Case 16-21344-GLT Doc 1 Filed 04/07/16 Entered 04/07/16 17:51:42 Desc Main Document Page 1 of 27

	Document	Page 1 of 27	
in this information to ident	ify your case:		
ted States Bankruptcy Court	for the:		
STERN DISTRICT OF PENI	NSYLVANIA		
se number (if known)	Chapto	er <u>11</u>	
		☐ Check if this an amended filing	
ficial Form 201			
oluntary Petiti	on for Non-Individuals I	Filing for Bankruptcy 4	/16
		· · · · · · · · · · · · · · · · · · ·	nown).
more information, a separa	te document, Instructions for Bankruptcy Form	s for Non-Individuals, is available.	
Debtor's name	J.T. ANDERSON FUNERAL HOME, LTD.		
All other names debtor used in the last 8 years			
Include any assumed names, trade names and doing business as names			
Debtor's federal Employer Identification Number (EIN)	81-1868146		
Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	205 College Avenue Beaver, PA 15009		
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code	
	Beaver	Location of principal assets, if different from princip	oal
	County	·	
		Number, Street, City, State & ZIP Code	
Debtor's website (URL)			
	ficial Form 201 Diuntary Petitione space is needed, attachmore information, a separate line in the last 8 years linclude any assumed names, trade names and doing business as names  Debtor's federal Employer Identification Number (EIN)  Debtor's address	ted States Bankruptcy Court for the:  STERN DISTRICT OF PENNSYLVANIA  See number (If known)  Chapte  Chapte  STERN DISTRICT OF PENNSYLVANIA  See number (If known)  Chapte  Ch	in this information to identify your case:  ted States Bankruptcy Court for the:  STERN DISTRICT OF PENNSYLVANIA  ten number (if Incount)  Chapter 11  Check if this an amended filing  All other names destors a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if the more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.  Debtor's name  J.T. ANDERSON FUNERAL HOME, LTD.  All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names  Debtor's federal  Debtor's federal  Employer Identification Number (EIN)  Pebtor's address  Principal place of business  Mailing address, if different from principal place of business  Pro. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Type of debtor

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Case number (if known) Document

Debtor

J.T. ANDERSON FUNERAL HOME, LTD.

7.	Describe debtor's business	A. Check one:  Health Care Business (as defined in 11 U.S.C. § 101(27A))  Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  Railroad (as defined in 11 U.S.C. § 101(44))  Stockbroker (as defined in 11 U.S.C. § 101(53A))  Commodity Broker (as defined in 11 U.S.C. § 101(6))  Clearing Bank (as defined in 11 U.S.C. § 781(3))  None of the above							
		<ul> <li>B. Check all that apply</li> <li>☐ Tax-exempt entity (as described in 26 U.S.C. §501)</li> <li>☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80b-2(a)(11))</li> </ul>						as defined in 15 U.S.C.	§80a-3)
C. NAICS (North American Industry Classification System) 4 See <a href="http://www.uscourts.gov/four-digit-national-associatio">http://www.uscourts.gov/four-digit-national-associatio</a> ——							est describes debtor.		
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check o	oter 7 oter 9 oter 11. <i>Chec</i>	ck a ■ □	Debtor's aggregate are less than \$2,566 The debtor is a smabusiness debtor, att statement, and fede procedure in 11 U.S A plan is being filed Acceptances of the accordance with 11 The debtor is requir Exchange Commiss attachment to Volum (Official Form 201A)	6,050 (amount Ill business det ach the most re ral income tax i.C. § 1116(1)(I with this petitic plan were solic U.S.C. § 1126 ed to file period itery Petition for o with this form.	subject to adjustment of the state of the st	excluding debts owed to thent on 4/01/19 and event on 11 U.S.C. § 101(51D). It thet, statement of operatonese documents do not the own one or more classes ample, 10K and 10Q) we the Securities Exchange Filing for Bankruptcy und urities Exchange Act of	ery 3 years after that).  If the debtor is a small ions, cash-flow exist, follow the soft creditors, in ith the Securities and ge Act of 1934. File the inder Chapter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No. □ Yes.							
	If more than 2 cases, attach a separate list.		District			When		Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list	■ No □ Yes.	Debtor			When		Relationship  Case number, if know	
						*********		_ Case namber, ii kilow	

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Case number (if known) Document

Debtor J.T. ANDERSON FUNERAL HOME, LTD.

11.	Why is the case filed in		Check all that apply:							
	this district?				cipal place of business, or principal assets n or for a longer part of such 180 days than					
			A bankrupto	pankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.						
12.	Does the debtor own or	<b>=</b> 1	■ No							
	have possession of any real property or personal property that needs		Yes. Answer	Answer below for each property that needs immediate attention. Attach additional sheets if needed.						
	immediate attention?		Why do	Why does the property need immediate attention? (Check all that apply.)						
				es or is alleged to po	ose a threat of imminent and identifiable ha	azard to public health or safety.				
					ecured or protected from the weather.					
			_		·	or lose value without attention (for example,				
			livest	ock, seasonal goods,	meat, dairy, produce, or securities-related					
Other										
			wnere	s the property?	Number, Street, City, State & ZIP Code	<u> </u>				
			Is the p	operty insured?	Number, Street, Oity, State & Zir Couc	•				
			□ No	.,,						
			☐ Yes.	Insurance agency						
				Contact name						
				Phone						
	Statistical and admin	istrat	tive information	n						
13.	Debtor's estimation of		Check one	:						
	available funds	■ Funds will be available for distribution to unsecured creditors.								
		☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.								
14.	Estimated number of	<b>.</b>	1-49		<b>1</b> ,000-5,000	<b>25,001-50,000</b>				
	creditors		50-99		☐ 5001-10,000	50,001-100,000				
			100-199		□ 10,001-25,000	☐ More than100,000				
		□ 2	200-999							
15.	Estimated Assets		\$0 - \$50,000		☐ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion				
			\$50,001 - \$100		□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion				
			\$100,001 - \$50		☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion				
		Ц \$	\$500,001 - \$1 r	nillion	☐ \$100,000,001 - \$500 Million	intore than \$50 billion				
16.	Estimated liabilities		\$0 - \$50,000		☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion				
			\$50,001 - \$100	,000	□ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion				
			\$100,001 - \$50		□ \$50,000,001 - \$100 million	\$10,000,000,001 - \$50 billion				
		■ \$500,001 - \$1 million			□ \$100,000,001 - \$500 million	☐ More than \$50 billion				

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Case number (if known) Document

Debtor

J.T. ANDERSON FUNERAL HOME, LTD.

		Na

Request	for	Relief,	Declaration,	and	Signatures
---------	-----	---------	--------------	-----	------------

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17.	Declaration and signature
	of authorized
	representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 7, 2016 MM / DD / YYYY

X	/s/Ro	obert C. Klimke	Robert C. Klimke			
	Signa	ture of authorized representative of debtor	Printed name			
	Title	President				

#### 18. Signature of attorney

X	/s/ Edgardo D	. Santillan		Date	April 7, 2016	
	Signature of atto	orney for debtor			MM / DD / YYYY	
	Edgardo D. S	antillan				
	Printed name					
	Santillan Law	Firm, PC				
	Firm name					
	775 Fourth St	reet				
	Beaver, PA 1	5009				
	Number, Street,	City, State & ZIP Code				
	Contact phone	724-770-1040	Email address	eds@deb	tlaw.com	

#### 60030 PA

Bar number and State

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	_					
Fill in this information to identify the case:						
Debtor name J.T. ANDERSON FUNERAL HOME, LTD.						
United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA						
Case number (if known)	☐ Check if this is an amended filing					
Official Form 202  Declaration Under Penalty of Perjury for Non-Individ	ual Debtors 12/15					
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.						
WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obta connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, 1519, and 3571.						
Declaration and signature						
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized a individual serving as a representative of the debtor in this case.	gent of the partnership; or another					
I have examined the information in the documents checked below and I have a reasonable belief that the	nformation is true and correct:					
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)						
<ul> <li>□ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)</li> <li>□ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</li> </ul>						
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)						
Schedule H: Codebtors (Official Form 206H)						
<ul> <li>☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)</li> <li>☐ Amended Schedule</li> </ul>						
<ul> <li>☐ Amended Schedule</li> <li>☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims an</li> </ul>	d Are Not Insiders (Official Form 204)					
Other document that requires a declaration	2					

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

April 7, 2016

X /s/ Robert C. Klimke

Signature of individual signing on behalf of debtor

Robert C. Klimke

Printed name

**President** 

Position or relationship to debtor

Official Form 202

## Case 16-21344-GLT Doc 1 Filed 04/07/16 Entered 04/07/16 17:51:42 Desc Main Document Page 6 of 27

Fill in this information to identify the case		
Debtor name J.T. ANDERSON FUNE	RAL HOME, LTD.	
United States Bankruptcy Court for the:	WESTERN DISTRICT OF PENNSYLVANIA	☐ Check if this is an
Case number (if known):		amended filing

### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Geoffrey W Anderson 158 Kessinger Drive Myrtle Beach, SC 29575		Funeral Home located at 205 College Avenue, Beaver, PA 15009		\$350,000.00	\$500,000.00	\$350,000.00
Union Building & Loan 303 Leopard Lane Beaver, PA 15009		Funeral Home located at 205 College Avenue, Beaver, PA 15009		\$505,119.72	\$500,000.00	\$5,119.72

Document Page 7 of 27	_	
Fill in this information to identify the case:		
Debtor name J.T. ANDERSON FUNERAL HOME, LTD.		
United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA		
Case number (if known)		
		if this is an led filing
		iou ming
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from Schedule A/B	\$	500,000.00
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$	0.00
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$	500,000.00
Part 2: Summary of Liabilities		
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	•	855,119.72
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	033,119.72
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
Total claim amounts of priority unsecured claims:     Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:  Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	<b>+</b> \$	0.00
4. Total liabilities		055 440 70

Lines 2 + 3a + 3b

855,119.72

	Document Page 8 of 27	_
Fill in	this information to identify the case:	
Debto	r name J.T. ANDERSON FUNERAL HOME, LTD.	
11.20	<u> </u>	
Unite	d States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA	
Case	number (if known)	_ 0, ,,,,,,
		Check if this is an amended filing
		1 amonded ming
Off	cial Form 206A/B	
Scl	nedule A/B: Assets - Real and Personal Property	12/15
	se all property, real and personal, which the debtor owns or in which the debtor has any other legal,	
Includ	e all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. A	Also include assets and properties
	have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule expired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Fo	
Ro as	complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At	the top of any pages added write
the de	btor's name and case number (if known). Also identify the form and line number to which the additio	
additi	onal sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
	art 1 through Part 11, list each asset under the appropriate category or attach separate supporting so	
	dule or depreciation schedule, that gives the details for each asset in a particular category. List each	
Part 1	•	4004 III 11110 1011111
1. <b>Do</b> e	s the debtor have any cash or cash equivalents?	
	No. Go to Part 2.	
	Yes Fill in the information below.	
All	cash or cash equivalents owned or controlled by the debtor	Current value of
		debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)  Name of institution (bank or brokerage firm)  Type of account  Last 4 digits	of account
	number	of account
	3.1. Checking account with WesBanco Checking account	\$0.00
4	Other seek envisedents (Identificati)	
4.	Other cash equivalents (Identify all)	
5.	Total of Part 1.	\$0.00
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	
Part 2	Denosite and Branguments	
	Deposits and Prepayments s the debtor have any deposits or prepayments?	
J J.		
	No. Go to Part 3.	
Ц	Yes Fill in the information below.	
Part 3	Accounts receivable es the debtor have any accounts receivable?	
וט. טט	es the dester have any accounts receivable:	
	No. Go to Part 4.	
	Yes Fill in the information below.	
Part 4		
13. <b>D</b> o	es the debtor own any investments?	
	No. Go to Part 5	

Official Form 206A/B

 $\hfill \square$  Yes Fill in the information below.

Entered 04/07/16 17:51:42 Desc Main Case 16-21344-GLT Doc 1 Filed 04/07/16 Page 9 of 27 Document Debtor J.T. ANDERSON FUNERAL HOME, LTD. Case number (If known) Name Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. ☐ Yes Fill in the information below. Farming and fishing-related assets (other than titled motor vehicles and land) 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? ■ No. Go to Part 7. ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? ■ No. Go to Part 8. ☐ Yes Fill in the information below. Machinery, equipment, and vehicles

Machinery, equipment, and venicles

- 46. Does the debtor own or lease any machinery, equipment, or vehicles?
  - No. Go to Part 9.
  - ☐ Yes Fill in the information below.

#### Part 9: Real property

- 54. Does the debtor own or lease any real property?
  - ☐ No. Go to Part 10.

property

Yes Fill in the information below.

**Description and location of** 

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

#### Include street address or other debtor's interest (Where available) description such as Assessor in property Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. Funeral Home located at 205 College Avenue, \$500,000.00 Comparable sale \$500,000.00 **Fee Simple** Beaver, PA 15009

Net book value of

debtor's interest

Valuation method used

for current value

56. Total of Part 9.

\$500,000.00

**Current value of** 

debtor's interest

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

Nature and

extent of

- 57. Is a depreciation schedule available for any of the property listed in Part 9?
  - No
  - ☐ Yes
- 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

Official Form 206A/B Sche

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Schedule A/B Assets - Real and Personal Property

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Debtor	J.T. ANDERSON FUNERAL HOME, LTD.	Case number (If known)	
	Name		
	No		
_	_ ` ` ` `		
L	☐ Yes		
Part 10:	Intangibles and intellectual property		
59. <b>Does t</b>	the debtor have any interests in intangibles or intellectual proper	y?	
_			
■ No.	Go to Part 11.		
☐ Yes	Fill in the information below.		
Part 11:	All other assets		
	the debtor own any other assets that have not yet been reported	on this form?	
	e all interests in executory contracts and unexpired leases not previous		
<b>=</b>			
_	Go to Part 12.		
☐ Yes	Fill in the information below.		

Case number (If known)

Document Page 11 of 27

Part 12: Summary

Debtor

J.T. ANDERSON FUNERAL HOME, LTD.

rt 12 copy all of the totals from the earlier parts of the form		
Type of property	Current value of personal property	Current value of real property
Cash, cash equivalents, and financial assets.  Copy line 5, Part 1	\$0.00	
Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
Accounts receivable. Copy line 12, Part 3.	\$0.00	
Investments. Copy line 17, Part 4.	\$0.00	
Inventory. Copy line 23, Part 5.	\$0.00	
Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
Real property. Copy line 56, Part 9	>	\$500,000.00
Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
All other assets. Copy line 78, Part 11.	+\$0.00	
Total. Add lines 80 through 90 for each column	\$0.00 +	91b. <b>\$500,000.00</b>
Total of all property on Schedule A/B. Add lines 91a+91b=92		\$500,00

		Document Page 12 of 27		
Fill in this in	formation to identify the o	case:		
Debtor name	J.T. ANDERSON FU	NERAL HOME, LTD.		
Inited States	s Bankruptcy Court for the:	WESTERN DISTRICT OF PENNSYLVANIA		
	, ,			
Case numbe	r (if known)			Check if this is an
				amended filing
Official Fo	orm 206D			
		Who Have Claims Secured by Pro	operty	12/15
	e and accurate as possible.	Who have elamb eeedred by the	<u> </u>	12/10
•	itors have claims secured by	debtor's property?		
☐ No. C	heck this box and submit pa	age 1 of this form to the court with debtor's other schedules. I	Debtor has nothing else to	report on this form.
Yes. F	Fill in all of the information b	elow.		
Part 1: Lis	st Creditors Who Have Se	cured Claims		
	abetical order all creditors wh	no have secured claims. If a creditor has more than one secured	Column A	Column B
	reditor separately for each clain		Amount of claim	Value of collateral that supports this
			Do not deduct the value	claim
2.1 Geoffr	ey W Anderson	Describe debtor's property that is subject to a lien	of collateral. \$350,000.00	\$500,000.00
Creditor's		Funeral Home located at 205 College Avenue,		
158 Ke	essinger Drive	Beaver, PA 15009		
	Beach, SC 29575			
Creditor's	mailing address	Describe the lien		
		Second Mortgage  Is the creditor an insider or related party?		
		No		
Creditor's	email address, if known	☐ Yes		
	,	Is anyone else liable on this claim?		
Date del	bt was incurred	■ No		
Last 4 d	ligits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do mult	iple creditors have an	As of the petition filing date, the claim is:		
	in the same property?	Check all that apply		
□ No		Contingent		
	Specify each creditor,	Unliquidated		
priority.	g this creditor and its relative	☐ Disputed		
	on Building & Loan offrey W Anderson			
2.2 Union	Building & Loan	Describe debtor's property that is subject to a lien	\$505,119.72	\$500,000.00
Creditor's		Funeral Home located at 205 College Avenue,	<u> </u>	
	eopard Lane er, PA 15009	Beaver, PA 15009		
	mailing address	Describe the lien		
	v	First Mortgage		
		Is the creditor an insider or related party?		
		■ No		
Creditor's	email address, if known	☐ Yes Is anyone else liable on this claim?		
Data dal	bt was incurred	No		
Date de	DE WAS INCUITED	■ No  Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 d	ligits of account number	- 163. Fill out Schedule 11. Codebiots (Childai Form 2001)		
	iple creditors have an in the same property?	As of the petition filing date, the claim is: Check all that apply		

Official Form 206D

Document Page 13 of 27 Debtor Case number (if know) J.T. ANDERSON FUNERAL HOME, LTD. □ No ☐ Contingent ☐ Unliquidated Yes. Specify each creditor, including this creditor and its relative ☐ Disputed Specified on line 2.1 \$855,119.72 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. Part 2: List Others to Be Notified for a Debt Already Listed in Part 1 List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors. If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page. Last 4 digits of Name and address On which line in Part 1 did you enter the related creditor? account number for this entity

Filed 04/07/16 Entered 04/07/16 17:51:42 Desc Main

Line **2.2** 

Official Form 206D

Case 16-21344-GLT

W. John Rackley, Esquire

345 Commerce Street Beaver, PA 15009 Doc 1

Do	cument Page	14 of 2	27		-
Fill in this information to identify the case:					
Debtor name J.T. ANDERSON FUNERAL HOME,	LTD.				
United States Bankruptcy Court for the: WESTERN DIST	TRICT OF PENNSYLVANI.	A			
Case number (if known)					
	-			☐ Check if thi amended fi	
Official Form 206E/F					
Schedule E/F: Creditors Who Ha	ave Unsecured	d Clai	ms		12/15
Be as complete and accurate as possible. Use Part 1 for creditor List the other party to any executory contracts or unexpired least Personal Property (Official Form 206A/B) and on Schedule G: E in the boxes on the left. If more space is needed for Part 1 or left. List All Creditors with PRIORITY Unsecured of Part 1:	ses that could result in a cla executory Contracts and Une Part 2, fill out and attach the	aim. Also li expired Lea	st executory contracts on uses (Official Form 206G).	Schedule A/B: Ass Number the entries	ets - Real and
1. Do any creditors have priority unsecured claims? (See	11 U.S.C. § 507).				
■ No. Go to Part 2.					
☐ Yes. Go to line 2.					
2: List All Creditors with NONPRIORITY Unsect 3. List in alphabetical order all of the creditors with nonpout and attach the Additional Page of Part 2.  3.1 Nonpriority creditor's name and mailing address  Date or dates debt was incurred  Last 4 digits of account number	oriority unsecured claims. If t	ing date, th	ne claim is: Check all that app		red claims, fill
Part 3: List Others to Be Notified About Unsecured 0	Claims				
<ol> <li>List in alphabetical order any others who must be notified for assignees of claims listed above, and attorneys for unsecured creating.</li> </ol>		<b>2.</b> Example	es of entities that may be list	ted are collection age	encies,
If no others need to be notified for the debts listed in Parts 1	and 2, do not fill out or sub	mit this pa	ge. If additional pages are	needed, copy the n	ext page.
Name and mailing address			n line in Part1 or Part 2 is t reditor (if any) listed?		igits of number, if
Part 4: Total Amounts of the Priority and Nonpriority	/ Unsecured Claims				
5. Add the amounts of priority and nonpriority unsecured claim	ns.				
5a. Total claims from Part 1		5a.	Total of claim amou	unts 0.00	
5b. Total claims from Part 2			+ \$	0.00	
<b>5c. Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.		5c.	\$	0.00	

	D	ocument	Page 15 of 27		
Fill in	this information to identify the case:				
Debto	name J.T. ANDERSON FUNERAL HOME	, LTD.		7	
United	States Bankruptcy Court for the: WESTERN DIS	STRICT OF PEN	INSYLVANIA		
Case r	number (if known)				
		_		☐ Check if this amended fili	
Offic	cial Form 206G				
	edule G: Executory Contrac	cts and l	Jnexpired Leases		12/15
Be as o	complete and accurate as possible. If more space	e is needed, c	opy and attach the additional page,	number the entries conse	ecutively.
	No. Check this box and file this form with the debt Yes. Fill in all of the information below even if the I Form 206A/B).	or's other sched	ules. There is nothing else to report or		Property
2. Lis	t all contracts and unexpired leases		State the name and mailing ad whom the debtor has an executease		
2.1	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of any government contract			_	
2.2	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of any government contract				
2.3	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of any government contract				
2.4	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of any government contract				

			Document	Page 16	of 27	
Fill in thi	s information to identify	the case:				
Debtor na	ame J.T. ANDERSON	N FUNERAL HO	ME, LTD.			
United St	ates Bankruptcy Court for	the: WESTERN	DISTRICT OF PE	ENNSYLVANIA		
Case nur	mber (if known)					Check if this is an amended filing
	al Form 206H					
<u>Sche</u>	dule H: Your C	codebtors				12/15
Additiona	al Page to this page.		space is needed,	copy the Addition	nal Page, numbering the e	entries consecutively. Attach the
1. D	you have any codebtors	<b>5</b> f				
■ No. C □ Yes	heck this box and submit t	his form to the cou	rt with the debtor'	s other schedules.	Nothing else needs to be re	eported on this form.
cred	itors, Schedules D-G. Inc	clude all guarantors	s and co-obligors.	In Column 2, ident		debtor in the schedules of e debt is owed and each schedule rately in Column 2.
	Name	Mailing Addres	ss		Name	Check all schedules
2.1						that apply: □ D
		Street				□ E/F
					_	□G
		City	State	Zip Code	_	
2.2						Пр
2.2		Street				D D E/F
					_	□G
		City	State	Zip Code	_	
2.3						□ D
2.0		Street			_	
					_	□G
		City	State	Zip Code	_	
2.4						□ D
•		Street			_	 □ E/F
					_	□G

City

State

Zip Code

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Fi	III in this information to identify the case:				
D	ebtor name J.T. ANDERSON FUNERAL HOME, LT	ΓD.		_	
U	nited States Bankruptcy Court for the: WESTERN DISTRI	CT OF PENNSYL	VANIA	_	
С	ase number (if known)			1	☐ Check if this is an amended filing
_					3
O	fficial Form 207				
S	tatement of Financial Affairs for No	on-Individ	uals Filing for Bar	nkruptc	<b>y</b> 04/1
	e debtor must answer every question. If more space is r ite the debtor's name and case number (if known).	needed, attach a	separate sheet to this form.	On the top o	f any additional pages,
	art 1: Income				
1.	Gross revenue from business				
	☐ None.				
	Identify the beginning and ending dates of the debto which may be a calendar year	r's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing d	Operating a business	\$30,000.00		
	From 1/01/2016 to Filing Date	☐ Other			
	Include revenue regardless of whether that revenue is taxa and royalties. List each source and the gross revenue for e  None.			line 1.	Gross revenue from each source
					(before deductions and exclusions)
Đ	art 2: List Certain Transfers Made Before Filing for Ba	ankruntov			,
	Certain payments or transfers to creditors within 90 da List payments or transfersincluding expense reimburseme filing this case unless the aggregate value of all property transfers and every 3 years after that with respect to cases filed on company.	ays before filing t entsto any credit ansferred to that o	or, other than regular employe creditor is less than \$6,425. (Th		
	Creditor's Name and Address	Dates	Total amount of value	Reasons Check all	for payment or transfer
4.	Payments or other transfers of property made within 1 List payments or transfers, including expense reimburseme or cosigned by an insider unless the aggregate value of all may be adjusted on 4/01/19 and every 3 years after that wi listed in line 3. <i>Insiders</i> include officers, directors, and anyodebtor and their relatives; affiliates of the debtor and inside	ents, made within property transferr ith respect to case one in control of a	1 year before filing this case o red to or for the benefit of the in es filed on or after the date of a corporate debtor and their rela	y insider n debts owed nsider is less idjustment.) D atives; genera	I to an insider or guaranteed than \$6,425. (This amount To not include any payments al partners of a partnership
	■ None.				
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons	for payment or transfer

5. Repossessions, foreclosures, and returns

Official Form 207

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Case number (if known)

	List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.						
	■ No	one					
	Cred	litor's name and address	Describe of the Prop	erty	Date	Value of property	
-		s y creditor, including a bank or financial i debtor without permission or refused to i					
	■ No						
	Cred	litor's name and address	Description of the ac	ction creditor took	Date action taken	was Amount	
Pa	art 3:	Legal Actions or Assignments					
	List the	actions, administrative proceedings, be legal actions, proceedings, investigation capacity—within 1 year before filing this one.	ons, arbitrations, mediatio			nich the debtor was involved	
		Case title Case number	Nature of case	Court or agency's name address	and Statu	us of case	
	7.1.	Union Building and Loan Savings Bank v. Randy D. Howard and Dlana Howard 11881 of 2014	Mortgage Foreclosure	Beaver County 810 Third Street Beaver, PA 15009		Pending On appeal Concluded	
	List an	nments and receivership y property in the hands of an assignee f rr, custodian, or other court-appointed o			ng this case and a	any property in the hands of a	
	■ No	one					
Pa	art 4:	Certain Gifts and Charitable Contrib	utions				
		gifts or charitable contributions the ts to that recipient is less than \$1,000		ent within 2 years before filin	g this case unles	ss the aggregate value of	
	■ No	one					
		Recipient's name and address	Description of the gi	fts or contributions	Dates given	Value	
Pa	art 5:	Certain Losses					
10.	All los	ses from fire, theft, or other casualty	within 1 year before fili	ng this case.			
	■ No	one					
		cription of the property lost and the loss occurred	Amount of payments	received for the loss	Dates of loss	Value of property lost	
	11011	ine 1999 999uneu	example, from insurance tort liability, list the total re	ments to cover the loss, for , government compensation, or eceived.		100.1	
	w. C-	Cartain Payments or Transfers	A/B: Assets – Real and F				

Best Case Bankruptcy

Case 16-21344-GLT Doc 1 Filed 04/07/16 Entered 04/07/16 17:51:42 Desc Main Document Page 19 of 27 ase number (if known)

J.T. ANDERSON FUNERAL HOME, LTD Debtor

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing
of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy
relief, or filing a bankruptcy case.

□ None

LI NON	e.			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Santillan Law Firm, PC 775 Fourth Street Beaver, PA 15009	Attorney Fees	4/6/16	\$7,500.00
	Email or website address eds@debtlaw.com			
	Who made the payment, if not debtor?			
	Robert Klimke, President			

#### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device Describe any property transferred **Dates transfers** Total amount or were made value

#### 13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

■ None.

Who received transfer? Description of property transferred or Date transfer Total amount or payments received or debts paid in exchange Address was made value

#### Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Dates of occupancy Address From-To

#### Part 8: Health Care Bankruptcies

#### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?
- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address Nature of the business operation, including type of services If debtor provides meals and housing, number of the debtor provides patients in debtor's care

Debtor	J.T. ANDERSON FUNERAL HOME	Document , LTD.	Page 20 of 27 Case nur	mber (if known)	
Part 9:	Personally Identifiable Information				
	the debtor collect and retain personall	v identifiable information	n of customers?		
-		,			
	No.  Yes. State the nature of the information of	ollected and retained.			
	in 6 years before filing this case, have a t-sharing plan made available by the de			n any ERISA, 401(k), 403(b	), or other pension o
□	No. Go to Part 10. Yes. Does the debtor serve as plan admi	nistrator?			
Part 10:	Certain Financial Accounts, Safe Dep	osit Boxes, and Storage	Units		
Withi move Inclu- coop	ed financial accounts  n 1 year before filing this case, were any fi d, or transferred? de checking, savings, money market, or ot eratives, associations, and other financial i	her financial accounts; ce			
_,	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
List a		securities, cash, or other	valuables the debtor nov	w has or did have within 1 ye	ear before filing this
	None				
De	pository institution name and address	Names of anyone access to it Address	with Descrip	otion of the contents	Do you still have it?
List a	remises storage ny property kept in storage units or wareho n the debtor does business.	ouses within 1 year before	filing this case. Do not in	nclude facilities that are in a	part of a building in
<b>I</b>	None				
Fa	cility name and address	Names of anyone access to it	with Descrip	otion of the contents	Do you still have it?
Part 11:	Property the Debtor Holds or Control	s That the Debtor Does	Not Own		
21. <b>Prop</b> List a	erty held for another ny property that the debtor holds or contro st leased or rented property.			orrowed from, being stored t	or, or held in trust. Do
■ N	one				
Part 12:	Details About Environment Information	on			
For the n	urpose of Part 12, the following definitions	annly.			

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Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Official Form 207

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Case number (if known) Document

J.T. ANDERSON FUNERAL HOME, LTD. Debtor

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

	similarly narmi	ui substan	ce.					
D				! I	 			

22.	22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.							
	■ No.							
	☐ Yes. Provide details below.							
	Case title Case number	Court or agency name and address	Nature of the case	Status of case				
23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?								
	<ul><li>■ No.</li><li>□ Yes. Provide details below.</li></ul>							
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice				
24.	Has the debtor notified any governmental	unit of any release of hazardous material	?					
	<ul><li>■ No.</li><li>☐ Yes. Provide details below.</li></ul>							
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice				
Pai	rt 13: Details About the Debtor's Busines	ss or Connections to Any Business						
25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.  None								
E	Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number					
			Dates business existed					
26. <b>Books, records, and financial statements</b> 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  ■ None								
	Name and address			Date of service From-To				
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.								
■ None								
:		possession of the debtor's books of account a	and records when this case is filed.					
	None							
	Name and address		If any books of account and rec unavailable, explain why	ords are				
:	26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial							

Debtor	Case 16-21344-GLT  J.T. ANDERSON FUNERAL		Document F	Page 22 o	f 27	7/16 17:51:42 [	Desc Main
	None						
Na	me and address						
27. Inver Have	ntories any inventories of the debtor's pr	operty been	taken within 2 years be	fore filing this o	case?		
■	No Yes. Give the details about the to	wo most roc	ont inventories				
				Data of inv		The deller areas at an	l basis (sast mankst
	Name of the person who sup inventory	oervisea the	e taking of the	Date of inv	entory	The dollar amount and or other basis) of each	
	the debtor's officers, directors, introl of the debtor at the time of			ners, member	s in contr	rol, controlling shareho	lders, or other people
Na	me	Address			Position interest	and nature of any	% of interest, if any
Ro	bert C. Klimke		ege Avenue PA 15009		Preside	ent	100%
Withi	No Yes. Identify below.  nents, distributions, or withdraw n 1 year before filing this case, dic c, credits on loans, stock redemption No Yes. Identify below.	the debtor	provide an insider with v	value in any fo	rm, includi	ng salary, other compens	sation, draws, bonuses,
	Name and address of recipie		mount of money or de roperty	scription and	value of	Dates	Reason for providing the value
31. With	in 6 years before filing this case	, has the d	ebtor been a member o	of any consoli	idated gro	oup for tax purposes?	
■□	No Yes. Identify below.						
Name	e of the parent corporation					oloyer Identification nun	nber of the parent
32. With	in 6 years before filing this case	, has the d	ebtor as an employer b	een responsi	ible for co	ontributing to a pension	fund?
	No Yes. Identify below.						
Name	e of the parent corporation				-	oloyer Identification nun	nber of the parent

Case 16-21344-GLT Doc 1 Filed 04/07/16 Entered 04/07/16 17:51:42 Desc Main Document Page 23 of 27 Debtor J.T. ANDERSON FUNERAL HOME, LTD. ase number (if known) Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on April 7, 2016 /s/ Robert C. Klimke Robert C. Klimke Signature of individual signing on behalf of the debtor Printed name 

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☐ Yes

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B2030 (Form 2030) (12/15)

## United States Bankruptcy Court Western District of Pennsylvania

In re	J.T. ANDERSON FUNERAL HOME, LTD.		Case N	0.			
		Debtor(s)	Chapte	11			
	DISCLOSURE OF COMPENS	SATION OF ATTO	RNEY FOR	DEBTOR(S)			
C	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b) compensation paid to me within one year before the filing operendered on behalf of the debtor(s) in contemplation of the debtor of the debto	of the petition in bankruptc	y, or agreed to be p	aid to me, for services rendered or	r to		
	For legal services, I have agreed to accept		\$	12,000.00			
	Prior to the filing of this statement I have received		\$	7,500.00			
	Balance Due		\$	4,500.00			
2. \$	5_1,717.00 of the filing fee has been paid.						
3. 7	The source of the compensation paid to me was:						
	■ Debtor □ Other (specify):						
4. 7	The source of compensation to be paid to me is:						
	■ Debtor □ Other (specify):						
5.	■ I have not agreed to share the above-disclosed compen	sation with any other perso	n unless they are m	embers and associates of my law	firm.		
1	☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name				A		
<b>6.</b> ]	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:						
t c	<ul> <li>Analysis of the debtor's financial situation, and rendering.</li> <li>Preparation and filing of any petition, schedules, statements.</li> <li>Representation of the debtor at the meeting of creditors.</li> <li>[Other provisions as needed]</li> <li>Preparation and filing of reaffirmation agreeuncontested motions pursuant to 11 USC</li> </ul>	nent of affairs and plan which and confirmation hearing, eements and applicatio	ch may be required; and any adjourned in as needed; p	nearings thereof;			
7. I	By agreement with the debtor(s), the above-disclosed fee decine that the parties shall fol applicable "No-Look fee". However, time from the initial meeting with client. Addition Rules pertaining to attorney's fees in acco	low Local Rules as the & expenses records shonal compensation sha ordance with In re Busy	y pertain to addit all be maintained Il be paid in acco	I and billed at \$250.00 per ho ordance with the Court's Loc	our al		
		CERTIFICATION					
	certify that the foregoing is a complete statement of any a ankruptcy proceeding.	greement or arrangement for	or payment to me for	or representation of the debtor(s) i	n		
Α	pril 7, 2016	/s/ Edgardo D. S					
$\overline{D}$	ate	Edgardo D. San Signature of Attorn					
		Santillan Law F	irm, PC				
		775 Fourth Stre Beaver, PA 1500					
			iax: 412-774-226	5			
		eds@debtlaw.c	om				
		Name of law firm					

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## **United States Bankruptcy Court** Western District of Pennsylvania

In re J.T. ANDERSON FUNERAL HOME, LTD.		Case No.	
	Debtor(s)	Chapter	11
<b>LIST OF EQU</b> .  Following is the list of the Debtor's equity security holders which	ITY SECURITY HO		or filing in this Chapter 11 Case
Name and last known address or place of Security business of holder	Class Number of Se	ecurities K	Cind of Interest
-NONE-			
DECLARATION UNDER PENALTY OF PERJU	RY ON BEHALF OI	F CORPORATIO	ON OR PARTNERSHIP
I, the <b>President</b> of the corporation named as the read the foregoing List of Equity Security Holders and	·		
Date April 7, 2016	Signature /s/ Robert C.		

 $Penalty\ for\ making\ a\ false\ statement\ of\ concealing\ property: Fine\ of\ up\ to\ \$500,\!000\ or\ imprisonment\ for\ up\ to\ 5\ years\ or\ both.$ 

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## United States Bankruptcy Court Western District of Pennsylvania

In re J.T. ANDERSON FUNERAL HOME, LTD.		Case No.	
	Debtor(s)	Chapter	
VERIFICAT	TION OF CREDITOR M	IATRIX	
I, the President of the corporation named as the debte	or in this case, hereby verify that the	attached list of	f creditors is true and correct to
the best of my knowledge.			
Date: April 7, 2016	/s/ Robert C. Klimke		
Date: April 7, 2016	Robert C. Klimke/President		
	Signer/Title		

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## United States Bankruptcy Court Western District of Pennsylvania

In re J.T. ANDERSON FU	JNERAL HOME, LTD.		Case No.	
		Debtor(s)	Chapter 1	1
	CORPORATE OWN	NERSHIP STATEMENT	(RULE 7007.1)	
Pursuant to Federal Rule of recusal, the undersigned countries the following is a (are) corpor more of any class of the 7007.1:	ounsel for <u>J.T. ANDERS</u> poration(s), other than the	SON FUNERAL HOME, LTD ne debtor or a government	in the above captical unit, that directly o	oned action, certifies that or indirectly own(s) 10%
■ None [ <i>Check if applicab</i>	rle]			
April 7, 2016		Edgardo D. Santillan		
Date		gardo D. Santillan 60030 P		
	- C	gnature of Attorney or Liti unsel for J.T. ANDERSO	gant N FUNERAL HOME, Lī	ΓD.
	• • • • • • • • • • • • • • • • • • • •	ntillan Law Firm, PC	, , , , , , , , , , , , , , , , , , , ,	
		Fourth Street		
		aver, PA 15009 I-770-1040 Fax:412-774-226	66	
	eds	s@debtlaw.com		