

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Calhoun Satellite Communications, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **13-3383356**

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**1007 Old Route 119  
Hunker, PA 15639**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

**Westmoreland**

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Calhoun Satellite Communications, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** ☒ No.  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Calhoun Satellite Communications, Inc.** Case number (if known) \_\_\_\_\_  
Name

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (*Check all that apply.*)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **Calhoun Satellite Communications, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 22, 2017**  
MM / DD / YYYY

**X /s/ Kevin Husband**

Signature of authorized representative of debtor

**Kevin Husband**

Printed name

Title **President**

**18. Signature of attorney**

**X /s/ Dennis Spyra**

Signature of attorney for debtor

Date **August 22, 2017**

MM / DD / YYYY

**Dennis Spyra**

Printed name

**Dennis J. Spyra & Associates**

Firm name

**1711 Lincoln Way  
McKeesport, PA 15131**

Number, Street, City, State & ZIP Code

Contact phone **412-471-7675**

Email address **attorneyspyra@dennisspyra.com**

**46188**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **Calhoun Satellite Communications, Inc.**  
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF PENNSYLVANIA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
(BB&T) SUSQUEHANNA COMMERCIAL 1 2 COUNTRY VIEW RD SUITE 300 Parkesburg, PA 19365	MORTIZ@BBANDT.COM	TES9HD	Unliquidated	\$176,000.38	\$0.00	\$176,000.38
(BB&T) SUSQUEHANNA COMMERCIAL 2 2 COUNTRY VIEW RD SUITE 300 Parkesburg, PA 19365	SCF-CUSTOMER-SERVICE@BBANDT.COM	Business Equipment	Unliquidated	\$88,755.42	\$0.00	\$88,755.42
ALLY FINANCIAL PO BOX 380902 Minneapolis, MN 55438		2016 Ford F350	Unliquidated	\$59,263.42	\$0.00	\$59,263.42
ALLY FINANCIAL PO BOX 380902 Minneapolis, MN 55438		2016 Ford F350	Unliquidated	\$56,417.24	\$0.00	\$56,417.24
ASCENTIUMCAPITAL PO BOX 301593 Dallas, TX 75303		business Equipment	Unliquidated	\$78,584.35	\$0.00	\$78,584.35
BENEFICIAL EQUIPMENT FINANCE 165 POTTSTOWN PIKE Chester Springs, PA 19425	CS-BEFC@THEBENEFICIAL.COM	business equipment	Unliquidated	\$69,460.70	\$0.00	\$69,460.70

Debtor **Calhoun Satellite Communications, Inc.**  
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Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CAPITAL ADVANCE SERVICES One Evertrust Plaza, Suite 1401 Jersey City, NJ 07302			Disputed			\$62,000.00
CHANNEL PARTNERS CAPITAL 11100 WAYZATA BLVD. STE 305 Hopkins, MN 55305		Business Loan	Unliquidated			\$93,462.34
CREEKRIDGE CAPITAL (VENDER SERVICE GROUP 7808 CREEKRIDGE CIRCLE, SUITE 250 Minneapolis, MN 55439	RTUBY@VENDERSERVICEGROUP.COM	Equipment	Unliquidated	\$78,948.33	\$0.00	\$78,948.33
David S. Fruitman 1911 N.E. 188th Street Miami, FL 33179	DSFRUITMAN@AOL.COM; MDCOHENPA@YAHOO.COM	business equipment	Unliquidated	\$848,000.00	\$0.00	\$848,000.00
EASTERN FUNDING 213 WEST 35TH STREET New York, NY 10001	customerservice@easternfunding.com	2014 F-350	Unliquidated	\$31,329.23	\$0.00	\$31,329.23
EVERLASTING CAPITAL 27 Sterling Dr B Rochester, NH 03867		unsecured loan	Unliquidated			\$58,405.00
GREAT AMERICAN FINANCIAL 625 1ST ST SE #800 Cedar Rapids, IA 52401	RZIRTZMAN@ACCOUNTSERVICING.COM	business equipment	Unliquidated	\$74,909.41	\$0.00	\$74,909.41
KEY EQUIPMENT FINANCE 1000 SOUTH MCCASLIN BLVD Louisville, CO 80027	PATSY.THOMAS@LEASINGCENTRAL.COM	business equipment	Unliquidated	\$77,823.41	\$0.00	\$77,823.41
LEAF PO BOX 644006 Cincinnati, OH 45264	SFERGUSON@ADMINISTRATION-SERVICES.COM	business equipment	Unliquidated	\$107,604.50	\$0.00	\$107,604.50
M2 LEASING 175 PATRICK BLVD #135 Brookfield, WI 53045	TLEMIEUX@M2LEASING.COM	Equipment	Unliquidated	\$77,727.36	\$0.00	\$77,727.36

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Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
NEWTEK SMALL BUSINESS FINANCE 1981 MARCUS AVE. SUITE 130 New Hyde Park, NY 11042		business equipment and accounts	Unliquidated	\$3,301,228.07	\$0.00	\$3,301,228.07
NEWTEK SMALL BUSINESS FINANCE 1981 MARCUS AVE. SUITE 130 New Hyde Park, NY 11042		business equipment and accounts	Unliquidated	\$770,000.00	\$0.00	\$770,000.00
ROYAL BANK AMERICA LEASING 1 550 TOWNSHIP LINE ROAD, STE. 425 Blue Bell, PA 19422	KLEWIS@RBALEA SING.COM	business equipment	Unliquidated	\$72,604.89	\$0.00	\$72,604.89
WESTERN EQUIPMENT FINANCE INC. PO BOX 640, 503 HIGHWAY 2 WEST Devils Lake, ND 58301	ROBIN.STEFFAN@ WESTERNEQUIPM ENTFINANCE.COM	Equipment	Unliquidated	\$97,764.86	\$0.00	\$97,764.86

**United States Bankruptcy Court  
Western District of Pennsylvania**

In re **Calhoun Satellite Communications, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Calhoun Satellite Communications, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**August 22, 2017**

Date

**/s/ Dennis Spyra**

**Dennis Spyra 46188**

Signature of Attorney or Litigant

Counsel for **Calhoun Satellite Communications, Inc.**

**Dennis J. Spyra & Associates**

**1711 Lincoln Way**

**McKeesport, PA 15131**

**412-471-7675**

**attorneyspyra@dennisspyra.com**