

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
District of Delaware**

In re Nexa Technologies, Inc.  
**Debtor**

Case No. 13-10068 (PJW)

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS              | LIABILITIES          | OTHER |
|---|-------------------|---------------|---------------------|----------------------|-------|
| A - Real Property   | No                | 0             |                     |                      |       |
| B - Personal Property   | Yes               | 10            | \$ 3,613,504        |                      |       |
| C - Property Claimed As Exempt  | No                | 0             |                     |                      |       |
| D - Creditor Holding Secured Claim  | No                | 0             |                     |                      |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | No                | 0             |                     |                      |       |
| F - Creditors Holding Unsecured Nonpriority Claims                              | Yes               | 5             |                     | \$ 29,120,130        |       |
| G - Executory Contracts and Unexpired Leases                                    | Yes               | 17            |                     |                      |       |
| H - Codebtors   | No                | 0             |                     |                      |       |
| I - Current Income of Individual Debtor(s)                                      | No                | 0             |                     |                      |       |
| J - Current Expenditures of Individual Debtor(s)                                | No                | 0             |                     |                      |       |
| <b>Total</b>  |                   | <b>32</b>     | <b>\$ 3,613,504</b> | <b>\$ 29,120,130</b> |       |



B 6B (Official Form 6B) (12/07)

In re Nexa Technologies, Inc.  
Debtor

Case No. 13-10068 (PJW)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION OF PROPERTY            | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|------------------------------------|---|
| 1. Cash on hand.   | X    |   |                                    |   |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks; savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |      | See Exhibit B2 immediately following Schedule B |                                    | \$ 18,652   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.  | X    |   |                                    |   |

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**SCHEDULE B - PERSONAL PROPERTY**

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT MARKET<br>VALUE OF<br>DEBTOR'S<br>INTEREST IN<br>PROPERTY,<br>WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------|--------------------------------------|---------------------------------------|---|
| 4. Household goods and furnishings, including audio, video, and computer equipment.                                      | X    |                                      |                                       |   |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or    | X    |                                      |                                       |   |
| 6. Wearing apparel.  | X    |                                      |                                       |   |
| 7. Furs and jewelry.   | X    |                                      |                                       |   |
| 8. Firearms and sports, photographic, and other hobby  | X    |                                      |                                       |   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X    |                                      |                                       |   |
| 10. Annuities, itemize and name each issuer.   | X    |                                      |                                       |   |

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|---|------|--------------------------------------|---------------------------------------|---|
| <p><b>11.</b> Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)</p> | X    |                                      |                                       |   |
| <p><b>12.</b> Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.</p>   | X    |                                      |                                       |   |
| <p><b>13.</b> Stock and interests in incorporated and unincorporated businesses. Itemize.</p>   | X    |                                      |                                       |   |
| <p><b>14.</b> Interests in partnerships or joint ventures. Itemize.</p>   | X    |                                      |                                       |   |
| <p><b>15.</b> Government and corporate bonds and other negotiable and non-negotiable instruments.</p>   | X    |                                      |                                       |   |

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| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION OF PROPERTY             | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT MARKET<br>VALUE OF<br>DEBTOR'S<br>INTEREST IN<br>PROPERTY,<br>WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------|--|---------------------------------------|---|
| 16. Accounts Receivable.   |      | See Exhibit B16 immediately following Exhibit B2 |                                       | \$ 1,818,792  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.   | X    |  |                                       |   |
| 18. Other liquidated debts owing debtor include tax refunds. Give particulars.   | X    |  |                                       |   |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.       | X    |  |                                       |   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.   | X    |  |                                       |   |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X    |  |                                       |   |

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Debtor

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**SCHEDULE B - PERSONAL PROPERTY**

| TYPE OF PROPERTY  | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT MARKET<br>VALUE OF<br>DEBTOR'S<br>INTEREST IN<br>PROPERTY,<br>WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|---|------|--------------------------------------|---------------------------------------|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | X    |                                      |                                       |   |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | X    |                                      |                                       |   |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X    |                                      |                                       |   |
| 25. Automobiles, trucks, trailers, and other vehicles.  | X    |                                      |                                       |   |
| 26. Boats, motors, and accessories.   | X    |                                      |                                       |   |
| 27. Aircraft and accessories.   | X    |                                      |                                       |   |
| 28. Office equipment, furnishings, and supplies.  | X    |                                      |                                       |   |

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In re Nexa Technologies, Inc.  
Debtor

Case No. 13-10068 (PJW)

**SCHEDULE B - PERSONAL PROPERTY**

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION OF PROPERTY              | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT MARKET<br>VALUE OF<br>DEBTOR'S<br>INTEREST IN<br>PROPERTY,<br>WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------|---|---------------------------------------|---|
| 29. Machinery, fixtures, equipment and supplies used in business.    |      | See Exhibit B29 immediately following Exhibit B16 |                                       | \$ 1,212,964  |
| 30. Inventory.   | X    |   |                                       |   |
| 31. Animals.   | X    |   |                                       |   |
| 32. Crops - growing or harvested. Give particulars.                  | X    |   |                                       |   |
| 33. Farming equipment and implements.                                | X    |   |                                       |   |
| 34. Farm supplies, chemicals, and feed.                              | X    |   |                                       |   |
| 35. Other personal property of any kind not already listed. Itemize. |      | See Exhibit B35 immediately following Exhibit B29 |                                       | \$ 563,096  |
| 4 continuation sheets attached                                       |      |   |                                       | \$ 3,613,504  |

Nexa Technologies, Inc.

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SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B 2  
Checking, Savings, or Other Financial Accounts

| <u>Institution</u> | <u>Description</u>                       | <u>Address</u>  | <u>City, State, Zip</u> | <u>Net Book Value as of 12/31/2012</u> |                  |
|--------------------|--|-----------------|-------------------------|--|------------------|
| Wells Fargo Bank   | Tick Data Collection Account             | 750 Walker Road | Great Falls, VA 22066   | \$                                     | 14,409           |
| City National Bank | Nexa Collection Account - Money Market   | 20 Pacifica     | Irvine, CA 92618        |  | 3,922            |
| City National Bank | Nexa Collection Account - Demand Deposit | 20 Pacifica     | Irvine, CA 92618        |  | 321              |
|                    |  |                 |                         | <b>Total:</b>                          | <b>\$ 18,652</b> |



Nexa Technologies, Inc.

Case No. 13-10068 (PJW)

**SCHEDULE B - PERSONAL PROPERTY**  
**EXHIBIT B 16**  
**Accounts Receivable**

| <u>Description</u>                | <u>Net Book Value as of 12/31/2012</u> |
|-----------------------------------|--|
| APEX Clearing                     | \$ 453,333                             |
| Desjardins (VMD/Disnat Direct)    | 380,294                                |
| TD Waterhouse                     | 353,457                                |
| Tick Data                         | 227,670                                |
| QuoteMedia                        | 82,500                                 |
| Scotiabank (iTrade)               | 78,551                                 |
| Regal Discount Securities         | 53,677                                 |
| Questrade                         | 50,000                                 |
| TradeFreedom                      | 39,227                                 |
| Apex Clearing (Usage)             | 23,756                                 |
| AB Watley Direct Inc.             | 11,803                                 |
| MasterTrader                      | 10,271                                 |
| Transcend Capital, LP             | 7,324                                  |
| Revere Securities Group           | 6,370                                  |
| GusGus AB                         | 5,325                                  |
| Golden Beneficial Securities      | 4,905                                  |
| Quantriver Financial LLC          | 2,923                                  |
| Evertrade Direct Brokerage, Inc.  | 2,727                                  |
| Lightspeed Trading, LLC           | 2,674                                  |
| D. Weckstein & Co., Inc.          | 2,090                                  |
| Corporate Investments Group, Inc. | 1,622                                  |
| Rodin FZA (dba Dicker Data)       | 1,500                                  |
| Aaron Capital Inc.                | 1,365                                  |
| 8 Securities                      | 1,293                                  |
| Ardour Capital Investments        | 1,196                                  |
| OC Securities, Inc.               | 1,185                                  |
| Gar Wood Securities               | 1,182                                  |
| ICICI Web Trade Limited           | 1,057                                  |
| Newport Coast Securities          | 1,050                                  |
| Commerce Street Capital, LLC      | 1,050                                  |
| Online Brokerage Services         | 953                                    |
| Planner Securities LLC            | 937                                    |
| Falcon Research                   | 808                                    |
| Wang Investment Associates        | 800                                    |
| Huatai Financial Holdings         | 777                                    |
| Chief Securities Limited          | 663                                    |
| Ditto Trade Inc.                  | 590                                    |
| Dinosaur Securities, LLC          | 560                                    |
| Vietrade Securities, Inc.         | 550                                    |
| Mixit                             | 290                                    |
| Activa Capital Markets, Inc.      | 208                                    |
| Genesis Securities                | 200                                    |
| Silexx Financial Systems          | 40                                     |
| Wolverine                         | 40                                     |
| <b>Total:</b>                     | <b>\$ 1,818,792</b>                    |

Nexa Technologies, Inc.

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**SCHEDULE B - PERSONAL PROPERTY****EXHIBIT B 29****Machinery, Fixtures, Equipment, and Supplies Used in Business**

| <u>Description</u> | <u>Net Book Value as of 12/31/2012</u> |                  |
|--------------------|--|------------------|
| Computer Software  | \$                                     | 1,186,234        |
| Computer Equipment |  | 21,137           |
| Office Equipment   |  | 2,867            |
| Lease Improvement  |  | 1,985            |
| Phone Equipment    |  | 741              |
| <b>Total:</b>      | <b>\$</b>                              | <b>1,212,964</b> |

Nexa Technologies, Inc.

Case No. 13-10068 (PJW)

**SCHEDULE B - PERSONAL PROPERTY**  
**EXHIBIT B 35**  
**Other Personal Property**

| <u>Description</u>                                     | <u>Net Book Value as of 12/31/2012</u> |
|--|--|
| <b>Prepaid Software Fees:</b>                          |  |
| Microsoft Licensing True-up                            | \$ 100,357                             |
| Microsoft Licensing                                    | 77,740                                 |
| Canvas   | 63,277                                 |
| Greenline-VeriFIX/CertiFIX Maint/Support (12/12-11/13) | 27,133                                 |
| Oracle   | 16,846                                 |
| TIBCO Maint Agreement                                  | 8,201                                  |
| SolarWinds Maintenance                                 | 7,199                                  |
| Microsoft Licensing                                    | 6,811                                  |
| Boomi Atmosphere                                       | 5,924                                  |
| Canvas - Isilon Maint (Dec12-May13)                    | 4,817                                  |
| Commvault  | 3,671                                  |
| Replicon Time Off Tracker                              | 3,960                                  |
| Agility Communications                                 | 3,585                                  |
| IBM Sterling Connect                                   | 2,103                                  |
| Symantec Email Protect Cloud                           | 1,813                                  |
| Atlassian/JIRA   | 333                                    |
|  | <hr/> 333,770                          |
| <b>Prepaid Rental Expenses:</b>                        |  |
| Plano Office   | 14,574                                 |
| Great Falls Office (Tick Data)                         | 5,922                                  |
| Austin Office  | 5,337                                  |
|  | <hr/> 25,833                           |
| <b>Prepaid Rent Deposit:</b>                           |  |
| Irvine Existing Office                                 | 23,781                                 |
| Plano Office   | 13,599                                 |
| Tick Data Office                                       | 5,000                                  |
|  | <hr/> 42,380                           |
| <b>Misc. Prepaid Expenses:</b>                         |  |
| BT Radianz   | 49,492                                 |
| Blue Cross Premiums (Jan13)                            | 47,198                                 |
| S&P (12/11-11/12)                                      | 28,646                                 |
| S&P CUSIP License (Jun12-May13)                        | 19,247                                 |
| Perpetual Connections                                  | 9,007                                  |
| Autumn (12/12-02/13)-Bloomberg                         | 5,305                                  |
| LSE Monthly CD/Daily Internet (Apr12-Mar13)            | 1,868                                  |
| CBT Nuggets (Feb12-Jan13)                              | 350                                    |
|  | <hr/> 161,113                          |
| <b>Total:</b>  | <hr/> <b>\$ 563,096</b> <hr/>          |

B 6F (Official Form 6F) (12/07)

In re Nexa Technologies, Inc.  
Debtor

Case No. 13-10068 (PJW)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE (See instructions above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM      |
|--|----------|------------------------------------|--|------------|--------------|----------|----------------------|
|  |          |                                    |  |            |              |          |                      |
| ACCOUNT NO.  |          |                                    |  |            |              |          |                      |
| Intercompany Payable, Net  |          |                                    | See Exhibit F1 immediately following Schedule F  |            |              |          | \$ 28,702,624        |
| ACCOUNT NO.  |          |                                    |  |            |              |          |                      |
| Unsecured Trade Payables   |          |                                    | See Exhibit F2 immediately following Exhibit F1  |            |              |          | 417,506              |
| ACCOUNT NO.  |          |                                    |  |            |              |          |                      |
| Pending Litigation   |          |                                    | See Exhibit F3 immediately following Exhibit F2  | X          | X            | X        | -                    |
| <b>Total</b>   |          |                                    |  |            |              |          | <b>\$ 29,120,130</b> |

4 continuation sheets attached

See also Exhibit F Notes

**Nexa Technologies, Inc.**

**Case No. 13-10068 (PJW)**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

**EXHIBIT F 1**

**Intercompany Payable, Net**

| <u>Description</u>  | <u>Net Book Value as of 12/31/2012</u> |
|---|--|
| SAI Holdings, Inc. (13-10062)<br>800 Klein Rd, Suite 200<br>Plano, TX 75074 | \$ 28,702,624                          |

Nexa Technologies, Inc.

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS****EXHIBIT F 2****Unsecured Trade Payables**

| <u>Vendor Name</u>             | <u>Address</u>                                   | <u>City/State/Zip</u>                     | <u>C U D</u>   | <u>Claim Amount as of 1/11/2013</u> |
|--------------------------------|--|---|--|-------------------------------------|
| A-1 Locksmith                  | 2001 Midway Rd, #110                             | Carrollton, Tx, 75006                     | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$ 380                              |
| Alpha Market Services, Inc.    | 70 York Street, Suite 1501                       | Toronto, Ontario, M5J 1S9                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 3,762                               |
| Advanced Personnel Systems I   | 4167 Avenidal De La Plata, Suite 126             | Oceanside, Ca, 92056                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 100                                 |
| American Registry              | 3635 Concorde Pkwy Ste 200                       | Chantilly, Va, 20151                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 100                                 |
| AnswerConnect                  | PO Box 80040                                     | Portland, Or, 97280-1040                  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 230                                 |
| AT&T                           | PO Box 105414                                    | Atlanta, Ga, 30348-5414                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 7,787                               |
| AT&T Mobility                  | PO Box 6463                                      | Carol Stream, Il, 60197-6463              | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 1,299                               |
| Atmos Energy                   | PO Box 78108                                     | Phonex, Az, 85062-8108                    | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 43                                  |
| Bats Exchange, Inc.            | 8050 Marshall Ste.120, Attn: Accounts Receivable | Lenexa, Ks, 66214-1585                    | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 400                                 |
| Beneficial Maintenance Service | Pmb413, 26741 Portola Parkway, Ste. 1E           | Foothill Ranch, Ca, 92610-1743            | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 1,230                               |
| Blue Corona Interactive        | 7595-G Rickenbacker Drive                        | Gaithersburg, Md, 20879                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 1,000                               |
| Bluetie                        | 1050 Pittsford Victor Road                       | Pittsford, Ny, 14534                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 418                                 |
| Bourse De Montreal Inc         | Tour Del La Bourse, Cp 61, 800                   | Square Victoria, Montreal, Quebec H4Z 1A9 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 500                                 |
| Canvas Systems, LLC            | PO Box 116922                                    | Atlanta, Ga, 30368                        | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 1,021                               |
| Centurylink                    | 100 CenturyLink Drive                            | Monroe, Louisiana 71203                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 650                                 |
| Comtex News Network            | Lockbox 510259, P O Box 7777                     | Philadelphia, Pa, 19175                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 16,134                              |
| Control Air Conditioning       | 5200 E. La Palma Ave                             | Anaheim, CA 02807                         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 220                                 |
| Coxcom, Inc.                   | PO Box 182819                                    | Columbus, Oh, 43218-2819                  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 374                                 |
| Culligan Of Santa Ana          | PO Box 2903                                      | Wichita, Ks, 67201-2903                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 107                                 |
| David Kirkpatrick              | 8455 Hunnicut Road                               | Dallas, Texas, 75228                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 316                                 |
| Dbadirect Inc                  | PO Box 34012                                     | Lexington, Ky, 40588                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 2,193                               |
| Deer Park                      | PO Box 856192                                    | Louisvislle, Ky, 40285-6192               | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 77                                  |
| Dish Network                   | Dept 0063  | Palatine, Il, 60055-0063                  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 35                                  |
| Dominion Virginia Power        | 120 Tredegar Street                              | Richmond, Virginia 23219                  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 864                                 |
| ECS                            | 9959 Royal Lane, #4                              | Dallas, Tx, 75231                         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 1,050                               |
| Edgar Online                   | 11200 Rockville Pike, Suite 310                  | Rockville, Md, 20852                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 14,729                              |
| Fedex                          | PO Box 660481                                    | Dallas, Tx, 75266-0481                    | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 733                                 |
| Fidessa Corporation            | Dept Ch 16740                                    | Palatine, Il, 60055-6740                  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 2,706                               |
| Global Crossing                | PO Box 741276                                    | Cincinnati, Oh, 45274-1276                | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 1,987                               |

Nexa Technologies, Inc.

Case No. 13-10068 (PJW)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS****EXHIBIT F 2****Unsecured Trade Payables**

| <u>Vendor Name</u>         | <u>Address</u>  | <u>City/State/Zip</u>                     | <u>C U D</u>   | <u>Claim Amount as of 1/11/2013</u> |
|----------------------------|---|---|--|-------------------------------------|
| Interactive Data           | PO Box 98616  | Chicago, Il, 60693                        | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 26,800                              |
| ISE Stock Exchange LLC     | 60 Broad St #26   | New York, Ny, 10004                       | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 50                                  |
| Microsoft Licensing, GP    | C/O Bank Of America LB #842467, 1950<br>N. Stemmons Fwy, Ste 5010 | Dallas, Tx, 75207                         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 186,576                             |
| NASDAQ Stock Market Inc.   | Lockbox 10200, PO Box 8500  | Philadelphia, Pa, 19178-0200              | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 41,689                              |
| Newsware, Inc.             | 1122 Coney Island Avenue, Suite 203                               | Brooklyn, Ny, 11230                       | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 5,955                               |
| NYSE EuroNext              | Beursplein 5 1012 JW Amsterdam, The<br>Netherlands                | Chamber of Commerce<br>Amsterdam 34137761 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 18,820                              |
| NYSE Market Inc.           | PO Box 223695   | Pittsburgh, Pa, 15251-3695                | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 300                                 |
| Options Price Reporting    | Authority, PO Box 95718   | Chicago, Il, 60694 0001                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 2,500                               |
| Orkin Pest Control         | 601 N. Glenville Ave, Suite 125                                   | Richardson, Tx, 75081                     | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 99                                  |
| Reliant Energy             | PO Box 650475   | Dallas, Tx, 75265-0475                    | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 2,341                               |
| Southern California Edison | 2244 Walnut Grove Avenue, Quad 4A                                 | Rosemead, CA 91770                        | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 2,059                               |
| Southwest Office Systems   | Accounting Department, PO Box 612248                              | Dallas, Tx, 75261-2248                    | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 8,921                               |
| Staples Business Advantage | Dept. Dal 3368, PO Box 83689                                      | Chicago, Il, 60696-3689                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 99                                  |
| Starpoint Solutions        | 185 Express Street Suite 400                                      | Plainview, Ny, 11803                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 6,840                               |
| The Irvine Company Office  | PO Box 846486   | Los Angeles, Ca, 90084-6486               | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 42,136                              |
| Time Warner Cable          | PO Box 60074  | City Of Industry, Ca, 91716-              | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 406                                 |
| TSX Inc                    | C/O T56297C, PO Box 56297 Stn A                                   | Toronto, Ontario, M5W4L1                  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 2,415                               |
| Union Square Ballroom      | Tracie Sime, 27 Union Square West                                 | New York, Ny, 10003                       | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 7,185                               |
| UPS                        | PO Box 894820   | Los Angeles, Ca, 90189-4820               | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 1,149                               |
| Verizon                    | 525 W Monroe St, 7th Floor Mailroom,<br>Lockbox 83                | Chicago, Il, 60661                        | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | 721                                 |

|               |           |                |
|---------------|-----------|----------------|
| <b>Total:</b> | <b>\$</b> | <b>417,506</b> |
|---------------|-----------|----------------|

Nexa Technologies, Inc.

Case No. 13-10068 (PJW)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

**EXHIBIT F 3**

**Pending Litigation**

| <u>Case Name</u>  | <u>Court and Location</u>  | <u>Plaintiff's Contact</u>  | <u>C U D</u>  | <u>Claim Amount as of 1/11/2013</u> |
|---|--|---|---|-------------------------------------|
| Realtime Data, Llc D/B/A Ixo V. Morgan Stanley, Et Al<br>Patent Infringement - case number<br>1:11-Cv-06697-Kbf<br>1:11-Cv-06699-Kbf<br>1:11-Cv-06702-Kbf | United States District Court<br>For The Southern District Of<br>New York<br>New York, New York | Daniel Alexander Devito<br>Skadden, Arps, Slate,<br>Meagher & Flom LLP<br>Four Times Square<br>New York, NY 10036 | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | \$ -                                |
| <b>Total:</b>   |  |   |   | <b>\$ -</b>                         |



B 6G (Official Form 6G) (12/07)

In re NEXA Technologies, Inc.  
Debtor

Case No. 13-10068

**Exhibit G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|--|---|
| Educational / Training   | See Exhibit G1 immediately following Schedule G   |
| Technology - Infrastructure  | See Exhibit G2 immediately following Exhibit G1   |
| Technology - Communication   | See Exhibit G3 immediately following Exhibit G2   |
| Postal Charges (Shipping/Mailing)  | See Exhibit G4 immediately following Exhibit G3   |
| Facilities Management  | See Exhibit G5 immediately following Exhibit G4   |
| Professional Services / Staff Augmentation   | See Exhibit G6 immediately following Exhibit G5   |
| Technology - Data Feeds / News   | See Exhibit G7 immediately following Exhibit G6   |
| Technology - Development   | See Exhibit G8 immediately following Exhibit G7   |
| Software   | See Exhibit G9 immediately following Exhibit G8   |
| Utilities  | See Exhibit G10 immediately following Exhibit G9  |
| Market Data - Reference/Pricing  | See Exhibit G11 immediately following Exhibit G10   |
| Marketing / Sales  | See Exhibit G12 immediately following Exhibit G11   |
| Market Data - Real-Time  | See Exhibit G13 immediately following Exhibit G12   |
| Leasing  | See Exhibit G14 immediately following Exhibit G13   |
| Office Supplier  | See Exhibit G15 immediately following Exhibit G14   |
| Market Data - Market Access  | See Exhibit G16 immediately following Exhibit G15   |

In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 1  
Educational / Training

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| <u>Contract Name</u>                  | <u>Contracting Party</u> | <u>Address</u>         | <u>City, State Zip</u> |
|---------------------------------------|--------------------------|------------------------|------------------------|
| Nugget Streaming Subscription Renewal | CBT Nuggets (V12711)     | 44 Club Rd., Suite 150 | Eugene, OR 97401       |

In re NEXA Technologies, Inc.Case No. 13-10068**Exhibit G 2**  
**Technology - Infrastructure**

| <u>Contract Name</u>  | <u>Contracting Party</u>         | <u>Address</u>                   | <u>City, State Zip</u>   |
|---|----------------------------------|----------------------------------|--|
| Networking Maintenance  | Canvas Systems. LLC              | 3025 Northwoods Parkway          | Norcross, GA 30368   |
| Storage & Servers Maintenance - Client ID A018683                     | Canvas Systems. LLC              | 3025 Northwoods Parkway          | Norcross, GA 30368<br>Fort Lauderdale, FL 31193-2841                 |
| Annual Maintenance for support of the Netcaler's in Nutley (47207663) | CITRIX Systems,INC. (V11036)     | 851 West Cypress Creek Road      | Oceanport, NJ 07757-0900   |
| Annual Maintenance Subscription Renewal for Nutley (F6FF2)            | Commvault                        | 2 Crescent Place                 | Chicago, IL 60642  |
| Endpoint Protection 12.1 (antivirus clients on laptops)               | Conventus Corporation (V14363)   | 809 North Racine Ave., Suite 300 | Round Rock, TX 78682   |
| Dell Commvault SW Maintenance for tape backup system. (24269649)      | Dell Marketing LP (V10170)       | One Dell Way                     | Dallas, TX 75391-5026  |
| Annual Mail server support renewal (USB20120329-191853-49312)         | IceWarp, Inc.                    | PO Box 915026                    | Dallas, TX 75391-5026  |
| Penson.com hosting  | InMotionhosting                  | PO Box 915026                    | Dallas, TX 75391-5026  |
| IPswitch Support  | IpSwitch                         | PO Box 915026                    | Dallas, TX 75391-5026  |
| OffSite Storage Irvine (120655)                                       | Iron Mountain (V10322)           | 10 Maguire Road, Suite 220       | Lexington, MA 02421-3310   |
| OffSite Storage Nutley (108995 )                                      | Iron Mountain (V10322)           | 6506 Loisdale Road, Suite 310    | Springfield, VA 22150  |
| OffSite Storage Plano (120654)  | Iron Mountain (V10322)           | 6100 Center Drive, Suite 1190    | Los Angeles, CA 90045  |
| MOZY Support for online backups. (218756)                             | MOZY                             | 2162 Grove Parkway, Suite 200    | Pleasant Grove, UT 84062   |
| Myfax - Toronto office  | Myfax                            | 2 Gurdwara Road, 3rd Floor       | Ottawa, Ontario K2E 1A2<br>North Vancouver, British Columbia V7P 3P7 |
| Toronto Office - Voice PRI and Long Distance                          | Navigata Communications (V11617) | 121-949 West 3rd Street          | North Vancouver, British Columbia V7P 3P7                            |
| Voice PRI Service for PTSI  | Navigata Communications (V11617) | 121-949 West 3rd Street          | Dallas, TX 75238   |
| WebHosting / Maintenance for NEXATech.com                             | OneFastBuffalo                   | 9661 Audelia Road, Suite 333-19  | Ottawa, Ontario K1N 5P6  |
| Mobile Admin Support (Q6783)  | Rove (V13927)                    | 122 Clarence St.                 | Dallas, TX 75373-0720  |
| Annual MAintenance IP AddressManager IP4000 (SW211902))               | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| KIWI Cat Tools (SW211902)   | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| Kiwi Log Viewer - Single install (SW211902)                           | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| KIWI Syslog Server- Single install (SW211902)                         | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| Netflow Traffic Analyzer v3 for Orion NPM SLX (SW211902)              | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| Orion Enterprise Operations Console v1.1.0 NJ-SYSGMT09 (SW211902)     | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| Orion Fail Over Engine v6 (SW211902)                                  | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| Orion Failover Engine for Polling Engine (SW211902)                   | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| Orion Network Performance Monitor SLX Polling Engine (SW211902)       | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| SolarWinds Server & Application Monitor (SW211902)                    | Solarwinds                       | PO Box 730720                    | Dallas, TX 75373-0720  |
| Passport Licenses 1   | Zephyr Corporation               | 3355 West Alabama, Suite 1220    | Houston, TX 77098  |
| Passport Licenses 10  | Zephyr Corporation               | 3355 West Alabama, Suite 1220    | Houston, TX 77098  |
| Passport Licenses 2   | Zephyr Corporation               | 3355 West Alabama, Suite 1220    | Houston, TX 77098  |
| Annual Subscriptions fee Password Mgr                                 | ZOHO Corporation (V13926)        | 4900 Hopyard Rd., Suite 310      | Pleasanton, CA 94588   |
| Transition Services Agreement ("TSA")                                 | Apex Clearing Corp.              | 1700 Pacific Avenue, Suite 1400  | Dallas, TX 75201   |
| Services Agreement  | Apex Clearing Corp.              | 1700 Pacific Avenue, Suite 1400  | Dallas, TX 75201   |

In re NEXA Technologies, Inc.Case No. 13-10068**Exhibit G 3**  
**Technology - Communication**

| <u>Contract Name</u>   | <u>Contracting Party</u>                       | <u>Address</u>                      | <u>City, State Zip</u>      |
|--|--|-------------------------------------|-----------------------------|
| 100mbps Metro IP for Plano ABV11-061328-00 (22146)                 | Abovenet Communications, Inc. (NKA Zayo Group) | 360 Hamilton Avenue                 | White Plains, NY 91716-9006 |
| Metro IP service Nutley ABV11-006786-00-001 (22146)                | Abovenet Communications, Inc. (NKA Zayo Group) | 360 Hamilton Avenue                 | White Plains, NY 91716-9006 |
| Metro IP service Nutley ABV12-006786-00-002 (22146)                | Abovenet Communications, Inc. (NKA Zayo Group) | 360 Hamilton Avenue                 | White Plains, NY 91716-9006 |
| 831 000 1284 905   | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| Access charges T1 for VoIP Account 831-000-1303-891                | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| Intergrated Trading Solutions ID: 193994                           | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| LD Charges for Tick Data Account 807808982                         | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| Metro PRI and Flex DID numbers Account 972-390-9353-4582           | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| Nutley NJ 831 000 1295 981 Sub 989                                 | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| U-Verse Bundle Account 104687921                                   | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| VoIP and calling plan Account 821-000-1284-905                     | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| Wireless Account Number 144011084229                               | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| Wireless Account Number 418013407230                               | AT&T   | PO Box 105414                       | Atlanta, GA 30348-5414      |
| Dedicated Internet Services Great Falls (60550100)                 | CenturyLink (Qwest)                            | PO Box 52187, Business Services     | Phoenix, AZ 85072-2187      |
| Converged IP Services for NEXA - 0204685313                        | Global Crossing Telecommunications (V10092)    | PO Box 741276                       | Cincinnati, OH 45274-1276   |
| Converged IP Services for PWI - 0205160670                         | Global Crossing Telecommunications (V10092)    | PO Box 741276                       | Cincinnati, OH 45274-1276   |
| Converged IPVPN - Austin 0205160670                                | Global Crossing Telecommunications (V10092)    | PO Box 741276                       | Cincinnati, OH 45274-1276   |
| Internet service Irvine (30443512)                                 | Megapath (Covad)                               | 6800 Koll Center Parkway, Suite 200 | Pleasanton, CA 94566        |
| Business phone systems   | RingCentral                                    | 1400 Fashion Island Blvd, 7th Floor | San Mateo, CA 94404         |
| Rogers -Toronto Office (230-241722802)                             | Rogers Cable                                   | 333 Bloor St, 7th Floor             | Toronto, Ontario M4W 1G9    |
| Account 866686262 for 415-203-1512                                 | Sprint   | 5020 Riverside Drive                | Irving, TX 60197-4181       |
| Account 972119827-00001 for 626-233-1287                           | Sprint   | 5020 Riverside Drive                | Irving, TX 60197-4181       |
| Endpoint Encryption 10.2 (CY2ZC6REW)                               | Symantec                                       | 4006 Beltline Rd., Suite 275        | Addison, TX 75001           |
| SYMC EMAIL Protect, Email Anti-virus, Email Anti-Spam (55463782)   | Symantec                                       | 4006 Beltline Rd., Suite 275        | Addison, TX 75001           |
| Austin Internet service 8260 16142 5315551                         | Time Warner Cable                              | 13820 Sunrise Valley Drive          | Herndon, VA 20171           |
| Basic Standard Reception Service - 8260 13 003 0326915             | Time Warner Cable                              | 13820 Sunrise Valley Drive          | Herndon, VA 20171           |
| Basic Standard Reception Service - 8260 13 036 2083571             | Time Warner Cable                              | 13820 Sunrise Valley Drive          | Herndon, VA 20171           |
| Account Number 442162396   | T-Mobile                                       | 11830 Webb Chapel, Suite 500        | Dallas, TX 63179-0047       |
| Irvine Office - Voice Lines and Long Distance (457292343 x26)      | Verizon  | PO Box 920041                       | Dallas, TX 15250            |
| Irvine Office Account 457292343                                    | Verizon  | PO Box 920041                       | Dallas, TX 15250            |
| Irvine office internet (970565648-0002)                            | Verizon  | PO Box 920041                       | Dallas, TX 15250            |
| Plano DSL Internet Service (10 9000 2889312730 07)                 | Verizon  | PO Box 920041                       | Dallas, TX 15250            |
| TickData Office - Voice Lines and Long Distance (000070391030 77Y) | Verizon  | PO Box 920041                       | Dallas, TX 15250            |
| Account 560608955-00001 for Wireless 949-285-5189                  | Verizon Wireless                               | 750 State HWY 121 Bypass, Suite 100 | Lewisville, TX 75266-0108   |

In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 4

**Postal Charges (Shipping/Mailing)**

---

| <u>Contract Name</u>                                   | <u>Contracting Party</u>                  | <u>Address</u>                       | <u>City, State Zip</u>                          |
|--|---|--------------------------------------|---|
| TICDATA 2409-9993-5<br>Shipping for TICK DATA (4F9141) | FedEx<br>UPS Supply chain Solutions, Inc. | PO Box 660481<br>28013 Network Place | Dallas, TX 75266-0481<br>Chicago, IL 60673-1280 |

In re NEXA Technologies, Inc.Case No. 13-10068**Exhibit G 5****Facilities Management**

| <u>Contract Name</u>                                    | <u>Contracting Party</u>                     | <u>Address</u>                            | <u>City/State/Zip</u>         |
|---|--|---|-------------------------------|
| Coffe and Suppies Plano office (49521)                  | ARAMARK Refreshment Services                 | 2120 Hutton Drive, Suite 100              | Carrollton, TX 11791          |
| Coke Machine Plano office (49521V)                      | ARAMARK Refreshment Services                 | 2120 Hutton Drive, Suite 100              | Carrollton, TX 11791          |
| Counter slim equipment for coffee Plano office (49521P) | ARAMARK Refreshment Services                 | 2120 Hutton Drive, Suite 100              | Carrollton, TX 11791          |
| Water cooler Plano office (49521PX)                     | ARAMARK Refreshment Services                 | 2120 Hutton Drive, Suite 100              | Carrollton, TX 11791          |
| Janitorial Services for Irvine Office                   | Beneficial Maintenance                       | 26741 Portola Parkway, Suite 1E<br>PMB413 | Foothill Ranch, CA 92610-1743 |
| Canadian Springs Water (116128338)                      | Canadian Springs                             | PO Box 4514, STN A                        | Toronto, Ontario M5W 4L7      |
| Vendor for First aid kit (4298)                         | Cintas First Aid and Safety                  | PO Box 636525                             | Cincinnati, OH 45263-6525     |
| Personal Property Tax 0000258489                        | City of Garland                              | PO Box 462010                             | Garland, TX 75046-2010        |
| Janitorial services for TICK DATA office.               | Contract Cleaning service                    | 11325 Tantor Road                         | Dallas, TX 75229              |
| Preventative Maintenance                                | Control Air Conditioning Service Corporation | 5200 E. La Palma Ave.                     | Anaheim, CA 92807             |
| Water dispenser Irvine                                  | Culligan                                     | NW 5120, PO Box 1450                      | Minneapolis, MN 55485-5120    |
| Bottled Water for Tick Data 0426865515                  | Deer Park Direct                             | #215 6661 Dixie HWY, Suite 4              | Louisville, KY 40258          |
| Electric provider for TICK Data office (5450266860)     | Dominion VA Power                            | PO Box 26543                              | Richmond, VA 23290-0001       |
| Electric provider for TICK Data office (5463736826)     | Dominion VA Power                            | PO Box 26543                              | Richmond, VA 23290-0001       |
| Electric provider for TICK Data office (6400249915)     | Dominion VA Power                            | PO Box 26543                              | Richmond, VA 23290-0001       |
| Appliance Repair / Maintenance for Irvine Office        | Duke Service Company                         | 157 E. Freedom Avenue                     | Anaheim, CA 90074             |
| Janitorial Services Plano office (NEXA)                 | Executive Cleaning Services, Inc.            | 9959 Royal Lane #4                        | Dallas, TX 75238              |
| Operating Expense Reconciliation                        | Irvine Company Office Properties             | 20 Pacifica                               | Irvine, CA 92618              |
| Quarterly preventive maintenance                        | Mechanical Solutions, Inc.                   | 3235 Halifax Street                       | Dallas, TX 75247              |
| Repairs not covered under preventive maintenance        | Mechanical Solutions, Inc.                   | 3235 Halifax Street                       | Dallas, TX 75247              |
| Janitorial Sevice Great Falls office                    | Office Care                                  | 8657 Cherry Lane                          | Laurel, MD 20707              |
| Pest control  | Orkin  | 601 N. Greenville Dr. Suite 125           | Richardson, TX 75081          |
| Influenza Shots   | Passport Health                              | 4011 West Plano Pkwy                      | Plano, TX 75093               |
| Fire Inspection (9190)                                  | Plano Fire Department                        | PO Box 860358                             | Plano, TX 75086-0358          |
| Alarm Permit Annual Renewal (7369)                      | Plano Police Department                      | 909 14th Street                           | Plano, TX 75086               |
| Rent for Austin Office                                  | Service Life & Casualty Insurance Co.        | PO Box 26800                              | Austin, TX 78755-0800         |
| Electric provider for Irvine office                     | Southern Calif Edison                        | PO Box 600                                | Rosemead, CA 91771-0001       |
| Office supplies (DAL 1507457) 140097                    | Staples                                      | PO Box 83689, Dept DAL                    | Chicago, IL 60696-3689        |
| Tyco Security Plano office (01300 102354841)            | Tyco Intergrated Security                    | PO Box 371967                             | Pittsburgh, PA 15250-7967     |
| Wylie Flower shop                                       | Wylie Flower & Gift Shop                     | 129 N Ballard Ave.                        | Wylie, TX 75098               |

In re NEXA Technologies, Inc.

Case No. 13-10068

**Exhibit G 6**  
**Professional Services / Staff Augmentation**

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| <u>Contract Name</u>                             | <u>Contracting Party</u>         | <u>Address</u>                    | <u>City, State Zip</u>  |
|--|----------------------------------|-----------------------------------|-------------------------|
| Consulting Services Agreement                    | Aspire Systems, Inc              | 1735 Technology Drive, # 260      | San Jose, CA 95110      |
| Contract Resources                               | Partnership Employment of Dallas | PO Box 2392                       | New York, NY 10116-2392 |
| Email Archiving & Management (nexatech.com) 9731 | SMARSH Financial Technologies    | 921 SW Washington Street, Ste 540 | Portland, OR 97205      |
| Contract Resources                               | StarPoint Solutions              | 185 Express Street, Suite 400     | Plainview, NY 11803     |

In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 7  
**Technology - Data Feeds / News**

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|                  | <u>Contract Name</u> | <u>Contracting Party</u>           | <u>Address</u>              | <u>City, State Zip</u> |
|------------------|----------------------|------------------------------------|-----------------------------|------------------------|
| Comtex News Feed |                      | Comtex News Network, Inc. (V10587) | 4900 Seminary Road, Ste 800 | Alexandria, VA 22311   |



In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 8  
Technology - Development

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| <u>Contract Name</u>                                | <u>Contracting Party</u> | <u>Address</u> | <u>City, State Zip</u> |
|---|--------------------------|----------------|------------------------|
| 512 KBPS Infrastructure Circuit for Asia A-00314917 | Thomson Reuters          | PO Box 415983  | Boston, MA 02284       |

In re NEXA Technologies, Inc.

Case No. 13-10068

**Exhibit G 9**  
**Software**

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| <u>Contract Name</u>  | <u>Contracting Party</u> | <u>Address</u>            | <u>City, State Zip</u>   |
|---|--------------------------|---------------------------|--------------------------|
| Online Property Management Software                               | Appfolio, Inc.           | 50 Castilian Dr.          | Goleta, CA 93117         |
| GreenHopper for JIRA unlimited users - Commercial License Renewal | Atlassian                | Atlassian, Dept. CH 17585 | Palatine, IL 60055-7585  |
| Boomi AtomSphere Subscription                                     | Boomi                    | PO Box 842848             | Boston, MA 02284-2848    |
| JMS Broker Software   | TIBCO Software, Inc.     | 3303 Hillview Ave.        | Palo Alto, CA 94304-1213 |

In re NEXA Technologies, Inc.

Case No. 13-10068

**Exhibit G 10**

**Utilities**

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| <u>Contract Name</u>                                      | <u>Contracting Party</u> | <u>Address</u>                | <u>City, State Zip</u>   |
|---|--------------------------|-------------------------------|--------------------------|
| Waste Utilities for Plano Office (3-0794-3014561)         | Allied Waste             | 4200 East 14th Street         | Plano, TX 85062-8829     |
| Gas Service Provider for Plano office (000653483)         | ATMOS Energy             | PO Box 790311                 | St. Louis, MO 63179-0311 |
| Utilities for Corporate Housing Acct # 1181-002-000582-00 | Minol                    | 15280 Addison Road, Suite 100 | Addison, TX 75001-4503   |
| Electric Utilities for Plano Office Account # 9 279 317 3 | Reliant Energy           | PO Box 650475                 | Dallas, TX 77253-3765    |

In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 11

**Market Data - Reference/Pricing**

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| <u>Contract Name</u>                          | <u>Contracting Party</u> | <u>Address</u>       | <u>City, State Zip</u>  |
|---|--------------------------|----------------------|-------------------------|
| Bloomberg terminal fee and Feed fees (598019) | Bloomberg                | 731 Lexington Avenue | New York, NY 02241-6604 |
| Bloomberg for Tick Data (444695)              | Bloomberg                | 731 Lexington Avenue | New York, NY 02241-6604 |
| Nexa - S&P UOS Agreement - CUSIP, ISINS       | Standard & Poors         | 55 Water St.         | New York, NY 10041      |

In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 12  
Marketing / Sales

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|                     | <u>Contract Name</u> | <u>Contracting Party</u> | <u>Address</u>            | <u>City, State Zip</u> |
|---------------------|----------------------|--------------------------|---------------------------|------------------------|
| Online Mktg service |                      | Blue Corona Interactive  | 7595-G Rickenbacker Drive | Gaithersburg, MD 20879 |

In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 13

**Market Data - Real-Time**

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| <u>Contract Name</u>                           | <u>Contracting Party</u> | <u>Address</u>              | <u>City, State Zip</u>   |
|--|--------------------------|-----------------------------|--------------------------|
| Monthly Sub. Fee - Ltd DLY (D) (508577)        | Interactive Data         | 100 William Street, M/S N17 | New York, NY 60693       |
| Master Services Agreement - NEXA / Quote Media | Quote Media              | 17100 Shea Blvd, Suite 230  | Fountain Hills, AZ 85268 |

In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 14

Leasing

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|                      | <u>Contract Name</u> | <u>Contracting Party</u>       | <u>Address</u>                      | <u>City, State Zip</u>   |
|----------------------|----------------------|--------------------------------|-------------------------------------|--------------------------|
| Toronto office lease |                      | Dundee Realty Management Corp. | 30 Adelaide Street East, Suite 1600 | Toronto, Ontario M5C 3H1 |

In re NEXA Technologies, Inc.

Case No. 13-10068

Exhibit G 15  
Office Supplier

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| <u>Contract Name</u>         | <u>Contracting Party</u> | <u>Address</u>                | <u>City, State Zip</u>   |
|------------------------------|--------------------------|-------------------------------|--------------------------|
| Office supplies (70 227 372) | Lyreco                   | 7303 Warden Avenue, Suite 200 | Markham, Ontario L3R 5Y6 |



In re NEXA Technologies, Inc.Case No. 13-10068

## Exhibit G 16

Market Data - Market Access

| <u>Contract Name</u>                                   | <u>Contracting Party</u>          | <u>Address</u>                           | <u>City, State Zip</u>    |
|--|-----------------------------------|--|---------------------------|
| Tick Data / Market Data Express                        | Chicago Board Options Exchange    | 400 S. LaSalle                           | Chicago, IL 60605-1023    |
| CME ETH 40Mb (51324)                                   | Chicago Mercantile Exchange (CME) | 20 S. Wacker Dr.                         | Chicago, IL 60606         |
| Annual renewal for Market data feeds (INTERGRADTRA)    | EDGAR Online                      | 11200 Rockville Pike, Suite 310          | Rockville, MD 20852       |
| CME Circuits rec. KCBT data (20010)                    | Kansas City Board of Trade (KCBT) | 4800 Main Street #303                    | Kansas City, MO 64112     |
| Newswire Fees and charges (INTTEX)                     | NEWSWARE                          | 95 Rockwell Place, 3rd Floor             | Brooklyn, NY 11217        |
| NYSE EURONEXT Display Fees (0310598)                   | NYSE EURONEXT                     | NYSE Market, INC., Box #223695           | Pittsburgh, PA 15251-2695 |
| NYSE EURONEXT Display fees (0319843)                   | NYSE EURONEXT                     | NYSE Market, INC., Box #223695           | Pittsburgh, PA 15251-2695 |
| Graceco Ltd. - iTrade Pro Client (SC010781)            | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| Nicola Wealth Management (SC011901)                    | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| Penson Worldwide Inc. Internal Distribution (SU023007) | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| Penson Worldwide Inc. TSX Pro (SC011178)               | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| PFSC - US Pro Clients (SC009973)                       | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| PFSC - US Pro Clients (SC012172)                       | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| PFSC – US Non Pro Clients (SU017963)                   | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| TMX Account SU023007                                   | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| Trivest Wealth Counsel LTD.                            | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| TSX Security data file (0003555-Plano)                 | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| TurnPike Trading (VC001226)                            | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |
| TurnPike Trading Systems Non-Pro Customers (SC010542)  | TSX Inc. (TMX)                    | The Exchange Tower, 130 King Street West | Toronto, Ontario M9N 1L6  |

B6 Declaration (Official Form 6 - Declaration) (12/07)


In re Nexa Technologies, Inc.  
Debtor

Case No. 13-10068 (PJW)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**  
**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the authorized Signatory of Nexa Technologies, Inc. \_\_\_\_\_, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 33 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 2/6/2013  
Plano, Texas

Signature:   
Bruce Ferguson II, President

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**The business of the Debtor is complex. While every effort has been made to make these amended Schedules accurate and complete, unintentional errors or omissions may exist. In the event that errors or omissions are discovered, these Schedules will be supplemented or amended as appropriate.**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|  |   |                         |
|--|---|-------------------------|
| -----  | X |                         |
| In re:   | : | Chapter 11              |
|  | : |                         |
| PENSON WORLDWIDE, INC., <i>et al.</i> , <sup>1</sup> | : | Case No. 13-10061 (PJW) |
|  | : |                         |
| Debtors.   | : | (Jointly Administered)  |
|  | : |                         |
| -----  | X |                         |

**GENERAL NOTES PERTAINING TO SCHEDULES AND SOFAS**

On January 11, 2013 (the “Commencement Date”), Penson Worldwide, Inc. (“Penson”), SAI Holdings, Inc. (“SAI”), Penson Financial Services, Inc. (“PFSI”), Penson Financial Futures, Inc. (“Futures”), Penson Holdings, Inc. (“PHI”), Penson Execution Services, Inc. (“Execution”), Nexa Technologies, Inc. (“Nexa”), GHP 1, Inc. (“GHP1”), GHP2, LLC (“GHP2” and with GHP1, the “GHP Entities”), and Penson Futures as debtors and debtors in possession (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases (the “Chapter 11 Cases”) have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Local Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) under Case No. 13-10061 (PJW).

The Debtors prepared the schedules of assets and liabilities and the schedules of executory contracts and unexpired leases (collectively, the “Schedules”) and the statements of financial affairs (the “SOFAs”) pursuant to section 521 of the Bankruptcy Code and Bankruptcy Rule 1007. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are not intended to be fully reconciled to the Debtors’ financial statements.

Although the Debtors’ management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information, discovery or audit may result in material changes to the information currently reflected in the Schedules and SOFAs requiring

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Penson Worldwide, Inc. (6356); SAI Holdings, Inc. (3657); Penson Financial Services, Inc. (3990); Penson Financial Futures, Inc. (6207); Penson Holdings, Inc. (4821); Penson Execution Services, Inc. (9338); Nexa Technologies, Inc. (7424); GHP1, Inc. (1377); GHP2, LLC (1374); and Penson Futures (6207). The Debtors’ mailing address is 800 Klein Road, Suite 200, Plano, Texas 75074.

amendment, and inadvertent errors or omissions may have occurred. In addition, while the Debtors have generated financial data the Debtors believe to be reasonable, actual assets and liabilities may deviate from the Schedules and SOFAs due to certain events that occur throughout the duration of these Chapter 11 Cases. Accordingly, the Schedules and SOFAs remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and SOFAs from time-to-time as may be necessary or appropriate. These general notes regarding the Debtors' Schedules and SOFAs (the "General Notes") are incorporated in, and comprise an integral part of the Schedules and SOFAs filed by the Debtors and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFA shall constitute a waiver of any rights or claims of the Debtors against any third party with respect to any aspect of these Chapter 11 Cases.

1. **Information Subject to Confidentiality.** There may be instances in the Schedules and SOFAs where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of personally identifiable information with respect to, an individual.
2. **Amendments.** The Debtors reserve the right to amend and/or supplement the Schedules and SOFAs as necessary and/or appropriate.
3. **"As of" Information Date.** Unless otherwise stated, asset values are as of December 31, 2012, and liability information is as of the Commencement Date.
4. **Specific Notes.** These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, attachment, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit, attachment, or continuation sheet.
5. **Asset Presentation.** Except as otherwise stated, each asset of the Debtors is shown on the basis of the book value of the asset in the Debtors' non-audited accounting books and records, as of the close of business on December 31, 2012, and not on the basis of current market values of such interest in property. Attempts to obtain current market valuations of all assets would be cost prohibitive, unduly burdensome, and an inefficient use of the assets of the Debtors' estates. Accordingly, the Debtors have not attempted to do so in connection with the preparation of the Schedules and SOFAs. Amounts ultimately realized may vary from the book value (or whatever value was ascribed) and such variance may be material. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.
6. **Liabilities.** Pursuant to orders of the Bankruptcy Court, the Debtors have been granted authority to pay, in their own discretion, the liquidated, noncontingent, and undisputed prepetition obligations to certain employees and certain employee benefits. Such liabilities are not reflected in the Schedules and SOFAs, as they have been or will be satisfied following the Commencement Date. In addition, as further described below, in the case of the claims of certain lien holders and certain taxing authorities, the Debtors'

investigation regarding the validity of such claims is ongoing, and certain claims for which the Debtors may ultimately determine they have no liability have been scheduled as “contingent” claims.

7. **GHP1, Inc. and GHP2, LLC.** The Debtors maintain one set of consolidated financials for the GHP entities not two separate financial books. The Schedules for the GHP Entities are allocated based on their respective general partner ownership percentages in Pension Futures (GHP1 – 99.4% and GHP2 – 0.6%)
8. **Intercompany Transactions.** The Debtors utilize a centralized cash management and disbursement system where the majority of the funds are held and disbursed by PFSI on behalf of individual debtors. In the ordinary course of managing their accounts payables, the Debtors allocate invoices to the applicable Debtor based on usage or other means and corresponding adjustments are made to the intercompany account balances of the affected Debtors. To the extent that funds are transferred from one Debtor’s bank account into another Debtor’s bank accounts as part of the operation of the cash management system, appropriate entries are made adjusting the intercompany balances between the affected Debtors. As a result of industry regulations, certain transfers were accounted for by including book entry transfers through the common corporate parent(s) of the transferring and receiving entities. Additionally, some Debtor or non-Debtor entities did not generate sufficient receipts in excess of cash outflows to meet their obligations as they became due, and those entities accumulated net payable amounts to other entities in the PWI corporate family.

Most of these intercompany transactions are recorded as intercompany payables and receivables on the books and records of the applicable Debtor entities, although in certain instances, intercompany transactions may be evidenced by a note. For consolidated financial statement purposes, the intercompany amounts owed have been eliminated in accordance with GAAP. No conclusion as to the legal obligation related to these intercompany transactions is made by representation or presentation herein.

For purposes of the Schedules, intercompany transactions are presented on a net basis, as recorded in the accounting books of the Debtors.

For purposes of the SOFA:

(a) Responses to SOFA question 3b for each entity were prepared based on the Debtor entity which received the benefit for cash disbursements made to vendors in the ordinary course of business.

(b) The Debtors have not included in Responses to any SOFA questions any transfers (either cash or book entry) arising from intercompany transactions that result from the ordinary course operation of the Debtors’ consolidated cash management system.

(c) Included in response to SOFA question 3c are cash transfers, loans, or dividends between the applicable Debtor-entity and other members of the PWI corporate

family which may be unrelated to the ordinary course operation of the Debtors' consolidated accounts payable system.

(d) Subject to note (b) above, parties should review responses to SOFA question 3c for any transaction between a Debtor and its affiliate that may be responsive to SOFA question 23.

9. **Non-Insider Employee Payments.** The Debtors utilize a third-party payroll administrator for purposes of distributing employee compensation and related payments. As a result, the Debtors have not listed in response to SOFA 3b the gross amounts remitted to the third-party payroll administrator for ordinary course payroll obligation and have not separately identified the employees and other third-parties who were the ultimate recipients of the Debtors' employee compensation and related payments made in the ordinary course of business.

In the course of business, the Debtors may be obligated to withhold amounts from the paychecks of various regular employees in connection with garnishment orders or other state law withholding orders. The Debtors believe that these amounts do not constitute property of the estates and, accordingly, are not responsive to these questions. Moreover, out of concern for the confidentiality of the Debtors' employees, the Debtors have not listed any such garnishments in response to SOFA 4.

10. **Unliquidated Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."
11. **Claims Description.** The Debtors have made reasonable efforts to properly classify claims as "disputed," "contingent," or "unliquidated," where applicable. Any failure to designate a claim on the Debtors' Schedules and/or SOFAs as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent," or "unliquidated," by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules and/or SOFAs as appropriate.
12. **Property and Equipment – Owned.** Owned property and equipment are listed at net book value, including any depreciation (in accordance with GAAP) as recorded in the Debtors' books and records. Nothing in the Schedules and SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all of their rights with respect to such issues.
13. **Leases.** The Debtors have not included in the Schedules and SOFAs the future obligations under operating leases.

14. **Interest in Subsidiaries and Affiliates.** PWI is a holding company incorporated in Delaware, and PWI owns 100% of the equity of SAI, another holding company. PWI and SAI Holdings have historically conducted business through their direct and indirect subsidiaries. SAI Holdings directly owns the following entities, each of which is a Debtor in these cases: GHP1, GHP2, Execution, Futures, PFSI, PHI and Nexa. Nexa is the only Debtor with on-going business operations. GHP1 and GHP2 are partners in Penson Futures. PHI directly owns a number of non-Debtor entities, including Penson Asia Limited, Penson Financial Services Canada Inc., Penson Financial Services Ltd., and Penson Financial Services Venture, Inc.
15. **Excluded Assets and Liabilities.** The Debtors have excluded from the Schedules and SOFAs certain categories of liabilities which might be included for GAAP recording purposes, such as certain accrued liabilities including, without limitation, accrued salaries, employee benefits, and certain other accruals. Additionally, certain deferred charges, accounts, or reserves recorded for GAAP reporting purposes only and assets with a net book value of zero may not be included in the Debtors' Schedules.
16. **Estimates.** To close the books and records of the Debtors, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of their assets, liabilities, revenue, and expenses. Accordingly, in some instances, as noted in the Schedules and SOFAs, the Debtors have used estimated amounts where actual data as of the Commencement Date was not available.
17. **Insiders.** The Debtors have attempted to include all payments made during the one-year period preceding the Commencement Date to any entity or individual deemed an "insider." For this purpose, "insider" is defined as a general partner of a Debtor, an affiliate of a Debtor, an individual serving as an officer or director of a Debtor, or an affiliate thereof within the one-year period prior to the Commencement Date. The listing of a party as an insider is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.
18. **Causes of Action.** The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any causes of action the Debtors may have, and neither these General Notes nor the Schedules and SOFAs (nor anything contained therein) shall be deemed a waiver of any such causes of action.
19. **Schedule B – Personal Property.** The exclusion of certain intellectual property or litigation claims shall not be construed to be an admission that such intellectual property rights or litigation claims have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights and litigation claims. All matters listed in response to SOFA 4(a) in which the respective Debtor has

asserted claims, counterclaims and/or cross-claims are incorporated by reference into Schedule B to the extent such claims are an asset of the Debtor's estate.

The Debtors have not set forth executory contracts as assets on Schedule B. The Debtors' executory contracts are set forth in Schedule G.

20. **Schedule D – Creditors Holding Secured Claims.** Although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors' investigation into their various lien liabilities is ongoing, and certain claims for which the Debtors may ultimately determine that have no liability have been scheduled as "contingent" claims. The inclusion on Schedule D of their creditors that have asserted liens is not intended to be an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever.

The Debtors have not included on Schedule D parties who may assert that their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights.

21. **Schedule E – Creditors Holding Unsecured Priority Claims.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors' investigation into their various tax liabilities is ongoing, and, as a result, certain claims for which the Debtors may ultimately determine they have no liability have been scheduled as "contingent", "unliquidated", or "disputed" claims. The inclusion on Schedule E of such tax claims is not intended to be an acknowledgement of the validity, or priority of any such claim, and the Debtors reserve their right to challenge such claims on any ground whatsoever.
22. **Schedule F – Creditors Holding Unsecured Nonpriority Claims.** The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts



have been made to determine the date upon which each claim listed in Schedule F was incurred or arose, fixing the date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule F. Further, any open accounts payable amounts listed in Schedule F may not take into account any accrued or uninvoiced liabilities. Parties in interest should consult their own professionals and/or advisors with respect to pursuing a claim.

The listing of any tax claim on Schedule F is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors' investigation into their various tax liabilities is ongoing, and, as a result, certain claims for which the Debtors may ultimately determine they have no liability have been scheduled as "contingent", "unliquidated", or "disputed" claims. The inclusion on Schedule F of such tax claims is not intended to be an acknowledgement of the validity, or priority of any such claim, and the Debtors reserve their right to challenge such claims on any ground whatsoever

23. **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusion may have occurred. Listing a contract, agreement, or lease on Schedule G does not constitute an admission that such contract, agreement, or lease is an executory contract or unexpired lease for purposes of section 365 of the Bankruptcy Code or that such contract or agreement was in effect on the Commencement Date or is valid or enforceable. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G, and to amend or supplement such Schedule as necessary, including the right to assert that certain contracts, agreements, or leases are not executory contracts or unexpired leases for purposes of section 365 of the Bankruptcy Code. Further, any and all of the Debtors' rights, claims, and causes of action with respect to the contracts, agreements, and leases listed on Schedule G are reserved and preserved.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, letters, and other documents, instruments, and agreements which may not be listed therein. Certain of the contracts, agreements, and leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations may not be set forth in Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as easements, rights of way, indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents might not be set forth in Schedule G. Each entry in Schedule G generally represents a separate contract, agreement or lease. However, in some instances, the Debtors may have entered into multiple related contracts with a counterparty, which results in multiple related entries in a particular Schedule G.

In addition, a number of contracts listed in the Schedules and SOFAs are umbrella or master agreements that cover relationships with the Debtors and other non-Debtor

entities. Where relevant, such agreements have been listed in the Schedules and SOFAs. There also may be instances where one of the Debtors is not a party to the contract but has been the primary entity conducting business in connection with these contracts. Moreover, in some cases it may have been impractical or impossible to determine if the Debtors assumed the obligations of a contract entered into by a former legal entity or other non-Debtor entity. Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract, agreement or lease is not an executory contract or unexpired lease of a Debtor. The Debtors' rights under the Bankruptcy Code with respect to any such contracts or agreements shall not be impaired by such an omission.

24. **Schedule H - Codebtors.** In the ordinary course of business, the Debtors have guaranteed certain obligations and liabilities. In some instances, the transactions and guaranties are reflected elsewhere in the Schedules and SOFAs. The Debtors may not have identified certain guaranties that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guaranties reflected on Schedule H may be expired or may no longer be enforceable. The Debtors reserve their right to amend Schedule H to the extent that additional guaranties are identified or such guaranties are discovered to have expired or become unenforceable.
25. **SOFA Question 1 and 2.** The Debtors finalize and record revenue and expense amounts at month end for financial statement purposes. The books and records for January 2013 were not finalized and complete on the date the SOFAs were filed with the Bankruptcy Court, so no year-to-date income has been included for 2013.
26. **SOFA Question 9.** The Debtors have listed all payments made within one year prior to the Commencement Date to persons that have provided consultation to the Debtors (or certain creditors of the Debtors) concerning debt consolidation, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy. The Debtors have not verified that all such payments relate to debt consolidation, relief under bankruptcy law, or preparation of a petition in bankruptcy.
27. **SOFA Question 21.** Certain parties that appear in response to SOFA question 21 for PWI as "custodian" may only be nominal holders of the Debtor's equity securities, and other parties may be the actual beneficial holders of the Debtor's equity represented for such custodians. Listing any party as an equity holder of PWI in response to SOFA question 21 shall not be construed as a conclusion that such party is the beneficial holder of equity securities in PWI.
28. **Reservation of Rights and Exculpation.** Nothing contained in the Schedules or SOFAs shall constitute a waiver of the Debtors' rights or an admission with respect to the Chapter 11 Cases and, specifically, with respect to any issues involving equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and

shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.