

**United States Bankruptcy Court
Western District of Pennsylvania**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Multifab & Machine, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA MMI; FKA Multifabrication, Inc.	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-0359696	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 670 Steubenville Pike Burgettstown, PA ZIP Code 15021-2211	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Washington	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$50 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Multifab & Machine, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Multifab & Machine, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Joan Shinavski, Esquire
Signature of Attorney for Debtor(s)

Joan Shinavski, Esquire 90978
Printed Name of Attorney for Debtor(s)

McKay & Associates, P.C.
Firm Name

801 McNeilly Road
Pittsburgh, PA 15226

Address

Email: joan@mckaylaw.com

412/344-6113 Fax: 412/344-6114
Telephone Number

October 1, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Beverly Adams-Hoover
Signature of Authorized Individual

Beverly Adams-Hoover
Printed Name of Authorized Individual

President
Title of Authorized Individual

October 1, 2010
Date

United States Bankruptcy Court
Western District of Pennsylvania

In re **Multifab & Machine, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Alro Steel Hammond & Gregg Streets Building 4 Carnegie, PA 15106	Alro Steel Hammond & Gregg Streets Building 4 Carnegie, PA 15106	Materials and supplies		45,712.51
BM2 Freight Services 2321 Kemper Lane, Suite 100 Cincinnati, OH 45206	BM2 Freight Services 2321 Kemper Lane, Suite 100 Cincinnati, OH 45206	Freight/shipping charges		550.00
Bureau of Employer Tax Operations Unemployment Compensation Taxes Pennsylvania Dept. of Labor & Industry Office Chief Counsel 914 Penn Ave 6th Fl Pittsburgh, PA 15222	Bureau of Employer Tax Operations Unemployment Compensation Taxes Pennsylvania Dept. of Labor & Industry Pittsburgh, PA 15222	PA UEC taxes		524.00
Charleen Gray, Tax Collector 71 S. Kings Creek Road Suite 905 Burgettstown, PA 15021	Charleen Gray, Tax Collector 71 S. Kings Creek Road Suite 905 Burgettstown, PA 15021	Real estate taxes		8,338.06
Citizens Bank PO Box 9799 Providence, RI 02940-9799	Citizens Bank PO Box 9799 Providence, RI 02940-9799	Unsecured loan		96,753.18
Eddie Kane Steel ATTN: Suzanne Santomauro PO Box 133 Spring Lake, NJ 07762	Eddie Kane Steel ATTN: Suzanne Santomauro PO Box 133 Spring Lake, NJ 07762	Materials and supplies		18,968.92
Fieldcrest Steel 1200 Arch Street Suite 103 Carnegie, PA 15106	Fieldcrest Steel 1200 Arch Street Suite 103 Carnegie, PA 15106	Materials and supplies		49,979.75
Francis L. King Washington County Treasurer 100 W. Beau Street Washington, PA 15301-4432	Francis L. King Washington County Treasurer 100 W. Beau Street Washington, PA 15301-4432	Real estate taxes		1,734.49

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Larson Kellett & Assoc. 40 Choate Circle Montoursville, PA 17754	Larson Kellett & Assoc. 40 Choate Circle Montoursville, PA 17754	Accounting services		4,880.00
Pennsylvania State Workers' Insurance Linebarger Goggan Blair & Sampson LLP P.O. Box 90128 Harrisburg, PA 17109-0128	Pennsylvania State Workers' Insurance Linebarger Goggan Blair & Sampson LLP P.O. Box 90128 Harrisburg, PA 17109-0128	Additional premium assessed after audit		1,570.00
Platinum Plus for Business P.O. Box 15710 Wilmington, DE 19886-5710	Platinum Plus for Business P.O. Box 15710 Wilmington, DE 19886-5710	Materials and supplies; travel and entertainment		12,613.62
PNC Bank P.O. Box 790350 St. Louis, MO 63179-0350	PNC Bank P.O. Box 790350 St. Louis, MO 63179-0350	Credit card used to purchase materials and supplies; travel and entertainment		24,577.26
PNC Bank Consumer Loan Center Mailstop: P5-PCLC-02-R 2730 Liberty Avenue Pittsburgh, PA 15222	PNC Bank Consumer Loan Center Mailstop: P5-PCLC-02-R Pittsburgh, PA 15222	Unpaid service fees		532.17
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	Burn table equipment		46,508.55 (95,873.95 secured) (683,034.23 senior lien)
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	Equipment and receivables		582,313.68 (95,873.95 secured)
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	Equipment and receivables		100,720.55 (95,873.95 secured) (582,313.68 senior lien)
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	Credit line used for purchase of supplies and equipment		100,052.04
Reinsfelder c/o Scott Alan Wescott, Esquire Frick Building, Suite 416 437 Grant Street Pittsburgh, PA 15219	Reinsfelder c/o Scott Alan Wescott, Esquire Frick Building, Suite 416 Pittsburgh, PA 15219	Materials and supplies		866.28

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ryerson P.O. Box 29953 PO Box 29953 New York, NY 10087-9953	Ryerson P.O. Box 29953 PO Box 29953 New York, NY 10087-9953	Trade publications		9,811.89
Wells Fargo Bank Business Direct Division MAC S4101-050 P.O. Box 29746 Phoenix, AZ 85038-9746	Wells Fargo Bank Business Direct Division MAC S4101-050 Phoenix, AZ 85038-9746	Materials and supplies; travel and entertainment		11,150.74

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **October 1, 2010**

Signature **/s/ Beverly Adams-Hoover**
Beverly Adams-Hoover
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **Multifab & Machine, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$271,718.55		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$729,542.78	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$29,635.02	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		\$406,878.74	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		19	\$271,718.55	\$1,166,056.54	

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **Multifab & Machine, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re Multifab & Machine, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		WESBANCO checking account #4280	-	\$3,609.13
		WESBANCO payroll account	-	\$1,734.28
		Citizens Bank checking account 1403	-	\$0.00
		Citizens Bank money market account 3028	-	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Allegheny Power security deposit	-	\$2,024.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

In re **Multifab & Machine, Inc.**
DebtorCase No. _____
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable owed to Debtor at time of filing	-	\$58,062.86
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Judgment against Spectrum Mechanical Services, Inc. dated 10/22/2007 Debtor does not believe that this can be collected	-	\$57,224.33
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

In re **Multifab & Machine, Inc.**
DebtorCase No. _____
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim against Arcelor-Mittal Weirton Steel	-	\$10,190.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1999 Ford F-250 truck Location: 670 Steubenville Pike, Burgettstown PA 15021-2211	-	\$1,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See attached list of assets	-	\$95,873.95
30. Inventory.		Raw materials consisting of steel plate & angle bars Location: 670 Steubenville Pike, Burgettstown PA 15021-2211	-	\$41,500.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

In re Multifab & Machine, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
			Total >	\$271,718.55

(Report also on Summary of Schedules)

MULTIFAB & MACHINE, INC.

Fixed Asset Listing

September 28, 2010

Purchase Description	Purchase Date	Account	Cost	FMV
COMPUTER, 17" FLAT PANEL MONITOR	04/28/2006	1299 · Office Equipment	\$ 224.35	\$ 15.00
COMPUTER, DELL AS501PA SOUND BAR	01/05/2007	1299 · Office Equipment	\$ 30.74	\$ 5.00
COMPUTER, DELL LATITUDE EE5500 LAP TOP	05/15/2010	1299 · Office Equipment	\$ 1,650.00	\$ 500.00
COMPUTER, DELL LATITUDE EE5500 LAP TOP	06/07/2010	1299 · Office Equipment	\$ 1,300.00	\$ 500.00
COMPUTER, DELL DIMENSION C521 ATHLON 64 3200+ (CAD)	01/05/2007	1299 · Office Equipment	\$ 849.06	\$ 25.00
ICON TIME SYSTEMS TIME CALCULATOR	07/24/2005	1299 · Office Equipment	\$ 400.85	\$ 75.00
LG CELL PHONE	08/22/2005	1299 · Office Equipment	\$ 238.45	\$ 5.00
LG CELL PHONE	02/27/2005	1299 · Office Equipment	\$ 187.23	\$ 5.00
PHONE SYSTEM, ESI	07/23/2008	1299 · Office Equipment	\$ 5,600.00	\$ 2,500.00
PRINTER, DELL 3010cn COLOR LASER PRINTER	05/18/2006	1299 · Office Equipment	\$ 338.14	\$ 100.00
PRINTER, HP 750C DESIGN JET LG FORMAT	12/04/2007	1299 · Office Equipment	\$ 1,000.00	\$ 350.00
VACUUM, SEALED HEPA	06/23/2008	1299 · Office Equipment	\$ 269.99	\$ 75.00
AIR COMPRESSOR, KAESER	05/03/2005	1300 · Machinery & Equipment	\$ 9,750.00	\$ 4,500.00
BURN TABLE, SECTOR TECH PRS 200 GANTRY	11/15/2007	1300 · Machinery & Equipment	\$ 77,420.00	\$30,000.00
BURN TABLE, T100M MACHINE TORCH ASSY	04/22/2008	1300 · Machinery & Equipment	\$ 882.00	\$ 300.00
CONVECTION HEATER W/THERMOSTAT	10/20/2005	1300 · Machinery & Equipment	\$ 82.65	\$ 10.00
EMBOSSER, RHINO M1011 METAL TAPE	04/16/2010	1300 · Machinery & Equipment	\$ 249.00	\$ 125.00
FITTING TABLE, 1½" A36	01/08/2007	1300 · Machinery & Equipment	\$ 4,448.58	\$ 1,000.00
GRINDER, ANGLE BOSCH 5" 120V SLIDE SWITCH	01/21/2009	1300 · Machinery & Equipment	\$ 115.00	\$ 25.00
GRINDER, ANGLE BOSCH 5" 120V SLIDE SWITCH	01/21/2009	1300 · Machinery & Equipment	\$ 115.00	\$ 25.00
GRINDER, PORTER CABLE 7½	02/28/2009	1300 · Machinery & Equipment	\$ 130.48	\$ 35.00
GUN, 415-3545 MIG + ADAPTOR	02/23/2007	1300 · Machinery & Equipment	\$ 329.64	\$ 50.00
GUN, MIG ADAPTOR	04/12/2007	1300 · Machinery & Equipment	\$ -	\$ -
GUN, MIG TWECO 515-332	03/28/2007	1300 · Machinery & Equipment	\$ 340.00	\$ 50.00
GUN, TWECO MIG	09/24/2008	1300 · Machinery & Equipment	\$ 320.00	\$ 50.00
LASER LEVEL	10/10/2006	1300 · Machinery & Equipment	\$ 90.09	\$ 15.00
PAINT SPRAYER, NOVA 390 SPRAYER & GUN MDL 826084	08/01/2007	1300 · Machinery & Equipment	\$ 799.00	\$ 200.00
POWER MIG 350 PUSH MODEL K2403-1 S/N U1041201916 A	02/01/2005	1300 · Machinery & Equipment	\$ 3,334.00	\$ 850.00
POWER WASHER, CRAFTSMAN	04/11/2005	1300 · Machinery & Equipment	\$ 353.09	\$ 100.00
RAM, FOOT PEDAL	11/17/2008	1300 · Machinery & Equipment	\$ 495.88	\$ 150.00
RAM, HYDRAULIC CYLINDER	11/14/2008	1300 · Machinery & Equipment	\$ 539.70	\$ 200.00
TURNING ROLLS, IRCO MODEL 1500-750 LB PIPE	06/13/2006	1300 · Machinery & Equipment	\$ 1,573.00	\$ 250.00
WELDER, TIG CONTROL SWITCH	04/29/2008	1300 · Machinery & Equipment	\$ 163.85	\$ 50.00
CABINET, BATHROOM SPACESAVER	06/25/2007	1301 · Furniture & Fixtures	\$ 148.95	\$ 15.00
CABINET, PAINT	01/20/2006	1301 · Furniture & Fixtures	\$ 971.87	\$ 300.00
CABINET, SUPPLY	01/18/2006	1301 · Furniture & Fixtures	\$ 168.53	\$ 25.00
CHAIR, EXEC HIGH BACK LEATHER	08/10/2005	1301 · Furniture & Fixtures	\$ 79.98	\$ 25.00

MULTIFAB & MACHINE, INC.

Fixed Asset Listing

September 28, 2010

<u>Purchase Description</u>	<u>Purchase Date</u>	<u>Account</u>	<u>Cost</u>	<u>FMV</u>
RACK, PALLET 10 EA UPRIGHT FRAMES, 10' H x 42" D	09/01/2006	1301 · Furniture & Fixtures	\$ 624.00	\$ 200.00
RACK, PALLET 24 EA LOAD BEAMS, 8' L x 5¼" H	09/01/2006	1301 · Furniture & Fixtures	\$ 741.60	\$ 260.00
RACK, RAW MATERIAL MINI MODULE	10/01/2008	1301 · Furniture & Fixtures	\$ 488.74	\$ 100.00
SCHEDULING BOARD	09/13/2005	1301 · Furniture & Fixtures	\$ 525.01	\$ 50.00
SHELVING, COMMERCIAL 60x36x16	10/24/2006	1301 · Furniture & Fixtures	\$ 42.39	\$ 5.00
SHELVING, SHOP	06/15/2008	1301 · Furniture & Fixtures	\$ 149.99	\$ 40.00
SIGN, 10 YR EXIT	04/12/2006	1301 · Furniture & Fixtures	\$ 242.00	\$ 40.00
MMIFAB.COM RENEWAL	07/11/2006	1404 · Software Acq.	\$ 99.95	\$ 99.95
SOFTWARE, QUICKBOOKS	11/22/2005	1404 · Software Acq.	\$ 399.00	\$ 399.00
		FIXED ASSET LISTING	\$ 118,301.78	\$ 43,698.95
		MMI EQUIPMENT LIST	\$ 284,103.96	\$ 52,175.00
		TOTAL	\$ 402,405.74	\$ 95,873.95

Multifab & Machine, Inc.

Equipment List

09/28/10

<u>DESCRIPTION</u>	<u>MFR</u>	<u>MODEL</u>	<u>SERIAL NO</u>	<u>PURCHASE DATE</u>	<u>COST</u>	<u>O/L</u>	<u>FMV</u>
Air dryer	Hankison	HPRP 300-460	H300A4600101006	2002	\$ 4,000.00	own	\$ 1,000.00
Computer, Dell Dimension 4600C (front desk)	Dell	Dimension 4600C		2000	\$ 699.00	own	\$ 25.00
Concrete mixer				2000	\$ 1,500.00	own	\$ 350.00
Convection heater w/ thermostat				10/20/05	\$ 82.65	own	\$ 5.00
Drill press, 48" radial	American			2002	\$ 5,000.00	own	\$ 1,500.00
Drill press, small (2)				1995	\$ 1,000.00	own	\$ 25.00 <i>parts value only</i>
Drill sharpener				1995	\$ 2,000.00	own	\$ 200.00
Forklift, 5000#	Yale			1995	\$ 7,000.00	own	\$ 500.00 <i>needs engine work</i>
Forklift, 9,000#	Kalmar AC	P100CX	130936A	12/17/04	\$ 34,872.00	own	\$ 8,000.00
Forming rolls, 48"				2002	\$ 4,000.00	own	\$ 500.00
Fume exhaust system, blower assembly	OsKar	70330		05/28/04			
Fume exhaust system, extension boom arm	OsKar	W06-02-52200		05/28/04	\$ 6,915.80	own	\$ 1,500.00
Fume exhaust system, fume arm	OsKar	8040		05/28/04			
Furniture, miscellaneous office						own	\$ 500.00
Gun, MIG + adaptor		415-3545 (MSAK-354)		03/23/07	\$ 329.64	own	\$ 50.00
Ironworker, 80 ton	Geka			2002	\$ 18,000.00	own	\$ 4,000.00
Ironworker, punches				2002	\$ 500.00	own	\$ 50.00
Lathe, turret				1995	\$ 2,000.00	own	\$ 500.00
Magnetic drills (3)				2002	\$ 4,000.00	own	\$ 1,200.00
Milling machine, vertical				1995	\$ 1,500.00	own	\$ 200.00
Monitor, 17" Flat Panel	Dell			04/28/06	\$ 224.35	own	\$ 25.00
Overhead crane	Emh/Abus	10-ton		2000	\$ 40,000.00	own	\$ 10,000.00
Overhead crane	Emh/Abus	10-ton		2000	\$ 40,000.00	own	\$ 10,000.00
Pallet jack				2003	\$ 500.00	own	\$ 15.00
Pick-up truck (1999)	Ford	F-250	1FTNF21L3XEC19198	02/28/04	\$ 15,000.00	own	\$ 1,500.00
Pipe bender, 2"-8" portable				2000	\$ 8,000.00	own	\$ 250.00
Pipe threading machines and tooling 1/2" - 2" (2)				2002	\$ 2,000.00	own	\$ 500.00
Plasma torch cutter	Thermal Dynamics	PakMaster 100 XL	Y80324A191301G	2002	\$ 1,500.00	own	\$ 350.00
Plate/sheet layout software				2000	\$ 1,000.00	own	\$ -
Press brake dies				1995	\$ 5,000.00	own	\$ 500.00
Press brake, hydraulic	Chicago D&F	300-ton		1995	\$ 35,000.00	own	\$ 2,000.00
Refrigerator, 18'	Frigidaire	88802991		06/22/04	\$ 343.93	own	\$ 75.00
Saw, 14" abrasive cut-off				2000	\$ 2,000.00	own	\$ 35.00
Saw, horizontal neck (2)				1995	\$ 2,000.00	own	\$ 500.00
Saw, vertical bandsaw				1995	\$ 500.00	own	\$ 75.00
Small forming roll, light gauge				2002	\$ 500.00	own	\$ 50.00
Television/VCR combo	Toshiba	MV13P3		2004	\$ 99.00	own	\$ 20.00
Track burning machines (2)				2000	\$ 2,000.00	own	\$ 250.00
Turning roll idler, automatic	Gullco	750 lb		02/12/04	\$ 230.62	own	\$ 50.00
Turning roll, automatic	Gullco	1500 lb		02/12/04	\$ 1,180.31	own	\$ 250.00
Turning roll, automatic	IRCO	1500 lb		06/07/04	\$ 1,573.00	own	\$ 250.00
Turning rolls (2), manual				2002	\$ 5,000.00	own	\$ -
Weld rod oven, aka refrigerator				2000	\$ 500.00	own	\$ 75.00
Welder, MIG aluminum feeder	Lincoln	K1587-1	60022	2002	\$ 2,500.00	own	\$ 750.00
Welder, MIG aluminum welder	Lincoln	Invertec V350-PRO	U1000513820	2002	\$ 2,500.00	own	\$ 750.00
Welder, MIG welder & feeder	Lincoln	STT		2002	\$ 8,000.00	own	\$ 900.00
Welder, MIG welder & feeder	Lincoln	Power MIG 300	U0131005241	1st Qtr 2004	\$ 2,887.00	own	\$ 750.00
Welder, MIG welder & feeder (Paul Neeley)	Lincoln	CV400	U1971008339	2002	\$ 1,333.33	own	\$ 500.00
Welder, MIG welder & feeder (Randy Matask)	Lincoln	CV400	U1951105497	2002	\$ 1,333.33	own	\$ 500.00
Welder, stick	Lincoln	TM 400/400	AC219356	1995	\$ 1,000.00	own	\$ 100.00
Welder, stick	Lincoln	TM 500/500	AC424446	1995	\$ 1,000.00	own	\$ 50.00
Welder, stick	Lincoln	TM 300/300	AC276143	1995	\$ 1,000.00	own	\$ 100.00
Welder, TIG	Lincoln	Square Wave TOG 355	U1990400643	2000	\$ 5,000.00	own	\$ 900.00
TTL EQUIP COST					\$ 284,103.96	\$	52,175.00 FMV

In re **Multifab & Machine, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	C O D E B T O R	H W J C					
Account No. xxxxx9937	X -						
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103			12/19/2003				
			Purchase Money Security Equipment and receivables				
		Value \$	95,873.95			100,720.55	100,720.55
Account No. xx xx xxxxxxxx8159	-						
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103			Approx. 2007				
			Purchase Money Security Burn table equipment				
		Value \$	95,873.95			46,508.55	46,508.55
Account No. xxxxx9885	X -						
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103			Purchase Money Security Equipment and receivables				
			Value \$	95,873.95			582,313.68
Account No.							
		Value \$					
Subtotal (Total of this page)						729,542.78	633,668.83
Total (Report on Summary of Schedules)						729,542.78	633,668.83

0 continuation sheets attached

In re Multifab & Machine, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Multifab & Machine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057			2009 Unpaid wages/salary					0.00	
							8,653.85	8,653.85	
Account No. Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057			2009 & 2010 Unpaid wages/salary					0.00	
							10,384.62	10,384.62	
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)							19,038.47	0.00	19,038.47

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Multifab & Machine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Third quarter 2010					
Bureau of Employer Tax Operations Unemployment Compensation Taxes Pennsylvania Dept. of Labor & Industry Office Chief Counsel 914 Penn Ave 6th Fl Pittsburgh, PA 15222	X	-	PA UEC taxes				524.00	0.00
Account No. xxx-157-5			Real estate taxes					
Charleen Gray, Tax Collector 71 S. Kings Creek Road Suite 905 Burgettstown, PA 15021	-						8,338.06	0.00
Account No. xxx-xxx-xx-xx-xx23-00			Real estate taxes					
Francis L. King Washington County Treasurer 100 W. Beau Street Washington, PA 15301-4432	-						1,734.49	0.00
Account No.			2010					
Internal Revenue Service Insolvency Unit William S Moorhead Federal Bldg Rm 705 1000 Liberty Avenue Pittsburgh, PA 15222	X	-	Employment taxes				Unknown	Unknown
Account No.			Employment taxes					
Ohio Treasurer of State Ohio Dept. of Taxation P.O. Box 347 Columbus, OH 43216-0347	X	-					Unknown	Unknown
Subtotal								0.00
(Total of this page)							10,596.55	10,596.55

Sheet 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Multifab & Machine, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
West Virginia State Tax Dept. Internal Auditing Division P.O. Box 1667 Charleston, WV 25326	X	-		August 2010					Unknown
								Unknown	Unknown
Account No.									
Account No.									
Account No.									

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

0.00 **0.00**

Total
(Report on Summary of Schedules)

29,635.02 **29,635.02**

In re Multifab & Machine, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx2855 Airgas Safety Inc. PO Box 951884 Dallas, TX 75395-1884		-	Repairs/Parts/Supplies			63.78
Account No. x xx xx xxx xx000 3 Allegheny Power Company 800 Cabin Hill Drive Greensburg, PA 15606-0001		-	July - September 2010 Utilities			Unknown
Account No. Alro Steel Hammond & Gregg Streets Building 4 Carnegie, PA 15106		-	Materials and supplies			45,712.51
Account No. xxx0297 BDI PO Box 6128 Cleveland, OH 44101		-	Materials and supplies			49.23
Subtotal (Total of this page)						45,825.52

5 continuation sheets attached

In re Multifab & Machine, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057			Various Note payable to Shareholder		9,630.54
Account No. BM2 Freight Services 2321 Kemper Lane, Suite 100 Cincinnati, OH 45206			Freight/shipping charges		550.00
Account No. xxx-xxxx-xxxxxxx-0701 Citizens Bank PO Box 9799 Providence, RI 02940-9799	X		Unsecured loan		96,753.18
Account No. xxxxxxx xxx 000 4 Columbia Gas of Pennsylvania PO Box 742537 Cincinnati, OH 45274-2537			Utilities		Unknown
Account No. David Davis Communications 84 Walter Long Road Finleyville, PA 15332			Reprogramming of phone system		153.70
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	107,087.42

In re Multifab & Machine, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Eddie Kane Steel ATTN: Suzanne Santomauro PO Box 133 Spring Lake, NJ 07762		-	Materials and supplies				18,968.92	
Account No. Fieldcrest Steel 1200 Arch Street Suite 103 Carnegie, PA 15106		-	Materials and supplies				49,979.75	
Account No. Larson Kellett & Assoc. 40 Choate Circle Montoursville, PA 17754		-	Accounting services				4,880.00	
Account No. Motion Industries PO Box 98412 Chicago, IL 60693		-	Materials and supplies				153.44	
Account No. MRH Real Estate Holdings LP 1002 Lakeside Drive Mc Donald, PA 15057		-	2010 Unpaid rent				18,660.62	
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	92,642.73

In re Multifab & Machine, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. xx-xxxx054-5 Pennsylvania American Water PO Box 131412 Pittsburgh, PA 15250-7412			Utilities		Unknown
Account No. xxx9247 Pennsylvania State Workers' Insurance Linebarger Goggan Blair & Sampson LLP P.O. Box 90128 Harrisburg, PA 17109-0128			2008 Additional premium assessed after audit		1,570.00
Account No. xxxx-xxxx-xxxx-4794 Platinum Plus for Business P.O. Box 15710 Wilmington, DE 19886-5710		X	Various Materials and supplies; travel and entertainment		12,613.62
Account No. xxxxxx8503 PNC Bank Consumer Loan Center Mailstop: P5-PCLC-02-R 2730 Liberty Avenue Pittsburgh, PA 15222			2010 Unpaid service fees		532.17
Account No. xxxx xxxx xxxx 9078 PNC Bank P.O. Box 790350 St. Louis, MO 63179-0350		X	Credit card used to purchase materials and supplies; travel and entertainment		24,577.26
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	39,293.05

In re **Multifab & Machine, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xxxx xxxx xxxx 6165 PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103		-	Credit line used for purchase of supplies and equipment				100,052.04	
Account No. Reinsfelder c/o Scott Alan Wescott, Esquire Frick Building, Suite 416 437 Grant Street Pittsburgh, PA 15219		-	2008 Materials and supplies				866.28	
Account No. xxxx1665 Ryerson P.O. Box 29953 PO Box 29953 New York, NY 10087-9953		-	Trade publications				9,811.89	
Account No. xxxxxxxx6739 SuperMedia LLC P.O. Box 619009 Dallas, TX 75261-9009		-	Advertising				149.07	
Account No. xxxxxxxxxx xx7 98Y Verizon PO Box 15026 Albany, NY 12212-5026		-	Utilities				Unknown	
Sheet no. 4 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	110,879.28

In re Multifab & Machine, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xxx-xxxxxxx-x333-8 Waste Management PO Box 13648 Philadelphia, PA 19101-3648			Utilities				Unknown	
Account No. xxxx xxxx xxxx 8956 Wells Fargo Bank Business Direct Division MAC S4101-050 P.O. Box 29746 Phoenix, AZ 85038-9746	X	-	Various Materials and supplies; travel and entertainment				11,150.74	
Account No.								
Account No.								
Account No.								
Sheet no. 5 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	11,150.74
							Total (Report on Summary of Schedules)	406,878.74

In re Multifab & Machine, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Broadview Security P.O. Box 70834 Charlotte, NC 28272-0834	Contract for security system
Chilitech 210 Market Street Williamsport, PA 17701	Contract for services as web page host
Comcast P.O. Box 3001 Southeastern, PA 19398-3001	Contract for internet services wherein Comcast is the ISP
IKON Financial Services PO Box 41564 Philadelphia, PA 19101-1564	Lease for office equipment through 2014
MRH Real Estate Holdings LP 1002 Lakeside Drive Mc Donald, PA 15057	Lease for commercial property at 670 Steubenville Pike, Burgettstown, PA 15021, wherein MMI is the lessee and MRH is the lessor and the monthly rent is \$2,665.76.

In re Multifab & Machine, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Bureau of Employer Tax Operations Unemployment Compensation Taxes Pennsylvania Dept. of Labor & Industry Office Chief Counsel 914 Penn Ave 6th Fl Pittsburgh, PA 15222
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Internal Revenue Service Insolvency Unit William S Moorhead Federal Bldg Rm 705 1000 Liberty Avenue Pittsburgh, PA 15222
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Ohio Treasurer of State Ohio Dept. of Taxation P.O. Box 347 Columbus, OH 43216-0347
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	West Virginia State Tax Dept. Internal Auditing Division P.O. Box 1667 Charleston, WV 25326
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Citizens Bank PO Box 9799 Providence, RI 02940-9799
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Wells Fargo Bank Business Direct Division MAC S4101-050 P.O. Box 29746 Phoenix, AZ 85038-9746
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Platinum Plus for Business P.O. Box 15710 Wilmington, DE 19886-5710
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	PNC Bank P.O. Box 790350 St. Louis, MO 63179-0350

In re **Multifab & Machine, Inc.**,
Debtor

Case No. _____

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103
Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103
Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Citizens Bank PO Box 9799 Providence, RI 02940-9799
MRH Real Estate Holdings LP 1002 Lakeside Drive Mc Donald, PA 15057	PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **Multifab & Machine, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the **corporation** [corporation or partnership] named as a debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **19** sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Beverly Adams-Hoover
[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **Multifab & Machine, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$358,714.94	2010 YTD gross revenue through 9/15/2010
\$682,071.76	2009 gross revenue
\$1,126,850.00	2008 gross revenue

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Fieldcrest Steel 1200 Arch Street Suite 103 Carnegie, PA 15106	6/11/2010	\$14,687.11	\$48,352.90
	6/21/2010		
	7/09/2010		
	7/15/2010		
	7/20/2010		
	7/27/2010		
	8/02/2010		
	8/04/2010		
	7/15/2010		
	7/20/2010		
	7/27/2010		
	8/02/2010		
	8/04/2010		
Alloy-Oxygen 60 S. 24th Street Pittsburgh, PA 15203-2122	7/23/2010	\$9,545.02	\$0.00
	8/03/2010		
	8/19/2010		
	8/26/2010		
	8/31/2010		
Regal Industrial Corporation 98 E. First Street P.O. Box 291 Donora, PA 15033-6440	9/01/2010	\$7,799.18	\$8,341.87
	9/01/2010		
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	9/07/2010	\$8,253.91	\$628,822.23
	9/15/2010		

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's sole shareholder and President	Salary payments of \$1,730.77, generally bi-weekly, in the year prior to filing.	\$34,615.40	\$8,653.85
Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's VP; spouse of Beverly Adams-Hoover, Debtor's President & Sole Shareholder	Salary payments of \$1730.77, generally bi-weekly.	\$32,884.63	\$8,653.85
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's President & Sole Shareholder	10/05/2009 \$ 368.45 10/22/2009 \$ 262.55 12/04/2009 \$11,200.00 01/06/2010 \$ 116.99 02/22/2010 \$13,840.00 07/30/2010 \$ 1,000.00 12/04/2009 \$ 4,200.00	\$26,787.99	\$9,630.54
	Repayments of funds advanced to MMI by Beverly Adams-Hoover. During this period, Beverly Adams-Hoover would forgo a paycheck when funds were low and when funds were available would take a payment against the funds Debtor owed her under Shareholder Note Payable, in lieu of her paycheck.		
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's President and Sole Shareholder	02/24/2010 \$1,053.87 03/01/2010 \$3,463.80 04/19/2010 \$2,019.39 05/03/2010 \$3,373.10 07/21/2010 \$2,457.00 07/07/2010 \$ 55.84 07/16/2010 \$ 162.30 07/30/2010 \$3,004.00 08/11/2010 \$1,000.00 08/16/2010 \$ 438.34 08/31/2010 \$4,699.16 08/31/2010 \$ 659.55 09/01/2010 \$5,687.50	\$28,073.85	\$8,347.74
	Personal American Express card used only to purchase materials and supplies after Debtor's ability to buy on credit from suppliers was curtailed.		
Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's VP; spouse of Debtor's President & Sole Shareholder	01/19/2010 \$ 127.56 04/15/2010 \$ 363.15 05/13/2010 \$ 367.07 07/30/2010 \$1,676.45 09/03/2010 \$1,333.57	\$3,867.80	\$0.00
	Expense reimbursements, based upon documented expense reports submitted to Debtor for reimbursement.		

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Reinsfelder Inc. v. Multifab & Machine, Inc. Docket No. CV-0000291-10	Civil	Magisterial District Court 05-228 Honorable Oscar J. Petite, Jr. 1030 Fifth Avenue, First Floor Pittsburgh, PA 15219	Judgment against MMI on 4/5/2010
Alro Steel Corporation v. Multifab & Machine, Inc. GD-10-7344	Civil	Allegheny County Court of Common Pleas 414 Grant Street City-County Building Pittsburgh, PA 15219	Judgment 5/21/2010

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
McKay & Associates, P.C.	6/26/2010	\$2,989.00
801 McNeilly Road	7/06/2010	
Pittsburgh, PA 15226	8/06/2010	

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Sutliff VW	3/29/2010	Xterra (Payoff \$10,353.94) and Mazda 3 (Payoff \$10,225.80) traded in to alleviate some of the debt burden on the Debtor. Replaced by one vehicle used for Debtor's business; this vehicle was financed by Debtor's President & Sole Shareholder, Beverly Adams-Hoover.
1301 Paxton Street		
Harrisburg, PA 17104		
None		

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	Business checking account 8503	Closed by PNC Bank in April or May 2010 with a negative balance
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	PNC Bank payroll checking account 7622	\$18.19; closed 6/17/2010
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	PNC HSA account 4172	\$9,147.82; closed 6/17/2010

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Ocmet North Highland Road, Suite 400 Pittsburgh, PA 15241	Castings, assemblies & fabrications held for customer	670 Steubenville Pike Burgettstown, PA 15021

15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Beverly Adams-Hoover 670 Steubenville Pike Burgettstown, PA 15021	2008 - 2010

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Larson Kellett & Assoc.	40 Choate Circle Montoursville, PA 17754	2008 - 2010

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Beverly Adams-Hoover	670 Steubenville Pike Burgettstown, PA 15021

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
PNC Financial Services Group 1600 Market Street Philadelphia, PA 19103	Various, from 2008 - 2010

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/2009 - raw material only	Michael R. Hoover	\$37,772.00 average cost basis
3/2010 - raw materials only	Michael R. Hoover	\$37,471.00 average cost basis

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/2009 - raw material only	Beverly Adams-Hoover MMI 670 Steubenville Pike Burgettstown, PA 15021
3/2010 - raw materials only	Beverly Adams-Hoover MMI 670 Steubenville Pike Burgettstown, PA 15021

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	President & Secretary	100% common stock
Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Vice President	Michael R. Hoover holds the title of Vice President but is NOT an officer of the Debtor, nor is he a Shareholder.

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's President & Secretary	Gross salary payments of \$1730.77, generally bi-weekly, totaling \$34,615.40 in the year immediately prior to filing.	
Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's Vice President; also spouse of Beverly Adams-Hoover, Debtor's President & Secretary & sole shareholder	Bi-weekly salary payments of \$1,730.77, totaling \$32,884.63 in the year immediately prior to filing of this petition.	
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057 President & Sole Shareholder	10/05/2009 \$ 368.45 10/22/2009 \$ 262.55 12/04/2009 \$11,200.00 01/06/2010 \$ 116.99 02/22/2010 \$13,840.00 07/30/2010 \$ 1,000.00 12/04/2009 \$ 4,200.00	
	Repayments of funds advanced to MMI by Beverly Adams-Hoover. During this period, Beverly Adams-Hoover would forgo a paycheck when funds were low and when funds were available would take a payment against the funds Debtor owed her under Shareholder Note Payable, in lieu of her paycheck.	
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's President & Sole Shareholder	02/24/2010 \$1,053.87 03/01/2010 \$3,463.80 04/19/2010 \$2,019.39 05/03/2010 \$3,373.10 07/21/2010 \$2,457.00 07/07/2010 \$ 55.84 07/16/2010 \$ 162.30 07/30/2010 \$3,004.00 08/11/2010 \$1,000.00 08/16/2010 \$ 438.34 08/31/2010 \$4,699.16 08/31/2010 \$ 659.55 09/01/2010 \$5,687.50	
	Personal American Express card used only to purchase materials and supplies after Debtor's ability to buy on credit from suppliers was curtailed.	
Michael R. Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's VP; spouse of Beverly Adams-Hoover, Debtor's President & Sole Shareholder	01/19/2010 \$ 127.56 04/15/2010 \$ 363.15 05/13/2010 \$ 367.07 07/30/2010 \$1,676.45 09/03/2010 \$1,333.57	
	Expense reimbursements, based upon documented expense reports submitted to Debtor for reimbursement.	

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057 Debtor's President & Sole Shareholder	terra (Payoff \$10,353.94) and Mazda 3 (Payoff \$10,225.80) traded in to alleviate some of the debt burden on the Debtor. Replaced by one vehicle used for Debtor's business; this vehicle was financed by Debtor's President & Sole Shareholder, Beverly Adams-Hoover.	

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 1, 2010

Signature /s/ Beverly Adams-Hoover
Beverly Adams-Hoover
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Western District of Pennsylvania**

In re Multifab & Machine, Inc.

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	_____ hourly
Prior to the filing of this statement I have received	\$	<u>2,989.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of applications as needed; preparation and filing of a Plan of Reorganization.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor in any dischargeability actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: _____

Joan Shinavski, Esquire 90978
McKay & Associates, P.C.
801 McNeilly Road
Pittsburgh, PA 15226
412/344-6113 Fax: 412/344-6114
joan@mckaylaw.com

**United States Bankruptcy Court
Western District of Pennsylvania**

In re Multifab & Machine, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Beverly Adams-Hoover 1002 Lakeside Drive Mc Donald, PA 15057	Common stock		100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 1, 2010

Signature /s/ Beverly Adams-Hoover
Beverly Adams-Hoover
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **Multifab & Machine, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 1, 2010**

/s/ Beverly Adams-Hoover
Beverly Adams-Hoover/President
Signer/Title

Airgas Safety Inc.
PO Box 951884
Dallas, TX 75395-1884

Allegheny Power Company
800 Cabin Hill Drive
Greensburg, PA 15606-0001

Alro Steel
Hammond & Gregg Streets
Building 4
Carnegie, PA 15106

BDI
PO Box 6128
Cleveland, OH 44101

Beverly Adams-Hoover
1002 Lakeside Drive
Mc Donald, PA 15057

BM2 Freight Services
2321 Kemper Lane, Suite 100
Cincinnati, OH 45206

Broadview Security
P.O. Box 70834
Charlotte, NC 28272-0834

Bureau of Employer Tax Operations
Unemployment Compensation Taxes
Pennsylvania Dept. of Labor & Industry
Office Chief Counsel 914 Penn Ave 6th Fl
Pittsburgh, PA 15222

Bureau of UC Benefits & Allowances
Pennsylvania Dept. of Labor & Industry
c/o Office Chief Counsel/ES Div 10th Fl
Labor & Industry Bldg 7 & Forster Sts.
Harrisburg, PA 17120

Caine & Weiner
1127 Wehrle Drive #30
Buffalo, NY 14221

Charleen Gray, Tax Collector
71 S. Kings Creek Road
Suite 905
Burgettstown, PA 15021

Chilitech
210 Market Street
Williamsport, PA 17701

Citizens Bank
PO Box 9799
Providence, RI 02940-9799

Citizens Financial Group Inc.
Managed Assets Division
443 Jefferson Blvd. RJW-500
Warwick, RI 02886

Columbia Gas of Pennsylvania
PO Box 742537
Cincinnati, OH 45274-2537

Comcast
P.O. Box 3001
Southeastern, PA 19398-3001

CreditWatch
P.O. Box 156269
Fort Worth, TX 76155-1269

David Davis Communications
84 Walter Long Road
Finleyville, PA 15332

Eddie Kane Steel
ATTN: Suzanne Santomauro
PO Box 133
Spring Lake, NJ 07762

Fieldcrest Steel
1200 Arch Street
Suite 103
Carnegie, PA 15106

Financial Adjustment Service Inc.
4010 Dupont Circle, Suite 401
Louisville, KY 40207

Francis L. King
Washington County Treasurer
100 W. Beau Street
Washington, PA 15301-4432

IKON Financial Services
PO Box 41564
Philadelphia, PA 19101-1564

Internal Revenue Service
Insolvency Unit
William S Moorhead Federal Bldg Rm 705
1000 Liberty Avenue
Pittsburgh, PA 15222

Larson Kellett & Assoc.
40 Choate Circle
Montoursville, PA 17754

Michael R. Hoover
1002 Lakeside Drive
Mc Donald, PA 15057

Motion Industries
PO Box 98412
Chicago, IL 60693

MRH Real Estate Holdings LP
1002 Lakeside Drive
Mc Donald, PA 15057

Ohio Treasurer of State
Ohio Dept. of Taxation
P.O. Box 347
Columbus, OH 43216-0347

Pennsylvania American Water
PO Box 131412
Pittsburgh, PA 15250-7412

Pennsylvania State Workers' Insurance
Linebarger Goggan Blair & Sampson LLP
P.O. Box 90128
Harrisburg, PA 17109-0128

Platinum Plus for Business
P.O. Box 15710
Wilmington, DE 19886-5710

PNC Bank
Consumer Loan Center
Mailstop: P5-PCLC-02-R
2730 Liberty Avenue
Pittsburgh, PA 15222

PNC Bank
P.O. Box 790350
St. Louis, MO 63179-0350

PNC Financial Services Group
1600 Market Street
Philadelphia, PA 19103

Reinsfelder
c/o Scott Alan Wescott, Esquire
Frick Building, Suite 416
437 Grant Street
Pittsburgh, PA 15219

Ryerson
P.O. Box 29953
PO Box 29953
New York, NY 10087-9953

SuperMedia LLC
P.O. Box 619009
Dallas, TX 75261-9009

U.S. Attorneys Office
Western District of Pennsylvania
633 U.S. Post Office and Courthouse
Grant Street
Pittsburgh, PA 15219

Verizon
PO Box 15026
Albany, NY 12212-5026

Waste Management
PO Box 13648
Philadelphia, PA 19101-3648

Wells Fargo Bank
Business Direct Division
MAC S4101-050
P.O. Box 29746
Phoenix, AZ 85038-9746

West Virginia State Tax Dept.
Internal Auditing Division
P.O. Box 1667
Charleston, WV 25326

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **Multifab & Machine, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Multifab & Machine, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 1, 2010

Date

/s/ Joan Shinavski, Esquire

Joan Shinavski, Esquire 90978

Signature of Attorney or Litigant

Counsel for **Multifab & Machine, Inc.**

McKay & Associates, P.C.

801 McNeilly Road

Pittsburgh, PA 15226

412/344-6113 Fax:412/344-6114

joan@mckaylaw.com