

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In Re: C-Leveled, LLC

Bankruptcy No. 16-22748 GLT
Document No. Deleted: 104

**CORRECTED DISCLOSURE STATEMENT
TO ACCOMPANY PLAN DATED April 27, 2017**

Chapter 11 Small Business (Check box only if debtor has elected to be considered a small business under 11 U.S.C. §1121(e))

Debtor furnishes this disclosure statement to creditors in the above-captioned matter pursuant to Bankruptcy Code §1125 to assist them in evaluating Debtor's proposed Chapter 11 plan, a copy of which is attached hereto. Creditors may vote for or against the plan of reorganization. Creditors who wish to vote must complete their ballots and return them to the following address before the deadline noted in the order approving the disclosure statement and fixing time. The Court will schedule a hearing on the plan pursuant to 11 U.S.C. §1129.)

Address for return of ballots:

Donald R. Calaiaro, Esquire
Calaiaro Valencik
428 Forbes Ave, Suite 900
Pittsburgh, PA 15219-1621
(412) 232-0930

I. Background

1. Name of Debtor

C-Leveled, LLC

2. Type of Debtor (individual, partnership, corporation)

Limited liability Company

3. Debtor's Business or Employment

The Debtor is a management, consulting, and marketing company.

4. Date of Chapter 11 Petition

The Debtor filed bankruptcy on July 26, 2016.

5. Events that Caused the Filing:

Former employees left the company. This departure entangled the Company in litigation, and drew attention from the business. The costs of that litigation and the distraction it caused; put the company in a financial distress. The Debtor filed this case to get the opportunity to reorganize.

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6. Anticipated Future of the Company & Source of this Information and Opinion

Once the lawsuit against these former employees and their company is complete, the business should resume its regular business.

7. Summarize all Significant Features of the Plan Including When and How Each Class of Creditor Will Be Paid and What, If Any, Liens Will Be Retained By Secured Creditors or Granted to Any Creditor Under the Plan

A. Class 1, Administrative claims will be paid in full on the plan effective date or as parties agree.

B. Class 2, Secured claims of FNB of PA-First National Bank of Pennsylvania did not file a proof of claim. The Debtor believes First National Bank of Pennsylvania has a secured claim of \$250,334.15 as documented on Schedule D of their petition. The FNB allowed claim, after credits, will be paid in full through modified terms over 7 years at 4.5% interest.

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C. Class 3, Secured claims of First Commonwealth Bank. First Commonwealth Bank did not file a proof of claim. The Debtor believes this creditor has a secured claim of \$149,693.58 as was listed on Schedule D of their petition. The First Commonwealth Bank Allowed claim, after credits, will be paid in full through modified terms over 7 years at 4.5% interest.

D. Class 4, The lease claims of Great American Financial Services for the lease of copiers and smartboards. The Debtor will cure the arrearages and make the monthly payment of \$814.27.

E. Class 5, The lease claims of Consolidated Communications for the lease purchase of a phone system and contract for internet service. The creditor has not filed a proof of claim. The Debtor believes the Creditor has an unsecured claim of \$796.74. The contract requires that the Debtor pay \$750.00 monthly for their services. The Debtor will cure the arrearages and continue to pay the monthly payment.

F. Class 6, the Executory Contract, for the lease with Lenore Light and Dina Ranade at, 5345 Fair Oak Street Pittsburgh, PA 15217. The Debtor is current with the monthly payment of \$12,174.67 and will continue to make these payments. The Debtor has negotiated for reduced space at a lower cost of \$ 5,674.67; this went into effect on January 1, 2017.

G. Class 7, the Fittings, per the settlement agreement, C-Leveled will pay a total of \$272,000 to the Fittings; Denise DeSimone made the initial deposit(s) on the settlement; the Debtor will make monthly payments of \$4,000.00 to Andrea Fitting and Jeffery Fitting.

H. Class 8, Priority Unsecured Claims- this class consists of the Treasurer, City of Pittsburgh, the Commonwealth of PA UCTS Department of Labor and Industry, and the Internal Revenue Service.

I. Class 9, Unsecured Class 9 will be paid 88.5% over seven years

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without interest. They will be paid \$ 1,845.00 per month for 84 months. The ultimate dividend to the unsecured class will depend on the total number of allowed claims. Payments to Class 9 will commence on July 15, 2017. Class 9 is estimated to be \$175,099.84.

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J. Class 10, Insider Claims, will not receive a dividend under this Plan. Their claims shall be subordinated upon confirmation. This class is comprised of shareholders and former shareholders who have claims against the Debtor. They will not receive a dividend until the class 9 creditors have been paid in full.

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A. Denise De Simone \$ 432,090.50
B. Dan Seitam \$ 35,990.00
C. Paulette Duderstadt \$ 69,435.52

K. Class 11, Executory Contracts with employees, sub-contractors and clients. The Debtor has contracts with employees, sub-contractors and clients. These executory contracts are valuable to the debtor and the Debtor is not in default of these agreements. The debtor is assuming these contracts upon the confirmation of this plan and is preserving the rights to enforce all contracts.

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L. Class 12, Equity interests in the debtor. The equity in class 12 will be retained, as modified. Their salaries, dividends and any benefits are not permitted to be increased unless the payments under the plan are current.

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8. **Are All Monthly Operating Statements Current and on File with the Clerk of Court? Yes X No _____ If Not, Explain:**

9. **Does the plan provided for releases of nondebtor parties? Specify which parties and terms of release. NO**

10. **Identify all executory contracts that are to be assumed or assumed and assigned.**

Contract with Consolidated Communications for the lease purchase of a phone system and contract for internet service.

Great American Financial Services for the lease of copiers and smartboards.

Executory Contract, for the lease with Lenore Light and Dina Ranade for the commercial Office lease will be assumed and renewed when the lease expires.

11. **Has a bar date been set? Yes X no
(If not, a motion to set the bar date has been filed simultaneously with the filing of this disclosure statement.)**

12. **Has an election under 11 U.S.C. §1121(e) has been filed with the Court to be treated as a small business? Yes X No _____**

13. Specify property that will be transferred subject to 11 U.S.C. §1146(c).
NONE

II. Creditors

A. Secured Claims

SECURED CLAIMS

Creditor	Total Amount Owed	Arrearages	Type of Collateral Priority of Lien (1, 2, 3)	Disputed(D) Liquidated(L) Unliquidated (U)	Will Liens be Retained Under the Plan (Y)or(N)
First Natl. Bank of PA	\$250,334.15	N/A	1 st Lien on all assets	Admitted	Y-as modified
First Commth. Bank	\$149,693.58	N/A	2 nd Lien on all assets	Admitted	Y-as modified
TOTAL	\$400,027.73				

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B. Priority Claims

PRIORITY CLAIMS

Creditor	Total Amount	Type of Collatera	(D)(L)(U) *
Treasurer, City of Pittsburgh	\$ 9,944.63	NONE	Disputed/Unknown*
Commth. of PA UCTS Dept. of L&I POC #1	\$1,649.56	NONE	Disputed/Unknown*
Internal Revenue Service POC # 5	\$15,058.79	NONE	Disputed/Unknown*
Pennsylvania Department of Revenue	\$0.00	NONE	Disputed/Unknown*
TOTAL	\$26,652.98*		

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*Prior to the Bankruptcy, the debtor had issued a payroll through ADP Tax Services. The money for that payroll was captured by a creditor levy. The money set aside for that payroll was not distributed. The Debtor is not able to verify what taxes were paid by ADP Tax Services and therefore the debtor cannot verify the taxes due at this time. The debtor is seeking an accounting from ADP Tax Services to enable it to properly verify the taxes due.

* Disputed (D), Liquidated (L), or Unliquidated (U)

C. Unsecured Claims

1. Amount Debtor Scheduled (Disputed and Undisputed) \$1,061,665.63
2. Amount of Unscheduled Unsecured Claims¹ \$ 0.00

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¹Includes a.) Unsecured claims filed by unscheduled creditors; b.) that portion of any unsecured claim filed by a scheduled creditor that exceeds the amount debtor scheduled; and c.) any unsecured portion of any secured debt not previously scheduled.

3. Total Claims Scheduled or Filed	\$1,061,665.63	Deleted: \$ 1,170,513.29
4. Amount Debtor Disputes; Amounts placed In Subordinated Class	\$ 77,049.77 ²	Deleted: placed in another
5. Estimated Allowable Unsecured Claims	\$ 537,516.02	Deleted: 956,165.79
D. Other Classes of Creditors- Andrea Fitting/ Fitting Group	\$ 175,099.84	Deleted: \$ 223,808.15
1. Amount Debtor Scheduled (Disputed and Undisputed)	\$ 272,000.00 ³	Formatted: Superscript
2. Amount of Unscheduled Claims ¹	\$ 341,600.00	Formatted: Superscript
3. Total Claims Scheduled or Filed	\$ ----	
4. Estimated Allowable Claims	\$ 175,099.84	Deleted: Amount Debtor Disputes . . . \$ 69,600.00 Deleted: \$ 180,498.24
E. Other Classes of Interest Holders -Insiders		
1. Amount Debtor Scheduled (Disputed and Undisputed)	\$ 537,516.02	
2. Amount of Unscheduled Claims ¹	\$ 537,516.02	
3. Total Claims Scheduled or Filed	\$ 537,516.02	
4. Amount Debtor Disputes	\$ 0.00	
5. Estimated Allowable Claims	\$ 537,516.02	

III. Assets

ASSETS

Assets	Value	Basis for Value Priority of Lien	Name of Lien Holder (if any) (Fair Market Value/Book Value)	Amount of Debtor's Equity (Value Minus Liens)
Cash	\$5.98	Actual Value	NONE	\$5.98
Brentwood Bank	\$2,137.04	Actual Value	NONE	\$2,137.04
First Natl. Bank	\$71,487.68	Actual Value	First Natl. Bank	0.00
First Commth. Bank	\$1,560.01	Actual Value	First Commth. Bank	0.00
PayPal	\$19.04	Actual Value	First National Bank	0.00
Prepays	\$14,488.27	Actual Value	First National Bank	0.00
Accounts Receivable	\$57,699.97	Actual Value	First Natl. Bank/ First Commth. Bank	0.00
Portfolio Investments	\$40,851.00	Debtor's Opinion	First Natl. Bank/ First Commth. Bank	0.00
Office Furniture	\$1,165.83	Debtor's Opinion	First Natl. Bank/ First Commth. Bank	0.00
Website	\$0	Debtor's Opinion		0.00
Note Receivable	\$17,646.16	Debtor's Opinion		0.00
Unreimbursed	\$27,800.00	Debtor's	First Natl. Bank/	0.00

² The Debtor filed an objection to the Houston Harbaugh claim and that Objection was sustained

³ The Debtor has filed a Motion to approve a settlement with the "Fittings" for \$ 272,000.00. The Settlement has been approved.

Portfolio Billings		Opinion	First Commth. Bank	
Fintel Acquisition	\$0	Debtor's Opinion		0.00
Due from CL Management	\$683.00	Debtor's Opinion	First Natl. Bank/ First Commth. Bank	0.00
Deposits in Transit	\$7,250.00	Actual Value	First Natl. Bank/ First Commth. Bank	0.00
	\$242,793.25 TOTAL			\$2,143.02 TOTAL

1. Are any assets which appear on Schedule A or B of the bankruptcy petition not listed above?
If so, identify asset and explain why asset is not in estate:
2. Are any assets listed above claimed as exempt? If so attach a copy of Schedule C and any amendments.

IV. SUMMARY OF PLAN

1. Effective Date of Plan: July 15, 2017
2. Will cramdown be sought? Yes No
If yes, state bar date: The Hearing on the Confirmation of this plan
3. Treatment of Secured Non-Tax Claims

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SECURED NON-TAX CLAIMS				
Name of Creditor	Class	Amount Owed	Summary of Proposed Treatment	
First Natl. Bank of PA	2	\$250,334.15	The FNB Allowed claim, after credits, will be paid in full through modified terms over 7 years at 4.5% interest.	Deleted: 249,969.32
First Commth. Bank	3	\$149,693.58	The FCB Allowed claim, after credits, will be paid in full through modified terms over 7 years at 4.5% interest.	
TOTAL		\$400,027.73	Deleted: \$399,662.90	

7. Treatment of Secured Tax Claims

SECURED TAX CLAIMS

Name of Creditor	Class	Amount Owed	Summary of Proposed Treatment
NONE			

7. Treatment of Administrative Non-Tax Claims²

²Include all §503(b) administrative claims.

ADMINISTRATIVE NON-TAX CLAIMS

Name of Creditor *	Amount Owed	Type of Debt **	Summary of Proposed Treatment and Date of First Payment
Calaiaro Valencik-est.	\$ 35,000.00	Attorney for Debtor Fees	To be paid in full on the Plan Effective Date or as parties agree.
United States Trustee	\$ 1,300.00	Court Costs	To be paid in full on the Plan Effective Date.
TOTAL	\$36,300.00		

* Identify and Use Separate Line for Each Professional and Estimated Amount of Payment

** Type of Debt (P=Professional, TD=Trade, TX=Taxes)

7. Treatment of Administrative Tax Claims

ADMINISTRATIVE TAX CLAIMS

Name of Creditor *	Amount Owed	Type of Debt **	Summary of Proposed Treatment and Date of First Payment
NONE			

7. Treatment of Priority Non-Tax:

PRIORITY NON-TAX CLAIMS

Name of Creditor	Class	Amount Owed	Summary of Proposed Treatment
NONE			

8. Treatment of Priority Tax Claims³:

PRIORITY TAX CLAIMS

Name of Creditor	Class	Amount Owed	Date of Assessment	Summary of Proposed Treatment
Treasurer, City of Pittsburgh	8	\$9,944.63	2015-2016	This class will be paid in full over 5 years with post-confirmation interest of 3%
Commth. of PA UCTS Dept. of L&I POC #1	8	\$1,649. 56	2016-2017	This class will be paid in full over 5 yrs. with post-confirmation interest of 3%
Internal Revenue Service POC #5	8	\$15,058.79		This class will be paid in full over 5 yrs. with post-confirmation interest of 3%
PA DOR	8	\$ 0.00		This class will be paid in full over 5 years with post-confirmation interest of 3%. Any allowed claim will be paid under the Plan.

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³Include dates when any §507(a) (7) taxes were assessed.

Total		\$26,652.98	
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**9. Treatment of General Unsecured Non-Tax Claims:
GENERAL UNSECURED NON-TAX CLAIMS**

Creditor	Class	Total Amount Owed	Percent of Dividend
4Leaf Digital, LLC	9	\$ 6,312.50	88.5
Abby Kougher	9	\$ 9.00	88.5
<u>Accountemps – POC#4</u>	<u>9</u>	<u>\$4,215.80</u>	<u>88.5</u>
ADP Tax Services POC #3 -Disputed	9	\$29,006.20	88.5
AKA Technical	9	\$ 1,850.00	88.5
Aramark Refreshment Services	9	\$ 1,401.06	88.5
Boris Nenide	9	\$ 2,199.31	88.5
Champ Printing	9	\$ 1,749.45	88.5
Consolidated Communications	9	\$ 796.74	88.5
Consulting Professional Resources	9	\$20,187.95	88.5
Dinsmore and Shohl, LLP – POC# 7	9	\$18,056.65	88.5
Houston Harbaugh PC 4	9	\$ 0.00	88.5
Iron Mountain	9	\$ 46.66	88.5
iTransition, Inc.	9	\$20,680.00	88.5
KDKA-AM/CBS Radio Stations, Inc.	9	\$ 1,632.00	88.5
Norman Huelsman	9	\$ 5,007.50	88.5
North Maple, LLC	9	\$ 2,850.00	88.5
Precision Copy Products, Inc.	9	\$ 145.65	88.5
Rival	9	\$ 1,545.60	88.5
Sisterson & Co. LLP	9	\$39,814.00	88.5
Synergy Staffing	9	\$ 9,460.65	88.5
<u>Travelers Indemnity Co. – POC#2</u>	<u>9</u>	<u>\$1.00</u>	<u>88.5</u>
<u>UPMC Health Plan</u>	<u>9</u>	<u>\$8,132.12</u>	<u>88.5</u>
TOTAL		\$175,099.84	

GENERAL UNSECURED NON-TAX CLAIMS - Insiders

Creditor	Class	Total Amount Owed	Percent of Dividend
Dan Seitam	10	\$ 35,990.00	Subordinated-No distribution under the Plan
Denise DeSimone	10	\$249,410.44	Subordinated- No distribution under the Plan
Denise DeSimone	10	\$ 49,403.15	Subordinated- No distribution under the Plan
Denise DeSimone	10	\$ 34,016.84	Subordinated- No distribution under

4 The Houston Harbaugh Claim for \$77,049.77 was not allowed.

			the Plan
Denise DeSimone	10	\$ 50,000.00	Subordinated- No distribution under the Plan
Denise DeSimone	10	\$ 25,000.00	Subordinated- No distribution under the Plan
Denise DeSimone	10	\$ 24,260.07	Subordinated- No distribution under the Plan
Paulette Duderstadt	10	\$ 25,000.00	Subordinated- No distribution under the Plan
Paulette Duderstadt	10	\$ 3,125.08	Subordinated- No distribution under the Plan
Paulette Duderstadt	10	\$ 4,500.00	Subordinated- No distribution under the Plan
Paulette Duderstadt	10	\$ 35,900.00	Subordinated- No distribution under the Plan
Paulette Duderstadt	10	\$ 910.44	Subordinated- No distribution under the Plan
TOTAL		\$537,516.02	

**10. Treatment of General Unsecured Tax Claims:
GENERAL UNSECURED TAX CLAIMS**

Creditor	Class	Total Amount Owed	Percent of Dividend
NONE			

11. Will periodic payments be made to unsecured creditors?

Yes X No _____

First payment to begin July 2017

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If so:

Amount of each payment (aggregate to all unsecured claimants)

\$1,845.00

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Estimated date of first payment:

July 2017

Time period between payments:

Monthly

Estimated date of last payment:

June 2024

Contingencies, if any:

State source of funds for planned payments, including funds necessary for capital replacement, repairs, or improvements:

Other significant features of the plan:

Include any other information necessary to explain this plan:

V. Comparison of Plan with Chapter 7 Liquidation

If debtor's proposed plan is not confirmed, the potential alternatives would include proposal of a different plan, dismissal of the case or conversion of the case to Chapter 7. If this case is converted to Chapter 7, a trustee will be appointed to liquidate the debtor's non-exempt assets. In this event, all secured claims and priority claims, including all expenses of administration, must be paid in full before any distribution is made to

unsecured claimants.

Total value of Chapter 7 estate (See Section III)	\$242,793.25
1. Less secured claims (See IV-2)	<u>\$400,027.73</u>
2. Less administrative expenses (See IV-3 and include approximate Chapter 7 expenses)	\$ 36,300.00
3. Less other priority claims (See IV-4)	\$ <u>26,652.98</u>
Total Amount Available for Distribution to Unsecured Creditors	\$ 0.00
Divided by total allowable unsecured claims of (See Section II C)	<u>\$175,099.84</u>
Percentage of Dividend to Unsecured Creditors:	0 %

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Deleted: 16,708.35
Deleted: \$180,498.24

Will the creditors fare better under the plan than they would in a Chapter 7 liquidation? Yes X No _____

Explain: Under this Plan, the unsecured creditors will be paid over 84 months a total of \$ 154,980.00 or approximately 88.5%

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VI. Feasibility

- A. Attach Income Statement for Prior 12 Months.
- B. Attach Cash Flow Statement for Prior 12 Months.
- C. Attach Cash Flow Projections for Next 12 Months.

Estimated amount to be paid on effective date of plan, including administrative expenses.

\$ 1,300.00

Show how this amount was calculated.

\$ 35,000.00	Administrative Class
\$	Taxes
\$	Unsecured Creditors
<u>\$ 1,300.00</u>	UST Fees
\$ 36,300.00	TOTAL

What assumptions are made to justify the increase in cash available for the funding of the plan? The Debtor and Calaiaro Valencik have agreed that it will work out a payment plan of their allowed legal fees.

Will funds be available in the full amount for administrative expenses on the effective date of the plan? From what source? If not available, why not and when will payments be made?

Cash on hand \$12,204.50 (Current) Attach current bank statement

Cash on hand \$5,000.00 (Estimated amount available on date of confirmation)

If this amount is less than the amount necessary at confirmation, how will debtor make up the shortfall?

VII. Management Salaries

MANAGEMENT SALARIES

Position/Name of Person Holding Position	Salary at Time of Filing	Proposed Salary (Post-Confirmation)
Dan Seitam	\$120,000	\$120,000
Denise DeSimone	\$120,000	\$120,000
Paulette Dunderstadt	\$120,000	\$120,000

The C-leveled principals, Denise DeSimone, Paulette Dunderstadt and Dan Seitam have a combined experience that totals nearly 90 years. That experience includes a diverse set of industries including retail, hospitality, restaurants, logistics, business analytics, professional services, embedded software for consumer products, healthcare IT, fabless semiconductors, wired and wireless broadband systems and storage s/w. Over their tenure, they have founded or co-founded multiple companies, and served in every traditional c-leveled position - CEO, CMO, CFO and COO.

At C-leveled, the responsibilities of the 3 principals listed above are-

- a. Client sales;
- b. Client customer service;
- c. Performing client consulting work in the functional areas of operations, sales, marketing, accounting and finance;
- d. Setting corporate strategy and leading C-leveled in the execution of that strategy;
- e. Managing the employees at C-leveled;
- f. Managing day-to-day operations of C-leveled

The principals are responsible for generating the majority of the sales and direct execution of those client contracts, as well as client relations for the C-leveled book of business.

When Andrea Fitting resigned in April 2015, she was making \$150,000 per year. One month previous to her resignation, C-leveled's CEO left the company. His annual salary was \$185,000. The principals assumed the duties and responsibilities for both positions, without increasing their salaries, reinvesting those monies into the C-leveled operations.

Below is a schedule that delineates the annual salaries of the principals, Andrea Fitting and the aforementioned CEO:

	Title	Hire Date	Term Date	2012		2013		2014	
				Annual Salary	Actual W-2	Annual Salary	Actual W-2	Annual Salary	Actual W-2
Denise DeSimone	Chairman/CEO	11/1/10		150,000.00	66,000.00	150,000.00	98,437.50	150,000.00	154,812.00
Paulette Duderstadt	CMO	11/1/10		120,000.00	70,900.00	120,000.00	89,687.50	120,000.00	124,812.00
Dan Seitan	COO	1/13/12		130,000.00	107,255.00	130,000.00	115,060.00	130,000.00	134,952.00
Michael Annichine	CEO	9/3/13	3/31/15			185,000.00	53,958.31	185,000.00	184,999.92
Andrea Fitting	CMO	11/1/13	4/7/15			150,000.00	18,750.00	150,000.00	150,000.00
				400,000.00	244,155.00	735,000.00	375,893.31	735,000.00	749,575.92
				2015	2016	2017			
	Title	Hire Date	Term Date	Annual Salary	Actual W-2	Annual Salary	Actual W-2	Annual Salary	Actual W-2
				120,000.00	115,000.50	120,000.00	101,063.43	120,000.00	
Denise DeSimone	Chairman/CEO	11/1/10		120,000.00	93,100.50	120,000.00	108,666.23	120,000.00	
Paulette Duderstadt	CMO	11/1/10		120,000.00	94,488.44	120,000.00	102,731.19	120,000.00	
Dan Seitan	COO	1/13/12							
Michael Annichine	CEO	9/3/13	3/31/15	185,000.00	53,958.31				
Andrea Fitting	CMO	11/1/13	4/7/15	150,000.00	46,590.91				
				695,000.00	403,138.66	360,000.00	312,460.85	360,000.00	-

VIII. Identify the Effect on Plan Payments and Specify Each of the Following:

1. What, if any, Litigation is pending?
 - A. Litigation with the Fittings in the Court of Common Pleas/Superior Court
 - B. Objection to claim of Houston Harbaugh
2. What, if any, Litigation is Proposed or Contemplated?
 - A. Objections to Claims
 - B. Chapter 5 actions
 - C. Adversary Actions to Impose an injunction under 11 USC § 105 to enjoin collections against officer and shareholders.
 - D. Actions to enforce the Plan
 - E. Any Chapter 5 actions
 - F. [Actions to Determine Secured Status](#)

IX. Additional Information and Comments

The payments made by Denise DeSimone for the down payment of the Fittings settlement shall be treated as a new loan to the debtor and included in class 10.

IX. Certification

The undersigned hereby certifies that the information herein is true and correct to the best of my knowledge and belief formed after reasonable inquiry.

Date: June 7, 2017

/s/ Donald R. Calaiaro

Donald R. Calaiaro, Esquire, PA I.D. #27538

dcalaiaro@c-vlaw.com

/s/ David Z. Valencik

David Z. Valencik, Esquire, PA I.D. #308361

dvalencik@c-vlaw.com

CALAIARO VALENCIK

428 Forbes Avenue, Suite 900

Pittsburgh, PA 15219-1621

(412) 232-0930

Deleted: If Debtor is a corporation, attach a copy of corporate resolution authorizing the filing of this Disclosure Statement and Plan.¶

If Debtor is a general partnership, attach a copy of the consent agreement of all general partners to the filing of the bankruptcy.¶

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In Re: C-Leveled, LLC

Bankruptcy No. 16-22748 GLT
Document No.

**CERTIFICATE OF SERVICE OF Corrected Disclosure Statement to
Accompany Plan Dated April 27, 2017**

I certify under penalty of perjury that I served the above captioned pleading on the parties at the addresses specified below or on the attached list on June 7, 2017.

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Service by First-Class Mail:

C-Leveled, LLC, 4117 Liberty Avenue, Pittsburgh, PA 15224

Service by NEF:

Office of the U.S. Trustee, 1001 Liberty Avenue, Liberty Center, Suite 970, Pittsburgh, PA 15222

The type(s) of service made on the parties (first-class mail, electronic notification, hand delivery, or another type of service) was: First Class Mail or Electronic Notification.

If more than one method of service was employed, this certificate of service groups the parties by the type of service. For example, the names and addresses of parties served by electronic notice will be listed under the heading "Service by Electronic Notification," and those served by mail will be listed under the heading "Service by First-Class Mail."

Executed on: June 7, 2017

/s/ Donald R. Calaiaro

Donald R. Calaiaro, Esquire, PA I.D. #27538
dcalaiaro@c-vlaw.com

/s/ David Z. Valencik

David Z. Valencik, Esquire, PA I.D. #308361
dvalencik@c-vlaw.com
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