Case:13-03595-BKT11 Doc#:1 Filed:05/02/13 Entered:05/02/13 13:49:58 Desc: Main

B1 (Official Form 1) (04/13)		Dc	cume	nt Pa	ge 1	of 9				
United States Bankruptcy Court										
Dist	rict (of Pue	erto Ri	со					Vo	luntary Petition
Name of Debtor (if individual, enter Last, First, Mi AYUSTAR CORP.	ddle):			Nam	e of Joi	nt Debto	or (Spou	ise) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):								e Joint Debtor i nd trade names)		8 years
Last four digits of Soc. Sec. or Individual-Taxpayer (if more than one, state all): 66-0606607	· I.D. (ľ	TIN) /Co	mplete EI			gits of So n one, st			axpayer I.	D. (ITIN) /Complete EIN
Street Address of Debtor (No. & Street, City, State & Zip Coo AVE KENNEDY EDIFICIO ILA OFIC 701				Stree	et Addre	ess of Jo	int Deb	tor (No. & Stree	et, City, St	tate & Zip Code):
SAN JUAN, PR	ZIPO	CODE 0	0920		ZIPCODE					
County of Residence or of the Principal Place of Bu San Juan	isiness:			Cour	County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor (if different from street PO BOX 16892	address	;)		Mail	ing Add	dress of .	Joint De	ebtor (if differer	t from str	eet address):
SAN JUAN, PR	ZIPO	CODE 0	0908						Г	ZIPCODE
Location of Principal Assets of Business Debtor (if				ess above):						
AVE KENNEDY, EDIFICIO ILA OFIC 70	1, SA	N JUA	N, PR						Γ	ZIPCODE 00908
Type of Debtor				of Business	6			-		Code Under Which
(Form of Organization) (Check one box.)		Haalth		k one box.)				the Petition apter 7		(Check one box.)
Individual (includes Joint Debtors)			Care Busin Asset Real	ess Estate as dei	fined in	11	Ch	apter 9		apter 15 Petition for cognition of a Foreign
See Exhibit D on page 2 of this form.		-	§ 101(51B)			Ch	Chapter 11Main ProceedingChapter 12Chapter 15 Petition for		
Corporation (includes LLC and LLP)		Railroa Stockbr						apter 12 apter 13		apter 15 Petition for cognition of a Foreign
Other (If debtor is not one of the above entities,			dity Broke	er				uptor to		nmain Proceeding
check this box and state type of entity below.)		Clearin Other	g Bank						Nature of	
Chapter 15 Debtor	- 🏼	Other						bts are primaril	(Check on	
Country of debtor's center of main interests:	· ·		Tax-Ex	empt Entity	7			ots, defined in 1		business debts.
Each country in which a foreign proceeding by,	- _		Check box	x, if applicab	ole.)			01(8) as "incuri		
regarding, or against debtor is pending:				empt organiz ited States C				ividual primaril sonal, family, o	-	
			Revenue (-		d purpose."	i nouse-	
Filing Fee (Check one box) Chapter 11 Debtors										
Full Filing Fee attached				one box:						
								ined in 11 U.S. defined in 11 U		
Filing Fee to be paid in installments (Applicable only). Must attach signed application for the court		/iduals	Check							().
consideration certifying that the debtor is unable	to pay i									to insiders or affiliates) are less
except in installments. Rule 1006(b). See Officia	ıl Form	3A.	than	\$2,490,925 (a	imount si	ubject to	adjustme 	ent on 4/01/16 and	! every thre 	e years thereafter).
Filing Fee waiver requested (Applicable to chapt	er 7 ind	lividuals	Check	all applicab	le boxe	es:				
only). Must attach signed application for the cour consideration. See Official Form 3B.	rt's			lan is being f						
consideration. See Official Form 5B.				ordance with			-	prepetition from	one or m	ore classes of creditors, in
Statistical/Administrative Information										THIS SPACE IS FOR
Debtor estimates that funds will be available for								c 1 11	C.	COURT USE ONLY
Debtor estimates that, after any exempt propert distribution to unsecured creditors.	y is exc	luded an	1 administ	rative expension	ses paid	i, there w	viii de n	o funds availad	e for	
Estimated Number of Creditors										
					[
)00-)00		01- 000	10,001- 25,000		25,001- 50,000		50,001- 100,000	Over 100,000	
Estimated Assets		10,				,000			100,000	
					[
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1 \$50 000 \$100 000 \$500 000 \$1 million \$1	,000,00 0 millio			\$50,000,0		\$100,00 to \$500		\$500,000,001		
\$50,000 \$100,000 \$500,000 \$1 million \$1 Estimated Liabilities	U IIIIII	лі <u>t</u> 03	50 millior	n \$100 milli		to \$500 :	mmon	to \$1 billion	\$1 billion	
]					
\$0 to $$50,001$ to $$100,001$ to $$500,001$ to $$1$		1 to \$1		\$50,000,0		\$100,00		\$500,000,001		
\$50,000 \$100,000 \$500,000 \$1 million \$1	0 millio	on to s	50 millior	n \$100 milli	ion 1	to \$500 :	million	to \$1 billion	\$1 billion	n

Voluntary Petition	Name of Debtor(s):			
(This page must be completed and filed in every case)	AYUSTAR CORP.			
All Prior Bankruptcy Case Filed Within Las	t 8 Years (If more than two, attac	ch additional sheet)		
Location Where Filed: None	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)		
Name of Debtor: None	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) (To be completed if debtor is an individual whose debts are primarily consumer debts.) I. This is attached and made a part of this petition. I. the attorney for the petitioner named in the foregoing petition, decident of the petitioner that [he or she] may proceed us chapter 7, 11, 12, or 13 of title 11, United States Code, and I explained the relief available under each such chapter. I further ce that I delivered to the debtor the notice required by 11 U.S.C. § 342				
	X Signature of Attorney for Debtor(s)	Date		
 Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition. No 	lileged to pose a threat of imminer	it and identifiable narm to public health		
Exhi (To be completed by every individual debtor. If a joint petition is filed, et	ach spouse must complete and atta de a part of this petition.	ch a separate Exhibit D.)		
Debtor has been domiciled or has had a residence, principal place	oplicable box.) of business, or principal assets in th	is District for 180 days immediately		
preceding the date of this petition of for a longer part of such 180	 preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. 			
		this District.		
	partner, or partnership pending in ace of business or principal assets but is a defendant in an action or pr	in the United States in this District, oceeding [in a federal or state court]		
 There is a bankruptcy case concerning debtor's affiliate, general Debtor is a debtor in a foreign proceeding and has its principal plot or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg Certification by a Debtor Who Reside 	partner, or partnership pending in ace of business or principal assets but is a defendant in an action or pr ard to the relief sought in this Dist es as a Tenant of Residential licable boxes.)	in the United States in this District, oceeding [in a federal or state court] rict. Property		
 There is a bankruptcy case concerning debtor's affiliate, general Debtor is a debtor in a foreign proceeding and has its principal plor has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb 	partner, or partnership pending in ace of business or principal assets but is a defendant in an action or pr ard to the relief sought in this Dist es as a Tenant of Residential licable boxes.)	in the United States in this District, oceeding [in a federal or state court] rict. Property		
 There is a bankruptcy case concerning debtor's affiliate, general Debtor is a debtor in a foreign proceeding and has its principal plor has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb 	partner, or partnership pending in ace of business or principal assets but is a defendant in an action or pr ard to the relief sought in this Dist es as a Tenant of Residential licable boxes.) tor's residence. (If box checked, c at obtained judgment)	in the United States in this District, oceeding [in a federal or state court] rict. Property		

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the
filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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		Desse. main
B1 (Official Form 1) (04/13) Document	Page 3 of 9	Page 3
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): AYUSTAR CORP.	
Sig	matures	

	bigita	
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
peti [If] and und the cha [If] the 342 I re	eclare under penalty of perjury that the information provided in this ition is true and correct. petitioner is an individual whose debts are primarily consumer debts has chosen to file under Chapter 7] I am aware that I may proceed ler chapter 7, 11, 12 or 13 of title 11, United States Code, understand relief available under each such chapter, and choose to proceed under pter 7. no attorney represents me and no bankruptcy petition preparer signs petition] I have obtained and read the notice required by 11 U.S.C. § (b). quest relief in accordance with the chapter of title 11, United States de, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. □ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Х		Signature of Foreign Representative
v	Signature of Debtor	
Х	Signature of Joint Debtor	Printed Name of Foreign Representative
		Date
	Telephone Number (If not represented by attorney)	
	Date	
	Signature of Attorney*	Signature of Non-Attorney Petition Preparer
\mathbf{v}		I declare under penalty of perjury that: 1) I am a bankruptcy petition
Х	/s/ TERESA M. LUBE CAPO Signature of Attorney for Debtor(s)	preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document
	TERESA M. LUBE CAPO USDC 122205 Lube & Soto Law Offices, P.S.C. 1130 F.D. ROOSEVELT AVENUE San Juan, PR 00920-2906 (787) 722-0909 Fax: (787) 977-1709 Iubeysoto@gmail.com	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer
	May 2, 2013	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
cert	Date a case in which § 707(b)(4)(D) applies, this signature also constitutes a ification that the attorney has no knowledge after an inquiry that the rmation in the schedules is incorrect.	Address
	Signature of Debtor (Corporation/Partnership)	
peti	eclare under penalty of perjury that the information provided in this ition is true and correct, and that I have been authorized to file this ition on behalf of the debtor.	X Signature
	e debtor requests relief in accordance with the chapter of title 11, ited States Code, specified in this petition.	Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.
Х	/s/ Stefan Lechner Signature of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
	Stefan Lechner Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets
	President	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11
	Title of Authorized Individual	and the Federal Rules of Bankruptcy Procedure may result in fines or
	May 2, 2013 Date	imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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CORPORATE RESOLUTION

In the city of San Juan, Puerto Rico this 1st day of January, 2013 hereby appears Jasmin Wendy Singh, of legal age, Secretary of the corporation Ayustar Inc. and resident of San Juan, Puerto Rico who hereby states under penalty of perjury as follows:

That on May 1, 2013 the Board of Directors of the corporation Ayustar Inc., agreed to contract an attorney and to proceed with the filing of a Chapter 11 Bankruptcy Petition granting authority to the President of the corporation Stefan Lechner Klaus to sign and execute any documents that may be necessary for the filing of the petition. The authority includes the power to contract attorney Teresa Lube and any other advisors including bookkeepers, accountants, and certified public accountants, just as any others tasks necessary to proceed with the petition.

In testimony of which I sign and subscribe this Corporate Resolution in San Juan, Puerto Rico this 1st day of May, 2013.

JASMIN WENDY SINGH Secretary of Ayustar Inc.



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District of Puerto Rico

IN RE:

AYUSTAR CORP.

Case No.

Debtor(s)

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4)Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of
			security)
			89,818.15
			14,337.00
			8,700.00
			7,953.43
			7,000.00
Michelle Montoto (787) 792-5328			6,979.20
			6,000.00
			5,200.00
			4,000.00
			3,600.00
			3,200.00
			3,000.00
			2,400.00

Case.13-03595-BK111		13 Enlered.05/02/13 13.49.58	Desc. Main
ILA ROYALTY FUND PO BOX 9066212 SAN JUAN, PR 00906-6212	Document Xiomara (787) 422-2097	Page 6 of 9	1,838.24
JUAN VAZQUEZ ACEVEDO			900.00
PMB 138#35 CALLE JUAN C BORBOI	N		
SUITE 67			
GUAYNABO, PR 00969-5315			
OPTIVON			400.00
PO BOX 11881			
SAN JUAN, PR 00922-1881			
DECLARATION UNDER F	PENALTY OF PERJURY ON	BEHALF OF A CORPORATION OR PAR	INERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: May 2, 2013

Signature: /s/ Stefan Lechner

Stefan Lechner, President

(Print Name and Title)

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District of Puerto Rico

NRE:	Case No
YUSTAR CORP. Debtor(s)	Chapter <u>11</u>
DISCLOSURE OF COMPENSATIO	N OF ATTORNEY FOR DEBTOR
	the attorney for the above-named debtor(s) and that compensation paid to me within e, for services rendered or to be rendered on behalf of the debtor(s) in contemplation
For legal services, I have agreed to accept	
Prior to the filing of this statement I have received	
Balance Due	\$
The source of the compensation paid to me was: Debtor Other (specify):
The source of compensation to be paid to me is: \mathbf{M} Debtor \Box Other (specify):
I have not agreed to share the above-disclosed compensation with any other p	person unless they are members and associates of my law firm.
I have agreed to share the above-disclosed compensation with a person or pertogether with a list of the names of the people sharing in the compensation, is	ersons who are not members or associates of my law firm. A copy of the agreement, s attached.
In return for the above-disclosed fee, I have agreed to render legal service for all a	spects of the bankruptcy case, including:
 a. Analysis of the debtor's financial situation, and rendering advice to the debto b. Preparation and filing of any petition, schedules, statement of affairs and plat c. Representation of the debtor at the meeting of creditors and confirmation heat d. Representation of the debtor in adversary proceedings and other contested base e. [Other provisions as needed] 	n which may be required; aring, and any adjourned hearings thereof;
	ZUSTAR CORP. Debtor(s) DISCLOSURE OF COMPENSATION Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am one year before the filing of the petition in bankruptcy, or agreed to be paid to me of or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept Prior to the filing of this statement I have received Balance Due The source of the compensation paid to me was: Image: I

By agreement with the debtor(s), the above disclosed fee does not include the following set

By agreement with the debtor(s), the above disclosed fee does not include the following services: Adversary proceedings require a new agreement with the attorneys.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 2, 2013 Date

/s/ TERESA M. LUBE CAPO

TERESA M. LUBE CAPO USDC 122205 Lube & Soto Law Offices, P.S.C. 1130 F.D. ROOSEVELT AVENUE San Juan, PR 00920-2906 (787) 722-0909 Fax: (787) 977-1709 Iubeysoto@gmail.com

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District of Puerto Rico

Case No. Chapter 11_____ AYUSTAR CORP. Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: May 2, 2013	Signature: /s/ Stefan Lechner	
	Stefan Lechner, President	Debtor

Date: _____ Signature: _____

Joint Debtor, if any

IN RE:

Case:13-03595-BKT11 Doc#:1 Filed:05/02/13 Entered:05/02/13 13:49:58 Desc: Main Document Page 9 of 9 DIANE LOPEZ TRUJILLO **AYUSTAR CORP** NU STREAM PO BOX 16892 **VILLAS DE SAN AGUSTIN O-27 316 PONCE DE LEON AVE** SAN JUAN PR 00908 CALLE 8 SAN JUAN PR 00901 SAN JUAN PR 00959

LUBE & SOTO LAW OFFICES PSC **1130 FD ROOSEVELT AVENUE** SAN JUAN PR 00920-2906

AFI PO BOX 41207 MINILLAS STATION SAN JUAN PR 00940

ASOCIACION DE CONDOMINOS COBIANS **PI A7A 1607 AVE PONCE DE LEON** SAN JUAN PR 00909-1838

BERNARD DIAZ CALLE AUSTRAL 2 41 LA MARINA CAROLINA PR 00979

CAPARRA HILLS INC PO BOX 9506 SAN JUAN PR 00908-9506

CENTENNIAL DE PUERTO RICO PO BOX 70261 SAN JUAN PR 00936-8261

CLARO PRT ATTN ALICIA CABALLERO ROOS 1515 PISO 4 **URB IND MARIO JULIA 390 CALLE A** SAN JUAN PR 00920

DEPARTMENT OF JUSTICE PR PO BOX 902192 SAN JUAN PR 00902-0082

DEPARTMENT OF THE TREASURY **BANKRUPTCY SECTION (424-B)** PO BOX 9024140 SAN JUAN PR 00902-4140

EFRAIN VELAZQUEZ HC-02 BOX 13855 **BO JAGUEYES MESA** AGUAS BUENAS PR 00703-9609

ILA ROYALTY FUND PO BOX 9066212 SAN JUAN PR 00906-6212

INTERNAL REVENUE SERVICE

PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SERVICE

GUAYNABO PR 00968-8000

CITY VIEW PLAZA II

48 CARR 165 STE 2000

PO BOX 7346

OPTIVON PO BOX 11881 SAN JUAN PR 00922-1881

PR DEPT OF LABOR **COLLECTION UNIT 12 FLOOR 505 AVE MUNOZ RIVERA** SAN JUAN PR 00918-3352

QUINTA VALLE OWNER ASSOCIATION CENTRALIZED INSOLVENCY OPERATIONS 110 ACUARELA BUZON ADM GUAYNABO PR 00969

> **RUBEN GUZMAN GUZMAN EDIF DARLINGTON 1007** SAN JUAN PR 00916

JUAN VAZQUEZ ACEVEDO PMB 138#35 CALLE JUAN C BORBON SUITE 67 GUAYNABO PR 00969-5315

MARIA BUENO HC 73 BOX 5789 CAYEY PR 00736

MIRAMAR PLAZA C/O JESSE HERNANDEZ ADM 954 AVE PONCE DE LEON SAN JUAN PR 00907

MOUNTAIN RIDGE MANUFACTURING CORP WILLIAM D JOHNSON **PO BOX 331** NARANJITO PR 00719

MUNICIPIO DE SAN JUAN DEPARTAMENTO DE FINANZAS PO BOX 70179 SAN JUAN PR 00936-8179

STAR BASE COMMUNICATIONS INC 1357 CALLE WILSON APT 503 SAN JUAN PR 00907

STATE INSURANCE FUND CORPORATION PO BOX 365028 SAN JUAN PR 00936-5028

STEFAN LECHNER 69 CALLE SAN SANTIAGO IGLESIAS APT 2 Α SAN JUAN PR 00907