

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

RONA Distributors, Inc.

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
WHIRPOOL 5301 Blue Lagoon Drive Suite 700 Miami, FL 33126		Trade Debt		815,714.56
CRIM PO Box 195387 San Juan, PR 00910-5387		Government Taxes		374,816.72
Hacienda PO Box 9022501 San Juan, PR 00902-2501		Government Taxes		323,548.86
Sue Klau PO Box 3425 Carolina, PR 00984-3425		Personal Loan		206,000.00
James Klau PO Box 3425 Carolina, PR 00984-3425		Personal Loan		206,000.00
David Klau PO Box 3425 Carolina, PR 00984		Personal Loan		206,000.00
Hacienda PO Box 9022501 San Juan, PR 00902-2501		Government Taxes		91,756.00
Internal Revenue Service Philadelphia, PA 19255		Government Taxes		42,838.12
Hacienda PO Box 9022501 San Juan, PR 00902-2501		Government Taxes		31,115.18
Hacienda PO Box 9022501 San Juan, PR 00902-2501		Government Taxes		30,786.80
El Nuevo Dia PO Box 71445 San Juan, PR 00936-8545		Trade Debt		30,208.12
Kimco Realty 3333 New Hyde Park Road PO Box 5020 New Hyde Park, NY 11042-0020		Trade Debt		30,170.30
Catalinas Cinemas PO Box 19116 San Juan, PR 00910-2274		Trade Debt		29,839.02
G.E. Electric PO Box 9 Carolina, PR 00986-0009		Trade Debt		29,646.36

Arecibo Cinema PO Box 19116 San Juan, PR 00910-9116	Trade Debt	26,664.84
Master Distributors PO Box 29507 San Juan, PR 00929	Trade Debt	22,758.25
Municipality Of Carolina PO Box 8 Carolina, PR 00984	Government Taxes	13,555.89
Drive Inn Center PMP 344-1353 Rd. 19 Guaynabo, PR 00966-2700	Trade Debt	11,651.77
Municipality Of San Juan PO Box 70179 San Juan, PR 00936	Government Taxes	9,338.00
Preferred Health PO Box 23316 U.P.R. Station San Juan, PR 00931	Trade Debt	9,104.80

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **June 30, 2009** Signature: ***/s/ David Klau***

David Klau, President

(Print Name and Title)

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

RONA Distributors, Inc.

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 764,371.21		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 337,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		\$ 989,049.18	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$ 1,670,609.40	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		18	\$ 764,371.21	\$ 2,996,658.58	

IN RE RONA Distributors, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL 0.00

(Report also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash		250.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Banco Popular, account number 226-056-193. Westernbank - account number 001304005542		112.13 84.58
3. Security deposits with public utilities, telephone companies, landlords, and others.		Kimco Realty Oscar Resto		10,237.50 3,500.00
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Sale of appliances under rental contracts for a period of 12 to 18 months.		301,315.00
		Trade Receivable		82,371.00
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Blackwood Model 2002, Plate number 719682, serial number SLTEWO5AKJ02090		10,475.00
		Chevrolet model 2001, Plate number 689748, serial number IGBHG31F111220749		2,000.00
		KIA Model 2002, Plate number FFL 357, serial number KIVDUP131826289992		6,000.00
		Toyota Pick Up, Model 1994, Plate number 559610, serial number JT4RN93P1R5100856		1,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		10 desks and chairs		1,000.00
		11 computers		5,000.00

IN RE RONA Distributors, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$136,875.

- 11 U.S.C. § 522(b)(2)
11 U.S.C. § 522(b)(3)

Table with 4 columns: DESCRIPTION OF PROPERTY, SPECIFY LAW PROVIDING EACH EXEMPTION, VALUE OF CLAIMED EXEMPTION, CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS. Content: Not Applicable

IN RE RONA Distributors, Inc.

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Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 66-0244495 Westernbank PO Box 1180 Mayaguez, PR 00681-1180	X	March, April and May 2009 VALUE \$ 416,397.00				337,000.00	
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					

0 continuation sheets attached

Subtotal
(Total of this page)

\$ **337,000.00** \$

Total
(Use only on last page)

\$ **337,000.00** \$

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors.

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations
Extensions of credit in an involuntary case
Wages, salaries, and commissions
Contributions to employee benefit plans
Certain farmers and fishermen
Deposits by individuals
Taxes and Certain Other Debts Owed to Governmental Units
Commitments to Maintain the Capital of an Insured Depository Institution
Claims for Death or Personal Injury While Debtor Was Intoxicated

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			UNLIQUIDATED	DISPUTED			
ACCOUNT NO. 66-0244495 Corp. Fondo Seguro Del Estado PO Box 858 Carolina, PR 00986-0858		Debt concerning to Workmen Compensation			5,183.53	5,183.53	
ACCOUNT NO. 66-0244495 CRIM PO Box 195387 San Juan, PR 00910-5387		Taxes for Personal Property			374,816.72	374,816.72	
ACCOUNT NO. 66-0244495 Hacienda PO Box 9022501 San Juan, PR 00902-2501		July 2008 to May 2009 - Employee Income Tax			30,786.80	30,786.80	
ACCOUNT NO. 66-0244495 Hacienda PO Box 9022501 San Juan, PR 00902-2501		Tax for 7% of Professional Services			31,115.18	31,115.18	
ACCOUNT NO. 66-0244495 Hacienda PO Box 9022501 San Juan, PR 00902-2501		December 2007 to May 2009; IVU State Taxes			323,548.86	323,548.86	
ACCOUNT NO. 66-0244495 Hacienda PO Box 9022501 San Juan, PR 00902-2501		2000 to 2004; Excise Taxes = Deficiency			91,756.00	91,756.00	

Sheet no. 1 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ 857,207.09 \$ 857,207.09 \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE RONA Distributors, Inc.

Case No. _____

Debtor(s) _____

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 66-0244495 Internal Revenue Service Philadelphia, PA 19255		FICA Taxes				42,838.12	42,838.12	
ACCOUNT NO. 66-0244495 Internal Revenue Service Philadelphia, PA 19255		FUTA Tax				1,049.08	1,049.08	
ACCOUNT NO. 66-0244495 Municipality Of Arcibo Box 1086 Arcibo, PR 00613		January 2008 to May 2009; IVU Municipal Taxes				4,307.00	4,307.00	
ACCOUNT NO. 66-0244495 Municipality Of Arcibo Box 1086 Arcibo, PR 00613		July 2008 to July 2009; Municipal Patent				3,934.42	3,934.42	
ACCOUNT NO. 66-0244495 Municipality Of Bayamón PO Box 8 Bayamón, PR 00960		Municipal Patent				8,255.01	8,255.01	
ACCOUNT NO. 66-0244495 Municipality Of Caguas PO Box 907 Caguas, PR 00726		Fiscal years 2007, 2008, 2009 and 2010; Municipal Patent.				3,939.89	3,939.89	

Sheet no. 2 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **64,323.52** \$ **64,323.52** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE RONA Distributors, Inc.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			UNLIQUIDATED					
ACCOUNT NO. 66-0244495 Municipality Of Caguas PO Box 907 Caguas, PR 00726		IVU Municipal Taxes				4,123.00	4,123.00	
ACCOUNT NO. 66-0244495 Municipality Of Carolina PO Box 8 Carolina, PR 00984		Municipal Patent				13,555.89	13,555.89	
ACCOUNT NO. 66-0244495 Municipality Of Carolina PO Box 8 Carolina, PR 00984		IVU Municipal Taxes				8,741.00	8,741.00	
ACCOUNT NO. 66-0244495 Municipality Of Humacao PO Box 178 Humacao, PR 00792		Municipal Patent				1,212.34	1,212.34	
ACCOUNT NO. 66-0244495 Municipality Of Humacao PO Box 178 Humacao, PR 00792		IVU Municipal Taxes				2,630.31	2,630.31	
ACCOUNT NO. 66-0244495 Municipality Of Manatí 10 Quiñones St. Manatí, PR 00674		Municipal Patent				5,285.23	5,285.23	

Sheet no. 3 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **35,547.77** \$ **35,547.77** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
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\$

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			UNLIQUIDATED	DISPUTED			
ACCOUNT NO. 66-0244495 Municipality Of Manatí 10 Quiñones St. Manatí, PR 00674		IVU Municipal Taxes			5,801.00	5,801.00	
ACCOUNT NO. 66-0244495 Municipality Of Mayaguez PO Box 447 Mayaguez, PR 00618		Municipal Patent			1,325.14	1,325.14	
ACCOUNT NO. 66-0244495 Municipality Of Mayaguez PO Box 447 Mayaguez, PR 00618		IVU Municipal Taxes			3,001.84	3,001.84	
ACCOUNT NO. 66-0244495 Municipality Of Ponce PO BOX 331709 Ponce, PR 00733-1709		Municipal Patent			791.06	791.06	
ACCOUNT NO. 66-0244495 Municipality Of Ponce PO BOX 331709 Ponce, PR 00733-1709		IVU Municipal Taxes			1,572.72	1,572.72	
ACCOUNT NO. 66-0244495 Municipality Of San Juan PO Box 70179 San Juan, PR 00936		IVU Municipal Taxes			9,338.00	9,338.00	

Sheet no. 4 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ 21,829.76	\$ 21,829.76	\$
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Total
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$		
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Total
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

	\$	\$
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IN RE RONA Distributors, Inc.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 66-0244495 Municipality Of San Juan PO Box 70179 San Juan, PR 00936		Municipal Patent				3,059.46	3,059.46	
ACCOUNT NO. 66-0244495 PR Labor Department 505 Muñoz Rivera Avenue Hato Rey, PR 00918		Debt concerning to Local Unemployment				7,081.58	7,081.58	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. **5** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **10,141.04** \$ **10,141.04** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$ **989,049.18**

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ **989,049.18** \$

IN RE RONA Distributors, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM
ACCOUNT NO. A L García P.O. Box 70250 Suite 213 San Juan, PR 00936-7250		January to May 2009; Professional Services				6,300.00
ACCOUNT NO. Air Vel Associates PO Box 29887 65th Infantry Station Río Piedras, PR 00929		March to April 2009.				925.00
ACCOUNT NO. 104180762203 Allied Waste Allied West Serv. No. 312 PO Box 51986 Toa Baja, PR 00950-1986		April and May 2009.				700.00
ACCOUNT NO. Rona 04 Appliance Parts PO Box 810107 GQ-11Campo Rico Ave. Carolina, PR 00981-0107		February to May 2009				1,853.60

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3 continuation sheets attached

Subtotal
(Total of this page) \$ **9,778.60**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1750 ARA Security PO Box 29742 San Juan, PR 00929-0742		December 2008 to May 2009; Professional Services.				1,267.37
ACCOUNT NO. Arecibo Cinema PO Box 19116 San Juan, PR 00910-9116		January to June 2009, Rent due.				26,664.84
ACCOUNT NO. 11836490 AXESA PO Box 70373 San Juan, PR 00936-0373		January to December 2007; Yellow pages advertisement				6,460.72
ACCOUNT NO. Catalinas Cinemas PO Box 19116 San Juan, PR 00910-2274		January to June 2009 for rent due.				29,839.02
ACCOUNT NO. PR0003538322..... Centennial PO Box 71333 San Juan, PR 00936-8433		April and May 2009				1,664.98
ACCOUNT NO. David Klau PO Box 3425 Carolina, PR 00984		May 2006 - Loan to the company.				206,000.00
ACCOUNT NO. Drive Inn Center PMP 344-1353 Rd. 19 Guaynabo, PR 00966-2700		December 2008 to June 2009; Rent				11,651.77

Sheet no. 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **283,548.70**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE RONA Distributors, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 4225 El Nuevo Dia PO Box 71445 San Juan, PR 00936-8545		November 2008 through February 2009; Advertising Newspaper.				30,208.12
ACCOUNT NO. Empresas De Gas Box 1025 Sabana Seca, PR 00952-1025		December 2008				735.33
ACCOUNT NO. FTC SE PO Box 363328 San Juan, PR 00936-3328		May to June 2009; Rent due				5,562.74
ACCOUNT NO. G.A. Investors PO Box 6359 Caguas, PR 00726-6359		January to February 2009; Rent due.				8,141.24
ACCOUNT NO. 302527 G.E. Electric PO Box 9 Carolina, PR 00986-0009		April and May 2009				29,646.36
ACCOUNT NO. James Klau PO Box 3425 Carolina, PR 00984-3425		May 2006 - Loan to the Company.				206,000.00
ACCOUNT NO. Kimco Realty 3333 New Hyde Park Road PO Box 5020 New Hyde Park, NY 11042-0020		December 2008 to June 2009; Rent.				30,170.30

Sheet no. 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **310,464.09**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE RONA Distributors, Inc.

Case No. _____

Debtor(s) _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. S-350 Master Distributors PO Box 29507 San Juan, PR 00929		April to May 2009.				22,758.25
ACCOUNT NO. Oscar Resto P.O. Box 8059 Humacao, PR 00792		January and February of 2009.				7,500.00
ACCOUNT NO. 9050 Preferred Health PO Box 23316 U.P.R. Station San Juan, PR 00931		April, May and June 2009.				9,104.80
ACCOUNT NO. Sue Klau PO Box 3425 Carolina, PR 00984-3425		May 2007 - Loan to the Company.				206,000.00
ACCOUNT NO. 2040244 WHIRPOOL 5301 Blue Lagoon Drive Suite 700 Miami, FL 33126		October to December 2008.				815,714.56
ACCOUNT NO. White Rhino MCS 208, Suite 112 100 Ground Boulevard Paseos San Juan, PR 00926		March, April and May of 2009.				2,499.00
ACCOUNT NO. CORP-000067 World Net PO Box 70201 San Juan, PR 00936-8201		April, May and June 2009				3,241.40

Sheet no. 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **1,066,818.01**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **1,670,609.40**

IN RE RONA Distributors, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Arecibo Cinema Corp. PO Box 19116 San Juan, PR 00910-2274</p>	<p>Lease Agreement - Arecibo Cinema Retail Store</p>
<p>Catalina Cinema Corp. PO Box 19116 San Juan, PR 00910-9116</p>	<p>Lease Agreement - Catalinas Mall Retail Store</p>
<p>FTC SE Lames M Finn PO Box 363328 San Juan, PR 00936-3328</p>	<p>Lease Agreement - Chardón Ave. Retail Store</p>
<p>Drive Inn Center PMP 344-1353 Rd. 19 Guaynabo, PR 00966-2700</p>	<p>Lease Agreement - Drive In Plaza Retail Store</p>
<p>Pueblo, Inc. PO Box 1967 Carolina, PR 00984-1961</p>	<p>Lease Agreement - Los Colobos Retail Store</p>
<p>TSC PR Family Partnership Consolidated Medical Plaza 201 Gauthier Benítez; Suite 300 Caguas, PR 00725</p>	<p>Lease Agreement - Retail Store Manatí</p>
<p>Alberto Coccio 546 Aldebaran St., Altamira San Juan, PR 00920</p>	<p>Lease Agreement - Warehouse and Offices</p>

IN RE RONA Distributors, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>David Klau PO Box 3425 Carolina, PR 00984</p>	<p>Westernbank PO Box 1180 Mayaguez, PR 00681-1180</p>

IN RE RONA Distributors, Inc. Case No. _____
Debtor(s) (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.) _____
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **RONA Distributors, Inc.** _____

(corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **19** sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **June 30, 2009** Signature: **/s/ David Klau**

David Klau

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

RONA Distributors, Inc.

Chapter **11**

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
-453,000.00	Net Loss - April 30, 2009
-399,940.00	Net Loss - June 30, 2008
-256,136.00	Net Loss - June 30, 2007

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None *a. Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None *b. Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
WHIRPOOL 5301 Blue Lagoon Drive Suite 700 Miami, FL 33126	April 30, 2009	63,438.00	0.00
WHIRPOOL 5301 Blue Lagoon Drive Suite 700 Miami, FL 33126	May 31, 2009	57,653.00	0.00
Wapa PO Box 362050 San Juan, PR 00936-2050	March 31, 2009	5,138.00	0.00
Master Distributors, Inc. PO Box 4817 Carolina, PR 00984-4817	March 31, 2009	15,682.45	0.00
Alberto Cassio 546 Aldebaran St. Urb. Altamira San Juan, PR 00921	March 31, 2009	9,679.51	0.00
El Nuevo Dia PO Box 71445 San Juan, PR 00936-8545	March 31, 2009	7,931.20	0.00
El Nuevo Dia PO Box 71445 San Juan, PR 00936-8545	April 30, 2009	10,270.09	0.00
El Nuevo Dia PO Box 71445 San Juan, PR 00936-8545	May 31, 2009	7,032.43	0.00
TSC PR Family Partnership Consolidated Medical Plaza 201 Gauthier Benítez; Suite 300 Caguas, PR 00725	May 31, 2009	10,000.00	0.00

None *c. All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
AXESA SERVICIOS DE INFORMACION SEN C, et als v. RONA DISTRIBUTORS, INC; Civil No. FCD09-0609(401)	Collection Money	First Instance Court of PR, Superior Court of Carolina	
KIM-SAM PR RETAIL, LLC v. RONA DISTRIBUTORS, INC.; Civil No. FPE09-0206(403)	Summary Eviction and Collection Money	First Instant Court of PR, Superior Court of Carolina	
KATHERINE GARRIGA PEREIRA v. RONA DISTRIBUTORS, INC.; Civil No. KPE09-2317(508)	Unfair Dismissal and Summary Proceedings	First Instance Court of PR; Superior Court of San Juan	

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
-

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
-

14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.
-

15. Prior address of debtor

- None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.
-

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.
-

17. Environmental Information

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.
-

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.
-

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.
-

18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

- None b. Identify any business listed in response to subdivision a., above, that is “single asset real estate” as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Ismael Otero Robles PO Box 3425 Carolina, PR 00984	DATES SERVICES RENDERED Daily Comptroller
Angel L. García Santiago, CPA PO Box 70250, Suite 213 San Juan, PR 00936-0250	September-October 2008 November 2007

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS Ismael Otero Robles PO Box 3425 Carolina, PR 00984	Comptroller
---------------------------------------------------------------------------------------------------	--------------------

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

NAME AND ADDRESS Westernbank PO Box 1180 Mayaguez, PR 00681-1180	DATE ISSUED January 2009 December 2007
------------------------------------------------------------------------------------------------	------------------------------------------------------------

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market, or other basis)
May 31, 2009	David Klau	Perpetual - FIFO \$334,026.00
April 30, 2009	David Klau	Perpetual - FIFO - \$330,094.00

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
David Klau PO Box 3425 Carolina, PR 00984	Shareholder	0.330000
James Klau PO Box 3425 Carolina, PR 00984-3425	Shareholder	0.330000
Sue Klau	Shareholder	0.330000

PO Box 3425
Carolina, PR 00984

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: June 30, 2009 Signature: /s/ David Klau

David Klau, President
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

RONA Distributors, Inc.

Chapter **11** _____

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: June 30, 2009

Signature: /s/ David Klau
David Klau, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

RONA Distributors, Inc.
PO Box 3425
Carolina, PR 00984

AXESA
PO Box 70373
San Juan, PR 00936-0373

FTC SE
PO Box 363328
San Juan, PR 00936-3328

Jean Philip Gauthier Law Office
1311 Ponce De Leon Avenue, Suite 601
San Juan, PR 00907-4016

Catalina Cinema Corp.
PO Box 19116
San Juan, PR 00910-9116

FTC SE Lames M Finn
PO Box 363328
San Juan, PR 00936-3328

A L García
P.O. Box 70250
Suite 213
San Juan, PR 00936-7250

Catalinas Cinemas
PO Box 19116
San Juan, PR 00910-2274

G.A. Investors
PO Box 6359
Caguas, PR 00726-6359

Air Vel Associates
PO Box 29887
65th Infantry Station
Río Piedras, PR 00929

Centennial
PO Box 71333
San Juan, PR 00936-8433

G.E. Electric
PO Box 9
Carolina, PR 00986-0009

Alberto Coccio
546 Aldebaran St., Altamira
San Juan, PR 00920

Corp. Fondo Seguro Del Estado
PO Box 858
Carolina, PR 00986-0858

Hacienda
PO Box 9022501
San Juan, PR 00902-2501

Allied Waste
Allied West Serv. No. 312
PO Box 51986
Toa Baja, PR 00950-1986

CRIM
PO Box 195387
San Juan, PR 00910-5387

Internal Revenue Service
Philadelphia, PA 19255

Appliance Parts
PO Box 810107
GQ-11 Campo Rico Ave.
Carolina, PR 00981-0107

David Klau
PO Box 3425
Carolina, PR 00984

James Klau
PO Box 3425
Carolina, PR 00984-3425

ARA Security
PO Box 29742
San Juan, PR 00929-0742

Drive Inn Center
PMP 344-1353 Rd. 19
Guaynabo, PR 00966-2700

Kimco Realty
3333 New Hyde Park Road
PO Box 5020
New Hyde Park, NY 11042-0020

Arecibo Cinema
PO Box 19116
San Juan, PR 00910-9116

El Nuevo Dia
PO Box 71445
San Juan, PR 00936-8545

Master Distributors
PO Box 29507
San Juan, PR 00929

Arecibo Cinema Corp.
PO Box 19116
San Juan, PR 00910-2274

Empresas De Gas
Box 1025
Sabana Seca, PR 00952-1025

Municipality Of Arecibo
Box 1086
Arecibo, PR 00613

Municipality Of Bayamón
PO Box 8
Bayamón, PR 00960

Preferred Health
PO Box 23316
U.P.R. Station
San Juan, PR 00931

Municipality Of Caguas
PO Box 907
Caguas, PR 00726

Pueblo, Inc.
PO Box 1967
Carolina, PR 00984-1961

Municipality Of Carolina
PO Box 8
Carolina, PR 00984

Sue Klau
PO Box 3425
Carolina, PR 00984-3425

Municipality Of Humacao
PO Box 178
Humacao, PR 00792

TSC PR Family Partnership
Consolidated Medical Plaza
201 Gauthier Benítez; Suite 300
Caguas, PR 00725

Municipality Of Manatí
10 Quiñones St.
Manatí, PR 00674

Westernbank
PO Box 1180
Mayaguez, PR 00681-1180

Municipality Of Mayaguez
PO Box 447
Mayaguez, PR 00618

WHIRPOOL
5301 Blue Lagoon Drive
Suite 700
Miami, FL 33126

Municipality Of Ponce
PO BOX 331709
Ponce, PR 00733-1709

White Rhino
MCS 208, Suite 112
100 Ground Boulevard Paseos
San Juan, PR 00926

Municipality Of San Juan
PO Box 70179
San Juan, PR 00936

World Net
PO Box 70201
San Juan, PR 00936-8201

Oscar Resto
P.O. Box 8059
Humacao, PR 00792

PR Labor Department
505 Muñoz Rivera Avenue
Hato Rey, PR 00918

United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

RONA Distributors, Inc.

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 200.00/hr

Prior to the filing of this statement I have received \$ 15,000.00

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify):

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

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CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 30, 2009

Date

/s/ Jean Philip Gauthier

Jean Philip Gauthier 211407
Jean Philip Gauthier Law Office
1311 Ponce De Leon Avenue, Suite 601
San Juan, PR 00907-4016
(787) 725-6625 Fax: (787) 725-6624
jpgauthier@spiderlink.net

CORPORATE RESOLUTION OF RONA DISTRIBUTORS, INC.

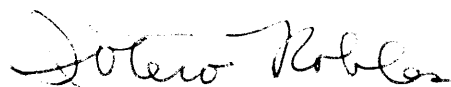
I, **Ismael Otero Robles**, of legal age, single, executive, and resident of Bayamon, in my capacity as Assistant Secretary of Rona Distributors, Inc., a corporation duly organized and operating under the laws of Puerto Rico, with offices in the municipality of Carolina, hereby certify that during a Board Meeting of Directors of the corporation in the principal offices of the corporation, duly summoned on the 16th of June, 2009, in which quorum was present and voted, and the following resolution was adopted:

“Be it resolved that it is in the best interest of the corporation that it file for reorganization under Chapter 11 of the Bankruptcy Code. Moreover, for such endeavor, we have designated the President of the Corporation, Mr. David Klau, retain legal counsel to file the corresponding voluntary petition, in addition to preparing, authorizing, signing and filing on the corporation’s behalf, any pleading, petition, certification or motion, in order for the reorganization to take effect.”

I further certify that the foregoing is a true and exact copy of the Resolution approved in the abovementioned meeting and that the same was legally approved; that the same has not been amended or revoked; that it is in full force and was adopted in accordance with the Articles of Incorporation and the By-laws of the Corporation; and, that the same appears in the minute book of the corporation.

In Carolina, Puerto Rico, this 17th day of June, 2009.

CORPORATE SEAL



ASSISTANT SECRETARY

Affidavit No. 9

Sworn and subscribed before me by Ismael Otero Robles, of the personal circumstances abovementioned, and who is known to me personally.

In Carolina, Puerto Rico, this 17th day of June, 2009.





NOTARY PUBLIC

