

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Heyl & Patterson, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 25-0547550

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 400 Lydia Street Carnegie, PA 15106 Allegheny County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Heyl & Patterson, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5413

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Heyl & Patterson, Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input checked="" type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Heyl & Patterson, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 29, 2016
MM / DD / YYYY

X /s/ John R. Edelman
Signature of authorized representative of debtor

Title CEO

John R. Edelman
Printed name

18. Signature of attorney

X /s/ George T. Snyder
Signature of attorney for debtor

Date **April 29, 2016**
MM / DD / YYYY

George T. Snyder
Printed name

Stonecipher Law Firm
Firm name

125 First Avenue
Pittsburgh, PA 15222-1590
Number, Street, City, State & ZIP Code

Contact phone 412-391-8510 Email address _____

PA. ID No. 53525
Bar number and State

Fill in this information to identify the case:	
Debtor name	Heyl & Patterson, Inc.
United States Bankruptcy Court for the:	WESTERN DISTRICT OF PENNSYLVANIA
Case number (if known):	_____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hammer Haag Steel, Inc. 12812 60th Street North Clearwater, FL 33760	Constantine Haag 727-216-6903	Trade debt				\$425,899.59
Thurston Machine Co., Ltd. P.O. Box 274 995 Elm Street Port Colborne, Ontario L3K 5W1	Bryan Creighton BCreighton@thurstonmachine.com 905-834-3606x107	Trade debt				\$348,157.20
South Side Machine Works, Inc. P.O. Box 419161 Creve Coeur, MO 63141	Jim Jost, III jimmyj03southsidemachine.net 314-481-7171	Trade debt				\$326,993.97
Alpha Control Fabricating & Mfg. P.O. Box 1036 South Point, OH 45680	Brad Joseph b.joseph@controlpointmachine.com 888-228-7924	Trade debt				\$252,624.50
Universal Plant Services of LA, Inc. P.O. Box 670318 Dallas, TX 75267	Shane Clark sclark@universalplant.com 281-680-1616	Trade debt				\$231,146.02
Sofatec Les Aciers Sofatec, Inc. 867 A-5e Avenue Ste-Annes-des-Plaines Quebec, J0N 1H0	Hiep Pham 450-478-3365	Trade debt				\$214,346.20
Mideast Tool & Mfg. Co. 891 Salem Parkway P.O. Box 749 Salem, OH 44460	Colin Eichman sbcglobal.com 330-332-2226	Trade debt				\$182,861.00

Debtor Heyl & Patterson, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Eaton Corporation Div - 4500 (4476) P.O. Box 93531 Chicago, IL 60673	Chris Beckwith cbeckwith@lynninc.com 724-933-8970	Trade debt				\$159,900.00
Oxbow Energy Solutions, LLC Bank of America 99136 Collections Center Drive Chicago, IL 60693	Benjamin L. Klein ben.klein@oxbow.com 561-640-8747	Trade debt	Disputed			\$150,000.00
Hall Industries, Inc. 514 Mecklem Lane Ellwood City, PA 16117	Mark McGinley mmcginley@hallindustries.com 724-752-2000	Trade debt				\$146,169.00
Walbridge Industrial Process, LLC 777 Woodward Avenue Suite 300 Detroit, MI 48226	Glenn Miles GMiles@walbridge.com 630-947-1119	Trade debt				\$143,023.37
Bonfiglioli USA, Ltd. 7470 Solution Center Chicago, IL 60677	Jim Hedge Jim.Hedge@bonfiglioliusa.com 859-538-1422	Trade debt				\$136,176.32
Northeast Fabricators, Inc. P.O. Box 629 365 Boardman Street Youngstown, OH 44501	David Lancashire david@northeastfabricators.com 330-747-3484	Trade debt				\$133,211.00
Yates Industries, Inc. 23050 Industrial Drive East Saint Clair Shores, MI 48080	Ray Nyahay myahay@yatesind.com 586-778-7680	Trade debt				\$126,825.68
Schake Industries, Inc. P.O. Box 564 Seneca, PA 16346	Michael Cook mcook@schakeinc.com 814-677-9333	Trade debt				\$111,313.04
Emerson Industrial Automation USA, LLC P.O. Box 70141 Chicago, IL 60673	Jim Parimuha 440-262-2130	Trade debt				\$87,805.00

Debtor **Heyl & Patterson, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Napolean Machine, LLC 476 E. Riverview Avenue Napoleon, OH 43545	Terence Hughes thughes@napoleonmachine.com 330-696-5895	Trade debt				\$82,322.00
ABB, Inc. P.O. Box 11090, STNA Toronto, Ontario, M5W 2G5	Tony T. DiGrappa tony.t.digrappa@ca.abb.com 514-832-6500	Trade debt				\$76,501.22
SPI/Mobile Pulley Works, Inc. 905 South Ann Street P.O. Box 50010 Mobile, AL 36605	Robbie Robinson robbie.robinson@s.pimpw.com 251-433-2144	Trade debt				\$75,500.00
D&D Construction P.O. Box 850900 New Orleans, LA 70185	Davven Duffy davvenduffy@yahoo.com 504-442-1129	Trade debt				\$74,225.16