

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Western District of Pennsylvania		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): St. Marys Country Club		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Diamond View Restaurant and Lounge; DBA St. Marys Golf Club		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 25-0772820		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 535 South Michael Street St. Marys, PA <div style="text-align: right;">ZIP Code 15857</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: EIK		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 126 St. Marys, PA <div style="text-align: right;">ZIP Code 15857</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): St. Marys Country Club</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:
 Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
St. Marys Country Club

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Guy C. Fustine
Signature of Attorney for Debtor(s)

Guy C. Fustine 37543
Printed Name of Attorney for Debtor(s)

Knox McLaughlin Gornall & Sennett, P.C.
Firm Name

120 West Tenth Street
Erie, PA 16501

Address

(814) 459-2800 Fax: (814) 453-4530
Telephone Number

March 12, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Mr. James R. Slay
Signature of Authorized Individual

Mr. James R. Slay
Printed Name of Authorized Individual

President
Title of Authorized Individual

March 12, 2012
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of Pennsylvania**

In re St. Marys Country Club
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
BMI 10 Music Square East Nashville, TN 37203-4399	BMI 10 Music Square East Nashville, TN 37203-4399	Broadcast music		3,423.83
Burkes Home and Hardware 1077 Million Dollar Highway Saint Marys, PA 15857	Burkes Home and Hardware 1077 Million Dollar Highway Saint Marys, PA 15857	Renovations		14,740.50
Cavalier Roofing PO Box 37 Silver Creek Road Johnsonburg, PA 15845	Cavalier Roofing PO Box 37 Silver Creek Road Johnsonburg, PA 15845	Roof on bar area of club		2,340.00
Eastern Elevator Service & Sales c/o Jeffrey William Miller, Esq. 1397 Eisenhower Blvd. Richald Square III, Ste. 202 Johnstown, PA 15904	Eastern Elevator Service & Sales c/o Jeffrey William Miller, Esq. 1397 Eisenhower Blvd. Johnstown, PA 15904	Goods and services provided		4,604.98 (0.00 secured)
G.C. Supply, Inc. 3587 Clover Lane New Castle, PA 16105	G.C. Supply, Inc. 3587 Clover Lane New Castle, PA 16105	Cart rental		2,181.94
Gear for Sports, Inc. 9700 Commerce Parkway Lenexa, KS 66219	Gear for Sports, Inc. 9700 Commerce Parkway Lenexa, KS 66219	Golf supplies		2,179.55
Internal Revenue Service P.O. Box 80110 Cincinnati, OH 45280-0010	Internal Revenue Service P.O. Box 80110 Cincinnati, OH 45280-0010	Past due taxes, which include interest and penalties.		114,449.84
Johan Smit 37 Woodland Drive Pittsburgh, PA 15228	Johan Smit 37 Woodland Drive Pittsburgh, PA 15228	Golf course merchandise		2,002.00
Kaul Land Co. c/o Frank Kaul PO Box 133 Saint Marys, PA 15857	Kaul Land Co. c/o Frank Kaul PO Box 133 Saint Marys, PA 15857	Rent		2,000.00
Lesco Credit Services 24110 Network Place Chicago, IL 60673-1241	Lesco Credit Services 24110 Network Place Chicago, IL 60673-1241	Golf course supplies		5,401.56

B4 (Official Form 4) (12/07) - Cont.
 In re **St. Marys Country Club**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Manifest Funding Services PO Box 790448 Saint Louis, MO 63179	Manifest Funding Services PO Box 790448 Saint Louis, MO 63179	POS Lease		2,203.28
National Fuel PO Box 4103 Buffalo, NY 14264	National Fuel PO Box 4103 Buffalo, NY 14264	Utility		2,454.41
Park Excavating and Welding 190 Siecker Road Saint Marys, PA 15857	Park Excavating and Welding 190 Siecker Road Saint Marys, PA 15857	Services provided		6,378.00
Pennsylvania Dept of Revenue Bureau of Compliance PO Box 280948 Harrisburg, PA 17128-0948	Pennsylvania Dept of Revenue Bureau of Compliance PO Box 280948 Harrisburg, PA 17128-0948	Employment and sales tax		14,229.97
RMS 77 Hartland Street, Ste. 401 PO Box 280431 East Hartford, CT 06128-0431	RMS 77 Hartland Street, Ste. 401 PO Box 280431 East Hartford, CT 06128-0431	Creditor: Erie Insurance Exchange		3,288.00
Schatz Accounting Service 160 Parade St. PO Box 905 Saint Marys, PA 15857	Schatz Accounting Service 160 Parade St. PO Box 905 Saint Marys, PA 15857	Accounting services		3,383.00
St. Marys Area Water Authority PO Box 179 Ridgway, PA 15853-0179	St. Marys Area Water Authority PO Box 179 Ridgway, PA 15853-0179	Utility Service: Greens		2,287.09
Staples 690 Shaffer Road Du Bois, PA 15801	Staples 690 Shaffer Road Du Bois, PA 15801	Office supplies		1,714.40
UPMC Health Plan P.O. Box 371842 Pittsburgh, PA 15250-6913	UPMC Health Plan P.O. Box 371842 Pittsburgh, PA 15250-6913	Health insurance premium		2,619.24
Walker Supply, Inc. PO Box 126 Bridgeville, PA 15017	Walker Supply, Inc. PO Box 126 Bridgeville, PA 15017	Golf course supplies		2,256.38

B4 (Official Form 4) (12/07) - Cont.

In re St. Marys Country Club
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 12, 2012

Signature /s/ Mr. James R. Slay
Mr. James R. Slay
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Pennsylvania**

In re St. Marys Country Club,
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
A.J. Straub 205 Jera Ct. Saint Marys, PA 15857			Member no. 875
Aaron Straub 209 Teaberry Rd. Saint Marys, PA 15857			Member no. 898
Alan Roth 229 Ash Street Saint Marys, PA 15857			Member no. 433
Ambrose Krieg 534 Etheldale Ave. Saint Marys, PA 15857			Member no. 306
Andy Dagher 554 Rock Street Saint Marys, PA 15857			Member no. 123
Bill Bartges 143 Laurel Lane Saint Marys, PA 15857			Member no. 025
Bill Bauer 135 Dove Road Saint Marys, PA 15857			Member no. 036
Bill Hoffman 1018 Bel Vista Ct. Saint Marys, PA 15857			Member no. 252
Bill Krieg 508 High Street Saint Marys, PA 15857			Member no. 858
Bill Schreiber 121 Cadillac Road Saint Marys, PA 15857			Member no. 846
Bob Meholic 121 Nova Court Saint Marys, PA 15857			Member no. 353

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brian Wasko PO Box 103 Saint Marys, PA 15857			Member no. 336
Carol Smith PO Box 227 Saint Marys, PA 15857			Member no. 832
Charles Haskell 622 Vermont Road Saint Marys, PA 15857			Member no. 235
Chris Krieg 534 Etheldale Ave. Saint Marys, PA 15857			Member no. 275
Conrad Kogovsek 615 Sunset Road Saint Marys, PA 15857			Member no. 314
Dan Fritz 169 Villa Road Saint Marys, PA 15857			Member no. 829
Dan Salter 127 Villa Road Saint Marys, PA 15857			Member no. 876
Dave Gabler 143 State Street Saint Marys, PA 15857			Member no. 560
Dave Martin 241 N. Michael Street Saint Marys, PA 15857			Member no. 842
Dave Ryan 123 B. Taft Road Saint Marys, PA 15857			Member no. 438
David Larkin 104 Forest Rd. Saint Marys, PA 15857			Member no. 375
David Nedzinski 242 Parkview Road Saint Marys, PA 15857			Member no. 628
David Struble 844 W. Eschbach Road Saint Marys, PA 15857			Member no. 486

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dennis Geitner 131 Edward Road Saint Marys, PA 15857			Member no. 200
Dennis Kirst 627 Fox Road Saint Marys, PA 15857			Member no. 418
Dennis Simons 625 Vermont Road Saint Marys, PA 15857			Member no. 465
Devin & Sandra Brock 110 Villa Road Saint Marys, PA 15857			Member no. 325
Dick Cavalline 396 Ash Street Saint Marys, PA 15857			Member no. 073
Donna Posteraro 222 Hemlock Road Saint Marys, PA 15857			Member no. 835
Douglas Straub			Member no. 972
Eric & Jeanie Groll 244 Parkview Road Saint Marys, PA 15857			Member no. 187
Frank Scutella 207 Dippold Ave. Saint Marys, PA 15857			Member no. 451
Gabe Uljon 163 Baumer Road Saint Marys, PA 15857			Member no. 851
Gale O'Neill 145 Wehler Road Saint Marys, PA 15857			Member no. 510
George Dagher 606 S. St. Marys Street Saint Marys, PA 15857			Member no. 120
George Shturtz 117 Catalina Road Saint Marys, PA 15857			Member no. 464

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
George Wendel 3831 West Ridge Road Saint Marys, PA 15857			Member no. 201
George Young 107 Arbutus Lane Saint Marys, PA 15857			Member no. 547
Gregg McManus 616 Sherry Road Saint Marys, PA 15857			Member no. 343
Gregory Bauer 117 Terrace Road Saint Marys, PA 15857			Member no. 100
Harry Brock 614 Vermont Road Saint Marys, PA 15857			Member no. 061
James Slay 361 South Ridge Road Saint Marys, PA 15857			Member no. 826
Jane Weinzierl 322 South Ridge Road Saint Marys, PA 15857			Member no.
Jason & Samantha Nedzinski 292 W. Theresia Road Saint Marys, PA 15857			Member no. 009
Jason Bauer 127 Willow Road Saint Marys, PA 15857			Member no. 043
Jeff Azzato			Member no. 021
Jeff Meyer 115 Cadillac Road Saint Marys, PA 15857			Member no. 844
Jeff Struble 126 Villa Road Saint Marys, PA 15857			Member no. 317
Jerry Cotter 621 Sunset Road Saint Marys, PA 15857			Member no. 565

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jerry Zimmerman Jr. PO Box 38 Saint Marys, PA 15857			Member no. 407
Jim Burke 1793 Mt. Zion Road Saint Marys, PA 15857			Member no. 831
Joel Meyer 107 Willow Road Saint Marys, PA 15857			Member no. 390
John Bauer 603 Sunset Road Saint Marys, PA 15857			Member no. 553
John Brock 262 Argent Place Saint Marys, PA 15857			Member no. 059
John Dippold 419 Maurus Street Saint Marys, PA 15857			Member no. 144
John Healy 172 Terrace Road Saint Marys, PA 15857			Member no. 228
John Wittman 1240 Monroe Road Saint Marys, PA 15857			Member no. 422
Joseph Bon 304 Southridge Road Saint Marys, PA 15857			Member no. 048
Joseph Cotter 531 Armory Road Ext. Saint Marys, PA 15857			Member no. 121
Joseph Renwick 133 Terrace Road Saint Marys, PA 15857			Member no. 828
Judith Trambley 348 N. St. Marys St. Saint Marys, PA 15857			Member no. 866
Julie Reuscher 431 North Michael Road Saint Marys, PA 15857			Member no. 338

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kenneth Meier 112 Haggerty Road Saint Marys, PA 15857			Member no. 355
Kenneth Wolfe 318 Braun Road Saint Marys, PA 15857			Member no. 428
Kris Kronenwetter 135 Terrace Road Saint Marys, PA 15857			Member no. 319
Kurt Florig 153 Maurus St. Saint Marys, PA 15857			Member no. 188
Larry A. Lecker PO Box 6512 Saint Marys, PA 15857			Member no. 323
Leo Ehrensberger 802 S. Michael Road Saint Marys, PA 15857			Member no. 157
Lou Ehrensberger 145 Hemlock Road Saint Marys, PA 15857			Member no. 327
Mark Dippold 1832 Squab Hollow Road Saint Marys, PA 15857			Member no. 837
Mark S. Demuro 123 Teaberry Street Saint Marys, PA 15857			Member no. 138
Mark Whiteman 163 Siecker Road Saint Marys, PA 15857			Member no. 535
Melvin Detsch 613 Sherry Road Saint Marys, PA 15857			Member no. 819
Merl Lecker 537 E. Kaul Ave. Saint Marys, PA 15857			Member no. 891
Michael Dacanal 212 Terra Cotta Road Saint Marys, PA 15857			Member no. 331

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Michael Dippold 235 Redwood Drive Saint Marys, PA 15857			Member no. 397
Michael Sloff 428 Ash Street Saint Marys, PA 15857			Member no. 399
Michael Vavala 108 Villa Road Saint Marys, PA 15857			Member no. 340
Norb Arnold 648 Cedar Road Saint Marys, PA 15857			Member no. 018
Patrick Struble 140 Edgewood Street Saint Marys, PA 15857			Member no. 511
Pete McMackin 124 Willow Road Saint Marys, PA 15857			Member no. 342
Peter Straub 115 Villa Rd. Saint Marys, PA 15857			Member no. 417
Ralph Aloï 241 N. St. Marys Street Saint Marys, PA 15857			Member no. 008
Randy Bauer 409 Lemmon Road Saint Marys, PA 15857			Member no. 001
Rex Pistner 173 Grace Road Saint Marys, PA 15857			Member no. 395
Richard Buchheit 112 Villa Road Saint Marys, PA 15857			Member no. 068
Richard Eddy 457 Evers Ave. Saint Marys, PA 15857			Member no. 147
Richard Nicklas PO Box 206 Saint Marys, PA 15857			Member no. 392

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Richard Reuscher 575 Charles Street Saint Marys, PA 15857			Member no. 424
Richard Wolfe 243 Taft Rd. Saint Marys, PA 15857			Member no. 537
Rick Polinski 184 Villa Road Saint Marys, PA 15857			Member no. 352
Rick Wiseman 310 S. Ridge Road Saint Marys, PA 15857			Member no. 536
Rob O'Leary 613 Joseph Road Saint Marys, PA 15857			Member no. 412
Robert Bauer 528 Chestnut Street Saint Marys, PA 15857			Member no. 037
Robert Cotter, Jr. 185 Wilson Road Saint Marys, PA 15857			Member no. 561
Robert Dippold 541 School Street Saint Marys, PA 15857			Member no. 825
Robert Makufka 812 Birch Rd. Saint Marys, PA 15857			Member no. 834
Robert Ordiway 206 Elm Road Saint Marys, PA 15857			Member no. 300
Roger Fritz 627 Evergreen Road Saint Marys, PA 15857			Member no. 189
Ron Brennen 1241 Brussels Street Saint Marys, PA 15857			Member no. 063
Ronald Feldbauer 246 Liberty Road Saint Marys, PA 15857			Member no. 002

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ronald Haberberger 609 Sherry Road Saint Marys, PA 15857			Member no. 215
Scott Bille 152 Rambler Road Saint Marys, PA 15857			Member no. 046
Steve Bauer 150 Larch Road Saint Marys, PA 15857			Member no. 405
Steve Goodreau 639 Center Street Saint Marys, PA 15857			Member no. 210
Steve Meholic 125 Edward Road Saint Marys, PA 15857			Member no. 362
Steve Stoltz 253 Country Lane Saint Marys, PA 15857			Member no. 400
Steve Straub 201 John St. Saint Marys, PA 15857			Member no. 895
Thomas Cornelio 565 Brusselles St. Saint Marys, PA 15857			Member no. 003
Thomas Fleddermann 373 South Ridge Road Saint Marys, PA 15857			Member no. 185
Thomas Hasselman 420 Rock St. Saint Marys, PA 15857			Member no. 237
Tom Cotter 118 Willow Road Saint Marys, PA 15857			Member no. 084
Victor Straub 121 Race St. Saint Marys, PA 15857			Member no. 505
Wayne Bauer 329 John Street Saint Marys, PA 15857			Member no. 554

In re St. Marys Country Club, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
William Schutz 867 West Eschbach Road Saint Marys, PA 15857			Member no. 506

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 12, 2012

Signature /s/ Mr. James R. Slay
Mr. James R. Slay
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Pennsylvania**

In re St. Marys Country Club
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for St. Marys Country Club in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 12, 2012
Date

/s/ Guy C. Fustine
Guy C. Fustine 37543
Signature of Attorney or Litigant
Counsel for **St. Marys Country Club**
Knox McLaughlin Gornall & Sennett, P.C.
120 West Tenth Street
Erie, PA 16501
(814) 459-2800 Fax:(814) 453-4530