

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Salsgiver Communications, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-1338619

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

301 Fifth Street Freeport, PA 16229 Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Armstrong County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.salsgiver.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
Partnership (excluding LLP)
Other. Specify:

Debtor **Salsgiver Communications, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5171

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Salsgiver Communications, Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Salsgiver Communications, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 2, 2018
MM / DD / YYYY

/s/ Loren M. Salsgiver
Signature of authorized representative of debtor

Title President

Loren M. Salsgiver
Printed name

18. Signature of attorney

/s/ Daniel R. Schimizzi
Signature of attorney for debtor

Date March 2, 2018
MM / DD / YYYY

Daniel R. Schimizzi 311869
Printed name

Whiteford, Taylor & Preston LLC
Firm name

200 First Avenue, Third Floor
Pittsburgh, PA 15222
Number, Street, City, State & ZIP Code

Contact phone 412-275-2401 Email address _____

311869 PA
Bar number and State

Debtor **Salsgiver Communications, Inc.** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:
WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____ Chapter **11**

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	Salsgiver Telecom, Inc.	Relationship to you	_____
District	_____	When	_____
Debtor	Salsgiver, Inc.	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Fill in this information to identify the case:

Debtor name Salsgiver Communications, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 2, 2018

X /s/ Loren M. Salsgiver
Signature of individual signing on behalf of debtor

Loren M. Salsgiver
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Salsgiver Communications, Inc.**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF PENNSYLVANIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gracenote Media Services, LLC Lockbox 29421 29421 Network Place Chicago, IL 60673-1294		trade payable				\$622.74
Harris, Wiltshire & Grannis 1919 M Street NW, Eighth Floor Washington, DC 20036		professional fees				\$10,615.00

THERE ARE FEWER THAN 20 UNSECURED CREDITORS IN THIS CASE

Bureau of Labor Law Compliance
Pennsylvania Department of Labor & Indus
301 Fifth Avenue, Suite 330
Pittsburgh, PA 15222

Bureau of Worker's Compensation
Pennsylvania Dept of Labor & Industry
c/o Office of Chief Counsel - BWC Unit
1171 South Cameron Street
Harrisburg, PA 17121

Fox Cable Network Services
10201 West Pico Blvd
Los Angeles, CA 90035

Gracenote Media Services, LLC
Lockbox 29421
29421 Network Place
Chicago, IL 60673-1294

Harris, Wiltshire & Grannis
1919 M Street NW, Eighth Floor
Washington, DC 20036

Hearst Television Inc. (WTAE)
P.O. Box 90010
Prescott, AZ 86304-9010

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Office of the US Trustee
1001 Liberty Avenue, Suite 970
Pittsburgh, PA 15222

Pennsylvania Department of Revenue
Department 280946
Harrisburg, PA 17128-0946

Regional Bankruptcy Contact
US Environmental Protection Agency
Region III
1650 Arch Street (3RC00)
Philadelphia, PA 19103

Sinclair Broadcast Group
10706 Beaver Dam Road
Cockeysville, MD 21030

Social Security Administration
Office of the Gen Counsel - Region III
300 Spring Garden Street
Philadelphia, PA 19123

Unemployment Comp. Overpayment Matters
Dept of Labor & Industry
Office of Chief Counsel - 10th Floor
651 Boas Street
Harrisburg, PA 17121

Unemployment Compensation Tax Matters
Pgh & Erie Cases - Dept of Labor & Indus
Office of Chief Counsel
301 Fifth Avenue, Suite 230
Pittsburgh, PA 15222

United States Attorney's Office
Western District of Pennsylvania
Joseph F. Weis Jr. Court House
700 Grant Street, Suite 4000
Pittsburgh, PA 15219

Verizon
PO Box 4861
Trenton, NJ 08650

WPXI
4145 Evergreen Road
Pittsburgh, PA 15214

WQED
4802 Fifth Ave
Pittsburgh, PA 15213

SALSGIVER COMMUNICATIONS, INC.

CONSENT IN LIEU OF
SPECIAL MEETING OF THE
BOARD OF DIRECTORS

The undersigned, being all of the members of the Board of Directors of Salsgiver Communications, Inc., a Pennsylvania corporation (the "Corporation"), do hereby adopt the following preamble and resolutions, and consent to the actions taken by virtue thereof, in all respects as though said preamble and resolutions were duly adopted at a special meeting of the Board of Directors called and held this 28th of February, 2018:

WHEREAS, the Board of Directors of the Corporation has determined that it is desirable and in the best interest of the Corporation, its creditors, stockholders and other interested parties, that the Corporation file a voluntary petition for relief under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

NOW, THEREFORE, BE IT RESOLVED, that the filing by the Corporation of a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of Pennsylvania (the "Bankruptcy Court") be, and it hereby is, authorized and approved;

FURTHER RESOLVED, that the President, Secretary or Treasurer of the Corporation be, and each of them hereby is, authorized and empowered, in the name of the Corporation, to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed with the Bankruptcy Court at such time as such officer shall determine;

FURTHER RESOLVED, that the President, and such other officers as he shall from time to time designate (each a "Proper Officer"), be, and each of them hereby is, authorized to execute and file on behalf of the Corporation all petitions, schedules, lists, documents, pleadings and other papers and to take any and all action that they may deem necessary or proper in connection with the chapter 11 case of the Corporation;

FURTHER RESOLVED, that each Proper Officer be, and each of them hereby is, authorized and directed to retain the law firm Whiteford, Taylor & Preston, L.L.P. to render legal services to and to represent the Corporation in connection with such chapter 11 case and other related matters in connection therewith, upon such terms and conditions as such officers shall approve;

FURTHER RESOLVED, that each Proper Officer be, and each of them hereby is, authorized to retain such other professionals as they deem necessary and appropriate to represent, assist or consult with the Corporation during the chapter 11 case;

FURTHER RESOLVED, that each Proper Officer be, and each of them hereby is, authorized to obtain any Debtor in Possession financing for the Corporation in such amount as such Proper Officer deems appropriate, on such terms and with such collateral as such Proper


Officer finds to be reasonable, all such loans being subject to the approval of the Bankruptcy Court;

FURTHER RESOLVED, that each Proper Officer be, and each of them hereby is, authorized and directed to take any and all further actions and to execute and deliver any and all further instruments and documents and pay all expenses (subject to Bankruptcy Court approval, where necessary), in each case as in their judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purpose of the resolutions adopted herein; and


FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by any and each Proper Officer, which are necessary to effectuate the intent of the resolutions adopted herein, are hereby in all respects ratified, confirmed, and approved.

[Signature page follows]

WITNESS the due execution hereof as of the date set forth above.



Loren Salsgiver



Lisa Salsgiver