

<b>United States Bankruptcy Court</b> <b>Western District of Pennsylvania - Johnstown Division</b>				<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>Seasonal Air, Division of K&amp;K Industries, LLC.</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>26-0224437</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): <b>613 Horner Street</b> <b>Johnstown, PA</b>			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code <b>15902</b>			ZIP Code		
County of Residence or of the Principal Place of Business: <b>Cambria</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):					
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> 1-49</span> <span><input type="checkbox"/> 50-99</span> <span><input checked="" type="checkbox"/> 100-199</span> <span><input type="checkbox"/> 200-999</span> <span><input type="checkbox"/> 1,000-5,000</span> <span><input type="checkbox"/> 5,001-10,000</span> <span><input type="checkbox"/> 10,001-25,000</span> <span><input type="checkbox"/> 25,001-50,000</span> <span><input type="checkbox"/> 50,001-100,000</span> <span><input type="checkbox"/> OVER 100,000</span> </div>					
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> \$0 to \$50,000</span> <span><input type="checkbox"/> \$50,001 to \$100,000</span> <span><input checked="" type="checkbox"/> \$100,001 to \$500,000</span> <span><input type="checkbox"/> \$500,001 to \$1 million</span> <span><input type="checkbox"/> \$1,000,001 to \$10 million</span> <span><input type="checkbox"/> \$10,000,001 to \$50 million</span> <span><input type="checkbox"/> \$50,000,001 to \$100 million</span> <span><input type="checkbox"/> \$100,000,001 to \$500 million</span> <span><input type="checkbox"/> \$500,000,001 to \$1 billion</span> <span><input type="checkbox"/> More than \$1 billion</span> </div>					
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> \$0 to \$50,000</span> <span><input type="checkbox"/> \$50,001 to \$100,000</span> <span><input type="checkbox"/> \$100,001 to \$500,000</span> <span><input checked="" type="checkbox"/> \$500,001 to \$1 million</span> <span><input type="checkbox"/> \$1,000,001 to \$10 million</span> <span><input type="checkbox"/> \$10,000,001 to \$50 million</span> <span><input type="checkbox"/> \$50,000,001 to \$100 million</span> <span><input type="checkbox"/> \$100,000,001 to \$500 million</span> <span><input type="checkbox"/> \$500,000,001 to \$1 billion</span> <span><input type="checkbox"/> More than \$1 billion</span> </div>					

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Seasonal Air, Division of K&K Industries, LLC.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Seasonal Air, Division of K&K Industries, LLC.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of Attorney\***

**X** /s/ James R. Walsh  
 Signature of Attorney for Debtor(s)

James R. Walsh PA 27901

Printed Name of Attorney for Debtor(s)

Spence, Custer, Saylor, Wolfe & Rose, LLC

Firm Name

P.O.Box 280

400 Ameriserv Financial Building  
Johnstown, PA 15907-0280

\_\_\_\_\_  
 Address

Email: jwalsh@spencecuster.com

814 536-0735 Fax: 1-814-539-1423

Telephone Number

July 30, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Jerome J. Kinley/Eugene Kinley  
 Signature of Authorized Individual

Jerome J. Kinley/Eugene Kinley

Printed Name of Authorized Individual

President

Title of Authorized Individual

July 30, 2010

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_  
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**United States Bankruptcy Court**  
**Western District of Pennsylvania - Johnstown Division**

In re **Seasonal Air, Division of K&K Industries, LLC.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Catanese Group 307 State Street Johnstown, PA 15905</b>	<b>Catanese Group 307 State Street Johnstown, PA 15905</b>	<b>Accounting Services</b>		<b>1,800.00</b>
<b>FIA Card Services PO Box 15710 Wilmington, DE 19886-5710</b>	<b>FIA Card Services PO Box 15710 Wilmington, DE 19886-5710</b>	<b>Trade debt Advertising Supplies and Office Supplies</b>		<b>10,413.42</b>
<b>First National Bank 4140 E. State St. Hermitage, PA 16148</b>	<b>First National Bank 4140 E. State St. Hermitage, PA 16148</b>			<b>43,712.53</b>
<b>First National Bank 4140 E. State St. Hermitage, PA 16148</b>	<b>First National Bank 4140 E. State St. Hermitage, PA 16148</b>			<b>17,544.08</b>
<b>First National Bank of PA 1 FNB Blvd Hermitage, PA 16148</b>	<b>First National Bank of PA 1 FNB Blvd Hermitage, PA 16148</b>			<b>108,568.62 (244,000.00 secured) (386,194.71 senior lien)</b>
<b>Fleet Services Sheetz Advantage Card P.O. Box 6293 Carol Stream, IL 60197-6293</b>	<b>Fleet Services Sheetz Advantage Card P.O. Box 6293 Carol Stream, IL 60197-6293</b>	<b>Gas for Business Vehicles</b>		<b>489.39</b>
<b>Forever Broadcasting 109 Plaza Dr. Suite 2 Johnstown, PA 15905</b>	<b>Forever Broadcasting 109 Plaza Dr. Suite 2 Johnstown, PA 15905</b>	<b>Advertising</b>		<b>1,740.00</b>
<b>Highmark Blue Sheild PO Box 382146 Pittsburgh, PA 15250-8146</b>	<b>Highmark Blue Sheild PO Box 382146 Pittsburgh, PA 15250-8146</b>	<b>Health Ins.</b>		<b>4,564.00</b>
<b>Makdad Industrial Supply Co, Inc. PO Box 831 Altoona, PA 16603</b>	<b>Makdad Industrial Supply Co, Inc. PO Box 831 Altoona, PA 16603</b>	<b>Business Supplies</b>	<b>Contingent Unliquidated Disputed</b>	<b>178.72</b>
<b>PA Department of Revenue Bureau of Business Trust Fund Taxes PO Box 280905 Harrisburg, PA 17128-0905</b>	<b>PA Department of Revenue Bureau of Business Trust Fund Taxes PO Box 280905 Harrisburg, PA 17128-0905</b>	<b>Sales Tax</b>		<b>696.38</b>

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Petrack Automotive Repair Co. 321 Ferndale Avenue Johnstown, PA 15905</b>	<b>Petrack Automotive Repair Co. 321 Ferndale Avenue Johnstown, PA 15905</b>	<b>Inspection TK4</b>		<b>26.39</b>
<b>R.E. Michel Company, Inc. PO Box 2318 Baltimore, MD 21203</b>	<b>R.E. Michel Company, Inc. PO Box 2318 Baltimore, MD 21203</b>	<b>Supplies</b>		<b>24,545.42</b>
<b>SBFF/PCLF LECS Loan Accounting PO Box 884 Harrisburg, PA 17108-0884</b>	<b>SBFF/PCLF LECS Loan Accounting PO Box 884 Harrisburg, PA 17108-0884</b>	<b>Small Business Loan</b>		<b>3,699.56</b>
<b>Southern Alleghenies Planning and Development Commission 541 58th Street Altoona, PA 16602-1156</b>	<b>Southern Alleghenies Planning and Development Commission 541 58th Street Altoona, PA 16602-1156</b>	<b>613 Horner Street Johnstown PA, 15902 based on Appraisal of April 23, 2007 by David J. Murphy Sr. of David J. Murphy Real Estate.</b>		<b>179,945.92 (244,000.00 secured) (206,248.79 senior lien)</b>
<b>Standard Air and Lite Corporation PO Box 360116 Pittsburgh, PA 15251</b>	<b>Standard Air and Lite Corporation PO Box 360116 Pittsburgh, PA 15251</b>	<b>Supplies</b>		<b>466.40</b>
<b>Stanley J. Krull and Associates 437 Theatre Drive Johnstown, PA 15904</b>	<b>Stanley J. Krull and Associates 437 Theatre Drive Johnstown, PA 15904</b>	<b>Accounting</b>		<b>125.00</b>
<b>Verizon Wireless PO Box 1764 Baltimore, MD 21297-1464</b>	<b>Verizon Wireless PO Box 1764 Baltimore, MD 21297-1464</b>	<b>Cell Phone expenses</b>		<b>296.66</b>
<b>Wessel &amp; Company 215 Main Street Johnstown, PA 15901</b>	<b>Wessel &amp; Company 215 Main Street Johnstown, PA 15901</b>	<b>Complaint for Judgment</b>		<b>1,463.82</b>
<b>Wessel &amp; Company 215 Main Street Johnstown, PA 15901</b>	<b>Wessel &amp; Company 215 Main Street Johnstown, PA 15901</b>	<b>Accounting Expenses for Business</b>		<b>1,463.82</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 30, 2010**

Signature **/s/ Jerome J. Kinley/Eugene Kinley**  
**Jerome J. Kinley/Eugene Kinley**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Western District of Pennsylvania - Johnstown Division**

In re **Seasonal Air, Division of K&K Industries, LLC.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>244,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>139,868.61</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>494,763.33</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>4</b>		<b>696.38</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>29</b>		<b>112,529.21</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>41</b>			
Total Assets			<b>383,868.61</b>		
Total Liabilities				<b>607,988.92</b>	

**United States Bankruptcy Court**  
**Western District of Pennsylvania - Johnstown Division**

In re **Seasonal Air, Division of K&K Industries, LLC.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



In re Seasonal Air, Division of K&K Industries, LLC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
613 Horner Street Johnstown PA, 15902 based on Apprraisal of April 23, 2007 by David J. Murphy Sr. of David J. Murphy Real Estate.	Fee simple	-	244,000.00	494,763.33

Sub-Total > **244,000.00** (Total of this page)

Total > **244,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Ameriserve Operating Account 51019156 as of 6/22/2010</b>	-	<b>27,733.47</b>
		<b>Ameriserve Payroll Account 51010164 as of 6/22/2010</b>	-	<b>4,708.71</b>
		<b>Ameriserve Petty Cash 51019172 as of 6/22/2010</b>	-	<b>7,359.61</b>
		<b>Ameriserv Savings 71553721 as of 6/22/2010</b>	-	<b>560.41</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **40,362.20**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Outstanding Recievables and Open Accounts</b>	-	<b>30,606.41</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **30,606.41**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>Loan Fees</b>	-	<b>200.00</b>
		<b>Goodwill</b>	-	<b>7,250.00</b>
		<b>Non-Compete Agreement</b>	-	<b>4,000.00</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2005 Chevrolet Express Van 2500 Cargo 80,000 miles in good condition based on Kelley Blue Book Value</b>	-	<b>6,590.00</b>
		<b>2004 Chevrolet Astro Cargo Minivan 3D in good condition 101,000 miles value based on Kelley Blue Book Value</b>	-	<b>5,015.00</b>
		<b>2003 Chevrolet S10 Pickup Extended Cab Short Bed in good condition 80,000 miles value based on Kelley Blue Book Value</b>	-	<b>5,290.00</b>
		<b>2001 Chevrolet S10 Pickup Extended Cab in Fair Condition 99,950 Miles value based on Kelley Blue Book Value</b>	-	<b>4,705.00</b>
		<b>2000 Chevrolet Silverado 1500 Pickup Long Bed in good condition 56,000 miles value based on Kelley Blue Book Value</b>	-	<b>5,675.00</b>
		<b>1995 Chevrolet 1500 Pickup Long Bed in good condition 95,000 miles value based on Kelley Blue Book Value</b>	-	<b>3,150.00</b>
		<b>2002 Chevrolet Impala Sedan 4D in good condition 85,000 miles value based on Kelley Blue Book Value</b>	-	<b>3,815.00</b>
		<b>1995 Chevrolet G-Series Van G20 Cargo in fair condition 99,950 miles value based on Kelley Blue Book value</b>	-	<b>1,585.00</b>
Sub-Total >				<b>47,275.00</b>
(Total of this page)				

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Desktop Systems and Office Equipment</b>	-	<b>1,400.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Various Office and Shop Equipment (acquired at time of business purchase)</b>	-	<b>13,000.00</b>
		<b>Scaffolding</b>	-	<b>500.00</b>
		<b>Ladders</b>	-	<b>500.00</b>
		<b>Duct Jacks</b>	-	<b>100.00</b>
		<b>Assorted Hand Tools</b>	-	<b>100.00</b>
		<b>Small Plow Tractor</b>	-	<b>200.00</b>
		<b>Forklift</b>	-	<b>800.00</b>
		<b>Washer and Dryer, Refrigerator, Microwave</b>	-	<b>175.00</b>
		<b>Duct Board Machine</b>	-	<b>250.00</b>
		<b>Pittsburgh Machine Shear</b>	-	<b>200.00</b>
		<b>Slip Drive Machine</b>	-	<b>200.00</b>
		<b>4' and 8' Sheet Metal Brake</b>	-	<b>200.00</b>
30. Inventory.		<b>Inventory consisting of Job Supplies, Filters, Parts, and Motors</b>	-	<b>4,000.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **21,625.00**  
(Total of this page)

Total > **139,868.61**

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			9/20/2007 Recorded 9/21/2007 Found at RBV 2236 Pg 1302 Shared in Priority with Southern Alleghenies Planning 613 Horner Street Johnstown PA, 15902 based on Appraisal of April 23, 2007 by David J. Murphy Sr. of David J. Murphy Real Estate.					
City of Johnstown 419 Locust Street Johnstown, PA 15901		-	Value \$ 244,000.00				97,680.17	0.00
Account No.			5/30/2007 Recorded 5/31/2007 Open Ended Mortgage found at RBV2213 Pg 125 in the face amount of \$109,000.00 613 Horner Street Johnstown PA, 15902 based on Appraisal of April 23, 2007 by David J. Murphy Sr. of David J. Murphy Real Estate.					
First National Bank of PA One FNB Blvd. Hermitage, PA 16148		-	Value \$ 244,000.00				108,568.62	0.00
Account No. 2010-2743			7/01/2010  Judgment					
First National Bank of PA 1 FNB Blvd Hermitage, PA 16148		-	Value \$ 244,000.00				108,568.62	108,568.62
Account No.			9/28/2007 Recorded 10/01/2007 with a face value of \$200,000.00 Found at RBV2238 Pg 1030 Shared in priority with City of Johnstown 613 Horner Street Johnstown PA, 15902 based on Appraisal of April 23, 2007 by David J. Murphy Sr. of David J. Murphy Real Estate.					
Southern Alleghenies Planning and Development Commission 541 58th Street Altoona, PA 16602-1156		-	Value \$ 244,000.00				179,945.92	142,194.71
Subtotal (Total of this page)							494,763.33	250,763.33
Total (Report on Summary of Schedules)							494,763.33	250,763.33

0 continuation sheets attached

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			as of 4/21/2010					
Ann Louise Napora, Tax Collector (Central City) 271 Central Avenue Central City, PA 15926	-		No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Account No.			as of 4/21/2010					
Barbara A. Stephenson, EIT Collector (Lower Yoder) Lower Yoder Township 128 J. St Johnstown, PA 15906	-		No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Account No.			as of 4/21/2010					
BVSD Tax Collector (Blacklick Valley) 555 Birch Street Nanty Glo, PA 15943	-		No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Account No.								
Deborah C. Phillips Office of General Counsel PA Department of Labor and Industry 914 Penn Ave. 6th Fl. Pittsburgh, PA 15222	-			X	X	X	0.00	0.00
Account No.			as of 4/21/2010					
Debra Muzia, Tax Collector (Shade/Cen SD) Act 511 Tax Collector Shade Central City School District PO Box 311 Cairnbrook, PA 15924	-		No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet **1** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				as of 4/21/2010					
Department of Labor and Industry Office of UC Tax Services PO Box 68568 Harrisburg, PA 17106-8568	-			No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Account No.				No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.				0.00	0.00
Internal Revenue Service 1000 Liberty Avenue - Room 806 William Moorhead Federal Building Pittsburgh, PA 15222	-			No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Account No.				as of 4/21/2010					
Nanty Glo Boro Tax Collector 1015 First Street Nanty Glo, PA 15943	-			No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Account No.				4/01/2010					
PA Department of Revenue Bureau of Business Trust Fund Taxes PO Box 280905 Harrisburg, PA 17128-0905	-			Sales Tax				696.38	696.38
Account No.				as of 4/21/2010					
Pennsylvania Department of Revenue Dept. 280414 Harrisburg, PA 17128-0414	-			No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Subtotal								696.38	0.00
(Total of this page)								696.38	696.38

Sheet **2** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				as of 4/21/2010					
South Fork Borough (South Fork) Terrie Mathieson, Tax Collector PO Box 121 South Fork, PA 15956		-		No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Account No.				as of 4/21/2010					
Special Tax Collector (Richland) 322 Schoolhouse Road Suite 100 Johnstown, PA 15904		-		No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	0.00
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)								0.00	0.00
Total (Report on Summary of Schedules)								696.38	696.38

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>EZ41</b>  <b>1st Summit Bank</b> <b>600 Main Street</b> <b>Johnstown, PA 15901</b>		-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Account No.  <b>A-1 Vending Company</b> <b>308 14th Street</b> <b>Windber, PA 15963</b>		-	<b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Account No. <b>01262</b>  <b>Advance Auto Parts</b> <b>1225 Scalp Avenue</b> <b>Johnstown, PA 15905</b>		-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Account No. <b>YW946</b>  <b>AFLAC</b> <b>1932 Wynnton Rd</b> <b>Columbus, GA 31999-0797</b>		-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>

28 continuation sheets attached

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Aircon Engineering, Inc.</b> <b>7 Williams Street</b> <b>Cumberland, MD 21502-3593</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Allegheny Engineering Company</b> <b>3757 Washington Road</b> <b>Canonsburg, PA 15317-3198</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Ameriserv Financial</b> <b>216 Franklin Street</b> <b>Johnstown, PA 15907-0520</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>ASJ Employee Benefits</b> <b>2080 Linglestown Road</b> <b>Suite 102</b> <b>Harrisburg, PA 17110</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Atlantic Broadband</b> <b>120 Southmont Blvd</b> <b>Johnstown, PA 15905</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <u>1</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Auto Zone</b> <b>85 Hickory Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Bantly Hardware</b> <b>701 Von Lunen Road</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Bud's Auto Sales</b> <b>1120 Beaver Run Avenue</b> <b>Rt 869</b> <b>Beaverdale, PA 15921</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Buettner Ins. Agency Inc.</b> <b>PO Box 278</b> <b>115-117 Johns Street</b> <b>Johnstown, PA 15907</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Burgmeier Hauling</b> <b>P.O. Box 929</b> <b>Altoona, PA 16603</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <u>2</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Burling Instruments, Inc.</b> <b>P.O. Box 298</b> <b>16 River Road</b> <b>Chatham Twp, NJ 07928</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Cambria County 4H Livestock</b> <b>C/O PennState Coop Extention</b> <b>499 Manor Drive</b> <b>Ebensburg, PA 15931</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Cambria County American Legion</b> <b>Rec Assn, Inc.</b> <b>PO Box 147</b> <b>883 N. Julian St</b> <b>Ebensburg, PA 15931</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Canon Financial Services Inc.</b> <b>14904 Collections Center Drive</b> <b>Chicago, IL 60693-0149</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Capital Administrators</b> <b>2080 Linglestown Road</b> <b>Suite 102</b> <b>Harrisburg, PA 17110</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>				0.00
Sheet no. <b>3</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Capital Health Plans Inc.</b> <b>820 Parish Street</b> <b>Pittsburgh, PA 15220</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Carman's Wholesale Tire</b> <b>1801 Bedford Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Cartridge World</b> <b>1309 Eisenhower Blvd</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Catanese Group</b> <b>307 State Street</b> <b>Johnstown, PA 15905</b>	-	<b>12/11/2009</b> <b>Accounting Services</b>				1,800.00
<b>CBM Business Machines</b> <b>647 Franklin Street</b> <b>Johnstown, PA 15901</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <b>4</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>1,800.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>CED Mosebach Electric Supply Co.</b> <b>510 Horner Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Central Tax Bureau of PA, Inc.</b> <b>Stonycreek Twp. Mun Bldg</b> <b>1610 Bedford St.</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Chamber of Commerce</b> <b>245 Market Street</b> <b>Suite 100</b> <b>Johnstown, PA 15901-2910</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Charley Corp., Inc. - U-Rent</b> <b>1360 Franklin Street</b> <b>Johnstown, PA 15905</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Christian Phillips</b> <b>3416 Admiral Peary Hwy</b> <b>Ebensburg, PA 15931</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Sheet no. 5 of 28 sheets attached to Schedule of</b> <b>Creditors Holding Unsecured Nonpriority Claims</b>			<b>Subtotal</b> <b>(Total of this page)</b>			0.00



In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Cintas Cororation</b> <b>PO Box 630129</b> <b>Cincinnati, OH 45263-0129</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>City of Johnstown</b> <b>PO Box 5010</b> <b>Johnstown, PA 15904-5010</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Commonwealth of Pennsylvania</b> <b>Department of Transportation</b> <b>Beureau of Motor Vehicles</b> <b>Harrisburg, PA 17106</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Compuchecks.com</b> <b>20 D Robert Pitt Drive</b> <b>Monsey, NY 10952</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Copies Plus</b> <b>1305 Eisenhower Blvd</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <u>6</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Corporation Service Company</b> <b>PO Box 13397</b> <b>Philadelphia, PA 19101-3397</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Cumberland Truck Equipment</b> <b>25 Roadway Drive</b> <b>Carlisle, PA 17015</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Dale Oxygen</b> <b>146 Horner Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>David B. Helsel</b> <b>102 Marilyn Way</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Davis Brothers Heating and A/C</b> <b>1075 Water Street</b> <b>Indiana, PA 15701</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <u>7</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Dell Business Credit</b> <b>Payment Processing Center</b> <b>PO Box 5275</b> <b>Carol Stream, IL 60197-5275</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Department of The Treasury</b> <b>PO Box 47-421</b> <b>Stop 3100</b> <b>Atlanta, GA 30362</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>District Court 47-1-03</b> <b>Mag. Leonard T. Grecek</b> <b>1340 Franklin Street</b> <b>Johnstown, PA 15905</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>District Court 47-2-01</b> <b>Mag. Max Pavlovich</b> <b>1425 Scalp Avenue</b> <b>Ste 25</b> <b>Johnstown, PA 15904-3328</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Ebensburg Office Supply Inc.</b> <b>310 W High Street</b> <b>Ebensburg, PA 15931</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Sheet no. 8 of 28 sheets attached to Schedule of</b> <b>Creditors Holding Unsecured Nonpriority Claims</b>			Subtotal	(Total of this page)		0.00

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>EMC Insurance Companies</b> <b>PO Box 219225</b> <b>Kansas City, MO 64121-9225</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
Account No.						
<b>Fastenal</b> <b>225 Washington Street</b> <b>Johnstown, PA 15901</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
Account No.						
<b>FIA Card Services</b> <b>PO Box 15710</b> <b>Wilmington, DE 19886-5710</b>	-	<b>as of 4/21/2010</b> <b>Trade debt Advertising Supplies and Office</b> <b>Supplies</b>				<b>10,413.42</b>
Account No. <b>43948075</b>						
<b>First National Bank</b> <b>4140 E. State St.</b> <b>Hermitage, PA 16148</b>	-					<b>43,712.53</b>
Account No. <b>44142595</b>						
<b>First National Bank</b> <b>4140 E. State St.</b> <b>Hermitage, PA 16148</b>	-					<b>17,544.08</b>
Sheet no. <u>9</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>71,670.03</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>First National Bank of PA</b> <b>532-534 Main Street</b> <b>Johnstown, PA 15901</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Fleet Services</b> <b>Sheetz Advantage Card</b> <b>P.O. Box 6293</b> <b>Carol Stream, IL 60197-6293</b>	-	<b>as of 4/21/2010</b> <b>Gas for Business Vehicles</b>				489.39
<b>Folcarelli Supply</b> <b>20 Matthews Street</b> <b>Johnstown, PA 15901</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Fordham, Forrest B., III</b> <b>Attorney and Counselor at Law</b> <b>351 Bloomfield Street</b> <b>High Commons</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Forever Broadcasting</b> <b>109 Plaza Dr. Suite 2</b> <b>Johnstown, PA 15905</b>	-	<b>11/23/09</b> <b>Advertising</b>				1,740.00
Sheet no. <b>10</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>2,229.39</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Franco's</b> <b>308 Central Avenue</b> <b>Johnstown, PA 15902</b>		<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00	
Account No. <b>SEASO-1</b>  <b>FWF Insurance Agency, Inc.</b> <b>429 Theatre Drive</b> <b>Johnstown, PA 15904-2842</b>		<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00	
Account No. <b>0063910</b>  <b>Geo V. Hamilton, Inc.</b> <b>PO Box 76532</b> <b>Cleveland, OH 44101-6500</b>		<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00	
Account No.  <b>Gettysburg Health Administrators, Inc.</b> <b>404 Baltimore St.</b> <b>PO Box 1060</b> <b>Gettysburg, PA 17325-1060</b>		<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00	
Account No.  <b>Giant Eagle</b> <b>1451 Scalp Avenue</b> <b>Johnstown, PA 15904</b>		<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00	
Sheet no. <u>11</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>	

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>808588453</b>  <b>Grainger</b> <b>DEPT 808588453</b> <b>Palatine, IL 60038-0001</b>	-	as of 4/21/2010 No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	
Account No. <b>0240890 0</b>  <b>Greater Johnstown Water Authority</b> <b>P.O. Box 1407</b> <b>Johnstown, PA 15907-1407</b>	-	as of 4/21/2010 No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	
Account No.  <b>Hagerich Auto Sales</b> <b>322 Courter Avenue</b> <b>Johnstown, PA 15909</b>	-	as of 4/21/2010 No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	
Account No.  <b>Highmark Blue Sheild</b> <b>PO Box 382146</b> <b>Pittsburgh, PA 15250-8146</b>	-	3/26/2010 Health Ins.				4,564.00	
Account No.  <b>Hilltop Office Supply Inc.</b> <b>596 Goucher Street</b> <b>Johnstown, PA 15905</b>	-	as of 4/21/2010 No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	
Sheet no. <b>12</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>4,564.00</b>	

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>330006441516</b>  <b>IDEARC Media Corp.</b> <b>Attn: Acct Receivable Dept.</b> <b>PO Box 619009</b> <b>Dallas, TX 75261-9009</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Account No.  <b>IES Air Supply, Inc.</b> <b>PO Box 75760</b> <b>Cleveland, OH 44101</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Account No.  <b>Islandaire</b> <b>22 Research Way</b> <b>East Setauket, NY 11733</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Account No.  <b>J&amp;J Wingard Truck Caps</b> <b>Route 160</b> <b>Salix, PA 15952</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Account No.  <b>James Rachel, EIT Collector</b> <b>Adams Township</b> <b>117 Lloyd Street</b> <b>Windber, PA 15963</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <b>13</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>



In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Jems Crane Service</b> <b>629 Elder Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Johnstown Magazine</b> <b>425 Locust Street</b> <b>PO Box 340</b> <b>Johnstown, PA 15907-0340</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Johnstown Regional Sewage</b> <b>P.O. Box 610</b> <b>Johnstown, PA 15907-0610</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Joseph H. Mathis</b> <b>1918 Oakridge Drive</b> <b>Salix, PA 15952</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Knipple Brothers Roofing</b> <b>950 Fronheiser Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <b>14</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Kreiser Distributing Company Inc.</b> <b>13800 Route 30</b> <b>Irwin, PA 15642</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Laurel Management Company</b> <b>PO Box 1287</b> <b>111 Roosevelt Blvd</b> <b>Johnstown, PA 15907-1287</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Laurel Mountain Tax Collections</b> <b>434 W. Patriot St.</b> <b>Somerset, PA 15501-1530</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Layton Graphic and Sign</b> <b>129 Carwyn Dr</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Lias Crane Service</b> <b>484 North 5th Street</b> <b>Indiana, PA 15701</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <u>15</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Lowe's Buisness Account</b> <b>PO Box 530970</b> <b>Atlanta, GA 30353-0970</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Account No. 1104939</b> <b>Mainline Newspapers</b> <b>PO Box 777</b> <b>Ebensburg, PA 15931</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Account No.</b> <b>Makdad Industrial Supply Co, Inc.</b> <b>PO Box 831</b> <b>Altoona, PA 16603</b>	-	<b>4/5/10</b> <b>Business Supplies</b>	X	X	X	178.72
<b>Account No.</b> <b>Mars Distributing</b> <b>PO Box 479</b> <b>116 Hutchman Rd</b> <b>Mars, PA 16046-0479</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Account No.</b> <b>Masda Corporation</b> <b>PO Box D</b> <b>Whippany, NJ 07981-0403</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <u>16</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>178.72</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Meyers Supply</b> <b>520 Horner Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Minahan Sign Company</b> <b>636 Tire Hill Road</b> <b>Johnstown, PA 15905</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Moxham Hardware Co., Inc.</b> <b>600 Central Avenue</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Moxham Lumber Co.</b> <b>150 DuPont Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>National Pen Company</b> <b>Dept 274501</b> <b>PO Box 55000</b> <b>Detroit, MI 48255-2745</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <u>17</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>New England Business Service</b> <b>PO Box 88042</b> <b>Chicago, IL 60680-1042</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Our Town</b> <b>c/o Daily American</b> <b>PO Box 638</b> <b>334 W. Main Street</b> <b>Somerset, PA 15501-0638</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>PA Municipal Service Co.</b> <b>468 Goucher Street</b> <b>Johnstown, PA 15905</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>PA Office of Attorney General</b> <b>15th Floor</b> <b>Strawberry Square</b> <b>Harrisburg, PA 17120</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>PA SCDU</b> <b>PO Box 69112</b> <b>Harrisburg, PA 17106-9112</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <u>18</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Pawlowski/Haman Architects</b> <b>430 Main Street</b> <b>Johnstown, PA 15901</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Peak Media of Pennsylvania, LLC</b> <b>1450 Scalp Avenue</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Penelec</b> <b>P.O. Box 3687</b> <b>Akron, OH 44309-3687</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Penn National Insurance</b> <b>PO Box 13746</b> <b>Philadelphia, PA 19101-3746</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Penstan Supply</b> <b>850 Horner Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <b>19</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Peoples Natural Gas</b> <b>PO Box 26784</b> <b>Richmond, VA 23261-6784</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
<b>Petrick Automotive Repair Co.</b> <b>321 Ferndale Avenue</b> <b>Johnstown, PA 15905</b>	-	<b>4/10/2010</b> <b>Inspection TK4</b>				<b>26.39</b>
<b>Physicians and Dentists Service Bureau</b> <b>921 Old Scalp Avenue</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
<b>Pitney Bowes</b> <b>PO Box 856390</b> <b>Louisville, KY 40285-6390</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
<b>Pittsburgh Air Systems, Inc.</b> <b>Air Industrial, Inc.</b> <b>208 Bilmar Drive</b> <b>Pittsburgh, PA 15205</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Sheet no. <b>20</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>26.39</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>R.E. Michel Company, Inc.</b> <b>PO Box 2318</b> <b>Baltimore, MD 21203</b>		<b>Dec 2009</b> <b>Supplies</b>				<b>24,545.42</b>
Account No.  <b>Raynor Garage Doors of Johnstown</b> <b>400 Horner Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Account No.  <b>RC Killigrew Company</b> <b>101 Chapel Hill Drive</b> <b>Pittsburgh, PA 15238</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Account No. <b>S15902</b>  <b>Refrigeration Hardware Supply Corp.</b> <b>Attn: Accounts Payable</b> <b>632 Forsight Circle</b> <b>Grand Junction, CO 81505</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Account No.  <b>Rep-Line Inc.</b> <b>698 East Smithfield St</b> <b>Greenock, PA 15047</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Sheet no. <b>21</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>24,545.42</b>



In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Richland Plastics and Engraving Company</b> <b>624 Lamberd Avenue</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Richland Print Shop</b> <b>102 College Park Plaza</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Robertson Heating #09</b> <b>990 Broad Street</b> <b>Greensburg, PA 15601</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Sage Payment Solutions</b> <b>1750 Old Meadow Road</b> <b>Suite 300</b> <b>Mc Lean, VA 22102</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>SAP&amp;DC</b> <b>Southern Alleghenies Planning and Development Commision</b> <b>541 58th Street</b> <b>Altoona, PA 16602-1193</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <b>22</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="text-align: right;">             Subtotal (Total of this page)           </div>						0.00

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Saylor Bros. Hardware</b> <b>132 Belmont St.</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>SBFF/PCLF</b> <b>LECS Loan Accounting</b> <b>PO Box 884</b> <b>Harrisburg, PA 17108-0884</b>	-	<b>2/12/2010</b> <b>Small Business Loan</b>				3,699.56
<b>Scott Electic</b> <b>PO Box S</b> <b>Greensburg, PA 15601</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Sears</b> <b>540 Galleria Drive</b> <b>Galleria Mall</b> <b>Johnstown, PA 15904-8900</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Seasonal Air, LLC.</b> <b>613 Horner Street</b> <b>Johnstown, PA 15902</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owning.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <b>23</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>3,699.56</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Sheesly Supply Company, Inc.</b> 837 Horner Street Johnstown, PA 15902	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Spory's Locksmith</b> 1248 Scalp Avenue Johnstown, PA 15904	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Standard Air and Lite Corporation</b> PO Box 360116 Pittsburgh, PA 15251	-	<b>4/13/2010</b> <b>Supplies</b>				466.40
<b>Stanley J. Krull and Associates</b> 437 Theatre Drive Johnstown, PA 15904	-	<b>9/4/2009</b> <b>Accounting</b>				125.00
<b>State Worker's Insurance Fund</b> 100 Lackawanna Avenue P.O. Box 5100 Scranton, PA 18505-5100	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <b>24</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>591.40</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>The Hite Company</b> <b>PO Box 1807</b> <b>Altoona, PA 16603-1807</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>The Home Depot</b> <b>679 Galleria Drive Ext</b> <b>Johnstown, PA 15904</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>The Tribune Democrat</b> <b>P.O. Box 340</b> <b>Johnstown, PA 15907-0340</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Traco Industrial Corp</b> <b>380 Patterson Plank Road</b> <b>Carlstadt, NJ 07072</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
<b>Trane</b> <b>PO Box 403271</b> <b>Atlanta, GA 30384-3271</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	0.00
Sheet no. <b>25</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>0.00</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Trane US Inc.</b> <b>PO Box 406469</b> <b>Atlanta, GA 30384-6469</b>	-	as of 4/21/2010 No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	
Account No.  <b>United Refrigeration, Inc.</b> <b>PO Box 82-0100</b> <b>Philadelphia, PA 19182-0100</b>	-	as of 4/21/2010 No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	
Account No.  <b>Verizon North</b> <b>PO Box 646</b> <b>Baltimore, MD 21265-0646</b>	-	as of 4/21/2010 No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	
Account No.  <b>Verizon Wireless</b> <b>PO Box 1764</b> <b>Baltimore, MD 21297-1464</b>	-	3/18/2010 Cell Phone expenses				296.66	
Account No.  <b>Watkins Chevrolet</b> <b>Intersection Routes 219 &amp; 30</b> <b>Berlin, PA 15530</b>	-	as of 4/21/2010 No Money Believed to be Due and Owing. Listed for Disclosure Purposes Only.	X	X	X	0.00	
Sheet no. <b>26</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>296.66</b>	

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Wessel &amp; Company</b> <b>215 Main Street</b> <b>Johnstown, PA 15901</b>	-	<b>1/3/08</b> <b>Accounting Expenses for Business</b>				<b>1,463.82</b>
Account No. <b>CV-148-10</b>  <b>Wessel &amp; Company</b> <b>215 Main Street</b> <b>Johnstown, PA 15901</b>	-	<b>7/1/2010</b> <b>Complaint for Judgment</b>				<b>1,463.82</b>
Account No.  <b>WJAC</b> <b>49 Old Hickory Lane</b> <b>Johnstown, PA 15905</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Account No. <b>713913804</b>  <b>Xerox Corporation</b> <b>PO Box 827598</b> <b>Philadelphia, PA 19182-7598</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Account No.  <b>Yellow Pages Programs, Inc.</b> <b>14001 Goldmark Drive</b> <b>Suite 144</b> <b>Dallas, TX 75240-4216</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	X	X	X	<b>0.00</b>
Sheet no. <b>27</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>2,927.64</b>

In re **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Yonish Hauling Service</b> <b>416 Main Street</b> <b>Seanor, PA 15953</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
Account No.						
<b>ZEE MEDICAL</b> <b>P.O. BOX 781503</b> <b>Indianapolis, IN 46278-8503</b>	-	<b>as of 4/21/2010</b> <b>No Money Believed to be Due and Owing.</b> <b>Listed for Disclosure Purposes Only.</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>0.00</b>
Account No.						
Account No.						
Account No.						
Sheet no. <b>28</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>
Total (Report on Summary of Schedules)						<b>112,529.21</b>

In re Seasonal Air, Division of K&K Industries, LLC.Case No. \_\_\_\_\_

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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In re      **Seasonal Air, Division of K&K Industries, LLC.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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**United States Bankruptcy Court**  
**Western District of Pennsylvania - Johnstown Division**

In re Seasonal Air, Division of K&K Industries, LLC.

Debtor(s)

Case No.

Chapter

11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_

Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_

(Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as a debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 43 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date July 30, 2010

Signature: /s/ Jerome J. Kinley/Eugene Kinley

Jerome J. Kinley/Eugene Kinley

[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Western District of Pennsylvania - Johnstown Division**

In re Seasonal Air, Division of K&K Industries, LLC.

Debtor(s)

Case No.  
Chapter11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$545,678.00</b>	<b>2008: Gross Business Income</b>
<b>\$539,092.00</b>	<b>2009: Gross Business Income</b>
<b>\$269,544.00</b>	<b>2010: Estimated Year to Date Gross Business Income</b>

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**2. Income other than from employment or operation of business**

None  
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

### 3. Payments to creditors

None

**Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Aircon Engineering</b>	<b>2/5/2010</b>	<b>\$48.10</b>	<b>\$0.00</b>
<b>Bantly Hardware</b>	<b>2/5/2010</b>	<b>\$43.08</b>	<b>\$0.00</b>
<b>Burgmeier's Hauling, Inc. P.O. Box 929 Altoona, PA 16603</b>	<b>1/18/2010, 2/05/2010, 03/26/2010</b>	<b>\$173.93</b>	<b>\$0.00</b>
<b>Cambria County Treasurer</b>	<b>3/26/2010</b>	<b>\$1,186.29</b>	<b>\$0.00</b>
<b>Canon Financial</b>	<b>1/18/2010; 2/05/2010; 3/26/2010</b>	<b>\$159.00</b>	<b>\$0.00</b>
<b>Cantonese Group</b>	<b>1/18/2010</b>	<b>\$200.00</b>	<b>\$0.00</b>
<b>City of Johnstown 419 Locust Street Johnstown, PA 15901</b>	<b>4/09/2010</b>	<b>\$2,314.46</b>	<b>\$0.00</b>
<b>Dale Oxygen 146 Horner Street Johnstown, PA 15902</b>	<b>2/05/2010</b>	<b>\$17.08</b>	<b>\$0.00</b>
<b>EMC Insurance Companies</b>	<b>2/02/2010; 2/23/2010</b>	<b>\$1,712.85</b>	<b>\$0.00</b>
<b>Fia Card Services</b>	<b>1/15/2010; 2/26/2010</b>	<b>\$1,000.00</b>	<b>\$0.00</b>
<b>Fordham, Forrest B. III</b>	<b>2/26/2010</b>	<b>\$160.00</b>	<b>\$0.00</b>
<b>Forever Broadcasting 109 Plaza Dr. Suite 2 Johnstown, PA 15905</b>	<b>1/18/2010; 2/2/2010; 2/05/2010; 2/26/2010</b>	<b>\$1,980.00</b>	<b>\$0.00</b>

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Greater Johnstown Water Authority P.O. Box 1407 Johnstown, PA 15907-1407	2/05/2010; 3/26/2010	\$31.74	\$0.00
Highmark Blue Sheild	1/15/2010; 2/19/2010; 2/26/2010; 3/26/2010	\$18,282.03	\$0.00
Idearc Media Corp. P.O. Box 619009 Dallas, TX 75261-9009	1/18/2010; 2/05/2010; 3/26/2010	\$206.95	\$0.00
Johnstown Regional Sewage P.O. Box 610 Johnstown, PA 15907-0610	1/18/2010; 2/05/2010; 3/26/2010	\$36.81	\$0.00
Lennox Industries, Inc.	1/05/2010; 1/06/2010; 1/08/2010; 1/12/2010; 1/13/2010; 1/15/2010; 1/18/2010; 1/20/2010; 1/26/2010; 1/27/2010; 1/28/2010; 2/05/2010; 2/05/2010; 2/11/2010; 2/12/2010; 2/15/2010; 2/15/2010; 2/19/2010; 2/24/2010; 2/24/2010; 3/02/2010, 3/22/2010	\$17,114.48	\$0.00
Mastercard	1/7/2010; 2/07/2010; 3/07/2010	\$950.00	\$0.00
Makdad Industrial Supply Co. Inc.	2/05/2010	\$154.33	\$0.00
Meyers Supply	2/05/2010	\$65.63	\$0.00
Penelec P.O. Box 3687 Akron, OH 44309-3687	1/18/2010; 2/05/2010; 3/26/2010	\$769.82	\$0.00
Peoples Natural Gas	2/02/2010; 2/26/2010; 3/26/2010	\$649.75	\$0.00
Petrack Automotive Repair	2/02/2010; 3/26/2010	\$68.75	\$0.00
R.E. Michel Company, Inc. One R.E. Michel Drive Glen Burnie, MD 21060-6495	1/15/2010; 1/15/2010; 2/05/2010; 2/15/2010	\$19,403.61	\$0.00
Rep-line Inc.	2/26/2010	\$839.52	\$0.00
Sheesley Supply Company	2/05/2010	\$5.30	\$0.00
Standard Air and Lite Corporation	2/26/2010	\$797.68	\$0.00
Sheetz Advantage Card P.O. Box 6293 Carol Stream, IL 60197-6293	1/15/2010; 2/15/2010	\$1,993.30	\$0.00
Stanley J. Krull and Associates 1/18/2010		\$256.00	\$0.00
Trane PO Box 403271 Atlanta, GA 30384-3271	2/26/2010	\$1,831.00	\$0.00

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Trane Parts Center</b>	<b>1/18/2010, 2/26/2010</b>	<b>\$113.11</b>	<b>\$0.00</b>
<b>Charley Corp., Inc. - U-Rent</b> <b>1360 Franklin Street</b> <b>Johnstown, PA 15905</b>	<b>2/5/2010</b>	<b>\$62.28</b>	<b>\$0.00</b>
<b>Verizon North</b> <b>PO Box 646</b> <b>Baltimore, MD 21265-0646</b>	<b>1/18/2010, 2/2/2010,</b> <b>3/26/2010</b>	<b>\$890.89</b>	<b>\$0.00</b>
<b>Verizon Wireless</b> <b>PO Box 1764</b> <b>Baltimore, MD 21297-1464</b>	<b>1/8/2010, 2/15/2010,</b> <b>3/19/2010</b>	<b>\$864.66</b>	<b>\$0.00</b>
<b>WJAC</b> <b>49 Old Hickory Lane</b> <b>Johnstown, PA 15905</b>	<b>1/18/2010, 2/02/2010,</b> <b>2/26/2010</b>	<b>\$900.00</b>	<b>\$0.00</b>
<b>Ameriserv Financial</b> <b>216 Franklin Street</b> <b>Johnstown, PA 15907-0520</b>	<b>3/29/2010</b>	<b>\$39.22</b>	<b>\$0.00</b>

- None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>4. Suits and administrative proceedings, executions, garnishments and attachments</b>			

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>First National Bank of Pennsylvania vs. Seasonal Air, Division of K&amp;K Industries, LLC</b> <b>2010-2127 Filed 5/18/2010</b>	<b>Complaint in Confession of Judgement</b>	<b>Cambria County Court of Common Pleas</b>	<b>Confessed Judgement in the amount of 115,716.57</b>
<b>R.E. Michel Co., Inc. v. Lawrence Ernest, A. B. Graffius Cont. Inc., Seasonal Air</b>	<b>Formal Notice of Intent to File Mechanics' Lien</b>		<b>Pending</b>
<b>Wessell &amp; Co., P.C. vs. Seasonal Air/Div of K&amp;K Industries LLC: Case no. CV-0000148-10 Filed 7/01/2010</b>	<b>Civil Action</b>	<b>Commonwealth of Pennsylvania County of Cambria</b>	<b>Claimed Judgment of \$1463.82</b>
<b>First Commonwealth Bank of PA vs Seasonal Air, Division of K&amp;K Industries, LLC: Case no. 2010-2743</b>	<b>Civil Action- Law, Action in Mortgage Foreclosure</b>	<b>Cambria County Court of Common Pleas</b>	<b>Complaint Filed - Pending</b>

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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#### 6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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#### 7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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#### 8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>James R. Walsh Esq Spence Custer Saylor Wolfe and Rose LLC 216 Franklin Street Johnstown, PA 15901</b>	<b>June 2, 2010</b>	<b>\$10,000.00 Retainer and \$1,039.00 filing fee</b>

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**10. Other transfers**

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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**19. Books, records and financial statements**

None

- ☒ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None

- ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Catanese Group	307 State Street Johnstown, PA 15905	

None

- ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None

- ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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## 20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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## 21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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## 22 . Former partners, officers, directors and shareholders

- None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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## 23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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## 24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **July 30, 2010**Signature **/s/ Jerome J. Kinley/Eugene Kinley**  
**Jerome J. Kinley/Eugene Kinley**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court**  
**Western District of Pennsylvania - Johnstown Division**

In re Seasonal Air, Division of K&K Industries, LLC.

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 225.00 per hour

Prior to the filing of this statement I have received ..... \$ 10,000.00 retainer  
plus 1,039.00 filing  
fee

Balance Due ..... \$ TBD

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service: Any other service not listed above.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: June 21, 2010

/s/ James R. Walsh

**James R. Walsh**  
**Spence, Custer, Saylor, Wolfe & Rose, LLC**  
**P.O.Box 280**  
**400 Ameriserv Financial Building**  
**Johnstown, PA 15907-0280**  
**814 536-0735 Fax: 1-814-539-1423**  
**jwalsh@spencecuster.com**

**United States Bankruptcy Court**  
**Western District of Pennsylvania - Johnstown Division**

In re Seasonal Air, Division of K&K Industries, LLC.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Eugene R. Kinley</b>			
<b>Jerome Kinley</b> <b>613 Hornerstreet</b> <b>Johnstown, PA 15902</b>	<b>President</b>		

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 30, 2010

Signature /s/ Jerome J. Kinley/Eugene Kinley  
**Jerome J. Kinley/Eugene Kinley**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of Pennsylvania - Johnstown Division**

In re **Seasonal Air, Division of K&K Industries, LLC.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 30, 2010**

**/s/ Jerome J. Kinley/Eugene Kinley**

**Jerome J. Kinley/Eugene Kinley/President**

Signer/Title

1st Summit Bank  
600 Main Street  
Johnstown, PA 15901

A-1 Vending Company  
308 14th Street  
Windber, PA 15963

Advance Auto Parts  
1225 Scalp Avenue  
Johnstown, PA 15905

AFLAC  
1932 Wynnton Rd  
Columbus, GA 31999-0797

Aircon Engineering, Inc.  
7 Williams Street  
Cumberland, MD 21502-3593

Allegheny Engineering Company  
3757 Washington Road  
Canonsburg, PA 15317-3198

Ameriserv Financial  
216 Franklin Street  
Johnstown, PA 15907-0520

Ann Louise Napora, Tax Collector  
(Central City)  
271 Central Avenue  
Central City, PA 15926

ASJ Employee Benefits  
2080 Linglestown Road  
Suite 102  
Harrisburg, PA 17110

Atlantic Broadband  
120 Southmont Blvd  
Johnstown, PA 15905

Auto Zone  
85 Hickory Street  
Johnstown, PA 15902

Bantly Hardware  
701 Von Lunen Road  
Johnstown, PA 15902

Barbara A. Stephenson, EIT Collector  
(Lower Yoder) Lower Yoder Township  
128 J. St  
Johnstown, PA 15906



Bud's Auto Sales  
1120 Beaver Run Avenue  
Rt 869  
Beaverdale, PA 15921

Buettner Ins. Agency Inc.  
PO Box 278  
115-117 Johns Street  
Johnstown, PA 15907

Burgmeier Hauling  
P.O. Box 929  
Altoona, PA 16603

Burling Instruments, Inc.  
P.O. Box 298  
16 River Road  
Chatham Twp, NJ 07928

BVSD Tax Collector  
(Blacklick Valley)  
555 Birch Street  
Nanty Glo, PA 15943

Cambria County 4H Livestock  
C/O PennState Coop Extention  
499 Manor Drive  
Ebensburg, PA 15931

Cambria County American Legion  
Rec Assn, Inc.  
PO Box 147  
883 N. Julian St  
Ebensburg, PA 15931

Canon Financial Services Inc.  
14904 Collections Center Drive  
Chicago, IL 60693-0149

Capital Administrators  
2080 Linglestown Road  
Suite 102  
Harrisburg, PA 17110

Capital Health Plans Inc.  
820 Parish Street  
Pittsburgh, PA 15220

Carman's Wholesale Tire  
1801 Bedford Street  
Johnstown, PA 15902

Cartridge World  
1309 Eisenhower Blvd  
Johnstown, PA 15904

Catanese Group  
307 State Street  
Johnstown, PA 15905

CBM Business Machines  
647 Franklin Street  
Johnstown, PA 15901

CED Mosebach Electric Supply Co.  
510 Horner Street  
Johnstown, PA 15902

Central Tax Bureau of PA, Inc.  
Stonycreek Twp. Mun Bldg  
1610 Bedford St.  
Johnstown, PA 15902

Chamber of Commerce  
245 Market Street  
Suite 100  
Johnstown, PA 15901-2910

Charley Corp., Inc. - U-Rent  
1360 Franklin Street  
Johnstown, PA 15905

Christian Phillips  
3416 Admiral Peary Hwy  
Ebensburg, PA 15931

Cintas Cororation  
PO Box 630129  
Cincinnati, OH 45263-0129

City of Johnstown  
PO Box 5010  
Johnstown, PA 15904-5010

City of Johnstown  
419 Locust Street  
Johnstown, PA 15901

Commonwealth of Pennsylvania  
Department of Transportation  
Beureau of Motor Vehicles  
Harrisburg, PA 17106

Compuchecks.com  
20 D Robert Pitt Drive  
Monsey, NY 10952

Copies Plus  
1305 Eisenhower Blvd  
Johnstown, PA 15904

Corporation Service Company  
PO Box 13397  
Philadelphia, PA 19101-3397

Cumberland Truck Equipment  
25 Roadway Drive  
Carlisle, PA 17015

Dale Oxygen  
146 Horner Street  
Johnstown, PA 15902

David B. Helsel  
102 Marilyn Way  
Johnstown, PA 15904

Davis Brothers Heating and A/C  
1075 Water Street  
Indiana, PA 15701

Deborah C. Phillips  
Office of General Counsel  
PA Department of Labor and Industry  
914 Penn Ave. 6th Fl.  
Pittsburgh, PA 15222

Debra Muzia, Tax Collector  
(Shade/Cen SD) Act 511 Tax Collector  
Shade Central City School District  
PO Box 311  
Cairnbrook, PA 15924

Dell Business Credit  
Payment Processing Center  
PO Box 5275  
Carol Stream, IL 60197-5275

Denver E. Wharton, Esq  
Kaminsky, Thomas, Wharton, and Lovette  
360 Stonycreek Street  
Johnstown, PA 15901

Department of Labor and Industry  
Office of UC Tax Services  
PO Box 68568  
Harrisburg, PA 17106-8568

Department of The Treasury  
PO Box 47-421  
Stop 3100  
Atlanta, GA 30362

District Court 47-1-03  
Mag. Leonard T. Grecek  
1340 Franklin Street  
Johnstown, PA 15905

District Court 47-2-01  
Mag. Max Pavlovich  
1425 Scalp Avenue  
Ste 25  
Johnstown, PA 15904-3328

Ebensburg Office Supply Inc.  
310 W High Street  
Ebensburg, PA 15931

EMC Insurance Companies  
PO Box 219225  
Kansas City, MO 64121-9225

Fastenal  
225 Washington Street  
Johnstown, PA 15901

FIA Card Services  
PO Box 15710  
Wilmington, DE 19886-5710

First National Bank  
4140 E. State St.  
Hermitage, PA 16148

First National Bank of PA  
532-534 Main Street  
Johnstown, PA 15901

First National Bank of PA  
One FNB Blvd.  
Hermitage, PA 16148

First National Bank of PA  
1 FNB Blvd  
Hermitage, PA 16148

Fleet Services  
Sheetz Advantage Card  
P.O. Box 6293  
Carol Stream, IL 60197-6293

Folcarelli Supply  
20 Matthews Street  
Johnstown, PA 15901

Fordham, Forrest B., III  
Attorney and Counselor at Law  
351 Bloomfield Street  
High Commons  
Johnstown, PA 15904

Forever Broadcasting  
109 Plaza Dr. Suite 2  
Johnstown, PA 15905

Franco's  
308 Central Avenue  
Johnstown, PA 15902

FWF Insurance Agency, Inc.  
429 Theatre Drive  
Johnstown, PA 15904-2842

Geo V. Hamilton, Inc.  
PO Box 76532  
Cleveland, OH 44101-6500

Gettysburg Health Administrators, Inc.  
404 Baltimore St.  
PO Box 1060  
Gettysburg, PA 17325-1060

Giant Eagle  
1451 Scalp Avenue  
Johnstown, PA 15904

Grainger  
DEPT 808588453  
Palatine, IL 60038-0001

Greater Johnstown Water Authority  
P.O. Box 1407  
Johnstown, PA 15907-1407

Hagerich Auto Sales  
322 Courter Avenue  
Johnstown, PA 15909

Highmark Blue Sheild  
PO Box 382146  
Pittsburgh, PA 15250-8146

Hilltop Office Supply Inc.  
596 Goucher Street  
Johnstown, PA 15905

IDEARC Media Corp.  
Attn: Acct Receivable Dept.  
PO Box 619009  
Dallas, TX 75261-9009

IES Air Supply, Inc.  
PO Box 75760  
Cleveland, OH 44101

Internal Revenue Service  
1000 Liberty Avenue - Room 806  
William Moorhead Federal Building  
Pittsburgh, PA 15222

Islandaire  
22 Research Way  
East Setauket, NY 11733

J&J Wingard Truck Caps  
Route 160  
Salix, PA 15952

James Rachel, EIT Collector  
Adams Township  
117 Lloyd Street  
Windber, PA 15963

Jems Crane Service  
629 Elder Street  
Johnstown, PA 15902

Johnstown Magazine  
425 Locust Street  
PO Box 340  
Johnstown, PA 15907-0340

Johnstown Regional Sewage  
P.O. Box 610  
Johnstown, PA 15907-0610

Joseph H. Mathis  
1918 Oakridge Drive  
Salix, PA 15952

Knipple Brothers Roofing  
950 Fronheiser Street  
Johnstown, PA 15902

Kreiser Distributing Company Inc.  
13800 Route 30  
Irwin, PA 15642

Laurel Management Company  
PO Box 1287  
111 Roosevelt Blvd  
Johnstown, PA 15907-1287

Laurel Mountain Tax Collections  
434 W. Patriot St.  
Somerset, PA 15501-1530

Layton Graphic and Sign  
129 Carwyn Dr  
Johnstown, PA 15904

Lias Crane Service  
484 North 5th Street  
Indiana, PA 15701

Lowe's Buisness Account  
PO Box 530970  
Atlanta, GA 30353-0970

Mainline Newspapers  
PO Box 777  
Ebensburg, PA 15931

Makdad Industrial Supply Co, Inc.  
PO Box 831  
Altoona, PA 16603

Mars Distributing  
PO Box 479  
116 Hutchman Rd  
Mars, PA 16046-0479

Masda Corporation  
PO Box D  
Whippany, NJ 07981-0403

Meyers Supply  
520 Horner Street  
Johnstown, PA 15902

Minahan Sign Company  
636 Tire Hill Road  
Johnstown, PA 15905

Moxham Hardware Co., Inc.  
600 Central Avenue  
Johnstown, PA 15902

Moxham Lumber Co.  
150 DuPont Street  
Johnstown, PA 15902

Nanty Glo Boro Tax Collector  
1015 First Street  
Nanty Glo, PA 15943

National Pen Company  
Dept 274501  
PO Box 55000  
Detroit, MI 48255-2745

New England Business Service  
PO Box 88042  
Chicago, IL 60680-1042

Our Town  
c/o Daily American  
PO Box 638  
334 W. Main Street  
Somerset, PA 15501-0638

PA Department of Revenue  
Bureau of Business Trust Fund Taxes  
PO Box 280905  
Harrisburg, PA 17128-0905

PA Municipal Service Co.  
468 Goucher Street  
Johnstown, PA 15905

PA Office of Attorney General  
15th Floor  
Strawberry Square  
Harrisburg, PA 17120

PA SCDU  
PO Box 69112  
Harrisburg, PA 17106-9112

Pawlowski/Haman Architects  
430 Main Street  
Johnstown, PA 15901

Peak Media of Pennsylvania, LLC  
1450 Scalp Avenue  
Johnstown, PA 15904

Penelec  
P.O. Box 3687  
Akron, OH 44309-3687

Penn National Insurance  
PO Box 13746  
Philadelphia, PA 19101-3746

Pennsylvania Department of Revenue  
Dept. 280414  
Harrisburg, PA 17128-0414

Penstan Supply  
850 Horner Street  
Johnstown, PA 15902

Peoples Natural Gas  
PO Box 26784  
Richmond, VA 23261-6784



Petrick Automotive Repair Co.  
321 Ferndale Avenue  
Johnstown, PA 15905

Physicians and Dentists Service Bureau  
921 Old Scalp Avenue  
Johnstown, PA 15904

Pitney Bowes  
PO Box 856390  
Louisville, KY 40285-6390

Pittsburgh Air Systems, Inc.  
Air Industrial, Inc.  
208 Bilmar Drive  
Pittsburgh, PA 15205

R.E. Michel Company, Inc.  
PO Box 2318  
Baltimore, MD 21203

Raynor Garage Doors of Johnstown  
400 Horner Street  
Johnstown, PA 15902

RC Killigrew Company  
101 Chapel Hill Drive  
Pittsburgh, PA 15238

Refrigeration Hardware Supply Corp.  
Attn: Accounts Payable  
632 Forsight Circle  
Grand Junction, CO 81505

Rep-Line Inc.  
698 East Smithfield St  
Greenock, PA 15047

Richland Plastics and Engraving Company  
624 Lamberd Avenue  
Johnstown, PA 15904

Richland Print Shop  
102 College Park Plaza  
Johnstown, PA 15904

Robertson Heating #09  
990 Broad Street  
Greensburg, PA 15601

Sage Payment Solutions  
1750 Old Meadow Road  
Suite 300  
Mc Lean, VA 22102

SAP&DC  
Southern Alleghenies Planning and  
Development Commission  
541 58th Street  
Altoona, PA 16602-1193

Saylor Bros. Hardware  
132 Belmont St.  
Johnstown, PA 15904

SBFF/PCLF  
LECS Loan Accounting  
PO Box 884  
Harrisburg, PA 17108-0884

Scott Electric  
PO Box S  
Greensburg, PA 15601

Sears  
540 Galleria Drive  
Galleria Mall  
Johnstown, PA 15904-8900

Seasonal Air, LLC.  
613 Horner Street  
Johnstown, PA 15902

Sheesly Supply Company, Inc.  
837 Horner Street  
Johnstown, PA 15902

South Fork Borough (South Fork)  
Terrie Mathieson, Tax Collector  
PO Box 121  
South Fork, PA 15956

Southern Alleghenies  
Planning and Development Commission  
541 58th Street  
Altoona, PA 16602-1156

Special Tax Collector  
(Richland)  
322 Schoolhouse Road  
Suite 100  
Johnstown, PA 15904

Spory's Locksmith  
1248 Scalp Avenue  
Johnstown, PA 15904

Standard Air and Lite Corporation  
PO Box 360116  
Pittsburgh, PA 15251

Stanley J. Krull and Associates  
437 Theatre Drive  
Johnstown, PA 15904

State Worker's Insurance Fund  
100 Lackawanna Avenue  
P.O. Box 5100  
Scranton, PA 18505-5100

The Hite Company  
PO Box 1807  
Altoona, PA 16603-1807

The Home Depot  
679 Galleria Drive Ext  
Johnstown, PA 15904

The Tribune Democrat  
P.O. Box 340  
Johnstown, PA 15907-0340

Traco Industrial Corp  
380 Patterson Plank Road  
Carlstadt, NJ 07072

Trane  
PO Box 403271  
Atlanta, GA 30384-3271

Trane US Inc.  
PO Box 406469  
Atlanta, GA 30384-6469

United Refrigeration, Inc.  
PO Box 82-0100  
Philadelphia, PA 19182-0100

Verizon North  
PO Box 646  
Baltimore, MD 21265-0646

Verizon Wireless  
PO Box 1764  
Baltimore, MD 21297-1464

Watkins Chevrolet  
Intersection Routes 219 & 30  
Berlin, PA 15530

Wessel & Company  
215 Main Street  
Johnstown, PA 15901

WJAC  
49 Old Hickory Lane  
Johnstown, PA 15905

Xerox Corporation  
PO Box 827598  
Philadelphia, PA 19182-7598

Yellow Pages Programs, Inc.  
14001 Goldmark Drive  
Suite 144  
Dallas, TX 75240-4216

Yonish Hauling Service  
416 Main Street  
Seanor, PA 15953

ZEE MEDICAL  
P.O. BOX 781503  
Indianapolis, IN 46278-8503

**United States Bankruptcy Court**  
**Western District of Pennsylvania - Johnstown Division**

In re **Seasonal Air, Division of K&K Industries, LLC.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Seasonal Air, Division of K&K Industries, LLC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Eugene R. Kinley**

---

**Jerome Kinley**  
**613 Hornerstreet**  
**Johnstown, PA 15902**

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☐ None [*Check if applicable*]

**July 30, 2010**

Date

**/s/ James R. Walsh**

**James R. Walsh**

Signature of Attorney or Litigant

Counsel for **Seasonal Air, Division of K&K Industries, LLC.**

**Spence, Custer, Saylor, Wolfe & Rose, LLC**

**P.O.Box 280**

**400 Ameriserv Financial Building**

**Johnstown, PA 15907-0280**

**814 536-0735 Fax:1-814-539-1423**

**jwalsh@spencecuster.com**