

United States Bankruptcy Court  
District of Puerto Rico

IN RE:

Case No. \_\_\_\_\_

MUEBLERIA PROVINCIAL INC.

Chapter 11

Debtor(s)

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 250.00/hr

Prior to the filing of this statement I have received ..... \$ \_\_\_\_\_

Balance Due ..... \$ \_\_\_\_\_

2. The source of the compensation paid to me was:  Debtor  Other (specify): **AMILCAR CINTRON LUGO**

3. The source of compensation to be paid to me is:  Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

**Services at \$250.00 Per Hour.**

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**February 25, 2010**

Date

**/s/ Jesus Santiago Malavet**

Jesus Santiago Malavet USDCPR 202112  
Santiago, Malavet, & Santiago  
#470 Sagrado Corazon  
Santurce, PR 00915-3316  
(787) 727-3058 Fax: (787) 726-5906  
chu1t0@yahoo.com

**WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2**

## UNITED STATES BANKRUPTCY COURT

### NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

#### **1. Services Available from Credit Counseling Agencies**

**With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis.** The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

**In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge.** The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

#### **2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors**

##### **Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)**

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

**Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)**

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

**Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)**

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

**Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)**

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

**3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials**

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at [http://www.uscourts.gov/bkforms/bankruptcy\\_forms.html#procedure](http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure).

**Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.**

United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. \_\_\_\_\_

MUEBLERIA PROVINCIAL INC.

Chapter 11

Debtor(s)

CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)
UNDER § 342(b) OF THE BANKRUPTCY CODE

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor the attached notice, as required by § 342(b) of the Bankruptcy Code.

Printed Name and title, if any, of Bankruptcy Petition Preparer
Address:

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.)
(Required by 11 U.S.C. § 110.)

X
Signature of Bankruptcy Petition Preparer of officer, principal, responsible person, or partner whose Social Security number is provided above.

Certificate of the Debtor

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

MUEBLERIA PROVINCIAL INC.
Printed Name(s) of Debtor(s)

X /s/
Signature of Debtor

2/25/2010
Date

Case No. (if known)

X
Signature of Joint Debtor (if any)

Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) only if the certification has NOT been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

United States Bankruptcy Court District of Puerto Rico		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>MUEBLERIA PROVINCIAL INC.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>66-0349584</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): <b>CALLE LUNA #157 SAN GERMAN, PR</b>		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE <b>00683</b>		ZIPCODE
County of Residence or of the Principal Place of Business: <b>San German</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address) <b>PO BOX 353 SAN GERMAN, PR</b>		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE <b>00683</b>		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): <b>CALLE LUNA #157, SAN GERMAN, PR</b>		ZIPCODE <b>00683</b>
<p style="text-align: center;"><b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/>	<p style="text-align: center;"><b>Nature of Business</b> (Check <b>one</b> box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p style="text-align: center;"><b>Tax-Exempt Entity</b> (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p style="text-align: center;"><b>Nature of Debts</b> (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<p style="text-align: center;"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<p style="text-align: center;"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p><b>Check if:</b></p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000. <hr/> <p><b>Check all applicable boxes:</b></p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<p><b>Statistical/Administrative Information</b></p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		<p><b>THIS SPACE IS FOR COURT USE ONLY</b></p>
<p>Estimated Number of Creditors</p> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>MUEBLERIA PROVINCIAL INC.</b>
---	--

**Prior Bankruptcy Case Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>None</b>	Case Number:	Date Filed:
--------------------------------------	--------------	-------------

Location Where Filed:	Case Number:	Date Filed:
--------------------------	--------------	-------------

**Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>None</b>	Case Number:	Date Filed:
--------------------------------	--------------	-------------

District:	Relationship:	Judge:
-----------	---------------	--------

<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.  X _____ Signature of Attorney for Debtor(s) <span style="float: right;">Date</span>
--	--

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_

(Name of landlord or lessor that obtained judgment)

\_\_\_\_\_

(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
(This page must be completed and filed in every case)

Name of Debtor(s):  
**MUEBLERIA PROVINCIAL INC.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

X /s/ Jesus Santiago Malavet  
Signature of Attorney for Debtor(s)

**Jesus Santiago Malavet USDCPR 202112  
Santiago, Malavet, & Santiago  
#470 Sagrado Corazon  
Santurce, PR 00915-3316  
(787) 727-3058 Fax: (787) 726-5906  
chu1t0@yahoo.com**

**February 25, 2010**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

\_\_\_\_\_  
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ AMILCAR L CINTRON LUGO  
Signature of Authorized Individual

**AMILCAR L CINTRON LUGO**  
Printed Name of Authorized Individual

**PRESIDENT**  
Title of Authorized Individual

**February 25, 2010**  
Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.*

**United States Bankruptcy Court  
District of Puerto Rico**

IN RE:

Case No. \_\_\_\_\_

MUEBLERIA PROVINCIAL INC.

Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
<b>LCDO. JOSE E. VELEZ OLIVERA PO BOX 985 SAN GERMAN, PR 00683</b>	<b>(787) 892-7081</b>	<b>Trade debt</b>	<b>Contingent Unliquidated Disputed</b>	<b>105,105.69</b>
<b>DEPARTMENT OF TREASURY OF PR PO BOX 9024140 OFIC 424-B SAN JUAN, PR 00902-4140</b>		<b>PAYROLL TAX</b>		<b>35,435.62</b>
<b>MILTONRILUBE DEVELOPMENT CORP. PO BOX 765 CABO ROJO, PR 00623</b>		<b>Trade debt</b>	<b>Contingent Unliquidated Disputed</b>	<b>35,415.70</b>
<b>HABITAT PROPERTY SERVICES, INC. PO BOX 16195 SAN JUAN, PR 00908-6195</b>	<b>SRA. SYLVIA DIAZ PINEIRO (787) 724-3457</b>	<b>Trade debt</b>	<b>Contingent Unliquidated Disputed</b>	<b>35,000.00</b>
<b>INTERNAL REVENUE SERVICE PO BOX 21125 PHILADELPHIA, PA 19114</b>		<b>TAX RETURNS</b>		<b>29,752.84 Collateral: 1,470,000.00 Unsecured: 29,752.84</b>
<b>INTERNAL REVENUE SERVICE PO BOX 21125 PHILADELPHIA, PA 19114</b>		<b>PAYROLL TAX</b>		<b>10,000.00</b>
<b>INTERNAL REVENUE SERVICE PO BOX 21125 PHILADELPHIA, PA 19114</b>		<b>TAX RETURNS</b>		<b>7,395.20 Collateral: 1,470,000.00 Unsecured: 7,395.20</b>
<b>INTERNAL REVENUE SERVICE PO BOX 21125 PHILADELPHIA, PA 19114</b>		<b>TAX RETURNS</b>		<b>5,128.74 Collateral: 1,470,000.00 Unsecured: 5,128.74</b>
<b>EMPIRE GAS CORPORATION CARRETERA 101 KM 1.7 BARRIOR ANCONES SAN GERMAN, PR 00683</b>	<b>(787) 892-3970</b>	<b>Trade debt</b>		<b>2,132.36</b>
<b>AEE PO BOX 363508 SAN JUAN, PR 00936-3508</b>		<b>Trade debt</b>		<b>1,999.39</b>
<b>AAA PO BOX 70101 SAN JUAN, PR 00936</b>		<b>Trade debt</b>		<b>1,071.44</b>



WESTERNBANK  
PO BOX 1180  
MAYAGUEZ, PR 00681-1180

(787) 843-8000

Bank loan

1,008.50

PRTC  
PO BOX 17535  
SAN JUAN, PR 00936

Trade debt

368.14

---

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **February 25, 2010**

Signature: **/s/ AMILCAR L CINTRON LUGO**

**AMILCAR L CINTRON LUGO, PRESIDENT**

(Print Name and Title)

**United States Bankruptcy Court  
District of Puerto Rico**

IN RE:

Case No. \_\_\_\_\_

MUEBLERIA PROVINCIAL INC.

Chapter 11

Debtor(s)

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 4,500,000.00		
B - Personal Property	Yes	3	\$ 1,933,068.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		\$ 1,759,520.71	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 10,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 217,536.84	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
<b>TOTAL</b>		<b>15</b>	<b>\$ 6,433,068.00</b>	<b>\$ 1,987,057.55</b>	

**IN RE MUEBLERIA PROVINCIAL INC.**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<p><b>APARTMENT BUILDING OF THREE FLOORS. LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO. 36,000 SQUARE FEET. 22 APTARTMENTS TOTAL, WITH ANOTHER 6,000 SQUARE FEET COMMERCIAL AREA IN THE FIRST FLOOR. ESTIMATED MARKET VALUE OF PROPERTY WAS DETERMINED AT \$3,900,000, ACTUAL DEVALUATION IN REAL PROPERTY IS 30% or \$1,170,000.00. BOOK VALUE OF REAL PROPERTY IS \$1,585,384.</b></p>	<p><b>Fee Simple</b></p>		<p><b>2,730,000.00</b></p>	<p><b>1,714,802.43</b></p>
<p><b>COMMERCIAL BUILDING. THREE STORIES HIGH, 33,000 SQUARE FEET. LOCATED AT SAN GERMAN LUNA STREET 150. ESTIMATED MARKET VALUE OF PROPERTY WAS DETERMINED AT \$2,100,000, ACTUAL DEVALUATION IN REAL PROPERTY IS 30% or \$630,000.00. BOOK VALUE OF REAL PROPERTY IS \$571,604.</b></p>	<p><b>Fee Simple</b></p>		<p><b>1,470,000.00</b></p>	<p><b>1,757,079.21</b></p>
<p><b>TWO STORY BUILDING. FIRST FLOOR RESIDENTIAL AND SECOND FLOOR COMMERCIAL. LOCATED AT CALLE LUNA 157. 2,500 SQUARE FEET.</b></p>	<p><b>Fee Simple</b></p>		<p><b>300,000.00</b></p>	<p><b>3,450.00</b></p>

**TOTAL 4,500,000.00**

(Report also on Summary of Schedules)

**IN RE MUEBLERIA PROVINCIAL INC.**

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		<b>PETTY CASH FOR SALES PURPOSES.</b>		<b>300.00</b>
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>CHECKING ACCOUNT WITH BANCO SANTANDER - ACCOUNT NUM 3003104922.</b>		<b>93.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>ELECTRIC COMPANY DEPOSIT</b>		<b>75.00</b>
4. Household goods and furnishings, include audio, video, and computer equipment.		<b>PC COMPUTER</b>		<b>200.00</b>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issue.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		<b>APARTMENT LEASE FOR ANA CAJIGA. 8 MONTH RENT OWED. NOT INCLUDED IN VALUE: INTERESTS, PENALTIES AND LATE FEES.</b>		<b>3,400.00</b>
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X	<b>QUIZNO'S SAN GERMAN PUERTO RICO. RENT OWED FOR 2,100 SQUARE FEET LOCATION AT CARRETERA 102 KM 33.7</b>		<b>6,000.00</b>
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>DISTRIBUTION LICENCE FOR PROPANE GAS IN PUERTO RICO. ALLOWING DEBTOR TO DISTRIBUTE LARGE AMOUNTS OF PROPANE GAS IN THE MAYAGUEZ CITY AND BORDERING COUNTIES. AUTHORIZATION NUMBER FG 1134 LIC NUMBER 129. NON TRANSFERABLE</b>		<b>0.00</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>FORD F150 1999 - VIN NUMBER - 1FTRX08L3XKB18608 FORD F250 1997 - VIN NUMBER - TFHF26G9VMA52863 FORD F350 1996 - VIN NUMBER - 1FDJF37FXTEA43939</b>		<b>7,000.00 5,000.00 5,000.00</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28. Office equipment, furnishings, and supplies.		<b>DESKS, TELEPHONES, CHAIRS AND OTHER COMMON OFFICE FURNISHINGS.</b>		<b>6,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.		<b>PROPANE GAS - FUEL USED FOR HEATING AND HOUSEHOLD APPLIANCES. PETROLEUM DERIVATIVE. HAZARDOUS MATERIAL. INVENTORY VARIES DAILY DUE TO CONSUMPTION.</b>		<b>0.00</b>
35. Other personal property of any kind not already listed. Itemize.		<b>CAUSE OF ACTION FOR TORTUOSE CONTRACT INTERFERENCE AGAINST WESTERNBANK</b>		<b>1,900,000.00</b>
<b>TOTAL</b>				<b>1,933,068.00</b>

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

IN RE MUEBLERIA PROVINCIAL INC.

Debtor(s)

Case No.

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:

Check if debtor claims a homestead exemption that exceeds \$136,875.

(Check one box)

11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<b>Not Applicable</b>			

**IN RE MUEBLERIA PROVINCIAL INC.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code Debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Code Debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 334-034-081-02-001 CENTRO DE RECAUDACION DE INGRESOS MUNICIPALES (CRIM) PO BOX 195387 SAN JUAN, PR 00919-5387		PROPERTY TAXES  VALUE \$ 300,000.00				3,450.00	
ACCOUNT NO. 66-0349584 INTERNAL REVENUE SERVICE PO BOX 21125 PHILADELPHIA, PA 19114		THE EIN DOES NOT MATCH WITH DEBTORS EIN. NOTIFICATION NUMBER 319873106.  VALUE \$ 1,470,000.00				5,128.74	5,128.74
ACCOUNT NO. 66-0349584 INTERNAL REVENUE SERVICE PO BOX 21125 PHILADELPHIA, PA 19114		THE EIN DOES NOT MATCH WITH DEBTORS EIN. NOTIFICATION NUMBER 558230509.  VALUE \$ 1,470,000.00				29,752.84	29,752.84
ACCOUNT NO. 66-0349584 INTERNAL REVENUE SERVICE PO BOX 21125 PHILADELPHIA, PA 19114		THE EIN DOES NOT MATCH WITH DEBTORS EIN. NOTIFICATION NUMBER 577430009.  VALUE \$ 1,470,000.00				7,395.20	7,395.20

1 continuation sheets attached

Subtotal  
(Total of this page) \$ 45,726.78 \$ 42,276.78

Total  
(Use only on last page) \$ \$

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)



IN RE MUEBLERIA PROVINCIAL INC.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>PC7260014446</b> <b>WESTERNBANK</b> <b>PO BOX 1180</b> <b>MAYAGUEZ, PR 00681-1180</b>	<b>X</b>	<b>MORTGAGE ON PROPERTY.</b>  VALUE \$ <b>4,200,000.00</b>				<b>1,638,471.36</b>	
ACCOUNT NO. <b>PC7260027639</b> <b>WESTERNBANK</b> <b>PO BOX 1180</b> <b>MAYAGUEZ, PR 00681-1180</b>	<b>X</b>	<b>SECURED MORTGAGE ON BOTH PROPERTIES.</b>  VALUE \$ <b>4,200,000.00</b>				<b>75,322.57</b>	
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					

Sheet no. 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	\$ <b>1,713,793.93</b>	\$
Total (Use only on last page)	\$ <b>1,759,520.71</b>	\$ <b>42,276.78</b>

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE MUEBLERIA PROVINCIAL INC.

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS  
(Continuation Sheet)**

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>66-0349584</b> <b>INTERNAL REVENUE SERVICE</b> <b>PO BOX 21125</b> <b>PHILADELPHIA, PA 19114</b>		<b>CLAIM AMOUNT IS NOT PRECISE. SOME ARREARAGES MAY BE EXCLUDED.</b>				<b>10,000.00</b>	<b>10,000.00</b>	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Sheet no. 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page)

\$ **10,000.00** \$ **10,000.00** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$ **10,000.00**

Total

(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ **10,000.00** \$

**IN RE MUEBLERIA PROVINCIAL INC.**

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>06186703</b> <b>AAA</b> <b>PO BOX 70101</b> <b>SAN JUAN, PR 00936</b>		<b>DEBT OWED FROM UTILITIES USED.</b>				<b>1,071.44</b>
ACCOUNT NO. <b>062 0040297 002 9</b> <b>AEE</b> <b>PO BOX 363508</b> <b>SAN JUAN, PR 00936-3508</b>		<b>DEBT OWED FROM UTILITIES USED.</b>				<b>1,999.39</b>
ACCOUNT NO. <b>66-0349584</b> <b>DEPARTMENT OF TREASURY OF PR</b> <b>PO BOX 9024140</b> <b>OFIC 424-B</b> <b>SAN JUAN, PR 00902-4140</b>		<b>CLAIM AMOUNT IS NOT PRECISE. SOME ARREARAGES MAY BE EXCLUDED.</b>				<b>35,435.62</b>
ACCOUNT NO. <b>1601</b> <b>EMPIRE GAS CORPORATION</b> <b>CARRETERA 101 KM 1.7 BARRIOR ANCONES</b> <b>SAN GERMAN, PR 00683</b>		<b>TRANSCIENT CLAIM AMOUNT. CLAIM AMOUNT VARIES FROM BUSINESS DAY TO BUSINESS DAY DEPENDING ON SALES. AMOUNT OWED TO DATE.</b>				<b>2,132.36</b>

1 continuation sheets attached

Subtotal  
(Total of this page) \$ **40,638.81**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

IN RE MUEBLERIA PROVINCIAL INC.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>HABITAT PROPERTY SERVICES, INC. PO BOX 16195 SAN JUAN, PR 00908-6195</b>		<b>COMMISSION FOR PROFESSIONAL SERVICES RENDERED</b>	X	X	X	<b>35,000.00</b>
ACCOUNT NO. <b>LCDO. JOSE E. VELEZ OLIVERA PO BOX 985 SAN GERMAN, PR 00683</b>		<b>LEGAL SERVICES PROVIDED</b>	X	X	X	<b>105,105.69</b>
ACCOUNT NO. <b>MILTONRILUBE DEVELOPMENT CORP. PO BOX 765 CABO ROJO, PR 00623</b>		<b>LAW SUIT FILED AGAINST DEBTOR ON JANUARY 31 OF 2005. CASE NUMBER: ISCI 2003-00206.</b>	X	X	X	<b>35,415.70</b>
ACCOUNT NO. <b>892-1549-910</b> <b>PRTC PO BOX 17535 SAN JUAN, PR 00936</b>						<b>368.14</b>
ACCOUNT NO. <b>PC7260022863</b> <b>WESTERNBANK PO BOX 1180 MAYAGUEZ, PR 00681-1180</b>	X	<b>ARREARAGE AMOUNT. SECURED WITH TWO PROPERTIES.</b>				<b>1,008.50</b>
ACCOUNT NO.						
ACCOUNT NO.						

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Sheet no. 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **176,898.03**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$ **217,536.84**

**IN RE MUEBLERIA PROVINCIAL INC.**

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p><b>GLORIA NEGRON</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT. LUNA, A6 APT. 201</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#201 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENT \$400.00</b></p>
<p><b>ARNOLD VALLE</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT LUNA, A-6 APT 202</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#202 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENT \$400.00</b></p>
<p><b>YARITZA GONZALES</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT LUNA, A-6 APT 203</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#203 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENT \$300.00</b></p>
<p><b>ATLETICOS DE SAN GERMAN</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT LUNA, A-6 APT 204</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#204 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENTAL AGREEMENT IN THE AMOUNT OF \$450.00. IN EXCHANGE FOR PROMOTIONAL SERVICES DURING BASKETBALL SEASON FOR THE CORPORATION.</b></p>
<p><b>CHINA AMERICA</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT LUNA, A-6 APT 205</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#205 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENT \$465.00</b></p>
<p><b>JOSE VELEZ OLIVERA</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT LUNA, A-6 APT 206</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#206 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENT \$465.00</b></p>
<p><b>J.J. ENGINEERING</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT LUNA, A-6 APT 207</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#207 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENT \$525.00</b></p>
<p><b>JOEL LOPEZ</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT. LUNA, A-6 APT 208</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#208 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENT \$415.00</b></p>
<p><b>GLORIA RUIZ</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT. LUNA, A-6 APT. 209</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#209 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p> <p><b>MONTHLY RENT \$300.00</b></p>
<p><b>ANA M. CAJIGAS</b>  <b>COND. LEOMAR VILLAGE PLAZA</b>  <b>EXT LUNA, A-6 APT 210</b>  <b>SAN GERMAN, PR 00683</b></p>	<p><b>#210 RENTAL APARTMENT LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 1 YEAR.</b></p>

IN RE MUEBLERIA PROVINCIAL INC.

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>AXEL MONE</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT LUNA, A-6 APT. 301</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$435.00</b> <b>#301 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>EDGARDO FRANKS</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 APT 302</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$450.00.</b> <b>#302 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>ATLETICOS DE SAN GERMAN</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 APT 303</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$400.00</b> <b>#303 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>ATLETICOS DE SAN GERMAN</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 APT. 304</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$450.00</b> <b>#304 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>JOANNA TORRES</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 APT. 305</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$450.00</b> <b>#305 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>TOMAS MEDINA</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 APT. 306</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$450.00</b> <b>#306 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>RAQUEL LUGO</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 APT. 307</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$485.00</b> <b>#307 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>ROBERTO ROSADO</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 APT. 309</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$435.00</b> <b>#309 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>AWILDA RUIZ</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>APT. LUNA, A-6 APT. 310</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$320.00</b> <b>#310 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>YANIRA MARTINEZ</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 APT. 311</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$415.00</b> <b>#311 RENTAL APARTMENT LOCATED AT CARRETERA 102</b> <b>KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT</b> <b>DURATION 1 YEAR.</b>
<b>JOE'S BARBER</b> <b>COND. LEOMAR VILLAGE PLAZA</b> <b>EXT. LUNA, A-6 LOCAL 1</b> <b>SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$300.00</b> <b>COMERCIAL RENTAL FIRST FLOOR #1 LOCATED AT</b> <b>CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO</b> <b>00683. CONTRACT DURATION 5 YEARS WITH A 10 YEAR</b> <b>OPTION.</b>

**IN RE MUEBLERIA PROVINCIAL INC.**

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES  
(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>POST NET QUIZNOS SUB COND. LEOMAR VILLAGE PLAZA EXT. LUNA, A-6 LOCAL 2 &amp; 3 SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$500.00</b> <b>COMERCIAL RENTAL FIRST FLOOR #2 &amp; #3 LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 5 YEARS WITH A 10 YEAR OPTION.</b>
<b>SMART DOLLAR COND. LEOMAR VILLAGE PLAZA EXT. LUNA, A-6 LOCAL 4 &amp; 5 SAN GERMAN, PR 00683</b>	<b>MONTHLY RENT \$1,475.00</b> <b>COMERCIAL RENTAL FIRST FLOOR #4 &amp; #5 LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 5 YEARS WITH A 10 YEAR OPTION.</b>
<b>CHINA AMERICA COND. LEOMAR VILLAGE PLAZA EXT. LUNA, A-6 LOCAL 6 SANGERMAN, PR 00683</b>	<b>MONTHLY RENT \$3,150.25</b> <b>COMERCIAL RENTAL FIRST FLOOR #6 LOCATED AT CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO 00683. CONTRACT DURATION 5 YEARS WITH A 10 YEAR OPTION.</b>
	<b>MONTHLY RENT \$1,400.00</b>



**IN RE MUEBLERIA PROVINCIAL INC.**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>AMILCAR CINTRON            CALLE LUNA 157            SAN GERMAN, PR 00683</b>	<b>WESTERNBANK            PO BOX 1180            MAYAGUEZ, PR 00681-1180</b>  <b>WESTERNBANK            PO BOX 1180            MAYAGUEZ, PR 00681-1180</b>  <b>WESTERNBANK            PO BOX 1180            MAYAGUEZ, PR 00681-1180</b>

IN RE MUEBLERIA PROVINCIAL INC.

Case No. \_\_\_\_\_

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **MUEBLERIA PROVINCIAL INC.**

(corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **February 25, 2010** Signature: **/s/ AMILCAR L CINTRON LUGO**

**AMILCAR L CINTRON LUGO**

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. \_\_\_\_\_

MUEBLERIA PROVINCIAL INC.

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None [ ] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
24,060.00 JANUARY 2010 SALES
FISCAL YEAR 2009 -- \$369,934.00
FISCAL YEAR 2008 -- \$414,388.46

2. Income other than from employment or operation of business

None [ ] State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
14,555.00 JANUARY 2010 EXECUTORY CONTRACTS RECEIPTS
\$117,243.00 EXECUTORY CONTRACTS RECEIPTS FOR 2009 FISCAL YEAR.
\$152,031.00 EXECUTORY CONTRACTS RECEIPTS FOR 2008 FISCAL YEAR.
RENT FROM BUILDING LOCATED ON CARRETERA 102 KM 33.7 SAN GERMAN PUERTO RICO.

**3. Payments to creditors**

Complete a. or b., as appropriate, and c.

None  a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
WESTERNBANK VS MUEBLERIA PROVINCIAL INC. CASE NUMBER ISCI2008-01474	COLLECTION OF MONEY	TRIBUNAL PRIMERA INSTANCIA, CENTRO JUDICIAL DE MAYAGUEZ	JUDGEMENT
MILTONRILUBE DEVELOPMENT CORP. VS MUEBLERIA PROVINCIAL INC. CASE NUMBER ISCI 2003-00206.	COLLECTION OF MONEY	TRIBUNAL PRIMERA INSTANCIA, CENTRO JUDICIAL DE MAYAGUEZ	JUDGEMENT

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Santiago, Malavet, &amp; Santiago #470 Sagrado Corazon Santurce, PR 00915-3316</b>		

---

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

---

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

---

**15. Prior address of debtor**

None  If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

---

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
MUEBLERIA PROVINCIAL INC.	660349584	CARRETERA 102 KM 33.7 SAN GERMAN, PR 00683	PROPANE GAS RESELLER AND REAL ESTATE RENTAL OPERATION	

None  b. Identify any business listed in response to subdivision a., above, that is “single asset real estate” as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

---

**19. Books, records and financial statements**

- None  a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**LUIS B. RIVERA**  
**PO BOX 770**  
**TEL. 787-832-0135**  
**MAYAGUEZ, PR 00681-0770**

DATES SERVICES RENDERED  
**LAST 30 YEARS.**

- None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS  
**LUIS B. RIVERA**  
**PO BOX 770**  
**TEL. 787-832-0135**  
**MAYAGUEZ, PR 00681-0770**

DATES SERVICES RENDERED  
**LAST 30 YEARS.**

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS  
**LUIS B. RIVERA**  
**PO BOX 770**  
**TEL. 787-832-0135**  
**MAYAGUEZ, PR 00681-0770**

**LAST 30 YEARS.**

- None  d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY  
**JANUARY 2010**

INVENTORY SUPERVISOR  
**INVENTORY TAKEN DAILY DUE  
TO THE NATURE OF SELLING  
AND RESTOCKING FULL  
PROPANE TANKS.**

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market, or other basis)  
**VARIES DAILY. DAILY AVERAGE (FOR  
LAST MONTH - JANUARY 2010)  
\$833.25**

- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY  
**JANUARY 2010**

NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS  
**SANDRA MORALES**  
**TEL. 787-659-3839**  
**PARCELA LAS ARRIBAS #106-3**  
**LAJAS, PR 00667**

**21. Current Partners, Officers, Directors and Shareholders**

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

- None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS  
**AMILCAR L. CINTRON LUGO**  
**CALLE LUNA 157**  
**SAN GERMAN, PR 00683**

TITLE  
**PRESIDENT**

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP  
**100% OWNER OF STOCKS.**

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

**24. Tax Consolidation Group**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: **February 25, 2010** Signature: **/s/ AMILCAR L CINTRON LUGO**

**AMILCAR L CINTRON LUGO, PRESIDENT**

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.*



**United States Bankruptcy Court  
District of Puerto Rico**

**IN RE:**

Case No. \_\_\_\_\_

**MUEBLERIA PROVINCIAL INC.** \_\_\_\_\_

Chapter **11** \_\_\_\_\_

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **February 25, 2010** \_\_\_\_\_

Signature: **/s/ AMILCAR L CINTRON LUGO** \_\_\_\_\_

**AMILCAR L CINTRON LUGO, PRESIDENT**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any

**MUEBLERIA PROVINCIAL, INC.**

**RENT ROLL**

<b>PROPERTY LOCATION</b>	<b>MONTHLY RENTAL</b>	<b>LESSOR</b>
APARTMENT 201, COND LEOMAR VILLAGE PLAZA	\$400.00	GLORIA NEGRON, 1 YEAR CONTRACT
APARTMENT 202, COND LEOMAR VILLAGE PLAZA	\$400.00	ARNOLD VALLE, 1 YEAR CONTRACT
APARTMENT 203, COND LEOMAR VILLAGE PLAZA	\$300.00	YARITZA GONZALEZ, 1 YEAR CONTRACT
APARTMENT 204, COND LEOMAR VILLAGE PLAZA	\$450.00	ATLETICOS DE SAN GERMAN, 1 YEAR CONTRACT
APARTMENT 205, COND LEOMAR VILLAGE PLAZA	\$465.00	CHINA AMERICA, 1 YEAR CONTRACT
APARTMENT 206, COND LEOMAR VILLAGE PLAZA	\$465.00	JOSE VELEZ OLIVERA, 1 YEAR CONTRACT
APARTMENT 207, COND LEOMAR VILLAGE PLAZA	\$525.00	J.J. ENGINEERING, 1 YEAR CONTRACT
APARTMENT 208, COND LEOMAR VILLAGE PLAZA	\$415.00	JOEL LOPEZ, 1 YEAR CONTRACT
APARTMENT 209, COND LEOMAR VILLAGE PLAZA	\$300.00	GLORIA RUIZ, 1 YEAR CONTRACT
APARTMENT 210, COND LEOMAR VILLAGE PLAZA	\$435.00	ANA M. CAJIGAS, 1 YEAR CONTRACT
APARTMENT 211, COND LEOMAR VILLAGE PLAZA		AVAILABLE
APARTMENT 301, COND LEOMAR VILLAGE PLAZA	\$450.00	AXEL MONE, 1 YEAR CONTRACT
APARTMENT 302, COND LEOMAR VILLAGE PLAZA	\$400.00	EDGARDO FRANKS, 1 YEAR CONTRACT
APARTMENT 303, COND LEOMAR VILLAGE PLAZA	\$450.00	ATLETICOS DE SAN GERMAN, 1 YEAR CONTRACT
APARTMENT 304, COND LEOMAR VILLAGE PLAZA	\$450.00	ATLETICOS DE SAN GERMAN, 1 YEAR CONTRACT
APARTMENT 305, COND LEOMAR VILLAGE PLAZA	\$450.00	JOANNA TORRES, 1 YEAR CONTRACT
APARTMENT 306, COND LEOMAR VILLAGE PLAZA	\$485.00	TOMAS MEDINA, 1 YEAR CONTRACT
APARTMENT 307, COND LEOMAR VILLAGE PLAZA	\$435.00	RAQUEL LUGO, 1 YEAR CONTRACT
APARTMENT 308, COND LEOMAR VILLAGE PLAZA		AVAILABLE
APARTMENT 309, COND LEOMAR VILLAGE PLAZA	\$320.00	ROBERTO ROSADO, 1 YEAR CONTRACT
APARTMENT 310, COND LEOMAR VILLAGE PLAZA	\$415.00	AWILDA RUIZ, 1 YEAR CONTRACT
APARTMENT 311, COND LEOMAR VILLAGE PLAZA	\$300.00	YANIRA MARTINEZ, 1 YEAR CONTRACT
LOCAL #1, COND LEOMAR VILLAGE PLAZA	\$500.00	JOE'S BARBER, 5 YEAR CONTRACT
LOCAL #2 & 3, COND LEOMAR VILLAGE PLAZA	\$1,475.00	POST NET\QUIZNOS SUB, 5 YEAR CONTRACT
LOCAL #4 & 5, COND LEOMAR VILLAGE PLAZA	\$3,150.25	SMART DOLLAR, 5 YEAR CONTRACT
LOCAL #6, COND LEOMAR VILLAGE PLAZA	\$1,400.00	CHINA AMERICA, 5 YEAR CONTRACT
	<u>\$14,835.25</u>	

**MUEBLERIA PROVINCIAL, INC.**  
**BALANCE SHEET**  
**FOR THE PERIOD OF SIX MONTHS**  
**ENDED JANUARY 31, 2010**

**ASSETS**

**CURRENT ASSETS:**

CASH	\$300
ACCOUNTS RECEIVABLES:	
TRADE	11,000
PREPAID INSURANCE	5,481
INVENTORY	250
TOTAL CURRENT ASSETS	17,031

**FIXED ASSETS:**

LAND	126,080
BUILDING	2,157,791
MACHINERY AND EQUIPMENT	35,000
FURNITURE AND FIXTURES	6,000
VEHICLES	16,000
	2,214,791
LESS: ACCUMULATED DEPRECIATION	776,356
	1,438,435

**OTHER ASSETS:**

DEPOSITS	250
	250
	\$1,455,716

**LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)**

**CURRENT LIABILITIES:**

ACCOUNTS PAYABLE TRADE	\$80,306
NOTE PAYABLE	1,714,802
ACCRUED EXPENSES AND WITHHOLDING	52,277
INCOME TAX PAYABLE	-
TOTAL CURRENT LIABILITIES	1,847,385

**LONG-TERM DEBT**

TOTAL LIABILITIES	-
	1,847,385

**STOCKHOLDERS' EQUITY (DEFICIT):**

COMMON STOCK \$100.00 PAR VALUE	
AUTHORIZED 2,500 SHARES. 770 ISSUED AND OUTSTANDING	77,000
RETAINED EARNINGS (DEFICIT)	(468,669)
	(391,669)
	\$1,455,716

**MUEBLERIA PROVINCIAL, INC.**  
**STATEMENT OF INCOME (LOSS) AND RETAIN EARNINGS (DEFICIT)**  
**FOR THE PERIOD OF SIX MONTHS**  
**ENDED JANUARY 31, 2010**

<b>REVENUES:</b>	
Sales	\$160,849
Net Sales	<u>\$160,849</u>
<b>COST OF SALES:</b>	
Cost of Goods Sold	<u>\$107,484</u>
	<u>\$107,484</u>
<b>GROSS PROFIT:</b>	\$53,365
<b>OPERATING EXPENSES:</b>	
Salaries	\$41,088
Bank Charges	\$325
Insurance Expense	\$7,402
Miscellaneous	\$400
Property & Municipal Taxes	\$862
Telephone Expense	\$3,510
Repairs & Maintenance	\$2,716
Utilities Expense	\$6,149
Auto expense	\$4,200
Total operating expenses	<u>\$66,652</u>
<b>OTHER INCOME AND EXPENSES:</b>	
Interest Expense	\$44,746
Depreciation Expense	\$21,138
Rental Income	\$70,574
Total Other Income and Expenses	<u>(\$4,690)</u>
<b>INCOME (LOSS) BEFORE INCOME TAX</b>	(8,597)
<b>INCOME TAX EXPENSE</b>	<u>-</u>
<b>NET INCOME (LOSS)</b>	(8,597)
<b>RETAINED EARNINGS (DEFICIT), BEGINNING OF YEAR</b>	<u>(460,072)</u>
<b>RETAINED EARNINGS (DEFICIT), END OF YEAR</b>	<u><u>(\$468,669)</u></u>

**RESOLUCION CORPORATIVA**

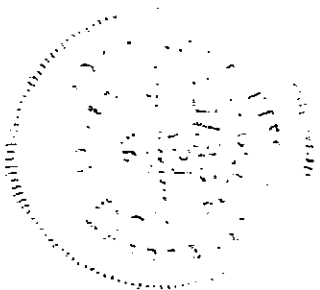
Yo, SANDRA MORALES CANCEL en mi carácter de Secretaria de la Corporación Domestica MUEBLERIA PROVINCIAL, INC., CERTIFICO que en una reunión debidamente convocada y celebrada por la Junta de Directores el día 10 de febrero de 2010, se aprobó por unanimidad la siguiente resolución.-----

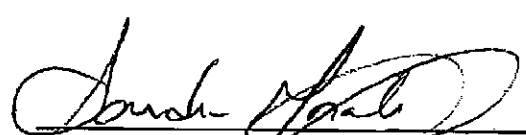
La Junta de Directores de Mueblería Provincial Inc., luego de celebrada la reunión extraordinaria del día 10 de febrero de 2010, autoriza a Don Amílcar L. Cintrón Lugo a presentar todos los documentos públicos y privados necesarios para la contratación del Lcdo. Jesús Santiago Malavet, para que este pueda someter todos los requerimientos a las Agencias reguladoras para acogernos a la regla de reorganización conocida como Capitulo 11.-----

Se aprueba y autoriza a Don Amílcar L. Cintrón Lugo a que nos represente en todas las oficinas necesarias.-----

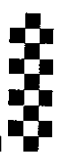
ASI MISMO CERTIFICO: Que la resolución anteriormente expresada se encuentra en pleno vigor y no ha sido enmendada, alterada, modificada, ni revocada y que la misma ha sido adoptada cumpliendo estrictamente con el Reglamento Corporativo, sus cláusulas de incorporación y la ley.-----

Y PARA QUE ASI CONSTE suscribo la presente en SAN GERMAN PUERTO RICO, hoy 10 de febrero de 2010.-----



  
**SANDRA MORALES CANCEL,**  
En su capacidad de Secretaria de  
Mueblería Provincial, Inc.

**CERTIFICO: Que la presente es copia fiel y exacta de su original. En SAN GERMAN PUERTO RICO, hoy 10 de febrero de 2010.-----**



MUEBLERIA PROVINCIAL INC.  
PO BOX 353  
SAN GERMAN, PR 00683

AXEL MONE  
COND. LEOMAR VILLAGE PLAZA  
EXT LUNA, A-6 APT. 301  
SAN GERMAN, PR 00683

INTERNAL REVENUE SERVICE  
PO BOX 21125  
PHILADELPHIA, PA 19114

Santiago, Malavet, & Santiago  
#470 Sagrado Corazon  
Santurce, PR 00915-3316

CENTRO DE RECAUDACION DE INGRESOS  
MUNICIPALES (CRIM)  
PO BOX 195387  
SAN JUAN, PR 00919-5387

J.J. ENGINEERING  
COND. LEOMAR VILLAGE PLAZA  
EXT LUNA, A-6 APT 207  
SAN GERMAN, PR 00683

AAA  
PO BOX 70101  
SAN JUAN, PR 00936

CHINA AMERICA  
COND. LEOMAR VILLAGE PLAZA  
EXT LUNA, A-6 APT 205  
SAN GERMAN, PR 00683

JOANNA TORRES  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT. 305  
SAN GERMAN, PR 00683

AEE  
PO BOX 363508  
SAN JUAN, PR 00936-3508

CHINA AMERICA  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 LOCAL 6  
SANGERMAN, PR 00683

JOE'S BARBER  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 LOCAL 1  
SAN GERMAN, PR 00683

ANA M. CAJIGAS  
COND. LEOMAR VILLAGE PLAZA  
EXT LUNA, A-6 APT 210  
SAN GERMAN, PR 00683

DEPARTMENT OF TREASURY OF PR  
PO BOX 9024140  
OFIC 424-B  
SAN JUAN, PR 00902-4140

JOEL LOPEZ  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT 208  
SAN GERMAN, PR 00683

ARNOLD VALLE  
COND. LEOMAR VILLAGE PLAZA  
EXT LUNA, A-6 APT 202  
SAN GERMAN, PR 00683

EDGARDO FRANKS  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT 302  
SAN GERMAN, PR 00683

JOSE VELEZ OLIVERA  
COND. LEOMAR VILLAGE PLAZA  
EXT LUNA, A-6 APT 206  
SAN GERMAN, PR 00683

ATLETICOS DE SAN GERMAN  
COND. LEOMAR VILLAGE PLAZA  
EXT LUNA, A-6 APT 204  
SAN GERMAN, PR 00683

EMPIRE GAS CORPORATION  
CARRETERA 101 KM 1.7 BARRIOR  
ANCONES  
SAN GERMAN, PR 00683

LCDO. JOSE E. VELEZ OLIVERA  
PO BOX 985  
SAN GERMAN, PR 00683

ATLETICOS DE SAN GERMAN  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT 303  
SAN GERMAN, PR 00683

GLORIA NEGRON  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A6 APT. 201  
SAN GERMAN, PR 00683

MILTONRILUBE DEVELOPMENT CORP.  
PO BOX 765  
CABO ROJO, PR 00623

ATLETICOS DE SAN GERMAN  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT. 304  
SAN GERMAN, PR 00683

GLORIA RUIZ  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT. 209  
SAN GERMAN, PR 00683

POST NET\ QUIZNOS SUB  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 LOCAL 2 & 3  
SAN GERMAN, PR 00683

AWILDA RUIZ  
COND. LEOMAR VILLAGE PLAZA  
APT. LUNA, A-6 APT. 310  
SAN GERMAN, PR 00683

HABITAT PROPERTY SERVICES, INC.  
PO BOX 16195  
SAN JUAN, PR 00908-6195

PRTC  
PO BOX 17535  
SAN JUAN, PR 00936

**RAQUEL LUGO  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT. 307  
SAN GERMAN, PR 00683**

**ROBERTO ROSADO  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT. 309  
SAN GERMAN, PR 00683**

**SMART DOLLAR  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 LOCAL 4 & 5  
SAN GERMAN, PR 00683**

**TOMAS MEDINA  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT. 306  
SAN GERMAN, PR 00683**

**WESTERNBANK  
PO BOX 1180  
MAYAGUEZ, PR 00681-1180**

**YANIRA MARTINEZ  
COND. LEOMAR VILLAGE PLAZA  
EXT. LUNA, A-6 APT. 311  
SAN GERMAN, PR 00683**

**YARITZA GONZALES  
COND. LEOMAR VILLAGE PLAZA  
EXT LUNA, A-6 APT 203  
SAN GERMAN, PR 00683**