B1(Official Form: 1) (708) 095-11 Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main United States Bankruptcy Court Page 1 of 39 Voluntary Petition District of Puerto Rico Name of Joint Debtor (Spouse) (Last, First, Middle): Name of Debtor (if individual, enter Last, First, Middle): CENTRO IMAGENES DEL NORESTE INC. All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if than one, state all): more than one, state all): 660-52-4064 Street Address of Joint Debtor (No. & Street, City, and State): Street Address of Debtor (No. & Street, City, and State): C-5 ROBERTO CLEMENTE AVE. VILLA CAROLINA CAROLINA PR ZIP CODE ZIP CODE 00985 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: CAROLINA Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE 00985 C-5 ROBERTO CLEMENTE AVE. VILLA CAROLINA CAROLINA PR Chapter of Bankruptcy Code Under Which Nature of Business Type of Debtor

| (Form of Organization) (Check one box) |  |                           | eck one box)       | ae box)           |             |                 | the Petition is Filed (Check one box) |  |                 |                  |                          |                |                     |
|--|--|---------------------------|--------------------|-------------------|-------------|-----------------|---------------------------------------|--|-----------------|------------------|--------------------------|----------------|---------------------|
|  | (Ch  | neck one box.)            | )                  |                   | ¥           | Health Care I   | Business                              |  | ü               | Chapter 7        |                          | Chapter 1      | 5 Petition for      |
|  | Individual (inclu                          | des Joint Deb             | tors)              | 1                 |             | Single Asset    |                                       | defined in   | _               | '                |                          |                | on of a Foreign     |
| _                                      | See Exhibit D on                           |                           |                    | l                 | _           | 11 U.S.C. § 1   | 01(51B)                               |  | _               | •                |                          | Main Pro       | ceeding             |
| $\mathbf{A}$                           | Corporation (inc                           | ludes LLC and             | d LLP)             |                   | Railroad    |                 |                                       |  | Ø               | Chapter 11       |                          | Chapter 1      | 5 Petition for      |
|  | Partnership                                |                           |                    | 1                 | Stockbroker |                 |                                       |  |                 | Chapter 12       |                          | Recogniti      | on of a Foreign     |
|  | Other (If debtor                           |                           |                    |                   |             | Commodity E     |                                       |  |                 | Chapter 13       |                          | Nonmain        | Proceeding          |
|  | check this box a                           | nd state type o           | of entity bel      | iow.)             |             | Clearing Banl   | K                                     |  | Nature of Debts |                  |                          |                |                     |
|  |  |                           |                    | Į.                |             | Other           |                                       |  |                 |                  |                          | k one box)     |                     |
|  |  |                           |                    |                   |             | Tax-F           | xempt Entit                           | !  |                 | Debts are pr     | imarily consum           | ner 🗹 I        | Debts are primarily |
|  |  |                           |                    | 1                 |             |                 | ox, if applical                       |  | _               |                  | ed in 11 U.S.C.          | -              | ousiness debts.     |
|  |  |                           |                    |                   | _           | D-14            |                                       | !+!  |                 |                  | "incurred by an          |                |                     |
|  |  |                           |                    | ì                 |             |                 | x-exempt orga<br>6 of the United      |  |                 |                  | rimarily for a           |                |                     |
|  |  |                           |                    |                   |             |                 | ernal Revenue                         |  |                 |                  | mily, or house-          |                |                     |
| _                                      | <del></del>                                | TWI                       | FI (C) 1           |                   |             |                 |                                       |  |                 | hold purpos      | Chapter 11 D             | ebtors         |                     |
|  |  | Filing !                  | Fee (Check         | one box)          |             |                 |                                       | Check one  | box:            |                  | Campter 11 D             |                |                     |
| <b>∡</b> i                             | ull Filing Fee atta                        | iched                     |                    |                   |             |                 |                                       |  |                 |                  | debtor as define         | ad in 11 USC   | 8 101(51D)          |
|  |  |                           |                    |                   |             |                 |                                       | <del>-</del>   |                 |                  |                          |                |                     |
|  | iling Fee to be pa                         |                           |                    |                   |             |                 |                                       | 1 —  | is no           | ot a smail busin | iess debtor as de        | enned in 11 U. | S.C. § 101(51D).    |
|  | igned application                          |                           |                    |                   |             |                 |                                       | Check if:  |                 |                  |                          |                |                     |
| u                                      | nable to pay fee e                         | xcept in insta            | ilmenis. Ku        | ie 1000(b)        | See (       | Official Form   | oA.                                   | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to |                 |                  |                          |                |                     |
| ra ,                                   |  |                           | -1: <b>-1</b> -1-4 | L 7 i             |             | 4la ala M       |                                       | insiders or affiliates) are less than \$2,190,000.                         |                 |                  |                          |                |                     |
|  | iling Fee waiver in<br>attach signed appli |                           |                    |                   |             |                 |                                       | Check all applicable boxes   |                 |                  |                          |                |                     |
| •                                      | mach signed appli                          | ication for the           | COURTS COIL        | Sideration.       | Sec.        | Otticial Form   |                                       | ☐ A plan is being filed with this petition                                 |                 |                  |                          |                |                     |
|  |  |                           |                    |                   |             |                 |                                       |  |                 | _                | •                        | enetition from | one or more classes |
|  |  |                           |                    |                   |             |                 |                                       |  |                 |                  | with 11 U.S.C.           |                |                     |
| Stati                                  | stical/Administi                           | rative Inform             | nation             |                   |             |                 |                                       |  |                 |                  |                          |                | THIS SPACE IS FOR   |
|  | Debtor estimates t                         |                           |                    | le for distri     | butio       | on to unsecured | creditors.                            |  |                 |                  |                          |                | COURT USE ONLY      |
| _                                      | Debtor estimates t                         |                           |                    |                   |             |                 |                                       |  |                 |                  |                          |                | 1                   |
| _                                      | expenses paid, the                         | •                         |                    |                   |             |                 |                                       |  |                 |                  |                          |                | 1                   |
| Estin                                  | nated Number of (                          | Creditors                 |                    |                   |             |                 |                                       |  |                 |                  |                          |                | 1                   |
| ¥                                      |  |                           | ב                  |                   |             |                 |                                       | •  | Ĺ               | _                |                          |                |                     |
| 1-                                     | 50-  | 100- 2                    | :00-               | 1,000-            | 5,00        | 01- 10,001      | 25,001-                               | 50,001-  | 0               | Over             |                          |                |                     |
| 49                                     | 99   | 199 9                     | 99                 | 5,000             | 10,0        | 000 25,000      | 50,000                                | 100,000  | 10              | 00,000           |                          |                |                     |
| Estin                                  | nated Assets                               |                           |                    |                   |             |                 |                                       |  | _               |                  |                          |                | 1 1                 |
|  |  |                           |                    | $\mathbf{\Delta}$ |             |                 |                                       |  |                 |                  |                          |                |                     |
| \$0 to                                 |  | \$100,001 to              | ,                  | to \$1,000        | ,001        | \$10,000,001    |                                       | \$100,000,00   |                 | \$500,000,001    | More than                |                | 1                   |
| \$50,6                                 | 000 \$100,000                              | \$500,000                 | \$1                | to \$10           |             | to \$50         | to \$100<br>million                   | to \$500<br>million  | t               | to \$1 billion   | \$1 billion              |                | 1                   |
| Fetin                                  | nated Liabilities                          | <del></del>               | million            | million           |             | million         | minon                                 | million  |                 |                  |                          |                | ł                   |
| CSUII                                  | Liated Clabilities                         |                           |                    | ☑                 |             |                 |                                       |  |                 |                  |                          |                |                     |
| \$0 to                                 | _  | _ :                       | _                  | to \$1,000.       | .001        | \$10,000,001    | \$50,000,001                          | _  | 1               |                  | _                        |                |                     |
|  | 350,001 18                                 | \$100,001 to<br>\$500,000 | \$1                | to \$10           |             | to \$50         | to \$100                              | to \$500   |                 | \$500,000,001    | More than<br>\$1 billion |                |                     |
| 440,                                   | ,  | φ500,000                  | million            | million           |             | million         | million                               | million  | 1               | to \$1 billion   | \$1 DILLION              |                |                     |
|  |  |                           |                    |                   |             |                 |                                       |  |                 |                  |                          |                |                     |
|  |  |                           |                    |                   |             |                 |                                       |  |                 |                  |                          |                |                     |
|  |  |                           |                    |                   |             |                 |                                       |  |                 |                  |                          |                |                     |

B1 (Official Form 1) (1/08) Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main B1, Page 2 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) CENTRO IMAGENES DEL NORESTE INC. All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Date Filed: Case Number: Location Where Filed: NONE Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: NONE Judge: Relationship: District: Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Not Applicable Date Signature of Attorney for Debtor(s) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. V No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately  $\mathbf{A}$ preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)  $\square$ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). (Name of landlord that obtained judgment) (Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case:12-08095-11 Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main Document Page 3 of 39 B 1 (OfReial Form 1) (1/08) FORM B1. Page 3 Voluntary Petition Name of Dehter(s): (This page must be completed and filed in every case) Centro imagenes del noreste inc. Signatures Signature(s) of Debtor(s) (individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information gravided in this petition is true I declare under penalty of perjury that the information provided in this potition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this perition. and current (If portitioner is an individual whose debts are primarily consumer debts and has chosen to like under chapter 7) I are aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Gode, understand the relief available under each such (Check only one hox.) chapter, and choose to proceed under chapter 7. I request rollof in accordance with chapter 15 of Title 11, United States Code. (If no attorney represents me and no beatmaptry polition preparer signs the prittinn) I have obtained and read the autice required by 11 U.S.C. § 342(b). Cartified Copies of the documents required by § 1515 of title 11 are attached Purpuase to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is ultacled. I request relief in accordance with the chapter of title 11, United States Code, specified X Not Applicable X Not Applicable Signature of Debtor (Signature of Poreign Representative) X Not Applicable Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorpo Date Nignature of Non-Attorney Petition Preparer i declare under penalty of perjury that: (1) I am a hunterspacy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for componentian and love provided the debtor with a cupy of this document and the notices and information required under F. DAVID GODRUMI ZAYAS BARNO. 123207 11 U.S.C. §§ 110(b), 110(h), and 341(b), and, (3) if raise or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) scraing a maximum fee for services chargeable by bankruptery petition preparers, I have given the debter notice of the Printed Name of Afformey for Delstor(s) / Bar No LATIMER, BIAGGI, RACHID & GODREAU LLP. maximum amount beliefe preparing any document for filing the a debier or accepting any lise from the deteor, as required in that scotton, Ufficial Form 19 is attached. Fim Name PO BOX 9022512 SAN JUAN PR 00902 Address Not Applicable Printed Name and title, if any, of Hankruptcy Patition Properer Snotal-Security number (If the hankruptor petition preparer is not un individual, state the Social-Security number of the officer, principal, responsible person or Lelephone Number panner of the hankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Date "In a case in which § 707(b)(4)(D) applies, this signature also constitutes a Address certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. X Not Applicable Signature of Debtor (Corporation/Partnership) I declare under penalty of policy that the information provided in this petition is true and correct, and that I have been authorized to file title petition on behilf of the Signature of bunkruptcy polition propurer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

The debtor requests the relief in accordance with the chapter of title 11. United States Code, spatified in this petition.

Signature of Authorized ladividual EMILIO TORRES REYES

Printed Name of Authorized Individual PRESIDENT

Title of Authorized Individual

-Oct-2012

A bunkrupscy position preparer's fallure to comply with the provisions of title 11 and the Federal Rulus of Bankrupscy Procedure may result in finos or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

form for each person.

Names and Social-Requiry numbers of all other individuals who prepared or assisted at preparing this document unless the bankruptcy petition proparer is not an

if more than one person prepared this document, arrest to the appropriate official

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B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court District of Puerto Rico

| In re | CENTRO IMAGENES DEL NORESTE INC. | Case No.   |
|-------|----------------------------------|------------|
|       | Debtor                           | Chapter 11 |

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF SHEETS | ASSETS          | LIABILITIES     | OTHER |
|---|----------------------|---------------|-----------------|-----------------|-------|
| A - Real Property   | YES                  | 1             | \$ 1,100,000.00 |                 |       |
| B - Personal Property   | YES                  | 3             | \$ 340,525.00   |                 |       |
| C - Property Claimed as Exempt  | NO                   |               |                 |                 |       |
| D - Creditors Holding<br>Secured Claims   | YES                  | 1             |                 | \$ 726,603.00   |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | YES                  | 3             |                 | \$ 3,387,261.51 |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | YES                  | 4             |                 | \$ 414,031.60   |       |
| G -Executory Contracts and<br>Unexpired Leases  | YES                  | 1             |                 |                 |       |
| H - Codebtors   | YES                  | 1             |                 |                 |       |
| I - Current Income of<br>Individual Debtor(s)   | NO                   | 0             |                 |                 | \$    |
| J - Current Expenditures of<br>Individual Debtor(s)                                   | NO                   | 0             |                 |                 | \$    |
| тот   | AL                   | 14            | \$ 1,440,525.00 | \$ 4,527,896.11 |       |

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B6A (Official Form 6A) (12/07)

| In re: | CENTRO IMAGENES DEL NORESTE INC. | Case No    |
|--------|----------------------------------|------------|
|        | Debtor                           | (If known) |

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND<br>LOCATION OF<br>PROPERTY    | NATURE OF DEBTOR'S<br>INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF<br>SECURED<br>CLAIM |
|---|--|--------------------------------------|--|-------------------------------|
| CONCRETE BUILDING AND LOT OF LAND CEIBA PR PR | Co-Owner                                   |                                      | \$ 500,000.00  | \$ 260,000.00                 |
| CONCRETE BUILDING<br>CAROLINA PR              | Co-Owner                                   |                                      | \$ 600,000.00  | \$ 466,003.00                 |
|   | Total                                      | > "                                  | \$1,100,000.00   | J                             |

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B6B (Official Form 6B) (12/07)

| In re | CENTRO IMAGENES DEL NORESTE INC. | Case No    |
|-------|----------------------------------|------------|
|       | Debtor                           | (If known) |

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY  | NONE | DESCRIPTION AND LOCATION<br>OF PROPERTY    | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITH-<br>OUT DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|---|------|--|--------------------------------------|---|
| 1, Cash on hand   |      | CASH                                       |                                      | 525.00  |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.                         |      | FIRSTBANK CAROLINA SHOPPING COURT CAROLINA |                                      | 25,000.00   |
| Security deposits with public utilities,<br>telephone companies, landlords, and<br>others.  | x    |  |                                      |   |
| Household goods and furnishings,<br>including audio, video, and computer<br>equipment.  | x    |  |                                      |   |
| <ol> <li>Books, pictures and other art objects,<br/>antiques, stamp, coin, record, tape,<br/>compact disc, and other collections or<br/>collectibles.</li> </ol>  | X    |  |                                      |   |
| 6. Wearing apparel.   | Х    |  |                                      |   |
| 7, Furs and jewelry.  | Х    |  |                                      |   |
| Firearms and sports, photographic, and other hobby equipment.   | x    |  |                                      |   |
| <ol> <li>Interests in insurance policies. Name<br/>insurance company of each policy and<br/>itemize surrender or refund value of<br/>each.</li> </ol>   | X    |  |                                      |   |
| Annuities. Itemize and name each issuer.  | Х    |  |                                      |   |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X    |  |                                      |   |
|   |      |  |                                      |   |

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B6B (Official Form 6B) (12/07) -- Cont.

In re CENTRO IMAGENES DEL NORESTE INC. Case No. \_\_\_\_\_\_

Debtor

| SCHEDULE | B - PERSONAL   | PROPERTY      |
|----------|----------------|---------------|
| SCHEDGEE | D - I LIVOONAL | 1 1101 E111 1 |

(If known)

(Continuation Sheet)

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION<br>OF PROPERTY | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITH-<br>OUT DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------|---|--------------------------------------|---|
| <ol> <li>Interests in IRA, ERISA, Keogh, or other<br/>pension or profit sharing plans. Give<br/>particulars.</li> </ol>  | Х    |   |                                      |   |
| <ol> <li>Stock and interests in incorporated and<br/>unincorporated businesses. Itemize.</li> </ol>  | X    |   |                                      |   |
| 14. Interests in partnerships or joint ventures.   | х    |   |                                      |   |
| Government and corporate bonds and other negotiable and nonnegotiable instruments.   | х    |   |                                      |   |
| 16. Accounts receivable.   | X    |   |                                      |   |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.   | x    |   |                                      |   |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.   | x    |   |                                      |   |
| Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.   | X    |   |                                      |   |
| Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.   | X    |   |                                      | ,   |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.   | x    |   |                                      |   |
| <ol> <li>Patents, copyrights, and other intellectual<br/>property. Give particulars.</li> </ol>  | X    |   |                                      |   |
| <ol> <li>Licenses, franchises, and other general<br/>intangibles. Give particulars.</li> </ol>   | X    |   |                                      |   |
| 24. Customer lists or other compilations<br>containing personally identifiable<br>information (as defined in 11 U.S.C. §<br>101(41A)) provided to the debtor by<br>individuals in connection with obtaining a<br>product or service from the debtor primarily<br>for personal, family, or household<br>purposes. | X    |   |                                      |   |
| <ol> <li>Automobiles, trucks, trailers, and other<br/>vehicles and accessories.</li> </ol>   | Х    |   |                                      |   |
| 26, Boats, motors, and accessories.  | Х    |   |                                      |   |
| 27. Aircraft and accessories.  | Х    |   |                                      |   |
| 28. Office equipment, furnishings, and supplies.   |      | EQUIPMENT                               |                                      | 275,000.00  |
| <ol> <li>Machinery, fixtures, equipment and<br/>supplies used in business.</li> </ol>  |      | AIR CONDITIONERS, POWER PLAN            |                                      | 40,000.00   |
| 30, Inventory.   | X    |   |                                      |   |
| 31, Animals.   | Х    |   |                                      | **  |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | CENTRO IMAGENES DEL NORESTE INC. | Case No.   |
|-------|----------------------------------|------------|
|       | Debtor                           | (If known) |

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION<br>OF PROPERTY | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITH-<br>OUT DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------|---|--------------------------------------|---|
| 32. Crops - growing or harvested. Give particulars.                  | х    |   |                                      |   |
| 33, Farming equipment and implements.                                | Х    |   |                                      |   |
| 34. Farm supplies, chemicals, and feed.                              | х    |   |                                      |   |
| 35. Other personal property of any kind not already listed. Itemize. | х    |   |                                      |   |
|  |      | 2 continuation sheets attached Tot      | al >                                 | \$ 340,525.00   |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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Case:12-08095-11 Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main Document Page 9 of 39

B6D (Official Form 6D) (12/07)

| In re | CENTRO IMAGENES DEL NORESTE INC. | Case No.   |
|-------|----------------------------------|------------|
|       | Debtor                           | (If known) |

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. 2357178-9001  |          |                                      |  |            |              |          | 260,000.00  | 0.00                            |
| BANCO POPULAR DE PUERTO RICO<br>PO BOX 362589<br>SAN JUAN PR 00917                                      |          |                                      | COMMERCIAL LOAN BŁDG. AND<br>LAND AT CEIBA<br>VALUE \$500,000.00                               |            |              |          |   |                                 |
| ACCOUNT NO.   | x        |                                      |  |            |              |          | 466,603.00  | 0.00                            |
| BANCO POPULAR DE PUERTO RICO<br>PO BOX 372708<br>SAN JUAN PR 00936-2708                                 | ,,,,,,   | •                                    | COMMERCIAL LOAN<br>CONCRETE BLDG.<br>CAROLINA  |            |              |          | 123,000.00  | 0.50                            |
|   |          |                                      | VALUE \$600,000.00   |            |              |          |   |                                 |

 continuation sheets attached

Subtotal > (Total of this page)

Total > (Use only on last page)

| \$<br>726,603.00 | \$<br>0.00 |
|------------------|------------|
| \$<br>726,603.00 | \$<br>0.00 |

(Report also on Summary of (If applicable, report Schedules) also on Statistical Summary of Certain

Summary of Certain Liabilities and Related Data.)

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Case:12-08095-11 Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main Document Page 10 of 39

B6E (Official Form 6E) (12/07)

In re CENTRO IMAGENES DEL NORESTE INC.

Debtor

Case No.

(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

|  | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|--|---|
|--|---|

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

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Page 11 of 39 Document B6E (Official Form 6E) (12/07) - Cont. CENTRO IMAGENES DEL NORESTE INC. Case No. (If known) Debtor Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ☑ Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of

Claims for Death or Personal Injury While Debtor Was Intoxicated

§ 507 (a)(9).

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance, 11 U.S.C. § 507(a)(10).

Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C.

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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B6E (Official Form 6E) (12/07) - Cont.

| In re | CENTRO | <b>IMAGENES</b> | DEL | NORESTE INC. |
|-------|--------|-----------------|-----|--------------|
|-------|--------|-----------------|-----|--------------|

(If known)

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF CLAIM | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO.  CRIM PO BOX 195387 SAN JUAN PR 00919-5387  |          |                                      | TAXES  |            |              |          | 982,749.51         | 982,749.51                        | \$0.00  |
| INTERNAL REVENUE SERVICE<br>PO BOX 7317<br>PHILADELPHIA, PA 19101-7317                            |          |                                      | TAXES  |            |              |          | 90,636.00          | 90,636.00                         | \$0.00  |
| PR DEPARTMENT OF TREASURY PO BOX 9024140 SAN JUAN PR 00902-4140                                   |          |                                      | TAXES  |            |              |          | 2,313,876.00       | 2,313,876.00                      | \$0.00  |

Sheet no.  $\underline{1}$  of  $\underline{1}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals>
(Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

| \$ 3,387,261.51 | \$ 3,387,261.51 | \$ 0.00 |
|-----------------|-----------------|---------|
| \$ 3,387,261.51 |                 |         |
| A Management    | \$ 3,387,261.51 | \$ 0.00 |

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B6F (Official Form 6F) (12/07)

| In re | CENTRO IMAGENES DEL NORESTE INC. | Case No(If known) |
|-------|----------------------------------|-------------------|
|       | Debtor                           | (ii kilowii)      |

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data...

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO.   |          |                                      |  |            |              |          | 517.00             |
| ADP<br>3350 SW 148th AVE.<br>MIRAMAR, FL 33027  |          |                                      | Payroll Electronic Services  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 1,096.75           |
| ADVANCED COPY GROUP<br>1006 AMBERES ST.<br>PUERTO NUEVO PR  |          |                                      | PHOTOCOPY SUPPLY   |            |              |          |                    |

| 3 Continuation | sheets attached |
|----------------|-----------------|
|----------------|-----------------|

Subtotal > \$ 1,613.75

Total > ompleted Schedule F.)

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

| In re | CENTRO IMAGENES DEL NORESTE INC. | Case No    |
|-------|----------------------------------|------------|
|       | Debtor                           | (if known) |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

|   |          |                                      | (Continuation Sheet)   |            |              |          |                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.  AEE PO BOX 363508 SAN JUAN PR 00936  |          |                                      | POWER SERVICE  |            |              |          | 64,944.12          |
| ACCOUNT NO.  AMBS 17 ST. M034 RIO GRANDE ESTATE RIO GRANDE PR 00745                               |          |                                      | INVOICES MEDICAL SERVICES  |            |              |          | 32,059.84          |
| ACCOUNT NO.  ATT BOX 78355 PHOENIX AZ 85062-8355  |          |                                      | PHONE SERVICE  |            |              |          | 1,139.56           |
| CENTENNIAL DE PR PO BOC 71333 SAN JUAN PR 00936   |          |                                      | PHONE SERVICE  |            |              |          | 989.55             |
| ELVIS ROSADO PO BOX 360047 SAN JUAN PR 00936  |          |                                      | ACCOUNTING SERVICES  |            |              |          | 20,759.54          |

| Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors |
|--|
| Holding Unsecured  |
| Nonoriority Claims   |

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case:12-08095-11 Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main Page 15 of 39 Document

B6F (Official Form 6F) (12/07) - Cont.

In re

| CENTRO | <b>IMAGENES</b> | DEL | NORESTE | INC.   |  |
|--------|-----------------|-----|---------|--------|--|
|        | -               |     |         | Debtor |  |

| Case No. |            |
|----------|------------|
|          | (If known) |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |                                      | (Continuation Sheet)   |            |              |          |                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 3,930.00           |
| GE HEALTH PUERTO RICO CORP.<br>BOX 71223<br>SAN JUAN PR 00936-8723                                |          | MRI EQUIPMENT SERVICES AND PRODUCTS  |  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 1,101.34           |
| OSE ORTIZ VELEZ, Esq.<br>002 EDIFICIO CARIBE<br>LLA PALMERAS 53<br>AN JUAN PR                     |          |                                      | PROFESSIONAL SERVICES  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  | 1 -        |              |          | 1,813.49           |
| PABLO R. ALVAREZ<br>101 SAN PATRICIO AVE.<br>EDIF. M PLAZA<br>SUITE 910<br>GUAYNABO PR            |          | LEGAL SERVICES                       |  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 6,424.71           |
| SANTURCE X RAY<br>PO BOX 11749<br>SAN JUAN PR 00936-2045  |          | MRI AND RAYOS X                      |  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 250,000.00         |
| SIMENS FINANCIAL<br>2809 COLLECTION CENTER<br>CHICAGO, IL 60693                                   |          | MRI EQUIPMENT                        |  |            |              |          |                    |

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

263,269.54 Subtotal Total >

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case:12-08095-11 Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main Document Page 16 of 39

B6F (Official Form 6F) (12/07) - Cont.

| in re | CENTRO IMAGENES DEL NORESTE INC. | Case No. |
|-------|----------------------------------|----------|
|       | Dahtan                           | (lf kr   |

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| _   |                                      | (Continuation Greek)   |  |  |  |  |
|---|--------------------------------------|--|--|--|--|--|
| CODEBTOR  | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT   | UNLIQUIDATED   | DISPUTED   | AMOUNT OF<br>CLAIM   |
|   |                                      |  |  |  |  | 26,360.70  |
| SSS SALUD INC.<br>1441 F.D. ROOSEVELT AVE.<br>SAN JUAN PR 00917 |                                      | EMPLOYEE MEDICAL PLAN  |  |  |  |  |
| ACCOUNT NO.   |                                      |  | † ·  |  | -  | 2,895.00   |
| ZENCAR INC<br>BOX 9265<br>SAN JUAN PR 00965                     |                                      | AIR CONDICTION MAINTENANCE   |  |  |  |  |
|   | CODEBTOR                             | CODEBTOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY   | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE  EMPLOYEE MEDICAL PLAN | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE  EMPLOYEE MEDICAL PLAN | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE  EMPLOYEE MEDICAL PLAN | DATE CLAIM WAS INCURRED AND COMMUNITY OR CONTINGENT |

Sheet no.  $\underline{3}$  of  $\underline{3}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 29,255.70

Total > \$ 414,031.60

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case:12-08095-11 Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main Document Page 17 of 39

B6G (Official Form 6G) (12/07)

| ın re: | CENTRO IMAGENES DEL NORESTE INC. | Case No. |            |
|--------|----------------------------------|----------|------------|
|        | Debtor                           |          | (If known) |

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| PO BOX 192099 USE   |  |  |
|---|--|--|
| PO BOX 364745 SAN JUAN PR 00936-4745  BANCO BILBAO VIZCAYA PO BOX 364745 SAN JUAN PR 00936-4745  MOTOR VEHICLE LEASE CONTRACT EMPLOYEE COMPENSATION  MOTOR VEHICLES LEASE CONTRACT EMPLOYEE COMPENSATION  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099  MOTOR VEHICLES LEASE CONTRACT (II)M FOR OFFICERS USE |  | DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT |
| PO BOX 364745 SAN JUAN PR 00936-4745  CRIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  CRIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  CRIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  CRIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  CRIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  CRIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  CRIENTAL BANK PO BOX 192099   | PO BOX 364745  |  |
| PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099  MOTOR VEHICLES LEASE CONTRACT (I)M FOR OFFICERS USE   | PO BOX 364745  |  |
| PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK ORIENTAL BANK PO BOX 192099  MOTOR VEHICLES LEASE CONTRACT (II)E FOR OFFICERS USE  MOTOR VEHICLES LEASE CONTRACT (I)M FOR OFFICERS USE  MOTOR VEHICLES LEASE CONTRACT (I)M FOR OFFICERS USE   | PO BOX 192099  |  |
| PO BOX 192099 SAN JUAN PR 00919-5115  ORIENTAL BANK PO BOX 192099  MOTOR VEHICLES LEASE CONTRACT (I)M FOR OFFICERS USE  | PO BOX 192099  |  |
| PO BOX 192099 USE   | PO BOX 192099  |  |
|   | ORIENTAL BANK<br>PO BOX 192099<br>SAN JUAN PR 00919-5115 |  |

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B6H (Official Form 6H) (12/07)

| In re: C | CENTRO IMAGENES DEL NORESTE INC. | Case No. |            |
|----------|----------------------------------|----------|------------|
| -        | Debtor                           |          | (If known) |

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR  |
|---|---|
| EMILIO TORRES REYES<br>C-5 ROBERTO CLEMENTE AVE.<br>CAROLINA PR 00985 | BANCO POPULAR DE PUERTO RICO<br>PO BOX 372708<br>SAN JUAN PR 00936-2708 |

+

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| In re CENTRO IMAGENES DEL NORE  | STE INC.                  |                           | Çase No.   |            |
|---|---------------------------|---------------------------|--|------------|
|   | Debter                    | ***<br>*                  |  | (ii knows) |
| DECLARATION   | ON CONCERN                | ING DEBTOR'S              | s schedules  |            |
| DECLARATION   | UNDER PENALTY             | OF PERJURY BY IN          | DIVIDUAL DEBTOR  |            |
|   | (NOT A                    | PPLICABLE)                |  |            |
| DECLARATION UNDER PENAL   | TY OF PERJURY O           | N BEHALF OF COF           | RPORATION OR PAR   | RTNERSHIP  |
| I EMILIO TORRES REYES, the PRES<br>perjury that I have read the foregoing summary<br>and that they are true and correct to the best o | and schedules, consisting | ol <u>18</u>              | s case, daolare under penal<br><u>theets (Total shown on</u> |            |
|   |                           | ~                         |  |            |
| ale 9. Oct 2012   | Signature:                | All                       | elle   |            |
|   |                           | <u>EMILIO TORRES REYE</u> | ES PRESIDENT   |            |

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B7 (Official Form 7) (12/07)

# UNITED STATES BANKRUPTCY COURT District of Puerto Rico

| In re: | CENTRO IMAGENES DEL NORESTE INC. | Case No.   |
|--------|----------------------------------|------------|
|        | Debtor                           | (If known) |

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT       | SOURCE                             | FISCAL YEAR PERIOD |
|--------------|------------------------------------|--------------------|
| 652,952.59   | INCOME SERVICES<br>JANUARY TO JUNE | 2012               |
| 2,575,386.00 | INCOME SERVICES                    | 2010               |
| 1,706,840.00 | INCOME SERVICES                    | 2011               |

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2. Income other than from employment or operation of business

None  $\Box$ 

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** 

SOURCE

FISCAL YEAR PERIOD

2

#### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

None  $\square$ 

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**  **AMOUNT** PAID

AMOUNT STILL OWING

None 

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS** 

AMOUNT PAID OR VALUE OF **TRANSFERS**  **AMOUNT** STILL OWING

**SEE ATTACHED** 

None Ø

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT**  **AMOUNT** PAID

**AMOUNT** STILL OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
NANCY ROSADO

NATURE OF PROCEEDING LABOR DISCRIMINATION

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION IN PROCESS

3

ARIEL MORALES VS.

VS. DEBTOR

FDP2009-0401(402)

CAROLINA

None 🖵

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF

DESCRIPTION AND VALUE OF

SEIZURE

PROPERTY

**US DEPARTMENT OF TREASURY** 

05/20/2012

**CASH AND CHECKS** 

\$37,505.46

#### 5. Repossessions, foreclosures and returns

None ☑ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION,

DESCRIPTION

FORECLOSURE SALE, TRANSFER OR RETURN AND VALUE OF

CREDITOR OR SELLER TRANSFER OR RETUR

PROPERTY

## 6. Assignments and receiverships

None **☑**  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND ADDRESS OF COURT

CASE TITLE & NUMBER

DESCRIPTION
DATE OF AND VALUE OF
ORDER PROPERTY

7. Gifts

None ☑ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT DESCRIPTION AND VALUE OF

GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF

LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS DATE OF LOSS

AIR CONDITIONERS \$75,000.00

STOLEN AND VANDALISM COVERED BY INSURANCE \$57,703 - 03/01/2011 11/28/2011

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE

LATIMER, BIAGGI, RACHID & GODREAU

10-09-2012

OF PROPERTY \$8,000.00

PO BOX 9022512 SAN JUAN PR 00902

#### 10. Other transfers

None

✓

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

١.

5

None Z

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'

INTEREST IN PROPERTY

#### 11. Closed financial accounts

None ☑ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None ☑ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF

DATE OF TRANSFER OR SURRENDER,

CONTENTS IF ANY

#### 13. Setoffs

None **☑**  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None ☑ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE

OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None **☑**  If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** 

NAME USED

DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None **☑**  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS

NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DATE OF

**ENVIRONMENTAL** 

6

LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DATE OF NOTICE

**ENVIRONMENTAL** 

LAW

None **☑** 

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None  $\square$ 

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL SECURITY OR OTHER INDIVIDUAL ADDRESS

TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

NATURE OF **BUSINESS** 

BEGINNING AND ENDING

DATES

None Ø

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner or more than 5 percent of the voting or equity securities of a corporation; a partner, other than limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None 

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

**VERONICA CALDERON** C-5 ROBERTO CLEMENTE AVE. **CAROLINA PR** 

2008 TO 2012

None 

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**ADDRESS** 

DATES SERVICES RENDERED

**ELVIS ROSADO** PO BOX 360047 SAN JUAN PR 00936 2001 TO 2012

None  $\square$ 

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

**ADDRESS** 

|  |  | 8  |
|--|--|--|
| d. List all financial institutions, financial statement was issued   | creditors and other parties, including m<br>by the debtor within <b>two years</b> immed  | ercantile and trade agencies, to whom a lately preceding the commencement of this case             |
| NAME AND ADDRESS   | DATE   | ISSUED   |
| 20. Inventories  |  |  |
|  | inventories taken of your property, the he dollar amount and basis of each inventoring the control of the contr | name of the person who supervised the entory.  |
| DATE OF INVENTORY  | INVENTORY SUPERVISOR   | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)                                   |
| b. List the name and address on a., above.                           | of the person having possession of the   | records of each of the inventories reported  |
| DATE OF INVENTORY  |  | AND ADDRESSES OF CUSTODIAN<br>VENTORY RECORDS  |
| 21. Current Partners, O  | fficers, Directors and Shareho   | olders   |
| a. If the debtor is a partnership<br>partnership.                    | , list the nature and percentage of parti  | nership interest of each member of the   |
| NAME AND ADDRESS   | NATURE OF IN   | ITEREST PERCENTAGE OF INTERI   |
| EMILIO TORRES REYES<br>C 5 ROBERTO CLEMENTE A<br>CAROLINA PR 00985   | PRESIDENT<br>VE.   | 100%   |
| b. If the debtor is a corporation<br>owns, controls, or holds 5 perc | , list all officers and directors of the cor<br>ent or more of the voting or equity secu   | poration, and each stockholder who directly or i   |
| NAME AND ADDRESS   | TITLE  | NATURE AND PERCENTA<br>OF STOCK OWNERSHIP  |
| •  |  | ders<br>the partnership within one year immediately  |
| NAME   | ADDRESS  | DATE OF WITHDRAW   |
|  | , list all officers or directors whose relat<br>eceding the commencement of this cas   | tionship with the corporation terminated se.   |
| NAME AND ADDRESS   | TITLE  | DATE OF TERMINATION  |
|  | partnership or distributions b   | ov a corporation   |
| If the debtor is a partnership or                                    | corporation, list all withdrawals or distruses, loans, stock redemptions, option   | ibutions credited or given to an insider, including sexercised and any other perquisite during one |
| NAME & ADDRESS<br>OF RECIPIENT,                                      | DATE AND PURI  | AMOUNT OF MONEY POSE OR DESCRIPTION  |
| RELATIONSHIP TO DEBTOR   | OF WITHDRAWA   |  |

JUNE 16, 2011 TO JUNE 15, 2012

\$359,131.31

**EMILIO TORRES REYES** 

|           | 24. Tax Consolidation Group.                         |   |
|-----------|--|---|
| None<br>⊠ |  | and federal taxpayer identification number of the parent corporation of any<br>the debtor has been a member at any time within six years immediately          |
|           | NAME OF PARENT CORPORATION                           | TAXPAYER IDENTIFICATION NUMBER (EIN)  |
|           | 25. Pension Funds.                                   |   |
| None<br>Z |  | ne and federal taxpayer identification number of any pension fund to which the<br>pla for contributing at any time within aix years immediately preceding the |
|           | NAME OF PENSION FUND                                 | TAXPAYER IDENTIFICATION NUMBER (EIN)  |
| l, d      |  | e enswers contained in the foregoing ablament of financial affairs and any at the best of my knowledge, information and belief.                               |
| Date      | 9-October-2012                                       | Signature 9 Allelett  |
|           |  | EMILIO TORRES REYES, PRESIDENT Print Name and Title   |
| ıi nA]    | ndividual signing on behalf of a partnership or corp | cration must indicate position or relationship to debtor.]  |
|           | continuation sheets attac                            | ched .  |
|           |  |   |

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ADP 3350 SW 148th AVE. MIRAMAR, FL 33027

ADVANCED COPY GROUP 1006 AMBERES ST. PUERTO NUEVO PR

AEE
PO BOX 363508
SAN JUAN PR 00936

AMBS 17 ST. M034 RIO GRANDE ESTATE RIO GRANDE PR 00745

ATT BOX 78355 PHOENIX AZ 85062-8355

BANCO POPULAR DE PUERTO RICO PO BOX 372708 SAN JUAN PR 00936-2708

BANCO POPULAR DE PUERTO RICO PO BOX 362589 SAN JUAN PR 00917

CENTENNIAL DE PR PO BOC 71333 SAN JUAN PR 00936

CRIM PO BOX 195387 SAN JUAN PR 00919-5387 ELVIS ROSADO PO BOX 360047 SAN JUAN PR 00936

EMILIO TORRES REYES C-5 ROBERTO CLEMENTE AVE. CAROLINA PR 00985

GE HEALTH PUERTO RICO CORP. BOX 71223 SAN JUAN PR 00936-8723

INTERNAL REVENUE SERVICE PO BOX 7317 PHILADELPHIA, PA 19101-7317

JOSE ORTIZ VELEZ, Esq. 1002 EDIFICIO CARIBE VILLA PALMERAS 53 SAN JUAN PR

PABLO R. ALVAREZ 101 SAN PATRICIO AVE. EDIF. M PLAZA SUITE 910 GUAYNABO PR

PR DEPARTMENT OF TREASURY PO BOX 9024140 SAN JUAN PR 00902-4140

SANTURCE X RAY PO BOX 11749 SAN JUAN PR 00936-2045

SIMENS FINANCIAL 2809 COLLECTION CENTER CHICAGO, IL 60693

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SSS SALUD INC. 1441 F.D. ROOSEVELT AVE. SAN JUAN PR 00917

ZENCAR INC BOX 9265 SAN JUAN PR 00965 Case:12-08095-11 Doc#:1 Filed:10/11/12 Entered:10/11/12 12:27:26 Desc: Main Document Page 32 of 39

### UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

| in re: | CENTRO IMAGENES DEL NORESTE INC. | Casa No    |
|--------|----------------------------------|------------|
|        | Qebtor                           | Chapter 11 |

## **VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the ettached Master Mailing List of creditors, consisting of 2 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Benkruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 9-0ct-2012

Signed EMILIO TORRES REYES

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B 203 (12/94)

## UNITED STATES BANKRUPTCY COURT District of Puerto Rico

| In | ro. | ^E |
|----|-----|----|

CENTRO IMAGENES DEL NORESTE INC.

Case No.

|    |  |   | Debtor                                      |                      | ·····                    | Chapter               | 11            |          |
|----|--|---|---|----------------------|--------------------------|-----------------------|---------------|----------|
|    |  | DISCI   | LOSURE O                                    |                      | NSATION OI               | ATTORNE               | Y             |          |
| 1. | and to   | uant to 11 U.S.C. § 329(a) an<br>that compensation paid to me<br>to me, for services rendered o<br>ection with the bankruptcy cas | within one year bef<br>or to be rendered or | ore the filing of th | e petition in bankruptcy | , or agreed to be     | ebtor(s)      |          |
|    | F  | For legal services, I have agre   | eed to accept                               |                      |                          | \$                    | <u></u>       | 8,000.00 |
|    | F  | Prior to the filing of this statem  | nent I have received                        | I                    |                          | \$                    |               | 0.00     |
|    | E  | Balance Due   |   |                      |                          | \$                    |               | 8,000.00 |
| 2. | The s  | source of compensation paid   | to me was:                                  |                      |                          |                       |               |          |
|    |  | ✓ Debtor  |   | Other (specify)      |                          |                       |               |          |
| 3. | The s  | source of compensation to be  | paid to me is:                              |                      |                          |                       |               |          |
|    |  | ■ Debtor  |   | Other (specify)      |                          |                       |               |          |
| 4. | Ø  | I have not agreed to share to of my law firm.   | the above-disclosed                         | I compensation w     | rith any other person un | less they are member  | s and associa | ates     |
| 5. | In ret   | I have agreed to share the a<br>my law firm. A copy of the a<br>attached.<br>turn for the above-disclosed founding:               | agreement, together                         | with a list of the   | names of the people sh   | aring in the compensa |               | i        |
|    | a)   | Analysis of the debtor's final a petition in bankruptcy;  | ncial situation, and                        | rendering advice     | to the debtor in determi | ining whether to file |               |          |
|    | b)   | Preparation and filing of any   | petition, schedules                         | , statement of aff   | airs, and plan which ma  | ay be required;       |               |          |
|    | c)   | Representation of the debto   | or at the meeting of                        | creditors and con    | firmation hearing, and a | any adjourned hearing | s thereof;    |          |
|    | d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters; |   |   |                      |                          |                       |               |          |
|    | e)   | Other provisions as needed  | [t  |                      |                          |                       |               |          |
| 6. | By a   | greement with the debtor(s) the None  | ne above disclosed                          | fee does not incl    | ude the following servic | es:                   |               |          |
|    |  |   |   | CERTIFI              | CATION                   |                       | .,            |          |
| r  |  | rtify that the foregoing is a cor<br>entation of the debtor(s) in thi   |   |                      | or arrangement for payn  | nent to me for        |               |          |

Dated:

10-09-2012

F. DAVID GODREGU ZAYAS, Bar No. 123207

LATIMER, BIAGGI, RACHID & GODREAU LLP.

Attorney for Debtor(s)

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#### United States Bankruptcy Court

#### **District of Puerto Rico**

| Case No. |    |  |
|----------|----|--|
| Charles  | 44 |  |

CENTRO IMAGENES DEL NORESTE INC.

#### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, EMILIO TORRES REYES, declare under penalty of perjury that I am the of CENTRO IMAGENES DEL NORESTE INC., a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

Be it Therefore Resolved, that EMILIO TORRES REYES, PRESIDENT of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be it Further Resolved, that EMILIO TORRES REYES, PRESIDENT of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be it Further Resolved, that EMILIO TORRES REYES, PRESIDENT of this Corporation, is authorized and directed to employ F. DAVID GODREAU ZAYAS, attorney and the law firm of LATIMER, SIACGI, RACHID & GODREAU to represent the Corporation in such bankruptcy case."

Executed on:

9-October-2012

Signed

EMILIO TORRES REYES

## **United States Bankruptcy Court District of Puerto Rico**

In re CENTRO IMAGENES DEL NORESTE INC.

Case No.

Debtor.

Chapter 11

#### STATEMENT OF CORPORATE OWNERSHIP

Comes now CENTRO IMAGENES DEL NORESTE INC. (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and

7007.1 state as follows:

All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner

% of Shares Owned

100%

**EMILIO TORRES REYES** C5 ROBERTO CLEMENTE AVE.

CAROLINA PR 00985

OR,

There are no entities to report.

Signature of Attorney

Counsel for

CENTRO IMAGENES DEL NORESTE INC.

Bar no.:

123207

Address .:

LATIMER, BIAGGI, RACHID & GODREAU

LLP.

PO BOX 9022512 SAN JUAN PR 00902

Telephone No .: Fax No.: E-mail address: B4 (Official Form 4) (12/07)

SAN JUAN PR 00936

## United States Bankruptcy Court District of Puerto Rico

| In re CENTRO IMAGENES DE   |  | , Cas  | se No   |   |
|--|--|--|---|---|
|  | Debtor   | Cha  | apter 11  |   |
| LIST OF CRE  | DITORS HOLDING   | 20 LARGEST   | UNSECURE  | D CLAIMS  |
| 1007(d) for filing in this chapter 11 [or<br>§ 101, or (2) secured creditors unless<br>insecured claims. If a minor child is o | ebtor's creditors holding the 20 largest chapter 9] case. The list does not inclute value of the collateral is such that one of the creditors holding the 20 large i.B., a minor child, by John Doe, guardian. | ide (1) persons who come wi<br>the unsecured deficiency pla<br>st unsecured claims, state th | ithin the definition of "inside<br>ces the creditor among the<br>ne child's initials and the na | er" set forth in 11 U.S.C.<br>e holders of the 20 largest<br>ame and address of the |
| (1)  | (2)  | (3)  | (4)   | (5)   |
| Name of creditor<br>and complete<br>mailing address<br>including zip<br>code   | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted  | Nature of claim<br>(trade debt,<br>bank loan, gov-<br>ernment contract,<br>etc.)             | Indicate if claim<br>is contingent,<br>unliquidated,<br>disputed or<br>subject to setoff        | Amount of claim<br>[if secured also<br>state value of<br>security]                  |
| PR DEPARTMENT OF TREASURY<br>PO BOX 9024140<br>SAN JUAN PR 00902-4140  |  |  |   | \$2,313,876.0   |
| CRIM<br>PO BOX 195387<br>SAN JUAN PR 00919-5387  |  |  |   | \$982,749.5 <sup>7</sup>  |
| SIMENS FINANCIAL<br>2809 COLLECTION CENTER<br>CHICAGO, IL 60693  |  |  |   | \$250,000.00  |
| INTERNAL REVENUE SERVICE<br>PO BOX 7317<br>PHILADELPHIA, PA 19101-7317   |  |  |   | \$90,636.00   |
| AEE<br>PO ROX 363508   |  |  |   | <b>\$</b> 64,944.12   |

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| In re CENTRO IMAGENES DEL NORESTE INC. | Case No. |    |
|--|----------|----|
| Debtor                                 | Chapter  | 11 |

|   | 2000   | Ch  | apter 11   |   |
|---|--|---|--|---|
| LIST OF CRED  | ITORS HOLDING  | 20 LARGEST  | UNSECURE   | D CLAIMS  |
| (1)  Name of creditor and complete mailing address including zip code | (2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | (3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim [if secured also state value of security] |
| AMBS<br>17 ST. M034<br>RIO GRANDE ESTATE<br>RIO GRANDE PR 00745       |  |   |  | \$32,059.84   |
| SSS SALUD INC.<br>1441 F.D. ROOSEVELT AVE.<br>SAN JUAN PR 00917       |  |   |  | \$26,360.70   |
| ELVIS ROSADO<br>PO BOX 360047<br>SAN JUAN PR 00936                    |  |   |  | <b>\$20,</b> 759.54   |
| SANTURCE X RAY<br>PO BOX 11749<br>SAN JUAN PR 00936-2045              |  |   |  | \$6,424.71  |
| GE HEALTH PUERTO RICO CORP.<br>BOX 71223<br>SAN JUAN PR 00936-8723    |  |   |  | \$3,930.00  |
| ZENCAR INC<br>BOX 9265<br>SAN JUAN PR 00965                           |  |   |  | \$2,895.00  |

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| In re CENTRO IMAGENES DEL NORESTE INC. | Case No. |    |
|--|----------|----|
| Debtor                                 | Chapter  | 11 |

|  |  | 0.11  | 11   |  |
|--|--|---|--|--|
| LIST OF CRE  | DITORS HOLDING   | 20 LARGEST  | UNSECURE   | D CLAIMS   |
| (1)  Name of creditor and complete mailing address including zip code                  | (2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | (3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5)  Amount of claim [if secured also state value of security] |
| PABLO R. ALVAREZ<br>101 SAN PATRICIO AVE.<br>EDIF. M PLAZA<br>SUITE 910<br>GUAYNABO PR |  |   |  | \$1,813.49   |
| ATT<br>BOX 78355<br>PHOENIX AZ 85062-8355  |  |   |  | \$1,139.56   |
| JOSE ORTIZ VELEZ, Esq.<br>1002 EDIFICIO CARIBE<br>VILLA PALMERAS 53<br>SAN JUAN PR     |  |   |  | \$1,101.34   |
| ADVANCED COPY GROUP<br>1006 AMBERES ST.<br>PUERTO NUEVO PR                             |  |   |  | \$1,096.75   |
| CENTENNIAL DE PR<br>PO BOC 71333<br>SAN JUAN PR 00936                                  |  |   |  | \$989.55   |
| ADP<br>3350 SW 148th AVE.<br>MIRAMAR, FL 33027   |  |   |  | \$517.00   |

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| In re CENTRO IMAGENES DEL NORESTE INC. | Case No. |    |
|--|----------|----|
| Debtor                                 | Chapter  | 11 |

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

i, EMILIO TORRES REYES, PRESIDENT of the Corporation named as the debtor in this case, declare under penalty of perjury that i have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9-0ct-20/2

Siangues

EMILIO TORRES REYES , PRESIDENT

(Print Name and Tide)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C §§ 152 and 3571.