

BI (Official Form 1) (12/11)

Case #: 12-

United States Bankruptcy Court DISTRICT OF PUERTO RICO		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle) <b>PUERTO DEL REY, INC., a Corporation</b>		Name of Joint Debtor (Spouse)(Last, First, Middle)
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>aka MARINA PUERTO DEL REY</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>XXX-XX-8986</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. & Street, City, and State) <b>HIGHWAY 3 KM 51.4 BAHTA DEMAJAGUA Fajardo, PR</b>		Street Address of Joint Debtor (No. & Street, City, and State)
ZIP CODE <b>00738</b>		ZIP CODE
County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address) <b>PO BOX 1186 Fajardo, PR</b>		Mailing Address of Joint Debtor (if different from street address)
ZIP CODE <b>00738</b>		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above)		ZIP CODE
<b>Type of Debtor</b> (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	<b>Nature of Business</b> (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>MARINA AND RESORT FACILITIES</b>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)	<b>Chapter 11 Debtors:</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b)
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>PUERTO DEL REY, INC.,</b> a Corporation	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:
<p style="text-align:center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p style="text-align:center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts)                 I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). <p style="text-align:center;"><b>X</b></p> <hr style="width:100%;"/> <p style="display: flex; justify-content: space-between; font-size: small;"> <span>Signature of Attorney for Debtor(s)</span> <span>Date</span> </p>	
<b>Exhibit C</b>		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<p><input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>		
<b>Exhibit D</b>		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition</p> If this is a joint petition:		
<p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>		
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)		
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)		
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right; margin-right: 100px;">_____</p> <p style="text-align: right; font-size: small;">(Name of landlord that obtained judgment)</p> <p style="text-align: right; margin-right: 100px;">_____</p> <p style="text-align: right; font-size: small;">(Address of landlord)</p>		
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l))</p>		

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**PUERTO DEL REY, INC.,**  
 a Corporation

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**  
 I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Debtor

X \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (if not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**  
 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.


Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
 (Signature of Foreign Representative)

\_\_\_\_\_  
 (Printed name of Foreign Representative)

\_\_\_\_\_  
 (Date)

**Signature of Attorney\***

X   
 Signature of Attorney for Debtor(s)

**CHARLES A. CUPRILL**  
 Printed Name of Attorney for Debtor(s)

**CHARLES A. CUPRILL, P.S.C. LAW OFFICES**  
 Firm Name

**356 FORTALEZA STREET**  
 Address

**SECOND FLOOR**  
 Address

**San Juan, PR 00901**  
 Address

**787-977-0515**  
 Telephone Number

**December 28, 2012**  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**  
 I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

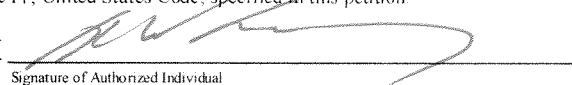
\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**Signature of Debtor (Corporation/Partnership)**  
 I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X   
 Signature of Authorized Individual

**Daniel W. Shelley**  
 Printed Name of Authorized Individual

**President**  
 Title of Authorized Individual

**December 28, 2012**  
 Date

\_\_\_\_\_  
 Date

X \_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF PUERTO RICO**

In re *PUERTO DEL REY, INC., a Corporation*  
*aka MARINA PUERTO DEL REY*

Case No. 12-  
 Chapter 11

\_\_\_\_\_/ Debtor

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	2	\$ 89,474,000.00		
B-Personal Property	Yes	4	\$ 10,361,791.37		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 43,230,500.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 90,000.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	8		\$ 1,031,975.46	
G-Executory Contracts and Unexpired Leases	Yes	3			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
<b>TOTAL</b>		<b>21</b>	<b>\$ 99,835,791.37</b>	<b>\$ 44,352,475.46</b>	

In re PUERTO DEL REY, INC., a Corporation  
Debtor

Case No. 12-  
(if known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION**

I, Daniel W. Shelley, President of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets,  
and that they are true and correct to the best of my knowledge, information, and belief.

Date: December 28, 2012

Signature   
Name: Daniel W. Shelley  
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

### SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
(1) COMMERCIAL PROPERTY CONSISTING OF MARINA FACILITIES OF 94.74 CUERDAS (372,361 SQUARE METERS) WITH (i) WET SLIPS IN THE MAIN MARINA AREA AND 121 SPACES IN THE NORTH MARINA, FOR A TOTAL OF 918 WET SLIPS, (ii) DRY STACK STORAGE AREA COMPRISED OF 600 BOAT STORAGE SPACES AND 82 SUPPORTING USE OF WET SLIPS, (iii) 22 ACRES BOATYARD AREA, (iv) COMMERCIAL AND SUPPORTING BUILDINGS COMPRISED OF PLAZA DEL PUERTO BUILDING COMMERCIAL UNITS, THE MARINA WEST BUILDING, AND THE MAINTENANCE, STORAGE, BATHROOM STRUCTURES LOCATED AT ROAD PR-3, KM 51.4 IN DEMAJAGUA, LOS MACHOS AND LOS FRAILES WARDS, FAJARDO AND CEIBA, PUERTO RICO.  APPRAISED VALUE AS OF OCTOBER 9, 2009.	Fee Simple	\$67,300,000.00	\$43,000,000.00
(2) PROPERTY CONSISTING OF A VACANT PARCEL OF LAND OF 10 ACRES, LOCATED AT THE INTERSECTION OF ROADS PR-3 AND PR-979, AT LOS MACHOS WARD, CEIBA, PUERTO RICO  APPRAISED VALUE AS OF SEPTEMBER 5, 2012	Fee Simple	\$8,700,000.00	\$0.00

In re PUERTO DEL REY, INC.

Debtor(s)

Case No. 12-

(if known)

**SCHEDULE A-REAL PROPERTY**

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<p>(3) FOUR (4) RESIDENTIAL APARTMENTS LOCATED AT THE PLAZA DEL PUERTO BUILDING, AT ROAD PR-3, KM 51.4, DEMAJAGUA WARD, FAJARDO, PUERTO RICO. SEE EXHIBIT I</p> <p>APPRAISED VALUE AS OF NOVEMBER 29, 2012</p>		\$874,000.00	\$0.00
<p>(4) DEVELOPABLE PARCEL OF LAND OF 15.91 ACRES (APPROXIMATELY 62,500 SQUARE METERS) LOCATED AT THE EAST SIDE OF ROAD PR-3, KM 51.2 FAJARDO, PR</p> <p>APPRAISAL VALUE AS OF AUGUST 29, 2012</p>		\$11,500,000.00	\$0.00
<p>(5) DEVELOPABLE PARCEL OF LAND OF SIX ACRES LOCATED AT THE WEST SIDE OF ROAD PR-3, KM 52.1, LOS MACHOS WARD, CEIBA, PR</p> <p>ESTIMATED VALUE</p>		\$600,000.00	\$230,500.00
<p>(6) THREE (3) PARCELS OF LAND WITH A TOTAL OF NINE (9) ACRES LOCATED ON THE WEST SIDE OF ROAD PR-3, KM 51.8, LOS MACHOS WARD, CEIBA, PR</p> <p>ESTIMATED VALUE</p>		\$500,000.00	\$0.00

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

### SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.		PETTY CASH BOOK BALANCE AS OF 12/19/2012		\$13,450.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANCO POPULAR DE PUERTO RICO CHECKING ACCOUNT ACCOUNT NO. XXXXX3473 BANK STATEMENT BALANCE AS OF 12/19/2012		\$65,244.21
		BANCO POPULAR DE PUERTO RICO OPERATING ACCOUNT ACCOUNT NO. XXXXX3729 BANK STATEMENT BALANCE AS OF 12/19/2012		\$34,803.81
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such	X			



In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
interest(s). 11 U.S.C. 521(c.) 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. 13. Stock and interests in incorporated and unincorporated businesses. Itemize. 14. Interests in partnerships or joint ventures. Itemize. 15. Government and corporate bonds and other negotiable and non-negotiable instruments. 16. Accounts Receivable.	X X X X	DUE FROM AFFILIATE MARINA PUERTO DEL REY, INC. BOOK BALANCE AS OF 12/19/2012 Location: In debtor's possession	\$52,504.07
		DUE FROM AFFILIATE VANTAGE CORPORATION BOOK BALANCE AS OF 12/19/2012	\$3,181,121.00
		DUE FROM AFFILIATE SVI INVESTMENT, INC. BOOK BALANCE AS OF 12/19/2012 Location: In debtor's possession	\$2,480,195.00
		DUE FROM AFFILIATE INVERSIONES CACIMAR, INC. BOOK BALANCE AS OF 12/19/2012	\$248,738.50
		DUE FROM AFFILIATE TALLYMAN SERVICES, INC. BOOK BALANCE AS OF 12/19/2012	\$755,867.31
		DUE FROM JUNTA DE CONDOMINES BOOK BALANCE AS OF 12/19/2012	\$1,500.00
		RENT RECEIVABLE COMMERCIAL SPACES, WET SLIPS, AND DRY STACK LEASED SPACES BOOK BALANCE AS OF 11/20/2012 SEE EXHIBIT II	\$638,357.73

Husband--H  
 Wife--W  
 Joint--J  
 Community--C

In re PUERTO DEL REY, INC.

Debtor(s)

Case No. 12-

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.		<p><i>COMPANY VEHICLES</i>  <i>FAIR ESTIMATED VALUES AS OF 12/19/2012</i>  <i>SEE EXHIBIT III</i></p>		\$176,181.00
26. Boats, motors, and accessories.		<p><i>COMPANY BOATS</i>  <i>BOOK BALANCE AS OF 11/30/2012</i>  <i>SEE EXHIBIT IV</i></p>		\$45,264.30
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<p><i>COMPUTER HARDWARE AND SOFTWARE</i>  <i>BOOK BALANCE AS OF 11/30/2012</i></p>		\$14,735.00
29. Machinery, fixtures, equipment and supplies used in business.		<p><i>FURNITURE, FIXTURES, EQUIPMENT, AND MARINA OPERATING SYSTEMS</i>  <i>APPRAISED VALUE AS OF OCTOBER 9, 2009</i></p>		\$1,400,000.00
30. Inventory.		<p><i>INVENTORY (GENERAL STORE)</i>  <i>BOOK BALANCE AS OF 10/3/2012</i>  <i>SEE EXHIBIT V</i></p>		\$30,592.15

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		Location: In debtor's possession		
		INVENTORY OF DIESEL, GASOLINE, LUBRICANTS, AND MARINE SUPPLIES VALUE AS OF OCTOBER 3, 2012		\$45,278.59
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		DEFERRED TAX ASSET PURSUANT TO GENERALLY ACEPTED ACCOUNTING PRINCIPLES BOOK BALANCE AS OF 11/30/2012		\$822,000.00
		DEPOSITS BOOK BALANCE AS OF 11/30/2012 SEE EXHIBIT VI Location: In debtor's possession		\$11,023.00
		PREPAID EXPENSES TISHER & CO. - MAINTENANCE BOOK BALANCE AS OF 12/19/2012 Location: In debtor's possession		\$71,458.81
		PREPAID EXPENSES DEPARTMENT OF NATURAL RESOURCES BOOK BALANCE AS OF 12/19/2012 Location: In debtor's possession		\$124,259.00
		PREPAID INSURANCE BOOK BALANCE AS OF 12/19/2012		\$149,217.89

**Total** →

\$10,361,791.37

(Report total also on Summary of Schedules.)  
Include amounts from any continuation sheets attached.

PUERTO DEL REY, INC.  
CASE NO. 12- \_\_\_\_\_  
Detail of Residential Apartments

EXHIBIT I

Apartment Unit	Description	Estimated Value
326	1 BEDROOM APARTMENT APROX 952 SF	\$ 232,000.00
222	1 BEDROOM APARTMENT APROX 952 SF	214,000.00
225	1 BEDROOM APARTMENT APROX 952 SF	214,000.00
226	1 BEDROOM APARTMENT APROX 952 SF	<u>214,000.00</u>
		<u>\$ 874,000.00</u>

CASE NO. 12-  
 SUMMARIZED ACCOUNT RECEIVABLE AGING  
 AS OF NOVEMBER 20, 2012

	Total Due	Current	30 Days	60 Days	90 Days
ABREU MIRANDA, JULIO IZ (787) 649-1297	\$ 192.60	\$ 192.60	\$ -	\$ -	\$ -
ACEVEDO / GONZALEZ, LUIS (787) 779-1595	502.90	502.90	-	-	-
ACEVEDO DENIS, HECTOR R S GIRL (787) 743-4289	2,103.54	560.59	563.24	563.88	415.83
ACOSTA GONZALEZ, RICARDO O (787) 399-6317	9.38	9.38	-	-	-
ADLER, ERIC & TERESA OT FACE (787) 748-2045	624.20	624.20	-	-	-
AGUILA, LLC KAO	654.12	654.12	-	-	-
ALICEA DE JESUS, EDWIN I HT (787) 251-4993	898.80	449.40	449.40	-	-
ALVAREZ CRIADO, SANTOS II (787) 720-3816	501.90	501.90	-	-	-
ALVIRA CINTRON, JUAN	361.66	180.83	180.83	-	-
ANBY CORP., ATTN: LUIS E EJERA III	19,648.22	1,148.60	1,134.88	1,137.84	16,226.90
ANGERMO, OLE JACOB HIND	4,159.92	693.36	693.36	693.36	2,079.84
APACHE ENTERPRISE, INC. AR	2,270.57	1,145.12	1,125.45	-	-
APONTE BETANCOURT, JAVIE A (787) 789-4163	1,290.99	329.85	325.11	320.38	315.65
APONTE RODRIGUEZ, LUIS A (787) 930-1627	297.53	149.87	147.66	-	-
ARIAS GUARDIOLA, AMANCIO IPSE (787) 278-3372	1,272.23	1,272.23	-	-	-
ARROYO MARRERO, BLAS CALL (787) 287-3558	1.83	1.83	-	-	-
ARTURO GUZMAN ENTERTAINM ONE	220.42	220.42	-	-	-
ARZUAGA ARRIETA, JOSE J BOAT	233.26	233.26	-	-	-
ATLANTIC CANVAS & SAIL 112	1,045.22	1,015.22	30.00	-	-
ATT.LIZZETTE FERNANDEZ, RADY WHIT	4,326.59	4,035.12	291.47	-	-
AUTORIDAD TRANSPORTE MAR IS	13,353.61	1,300.05	1,300.05	1,300.05	9,453.46
AVILES FARIA, RAFAEL (787) 748-4895	51,277.60	481.50	481.50	481.50	49,833.10

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	Total Due	Current	30 Days	60 Days	90 Days
AZIZ, SHWAN BEAN (787) 287-2391	11.41	11.41	-	-	-
BAEZ MEDIAVILLA, ALEX BE	798.36	798.36	-	-	-
BAEZ RODRIGUEZ, CARLOS E THE BONE (787) 798-8490	1,625.57	334.58	329.85	325.11	636.03
BARCIAS SEDA, JORGE (787) 387-0665	269.64	269.64	-	-	-
BATISTA FRATICHELLI, JULI N (787) 366-9645	192.60	192.60	-	-	-
BAUZA HENRIQUEZ, JAIME M (787) 282-7051	1,802.97	405.12	414.09	408.31	575.45
BELMONT RODRIGUEZ, WALLA	(2,316.04)		(2,316.04)	-	-
BENGOA LOPEZ, ROBERTO E (787) 790-0096	355.24	355.24	-	-	-
BENT ROD CORPORATION LADY ABI	1,769.56	1,769.56	-	-	-
BERMUDEZ CAINS, HECTOR TOY (787) 748-1669	592.91	298.66	294.25	-	-
BERRIOS MARTINEZ, ABNER ER (787) 261-1201	2,904.21	681.75	672.01	678.71	871.74
BEST RATE CAR & TRUCK RE 104 (787) 860-2030	548.15	548.15	-	-	-
BETTERROADS ASPHALT, ATT: PITER 31' (787) 764-5131	10,822.03	3,703.43	7,118.60	-	-
BLACK MAGIC ENTERPRISES MAGIC (340) 774-1490	517.88	517.88	-	-	-
BLANCO GARRIDO, JOSE E BEA (787) 775-9528	662.64	662.64	-	-	-
BLASINI CABASSA, JULIO ATO (787) 767-7891	963.00	481.50	481.50	-	-
BLUE CARIBBEAN, MARINE CTION (787) 349-9000	(653.77)	(653.77)	-	-	-
BLUE WATER TRADERS INC. GS CUP HO (787) 790-3635	10,741.01	339.94	336.70	-	10,064.37
BOAT LEASING CORP. MAN II (787) 758-9275	(31.37)	(31.37)	-	-	-
BOAT MANAGEMENT, INC- LAN	1,250.00	1,250.00	-	-	-
BONILLA SEDA, ANDREW G NA (787) 748-5160	6,143.81	792.17	781.42	792.17	3,778.05
BONNET SANZ, FRANCISCO (787) 283-7992	422.33	422.33	-	-	-

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	Total Due	Current	30 Days	60 Days	90 Days
BORRAS FERNANDEZ, MARIA (787) 781-0472	241.82	241.82	-	-	-
BOU RIVERA, ANGEL LA 2	348.52	88.94	87.73	86.53	85.32
BRANAM, EVERETT M	712.62	712.62	-	-	-
BRAVO, JUAN AVISSIMA (787) 268-3025	2,089.02	2,089.02	-	-	-
BRECKENRIDGE MARITIME LL ANGO	(0.08)	(0.08)	-	-	-
BRITO LUIS, MARCELINO	345.07	321.00	24.07	-	-
BROCHE SANCHEZ, ABELARDO KY (787) 731-6903	250.38	250.38	-	-	-
BUSQUETS ZALDUONDO, CARL AR (787) 641-0218	625.95	625.95	-	-	-
BUSQUETS ZALDUONDO, JOSE ISS (787) 287-9742	330.83	202.02	128.81	-	-
CABASSA LATONI, ENRIQUE (787) 748-6911	362.73	362.73	-	-	-
CAMACHO MALDONADO, CARLO DABRA (787) 789-1840	160.50	160.50	-	-	-
CARATINI, LUIS E A (787) 731-2921	457.26	-	-	-	457.26
CARIBBEAN BOAT MANAGEMEN M	9,631.79	1,033.88	1,020.07	1,006.27	6,571.57
CARLO LINARES, OSVALDO (787) 282-8474	1,534.92	1,534.92	-	-	-
CARRASQUILLO REYES, PEDR MAR (787) 809-0622	909.50	909.50	-	-	-
CASELLAS, PEDRO J. (787) 755-8641	635.33	625.95	9.38	-	-
CASTELL EXPORT CORP. (787) 287-7324	476.15	476.15	-	-	-
CASTILLO BELAVAL, JOSE R (787) 783-7118	4,063.72	679.78	670.40	661.01	2,052.53
CELEBRATION HOLDING LLC ATION	8,026.86	-	3,225.57	4,801.29	-
CENTRO IMAGENES NORESTE, EETAH (787) 760-1191	2,472.98	1,245.69	1,227.29	-	-
COLBERG TRIGO, WILSON D II (787) 706-8286	352.03	352.03	-	-	-
COLLAR VAZQUEZ, YOLANDA CE	625.95	625.95	-	-	-

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	Total Due	Current	30 Days	60 Days	90 Days
COLLAZO VEGA, JUAN A ESSICA (787) 761-7335	1,013.34	510.44	502.90	-	-
COLON COLON, JOSE F. SABES (787) 934-4131	791.68	267.80	263.90	259.98	-
COLON COSME, EDWIN J M	732.95	732.95	-	-	-
COLON DEGLANS, JOSE OSCA LA	1,645.56	810.89	822.69	11.98	-
COLON DEGLANS, REGIS OE (787) 703-6313	978.84	493.06	485.78	-	-
COLON FERNANDEZ, VICTOR BATE (787) 594-1002	523.92	263.91	260.01	-	-
COLON GERENA, JORGE F. TA (787) 723-4681	816.70	12.06	804.64	-	-
COLON MOLINA, MIGUEL RIBILLA (787) 645-5801	152.08	152.08	-	-	-
COLON MORALES, EDGARDO CA	3,130.53	540.61	533.07	525.53	1,531.32
COLON NEGRON, EDGAR EIA (787) 790-6761	808.92	404.46	404.46	-	-
CORDERO SANCHEZ, JORGE (787) 731-6613	476.15	476.15	-	-	-
CORDOVA CAMPOS, ANGEL TU (787) 860-5554	508.25	508.25	-	-	-
CORTES DIAZ, ANTONIO (787) 948-2138	671.93	338.83	333.10	-	-
COSME GARCIA, MANUEL ILDE (787) 889-6402	336.37	336.37	-	-	-
COTO RAMOS, LAZARO II (787) 761-0520	(85.60)	(85.60)	-	-	-
CRESCENT SEAS LLC ITIE	(84.65)	(84.65)	-	-	-
CRUZ HERNANDEZ, JUAN C RO (787) 941-5115	372.99	187.88	185.11	-	-
CRUZ PEREZ, LUIS M. O (787) 636-2188	1,631.17	22.34	22.34	22.34	1,564.15
CRUZ RODRIGUEZ, RODY IA (787) 975-9264	52.20	52.20	-	-	-
CRUZ, PEDRO N	(1,037.47)	-	(1,037.47)	-	-
CUEVAS HERNANDEZ, ANGEL RTRAM 46' (787) 713-2846	14,130.86	1,366.09	1,356.35	1,343.00	10,065.42
CYOA YACHT CHARTERS ATT. RN DAWN	2,990.24	31.20	2,959.04	-	-



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	Total Due	Current	30 Days	60 Days	90 Days
D'ACOSTA LUGO, RUBEN A ARIE (787) 764-5154	696.40	350.79	345.61	-	-
D.N.R.A., DIV. CUERPO DE FISH (787) 863-2024	54,506.01	2,719.48	2,631.75	2,000.48	47,154.30
D.R.N.A., DIV.REC. PESQU YANILLA	(17,495.00)	-	-	-	(17,495.00)
DAVIS, GLEN EAMER	(82.61)	-	(82.61)	-	-
DE JESUS MEDERO, HECTOR K (787) 745-1573	625.95	625.95	-	-	-
DE JESUS RODRIGUEZ, RICH IME (787) 425-1598	231.12	231.12	-	-	-
DE PAZ REYES, BERNARDO (787) 755-8584	199.02	199.02	-	-	-
DEFENDINI SALDANA, RICAR NG BULL (787) 530-7120	(1,940.48)	-	(149.80)	-	(1,790.68)
DEL PINO GAMEZ, OSMANI A (787) 531-7707	786.98	116.95	444.19	225.84	-
DELGADO RIOS, JOSE E O (787) 268-2163	4.41	4.41	-	-	-
DELGADO SANCHEZ, NOREL E (787) 258-2903	571.35	287.80	283.55	-	-
DELGADO ZAMBRANA, CARLOS ASWIRL 25	475.30	475.30	-	-	-
DIAZ NAZARIO, RAFAEL A (787) 633-8918	1,547.61	523.49	515.87	508.25	-
DIAZ OTERO, PEDRO J ONA	540.35	540.35	-	-	-
DIAZ RIVERA, JERRY (787) 797-4455	-	(625.95)	-	-	625.95
DIAZ RODRIGUEZ, IVAN (787) 754-1241	350.79	219.18	131.61	-	-
DIAZ TEJERA, JOSE VLADIM ONI (787) 272-2186	4,900.01	363.80	363.80	363.80	3,808.61
DIAZ VELEZ, RAUL H (787) 726-5663	1,804.62	521.47	524.07	526.66	232.42
DORTA RODRIGUEZ, JAIME KITO (787) 879-6142	176.55	176.55	-	-	-
DRAKE MANUFACTURING COMP O (787) 793-0378	160.50	160.50	-	-	-
DURAND ORTIZ, EDGARDO J. S	(294.25)	(294.25)	-	-	-
EAST ISLAND EXCURSION IN FLYER	6,528.80	5,885.40	643.40	-	-

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	Total Due	Current	30 Days	60 Days	90 Days
EAST ISLAND EXCURSION-IC	1,899.50	1,352.25	547.25	-	-
EAST TOWING AND SALVAGE BARCAZA)	16,268.48	1,081.21	1,067.71	1,054.21	13,065.35
EAST TOWING AND SALVAGE, HE HECK	319.12	4.64	4.64	309.84	-
EAST TOWING AND, SALVAGE DE LA VIC (787) 636-4900	4,369.76	4,369.76	-	-	-
ECHEGARAY MENDEZ, MANUEL OLIC (787) 749-0207	(485.78)	(485.78)	-	-	-
ENRIQUEZ SEIDERS, OCTAVI HARO	716.90	716.90	-	-	-
ESPADA MUNOZ, NEGRY M DEL MAR (787) 226-5509	360.59	360.59	-	-	-
ESTARELLAS SANTIAGO, JOS A (787) 627-5503	625.95	625.95	-	-	-
FEO FRANCO, ALBERTO L (787) 294-5353	185.11	185.11	-	-	-
FERNANDEZ DE LA LLANA, J (787) 747-0490	(6.77)	(6.77)	-	-	-
FERNANDEZ ESTEVES, DAVID (787) 810-6220	485.78	485.78	-	-	-
FERNANDEZ GERENA, ANTONI IA DEL MA (787) 287-5253	540.35	540.35	-	-	-
FERNANDEZ GERENA, ANTONI KO 26' (787) 287-5253	8,481.73	820.34	879.14	798.84	5,983.41
FERRER JIMENEZ, JAIME E (787) 761-6040	740.44	740.44	-	-	-
FIGUEROA DE LOS REYES, R GUEA (787) 763-2814	338.15	338.15	-	-	-
FIGUEROA NEVARES, FERNAN OY (787) 474-1154	1,024.12	515.87	508.25	-	-
FIGUEROA VEGA, LUIS R. (787) 720-3259	389.72	389.72	-	-	-
FIREBALL MARINE COMPANY,	947.36	885.96	61.40	-	-
FIRST BANK O	19,213.61	4,773.79	5,262.36	4,934.50	4,242.96
FJ PROPELLER PUERTO RICO R	1,218.00	1,218.00	-	-	-
FLEMING NEGRON, LESLIE D R	(187.79)	-	(187.79)	-	-
FLORES DENIS, ZAMIR (787) 617-7237	2,672.53	233.44	230.44	227.43	1,981.22

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	Total Due	Current	30 Days	60 Days	90 Days
FONTANET GRANA, RICARDO (787) 768-5447	625.95	625.95	-	-	-
FONTANEZ ORTIZ, MIGUEL A (787) 644-7533	405.33	204.17	201.16	-	-
FREDDY CRANE SERVICES	318.14	318.14	-	-	-
FREEDOMS ROAD LLC NGWE	0.01	0.01	-	-	-
FREYTES FREYTES, RICHARD II (787) 874-4083	(330.63)	(330.63)	-	-	-
FREYTES REINA, SHEILA VE (787) 210-9497	330.63	330.63	-	-	-
FUENTES DEL COLLADO, RAM IMAR (787) 272-0927	3.50	3.50	-	-	-
GALIANO MANCO, LOUIS L. MOON (787) 261-7482	232.19	232.19	-	-	-
GARCIA GUZMAN, MARTA LE MARIE (787) 755-2925	638.49	638.49	-	-	-
GARCIA MUNIZ, JOSE A. (787) 748-0077	18.77	18.77	-	-	-
GARCIA PADRO, JUAN J LERA (787) 599-7139	192.60	192.60	-	-	-
GARCIA RAMOS, VICTOR M. MIJO (787) 360-6191	318.86	318.86	-	-	-
GARCIA ROMAN, OSCAR A	0.06	0.06	-	-	-
GARCIA SANTIAGO, ANARIS S 2 (787) 365-7295	824.31	278.83	274.77	270.71	-
GARCIA SMAINE, JUAN A. ES (787) 292-9466	80.25	80.25	-	-	-
GARCIA \ VAZQUEZ ORTIZ, IA	2,845.15	536.43	528.88	521.34	1,258.50
GONZALEZ BRAVO, GILBERTO NA (787) 708-2283	951.84	951.84	-	-	-
GONZALEZ LOPEZ, DANNY A (787) 747-9519	347.44	347.44	-	-	-
GONZALEZ OCHOA, ALEJANDR S RUMORS (787) 630-5148	1,037.90	349.89	349.89	338.12	-
GONZALEZ PEREZ, ENRIQUE ENA (787) 724-9084	236.39	236.39	-	-	-
GONZALEZ PORTILLA, JAIME NAL RESCU (787) 783-7592	(3,311.05)	-	-	-	(3,311.05)
GONZALEZ PORTILLA-GASOLI NA EMOTIO (787) 783-7582	(19,863.15)	-	(10,000.00)	-	(9,863.15)

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	Total Due	Current	30 Days	60 Days	90 Days
GONZALEZ QUINONEZ, ORLANDO	211.86	211.86	-	-	-
GONZALEZ RAMIREZ, ANTONI DATE (787) 644-0631	171.20	171.20	-	-	-
GONZALEZ RIVERA, LILLIAN ILLY (787) 283-0133	476.15	476.15	-	-	-
GONZALEZ RODRIGUEZ, SAMU TE ENID (787) 632-2169	485.78	485.78	-	-	-
GONZALEZ ROSARIO, VICTOR I (787) 787-1195	238.94	238.94	-	-	-
GOYTIA RODRIGUEZ, VICTOR NIE SEA (787) 257-1094	(5.35)	-	(5.35)	-	-
GREGORY, ROBERT HARLOW ROBIN (951) 736-1661	735.00	735.00	-	-	-
GUILCAR LLC AR (787) 760-8738	1.38	1.38	-	-	-
GUZMAN JIMENEZ, RAFAEL (787) 855-4657	(208.65)	(208.65)	-	-	-
GUZMAN JIMENEZ, ROBERTO BERTO (787) 598-9898	3.75	3.75	-	-	-
HEITKOENIG MADSEN, ALFRE (917) 721-2300	312.44	312.44	-	-	-
HERNANDEZ, JOSE & NYLSA E DEL MAR (787) 278-0084	3,569.10	-	-	-	3,569.10
HERRERO, ISMAEL H. (787) 766-1972	620.94	312.78	308.16	-	-
HOLLENBECK, DOUGLAS W. (401) 829-9613	253.59	253.59	-	-	-
HOLTON, RAYMOND B MAE (610) 838-7630	646.28	646.28	-	-	-
HORTA / CASILLAS, HECTOR FOUR	(3,294.53)	-	-	(350.43)	(2,944.10)
HSGR ADVERTISING LLC. NETTE (787) 567-5050	2,537.30	37.26	1,466.42	1,033.62	-
IGLESIAS FULBRIGHT, HECT (787) 762-5184	311.89	303.07	8.82	-	-
IGUINA DOLAGARAY, GABRIE TU LIBRE (787) 657-2777	540.35	540.35	-	-	-
IM BROKERAGE &, MAINTENANCE OUT 34' (787) 272-5831	1,291.83	18.01	18.01	18.01	1,237.80
IMBERT DE ITURRONDO, WIN	283.55	283.55	-	-	-
IRIZARRY HERNANDEZ, JULICHIS	(608.56)	-	(608.56)	-	-

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	Total Due	Current	30 Days	60 Days	90 Days
IRIZARRY RODRIGUEZ, FERN N AVENTUR (787) 790-3047	(160.50)	-	-	-	(160.50)
IRIZARRY VARGAS, GABRIEL O (787) 949-5676	6.65	6.65	-	-	-
ITURRINO CARILLO, CARLOS (787) 789-9606	280.34	280.34	-	-	-
JIB ADVENTURES LLC, ATT: ING (817) 410-2201	1,380.30	1,380.30	-	-	-
JIMENEZ PORTAL, MICHAEL ROS (787) 552-9700	1,191.86	1,191.86	-	-	-
JK ISLAND CHARTERS LLC OME	684.80	684.80	-	-	-
JT ENDEAVORS LLC TANTRUM	1,061.44	1,061.44	-	-	-
JUAN L.MARTINEZ RVER 41' (787) 720-3391	575.66	289.97	285.69	-	-
JULIO CRUZ OLMO, INC. FARI (787) 852-1392	1,362.74	1,362.74 1.00	-	-	-
KELLEY, SHANE CHASER (952) 949-2204	625.95	625.95	-	-	-
KLEIN, MICHAEL ROGER	1,445.73	440.92	434.50	570.31	-
KOPP / LEITCH, ROGER & S DREAD (847) 612-6140	57.13	57.13	-	-	-
KORMANN, AUGUST NGA	14.46	14.46	-	-	-
KRUNDIL ENTERPRISES LTD. FISH (561) 901-9222	14,719.67	968.27	973.91	982.30	11,795.19
L O F F SERVICES INC	716.90	716.90	-	-	-
LA RUE BOYD, CLAUDE RN CROSS (303) 674-3760	(9.24)	(9.24)	-	-	-
LAFAYETTE RESOURCES INC. QUAMARINA	908.08	908.08	-	-	-
LAUREANO ARROYO, MANUEL I (787) 858-2826	1,166.41	394.55	388.80	383.06	-
LAZARO PAOLI, MARINA A NTE (787) 748-0995	80.25	80.25	-	-	-
LEDON WEBSTER, JORGE RA (787) 769-0473	862.95	732.95	130.00	-	-
LEIZAN RIVERA, JAIME (787) 790-4967	3,103.87	536.01	528.53	521.05	1,518.28
LENTINI, GREGORY G STAR (787) 398-7900	905.11	737.57	167.54	-	-

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	Total Due	Current	30 Days	60 Days	90 Days
LIDIN, HAROLD UJAH (787) 749-0571	964.80	964.80	-	-	-
LOPEZ HIDALGO, VICENTE (787) 764-9148	920.20	920.20	-	-	-
LOPEZ LUGO, CARLOS J QUITO (787) 998-7017	128.40	128.40	-	-	-
LOPEZ ORTIZ, GUILLERMO NA	(2,277.50)	-	(1,629.83)	(195.77)	(451.90)
LOPEZ TORRES, JESSICA M THERE (787) 809-3343	(299.50)	(295.00)	(4.50)	-	-
LOPEZ VILLAFANE, FEDERIC (787) 727-2714	(323.59)	(323.59)	-	-	-
LOS ESPANOLES BOAT REPAI (787) 863-2504	(3,800.00)	(3,800.00)	-	-	-
LOS ESPANOLES BOAT REPAI (787) 863-2504	(4,590.70)	-	-	(2,929.31)	(1,661.39)
LOUBRIEL MENDEZ, FRANCIS II (787) 747-5137	(782.41)	(782.41)	-	-	-
LUCIANO BETANCOURT, HARR (787) 226-7674	239.68	239.68	-	-	-
LUGARO APONTE, ALEXANDRA ESTRUCTIB (787) 407-0002	352.03	352.03	-	-	-
LUGO ARROYO, PABLO M (787) 518-4998	569.20	190.66	193.43	185.11	-
LUIS MORALES SENERIZ DY MARGA	1,260.00	510.39	556.56	193.05	-
MALDONADO ALCOVER, RAMON ERI (787) 760-2570	2,428.37	918.96	918.79	590.62	-
MALDONADO GONZALEZ, ANTO LLEZA (787) 672-6712	1,271.80	1,271.80	-	-	-
MALDONADO GONZALEZ, VICT EA RAY 28 (787) 667-3108	314.58	314.58	-	-	-
MALDONADO, CHRISTIAN M. SEA (787) 692-7848	329.56	329.56	-	-	-
MANAGEMENT OVER SEA, CORP I	807.85	807.85	-	-	-
MANZANAL VAZQUEZ, CARLOS E (787) 309-5166	1,640.71	492.96	485.82	493.16	168.77
MANZINI, RAUL R MAN	524.30	524.30	-	-	-
MARCANTONI, EFRAIN A (787) 728-5691	341.33	341.33	-	-	-
MARRERO DIAZ, JOSE E. A (787) 789-9153	850.65	850.65	-	-	-

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	Total Due	Current	30 Days	60 Days	90 Days
MARTIN LOSADA, LEONOR II (787) 796-2844	0.20	0.20	-	-	-
MARTIN MALDONADO, PEDRO LEEN (787) 809-3549	14,415.70	1,283.19	1,266.60	1,250.00	10,615.91
MARTINEZ MARINE SERVICE 2- PDP-00	2,942.50	2,942.50	-	-	-
MARTINO CALERO, LUIS R. IMES (787) 200-4890	335.03	335.03	-	-	-
MASAUD, RAD LI	(348.82)	(348.82)	-	-	-
MASTERS, DIANNE O NZ (340) 244-3285	(1,523.80)	-	(1,523.80)	-	-
MATOS DE JESUS, MIGUEL A (787) 850-1754	280.34	280.34	-	-	-
MAURRAS, DOUG JOHN GIA	689.93	347.53	342.40	-	-
MAYDAY MARINE 203 (787) 720-9628	2,187.70	740.01	729.23	718.46	-
MC CARTHY, JAMES/ SUSAN (707) 942-6544	(11.81)	(11.81)	-	-	-
MCLAUGHLIN, JAYANNE G (787) 860-9046	856.00	856.00	-	-	-
MEDINA ACOSTA, ORELVIS (787) 462-4004	(1,977.36)	-	(1,977.36)	-	-
MELENDEZ GEORGE, MARIE C A (787) 760-3436	1,655.61	519.72	512.18	507.76	115.95
MENDEZ MEDINA, HECTOR A (787) 249-6501	6,029.72	1,108.70	938.23	937.85	3,044.94
MENDEZ VELAZQUEZ, RAUL (787) 790-8898	(535.00)	-	(535.00)	-	-
MENDOZA DIAZ, JOSE J (787) 258-3010	629.16	629.16	-	-	-
MENENDEZ CURET, ARSEMIO A (787) 765-8071	209.72	209.72	-	-	-
MENENDEZ MIRANDA, JAVIER TY	3,285.30	301.18	301.06	312.37	2,370.69
MERHEB BISTANI, SALIM M (787) 649-5652	2,093.73	84.11	2,009.62	-	-
MIO HOLDINGS, LLC O QUI QUI (787) 273-0736	716.66	716.66	-	-	-
MIRANDA GONZALEZ, JOSE R O (954) 630-9555	304.96	304.96	-	-	-
MIRANDA SANTINI, MARITZA ARI (787) 761-7601	8,798.86	513.60	5,193.19	-	3,092.07

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	Total Due	Current	30 Days	60 Days	90 Days
MOCEGA POLO, JORGE A.	280.34	280.34	-	-	-
MOREIRA QUINONEZ, EMILIO M (787) 752-7096	231.12	231.12	-	-	-
MUNOZ MARIN, PEDRO AN (787) 283-6484	7,658.32	1,229.47	1,212.07	1,194.67	4,022.11
MUNOZ MENDEZ, HAMID A (787) 889-4859	423.55	423.55	-	-	-
MUNOZ ORTIZ, JOSE A GA (787) 782-6323	828.26	413.79	413.78	0.69	-
NADAL POCQUES, RAPHAEL A (787) 640-5233	274.99	274.99	-	-	-
NAVARO ROSADO, REINALDO AA (787) 313-6513	897.92	305.14	305.28	287.50	-
NAVARRO TORRES, GUILLERM ARBARA (787) 649-2064	724.53	365.96	358.57	-	-
NENADICH ROMERO, GUILLER OWN	2,194.65	257.65	254.20	250.75	1,432.05
NIEVES ACEVEDO, RICARDO (787) 757-8815	780.70	625.95	154.75	-	-
NIEVES SOTO, LUIS M A DEL MAR	510.75	508.25	2.50	-	-
NODARSE, ENRIQUE ALFREDO T (787) 415-1006	3,452.21	315.32	311.22	307.13	2,518.54
O'NEILL FONT, ANA CARMEN (787) 748-4536	508.25	508.25	-	-	-
O'NEILL, HUGH P HAUN	2,573.25	657.47	648.03	638.59	629.16
ODYSSEY DISTRIBUTORS, IN WIND II	2,976.31	511.21	518.75	511.61	1,434.74
OLYMPIC AGENCY INC.	807.71	807.71	-	-	-
ORRACA LUGO, CARLOS G (787) 854-4799	716.90	716.90	-	-	-
ORTIZ BRUNET, CARLOS MPEOLAS (787) 789-7356	(1,379.37)	-	-	(1,379.37)	-
ORTIZ GARCIA, MANUEL A SCAR (787) 870-3001	190.25	-	-	-	190.25
ORTIZ MIRANDA, PEDRO J A (787) 754-1418	210.69	196.30	14.39	-	-
ORTIZ MORALES, KERMIT (787) 738-0741	476.15	476.15	-	-	-
ORTIZ MUNOZ, AMARILIS NCIA (787) 246-2126	120.91	120.91	-	-	-



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	Total Due	Current	30 Days	60 Days	90 Days
OTERO HERNANDEZ, RAFAEL BONE	959.54	483.29	476.25	-	-
P E M M A CORP.	(116.05)	(116.05)	-	-	-
PABON FIDALGO, KRISTIAN ENA (787) 531-7799	405.33	204.17	201.16	-	-
PABON SANABRIA, JOSE A. CHARLOTTE (787) 415-7452	378.78	378.78	-	-	-
PABON URRUTIA, ANTONIO EXPRESS (787) 278-1742	174.62	174.62	-	-	-
PALOU BOSCH, ROBERTO R. XIA (787) 379-5688	973.76	355.38	355.25	263.13	-
PENA / KLEMPNOW, ARTEMIO RERA (787) 487-0499	716.90	716.90	-	-	-
PENA RIOS , ALLAN A. T (787) 751-0169	157.82	157.82	-	-	-
PEREZ BERDEGUER, DOMINGO IZ (787) 748-6298	765.39	385.54	379.85	-	-
PEREZ DOMINGUEZ, JOSE AL PLAY (787) 728-4147	821.04	277.72	273.68	269.64	-
PEREZ LOZADA, VIDAL A. NDOLERA (787) 263-9363	677.31	677.31	-	-	-
PEREZ PADRON, MEISY A. (787) 760-5273	(403.68)	(403.68)	-	-	-
PIEPER, RICHARD (262) 241-0527	1,455.33	733.08	722.25	-	-
PONCE FANTAUZZI, RAMON A (787) 447-7936	6.27	6.27	-	-	-
PONCE HERRERA, MANUELA Y (787) 268-5988	2.25	2.25	-	-	-
POPULAR AUTO / , NYDIA RO (787) 675-0333	352.03	352.03	-	-	-
POPULAR AUTO, INC. 39 (PYAAR	6,947.00	359.52	3,618.31	2,969.17	-
PORTELA LOPEZ, ROBERTO C (787) 717-7886	1,027.79	261.64	257.89	254.13	254.13
PREVENTIVE MARINE	9,756.64	1,105.06	1,100.81	1,086.07	6,464.70
PRO-YACHT SERVICE N	1,978.02	-	-	-	1,978.02
PRO-YACHT SERVICE -TRANS E	4,040.36	-	-	-	4,040.36
PRO-YACHT SERVICE, WORK TIME	(375.16)	(375.16)	-	-	-

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**CASE NO. 12-**  
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	Total Due	Current	30 Days	60 Days	90 Days
PRO-YACHT SERVICES-TALLE	4,709.47	903.84	895.59	881.77	2,028.27
PROBECK, FREDERICK CARL (410) 757-3108	535.00	535.00	-	-	-
PUEBLA MELON, BERNARDO A A (787) 864-0273	547.84	547.84	-	-	-
PUERTO RICO FAST FERRIES T EXPRESS	2,500.00	2,500.00	-	-	-
PUIG CASERO, EDUARDO ARA (787) 734-3418	544.22	-	-	-	544.22
QUINONES VELEZ, PEDRO MARLIN (787) 525-3499	2,948.10	606.79	598.21	589.62	1,153.48
QUINTANA, JAVIER ANTONIO MY WIFE	789.44	265.40	261.64	257.89	4.51
RADTECH, INC. TRACK (787) 765-1170	989.75	989.75	-	-	-
RAMIREZ TORRES, JOSE LUI RONESA (787) 727-8997	498.19	498.19	-	-	-
RAMOS FUENTES, DANA C (787) 739-2765	4.25	4.25	-	-	-
RAMOS ROSA, MAYRA E. LA (787) 550-9910	1,314.86	310.03	305.60	304.17	395.06
RAMOS SANTIAGO, FELIPE LO	382.51	382.51	-	-	-
RBCJ HOLDINGS LIMITED,IN A (787) 758-3124	1,309.48	710.89	598.59	-	-
REQUENA COBAS, JUAN R N II (787) 760-0293	323.14	323.14	-	-	-
RESIDENTES , PTA FIGUERA IES	(5,001.00)	-	(200.00)	(200.00)	(4,601.00)
REXACH RAMIREZ, LUIS NCE	192.60	192.60	-	-	-
REYES DEL VALLE, NESTOR (787) 888-5296	220.42	220.42	-	-	-
RHINE SERVICES LTD. AS	807.85	-	-	-	807.85
RIOS BERRIOS, EDUARDO SOLEIL	230.05	230.05	-	-	-
RIPOLL, GUILLERMO	508.25	508.25	-	-	-
RIVERA DAMIANI, MIGUEL MAR	233.26	233.26	-	-	-
RIVERA LANCARA, ERIC MAN	(3,123.12)	-	-	(208.65)	(2,914.47)

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	Total Due	Current	30 Days	60 Days	90 Days
RIVERA MARQUEZ, EFRAIN AR II (787) 993-1241	476.15	476.15	-	-	-
RIVERA MORALES, OSVALDO GHT (787) 200-0885	239.63	239.63	-	-	-
RIVERA RIVERA, JOSE FRAN G SUD (787) 785-3069	856.63	91.08	89.88	88.67	587.00
RIVERA RODRIGUEZ, JANNET A	(3.18)	-	(3.18)	-	-
RIVERA VAZQUEZ, FELIX W FISHING	743.94	743.94	-	-	-
RIVERA VELAZQUEZ, OMAR ERANZA II (787) 967-3333	2,569.09	457.95	451.55	715.85	943.74
ROBINSON REALTY CORP. R	354.81	354.81	-	-	-
ROBINSON, THADDEUS A HAZELL (787) 860-0974	508.25	508.25	-	-	-
ROBLES BARRETO, YURI E ABEL (787) 232-7371	(2,589.40)	(85.60)	(85.60)	-	(2,418.20)
RODGAR NAVIGATION CORP. (787) 728-7702	(4,339.10)	(4,339.10)	-	-	-
RODRIGUEZ AMADOR, JOSE A ARA 43 (787) 754-9642	51,889.64	1,281.44	1,270.16	1,258.88	48,079.16
RODRIGUEZ BENITEZ, JOSE (787) 653-7698	250.38	250.38	-	-	-
RODRIGUEZ MONGE, EDGARDO (787) 292-1803	(225.98)	(225.98)	-	-	-
RODRIGUEZ ORTIZ, JOSE I II	309.52	309.52	-	-	-
RODRIGUEZ PIDAL, MARCOS KOKO (787) 268-5662	7,873.36	575.91	597.06	589.83	6,110.56
RODRIGUEZ PORTELA, JOSE OY (787) 807-6335	20.88	20.88	-	-	-
RODRIGUEZ RIOS, RAPHY (787) 344-8902	1,305.48	225.44	222.30	219.15	638.59
RODRIGUEZ RIVERA, EDUAR IRIS (787) 747-1341	351.70	351.70	-	-	-
RODRIGUEZ SANTIAGO, GILB SHEEP (787) 638-1400	6,486.99	613.54	619.67	611.64	4,642.14
RODRIGUEZ SANTOS, EMELY (787) 251-6791	523.92	263.91	260.01	-	-
ROJAS APONTE, JUAN R (787) 757-3656	(98.29)	-	(98.29)	-	-
ROMAN MIRANDA, AMAURY A (787) 761-2595	1,653.14	340.26	335.44	330.63	646.81

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	Total Due	Current	30 Days	60 Days	90 Days
ROSA ECHEVARRIA, MIGUEL R	1,603.46	21.86	21.86	21.86	1,537.88
ROSADO ROSADO, RENE UI (787) 279-5534	29,715.11	278.09	278.09	342.09	28,816.84
RS MARINE SERVICE	1,156.50	616.97	539.53	-	-
RS YACHT SERVICES INC PE	3,828.96	51.58	51.58	51.58	3,674.22
RUIZ MELENDEZ, ISMAEL LI (787) 998-9545	319.93	319.93	-	-	-
RUIZ ROMAN, JORGE E IWA (787) 764-6569	(827.32)	-	(827.32)	-	-
S & D CONTRACTORS, INC. TIGERS I (787) 752-9574	1,050.74	1,050.74	-	-	-
SAIL CARIBE CORPORATION RA (787) 889-1978	5,256.92	4,831.03	425.89	-	-
SALA, JOSE M. T (787) 731-8819	1,760.69	1,760.69	-	-	-
SALVA ENCARNACION, JOSE PEARL (787) 626-5460	540.35	540.35	-	-	-
SAN JUAN YACHT SALES MBA	682.00	682.00	-	-	-
SANABRIA VEGERANO, ROBER UJA (787) 530-4970	220.42	220.42	-	-	-
SANCHEZ COLON, JESUS 3 (787) 755-4827	605.62	605.62	-	-	-
SANCHEZ MACEIRA, RAYMOND (787) 721-3370	300.67	300.67	-	-	-
SANCHEZ RODRIGUEZ, JAIME (787) 536-5666	220.42	220.42	-	-	-
SANCHEZ VARGAS, JOSE RUB T (787) 746-0651	661.26	661.26	-	-	-
SANTANA DE LA ROSA, JOSE INA (787) 753-4639	(1,442.15)	-	-	(104.86)	(1,337.29)
SANTIAGO APONTE, CYNTHIA ABEL	4,432.29	541.36	534.08	526.79	2,830.06
SANTIAGO PEREZ, RAYMOND DUBY (787) 645-7986	572.45	572.45	-	-	-
SANTIAGO SANTIAGO, VICTO TA (787) 797-6628	(630.28)	(210.00)	(420.00)	(0.28)	-
SANTOS MARTIN, MIGUEL E S (787) 282-7297	635.33	625.95	9.38	-	-
SEA PET HOLDING, LLC T.1	130.18	130.18	-	-	-

ROBERTO DEL ZOPPE, INC.  
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SEA VENTURES INC. QUEEN II	(18.68)	-	-	(18.68)	-
SEWELL ACOSTA, KENNETH L AY (787) 272-0717	1,434.91	1,434.91	-	-	-
SHEPARD, BERNARD AR (787) 272-8396	(29.50)	(29.50)	-	-	-
SIFRE CESTERO, FRANCISCO (787) 761-9219	346.68	346.68	-	-	-
SIFRE SANTAELLA, JAIME URA (787) 272-9136	569.08	284.54	284.54	-	-
SILVA BOSCHETTI, LYDIA I S DEL MAR (787) 787-0000	0.01	0.01	-	-	-
SIMONS / TORRES, VICTOR NDAY	485.78	485.78	-	-	-
SINTES LEBRON, PEDRO A (787) 649-8784	1,431.03	365.63	360.38	355.13	349.89
SOBRINO CATONI, JOSE 61 (787) 790-3665	1,581.50	-	-	-	1,581.50
SOFIA REALTY LTD.	3,230.22	1,831.13	1,399.09	-	-
SOTO RUIZ, EDWIN N T SEA (787) 790-8181	1,621.24	816.65	804.59	-	-
STEAM BOAT ENTERPRISE A (787) 283-0173	1,253.51	1,253.51	-	-	-
STEFFENS GUZMAN, RICARDO ADES 21'	1,575.02	261.69	258.05	254.41	800.87
STELLA, ADRIAN TOUCH (787) 790-7049	250.38	250.38	-	-	-
STODDARD LATORRE, HAROLD O (787) 776-5694	625.95	625.95	-	-	-
SUAREZ MATIENZO, DIEGO RESS RELE (787) 763-0936	815.81	815.81	-	-	-
SUEIRO BRIGNONI, ROBERTO ONOR (787) 731-6296	172.80	172.80	-	-	-
TANG TRADING LTD. S (301) 854-0643	242.99	242.99	-	-	-
TARGET MARKETING SERV. RACKER	527.51	527.51	-	-	-
TAVEIRA CARDOSO, JOSE M ION (787) 946-4215	(195.81)	-	(195.81)	-	-
TAVERAS BROSSA, RAMON LADY	3,920.81	247.07	251.62	252.93	3,169.19
THE CARTEZA, LLC. A	722.25	722.25	-	-	-

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	Total Due	Current	30 Days	60 Days	90 Days
TORO DENIS, ERIC D RITOS (787) 287-2130	689.13	10.18	678.95	-	-
TORRES MARRERO, CESAR (787) 727-3911	3,696.69	638.38	629.48	620.57	1,808.26
TORRES REQUENA, RAFAEL E O (787) 731-4704	3,272.15	46.30	663.69	654.43	1,907.73
TORRUELLA SOLER, IVAN O N	463.55	233.50	230.05	-	-
TRESGALLO SALAS, HENRY S KELLI	(2,956.76)	-	(112.35)	(444.75)	(2,399.66)
TRINEAU , OLIVIER ERANCE I (450) 347-5561	1,068.56	546.77	521.79	-	-

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 AS OF NOVEMBER 20, 2012

	Total Due	Current	30 Days	60 Days	90 Days
UNIVERSIDAD DE P.R., ATT I	1,504.00	234.00	234.00	234.00	802.00
VALDES GUERRA, ULISES (787) 447-6924	402.32	402.32	-	-	-
VALE DIAZ , NESTOR A II	545.70	545.70	-	-	-
VAZQUEZ PARES, ENRIQUE IANGIE (787) 858-3029	357.36	231.12	126.24	-	-
VEGA RODRIGUEZ, ARIEL AR (787) 780-2256	472.89	472.89	-	-	-
VELILLA SANCHEZ, RAFAEL	625.95	625.95	-	-	-
VENTURA SOTO, LUIS A. (787) 885-3394	(1,426.31)	-	(1,426.31)	-	-
VIDAL COS, FELIPE G II (787) 781-7259	915.40	915.40	-	-	-
VIDAL RIOS , PEDRO (787) 579-7111	335.98	335.98	-	-	-
VIG LEASING CORPORATION WAY (787) 758-1071	3,741.24	1,254.65	2,486.59	-	-
WAGNER BEALL, JAMES G. (787) 627-7054	1,280.05	635.33	644.72	-	-
WALLY CASTRO MARINE, INC WHALER 1 (787) 272-5831	1,932.06	1,932.06	-	-	-
WALLY CASTRO MARINE, INC. 103 (787) 272-5831	2,207.62	2,207.62	-	-	-
WILLIAMS, ROBERT A. (817) 763-8769	778.96	778.96	-	-	-
Y/O MARGARITA WILSON, LU WIND (787) 783-9682	605.62	605.62	-	-	-
YABUCITO CORPORATION (787) 767-2048	941.60	927.69	13.91	-	-
YACHT CENTER OF THE, CAR G TIME	9,457.90	2,142.53	3,238.36	4,077.01	-
YHG BOAT HOLDINGS, LLC. ATION	8,519.02	8,519.02	-	-	-
YUNQUE MAR DREAM CORP. AL DREAM	(833.99)	(833.99)	-	-	-
	<u>\$ 638,357.73</u>	<u>\$ 193,008.46</u>	<u>\$ 75,779.49</u>	<u>\$ 51,635.87</u>	<u>\$ 317,934.91</u>

FILED BY DEB REYNOLDS  
 VEHICLES SCHEDULE  
 CASE NUMBER 22

Date of Acquisition	Descripción	License Plate	Reg. Number	Fair Market Value
5/7/1999	Mercedes 1999	591499	5574387	\$ 8,425.00
4/25/2001	Camion Peterbuilt - 1985	N/A	N/A	5,000.00
2/28/2003	BMW X5 - 2003	ERL860	6003390	13,718.00
7/19/2004	Ford F-350 - 2001	H28839	5865430	10,876.00
1999	Ford F150 (Gray)	640781	5658923	2,098.00
2003	Ford Explorer (Red)	EXK320	6164550	59,334.00
2007	Jeep Wrangler (Gray)	GYC027	6925301	16,730.00
7/1/2005	Porche - 2005	QCW216	WPOAB29925S742004	60,000.00
<b>Total Vehicles</b>				<b>\$ 176,181.00</b>

\* Estimated Value by Debtor



PUERTO RICA REFIN, INC.  
BOATS SCHEDULE  
CASE NUMBER 12-

Date of Acquisition	Descripción	Book Value
31-Dec-96	Harbor Patrol 24' - Monarc 1974	\$ 2,001.88
31-Dec-94	Boat: La Picua 34' - Rampage1988	14,000.00
8-Apr-10	A.R. Pagan - Ponce 23' - La Truya - Darek 2010	29,262.42
<b>Total Boats</b>		<b><u>\$ 45,264.30</u></b>

PUERTO DEL REY, INC.

EXHIBIT V

GENERAL STORE PHYSICAL INVENTORY AS OF OCTOBER 3, 2012

Dept.	Description	Qty On Hand	Cost	Physical Value
50	1800 ANEJO	2	\$ 29.50	\$ 59.00
50	1800 PLATA	3	20.20	60.60
50	BACARDI BLANCO	2	10.28	20.56
50	BACARDI GOLD	3	10.38	31.14
50	BACARDI MOJITO	1	8.13	8.13
50	BACARDI RAZZ	2	10.87	21.74
50	BACARDI ROCK COCONUT	1	10.77	10.77
50	BACARDY DRAGON BERRY	4	10.87	43.48
50	BLACK LABEL JOHNNIE WALKER	17	28.25	480.25
50	BRANDY FELIPE II	4	13.50	54.00
50	COINTREAU	4	23.00	92.00
50	CUERVO MARGARITA MIX	2	3.40	6.80
50	DEWARS WHITE LABEL	9	19.32	173.88
50	DISARONNO	2	17.60	35.20
50	DON Q CRISTAL	33	11.58	382.14
50	DON Q GOLD	14	11.58	162.12
50	GASOLINA	25	0.85	21.25
50	GASOLINA TU MADRAS	26	0.85	22.10
50	gatorade grape grd	27	1.07	28.89
50	GINEBRA BEEFEATER	1	16.20	16.20
50	GRAND MARNIER	2	26.85	53.70
50	GRAY GOOSE VODKA	14	31.67	443.38
50	HENNESSY COGNAC	2	29.05	58.10
50	JOSE CUERVO REPOSADO	3	16.20	48.60
50	JOSE CUERVO SILVER	1	16.20	16.20
50	KALUA	3	14.16	42.48
50	LAYS TOMATO & BASIL 10OZ	19	0.59	11.21
50	NUVO	3	30.00	90.00
50	RUSKOVA VODKA	17	12.75	216.75
50	SET DEWARS 12	2	22.67	45.34
50	SHOTZ B-52	1	5.00	5.00
50	SHOTZ BUTTERY NIPPLE	2	5.00	10.00
50	SILVER PATRON	2	45.10	90.20
50	SMIRNORF VODKA	1	12.76	12.76
50	SOBIESKI VODKA	2	11.58	23.16
50	STOLICHNAYA RUSSIAN VODKA	1	14.33	14.33
50	TEQUILA SAUZA BLANCO	1	17.58	17.58
50	TEQUILA SAUZA GOLD	2	17.83	35.66
51	BLUE MOON	35	1.30	45.50
51	BUCKLER	4	0.67	2.68
51	CARIB LAGER	23	1.09	25.07

Dept.	Description	Qty On Hand	Cost	Physical Value
51	COORS LIGHT	882	0.98	864.36
51	COORS LIGHT BOTELLA 12 OZ	162	1.12	181.44
51	COORS LIGHT PEQ.	97	0.68	65.96
51	CORONA EXTRA 12 OZ	171	1.31	224.01
51	FOSTER'S	8	2.81	22.48
51	HEINEKEN CAN 8.5	128	0.93	119.04
51	HEINEKEN PRIMIUM LIGHT 8.5 OZ	96	0.93	89.28
51	KEYSTONE V9	233	0.78	181.74
51	MEDALLA 12 OZ	259	0.90	233.10
51	MEDALLA LIGHT LATA	365	0.81	295.65
51	MGD 64C	42	1.04	43.68
51	MICHELOB ULTRA 12 OZ	90	1.30	117.00
51	PERONI	24	1.19	28.56
51	PRESIDENTE	240	1.20	288.00
51	PRESIDENTE LIGHT	263	1.20	315.60
51	PRESIDENTE LIGHT 22 OZ.	68	2.00	136.00
51	SAMUEL ADAMS	45	1.41	63.45
51	SAMUEL ADAMS BLACK LAGER	73	1.35	98.55
51	SAMUEL ADAMS LIGHT	31	1.41	43.71
51	SILVER KEY LIGHT	188	0.59	110.92
51	SMIRNOF ICE 12 OZ	57	1.28	72.96
51	SMIRNOFF ICE GREEN APPLE	18	1.28	23.04
51	STELLA ARTOIS	40	1.24	49.60
52	ALAMOS CABERNET	18	8.96	161.28
52	ALAMOS CHARDONNAY	6	8.96	53.76
52	ALAMOS MALBEC	2	8.95	17.90
52	CAVIT PINOT GRIGIO	5	10.80	54.00
52	FRUTEZIA PASSION BLEND	29	1.00	29.00
52	FRUTEZIA VINEYARD BLEND	28	1.00	28.00
53	ALOE MANGO 16.9 OZ	29	1.33	38.57
53	ALOE PINA	1	1.33	1.33
53	ALOE STRAWBERRY	6	1.33	7.98
53	ALOE UVA	8	1.33	10.64
53	ARIZONA GREEN TEA	2	0.68	1.36
53	ARIZONA ICED TEA	30	0.68	20.40
53	BEST COCKTAIL JUICE DRINK	3	0.92	2.76
53	BEST MANGO JUICE	5	0.92	4.60
53	CANADA DRY CLUB SODA 10 OZ	77	0.53	40.81
53	CANADA DRY CLUB SODA 1LT	4	0.99	3.96
53	CANADA DRY GINGER ALE 10 OZ	33	0.30	9.90
53	CANADA DRY GINGER ALE 1 LT	16	1.02	16.32
53	CANADA DRY GINGER ALE 11.27	60	0.30	18.00
53	CANADA DRY TONIC 10 OZ	48	0.53	25.44
53	CICLON BERRY STRONG	31	1.26	39.06
53	CICLON CRANBERRY 16 OZ	9	1.26	11.34
53	CICLON LIGHT16.6 OZ	15	1.26	18.90
53	CICLON SPORT KIWI STRAWBERRY	-	0.52	-

Dept.	Description	Qty On Hand	Cost	Physical Value
53	CICLON SPORT TROPIC	12	0.52	6.24
53	COCA COLA 11.27	502	0.44	220.88
53	COCA COLA 16 OZ	39	0.56	21.84
53	COCO RICO 11.27	56	0.40	22.40
53	COCO RICO 16 OZ	12	0.56	6.72
53	COCO RICO DIET 11.27	119	0.40	47.60
53	COCONUT DRINK ORIGINAL 16.9 OZ	25	1.33	33.25
53	CRISTALIA 16 OZ	154	0.29	44.66
53	CRISTALIA GALON	17	0.87	14.79
53	CRYSTAL LIGHT FRUIT PUNCH	100	0.17	17.00
53	CRYSTAL LIGHT ICE TEA	28	0.37	10.36
53	DASANI 20 OZ	787	0.42	330.54
53	DIET COKE 11.27	360	0.44	158.40
53	DIET COKE 2LT	17	1.10	18.70
53	EVIAN SIX PACK	10	5.33	51.97
53	FANTA CHINA 11.27 OZ	73	0.44	32.12
53	FANTA CHINA 16 OZ	11	0.56	6.16
53	FANTA PINA 11.27	44	0.44	19.36
53	FANTA UVA 11.27 OZ	38	0.44	16.72
53	FANTA UVA 16 OZ	19	0.56	10.64
53	FIJI 500 ML - 16 OZ	34	0.89	30.26
53	GAT W.MOUTH FRUIT PUNCH	150	0.68	102.00
53	GAT W.MOUTH GLAC FREEZE	147	0.67	98.49
53	GAT W.MOUTH GRAPE	131	0.68	89.08
53	GAT W.MOUTH LEMON LIME	55	0.67	36.85
53	GAT W.MOUTH ORANGE	120	0.67	80.40
53	GAT W.MOUTH RAIN BERRY	47	0.67	31.49
53	GAT W.MOUTH RIPTIDE RUSH	67	0.67	44.89
53	GATORADE FIERCE MELON	26	0.68	17.68
53	GATORADE FRUIT PUNCH 32 OZ	32	1.07	34.24
53	GATORADE LEMON GRD	59	1.07	63.13
53	GATORADE LIMON 64OZ	2	2.25	4.50
53	GATORADE ORANGE GRD.	14	1.07	14.98
53	GOYA AGUA DE COCO 13 OZ	2	1.33	2.66
53	HAWAIIAN PUNCH 11.27	2	0.40	0.80
53	HAWAIIAN PUNCH 16OZ	39	0.56	21.84
53	KERN MANZANA	25	0.42	10.50
53	KERN'S GUAVA NECTAR	4	0.42	1.68
53	KERN'S MANGO NECTAR	1	0.42	0.42
53	KERN'S PEAR JUICE	19	0.42	7.98
53	KERN'S PINAPLE ORANGE PASSIONFRUIT	54	0.44	23.76
53	LOTUS JUGO DE CHINA	5	3.37	16.85
53	LOTUS PINA NATURAL 7.1 OZ	34	0.41	13.94
53	LOTUS PINEAPPLE JUICE	10	3.37	33.70
53	LOTUS TROPI PUNCH	1	2.56	2.56
53	MALTA INDIA 7OZ	3	0.32	0.96
53	MALTA INDIA LIGHT LATA 10 OZ	42	0.44	18.48

Dept.	Description	Qty On Hand	Cost	Physical Value
53	MINUTE MAID 10 OZ	8	0.58	4.64
53	MINUTE MAID 16OZ	1	0.56	0.56
53	MINUTE MAID APPLE 10OZ	8	0.64	5.12
53	MINUTE MAID APPLE JUICE	20	0.65	13.00
53	MINUTE MAID CHINA LATA	20	0.65	13.00
53	MISTIC PET MANGO CARROT	35	0.85	29.75
53	MISTIC PET ORANGE CARROT	17	0.83	14.11
53	MISTIC PET TROPICAL CARROT	24	0.83	19.92
53	MONSTER ASSAULT	34	1.08	36.72
53	MONSTER ENERGY LO-CARB 16 OZ	6	1.08	6.48
53	MONSTER KHAOS 16 OZ	19	1.08	20.52
53	MONSTER MIXXD	3	1.08	3.24
53	NAYA	83	0.44	36.52
53	NESTEA 16 OZ	47	0.56	26.32
53	NI (AGUA)	57	0.67	38.19
53	OCEAN SPRAY CRAN 32 OZ	20	2.21	44.20
53	OCEAN SPRAY CRANBERRY 60 OZ.	18	3.92	70.56
53	OCEAN SPRAY CRANBERRY GRAPE	57	0.56	31.92
53	OCEAN SPRAY CRANBERY PEQ.	56	0.56	31.36
53	OK KOLA CHAMPAGNE 11.27	7	0.34	2.38
53	OK KOLA CHAMPAGNE 16 OZ	52	0.47	24.44
53	OK KOLA DIET 11.27 OZ	16	0.34	5.44
53	OLD COLONY PINA 16.OZ	17	0.56	9.52
53	OLD COLONY UVA 11.27 OZ	29	0.40	11.60
53	ORANGE CRUSH	13	0.40	5.20
53	PELLEGRINO 25 OZ	5	1.33	6.65
53	PERRIER 11.15 OZ	35	1.00	35.00
53	POWERADE ZERO LEMON LIME	86	0.60	51.60
53	POWERADE ZERO ORANGE	36	0.60	21.60
53	POWERADE ZERO STRAWBERRY	6	0.60	3.60
53	RED BULL 8.3 OZ	92	1.23	113.16
53	S. PELLEGRINO BOTELLA 8.45 OZ	28	0.75	21.00
53	SIMPLY LEMONADE 13.5 OZ	26	1.67	43.42
53	SIMPLY LEMONADE RASBERRY	2	2.83	5.66
53	SNAPPLE ACAI BLACKBERRY	11	0.75	8.25
53	SNAPPLE CRAN-RASBERRY	56	0.73	40.88
53	SNAPPLE LEMONADE	4	0.73	2.92
53	SNAPPLE PET DIET KIWI STRAWBERRY	7	0.73	5.11
53	SNAPPLE PET DIET LEMON TEA	68	0.73	49.64
53	SNAPPLE PET DIET PEACH TEA	39	0.73	28.47
53	SNAPPLE PET FRUIT PUNCH	43	0.73	31.39
53	SNAPPLE PET GRAPE	28	0.73	20.44
53	SNAPPLE PET KIWI STRAWBERRY	37	0.73	27.01
53	SNAPPLE PET LEMON TEA	75	0.73	54.75
53	SNAPPLE PET PEACH	43	0.73	31.39
53	SNAPPLE POMEGRANATE	74	0.73	54.02
53	SPRITE 2LT-CALIENTE	17	1.10	18.70

Dept.	Description	Qty On Hand	Cost	Physical Value
53	SPRITE ZERO 11.27OZ	1	0.44	0.44
53	SUNNY D LIGHT 16OZ	57	0.56	31.92
53	SUNNY D ORANGE CARROT	28	0.74	20.72
53	SUNNY D ORANGE MANGO	12	0.74	8.88
53	SUNNY D ORANGE STRAW 16 OZ	27	0.74	19.98
53	V8 SPLASH STRAWBERRY KIWI	4	0.88	3.52
53	V8 APPLE PINEAPPLE	15	0.88	13.20
53	v8 orange carrots	8	0.88	7.04
53	V8 SPLASH FRUIT MEDLEY	8	0.88	7.04
53	VERYFINE APPLE	9	0.61	5.49
53	VERYFINE CRANBERRY	19	0.61	11.59
53	VERYFINE GRAPE	10	0.66	6.60
53	VERYFINE GRAPEFRUIT	34	0.66	22.44
53	VERYFINE ORANGE	30	0.61	18.30
53	VITAMIN WATER ENERGY	10	0.96	9.60
53	VITAMIN WATER ESSENTIAL	16	0.96	15.36
53	VITAMIN WATER POWER C	30	0.96	28.80
53	VITAMIN WATER REVIVE	51	0.96	48.96
53	VITAMIN WATER XXX	27	0.96	25.92
53	VOLVIC 16 ONZAS	2,557	0.87	2,224.59
53	WELCH 100% FRUIT PUNCH	7	1.37	9.59
53	WELCH 100% GRAPE	42	1.41	59.22
53	WELCH 100% ORANGE FUSSION	1	1.37	1.37
53	YOO-HOO 11.27 OZ	93	0.52	48.36
53	YOO-HOO CHOCOLATE 15.5 OZ	46	0.80	36.80
54	BENSON & HEDGES KINGS	11	3.40	37.40
54	BENSON & HEDGES KINGS 100	10	3.40	34.00
54	BENSON & HEDGES MENTHOL	10	4.50	45.00
54	L&M	25	3.73	93.25
54	L&M MENTHOL	11	3.73	41.03
54	L&M MENTHOL 100	3	3.73	11.19
54	LIGHTERS A-LITER	26	0.20	5.20
54	LIGHTERS BIC	16	0.79	12.64
54	MARLBORO GOLD 100	83	4.50	373.50
54	MARLBORO RED 100	1	4.50	4.50
54	MARLBORO RED ESP. 4.90	7	4.05	28.35
54	MERIT MENTHOL GOLD	12	4.50	54.00
54	NEWPORT BOX 100	10	4.58	45.80
54	NEWPORT RED BOX 100	5	3.65	18.25
54	WINSTON MENTHOL	3	4.20	12.60
55	A.1. STEAK SAUCE	5	2.49	12.45
55	ACEITE IDEAL	9	2.52	22.68
55	ACEITE OLIVA BETIS 8 OZ	1	2.79	2.79
55	AQUI MUFFIN AVENA Y PASAS	13	0.45	5.85
55	AQUI MUFFIN CHOCOLATE	11	0.50	5.50
55	AQUI MUFFIN GUINEO	29	0.45	13.05
55	AQUI MUFFIN MANZANA	14	0.45	6.30

Dept.	Description	Qty On Hand	Cost	Physical Value
55	AQUI MUFFIN POUND CAKE	3	0.45	1.35
55	AQUI MUFFIN ZANAHORIA	21	0.45	9.45
55	ARROZ SELLO ROJO MEDIANO	10	2.18	21.80
55	AUNT JEMIMA MIX	7	0.89	6.23
55	AUNT JEMIMA SIRUP	9	1.99	17.91
55	BAKED LAYS REG	9	0.59	5.31
55	BEEF 'N CHEESE TWIN	1	1.01	1.01
55	BETIS 16 OZ	1	4.78	4.78
55	BIMBO CAKE GRD	1	0.95	0.95
55	BIMBO VAINILLA	15	1.41	21.15
55	BK LAYS BBQ PEQ	12	0.56	6.72
55	BREAK BANANA MUFFINS	1	0.60	0.60
55	CAFE BUSTELO 10 OZ	1	4.29	4.29
55	CAFE PILON 10 oz.	11	4.19	46.09
55	CAMPBELLS CHICKEN NOODLE 10 OZ	6	0.89	5.34
55	CARNATION LECHE EVAPORADA	11	1.09	11.99
55	CHEETOS BALLS	(3)	0.56	(1.68)
55	CHEETOS BALLS 2.5 OZ	25	0.79	19.75
55	CHEF BOYARDEE BEEFARONI	1	0.98	0.98
55	CHEF BOYARDEE LASAGNA	2	1.41	2.82
55	CHEF BOYARDEE RAVIOLI	5	1.41	7.05
55	CHEF BOYARDEE SPAGHETTY	16	1.41	22.56
55	CHOCOLATE CHIP SNK	10	0.70	7.00
55	CORN FLAKES - CAJITA	4	0.37	1.48
55	COUNTRY HEARTH OATMEAL RASIN	1	2.26	2.26
55	COUNTRY HEARTH OATMEAL SUGAR FREE	24	0.70	16.80
55	CREMORA BORDEN ORIGINAL 6 OZ	9	1.25	11.25
55	DIRTY MAUI ONION	30	0.64	19.20
55	DIRTY MESQUITE BBQ	22	0.64	14.08
55	DIRTY SALT VINEGAR	23	0.64	14.72
55	DIRTY SEA SALTED	24	0.64	15.36
55	DIRTY SOUR CREAM & ONION	7	0.64	4.48
55	DORITOS	12	0.59	7.08
55	DORITOS MIX 2.8 OZ	4	0.79	3.16
55	DORITOS PIZZA CRAVERS 2.7 OZ	10	0.79	7.90
55	EASY MACK CODITOS TRIPLE CHEESE	3	1.12	3.36
55	FILLER CHICH PORK 1OZ	10	0.56	5.60
55	FILLER CHICH VOLAO 1OZ	4	0.56	2.24
55	FILLER CHICH. VOLAO BBQ	31	1.00	31.00
55	FILLER NACHO 1.5 OZ	1	0.56	0.56
55	FILLER PAPITAS 1.5OZ	7	0.56	3.92
55	FILLER PAPITAS GRANDE	3	2.30	6.90
55	FLUFFY STUFF COTTON CANDY 1.0 OZ	12	0.52	6.24
55	FRITO LAY CASHEW	32	1.59	50.88
55	FRITO LAY CRACKER JACK	1	1.03	1.03
55	FRITO LAY DIP TOSTITOS PEQ.	5	0.79	3.95
55	FRITO LAY ROASTED ALMONDS	7	1.59	11.13

Dept.	Description	Qty On Hand	Cost	Physical Value
55	FROOT LOOPS	5	0.52	2.60
55	FROSTED FLAKES	4	0.52	2.08
55	FROSTED FLAKES-CAJITA	1	0.31	0.31
55	FUNDA PEDIGREE 4.4 LB	4	4.40	17.60
55	FUNYUNS CEBOLLITAS 2.5 OZ	10	0.79	7.90
55	GALLETAS BITE SIZE	2	0.60	1.20
55	GALLETAS INTEGRAL PEQ.	12	0.60	7.20
55	GAS PROPANO	34	3.55	120.70
55	GOLD & SWEET PAN COATING	3	4.95	14.85
55	GOYA HABICHUELAS ROJAS 10.5	4	0.59	2.36
55	GOYA HABICHUELAS ROSADAS 10.5	5	0.59	2.95
55	GOYA KETCHUP	11	1.44	15.84
55	GOYA MAIZ TIERNO	3	0.75	2.25
55	GOYA MEDIUM RICE	4	2.00	8.00
55	GOYA PINK BEANS	1	0.73	0.73
55	GOYA VEGETALES MIXTOS	5	0.75	3.75
55	GRANDMAS VAINILLA	29	0.59	17.11
55	HEINZ CDR	2	1.67	3.34
55	HEINZ YELLOW MUSTARD 9OZ	1	1.19	1.19
55	HOLSUM CREME FILLED 11 OZ	1	1.49	1.49
55	HOLSUM GALLETAS EMPAQUE FAM 10 OZ	1	1.83	1.83
55	HOLSUM GALLETITAS CIENTO EN BOCA	6	1.06	6.36
55	HOLSUM HOT DOG BREAD	7	1.58	11.06
55	HOLSUM PAN DE CANELA	1	2.11	2.11
55	HOLSUM PAN DE HAMBURGUER JUMBO	10	2.26	22.60
55	HOLSUM SLICE CLUB BREAD	40	2.42	96.80
55	HOLSUM SLICE INTEGRAL	20	2.42	48.40
55	HORMEL BACON PIECES	3	2.72	8.16
55	IDAHO MASHED POPATOES	5	1.84	9.20
55	KEEBBLER EXPORT SODAS 8 OZ	14	2.19	30.66
55	KOPELIA GELATINA STRAWBERRY	10	0.92	9.20
55	KRAFT HONEY MUSTARD BBQ SAUCE 18 OZ	4	1.88	7.52
55	KRAFT ORIGINAL BBQ	1	1.66	1.66
55	LA ESP CLASICAS ACEITUNAS ANCHOA	2	1.39	2.78
55	LANCE CHOCO-LUNCH	9	0.37	3.33
55	LANCE NIP CHEE	10	0.36	3.60
55	LANCE SUNFLOWER	25	0.37	9.25
55	LAYS 8OZ REGULAR	4	2.57	10.28
55	LAYS CLASSIC 6.75 OZ	2	2.18	4.36
55	LAYS KETTLE COOKED BBQ	6	0.59	3.54
55	LAYS KETTLE ORIGINAL	22	0.59	12.98
55	LAYS REG 1.875	69	0.79	54.51
55	LAYS SOUR CREAM 99	23	0.79	18.17
55	LAYS STAX BBQ	27	1.39	37.53
55	LAYS STAX CHEDDAR	35	1.39	48.65
55	LAYS STAX REG.	19	1.39	26.41
55	LAYS STAX SOUR CREAM & ONION	20	1.39	27.80



Dept.	Description	Qty On Hand	Cost	Physical Value
55	MAGNOLIA EVAPORATE MILK 12 OZ	15	0.95	14.25
55	MAYONESA HELMANS 8 OZ	4	1.32	5.28
55	MC SALT & PEPPER	2	2.42	4.84
55	MERENGUES FILLER 1.5 OZ	5	0.65	3.25
55	MINI OREO BITE SIZE	9	0.45	4.05
55	MINI RITS BITS	9	0.45	4.05
55	MOFONGO MIX	3	1.08	3.24
55	MUNCHIES CHEESE FIX 8 OZ	1	2.57	2.57
55	MUNCHIES SNAX 1.75 OZ	2	0.59	1.18
55	MUNCHOS 1.75 OZ	16	0.79	12.64
55	NATURE VALLEY STRAWBERRY YOGURT	58	0.46	26.68
55	NESQUIK STRAWBERRY 5.6OZ	1	1.29	1.29
55	NV TRAIL MIX 8/18 CT 1.2 OZ	63	0.46	28.98
55	OATS N HONEY NATURE VALLEY	184	0.33	60.72
55	PAN DE MAIZ HOLSUM	14	0.60	8.40
55	RIERA TOSTADAS FIBRA	2	1.50	3.00
55	RIERA TOSTADAS INTEGRALES	1	1.50	1.50
55	RITZ 1LB	-	3.00	-
55	RITZ BITS SANDWICHES	31	0.45	13.95
55	ROLD GOLD TINY TWISTS PRETZELS	-	0.59	-
55	ROYAL OAK	3	1.65	4.95
55	RUFFLES BBQ PEQ	10	0.59	5.90
55	STACYS SIMPLY NAKED 8 OZ	1	2.72	2.72
55	SUN CHIPS FRENCH ONION	2	2.96	5.92
55	SWEET RELISH HEINZ	4	2.19	8.76
55	TABASCO 60 ML	28	2.01	56.28
55	TIVOLI CRANBERY	1	1.89	1.89
55	TIVOLI ORANGE	2	1.89	3.78
55	TIVOLI PEAR	1	1.89	1.89
55	TOSTADAS LIGHT RIERA	4	1.50	6.00
55	TOSTADAS REG. RIERA	1	1.50	1.50
55	TOSTITOS CRISPY ROUNDS	1	0.79	0.79
55	TOSTITOS SCOOPS	4	3.27	13.08
55	TOSTITOS SPICY QUESADILLA	66	0.79	52.14
55	TOSTITOS SPINACH DIP	9	3.11	27.99
55	TURRON DE MANI	1	1.40	1.40
55	VAN-O LUNCH COOKIES	3	0.37	1.11
55	WAVY ORIGINAL LAYS	3	3.11	9.33
55	WISE BRAVOS 2 OZ	15	0.56	8.40
55	WISE BRAVOS 4.75 OZ	2	0.79	1.58
55	WISE CHEESE DOODLES PUFFED	19	0.79	15.01
55	WISE CHEEZ DOODLES	2	0.56	1.12
55	WISE HONEY BBQ	22	0.56	12.32
55	WISE HONEY BBQ 4 OZ	2	0.80	1.60
55	WISE JALAPENO POTATO	11	0.56	6.16
55	WISE NACHO CHEESE DIP 9 OZ	9	2.02	18.18
55	WISE ONION RING 2.125 OZ	1	0.79	0.79

Dept.	Description	Qty On Hand	Cost	Physical Value
55	WISE RIDGES SOUR CREAM & ONION	1	0.56	0.56
55	WISE RIDGIES SOUR CREAM ONION3.75 O	2	0.80	1.60
55	WISE THIN PRETZELS	10	0.52	5.20
55	WISH BONE FRENCH DRESSING	1	1.63	1.63
55	WISH BONE ITALIAN DRESSING	1	1.62	1.62
55	WISH BONE RANCH	1	1.27	1.27
55	WISH BONE THOUSAND LIGHT	2	1.19	2.38
55	YAUCONO CAFE 1/2lb	27	2.13	57.51
55	YAUCONO CAFE INSTANTANEO 1.80 OZ	15	1.98	29.70
55	YAUCONO INSTANTANEO DECAF 1.8 OZ	25	2.12	53.00
56	3 LECHE	14	1.25	17.50
56	AQUI VARIEDAD FLANES	4	0.53	2.12
56	BORDEN FAT FREE	322	1.82	586.04
56	BORDEN MILD CHEDDAR	9	0.64	5.76
56	BORDEN PEPPER JACK	18	0.64	11.52
56	BORDEN UHT COMPLETE (RED)	48	1.81	86.88
56	BORDEN UHT LECHE 2%	66	1.81	119.46
56	BREYERS YO CRUNCH STRAW. BANANA	2	0.78	1.56
56	BREYERS YO CRUNCH STRAWBERRY	4	0.94	3.76
56	FLAN.ES.CEDO	113	0.64	72.32
56	ICB ITS NOT BUTTER	24	1.36	32.64
57	BIG AZ CHEEZBURGER 8/9.65 OZ PIERRE	4	2.92	11.68
57	CHEESE BURGER JUMBO PIERRE	20	2.04	40.80
57	DI GIORNO FLAT CHICKEN PARMESAN	11	2.97	32.67
57	DI GIORNO FLAT STEAK	9	2.97	26.73
57	DI GIORNO PERSONAL PIZZA 4 CHEESE	9	3.06	27.54
57	DI GIORNO PERSONAL PIZZA PEPERONI	22	3.06	67.32
57	DI GIORNO PERSONAL PIZZA SUPREMA	12	2.94	35.28
57	GENOA SALAMI CIAO 3/6-7 LB CITTERIO	8	3.93	30.46
57	JUMBO BACON CHEESEBURGER	17	2.06	35.02
57	JUMBO BACON CHEESEBURGER PIERRE	2	1.96	3.92
57	SLICE GENOA SALAMI 12/3 OZ	8	2.20	18.08
57	SLICE PROSCIUTTO 12/3 OZ "CITTERIO"	27	4.47	118.90
58	ALBERTO VO5 CONDITIONER KIWI LIME	5	1.25	6.25
58	ALBERTO VO5 SPLIT ENDS	1	1.25	1.25
58	ALBERTO VOS SHAMPOO NORMAL	10	1.19	11.90
58	COLGATE CAVITY PROTECTION 3.0 OZ	2	1.30	2.60
58	COLGATE CEPILLO DIENTES	3	0.75	2.25
58	COTTON SWABS	1	0.68	0.68
58	DURACELL 9V	10	2.75	27.50
58	DURACELL AAA	10	1.35	13.50
58	ENERGIZER C	15	2.25	33.75
58	GOOF NEWS-NAVAJAS PARA AFEITAR	87	1.13	98.31
58	JABON PROTEX BARRA	9	0.71	6.39
58	KODAK 27 EXP	9	5.95	53.55
58	KODAK WATERPROOF 27 EXPO.	1	9.35	9.35
58	KOTEX CONTROL	1	0.96	0.96

Dept.	Description	Qty On Hand	Cost	Physical Value
58	NOSOTRAS MAXI REGULAR 10	8	1.00	8.00
58	ODORONO	8	1.25	10.00
58	OFF REPELENT 6OZ	4	3.75	15.00
58	ORBITER RETAINER	17	4.00	68.00
58	PANAMA CLEAR SPRAY SPF 15	7	5.95	41.65
58	PANAMA CLEAR SPRAY SPF 30	1	6.55	6.55
58	PANAMA DARK TANNING OIL SPF 4	12	4.90	58.80
58	PANAMA JACK 15 SPF	9	3.80	34.20
58	PANAMA JACK ALOE MOUSTURIZER	19	3.80	72.20
58	PANAMA JACK CLEAR SPAY SPORT 50	8	7.05	56.40
58	PANAMA JACK CLEAR SPRAY 50	2	7.13	14.26
58	PANAMA JACK CLEAR ZINC	9	2.48	22.32
58	PANAMA JACK FACE SUNBLOCK SPF 30	9	4.90	44.10
58	PANAMA JACK GAFAS	29	10.00	290.00
58	PANAMA JACK GAFAS	14	6.50	91.00
58	PANAMA JACK GREEN ICE	4	3.67	14.68
58	PANAMA JACK SPF 15 SUNBLOCK OIL	2	6.05	12.10
58	PANAMA JACK SPRAY GEL 30	12	6.15	73.80
58	PANAMA JACK SUN BLOCK 30 SPF	1	5.50	5.50
58	PANAMA JACK SUN BLOCK 45 SPF	1	6.05	6.05
58	PANAMA JACK SUN BLOCK BABY SPF 50	11	4.86	53.46
58	PANAMA JACK SUN BLOCK SPF 15	2	3.67	7.34
58	PANAMA JACK SUN BLOCK SPF 50 SURF S	1	4.86	4.86
58	PANAMA JACK SURF SPORT SPF 85	1	6.05	6.05
58	PANAMA JACK TROPHY OIL	15	5.95	89.25
58	PANAMA SUNSCREEN OIL SPF 8	4	5.50	22.00
58	TAMPAX REGULAR	3	2.90	8.70
58	TAMPAX SUPER	2	2.90	5.80
58	XTROS EYEWEAR	3	2.00	6.00
58	XTROS FLOATING	15	2.00	30.00
59	3 musketeers	2	0.55	1.10
59	AIR HEADS (LENGUAS CHERRY)	42	0.21	8.82
59	ALMOND JOY	12	0.61	7.32
59	BIMBO DUPLEX	14	1.25	17.50
59	BUBALOO BBGUM	277	0.05	13.85
59	BUBALOO PEPP	104	0.05	5.20
59	BUBALOO STRAWBERY	27	0.05	1.35
59	BUBBLICIOUS BUBBLE GUM	16	0.34	5.44
59	BUBBLICIOUS BURSTS SOUR CHERRY	5	0.56	2.80
59	BUBBLICIOUS STRAWBERRY	24	0.37	8.88
59	BUTTERFINGER	31	0.56	17.36
59	CHICLETS CANISTER PPM 300'S	122	0.05	6.10
59	CHOCOLATE RICO MANI	3	0.46	1.38
59	CHUNKY	9	0.58	5.22
59	DENTYNE FIRE	4	0.62	2.48
59	DENTYNE ICE PEPPERMINT	21	0.70	14.70
59	DENTYNE ICE VANILLA CHILL	10	0.70	7.00

Dept.	Description	Qty On Hand	Cost	Physical Value
59	DENTYNE MINT MEDLEY	4	0.70	2.80
59	DENTYNE PURE HERBAL	8	0.73	5.84
59	DENTYNE PURE MELON	9	0.73	6.57
59	DENTYNE SHIVER MINT 12 PC	11	0.70	7.70
59	DENTYNE SPICY CINNAMON 12 PC	8	0.70	5.60
59	DUPLO FERRERO	1	0.50	0.50
59	HALLS MENTHO-LYPTUS AZUL	17	0.65	11.05
59	HALLS DEFENSE STRAWBERRY	31	0.54	16.74
59	HALLS PLUS CHERRY	19	0.65	12.35
59	HALLS PLUS HONEY LEMON	6	0.64	3.84
59	HALLS REFRESH	10	0.66	6.60
59	HERSHEY'S MILK CHOCOLATE	44	0.61	26.84
59	JOLLY RANCHER CHEWS	15	0.75	11.25
59	JOLLY RANCHER PALETAS	12	0.18	2.16
59	KIT KAT BLANCO	7	0.62	4.34
59	MENTOS FRUTAS	12	0.45	5.40
59	MENTOS MINT	32	0.58	18.56
59	MILKYWAY	49	0.56	27.44
59	NOW AND LATER (BANANAS)	15	14.95	224.25
59	PEANUT BUTTER BARS ATKINSONS	2	0.58	1.16
59	PRALINE PECANS 2 OZ	4	1.59	6.36
59	RAISINETS MILK	24	0.56	13.44
59	SIXLETS 1.75 OZ	5	0.58	2.90
59	SKITTLES ORIGINAL	8	0.58	4.64
59	SKITTLES WILD BERRY	9	0.58	5.22
59	SOUP PATCH	185	0.07	12.95
59	STARBURST GUMMI BURSTS	2	0.58	1.16
59	STARBURST ORIGINAL	17	0.56	9.52
59	STRIDE MEGA MISTERY	11	0.72	7.92
59	STRIDE SWEET PEPPERMINT 14 PIECES	11	0.72	7.92
59	STRIDE UBER BUBBLE	22	0.73	16.06
59	STRIDE WINTERBLUE GUM 14 PIECES	32	0.73	23.36
59	SUGAR DADDY	7	0.42	2.94
59	TINY SIZE	25	0.28	7.00
59	TORTUGUITA	6	0.19	1.14
59	TORTUGUITA BLANCO	11	0.23	2.53
59	TRIDENT BUBBLEGUM VUP	18	0.73	13.14
59	TRIDENT EXTRA CARE	16	0.83	13.28
59	TRIDENT ICE SPEARMINT	8	0.62	4.96
59	TRIDENT LAYERS COOL MINT	10	0.91	9.10
59	TRIDENT LAYERS STRAWBERRY	13	0.92	11.96
59	TRIDENT SPLASH APPLE	9	0.73	6.57
59	TRIDENT SPLASH ORANGE SWIRL	10	0.72	7.20
59	TRIDENT SPLASH PEPPERMINT SWIRL	18	0.61	10.98
59	TRIDENT SPLASHING FRUIT	14	0.70	9.80
59	TRIDENT STRAWBERRY FUSION	10	0.67	6.70
59	TRIDENT STRAWBERRY TWIST	11	0.73	8.03

Dept.	Description	Qty On Hand	Cost	Physical Value
59	TRIDENT TROPICAL TWIST	3	0.73	2.19
59	TRIDENT VITALITY REJUVE	4	0.67	2.68
59	TRIDENT WHITE COOL RUSH	10	0.70	7.00
59	TRIDENT WHITE PEPPERMINT	4	0.70	2.80
59	TRIDENT XTRA CARE SPEARMINT	9	0.83	7.47
59	TWIX	43	0.56	24.08
59	WINTERFRESH	4	0.23	0.92
59	ZERO 1.85 OZ	19	0.62	11.78
60	ABRIDOR LATA Y BOTELLA	2	0.90	1.80
60	ACE ULTRA 2X 25oz	1	4.16	4.16
60	AIR WICK VANILLA	5	1.25	6.25
60	CHARMIN REG	1	1.33	1.33
60	CUCHARAS TERMOPAC	28	1.00	28.00
60	DIAMOND FOIL	12	1.00	12.00
60	DISP. NAPKINS WHITE 50/200 "SOFTX"	5	0.62	3.10
60	EVERY DINNER 6" (25)	8	2.79	22.32
60	FABULOSO LAVANDA 28 OZ	7	1.33	9.31
60	FABULOSO WITH BAKING SODA	1	1.41	1.41
60	GLAD PRESS'N SEAL	7	2.67	18.69
60	HANDI WIPES-5 CLOTHS	6	1.50	9.00
60	home select oven cleaner	11	1.87	20.57
60	KRAZY GLUE	11	0.90	9.90
60	LESTOIL LIMON	3	2.00	6.00
60	NIAGARA HEAVY DUTY 20 OZ	11	1.83	20.13
60	REAL KILL CUCARACHA 12 OZ	1	1.42	1.42
60	REAL KILL INS. VOL.	1	1.79	1.79
60	SACA CORCHO BELLA CUCINA	3	1.40	4.20
60	SUAVITEL FESTIVAL DE FLORES	13	1.18	15.34
60	TENEDOR TERMOPAC 50' S	31	0.95	29.45
60	TENEDORES PLASTIFAR	6	0.85	5.10
60	TOALLITAS SUAVITEL	4	2.33	9.32
60	VASOS 12OZ NATIONAL PLASTIC	5	1.51	7.55
60	WINDEX 12OZ	8	2.32	18.56
61	TV AQUI / TV NOTAS	1	1.56	1.56
69	DONAS	81	0.26	21.06
69	MALLORCAS	52	0.35	18.20
69	OATMEAL SCOTCHIE COOKIE 8/12/2 OZ	205	0.49	100.45
69	PREBAKED CHOCOLATE CHIP TOLL HOUSE	155	0.74	114.70
69	QUESITOS 72/2.5 OZ	46	0.57	26.22
70	ADOBO CON PIMIENTA 4/1GAL "GASCO"	5	4.66	23.30
70	ALLEGRA ELBOWS	24	0.78	18.72
70	AMARILLOS TAJADAS 6/5 LB	3	5.23	15.69
70	AMERICA CHEESE SL 4/5 LB	43	2.41	102.88
70	ARGO MAIZENA 24/1 LB	12	1.17	14.04
70	ARROZ MEDIANO RICO 10/3 LB	40	1.78	71.20
70	AZUCAR INDIVIDUAL 1/2000	2,234	0.01	22.34
70	B. BUTTS DICED PORK 1.5 2/5 LBS A C	30	25.95	778.50

Dept.	Description	Qty On Hand	Cost	Physical Value
70	BACALAO 20 LB	24	3.30	79.20
70	BAGS PAPER BROWN #2 12/500	13	6.11	79.43
70	BAGS PAPER BROWN #4 8/500	7	5.88	41.16
70	BAR STRAWS PLASTICS 10/1000	8	1.96	15.68
70	BASE BEEF LOW SODIUM 6/1 LB	2	12.68	25.36
70	BASE CUBITOS DE POLLO 1/50 EA	6	3.27	19.62
70	BASIC CHEEZ SAUCE	3	9.82	29.46
70	BASIL LEAVE - ALBACA 1/24 OZ	1	11.76	5.88
70	BIFTEC BEEFSTEAK	1	4.31	4.31
70	BRD CKN TEND FRITTER 10 LB	30	3.47	104.10
70	CAFE YAUCONO 1 LB	10	4.22	42.20
70	CARNE DE GUIJAR S/H 1/10	10	2.55	25.50
70	CHICKEN NOODLE KNORR	3	14.61	43.83
70	CHICKEN STRIPS FULLY COOK 6/5 LB	22	16.12	354.64
70	CHICKEN THIGH BEVERLY 4/10 LBS	40	12.07	482.80
70	CHULETA AHUMADA PICADA 1/1 LB	1	3.15	1.58
70	CHUNK LIGHT TUNA IN WATER 6/4 LB	62	8.88	550.56
70	CKN BRD FILLET 4 OZ	20	2.25	45.00
70	CLEAR CONT. LID 500 - 8/16/32 OZ	200	0.04	8.00
70	CLOROX ORIGINAL 6/1 GAL	1	2.47	2.47
70	COMBO FK/KN/SLT/PEP/NP 250 CT	1,250	0.10	125.00
70	CONDIMENTO 4/1 GAL	1	7.71	7.71
70	CONTAINER PLAST. CLEAR 500/16 OZ	450	0.08	36.00
70	CONTAINER PLAST. CLEAR 500/8 OZ REY	1,000	0.06	60.00
70	CONTINENTAL FOIL BUTTE 1/17-680 UNI	600	0.09	54.00
70	CORNMEAL 5 LB "AMAPOLA"	2	2.98	5.96
70	CREAM CHEESE CUP COMBO 100/1 OZ	61	0.38	23.18
70	CREAM OF BROCOLI 4/8 LB "KNOR"	3	15.95	47.85
70	CROUTONS SEASONED IND 250/.25 OZ	101	0.10	10.10
70	CUCHARAS/SPOONS 7" 1/1000	500	0.01	5.00
70	D-H HAMB TRAY FOAM 6X6 BOUL 4/125	250	0.07	17.50
70	D/B BAGELS PLAIN 72/3 OZ "SARA LEE"	29	0.38	11.02
70	D/B MILANO SUB ROLL 8" 66/3.5 OZ	106	0.67	71.02
70	D/B PAN FLAUTA	15	0.83	12.45
70	D/B PAN FRANCES	30	0.87	26.10
70	D/B PAN INTEGRAL	14	1.13	15.82
70	D/B PAN SOBAO	10	0.99	9.41
70	D/B V. FRANCE MULTIG MIN 72/3.25 OZ	181	0.70	126.70
70	DELI PAPPER 15X10/3/4 - 12/500	11	6.54	71.94
70	DELI PROSCUITTO 1/7 LB CITTERIO	3	10.95	32.52
70	DISHWASHER DAWN -PAIL /5 GAL	1	49.62	49.62
70	DOILES 12" 1/1000 AMERICAN	750	0.04	30.00
70	DUCK SAUCE IND. 500	120	0.03	3.60
70	EMPANADA DE RES 1/5 LB LA AGUADILLA	24	4.44	106.56
70	EZ-8-DELI PAPER 8 X 10 X 3/4 12/500	6	4.44	26.64
70	F & E ROAST CHICKEN 40/4 OZ	40	1.26	50.40
70	FARM LAND PORK SAUSAGE 1/10 LB	10	2.76	27.60

Dept.	Description	Qty On Hand	Cost	Physical Value
70	FARMLAND BACON LAYOUT 1/15 LB	30	3.85	115.50
70	FIDEOS FINOS BOHIO/EXCELSIOR 12/12	13	1.95	25.35
70	FILM SARAN WRAP 18" 500/18	1	22.00	22.00
70	FLAT TRAY 12" 1/50 "PACTIV"	11	1.24	13.64
70	FOAM CUPS WHITES 1/1000 "DART"	949	0.02	18.98
70	FOAM OVAL PLATE 7 X 9 4/125	375	0.03	11.25
70	GANDULES A/S 24/303	14	0.93	13.02
70	GROUND BEEF FINE 81/19 8/10 LB	50	1.99	99.50
70	GUANTES PLASTICOS 10X1 1/100 ROYAL	10	0.11	1.10
70	HAWAIIAN TOSTONES	1	5.49	5.49
70	HEINZ KETCHUP IND. 1000/9 GM	1,780	0.03	53.40
70	HEINZ MUSTARD IND. 1000-1/5 OZ	38	0.03	1.14
70	HELLMANS CHUNKY BLUE CH IND 102/1.	6	0.36	2.16
70	HELLMANS CREAMY CAESA IND 102/1.5 O	96	0.35	33.60
70	HELLMANS FAT F FRENCH IND 102/1.5	63	0.33	20.79
70	HELLMANS FAT F ITALIAN 102/1.05 OZ	24	0.33	7.92
70	HELLMANS FRENCH IND. 102/1.5 OZ	1	0.29	0.29
70	HELLMANS ITALIAN DRE IND 102/1.5 OZ	11	0.29	3.19
70	HELLMANS RANCH DRES IND 102/1.5 OZ	1	0.31	0.31
70	HELLMANS THOUSAND ISLAND IND 1.5 OZ	65	0.31	20.15
70	HNGED LID 8 X 8 PLN "ECONO" 2/100	310	0.06	18.60
70	HNGED LID 8X8 3 CMP "ECONO" 2/100	525	0.06	31.50
70	HUEVOS-CRUDOS	97	0.13	12.61
70	JAMON BOLO RTE DESHUESADO	48	1.99	95.52
70	JAMON DE COCINAR C/HUESO	14	1.12	15.68
70	LASAGNA SHEETS 1/10 LB	1	27.26	27.26
70	LESTOIL ORIGINAL 4/1 GAL	8	9.22	73.76
70	LID F/FOAM COFFEE CUP 4 + 6 1/M	575	0.01	5.75
70	LIGHT RED KIDNEY BEANS 6/10 ALLEN	3	4.38	13.14
70	MACARONI - CHEESE STOUFFERS	2	12.90	25.80
70	MASITAS DE CERDO	30	1.79	53.70
70	MAYA HOJUELAS DE AVENA 4/4 LB	1	6.03	6.03
70	MAYONESA HELLMANS 4/1 GAL	5	16.93	84.65
70	MAYONESA IND. HELLMANS 204/1	112	0.14	15.68
70	MC S/CUT 3/8 A 6/5 LB	50	3.95	197.50
70	MED. CLEAR HINGELID 250/8X8	250	0.29	72.50
70	MEGA CARTRIDGE NAPKING "SCOTT"	3	10.12	30.36
70	MELL FRY FAT FREE COTT. CA 1/35 LB	3	49.23	147.69
70	MIGNON BACON	24	2.18	52.32
70	MRS. FILBERT MARGARINA	5	9.30	46.50
70	MUSLOS B/P 4/10 LBS "POLY"	40	0.79	31.60
70	OREGANO LEAVES 1/24 OZ SUPREME	1	8.59	4.30
70	PARSLEY FLAKES 1/6 OZ VAN DRUNER F	8	6.45	51.60
70	PASTA SPAGHETTI #8 20/1LB ITALPAST	7	0.92	6.44
70	PASTRAMI SLICED FLAT "DAN'S PRIZE"	45	5.03	228.66
70	PECH.PAVO S/H AHU 2/9 DELUXE	56	2.79	155.91
70	PENNE RIGATE #41 4/5 LBS DE CECCO	10	10.81	108.10

Dept.	Description	Qty On Hand	Cost	Physical Value
70	PICKLES SLICED 4/1 GAL	1	8.07	8.07
70	PINK BEANS ROSADAS 6/10 KING COLE	40	4.30	172.00
70	PINTO BEANS 6/10 ALLEN	7	4.42	30.94
70	POLLO TROZADO 12/50 OZ (LATAS)	4	9.10	36.40
70	POLLO WOG (BBQ) 40 LB	160	1.01	161.60
70	QUAKER FARINA 12/28 OZ	9	2.44	21.96
70	QUESO PAPA	19	4.11	78.09
70	QUICK CHOCOLATE 6/35 LB	6	6.57	39.42
70	RAGU THI. H SPAGET SCE 6/10	4	5.82	23.28
70	RED SWEET PIMIENTO 24/300	8	1.04	8.32
70	REDECILLAS BOUFANT CAP 1/100 ROYAL	1	0.10	0.10
70	REGULAR FETTUCINNE 20/1 LB	13	2.50	32.50
70	REYNOLDS ALUM. FOIL 18" 500/18	1	30.68	30.68
70	REYNOLDS ALUMINUM FOIL 1000	2	38.01	76.02
70	RICE MEDIUM GRAIN 10/3 LB MED "RICO	54	2.05	110.70
70	ROAST BEEF SLICED RANDOM 1/10 LB	33	2.88	93.83
70	ROLL TOWEL NATURAL 12/350/7.75"	10	2.33	23.30
70	SAL INDIVIDUAL 1/6000 "COMSOURCE"	6,200	0.01	80.60
70	SALCHICHAS VIENA END & 6/10	4	8.32	33.28
70	SALMON PINK 6/4 LB CHICKEN OF THE S	29	16.38	475.02
70	SALT 24/26 OZ	27	0.59	15.93
70	SAUCE SOY 4/1 GAL . "LA CHOY"	5	8.65	43.25
70	SAUCE SWEET & SOUR 4/1 GAL	1	10.04	10.04
70	SAZON C/CULANTRO Y ACHIOTE 6/2 LB	3	6.55	19.65
70	SPICE BAY LEAVES WHOLE 1/16 OZ	0	6.65	1.66
70	SPLENDA 1/2000	4,000	0.02	80.00
70	SUGAR IN THE RAW 1/1200	900	0.03	27.00
70	SWANSON CHICKEN CHUNKS	1	11.59	11.59
70	SWISS CHEESE 4/6 USA 2/11 LB	63	3.46	217.43
70	TERIYAKI RIB BITS 2/5 LBS "FARMALAN	20	17.63	352.60
70	TOMATO SAUCE 8 OZ "GOYA"	88	0.37	32.56
70	TOSTONES JUMBO 6/3 LB	9	4.11	36.99
70	VANILLA AROMA 1/1 GAL "SUPRM/GASCO"	0	5.73	1.43
70	VEAL STEW	9	2.05	17.75
70	VEG AJIES	3	3.25	9.75
70	VEG AJO PELADO	1	12.00	12.00
70	VEG CALABAZA	14	0.37	5.05
70	VEG CANOL BATATA	50	0.64	32.00
70	VEG CEBOLLAS	27	0.50	13.45
70	VEG CELERY	1	2.50	2.50
70	VEG CILANTRILLO	1	7.00	7.00
70	VEG LECHUGA ROMANA	21	2.04	42.02
70	VEG MALANGA	50	0.84	42.00
70	VEG MORRON	10	1.25	12.33
70	VEG NAME	16	0.84	13.61
70	VEG PAPA PARA ASAR	40	0.64	25.60
70	VEG PAPAS DE COCINAR	1	0.46	0.41



Dept.	Description	Qty On Hand	Cost	Physical Value
70	VEG RECAO	2	7.00	14.00
70	VEG TOMATE	22	1.56	33.59
70	VEG ZANAHORIA	50	0.72	36.00
70	VEGALENE 6/14 OZ	3	5.99	17.97
70	VEGETABLE OIL / ACEITE 6/96 OZ KING	5	5.45	27.25
70	VEN-MOSTAZA 4/1 GAL "VENTURA/SUN"	6	5.94	35.64
70	VINEGAR WHITE BOHIO GL.	4	3.30	13.20
70	VINO EL COCINERO 12/750 ML	9	2.53	22.77
70	W. KERNEL CORN NO SAL T 24/300	8	0.79	6.32
70	WHITE BEANS 6/10	3	3.96	11.88
70	YUCA 30/16 OZ CONGELADA COSTA RICA	3	0.95	2.85
70	ZESTA SALTINES CRACKER 500/2	511	0.03	15.33
71	3M MARINE FIBERGLASS	2	9.79	19.58
71	47 ALL IN ONE SPRAY	1	2.49	2.49
71	47 OLOR	4	2.50	10.00
71	BAR KEEPERS	7	1.75	12.25
71	BAYETA ALGODON	16	0.76	12.16
71	BIC MAGIC CLIK	6	3.39	20.34
71	CARNAUBA CREAM WAX 16 oz	1	16.25	16.25
71	ENGINE FLUSH & BOAT SOAP	4	22.95	91.80
71	ESCOBA RECORD	1	1.91	1.91
71	FORMULA 1 CARNAUBA SHAMPOO	6	2.67	16.02
71	FORMULA 939 GALON (CREAM WAX)	2	16.25	32.50
71	FREEZE ZONE RADIATOR ADDITIVE COOLA	2	3.83	7.66
71	FULSOL ORANGE 95 CONCENTRADO	2	11.95	23.90
71	GOOP HAND CLEANER	1	1.66	1.66
71	GRAND PRIX BATTERY WATER	2	0.55	1.10
71	GT GREASE & CARBON CLEANER	6	4.05	24.30
71	GT NATURAL SOLUTION	6	4.05	24.30
71	H-7 GALON DREGREASE	25	5.00	125.00
71	H-7 INDUSTRIAL CLEANER & DEGREASER	35	2.25	78.75
71	KEEP IT DRY	2	3.47	6.94
71	MICROFIBRA HANDY BOY	4	0.70	2.80
71	NAVAJAS PAL 1 FILO	21	0.63	13.23
71	PAMPERS (OIL SPILL)	131	0.55	72.05
71	SPRAY N' AWAY	1	3.66	3.66
71	TAPE NEGRO	7	0.52	3.38
71	WD 40 20% GRATIS 9.6 OZ	7	2.37	16.59
71	WOODY WAX CORROSION BLOCKER 8 OZ	3	15.55	46.65
74	RELLENO DE PAPA 24/5 OZ "CATALINA"	13	0.79	10.27
74	SORULLOS DE MAIZ QUESO KIKUET BALLE	32	0.27	8.64
77	CARNATION SAND NAPOLITANO	3	1.30	3.90
77	CARNATION SANDWICH	3	1.30	3.90
77	DOVE ALMONDS	85	1.95	165.75
77	HAAGEN DAZS CUP VAINILLA	10	1.50	15.00
77	HD CHOCOLATE PINT	2	4.55	9.10
77	HD COOKIES & CREAM	6	1.94	11.64

Dept.	Description	Qty On Hand	Cost	Physical Value
77	HD COOKIES & CREAM PINT	4	4.55	18.20
77	HD COOKIES CREAM VASO	6	1.50	9.00
77	HD MACADAMIA NUT BRITTLE	9	4.55	40.95
77	HD MANGO SORBET PINT	2	4.03	8.06
77	HD PALETA COOKIES & CREAM	20	1.94	38.80
77	HD PALETA MILK CHOCOLATE	8	1.94	15.52
77	HD PALETA VAINILLA ALMOND	64	1.94	124.16
77	HD PRALINES & CREAM ONE PINT	5	4.55	22.75
77	HD STRAWBERRY PINT	2	4.55	9.10
77	LA FRUTA CARIBBEAN MIX	1	1.04	1.04
77	LA FRUTA PINEAPPLE	31	1.04	32.24
77	LA FRUTA STRAWBERRY	4	1.04	4.16
77	M&M CONE	5	1.46	7.30
77	M&M PINTA ICE CREAM 16.0 OZ	1	3.24	3.24
77	NE DRUMSTICK COOKIE & CREAM	2	1.63	3.26
77	NE DRUMSTICK VANILLA CAMEL CONE	14	1.63	22.82
77	NE EDIT NSA VANILLA PINT	1	2.34	2.34
77	NE EDIT PRALINES PINT	2	2.44	4.88
77	NE FLINSTONE PUSH UP	33	1.14	37.62
77	NE GOLD EDIT COOKIE & CREAM	5	2.44	12.20
77	NE GOLD EDIT HMDE VANILLA PINT	5	2.44	12.20
77	NE GOLD EDIT NSA CHOCOLATE CHIP	1	2.44	2.44
77	NE GOLD EDIT NSA PISTACHIO	17	2.44	41.48
77	NE GOOD FOR YOU VAINILLA	19	1.30	24.05
77	NE PISTACHIO BAR	63	1.63	102.69
77	NE VANILLA W/CH CONE 7 OZ	48	2.11	101.28
77	NESTLE CRUNCH	20	0.65	13.00
77	SNICKER ICE CONE 4.0	7	1.46	10.22
77	SNICKERS ICE CREAM	47	0.98	46.06
77	SNICKERS PINTA ICE CREAM 16.0 OZ	5	3.24	16.20
77	SNICKERS MINIS BARS	2	4.74	9.48
77	TWIX ICE CREAM	16	1.63	26.08
<b>Total</b>			<b>\$</b>	<b>30,814.16</b>

EXHIBIT VI

**PUERTO DEL REY, INC  
DEPOSITS AND OTHER ASSETS  
AS OF JUNE 30, 2012**

<b>DESCRIPTION</b>	<b>AMOUNT</b>
PUERTO RICO ELECTRIC POWER AUTHORITY	\$ 2,160.00
PABX SYSTEM	7,913
PUERTO RICO TELEPHONE COMPANY	150
TRADEMARK-ANNUAL CARIBBEAN BOAT SHOW	<u>800</u>
TOTAL DEPOSITS AND OTHER ASSETS	<u>\$ 11,023</u>

B6D (Official Form 6D) (12/07)

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No. _____  Creditor # : 1 BANCO POPULAR DE PUERTO RICO PO BOX 362708 San Juan PR 00936 2708	09/23/2012  BANK LOAN SECURED BY A MORTGAGE NOTE ON PROPERTY NO. 5 IN SCHEDULE A  Value: \$ 600,000.00	X				\$ 230,500.00	\$ 0.00
Account No. <u>ldh1</u>  Creditor # : 2 FIRST BANK PUERTO RICO INC PO BOX 9146 San Juan PR 00908 0146	09/23/2012  LONG TERM BANK LOAN SECURED BY FIRST MORTGAGE ON REAL PROPERTIES NO. 1 AND 2 IN SCHEDULE A  Value: \$ 67,300,000.00					\$ 43,000,000.00	\$ 0.00
<b>Subtotal \$</b> (Total of this page)						\$ 43,230,500.00	\$ 0.00
<b>Total \$</b> (Use only on last page)						\$ 43,230,500.00	\$ 0.00

No continuation sheets attached

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re PUERTO DEL REY, INC.,

Case No. 12-

Debtor(s)

(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re PUERTO DEL REY, INC., Debtor(s)

Case No. 12- (if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424 B) PO BOX 9024140 San Juan PR 00902 4140		04/15/2012 ESTIMATED CORPORATE INCOME TAXES FOR TAXABLE YEAR ENDED ON DECEMBER 31, 2011				\$ 45,000.00	\$ 45,000.00	\$ 0.00
Account No: Creditor # : 2 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424 B) PO BOX 9024140 San Juan PR 00902 4140		04/15/2011 ESTIMATED CORPORATE INCOME TAXES FOR TAXABLE YEAR ENDED ON DECEMBER 31, 2010				\$ 45,000.00	\$ 45,000.00	\$ 0.00
Account No:								
Account No:								
Account No:								
Account No:								
<b>Subtotal \$</b> (Total of this page)						90,000.00	90,000.00	0.00
<b>Total \$</b> (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						90,000.00		
<b>Total \$</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and							90,000.00	0.00

Sheet No. 1 of 1 continuation sheets  
attached to Schedule of Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim	
Account No: Creditor # : 1 AAA COFFEE BREAK PO BOX 9505 San Juan PR 00908		9/21/2012 COFFEE SUPPLIES AND EMPLOYEE PROMOTIONS				\$ 1,065.28	
Account No: Creditor # : 2 ALL AT SEA PUBLICATIONS 382 NE 191ST ST 32381 Miami FL 33179		11/1/2012 ADVERTISING AND PROMOTIONS				\$ 650.00	
Account No: Creditor # : 3 A. A. A. PO BOX 14580 BO. OBRERO San Juan PR 00915-16		12/07/2012 UTILITIES (WATER) EXPENSE				\$ 20,358.64	
7 continuation sheets attached						Subtotal \$	\$ 22,073.92
						Total \$	

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No Creditor # : 4 CONWASTE CONSOLIDATED WASTE SERVICES, CORP. PO BOX 1322 Gurabo PR 00778		10/31/2012 WASTE DISPOSAL				\$ 3,442.00
Account No Creditor # : 5 CRISTALIA ACQUISITION, CORP. PO BOX 815002 Carolina PR 00981 5002		8/21/2012 SOFT DRINKS AND WATER FOR SALE				\$ 680.90
Account No Creditor # : 6 DANIEL W. SHELLEY PO BOX 1186 Fajardo PR 00738		6/30/2012 DUE TO STOCKHOLDER, NET				\$ 6,838.00
Account No Creditor # : 7 DENISON M. SHELLEY DIAZ PO BOX 1186 Fajardo PR 00738		6/30/2012 NOTE PAYABLE TO STOCKHOLDER, NET				\$ 47,085.10
Account No Creditor # : 8 EASTCOAST MECHANICAL PO BOX 2309 Rio Grande PR 00745		10/4/2012 AIR CONDITIONERS MAINTENANCE				\$ 6,640.00
Sheet No. <u>1</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ Total \$
						\$ 64,686.00

(Use only on last page of the completed Schedule F Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related



B6F (Official Form 6F) (12/07) - Cont.

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No Creditor # : 9 ECOLAB MANUFACTURING CALL BOX 60 7086 Bayamon PR 00960		10/03/2012 RESTAURANT MAINTENANCE SUPPLIES				\$ 805.40
Account No Creditor # : 10 EDITORIAL LA REGATA, INC. PO BOX 5654 Caguas PR 00726 5654		03/27/2012 ADVERTISING AND PROMOTION				\$ 3,600.00
Account No Creditor # : 11 EMPRESAS VIEQUES SEPTICAL URB REPARTO METROPOLITANO 1003 CALLE 30 SE San Juan PR 00921		11/02/2012 WASTE DISPOSAL				\$ 640.00
Account No Creditor # : 12 EXUMA TECHNOLOGIES 11940 NORTH US HWY ONE SUITE 201 North Palm Beach FL 33408		11/01/2012 DOCK MASTER SUPPORT				\$ 1,082.00
Account No Creditor # : 13 FASTENAL 2001 THEURER BLVD. WINONA MI 55987		9/18/2012 TOOLS AND EQUIPMENT				\$ 137.29
Sheet No. <u>2</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ Total \$
						\$ 6,264.69

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B5F (Official Form 6F) (12/07) - Cont.

In re FUERTO DEL REY, INC., Debtor(s)

Case No. 12-  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 14 JOSE L. RAMIREZ PO BOX 8984 San Juan PR 00910 0984		11/16/2012 FIRE EXTINGUISHERS MAINTENANCE				\$ 373.00
Account No: Creditor # : 15 JOSE SANTIAGO, INC. PO BOX 191795 San Juan PR 00919 1795		11/22/2012 FOOD AND BEVERAGE				\$ 5,171.60
Account No: Creditor # : 16 LAS FLORES ICE PLANT SECTOR LAS FLORES 55 Rio Grande PR 00745		9/1/2012 ICE FOR SALE				\$ 21,776.00
Account No: Creditor # : 17 MARCAS FLOOR CARE, INC. PO BOX 194791 San Juan PR 00919 4791		9/07/2012 MAINTENANCE MATERIALS				\$ 1,671.34
Account No: Creditor # : 18 MEDERO ROLDAN, LLC. PO BOX 9618 Caguas PR 00726 9618		9/30/2012 ACCOUNTING PROGRAM SUPPORT				\$ 275.00
Sheet No. <u>3</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ <u>\$ 29,266.94</u> Total \$
(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related						

B6F (Official Form 6F) (12/07) - Cont.

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No Creditor # : 19 MENDEZ & COMPAÑIA, INC. PO BOX 363348 San Juan PR 00936 3348		11/23/2012 FOOD AND BEVERAGE				\$ 1,342.79
Account No Creditor # : 20 NEPTUNO MEDIA PO BOX 191995 San Juan PR 00926		12/01/2012 WIFI SUPPORT AND MAINTENANCE				\$ 1,575.00
Account No Creditor # : 21 PC PUERTO RICO, LLC. PO BOX 71315 San Juan PR 00936		11/21/2012 PURCHASE OF FUEL				\$ 98,622.10
Account No Creditor # : 22 PUERTO RICO POWER AUTHORITY BANKRUPTCY OFFICE PO BOX 36426 San Juan PR 00936-4267		10/1/2012 ELECTRIC POWER SERVICES				\$ 215,073.01
Account No Creditor # : 23 PUERTO RICO SIGNS.COM 8TH STREET K-3 BRISAS DEL MAR LUQUILLO PR 00773		9/07/2012 ADVERTISING AND PROMOTIONS				\$ 267.82
Sheet No. <u>4</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ Total \$
						\$ 316,880.72

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No. Creditor # : 24 QUALITY WELDING PRODUCTS PO BOX 60467 KING OF PRUSSIA PA 19406		4/30/2012 PURCHASE OF WELDING MATERIALS				\$ 33.60
Account No. Creditor # : 25 RANGER AMERICAN OF PR, INC. PO BOX 29105 San Juan PR 00929 0105		8/19/2011 SECURITY SERVICES				\$ 542,932.68
Account No. Creditor # : 26 RIVERA, TULLA & FERRER 50 QUISQUELLA STREET San Juan PR 00717		12/13/2012 LEGAL SERVICES				\$ 43,268.39
Account No. Creditor # : 27 SAFETY KLEEN PO BOX 31098 Manati PR 00674		9/25/2012 CLEANING MATERIALS & SUPPLIES				\$ 735.76
Account No. Creditor # : 28 SMB SOLUTIONS, INC. PO BOX 707 Arecibo PR 00613 0707		12/5/2012 COMPUTER SUPPORT SERVICES				\$ 350.00
<p>Sheet No. <u>5</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p>						<p><b>Subtotal \$</b> \$ 587,320.43</p> <p><b>Total \$</b></p>

(Use only on last page of the completed Schedule F Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 29 STEEL AND PIPES PO BOX 5309 Caguas PR 00726 5309		10/29/2012 PURCHASE OF MATERIAL				\$ 1,172.72
Account No: Creditor # : 30 STERICYCLE, INC. PO BOX 6582 Carol Stream IL 60197 6463		10/17/2012 WASTE DISPOSAL SERVICES				\$ 102.56
Account No: Creditor # : 31 THE PAPER HOUSE, CORP. PMB 550 89 DE DIEGO AVE SUITE 105 San Juan PR 00926		11/12/2012 MAINTENANCE MATERIALS				\$ 374.06
Account No: Creditor # : 32 TORCOS, INC PO BOX 29708 San Juan PR 00929		11/21/2012 CLEANING MATERIALS & SUPPLIES				\$ 929.88
Account No: Creditor # : 33 UNIVERSAL EQUIPMENT CORP. PO BOX 194048 San Juan PR 00919 4048		11/11/2012 WATER TANK MAINTENANCE				\$ 466.00
Sheet No. <u>6</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ <u>\$ 3,045.22</u> Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re PUERTO DEL REY, INC.

Case No. 12-

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number <i>(See instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim	
Account No: Creditor # : 34 V. SUAREZ & CO, INC. PO BOX 364588 San Juan PR 00936 4588		12/6/2012 FOOD AND BEVERAGES FOR SALE				\$ 502.13	
Account No: Creditor # : 35 YACHT ESSENTIALS 382 NE 191ST #32381 Miami FLORIDA 33179 3899		10/01/2012 ADVERTISING AND PROMOTION				\$ 1,350.00	
Account No: Creditor # : 36 ZEE MEDICAL SERVICE, CO. 376 SAN CLAUDIO AVE. San Juan PR 00926		10/29/2012 PURCHASE OF MEDICAL SUPPLIES				\$ 585.41	
Account No:							
Account No:							
Sheet No. <u>7</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ Total \$	\$ 2,437.54 \$ 1,031,975.46

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re PUERTO DEL REY, INC. / Debtor Case No. 12- (if known)

### SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p>AT&amp;T MOBILITY 103 ORTEGON STREET 3RD FLOOR Guaynabo PR 00966</p>	<p>Contract Type: SERVICE AGREEMENT Terms: 2 YEARS Beginning date: 3/31/2012 Debtor's Interest: SERVICE RECIPIENT Description: MOBILE PHONES SERVICES Buyout Option: YES</p>
<p>BOAT SPACE LICENSE AGREEMENTS SEE EXHIBIT VII ATTACHED</p>	<p>Contract Type: Terms: Beginning date: Debtor's Interest: Description: Buyout Option:</p>
<p>CHEVRON PUERTO RICO, LLC PO BOX 71508 San Juan P.R. 009360</p>	<p>Contract Type: FUEL SUPPLY AGREEMENT Terms: MONTH TO MONTH Beginning date: 1/1/2011 Debtor's Interest: Purchaser Description: PURCHASE OF DIESEL AND GASOLINE FOR RESALE Buyout Option: NO</p>
<p>COMMERCIAL SPACES LEASE CONTRACTS SEE EXHIBIT VIII ATTACHED</p>	<p>Contract Type: Terms: Beginning date: Debtor's Interest: Description: Buyout Option:</p>
<p>CONSOLIDATED WASTE SERVICES CORP PO BOX 13485 San Juan PR 00908</p>	<p>Contract Type: SERVICE AGREEMENT Terms: ONE YEAR AUTOMATIC EXTENTION Beginning date: 1/9/2006 Debtor's Interest: SERVICE RECIPIENT Description: WASTE DISPOSAL SERVICE AGREEMENT Buyout Option: NO</p>

In re PUERTO DEL REY, INC. / Debtor Case No. 12- (if known)

**SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p>DIRECT TV PO BOX 71413 San Juan PR 00936 8513</p>	<p>Contract Type: SERVICE AGREEMENT Terms: 1 YEAR WITH AUTOMATIC RENEWAL Beginning date: 5/2/2007 Debtor's Interest: SERVICE RECIPIENT Description: CABLE TV SERVICES Buyout Option: NO</p>
<p>EXUMA TECHNOLOGIES, INC. 11940 NORTH US HWY ONE SUITE20 North Palm Beach FLORIDA 33408</p>	<p>Contract Type: SERVICE AGREEMENT Terms: MONTH TO MONTH Beginning date: 10/1/2011 Debtor's Interest: SERVICE RECIPIENT Description: COMPUTER AND SYSTEM SUPPORT Buyout Option: NO</p>
<p>ISLAND TIME MEDIA, LLC 9241 SW 166 TER PALMETTO BAY FLORIDA 33157</p>	<p>Contract Type: LEASE AGREEMENT Terms: MONTH TO MONTH Beginning date: 7/30/2012 Debtor's Interest: Lessee Description: LEASE OF ADVERTISEMENT SPACES Buyout Option: NO</p>
<p>LAS FLORES ICE PLANT SECTOR LAS FLORES #55 Rio Grande PR 00745</p>	<p>Contract Type: SERVICE AGREEMENT Terms: 1 YEAR WITH AUTOMATIC RENEWAL Beginning date: 1/14/1999 Debtor's Interest: Purchaser Description: MAINTENANCE OF EQUIPMENT AND PURCHASE OF ICE (WHOLESALE) FOR RESALE Buyout Option: NO</p>
<p>MEDERO AND ROLDAN ASSOCIATES PO BOX 9618 Caguas PR 00726 9618</p>	<p>Contract Type: SERVICE AGREEMENT Terms: MONTH TO MONTH Beginning date: 10/30/2002 Debtor's Interest: SERVICE RECIPIENT Description: INFORMATION SYSTEMS SUPPORT Buyout Option: NO</p>
<p>NEPTUNO NETWORKS, INC. STREET 1 LOT 18 SUITE 1001 MICROSOFT BLDG. METRO OFFICE Guaynabo PR 00968</p>	<p>Contract Type: SERVICE AGREEMENT Terms: 2 YEARS WITH AUTOMATIC RENEWAL Beginning date: 1/9/2006 Debtor's Interest: SERVICE RECIPIENT Description: WIFI INTERNET NETWORK SUPPORT Buyout Option: NO</p>



In re PUERTO DEL REY, INC. / Debtor Case No. 12- (if known)

**SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p>PITNEY BOWES/TISCHER &amp; CO., INC. 362 LA CONSTITUCION AVENUE San Juan PR 00901</p>	<p>Contract Type: SERVICE AGREEMENT Terms: 4 YEARS Beginning date: 12/5/2010 Debtor's Interest: SERVICE RECIPIENT Description: MAINTENANCE OF EQUIPMENT - MAILING AND STAMPS MACHINE Buyout Option: NO</p>
<p>RANGER OF AMERICA OF PR, INC PO BOX 29105 San Juan PR 00929 0105</p>	<p>Contract Type: SERVICE AGREEMENT Terms: 1 YEAR WITH AUTOMATIC RENEWAL Beginning date: 6/12/2008 Debtor's Interest: SERVICE RECIPIENT Description: SECURITY SERVICES Buyout Option: NO</p>
<p>RESORT AT CAYO LARGO, LLC PO BOX 1186 Fajardo PR 00738</p>	<p>Contract Type: MEMBERSHIP AGREEMENT Terms: INDEFINTELY Beginning date: 5/29/2007 Debtor's Interest: SERVICE RECIPIENT Description: CLUB PROGRAM MEMBERSHIP RESERVATION AGREEMENT Buyout Option: NO</p>
<p>RESORT AT CAYO LARGO, LLC PO BOX 1186 Fajardo PR 00738</p>	<p>Contract Type: MARINA GOLF COURSE AGREEMENT Terms: INDEFINITELY Beginning date: 5/29/2007 Debtor's Interest: SERVICE PROVIDER Description: PROVIDE ACCESS TO CERTAIN RECREATIONAL ACTIVITIES AND SERVICES FOR GUESTS OF THE HOTEL Buyout Option: NO</p>
<p>SMB SOLUTIONS, INC. PO BOX 49002 PMB 032 Hatillo PR 00659 9001</p>	<p>Contract Type: SERVICE AGREEMENT Terms: MONTH TO MONTH Beginning date: 12/22/2005 Debtor's Interest: SERVICE RECIPIENT Description: COMPUTER AND SYSTEM SUPPORT Buyout Option: NO</p>
<p>VANTAGE GOLF CORPORATION HIGHWAY 3 KM 51.4 BAHIA DE MAJAGUA Fajardo PR 00738</p>	<p>Contract Type: PROMISSORY NOTE Terms: SIX (6) MONTHS AFTER THE OPENING FOR BUSINESS Beginning date: 1/1/2010 Debtor's Interest: BORROWER Description: PROMISSORY NOTE TO COMPLETE HOTEL AT THE CAYO LARGO RESORT Buyout Option: NO</p>

In re PUERTO DEL REY, INC. / Debtor Case No. 12- (if known)

**SCHEDULE H-CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
<p><i>DANIEL W. SHELLEY</i>  <i>PO BOX 1186</i>  <i>Fajardo PR 00738</i></p>	<p><i>BANCO POPULAR DE PUERTO RICO</i>  <i>PO BOX 362708</i>  <i>San Juan PR 00936 2708</i></p>
<p><i>SONIA DIAZ DE SHELLEY</i>  <i>PO BOX 1186</i>  <i>Fajardo PR 00738</i></p>	<p><i>BANCO POPULAR DE PUERTO RICO</i>  <i>PO BOX 362708</i>  <i>San Juan PR 00936 2708</i></p>

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

In re: PUERTO DEL REY, INC., a Corporation
aka MARINA PUERTO DEL REY

Case No. 12-

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$7,654,205.

RENTAL INCOME FOR THE ELEVEN MONTHS PERIOD ENDED ON NOVEMBER 30, 2012 - UNAUDITED FINANCIAL STATEMENTS

\$7,360,095.00

RENTAL INCOME FOR THE YEAR ENDED ON DECEMBER 31, 2011 - UNAUDITED FINANCIAL STATEMENTS

\$7,739,422.00

RENTAL INCOME FOR THE YEAR ENDED ON DECEMBER 31, 2010 - UNAUDITED FINANCIAL STATEMENTS

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$4,735,096.00	MARINA SHOP SALES AND OTHER REVENUES FOR THE ELEVEN MONTH PERIOD ENDED ON NOVEMBER 30, 2012 - UNAUDITED FINANCIAL STATEMENTS
\$4,969,360	MARINA SHOP SALES AND OTHER REVENUES FOR THE YEAR ENDED ON DECEMBER 31, 2011 - UNAUDITED FINANCIAL STATEMENTS
\$4,960,840	MARINA SHOP SALES AND OTHER REVENUES FOR THE YEAR ENDED ON DECEMBER 31, 2010 - UNAUDITED FINANCIAL STATEMENTS

**3. Payments to creditors**

None  Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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EXHIBIT I

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	--------------------	-------------	-----------------------

EXHIBIT II

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Form 7 (04/10)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
MARCIAL A. DIAZ VELEZ, ELSIE DIAZ Y LA SOCIEDAD LEGAL DE GANANCIALES VS. PUERTO DEL REY, INC., PUERTO DEL REY MARINA & RESORT; SUTANO Y MENGANO DE TAL; CORPORACIONES X, Y & Z; COMPAÑIAS ASEGURADAS A, B, Y C CASE NO. NSC201100728	BREACH OF CONTRACT AND DAMAGES	COURT OF FIRST INSTANCE OF PUERTO RICO, FAJARDO SECTION	STAYED
PUERTO DEL REY, INC.; SVI INVESTMENTS, INC.; MARINA PUERTO DEL REY, INC.; DANIEL W. SHELLEY, SU ESPOSA SONIA DIAZ ASENCIO Y LA SOCIEDAD LEGAL DE BIENES ENTRE ELLOS CONSTITUIDA VS. FIRST BANK PUERTO RICO CASE NO. NSCI2011-00442	BREACH OF CONTRACT AND DAMAGES	COURT OF FIRST INSTANCE OF PUERTO RICO FAJARDO SECTION	JUDGMENT BY CONSENT. STAYED

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>CHARLES A. CUPRILL, P.S.C. LAW OFFICE 356 FORTALEZA STREET SECOND FLOOR SAN JUAN, PUERTO RICO 00901</i>	<i>PUERTO DEL REY, INC.</i>	<i>\$40,000.00</i>
<i>CPA LUIS R. CARRASQUILLO &amp; CO., P.S.C. CALLE 38 TI 26 AVE TURABO GARDENS CAGUAS, PR 00725</i>	<i>PUERTO DEL REY, INC.</i>	<i>\$15,000.00</i>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial

institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 12. Safe deposit boxes

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 13. Setoffs

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 14. Property held for another person

None  List all property owned by another person that the debtor holds or controls.

### 15. Prior address of debtor

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

### 16. Spouses and Former Spouses

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

### 17. Environmental Information

None  For the purpose of this question, the following definitions apply.

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
<i>EXHIBIT III</i>	<i>Name :</i> <i>Address :</i>		<i>Law:</i>

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<i>MARINA PUERTO DEL REY , INC</i>	<i>XXX-XX-1731</i>	<i>PO BOX 1186 FAJARDO, PR 00738</i>	<i>MANAGE AND OPERATE A MARINA</i>	<i>1/13/1989</i>
<i>TALLYMAN SERVICES, INC.</i>	<i>XXX-XX-1090</i>	<i>PO BOX 1186 FAJARDO, PR 00738</i>	<i>MANAGE AND OPERATE A MARINA</i>	<i>12/1/1997</i>

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101



NAME AND ADDRESS

DATES SERVICES RENDERED

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

*MARINES CAMACHO*  
*P. O. BOX 897*  
*CEIBA, PUERTO RICO 00735*

2008 - PRESENT

None  b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

*KEVANE GRANT THORNTON*

*33 CALLE BOLIVIA SUITE 400*  
*SAN JUAN, PUERTO RICO 00917*

1996 - 2009

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

*MARINES CAMACHO*

*P. O. BOX 897*  
*CEIBA, PUERTO RICO 00735*

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME

ADDRESS

DATES ISSUED

*BANCO POPULAR DE PR*

*PO BOX 362708*  
*SAN JUAN, PR 00936 2708*

2010

*FIRST BANK OF PR, INC*

*PO BOX 9146*  
*SAN JUAN, PR 00908 0146*

2010

*CHEVRON PR, LLC*

*PO BOX 71508*  
*SAN JUAN, PR 009360*

2010

Form 7 (04/10)

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/31/2011	MARINES CAMACHO	\$73,515.94
12/31/2010	MARINES CAMACHO	\$85,665.11

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/31/2011	MARINES CAMACHO PO BOX 897 CEIBA, PR 00735
12/31/2010	MARINES CAMACHO PO BOX 897 CEIBA, PR 00735

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
DANIEL W. SHELLEY P.O. BOX 1186 FAJARDO, PR 00738	PRESIDENT	49.50%
JOSE L. NOVAS DUEÑO P.O. BOX 1186 FAJARDO, PR 00738	VICE-PRESIDENT	0.00%
SONIA DIAZ DE SHELLEY P.O. BOX 1186 FAJARDO, PR 00738	SECRETARY & TREASURER	49.50%
DENISON M. SHELLEY DIAZ P.O. BOX 1186 FAJARDO, PUERTO RICO 00738	SHAREHOLDER	0.50%

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
DANA SHELLEY DIAZ P. O. BOX 1186 FAJARDO, PUERTO RICO 00738	SHAREHOLDER	0.50%

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distribution by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>SEE EXHIBIT II</i>	<i>Date:</i> <i>Purpose:</i>	<i>Amount:</i> <i>Description:</i>

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

**25. Pension Funds.**


None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

Form 7 (04/10)

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date December 28, 2012

Signature   
Daniel W. Shelley President  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets attached

*Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.*

Puerto del Rey, Inc.  
Check Register

PUERTO DEL REY, INC.

EXHIBIT I

LIST OF ALL CHECKS OF ALL ACCOUNTS 90 DAYS PRIOR TO FILING PETITION

BEGINNING: 9/29/2012 ENDING: 12/31/2012

Check Number	Pay To Name	Check Date	Concept	Check Amount
000003628	A.A.A.	10/26/12	Utilities	\$ 14,617.67
000003629	A.A.A.	10/26/12	Utilities	2,731.55
000003779	A.A.A.	11/29/12	Utilities	13,874.77
000003780	A.A.A.	11/29/12	Utilities	2,891.55
3922	A.A.A.	12/26/12	Utilities	2,633.95
3929	A.A.A.	12/26/12	Utilities	6,008.07
<b>A.A.A. Total</b>				<b>42,757.56</b>
000003558	A.E.E.	10/05/12	Utilities	25,737.57
000003570	A.E.E.	10/10/12	Utilities	123,385.42
000003721	A.E.E.	11/15/12	Utilities	128,226.75
000003827	A.E.E.	12/10/12	Utilities	24,789.28
000003828	A.E.E.	12/10/12	Utilities	199.01
3921	A.E.E.	12/26/12	Utilities	12,055.47
<b>A.E.E. Total</b>				<b>314,393.50</b>
25711	ABLE INSURANCE	12/20/12	Insurance	8,000.00
3944	ABLE INSURANCE	12/27/12	Insurance	6,325.00
<b>ABLE INSURANCE Total</b>				<b>14,325.00</b>
000003720	ADALBERTO ALVIRA	11/14/12	Expense Reimbursements	90.00
25700	ADALBERTO ALVIRA	12/17/12	Petty Cash	4,000.00
25703	ADALBERTO ALVIRA	12/18/12	Petty Cash	5,471.00
<b>ADALBERTO ALVIRA Total</b>				<b>9,561.00</b>
000003569	AMERICAN EXPRESS	10/09/12	Expense Reimbursements	285.17
000003630	AMERICAN EXPRESS	10/26/12	Expense Reimbursements	4,809.88
000003631	AMERICAN EXPRESS	10/26/12	Expense Reimbursements	3,830.08
000003645	AMERICAN EXPRESS	11/02/12	Expense Reimbursements	563.40
000003646	AMERICAN EXPRESS	11/02/12	Expense Reimbursements	941.07
000003781	AMERICAN EXPRESS	11/29/12	Expense Reimbursements	326.85
000003782	AMERICAN EXPRESS	11/29/12	Expense Reimbursements	265.77
000003783	AMERICAN EXPRESS	11/29/12	Expense Reimbursements	9,252.95
000003789	AMERICAN EXPRESS	11/30/12	Expense Reimbursements	2,439.61
3923	AMERICAN EXPRESS	12/26/12	Expense Reimbursements	4,792.56
3924	AMERICAN EXPRESS	12/26/12	Expense Reimbursements	435.06
<b>AMERICAN EXPRESS Total</b>				<b>27,942.40</b>
000003516	AT & T	10/02/12	Telephone services	2,759.75
000003651	AT & T	11/05/12	Telephone services	3,420.32
000003868	AT & T	12/12/12	Telephone services	2,884.56
<b>AT &amp; T Total</b>				<b>9,064.63</b>
25627	BANCO POPULAR DE PR	10/01/12	Expense Reimbursements	3,000.00
000003676	BANCO POPULAR DE PR	11/08/12	Expense Reimbursements	4,280.11
000003815	BANCO POPULAR DE PR	12/05/12	Expense Reimbursements	4,255.37
<b>BANCO POPULAR DE PR Total</b>				<b>11,535.48</b>
000003855	CHARLES A. CUPRILL, PSC	12/12/12	Legal Services	1,699.95
3935	CHARLES A. CUPRILL, PSC	12/26/12	Legal Services	40,000.00
3936	CHARLES A. CUPRILL, PSC	12/26/12	Legal Services	1,382.91
<b>CHARLES A. CUPRILL, PSC Total</b>				<b>43,082.86</b>
000003502	COCA COLA PR	10/02/12	Soft drinks for sales	975.11
000003561	COCA COLA PR	10/09/12	Soft drinks for sales	850.50
000003597	COCA COLA PR	10/16/12	Soft drinks for sales	1,212.19
000003616	COCA COLA PR	10/23/12	Soft drinks for sales	645.63
000003633	COCA COLA PR	10/30/12	Soft drinks for sales	730.90
000003674	COCA COLA PR	11/07/12	Soft drinks for sales	928.20
000003716	COCA COLA PR	11/13/12	Soft drinks for sales	758.56
000003738	COCA COLA PR	11/20/12	Soft drinks for sales	422.13
000003754	COCA COLA PR	11/27/12	Soft drinks for sales	894.06
000003791	COCA COLA PR	12/04/12	Soft drinks for sales	644.03
000003848	COCA COLA PR	12/11/12	Soft drinks for sales	414.42
3907	COCA COLA PR	12/18/12	Soft drinks for sales	812.13

Puerto del Rey, Inc.  
Check Register

Check Number	Pay To Name	Check Date	Concept	Check Amount
	<b>COCA COLA PR Total</b>			<b>9,287.86</b>
0000003681	CONWASTE	11/09/12	Waste disposal	3,442.00
3878	CONWASTE	12/13/12	Waste disposal	3,442.00
	<b>CONWASTE Total</b>			<b>6,884.00</b>
0000003760	CORP. FONDO DEL SEGURO	11/28/12	Workmen compensation insurance	2,296.59
0000003762	CORP. FONDO DEL SEGURO	11/28/12	Workmen compensation insurance	9,206.73
0000003763	CORP. FONDO DEL SEGURO	11/28/12	Workmen compensation insurance	2,657.75
0000003764	CORP. FONDO DEL SEGURO	11/28/12	Workmen compensation insurance	2,729.97
	<b>CORP. FONDO DEL SEGURO Total</b>			<b>16,891.04</b>
0000003784	DANIEL W. SHELLEY	11/30/12	Payroll	8,335.00
3824	DANIEL W. SHELLEY	12-14-12	Bonus	552.10
	<b>DANIEL W. SHELLEY Total</b>			<b>8,887.10</b>
0000003519	DESPACHO LEGAL	10/02/12	Legal Services	4,650.00
0000003585	DESPACHO LEGAL	10/12/12	Legal Services	4,650.00
0000003634	DESPACHO LEGAL	10/30/12	Legal Services	4,650.00
0000003733	DESPACHO LEGAL	11/15/12	Legal Services	4,650.00
0000003785	DESPACHO LEGAL	11/29/12	Legal Services	4,650.00
3893	DESPACHO LEGAL	12/14/12	Legal Services	4,650.00
3945	DESPACHO LEGAL	12/27/12	Legal Services	4,650.00
	<b>DESPACHO LEGAL Total</b>			<b>32,550.00</b>
0000003575	IPFS CORP.	10/11/12	insurance	39,715.01
0000003704	IPFS CORP.	11/12/12	Insurance	39,715.01
0000003834	IPFS CORP.	12/11/12	Insurance	39,715.01
	<b>IPFS CORP. Total</b>			<b>119,145.03</b>
25634	JORGE OCASIO PETTY CASH	10/4/12	Petty Cash	2,083.19
25636	JORGE OCASIO PETTY CASH	10/9/12	Petty Cash	1,586.31
25648	JORGE OCASIO PETTY CASH	10/22/12	Petty Cash	2,154.22
25657	JORGE OCASIO PETTY CASH	10/31/12	Petty Cash	1,968.76
25661	JORGE OCASIO PETTY CASH	11/07/12	Petty Cash	1,443.61
25667	JORGE OCASIO PETTY CASH	11/13/12	Petty Cash	1,421.61
25681	JORGE OCASIO PETTY CASH	11/28/12	Petty Cash	1,854.54
0000003778	JORGE OCASIO PETTY CASH	11/29/12	Expense Reimbursements	800.00
25688	JORGE OCASIO PETTY CASH	12/05/12	Petty Cash	1,306.22
25698	JORGE OCASIO PETTY CASH	12/12/12	Petty Cash	2,112.13
25702	JORGE OCASIO PETTY CASH	12/18/12	Petty Cash	1,118.13
	<b>JORGE OCASIO PETTY CASH Total</b>			<b>17,848.72</b>
0000003576	JOSE B DIAZ ASENCIO	10/11/12	Legal Services	7,750.00
0000003648	JOSE B DIAZ ASENCIO	11/05/12	Legal Services	7,500.00
0000003790	JOSE B DIAZ ASENCIO	12/03/12	Legal Services	11,875.00
3948	JOSE B DIAZ ASENCIO	12/27/12	Legal Services	11,250.00
	<b>JOSE B DIAZ ASENCIO Total</b>			<b>38,375.00</b>
0000003508	JOSE SANTIAGO, INC.	10/02/12	Food and Beverage Supplier	1,938.23
0000003568	JOSE SANTIAGO, INC.	10/09/12	Food and Beverage Supplier	3,483.51
0000003602	JOSE SANTIAGO, INC.	10/17/12	Food and Beverage Supplier	2,202.43
0000003614	JOSE SANTIAGO, INC.	10/23/12	Food and Beverage Supplier	1,879.88
0000003657	JOSE SANTIAGO, INC.	11/05/12	Food and Beverage Supplier	4,472.44
0000003713	JOSE SANTIAGO, INC.	11/13/12	Food and Beverage Supplier	683.46
0000003746	JOSE SANTIAGO, INC.	11/20/12	Food and Beverage Supplier	3,464.51
0000003804	JOSE SANTIAGO, INC.	12/05/12	Food and Beverage Supplier	2,138.66
0000003837	JOSE SANTIAGO, INC.	12/11/12	Food and Beverage Supplier	1,904.61
3906	JOSE SANTIAGO, INC.	12/18/12	Food and Beverage Supplier	2,798.87
	<b>JOSE SANTIAGO, INC. Total</b>			<b>24,966.60</b>
0000003543	LAS FLORES ICE PLANT	10/03/12	Ice Sales	10,377.00
0000003690	LAS FLORES ICE PLANT	11/09/12	Ice Sales	3,320.00
3882	LAS FLORES ICE PLANT	12/13/12	Ice Sales	10,975.00
	<b>LAS FLORES ICE PLANT Total</b>			<b>24,672.00</b>

Puerto del Rey, Inc.  
Check Register

Check Number	Pay To Name	Check Date	Concept	Check Amount
0000003586	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	320.88
0000003587	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	260.16
0000003588	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	260.16
0000003589	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	292.16
0000003590	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	400.12
0000003591	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	3,309.55
0000003592	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	109.62
0000003593	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	83.24
0000003594	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	126.76
0000003595	LIBERTY CABLEVISION OF PR	10/12/12	Utilities	338.48
0000003722	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	177.02
0000003723	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	146.66
0000003724	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	146.66
0000003725	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	162.66
0000003726	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	216.64
0000003727	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	71.39
0000003728	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	3,292.97
0000003729	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	83.24
0000003730	LIBERTY CABLEVISION OF PR	11/15/12	Utilities	110.18
0000003858	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	160.44
0000003859	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	130.08
0000003860	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	130.08
0000003861	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	146.08
0000003862	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	199.86
0000003863	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	54.81
0000003864	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	3,292.97
0000003865	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	83.24
0000003866	LIBERTY CABLEVISION OF PR	12/12/12	Utilities	110.18
	<b>LIBERTY CABLEVISION OF PR Total</b>			<b>14,216.29</b>
0000003556	LUIS R. CARRASQUILLO & CO	10/04/12	Professional Services	4,756.95
0000003702	LUIS R. CARRASQUILLO & CO	11/09/12	Professional Services	13,477.09
0000003820	LUIS R. CARRASQUILLO & CO	12/07/12	Professional Services	1,826.52
3939	LUIS R. CARRASQUILLO & CO	12/26/12	Professional Services	15,000.00
	<b>LUIS R. CARRASQUILLO &amp; CO Total</b>			<b>35,060.56</b>
0000003542	MADERERA DONESTEVEZ, INC.	10/03/12	Construction materials	5,982.65
3883	MADERERA DONESTEVEZ, INC.	12/13/12	Construction materials	1,344.64
	<b>MADERERA DONESTEVEZ, INC. Total</b>			<b>7,327.29</b>
0000003541	MARCAS FLOOR CARE INC.	10/03/12	JANITORIAL SUPPLIER	1,005.80
0000003691	MARCAS FLOOR CARE INC.	11/09/12	JANITORIAL SUPPLIER	547.84
	<b>MARCAS FLOOR CARE INC. Total</b>			<b>1,553.64</b>
0000003522	MARINA PUERTO DEL REY INC	10/02/12	Transfers	22,000.00
25632	MARINA PUERTO DEL REY INC	10/2/12	Transfers	5,000.00
25641	MARINA PUERTO DEL REY INC	10/11/12	Transfers	10,000.00
25644	MARINA PUERTO DEL REY INC	10/17/12	Transfers	5,000.00
25652	MARINA PUERTO DEL REY INC	10/24/12	Transfers	5,000.00
25654	MARINA PUERTO DEL REY INC	10/29/12	Transfers	22,500.00
25658	MARINA PUERTO DEL REY INC	11/01/12	Transfers	5,000.00
25669	MARINA PUERTO DEL REY INC	11/15/12	Transfers	5,000.00
25676	MARINA PUERTO DEL REY INC	11/21/12	Transfers	6,000.00
25677	MARINA PUERTO DEL REY INC	11/21/12	Transfers	1,000.00
25683	MARINA PUERTO DEL REY INC	11/29/12	Transfers	4,000.00
0000003794	MARINA PUERTO DEL REY INC	12/05/12	Transfers	35,000.00
25691	MARINA PUERTO DEL REY INC	12/06/12	Transfers	5,000.00
25697	MARINA PUERTO DEL REY INC	12/12/12	Transfers	3,000.00
25710	MARINA PUERTO DEL REY INC	12/20/12	Transfers	3,000.00
25714	MARINA PUERTO DEL REY INC	12/27/12	Transfers	5,000.00
3946	MARINA PUERTO DEL REY INC	12/27/12	Transfers	20,000.00
	<b>MARINA PUERTO DEL REY INC Total</b>			<b>161,500.00</b>

Puerto del Rey, Inc.  
Check Register

Check Number	Pay To Name	Check Date	Concept	Check Amount
25659	MARINES CAMACHO	11/01/12	Expense Reimbursements	3,521.56
0000003761	MARINES CAMACHO	11/28/12	Expense Reimbursements	1,880.34
0000003829	MARINES CAMACHO	12/10/12	Expense Reimbursements	2,340.36
25707	MARINES CAMACHO	12/19/12	Expense Reimbursements	1,086.08
25628	MARINES CAMACHO MELENDEZ	10/01/12	EXPENSE REIMBURSEMENT	3,276.86
	<b>MARINES CAMACHO MELENDEZ Total</b>			<b>12,105.20</b>
0000003841	MARSH SALDANA, INC.	12/11/12	INSURANCE	11,804.17
0000003856	MARSH SALDANA, INC.	12/12/12	INSURANCE	200.00
0000003857	MARSH SALDANA, INC.	12/12/12	INSURANCE	1,200.00
	<b>MARSH SALDANA, INC. Total</b>			<b>13,204.17</b>
0000003509	MENDEZ & COMPANY INC.	10/02/12	FOOD AND BEVERAGE SUPPLIER	1,286.57
0000003567	MENDEZ & COMPANY INC.	10/09/12	FOOD AND BEVERAGE SUPPLIER	800.76
0000003601	MENDEZ & COMPANY INC.	10/17/12	FOOD AND BEVERAGE SUPPLIER	888.23
0000003615	MENDEZ & COMPANY INC.	10/23/12	FOOD AND BEVERAGE SUPPLIER	619.37
0000003658	MENDEZ & COMPANY INC.	11/05/12	FOOD AND BEVERAGE SUPPLIER	1,961.35
0000003712	MENDEZ & COMPANY INC.	11/13/12	FOOD AND BEVERAGE SUPPLIER	1,284.09
0000003747	MENDEZ & COMPANY INC.	11/20/12	FOOD AND BEVERAGE SUPPLIER	1,031.92
0000003799	MENDEZ & COMPANY INC.	12/05/12	FOOD AND BEVERAGE SUPPLIER	847.58
0000003838	MENDEZ & COMPANY INC.	12/11/12	FOOD AND BEVERAGE SUPPLIER	636.72
3905	MENDEZ & COMPANY INC.	12/18/12	RESTAURANT SUPPLIER	966.83
	<b>MENDEZ &amp; COMPANY INC. Total</b>			<b>10,323.42</b>
0000003507	NEPTUNO MEDIA	10/02/12	Wifi support and maintenance	2,929.50
0000003819	NEPTUNO MEDIA	12/07/12	Wifi support and maintenance	2,929.50
	<b>NEPTUNO MEDIA Total</b>			<b>5,859.00</b>
0000003641	ORIENTAL BANK & TRUST	10/31/12	Mortgage Loan	4,922.00
0000003814	ORIENTAL BANK & TRUST	12/06/12	Mortgage Loan	5,168.10
3913	ORIENTAL BANK & TRUST	12/25/12	Mortgage Loan	4,922.00
	<b>ORIENTAL BANK &amp; TRUST Total</b>			<b>15,012.10</b>
0000003505	PC PUERTO RICO, LLC	10/02/12	Fuel purchase	37,379.00
0000003506	PC PUERTO RICO, LLC	10/02/12	Fuel purchase	36,270.00
0000003560	PC PUERTO RICO, LLC	10/08/12	Fuel purchase	22,157.40
0000003574	PC PUERTO RICO, LLC	10/11/12	Fuel purchase	36,284.00
0000003632	PC PUERTO RICO, LLC	10/26/12	Fuel purchase	36,160.50
0000003647	PC PUERTO RICO, LLC	11/05/12	Fuel purchase	36,585.40
0000003701	PC PUERTO RICO, LLC	11/09/12	Fuel purchase	36,270.60
0000003732	PC PUERTO RICO, LLC	11/15/12	Fuel purchase	36,211.00
0000003737	PC PUERTO RICO, LLC	11/16/12	Fuel purchase	35,017.50
0000003749	PC PUERTO RICO, LLC	11/20/12	Fuel purchase	32,410.40
0000003751	PC PUERTO RICO, LLC	11/21/12	Fuel purchase	31,912.00
0000003787	PC PUERTO RICO, LLC	11/30/12	Fuel purchase	32,721.60
3889	PC PUERTO RICO, LLC	12/14/12	Fuel purchase	32,607.40
3952	PC PUERTO RICO, LLC	12/27/12	Fuel purchase	33,624.00
3954	PC PUERTO RICO, LLC	12/27/12	Fuel purchase	32,300.60
	<b>PC PUERTO RICO, LLC Total</b>			<b>507,911.40</b>
0000003659	PRT / CLARO	11/05/12	Telephone services	2,988.28
0000003660	PRT / CLARO	11/05/12	Telephone services	123.24
0000003661	PRT / CLARO	11/05/12	Telephone services	465.74
0000003809	PRT / CLARO	12/05/12	Telephone services	125.21
0000003810	PRT / CLARO	12/05/12	Telephone services	472.73
0000003811	PRT / CLARO	12/05/12	Telephone services	3,057.52
0000003873	PRT / CLARO	12/12/12	Telephone services	472.73
0000003874	PRT / CLARO	12/12/12	Telephone services	3,032.42
0000003876	PRT / CLARO	12/12/12	Telephone services	125.21
	<b>PRT / CLARO Total</b>			<b>10,863.08</b>
25626	PUERTO DEL REY, INC.	10/01/12	Transfer	20,000.00
0000003584	PUERTO DEL REY, INC.	10/12/12	Transfer	10,000.00
25645	PUERTO DEL REY, INC.	10/18/12	Transfer	23,000.00
25646	PUERTO DEL REY, INC.	10/18/12	Transfer	15,000.00
	<b>PUERTO DEL REY, INC. Total</b>			<b>68,000.00</b>



Puerto del Rey, Inc.  
Check Register

Check Number	Pay To Name	Check Date	Concept	Check Amount
0000003524	RANGER AMERICAN OF P.R.	10/03/12	Security services	20,572.74
0000003525	RANGER AMERICAN OF P.R.	10/03/12	Security services	10,000.00
0000003649	RANGER AMERICAN OF P.R.	11/05/12	Security services	10,000.00
0000003650	RANGER AMERICAN OF P.R.	11/05/12	Security services	18,009.48
0000003765	RANGER AMERICAN OF P.R.	11/29/12	Security services	5,266.04
0000003817	RANGER AMERICAN OF P.R.	12/06/12	Security services	10,141.64
0000003818	RANGER AMERICAN OF P.R.	12/06/12	Security services	17,939.74
	<b>RANGER AMERICAN OF P.R. Total</b>			<b>91,929.64</b>
0000003523	RIVERA, TULLA & FERRER	10/03/12	Legal Services	30,000.00
0000003750	RIVERA, TULLA & FERRER	11/21/12	Legal Services	20,000.00
	<b>RIVERA, TULLA &amp; FERRER Total</b>			<b>50,000.00</b>
0000003573	SAN JUAN CAPITAL CORP.	10/10/12	Professional Services	5,000.00
0000003703	SAN JUAN CAPITAL CORP.	11/09/12	Professional Services	5,000.00
0000003836	SAN JUAN CAPITAL CORP.	12/11/12	Professional Services	5,000.00
	<b>SAN JUAN CAPITAL CORP. Total</b>			<b>15,000.00</b>
0000003512	SEA WORLD, INC.	10/02/12	Food Supplier	1,321.95
0000003563	SEA WORLD, INC.	10/09/12	Food Supplier	187.33
0000003605	SEA WORLD, INC.	10/17/12	Food Supplier	966.06
0000003611	SEA WORLD, INC.	10/22/12	Food Supplier	357.12
0000003638	SEA WORLD, INC.	10/31/12	Food Supplier	472.58
0000003665	SEA WORLD, INC.	11/05/12	Food Supplier	732.09
0000003741	SEA WORLD, INC.	11/20/12	Food Supplier	1,466.49
0000003773	SEA WORLD, INC.	11/29/12	Food Supplier	431.45
0000003802	SEA WORLD, INC.	12/05/12	Food Supplier	120.90
0000003821	SEA WORLD, INC.	12/07/12	Food Supplier	817.19
0000003830	SEA WORLD, INC.	12/11/12	Food Supplier	887.46
3899	SEA WORLD, INC.	12/17/12	Food Supplier	559.22
3941	SEA WORLD, INC.	12/27/12	Food Supplier	409.53
	<b>SEA WORLD, INC. Total</b>			<b>8,729.37</b>
0000003756	SECRETARIO DE HACIENDA	11/15/12	Taxes	79,830.44
3911	SECRETARIO DE HACIENDA	12/18/12	Taxes	312.00
3912	SECRETARIO DE HACIENDA	12/19/12	Taxes	20,000.00
25706	SECRETARIO DE HACIENDA	12/19/12	Taxes	20,086.00
	<b>SECRETARIO DE HACIENDA Total</b>			<b>120,228.44</b>
25631	TALLYMAN SERVICES, INC.	10/2/12	Contracted Labor	5,000.00
25633	TALLYMAN SERVICES, INC.	10/2/12	Contracted Labor	25,000.00
25639	TALLYMAN SERVICES, INC.	10/11/12	Contracted Labor	50,000.00
25640	TALLYMAN SERVICES, INC.	10/11/12	Contracted Labor	5,000.00
0000003579	TALLYMAN SERVICES, INC.	10/12/12	Contracted Labor	6,720.75
25643	TALLYMAN SERVICES, INC.	10/17/12	Contracted Labor	30,000.00
25651	TALLYMAN SERVICES, INC.	10/24/12	Contracted Labor	40,000.00
25655	TALLYMAN SERVICES, INC.	10/31/12	Contracted Labor	2,000.00
0000003642	TALLYMAN SERVICES, INC.	11/01/12	Contracted Labor	50,000.00
25665	TALLYMAN SERVICES, INC.	11/08/12	Contracted Labor	3,000.00
0000003715	TALLYMAN SERVICES, INC.	11/13/12	Contracted Labor	6,720.75
25668	TALLYMAN SERVICES, INC.	11/15/12	Contracted Labor	35,000.00
25674	TALLYMAN SERVICES, INC.	11/21/12	Contracted Labor	55,000.00
25675	TALLYMAN SERVICES, INC.	11/21/12	Contracted Labor	3,000.00
25684	TALLYMAN SERVICES, INC.	11/29/12	Contracted Labor	35,000.00
25686	TALLYMAN SERVICES, INC.	12/04/12	Contracted Labor	5,000.00
0000003793	TALLYMAN SERVICES, INC.	12/05/12	Contracted Labor	45,000.00
25690	TALLYMAN SERVICES, INC.	12/06/12	Contracted Labor	25,000.00
0000003854	TALLYMAN SERVICES, INC.	12/12/12	Contracted Labor	20,000.00
0000003870	TALLYMAN SERVICES, INC.	12/12/12	Contracted Labor	6,720.75
25695	TALLYMAN SERVICES, INC.	12/12/12	Contracted Labor	20,000.00
25696	TALLYMAN SERVICES, INC.	12/12/12	Contracted Labor	2,000.00
25704	TALLYMAN SERVICES, INC.	12/19/12	Contracted Labor	2,000.00
25709	TALLYMAN SERVICES, INC.	12/20/12	Contracted Labor	42,000.00
25712	TALLYMAN SERVICES, INC.	12/26/12	Contracted Labor	2,000.00
25713	TALLYMAN SERVICES, INC.	12/27/12	Contracted Labor	40,000.00
25715	TALLYMAN SERVICES, INC.	12/27/12	Contracted Labor	5,000.00
3947	TALLYMAN SERVICES, INC.	12/27/12	Contracted Labor	20,000.00

Puerto del Rey, Inc.  
Check Register

Check Number	Pay To Name	Check Date	Concept	Check Amount
<b>TALLYMAN SERVICES, INC. Total</b>				<b>586,162.25</b>
000003527	V.SUAREZ & CO. INC	10/03/12	Food and Beverage Supplier	1,778.95
000003748	V.SUAREZ & CO. INC	11/20/12	Food and Beverage Supplier	2,050.64
000003852	V.SUAREZ & CO. INC	12/11/12	Food and Beverage Supplier	2,723.40
<b>V.SUAREZ &amp; CO. INC Total</b>				<b>6,552.99</b>
<b>Grand Total</b>				<b>\$ 2,512,154.98</b>

Puerto del Rey, Inc.  
Check Register

PUERTO DEL REY, INC.

**EXHIBIT II**

PAYMENTS TO INSIDER ONE (1) YEAR PRIOR PETITION DATE

BEGINNING : 12/29/2011 TO 12/28/2012

Check Number	Pay To Name	Check Date	Concept	Check Amount
25647	SONIA SHELLEY - PETTY CASH	10/19/2012	Expense reimbursement	\$ 1,539.07
25670	SONIA SHELLEY - PETTY CASH	11/15/2012	Petty Cash	983.04
	<b>SONIA SHELLEY TOTAL</b>			<b>2,522.11</b>
0000003784	DANIEL W. SHELLEY	11/30/2012	Payroll	8,335.00
3824	DANIEL W. SHELLEY	12/14/2012	Bonus	552.10
	<b>DANIEL W. SHELLEY TOTAL</b>			<b>8,887.10</b>
0000003788	SONIA DIAZ DE SHELLEY	11/30/2012	Expense reimbursement	531.10
	<b>SONIA DIAZ DE SHELLEY TOTAL</b>			<b>\$ 531.10</b>
			<b>Total</b>	<b>\$ 11,940.31</b>

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO**

In re *PUERTO DEL REY, INC.*  
a Corporation  
aka *MARINA PUERTO DEL REY*

Case No. 12-  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>RANGER AMERICAN OF PR, INC.</i> <i>PO BOX 29105</i> <i>San Juan PR 00929 0105</i>	Phone: 787-999-6060 <i>RANGER AMERICAN OF PR, INC.</i> <i>PO BOX 29105</i> <i>San Juan PR 00929 0105</i>	<i>SECURITY SERVICES</i>		\$ 542,932.68
2 <i>PUERTO RICO POWER AUTHORITY</i>  <i>PO BOX 36426</i> <i>San Juan PR 00936-4267</i>	Phone: 787-289-4489 <i>PUERTO RICO POWER AUTHORITY</i> <i>BANKRUPTCY OFFICE</i>  <i>PO BOX 36426</i> <i>San Juan PR 00936-4267</i>	<i>ELECTRIC POWER SERVICES</i>		\$ 215,073.01
3 <i>PC PUERTO RICO, LLC.</i> <i>PO BOX 71315</i> <i>San Juan PR 00936</i>	Phone: 787-783-6110 <i>PC PUERTO RICO, LLC.</i> <i>PO BOX 71315</i> <i>San Juan PR 00936</i>	<i>PURCHASE OF FUEL</i>		\$ 98,622.10
4 <i>DEPARTAMENTO DE HACIENDA DE PR</i> <i>PO BOX 9024140</i> <i>San Juan PR 00902 4140</i>	Phone: 787-722-0216 <i>DEPARTAMENTO DE HACIENDA DE PR</i> <i>BANKRUPTCY SECTION (424 B)</i> <i>San Juan PR 00902 4140</i>	<i>ESTIMATED CORPORATE</i>		\$ 45,000.00
5 <i>RIVERA, TULLA &amp; FERRER</i> <i>50 QUISQUELLA STREET</i> <i>San Juan PR 00717</i>	Phone: 787-753-0438 <i>RIVERA, TULLA &amp; FERRER</i> <i>50 QUISQUELLA STREET</i> <i>San Juan PR 00717</i>	<i>LEGAL SERVICES</i>		\$ 43,268.39

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 LAS FLORES ICE PLANT SECTOR LAS FLORES 55 Rio Grande PR 00745	Phone: 787-887-2450 LAS FLORES ICE PLANT SECTOR LAS FLORES 55 Rio Grande PR 00745	ICE FOR SALE		\$ 21,776.00
7 A. A. A.  BO. OBRERO San Juan PR 00915-16	Phone: 787-620-2277 A. A. A. PO BOX 14580 BO. OBRERO San Juan PR 00915-16	UTILITIES (WATER) EXPENSE		\$ 20,358.64
8 EASTCOAST MECHANICAL PO BOX 2309 Rio Grande PR 00745	Phone: 787-887-2060 EASTCOAST MECHANICAL PO BOX 2309 Rio Grande PR 00745	AIR CONDITIONERS MAINTENANCE		\$ 6,640.00
9 JOSE SANTIAGO, INC. PO BOX 191795 San Juan PR 00919 1795	Phone: 787-288-8835 JOSE SANTIAGO, INC. PO BOX 191795 San Juan PR 00919 1795	FOOD AND BEVERAGE		\$ 5,171.60
10 EDITORIAL LA REGATA, INC. PO BOX 5654 Caguas PR 00726 5654	Phone: 787-717-8432 EDITORIAL LA REGATA, INC. PO BOX 5654 Caguas PR 00726 5654	ADVERTISING AND PROMOTION		\$ 3,600.00
11 CONWASTE CONSOLIDATED WASTE  PO BOX 1322 Gurabo PR 00778	Phone: 787-273-7639 CONWASTE CONSOLIDATED WASTE SERVICES, CORP. PO BOX 1322 Gurabo PR 00778	WASTE DISPOSAL		\$ 3,442.00
12 MARCAS FLOOR CARE, INC. PO BOX 194791 San Juan PR 00919 4791	Phone: 787-750-6550 MARCAS FLOOR CARE, INC. PO BOX 194791 San Juan PR 00919 4791	MAINTENANCE MATERIALS		\$ 1,671.34
13 NEPTUNO MEDIA PO BOX 191995 San Juan PR 00926	Phone: 787-777-0018 NEPTUNO MEDIA PO BOX 191995 San Juan PR 00926	WIFI SUPPORT AND MAINTENANCE		\$ 1,575.00

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 YACHT ESSENTIALS 382 NE 191ST #32381 Miami FLORIDA 33179 3899	Phone: 443-321-3797 YACHT ESSENTIALS 382 NE 191ST #32381 Miami FLORIDA 33179 3899	ADVERTISING AND PROMOTION		\$ 1,350.00
15 MENDEZ & COMPAÑIA, INC. PO BOX 363348 San Juan PR 00936 3348	Phone: 787-793-8888 MENDEZ & COMPAÑIA, INC. PO BOX 363348 San Juan PR 00936 3348	FOOD AND BEVERAGE		\$ 1,342.79
16 STEEL AND PIPES PO BOX 5309 Caguas PR 00726 5309	Phone: 787-250-8872 STEEL AND PIPES PO BOX 5309 Caguas PR 00726 5309	PURCHASE OF MATERIAL		\$ 1,172.72
17 EXUMA TECHNOLOGIES ONE SUITE 201 North Palm Beach FL 33408	Phone: 561-969-2882 EXUMA TECHNOLOGIES 11940 NORTH US HWY ONE SUITE 201 North Palm Beach FL 33408	DOCK MASTER SUPPORT		\$ 1,082.00
18 AAA COFFEE BREAK PO BOX 9505 San Juan PR 00908	Phone: 787-731-8760 AAA COFFEE BREAK PO BOX 9505 San Juan PR 00908	COFFEE SUPPLIES AND EMPLOYEE		\$ 1,065.28
19 TORCOS, INC PO BOX 29708 San Juan PR 00929	Phone: 787-427-3704 TORCOS, INC PO BOX 29708 San Juan PR 00929	CLEANING MATERIALS & SUPPLIES		\$ 929.88
20 ECOLAB MANUFACTURING CALL BOX 60 7086 Bayamon PR 00960	Phone: 787-796-1290 ECOLAB MANUFACTURING CALL BOX 60 7086 Bayamon PR 00960	RESTAURANT MAINTENANCE SUPPLIES		\$ 805.40

Debtor(s)


LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Daniel W. Shelley, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: December 28, 2012

Signature



Name: Daniel W. Shelley

Title: President

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO

In re *PUERTO DEL REY, INC.*, a Corporation  
*aka MARINA PUERTO DEL REY*

Case No. 12-  
Chapter 11


\_\_\_\_\_/Debtor  
Attorney for Debtor: *CHARLES A. CUPRILL*

**COVER SHEET FOR LIST OF CREDITORS**

I hereby certify under penalty of perjury that the attached list of creditors, which consists of 5 pages,  
is true, correct and complete to the best of my knowledge.

Date: December 28, 2012

  
\_\_\_\_\_  
Debtor

  
\_\_\_\_\_  
*CHARLES A. CUPRILL*  
Attorney for the debtor(s)  
356 FORTALEZA STREET  
SECOND FLOOR  
San Juan, PR 00901



PUERTO DEL REY, INC  
PO BOX 1188  
Fajardo, PR 00738

CHARLES A. CUPRILL  
356 FORTALEZA STREET  
SECOND FLOOR  
San Juan, PR 00901

AAA COFFEE BREAK  
PO BOX 9505  
San Juan, PR 00908

ALL AT SEA PUBLICATIONS  
382 NE 191ST ST 32381  
Miami, FL 33179

AT&T MOBILITY  
103 ORTEGON STREET  
3RD FLOOR  
Guaynabo, PR 00966

A.A.A.  
PO BOX 14580  
BO. OBRERO  
San Juan, PR 00915-16

BANCO POPULAR DE PUERTO RICO  
PO BOX 362708  
San Juan, PR 00936 2708

CHEVRON PUERTO RICO, LLC  
PO BOX 71508  
San Juan, P.R 009360

CONSOLIDATED WASTE SERVICES CORP  
PO BOX 13485  
San Juan, PR 00908

CONWASTE CONSOLIDATED WASTE  
SERVICES, CORP.  
PO BOX 1322  
Gurabo, PR 00778

CRISTALLIA ACQUISITION, CORP.  
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PO BOX 815002  
Carolina, PR 00981 5002

DANIEL W. SHELLEY  
PO BOX 1186  
Fajardo, PR 00738

DENISON M. SHELLEY DIAZ  
PO BOX 1186  
Fajardo, PR 00738

DEPARTAMENTO DE HACIENDA DE PR  
BANKRUPTCY SECTION (424 B)  
PO BOX 9024140  
San Juan, PR 00902 4140

EASTCOAST MECHANICAL  
PO BOX 2309  
Rio Grande, PR 00745

ECOLAB MANUFACTURING  
CALL BOX 60 7086  
Bayamon, PR 00960

EDITORIAL LA REGATA, INC.  
PO BOX 5654  
Caguas, PR 00726 5654

EMPRESAS VIEQUES SEPTICAL  
URB REPARTO METROPOLITANO 1003  
CALLE 30 SE  
San Juan, PR 00921

EXUMA TECHNOLOGIES, INC.  
11940 NORTH US HWY ONE SUITE20  
North Palm Beach, FLORIDA 33408

FASTENAL  
2001 THEURER BLVD.  
WINONA , MI 55987

PO BOX 9146  
San Juan, PR 00908 0146

ISLAND TIME MEDIA, LLC  
9241 SW 166 TER  
PALMETTO BAY, FLORIDA 33157

JOSE L. RAMIREZ  
PO BOX 8984  
San Juan, PR 00910 0984

JOSE SANTIAGO, INC.  
PO BOX 191795  
San Juan, PR 00919 1795

LAS FLORES ICE PLANT  
SECTOR LAS FLORES #55  
Rio Grande, PR 00745

MARCAS FLOOR CARE, INC.  
PO BOX 194791  
San Juan, PR 00919 4791

MEDERO AND ROLDAN ASSOCIATES  
PO BOX 9618  
Caguas, PR 00726 9618

MENDEZ & COMPAÑIA, INC.  
PO BOX 363348  
San Juan, PR 00936 3348

NEPTUNO MEDIA  
PO BOX 191995  
San Juan, PR 00926

NEPTUNO NETWORKS, INC.  
STREET 1 LOT 18 SUITE 1001  
MICROSOFT BLDG. METRO OFFICE  
Guaynabo, PR 00968

PC PUERTO RICO, LLC  
PO BOX 71315  
San Juan, PR 00936  
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PITNEY BOWES/FISCHER & CO., INC.  
362 LA CONSTITUCION AVENUE  
San Juan, PR 00901

PUERTO RICO POWER AUTHORITY  
BANKRUPTCY OFFICE  
PO BOX 36426  
San Juan, PR 00936-4267

PUERTO RICO SIGNS.COM  
8TH STREET K-3  
BRISAS DEL MAR  
LUQUILLO, PR 00773

QUALITY WELDING PRODUCTS  
PO BOX 60467  
KING OF PRUSSIA, PA 19406

RANGER OF AMERICA OF PR, INC  
PO BOX 29105  
San Juan, PR 00929 0105

RESORT AT CAYO LARGO, LLC  
PO BOX 1186  
Fajardo, PR 00738

RIVERA, TULLA & FERRER  
50 QUISQUELLA STREET  
San Juan, PR 00717

SAFETY KLEEN  
PO BOX 31098  
Manati, PR 00674

SMB SOLUTIONS, INC.  
PO BOX 49002 PMB 032  
Hatillo, PR 00659 9001

PO BOX 1186  
Fajardo, PR 00738

STEEL AND PIPES  
PO BOX 5309  
Caguas, PR 00726 5309

STERICYCLE, INC.  
PO BOX 6582  
Carol Stream, IL 60197 6463

THE PAPER HOUSE, CORP.  
PMB 550 89 DE DIEGO AVE  
SUITE 105  
San Juan, PR 00926

TORCOS, INC  
PO BOX 29708  
San Juan, PR 00929

UNIVERSAL EQUIPMENT CORP.  
PO BOX 194048  
San Juan, PR 00919 4048

V. SUAREZ & CO, INC.  
PO BOX 364588  
San Juan, PR 00936 4588

VANTAGE GOLF CORPORATION  
HIGHWAY 3 KM 51.4  
BAHIA DEMAJAGUA  
Fajardo, PR 00738

YACHT ESSENTIALS  
382 NE 191ST #32381  
Miami, FLORIDA 33179 3899

ZEE MEDICAL SERVICE, CO.  
376 SAN CLAUDIO AVE.  
San Juan, PR 00926

**CERTIFIED COPY OF RESOLUTION OF THE BOARD  
OF DIRECTORS AUTHORIZING THE FILING OF  
PETITION FOR REORGANIZATION UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE**

RESOLVED: Whereas **PUERTO DEL REY, INC. a/k/a MARINA PUERTO DEL REY** (the "Corporation") is unable to meet its obligations as they mature; and

Whereas, creditors have undertaken and are threatening suit and have threatened to undertake steps to obtain possession of the Corporation's assets; Now therefore,

Be it resolved that a Petition in Proceedings under Chapter 11 of the Bankruptcy Code be filed by the Corporation and that Mr. Daniel W. Shelley, the Corporation's President, be and hereby is authorized to execute on behalf of the Corporation and for it all the necessary documents for the filing of a Petition under Chapter 11 of the Bankruptcy Code; and be it further resolved;

That Mr. Daniel W. Shelley be and hereby is authorized to pay unto the Clerk of the Court all necessary filing fees required by law by the Corporation or in its behalf, and be it further resolved;

That Charles A. Cuprill, P.S.C., Law Offices be employed to act as counsel for the Corporation in such bankruptcy proceedings.

The undersigned hereby certifies that she is the Secretary of the Corporation, and that the above is a true and correct copy of a resolution adopted by its Board of Directors at a duly constituted meeting held on the December 17, 2008, in accordance with its corporate regulations; that quorum was present at said meeting; that said resolution has not been revoked, modified, annulled or amended in any manner whatsoever.

In witness hereof, I have hereunto set my hand and affixed the seal of said corporation this 28<sup>th</sup> day of December, 2012.



(CORPORATE SEAL)


*Sonia Díaz Asencio*  
SONIA DÍAZ ASENCIO  
SECRETARY

*Certified Copy of Corporate Resolution of the Board of Directors  
Authorizing the Filing of Petition for Reorganization under  
Chapter 11 of the Bankruptcy Code  
Puerto del Rey, Inc. a/k/a Marina Puerto del Rey*

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I, Sonia Díaz Asencio, Secretary of **PUERTO DEL REY, INC. A/K/A MARINA PUERTO DEL REY D/B/A IHOP**, of legal age, married, and resident of Fajardo, Puerto Rico do hereby certify under penalty of perjury, that the statements contained in the foregoing document are true according to the best of my knowledge, information and belief.

Fajardo, Puerto Rico, this 28<sup>th</sup> day of December, 2012.

  
\_\_\_\_\_  
**SONIA DÍAZ ASENCIO**  
**SECRETARY**