

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name RCWE Holding Company

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-1059250

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 155 West Eighth Street Erie, PA 16501 Erie County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **RCWE Holding Company**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **RCWE Holding Company**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **RCWE Holding Company**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 12, 2017**
MM / DD / YYYY

X /s/ Mr. Ken Smith
Signature of authorized representative of debtor

Title **Member of the Board of Directors**

Mr. Ken Smith
Printed name

18. Signature of attorney

X /s/ Guy C. Fustine
Signature of attorney for debtor

Date **June 12, 2017**
MM / DD / YYYY

Guy C. Fustine
Printed name

Knox McLaughlin Gornall & Sennett, P.C.
Firm name

120 West Tenth Street
Erie, PA 16501
Number, Street, City, State & ZIP Code

Contact phone **(814) 459-2800** Email address **gfustine@kmgslaw.com**

37543
Bar number and State

Fill in this information to identify the case:

Debtor name RCWE Holding Company

United States Bankruptcy Court for the: WESTERN DISTRICT OF PA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alert Communications 2516 Hampton Road Erie, PA 16502		Goods/services provided				\$78.28
Clarion County, PA 421 Main Street Clarion, PA 16214	Keith M. Pemrick, Esquire 814-432-2181	Pending complaint in Crawford County, PA Case no. AD 2014-538	Disputed			\$475,392.71
Corporate Glass, Inc. 2415 Pittsburgh Avenue Erie, PA 16502		Goods/services provided				\$7,615.00
Enterprise Development Fund of Erie County, Inc. PO Box 3001 Erie, PA 16508		Secured claim with inadequate collateral				\$250,987.83
Erie Pest Control 8607 Mayfair Drive Mc Kean, PA 16426		Goods/services provided				\$132.50
Erie Water Works Collection Department 340 West Bayfront Parkway PO Box 6179 Erie, PA 16512-6179		Goods/services provided				\$452.00
Koldrock Waters, Inc. PO Box 248 Edinboro, PA 16412		Goods/services provided				\$70.02
Kraus Dept. Store 810 Parade Street Erie, PA 16503		Goods/services provided				\$106.97

Debtor **RCWE Holding Company**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
National Fuel PO Box 4103 Buffalo, NY 14264		Goods/services provided				\$2,528.00
Northwest Pennsylvania Workforce Investment Board 764 Bessemer St., Ste. 102 Meadville, PA 16335	Keith M. Pemrick, Esquire 814-432-2181	Pending complaint in Crawford County, PA Case no. AD 2014-538	Disputed			\$1.00
Pennsylvania Electric Company PO Box 3687 Akron, OH 44309		Goods/services provided				\$7,701.00
Peterson's Property Maintenance, Inc. PO Box 9383 Erie, PA 16505		Goods/services provided				\$4,244.86
Sanford Company 1811 Pittsburgh Avenue Erie, PA 16502		Goods/services provided				\$634.33
Thyssenkrupp Elevator Corporation PO Box 933004 Atlanta, GA 31193		Goods/services provided				\$858.95
Venango County, PA 1168 Liberty Street Franklin, PA 16323	Keith M. Pemrick, Esquire 814-432-2181	Pending complaint in Crawford County, PA Case no. AD 2014-538	Disputed			\$1.00
Verizon PO Box 15124 Albany, NY 12212		Goods/services provided				\$139.46
Warren County, PA 204 Fourth Ave. Warren, PA 16365	Keith M. Pemrick, Esquire 814-432-2181	Pending complaint in Crawford County, PA Case no. AD 2014-538	Disputed			\$1.00
Waste Management of Pennsylvania, Inc. PO Box 13648 Philadelphia, PA 19101		Goods/services provided				\$853.06

Debtor **RCWE Holding Company**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wm. T. Spaeder Co., Inc. 1602 East 18th Street PO Box 10066 Erie, PA 16514		Goods/services provided				\$9,696.76
Yardmaster of Pennsylvania, LLC 2305 Manchester Road Erie, PA 16506		Goods/services provided				\$1,650.00

**United States Bankruptcy Court
Western District of PA**

In re RCWE Holding Company

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for RCWE Holding Company in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 12, 2017

Date

/s/ Guy C. Fustine

Guy C. Fustine 37543

Signature of Attorney or Litigant

Counsel for RCWE Holding Company

Knox McLaughlin Gornall & Sennett, P.C.

120 West Tenth Street

Erie, PA 16501

(814) 459-2800 Fax:(814) 453-4530

gfustine@kmgslaw.com