

| United States Bankruptcy Court District of Puerto Rico | | Voluntary Petition |
|---|--|---|
| Name of Debtor (if individual, enter Last, First, Middle): Liza Mo Caribbean Corp | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 66-0539688 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. and Street, City, and State) Urb. Industrial Jardines de Carolina Rosado Vela Acosta St. #7 Carolina PR | | Street Address of Joint Debtor (No. and Street, City, and State) |
| ZIPCODE 00987 | | ZIPCODE |
| County of Residence or of the Principal Place of Business: Carolina | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): PO Box 4276, Carolina, PR | | Mailing Address of Joint Debtor (if different from street address): |
| ZIPCODE 00984-4276 | | ZIPCODE |
| Location of Principal Assets of Business Debtor (if different from street address above): | | ZIPCODE |
| Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Sale of Baked Goods | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
| Chapter 15 Debtors Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____ | Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code) | Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 | | |
| Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

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| | | | |
|---|---|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Liza Mo Caribbean Corp | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: NONE | Case Number: | Date Filed: | |
| Location Where Filed: N.A. | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: NONE | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| <p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) Date</p> | | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. | | | |
| <input checked="" type="checkbox"/> No. | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ | | | |
| (Name of landlord that obtained judgment) | | | |
| _____ | | | |
| (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). | | | |

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Liza Mo Caribbean Corp

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney*

X 
Signature of Attorney for Debtor(s)

CHRISTIAN ALCALA USDCPR 228607
Printed Name of Attorney for Debtor(s)

Friedman & Feiger, LLC
Firm Name

221 Ave. Ponce de Leon
Address

Ste 1202 San Juan, PR 00917

787-945-5055
Telephone Number

11/14/13

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Authorized Individual

PATRICK HARRIGAN
Printed Name of Authorized Individual

President
Title of Authorized Individual

11/14/2013
Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

CERTIFICATE OF RESOLUTION

I, Liza Vilanova, as Secretary of Liza Mo Caribbean Corp., a corporation organized and existing under the laws of the Commonwealth of Puerto Rico.

DO HEREBY CERTIFY

That, at a meeting of the Board of Directors of said corporation, duly convened and held on the September 20th, 2013, at which a quorum was present, the following resolution was duly adopted by the unanimous vote of all Directors present, and that said resolution, as of the date of this Certificate, continues in full force and effect and has not been altered, amended or revoked:

RESOLVED, that Patrick Harrigan, president of Liza Mo Caribbean Corp., is hereby authorized to execute on behalf of the Corporation a petition for relief under Chapter 11 of Title 11 of the Bankruptcy Code of the United States Bankruptcy Court for the District of Puerto Rico.

RESOLVED, that Patrick Harrigan, president of Liza Mo Caribbean Corp., is hereby authorized to retain Christian Alcalá, Esq. CPA to represent the corporation in regards to the filling of its Chapter 11 bankruptcy case.

FURTHER RESOLVED, that attorney Christian Alcalá, Esq. CPA is hereby retained to act on behalf of the corporation in connection with such proceedings.

IN WITNESS WHEREOF, I have executed this Certificate in San Juan, Puerto Rico, on this 20th day of September, 2013.



LIZA MO CARIBBEAN CORP.

By: *Liza Vilanova*

LIZA VILANOVA, Secretary

By: *Patrick Harrigan*

PATRICK HARRIGAN, President

**UNITED STATES BANKRUPTCY COURT
 District of Puerto Rico**

In re Liza Mo Caribbean Corp.,
 Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|--|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Giannaliz Ramos Betancourt Urb. Los Pinos #215 Junipero Costero Arecibo PR 00612 | | | | 1,543.50 |
| LH Refrigeration & Ice Machine Calle 6 F-35 Urb. Hermanas Dávila Bayamón, P.R. 00959 | | | | 1,771.00 |

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | (5) <i>Amount of claim [if secured also state value of security]</i> |
|---|---|---|--|---|
| Rafael Sanchez Hernandez Ave. Ponce de León 1519 Edif. Firstbank, Ofic. 320 San Juan, P.R. 00909 | | | | 1,881.50 |
| Maria Rivera Alvarado Carr 155 K47 H3 Sec La Linea HC-02 Box 6638 Morovis, PR 00687 | | | | 1,938.00 |
| Alexandra Diaz Reyes Res Francisco Vega Sanchez Edif 11 Apt 7K Vega Alta PR 00692 | | | | 2,014.00 |
| Environment Conditioning Service Corp. P.O. Box 195018 San Juan, P.R. 00919-5018 | | | | 2,047.23 |
| Adrelis Rivera Rivera Carr 823 KM 4H 5 Rio Lajas RR #2 Buzon 5738-6 Toa Alta PR 00953 | | | | 2,210.00 |
| Saldaña, Carvajal & Vélez-Rivé,PSC 166 Constitución Avenue San Juan, P.R. 00901 | | | | 2,680.95 |

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| (1) | (2) | (3) | (4) | (5) |
|--|--|--|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Carrera Arquitectos Acuarela 100, Suite 301 Guaynabo, P.R. 00969 | | | | 2,811.95 |
| Guillermo Vega del Valle Bosque del Rio #35 Apt E-303 Trujillo Alto PR 00976 | | | | 4,641.00 |
| Burlington Coat Factory Warehouse 1830 Route 130 North Burlington, N.J 08016 | | | | 6,250.00 |
| PR Barceloneta LLC P.O. Box 70178 San Juan, P.R. 00936-8178 | | | | 7,760.56 |
| Adsuar Muñiz Goyco Seda & Perez OchoaPSC P.O. Box 70294 San Juan, P.R. 00936-8294 | | | | 8,381.84 |
| CCVA, Inc. P.O. Box 190525 San Juan, P.R. 00919-0525 | | | | 10,340.34 |
| Patrick M. Harrigan PO Box 4276 Carolina PR 00984 | | | | 13,300.00 |

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | (5) <i>Amount of claim [if secured also state value of security]</i> |
|---|---|---|--|---|
| Luz E. Cacho Box 137 San Rafael Estates Bayamón, P.R. 00956 | | | | 16,250.00 |
| Provisiones LeGrand PMB 357 1353 Ave. Luis Vigoreaux Guaynabo, P.R. 00968-2715 | | | | 25,322.89 |
| AEE P.O. Box 363508 San Juan, P.R. 00936-3508 | | | | 26,308.65 |
| First Bank Puerto Rico PO Box 9146 San Juan PR 00908 | | | | 64,262.73 |
| First Bank PR PO Box 9146 San Juan PR 00908-0146 | | | Contingent Unliquidated Disputed | 232,400.00 Collateral FMV 30,000.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date 11/14/2013

Signature 
 PATRICK HARRIGAN,
 President

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Puerto Rico

In re Liza Mo Caribbean Corp.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|-------------------|---------------|--------------|---------------|---------|
| A - Real Property | YES | 1 | \$ 0.00 | | |
| B - Personal Property | YES | 3 | \$ 26,938.90 | | |
| C - Property Claimed as exempt | YES | 1 | | | |
| D - Creditors Holding Secured Claims | YES | 1 | | \$ 232,400.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 7 | | \$ 193,728.35 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 6 | | \$ 198,336.37 | |
| G - Executory Contracts and Unexpired Leases | YES | 1 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ 0.00 |
| J - Current Expenditures of Individual Debtors(s) | NO | 0 | | | \$ 0.00 |
| TOTAL | | 21 | \$ 26,938.90 | \$ 624,464.72 | |

In re Liza Mo Caribbean Corp.
 Debtor

Case No. _____
 (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--------------------------------------|---|-----------------------------------|--|-------------------------|
| None | | | | |

Total 0.00

(Report also on Summary of Schedules.)

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In re Liza Mo Caribbean Corp. Case No. _____
 Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--|--------------------------------------|--|
| 1. Cash on hand. | | Petty Cash as of 9/30/13 | | 825.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | BPPR Account X 9970 as of 9/30/13 Santander Account X4322 as of 9/30/13 | | 1,312.98 1,650.59 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |

In re Liza Mo Caribbean Corp.
 Debtor

Case No. _____
 (If known)

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|-----------------------------------|--|
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. Accounts receivable. | X | | | |
| 17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owing debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Wetzel Pretzels Franchise | | Indeterminate |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | Ford Expedition 2006 | | 8,500.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Equipment Inventory - See Exhibit A | | 6,960.00 |
| 30. Inventory. | | Product Inventory - See Exhibit B | | 7,690.33 |

In re Liza Mo Caribbean Corp.
 Debtor

Case No. _____
 (If known)

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|---|--------------------------------------|--|
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

0 continuation sheets attached Total \$ 26,938.90

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

EXHIBIT A

**LIZA MO CARIBBEAN CORP.
EQUIPMENT INVENTORY
DATE: 08/31/13**

| | DESCRIPTION | LOCATION | ID / SERIAL NUMBER | APROXIMATE COST |
|----|----------------------------------|--------------|-------------------------|-----------------|
| 1 | Hobart - Mixer | Prime Outlet | Model # D300T | \$ 200.00 |
| 2 | Hoshizaki - Ice Machine | Prime Outlet | Model # KM900MAF | \$ 300.00 |
| 3 | True - Tall Fridge | Prime Outlet | Model # T-23 | \$ 350.00 |
| 4 | Water Heater | Prime Outlet | | \$ 35.00 |
| 5 | Wells MFG CO. - Warmer | Prime Outlet | Model # SW-10T | \$ 20.00 |
| 6 | Alarm System | Prime Outlet | | \$ 75.00 |
| 7 | Hand Sink | Prime Outlet | | \$ 10.00 |
| 8 | Dell - Register | Prime Outlet | Model # Spc Desktop 7.5 | \$ 1,000.00 |
| 9 | Dell - Printer 2000 | Prime Outlet | | \$ - |
| 10 | Microwave Oven | Prime Outlet | Model # P60D17LD5 | \$ 35.00 |
| 11 | Ansul Sentry - Fire Extinguisher | Prime Outlet | Model # SY1014 | \$ 10.00 |
| 12 | Bakers Pride - Oven | Prime Outlet | Model # P44S | \$ 175.00 |
| 13 | Round up - Display Bin | Prime Outlet | Model # DHC20CV | \$ 190.00 |
| 14 | Compartment Sink | Prime Outlet | | \$ 75.00 |
| 15 | Gardall- Security Safe | Prime Outlet | | \$ 50.00 |
| 16 | York - Air Unit | Prime Outlet | | \$ - |
| 17 | Big Train Blender | Prime Outlet | | \$ 25.00 |
| 18 | Grease Tramp | Prime Outlet | | \$ 45.00 |
| 19 | Menu Board | Prime Outlet | | \$ 225.00 |
| 20 | Fax-Copier | Prime Outlet | | \$ 20.00 |
| 21 | Mural | Prime Outlet | | \$ 35.00 |
| 22 | Security Cameras | Prime Outlet | | \$ 60.00 |
| 23 | Hobart - Mixer | Burlington | Model # D200T | \$ 200.00 |
| 24 | Hoshizaki - Ice Machine | Burlington | Model # KM900MAF | \$ 300.00 |
| 25 | True - Tall Fridge | Burlington | Model # T-23 | \$ 350.00 |
| 26 | Water Heater | Burlington | | \$ 35.00 |
| 27 | Wells MFG CO. - Warmer | Burlington | Model # SW-10T | \$ 25.00 |
| 28 | Beverage Air - Small Fridge | Burlington | Model # UCR27A | \$ 75.00 |
| 29 | Hand Sink | Burlington | | \$ 25.00 |
| 30 | CRS - Register | Burlington | Model # CRS 3000 | \$ 65.00 |
| 31 | Samsung - Printer 2000 | Burlington | | \$ 35.00 |

LIZA MO CARIBBEAN CORP.
EQUIPMENT INVENTORY
DATE: 08/31/13

Page 2 of 3

| | DESCRIPTION | LOCATION | ID / SERIAL NUMBER | APROXIMATE COST |
|----|----------------------------------|--------------------|--|-----------------|
| 32 | Microwave Oven | Burlington | Model # P60D17LD5 | \$ 30.00 |
| 33 | Ansul Sentry – Fire Extinguisher | Burlington | Model # SY1014 | \$ 10.00 |
| 34 | Bakers Pride - Oven | Burlington | Model # P44S | \$ 175.00 |
| 35 | Round up – Display Bin | Burlington | Model # DHC20CV | \$ 190.00 |
| 36 | 3 Compartment Sink | Burlington | | \$ 75.00 |
| 37 | Gardall- Security Safe | Burlington | | \$ 40.00 |
| 38 | Air Unit | Burlington | | \$ 25.00 |
| 39 | Big Train Blender | Burlington | | \$ 20.00 |
| 40 | Grease Tramp | Burlington | | \$ 45.00 |
| 41 | Menu Board | Burlington | | \$ 225.00 |
| 42 | Fax-Copier | Burlington | | \$ 20.00 |
| 43 | Mural | Burlington | | \$ 35.00 |
| 44 | Security Cameras | Burlington | | \$ 60.00 |
| 45 | Alarm System | Burlington | | \$ 75.00 |
| 46 | Hobart – Mixer | Centro Gran Caribe | Model # D200T, Serial # 31-199-236 | \$ 200.00 |
| 47 | Hoshizaki – Ice Machine | Centro Gran Caribe | Model # KM900MAF, Serial # 100571F | \$ 300.00 |
| 48 | True – Tall Fridge | Centro Gran Caribe | Model # T-23, Serial # 1-2525623 | \$ 350.00 |
| 49 | Water Heater | Centro Gran Caribe | Model # HP924, Serial # HP924M | \$ 25.00 |
| 50 | Wells MFG CO. - Warmer | Centro Gran Caribe | Model # SW-10T, Serial # ADD2047 | \$ 20.00 |
| 51 | Beverage Air – Small Fridge | Centro Gran Caribe | Model # UCR27A, Serial # 5008095 | \$ 75.00 |
| 52 | Hand Sink | Centro Gran Caribe | | \$ 10.00 |
| 53 | CRS – Register | Centro Gran Caribe | Model # CRS 3000, Serial # 2P99X09993X | \$ 65.00 |
| 54 | Samsung – Printer 2000 | Centro Gran Caribe | | \$ - |
| 55 | Microwave Oven | Centro Gran Caribe | Model # P60D17LD5 | \$ 30.00 |
| 56 | Ansul Sentry – Fire Extinguisher | Centro Gran Caribe | Model # SY1014, Serial # RE-387971 | \$ 10.00 |
| 57 | Bakers Pride - Oven | Centro Gran Caribe | Model # P44S, Serial # 9520 | \$ 175.00 |
| 58 | Round up – Display Bin | Centro Gran Caribe | Model # DHC20CV | \$ 190.00 |
| 59 | 3 Compartment Sink | Centro Gran Caribe | | \$ 55.00 |
| 60 | Gardall- Security Safe | Centro Gran Caribe | | \$ 50.00 |
| 61 | Air Unit | Centro Gran Caribe | Model # K2EMD60A06A, Serial # WKM3007301 | \$ - |
| 62 | Big Train Blender | Centro Gran Caribe | | \$ 20.00 |
| 63 | Grease Tramp | Centro Gran Caribe | | \$ 35.00 |

LIZA MO CARIBBEAN CORP.
EQUIPMENT INVENTORY
DATE: 08/31/13

Page 3 of 3

| | DESCRIPTION | LOCATION | ID / SERIAL NUMBER | APROXIMATE COST |
|----|-------------|--------------------|--------------------|-----------------|
| 64 | Menu Board | Centro Gran Caribe | | \$ 225.00 |
| 65 | Fax-Copier | Centro Gran Caribe | | \$ 20.00 |
| 66 | Mural | Centro Gran Caribe | | \$ 35.00 |

EXHIBIT B

COST OF GOODS:

\$2,563.03

Fecha: 8/31/13

| PRODUCTO | Inventario | Precio | Total Valor | act% |
|---------------------------------------|------------|---------|-------------|-------|
| Frank All Beef (1/50) | 89 | \$0.71 | \$63.19 | 2.47% |
| Limon Fresh squeezed (9/64oz) | 5 | \$8.57 | \$42.85 | 1.67% |
| Peperoni sliced (2/5 lbs.) | 3 | \$3.31 | \$9.93 | 0.39% |
| Butter Clarified Plugra (4/5 lbs.) | 16 | \$4.11 | \$65.76 | 2.57% |
| Queso Mozz./Prov./Cheddar (1/15 lbs.) | 5 | \$3.37 | \$16.85 | 0.66% |
| On Top Whipped Cream (12/16 oz.) | 2 | \$2.74 | \$5.48 | 0.21% |
| Mostaza sobre Heinz (1/200) | 1 | \$6.13 | \$6.13 | 0.24% |
| Ketchup Heinz (1/1000) | 0 | \$19.29 | \$0.00 | 0.00% |
| Pan Coating (6/14 oz.) | 2.75 | \$2.72 | \$7.48 | 0.29% |
| Garlic powder (1/16 oz.) | 0.75 | \$4.06 | \$3.05 | 0.12% |
| Splenda (1/2000) | 0.25 | \$27.90 | \$6.98 | 0.27% |
| Azúcar Individual (1/2000) | 0.25 | \$17.31 | \$4.33 | 0.17% |
| Azúcar (10/4 lbs.) | 16 | \$2.10 | \$33.60 | 1.31% |
| Harina Mix (5/5 lbs.) | 27 | \$5.06 | \$136.62 | 5.33% |
| Brown Paper Roll (1/12 rollos) | 10 | \$3.72 | \$37.20 | 1.45% |
| Deli Paper (12/500) | 0 | \$5.04 | \$0.00 | 0.00% |
| Film Wrap (18/2000) | 0.25 | \$17.91 | \$4.48 | 0.17% |
| Removedores (10/1000) | 6 | \$1.22 | \$7.32 | 0.29% |
| Sorbetos envueltos (24/500) | 7 | \$2.12 | \$14.84 | 0.58% |
| Guantes Latex (1/100) | 2.75 | \$9.68 | \$26.62 | 1.04% |
| Active Dry Yeast (12/2 lbs.) | 24 | \$2.76 | \$66.24 | 2.58% |
| Azúcar 6x (1/50 lbs.) | 2 | \$1.06 | \$2.12 | 0.08% |
| Baking Soda (24/1 lb.) | 24 | \$1.07 | \$25.68 | 1.00% |
| Tapas 16/22 oz (1/2400) | 400 | \$0.02 | \$8.00 | 0.31% |
| Tapas de 32 oz (1/1200) | 100 | \$0.02 | \$2.00 | 0.08% |
| Tapas de café 12oz. | 100 | \$0.02 | \$2.00 | 0.08% |
| Tapas de café 6oz. (1/1000) | 300 | \$0.02 | \$6.00 | 0.23% |
| Vaso de café 6oz. (1/1000) | 646 | \$0.02 | \$10.14 | 0.40% |
| Cheese Grated Parmesan (12/1 lb.) | 3 | \$4.09 | \$12.27 | 0.48% |
| Vinagre Blanco (4/1 gal.) | 0.75 | \$3.24 | \$2.43 | 0.09% |
| Strawberry Syrup | 5.75 | \$5.70 | \$32.78 | 1.28% |
| Pina Colada | 0 | \$5.07 | \$0.00 | 0.00% |
| Passion Fruit | 0 | \$5.07 | \$0.00 | 0.00% |
| Cheese Sauce (1/72) | 20 | \$0.34 | \$6.80 | 0.27% |
| Pizza Sauce (1/72) | 96 | \$0.27 | \$25.92 | 1.01% |
| Caramel Sauce (1/72) | 96 | \$0.33 | \$31.68 | 1.24% |
| Cream Cheese Cup (100/1 oz.) | 32 | \$0.19 | \$6.08 | 0.24% |
| Clorox Lazer (1/6 gal.) | 4 | \$1.89 | \$7.56 | 0.29% |
| Jabón para fregar (1/5 gal.) | 0.75 | \$52.58 | \$39.44 | 1.54% |
| Glass Cleaner (2 lts.) | 25 | \$3.27 | \$81.75 | 3.19% |
| Industrial Degreaser 3M (2 lts.) | 0 | \$24.85 | \$0.00 | 0.00% |
| Stainless Steel Cleaner (6/21 oz.) | 2 | \$6.49 | \$12.98 | 0.51% |
| Bolsas plásticas 55 gal. (1/200) | 0 | \$28.74 | \$0.00 | 0.00% |

| Item | Quantity | Unit Price | Total Price | Percentage |
|-------------------------------------|----------|------------|-------------------|-------------|
| Icee - Coca Cola (5 gal. bib) | 16 | \$14.25 | \$228.00 | 8.90% |
| Icee - Sprite (5 gal. bib) | 0 | \$14.25 | \$0.00 | 0.00% |
| Icee - Blueberry (5 gal. bib) | 5 | \$14.25 | \$71.25 | 2.78% |
| Icee- Fruit Punch (5 gal. bib) | 0 | \$14.25 | \$0.00 | 0.00% |
| Icee - Kiwi Strawberry (5 gal. bib) | 1 | \$14.25 | \$14.25 | 0.56% |
| CO-2 (20 lbs.) | 2 | \$14.00 | \$28.00 | 1.09% |
| Coca Cola (5 gal. Bib) | 4 | \$10.64 | \$42.56 | 1.66% |
| Diet Coke (5 gal. Bib) | 6 | \$10.64 | \$63.84 | 2.49% |
| Sprite (5 gal. Bib) | 4 | \$10.64 | \$42.56 | 1.66% |
| Hi-C (5 gal. bib) | 2 | \$11.12 | \$22.24 | 0.87% |
| Dasani (24/20 oz.) | 800 | \$0.32 | \$256.00 | 9.99% |
| Drink Carrier | 250 | \$0.14 | \$35.00 | 1.37% |
| Wetzels Cup 1/104 | 124 | \$1.10 | \$136.40 | 5.32% |
| Almond | 2 | \$3.91 | \$7.82 | 0.31% |
| Salt | 5 | \$2.70 | \$13.50 | 0.53% |
| Sleeves | 1800 | \$0.02 | \$36.00 | 1.40% |
| T-Shirt Bags | 100 | \$0.06 | \$6.00 | 0.23% |
| Napkins | 12 | \$2.64 | \$31.68 | 1.24% |
| 22-oz. Cups | 212 | \$0.06 | \$12.72 | 0.50% |
| 32-oz. Cups | 0 | \$0.10 | \$0.00 | 0.00% |
| Coffee Cups 12 oz. | 300 | \$0.02 | \$6.00 | 0.23% |
| Lids Cups 16 oz. | 100 | \$0.03 | \$3.00 | 0.12% |
| Lid dome Cups 16 oz. | 400 | \$0.03 | \$12.00 | 0.47% |
| Plastic Cups 16 oz. | 910 | \$0.12 | \$109.20 | 4.26% |
| Plastic Cups 24 oz. | 330 | \$0.16 | \$52.80 | 2.06% |
| Hot Dog Bags | 1000 | \$0.03 | \$30.00 | 1.17% |
| Bitz Bags | 492 | \$0.07 | \$34.44 | 1.34% |
| Leche (1 gal.) | 2 | \$5.38 | \$10.76 | 0.42% |
| Mocha | 3.5 | \$20.13 | \$70.46 | 2.75% |
| Java | 1.5 | \$20.13 | \$30.20 | 1.18% |
| Caramel | 0 | \$20.13 | \$0.00 | 0.00% |
| Vanilla | 4.5 | \$20.13 | \$90.59 | 3.53% |
| Amaretto syrup | 3 | \$4.66 | \$13.98 | 0.55% |
| Vanilla syrup | 0.25 | \$4.66 | \$1.17 | 0.05% |
| Caramel Syrup | 0.5 | \$4.66 | \$2.33 | 0.09% |
| Café (5 lbs.) | 10 | \$6.00 | \$60.00 | 2.34% |
| Chocolate 2lbs | 2 | \$3.47 | \$6.94 | 0.27% |
| Canela (50 lbs.) | 36 | \$1.47 | \$52.92 | 2.06% |
| Bolsas plásticas 13 gal. (1/200) | 2 | \$24.06 | \$48.12 | 1.88% |
| Rollos de printer (1/50) | 3 | \$1.92 | \$5.76 | 0.22% |
| Total | | | \$2,563.03 | 100% |

Wetzel's Pretzels Monthly Physical Inventory

Tienda: CGC
Fecha: 8/31/13

COSTS OF GOODS: \$2,455.12

| PRODUCTO | Inventario | Precio | Total Valor | act% |
|---------------------------------------|------------|---------|-------------|-------|
| Frank All Beef (1/50) | 100 | \$0.71 | \$71.00 | 2.89% |
| Limon Fresh squeezed (9/64oz) | 3 | \$8.57 | \$25.71 | 1.05% |
| Peperoni sliced (2/5 lbs.) | 0 | \$3.31 | \$0.00 | 0.00% |
| Butter Clarified Plugra (4/5 lbs.) | 1 | \$4.11 | \$4.11 | 0.17% |
| Queso Mozz./Prov./Cheddar (1/15 lbs.) | 20 | \$3.37 | \$67.40 | 2.75% |
| On Top Whipped Cream (12/16 oz.) | 6 | \$2.74 | \$16.44 | 0.67% |
| Mostaza sobre Heinz (1/200) | 1 | \$6.13 | \$6.13 | 0.25% |
| Ketchup Heinz (1/1000) | 1 | \$19.29 | \$19.29 | 0.79% |
| Pan Coating (6/14 oz.) | 1 | \$2.72 | \$2.72 | 0.11% |
| Garlic powder (1/16 oz.) | 0.25 | \$4.06 | \$1.02 | 0.04% |
| Splenda (1/2000) | 0.5 | \$27.90 | \$13.95 | 0.57% |
| Azúcar Individual (1/2000) | 0.25 | \$17.31 | \$4.33 | 0.18% |
| Azúcar (10/4 lbs.) | 16 | \$2.10 | \$33.60 | 1.37% |
| Harina Mix (5/5 lbs.) | 10 | \$5.06 | \$50.60 | 2.06% |
| Brown Paper Roll (1/12 rollos) | 7 | \$3.72 | \$26.04 | 1.06% |
| Deli Paper (12/500) | 4 | \$5.04 | \$20.16 | 0.82% |
| Film Wrap (18/2000) | 1 | \$17.91 | \$17.91 | 0.73% |
| Removedores (10/1000) | 9 | \$1.22 | \$10.98 | 0.45% |
| Sorbetos envueltos (24/500) | 7 | \$2.12 | \$14.84 | 0.60% |
| Guantes Latex (1/100) | 1 | \$9.68 | \$9.68 | 0.39% |
| Active Dry Yeast (12/2 lbs.) | 8 | \$2.76 | \$22.08 | 0.90% |
| Azúcar 6x (1/50 lbs.) | 20 | \$1.06 | \$21.20 | 0.86% |
| Baking Soda (24/1 lb.) | 28 | \$1.07 | \$29.96 | 1.22% |
| Tapas 16/22 oz (1/2400) | 200 | \$0.02 | \$4.00 | 0.16% |
| Tapas de 32 oz (1/1200) | 100 | \$0.02 | \$2.00 | 0.08% |
| Tapas de café 12oz. | 250 | \$0.02 | \$5.00 | 0.20% |
| Tapas de café 6oz. (1/1000) | 150 | \$0.02 | \$3.00 | 0.12% |
| Vaso de café 6oz. (1/1000) | 529 | \$0.02 | \$8.31 | 0.34% |
| Cheese Grated Parmesan (12/1 lb.) | 15 | \$4.09 | \$61.35 | 2.50% |
| Vinagre Blanco (4/1 gal.) | 2 | \$3.24 | \$6.48 | 0.26% |
| Strawberry Syrup | 6 | \$5.70 | \$34.20 | 1.39% |
| Pina Colada | 0 | \$5.07 | \$0.00 | 0.00% |
| Passion Fruit | 0 | \$5.07 | \$0.00 | 0.00% |
| Cheese Sauce (1/72) | 40 | \$0.34 | \$13.60 | 0.55% |
| Pizza Sauce (1/72) | 65 | \$0.27 | \$17.55 | 0.71% |
| Caramel Sauce (1/72) | 69 | \$0.33 | \$22.77 | 0.93% |
| Cream Cheese Cup (100/1 oz.) | 90 | \$0.19 | \$17.10 | 0.70% |
| Clorox Lazer (1/6 gal.) | 6 | \$1.89 | \$11.34 | 0.46% |
| Jabón para fregar (1/5 gal.) | 0.5 | \$52.58 | \$26.29 | 1.07% |
| Glass Cleaner (2 lts.) | 8 | \$3.27 | \$26.16 | 1.07% |
| Industrial Degreaser 3M (2 lts.) | 0.5 | \$24.85 | \$12.43 | 0.51% |
| Stainless Steel Cleaner (6/21 oz.) | 3 | \$6.49 | \$19.47 | 0.79% |
| Bolsas plásticas 55 gal. (1/200) | 1 | \$28.74 | \$28.74 | 1.17% |

| | | | | |
|-------------------------------------|------|---------|-------------------|-------------|
| Icee - Coca Cola (5 gal. bib) | 9 | \$14.25 | \$128.25 | 5.22% |
| Icee - Sprite (5 gal. bib) | 0 | \$14.25 | \$0.00 | 0.00% |
| Icee - Blueberry (5 gal. bib) | 1 | \$14.25 | \$14.25 | 0.58% |
| Icee- Fruit Punch (5 gal. bib) | 0 | \$14.25 | \$0.00 | 0.00% |
| Icee - Kiwi Strawberry (5 gal. bib) | 2 | \$14.25 | \$28.50 | 1.16% |
| CO-2 (20 lbs.) | 2 | \$14.00 | \$28.00 | 1.14% |
| Coca Cola (5 gal. Bib) | 8 | \$10.64 | \$85.12 | 3.47% |
| Diet Coke (5 gal. Bib) | 3 | \$10.64 | \$31.92 | 1.30% |
| Sprite (5 gal. Bib) | 7 | \$10.64 | \$74.48 | 3.03% |
| Hi-C (5 gal. bib) | 6 | \$11.12 | \$66.72 | 2.72% |
| Dasani (24/20 oz.) | 400 | \$0.32 | \$128.00 | 5.21% |
| Drink Carrier | 100 | \$0.14 | \$14.00 | 0.57% |
| Wetzels Cup 1/104 | 129 | \$1.10 | \$141.90 | 5.78% |
| Almond | 3 | \$3.91 | \$11.73 | 0.48% |
| Salt | 10 | \$2.70 | \$27.00 | 1.10% |
| Sleeves | 1700 | \$0.02 | \$34.00 | 1.38% |
| T-Shirt Bags | 700 | \$0.06 | \$42.00 | 1.71% |
| Napkins | 6 | \$2.64 | \$15.84 | 0.65% |
| 22-oz. Cups | 1137 | \$0.06 | \$68.22 | 2.78% |
| 32-oz. Cups | 0 | \$0.10 | \$0.00 | 0.00% |
| Coffee Cups 12 oz. | 216 | \$0.02 | \$4.32 | 0.18% |
| Lids Cups 16 oz. | 450 | \$0.03 | \$13.50 | 0.55% |
| Lid dome Cups 16 oz. | 0 | \$0.03 | \$0.00 | 0.00% |
| Plastic Cups 16 oz. | 1025 | \$0.12 | \$123.00 | 5.01% |
| Plastic Cups 24 oz. | 436 | \$0.16 | \$69.76 | 2.84% |
| Hot Dog Bags | 1024 | \$0.03 | \$30.72 | 1.25% |
| Bitz Bags | 750 | \$0.07 | \$52.50 | 2.14% |
| Leche (1 gal.) | 6 | \$5.38 | \$32.28 | 1.31% |
| Mocha | 1 | \$20.13 | \$20.13 | 0.82% |
| Java | 4 | \$20.13 | \$80.52 | 3.28% |
| Caramel | 0 | \$20.13 | \$0.00 | 0.00% |
| Vanilla | 1 | \$20.13 | \$20.13 | 0.82% |
| Amaretto syrup | 1 | \$4.66 | \$4.66 | 0.19% |
| Vanilla syrup | 2 | \$4.66 | \$9.32 | 0.38% |
| Caramel Syrup | 2 | \$4.66 | \$9.32 | 0.38% |
| Café (5 lbs.) | 35 | \$6.00 | \$210.00 | 8.55% |
| Chocolate 2lbs | 1 | \$3.47 | \$3.47 | 0.14% |
| Canela (50 lbs.) | 10 | \$1.47 | \$14.70 | 0.60% |
| Bolsas plásticas 13 gal. (1/200) | 0.25 | \$24.06 | \$6.02 | 0.24% |
| Rollos de printer (1/50) | 1 | \$1.92 | \$1.92 | 0.08% |
| Total | | | \$2,455.12 | 100% |

| PRODUCTO | Inventario | Precio | Total Valor | act% |
|---------------------------------------|------------|---------|-------------|-------|
| Frank All Beef (1/50) | 65 | \$0.71 | \$46.15 | 1.73% |
| Limon Fresh squeezed (9/64oz) | 9 | \$8.57 | \$77.13 | 2.89% |
| Peperoni sliced (2/5 lbs.) | 1 | \$3.31 | \$3.31 | 0.12% |
| Butter Clarified Plugra (4/5 lbs.) | 2.5 | \$4.11 | \$10.28 | 0.38% |
| Queso Mozz./Prov./Cheddar (1/15 lbs.) | 5 | \$3.37 | \$16.85 | 0.63% |
| On Top Whipped Cream (12/16 oz.) | 6 | \$2.74 | \$16.44 | 0.62% |
| Mostaza sobre Heinz (1/200) | 0.5 | \$6.13 | \$3.07 | 0.11% |
| Ketchup Heinz (1/1000) | 0 | \$19.29 | \$0.00 | 0.00% |
| Pan Coating (6/14 oz.) | 5 | \$2.72 | \$13.60 | 0.51% |
| Garlic powder (1/16 oz.) | 1.75 | \$4.06 | \$7.11 | 0.27% |
| Splenda (1/2000) | 0.75 | \$27.90 | \$20.93 | 0.78% |
| Azúcar Individual (1/2000) | 0.25 | \$17.31 | \$4.33 | 0.16% |
| Azúcar (10/4 lbs.) | 7 | \$2.10 | \$14.70 | 0.55% |
| Harina Mix (5/5 lbs.) | 25 | \$5.06 | \$126.50 | 4.73% |
| Brown Paper Roll (1/12 rollos) | 2.25 | \$3.72 | \$8.37 | 0.31% |
| Deli Paper (12/500) | 11.5 | \$5.04 | \$57.96 | 2.17% |
| Film Wrap (18/2000) | 1.25 | \$17.91 | \$22.39 | 0.84% |
| Removedores (10/1000) | 4.25 | \$1.22 | \$5.19 | 0.19% |
| Sorbetos envueltos (24/500) | 22 | \$2.12 | \$46.64 | 1.75% |
| Guantes Latex (1/100) | 3.5 | \$9.68 | \$33.88 | 1.27% |
| Active Dry Yeast (12/2 lbs.) | 6 | \$2.76 | \$16.56 | 0.62% |
| Azúcar 6x (1/50 lbs.) | 50 | \$1.06 | \$53.00 | 1.98% |
| Baking Soda (24/1 lb.) | 10 | \$1.07 | \$10.70 | 0.40% |
| Tapas 16/22 oz (1/2400) | 1200 | \$0.02 | \$24.00 | 0.90% |
| Tapas de 32 oz (1/1200) | 0 | \$0.02 | \$0.00 | 0.00% |
| Tapas de café 12oz. | 700 | \$0.02 | \$14.00 | 0.52% |
| Tapas de café 6oz. (1/1000) | 300 | \$0.02 | \$6.00 | 0.22% |
| Vaso de café 6oz. (1/1000) | 450 | \$0.02 | \$7.07 | 0.26% |
| Cheese Grated Parmesan (12/1 lb.) | 3.5 | \$4.09 | \$14.32 | 0.54% |
| Vinagre Blanco (4/1 gal.) | 1.75 | \$3.24 | \$5.67 | 0.21% |
| Strawberry Syrup | 8 | \$5.70 | \$45.60 | 1.71% |
| Pina Colada | 6 | \$5.07 | \$30.42 | 1.14% |
| Passion Fruit | 6 | \$5.07 | \$30.42 | 1.14% |
| Cheese Sauce (1/72) | 103 | \$0.34 | \$35.02 | 1.31% |
| Pizza Sauce (1/72) | 54 | \$0.27 | \$14.58 | 0.55% |
| Caramel Sauce (1/72) | 116 | \$0.33 | \$38.28 | 1.43% |
| Cream Cheese Cup (100/1 oz.) | 90 | \$0.19 | \$17.10 | 0.64% |
| Clorox Lazer (1/6 gal.) | 4 | \$1.89 | \$7.56 | 0.28% |
| Jabón para fregar (1/5 gal.) | 1 | \$52.58 | \$52.58 | 1.97% |
| Glass Cleaner (2 lts.) | 6 | \$3.27 | \$19.62 | 0.73% |
| Industrial Degreaser 3M (2 lts.) | 0 | \$24.85 | \$0.00 | 0.00% |
| Stainless Steel Cleaner (6/21 oz.) | 2.5 | \$6.49 | \$16.23 | 0.61% |
| Bolsas plásticas 55 gal. (1/200) | 0.5 | \$28.74 | \$14.37 | 0.54% |

| | | | | |
|-------------------------------------|------|---------|-------------------|-------------|
| Icee - Coca Cola (5 gal. bib) | 11 | \$14.25 | \$156.75 | 3.87% |
| Icee - Sprite (5 gal. bib) | 0 | \$14.25 | \$0.00 | 0.00% |
| Icee - Blueberry (5 gal. bib) | 6 | \$14.25 | \$85.50 | 3.20% |
| Icee - Fruit Punch (5 gal. bib) | 0 | \$14.25 | \$0.00 | 0.00% |
| Icee - Kiwi Strawberry (5 gal. bib) | 0 | \$14.25 | \$0.00 | 0.00% |
| CO-2 (20 lbs.) | 3 | \$14.00 | \$42.00 | 1.57% |
| Coca Cola (5 gal. Bib) | 5 | \$10.64 | \$53.20 | 1.99% |
| Diet Coke (5 gal. Bib) | 6 | \$10.64 | \$63.84 | 2.39% |
| Sprite (5 gal. Bib) | 2 | \$10.64 | \$21.28 | 0.80% |
| Hi-C (5 gal. bib) | 3 | \$11.12 | \$33.36 | 1.25% |
| Dasani (24/20 oz.) | 697 | \$0.32 | \$223.04 | 8.35% |
| Drink Carrier | 200 | \$0.14 | \$28.00 | 1.05% |
| Wetzels Cup 1/104 | 114 | \$1.10 | \$125.40 | 4.69% |
| Almond | 0.25 | \$3.91 | \$0.98 | 0.04% |
| Salt | 6 | \$2.70 | \$16.20 | 0.61% |
| Sleeves | 2000 | \$0.02 | \$40.00 | 1.50% |
| T-Shirt Bags | 350 | \$0.06 | \$21.00 | 0.79% |
| Napkins | 7 | \$2.64 | \$18.48 | 0.69% |
| 22-oz. Cups | 1150 | \$0.06 | \$69.00 | 2.58% |
| 32-oz. Cups | 0 | \$0.10 | \$0.00 | 0.00% |
| Coffee Cups 12 oz. | 625 | \$0.02 | \$12.50 | 0.47% |
| Lids Cups 16 oz. | 550 | \$0.03 | \$16.50 | 0.62% |
| Lid dome Cups 16 oz. | 0 | \$0.03 | \$0.00 | 0.00% |
| Plastic Cups 16 oz. | 350 | \$0.12 | \$42.00 | 1.57% |
| Plastic Cups 24 oz. | 900 | \$0.16 | \$144.00 | 5.39% |
| Hot Dog Bags | 605 | \$0.03 | \$18.15 | 0.68% |
| Bitz Bags | 1375 | \$0.07 | \$96.25 | 3.60% |
| Leche (1 gal.) | 8 | \$5.38 | \$43.04 | 1.61% |
| Mocha | 1 | \$20.13 | \$20.13 | 0.75% |
| Java | 4 | \$20.13 | \$80.52 | 3.01% |
| Caramel | 2 | \$20.13 | \$40.26 | 1.51% |
| Vanilla | 3 | \$20.13 | \$60.39 | 2.26% |
| Amaretto syrup | 1.25 | \$4.66 | \$5.83 | 0.22% |
| Vanilla syrup | 1 | \$4.66 | \$4.66 | 0.17% |
| Caramel Syrup | 0.25 | \$4.66 | \$1.17 | 0.04% |
| Café (5 lbs.) | 1 | \$6.00 | \$6.00 | 0.22% |
| Chocolate 2lbs | 12 | \$3.47 | \$41.64 | 1.56% |
| Canela (50 lbs.) | 20 | \$1.47 | \$29.40 | 1.10% |
| Bolsas plásticas 13 gal. (1/200) | 0 | \$24.06 | \$0.00 | 0.00% |
| Rollos de printer (1/50) | 2 | \$1.92 | \$3.84 | 0.14% |
| | | | \$2,672.18 | 100% |

In re Liza Mo Caribbean Corp.

Case No. _____

Debtor

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

11 U.S.C. § 522(b)(2)

Check if debtor claims a homestead exemption that exceeds \$155,675*.

11 U.S.C. § 522(b)(3)

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION |
|-------------------------|--------------------------------------|----------------------------|---|
| Not Applicable. | | | |

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*Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re Liza Mo Caribbean Corp.,
 Debtor

Case No. _____
 (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--|--|------------|--------------|----------|---|---------------------------------|
| | | | | | | | |
| ACCOUNT NO. 70104841531999761207 First Bank PR PO Box 9146 San Juan PR 00908-0146 | | Incurred: October 2012 Lien: Pledge Agreement Security: Personal Property VALUE \$ 26,938.90 | X | X | X | 232,400.00 | 205,461.10 |
| ACCOUNT NO. | | VALUE \$ | | | | | |
| ACCOUNT NO. | | VALUE \$ | | | | | |

0 continuation sheets attached

| | | |
|----------------------------------|---------------|---------------|
| Subtotal (Total of this page) | \$ 232,400.00 | \$ 205,461.10 |
| Total (Use only on last page) | \$ 232,400.00 | \$ 205,461.10 |

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

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Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

*Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) - Cont.

In re Liza Mo Caribbean Corp.
Debtor

Case No. _____
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

In re Liza Mo Caribbean Corp.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(4)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above..)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--|--|----------------------------|----------|-----------------------|-----------------------------------|--|
| ACCOUNT NO. | | Consideration: Vacation | | | | | |
| Adrelis Rivera Rivera Carr 823 KM 4H 5 Rio Lajas RR #2 Buzon 5738-6 Toa Alta PR 00953 | | | | | 2,510.00 | 600.00 | 1,910.00 |
| ACCOUNT NO. | | Consideration: Vacation | | | | | |
| Alexandra Diaz Reyes Res Francisco Vega Sanchez Edif 11 Apt 7K Vega Alta PR 00692 | | | | | 2,679.00 | 570.00 | 2,109.00 |
| ACCOUNT NO. | | Consideration: Vacation | | | | | |
| Giannaliz Ramos Betancourt Urb. Los Pinos #215 Junipero Costero Arecibo PR 00612 | | | | | 1,911.00 | 294.00 | 1,617.00 |
| ACCOUNT NO. | | Consideration: Vacation | | | | | |
| Guillermo Vega del Valle Bosque del Rio #35 Apt E-303 Trujillo Alto PR 00976 | | | | | 6,233.50 | 1,365.00 | 4,868.50 |
| Subtotal > | | | | | \$ 13,333.50 | \$ 2,829.00 | \$ 10,504.50 |
| Total > | | | | | \$ | | |
| Totals > | | | | | \$ | \$ | \$ |

Sheet no. 1 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

(Use only on last page of the completed
Schedule E.) Report also on the Summary
of Schedules)

(Use only on last page of the completed
Schedule E. If applicable, report also on
the Statistical Summary of Certain
Liabilities and Related Data.)

B6E (Official Form 6E) (04/13) - Cont.

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(4)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above..)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--|--|------------|--------------|----------|-----------------------|-----------------------------------|--|
| | | | | | | | | |
| ACCOUNT NO. | | Consideration: Vacation | | | | 72.50 | 0.00 | 72.50 |
| Karina Cortes Morales Parcelas Falu, Calle 43 #266 San Juan PR 00924 | | | | | | | | |
| ACCOUNT NO. | | Consideration: Vacation | | | | 72.50 | 0.00 | 72.50 |
| Karla Matias de Jesus Urb. Monte Verde Calle Monte Grande L-219 Manati PR 00674 | | | | | | | | |
| ACCOUNT NO. | | Consideration: Vacation | | | | 1,424.00 | 400.00 | 1,024.00 |
| Keyla D. Rivera Lozada Urb. Montain View Calle 7 L-9 Carolina PR 00987 | | | | | | | | |
| ACCOUNT NO. | | Consideration: Vacation | | | | 1,938.00 | 85.00 | 1,853.00 |
| Maria Rivera Alvarado Carr 155 K47 H3 Sec La Linea HC-02 Box 6638 Morovis, PR 00687 | | | | | | | | |
| Subtotal > | | | | | | \$ 3,507.00 | \$ 485.00 | \$ 3,022.00 |
| Total > | | | | | | \$ | | |
| Totals > | | | | | | \$ | \$ | \$ |

Sheet no. 2 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

(Use only on last page of the completed
Schedule E.) Report also on the Summary
of Schedules)

(Use only on last page of the completed
Schedule E. If applicable, report also on
the Statistical Summary of Certain
Liabilities and Related Data.)

B6E (Official Form 6E) (04/13) - Cont.

In re Iziza Mo Caribbean Corp.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(4)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above..)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--|--|------------|--------------|----------|-----------------------|-----------------------------------|--|
| | | | | | | | | |
| ACCOUNT NO. Melissa Cortes Vega Ponderosa Calle A-13 Vega Alta PR 00692 | | Consideration: Vacation | | | | 1,450.00 | 435.00 | 1,015.00 |
| ACCOUNT NO. Patrick M. Harrigan PO Box 4276 Carolina PR 00984 | | Consideration: Vacation | | | | 15,050.00 | 1,500.00 | 13,550.00 |
| ACCOUNT NO. Sharon N. Ferrer Medina Bo. Los Rabanos Carr. 604 KM 3.1 Manati PR 00674 | | Consideration: Vacation | | | | 72.50 | 72.50 | 0.00 |
| ACCOUNT NO. Zayra M. Guzman Cotto Cond Las Camelias, Apt 802 Calle Vinyanter Final San Juan PR 00924 | | Incurred: 2013 Consideration: Vacation | | | | 72.50 | 72.50 | 0.00 |

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Sheet no. 3 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

Subtotal > \$ 16,645.00 \$ 2,080.00 \$ 14,565.00
(Totals of this page)

Total >
(Use only on last page of the completed
Schedule E.) Report also on the Summary
of Schedules)

Totals >
(Use only on last page of the completed
Schedule E. If applicable, report also on
the Statistical Summary of Certain
Liabilities and Related Data.)

| | | |
|----|----|----|
| \$ | \$ | \$ |
| \$ | \$ | \$ |

B6E (Official Form 6E) (04/13) - Cont.

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above..)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--|---|------------|--------------|----------|-----------------------|-----------------------------------|--|
| | | | | | | | | |
| ACCOUNT NO. 66-0539688 CRIM PO Box 195387 San Juan PR 00936-5387 | | | | | | Notice Only | Notice Only | Notice Only |
| ACCOUNT NO. 2989760001 Departamento del Trabajo PO Box 195540 San Juan PR 00919-5540 | | Incurred: 2008-2013 | | | | 21,394.63 | 14,669.41 | 6,725.22 |
| ACCOUNT NO. 66-0539688 Internal Revenue Services Post Office Box 21125 Philadelphia PA 19114-0325 | | Incurred: 2011-2013 | | | | 33,033.30 | 33,033.30 | 0.00 |
| ACCOUNT NO. 15548 Municipality de Barceloneta Apartado 2049 Barceloneta, P.R. 00617 | | Incurred: 06/01/2013-09/05/2013 Consideration: Municipal License | | | | 931.30 | 931.30 | 0.00 |
| Subtotal > | | | | | | \$ 55,359.23 | \$ 48,634.01 | \$ 6,725.22 |
| Total > | | | | | | \$ | | |
| Totals > | | | | | | \$ | \$ | \$ |

Sheet no. 4 of 5 continuation sheets attached to Schedule of Creditors Holding Priority Claims

(Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13) - Cont.

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above..)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|--|---|------------|--------------|----------|-----------------------|-----------------------------------|--|
| | | | | | | | | |
| ACCOUNT NO. VAT-0955 Municipio de Vega Alta P.O. Box 1390 Vega Alta, P.R. 00692-1390 | | Incurred: 06/13/2013-09/17/2013 Consideration: Municipal License | | | | 2,836.41 | 2,836.41 | 0.00 |
| ACCOUNT NO. 66-0539688 Puerto Rico Treasury Department PO Box 9022501 San Juan PR 00902-2501 | | Incurred: 2011-2013 Consideration: tax liabilities | | | | 63,900.33 | 32,422.03 | 31,478.30 |
| ACCOUNT NO. 66-0539688 Puerto Rico Treasury Department (IVU) PO Box 9022501 San Juan PR 00902-2501 | | Incurred: 2010-2013 | | | | 21,883.24 | 11,102.88 | 10,780.36 |
| ACCOUNT NO. 9717000731-2013 4 State Insurance Fund PO Box 365028 San Juan PR 00936-5028 | | Incurred: 2012 | | | | 16,263.64 | 11,843.16 | 4,420.48 |
| Subtotal > | | | | | | \$ 104,883.62 | \$ 58,204.48 | \$ 46,679.14 |
| (Totals of this page) | | | | | | | | |
| Total > | | | | | | \$ 193,728.35 | | |
| (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules) | | | | | | | | |
| Totals > | | | | | | \$ | \$ 112,232.49 | \$ 81,495.86 |
| (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | |

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Sheet no. 5 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re Liza Mo Caribbean Corp.
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|--|------------|--------------|----------|-----------------------|
| | | | | | | |
| ACCOUNT NO. 000217118058 AAA P.O. Box 70101 San Juan, P.R. 00936-8101 | | Incurred: 09/10/2013 Consideration: Utilities | | | | 552.92 |
| ACCOUNT NO. 002341 Adsuar Muñiz Goyco Seda & Perez OchoaPSC P.O. Box 70294 San Juan, P.R. 00936-8294 | | Incurred: 2011-2012 Consideration: Legal Services | | | | 8,381.84 |
| ACCOUNT NO. AEE P.O. Box 363508 San Juan, P.R. 00936-3508 | | Incurred: 2011-2013 Consideration: Utilities | | | | 26,308.65 |
| ACCOUNT NO. PR0003533127 AT&T Mobility P.O. Box 70261 San Juan, P.R. | | Incurred: 11/10/2011-03/10/2012 Consideration: Utilities | | | | 504.06 |
| Subtotal | | | | | | \$ 35,747.47 |
| Total | | | | | | \$ |

5 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|--------------|----------|-----------------------|
| | | | | | | |
| ACCOUNT NO. Burlington Coat Factory Warehouse 1830 Route 130 North Burlington, N.J 08016 | | Incurred: 2013 Consideration: Trade Debt | | | | 6,250.00 |
| ACCOUNT NO. Carrera Arquitectos Acuarela 100, Suite 301 Guaynabo, P.R. 00969 | | Incurred: 2010-2011 Consideration: Services | | | | 2,811.95 |
| ACCOUNT NO. CCVA, Inc. P.O. Box 190525 San Juan, P.R. 00919-0525 | | Incurred: 08-01-2013-10/01/2013 Consideration: Trade Debt | | | | 10,340.34 |
| ACCOUNT NO. Environment Conditioning Service Corp. P.O. Box 195018 San Juan, P.R. 00919-5018 | | Incurred: 2009-2010 Consideration: Trade Debt | | | | 2,047.23 |
| ACCOUNT NO. Civil Case Estrella LLC Po Box 9023596 San Juan, PR 00902-3596 | | Incurred: 2010 Consideration: Lease Debt - Civil Case F AC 2010-2799 | | | | Notice Only |

Sheet no. 1 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 21,449.52

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|---------------------------------------|
| ACCOUNT NO. First Bank Puerto Rico PO Box 9146 San Juan PR 00908 | | Incurred: 2009 Consideration: Line of Credit | | | | 64,262.73 |
| ACCOUNT NO. Fortuno & Rivera Font LLC PO Box 13786 San Juan PR 00908 | | Consideration: Trade Debt - Civil Case No. K CD2013-0444 | | | | Notice Only |
| ACCOUNT NO. Jezor Prints Corp. P.O. Box 19161 San Juan, P.R. 00910-1161 | | Incurred: 07/15/2012-11/07/2012 Consideration: Trade Debt | | | | 731.21 |
| ACCOUNT NO. Lcda. Juliette Donato Bofill PMB 357 1353 Ave. Luis Vigoreaux Guaynabo PR 00966 | | Incurred: 2011 Consideration: Trade Debt - Civil Case No. K CD2011-1145 | | | | Notice Only |
| ACCOUNT NO. LH Refrigeration & Ice Machine Calle 6 F-35 Urb. Hermanas Dávila Bayamón, P.R. 00959 | | Incurred: 09/12/2012-04/09/2013 Consideration: Trade Debt | | | | 1,771.00 |
| Sheet no. <u>2</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$ 66,764.94 Total > \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|--------------|----------|-----------------------|
| | | | | | | |
| ACCOUNT NO. Luz E. Cacho Box 137 San Rafael Estates Bayamón, P.R. 00956 | | Incurred: 02/28/2011-10/01/2013 Consideration: Services | | | | 16,250.00 |
| ACCOUNT NO. Martinez Odell y Calabria PO Box 190998 San Juan PR 00919 | | Incurred: 2009 Consideration: Commercial Loan - Civil Case No. K CD2013-0296 | | | | Notice Only |
| ACCOUNT NO. 7960 PR Barceloneta LLC P.O. Box 70178 San Juan, P.R. 00936-8178 | | Incurred: 09/01/2013-10/01/2013 Consideration: Trade Debt | | | | 7,760.56 |
| ACCOUNT NO. KCD2011-1145 Provisiones LeGrand PMB 357 1353 Ave. Luis Vigoreaux Guaynabo, P.R. 00968-2715 | | Incurred: 01/05/2009-02/17/2009 Consideration: Trade Debt | | | | 25,322.89 |
| ACCOUNT NO. PRTC P.O. Box 70366 San Juan, P.R. 00936-8366 | | Incurred: 12/07/2011-07/07/2012 Consideration: Utilities | | | | 1,157.70 |
| Subtotal > | | | | | | \$ 50,491.15 |
| Total > | | | | | | \$ |

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Sheet no. 3 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT UNLIQUIDATED DISPUTED | | | AMOUNT OF CLAIM |
|--|--|---|--|---|---|-----------------------|
| | | | | | | |
| ACCOUNT NO. Rafael Sanchez Hernandez Ave. Ponce de Leon 1519 Edif. First Bank Ofic 320 San Juan PR 00909 | | Consideration: Attorneys Fees - Civil Case No. K CD2013-0196 | | | | Notice Only |
| ACCOUNT NO. KCD20130196 Rafael Sanchez Hernandez Ave. Ponce de León 1519 Edif. Firstbank, Ofic. 320 San Juan, P.R. 00909 | | Incurred: 06/18/2010-05/13/2011 Consideration: Services | | | | 1,881.50 |
| ACCOUNT NO. 179-2 Saldaña, Carvajal & Vélez-Rivé,PSC 166 Constitución Avenue San Juan, P.R. 00901 | | Incurred: 06/30/2011-04/30/2012 Consideration: Legal Services | | | | 2,680.95 |
| ACCOUNT NO. SIR SECURITY P.O. Box 29803 San Juan, P.R. 00929-0803 | | Incurred: 10/01/2012-10/01/2013 Consideration: Trade Debt | | | | 1,118.80 |
| ACCOUNT NO. Trafon Group Garden Hills PMB 342 1359 Carr. 19 Guaynabo PR 00966-2700 | | Incurred: 2011 Consideration: Trade Debt | X | X | X | 17,489.84 |
| Subtotal > | | | | | | \$ 23,171.09 |
| Total > | | | | | | \$ |

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Sheet no. 4 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Liza Mo Caribbean Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|-----------------------|
| | | | | | | |
| ACCOUNT NO. 9670083 WASTE MANAGEMENT 24516 Network Place Chicago, IL 60673 | | Incurred: 09/22/2012-02/22/2013 Consideration: Trade Debt | | | | 109.20 |
| ACCOUNT NO. XTRA COOL AIR CONDITIONING INC. 1749 Ave. Jesús T. Piñeiro Summit Hills San Juan, P.R. 00921 | | Incurred: 12/11/2012-05/02/2013 Consideration: Trade Debt | | | | 603.00 |
| ACCOUNT NO. | | | | | | |
| ACCOUNT NO. | | | | | | |
| ACCOUNT NO. | | | | | | |
| ACCOUNT NO. | | | | | | |
| Subtotal > | | | | | | \$ 712.20 |
| Total > | | | | | | \$ 198,336.37 |

Sheet no. 5 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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B6G (Official Form 6G) (12/07)

In re Liza Mo Caribbean Corp. Case No. _____
 Debtor (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| Burlington Coat Factory of Puerto Rico 1830 Route 130 Burlington, NJ 08016-3020 | Sublease Contract Monthly Payment: Variable Rent Term: June 29, 2019 |
| Centro Gran Caribe P.O. Box 190525 San Juan, P.R. 00919-0525 | Lease Agreement Monthly Rent: Variable Term: November 30, 2019 |
| Barceloneta LLC P.O. Box 70178 San Juan, P.R. 00936-8178 | Lease Agreement Monthly Rent: Variable Term: 10 yrs |
| | |
| | |
| | |
| | |

B6H (Official Form 6H) (12/07)

In re Liza Mo Caribbean Corp.
 Debtor

Case No. _____
 (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|--|
| Patrick Harrigan and Liza Vilanova Cond. Park Lane PH 2 Calle Santiago Iglesias 65 Condado PR 00907 Wetzel Pretzel, Inc. Tute Park Shopping Center Estate Charlotte Amalie, St. Thomas, VI 00804 | First Bank PR PO Box 9146 San Juan PR 00908-0146 First Bank PR PO Box 9146 San Juan PR 00908-0146 |

United States Bankruptcy Court
District of Puerto Rico

In re Liza Mo Caribbean Corp.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|---------|
| Domestic Support Obligations (from Schedule E) | \$ N.A. |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$ N.A. |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ N.A. |
| Student Loan Obligations (from Schedule F) | \$ N.A. |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | \$ N.A. |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ N.A. |
| TOTAL | \$ N.A. |

State the Following:

| | |
|--|---------|
| Average Income (from Schedule I, Line 16) | \$ N.A. |
| Average Expenses (from Schedule J, Line 18) | \$ N.A. |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | \$ N.A. |

State the Following:

| | | |
|--|---------|---------|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$ N.A. |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$ N.A. | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$ N.A. |
| 4. Total from Schedule F | | \$ N.A. |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$ N.A. |

B6 (Official Form 6 - Declaration) (12/07)

Liza Mo Caribbean Corp.

In re _____ Debtor

Case No. _____ (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____ Debtor

Date _____

Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____ Signature of Bankruptcy Petition Preparer

_____ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Liza Mo Caribbean Corp [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/14/2013

Signature: [Signature]
PATRICK HARRIGAN

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
District of Puerto Rico

In Re Liza Mo Caribbean Corp.

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | AMOUNT | SOURCE | |
|------|---------|------------------------|------------------|
| 2013 | 139,144 | Gross Income 2013 | FY: July to June |
| 2012 | 646,300 | Income Tax Return 2012 | FY: July to June |
| 2011 | 851,975 | Income Tax Return 2011 | FY: July to June |

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None



Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after date of adjustment.*

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

B7 (Official Form 7) (04/13)

3

None



c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|---|-------------------|-------------|--------------------|
|---|-------------------|-------------|--------------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|---|--|----------------------------------|-----------------------|
| V. Suarez v. Liza Mo Caribbean Corp. et als K CD2011-1145 | Collection of Money | San Juan First Instance Court | Judgment - 2011 |
| Plaza Carolina Mall v. Liza Mo Caribbean Corp. et als F AC2010-2799 | Breach of Contract; Collection of Monies | First Instance Court of Carolina | Judgment - 2012 |
| Rafael Sanchez Hernandez v. Liza Mo Caribbean Corp. et als K CD2013-0196 | Collection of Monies | First Instance Court of San Juan | Judgment - 2013 |
| Trafon Group, Inc. v. Wetzel Pretzels K CD2013-0444 | Collection of Monies | First Instance Court San Juan | Discovery |
| Firstbank Puerto Rico v. Liza Mo Caribbean Corp. et als K CD2013-0296 | Collection of Monies | First Instance Court San Juan | Discovery |

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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|-----------------|-----------------------------------|
|--|-----------------|-----------------------------------|

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|---|-----------------------------------|
|--|---|-----------------------------------|

6. Assignments and Receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|--------------------|-----------------------------------|
|------------------------------|--------------------|-----------------------------------|

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|-------------------------------|--|---------------|-----------------------------------|
|-------------------------------|--|---------------|-----------------------------------|

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------|--------------|-------------------------------|
|--|--------------------------------|--------------|-------------------------------|

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|---|--------------|
|-----------------------------------|---|--------------|

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|--|---|--|
| Christian Alcala Friedman & Feiger, LLC 221 Ave, Ponce de Leon Ste 1202 San Juan, PR 00917 | November 2013 | \$8,000 retainer amount. |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|------|--|
|---|------|--|

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------|---------------------------|---|
|-------------------------------|---------------------------|---|

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---------------------------------------|--|--|
|---------------------------------------|--|--|

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|---|----------------------------|---|
|--|---|----------------------------|---|

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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---------------------------|-----------------------------------|----------------------|
|---------------------------|-----------------------------------|----------------------|

15. Prior address of debtor

None If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---|-------------------------|--------------------|
| Urb. Industrial Sabana Abajo Carr #190 KM 1.5 Carolina PR 00984 | Liza Mo Caribbean Corp. | 1998-2012 |

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|
|---------------------------------------|---------------|-----------------------|

18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|------|--|---------|--------------------|----------------------------|
|------|--|---------|--------------------|----------------------------|

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, record and financial statements

None

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Luz Cacho
Box 137
San Rafael Estates
Bayamon PR 00956

2011-Present

None

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

Luz Cacho

Box 137
San Rafael Estates
Bayamon PR 00956

2011- Present

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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

| NAME | ADDRESS |
|-----------|---|
| Luz Cacho | Box 137 San Rafael Estates Bayamon PR 00956 |

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

| NAME AND ADDRESS | DATE ISSUED |
|------------------|-------------|
|------------------|-------------|

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
|-------------------|----------------------|---|
|-------------------|----------------------|---|

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS |
|-------------------|--|
|-------------------|--|

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|--|--------------------|------------------------|
| Patrick Harrigan PO Box 4276 Carolina PR 00984 | Stockholder | 100 |

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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|--|-----------|--|
| Patrick Harrigan PO Box 4276 Carolina PR 00984 | President | 100% |
| Liza Vilanova PO Box 4276 Carolina PR 00984 | Secretary | |

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|
|------------------|-------|---------------------|

23. Withdrawals from a partnership or distribution by a corporation

None If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--------------------------------|--|
|---|--------------------------------|--|

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24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

11/14/2013

Signature



PATRICK HARRIGAN,
President

Patrick Harrigan - President
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110(c).)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

AAA
P.O. Box 70101
San Juan, P.R. 00936-8101

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RR #2 Buzon 5738-6
Toa Alta PR 00953

Adsuar Muñiz Goyco Seda & Perez OchoaPSC
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AEE
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00936-3508

Alexandra Diaz Reyes
Res Francisco Vega Sanchez Edif 11
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Vega Alta PR 00692

AT&T Mobility
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San Juan, P.R.

Barceloneta LLC
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Burlington Coat Factory Warehouse
1830 Route 130 North
Burlington, N.J
08016

Carrera Arquitectos
Acuarela 100, Suite 301
Guaynabo, P.R.
00969

CCVA, Inc.
P.O. Box 190525
San Juan, P.R.
00919-0525

Centro Gran Caribe
P.O. Box 190525
San Juan, P.R. 00919-0525

CRIM
PO Box 195387
San Juan PR 00936-5387

Departamento del Trabajo
PO Box 195540
San Juan PR 00919-5540

Environment Conditioning Service Corp.
P.O. Box 195018
San Juan, P.R.
00919-5018

Estrella LLC
Po Box 9023596
San Juan, PR 00902-3596

First Bank PR
PO Box 9146
San Juan PR 00908-0146

First Bank Puerto Rico
PO Box 9146
San Juan PR 00908

Fortuno & Rivera Font LLC
PO Box 13786
San Juan PR 00908

Giannaliz Ramos Betancourt
Urb. Los Pinos #215
Junipero Costero
Arecibo PR 00612

Guillermo Vega del Valle
Bosque del Rio #35 Apt E-303
Trujillo Alto PR 00976

Internal Revenue Services
Post Office Box 21125
Philadelphia PA 19114-0325

Jezor Prints Corp.
P.O. Box 19161
San Juan, P.R.
00910-1161

Karina Cortes Morales
Parcelas Falu, Calle 43 #266
San Juan PR 00924

Karla Matias de Jesus
Urb. Monte Verde
Calle Monte Grande L-219
Manati PR 00674

Keyla D. Rivera Lozada
Urb. Montain View
Calle 7 L-9
Carolina PR 00987

Lcda. Juliette Donato Bofill
PMB 357
1353 Ave. Luis Vigoreaux
Guaynabo PR 00966

LH Refrigeration & Ice Machine
Calle 6 F-35
Urb. Hermanas Dávila
Bayamón, P.R. 00959

Luz E. Cacho
Box 137
San Rafael Estates
Bayamón, P.R. 00956

Maria Rivera Alvarado
Carr 155 K47 H3 Sec La Linea
HC-02 Box 6638
Morovis, PR 00687

Martinez Odell y Calabria
PO Box 190998
San Juan PR 00919

Melissa Cortes Vega
Ponderosa Calle A-13
Vega Alta PR 00692

Municipality de Barceloneta
Apartado 2049
Barceloneta, P.R.
00617

Municipio de Vega Alta
P.O. Box 1390
Vega Alta, P.R.
00692-1390

Patrick Harrigan and Liza Vilanova
Cond. Park Lane PH 2
Calle Santiago Iglesias 65
Condado PR 00907

Patrick M. Harrigan
PO Box 4276
Carolina PR 00984

PR Barceloneta LLC
P.O. Box 70178
San Juan, P.R.
00936-8178

Provisiones LeGrand
PMB 357
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Guaynabo, P.R. 00968-2715

PRTC
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San Juan, P.R.
00936-8366

Puerto Rico Treasury Department
PO Box 9022501
San Juan PR 00902-2501

Puerto Rico Treasury Department (IVU)
PO Box 9022501
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Rafael Sanchez Hernandez
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Edif. First Bank Ofic 320
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00901

Sharon N. Ferrer Medina
Bo. Los Rabanos Carr. 604 KM 3.1
Manati PR 00674

SIR SECURITY
P.O. Box 29803
San Juan, P.R.
00929-0803

State Insurance Fund
PO Box 365028
San Juan PR 00936-5028

Trafon Group
Garden Hills
PMB 342
1359 Carr. 19
Guaynabo PR 00966-2700

WASTE MANAGEMENT
24516 Network Place
Chicago, IL
60673

Wetzel Pretzel, Inc.
Tute Park Shopping Center Estate
Charlotte Amalie, St. Thomas, VI 00804

XTRA COOL AIR CONDITIONING INC.
1749 Ave. Jesús T. Piñeiro
Summit Hills
San Juan, P.R. 00921

Zayra M. Guzman Cotto
Cond Las Camelias, Apt 802
Calle Vinyanter Final
San Juan PR 00924

B203
12/94

United States Bankruptcy Court

District of Puerto Rico

In re Liza Mo Caribbean Corp.

Case No. _____

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 8,000.00
Prior to the filing of this statement I have received \$ 0.00
Balance Due \$ 8,000.00

2. The source of compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

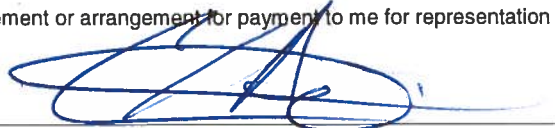
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.

11/14/13

Date



Signature of Attorney

Friedman & Feiger, LLC

Name of law firm