

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Appalachian Lighting Systems, Inc. a/k/a ALLED

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 39-2053802

4. Debtor's address Principal place of business

101 Randolph Street
Ellwood City, PA 16117
Number, Street, City, State & ZIP Code

Lawrence
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify:

Debtor Appalachian Lighting Systems, Inc. a/k/a ALLED Case number (if known) _____
 Name

7. Describe debtor's business
- A. Check one:
- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 - Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 - Railroad (as defined in 11 U.S.C. § 101(44))
 - Stockbroker (as defined in 11 U.S.C. § 101(53A))
 - Commodity Broker (as defined in 11 U.S.C. § 101(6))
 - Clearing Bank (as defined in 11 U.S.C. § 781(3))
 - None of the above
- B. Check all that apply
- Tax-exempt entity (as described in 26 U.S.C. § 501)
 - Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 - Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?
- Check one:
- Chapter 7
 - Chapter 9
 - Chapter 11. Check all that apply.
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 - Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- No
 Yes.
- If more than 2 cases, attach a separate list.
- | | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
 Yes.
- List all cases. If more than 1, attach a separate list.
- | | | | |
|----------|-------|-----------------------|-------|
| Debtor | _____ | Relationship | _____ |
| District | _____ | When | _____ |
| | | Case number, if known | _____ |

Debtor Appalachian Lighting Systems, Inc. a/k/a ALLED Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

| | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

| | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

| | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Appalachian Lighting Systems, Inc. a/k/a ALLED Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 3, 2017
MM / DD / YYYY

/s/ James J. Wassel
Signature of authorized representative of debtor
Title President

James J. Wassel
Printed name

18. Signature of attorney

/s/ Robert O Lampl
Signature of attorney for debtor

Date November 3, 2017
MM / DD / YYYY

Robert O Lampl
Printed name

Robert O Lampl, Attorney at Law
Firm name

Benedum Trees Building
223 Fourth Avenue, 4th Floor
Pittsburgh, PA 15222
Number, Street, City, State & ZIP Code

Contact phone 412-392-0330 Email address rlampl@lampllaw.com

19809
Bar number and State

Fill in this information to identify the case:

Debtor name Appalachian Lighting Systems, Inc. a/k/a ALLED
 United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Al Iagnemma 725 Bauhaven Lane Waxhaw, NC 28173 | | | Unliquidated Disputed | | | \$163,750.00 |
| Arent Fox 1717 K Street NW Washington, DC 20006-5344 | | | Unliquidated | | | \$300,000.00 |
| Arrow Electronics, Inc. 13469 Collections Center Drive Chicago, IL 60693-0134 | | | Unliquidated | | | \$11,708.66 |
| Bill Kreuer 198 Jo Deener Drive Zelienople, PA 16063 | | | Unliquidated Disputed | | | \$1,137,700.00 |
| Buchanon Ingersol One Oxford Centre 301 Grant Street, 20th Floor Pittsburgh, PA 15219-1410 | | | Unliquidated Disputed | | | \$50,000.00 |
| Carolina Country Roads | | | Unliquidated Disputed | | | \$100,000.00 |
| Con Yeager Spice Co. 144 Magill Road Zelienople, PA 16063 | | | Unliquidated Disputed | | | \$100,000.00 |
| Donald Pudezzi 147 Leisie Road Renfrew, PA 16053 | | | Unliquidated | | | \$270,000.00 |

Debtor Appalachian Lighting Systems, Inc. a/k/a ALLED
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim | | |
|---|--|---|--|---|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| James Wassel 1595 North Tower Road Fombell, PA 16123 | | | | | | \$560,000.00 |
| LEDs Are Magic, Inc. 198 Jo Deener Road Zelienople, PA 16063 | | | Unliquidated Disputed | | | \$39,605.98 |
| Meyer Unkovic & Scott Henry W. Oliver Building 535 Smithfield Street, Suite 1300 Pittsburgh, PA 15222 | | | Unliquidated | | | \$32,831.70 |
| Nichin America Co. 48561 Alpha Drive, Suite 100 Wixom, MI 48393 | | | Unliquidated | | | \$25,000.00 |
| Ogletree, Deakins, Nash Smoak & Stewart P.O. Box 89 Columbia, SC 29202 | | | Unliquidated | | | \$17,822.92 |
| Packer Thomas 6601 Westford Place, Suite 101 Canfield, OH 44406 | | | Unliquidated | | | \$19,680.00 |
| Stonewood, LLC 9205 Agile Court Waxhaw, NC 28173 | | | Unliquidated Disputed | | | \$200,000.00 |
| TMG Electronics, Inc. P.O. Box 174 Cheswick, PA 15024 | | | Unliquidated | | | \$19,693.60 |
| Tom Mallen | | | Unliquidated Disputed | | | \$200,000.00 |
| UL Labs | | | Unliquidated | | | \$11,429.20 |
| Wuxi Guangtai Glass Lens Co. Ltd. 505 Mao Ye Hao Park Nanchang District Wuxi City, Jaingsu Province, China | | | Unliquidated | | | \$20,000.00 |

Debtor Appalachian Lighting Systems, Inc. a/k/a ALLED
Name

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Yuyao Daling Factory 38 Yongxing Road Attn: Ivy Mazhg Town, Yayao Zhejiang, China | | | Unliquidated | | | \$80,000.00 |

**United States Bankruptcy Court
Western District of Pennsylvania**

In re Appalachian Lighting Systems, Inc. a/k/a ALLED

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 3, 2017

/s/ James J. Wassel

James J. Wassel/President
Signer/Title

Al Iagnemma
725 Buauhaven Lane
Waxhaw, NC 28173

Alex Bishop
2009 Arbour Gates, Apt. 128
Annapolis, MD 21401

Arent Fox
1717 K Street NW
Washington, DC 20006-5344

Arrow Electronics
Penn Center
201 Penn Center Boulevard, Suite 400
Pittsburgh, PA 15235

Arrow Electronics, Inc.
13469 Collections Center Drive
Chicago, IL 60693-0134

Bill Kreuer
198 Jo Deener Drive
Zelienople, PA 16063

Buchanon Ingersol
One Oxford Centre
301 Grant Street, 20th Floor
Pittsburgh, PA 15219-1410

Campbell & Levine
301 Grant Street, Suite 1700
Pittsburgh, PA 15219

Carolina Country Roads

Case Sabatini
470 Streets Run Road
Pittsburgh, PA 15236

Con Yeager Spice Co.
144 Magill Road
Zelienople, PA 16063

David F. McAnally
207 Adams Pointe Boulevard
Unit 7
Mars, PA 16046

Donald Pudezzi
147 Leisie Road
Renfrew, PA 16053

FedEx Freight
PO Box 223125
Pittsburgh, PA 15250

James Wassel
1595 North Tower Road
Fombell, PA 16123

John Romey
598 Brownsdale Road
Renfrew, PA 16053

Kate Wassel
1595 N. Tower Road
Fombell, PA 16123

LEDs Are Magic, Inc.
198 Jo Deener Road
Zelienople, PA 16063

Marstrand Industries
12 Rutgers Road
Pittsburgh, PA 15205

Meyer Unkovic & Scott
Henry W. Oliver Building
535 Smithfield Street, Suite 1300
Pittsburgh, PA 15222

Michael J. Dolan
108 Linden Avenue
West Wyoming, PA 18644

Nichin America Co.
48561 Alpha Drive, Suite 100
Wixom, MI 48393

Ogletree, Deakins, Nash Smoak & Stewart
P.O. Box 89
Columbia, SC 29202

Packer Thomas
6601 Westford Place, Suite 101
Canfield, OH 44406

RL Swearer Co.
115 McLaughlin Road
Moon Township, PA 15108-3819

Robert McAnally
53800 Antelope Trail
Villa Grove, CO 81155

Secretary of State of Nevada
202 North Carson Street
Carson City, NV 89701-4520

Staci Corporation
P.O. Box 645252
Pittsburgh, PA 15264-5252

Stockwell Elastometrics, Inc.
4749 Talbot Street
Philadelphia, PA 19136

Stonewood, LLC
9205 Agile Court
Waxhaw, NC 28173

TMG Electronics, Inc.
P.O. Box 174
Cheswick, PA 15024

Tom Mallen

UL Labs

Valley Industrial Trucks, Inc.
1152 Meadowbrook Avenue
Youngstown, OH 44512

Wuxi Guangtai Glass Lens Co. Ltd.
505 Mao Ye Hao Park
Nanchang District
Wuxi City, Jaingsu Province, China

Yuyao Daling Factory 38 Yongxing Road
Attn: Ivy
Mazhg Town,
Yayao Zhejiang, China