

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Oleum Exploration, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-3247357

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>108 Switzgabel Drive</u> <u>Brodheads ville, PA 18322</u> Number, Street, City, State & ZIP Code <u>Monroe</u> County	<u>5638 Clam Lake Road Sabine Pass, TX 77655</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2111

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? Oil Spill

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Oil Field
PROVIDE DESCRIPTION

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency TBS

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Oleum Exploration, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 16, 2019**
MM / DD / YYYY

X /s/ Scott Slater
Signature of authorized representative of debtor
Title **Managing Member**

Scott Slater
Printed name

18. Signature of attorney

X /s/ Jeffrey Kurtzman
Signature of attorney for debtor

Date **February 16, 2019**
MM / DD / YYYY

Jeffrey Kurtzman 51816
Printed name

KURTZMAN | STEADY, LLC
Firm name

**401 S. 2nd Street
Philadelphia, PA 19147**
Number, Street, City, State & ZIP Code

Contact phone **(215) 883-1600** Email address **kurtzman@kurtzmansteady.com**

51816 PA
Bar number and State

Fill in this information to identify the case:

Debtor name Oleum Exploration, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 16, 2019

X /s/ Scott Slater
Signature of individual signing on behalf of debtor

Scott Slater
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Oleum Exploration, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF PENNSYLVANIA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BJ's Services, LLC c/o Dore Law Gro ATTN: Kiara Gradney, Esquire 17171 PArk Row, Suite 160 Houston, TX 77084		Vendor				\$100,943.65
Donovan Industrial Services, LLC P.O. Box 609 Orangefield, TX 77639		Vendor				\$40,323.13
Gray Reed & McGraw, LLP 1300 Post Oak Blvd. Suite 2000 Houston, TX 77056		Legal services				\$88,172.90
Helmer Directional Drilling, Inc. 323 Morgan Street Suite F New Orleans, LA 70114		Vendor				\$427,510.25
Jefferson County Tax Assessor Allison Nathan Getz P.O. Box 2112 Beaumont, TX 77701		Tax claim				\$87,124.69
Mobile Aggregate Recycling Services 108 Switzgabel Drive Brodheadsville, PA 18322		Vendor				\$106,448.65

Debtor **Oleum Exploration, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Patterson Services, Inc. P.O. Box 203379 Dallas, TX 75320-3379		Vendor				\$287,722.79
Paul Cormier Well Service Co. P.O. Box 226 Orangefield, TX 77639		Vendor				\$56,017.60
Precision Solids Control, Inc. 322 Spring Hill Drive, A - 300 Spring, TX 77386		Vendor				\$137,686.92
Premium Oilfield Services, LLC 9821 Katy Fairway Suite 225 Houston, TX 77024		Vendor				\$73,323.83
Saber Drilling Fluids, LLC 10330-S LAke Road Houston, TX 77070		Vendor				\$441,284.92
Salvatore Checho 108 Switzgabel Brodheads ville, PA 18322		Various loans				\$5,013,333.34
Schlumberger Technology Corporation P.O. Box 732149 Dallas, TX 75373-2149		Vendor				\$121,020.62
Scott Slater 108 Switzgabel Brodheads ville, PA 18322		Various loans				\$2,048,426.22
Stellar Oilfields Rentals, LLC P.O. Box 22328 Houston, TX 77227		Vendor				\$111,822.09
TanMar Rentals, LLC P.O. Box 1376 Eunice, LA 70535		Vendor				\$72,687.55
Tanner Services, LLC P.O. Box 1434 Eunice, LA 70535		Vendor				\$40,350.74

Debtor **Oleum Exploration, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Total Depth Supply, L.P. 1776 Woodstead Court, Suite 115 Spring, TX 77380		Vendor				\$115,215.65
Ultrerra Drilling Technologies, LP P.O. Box 733586 Dallas, TX 75373-3586		Vendor				\$82,508.93
Weatherford US, LP P.O. Box 301003 Dallas, TX 75303-1003		Vendor				\$280,035.37

Fill in this information to identify the case:

Debtor name Oleum Exploration, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>2,164,154.84</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>2,164,154.84</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>114,435.21</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>10,286,190.08</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>10,400,625.29</u>

Fill in this information to identify the case:

Debtor name Oleum Exploration, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
--	-----------------	---------------------------------	------------------------------------

3.1. <u>First Northern Bank & Trust</u>	<u>Checking</u>	<u>0124</u>	<u>\$190.00</u>
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4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$190.00</u>

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
 Description, including name of holder of prepayment

8.1. <u>Health Care Services Corp.</u>	<u>\$532.05</u>
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9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

<u>\$532.05</u>

Debtor Oleum Exploration, LLC
Name

Case number (If known) _____

Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture	Unknown		Unknown

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2013 Ford F-150 T2 VIN ending 1282	\$0.00		\$15,397.00
47.2.	2015 Ford F-250 T1 VIN ending 8444	\$0.00		\$24,467.00
47.3.	2013 Ford F-150 T3 VIN ending 0010	\$0.00		\$15,003.00
47.4.	New Holland TS6.110 - Tractor Alamo Extreme 25 - Mower Serial # NH 05049M	\$0.00		\$34,245.00

Debtor Oleum Exploration, LLC
Name

Case number (If known) _____

48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>		
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
	Computers & computer towers	<u>Unknown</u>	<u>Unknown</u>
Clam Lake Equipment (see, attached list)		<u>\$0.00</u>	<u>\$450,000.00</u>

51. **Total of Part 8.** Add lines 47 through 50. Copy the total to line 87. **\$539,112.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lease dated December 1, 1933 recorded at Volume 387, Page 569 of the Official Records of Jefferson County, Texas (referred to as the "State Lease").	Oil, Gas and Mineral Lease	<u>\$0.00</u>		<u>Unknown</u>
55.2. Lease dated December 1, 1933 recorded at Volume 387, Page 560 of the Official Records of Jefferson County, Texas (referred to as the "Trust Lease")	Lessee	<u>\$0.00</u>		<u>Unknown</u>

Debtor **Oleum Exploration, LLC**
Name

Case number (If known) _____

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
- Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **Oleum Exploration, LLC**
 Name _____

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$190.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$532.05</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,514,168.71</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$110,152.08</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$539,112.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,164,154.84</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,164,154.84</u>

Fill in this information to identify the case:

Debtor name Oleum Exploration, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 Ford Credit</p> <p>Creditor's Name</p> <p>P.O. Box 542000 Omaha, NE 68154-8000</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 5/7/17</p> <p>Last 4 digits of account number 6330</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 2015 Ford F-250 T1 VIN ending 8444</p> <hr/> <p>Describe the lien PMSI</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$29,943.77</p>	<p>\$24,467.00</p>

<p>2.2 GM Financial</p> <p>Creditor's Name</p> <p>Correspondence P.O. Box 183593 Arlington, TX 76096-3834</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 6/5/17</p> <p>Last 4 digits of account number 2102</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 2013 Ford F-150 T2 VIN ending 1282</p> <hr/> <p>Describe the lien PMSI</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$15,768.89</p>	<p>\$15,397.00</p>
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Debtor **Oleum Exploration, LLC**
Name

Case number (if know)

No

Yes. Specify each creditor,
including this creditor and its relative
priority.

Contingent

Unliquidated

Disputed

2.3 GM Financial

Creditor's Name

**Correspondence
P.O. Box 183593
Arlington, TX 76096-3834**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/16/17

Last 4 digits of account number

2580

Do multiple creditors have an
interest in the same property?

No

Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

2013 Ford F-150 T3 VIN ending 0010

\$15,697.07

\$15,003.00

Describe the lien

PMSI

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.4 Kubota Credit Corp.

Creditor's Name

**P.O. Box2046
Grapevine, TX 76099**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/28/17

Last 4 digits of account number

8335

Do multiple creditors have an
interest in the same property?

No

Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**New Holland TS6.110 - Tractor
Alamo Extreme 25 - Mower
Serial # NH 05049M**

\$53,025.48

\$34,245.00

Describe the lien

PMSI

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.5 PAPCO, Inc.

Creditor's Name

**WAR-PENN Building
213 3rd Avenue
Warren, PA 16365**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Lease dated December 1, 1933 recorded at
Volume 387, Page 560 of the Official Records
of Jefferson County, Texas (referred to as the
"Trust Lease")**

Unknown

Unknown

Describe the lien

Mortgage

Debtor Oleum Exploration, LLC
Name

Case number (if know) _____

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.6 **PAPCO, Inc.**

Creditor's Name

WAR-PENN Building
213 3rd Avenue
Warren, PA 16365

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Lease dated December 1, 1933 recorded at Volume 387, Page 569 of the Official Records of Jefferson County, Texas (referred to as the "State Lease").

Unknown

Unknown

Describe the lien

Mortgage

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$114,435.21

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Oleum Exploration, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Acid & Cementing Services, Inc. P.O. Box 1258 Palestine, TX 75802 Date(s) debt was incurred <u>8/2018</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<u>\$14,061.48</u>
		<u>\$38,012.68</u>
		<u>\$10,046.36</u>
		<u>\$1,602.26</u>

3.5 Nonpriority creditor's name and mailing address **AT&T Mobility** As of the petition filing date, the claim is: *Check all that apply.* **\$760.97**
P.O. Box 6463 Contingent
Carol Stream, IL 60197-6463 Unliquidated
 Date(s) debt was incurred 2019 Disputed
 Last 4 digits of account number _____ Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **BJ's Services, LLC c/o Dore Law Gro** As of the petition filing date, the claim is: *Check all that apply.* **\$100,943.65**
ATTN: Kiara Gradney, Esquire Contingent
17171 PArk Row, Suite 160 Unliquidated
Houston, TX 77084 Disputed
 Date(s) debt was incurred _____ Basis for the claim: Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **BlueStar USA** As of the petition filing date, the claim is: *Check all that apply.* **\$18,814.08**
439 Perkins Loop Contingent
Diana, TX 75640 Unliquidated
 Date(s) debt was incurred 10/31/18 Disputed
 Last 4 digits of account number _____ Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **CenterPoint Energy Services, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$37,308.92**
P.O. Box 301149 Contingent
Dallas, TX 75303-1149 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Choice Pipeline Services** As of the petition filing date, the claim is: *Check all that apply.* **\$4,375.00**
1824 south gordon Street Contingent
Suite 3 Unliquidated
Alvin, TX 77511 Disputed
 Date(s) debt was incurred 8/2018 Basis for the claim: Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **City of Port Arthur - Water Utility** As of the petition filing date, the claim is: *Check all that apply.* **\$217.12**
P.O. Box 1089 Contingent
Port Arthur, TX 77641-1089 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: Water Utilities
 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Curtis Oilfield Services, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$24,432.83**
P.O. Box 1236 Contingent
Silsbee, TX 77656 Unliquidated
 Date(s) debt was incurred 5/9/18 thru 5/23/18 Disputed
 Last 4 digits of account number _____ Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

Name

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$390.59**
DirectTV
P.O. Box 5006
Carol Stream, IL 60197-5006
 Date(s) debt was incurred 2019
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$40,323.13**
Donovan Industrial Services, LLC
P.O. Box 609
Orangefield, TX 77639
 Date(s) debt was incurred 6/30/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,342.78**
Entergy Texas
P.O. Box 8104
Baton Rouge, LA 70891-8104
 Date(s) debt was incurred 11/1/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$8,827.79**
Expro Americas, LLC
Dep. 2080
P.O. Box 122080
Dallas, TX 75312-2080
 Date(s) debt was incurred 6/29/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,467.81**
Flowco Productions Solutions, LLC
P.O. Box 2481
Houston, TX 77252
 Date(s) debt was incurred 5/10/18 thru 7/18/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$22,200.52**
Frank's International
Dept. 840
P.O. Box 4346
Houston, TX 77210-4346
 Date(s) debt was incurred 9/15/18 thru 9/28/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,750.00**
Gerard S. Bono
10819 Cranbrook Road
Houston, TX 77042
 Date(s) debt was incurred 10/9/18 thru 11/7/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Gravity Oilfield Services** **P.O. Box 204676** **Dallas, TX 75320-4676** **As of the petition filing date, the claim is:** *Check all that apply.* **\$8,999.34**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **Gray Reed & McGraw, LLP** **1300 Post Oak Blvd.** **Suite 2000** **Houston, TX 77056** **As of the petition filing date, the claim is:** *Check all that apply.* **\$88,172.90**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 6/11/18 thru 11/13/18 **Basis for the claim:** Legal services
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Guidry Welding and Construction Co.** **P.O. Box 327** **High Island, TX 77623** **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,805.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2018 - 2019 **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **Gulf Coast Chemical, LLC** **P.O. Box 919161** **Dallas, TX 75391-9161** **As of the petition filing date, the claim is:** *Check all that apply.* **\$8,327.13**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 7/31/18 thru 10/19/18 **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Halliburton Energy Services, Inc.** **P.O. Box 301341** **Dallas, TX 75303-1341** **As of the petition filing date, the claim is:** *Check all that apply.* **\$8,170.76**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 6/29/18 **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **Helmer Directional Drilling, Inc.** **323 Morgan Street** **Suite F** **New Orleans, LA 70114** **As of the petition filing date, the claim is:** *Check all that apply.* **\$427,510.25**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 6/12/18 thru 7/6/18 **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **Hoover Oil Fired Suply - Texas** **P.O. Box 965** **Warren, PA 16365** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,512.77**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 12/2018 **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Houston Drilling Management, LLC**
c/o Kristen Bates, Esquire
1790 Hughes Landing Blvd., Ste 200
Spring, TX 77380
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$23,693.50**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Innovex Downhole Solutions, Inc.**
4310 North Sam Houston Parkway
Houston, TX 77032
 Date(s) debt was incurred **8/31/18**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$17,350.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Jefferson County Tax Assessor**
Allison Nathan Getz
P.O. Box 2112
Beaumont, TX 77701
 Date(s) debt was incurred **10/1/18**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$87,124.69**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Tax claim**
 Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **Johnston & Cloud, Inc.**
940 East 51st Street
Suite 103
 Date(s) debt was incurred **2018**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,500.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **Justiss Oil Company**
P.O. Box 2990
1120 East Oak street
Jena, LA 71342-4111
 Date(s) debt was incurred **6/28/18 thru 7/7/18**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$13,836.44**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **Knife River Corporation - South**
East Texas Division
P.O. Box 20257
Beaumont, TX 77720
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$845.33**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **LGH, Inc.**
P.O. Box 1758
Rosenberg, TX 77471
 Date(s) debt was incurred **7/2/18 thru 7/19/18**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$19,069.75**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **Mobile Aggregate Recycling Services**
108 Switzgabel Drive
Brodheadsville, PA 18322
 Date(s) debt was incurred 8/24/18
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$106,448.65**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **Munro's Uniform Service**
399 North ML King Parkway
Beaumont, TX 77701
 Date(s) debt was incurred 9/5/18 thru 11/7/18
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$877.83**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Netherland Sewell & Assoc.**
1301 McKinney Street
Suite 3200
Houston, TX 77010
 Date(s) debt was incurred 11/13/17 thru 12/18/17
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$8,741.55**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **Oilfield Instrumentation**
P.O. Box 51902
Lafayette, LA 70505-1902
 Date(s) debt was incurred 5/31/18 thru 6/30/18
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$37,143.46**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Orange Oilfield Supply**
P.O. Box 309
Beaumont, TX 77701
 Date(s) debt was incurred 7/10/18 thru 11/2/18
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$14,439.14**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.38 Nonpriority creditor's name and mailing address **PAPCO, Inc.**
213 3rd Avenue
Warren, PA 16365
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Purported oil, gas & mineral lease assignments
 Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **Patterson Services, Inc.**
P.O. Box 203379
Dallas, TX 75320-3379
 Date(s) debt was incurred 6/10/18 thru 8/10/18
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$287,722.79**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address **Paul Cormier Well Service Co.** **\$56,017.60**
P.O. Box 226
Orangefield, TX 77639
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address **Pipe Pros** **\$24,180.00**
1729 North Clarkwood Road
Building 101
Corpus Christi, TX 78409
 Date(s) debt was incurred 6/2/18 thru 6/29/18
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **Precision Solids Control, Inc.** **\$137,686.92**
322 Spring Hill Drive, A - 300
Spring, TX 77386
 Date(s) debt was incurred 4/30/18 thru 7/3/18
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **Precision Well Logging, Inc.** **\$27,017.30**
P.O. Box 10163
Houston, TX 77206
 Date(s) debt was incurred 5/1/18 thru 6/23/18
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **Premium Fishing Services** **\$35,351.31**
P.O. Box 203763
Dallas, TX 75320-3763
 Date(s) debt was incurred 2/2018 - 9/2018
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.45 Nonpriority creditor's name and mailing address **Premium Oilfield Services, LLC** **\$73,323.83**
9821 Katy Fairway
Suite 225
Houston, TX 77024
 Date(s) debt was incurred 12/6/17 thru 8/6/18
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.46 Nonpriority creditor's name and mailing address **Primed Up Nitrogen Services** **\$8,675.00**
P.O. Box 1803
Anahuac, TX 77514
 Date(s) debt was incurred 5/14/18
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$10,323.20**
Pro Field Services, Inc.
P.O. Box 525
Hallettsville, TX 77964
 Date(s) debt was incurred 4/30/18 thru 7/31/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,574.56**
Rain for Rent Groves
File 52541
Los Angeles, CA 90074-2541
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,937.73**
RES
P.O. Box 848545
Dallas, TX 75284-8545
 Date(s) debt was incurred 6/8/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.50 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,400.00**
Robert Sexton
P.O. Box 57
Sabine Pass, TX 77655
 Date(s) debt was incurred 2019
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.51 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
Ruby Receptionists
805 SW Broadway
Suite 900
Portland, OR 97205
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.52 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$9,963.75**
Rusty Clark Survey Company, Inc.
P.O. Box 100
Breaux Bridge, LA 70517
 Date(s) debt was incurred 6/8/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.53 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$441,284.92**
Saber Drilling Fluids, LLC
10330-S LAke Road
Houston, TX 77070
 Date(s) debt was incurred 5/18/18 thru 6/23/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.54 Nonpriority creditor's name and mailing address **Sabine Environmental Services, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$14,107.00**
P.O. Box 146 Contingent
Broussard, LA 70518-0146 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.55 Nonpriority creditor's name and mailing address **Salvatore Checho** As of the petition filing date, the claim is: *Check all that apply.* **\$5,013,333.34**
108 Switzgabel Contingent
Brodheadsville, PA 18322 Unliquidated
 Date(s) debt was incurred **2017 thru 2019** Disputed
 Last 4 digits of account number _____ Basis for the claim: **Various loans**
 Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address **SBA Towers II** As of the petition filing date, the claim is: *Check all that apply.* **\$1,040.00**
P.O. Box 933730 Contingent
Atlanta, GA 31193-3730 Unliquidated
 Date(s) debt was incurred **9/1/18 thru 11/1/18** Disputed
 Last 4 digits of account number _____ Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address **Schlumberger Technology Corporation** As of the petition filing date, the claim is: *Check all that apply.* **\$121,020.62**
P.O. Box 732149 Contingent
Dallas, TX 75373-2149 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **Scott Slater** As of the petition filing date, the claim is: *Check all that apply.* **\$2,048,426.22**
108 Switzgabel Contingent
Brodheadsville, PA 18322 Unliquidated
 Date(s) debt was incurred **2016 thru 2019** Disputed
 Last 4 digits of account number _____ Basis for the claim: **Various loans**
 Is the claim subject to offset? No Yes

3.59 Nonpriority creditor's name and mailing address **Sprint Waste Services** As of the petition filing date, the claim is: *Check all that apply.* **\$264.13**
P.O. Box 732411 Contingent
Dallas, TX 75373-2411 Unliquidated
 Date(s) debt was incurred **9/30/18** Disputed
 Last 4 digits of account number _____ Basis for the claim: **Trash Collection**
 Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **Stabil Drill** As of the petition filing date, the claim is: *Check all that apply.* **\$17,923.33**
P.O. Box 2162 Contingent
Dallas, TX 75312-2162 Unliquidated
 Date(s) debt was incurred **7/12/18 thru 8/8/18** Disputed
 Last 4 digits of account number _____ Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address **Stellar Oilfields Rentals, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$111,822.09**
P.O. Box 22328 Contingent
Houston, TX 77227 Unliquidated
Date(s) debt was incurred 9/30/17 thru 2/28/18 Disputed
Basis for the claim: **Vendor**
Last 4 digits of account number Is the claim subject to offset? No Yes

3.62 Nonpriority creditor's name and mailing address **Streamline Production Services, Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$8,438.41**
P.O. Box 609 Contingent
Village Mills, TX 77663 Unliquidated
Date(s) debt was incurred 10/30/18 thru 11/7/18 Disputed
Basis for the claim: **Vendor**
Last 4 digits of account number Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address **TanMar Rentals, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$72,687.55**
P.O. Box 1376 Contingent
Eunice, LA 70535 Unliquidated
Date(s) debt was incurred 4/30/18 thru 7/24/18 Disputed
Basis for the claim: **Vendor**
Last 4 digits of account number Is the claim subject to offset? No Yes

3.64 Nonpriority creditor's name and mailing address **Tanner Services, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$40,350.74**
P.O. Box 1434 Contingent
Eunice, LA 70535 Unliquidated
Date(s) debt was incurred 4/12/18 thru 7/4/18 Disputed
Basis for the claim: **Vendor**
Last 4 digits of account number Is the claim subject to offset? No Yes

3.65 Nonpriority creditor's name and mailing address **Texas Mutual Insurance Company** As of the petition filing date, the claim is: *Check all that apply.* **\$1,974.93**
P.O. Box 841843 Contingent
Dallas, TX 75284-1843 Unliquidated
Date(s) debt was incurred 10/17/18 thru 11/5/18 Disputed
Basis for the claim: **Insurance premiums**
Last 4 digits of account number Is the claim subject to offset? No Yes

3.66 Nonpriority creditor's name and mailing address **Time Warner Cable** As of the petition filing date, the claim is: *Check all that apply.* **\$192.60**
P.O. Box 60074 Contingent
City of Industry, CA 91716-0074 Unliquidated
Date(s) debt was incurred 2019 Disputed
Basis for the claim: **Vendor**
Last 4 digits of account number Is the claim subject to offset? No Yes

3.67 Nonpriority creditor's name and mailing address **TNT Crane & Rigging, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$8,395.00**
P.O. Box 847561 Contingent
Dallas, TX 75284 Unliquidated
Date(s) debt was incurred 9/7/17 Disputed
Basis for the claim: **Vendor**
Last 4 digits of account number Is the claim subject to offset? No Yes

3.68 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$7,200.00**
Tomco Sales & Services, LLC
P.O. Box 1165
Broussard, LA 70518
 Date(s) debt was incurred 6/1/18 thru 6/30/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.69 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$115,215.65**
Total Depth Supply, L.P.
1776 Woodstead Court, Suite 115
Spring, TX 77380
 Date(s) debt was incurred 5/25/18 thru 7/12
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.70 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$82,508.93**
Ulterra Drilling Technologies, LP
P.O. Box 733586
Dallas, TX 75373-3586
 Date(s) debt was incurred 4/23/18 thru 6/25/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

3.71 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$13,348.80**
Warrior Energy Services Corp.
Dept. 2114
P.O. Box 122114
Dallas, TX 75312-2114
 Date(s) debt was incurred 10/31/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Utility
 Is the claim subject to offset? No Yes

3.72 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$280,035.37**
Weatherford US, LP
P.O. Box 301003
Dallas, TX 75303-1003
 Date(s) debt was incurred 6/29/18 thru 6/30/18
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Vendor
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Andrews Myers ATTN: T. Josh Judd, Esquire 1885 Saitn James Place, 15th Floor Houston, TX 77056	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	Helmer Directional Drilling
4.2	Bradley Arant Boulton Cummings LLP ATTN: Justin T. Scott, Esquire 600 Travis Street, Suite 4800 Houston, TX 77002-3009	Line <u>3.45</u> <input type="checkbox"/> Not listed. Explain _____	Premium Oilfield Services, LLC

Debtor Oleum Exploration, LLC
Name

Case number (if known) _____

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.3	Brockett & McNeel LLP ATTN: Ryan J. McNeel, Esquire P.O. Box 1841 Midland, TX 79702	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	<u>Pipe Pros</u>
4.4	Crady Jewett McCully & Houren LLP ATTN: William R. Sudela, Esquire 2727 Allen Pkwy, Suite 1700 Houston, TX 77019-2125	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain _____	<u>Patterson Services, Inc.</u>
4.5	Dore Law Group, P.C. ATTN: Lisa R. Aquino, Esquire 17171 Park Row, Suite 160 Houston, TX 77084	Line <u>3.57</u> <input type="checkbox"/> Not listed. Explain _____	<u>Schlumberger</u>
4.6	Dow Golub Remels & Gilbreath, PLLC ATTN: Adam Tepper, Esquire 2700 Post Oak Blvd., Suite 1750 Houston, TX 77056	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	<u>Saber Drilling</u>
4.7	Hicks Thomas LLP ATTN: Stewart Hoffer, Esquire 700 Louisiana, Suite 2000 Houston, TX 77002	Line <u>3.72</u> <input type="checkbox"/> Not listed. Explain _____	<u>Weatherford U.S., L.P.</u>
4.8	James D. Chandler, Esquire P.O. Box 9154 Liberty, TX 77575	Line <u>3.54</u> <input type="checkbox"/> Not listed. Explain _____	<u>Sabine</u>
4.9	Thompson & Knight LLP ATTN: Kevin J. Parks, Esquire 811 Main Street, Suite 2500 Houston, TX 77002-6129	Line <u>3.43</u> <input type="checkbox"/> Not listed. Explain _____	<u>Precision Well Logging</u>
4.10	Wells & Cuellar, P.C. ATTN: Jeffrey D. Stewart 440 Louisiana, Suite 718 Houston, TX 77002	Line <u>3.64</u> <input type="checkbox"/> Not listed. Explain _____	<u>Tanner Services</u>
4.11	Wells & Cuellar, P.C. ATTN: Jeffrey D. Stewart 440 Louisiana, Suite 718 Houston, TX 77002	Line <u>3.63</u> <input type="checkbox"/> Not listed. Explain _____	<u>TanMar Rentals, LLC</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts
5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 10,286,190.08

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 10,286,190.08

Fill in this information to identify the case:

Debtor name Oleum Exploration, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining _____

List the contract number of any government contract _____ **Acid & Cementing Services, Inc.**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining _____

List the contract number of any government contract _____ **Aldonsa t/a Oilfield Instrumentation
P.O. Box 51902
Lafayette, LA 70505-1902**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining _____

List the contract number of any government contract _____ **BJ's Services, LLC c/o Dore Law Gro
ATTN: Kiara Gradney, Esquire
17171 Park Row, Suite 160
Houston, TX 77084**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining _____

List the contract number of any government contract _____ **BlueStar USA
439 Perkins Loop
Diana, TX 75640**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract _____ **Encore Wellhead Systems, LLC
P.O. Box 27380
Houston, TX 77227**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Daywork Drilling Contract**
State the term remaining
List the contract number of any government contract _____ **Energy Drilling Company
P.O. Box 905
Natchez, MS 39120**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract _____ **Gardener Environmental Services, In
1717 West 13th Street
Deer Park, TX 77536**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract _____ **Houston Drilling Management, LLC
c/o Kristen Bates, Esquire
1790 Hughes Landing Blvd., Ste 200
Spring, TX 77380**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract _____ **Innovex Downhole Solutions, Inc.
4310 North Sam Houston Parkway
Houston, TX 77032**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract _____ **J & G Security, Inc.
3402 Mathis Circle
Pleasanton, TX 78064**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any government contract

**M & H Enterprises, Inc.
19450 Hwy 249
Suite 600
Houston, TX 77070**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any government contract

**Mitchell Industries
10 East Baytown
15555 IH
Baytown, TX 77523-9093**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Lease dated December 1, 1933 recorded at Volume 387, Page 560 of the Official Records of Jefferson County, Texas**

State the term remaining
List the contract number of any government contract

**PAPCO, Inc.
213 3rd Avenue
Warren, PA 16365**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Lease dated December 1, 1933 recorded at Volume 387, Page 569 of the Official Records of Jefferson County, Texas**

State the term remaining
List the contract number of any government contract

**PAPCO, Inc.
213 3rd Avenue
Warren, PA 16365**

2.15. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any government contract

**Parks Lease & Vacuum Services, LP
P.O. Box 483
Buna, TX 77612**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.16. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any government contract _____

**Patterson Services, Inc.
P.O. Box 203379
Dallas, TX 75320-3379**

2.17. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any government contract _____

**Precision Well Logging, Inc.
P.O. Box 10163
Houston, TX 77206**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any government contract _____

**Roughneck Rentals
P.O. Box 2096
Winnie, TX 77665**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any government contract _____

**Saber Drilling Fluids, LLC
10330-S LAke Road
Houston, TX 77070**

2.20. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any government contract _____

**Schlumberger Technology Corporation
P.O. Box 732149
Dallas, TX 75373-2149**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining
List the contract number of any _____

**Stage 3 Separation, LLC
2000 Siber Road
Houston, TX 77055**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.22. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract
Stellar Oilfields Rentals, LLC
P.O. Box 22328
Houston, TX 77227

2.23. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract
Streamline Production Services, Inc
P.O. Box 609
Village Mills, TX 77663

2.24. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract
Stric-Lan Companies, LLC
104 Sable Drive
Duson, LA 70529

2.25. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract
Trinity Environ. Services I, LLC
Building 2, Suite 210
6300 Bridge Point Parkway
Austin, TX 78730

2.26. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
State the term remaining
List the contract number of any government contract
Ulterra Drilling Technologies, LP
P.O. Box 733586
Dallas, TX 75373-3586

2.27. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
Virtual Bench
Suite 8210
9596 Six Pines Drive
Spring, TX 77380

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.28. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract _____

**Warrior Energy Services Corp.
Dept. 2114
P.O. Box 122114
Dallas, TX 75312-2114**

2.29. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract _____

**Wrangler Wireline Inc.
P.O. Box 218
Sour Lake, TX 77659**

2.30. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract _____

**York Acidizing & Cementing, LLC
9823 Harlem Road
Richmond, TX 77407**

Fill in this information to identify the case:

Debtor name Oleum Exploration, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Scott Slater

PAPCO, Inc.

- D 2.5
- E/F _____
- G _____

2.2 Scott Slater

PAPCO, Inc.

- D 2.6
- E/F _____
- G _____

Fill in this information to identify the case:

Debtor name Oleum Exploration, LLC
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF PENNSYLVANIA
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to **Filing Date**

Operating a business
 Other _____

\$20,127.28

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business
 Other _____

\$2,443,706.10

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business
 Other _____

\$1,008,006.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Premium Oilfield Services, LLC vs. Oleum Exploration, LLC D-0203170	Contract	136th Judicial District Court of Jefferson County, Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Saber Drilling Fluids, LLC vs. Oleum Exploration, LLC et al. B-0203252	Contract	60th Judicial District of Jefferson County, Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Tanner Services, LLC vs. Oluem Exploration, LLC et al. B-203138	Contract	60th Judicial District of Jefferson County, Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Weatherford U.S., L.P. v. Oleum Exploration, LLC 2019-05648	Contract	125th Judicial District Court of Jefferson County, Texas	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Kurtzman Steady, LLC	11/13/18 - \$10,000.00 retainer billed as follows: 11/26/18 - \$ 6,983.40 01/02/19 - \$ 98.00 02/01/19 - \$ 2,918.60	11/13/18	\$10,000.00

Email or website address _____

Who made the payment, if not debtor? _____

11.2. Kurtzman Steady, LLC	02/01/19 - \$40,000.00 retainer billed as follows: 02/01/19 - \$ 241.90 02/16/19 - \$ 5,036.50 02/16/19 - \$ 1,717.00 - filing fee	02/01/19	\$40,000.00
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Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. First Northern Bank & Trust	XXXX-9772	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	05/11/18	\$10,644.75
18.2. First Northern Bank & Trust	XXXX-0469	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	02/26/18	\$14,555.60

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Melton & Melton, LLP Josh Howen 6002 Rogerdale, Suite 200 Houston, TX 77072	2016 thru present
26a.2. Karen Berger P.O. Box 120 Sciota, PA 18354	2016 thru present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. Melton & Melton, LLP Josh Howen 6002 Rogerdale, Suite 200 Houston, TX 77072	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Scott Slater			45%
Salvatore Checho			55%
Devendra K. & Bhamini D. Amin		Class B Member	
Stasia & Frank Seratini		Class B Member	
L. Joe Van Why Trust - 2010		Class B Member	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 16, 2019**

/s/ Scott Slater
Signature of individual signing on behalf of the debtor

Scott Slater
Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Oleum Exploration, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>33,004.60</u>
Prior to the filing of this statement I have received	\$	<u>33,004.60</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 16, 2019

Date

/s/ Jeffrey Kurtzman

Jeffrey Kurtzman 51816

Signature of Attorney

KURTZMAN | STEADY, LLC

401 S. 2nd Street

Philadelphia, PA 19147

(215) 883-1600 Fax: (609) 482-8011

kurtzman@kurtzmansteady.com

Name of law firm

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Oleum Exploration, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Salvatore Checho 108 Switzgabel Brodheadsville, PA 18322		55%	
Scott Slater 108 Switzgabel Brodheadsville, PA 18322		45%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 16, 2019**

Signature **/s/ Scott Slater
Scott Slater**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Oleum Exploration, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 16, 2019**

/s/ Scott Slater

Scott Slater/Managing Member

Signer/Title

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re Oleum Exploration, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Oleum Exploration, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 16, 2019

Date

/s/ Jeffrey Kurtzman

Jeffrey Kurtzman 51816

Signature of Attorney or Litigant
Counsel for **Oleum Exploration, LLC**
KURTZMAN | STEADY, LLC

**401 S. 2nd Street
Philadelphia, PA 19147
(215) 883-1600 Fax: (609) 482-8011
kurtzman@kurtzmansteady.com**