Case 12-25067-JKF Doc 1 Filed 10/12/12 Entered 10/12/12 10:31:46 Desc Main Document Page 1 of 6

| United States Bankruptcy Court Western District of Pennsylvania | | | | | | Voluntary Petition | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----|
| Name of Debtor (if individual, enter Last, First Angel Academy, LLC | , Middle): | | Name | of Joint De | ebtor (Spouse) | (Last, First | , Middle): | |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names): | 8 years | | | | used by the J maiden, and | | in the last 8 years): | |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 26-4377672 | ayer I.D. (ITIN) No./ | Complete EIN | Last for | our digits of than one, state | f Soc. Sec. or | Individual- | Taxpayer I.D. (ITIN) No./Complete E | IN |
| Street Address of Debtor (No. and Street, City, 3615 California Avenue Pittsburgh, PA | and State): | ZIP Code | Street | Address of | Joint Debtor | (No. and St | reet, City, and State): ZIP Code | |
| | | 15212 | | 45 11 | 2.1 | D | 4.D | |
| County of Residence or of the Principal Place of Allegheny | | | | • | | 1 | ace of Business: | |
| Mailing Address of Debtor (if different from str | eet address): | | Mailir | ng Address | of Joint Debto | or (if differe | nt from street address): | |
| | Γ | ZIP Code | | | | | ZIP Code | |
| Location of Principal Assets of Business Debtor (if different from street address above): | r | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) | | of Business | | | | | otcy Code Under Which iled (Check one box) | |
| ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) | ☐ Health Care Bu ☐ Single Asset R in 11 U.S.C. § ☐ Railroad ☐ Stockbroker ☐ Commodity Bu ☐ Clearing Bank | eal Estate as of 101 (51B) | lefined | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | er 7 er 9 er 11 er 12 | □ C of □ C | hapter 15 Petition for Recognition a Foreign Main Proceeding hapter 15 Petition for Recognition a Foreign Nonmain Proceeding | |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | f the United Stat | es | defined "incurr | are primarily co I in 11 U.S.C. § ed by an individual, family, or I | (Check nsumer debts, 101(8) as dual primarily | business debts. | |
| Filing Fee (Check one both Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerate debtor is unable to pay fee except in installments. Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerate attach signed application for the court's considerate. | individuals only). Musion certifying that the Rule 1006(b). See Offi 7 individuals only). M | cial De Check all Check al | btor is a si btor is not btor's agg less than applicable | a small busing regate nonco \$2,343,300 (a) to boxes: ng filed with | debtor as defin ness debtor as d ntingent liquida amount subject this petition. | efined in 11 t ted debts (exo to adjustment | | |
| Statistical/Administrative Information | | | | | S.C. § 1126(b). | | S SPACE IS FOR COURT USE ONLY | |
| ☐ Debtor estimates that funds will be available ☐ Debtor estimates that, after any exempt properthere will be no funds available for distribut | erty is excluded and | administrativ | | es paid, | | | | |
| Estimated Number of Creditors | 1,000- 5,001-5,000 10,000 | 10,001- | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets So to \$50,001 to \$100,000 to \$1 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000,001 to \$100 t | \$100,000,001 o \$500 nillion | | More than | | | |
| Estimated Liabilities | \$1,000,001 \$10,000,001 to \$10 to \$50 | \$50,000,001 | \$100,000,001 o \$500 | \$500,000,001 to \$1 billion | | | | |

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B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition Angel Academy, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Page 3 of 6 Document **B1** (Official Form 1)(12/11)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Christopher M. Frye

Signature of Attorney for Debtor(s)

Christopher M. Frye 208402

Printed Name of Attorney for Debtor(s)

Steidl & Steinberg

Firm Name

28th Floor - Gulf Tower 707 Grant Street Pittsburgh, PA 15219-1908

Address

kenny.steinberg@steidl-steinberg.com 412-391-8000 Fax: 412-391-0221

Telephone Number

October 12, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Lateshya M. Ellis

Signature of Authorized Individual

Lateshya M. Ellis

Printed Name of Authorized Individual

Member

Title of Authorized Individual

October 12, 2012

Date

Name of Debtor(s):

Angel Academy, LLC

Signatures

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| _ | _ | | - | |
|---|---|---|---|--|
| ٦ | ٠ | v | • | |
| | | | | |

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of Pennsylvania

| In re | Angel Academy, LLC | | | |
|-------|--------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Internal Revenue Service c/o Edward Laubach, Esquire Room 806 Federal Building 1000 Liberty Avenue Pittsburgh, PA 15222 | Internal Revenue Service c/o Edward Laubach, Esquire Room 806 Federal Building Pittsburgh, PA 15222 | 941 taxes | | 19,566.00 (3,000.00 secured) |
| Internal Revenue Service c/o Edward Laubach, Esquire Room 806 Federal Building 1000 Liberty Avenue Pittsburgh, PA 15222 | Internal Revenue Service c/o Edward Laubach, Esquire Room 806 Federal Building Pittsburgh, PA 15222 | 941 taxes | | 10,000.00 |
| Kristoff Agency, Inc. 3617 California Avenue Pittsburgh, PA 15212-1899 | Kristoff Agency, Inc. 3617 California Avenue Pittsburgh, PA 15212-1899 | unpaid rent | | 7,400.00 |
| PA Department of Labor & Industry Office of Unemployment Compensation PO Box 60840 Harrisburg, PA 17106 | PA Department of Labor & Industry Office of Unemployment Compensation PO Box 60840 Harrisburg, PA 17106 | Unemployment compensation | | 4,725.00 |
| Pennsylvania Department of Revenue Bankruptcy Division PO Box 280946 Harrisburg, PA 17128 | Pennsylvania Department of Revenue Bankruptcy Division PO Box 280946 Harrisburg, PA 17128 | withholding taxes | | 3,000.00 |
| | | | | |
| | | | | |
| | | | | |

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| B4 (Offic | cial Form 4) (12/07) - Cont. | | |
|-----------|------------------------------|----------|--|
| In re | Angel Academy, LLC | Case No. | |
| | Debt | or(s) | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | October 12, 2012 | Signature | /s/ Lateshya M. Ellis |
|------|------------------|-----------|-----------------------|
| | | | Lateshya M. Ellis |
| | | | Member |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Western District of Pennsylvania

| In re | Angel Academy, LLC | | Case No. | |
|--------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|---------------------------------------|------------------------------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | CORPORAT | TE OWNERSHIP STATEMENT | (RULE 7007.1) | |
| or rec | nant to Federal Rule of Bankruptcy Procusal, the undersigned counsel for Are) corporation(s), other than the deblass of the corporation's(s') equity into | angel Academy, LLC in the above of tor or a governmental unit, that dis | captioned action, rectly or indirectl | certifies that the following y own(s) 10% or more of |
| ■ No | ne [Check if applicable] | | | |
| Octol | ber 12, 2012 | /s/ Christopher M. Frye | | |
| Date | | Christopher M. Frye 208402 | | |
| | | Signature of Attorney or Litig | | |
| | | Counsel for Angel Academy Steidl & Steinberg | , LLC | |
| | | 28th Floor - Gulf Tower | | |
| | | 707 Grant Street Pittsburgh, PA 15219-1908 | | |
| | | 412-391-8000 Fax:412-391-022 | 1 | |

kenny.steinberg@steidl-steinberg.com