

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

BITHORN TRAVEL CORPORATION

Chapter **11**

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **200.00/hr**

Prior to the filing of this statement I have received \$ **15,000.00**

Balance Due \$ _____

2. The source of the compensation paid to me was: ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is: ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
 - e. [Other provisions as needed]
6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 3, 2009

Date

/s/ Carlos E. Rodriguez Quesada

Carlos E. Rodriguez Quesada USDC-PR 124810
Carlos E. Rodriguez-Quesada
P.O.Box 9023115
San Juan, PR 00902-3115
(787) 724-2867 Fax: (787) 724-2463
cerqlaw@coqui.net

United States Bankruptcy Court District of Puerto Rico						Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): BITHORN TRAVEL CORPORATION				Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 66-0460933				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):			
Street Address of Debtor (No. & Street, City, State & Zip Code): A & M TOWER SUITE 700 207 DEL PARQUE STREET SAN JUAN, PR				Street Address of Joint Debtor (No. & Street, City, State & Zip Code):			
<div style="border: 1px solid black; width: 100px; float: right; text-align: center;"> ZIPCODE 00912 </div>				<div style="border: 1px solid black; width: 100px; float: right; text-align: center;"> ZIPCODE </div>			
County of Residence or of the Principal Place of Business: San Juan				County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address)				Mailing Address of Joint Debtor (if different from street address):			
<div style="border: 1px solid black; width: 100px; float: right; text-align: center;"> ZIPCODE </div>				<div style="border: 1px solid black; width: 100px; float: right; text-align: center;"> ZIPCODE </div>			
Location of Principal Assets of Business Debtor (if different from street address above): A & M Tower Suite 700, 207 Del Parque Street, San Juan, PR						<div style="border: 1px solid black; width: 100px; float: right; text-align: center;"> ZIPCODE 00912 </div>	
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other _____ Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> </div> <hr/> Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.			
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000. ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input checked="" type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> Over 100,000</div> </div>							
Estimated Assets <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>							
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>							

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

BITHORN TRAVEL CORPORATION**Prior Bankruptcy Case Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **DISTRICT OF PUERTO RICO**

Case Number:

07-01191

Date Filed:

03082007

Location

Where Filed: **N/A**

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

None

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.

X

Signature of Attorney for Debtor(s)

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

BITHORN TRAVEL CORPORATION**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney***X****/s/ Carlos E. Rodriguez Quesada**

Signature of Attorney for Debtor(s)

Carlos E. Rodriguez Quesada USDC-PR 124810**Carlos E. Rodriguez-Quesada****P.O.Box 9023115****San Juan, PR 00902-3115****(787) 724-2867 Fax: (787) 724-2463****cerqlaw@coqui.net****December 3, 2009**

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X**/s/ Pablo Morales Padillo**

Signature of Authorized Individual

Pablo Morales Padillo

Printed Name of Authorized Individual

President

Title of Authorized Individual

December 3, 2009

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

BITHORN TRAVEL, CORP.

CERTIFICATE OF RESOLUTION

I Pablo Morales-Padillo, President of **BITHORN TRAVEL, CORP.** do hereby

CERTIFY

That the following Resolution was duly adopted and approved:

"Duly **RESOLVED** by **BITHORN TRAVEL, CORP.**, a domestic corporation, to authorize and order its President, Pablo Morales to subscribe, file and make oath, on behalf of this corporation, to a petition for under Chapter 11 of the US Bankruptcy Code, and further to sign, make oath and file the Statement of Affairs, Schedules and all other motions, petitions, documents and pleadings necessary in said proceeding, and it is further **RESOLVED**, that Pablo Morales be and hereby is authorized to retain the Law Office of Carlos E. Rodriguez Quesada, to represent the corporation in said proceedings."

IN TESTIMONY WHEREOF, I hereunto set my hand and Seal of the Corporation in

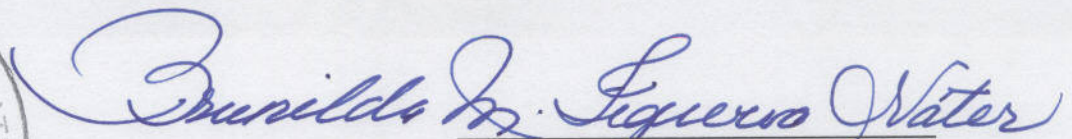
San Juan, Puerto Rico, this 19th day of November, 2009.



Pablo Morales-Padillo
PRESIDENT

Affidavit No. 13,258

Sworn and subscribed to before me by PABLO MORALES-PADILLO, of legal age, married and resident of San Juan, Puerto Rico, identified by his driver's license, at SAN JUAN, Puerto Rico, this 19 day of November, 2009.


Notary Public

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

BITHORN TRAVEL CORPORATIONChapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387		Municipality Property Taxes		130,000.00 Collateral: 3,100,000.00 Unsecured: 130,000.00
DORAL BANK PO BOX 308 CATANO, PR 00963	(787) 764-4646	Mortgage Loan	Unliquidated Disputed	125,000.00 Collateral: 3,100,000.00 Unsecured: 125,000.00
THE CORPORATE CENTER AT ROOSEVELT PMB 120 400 KELAF SAN JUAN, PR 00918		Maintenace Services	Disputed	120,000.00
INTERNAL REVENUE SERVICE CITIVIEW PLAZA CARR 165 SUITE 2000 GUAYNABO, PR 00968-8000		Social Security		86,299.00
DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902		Taxes		65,288.00
DORAL BANK PO BOX 308 CATANO, PR 00963	(787) 764-4646	Mortgage Loan	Unliquidated Disputed	231,000.00 Collateral: 3,100,000.00 Unsecured: 55,000.00
EMPRESAS PUERTORRIQUENAS EN DESARROLLO PO BOX 36606 SAN JUAN, PR 00936-6006		Lease		50,137.00
AMERICAN EXPRESS/DRAFTS AND ROYALTIES 14901 NW 79 COURT MIAMI LAKES, FL 33016		Business Debt	Disputed	40,342.00
WESTERNBANK WORLD PLAZA INC LOCKBOX 71583 SAN JUAN, PR 00936-8683		Lease		32,714.00
PLAZA JUANA DIAZ URB COLLEGEVILLE 204 ABERDEEN ST GUAYNABO, PR 00960-4745		Lease		26,898.00
CAPARRA CENTER CORP. PO BOX 9506 SAN JUAN, PR 00908		Lease		26,235.00
LUAN INVESTMENT SE PO BOX 71444 SAN JUAN, PR 00936-8544		Lease		25,778.00
THOR GALLERY CENTRO GRAN CARIBE CARR 2 KM 29.7 SUITE 99-100 VEGA ALTA, PR 00692		Lease		22,855.00

FIRST MEDICAL HEALTH PLAN PO BOX 70264 SAN JUAN, PR 00936	Health Insurance	22,160.00
KIMCO REALTY PO BOX 5020 HYDE PARK, NY 11042-0020	Lease	21,737.00
DDR NORTE LLC, S.E. 3300 ENTERPRISE PARKWAY BEACHWOOD, OH 44122	Lease	21,008.00
DDR RIO HONDO LLC SE 3300 ENTERPRISE PARKWAY BEACHWOOD, OH 44122	Lease	18,474.00
ALDARONDO-GIRALD LAW, PSC COND ESQUIRE SUITE 701 2 CALLE VELA SAN JUAN, PR 00918-3606	Professional Services	16,554.00
CENTENNIAL DE PUERTO RICO PO BOX 70261 SAN JUAN, PR 00936-8261	Business Debt	13,804.00
DEPARTAMENTO DEL TRABAJO ED. PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918	Unemployment	13,114.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: December 3, 2009 Signature: /s/ Pablo Morales Padillo

Pablo Morales Padillo, President

(Print Name and Title)

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

BITHORN TRAVEL CORPORATIONChapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	\$ 3,100,000.00		
B - Personal Property	Yes	3	\$ 4,509,900.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 3,410,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 164,701.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		\$ 1,474,759.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		21	\$ 7,609,900.00	\$ 5,049,460.00	

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Estacionamiento numero 137 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 141 del tomo 997 de Monacillos, finca numero 26,617. Registro de la Propiedad de San Juan, Tercera.			20,000.00	3,410,000.00
Estacionamiento numero 138 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 146 del tomo 997 de Monacillos, finca numero 26,618. Registro de la Propiedad de San Juan, Tercera.			20,000.00	3,410,000.00
Estacionamiento numero 139 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 151 del tomo 997 de Monacillos, finca numero 26,619. Registro de la Propiedad de San Juan, Tercera.			20,000.00	3,410,000.00
Estacionamiento numero 140 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 156 del tomo 997 de Monacillos, finca numero 26,620. Registro de la Propiedad de San Juan, Tercera.			20,000.00	3,410,000.00
Estacionamiento numero 141 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 161 del tomo 997 de Monacillos, finca numero 26,620. Registro de la Propiedad de San Juan, Tercera.			20,000.00	3,410,000.00
Estacionamiento numero 142 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 166 del tomo 997 de Monacillos, finca numero 26,622. Registro de la Propiedad de San Juan, Tercera.			20,000.00	3,410,000.00
Estacionamiento numero 143 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 171 del tomo 997 de Monacillos, finca numero 26,623. Registro de la Propiedad de San Juan, Tercera.			20,000.00	3,410,000.00
Estacionamiento numero 144 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 176 del tomo 997 de Monacillos, finca numero			20,000.00	3,410,000.00
TOTAL			3,100,000.00	

(Report also on Summary of Schedules)

IN RE BITHORN TRAVEL CORPORATION

Debtor(s)

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY
(Continuation Sheet)

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
26,624. Registro de la Propiedad de San Juan, Tercera. Estacionamiento numero 145 Urbana: Espacio de estacionamiento de automoviles situado en el segundo piso del Condominio "The Corporate Center at Roosevelt Avenue. Inscritos al Folio 181 del tomo 997 de Monacillos, finca numero 26,625. Registro de la Propiedad de San Juan, Tercera. Urbana: Propiedad Horizontal: Apartamento 6-A. Local para oficinas de un solo nivel localizado en el piso 6 del Condominio The Corporate Center at Roosevelt Avenue, en la Avenida Roosevelt 1445, Solar 7-A, Esquina Calle Resolucion, Bo. san Patricio, San Juan, PR, con una cabida de 9,253.13 pies cuadrados incluye 27 estacionamientos			20,000.00	3,410,000.00
			2,920,000.00	3,410,000.00

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		CASH ON HAND		100.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X	ACCOUNT RECEIVABLE		9,800.00
16. Accounts receivable.				
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X	CAUSE ACTION AGAINST AMERICAN EXPRESS FOR BREACH OF CONTRACT		3,000,000.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.				
		CAUSE OF ACTION AGAINST DORAL BANK		1,500,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

IN RE BITHORN TRAVEL CORPORATION Debtor(s) Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				4,509,900.00

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

☐ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s) _____

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 66-0460933 CRIM PO BOX 195387 SAN JUAN, PR 00919-5387		2007 TO PRESENT MUNICIPALITY PROPERTY TAX VALUE \$ 3,100,000.00				130,000.00	130,000.00
ACCOUNT NO. 3102002434 DORAL BANK PO BOX 308 CATANO, PR 00963	X	Hipoteca por la suma de \$2,924,000.00 a favor del Portador, constituida mediante la escritura numero 55, otorgada en San Juan, Puerto Rico, el 5 de mayo de 2004, ante notario Ernesto A. Melendez Perez, Inscrita al folio 140 del tomo 997 de Monacillos, inscripcion 2da. Consta de 27 unidades de estacionamiento VALUE \$ 3,100,000.00		X	X	2,924,000.00	
ACCOUNT NO. 3102002434 DORAL BANK PO BOX 308 CATANO, PR 00963	X	Hipoteca por la suma de \$231,000.00, con intereses al 15% anual y vencimiento a la presentacion, en garantia de un pagare a favor del Portador, constituida por la escritura numero 54, otorgada en San Juan, Puerto Rico el 5 de mayo de 2004, ante notario Ernesto A. Melendez Perez, inscrita al folio 140 del tomo 997 de Monacillos, Inscpcion 3ra. VALUE \$ 3,100,000.00		X	X	231,000.00	55,000.00
ACCOUNT NO. 3102002434 DORAL BANK PO BOX 308 CATANO, PR 00963	X	Hipoteca por la suma principal de \$125,000.00, no devenga intereses, con vencimiento a la presentacion, a favor del Portador, constituida por la escritura numero 22, otorgada en Humacao, Puerto Rico, el 21 de mayo de 2007, inscrita al folio 56, del tomo 1055, inscripcion 5ta VALUE \$ 3,100,000.00		X	X	125,000.00	125,000.00
Subtotal (Total of this page)						\$ 3,410,000.00	\$ 310,000.00
Total (Use only on last page)						\$ 3,410,000.00	\$ 310,000.00

0 continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s) _____

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
ACCOUNT NO. 66-0460933 DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902		2007 RETAINED INCOME TAXES				65,288.00	65,288.00		
ACCOUNT NO. 66-0460933 DEPARTAMENTO DEL TRABAJO ED. PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 UNEMPLOYMENT				13,114.00	13,114.00		
ACCOUNT NO. 66-0460933 INTERNAL REVENUE SERVICE CITIVIEW PLAZA CARR 165 SUITE 2000 GUAYNABO, PR 00968-8000		2007 SOCIAL SECURITY FICA TAXES				86,299.00	86,299.00		
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims						Subtotal (Totals of this page)	\$ 164,701.00	\$ 164,701.00	\$
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						Total	\$ 164,701.00		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 164,701.00	\$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ADVANCE FORMS & ADVERTISING SPECIALTIES PO BOX 1638 GUAYNABO, PR 00970		2007 ADVERTISING				1,065.00
ACCOUNT NO. ALBA M ORTIZ C/O DEPTO DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 SALES COMMISSIONS				242.00
ACCOUNT NO. ALDARONDO-GIRALD LAW, PSC COND ESQUIRE SUITE 701 2 CALLE VELA SAN JUAN, PR 00918-3606		2007 PROFESSIONAL FEES				16,554.00
ACCOUNT NO. ALICIA M AVILA PASEO DE LAS CUMBRES 345 CARR 850 BOX 17 TRUJILLO ALTO, PR 00976-3431		2007 SALES COMMISSIONS				2,009.00

9 continuation sheets attached

Subtotal
(Total of this page) \$ **19,870.00**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ALMACENES ARILOPE APARTADO 4003 AGUADILLA, PR 00605		2007 OFFICE SUPPLIES				403.00
ACCOUNT NO. AMERICAN EXPRESS/DRAFTS AND ROYALTIES 14901 NW 79 COURT MIAMI LAKES, FL 33016		2007 DRAFT/ROYALTIES		X		40,342.00
ACCOUNT NO. ANA ALEJANDRO VEGA CALLE 8 UNIVERSAL PLAZA CIUDAD UNIVERSITARIA TRUJILLO ALTO, PR 00976		2007 SALES COMMISSIONS				493.00
ACCOUNT NO. ARTE VISION PO BOX 52232 TOA BAJA, PR 00950		2007 OFFICE SUPPLIES				140.00
ACCOUNT NO. ASISLA G DE LOPEZ PO BOX 639 ISABELA, PR 00662		2007 SALES COMMISSIONS				522.00
ACCOUNT NO. ASTRID L. VICENS COLOM CALLE SANTA CLARA 1790 SAGRADO CORAZON SAN JUAN, PR 00926		2007 SALES COMMISSIONS				799.00
ACCOUNT NO. AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADO PO BOX 70101 SAN JUAN, PR 00936-8101		2007 UTILITIES				1,207.00

Sheet no. 1 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **43,906.00**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BETTY GONZALEZ COND VENUS PLAZA APT 301 HATO REY, PR 00917		2007 SALES COMMISSIONS				912.00
ACCOUNT NO. CADILLA ADVERTISING INC COMPAQ BUILDING SUITE 406 CALLE 1 METRO OFFICE PARK GUAYNABO, PR 00968-1703		2007 ADVERTISING		X		13,000.00
ACCOUNT NO. CAPARRA CENTER CORP. PO BOX 9506 SAN JUAN, PR 00908		2007 LEASE DEFICIENCY				26,235.00
ACCOUNT NO. CARIBBEAN FORMS MANUFACTURER PO BOX 361042 SAN JUAN, PR 00936-1040		2007 PRINTING FORMS				5,840.00
ACCOUNT NO. CARMEN G MONTANO CRUZ PO BOX 1471 ISABELA, PR 00662		2007 SALES COMMISSIONS				536.00
ACCOUNT NO. CARMEN RIVERA C/O DEPTO DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 SALES COMMISSIONS				1,063.00
ACCOUNT NO. CENTENNIAL DE PUERTO RICO PO BOX 70261 SAN JUAN, PR 00936-8261		2007 TELEPHONES				13,804.00

Sheet no. 2 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **61,390.00**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		2007 SALES COMMISSIONS				
CINDY L FALTO CAMINO DEL LAGO A 33 166 LOS PAISAJES LUQUILLO, PR 00773						1,270.00
ACCOUNT NO.		2007 INTERNET SERVICES				
COQUINET PO BOX 71483 SAN JUAN, PR 00936						6,399.00
ACCOUNT NO.		2007 SALES COMMISSIONS				
DAVIA A GARCIA MARTINEZ CALLE FRANCISCO SOSA PEREZ 17 PO BOX 482 TOA BAJA, PR 00949						388.00
ACCOUNT NO.		2007 LEASE DEFICIENCY				
DDR ATLANTICO LLC, S.E. 3300 ENTERPRISE PARKWAY BEACHWOOD, OH 44122						10,241.00
ACCOUNT NO.		2007 LEASE DEFICIENCY				
DDR NORTE LLC, S.E. 3300 ENTERPRISE PARKWAY BEACHWOOD, OH 44122						21,008.00
ACCOUNT NO.		2007 LEASE DEFICIENCY				
DDR RIO HONDO LLC SE 3300 ENTERPRISE PARKWAY BEACHWOOD, OH 44122						18,474.00
ACCOUNT NO.		2007 SALES COMMISSIONS				
DORIS M. BONILLA PO BOX 1401 HORMIGUEROS, PR 00660						991.00

Sheet no. 3 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **58,771.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DUE TO STOCKHOLDER PABLO MORALES PADILLO A & M TOWER SUITE 700 207 DEL PARQUE ST SAN JUAN, PR 00912		LOAN TO CORPORATION				917,364.00
ACCOUNT NO. EDGARDO GOIRGI PO BOX 190097 SAN JUAN, PR 00719		2007 SALES COMMISSIONS				1,050.00
ACCOUNT NO. ELIA CUBERO ALERS PO BOX 4933 AGUADILLA, PR 00605		2007 SALES COMMISSIONS				1,269.00
ACCOUNT NO. EMPRESAS PUERTORRIQUENAS EN DESARROLLO PO BOX 36606 SAN JUAN, PR 00936-6006		2007 LEASE DEFICIENCY				50,137.00
ACCOUNT NO. ERNESTINA ECHEANDIA 19 CALLE MUNOZ RIVERA SAN SEBASTIAN, PR 00685		2007 SALES COMMISSIONS				400.00
ACCOUNT NO. EVELYN SOTO MORALES HC 01 4147 BO CALLEJONES LARES, PR 00669		2007 SALES COMMISSIONS				124.00
ACCOUNT NO. FARMACIA COOPERATIVA 16 CALLE RAMON DE JESUS SIERRA LARES, PR 00669		2007 LEASE DEFICIENCY				1,000.00

Sheet no. 4 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **971,344.00**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. FARMACIA MI FAMILIA PO BOX 2584 CAYEY, PR 00736		2007 LEASE DEFICIENCY				7,500.00
ACCOUNT NO. FIRST MEDICAL HEALTH PLAN PO BOX 70264 SAN JUAN, PR 00936		2007 HEALTH INSURANCE				22,160.00
ACCOUNT NO. GISELLA GUZMAN CAMINO DEL HOSTAL M 1 QUINTA DEL RIO BAYAMON, PR 00961		2007 SALES COMMISSIONS				422.00
ACCOUNT NO. HSBC BUSINESS SOLUTIONS PO BOX 5239 CAROLINA STREAM, IL 60197		2007 COMPUTERS CONSULTING				1,592.00
ACCOUNT NO. ISLA VERDE MALL PO BOX 29185 SAN JUAN, PR 00929		2007 LEASE DEFICIENCY				11,424.00
ACCOUNT NO. JACKELINE CRUZ C/O DEPTO DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 SALES COMMISSIONS				1,800.00
ACCOUNT NO. JULISSA ALVARADO CALLE 17 P 8 URB VILLA MADRID COAMO, PR 00769		2007 SALES COMMISSIONS				452.00

Sheet no. 5 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **45,350.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KIMCO REALTY PO BOX 5020 HYDE PARK, NY 11042-0020		2007 LEASE DEFICIENCY				21,737.00
ACCOUNT NO. LUAN INVESTMENT SE PO BOX 71444 SAN JUAN, PR 00936-8544		2007 LEASE DEFICIENCY				25,778.00
ACCOUNT NO. LUZ M. TIRADO C/O DEPTO DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 SALES COMMISSIONS				461.00
ACCOUNT NO. MARIA DE LOS A COSTA ECHEVARRIA DEPT DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 SALES COMMISSIONS				1,231.00
ACCOUNT NO. MARIA E VELEZ CALLE 5 D 3 URB TERRANOVA GUAYNABO, PR 00965		2007 SALES COMMISSIONS				1,770.00
ACCOUNT NO. MICHELLE M MERLY FLORES CO DEPTO DEL TRA TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 SALES COMMISSIONS				301.00
ACCOUNT NO. NORTH ENTERPRISES PO BOX 362617 SAN JUAN, PR 00936		2007 LEASE DEFICIENCY				900.00

Sheet no. 6 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **52,178.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PLAZA JUANA DIAZ URB COLLEGEVILLE 204 ABERDEEN ST GUAYNABO, PR 00960-4745		2007 LEASE DEFICIENCY				26,898.00
ACCOUNT NO. RD TRUJILLO ALTO PO BOX 361163 SAN JUAN, PR 00936-1163		2007 LEASE DEFICIENCY				7,291.00
ACCOUNT NO. RENEIDA VARGAS C/O DEPTO DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 SALES COMMISSIONS				496.00
ACCOUNT NO. SPECIALIZED BUSINESS PRODUCTS PO BOX 3827 GUAYNABO, PR 00970		2007 OFFICE SUPPLIES				644.00
ACCOUNT NO. SPOT ON HOLD BOX 194000 PMB 195 SAN JUAN, PR 00681		2007 ADVERTISING				1,734.00
ACCOUNT NO. STATE INSURANCE FRAUD PO BOX 365028 SAN JUAN, PR 00936-5028		2007 BOND				4,993.00
ACCOUNT NO. SULLYMAR CENTENO RIVERA C/O DEPTO DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918		2007 SALES COMMISSIONS				199.00

Sheet no. 7 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **42,255.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		2007 BUILDING MAINTENANCE			X	
THE CORPORATE CENTER AT ROOSEVELT PMB 120 400 KELAF SAN JUAN, PR 00918						120,000.00
ACCOUNT NO.		2007 LEASE DEFICIENCY				
THOR GALLERY CENTRO GRAN CARIBE CARR 2 KM 29.7 SUITE 99-100 VEGA ALTA, PR 00692						22,855.00
ACCOUNT NO.		2007 POSTAL METER				
TISCHER & CO INC PO BOX 9020524 SAN JUAN, PR 00902-0524						344.00
ACCOUNT NO.		2007 SALES COMMISSIONS				
VIVIAN MERCADO C/O DEPTO DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918						484.00
ACCOUNT NO.		2007 WASTE DISPOSAL				
WASTE MANAGEMENT PO BOX 594 CAGUAS, PR 00726						439.00
ACCOUNT NO.		2007 SALES COMMISSIONS				
WENDELLINE J. OJEDA BABILONA C/O DEPT DE TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918						988.00
ACCOUNT NO.		2007 LEASE DEFFICIENCY				
WESTERNBANK WORLD PLAZA INC LOCKBOX 71583 SAN JUAN, PR 00936-8683						32,714.00

Sheet no. 8 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **177,824.00**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE BITHORN TRAVEL CORPORATION

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		2007 SALES COMMISSIONS				1,871.00
ZECIAN SANTANA ESCRIBANO C/O DEPTO DEL TRABAJO EDIF PRUDENCIO RIVERA MARTINEZ 505 AVE MUNOZ RIVERA SAN JUAN, PR 00918						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. **9** of **9** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **1,871.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **1,474,759.00**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

IN RE **BITHORN TRAVEL CORPORATION**

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MARIA DE LOS ANGELES LABOY A & M TOWER SUITE 700 207 DEL PARQUE ST SAN JUAN, PR 00912	DORAL BANK PO BOX 308 CATANO, PR 00963
	DORAL BANK PO BOX 308 CATANO, PR 00963
	DORAL BANK PO BOX 308 CATANO, PR 00963
PABLO MORALES PADILLO A & M TOWER SUITE 700 207 DEL PARQUE ST SAN JUAN, PR 00912	DORAL BANK PO BOX 308 CATANO, PR 00963
	DORAL BANK PO BOX 308 CATANO, PR 00963
	DORAL BANK PO BOX 308 CATANO, PR 00963

IN RE **BITHORN TRAVEL CORPORATION**

Debtor(s)

Case No. _____

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **BITHORN TRAVEL CORPORATION** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **December 3, 2009** Signature: **/s/ Pablo Morales Padillo**

Pablo Morales Padillo

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

BITHORN TRAVEL CORPORATION

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **December 3, 2009**

Signature: **/s/ Pablo Morales Padillo**
Pablo Morales Padillo, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

BITHORN TRAVEL CORPORATION
A & M TOWER SUITE 700
207 DEL PARQUE STREET
SAN JUAN, PR 00912

ASISLA G DE LOPEZ
PO BOX 639
ISABELA, PR 00662

CINDY L FALTO
CAMINO DEL LAGO A 33
166 LOS PAISAJES
LUQUILLO, PR 00773

Carlos E. Rodriguez-Quesada
P.O.Box 9023115
San Juan, PR 00902-3115

ASTRID L. VICENS COLOM
CALLE SANTA CLARA 1790
SAGRADO CORAZON
SAN JUAN, PR 00926

COQUINET
PO BOX 71483
SAN JUAN, PR 00936

ADVANCE FORMS & ADVERTISING
SPECIALTIES
PO BOX 1638|
GUAYNABO, PR 00970

AUTORIDAD DE ACUEDUCTOS Y
ALCANTARILLADO
PO BOX 70101
SAN JUAN, PR 00936-8101

CRIM
PO BOX 195387
SAN JUAN, PR 00919-5387

ALBA M ORTIZ C/O DEPTO DEL TRABAJO
EDIF PRUDENCIO RIVERA MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

BETTY GONZALEZ
COND VENUS PLAZA APT 301
HATO REY, PR 00917

DAVIA A GARCIA MARTINEZ
CALLE FRANCISCO SOSA PEREZ 17
PO BOX 482
TOA BAJA, PR 00949

ALDARONDO-GIRALD LAW, PSC
COND ESQUIRE SUITE 701
2 CALLE VELA
SAN JUAN, PR 00918-3606

CADILLA ADVERTISING INC
COMPAQ BULDING SUITE 406
CALLE 1 METRO OFFICE PARK
GUAYNABO, PR 00968-1703

DDR ATLANTICO LLC, S.E.
3300 ENTERPRISE PARKWAY
BEACHWOOD, OH 44122

ALICIA M AVILA
PASEO DE LAS CUMBRES 345 CARR 850
BOX 17
TRUJILLO ALTO, PR 00976-3431

CAPARRA CENTER CORP.
PO BOX 9506
SAN JUAN, PR 00908

DDR NORTE LLC, S.E.
3300 ENTERPRISE PARKWAY
BEACHWOOD, OH 44122

ALMACENES ARILOPE
APARTADO 4003
AGUADILLA, PR 00605

CARIBBEAN FORMS MANUFACTURER
PO BOX 361042
SAN JUAN, PR 00936-1040

DDR RIO HONDO LLC SE
3300 ENTERPRISE PARKWAY
BEACHWOOD, OH 44122

AMERICAN EXPRESS/DRAFTS AND
ROYALTIES
14901 NW 79 COURT
MIAMI LAKES, FL 33016

CARMEN G MONTANO CRUZ
PO BOX 1471
ISABELA, PR 00662

DEPARTAMENTO DE HACIENDA
PO BOX 9024140
SAN JUAN, PR 00902

ANA ALEJANDRO VEGA
CALLE 8 UNIVERSAL PLAZA
CIUDAD UNIVERSITARIA
TRUJILLO ALTO, PR 00976

CARMEN RIVERA C/O DEPTO DEL
TRABAJO
EDIF PRUDENCIO RIVERA MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

DEPARTAMENTO DEL TRABAJO
ED. PRUDENCIO RIVERA MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

ARTE VISION
PO BOX 52232
TOA BAJA, PR 00950

CENTENNIAL DE PUERTO RICO
PO BOX 70261
SAN JUAN, PR 00936-8261

DORAL BANK
PO BOX 308
CATANO, PR 00963

DORIS M. BONILLA
PO BOX 1401
HORMIGUEROS, PR 00660

GISELLA GUZMAN
CAMINO DEL HOSTAL M 1
QUINTA DEL RIO
BAYAMON, PR 00961

MARIA DE LOS ANGELES LABOY
A & M TOWER SUITE 700 207 DEL PARQUE
ST
SAN JUAN, PR 00912

DUE TO STOCKHOLDER
PABLO MORALES PADILLO
A & M TOWER SUITE 700 207 DEL PARQUE
ST
SAN JUAN, PR 00912

HSBC BUSINESS SOLUTIONS
PO BOX 5239
CAROLINA STREAM, IL 60197

MARIA E VELEZ
CALLE 5 D 3
URB TERRANOVA
GUAYNABO, PR 00965

EDGARDO GOIRGI
PO BOX 190097
SAN JUAN, PR 00719

INTERNAL REVENUE SERVICE
CITIVIEW PLAZA CARR 165 SUITE 2000
GUAYNABO, PR 00968-8000

MICHELLE M MERLY FLORES CO DEPTO
DEL TRA
TRABAJO EDIF PRUDENCIO RIVERA
MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

ELIA CUBERO ALERS
PO BOX 4933
AGUADILLA, PR 00605

ISLA VERDE MALL
PO BOX 29185
SAN JUAN, PR 00929

NORTH ENTERPRISES
PO BOX 362617
SAN JUAN, PR 00936

EMPRESAS PUERTORRIQUENAS EN
DESARROLLO
PO BOX 36606
SAN JUAN, PR 00936-6006

JACKELINE CRUZ C/O DEPTO DEL
TRABAJO
EDIF PRUDENCIO RIVERA MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

PABLO MORALES PADILLO
A & M TOWER SUITE 700 207 DEL PARQUE
ST
SAN JUAN, PR 00912

ERNESTINA ECHEANDIA
19 CALLE MUNOZ RIVERA
SAN SEBASTIAN, PR 00685

JULISSA ALVARADO
CALLE 17 P 8
URB VILLA MADRID
COAMO, PR 00769

PLAZA JUANA DIAZ
URB COLLEGEVILLE 204 ABERDEEN ST
GUAYNABO, PR 00960-4745

EVELYN SOTO MORALES
HC 01 4147
BO CALLEJONES
LARES, PR 00669

KIMCO REALTY
PO BOX 5020
HYDE PARK, NY 11042-0020

RD TRUJILLO ALTO
PO BOX 361163
SAN JUAN, PR 00936-1163

FARMACIA COOPERATIVA
16 CALLE RAMON DE JESUS SIERRA
LARES, PR 00669

LUAN INVESTMENT SE
PO BOX 71444
SAN JUAN, PR 00936-8544

RENEIDA VARGAS C/O DEPTO DEL
TRABAJO
EDIF PRUDENCIO RIVERA MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

FARMACIA MI FAMILIA
PO BOX 2584
CAYEY, PR 00736

LUZ M. TIRADO C/O DEPTO DEL TRABAJO
EDIF PRUDENCIO RIVERA MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

SPECIALIZED BUSINESS PRODUCTS
PO BOX 3827
GUAYNABO, PR 00970

FIRST MEDICAL HEALTH PLAN
PO BOX 70264
SAN JUAN, PR 00936

MARIA DE LOS A COSTA ECHEVARRIA
DEPT DEL
TRABAJO EDIF PRUDENCIO RIVERA
MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

SPOT ON HOLD
BOX 194000 PMB 195
SAN JUAN, PR 00681

STATE INSURANCE FRAUD
PO BOX 365028
SAN JUAN, PR 00936-5028

SULLYMAR CENTENO RIVERA C/O DEPTO
DEL
TRABAJO EDIF PRUDENCIO RIVERA
MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

THE CORPORATE CENTER AT
ROOSEVELT
PMB 120 400 KELAF
SAN JUAN, PR 00918

THOR GALLERY CENTRO GRAN CARIBE
CARR 2 KM 29.7 SUITE 99-100
VEGA ALTA, PR 00692

TISCHER & CO INC
PO BOX 9020524
SAN JUAN, PR 00902-0524

VIVIAN MERCADO C/O DEPTO DEL
TRABAJO
EDIF PRUDENCIO RIVERA MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

WASTE MANAGEMENT
PO BOX 594
CAGUAS, PR 00726

WENDELLINE J. OJEDA BABILONA C/O
DEPT DE
TRABAJO EDIF PRUDENCIO RIVERA
MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918

WESTERNBANK WORLD PLAZA INC
LOCKBOX 71583
SAN JUAN, PR 00936-8683

ZECIAN SANTANA ESCRIBANO C/O DEPTO
DEL
TRABAJO EDIF PRUDENCIO RIVERA
MARTINEZ
505 AVE MUNOZ RIVERA
SAN JUAN, PR 00918