

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Rivertowne Growth Group LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 90-0801127

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 5578 Old William Penn Highway Export, PA 15632 Westmoreland County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Rivertowne Growth Group LLC  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <b>See Attachment</b>	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Rivertowne Growth Group LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **Rivertowne Growth Group LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2018  
MM / DD / YYYY

**X /s/ Christian Fyke**  
Signature of authorized representative of debtor  
  
Title CEO

**Christian Fyke**  
Printed name

**18. Signature of attorney**

**X /s/ Kelly E. McCauley**  
Signature of attorney for debtor

Date May 7, 2018  
MM / DD / YYYY

**Kelly E. McCauley**  
Printed name

**Whiteford, Taylor & Preston LLP**  
Firm name

**200 First Avenue  
Floor 3  
Pittsburgh, PA 15222**  
Number, Street, City, State & ZIP Code

Contact phone \_\_\_\_\_ Email address \_\_\_\_\_

**316535 PA**  
Bar number and State

Debtor Rivertowne Growth Group LLC Case number (if known) \_\_\_\_\_  
Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
Pending Bankruptcy Cases Attachment

Debtor	<u>Fybo Management Inc.</u>	Relationship to you	_____
District	<u>Western District of Pennsylvania</u>	When	_____
Case number, if known			_____
Debtor	<u>Fybomax Inc.</u>	Relationship to you	_____
District	<u>Western District of Pennsylvania</u>	When	_____
Case number, if known			_____
Debtor	<u>Fybowin LLC</u>	Relationship to you	_____
District	<u>Western District of Pennsylvania</u>	When	<u>5/04/18</u>
Case number, if known			<u>18-21803</u>
Debtor	<u>Occupy Rivertowne, LLC</u>	Relationship to you	_____
District	<u>Western District of Pennsylvania</u>	When	_____
Case number, if known			_____

**Fill in this information to identify the case:**

Debtor name Rivertowne Growth Group LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Baker Tilly Virchow Krause 225 South Sixth St Minneapolis, MN 55402		Professional services				\$110,000.00
Capital One - 1576 P.O. Box 71083 Charlotte, NC 28272		Credit card purchases				\$20,000.00
Chase Ink PO BOX 15123 Wilmington, DE 19850		Credit card purchases				\$30,000.00
Chase Ink PO BOX 15123 Wilmington, DE 19850		Credit card purchases				\$24,000.00
Compass Advisory Partners 306 Fourth Avenue Pittsburgh, PA 15222		Professional services				\$12,447.10
Flaherty & Ohara PC 610 Smithfield Street Pittsburgh, PA 15222		Professional services				\$15,000.00
Keystone Collections Group 23 P.O. Box 505 Irwin, PA 15642						\$18,000.00
Metal Photo Services 465 Wall Avenue Wall, PA 15148		Trade debt				\$12,000.00

Debtor **Rivertowne Growth Group LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Nichols Law Group 150 ROBBINS STATION RD North Huntington, PA 15642		Professional Services				\$12,651.00
Pittsburgh Penguins 1001 5th Ave Pittsburgh, PA 15219-6000		Trade debt				\$125,000.00
Pittsburgh Pirates 115 Federal Street Pittsburgh, PA 15212		Trade debt				\$271,500.00
UPMC Health Plan P.O. Box 371842 Pittsburgh, PA 15250		Health Insurance				\$6,000.00
Westmoreland County Tax Claim Bureau 40 N PENNSYLVANIA AVE STE 109 Greensburg, PA 15601		Real estate taxes				\$16,500.00

**THERE ARE NO MORE UNSECURED CREDITORS**

**United States Bankruptcy Court  
Western District of Pennsylvania**

In re **Rivertowne Growth Group LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Rivertowne Growth Group LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**May 7, 2018**

Date

**/s/ Kelly E. McCauley**

**Kelly E. McCauley**

Signature of Attorney or Litigant

Counsel for **Rivertowne Growth Group LLC**

**Whiteford, Taylor & Preston LLP**

**200 First Avenue**

**Floor 3**

**Pittsburgh, PA 15222**



**RIVERTOWNE GROWTH GROUP, LLC**

**CONSENT IN LIEU OF  
SPECIAL MEETING OF THE  
MANAGERS**

The undersigned, being the sole manager (the "Manager") of Rivertowne Growth Group, LLC, a Pennsylvania limited liability company (the "Company"), does hereby adopt the following preamble and resolutions, and consents to the actions taken by virtue thereof, in all respects as though said preamble and resolutions were duly adopted at a special meeting of the managers called and held this 3rd of May, 2018:

**WHEREAS**, the Manager has determined that it is desirable and in the best interest of the Company, its creditors, stockholders and other interested parties, that the Company file a voluntary petition for relief under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

**NOW, THEREFORE, BE IT RESOLVED**, that the filing by the Company of a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Western District of Pennsylvania (the "Bankruptcy Court") be, and it hereby is, authorized and approved;

**FURTHER RESOLVED**, that the Manager and each other officer of the Company (each, a "Proper Officer") be, and each of them hereby is, authorized and empowered, in the name of the Company, to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed with the Bankruptcy Court at such time as such officer shall determine;

**FURTHER RESOLVED**, that each Proper Officer be, and each of them hereby is, authorized to execute and file on behalf of the Company all petitions, schedules, lists, documents, pleadings and other papers and to take any and all action that they may deem necessary or proper in connection with the chapter 11 case of the Company;

**FURTHER RESOLVED**, that each Proper Officer be, and each of them hereby is, authorized and directed to retain the law firm Whiteford, Taylor & Preston, L.L.P. to render legal services to and to represent the Company in connection with such chapter 11 case and other related matters in connection therewith, upon such terms and conditions as such officers shall approve;

**FURTHER RESOLVED**, that each Proper Officer be, and each of them hereby is, authorized to retain such other professionals as they deem necessary and appropriate to represent, assist or consult with the Company during the chapter 11 case;

**FURTHER RESOLVED**, that each Proper Officer be, and each of them hereby is, authorized to obtain any Debtor in Possession financing for the Company in such amount as such Proper Officer deems appropriate, on such terms and with such collateral as such Proper Officer finds to be reasonable, all such loans being subject to the approval of the Bankruptcy Court;

**FURTHER RESOLVED**, that each Proper Officer be, and each of them hereby is, authorized and directed to take any and all further actions and to execute and deliver any and all further instruments and documents and pay all expenses (subject to Bankruptcy Court approval, where necessary), in each case as in their judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purpose of the resolutions adopted herein, and to keep the members of the Company reasonably apprised of the status of the chapter 11 case upon request of such member of the Company;

**FURTHER RESOLVED**, that all acts lawfully done or actions lawfully taken by any and each Proper Officer, which are necessary to effectuate the intent of the resolutions adopted herein, are hereby in all respects ratified, confirmed, and approved;

**FURTHER RESOLVED**, that this Consent may be executed in counterparts and each of such fully executed counterparts shall be deemed an original and it shall not be necessary in making proof of this consent to produce or account for more than one such counterpart; and,


**FURTHER RESOLVED**, that facsimile or electronic (PDF) signatures on and/or such signatures delivered by facsimile or electronic mail with respect to this Consent shall have the same force and effect, and shall be as binding, as delivery of a manually executed counterpart of this Consent.

*[Signature page follows]*

WITNESS the due execution hereof as of the date set forth above.

**OCCUPY RIVERTOWNE, LLC**

By its members:

:   
\_\_\_\_\_  
Andrew S. Maxwell, member

[Signature Page – Manager Consent of Rivertowne Growth Group, LLC]

WITNESS the due execution hereof as of the date set forth above.

**OCCUPY RIVERTOWNE, LLC,**

**By its members:**

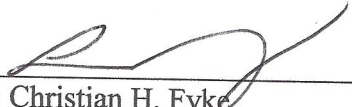
  
\_\_\_\_\_  
Lisa Marie Fyke

  
\_\_\_\_\_  
Amelia Boros

\_\_\_\_\_  
Andrew S. Maxwell

WITNESS the due execution hereof as of the date set forth above.

**Occupy Rivertowne, LLC**

By:   
Name: Christian H. Fyke  
Title: Member