In re

Pilgrim's Pride Corporation

Case No	08-45664	(DML)
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Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Pilgrim's Pride World Headquarters 4845 US Highway 271 N Pittsburg, TX 75686 Appraisal date: November 28, 2008	100% Ownership	-	33,733,000.00	33,733,000.00
Hatchery (GK) 257 Union Grove Rd Crossville, AL 35962 Appraisal date: January 25, 2007	100% Ownership	-	2,935,000.00	0.00
Hatchery (GK) 6624 County Road 49 Ranburne, AL 36273 Appraisal date: March 2, 2007	100% Ownership	-	1,455,000.00	0.00
Hatchery (GK) 140 Herring Crossroads Russellville, AL 35653 Appraisal date: February 13, 2008	100% Ownership	-	5,657,000.00	0.00
Feed Mill (GK) 2022 Golden Road Tuscumbia, AL 35674 Appraisal date: February 13, 2008	100% Ownership	-	17,979,000.00	0.00
Field Operations Office & Feed Mill (GK) 1056 Highway 334 Commerce, GA 30529 Appraisal date: March 2, 2007	100% Ownership	-	5,972,000.00	0.00
Hatchery (GK) 4567 Maysville Road Commerce, GA 30529 Appraisal date: March 2, 2007	100% Ownership	-	1,584,000.00	0.00
Truck Shop 200 E. Kirk St. Dalton, GA 30722	100% Ownership	-	163,068.59	163,068.59
		Sub-Total	> 69,478,068.59	(Total of this page)

¹⁸ continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Fresh Processing 433 S. Hamilton Street Dalton, GA 30720	100% Ownership	-	8,688,175.28	8,688,175.28
Hatchery (GK) 1827 South Peterson Douglas, GA 31533 Appraisal date: March 15, 2007	100% Ownership	-	5,089,000.00	0.00
Prepared Foods 1129 Old Middleton Road Elberton, GA 30635	100% Ownership	-	33,536,775.00	33,536,775.00
Hatchery (GK) 136 Swan Bridge Road Talking Rock, GA 30175-2688	100% Ownership	-	Unknown	0.00
Feed Mill (GK) 1 Waco School Road Waco, GA 30182 Appraisal date: March 2, 2007	100% Ownership	-	12,693,000.00	0.00
Bossier City 5310 Kennon Lane Bossier City, LA 71113	100% Ownership	-	7,213,816.96	7,213,816.96
Feed Mill (GK) 3732 Old U.S. Hwy. 421 North Bonlee, NC 27213 Appraisal date: March 19, 2007	100% Ownership	-	3,644,000.00	0.00
Hatchery (GK) 2607 Old 421 Road Staley, NC 27355 Appraisal date: February 4, 2008	100% Ownership	-	1,479,000.00	0.00
Prepared Foods 471 Harleysville Pike Franconia, PA 18964	100% Ownership	-	8,361,262.00	0.00
Truck Shop 968 York Street Hanover, PA 17331	100% Ownership	-	Unknown	0.00

Sheet <u>1</u> of <u>18</u> continuation sheets attached to the Schedule of Real Property

(Total of this page)

80,705,029.24

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured	Amount of Secured Claim
Feed Mill (GK) 2920 Starks Ferry Road Sumter, SC 29154-9498	100% Ownership	-	Claim or Exemption 6,603,000.00	0.00
Appraisal date: February 8, 2008 Hatchery (GK) 3001 Kolb Road Sumter, SC 29154-9691 Appraisal date: February 8, 2008	100% Ownership	-	3,966,000.00	0.00
Texas Egg Farm 1555 - CR 1120 Pittsburg, TX 75686	100% Ownership	-	Unknown	0.00
Feed Store 217 Market Street Pittsburg, TX 75686	100% Ownership	-	23,259.00	0.00
Live Operations 624 Mt. Pleasant St Pittsburg, TX 75686	100% Ownership	-	1,955,792.11	0.00
Texas Street Office PO Box 93 Pittsburg, TX 75686 Appraisal date: February 11, 2003	100% Ownership	-	3,411,000.00	0.00
Hatchery (GK) 80 Gold Kist Street Albertville, AL 29150 Appraisal date: January 29, 2007	100% Ownership	-	1,184,000.00	1,184,000.00
Fresh Processing 1003 E. Pryor Street Athens, AL 35611 Appraisal date: November 1, 2006	100% Ownership	-	3,919,000.00	3,919,000.00
Boaz Fresh Plant (GK) Boaz Further Processing Plant Division Operations NE Alabama Boaz Purchasing and Parts Warehouse Gold Kist Street (UPS Stop 1) Boaz, AL 35957 Appraisal date for four consolidated properties: January 29, 2007	100% Ownership	-	18,164,000.00	18,164,000.00
		Sub-Total	> 39,226,051.11	(Total of this page

Sheet <u>2</u> of <u>18</u> continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Hatchery (GK) 1622 4th St. SW Cullman, AL 35055 Appraisal date: January 29, 2007	100% Ownership	-	1,709,000.00	1,709,000.00
Feed Mill & Haul 208 Middlebrook St. Enterprise, AL 36330 Appraisal date: November 1, 2006	100% Ownership	-	1,040,000.00	1,040,000.00
Fresh Processing and Live Operations 4693 County Road 636 Enterprise, AL 36330 Appraisal date for two facilities at same location: November 1, 2006	100% Ownership	-	7,292,000.00	7,292,000.00
Hatchery 4847 County Road 636 Enterprise, AL 36330 Appraisal date: November 1, 2006	100% Ownership	-	1,616,000.00	1,616,000.00
Falkville Feed Mill 4234 Hwy 31 SW Falkville, AL 35622 Appraisal date: November 1, 2006	100% Ownership	-	1,526,000.00	1,526,000.00
Jordan Hatchery 2001 Industrial Blvd SW Ft. Payne, AL 35967 Appraisal date: September 1, 2006	100% Ownership	-	1,037,000.00	1,037,000.00
Guntersville Processing Plant (GK) 3500 Lake Guntersville Park Dr. Guntersville, AL 35976 Appraisal date: January 29, 2007	100% Ownership	-	11,675,000.00	11,675,000.00
Feed Mill (GK) 2950 Lake Guntersville Park Dr. Guntersville, AL 35976 Appraisal date: January 29, 2007	100% Ownership	-	2,094,532.00	2,094,532.00

Sheet 3 of 18 continuation sheets attached to the Schedule of Real Property

(Total of this page)

27,989,532.00

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Live Operations and Moulton Hatchery 150 Curtis Street Moulton, AL 35650 Appraisal date for two facilities at same address: November 1, 2006	100% Ownership	-	1,428,500.00	1,428,500.00
Division Office and Processing Plant (GK) 2045 Hwy. 244 Russellville, AL 35653 Appraisal date: February 13, 2008	100% Ownership	-	18,245,000.00	18,245,000.00
Atkins Feed Mill/Live Haul 13824 US Hwy 64 E Atkins, AR 72823 Appraisal date: September 1, 2006	100% Ownership	-	872,000.00	872,000.00
Hatchery 13866 US Hwy 64 E Atkins, AR 72823 Appraisal date: September 1, 2006	100% Ownership	-	368,500.00	368,500.00
Hatchery 1420 St. Louis Street Batesville, AL 72501 Appraisal date: September 1, 2006	100% Ownership	-	1,713,000.00	1,713,000.00
Feed Mill & Haul 1420 St. Louis Street Batesville, AR 72501 Appraisal date: September 1, 2006	100% Ownership	-	468,000.00	468,000.00
Fresh Processing Live Haul Batesville/Clinton Complex Administration Building 1420 St. Louis Street Batesville, AR 72501 Appraisal date with three facilities at one location: September 1, 2006	100% Ownership	-	1,663,000.00	1,663,000.00
Fresh Processing 1899 Pilgrims Pride Rd Clinton, AR 72031 Appraisal date: September 1, 2006	100% Ownership	-	3,561,000.00	3,561,000.00
		Sub-Total	> 28,319,000.00	(Total of this page

Sheet 4 of 18 continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
DeQueen Hatchery 1122 Hwy 329 E DeQueen, AR 71832 Appraisal date: November 1, 2006	100% Ownership	-	1,989,000.00	1,989,000.00
Fresh Processing Live Haul Truck Shop 401 South 3rd St. DeQueen, AR 71832 Appraisal date for three facilities at one location: November 1, 2006	100% Ownership	-	9,860,000.00	9,860,000.00
Live Haul Fresh Processing/Protein Conversion Live Haul/Truck Shop 1810 South Field Road El Dorado, AR 71730 Appraisal date for four facilities at one location: September 1, 2006	100% Ownership	-	16,315,000.00	16,315,000.00
Hatchery 421 Bailey Road El Dorado, AR 71730 Appraisal Date: September 1, 2006	100% Ownership	-	791,000.00	791,000.00
Feed Mill & Haul 653 Smackover Hwy El Dorado, AR 71730 Appraisal date: September 1, 2006	100% Ownership	-	3,067,000.00	3,067,000.00
Live Operations Nashville Feed Mill 200 East Shepherd Nashville, AR 71852 Appraisal date for two facilities at one location: November 1, 2006	100% Ownership	-	1,561,000.00	1,561,000.00
Feed Mill (GK) 1306 West Howard St. Live Oak, FL 32060 Appraisal date: February 13, 2007	100% Ownership	-	1,126,000.00	1,126,000.00
Division Office & Processing Plant (GK) 19740 U.S. Hwy 90 Live Oak, FL 32064	100% Ownership	-	28,268,000.00	28,268,000.00
Appraisal date: February 13, 2007		Sub-Total	> 62,977,000.00	(Total of this page)

Sheet <u>5</u> of <u>18</u> continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Hatchery (GK) 19740 U.S. Hwy 90 Live Oak, FL 32064 Appraisal date: February 13, 2007	100% Ownership	-	1,558,000.00	1,558,000.00
Technical Center/Microbiology Lab Truck Shop Athens, GA 30606	100% Ownership	-	Unknown	0.00
Hatchery 120 Mill Drive Athens, GA 30606 Appraisal date: November 1, 2006	100% Ownership	-	1,925,000.00	1,925,000.00
Feed Mill & Haul 130 Mill Drive Athens, GA 30606 Appraisal date: November 1, 2006	100% Ownership	-	1,491,000.00	1,491,000.00
Fresh Processing 898 Barber Street Athens, GA 30601 Appraisal date: November 1, 2006	100% Ownership	-	16,298,000.00	16,298,000.00
Division Office & Processing Plant N.E. GA (GK) and Distribution Center 170 Oneta Street Athens, GA 30601-1862 Appraisal date for two facilities at one location: May 7, 2007	100% Ownership	-	8,131,000.00	8,131,000.00
By-Products Plant (GK) 14938 E. Cherokee Drive Ball Ground, GA 30107 Appraisal date: September 3, 2008	100% Ownership	-	12,956,000.00	12,956,000.00
Hatchery (GK) 195 Barr Ave. Bowdon, GA 30108 Appraisal date: March 12, 2007	100% Ownership	-	1,946,000.00	1,946,000.00
Feed Mill (GK) 110 North Industrial Blvd Calhoun, GA 30701-3030 Appraisal date: February 26, 2007	100% Ownership	-	1,716,000.00	1,716,000.00
		Sub-Total	> 46,021,000.00	(Total of this page)

Sheet <u>6</u> of <u>18</u> continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Hatchery (GK) 102 North Industrial Blvd. Calhoun, GA 30701-3030 Appraisal date: February 26, 2007	100% Ownership	-	1,410,000.00	1,410,000.00
Fresh Processing 654 Univeter Road Canton, GA 30115 Appraisal date: November 1, 2006	100% Ownership	-	7,097,000.00	7,097,000.00
Hatchery 654 Univeter Road Canton, GA 30115 Appraisal date: November 1, 2006	100% Ownership	-	1,374,500.00	1,374,500.00
Feed Mill & Haul 654 Univeter Road Canton, GA 30115 Appraisal date: November 1, 2006	100% Ownership	-	767,000.00	767,000.00
Division Office & Processing Plant W. GA (GK) 616 Kingsbridge Road Carrollton, GA 30117 Appraisal date: March 12, 2007	100% Ownership	-	8,729,000.00	8,729,000.00
Division Office & Processing Plant S.GA. (GK) 113 McNeal Drive Douglas, GA 31533-2415 Appraisal date: March 15, 2007	100% Ownership	-	10,421,000.00	10,421,000.00
Division Office & Processing Plan N.W. GA (GK) 125 Industrial Boulevard Ellijay, GA 30450 Appraisal date: February 26, 2007	100% Ownership	-	14,371,000.00	14,371,000.00
Webb Road Hatchery 2320 Webb Girth Road Gainesville, GA 30507 Appraisal date: November 1, 2006	100% Ownership	-	1,323,000.00	1,323,000.00
Fresh Processing and Live Haul 949 Industrial Blvd Gainesville, GA 30503 Appraisal date: November 1, 2006	100% Ownership	-	13,606,000.00	13,606,000.00
		Sub-Total	> 59,098,500.00	(Total of this page)

Sheet ______ of _____18__ continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Feed Mill 979 Bradford St. Ext Gainesville, GA 30501 Appraisal date: November 1, 2006	100% Ownership	-	981,000.00	981,000.00
Fresh Processing 2653 State Route 1241 Hickory, KY 42051 Appraisal date: September 1, 2006	100% Ownership	-	11,553,000.00	11,553,000.00
North and South Hatchery 111 Industrial Drive Mayfield, KY 42066 Appraisal date for two facilities at one location: September 1, 2006	100% Ownership	-	5,222,000.00	5,222,000.00
Feed Mill/Truck Shop/Live Haul 1195 Macedonia Rd Mayfield, KY 42066 Appraisal date: September 1, 2006	100% Ownership	-	2,280,000.00	2,280,000.00
Feed Mill 7920 Highway 80 East Arcadia, LA 71001 Appraisal date: September 1, 2006	100% Ownership	-	1,942,000.00	1,942,000.00
Athens Hatchery 6201 Hwy 518 Athens, LA 71003 Appraisal date: September 1, 2006	100% Ownership	-	2,259,500.00	2,259,500.00
Choudrant Hatchery and Live Operations 2136 Hwy 80 Choudrant, LA 71227 Appraisal date for two facilities at one location: September 1, 2006	100% Ownership	-	977,000.00	977,000.00
Prepared Foods Protein Conversion Truck Shop Warehouse and Fresh Processing 6648 Hwy 15 N Farmerville, LA 71241 Appraisal date for five facilities at one location: September 1, 2006	100% Ownership	-	20,345,000.00	20,345,000.00
September 1, 2000		Sub-Total	> 45,559,500.00	(Total of this page)

Sheet <u>8</u> of <u>18</u> continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Hatchery 300 Hatchery Dr Natchitoches, LA 71457 Appraisal date: November 1, 2006	100% Ownership	-	1,205,000.00	1,205,000.00
Fresh Processing 7088 Hwy One Bypass Natchitoches, LA 71458 Appraisal date: November 1, 2006	100% Ownership	-	8,491,000.00	8,491,000.00
Hatchery 2925 Armentrout Drive Concord, NC 28025 Appraisal date: November 1, 2006	100% Ownership	-	2,333,000.00	2,333,000.00
Fresh Processing and Live Operations 5922 Highway 74 Marshville, NC 28103 Appraisal date for two facilities at one location: November 1, 2006	100% Ownership	-	12,741,000.00	12,741,000.00
Division Office & Processing Plant (GK) 484 Zimmerman Road Sanford, NC 27330 Appraisal date: February 8, 2008	100% Ownership	-	10,769,000.00	10,769,000.00
Feed Mill & Haul and Truck Shop 205 Edgewood Drive Wingate, NC 28174 Appraisal date for two facilities at one location: November 1, 2006	100% Ownership	-	2,337,000.00	2,337,000.00
Division Office & Processing Plant (GK) 2050 Highway 15 South Sumter, SC 29150 Appraisal date: February 8, 2008	100% Ownership	-	20,896,000.00	20,896,000.00
Prepared Foods, Tennessee Cold & Dry Storage and Truck Shop 1300 Market Street Chattanooga, TN 37402 Appraisal date for three facilities at one location: September 1, 2006	100% Ownership	-	6,542,000.00	6,542,000.00
		Sub-Total	> 65,314,000.00	(Total of this page)

Sheet <u>9</u> of <u>18</u> continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Feed Mill & Haul 950 Wauhatchie Pike Chattanooga, TN 37419 Appraisal date: September 1, 2006	100% Ownership	-	2,481,000.00	2,481,000.00
Center Live Operations 1102 Logansport Road Center, TX 75935 Appraisal date: November 1, 2006	100% Ownership	-	6,563,000.00	6,563,000.00
Fresh Processing, Distribution Center and Prepared Foods 1900 S. Central Expressway Dallas, TX 75215	100% Ownership	-	10,089,000.00	10,089,000.00
Lufkin Processing Plant 1800 W. Frank Lufkin, TX 75901 Appraisal date: November 1, 2006	100% Ownership	-	14,127,000.00	14,127,000.00
Prepared Foods, Live Haul and Administrative & Logistics 1000 Pilgrim St. Mt. Pleasant, TX 75455 Appraisal date for three facilities at one location: November 1, 2006	100% Ownership	-	15,837,000.00	15,837,000.00
Protein Conversion/Pet Foods 1000 Pilgrim St. Mt. Pleasant, TX 75455 Appraisal date: November 1, 2006	100% Ownership	-	17,563,000.00	0.00
Mt. Pleasant East Plant (Fresh Processing) 1030 Pilgrim St. Mt. Pleasant, TX 75455 Appraisal date: November 1, 2006	100% Ownership	-	1,499,000.00	1,499,000.00
Mt. Pleasant West Plant (Fresh Processing) 1107 Monticello Rd Mt. Pleasant, TX 75456 Appraisal date: November 1, 2006	100% Ownership	-	4,390,000.00	4,390,000.00
		Sub-Total	> 72,549,000.00	(Total of this page)

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Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Vehicle Maintenance/Truck Shop 1230 Pilgrim St. Mt. Pleasant, TX 75455 Appraisal date: November 1, 2006	100% Ownership	-	1,467,000.00	1,467,000.00
Mt. Pleasant Wholesale Feed 2602 South Jefferson Mt. Pleasant, TX 75455 Appraisal date: November 1, 2006	100% Ownership	-	1,248,000.00	1,248,000.00
Fresh Processing 928 Martin Luther King Street Nacogdoches, TX 75961 Appraisal date: November 1, 2006	100% Ownership	-	16,184,000.00	16,184,000.00
Live Haul/Live Ops/Truck Shop/Feed Mill FM 1275 South Nacogdoches, TX 75961 Appraisal date: November 1, 2006	100% Ownership	-	2,001,000.00	2,001,000.00
Hatchery #1, #2 and #3 110 South Texas Street Pittsburg, TX 75686 Appraisal date for three facilities at one location: November 1, 2006	100% Ownership	-	7,936,000.00	7,936,000.00
Pittsburg Feed Mill 110 South Texas St. Pittsburg, TX 75686	100% Ownership	-	22,614,000.00	0.00
Distribution Center 4840 US Hwy 271 North Pittsburg, TX 75686 Appraisal date: September 27, 2008	100% Ownership	-	11,037,000.00	11,037,000.00
Tenaha Feed Mill Hwy 59 S. Teneha, TX 75974 Appraisal date: November 1, 2006	100% Ownership	-	4,157,000.00	4,157,000.00
Prepared Foods 2500 East Lakeshore Drive Waco, TX 76705 Appraisal date: November 1, 2006	100% Ownership	-	7,615,000.00	7,615,000.00
		Sub-Total	> 74,259,000.00	(Total of this page)

Sheet 11 of 18 continuation sheets attached to the Schedule of Real Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Broadway Lab and Hatchery 597 Industrial Drive Broadway, VA 22815 Appraisal date for two facilities at one location: November 1, 2006	100% Ownership	-	3,044,000.00	3,044,000.00
Feed Mill/Live Operations 590 Mount Clinton Pike Harrisonburg, VA 22802 Appraisal date: November 1, 2006	100% Ownership	-	3,467,000.00	3,467,000.00
Fresh Processing, Protein Conversion, Truck Shop/Live Haul and Broadway Plant Office 330 Co-op Drive Timberville, VA 22853 Appraisal date for four facilities at one location: November 1, 2006	100% Ownership	-	13,418,000.00	13,418,000.00
Broiler Farm #1 6044 US Hwy 271 South Pittsburg, TX 75686	100% Ownership	-	758,732.56	0.00
Broiler Farm #11 645 CR 3102 Pittsburg, TX 75686	100% Ownership	-	441,839.00	0.00
Broiler Farm #17 1368 CR 3213 Pittsburg, TX 75686	100% Ownership	-	403,142.00	0.00
Broiler Farm #18 948 CR 3213 Pittsburg, TX 75686	100% Ownership	-	566,123.00	0.00
Broiler Farm #21 925 FM 1519 North Leesburg, TX 75451	100% Ownership	-	441,533.00	0.00
Broiler Farm #22 333 CR 3541 Leesburg, TX 75451	100% Ownership	-	530,630.00	0.00

Sheet 12 of 18 continuation sheets attached to the Schedule of Real Property

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23,070,999.56

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Broiler Farm #23 327 CR 3541 Leesburg, TX 75451	100% Ownership	-	453,215.00	0.00
Broiler Farm #25 741 CR 1260 Pittsburg, TX 75686	100% Ownership	-	553,236.00	0.00
Broiler Farm #26 371 CR 2412 Leesburg, TX 75451	100% Ownership	-	612,840.00	0.00
Broiler Farm #28 1828 FM 556 Pittsburg, TX 75686	100% Ownership	-	599,126.00	0.00
Broiler Farm #30 407 CR 3213 Pittsburg, TX 75686	100% Ownership	-	Unknown	0.00
Broiler Farm #31 810 CR 4114 Pittsburg, TX 75686	100% Ownership	-	487,892.50	0.00
Broiler Farm #32 804 CR 4114 Pittsburg, TX 75686	100% Ownership	-	544,050.50	0.00
Broiler Farm #33 367 CR 2412 Leesburg, TX 75451	100% Ownership	-	578,121.00	0.00
Broiler Farm #35 594 CR 1264 Pittsburg, TX 75686	100% Ownership	-	643,082.78	0.00
Broiler Farm #36 592 CR 1264 Pittsburg, TX 75686	100% Ownership	-	555,367.00	0.00
Broiler Farm #37 1833 CR 1110 Pittsburg, TX 75686	100% Ownership	-	676,515.00	0.00

Sheet 13 of 18 continuation sheets attached to the Schedule of Real Property

(Total of this page)

5,703,445.78

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Broiler Farm #38 1885 CR 1110 Pittsburg, TX 75686	100% Ownership	-	731,434.00	0.00
Broiler Farm #39 533 CR 1120 Pittsburg, TX 75686	100% Ownership	-	752,814.00	0.00
Broiler Farm #49 634 CR 1342 Pittsburg, TX 75686	100% Ownership	-	394,246.93	0.00
Broiler Farm #52 266 Private Rd 51326 Pittsburg, TX 75686	100% Ownership	-	327,526.00	0.00
Broiler Farm #56 211 CR 4310 Pittsburg, TX 75686	100% Ownership	-	382,571.20	0.00
Broiler Farm #57 212 CR 4311 Pittsburg, TX 75686	100% Ownership	-	439,073.20	0.00
Broiler Farm #58 556 CR 4311 Pittsburg, TX 75686	100% Ownership	-	428,612.94	0.00
Broiler Farm #60 1279 FM 3042 Pittsburg, TX 75686	100% Ownership	-	346,439.85	0.00
Broiler Farm #61 725 CR 4246 Pittsburg, TX 75686	100% Ownership	-	359,167.90	0.00
Broiler Farm #67 76 CR 3310 Pittsburg, TX 75686	100% Ownership	-	462,440.00	0.00
Broiler Farm #62 481 CR 4246 Pittsburg, TX 75686	100% Ownership	-	307,338.00	0.00

Sheet 14 of 18 continuation sheets attached to the Schedule of Real Property

(Total of this page)

4,931,664.02

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Broiler Farm #68 715 CR 2212 Pittsburg, TX 75686	100% Ownership	-	417,074.01	0.00
Broiler Farm #69 1017 CR 2212 Pittsburg, TX 75686	100% Ownership	-	454,834.01	0.00
Broiler Farm #70 828 CR 2214 Pittsburg, TX 75686	100% Ownership	-	408,119.00	0.00
Broiler Farm #LTD 5666 US Hwy 271 S Pittsburg, TX 75686	100% Ownership	-	Unknown	0.00
Breeder Farm #2 168 CR 1262 Pittsburg, TX 75686	100% Ownership	-	65,020.00	0.00
Breeder Farm #3 2658 FM 1520 Pittsburg, TX 75686	100% Ownership	-	220,381.51	0.00
Breeder Farm #4 168 CR 1262 Pittsburg, TX 75686	100% Ownership	-	24,295.00	0.00
Breeder Farm #6 162 CR 2114 Pittsburg, TX 75686	100% Ownership	-	20,982.00	0.00
Breeder Farm #7 3681 FM 993 Pittsburg, TX 75686	100% Ownership	-	58,195.00	0.00
Breeder Farm #8 2234 FM 3042 Pittsburg, TX 75686	100% Ownership	-	21,288.00	0.00
Breeder Farm #10 142 FM 1519 W. Pittsburg, TX 75686	100% Ownership	-	13,248.00	0.00

Sheet __15_ of __18_ continuation sheets attached to the Schedule of Real Property

(Total of this page)

1,703,436.53

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Breeder Farm #12 1168 CR 2314 Pittsburg, TX 75686	100% Ownership	-	43,639.00	0.00
Breeder Farm #13 3740 CR 1264 Pittsburg, TX 75686	100% Ownership	-	93,195.88	0.00
Breeder Farm #14 1059 CR 1336 Pittsburg, TX 75686	100% Ownership	-	54,853.00	0.00
Breeder Farm #16 7835 FM 993 Pittsburg, TX 75686	100% Ownership	-	105,590.00	0.00
Breeder Farm #19 7839 FM 993 Pittsburg, TX 75686	100% Ownership	-	81,779.00	0.00
Breeder Farm #20 7835 FM 993 Pittsburg, TX 75686	100% Ownership	-	92,754.00	0.00
Breeder Farm #24 1590 Mongoose Rd. Pittsburg, TX 75686	100% Ownership	-	17,954.00	0.00
Breeder Farm #27 1271 CR 1342 Pittsburg, TX 75686	100% Ownership	-	132,148.00	0.00
Breeder Farm #29 253 CR 1260 Pittsburg, TX 75686	100% Ownership	-	89,923.00	0.00
Breeder Farm #40 2376 Opposum Road Pittsburg, TX 75686	100% Ownership	-	161,728.50	0.00
Breeder Farm #41 1886 Opposum Road Pittsburg, TX 75686	100% Ownership	-	164,052.00	0.00

Sheet 16 of 18 continuation sheets attached to the Schedule of Real Property

(Total of this page)

1,037,616.38

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Breeder Farm #42 3583 CR 1342 Pittsburg, TX 75686	100% Ownership	-	139,661.90	0.00
Breeder Farm #43 4670 CR 1342 Pittsburg, TX 75686	100% Ownership	-	184,508.12	0.00
Breeder LTD #44 1391 Lavender Road Gilmer, TX 75644	100% Ownership	-	Unknown	0.00
Breeder LTD #45 2281 Opposum Road Pittsburg, TX 75686	100% Ownership	-	Unknown	0.00
Breeder LTD #46 3826 Wolf Rd. Pittsburg, TX 75686	100% Ownership	-	Unknown	0.00
Breeder Farm #50 12374 FM 2454 Pittsburg, TX 75686	100% Ownership	-	45,562.90	0.00
Breeder Farm #51 4639 CR 1342 Pittsburg, TX 75686	100% Ownership	-	74,929.25	0.00
Breeder Farm #53 12419 FM 993 Pittsburg, TX 75686	100% Ownership	-	69,763.16	0.00
Breeder Farm #54 6987 FM 557 Pittsburg, TX 75686	100% Ownership	-	63,890.70	0.00
Breeder Farm #55 4078 F 1342 Pittsburg, TX 75686	100% Ownership	-	31,687.09	0.00
Breeder Farm #59 292 CR 3514 Leesburg, TX 75451	100% Ownership	-	45,642.50	0.00

Sheet __17_ of __18_ continuation sheets attached to the Schedule of Real Property

(Total of this page)

655,645.62

Case No. **08-45664 (DML)**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Breeder Farm #63 2295 Mule Deer Rd Gilmer, TX 75644	100% Ownership	-	54,835.10	0.00
Breeder Farm #64 2281 Mule Deer Rd Gilmer, TX 75644	100% Ownership	-	18,712.00	0.00
Breeder Farm #65 1189 Lavender Rd Gilmer, TX 75644	100% Ownership	-	67,413.10	0.00
Breeder Farm #81 1063 CR 2402 Pittsburg, TX 75686	100% Ownership	-	194,612.01	0.00
Breeder Farm #82 1280 CR 2314 Pittsburg, TX 75686	100% Ownership	-	336,963.69	0.00

Sub-Total > **672,535.90** (Total of this page)

Total > **709,271,024.73**

(Report also on Summary of Schedules)

Sheet <u>18</u> of <u>18</u> continuation sheets attached to the Schedule of Real Property

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Petty Cash	-	145,962.50
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	See Exhibit B.2	-	16,826,410.23
3.	Security deposits with public utilities, telephone companies,	Prepaid Insurance	-	468,711.70
	landlords, and others.	Prepaid Commodity Futures	-	1,664,157.64
		Prepaid Legal Services	-	5,491,523.15
		Prepaid - Other	-	1,996,431.08
		Security Deposits	-	595,550.14
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	х		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	John Hancock Life Insurance Company (Lonnie "Bo" Pilgrim as insured) with Pilgrim's Pride Corporation listed as beneficiary	-	554,757.52

5 continuation sheets attached to the Schedule of Personal Property

27,743,503.96

Sub-Total >

(Total of this page)

Case No. **08-45664 (DML)**

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Type of Property	N O Description and Location of Property E	Joint, or	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Northwestern Mutual Life Insurance Company (various former Gold Kist employees listed as insured and Gold Kist Inc. listed as beneficiary	-	7,148,749.98
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
2. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Deferred Trust Assets in Company's Deferred Compensation Plan	-	16,051,620.42
plans. Give particulars.	GoldKist Benefit Plan Trusts	-	4,029,951.49
3. Stock and interests in incorporated	Investment: Agriland Stock	-	1,000.00
and unincorporated businesses. Itemize.	Investment: Valley Rail	-	201,631.78
	Investment: PPC Marketing	-	272.53
	Investment: Pilgrim's Pride Funding	-	2,501,000.00
	Investment: Pilgrim's Pride Affordable Housing	-	201,000.00
	Investment: Pilgrim's Pride of Nevada	-	11,100,004.00
	Investment: Avicola Pilgrim's Pride de Mexico	-	32,989,202.85
	Investment: Luker Inc.	-	398,170.10
	Investment: GC Properties	-	9,894.39
	Investment: PPC of Alabama, Inc.	-	559,816.87
	Investment: PPC of Delaware	-	26,980.10
	Investment: PFS Distribution Company	-	4,908,123.46
	Investment: PPC of West Virginia, Inc.	-	69,899,077.01
	Investment: Texas Egg Products LLC	-	135,959.00
	Investment: Tyson Rail Partnership	-	584,432.03
	C	Sub-Total Total of this page)	1> 150,746,886.01

Sheet <u>1</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Type of Property	(N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Investment: ADM/Pilgrim's Pride LLC Equity	-	4,166,204.00
		Investment: CoBank Equity "E" Stock	-	2,948,927.53
		Investment: Universal Cooperative	-	2,920,747.00
		Investment: Farm Credit Services	-	2,000.00
		Investment: Southern Hens, Inc.	-	178,550.00
		Investment: Mayflower Insurance Company	-	1,250,000.00
		Investment: GK Insurance Company	-	2,500,000.00
		Investment: Other Cooperatives	-	35,552.65
		Investment: Merit Provisions, LLC	-	490,000.00
		Investment: Delaware Business Trust	-	23,526,547.11
		Investment: Pilgrim's Turkey Co.	-	20,218,568.58
14. Interests in partnerships or joint ventures. Itemize.	2	(
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	2	K		
16. Accounts receivable.		Accounts Receivable - Trade (net of uncollectible accounts) (Note: may be subject to a securitization Agreement)	-	292,168,875.26
		Property, Plant & Equipment Sold and Awaiting Receipt of Sale Proceeds	-	2,147,191.43
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	2	K		
Other liquidated debts owed to debte including tax refunds. Give particular		Tax Refund: Internal Revenue Service	-	16,240,997.05

368,794,160.61 Sub-Total >

(Total of this page)

Sheet **2** of **5** continuation sheets attached to the Schedule of Personal Property

Case No	08-45664	(DML
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Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Type of	f Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
	hts or powers the benefit of the an those listed in	X			
	ate of a decedent, lan, life insurance	X			
tax refunds, cor	nature, including unterclaims of the hts to setoff claims.	X			
22. Patents, copyrigintellectual proparticulars.	ghts, and other perty. Give		Gold Kist Trade Name (net of accumulated amortization)	-	4,766,662.00
23. Licenses, franc general intangil particulars.			Gold Kist Non-Compete Agreements (net of accumulated amortization)	-	108,338.00
particulars.			Gold Kist Customer Relationships (net of accumulated amortization)	-	43,480,770.00
containing pers information (as § 101(41A)) pr by individuals obtaining a pro the debtor prim	or other compilations conally identifiable defined in 11 U.S.C. ovided to the debtor in connection with duct or service from parily for personal, ehold purposes.	X			
25. Automobiles, tr		7	Frucks (Net of Accumulated Depreciation)	-	107,934.00
other vehicles a	and accessories.		Utility Equipment (Net of Accumulated Depreciation)	-	1,838,349.00
		1	Frailers (Net of Accumulated Depreciation)	-	23,829.01
26. Boats, motors,	and accessories.	X			
27. Aircraft and acc	cessories.	X			
	ent, furnishings, and	C	Office Furniture (Net of Accumulated Depreciati	on) -	5,362,529.03
supplies.		F	Fixtures (Net of Accumulated Depreciation)	-	8,373,201.00
			(T)	Sub-Total of this page)	al > 64,061,612.04

Sheet <u>3</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Office Equipment (Net of Accumulated Depreciation)	-	1,132,579.00
	Computer Equipment (Net of Accumulated Depreciation)	-	12,276,650.00
	Computer Software (Net of Accumulated Depreciation)	-	7,079,495.00
29. Machinery, fixtures, equipment, and supplies used in business.	Machinery & Equipment (Net of Accumulated Depreciation)	-	522,121,608.88
	Coops and Cages (Net of Accumulated Depreciation)	-	298,474.00
	Dirt Work (Net of Accumulated Depreciation)	-	837,486.00
	Water Wells (Net of Accumulated Depreciation)	-	753,521.00
	Holding and Cooling Sheds (Net of Accumulated Depreciation)	-	6,580,914.95
30. Inventory.	Inventory: Perpetual inventory includes finished goods, semi-finished goods, operating supplies, packaging, ingredients, vaccines, breeders, hatchery eggs, grain, feed ingredients, broilers, pullets and set eggs. Non-perpetual inventory includes tubs, supplies, fuel and maintenance, refrigeration and operating supplies.	-	740,126,234.82
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	x		
33. Farming equipment and implements.	x		
34. Farm supplies, chemicals, and feed.	x		
35. Other personal property of any kind not already listed. Itemize.	Assets Held for Sale: Land	-	188,955.86
not aneady iisted. Reffilze.	Assets Held for Sale: Buildings	-	8,347,158.23
	Assets Held for Sale: Equipment	-	5,765,592.86
	Assets Held for Sale: Furniture	-	176,167.14
	Assets Held for Sale - Vehicles	-	37,526.97
		Sub Tot	al > 1 305 722 364 71

Sub-Total > 1,305,722,364.71

(Total of this page)

Sheet <u>4</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

Case No. **08-45664 (DML)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Defer	red Tax Asset	-	13,919,979.84
	Inves	tment in Lake Property	-	3,252,735.51
	Capit	alized Loan Financing Costs	-	23,021,184.98
	Land	under Construction	-	4,577,956.73
	Build	ings under Construction	-	14,596,782.69
	Furni	ture under Construction	-	49,813.33
	Equip	ment under Construction	-	33,974,703.23
	Other	Items under Construction	-	4,247,401.27

Sub-Total > **97,640,557.58** (Total of this page)

Total > 2,014,709,084.91

PILGRIM'S PRIDE CORPORATION CASE NO. 08-45664

BANK NAME	Address1	Address2	<u>City</u>	State	Zip	<u>DESCRIPTION</u>		ACCOUNT #	BALAN	CE AS OF 12/1
BANCORP SOUTH	2910 West Jackson S	treet	Tupelo	MS	38801	PP GK DEPOSITORY		17208612	\$	140,638.25
BANCORP SOUTH	2910 West Jackson S	treet	Tupelo	MS	38801	PP GK DEPOSITORY		17208570	\$	347,908.21
									\$	488,546.46
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	MASTER DEPOSITORY ACCT	PILGRIMS PRIDE FUNDING	1252883716	\$	12,678.52
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PP BATESVILL LOCAL DEPOSIT	PILGRIMS PRIDE CORP	4782604474	\$	6,169.77
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORP	3750610815	\$	21,037.05
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PREMIUM PROTEIN LOCAL DEP	PILGRIMS PRIDE CORP	3751231808	\$	1,501.74
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PPC DEPOSITORY	PILGRIMS PRIDE FUNDING	3751519818	\$	70,243.90
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PP GK DEPOSITORY	PILGRIMS PRIDE CORP	4426364232	\$	4,514.75
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PP GK DEPOSITORY	PILGRIMS PRIDE CORP	4426364258	\$	12,302.80
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PP GK DEPOSITORY	PILGRIMS PRIDE CORP	4426369761	\$	62,256.95
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORP	3752026973	\$	7,597.64
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	PP GK DEPOSITORY	PILGRIMS PRIDE CORP	4426364245	\$	25,579.89
BANK OF AMERICA	901 Main Street, 10th	n Floor	Dallas	TX	75202-3714	SEDGWICK DISBURSEMENT	PILGRIMS PRIDE CORP	3299044943	\$	68,786.12
									\$	292,669.13
JP MORGAN CHASE	2200 Ross Avenue, S	it P.O. Box 660197	Dallas	TX	75266-0197	CHASE MASTER	PILGRIMS PRIDE FUNDING	8806170153	\$	4,522.69
EXCHANGE BANK AND TRUST	700 Front Street		Natchitoches	LA	71457	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORPORATION	128546	\$	62,727.10
FIRST NATIONAL BANK	P.O. Box 980		DeQueen	AR	71832	DEQUEEN ARK. DEPOSITORY	PILGRIMS INDUSTRIES OF ARKANSAS	75493	\$	185,292.98
FIRST NATIONAL BANK	P.O. Box 899		Farmersville		71241	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORPORATION	9400018848	\$	73,511.40
TIKST IVATIONAL BANK	1.O. box 677		rannersvine	LA	71241	TI C EOCAE DEI OSITORI	TIEGRING TRIDE CORI ORATION	2400010040	\$	258,804.38
										,
HARRIS BANK	111 W. Monroe Stree	20th Floor West	Chicago	IL	60603	MASTER ACCOUNT	PILGRIMS PRIDE CORP CONCENTRATION	3788072	\$	8,058,305.72
HARRIS BANK	111 W. Monroe Stree	20th Floor West	Chicago	IL	60603	CENTRAL AP DISBURSEMENT	PILGRIMS PRIDE CORP ACCOUNTS PAYABLE	3788411	\$	-
HARRIS BANK	111 W. Monroe Stree	20th Floor West	Chicago	IL	60603	GARMI DISBURSEMENTS	PILGRIMS PRIDE CORP	3787314	\$	-
HARRIS BANK	111 W. Monroe Stree	20th Floor West	Chicago	IL	60603	CENTRAL PAYROLL DISBURSEMENT	PILGRIMS PRIDE CORP EASTERN DIV. PAYROLL	3793098	\$	-
HARRIS BANK	111 W. Monroe Stree	20th Floor West	Chicago	IL	60603	PP GK DEPOSITORY	PILGRIMS PRIDE CORP GK PORK OPERATIONS	2743102	\$	312,139.25
HARRIS BANK	111 W. Monroe Stree		Chicago	IL	60603	DISBURSEMENT	PILGRIMS PRIDE PORK DISBURSEMENT	3786704	\$	-
HARRIS BANK	111 W. Monroe Stree	20th Floor West	Chicago	IL	60603	LUKER DISBURSEMENT	PILGRIMS PRIDE DISBURSEMENT	3788007	\$	-
HARRIS BANK	111 W. Monroe Stree		Chicago	IL	60603	PACE UTILITY DISBURSEMENT	PILGRIMS PRIDE CORPORATION (PACE)	3787322	\$	≘
HARRIS BANK	111 W. Monroe Stree		Chicago	IL	60603	OLD MASTER ACCOUNT	PILGRIM'S PRIDE FUNDING	3788148	\$	≘
HARRIS BANK	111 W. Monroe Stree	20th Floor West	Chicago	IL	60603	INVESTMENT	PILGRIM'S PRIDE POULTRY ACCOUNT	3788387	\$	22,802.59
									\$	8,393,247.56
PILGRIM BANK	237 Jefferson St.		Pittsburg	TX	75686	AP ZBA WIRE	PILGRIMS PRIDE CORP	1025244	\$	58,310.27
PILGRIM BANK	237 Jefferson St.		Pittsburg	TX	75686	UTILITY DRAFT DISBURSEMENT	PILGRIMS PRIDE CORP (ACH CLEARING)	1024132	\$	-
PILGRIM BANK	237 Jefferson St.		Pittsburg	TX	75686	CENTRAL DEPOSITORY		1002155	\$	274.72
PILGRIM BANK	237 Jefferson St.		Pittsburg	TX	75686	MEDICAL RIMS DISBURSEMENT	PILGRIMS PRIDE CORP EMPLOYEE MEDICAL B ACCT.	1026186	\$	-
PILGRIM BANK	237 Jefferson St.		Pittsburg	TX	75686	HICKS ESC	111913688	0815748	\$	236.75
									\$	58,821.74
REGIONS BANK	111 Green Street SE		Gainesville	GA	30501	PPC MASTER ACCT	PILGRIMS PRIDE CORPORATION MASTER	6447118147	\$	200,029.97
REGIONS BANK	111 Green Street SE		Gainesville	GA	30501	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORPORATION	6518505357	\$	=
REGIONS BANK	111 Green Street SE		Gainesville	GA	30501	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORPORATION (CANTON)	6447137508	\$	=
REGIONS BANK	111 Green Street SE		Gainesville	GA	30501	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORP. ENTERPRISE AL	6447121709	\$	=
REGIONS BANK	111 Green Street SE		Gainesville	GA	30501	PLANT DEPOSITORY	PILGRIMS PRIDE CORP. NACOGDOCHES	8414012779	\$	-
REGIONS BANK	111 Green Street SE		Gainesville	GA	30501	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORP. ATHENS GA	6447121733	\$	-
REGIONS BANK	111 Green Street SE		Gainesville	GA	30501	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORP. CHATTANOOGA,TN	6447121776	\$	=
REGIONS BANK	111 Green Street SE		Gainesville	GA	30501	PPC LOCAL DEPOSITORY	PILGRIMS PRIDE CORP. ATHENS AL	6447121725	\$	=
									\$	200,029.97
UNITED COMMUNITY BANK	558 Industrial Blvd		Ellijay	GA	30540	PP GK DEPOSITORY	PILGRIMS PRIDE CORP.	204810808	\$	696,472.89

BANK NAME	Address1	Address2	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>DESCRIPTION</u>		ACCOUNT #	BALANCE A	S OF 12/1
WACHOVIA	P.O. Box 563966		Charlotte	NC	28256-3966	PPC DEPOSITORY	PILGRIMS PRIDE CORP	2081111235561	\$	615,941.20
US BANK	2653 State Route 124	1	Hickory	KY	42051	MAYFIELD DEPOSITORY	CONAGRA POULTRY COMPANY	4932002100	\$	50,814.32
MERRILL LYNCH MERRILL LYNCH	4 World Financial Co 4 World Financial Co	,	New York New York	NY NY	10080 10080	INVESTMENT PREMIER		54907B62 31833570154	\$ \$	5,703,812.79 - 5,703.812.79