

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Circulatory Centers of America, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 25-1856380

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 300 Chapel Harbor Drive, Suite 102 Pittsburgh, PA 15238 Allegheny County

5. Debtor's website (URL) www.veinhealth.com

6. Type of debtor [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) [] Partnership (excluding LLP) [] Other. Specify:

Debtor Circulatory Centers of America, LLC Case number (if known) _____
 Name

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
6213

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No. Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Circulatory Center of West Virginia, Inc.</u>	Relationship	_____	Affiliate	_____
District	<u>Western District of Pennsylvania</u>	When	<u>1/20/17</u>	Case number, if known	<u>17-20211-GLT</u>

Debtor Circulatory Centers of America, LLC Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Circulatory Centers of America, LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on June 23, 2017
MM / DD / YYYY

/s/ Tom Certo Tom Certo
Signature of authorized representative of debtor Printed name
Title President

18. Signature of attorney

/s/ Robert O Lampl Date June 23, 2017
Signature of attorney for debtor MM / DD / YYYY
Robert O Lampl
Printed name
Robert O Lampl, Attorney at Law
Firm name
960 Penn Avenue, Suite 1200
Pittsburgh, PA 15222
Number, Street, City, State & ZIP Code
Contact phone 412-392-0330 Email address _____
19809
Bar number and State

Fill in this information to identify the case:

Debtor name Circulatory Centers of America, LLC
 United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Air-Tite Products Co. 565 Central Drive Virginia Beach, VA 23454						\$2,551.00
Anago of Eastern Ohio 4856 Hossler Road Suite B North Canton, OH 44720						\$1,037.00
Earthlink, Inc. 1375 Peachtree Street Level A Atlanta, GA 30309						\$5,587.00
Equifax Information Services, LLC P.O. Box 105835 Atlanta, GA 30348						\$700.00
Fifth Third Bank c/o Bernstein-Burkley, P.C. Gulf Tower, Suite 2200 Pittsburgh, PA 15219			Disputed	\$3,379,708.46	\$0.00	\$3,379,708.46
GE Capital 12854 Kenan Drive Jacksonville, FL 32258						\$18,151.00
General Electric Real Estate Equity d/b/a GE HFS, LLC 900 Main Avenue Norwalk, CT 06851						\$4,126.00

Debtor **Circulatory Centers of America, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Grossman, Yanak, Ford 3 Gateway Center, Sute 1800 401 Liberty Avenue Pittsburgh, PA 15222						\$9,151.00
Merit Medical Systems, Inc. 1600 West Merit Park South Jordan, UT 84095						\$28,002.72
Microsoft Online Inc. 6100 Neil Road Suite 100 Reno, NV 89511						\$12,153.00
Openchannel Consulting LLC 5014 Lea Drive Cheswick, PA 15024						\$11,375.00
Promevo, LLC 3412 Baker Street Suite 100 Erlanger, KY 41018						\$5,475.00
Shred-It US JV LLC d/b/a CDD LLC P.O. Box 625737 Cincinnati, OH 45262						\$80.00
Stericycle, Inc. 28161 N. Keith Drive Lake Forest, IL 60045						\$7,372.00
Tucker Arensberg, P.C. 1500 One PPG Place Pittsburgh, PA 15222						\$3,905.56
UnitedHealthcare PO Box 29675 Hot Springs National Park, AR 71903-9802						\$27,884.00
Usable Life 17500 Chenal Parkway Suite 500 Little Rock, AR 72223						\$132.00

**United States Bankruptcy Court
Western District of Pennsylvania**

In re Circulatory Centers of America, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 23, 2017

/s/ Tom Certo

Tom Certo/President

Signer/Title

Air-Tite Products Co.
565 Central Drive
Virginia Beach, VA 23454

Anago of Eastern Ohio
4856 Hossler Road
Suite B
North Canton, OH 44720

Earthlink, Inc.
1375 Peachtree Street
Level A
Atlanta, GA 30309

Equifax Information Services, LLC
P.O. Box 105835
Atlanta, GA 30348

Fifth Third Bank
c/o Bernstein-Burkley, P.C.
Gulf Tower, Suite 2200
Pittsburgh, PA 15219

GE Capital
12854 Kenan Drive
Jacksonville, FL 32258

General Electric Real Estate Equity
d/b/a GE HFS, LLC
900 Main Avenue
Norwalk, CT 06851

Grossman, Yanak, Ford
3 Gateway Center, Sute 1800
401 Liberty Avenue
Pittsburgh, PA 15222

Merit Medical Systems, Inc.
1600 West Merit Park
South Jordan, UT 84095

Microsoft Online Inc.
6100 Neil Road
Suite 100
Reno, NV 89511

Openchannel Consulting LLC
5014 Lea Drive
Cheswick, PA 15024

Promevo, LLC
3412 Baker Street
Suite 100
Erlanger, KY 41018

Shred-It US JV LLC
d/b/a CDD LLC
P.O. Box 625737
Cincinnati, OH 45262

Stericycle, Inc.
28161 N. Keith Drive
Lake Forest, IL 60045

Tucker Arensberg, P.C.
1500 One PPG Place
Pittsburgh, PA 15222

United States of America
700 Grant Street, Suite 4000
c/o Colin J. Callahan
Pittsburgh, PA 15219

United States of America
700 Grant Street, Suite 4000
c/o Jill Locnikar
Pittsburgh, PA 15219

UnitedHealthcare
PO Box 29675
Hot Springs National Park, AR 71903-9802

Usable Life
17500 Chenal Parkway
Suite 500
Little Rock, AR 72223