

United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

MARCIAS BAKERY INC

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **250.00/hr**

Prior to the filing of this statement I have received \$ _____

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify):

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 26, 2010

Date

/s/ Carlos E. Rodriguez Quesada

Carlos E. Rodriguez Quesada USDC-PR 124810
Carlos E. Rodriguez-Quesada
PO Box 9023115
San Juan, PR 00902
(787) 724-2867 Fax: (787) 724-2463
cerqlaw@coqui.net

United States Bankruptcy Court District of Puerto Rico		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): MARCIAS BAKERY INC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DELICIAS BAKERY		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 66-0516495		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): BALDORIOTY #18 COAMO, PR		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 00769		ZIPCODE
County of Residence or of the Principal Place of Business: Coamo		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address)		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): BALDORIOTY 18, COAMO, PR		
ZIPCODE 00769		
<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	<p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other _____	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.		
<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). ----- <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): MARCIAS BAKERY INC
---	---

Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: BALDORIOTY 18, COAMO, PR	Case Number: 09-08709	Date Filed: 10/13/2009
Location Where Filed: N/A	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. X _____ Signature of Attorney for Debtor(s) Date
--	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
MARCIAS BAKERY INC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Attorney*

X /s/ Carlos E. Rodriguez Quesada
 Signature of Attorney for Debtor(s)

Carlos E. Rodriguez Quesada USDC-PR 124810
Carlos E. Rodriguez-Quesada
PO Box 9023115
San Juan, PR 00902
(787) 724-2867 Fax: (787) 724-2463
cerqlaw@coqui.net

August 26, 2010
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____
 Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

 Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ FRANCISCO ADAN OLIVA
 Signature of Authorized Individual

FRANCISCO ADAN OLIVA
 Printed Name of Authorized Individual

PRESIDENT
 Title of Authorized Individual

August 26, 2010
 Date

Marcias Bakery Inc.

CERTIFICATE OF RESOLUTION


I, Berenice Garcia, Secretary of Marcias Bakery Inc. do hereby

CERTIFY

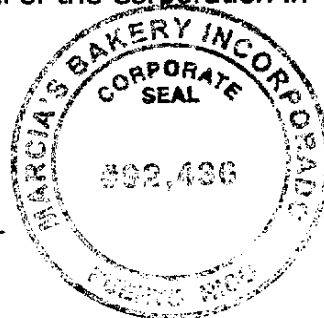
that at a special meeting of the corporation held in the corporation's offices at Coamo, Puerto Rico on the 25 day of August, 2010, the following Resolution was duly adopted and approved:

"RESOLVED by a majority vote of the Directors of Maricias Bakery Inc, Corporation, a domestic corporation, to authorize and order its President, Francisco Adán to subscribe, file and make oath, on behalf of this corporation, to a petition for Bankruptcy under Chapter 11 of the US Bankruptcy Code, and further to sign, make oath and file the Statement of Affairs, Schedules and all other motions, petitions, documents and pleadings necessary in said proceeding, an it is further RESOLVED, that Francisco Adán be and hereby is authorized to retain the Law Office of Carlos E. Rodriguez Quesada, to represent the corporation in said proceedings."

IN TESTIMONY WHEREOF, I hereunto set my hand and Seal of the Corporation in Coamo, Puerto Rico on the 25 day of August 2010

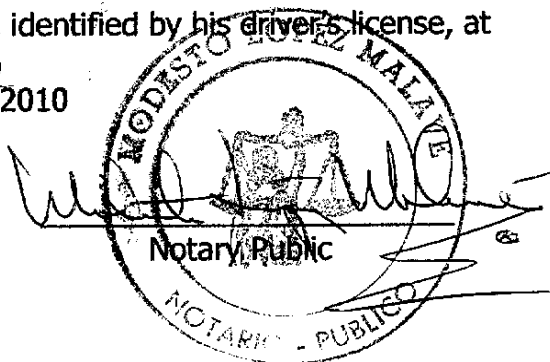


Berenice Garcia
SECRETARY



Affidavit No. 5146

Sworn and subscribed to before me by Berenice Garcia, of legal age, and resident of Coamo, Puerto Rico, identified by his driver's license, at Coamo, Puerto Rico on the 25 day of August 2010



**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

MARCIAS BAKERY INCChapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
INTERNAL REVENUE SERVICE LA RAMBLA TOWER BUILDING 606 TITO CASTRO AVE SUITE 401 PONCE, PR 00716		Social Security		150,000.00
DEPARTAMENTO DE HACIENDA PO BOX 9022501 SAN JUAN, PR 00902-2501		Employees Retention		70,000.00
DEPARTAMENTO DE HACIENDA PO BOX 9022501 SAN JUAN, PR 00902-2501		Sales Tax		30,000.00
HELAPAN INC. PO BOX 362213 SAN JUAN, PR 00936-2213		Supplier		26,146.57
PABLO ENRIQUEZ GOMEZ 320 TOUS SOTO URB BALDRICH SAN JUAN, PR 00918		Business Debt		24,000.00
DEPARTAMENTO DEL TRABAJO PO BOX 191020 SAN JUAN, PR 00919-1020		Unemploy ment		12,000.00
AUTORIDAD DE ENERGIA ELECTRICA PO BOX 363508 SAN JUAN, PR 00936-3508		Utilities		6,200.00
FONDO DEL SEGURO DEL ESTADO PO BOX 330949 PONCE, PR 00614-4055		Disability		6,000.00
TROPIGAS DBA PROGAS PO BOX 70205 SAN JUAN, PR 00936-8205		Business Debt		6,000.00
MUNICIPIO DE COAMO PO BOX 1875 COAMO, PR 00769		Sales Tax		6,000.00
MUNICIPIO DE COAMO PO BOX 1875 COAMO, PR 00769		Municipalit y Patent		4,800.00
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387	(787) 625-2746	Municipalit y Property Taxes		4,000.00
DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902		Taxes	Disputed	3,689.00

VAQUERIA 3 MONJITAS PO BOX 366757 SAN JUAN, PR 00936-6757	Business Debt	2,676.11
AGRAMAR PO BOX 9023927 SAN JUAN, PR 00902	Supplier	2,522.57
DEPARTAMENTO DE ESTADO INFORME CORPORACION APARTADO POSTAL 3271 SAN JUAN, PR 00904	Taxes	2,000.00
ALAMO CARIBE BAKERY PO BOX 11946 SAN JUAN, PR 00922-1946	Supplier	2,000.00
VENROD TRADING PO BOX 2117 SAN JUAN, PR 00922	Business Debt	1,800.00
ALBERTO SALVA PO BOX 192136 SAN JUAN, PR 00919-2136	Profession al Services	1,200.00
TIPOGRAFIA EL AGUILA CALLE DR. VEVE #63 PO BOX 192 SAN JERMAN, PR 00683	Business Debt	1,090.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: August 26, 2010 Signature: /s/ FRANCISCO ADAN OLIVA

FRANCISCO ADAN OLIVA, PRESIDENT

(Print Name and Title)

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

MARCIAS BAKERY INCChapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	4	\$ 86,705.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 288,489.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$ 79,088.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		18	\$ 86,705.00	\$ 367,577.56	

IN RE MARCIAS BAKERY INC

Debtor(s)

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL 0.00

(Report also on Summary of Schedules)

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		CASH ON HAND		225.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANCO POPULAR DIP ACCOUNT #072221798 BANCO POPULAR DIP ACCOUNT #072221828 BANCO POPULAR DIP ACCOUNT #072221836		0.00 0.00 0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		PREPA BOND		4,500.00
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		ACCOUNT RECEIVABLE - MUNICIPIO DE COAMO		2,000.00
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X	OFFICE EQUIPMENT		340.00
29. Machinery, fixtures, equipment, and supplies used in business.	X	MACHINERY, FIXTURES AND EQUIPMENT INVENTORY SEE ATTACHMENT		79,640.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

IN RE MARCIAS BAKERY INC

Debtor(s)

Case No. _____

(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				86,705.00

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

MARCIAS BAKERY INVENTORY

VITRINAS 8 PIES	\$ 1,500.00	AIRE ACONDICIONADO	\$ 1,000.00
VITRINAS 8 PIES REFRIGERADA	\$ 1,500.00	AIRE ACONDICIONADO	\$ 1,000.00
DISPLAY DE EMPANADILLA	\$ 75.00	AIRE ACONDICIONADO	\$ 1,000.00
DISPLAY DE EMPANADILLA	\$ 50.00	CAJA REGISTRADORA	\$ 200.00
STEAM TABLE	\$ 1,500.00	CAJA REGISTRADORA	\$ 200.00
DISPLAY DELY	\$ 1,500.00	CAJA CAUDALES	\$ 1,000.00
DISPLAY DE DELY	\$ 1,500.00	CAJA CAUDALES	\$ 200.00
VENDING MACHINE	\$ 200.00	ESCRITORIOS	\$ 75.00
RACK STAINLESTEEL	\$ 75.00	CALCULADORAS	\$ 20.00
NEVERA HUSMAN	\$ 2,500.00	OLLAS	\$ 150.00
BAR STOOL (8)	\$ 160.00	EXTINTORES (5)	\$ 100.00
SILLAS (20)	\$ 400.00	GONDOLAS ALMACEN (4)	\$ 800.00
MESAS (5)	\$ 300.00	MAQUINA REBANADORA	\$ 600.00
FREGADERO 3 BOCA	\$ 400.00	FREEZER	\$ 700.00
FREGADERO 2 BOCAS	\$ 300.00	WALKING FREEZER	\$ 700.00
FREGADERO 1 BOCA	\$ 200.00	CAFETERA	\$ 1,500.00
RACK STAINLESTEEL	\$ 50.00	CAFETERA	\$ 2,000.00
BANDEJAS PARA ASAR (200)	\$ 1,000.00	PLANCHA	\$ 200.00
CARRITOS DE PAN (40)	\$ 300.00	PLANTA ELECTRICA	\$ 10,000.00
BATIDORA	\$ 2,500.00		\$ 79,640.00
BATIDORA	\$ 3,000.00		
MESAS DE TRABAJO	\$ 200.00		
WALKING COOLER	\$ 7,000.00		
WALKING COOLER	\$ 1,000.00		
HORNO 1	\$ 7,000.00		
HORNO 2	\$ 5,000.00		
HORNO 3	\$ 5,000.00		
LONGADORA1	\$ 1,000.00		
LONGADORA2	\$ 2,000.00		
LONGADORA3	\$ 500.00		
REVOLVEDORA	\$ 2,000.00		
REVOLVEDORA	\$ 1,500.00		
SOBADORA	\$ 1,500.00		
SOBADORA	\$ 1,500.00		
MAQUINA DE CORTE	\$ 200.00		
MAQUINA DE CORTE	\$ 200.00		
SPATULAS Y UTENSILIOS	\$ 500.00		
ESTUFA	\$ 250.00		
ESTUFA	\$ 200.00		
FREIDORA	\$ 400.00		
ABANICOS (2)	\$ 60.00		
ABANICOS	\$ 75.00		
EXTRACTOR	\$ 200.00		
CHIMENEAS (3)	\$ 600.00		
LETRERO	\$ 1,200.00		
MENU BOARD	\$ 100.00		

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					

0 continuation sheets attached

Subtotal (Total of this page)	\$	\$
Total (Use only on last page)	\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s) _____

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 660516495 CRIM PO BOX 195387 SAN JUAN, PR 00919-5387		2005 - 2009 MUNICIPAL PROPERTY TAX				4,000.00	4,000.00	
ACCOUNT NO. 660516495 DEPARTAMENTO DE ESTADO INFORME CORPORACION APARTADO POSTAL 3271 SAN JUAN, PR 00904		2004 - 2009 CORPORATE ANNUAL REPORT FEES AND PENALTIES				2,000.00	2,000.00	
ACCOUNT NO. 660516495 DEPARTAMENTO DE HACIENDA PO BOX 9022501 SAN JUAN, PR 00902-2501		APRIL 2007 THRU OCTOBER 2009 STATE SALES TAX				30,000.00	30,000.00	
ACCOUNT NO. 660516495 DEPARTAMENTO DE HACIENDA PO BOX 9022501 SAN JUAN, PR 00902-2501		2005 THRU OCTOBER 2009 EMPLOYEES RETENTION				70,000.00	70,000.00	
ACCOUNT NO. 660516495 DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902		2003 INCOME TAX			X	3,689.00	3,689.00	
ACCOUNT NO. 660516495 DEPARTAMENTO DEL TRABAJO PO BOX 191020 SAN JUAN, PR 00919-1020		2005 THRU 2009 UNEMPLOYMENT INSURANCE				12,000.00	12,000.00	

Sheet no. 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **121,689.00** \$ **121,689.00** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 660516495 FONDO DEL SEGURO DEL ESTADO PO BOX 330949 PONCE, PR 00614-4055		2005 THRU 2009 WORK INSURANCE				6,000.00	6,000.00	
ACCOUNT NO. 660516495 INTERNAL REVENUE SERVICE LA RAMBLA TOWER BUILDING 606 TITO CASTRO AVE SUITE 401 PONCE, PR 00716		2005 THRU 2009 SOCIAL SECURITY				150,000.00	150,000.00	
ACCOUNT NO. 660516495 MUNICIPIO DE COAMO PO BOX 1875 COAMO, PR 00769		APRIL 2007 THRU OCTOBER 2009 MUNICIPAL SALES TAX				6,000.00	6,000.00	
ACCOUNT NO. 660516495 MUNICIPIO DE COAMO PO BOX 1875 COAMO, PR 00769		JUNE 2006-2007-2008-2009 MUNICIPALITY PATENT				4,800.00	4,800.00	
ACCOUNT NO.								
ACCOUNT NO.								

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Sheet no. **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **166,800.00** \$ **166,800.00** \$

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total
\$ **288,489.00**

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ **288,489.00** \$

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **MARCIAS BAKERY INC** _____ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **19** sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **August 26, 2010** Signature: **/s/ FRANCISCO ADAN OLIVA**

FRANCISCO ADAN OLIVA

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

LAS DELICIAS BAKERY
Balance Sheet
As of July 31, 2010

FOR INTERNAL USE PURPOSE
MARCIA'S BAKERY, INC.

	<u>Jul 31, 10</u>
ASSETS	
Current Assets	
Checking/Savings	
BPPR- IMPUESTOS	0.00
BPPR- PAYROLL	0.00
BPPR- OPERACIONAL	0.00
Cash on Hand	<u>237.00</u>
Total Checking/Savings	237.00
Other Current Assets	
Inventories	<u>3,560.00</u>
Total Other Current Assets	3,560.00
Total Current Assets	3,797.00
Depreciable Assets	122,041.00
less Accumulated Depreciation	<u>122,018.00</u>
Total Depreciable Assets:	<u>23.00</u>
TOTAL ASSETS	<u><u>3,820.00</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	<u>93,662.45</u>
Total Accounts Payable	93,662.45
Other Current Liabilities	297,989.00
Total Other Current Liabilities	<u>297,989.00</u>
Total Liabilities	391,651.45
Equity	
Opening Bal Equity	35,000.00
Net Income	<u>-422,831.45</u>
Total Equity	<u>-387,831.45</u>
TOTAL LIABILITIES & EQUITY	<u><u>3,820.00</u></u>

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AGRAMAR PO BOX 9023927 SAN JUAN, PR 00902		2008 PROVISION SUPPLIER				2,522.57
ACCOUNT NO. ALAMO CARIBE BAKERY PO BOX 11946 SAN JUAN, PR 00922-1946		FLOUR AND SUGAR SUPPLIER				2,000.00
ACCOUNT NO. ALBERTO SALVA PO BOX 192136 SAN JUAN, PR 00919-2136		2006-2007 PROFESSIONAL SERVICES ACCOUNTANT				1,200.00
ACCOUNT NO. AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADO PO BOX 70101 SAN JUAN, PR 00936-8101		JANUARY - MARCH 2009 UTILITIES WATER				750.00

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

3 continuation sheets attached

Subtotal
(Total of this page) \$ **6,472.57**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AUTORIDAD DE ENERGIA ELECTRICA PO BOX 363508 SAN JUAN, PR 00936-3508		JANUARY - MARCH 2009 UTILITIES ELECTRICITY				6,200.00
ACCOUNT NO. BROTHERS BAKERY MACH. & OVENS INC PO BOX 1607 GUAYNABO, PR 00970		2007 BAKERY EQUIPMENT MECHANIC				700.26
ACCOUNT NO. COUNTERFORCE 770 GULF FREEWAY HOUSTON, TX 77017		OCTOBER 2009 SECURITY ALARM				100.00
ACCOUNT NO. DADE PAPER PO BOX 51535 TOA BAJA, PR 00950-1535		2009 SUPPLIER				750.00
ACCOUNT NO. HELAPAN INC. PO BOX 362213 SAN JUAN, PR 00936-2213		2008 PASTRY SUPPLIER				26,146.57
ACCOUNT NO. IMPRENTA COSTA INC PO BOX 1919 COAMO, PR 00769		2009 PRINTING MATERIAL				400.00
ACCOUNT NO. PABLO ENRIQUEZ GOMEZ 320 TOUS SOTO URB BALDRICH SAN JUAN, PR 00918		2008 - 2009 RENT BUILDING ARREARS				24,000.00

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Sheet no. 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **58,296.83**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PAPELERA PUERTORIQUEÑA PO BOX 119 UTUADO, PR 00641-0119		2009 PAPER BAGS SUPPLIER				746.40
ACCOUNT NO. PEPSI PO BOX 2600 TOA BAJA, PR 00951		2007 SOFT DRINKS SUPPLIER				581.65
ACCOUNT NO. PR BOTTLING PO BOX 51985 TOA BAJA, PR 00950-1985		2007 SOFT DRINKS SUPPLIER				575.00
ACCOUNT NO. PROVISIONES LEGRAND PO BOX 192217 SAN JUAN, PR 00919-2217		2009 MEAT SUPPLIER				550.00
ACCOUNT NO. PUERTO RICO TELEPHONE PO BOX 71535 SAN JUAN, PR 00936-8635		2009 UTILITIES TELEPHONE				300.00
ACCOUNT NO. TIPOGRAFIA EL AGUILA CALLE DR. VEVE #63 PO BOX 192 SAN JERMAN, PR 00683		2008 ADVERTISING DESIGN				1,090.00
ACCOUNT NO. TROPIGAS DBA PROGAS PO BOX 70205 SAN JUAN, PR 00936-8205		2008 GAS SUPPLIER				6,000.00

Sheet no. 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **9,843.05**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE MARCIAS BAKERY INC

Case No. _____

Debtor(s) _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. VAQUERIA 3 MONJITAS PO BOX 366757 SAN JUAN, PR 00936-6757		2009 SOFT DRINKS SUPPLIER				2,676.11
ACCOUNT NO. VENROD TRADING PO BOX 2117 SAN JUAN, PR 00922		2009 PROVISION SUPPLIER				1,800.00
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Sheet no. **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **4,476.11**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **79,088.56**

IN RE MARCIAS BAKERY INC

Debtor(s)

Case No. _____

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>PABLO ENRIQUEZ GOMEZ 320 TOUS SOTO URB BALDRICH SAN JUAN, PR 00918</p>	<p>BUILDING LEASE</p>

IN RE MARCIAS BAKERY INC

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

MARCIAS BAKERY INC

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **August 26, 2010**

Signature: /s/ FRANCISCO ADAN OLIVA

FRANCISCO ADAN OLIVA, PRESIDENT

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

MARCIAS BAKERY INC
BALDORIOTY #18
COAMO, PR 00769

DADE PAPER
PO BOX 51535
TOA BAJA, PR 00950-1535

MUNICIPIO DE COAMO
PO BOX 1875
COAMO, PR 00769

Carlos E. Rodriguez-Quesada
PO Box 9023115
San Juan, PR 00902

DEPARTAMENTO DE ESTADO
INFORME CORPORACION
APARTADO POSTAL 3271
SAN JUAN, PR 00904

PABLO ENRIQUEZ GOMEZ
320 TOUS SOTO URB BALDRICH
SAN JUAN, PR 00918

AGRAMAR
PO BOX 9023927
SAN JUAN, PR 00902

DEPARTAMENTO DE HACIENDA
PO BOX 9024140
SAN JUAN, PR 00902

PAPELERA PUERTORRIQUENA
PO BOX 119
UTUADO, PR 00641-0119

ALAMO CARIBE BAKERY
PO BOX 11946
SAN JUAN, PR 00922-1946

DEPARTAMENTO DE HACIENDA
PO BOX 9022501
SAN JUAN, PR 00902-2501

PEPSI
PO BOX 2600
TOA BAJA, PR 00951

ALBERTO SALVA
PO BOX 192136
SAN JUAN, PR 00919-2136

DEPARTAMENTO DEL TRABAJO
PO BOX 191020
SAN JUAN, PR 00919-1020

PR BOTTLING
PO BOX 51985
TOA BAJA, PR 00950-1985

AUTORIDAD DE ACUEDUCTOS Y
ALCANTARILLADO
PO BOX 70101
SAN JUAN, PR 00936-8101

FONDO DEL SEGURO DEL ESTADO
PO BOX 330949
PONCE, PR 00614-4055

PROVISIONES LEGRAND
PO BOX 192217
SAN JUAN, PR 00919-2217

AUTORIDAD DE ENERGIA ELECTRICA
PO BOX 363508
SAN JUAN, PR 00936-3508

HELAPAN INC.
PO BOX 362213
SAN JUAN, PR 00936-2213

PUERTO RICO TELEPHONE
PO BOX 71535
SAN JUAN, PR 00936-8635

BROTHERS BAKERY MACH. & OVENS
INC
PO BOX 1607
GUAYNABO, PR 00970

IMPRENTA COSTA INC
PO BOX 1919
COAMO, PR 00769

TIPOGRAFIA EL AGUILA
CALLE DR. VEVE #63 PO BOX 192
SAN JERMAN, PR 00683

COUNTERFORCE
770 GULF FREEWAY
HOUSTON, TX 77017

INTERNAL REVENUE SERVICE
LA RAMBLA TOWER BUILDING
606 TITO CASTRO AVE SUITE 401
PONCE, PR 00716

TROPIGAS DBA PROGAS
PO BOX 70205
SAN JUAN, PR 00936-8205

CRIM
PO BOX 195387
SAN JUAN, PR 00919-5387

MUNICIPIO DE COAMO
PO BOX 1875
COAMO, PR 00769

VAQUERIA 3 MONJITAS
PO BOX 366757
SAN JUAN, PR 00936-6757

VENROD TRADING
PO BOX 2117
SAN JUAN, PR 00922