United States Bankruptcy Court District of Puerto Rico

IN	NRE:	Case No
PL	AZA DEL CARIBE TACO MAKER CORP	Chapter <u>11</u>
	Debtor(s)	
	DISCLOSURE OF COMPENSATION	OF ATTORNEY FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the one year before the filing of the petition in bankruptcy, or agreed to be paid to me, f of or in connection with the bankruptcy case is as follows:	
	For legal services, I have agreed to accept	
	Prior to the filing of this statement I have received	\$
	Balance Due	\$
2.	The source of the compensation paid to me was: \mathbf{M} Debtor \Box Other (specify):	
3.	The source of compensation to be paid to me is: \mathbf{M} Debtor \Box Other (specify):	
4.	\checkmark I have not agreed to share the above-disclosed compensation with any other per-	son unless they are members and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or person together with a list of the names of the people sharing in the compensation, is an	ons who are not members or associates of my law firm. A copy of the agreement, ttached.
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspe-	ects of the bankruptcy case, including:
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in b. Preparation and filing of any petition, schedules, statement of affairs and plan w c. Representation of the debtor at the meeting of creditors and confirmation hearing d. Representation of the debtor in adversary proceedings and other contested bank e. [Other provisions as needed] 	which may be required; ag, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 15, 2011

Date

/s/ ANTONIO I. HERNANDEZ SANTIAGO

ANTONIO I. HERNANDEZ SANTIAGO USDC-PR 201602 Hernandez Law Offices PO BOX 8509 SAN JUAN, PR 00936 (787) 250-0575 Fax: (787) 753-7655 ahernandezlaw@yahoo.com

B1 (Official Form 1) (12/11)

United States Bankruptcy Court District of Puerto Rico			Voluntary Petition					
Name of Debtor (if individual, enter Last, First, Mic PLAZA DEL CARIBE TACO MAKER CC				nt Debto	tor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):	ars					Joint Debtor i l trade names)		8 years
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 66-0533952	I.D. (ITIN) No./C	Complete	Last four digi EIN (if more				axpayer I.	D. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State of PLAZA DEL CARIBE MALL STE 240	& Zip Code):		Street Addres	ss of Jo	oint Debto	r (No. & Stree	et, City, St	ate & Zip Code):
PONCE, PR	ZIPCODE 007	717-1911						ZIPCODE
County of Residence or of the Principal Place of Bu Ponce	siness:		County of Re	esidence	e or of the	Principal Pla	ce of Busi	ness:
Mailing Address of Debtor (if different from street a RES BAIROA AC7 RODRIGO DE TRIANA	ddress)		Mailing Add	ress of .	Joint Deb	tor (if differer	nt from str	eet address):
CAGUAS, PR	ZIPCODE 007	725-1566					Γ	ZIPCODE
Location of Principal Assets of Business Debtor (if			ove):					
PLAZA DEL CARIBE MALL, 2050 PONO	CE BYP, PON	ICE, PR						ZIPCODE 00717
Type of Debtor (Form of Organization)		Nature of Business (Check one box.) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)			
 (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Single As U.S.C. § Railroad Stockbrol			11	□ Chapter 7 □ Chapter 15 Petition for □ Chapter 9 Recognition of a Foreign ✓ Chapter 11 Main Proceeding □ Chapter 12 □ Chapter 15 Petition for □ Chapter 13 □ Chapter 15 Petition for Nonmain Proceeding □ Nonmain Proceeding			
Chapter 15 Debtor Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Other	Tax-Exempt Theck box, if a a tax-exempt of	pplicable.) organization un tates Code (the		debts § 101 indiv perso		(Check on y consume 1 U.S.C. red by an y for a	e box.)
Filing Fee (Check one box) Chapter 11 Debtors								
 ☐ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee ✓ Debtor's 				a small business debtor as defined in 11 U.S.C. § 101(51D). not a small business debtor as defined in 11 U.S.C. § 101(51D). aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less				
 except in installments. Rule 1006(b). See Official Filing Fee waiver requested (Applicable to chapte only). Must attach signed application for the cour consideration. See Official Form 3B. 	43,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). plicable boxes: being filed with this petition ces of the plan were solicited prepetition from one or more classes of creditors, in the with 11 U.S.C. § 1126(b).							
							THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors Image: Creditors Image: Creditors			001- 2		4	50,001- 100,000	□ Over 100,000	
Estimated Assets Image: Stress stresstres		000,001 \$50 00 million \$10	,000,001 to \$	5100,00 o \$500	0,001 5	500,000,001 \$501 billion	More tha \$1 billior	
Estimated Liabilities		000,001 \$50 00 million \$10	,000,001 to \$] \$100,00 o \$500	0,001	500,000,001 \$500 \$1 billion	D More tha \$1 billior	

B1 (Official Form 1) (12/11)		Page 2				
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): PLAZA DEL CARIBE TACO	MAKER CORP				
Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)						
Location Where Filed: None	Case Number:	Date Filed:				
Location Where Filed:	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	e than one, attach additional sheet)				
Name of Debtor: None	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed whose debts are pr I, the attorney for the petitioner n that I have informed the petition chapter 7, 11, 12, or 13 of tit explained the relief available un	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) attorney for the petitioner named in the foregoing petition, declare have informed the petitioner that [he or she] may proceed under er 7, 11, 12, or 13 of title 11, United States Code, and have ined the relief available under each such chapter. I further certify delivered to the debtor the notice required by § 342(b) of the uptcy Code.				
	Signature of Attorney for Debtor(s)	Date				
Does the debtor own or have possession of any property that poses or is a or safety? □ Yes, and Exhibit C is attached and made a part of this petition. ▼ No Exhibit (To be completed by every individual debtor. If a joint petition is filed, ea □ Exhibit D completed and signed by the debtor is attached and made	bit D ach spouse must complete and attac					
If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached	ed a made a part of this petition.					
Information Regardir	ng the Debtor - Venue					
	oplicable box.) of business, or principal assets in thi	s District for 180 days immediately				
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.						
Debtor is a debtor in a foreign proceeding and has its principal place or has no principal place of business or assets in the United States be in this District, or the interests of the parties will be served in regardless.	out is a defendant in an action or pro	oceeding [in a federal or state court]				
Certification by a Debtor Who Reside		Property				
	(Check all applicable boxes.) [Check all applicable boxes.]					
(Name of landlord or lessor that obtained judgment)						
(Address of landlord or lessor)						
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss						
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due du	ring the 30-day period after the				
Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(l)).					

B1 (Official Form 1) (12/11)	Page
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): PLAZA DEL CARIBE TACO MAKER CORP
Signa	itures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. □ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X
X Signature of Debtor	Signature of Foreign Representative
X Signature of Joint Debtor	Printed Name of Foreign Representative
Telephone Number (If not represented by attorney)	Date
Date	
Signature of Attorney*	Signature of Non-Attorney Petition Preparer
X /s/ ANTONIO I. HERNANDEZ SANTIAGO Signature of Attorney for Debtor(s) ANTONIO I. HERNANDEZ SANTIAGO USDC-PR 201602 Hernandez Law Offices PO BOX 8509 SAN JUAN, PR 00936 (787) 250-0575 Fax: (787) 753-7655 ahernandezlaw@yahoo.com December 15, 2011 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
Signature of Debtor (Corporation/Partnership)	X
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X /s/ OSCAR A SOTO COLON Signature of Authorized Individual OSCAR A SOTO COLON	If more than one person prepared this document, attach additional
Printed Name of Authorized Individual	sheets conforming to the appropriate official form for each person.
PRESIDENT Title of Authorized Individual December 15, 2011 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court District of Puerto Rico

IN RE:

Case No.

PLAZA DEL CARIBE TACO MAKER CORP

Debtor(s)

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured also state value of security)
DEPARTMENT OF TREASURE BANKRUPTCY DIVISION PO BOX 9022501 SAN JUAN, PR 00902		TAXES		190,662.12
JOSE SANTIAGO, INC. PO BOX 191795 SAN JUAN, PR 00919-1795	(787) 288-8835	Trade debt		50,891.34
DEPARTMENT OF TREASURE BANKRUPTCY DIVISION PO BOX 9022501 SAN JUAN, PR 00902		TAXES		9,926.32
COCA COLA PUERTO RICO PO BOX 51985 TOA BAJA, PR 00950-1985		Trade debt		3,130.73
NORTHWEST SELECTA PO BOX 10718 SAN JUAN, PR 00922-0718	(787) 781-1950	Trade debt		858.40
PRAXAIR PUERTO RICO, B.V. PO BOX 307 GURABO, PR 00778	(787) 258-7200	Trade debt		75.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: December 15, 2011

Signature: /s/ OSCAR A SOTO COLON

OSCAR A SOTO COLON, PRESIDENT

(Print Name and Title)

United States Bankruptcy Court District of Puerto Rico

PLAZA DEL CARIBE TACO MAKER CORP RES BAIROA AC7 RODRIGO DE TRIANA CAGUAS, PR 00725-1566

Hernandez Law Offices PO BOX 8509 SAN JUAN, PR 00936

COCA COLA PUERTO RICO PO BOX 51985 TOA BAJA, PR 00950-1985

DEPARTMENT OF TREASURE BANKRUPTCY DIVISION PO BOX 9022501 SAN JUAN, PR 00902

JOSE SANTIAGO, INC. PO BOX 191795 SAN JUAN, PR 00919-1795

NORTHWEST SELECTA PO BOX 10718 SAN JUAN, PR 00922-0718

PLAZA DEL CARIBE, S.E. PO BOX 363268 SAN JUAN, PR 00936-3268

PRAXAIR PUERTO RICO, B.V. PO BOX 307 GURABO, PR 00778