United States Bankruptcy Court District of Puerto Rico

IN RE:	Case No
RJ WAREHOUSE DISTRIBUTORS INC	Chapter 11
Debtor(s	
DISCLOSURE OF (COMPENSATION OF ATTORNEY FOR DEBTOR
	16(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation is:
For legal services, I have agreed to accept	\$\$50.00/hr
Prior to the filing of this statement I have received	\$\$5,000.00
Balance Due	\$
2. The source of the compensation paid to me was: D	ebtor Other (specify):
3. The source of compensation to be paid to me is: \square D	ebtor Other (specify):
4. I have not agreed to share the above-disclosed comp	pensation with any other person unless they are members and associates of my law firm.
I have agreed to share the above-disclosed compens together with a list of the names of the people shari	sation with a person or persons who are not members or associates of my law firm. A copy of the agreement, ng in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to re	nder legal service for all aspects of the bankruptcy case, including:
b. Preparation and filing of any petition, schedules, sta	itors and confirmation hearing, and any adjourned hearings thereof;
6. By agreement with the debtor(s), the above disclosed fee	e does not include the following services:
I certify that the foregoing is a complete statement of any approceeding.	CERTIFICATION greement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy
February 14, 2011	/s/ Carlos E. Rodriguez Quesada
Date	Carlos E. Rodriguez Quesada Carlos E. Rodriguez Quesada 124810 Carlos E. Rodriguez-Quesada P.O.Box 3151 San Juan, PR 00901-1771 cerqlaw@coqui.net

B1 (Official Form 1) (4/10)

United States Bankruptcy Court District of Puerto Rico				Vol	luntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): RJ WAREHOUSE DISTRIBUTORS INC			Name of J	Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): QUITA Y PON						Joint Debtor i d trade names)		8 years
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 66-0470571	I.D. (ITIN) No.	/Complete	Last four d	-			axpayer I.	D. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State CALLE 37 AG-8 AVE. LOMAS VERDES URB SANTA JUANITA	& Zip Code):		Street Add	ress of Jo	oint Debto	or (No. & Stree	et, City, St	tate & Zip Code):
BAYAMON, PR	ZIPCODE 0	0956-4740						ZIPCODE
County of Residence or of the Principal Place of Bu Bayamo'n	usiness:		County of	Residenc	dence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street	address)		Mailing A	Mailing Address of Joint Debtor (if different from street address):				
	ZIPCODE							ZIPCODE
Location of Principal Assets of Business Debtor (if			nbove):					
CALLE 37 AG8, URB SANTA JUANITA	, BAYAMON	I, PK						ZIPCODE 00956-4740
Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Single A U.S.C. Railroad Stockbr Commo	Nature of Business (Check one box.) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States Code (the			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) Chapter 7			(Check one box.) apter 15 Petition for cognition of a Foreign in Proceeding apter 15 Petition for cognition of a Foreign in Proceeding for a Foreign in Proceeding for the box.) er Debts are primarily
	Internal	Revenue Cod	e).			purpose."		
Filing Fee (Check one box)		Check one	e box:		Chapt	ter 11 Debtors	S	
☐ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee ☐ Debtor's :			is not a small b	a small business debtor as defined in 11 U.S.C. § 101(51D). not a small business debtor as defined in 11 U.S.C. § 101(51D). aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less 43,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).				
Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one of the plan were solicited prepetition from one of the plan were solicited prepetition from the court's consideration.								
				THIS SPACE IS FOR COURT USE ONLY				
distribution to unsecured creditors.	,		. Pses pa	,				
· ·			0,001- 5,000	25,001- 50,000		50,001- 100,000	Over 100,000	
Estimated Assets So to \$50,001 to \$100,001 to \$500,001 to \$1 million \$1		0,000,001 \$ \$50 million \$	50,000,001 to 100 million	\$100,00 to \$500	00,001	\$500,000,001 to \$1 billion	More tha	
Estimated Liabilities	,000,001 to \$10	0,000,001 \$ \$50 million \$	50,000,001 to 100 million	\$100,00 to \$500	00,001	\$500,000,001 to \$1 billion	More tha	

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B1 (Official Form 1) (4/10)
Voluntary Petition
(This page must be complete
Prior
Location Where Filed: None
Location

Page 2

Voluntary Petition (This page must be completed and filed in every case)					
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, attach	additional sheet)			
Location Where Filed: None	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)			
Name of Debtor: ANGEL M ROMAN CARDONA	Case Number: 11-01053	Date Filed: 02/11/2011			
District: PUERTO RICO	Relationship: PRESIDENT	Judge: BKT			
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declar that I have informed the petitioner that [he or she] may proceed under that I have informed the relief available under each such chapter. I further certif that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.					
	Signature of Attorney for Debtor(s)	Date			
Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition.		t and identifiable harm to public health			
Exhi (To be completed by every individual debtor. If a joint petition is filed, ex Exhibit D completed and signed by the debtor is attached and ma	ach spouse must complete and atta	ch a separate Exhibit D.)			
If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached.	ed a made a part of this petition.				
Information Regardi	ng the Debtor - Venue				
(Check any approximately Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180	oplicable box.) of business, or principal assets in the days than in any other District.	is District for 180 days immediately			
☐ There is a bankruptcy case concerning debtor's affiliate, general p		his District.			
☐ Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States I in this District, or the interests of the parties will be served in reg	out is a defendant in an action or pro	oceeding [in a federal or state court]			
Certification by a Debtor Who Reside		Property			
Check all app Landlord has a judgment against the debtor for possession of deb	licable boxes.) tor's residence. (If box checked, co	omplete the following.)			
(Name of landlord or lesso	or that obtained judgment)				
(Address of lan	dlord or lessor)				
☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for post					
☐ Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due du	aring the 30-day period after the			
☐ Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(l)).				

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

RJ WAREHOUSE DISTRIBUTORS INC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X
Signature of Debtor

X
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature	of Foreign R	Representative	e	
Printed N	ame of Forei	gn Represent	tative	

Signature of Attorney*

X /s/ Carlos E. Rodriguez Quesada

Signature of Attorney for Debtor(s)

Carlos E. Rodriguez Quesada 124810 Carlos E. Rodriguez-Quesada P.O.Box 3151 San Juan, PR 00901-1771

cerqlaw@coqui.net

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

February 14, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ ANGEL M ROMAN CARDONA

Signature of Authorized Individual

ANGEL M ROMAN CARDONA

Printed Name of Authorized Individual

PRESIDENT

Title of Authorized Individual

February 14, 2011

Date

X

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

RJ WAREHOUSES DISTRIBUTORS CORP.

CERTIFICATE OF RESOLUTION

I, IDITH E. RIVERA MORALES, Secretary of RJ WAREHOUSES DISTRIBUTORS CORP., do hereby

CERTIFY

That at a special meeting of the corporation held in the corporation's offices at **BAYAMON, PUERTO RICO** on the **3** day of **FEBRUARY, 2011**, the following Resolution was duly adopted and approved:

"RESOLVED by a majority vote of the Directors of RJ WAREHOUSES DISTRIBUTORS CORP., a domestic corporation, to authorize and order its President, ANGEL M. ROMAN CARDONA to subscribe, file and make oath, on behalf of this corporation, to a petition for Reorganization under Chapter 11 of the US Bankruptcy Code, and further to sign, make oath and file the Statement of Affairs, Schedules and all other motions, petitions, documents and pleadings necessary in said proceeding, an it is further RESOLVED, that ANGEL M. ROMAN CARDONA be and hereby is authorized to retain the Law Office of Carlos E. Rodriguez Quesada, to represent the corporation in said proceedings."

IN TESTIMONY WHEREOF, I hereunto set my hand and Seal of the Corporation in **BAYAMON**, **PUERTO RICO**, this **3** day of **FEBRUARY**, **2011**.

IDITH E. RIVÉRA MORALES SECRETARY

Affidavit No. <u>U63</u>

Sworn and subscribed to before me by **IDITH E. RIVERA MORALES**, of legal age, married and resident of **BAYAMON**, **PUERTO RICO**, identified by his driver's license, at **BAYAMON**, **PUERTO RICO**, this **3** day of **FEBRUARY**, **2011**.

Notary Public

United States Bankruptcy Court District of Puerto Rico

IN RE:		Case No.
RJ WAREHOUSE DISTRIBUTORS INC		Chapter 11
	Debtor(s)	•

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
JOSE SERRANO C/O FRANCES CRUZ ESQ PO BOX 195558 SAN JUAN, PR 00919-5558	(787) 773-0043	Complaint		450,000.00
INTERNAL REVENUE SERVICES PO BOX 7346 PHILADELPHIA, PA 19101-7346		Social Security Withholding		380,987.00
DEPARTAMENTO DE HACIENDA NEGOCIADO DE COBRO DE CONTRIBUCIONES PO BOX 2520 TRUJILLO ALTO, PR 00977-2520		Income Tax Withholding		134,548.25
CRIM SAN JUAN DIVISION DE COBROS Y EMBARGOS PO BOX 195387 SAN JUAN, PR 00919-5387		Property Tax		86,623.19
DPTO DEL TRABAJO NEGOCIADO DE SEGURIDAD DE EMPLEO PO BOX 191020 SAN JUAN, PR 00919-1020		Unemploym ent		61,480.04
FONDO SEGURO DEL ESTADO OFICINA REGIONAL DE SAN JUAN PO BOX 42006 MINILLAS STATION SAN JUAN, PR 00940-2006		Workmen Insurance		58,472.72
MIGUEL A HUERTAS 2 CALLE MARGINAL URB FOREST HILLS BAYAMON, PR 00959-5530		Complaint		50,000.00
EGI COMPONENTS 560 BROOK AVE. DEER PARK, NY 11729		Business Loan		18,276.98
EMILIO GONZALEZ BAEZ C/O DEPT TRABAJO #A8-D1-DP-0156-09 PO BOX 1057 BAYAMON, PR 00960	EMILIO GOMEZ BAEZ PO BOX 1057 BAYAMON, PR 00960	Employment Claim		8,643.38
MUNICIPIO DE MAYAGUEZ OFICINA DE FINANZAS PO BOX 447 MAYAGUEZ, PR 00681		Municipality Patent		2,500.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: February 14, 2011 Signature: /s/ ANGEL M ROMAN CARDONA

ANGEL M ROMAN CARDONA, PRESIDENT

RJ WAREHOUSE CORPORATION

BALANCE SHEET FEBRUARY 8, 2011

ASSETS

CURRENT ASSETS		
Cash in bank	\$	1,920
Merchandise inventory		25,000
TOTAL CURRENT ASSETS		26,920
PROPERTY AND EQUIPMENTS		
Buildings		160,000
Furniture, fixture and equipments		40,000
		200,000
TOTAL ASSETS	<u>\$</u>	226,920
LIABILITIES & STOCKHOLDER'S DEFICIT		
CURRENT LIABILITIES		
Accrued expenses and payroll taxes	\$ 1	1,146,479
LONG-TERM DEBT		293,530
STOCKHOLDER'S DEFICIT		1,213,089)
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	226,920

Debtor(s)

Case No. _____(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I true and correct to the best of my knowledge.	have read the foregoing summary and schedules, consisting of sheets, and that they are edge, information, and belief.
Date:	
D .	Debtor
Date:	Signature:
DECLARATION AND SIGNAT	URE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor and 342 (b); and, (3) if rules or guidelines I	I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting section.
Printed or Typed Name and Title, if any, of Bankru If the bankruptcy petition preparer is not at responsible person, or partner who signs the	n individual, state the name, title (if any), address, and social security number of the officer, principal,
Address	
Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all oth is not an individual:	ner individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer
If more than one person prepared this docum	ment, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to c imprisonment or both. 11 U.S.C. § 110; 18	omply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or $U.S.C.\$ § 156.
DECLARATION UNDER F	PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP
I, the PRESIDENT	(the president or other officer or an authorized agent of the corporation or a
(corporation or partnership) named as d	artnership) of the RJ WAREHOUSE DISTRIBUTORS INC ebtor in this case, declare under penalty of perjury that I have read the foregoing summary and its (<i>total shown on summary page plus 1</i>), and that they are true and correct to the best of my
Date: February 14, 2011	Signature: /s/ ANGEL M ROMAN CARDONA
	ANGEL M ROMAN CARDONA (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court District of Puerto Rico

IN RE:		Case No.
RJ WAREHOUSE DISTRIBUTORS INC		Chapter 11
	Debtor(s)	•
	VERIFICATION OF CREDITOR MATR	IX
The above named debtor(s) hereby ve	erify(ies) that the attached matrix listing creditors	s is true to the best of my(our) knowledge.
Date: February 14, 2011	Signature: /s/ ANGEL M ROMAN CARDONA	
	ANGEL M ROMAN CARDONA, PRES	SIDENT Debtor
Date:	Signature:	
	-	Joint Debtor, if any

RJ WAREHOUSE DISTRIBUTORS INC CALLE 37 AG-8 AVE. LOMAS VERDES URB SANTA JUANITA BAYAMON, PR 00956-4740 JOSE SERRANO C/O FRANCES CRUZ ESQ PO BOX 195558 SAN JUAN, PR 00919-5558

Carlos E. Rodriguez-Quesada P.O.Box 3151 San Juan, PR 00901-1771 MIGUEL A HUERTAS
2 CALLE MARGINAL URB FOREST HILLS
BAYAMON, PR 00959-5530

CRIM SAN JUAN DIVISION DE COBROS Y EMBARGOS PO BOX 195387 SAN JUAN, PR 00919-5387 MUNICIPIO DE MAYAGUEZ OFICINA DE FINANZAS PO BOX 447 MAYAGUEZ, PR 00681

DEPARTAMENTO DE HACIENDA NEGOCIADO DE COBRO DE CONTRIBUCIONES PO BOX 2520 TRUJILLO ALTO, PR 00977-2520

DPTO DEL TRABAJO NEGOCIADO DE SEGURIDAD DE EMPLEO PO BOX 191020 SAN JUAN, PR 00919-1020

EGI COMPONENTS 560 BROOK AVE. DEER PARK, NY 11729

EMILIO GOMEZ BAEZ PO BOX 1057 BAYAMON, PR 00960

EMILIO GONZALEZ BAEZ C/O DEPT TRABAJO #A8-D1-DP-0156-09 PO BOX 1057 BAYAMON, PR 00960

FONDO SEGURO DEL ESTADO OFICINA REGIONAL DE SAN JUAN PO BOX 42006 MINILLAS STATION SAN JUAN, PR 00940-2006

INTERNAL REVENUE SERVICES PO BOX 7346 PHILADELPHIA, PA 19101-7346