

United States Bankruptcy Court
DISTRICT OF *PUERTO RICO*

Voluntary Petition

| | |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle): UNIQUE RESTAURANTS, CORP., a Corporation | Name of Joint Debtor (Spouse)(Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): 66-0673500 | Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): |
| Street Address of Debtor (No. & Street, City, and State): AVE. HOSTOS 438 HATO REY P.R. | Street Address of Joint Debtor (No. & Street, City, and State): |
| ZIP CODE 00918 | ZIP CODE |
| County of Residence or of the Principal Place of Business: | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): PMB 298 P. O. Box 7891 GUAYNABO PR | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE 00970 | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from street address above): SAME | |
| ZIP CODE | |

| | | |
|--|--|---|
| Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below _____ | Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Fast Food Restaurant | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter 11 Debtors: Check one box: <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | |

| | | | | | | | | | | | | | | | | | | | | | | | |
|---|-------------------------------------|--------------------------|-------------------------------------|------------------------------|------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--|
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | THIS SPACE IS FOR COURT USE ONLY | | | | | | | | | | | | | | | | | | | | | | |
| <table style="width:100%; border-collapse: collapse;"> <tr> <td style="text-align: left;">Estimated Number of Creditors</td> <td style="text-align: center;">1-49</td> <td style="text-align: center;">50-99</td> <td style="text-align: center;">100-199</td> <td style="text-align: center;">200-999</td> <td style="text-align: center;">1,000-5,000</td> <td style="text-align: center;">5,001-10,000</td> <td style="text-align: center;">10,001-25,000</td> <td style="text-align: center;">25,001-50,000</td> <td style="text-align: center;">50,001-100,000</td> <td style="text-align: center;">OVER 100,000</td> </tr> <tr> <td></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table> | Estimated Number of Creditors | 1-49 | 50-99 | 100-199 | 200-999 | 1,000-5,000 | 5,001-10,000 | 10,001-25,000 | 25,001-50,000 | 50,001-100,000 | OVER 100,000 | | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |
| Estimated Number of Creditors | 1-49 | 50-99 | 100-199 | 200-999 | 1,000-5,000 | 5,001-10,000 | 10,001-25,000 | 25,001-50,000 | 50,001-100,000 | OVER 100,000 | | | | | | | | | | | | | |
| | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | |
| <table style="width:100%; border-collapse: collapse;"> <tr> <td style="text-align: left;">Estimated Assets</td> <td style="text-align: center;">\$0 to \$10,000</td> <td style="text-align: center;">\$10,000 to \$100,000</td> <td style="text-align: center;">\$100,001 to \$1 million</td> <td style="text-align: center;">\$1 million to \$100 million</td> <td style="text-align: center;">Over \$100 million</td> </tr> <tr> <td></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table> | Estimated Assets | \$0 to \$10,000 | \$10,000 to \$100,000 | \$100,001 to \$1 million | \$1 million to \$100 million | Over \$100 million | | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | |
| Estimated Assets | \$0 to \$10,000 | \$10,000 to \$100,000 | \$100,001 to \$1 million | \$1 million to \$100 million | Over \$100 million | | | | | | | | | | | | | | | | | | |
| | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | |
| <table style="width:100%; border-collapse: collapse;"> <tr> <td style="text-align: left;">Estimated Liabilities</td> <td style="text-align: center;">\$0 to \$50,000</td> <td style="text-align: center;">\$50,000 to \$100,000</td> <td style="text-align: center;">\$100,001 to \$1 million</td> <td style="text-align: center;">\$1 million to \$100 million</td> <td style="text-align: center;">More than \$100 million</td> </tr> <tr> <td></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table> | Estimated Liabilities | \$0 to \$50,000 | \$50,000 to \$100,000 | \$100,001 to \$1 million | \$1 million to \$100 million | More than \$100 million | | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | |
| Estimated Liabilities | \$0 to \$50,000 | \$50,000 to \$100,000 | \$100,001 to \$1 million | \$1 million to \$100 million | More than \$100 million | | | | | | | | | | | | | | | | | | |
| | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | |

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Signature of Debtor
X Signature of Joint Debtor
Telephone Number (if not represented by attorney)
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X (Signature of Foreign Representative)
(Printed Name of Foreign Representative)
Date

Signature of Attorney

X Signature of Attorney for Debtor(s)
Charles A. Cuprill Hernandez 114312
Printed Name of Attorney for Debtor(s)
CHARLES A. CUPRILL, PSC, LAW OFFICES
Firm Name
356 Fortaleza St.
Address
Second Floor
San Juan PR 00901
Date 2/4/08

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address
X
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Signature of Authorized Individual
RAFAEL MORENO
Printed Name of Authorized Individual
PRESIDENT
Title of Authorized Individual
2/4/08
Date

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO**

In re **UNIQUE RESTAURANTS, CORP., a Corporation**

Case No.
Chapter **11**

/ Debtor

Attorney for Debtor: **Charles A. Cuprill Hernandez**

STATEMENT PURSUANT TO RULE 2016(B)

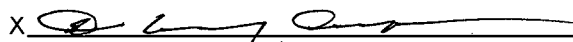
The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:

| | |
|---|--------------------|
| a) For legal services rendered or to be rendered in contemplation of and in connection with this case | \$ <u>7,500.00</u> |
| b) Prior to the filing of this statement, debtor(s) have paid | \$ <u>7,500.00</u> |
| c) The unpaid balance due and payable is | \$ <u>0.00</u> |
3. \$ 1,039.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
 - c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and
Payment made by Roberto Moreno & Madeline T. Moreno.
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and
None other
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:
None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:
None

Dated: 2/ **4**/2008

Respectfully submitted,

X 

Attorney for Petitioner: **Charles A. Cuprill Hernandez**
CHARLES A. CUPRILL, PSC, LAW OFFICES
356 Fortaleza St.
Second Floor
San Juan PR 00901

In re _____

/ Debtor

Case No. _____
(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C-Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | | Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|---|--|--|-------------------------|
| | | | | |
| N/A | | | | |

In re UNIQUE RESTAURANTS, CORP.

/ Debtor

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.
Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases. If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

| Type of Property | N o n e | Description and Location of Property | Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption |
|--|------------------|--|--|
| | | Husband--H Wife--W Joint--J Community--C | |
| 1. Cash on hand. | | <i>Cash on Hand</i> <i>Location: In debtor's possession</i> | \$ 600.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | <i>Banco Popular de Puerto Rico</i> <i>Account #321040770</i> <i>Location: In debtor's possession</i> | \$ 900.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. Wearing apparel. | X | | |
| 7. Furs and jewelry. | X | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | <i>Keyman Insurance in favor of Banco Popular de Puerto Rico</i> <i>Policy #YH00800678</i> <i>Location: In debtor's possession</i> | \$ 140.00 |
| 10. Annuities. Itemize and name each issuer. | X | | |
| 11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c); Rule 1007(b)). | X | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize. | X | | |

In re UNIQUE RESTAURANTS, CORP.

/ Debtor

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N o n e | Description and Location of Property | Husband--H Wife--W Joint--J Community--C | Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption |
|---|------------------|---|---|--|
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. Accounts Receivable. | X | | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owing debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. | X | | | |
| 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | Insurance Claim due to Theft Location: In debtor's possession | | \$ 4,979.00 |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers and other vehicles. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment and supplies used in business. | X | Equipment/ Restaurants See Attached List Location: In debtor's possession | | \$ 90,000.00 |

Store # : 37981 Rafael J Moreno

Edit List # : 158774 USA

Unique Restaurants, Corp.
Equipments

1) Master File Address

Rafael J Moreno
Rd #2 Ponce By-Pass
Valle Real Shopping Center
Ponce, PR 00731
USA

2) Freight Address

PLEASE SEE VENDOR LETTER
FOR MORE INFORMATION
USA

3) UPS Address

Rafi Moreno Subway 37981
Calle Reina ESQ Union
Frente PlazalasDelicias
Ponce, PR 00731
USA
787-848-1600

4) Miscellaneous Address

Rafi Moreno Subway 37981
PO BOX 7891 PMB 298
Guaynabo, PR 00970
USA
787-647-1600

| Item # | Description | Qty | U Price | Ext. Price | L | B | Loc | Method | PO # |
|--------|---|-----|----------|------------|---|---|-----|--------|------|
| 1351C | REACH IN RETARDER #CA27RR-12 27 1/2"Dx21 1/4"Wx27 1/8"H. sl ides for 12 full-size bread pa ns; no legs | 1 | 244.00 | 268.40 | N | Y | 2 | PPD | |
| 1437C | REF BACK CTR-RUF 48" W/CASTERS 30"Dx48 1/4"Wx40"H; 1/5 HP; co rd and plug; four casters | 1 | 1,396.12 | 1,535.73 | N | Y | 2 | PPD | |
| 1457C | 30X96 WORK TABLE 30"Dx96"W stainless table; gal vanized undershelf; 2" bksplas h; 6 legs | 1 | 308.28 | 339.11 | N | Y | 2 | PPD | |
| 1470C | SDTS 2116-32 SINK 3-compartment; each bowl: 21"D x16"W; two 18" drainboards | 1 | 800.47 | 880.52 | N | Y | 2 | PPD | |
| 1471C | LD1E WASTE LEVER EACH lever needed for drain on each compartment | 3 | 34.49 | 113.82 | N | Y | 2 | PPD | |
| 1474C | PR3EF PRE-RINSE W/FT goose-neck hose w/sprayer head : w/faucet to replace existing faucet | 1 | 253.94 | 279.33 | N | Y | 2 | PPD | |
| 1530C | SUB-BEVDEST-72L LT HAND CUT OU 38"Dx72"Wx34"H; beverage cente r; soda cut ou on left of coun ter top | 1 | 1,396.12 | 1,535.73 | N | Y | 2 | PPD | |
| 1546C | BACK COUNTER 4'* 30"Dx48"Wx36"H; 4"backsplash; two doors | 1 | 518.32 | 570.15 | N | Y | 2 | PPD | |
| 1549C | BACK CTR SINK W/FAUCET RIGHT drop-in sink w/faucet; mounted in right side of counter top (4' BACK COUNTER) | 1 | 181.50 | 199.65 | N | Y | 2 | PPD | |
| 1600N | DUKE WALL MOUNT SINK wall-mount hand sink | 1 | 117.70 | 129.47 | N | Y | 2 | PPD | |
| 1605N | DUKE SPLASH MT FAUCET KIT faucet kit for wall-mount hand sink | 1 | 47.03 | 51.73 | N | Y | 2 | PPD | |
| 1800C | SAFE CS2820 KEY COMB TOP/BTM 15"Dx17"Wx28"H two-door deposi t safe; 3 cash-drop slots; key /combination lock: both doors | 1 | 525.00 | 577.50 | N | Y | 2 | PPD | |
| 1810C | SAFE-PUSHBTN LOCK W/TIME DELAY digital key-pad push-button lo ck option w/time delay for eac h door (TOP) | 1 | 70.00 | 77.00 | N | Y | 2 | PPD | |
| 2210C | SMARTWALL SWPS-60K3 (SINK) | 1 | 266.86 | 293.55 | N | Y | 2 | PPD | |
| 2311C | 24X48 STR DRY STORAGE SHLVG 24"D,48"W,5 tiers,74" posts | 4 | 116.10 | 510.84 | N | Y | 2 | PPD | |
| 2331C | 18X48 WALL SHELF SWDWM1848K3 18"D,48"W,no hardware | 1 | 36.45 | 40.10 | N | Y | 2 | PPD | |
| 2403C | AMANA RFS 12SW2 MICROWAVE 19 3/4"Dx21 3/4"Wx14 1/4"H; 12 00W oven; pre-programmed for S ubway | 2 | 560.00 | 1,232.00 | N | Y | 2 | PPD | |
| 2502C | NEMCO EASY SLICER/BOARD 55200 | 1 | 217.35 | 239.09 | N | Y | 2 | PPD | |
| 2503C | NEMCO 55135 VEG BLADE 9 1/4"stainless steel replacem ent blade for veg slicer | 1 | 16.25 | 17.88 | N | Y | 2 | PPD | |
| 2560C | NEMCO TOMATO SLICER manual tomato slicer; set of 3 /16" stainless steel blades; r emoveable push block | 1 | 116.00 | 127.60 | N | Y | 2 | PPD | |
| 2561C | NEMCO TOM SLICER BLADE 3/16 set of 3/16" stainless steel r eplacement blades for tomato s licer | 1 | 10.45 | 11.50 | N | Y | 2 | PPD | |
| 3800C | SPEED OVEN & ACCESSORIES Toaster Oven: 24"Dx26"Wx19"H; 2 08/240-60HZ & Accessories: (1) | 2 | 4,240.00 | 9,328.00 | N | Y | 2 | PPD | |

Agnes

| | | | | | | | |
|--------|--|----|----------|----------|-----|---|-----|
| 3801C | paddle & (2) oven baskets. SPEED OVEN RESTRAINT CS-0242 Stainless steel; use to help maintain safe oven operating position | 2 | 35.00 | 77.00 | N Y | 2 | PPD |
| 3802C | SPEED OVEN - NEW STORE | 2 | .00 | .00 | N Y | 2 | PPD |
| 3832C | SPEED OVEN SHIP USA (EXCL HI/AK) | 2 | 300.00 | 660.00 | N Y | 2 | PPD |
| 4090C | 5-COMP LID HOLDER W/STRAW | 1 | 21.00 | 23.10 | N Y | 2 | PPD |
| 5700C | NUVU OVEN SUB-123 208-3-R 29"Dx36 1/8"Wx77 3/4"H; 6-pan oven/18-pan proofer; 208v:3-phase; right hinge | 1 | 3,680.00 | 4,048.00 | N Y | 2 | PPD |
| 5721C | ENCLOSED BREAD CAB HW-2G-LEFT 29"Dx21 1/2"Wx70 3/4"H; enclosed cabinet; holds 36 1/2-size pans; left hinge | 1 | 465.00 | 511.50 | N Y | 2 | PPD |
| 6100C | 4 WIDE BREAD FORMS - DOZ molded silpat form - to fit 1/2-size pan; twelve to a case | 6 | 166.00 | 1,095.60 | N Y | 2 | PPD |
| 6109C | DELI ROLL FORM #1504 CS/6 molded silpat deli forms for 1/2-size bread pans; six to a case | 6 | 84.00 | 554.40 | N Y | 2 | PPD |
| 6115C | SILPAT LINER CS/6 flat silpat forms for 1/2-size bread pan; six to case | 2 | 50.00 | 110.00 | N Y | 2 | PPD |
| 6200C | 13X18 BUN PANS/DOZ 13"Dx18"W aluminum 1/2-size baking pans; twelve to a case; shipping buffer included \$12. | 6 | 54.00 | 356.40 | N Y | 2 | PPD |
| 8199C | SHIPPING INT'L ONLY (TO SHIP DOOR TO DOOR SERVICE WITH BAX, 3 DAYS THROUGH CUSTOMS) (WILL BE \$585.37 PER KIM YANCEY 5-18-2006.) | 54 | 10.00 | 594.00 | N Y | 3 | PPD |
| 8200C | FAF KIDS PAK FLOOR DISPLAY | 1 | 91.00 | 100.10 | N Y | 2 | PPD |
| 8215C | CHIP 34" TUSCANY 68HX34WX17D 34"Wx17"Dx68"H chip rack | 1 | .00 | .00 | N Y | 3 | PPD |
| 8223C | STORE ADDRESS - FRITO LAY | 1 | .00 | .00 | N Y | 2 | PPD |
| 9520C | MKT FLOOR STAND 14X22 2 POLES | 1 | 40.86 | 44.95 | N Y | 2 | PPD |
| 9521C | USA/PR EST UPS SHIPPING | 1 | 12.00 | 13.20 | N Y | 2 | PPD |
| 58848C | SUB TECH QH1004369/PR0303-01A | 1 | 4,812.67 | 5,293.94 | N Y | 2 | PPD |
| 59255C | FREIGHT CHARGES USF WORLDWIDE | 15 | 500.00 | 8,250.00 | N Y | 2 | PPD |
| 60000C | TUSCANY BRICK WALL COVERING 54"wide textured brick vinyl; install vert floor to 10' above floor' order by yard | 35 | 13.90 | 535.15 | N Y | 3 | PPD |
| 60001C | TUSCANY STUCCO WALL COVERING 38"wide textured multi-color vinyl; install horiz to 36" above floor; order by yard | 36 | 13.90 | 550.44 | N Y | 3 | PPD |
| 60005C | TUSCANY CITYSCAPE MURAL 54"x8 yard gold on gold NY sky line; install above stucco to 7'6" above the floor; two 4-yard panels | 68 | 14.45 | 1,080.86 | N Y | 3 | PPD |
| 60016C | T-2 WALL ART 50" (6) 22 7/8"Wx49 7/8"H; black metal framed picture of SUBWAY food items; 6 prints; hardware included | 2 | 348.90 | 767.58 | N Y | 3 | PPD |
| 60105C | DUKE IRISH MAPLE | 1 | .00 | .00 | N Y | 2 | PPD |
| 60110C | DUKE 17'2"/17'4" DECOR PKG | 1 | 1,148.46 | 1,263.31 | N Y | 2 | PPD |
| 60200C | 4X12 IRISH MAPLE LAMINATE 4'x12' Irish Maple laminated panel for counter decor | 2 | 60.61 | 133.34 | N Y | 2 | PPD |
| 60201C | DUKE T-MOLDING 12' 12' strip metal T-molding for joining two sections of laminate | 5 | 16.72 | 91.96 | N Y | 2 | PPD |
| 60303C | 25" WARMER W/FIXED DAY CVR RT Hot well on right; 25"Wx34 1/4"Dx36"H hot food section; 120 V; fixed day cover | 1 | 1,168.31 | 1,285.14 | N Y | 2 | PPD |
| 60322C | 60" COLD SECTION W/DAY COVER 60"Wx34 1/4"Dx36"H tri-channel cold well: 1/4HP, 120V; fold-down day cover; cord & plug | 2 | 3,078.57 | 6,772.85 | N Y | 2 | PPD |
| 60342N | 61" CASH SECTION ADA/OPERATOR 61"Wx34 3/4"Dx34"H counter: POS platform; 4 adj under-counter cup dispensers | 1 | 1,363.73 | 1,500.10 | N Y | 2 | PPD |
| 61000C | TABLE TOP 20X24 (2 COLOR INLAY) 20"x24" Table top; 2-color inlay | 20 | 71.00 | 1,562.00 | N Y | 2 | PPD |
| 61055C | TABLE BASE 22X22 - BLACK 22"x22" black metal spider base for 30" table height | 20 | 21.00 | 462.00 | N Y | 2 | PPD |
| 61071N | QUEST CHAIR/COMPOSITE aluminum chair w/sepia finish for 30" table; composite seat | 40 | 64.00 | 2,816.00 | N Y | 2 | PPD |
| 61095C | TRASH UNIT - DURA EDGE 26"x26"x42"; Standard door w/universal symbol; black kick board; 35 gal. rigid liner w/casters | 1 | 288.00 | 316.80 | N Y | 2 | PPD |
| 61099C | SEATING COLOR - IRISH MAPLE | 1 | .00 | .00 | N Y | 2 | PPD |
| 61805C | USA COKE 6" SPECIAL MENU FEE | 1 | 125.00 | 137.50 | N Y | 4 | PPD |
| 62001C | 16' LIGHTING FIXTURE W/BULBS | 1 | 354.30 | 389.73 | N Y | 2 | PPD |
| 62005C | CHAIR RAIL MOLDING #587 8' | 25 | 8.70 | 239.25 | N Y | 3 | PPD |

K. Yancey

| | | | | | | | |
|---------|--|-----|----------|-----------|-----|---|-----|
| 62007C | 8'strip: 3/4"x2 1/2" #587 Bass wood; hardwood mold; install w/top @ 37 1/2" above floor DECORATIVE TRIM #102 HDWD 8' | 25 | 6.58 | 180.95 | N Y | 3 | PPD |
| 62010C | 8'strip: 3/4"x1 1/2" #102 Bass wood; hardwood molding; instal l @7 1/2'w/strip lighting HOUSE OF FARA SHIPPING CHARGE Shipping Charge - regardless o f size of order (THIS WILL BE 210.99 PER SHELLY 5-18-2006.) | 16 | 12.50 | 220.00 | N Y | 3 | PPD |
| 62040C | TUSCANY WALL PLANT 20X5.1/4 20"W x 5 1/4"H wall plant: gra pe and ivy leaves | 3 | 30.95 | 102.14 | N Y | 2 | PPD |
| 62042C | EST SHIPPING/3-4 PLANTS | 1 | 37.38 | 41.12 | N Y | 2 | PPD |
| 62105C | 8 PANEL NON ILLUM MENUBOARD | 1 | 373.00 | 410.30 | N Y | 2 | PPD |
| 62225C | PENDANT FIXTURE/LAMP pendant fixture/energy efficie nt lamp w/stem kit. For use in dining area @6 1/2" height. | 12 | 33.75 | 445.50 | N Y | 2 | PPD |
| 62461C | HINSON "OPEN" Hinson 27"Wx12"H OPEN sign: re d neon letters w/green oval bo rder | 1 | 228.00 | 250.80 | N Y | 2 | PPD |
| 62525C | DAYCOVER COOKIE CASE NEW STORE cookie display case for the ca shier unit w/fold-down day cov er | 1 | .00 | .00 | N Y | 2 | PPD |
| 70003C | 1 BAG HOLDER/1 T-SHIRT HOLDER | 1 | 18.00 | 19.80 | N Y | 2 | PPD |
| 100024C | SUB SHOP GEN INSTALL-N.A. | 1 | 515.00 | 566.50 | N Y | 4 | PPD |
| 100064C | 2005 CAMPBELLS SOUP KIT | 1 | .00 | .00 | N Y | 4 | UPS |
| 100801C | SHIPPING - STAMP DISPENSER | 2 | 10.00 | 22.00 | N Y | 2 | PPD |
| 100802C | SHIPPING & HANDLING FEE | 35 | 5.00 | 192.50 | N Y | 4 | PPD |
| 103191C | USA 6"COKE PR FULF-INCL MENUS | 1 | .00 | .00 | N Y | 4 | UPS |
| 103208C | USA PARM OREG BREAD/SAUCE KIT | 1 | .00 | .00 | N Y | 4 | UPS |
| 103261C | USA SFAFT MERCHANDISER KIT | 1 | .00 | .00 | N Y | 4 | UPS |
| 200800C | 2005 USA/CAN OPENING PACK | 1 | .00 | .00 | N Y | 4 | UPS |
| 300090C | SUB CLUB DISPENSER PACKAGE | 1 | 119.00 | 130.90 | N Y | 2 | PPD |
| 500000C | SFAFT COKE NEW STORE PROMO KIT | 1 | .00 | .00 | N Y | 4 | UPS |
| | ESTIMATED PREPAID FREIGHT | | 5,006.19 | 5,506.81 | N Y | | |
| 78 | <-- Totals --> | 502 | | 68,084.22 | | | |

| | To Be Ordered | | | Purchase Orders Sent | | |
|------------------|---------------|-----|-----------|----------------------|-----|--------|
| | Items | Qty | Amount | Items | Qty | Amount |
| Items Leasing | 0 | 0 | .00 | 0 | 0 | .00 |
| Items Cash | 78 | 502 | 68,084.22 | 0 | 0 | .00 |
| Buffered Total : | | | 68,084.22 | | | .00 |

The following items were deleted from your edit list by your coordinator

| | | | | | | | |
|-------|--|----|----------|----------|-----|---|-----|
| 50653 | 24X72 WORK TABLE 24"Dx72"W stainless table; galvanized undershelf; four legs w/adj feet | 1 | 263.34 | 289.67 | N Y | 2 | PPD |
| 60334 | 61" CASH SECTION ADA/CUSTOMER 61"Wx34 3/4"Dx34"H counter; POS platform; 4 adj top-load cup dispensers | 1 | 1,159.95 | 1,275.95 | N Y | 2 | PPD |
| 61070 | QUEST CHAIR-CUSHIONED SEAT aluminum chair w/sepia finish for 30" table; cushion seat pad | 40 | 51.00 | 2,244.00 | N Y | 2 | PPD |
| 62002 | 4' LIGHTING FIXTURE W/BULBS | 1 | 116.95 | 128.65 | N Y | 2 | PPD |
| 62120 | DOUBLE PANEL NON ILLUMINATED | 1 | 109.00 | 119.90 | N Y | 2 | PPD |

Rymer

The Following Are Comments Added By Your Construction Assistant

store 37981
11:15am

Legend : C next to an item number means item was changed by your coordinator
N next to an item number means item was added by your coordinator

**** IMPORTANT ****
HALL OF YOUR REQUIRED PAPERWORK BEEN SUBMITTED?

SIGNED SUBLEASE : STILL REQUIRED
GOLD STANDARD INSURANCE : STILL REQUIRED
PRE-AUTHORIZED/DIRECT DEBIT FORM : STILL REQUIRED
FULL SET OF FLOOR PLANS : 05/09/2005
313 ACCOUNT BALANCE : \$.00

Signature

Store # : 39291 Rafael J Moreno

August 8, 2006

Edi st # : 160717 USA

1) Master File Address

Rafael J Moreno
 Dos Las Palmas Ave Levittown
 Toa Baja, PR 00962
 USA

2) Freight Address

PLEASE SEE VENDOR LETTER
 FOR MORE INFORMATION

USA

3) UPS Address

Rafi Moreno Subway 39291
 Subway Ave. 2 Palmas 1823
 Esc C/ Diosa Levittown
 Toa Baja, PR 00962
 USA
 787-647-1600

4) Miscellaneous Address

Rafi Moreno Subway 39291
 PO BOX 7891 PMB 298

Guaynabo, PR 00970
 USA
 787-647-1600

| Item # | Description | Qty | U Price | Ext. Price | L | B | Loc | Method | PO # |
|--------|--|-----|----------|------------|---|---|-----|--------|------|
| 1009C | 4' MEGATOP LR152SMS/0 4' refrigerated counter to be used with drive thru | 1 | 2,864.26 | 3,150.69 | N | Y | 2 | PPD | |
| 1077C | 4' MEGA PAN & LID SET #808 set of cambro pans to be used with 4' refrigerated counter | 1 | 148.57 | 163.43 | N | Y | 2 | PPD | |
| 1350C | RETARDER CAB CA60RR25 21"Dx16"Wx60"H. slides for 25 half-size bread pans; four legs | 1 | 295.00 | 324.50 | N | Y | 2 | PPD | |
| 1471C | LD1E WASTE LEVER EACH lever needed for drain on each compartment | 3 | 34.49 | 113.82 | N | Y | 2 | PPD | |
| 1474C | PR3EF PRE-RINSE W/FT goose-neck hose w/sprayer head : w/faucet to replace existing faucet | 1 | 253.94 | 279.33 | N | Y | 2 | PPD | |
| 1529C | SUB-BEVDEST-60R RT HAND 38"Dx60"Wx34"H; beverage dispenser; soda cut out; right hand top | 1 | 1,183.99 | 1,302.39 | N | Y | 2 | PPD | |
| 1546C | BACK COUNTER 4' * 30"Dx48"Wx36"H; 4" back two doors (ONE OF THESE SHOULD F | | | | | | | | |
| 1549C | BACK CTR SINK W/FAUCE drop-in sink w/faucet in right side of cow | | | | | | | | |
| 1600C | DUKE WALL MOUNT SINK wall-mount hand sink | | | | | | | | |
| 1605C | DUKE SPLASH MT FAUC faucet kit for wall sink | | | | | | | | |
| 2210C | SMARTWALL SWPS-60K2 | | | | | | | | |
| 2306C | 18X60 5TR DRY STOR/ 18"D, 60"W, 5 tiers; | | | | | | | | |
| 2319C | 14X48 5TR DRY STOR | | | | | | | | |
| 2403C | AMANA RFS 12SW2 M/ 19 3/4"Dx21 3/4"W; 00W oven; pre-pro ubway | | | | | | | | |
| 2560C | NEMCO TOMATO SLIC manual tomato slicer /16" stainless steel moveable push block | | | | | | | | |
| 2561C | NEMCO TOM SLICER BLADE 3/16 set of 3/16" stainless steel replacement blades for tomato slicer | 1 | | | | | | | |
| 3800C | SPEED OVEN & ACCESSORIES Toaster Oven: 24"Dx26"Wx19"H; 2 08/240-60HZ & Accessories: (1) paddle & (2) oven baskets | 1 | 4,540.00 | 4,994.00 | N | Y | 2 | PPD | |
| 3801C | SPEED OVEN RESTRAINT TC3-0242 Stainless steel; used to help maintain safe oven operating position | 1 | 35.00 | 38.50 | N | Y | 2 | PPD | |
| 3802C | SPEED OVEN - NEW STORE | 1 | .00 | .00 | N | Y | 2 | PPD | |
| 3832C | SPEED OVEN SHIP USA (EXCL HI/AK | 1 | 300.00 | 330.00 | N | Y | 2 | PPD | |
| 3939C | "PLEASE ORDER HERE" | 1 | 33.00 | 36.30 | N | Y | 2 | PPD | |
| 4090C | 5-COMP LID HOLDER W/STRAW | 2 | 21.00 | 46.20 | N | Y | 2 | PPD | |
| 8199C | SHIPPING INT'L ONLY (TO SHIP DOOR TO DOOR, 3 DAYS THROUGH CUSTOMS WITH BAK GLOBAL FOR) | 34 | 10.00 | 374.00 | N | Y | 3 | PPD | |
| 8200C | FAF KIDS PAK FLOOR DISPLAY | 1 | 91.00 | 100.10 | N | Y | 2 | PPD | |
| 8216C | CHIP 44" TUSCANY 68HX44WX17D 44"Wx17"Dx68"H chip rack | 1 | .00 | .00 | N | N | 3 | PPD | |
| 8223C | STORE ADDRESS - FRITO LAY | 1 | .00 | .00 | N | N | 2 | PPD | |
| 50481C | 24X60 TABLE W/S.S. UNERSHELF 24"Dx60"W stainless table; sta | 1 | 362.62 | 358.88 | N | Y | 2 | PPD | |

*Equipos
Levittown*

*Restaurants
Corp.*

R. Lopez

| | | | | | |
|--------|---|----|----------|--------------|-------|
| 50973C | /adj feet BEV CTR SUB 4' 30"Dx48"Wx36"H; re: rced bev erage counter; 2 doc | 1 | 677.16 | 744.88 N Y | PPD |
| 58848C | SUB TECH Q#1004369/PRO303-01A | 1 | 4,812.67 | 5,293.94 N Y | 2 PPD |
| 59255C | FREIGHT CHARGES USF WORLDWIDE | 15 | 500.00 | 8,250.00 N Y | 2 PPD |
| 60000C | TUSCANY BRICK WALL COVERING 54"wide textured brick vinyl; i ninstall vert floor to 10' above floor' order by yard | 41 | 13.90 | 626.89 N Y | 3 PPD |
| 60001C | TUSCANY STUCCO WALL COVERING 38"wide textured multi-color v inyl; install horiz to 36" abo ve floor; order by yard | 46 | 13.90 | 703.34 N Y | 3 PPD |
| 60005C | TUSCANY CITYSCAPE MURAL 54"x8 yard gold on gold NY sky line; install above stucco to 7'6" above the floor; two 4-ya rd panels | 48 | 14.45 | 762.96 N Y | 3 PPD |
| 60010C | QUENTIN WALL COVERING 54"smooth gold vinyl; install above molding @ 7'2" above flo or; extra ht ceilings | 16 | 8.70 | 153.12 N Y | 3 PPD |
| 60013C | T-2 WALL ART 50" (3) 22 7/8"Wx49 7/8"H; black metal framed picture of SUBWAY food items; 3 prints; includes hardwa re (SAUCES, MEATS, CHEESES) | 1 | 190.50 | 209.55 N Y | 3 PPD |
| 60055C | BELTRAC BLK BASE #300WB W/BELT traffic control: black metal p ost and section of belt | 3 | 105.00 | 346.50 N Y | 2 PPD |
| 60056C | BELTRAC BLK BASE #300WB NO BELT traffic control; black metal b ase; no belt | 1 | 88.00 | 96.80 N Y | 2 PPD |
| 60059C | LAVI GREEN BELT traffic control; green belt | 1 | .00 | .00 N Y | 2 PPD |
| 60060C | BELTRAC EST SHIP-PER UNIT estimated shipping for any Bel trac order [use multiples/larg e orders] | 4 | 16.50 | 72.60 N Y | 2 PPD |
| 60105C | DUKE IRISH MAPLE | 1 | .00 | .00 N N | 2 PPD |
| 60110C | DUKE 17'2"/17'4" DECOR PKG | 1 | 1,148.46 | 1,263.31 N Y | 2 PPD |
| 60200C | 4X12 IRISH MAPLE LAMINATE 4'x12' Irish Maple laminated p anel for counter decor | 6 | 60.61 | 400.03 N Y | 2 PPD |
| 60201C | DUKE T-MOLDING 12' 12' strip metal T-molding for joining two sections of lamina te | 2 | 16.72 | 36.78 N Y | 2 PPD |
| 60303C | 25" WARMER W/FIXED DAY CVR RT Hot well on right; 25"Wx34 1/4" Dx36"H hot food section; 120 V ; fixed day cover | 1 | 1,168.31 | 1,285.14 N Y | 2 PPD |
| 60322C | 60" COLD SECTION W/DAY COVER 60"Wx34 1/4"Dx36"H tri-channel cold well: 1/4HP, 120V; fold-do wn day cover; cord & plug | 2 | 3,078.57 | 6,772.85 N Y | 2 PPD |
| 60342C | 61" CASH SECTION ADA/OPERATOR 61"Wx34 3/4"Dx34"H counter: POS platform; 4 adj under-counter cup dispensers | 1 | 1,363.73 | 1,500.10 N Y | 2 PPD |
| 61000C | TABLE TOP 20X24 (2 COLOR INLAY 20"x24" Table top; 2-color inl ay | 14 | 71.00 | 1,093.40 N Y | 2 PPD |
| 61055C | TABLE BASE 22X22 - BLACK 22"x22" black metal spider bas e for 30" table height | 14 | 21.00 | 323.40 N Y | 2 PPD |
| 61071C | QUEST CHAIR/COMPOSITE aluminum chair w/sepia finish for 30" table; composite seat | 28 | 64.00 | 1,971.20 N Y | 2 PPD |
| 61099C | SEATING COLOR - IRISH MAPLE | 1 | .00 | .00 N N | 2 PPD |
| 61803C | USA D/T MENU KIT FEE ONLY (COKE 6" SPECIAL) | 1 | 125.00 | 137.50 N Y | 4 PPD |
| 61805C | USA COKE 6" SPECIAL MENU FEE | 1 | 125.00 | 137.50 N Y | 4 PPD |
| 62001C | 16' LIGHTING FIXTURE W/BULBS | 1 | 354.30 | 389.73 N Y | 2 PPD |
| 62005C | CHAIR RAIL MOLDING #587 8' 8' strip: 3/4"x2 1/2" #587 Bass wood; hardwood molding; instal w/top @ 37 1/2" above floor | 18 | 8.70 | 172.26 N Y | 3 PPD |
| 62007C | DECORATIVE TRIM #102 HDWD 8' 8' strip: 3/4"x1 1/2" #102 Bass wood; hardwood molding; instal l @ 7 1/2" w/strip lighting | 18 | 6.58 | 130.28 N Y | 3 PPD |
| 62010C | HOUSE OF FARA SHIPPING CHARGE Shipping Charge - regardless o f size of order (IT WILL BE 220.83 FOR SECOND DAY AIR.) (PER SHELLY 7-25-2006.) | 17 | 12.50 | 233.75 N Y | 3 PPD |
| 62040C | TUSCANY WALL PLANT 20X5.1/4 20"W x 5 1/4"H wall plant: gra pe and ivy leaves | 4 | 30.95 | 136.18 N Y | 2 PPD |
| 62042C | EST SHIPPING/3-4 PLANTS | 1 | 37.38 | 41.12 N Y | 2 PPD |
| 62050C | ISLAND VISUAL TUSCANY CLOCK | 1 | 38.00 | 41.80 N Y | 2 PPD |
| 62105C | 8 PANEL NON ILLUM MENUBOARD | 1 | 373.00 | 410.30 N Y | 2 PPD |

Rymer

| | | | | | | |
|-------|---|----------|----------|-----|---|-----|
| 6109 | 6 | 166.00 | 1,095.60 | N Y | 2 | PPD |
| | 2 | 84.00 | 184.80 | N Y | | PPD |
| 6115 | 2 | 50.00 | 110.00 | N Y | 2 | PPD |
| 6200 | 6 | 55.20 | 364.32 | N Y | 2 | PPD |
| 9520 | 1 | 40.86 | 44.95 | N Y | 2 | PPD |
| 9521 | 1 | 12.00 | 13.20 | N Y | 2 | PPD |
| 50724 | 3 | 680.30 | 2,244.99 | N Y | 2 | PPD |
| 60334 | 1 | 1,159.95 | 1,275.95 | N Y | 2 | PPD |
| 61095 | 1 | 288.00 | 316.80 | N Y | 2 | PPD |

 The Following Are Comments Added By Your Construction Assistant

[Handwritten signature]

store 39291 4th draft 8-08-2006 10:21am

Legend : C next to an item number means item was changed by your coordinator
 N next to an item number means item was added by your coordinator

**** IMPORTANT ****
 HAS ALL OF YOUR REQUIRED PAPERWORK BEEN SUBMITTED?
 SIGNED SUBLEASE : 07/31/2006
 GOLD STANDARD INSURANCE : 07/11/2007
 PRE-AUTHORIZED/DIRECT DEBIT FORM : 08/07/2006
 FULL SET OF FLOOR PLANS : 06/26/2006
 313 ACCOUNT BALANCE : \$ 00

| | | | | | | | |
|---------|--------------------------------|-----|----------|-----------|-----|---|-----|
| 62401C | 4 PANEL OD D/THRU | 1 | 1,362.00 | 1,498.20 | N Y | 2 | PPD |
| 62402C | DRIVE-THRU SPEAKER W/POST | 1 | 330.00 | 363.00 | N Y | 2 | PPD |
| 62408C | 4'X2' TRANSLITE SIGN ILL | 1 | 506.00 | 556.60 | N Y | 2 | PPD |
| 62461C | HINSON "OPEN" | 1 | 228.00 | 250.80 | N Y | 2 | PPD |
| 62525C | DAYCOVER COOKIE CASE NEW STORE | 1 | .00 | .00 | N Y | 2 | PPD |
| 68426C | TRACK LIGHT - 3 PC WALL ART | 1 | 100.48 | 110.53 | N Y | 2 | PPD |
| 70003C | 1 BAG HOLDER/1 T-SHIRT HOLDER | 1 | 18.00 | 19.80 | N Y | 2 | PPD |
| 74048N | #124 SOUP STATION W/SNEEZE GRD | 2 | 110.00 | 242.00 | N Y | 2 | PPD |
| 100024C | SUB SHOP GEN INSTALL-N.A. | 2 | 565.00 | 1,243.00 | N Y | 4 | PPD |
| 100064C | 2005 CAMPBELLS SOUP KIT | 1 | .00 | .00 | N Y | 4 | UPS |
| 100801C | SHIPPING - STAMP DISPENSER | 2 | 10.00 | 22.00 | N Y | 2 | PPD |
| 100802C | SHIPPING & HANDLING FEE | 35 | 5.00 | 192.50 | N Y | 4 | PPD |
| 103009C | USA 6" COKE FVM HYBRID-MP21 | 1 | .00 | .00 | N Y | 3 | UPS |
| 103159C | USA DRIVE 6" FULFIL -INCL MENU | 1 | .00 | .00 | N Y | 4 | UPS |
| 103191C | USA 6"COKE PR FULF-INCL MENUS | 1 | .00 | .00 | N Y | 4 | UPS |
| 103193C | PUERTO RICO PIZZA MENU T LITE | 1 | .00 | .00 | N Y | 4 | UPS |
| 103195C | PUERTO RICO BREAKFAST MENU T L | 1 | .00 | .00 | N Y | 4 | UPS |
| 103208C | USA PARM OREG BREAD/SAUCE KIT | 1 | .00 | .00 | N Y | 4 | UPS |
| 103261C | USA SFAFT MERCHANDISER KIT | 1 | .00 | .00 | N Y | 4 | UPS |
| 200800C | 2005 USA/CAN OPENING PACK | 1 | .00 | .00 | N Y | 4 | UPS |
| 300090C | SUB CLUB DISPENSER PACKAGE | 1 | .00 | .00 | N Y | 4 | UPS |
| 499992C | SFAFT US COKE D/T NEW STORE PR | 1 | 119.00 | 130.90 | N Y | 2 | PPD |
| 500000C | SFAFT COKE NEW STORE PROMO KIT | 1 | .00 | .00 | N Y | 4 | UPS |
| | ESTIMATED PREPAID FREIGHT | | 4,292.96 | 4,722.26 | N Y | | |
| 84 | --- Totals --- | 443 | | 58,384.32 | | | |

Signature

| Items | To Be Ordered | | | Purchase Orders Sent | | |
|------------------|---------------|-----|-----------|----------------------|-----|--------|
| | Items | Qty | Amount | Items | Qty | Amount |
| Items Leasing | 0 | 0 | .00 | | | |
| Items Cash | 84 | 443 | 58,384.32 | 0 | 0 | .00 |
| | | | | 0 | 0 | .00 |
| Buffered Total : | | | 58,384.32 | | | .00 |

The following items were deleted from your edit list by your coordinator

| | | | | | | | |
|------|--------------------------------|---|----------|----------|-----|---|-----|
| 1437 | REF BACK CTR-RUF 48" W/CASTERS | 1 | 1,396.12 | 1,535.73 | N Y | 2 | PPD |
| 1497 | SDTS-2116-31R SINK | 1 | 814.06 | 895.47 | N Y | 2 | PPD |
| 1800 | SAFE CS2820 KEY COMB TOP/BTM | 1 | 525.00 | 577.50 | N Y | 2 | PPD |
| 1810 | SAFE-PUSHBTN LOCK W/TIME DELAY | 1 | 70.00 | 77.00 | N Y | 2 | PPD |
| 2502 | NEMCO EASY SLICER/BOARD 55200 | 1 | 217.35 | 239.09 | N Y | 2 | PPD |
| 2503 | NEMCO 55135 VEG BLADE | 1 | 16.25 | 17.88 | N Y | 2 | PPD |
| 5700 | NUVU OVEN SUB-123 208-3-R | 1 | 3,680.00 | 4,048.00 | N Y | 2 | PPD |
| 5721 | ENCLOSED BREAD CAB HW-2G-LEFT | 1 | 465.00 | 511.50 | N Y | 2 | PPD |

In re UNIQUE RESTAURANTS, CORP.

/ Debtor

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N o n e | Description and Location of Property | Husband--H Wife--W Joint--J Community--C | Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption |
|---|------------------|---|---|--|
| 30. Inventory. | | <i>Inventory</i> <i>See Attached List</i> <i>Location: In debtor's possession</i> | | \$ 7,000.00 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

Total →

\$ 103,619.00

(Report total also on Summary of Schedules.)
Include amounts from any continuation sheets attached.



Weekly Ingredient Inventory Valuation Report

Restaurant - Levittown

Store # 0211

* CUP

Unique Restaurants, Corp.
Inventory

| Ingredient | U/M | Qty On Hand | Setup + Weights | Total =Inventory | * Cost | Inventory = Value |
|-----------------------|-------|----------------|--------------------|---------------------|----------|----------------------|
| Tuna | 43oz | 8.00000 | 0.00000 | 8.00 | 8.89500 | 71.16 |
| Mayo | 64oz | 0.00000 | 0.00000 | 0.00 | 2.59250 | 0.00 |
| Lt. Mayo | 64oz | 15.00000 | 0.00000 | 15.00 | 2.17250 | 32.59 |
| Cheese | lb | 15.00000 | 0.00000 | 15.00 | 2.10300 | 31.55 |
| Ham | lb | 12.00000 | 0.00000 | 12.00 | 2.49444 | 29.93 |
| Sea. & Crab | lb | 18.00000 | 0.00000 | 18.00 | 1.37033 | 24.67 |
| Bacon | each | 600.00000 | 0.00000 | 600.00 | 0.07423 | 44.54 |
| Genoa | lb | 2.00000 | 0.00000 | 2.00 | 2.50438 | 5.01 |
| Pepperoni | lb | 2.00000 | 0.00000 | 2.00 | 2.53563 | 5.07 |
| Roast Beef | lb | 6.00000 | 0.00000 | 6.00 | 4.57583 | 27.45 |
| Meatballs | lb | 15.00000 | 0.00000 | 15.00 | 2.02100 | 30.32 |
| Sauce | 134oz | 0.00000 | 0.00000 | 0.00 | 5.88250 | 0.00 |
| Turkey Breast | lb | 40.00000 | 0.00000 | 40.00 | 2.53111 | 101.24 |
| Steak | lb | 15.00000 | 0.00000 | 15.00 | 4.36600 | 65.49 |
| Trio Meats | lb | 3.00000 | 0.00000 | 3.00 | 1.74056 | 5.22 |
| Chicken | each | 210.00000 | 0.00000 | 210.00 | 0.42244 | 88.71 |
| Mozzarella | lb | 0.00000 | 0.00000 | 0.00 | 2.47533 | 0.00 |
| Pepperoni Pizza | lb | 3.00000 | 0.00000 | 3.00 | 2.40800 | 7.22 |
| Cooked Sausage | lb | 5.00000 | 0.00000 | 5.00 | 2.39000 | 11.95 |
| Brkfst Sausage | each | 108.00000 | 0.00000 | 108.00 | 0.23638 | 25.53 |
| Chicken Salad | lb | 0.00000 | 0.00000 | 0.00 | 3.08600 | 0.00 |
| Shredded MontCheddar | lb | 2.00000 | 0.00000 | 2.00 | 1.78500 | 3.57 |
| chicken parmesan | lb | 0.00000 | 0.00000 | 0.00 | 2.63900 | 0.00 |
| Veggie Max | each | 12.00000 | 0.00000 | 12.00 | 0.71479 | 8.58 |
| Cheddar Cheese | lb | 0.00000 | 0.00000 | 0.00 | 2.93750 | 0.00 |
| Liquid Eggs | each | 41.00000 | 0.00000 | 41.00 | 2.76333 | 113.30 |
| Churrasco Steak | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Chicken Strips | lb | 20.00000 | 0.00000 | 20.00 | 5.86500 | 117.30 |
| Southwest Sauce | 24oz | 9.00000 | 0.00000 | 9.00 | 1.73250 | 15.77 |
| Honey Mustard | 24oz | 9.00000 | 0.00000 | 9.00 | 1.75750 | 15.82 |
| Teriyaki | 24oz | 9.00000 | 0.00000 | 9.00 | 1.74500 | 15.71 |
| Sweet Onion Sauce | 24oz | 1.00000 | 0.00000 | 1.00 | 1.71750 | 1.72 |
| BBQ Sauce | gal | 3.25000 | 0.00000 | 3.25 | 11.64250 | 37.84 |
| Mediterranean Vinaigr | 64oz | 2.50000 | 0.00000 | 2.50 | 0.00000 | 0.00 |
| Bread (white) | each | 119.00000 | 0.00000 | 119.00 | 0.24014 | 28.58 |
| Bread (wheat) | each | 438.50000 | 0.00000 | 438.50 | 0.24400 | 106.99 |
| Deli Rolls | each | 0.00000 | 0.00000 | 0.00 | 0.10942 | 0.00 |
| Salad Plate | each | 156.00000 | 0.00000 | 156.00 | 0.14338 | 22.37 |
| Pickles | each | 4.00000 | 0.00000 | 4.00 | 2.90875 | 11.64 |
| Olives | each | 8.00000 | 0.00000 | 8.00 | 4.06500 | 32.52 |
| Oil | gal | 4.00000 | 0.00000 | 4.00 | 6.15667 | 24.63 |
| Sub Wrap | inch | 3.00000 | 0.00000 | 3.00 | 9.48500 | 28.46 |
| Sub Bags | each | 3000.00000 | 0.00000 | 3000.00 | 0.01240 | 37.20 |
| Spec. Bags | each | 2001.00000 | 0.00000 | 2001.00 | 0.01767 | 35.36 |
| T-Shirt Bags | each | 103.00000 | 0.00000 | 103.00 | 0.01817 | 1.89 |
| Napkins | bdl | 6.00000 | 0.00000 | 6.00 | 3.86556 | 23.19 |
| Kids Pak Bags | each | 0.00000 | 0.00000 | 0.00 | 0.01712 | 0.00 |
| Onions | lb | 39.00000 | 0.00000 | 39.00 | 0.54520 | 21.26 |
| Lettuce | lb | 60.00000 | 0.00000 | 60.00 | 0.83600 | 50.16 |
| Tomatoes | lb | 40.00000 | 0.00000 | 40.00 | 1.58350 | 63.34 |
| Peppers | lb | 25.00000 | 0.00000 | 25.00 | 0.98320 | 24.58 |
| Grill pepper & onion | lb | 4.00000 | 0.00000 | 4.00 | 2.05450 | 8.22 |
| Tuscan Seasoning | 2oz | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Tuscan Vinaigrette | 24oz | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Box Raisins | each | 0.00000 | 0.00000 | 0.00 | 0.25653 | 0.00 |
| churrasco | each | 0.00000 | 0.00000 | 0.00 | 1.37083 | 0.00 |
| Kids Pak Toy | each | 0.00000 | 0.00000 | 0.00 | 0.54030 | 0.00 |
| Ranch Drs. | 24oz | 0.00000 | 0.00000 | 0.00 | 2.27375 | 0.00 |
| Deli Paper | each | 2500.00000 | 0.00000 | 2500.00 | 0.01239 | 30.98 |
| Parmesan Oregano | lb | 4.00000 | 0.00000 | 4.00 | 3.65083 | 14.60 |
| Salad Lids | each | 0.00000 | 0.00000 | 0.00 | 0.14338 | 0.00 |
| Honey Oat Seasoning | lb | 12.00000 | 0.00000 | 12.00 | 2.05417 | 24.65 |
| 12 inch Pizza Crust | each | 22.00000 | 0.00000 | 22.00 | 3.11833 | 68.60 |
| 8 inch Pizza Crust | each | 0.00000 | 0.00000 | 0.00 | 1.43354 | 0.00 |
| Breakfast Pizza | each | 48.00000 | 0.00000 | 48.00 | 0.96639 | 46.39 |
| Savory Caesar drs | 24oz | 3.00000 | 0.00000 | 3.00 | 1.74750 | 5.24 |
| Jalapeno Slices | lb | 4.00000 | 0.00000 | 4.00 | 0.66196 | 2.65 |
| cucumber | each | 0.00000 | 0.00000 | 0.00 | 0.63000 | 0.00 |
| Tortilla wraps | each | 0.00000 | 0.00000 | 0.00 | 0.25000 | 0.00 |
| Syrup | gal | 55.00000 | 0.00000 | 55.00 | 9.73000 | 535.15 |
| 16 oz. Cups | each | 89.00000 | 0.00000 | 89.00 | 0.03299 | 2.94 |
| 21 oz. Cups | each | 1550.00000 | 0.00000 | 1550.00 | 0.03933 | 60.96 |
| 32 oz. Cups | each | 175.00000 | 0.00000 | 175.00 | 0.10780 | 18.87 |
| Bottled Water | each | 72.00000 | 0.00000 | 72.00 | 0.32292 | 23.25 |
| Milk | each | 36.00000 | 0.00000 | 36.00 | 1.44167 | 51.90 |



Weekly Ingredient Inventory Valuation Report

Store #39291- Inv. Date 01/01/08 Page 2
* CLOSED * 01/01/08

| Ingredient | U/M | Qty On Hand | Setup + Weights | Total =Inventory | * Cost | Inventory = Value |
|--------------------------|---------|----------------|--------------------|---------------------|----------|----------------------|
| Orange Juice | each | 8.00000 | 0.00000 | 8.00 | 8.92000 | 71.36 |
| PADRINO | CT | 0.00000 | 0.00000 | 0.00 | 1.89000 | 0.00 |
| 12 oz. Cups | each | 200.00000 | 0.00000 | 200.00 | 0.02865 | 5.73 |
| 12 oz. lid | each | 0.00000 | 0.00000 | 0.00 | 0.00768 | 0.00 |
| Spoons, Plastic | each | 1000.00000 | 0.00000 | 1000.00 | 0.01530 | 15.30 |
| splenda | box | 1.00000 | 0.00000 | 1.00 | 21.45000 | 21.45 |
| sugar packets | box | 1.00000 | 0.00000 | 1.00 | 12.95000 | 12.95 |
| 6oz hot lid | each | 0.00000 | 0.00000 | 0.00 | 0.01208 | 0.00 |
| 6oz Styrofoam hotcupeach | each | 0.00000 | 0.00000 | 0.00 | 0.03094 | 0.00 |
| 10oz Hot Cup | each | 300.00000 | 0.00000 | 300.00 | 0.03472 | 10.24 |
| hot lids 10oz | each | 101.00000 | 0.00000 | 101.00 | 0.01352 | 1.37 |
| Bottled Drink | each | 17.00000 | 0.00000 | 17.00 | 0.54167 | 9.21 |
| Coffee | lb | 8.00000 | 0.00000 | 8.00 | 15.48600 | 123.89 |
| Hot Chocolate | each | 0.00000 | 0.00000 | 0.00 | 0.15737 | 0.00 |
| Cup Lids-16/22 oz | each | 1800.00000 | 0.00000 | 1800.00 | 0.01354 | 24.37 |
| Cup Lids-32 oz | each | 0.00000 | 0.00000 | 0.00 | 0.02490 | 0.00 |
| IQF Strawberries | lb | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| IQF Pineapple | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| StrawBerry Juice | 2gbib | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Fruizle Syrup | each | 0.00000 | 0.00000 | 0.00 | 0.54167 | 0.00 |
| Sunrise Energ. Syrupgal | gal | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Berry Lishus Syrup gal | gal | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Pineappl Delight Syppgal | gal | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Peach Pizazz Syrup gal | gal | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| 12 oz coffee cup | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| 16 oz coffee cup | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| fancy gourmet coffeeach | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Fruizle LG | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| fruiZle lids | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Fruizle Sm Cup | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Chips | each | 240.00000 | 0.00000 | 240.00 | 0.22700 | 54.48 |
| Cookie | each | 720.00000 | 0.00000 | 720.00 | 0.12733 | 91.68 |
| Dannon Yogurt | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| breakfast pizzabox | each | 34.00000 | 0.00000 | 34.00 | 0.34790 | 11.83 |
| 8oz Cup (Soup) | each | 456.00000 | 0.00000 | 456.00 | 0.01842 | 22.08 |
| Soup 12oz bowl | each | 37.00000 | 0.00000 | 37.00 | 0.06215 | 2.30 |
| soup lid bowl | each | 0.00000 | 0.00000 | 0.00 | 0.03688 | 0.00 |
| Vinegar | gal | 2.00000 | 0.00000 | 2.00 | 4.81000 | 9.62 |
| Frozen Pancakes | each | 180.00000 | 0.00000 | 180.00 | 0.08983 | 16.17 |
| Mustard | 120.2oz | 1.00000 | 0.00000 | 1.00 | 4.05250 | 4.05 |
| HashBrown | each | 30.00000 | 0.00000 | 30.00 | 0.03472 | 2.84 |
| Puff Pastry Quesito | each | 24.00000 | 0.00000 | 24.00 | 0.45167 | 10.84 |
| Zesta Saltines | each | 0.20000 | 0.00000 | 0.20 | 0.02334 | 0.00 |
| Salad Dressing | each | 125.00000 | 0.00000 | 125.00 | 0.18833 | 23.54 |
| 16" PlatterTray/wLid | each | 4.00000 | 0.00000 | 4.00 | 1.39920 | 5.60 |
| Brkfst Lids | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Breakfast Plate | each | 1500.00000 | 0.00000 | 1500.00 | 0.05234 | 78.51 |
| Pancake Syrup | each | 100.00000 | 0.00000 | 100.00 | 0.16600 | 16.60 |
| Cutlery Kit plastic | each | 1000.00000 | 0.00000 | 1000.00 | 0.05144 | 51.44 |
| 12" inch Pizza Box | each | 50.00000 | 0.00000 | 50.00 | 0.66367 | 33.18 |
| 8 inch Pizza Box | each | 51.00000 | 0.00000 | 51.00 | 0.20080 | 10.24 |
| Soup | lb | 8.00000 | 0.00000 | 8.00 | 1.81783 | 14.54 |
| Setup Paper | each | 0.00000 | 0.00000 | 0.00 | 3.25333 | 0.00 |
| Gloves | each | 1500.00000 | 0.00000 | 1500.00 | 0.00539 | 8.09 |
| Straws | box | 0.00000 | 0.00000 | 0.00 | 3.04833 | 0.00 |
| degreaser | gal | 1.00000 | 0.00000 | 1.00 | 11.55500 | 11.56 |
| sanitizer | gal | 2.00000 | 0.00000 | 2.00 | 18.68500 | 37.37 |
| japon de fregar | gal | 2.00000 | 0.00000 | 2.00 | 16.14500 | 32.29 |
| 3cookie bag | ct | 0.00000 | 0.00000 | 0.00 | 0.04076 | 0.00 |
| glass cleaner | gal | 1.00000 | 0.00000 | 1.00 | 11.14500 | 11.15 |
| Subway Card | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| floor cleaner | ct | 56.00000 | 0.00000 | 56.00 | 0.22547 | 12.63 |
| removedores | each | 0.00000 | 0.00000 | 0.00 | 1.41500 | 0.00 |
| Vel-tone tray | each | 267.00000 | 0.00000 | 267.00 | 0.01940 | 5.18 |
| Chimichurri Sauce | gal | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| toilet paper | ct | 30.00000 | 0.00000 | 30.00 | 1.78694 | 53.61 |
| turbo chef | ct | 3.00000 | 0.00000 | 3.00 | 6.57500 | 19.73 |
| brown towel | ct | 2.00000 | 0.00000 | 2.00 | 5.02667 | 10.05 |
| cormatic lemon | ct | 1.00000 | 0.00000 | 1.00 | 10.27000 | 10.27 |
| mapo | each | 1.00000 | 0.00000 | 1.00 | 5.51000 | 5.51 |
| rest room cleaner | ct | 0.00000 | 0.00000 | 0.00 | 3.63166 | 0.00 |
| avena | each | 2.00000 | 0.00000 | 2.00 | 3.17167 | 6.34 |
| black pepper | box | 0.50000 | 0.00000 | 0.50 | 28.01000 | 14.01 |
| Box for Bcxlunch | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| crema maiz | each | 0.00000 | 0.00000 | 0.00 | 2.47750 | 0.00 |



Weekly Ingredient Inventory Valuation Report

Store # 39291- Inv. Date 01/01/08 Page 3

* CLOSED *

01/01/08

| Ingredient | U/M | Qty On Hand | Setup + Weights | Total =Inventory | * Cost | Inventory = Value |
|------------------|------|----------------|--------------------|---------------------|----------|----------------------|
| Drinks Carrier | each | 190.00000 | 0.00000 | 190.00 | 0.10100 | 19.19 |
| Farina | each | 6.00000 | 0.00000 | 6.00 | 1.77833 | 10.67 |
| Ketchup | box | 0.40000 | 0.00000 | 0.40 | 29.74000 | 11.90 |
| Liquid Margarine | each | 2.00000 | 0.00000 | 2.00 | 7.00750 | 14.02 |
| parmesan chesse | lb | 10.50000 | 0.00000 | 10.50 | 2.98050 | 31.30 |
| Praxair | each | 3.00000 | 0.00000 | 3.00 | 10.00000 | 30.00 |
| Salt | box | 0.50000 | 0.00000 | 0.50 | 16.62000 | 8.31 |
| sugar5lbs | each | 12.00000 | 0.00000 | 12.00 | 2.25417 | 27.05 |
| TOTAL Valuation | | | | | | <u>3489.47</u> |



Weekly Ingredient Inventory Valuation Report

Store # 37981- Inv. Date 01/01/08 Page 1

Restaurant - Valle Real

CLOSED

01/01/08

| Ingredient | U/M | Qty On Hand | Setup + Weights | Total - Inventory | * Cost | Inventory - Value |
|-----------------------|------|----------------|--------------------|----------------------|----------|----------------------|
| Tuna | tcan | 8.00000 | 0.00000 | 8.00 | 8.92833 | 71.43 |
| Mayo | mbag | 13.00000 | 0.00000 | 13.00 | 2.59250 | 33.70 |
| Ll. Mayo | mbag | 5.00000 | 0.00000 | 5.00 | 2.17250 | 10.86 |
| Cheese | lb | 35.00000 | 0.00000 | 35.00 | 2.10300 | 73.61 |
| Ham | lb | 13.77000 | 0.00000 | 13.77 | 2.49444 | 34.35 |
| Sea. & Crab | lb | 10.00000 | 0.00000 | 10.00 | 1.37033 | 13.70 |
| Bacon | each | 342.00000 | 0.00000 | 342.00 | 0.08240 | 28.18 |
| Pepperoni | lb | 16.13000 | 0.00000 | 16.13 | 2.53563 | 40.90 |
| Roast Beef | lb | 18.00000 | 0.00000 | 18.00 | 4.42417 | 79.64 |
| Meatballs | lb | 5.46000 | 0.00000 | 5.46 | 2.02100 | 11.03 |
| Sauce | sbag | 5.00000 | 0.00000 | 5.00 | 7.50719 | 37.54 |
| Turkey Breast | lb | 35.73000 | 0.00000 | 35.73 | 2.53111 | 90.44 |
| Trio Meats | lb | 12.48000 | 0.00000 | 12.48 | 2.64333 | 32.99 |
| Chicken | each | 288.00000 | 0.00000 | 288.00 | 0.41925 | 120.74 |
| Blackn'd Steak Tips | lb | 7.60000 | 0.00000 | 7.60 | 4.36600 | 33.18 |
| Cheddar Cheese | lb | 4.00000 | 0.00000 | 4.00 | 2.67750 | 10.71 |
| Genoa | lb | 6.59000 | 0.00000 | 6.59 | 2.52438 | 16.64 |
| Pepperoni Pizza | lb | 11.23000 | 0.00000 | 11.23 | 2.40800 | 27.04 |
| Cooked Sausage | lb | 8.74000 | 0.00000 | 8.74 | 1.79900 | 15.72 |
| Chicken Salad | lb | 0.00000 | 0.00000 | 0.00 | 3.08600 | 0.00 |
| Shredded MontCheddar | lb | 10.00000 | 0.00000 | 10.00 | 2.67750 | 26.78 |
| Veggie Max | each | 20.00000 | 0.00000 | 20.00 | 0.71854 | 14.37 |
| Liquid Eggs | each | 20.00000 | 0.00000 | 20.00 | 2.72267 | 54.45 |
| Breakfast Sausage | each | 74.00000 | 0.00000 | 74.00 | 0.23638 | 17.40 |
| Chicken Strips | lb | 39.05000 | 0.00000 | 39.05 | 2.93250 | 114.51 |
| Southwest Sauce | each | 5.50000 | 0.00000 | 5.50 | 1.75250 | 9.64 |
| Arjago Ceaser | each | 3.50000 | 0.00000 | 3.50 | 1.74250 | 6.10 |
| Honey Mustard | each | 7.50000 | 0.00000 | 7.50 | 1.75750 | 13.18 |
| Sweet Onion | each | 9.50000 | 0.00000 | 9.50 | 1.71750 | 16.32 |
| Teriyaki Sauce | each | 7.00000 | 0.00000 | 7.00 | 1.74500 | 12.22 |
| chicken patty frittle | lb | 10.00000 | 0.00000 | 10.00 | 8.70800 | 67.08 |
| Mi Mozzarella Cheese | lb | 8.02000 | 0.00000 | 8.02 | 2.60000 | 20.85 |
| Bread (white) | each | 96.00000 | 0.00000 | 96.00 | 0.24014 | 23.05 |
| Bread (wheat) | each | 305.50000 | 0.00000 | 305.50 | 0.24400 | 74.54 |
| Deli Rolls | each | 2.00000 | 0.00000 | 2.00 | 0.10942 | 0.22 |
| Salad Plate | each | 186.00000 | 0.00000 | 186.00 | 0.14338 | 26.67 |
| Tortilla Wrap | each | 0.00000 | 0.00000 | 0.00 | 0.43333 | 0.00 |
| Pickles | each | 4.50000 | 0.00000 | 4.50 | 2.90875 | 13.09 |
| Olives | ocan | 12.50000 | 0.00000 | 12.50 | 4.06500 | 50.81 |
| Oil | gal | 4.40000 | 0.00000 | 4.40 | 6.15667 | 27.09 |
| Sub Wrap | inch | 3.00000 | 0.00000 | 3.00 | 9.48500 | 28.46 |
| Sub Bags | each | 1800.00000 | 0.00000 | 1800.00 | 0.01240 | 22.32 |
| Spec. Bags | each | 1375.00000 | 0.00000 | 1375.00 | 0.01019 | 14.01 |
| T-Shirt Bags | each | 500.00000 | 0.00000 | 500.00 | 0.01837 | 9.19 |
| Napkins | bdl | 11.00000 | 0.00000 | 11.00 | 3.86556 | 42.52 |
| Kids' Pak Bags | each | 500.00000 | 0.00000 | 500.00 | 0.00000 | 0.00 |
| Onions | lb | 66.07000 | 0.00000 | 66.07 | 0.54520 | 36.02 |
| Lettuce | lb | 20.00000 | 0.00000 | 20.00 | 0.83600 | 16.72 |
| Tomatoes | lb | 25.00000 | 0.00000 | 25.00 | 1.20760 | 30.19 |
| Peppers | lb | 6.62000 | 0.00000 | 6.62 | 0.98320 | 6.51 |
| HOT Peppers | each | 1.50000 | 0.00000 | 1.50 | 4.00125 | 6.00 |
| Grill pepper & onion | lb | 18.05000 | 0.00000 | 18.05 | 2.05450 | 37.17 |
| Tuscan Seasoning | 2oz | 0.00000 | 0.00000 | 0.00 | 0.48792 | 0.00 |
| Tuscan Vinaigrette | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Box Raisins | each | 12.00000 | 0.00000 | 12.00 | 0.25653 | 3.08 |
| Tortilla Wrap Spinace | each | 71.00000 | 0.00000 | 71.00 | 0.26000 | 18.46 |
| Tortilla Wrap Tomato | each | 42.00000 | 0.00000 | 42.00 | 0.26000 | 10.92 |
| bananapepper | each | 13.50000 | 0.00000 | 13.50 | 3.83500 | 51.77 |
| Kids Pak Toy | each | 23.00000 | 0.00000 | 23.00 | 0.54030 | 12.43 |
| honey oat | ct | 2.00000 | 0.00000 | 2.00 | 4.10833 | 8.22 |
| Parmesan Oregano | ct | 4.00000 | 0.00000 | 4.00 | 7.30167 | 29.21 |
| Churrasco | each | 105.00000 | 0.00000 | 105.00 | 0.68544 | 71.97 |
| Chimichurri | 1gal | 0.22000 | 0.00000 | 0.22 | 26.95000 | 5.93 |
| Romaine/Iceberg Blend | lb | 10.00000 | 0.00000 | 10.00 | 1.62750 | 16.28 |
| 7" Pizza Crust Wheat | each | 148.00000 | 0.00000 | 148.00 | 1.35723 | 200.87 |
| 8" inch Pizza Crust | each | 86.00000 | 0.00000 | 86.00 | 1.12438 | 96.70 |
| 12" pizza inch | each | 16.00000 | 0.00000 | 16.00 | 3.11833 | 49.89 |
| Croutons | each | 180.00000 | 0.00000 | 180.00 | 0.09100 | 16.39 |
| Mi NY SHELL | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Mi Fresh Mushrooms | each | 2.00000 | 0.00000 | 2.00 | 7.65500 | 15.31 |
| Salad Plate Lid | each | 196.00000 | 0.00000 | 196.00 | 0.11787 | 23.10 |
| Parmesan Cheese | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Bar-B-Q Sauce | gal | 2.40000 | 0.00000 | 2.40 | 11.64250 | 27.94 |
| Cutlry Kit | each | 1.00000 | 0.00000 | 1.00 | 25.72000 | 25.72 |
| Breakfast Plate | each | 853.00000 | 0.00000 | 853.00 | 0.05548 | 47.32 |

Weekly Ingredient Inventory Valuation Report

Store # 37981- Inv. Date 01/01/08 Page 2

CLOSED

01/01/08

| Ingredient | U/M | Qty On Hand | Setup + Weights | Total = Inventory | * Cost | Inventory = Value |
|----------------------|------|-------------|-----------------|-------------------|----------|-------------------|
| Liquid Margarine | gal | 3.40000 | 0.00000 | 3.40 | 7.00750 | 23.83 |
| Syrup | gal | 41.00000 | 0.00000 | 41.00 | 9.73000 | 398.93 |
| 12 oz. Cups | each | 1140.00000 | 0.00000 | 1140.00 | 0.02865 | 32.66 |
| 16 oz. Cups | each | 360.00000 | 0.00000 | 360.00 | 0.03299 | 11.88 |
| 21 oz. Cups | each | 960.00000 | 0.00000 | 960.00 | 0.03933 | 37.76 |
| Bottled Water | each | 73.00000 | 0.00000 | 73.00 | 0.32292 | 23.57 |
| Milk | each | 33.00000 | 0.00000 | 33.00 | 1.44167 | 47.50 |
| Cup 32 Promo | each | 489.00000 | 0.00000 | 489.00 | 0.10293 | 50.33 |
| CO2 Praxxair | each | 0.00000 | 0.00000 | 0.00 | 10.00000 | 0.00 |
| fat milk chocolate | each | 0.00000 | 0.00000 | 0.00 | 0.80083 | 0.00 |
| 6oz Styrofoam hotcup | each | 613.00000 | 0.00000 | 613.00 | 0.03094 | 18.97 |
| 10oz Hot Cup | each | 270.00000 | 0.00000 | 270.00 | 0.03412 | 9.21 |
| 10oz Hot Cup Lid | each | 852.00000 | 0.00000 | 852.00 | 0.01495 | 12.74 |
| 6oz Hot Cup Lid | each | 900.00000 | 0.00000 | 900.00 | 0.01208 | 10.87 |
| MinuteMaid JuiceBox | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Coffee | cr. | 0.50000 | 0.00000 | 0.50 | 25.81000 | 12.91 |
| Sugar Substitute | each | 1500.00000 | 0.00000 | 1500.00 | 0.01073 | 16.10 |
| Sugar Packets | each | 1200.00000 | 0.00000 | 1200.00 | 0.00635 | 7.62 |
| Sugar 5 lbs | lb | 8.00000 | 0.00000 | 8.00 | 0.64317 | 5.15 |
| Jugo China | each | 4.20000 | 0.00000 | 4.20 | 12.95333 | 54.40 |
| Jugo Uva | each | 1.70000 | 0.00000 | 1.70 | 9.54000 | 16.22 |
| acarole | cr. | 1.30000 | 0.00000 | 1.30 | 8.91000 | 11.58 |
| Jugo Parcha | each | 2.80000 | 0.00000 | 2.80 | 7.69000 | 21.53 |
| Hot Chocolate | each | 3.00000 | 0.00000 | 3.00 | 27.34000 | 82.02 |
| leche suiza | each | 0.00000 | 0.00000 | 0.00 | 17.44000 | 0.00 |
| Milk Topping | each | 0.00000 | 0.00000 | 0.00 | 10.95000 | 0.00 |
| 2-Liter Soda Bottle | each | 0.00000 | 0.00000 | 0.00 | 0.00000 | 0.00 |
| Cup Lids-16/22 oz | each | 2102.00000 | 0.00000 | 2102.00 | 0.01354 | 28.46 |
| Cup Lids-32 oz | each | 600.00000 | 0.00000 | 600.00 | 0.02490 | 14.94 |
| Straw Clap removed | each | 11.00000 | 0.00000 | 11.00 | 1.35000 | 14.85 |
| Straws | each | 4.00000 | 0.00000 | 4.00 | 1.82900 | 7.32 |
| Drink Carrier | each | 185.00000 | 0.00000 | 185.00 | 0.10100 | 18.69 |
| Chips | each | 310.00000 | 0.00000 | 310.00 | 0.35117 | 108.86 |
| Cookie | each | 901.00000 | 0.00000 | 901.00 | 0.12733 | 114.72 |
| Sliced Apples | each | 36.00000 | 0.00000 | 36.00 | 0.61722 | 22.22 |
| Vinegar | gal | 0.60000 | 0.00000 | 0.60 | 4.81000 | 2.89 |
| breakfast pizza | each | 10.00000 | 0.00000 | 10.00 | 0.96639 | 9.66 |
| Chips doritos | each | 53.00000 | 0.00000 | 53.00 | 0.37833 | 20.05 |
| Nesta Cookies | each | 0.90000 | 0.00000 | 0.90 | 11.67000 | 10.50 |
| brexpizzabox | each | 143.00000 | 0.00000 | 143.00 | 0.13990 | 20.01 |
| Frozen Pancakes | each | 57.00000 | 0.00000 | 57.00 | 0.11403 | 6.50 |
| Muslard | mjar | 3.40000 | 0.00000 | 3.40 | 4.05250 | 13.78 |
| Packet Ketchup | each | 900.00000 | 0.00000 | 900.00 | 0.02974 | 26.77 |
| Hashbrown | each | 85.00000 | 0.00000 | 85.00 | 0.09472 | 8.05 |
| Puff Pastry Quesito | each | 24.00000 | 0.00000 | 24.00 | 0.52167 | 12.52 |
| Salad Dressing | each | 164.00000 | 0.00000 | 164.00 | 0.19546 | 32.06 |
| Ranch Dressing | each | 9.00000 | 0.00000 | 9.00 | 2.28375 | 20.55 |
| 16" Platter Tray | each | 27.00000 | 0.00000 | 27.00 | 1.47960 | 39.95 |
| Veltrone Tray | each | 286.00000 | 0.00000 | 286.00 | 0.01992 | 5.70 |
| Pancake Syrup | each | 52.00000 | 0.00000 | 52.00 | 0.16500 | 8.63 |
| 8 inch Pizza Box | each | 72.00000 | 0.00000 | 72.00 | 0.20080 | 14.46 |
| 14 inch Pizza Box | each | 40.00000 | 0.00000 | 40.00 | 0.66367 | 26.55 |
| Avena Quaker | each | 1.00000 | 0.00000 | 1.00 | 3.17167 | 3.17 |
| Harina Maiz | each | 0.00000 | 0.00000 | 0.00 | 1.23708 | 0.00 |
| Soup | lb | 44.00000 | 0.00000 | 44.00 | 1.88896 | 83.11 |
| SOUP LARGE | each | 294.00000 | 0.00000 | 294.00 | 0.06110 | 17.99 |
| Box Soup Cup | each | 41.00000 | 0.00000 | 41.00 | 0.05169 | 2.12 |
| Soup Lid 8 oz. | each | 335.00000 | 0.00000 | 335.00 | 0.03688 | 12.35 |
| Spoon Plastic Soup | each | 1017.00000 | 0.00000 | 1017.00 | 0.01565 | 15.92 |
| Brown Towels | each | 0.00000 | 0.00000 | 0.00 | 5.02667 | 0.00 |
| Setup Paper | box | 15.00000 | 0.00000 | 15.00 | 4.13083 | 61.96 |
| Trash Bag Small | box | 0.00000 | 0.00000 | 0.00 | 23.10000 | 0.00 |
| Toilet Paper | each | 34.00000 | 0.00000 | 34.00 | 1.68056 | 57.14 |
| TOTAL Valuation | | | | | | 4119.78 |

In re _____ / Debtor Case No. _____ (if known)

SCHEDULE C-PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: Check if debtor claims a homestead exemption that exceeds \$136,875.
(Check one box)
 11 U.S.C. § 522(b) (2):
 11 U.S.C. § 522(b) (3):

| Description of Property | Specify Law Providing each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemptions |
|-------------------------|--------------------------------------|----------------------------|--|
| N/A | | | |

In re UNIQUE RESTAURANTS, CORP.,

Case No. _____

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If a "minor child" is stated, also include the name, address and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re UNIQUE RESTAURANTS, CORP.

Case No. _____

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Taxes and Certain Other Debts Owed to Governmental Units*

| Creditor's Name, Mailing Address Including ZIP Code, and Account Number <i>(See instructions above.)</i> | Co-Debtor | Date Claim was Incurred and Consideration for Claim | Contingent | Unliquidated | Disputed | Amount of Claim | Amount Entitled to Priority | Amount not Entitled to Priority, if any |
|---|-----------|--|------------|--------------|----------|--------------------|-----------------------------------|--|
| | | | | | | | | |
| Account No: Creditor # : 1 Departamento del Trabajo Prudencio Rivera Martinez 505 Muñoz Rivera Bldg 12th FL San Juan PR 00917 | | Workmen's Compensation for 2007 | | | | \$ 1,953.80 | \$ 1,953.80 | \$ 0.00 |
| Account No: Creditor # : 2 Internal Revenue Service(IRS) Department of Treasury Philadelphia PA 19255-0030 | | 2006-2007 Social Security 941 and 940-PR | | | | \$ 34,331.27 | \$ 34,331.27 | \$ 0.00 |
| Account No: Creditor # : 3 State Insurance Fund Corp. P.O.Box 365028 San Juan PR 00936-5028 | | Workmen's Compensation for 2007 | | | | \$ 4,771.50 | \$ 4,771.50 | \$ 0.00 |
| Account No: Creditor # : 4 Treasury Department of PR PO Box 9024140 San Juan PR 00902-4140 | | 499 tax for 2006-2007 | | | | \$ 8,238.84 | \$ 8,238.84 | \$ 0.00 |
| Account No: | | | | | | | | |
| Account No: | | | | | | | | |

Sheet No. 1 of 1 continuation sheets attached
to Schedule of Creditors Holding Priority Claims

| | | | |
|--|-----------|-----------|------|
| Subtotal \$ (Total of this page) | 49,295.41 | 49,295.41 | 0.00 |
|--|-----------|-----------|------|

| | | | |
|--|-----------|--|--|
| Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules) | 49,295.41 | | |
|--|-----------|--|--|

| | | | |
|---|--|-----------|------|
| Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | 49,295.41 | 0.00 |
|---|--|-----------|------|

In re UNIQUE RESTAURANTS, CORP.
Debtor(s)

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Creditor's Name, Mailing Address including Zip Code, And Account Number <i>(See instructions above.)</i> | Co-Debtor | Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
|---|-----------|--|------------|--------------|----------|---------------------|
| | | | | | | |
| Account No: Creditor # : 1 A.E.E. P.O.Box 364267 SAN JUAN PR 00936-4267 | | Except as otherwise stated, incurred during 2007- Utilities | | | | \$ 9,006.23 |
| Account No: Creditor # : 2 Ahmed Ruiz, Corp. Refrigeration & Aircond. P.O.Box 29527 San Juan | | Air Conditioning Maintenance | | | | \$ 908.46 |
| Account No: Creditor # : 3 Banie Nieves Pabón Ave. Dos Palmas 1823 Levittown Toa Baja PR 00918 | | Landlord- Unpaid rent | | | | \$ 23,100.00 |
| Account No: Creditor # : 4 BMS Communication Group P.O.Box 363222 San Juan PR 00936-3222 | | Communication Equipment | | | | \$ 2,157.32 |
| Subtotal \$ | | | | | | \$ 35,172.01 |
| Total \$ | | | | | | |

2 continuation sheets attached

In re UNIQUE RESTAURANTS, CORP.

Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.) | Co-Debtor H--Husband W--Wife J--Joint C--Community | Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
|--|--|--|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No: Creditor # : 5 Coca Cola PR P.O.Box 51985 Toa Baja PR 00950-1985 | | Food Supplies | | | | \$ 771.95 |
| Account No: Creditor # : 6 Consolidated Waste Services Corp. P.O.Box 13487 San Juan PR 00908 | | Waste Management Services | | | | \$ 1,320.00 |
| Account No: Creditor # : 7 Downtown Development Corp. P.O.Box 190858 San Juan PR 00919-0858 | | Landlord of Valle Real Property | | | | \$ 25,969.29 |
| Account No: Creditor # : 8 Florida Protective Services PMB 165 3071 Ave. Alejandrino GUAYNABO PR 00969-7035 | | Alarms and Security Services | | | | \$ 524.98 |
| Account No: Creditor # : 9 JT Refrigeration & Air Cond. Parcelas Magueyes Camino Viejo #333 Ponce PR 00728 | | Air Conditioning Maintenance | | | | \$ 1,048.95 |
| Account No: Creditor # : 10 LM Waste Services Corp. PMB 123 Apartado 7886 GUAYNABO PR 00970-7886 | | Waste Management Services | | | | \$ 525.00 |

Sheet No. 1 of 2 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 30,160.17**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re UNIQUE RESTAURANTS, CORP.

Case No. _____

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.) | Co-Debtor H--Husband W--Wife J--Joint C--Community | Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
|--|--|--|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No: Creditor # : 11 Matosantos Commercial P.O.Box 11925 San Juan PR 00922-1925 | | Food Supplies | | | | \$ 9,518.37 |
| Account No: Creditor # : 12 National Premium Finance P.O.Box 366107 San Juan PR 00936-6107 | | Insurance company/Financing policies | | | | \$ 356.43 |
| Account No: Creditor # : 13 PRAXAIR PUERTO RICO INC P.O.Box 307 GURABO PR 00778 | | Gas Supply | | | | \$ 885.43 |
| Account No: Creditor # : 14 PUERTO RICO TELEPHONE CO. P.O.Box 71535 SAN JUAN PR 00936-8635 | | Telephone Services | | | | \$ 345.83 |
| Account No: Creditor # : 15 Rafael Moreno PMB 298 P.O.Box 7891 GUAYNABO PR 0097-7891 | | Advances to Debtor during 2007 | | | | \$ 17,577.57 |
| Account No: Creditor # : 16 Zeropest, Inc. Ave. Flamboyán Int. Carr. #14 Coto Laurel Ponce PR 00781 | | Pest control services | | | | \$ 602.10 |

Sheet No. 2 of 2 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 29,285.73**

Total \$ **\$ 94,617.91**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re UNIQUE RESTAURANTS, CORP.

/ Debtor

Case No. _____

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "minor child" and do not disclose the child's name. See 11 U.S.C 112 Fed.R.Bankr.P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, including Zip Code, of other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract. |
|--|--|
| Consolidated Waste Services Corp. P.O.Box 13487 San Juan PR 00908 | Contract Type: <i>Waste disposal contract</i> Terms: <i>\$220.00 per month</i> Beginning date: <i>7/1/2006</i> Debtor's Interest: <i>Lessor</i> Description: Buyout Option: |
| Florida Protective Services PMB 165 3071 Ave. Alejandrino GUAYNABO PR 00969-7035 | Contract Type: <i>Security Services</i> Terms: <i>\$42.00 per month</i> Beginning date: <i>7/1/2006</i> Debtor's Interest: <i>Lessor</i> Description: Buyout Option: |
| Matosantos Commercial P.O.Box 11925 San Juan PR 00922-1925 | Contract Type: <i>Food distributor and supplier</i> Terms: <i>Net 14 days</i> Beginning date: Debtor's Interest: <i>Lessor</i> Description: Buyout Option: |
| PUERTO RICO TELEPHONE CO. P.O.Box 71535 SAN JUAN PR 00936-8635 | Contract Type: <i>TELEPHONE SERVICES</i> Terms: <i>\$220.00 per month</i> Beginning date: <i>7/1/2006</i> Debtor's Interest: Description: Buyout Option: |
| Zeropest, Inc. Ave. Flamboyán Int. Carr. #14 Coto Laurel Ponce PR 00781 | Contract Type: <i>Pest Control Services</i> Terms: <i>\$67.00 per month</i> Beginning date: <i>7/1/2006</i> Debtor's Interest: <i>Lessor</i> Description: Buyout Option: |

In re UNIQUE RESTAURANTS, CORP.

/ Debtor

Case No. _____

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California Idaho, Louisiana, Nevada, New Mexico, Puerto Rico Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C 112 ; Fed.Bankr.P. 1007(m).

Check this box if the debtor has no codebtors.

| Name and Address of Codebtor | Name and Address of Creditor |
|---|---|
| <p><i>Rafael Moreno & Marisel Alvarado PMB 298, P.O.Box 7891 GUAYNABO PR 00970-7891</i></p> | <p><i>BANCO POPULAR DE PR PO BOX 363534 SAN JUAN PR 00936-3534</i></p> |

In re UNIQUE RESTAURANTS, CORP.,
Debtor(s)

Case No. _____
(if known)

SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

| | | |
|--|----|------|
| 1. Rent or home mortgage payment (include lot rented for mobile home) | \$ | 0.00 |
| a. Are real estate taxes included? Yes <input type="checkbox"/> No <input type="checkbox"/> | | |
| b. Is property insurance included? Yes <input type="checkbox"/> No <input type="checkbox"/> | | |
| 2. Utilities: a. Electricity and heating fuel | \$ | 0.00 |
| b. Water and sewer | \$ | 0.00 |
| c. Telephone | \$ | 0.00 |
| d. Other | \$ | 0.00 |
| Other | \$ | 0.00 |
| Other | \$ | 0.00 |
| 3. Home maintenance (repairs and upkeep) | \$ | 0.00 |
| 4. Food | \$ | 0.00 |
| 5. Clothing | \$ | 0.00 |
| 6. Laundry and dry cleaning | \$ | 0.00 |
| 7. Medical and dental expenses | \$ | 0.00 |
| 8. Transportation (not including car payments) | \$ | 0.00 |
| 9. Recreation, clubs and entertainment, newspapers, magazines, etc. | \$ | 0.00 |
| 10. Charitable contributions | \$ | 0.00 |
| 11. Insurance (not deducted from wages or included in home mortgage payments) | | |
| a. Homeowner's or renter's | \$ | 0.00 |
| b. Life | \$ | 0.00 |
| c. Health | \$ | 0.00 |
| d. Auto | \$ | 0.00 |
| e. Other | \$ | 0.00 |
| Other | \$ | 0.00 |
| Other | \$ | 0.00 |
| 12. Taxes (not deducted from wages or included in home mortgage) (Specify) | \$ | 0.00 |
| 13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) | | |
| a. Auto | \$ | 0.00 |
| b. Other: | \$ | 0.00 |
| c. Other: | \$ | 0.00 |
| d. Other: | \$ | 0.00 |
| 14. Alimony, maintenance, and support paid to others | \$ | 0.00 |
| 15. Payments for support of additional dependents not living at your home | \$ | 0.00 |
| 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) | \$ | 0.00 |
| 17. Other: | \$ | 0.00 |
| Other: | \$ | 0.00 |
| Other: | \$ | 0.00 |
| 18. AVERAGE MONTHLY EXPENSES Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | \$ | 0.00 |
| 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: | | |
| 20. STATEMENT OF MONTHLY NET INCOME | | |
| a. Average monthly income from Line 16 of Schedule I | \$ | 0.00 |
| b. Average monthly expenses from Line 18 above | \$ | 0.00 |
| c. Monthly net income (a. minus b.) | \$ | 0.00 |

UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re *UNIQUE RESTAURANTS, CORP.*, a Corporation

Case No.
Chapter 11

_____/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | Attached (Yes/No) | No. of Sheets | ASSETS | LIABILITIES | OTHER |
|---|-------------------|---------------|----------------------|----------------------|---------|
| A-Real Property | Yes | 1 | \$ 0.00 | | |
| B-Personal Property | Yes | 3 | \$ 103,619.00 | | |
| C-Property Claimed as Exempt | No | 0 | | | |
| D-Creditors Holding Secured Claims | Yes | 1 | | \$ 420,662.05 | |
| E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | \$ 49,295.41 | |
| F-Creditors Holding Unsecured Nonpriority Claims | Yes | 3 | | \$ 94,617.91 | |
| G-Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H-Codebtors | Yes | 1 | | | |
| I-Current Income of Individual Debtor(s) | No | 0 | | | \$ 0.00 |
| J-Current Expenditures of Individual Debtor(s) | No | 0 | | | \$ 0.00 |
| TOTAL | | 12 | \$ 103,619.00 | \$ 564,575.37 | |

In re UNIQUE RESTAURANTS, CORP., a Corporation
Debtor

Case No. _____
(if known)

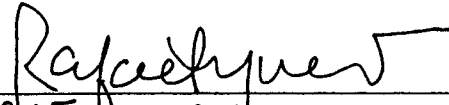
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, RAFAEL MORENO, President of the Corporation

named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 2/4/08

Signature: 
Name: RAFAEL MORENO
Title: PRESIDENT

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO**

In re: **UNIQUE RESTAURANTS, CORP.**,
a Corporation

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," or the question is not applicable, mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

Year to date: \$3,000.00

Last Year: \$6,419.48

Year before: \$0

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|----------------------|-------------|-----------------------|
|------------------------------|----------------------|-------------|-----------------------|

Creditor: See attached List
Address:

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

NONE

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|--|----------------------|--|-----------------------|
| <i>Banie Nieves Pabón</i> <i>Mayra Nieves Lebrón</i> v. <i>Subway Real State</i> <i>Corp.</i> <i>Rafy Moreno</i> <i>DPE2007-1536</i> | <i>Unpaid monies</i> | <i>Court of First</i> <i>Instance of Puerto</i> <i>Rico SubSection of</i> <i>Toa Alta</i> | <i>Pending</i> |

| | | | |
|---|----------------------|---|----------------|
| <i>Downtown</i> <i>Development Corp.</i> v. <i>Rafy Moreno H/N/C</i> <i>Subway</i> <i>JPE2007-0877</i> | <i>Unpaid Monies</i> | <i>Court of First</i> <i>Instance of Puerto</i> <i>Rico Superior</i> <i>Section of Bayamón</i> | <i>Pending</i> |
|---|----------------------|---|----------------|

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

Unique Restaurants, Corp.
3. Payments to Creditors

Unique Restaurants, Corp.

| | | | | | |
|------------|------------------|---------------|-------------------------|----------|------------|
| 11/8/2007 | AAA | LEVITTOWN | 10416760-002-2 | 1,044.00 | ELECTRONIC |
| 12/18/2007 | AEE | LEVITTOWN | 230165787-004-5 | 6,327.72 | DEB DIRECT |
| 1/10/2008 | AEE | LEVITTOWN | 230165787-004-5 | 2,883.61 | DEB DIRECT |
| 11/15/2007 | AEE | LEVITTOWN | 230165787-004-5 | 3,200.41 | DEB DIRECT |
| 12/3/2007 | Coca Cola | LEVIT, VREAL | 25292, 24413 | 519.85 | DEB DIRECT |
| 12/19/2007 | Coca Cola | LEVITT, VREAL | 48497-53701-47487-69139 | 837.85 | DEB DIRECT |
| 1/8/2008 | Coca Cola | LEVITT, VREAL | 24413-72505 | 507.60 | DEB DIRECT |
| 12/20/2007 | NATIONAL PREMIUM | LEVITTOWN | 1001016622 SEPT-OCT. | 712.86 | CK 2858 |
| 12/4/2007 | PRTC | LEVITTOWN | 261-4900 | 563.86 | DEB DIRECT |
| 1/4/2008 | PRTC | LEVITTOWN | 261-4900 | 378.29 | DEB DIRECT |
| 10/11/2007 | PRTC | VREAL | 813-0707 | 221.66 | DEB DIRECT |
| 12/4/2007 | PRTC | VREAL | 813-0707 | 133.54 | DEB DIRECT |

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

7. Gifts

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

8. Losses

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--|---|
| Payee: Charles A. Cuprill Hernandez, Esq. Address: 356 Fortaleza St. Second Floor San Juan, PR 00901 | Date of Payment: Payor: Robert Moreno & Madeline T. Moreno | \$7,500.00 |

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NONE

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the

spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|--|---|------------------------------------|
| <i>Institution: Banco Popular de PR Address: P.O. Box 363535 San Juan, PR 00936-3534</i> | <i>Account Type and No.: Commercial Account #321023174 Final Balance: \$0</i> | <i>June-July 2007</i> |

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NONE

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

NONE

15. Prior address of debtor

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

NONE

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NONE

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NONE

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NONE

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NONE

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

| NAME AND ADDRESS | LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|---|---|-----------------------------|-------------------------------|
| <i>Debtor is a Corporation: Unique Restaurants, Corp. Business: Address: Ave. Hostos 438 Hato Rey, PR 00918</i> | <i>TaxPayer ID: 66-0673500</i> | <i>Fast Food Restaurant</i> | <i>2006 to date</i> |

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NONE

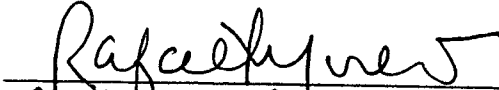
Form 7 (4/07) Thomson West, Rochester, NY

[If completed on behalf of a partnership or corporation]

I declare under penalty of Perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/4/08

Signature



RAFAEL MORENO - PRESIDENT
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO**

In re *UNIQUE RESTAURANTS, CORP.*
a Corporation

Case No.
Chapter 11

_____/ Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m)

| Name of Creditor and Complete Mailing Address including Zip Code | Name, Telephone Number and Complete Mailing Address, including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who may be Contacted | Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.) | Indicate if Claim is Contingent, Unliquidated, Disputed, or subject to Setoff | Amount of Claim (if Secured also State Value of Security) |
|---|---|--|---|---|
| 1 BANCO POPULAR DE PR PO BOX 363534 SAN JUAN PR 00936-3534 | Phone: Banco Popular PO Box 363534 San Juan PR 00936-3534 | | Value: Net Unsecured: | \$ 420,662.05 \$ 90,000.00 \$ 330,662.05 |
| 2 Internal Revenue Service (IRS) Department of Treasury Philadelphia PA 19255-0030 | Phone: Internal Revenue Service (IRS) Department of Treasury Philadelphia PA 19255-0030 | Social Security 941-940PR | | \$ 34,331.27 |
| 3 Downtown Development Corp. P.O.Box 190858 San Juan PR 00919-0858 | Phone: Downtown Development Corp. P.O.Box 190858 San Juan PR 00919-0858 | Landlord of Valle Real Property | | \$ 25,969.29 |
| 4 Banie Nieves Pabón Ave. Dos Palmas 1823 Levittown Toa Baja PR 00918 | Phone: Banie Nieves Pabón Ave. Dos Palmas 1823 Levittown Toa Baja PR 00918 | Landlord-Unpaid Rent | | \$ 23,100.00 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| Name of Creditor and Complete Mailing Address including Zip Code | Name, Telephone Number and Complete Mailing Address, including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who may be Contacted | Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.) | Indicate if Claim is Contingent, Unliquidated, Disputed, or subject to Setoff | Amount of Claim (if Secured also State Value of Security) |
|---|---|--|---|---|
| 5 Matosantos Commercial P.O.Box 11925 San Juan PR 00922-1925 | Phone: Matosantos Commercial P.O.Box 11925 San Juan PR 00922-1925 | Food Supplies | | \$ 9,518.37 |
| 6 A.E.E. P.O.Box 364267 SAN JUAN PR 00936-4267 | Phone: A.E.E. P.O.Box 364267 SAN JUAN PR 00936-4267 | UTILITIES | | \$ 9,006.23 |
| 7 Treasury Department of PR PO Box 9024140 San Juan PR 00902-4140 | Phone: Treasury Department of PR PO Box 9024140 San Juan PR 00902-4140 | 499 tax for 2006-2007 | | \$ 8,238.84 |
| 8 State Insurance Fund Corp. P.O.Box 365028 San Juan PR 00936-5028 | Phone: State Insurance Fund Corp. P.O.Box 365028 San Juan PR 00936-5028 | Workman's Compensation | | \$ 4,771.50 |
| 9 BMS Communication Group P.O.Box 363222 San Juan PR 00936-3222 | Phone: BMS Communication Group P.O.Box 363222 San Juan PR 00936-3222 | Communication Equipment | | \$ 2,157.32 |
| 10 Departamento del Trabajo Prudencio Rivera Martinez 505 Muñoz Rivera Bldg 12th FL San Juan PR 00917 | Phone: Departamento del Trabajo Prudencio Rivera Martinez 505 Muñoz Rivera Bldg 12th FL San Juan PR 00917 | Workmen's Compensation for 2007 | | \$ 1,953.80 |
| 11 Consolidated Waste Services Corp. P.O.Box 13487 San Juan PR 00908 | Phone: Consolidated Waste Services, C Services Corp. P.O.Box 13487 San Juan PR 00908 | Waste Management Services | | \$ 1,320.00 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| Name of Creditor and Complete Mailing Address including Zip Code | Name, Telephone Number and Complete Mailing Address, including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who may be Contacted | Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.) | Indicate if Claim is Contingent, Unliquidated, Disputed, or subject to Setoff | Amount of Claim (if Secured also State Value of Security) |
|---|---|--|---|---|
| 12 JT Refrigeration & Air Cond. Parcelas Magueyes Camino Viejo #333 Ponce PR 00728 | Phone: JT Refrigeration & Air Cond. Parcelas Magueyes Camino Viejo #333 Ponce PR 00728 | Air Conditioning Maintenance | | \$ 1,048.95 |
| 13 Ahmed Ruiz, Corp. Refrigeration & Aircond. P.O.Box 29527 San Juan | Phone: Ahmed Ruiz, Corp. Refrigeration & Aircond. P.O.Box 29527 San Juan | Air Conditioning Maintenance | | \$ 908.46 |
| 14 PRAXAIR PUERTO RICO INC P.O.Box 307 GURABO PR 00778 | Phone: PRAXAIR PUERTO RICO INC P.O.Box 307 GURABO PR 00778 | Gas Supply | | \$ 885.43 |
| 15 Coca Cola PR P.O.Box 51985 Toa Baja PR 00950-1985 | Phone: Coca Cola PR P.O.Box 51985 Toa Baja PR 00950-1985 | Food Supplies | | \$ 771.95 |
| 16 Zeropest, Inc. Ave. Flamboyán Int. Carr. #14 Coto Laurel Ponce PR 00781 | Phone: Zeropest, Inc. Ave. Flamboyán Int. Carr. #14 Coto Laurel Ponce PR 00781 | Pest control services | | \$ 602.10 |
| 17 LM Waste Services Corp. PMB 123 Apartado 7886 GUAYNABO PR 00970-7886 | Phone: LM Waste Services Corp. PMB 123 Apartado 7886 GUAYNABO PR 00970-7886 | Waste Management Services | | \$ 525.00 |
| 18 Florida Protective Services PMB 165 3071 Ave. Alejandrino GUAYNABO PR 00969-7035 | Phone: Florida Protective Services PMB 165 3071 Ave. Alejandrino GUAYNABO PR 00969-7035 | Alarms and Security Services | | \$ 524.98 |

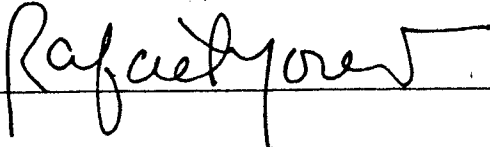
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| Name of Creditor and Complete Mailing Address including Zip Code | Name, Telephone Number and Complete Mailing Address, including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who may be Contacted | Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.) | Indicate if Claim is Contingent, Unliquidated, Disputed, or subject to Setoff | Amount of Claim (if Secured also State Value of Security) |
|---|---|--|---|---|
| 19 <i>National Premium Finance</i> P.O.Box 366107 San Juan PR 00936-6107 | Phone: <i>National Insurance</i> | <i>Insurance Policies</i> | | \$ 356.43 |
| 20 <i>PUERTO RICO TELEPHONE CO.</i> P.O.Box 71535 SAN JUAN PR 00936-8635 | Phone: <i>PUERTO RICO TELEPHONE CO.</i> P.O.Box 71535 SAN JUAN PR 00936-8635 | <i>Telephone Services</i> | | \$ 345.83 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, RAFAEL MORENO, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date 2/4/08

Signature of Debtor 

RAFAEL MORENO President
Print Name and Title

UNIQUE RESTAURANTS, CORP.
PMB 298
P.O.Box 7891
GUAYNABO, PR 00970

Charles A. Cuprill Hernandez
356 Fortaleza St.
Second Floor
San Juan, PR 00901

A.E.E.
P.O.Box 364267
SAN JUAN, PR 00936-4267

Ahmed Ruiz, Corp.
Refrigeration & Aircond.
P.O.Box 29527
San Juan

BANCO POPULAR DE PR
PO BOX 363534
SAN JUAN, PR 00936-3534

Banie Nieves Pabón
Ave. Dos Palmas 1823
Levittown
Toa Baja, PR 00918

BMS Communication Group
P.O.Box 363222
San Juan, PR 00936-3222

Coca Cola PR
P.O.Box 51985
Toa Baja, PR 00950-1985

Consolidated Waste
Services Corp.
P.O.Box 13487
San Juan, PR 00908

Departamento del Trabajo
Prudencio Rivera Martinez
505 Muñoz Rivera Bldg 12th FL
San Juan, PR 00917

Downtown Development Corp.
P.O.Box 190858
San Juan, PR 00919-0858

Florida Protective Services
PMB 165
3071 Ave. Alejandrino
GUAYNABO, PR 00969-7035

Internal Revenue Service (IRS)
Department of Treasury
Philadelphia, PA 19255-0030

JT Refrigeration & Air Cond.
Parcelas Magueyes
Camino Viejo #333
Ponce, PR 00728

LM Waste Services Corp.
PMB 123
Apartado 7886
GUAYNABO, PR 00970-7886

Matosantos Commercial
P.O.Box 11925
San Juan, PR 00922-1925

National Premium Finance
P.O.Box 366107
San Juan, PR 00936-6107

PRAXAIR PUERTO RICO INC
P.O.Box 307
GURABO, PR 00778

PUERTO RICO TELEPHONE CO.
P.O.Box 71535
SAN JUAN, PR 00936-8635

Rafael Moreno
PMB 298
P.O.Box 7891
GUAYNABO, PR 0097-7891

Rafael Moreno &
Marisel Alvarado
PMB 298, P.O.Box 7891
GUAYNABO, PR 00970-7891

State Insurance Fund Corp.
P.O.Box 365028
San Juan, PR 00936-5028

Treasury Department of PR
PO Box 9024140
San Juan, PR 00902-4140

Zerapest, Inc.
Ave. Flamboyán Int. Carr. #14
Coto Laurel
Ponce, PR 00781

UNITED STATES BANKRUPTCY COURT NOTICE TO INDIVIDUAL CONSUMER DEBTOR

The purpose of this notice is to acquaint you with the four chapters of the federal Bankruptcy Code under which you may file a bankruptcy petition. The bankruptcy law is complicated and not easily described. Therefore, you should seek the advice of an attorney to learn of your rights and responsibilities under the law should you decide to file a petition with the court. Court employees are prohibited from giving you legal advice.

Chapter 7: Liquidation (\$155 filing fee plus \$39 administrative fee plus \$15 trustee surcharge)

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts.
2. Under chapter 7 a trustee takes possession of all your property. You may claim certain of your property as exempt under governing law. The trustee then liquidates the property and uses the proceeds to pay your creditors according to priorities of the Bankruptcy Code.
3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, your discharge may be denied by the court, and the purpose for which you filed the bankruptcy petition will be defeated.
4. Even if you receive a discharge, there are some debts that are not discharged under the law. Therefore, you may still be responsible for such debts as certain taxes and student loans, alimony and support payments, criminal restitution, and debts for death or personal injury caused by driving while intoxicated from alcohol or drugs.
5. Under certain circumstances you may keep property that you have purchased subject to valid security interest. Your attorney can explain the options that are available to you.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$155 filing fee plus \$39 administrative fee)

1. Chapter 13 is designed for individuals with regular income who are temporarily unable to pay their debts but would like to pay them in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
2. Under chapter 13 you must file a plan with the court to repay your creditors all or part of the money that you owe them, using your future earnings. Usually, the period allowed by the court to repay your debts is three years, but no more than five years. Your plan must be approved by the court before it can take effect.
3. Under chapter 13, unlike chapter 7, you may keep all your property, both exempt and non-exempt, as long as you continue to make payments under the plan.
4. After completion of payments under the plan, your debts are discharged except alimony and support payments, student loans, certain debts including criminal fines and restitution and debts for death or personal injury caused by driving while intoxicated from alcohol or drugs, and long term secured obligations.

Chapter 11: Reorganization (\$800 filing fee plus \$39 administrative fee)

Chapter 11 is designed primarily for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family farmer (\$200 filing fee plus \$39 administrative fee)

Chapter 12 is designed to permit family farmers to repay their debts over a period of time from future earnings and is in many ways similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm.

I, the debtor, affirm that I have read this notice.

2/4/08
Date

Rafael...
Signature of Debtor

Case Number

Date

Signature of Joint Debtor