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B1 (Official Form 1) (4/13)								Case #: 13-
	United State DISTR	es Bankrupte NCT OF PUB	-				Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Mic  MASTER CONCRETE CORPORATIO  a Corporation			1	Name of Joint De	btor (Spous	se)(Last, First, Middle	le):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):  aka MASTER CONCRETE, aka EMPRI		All Other Names (include married, ma			he last 8 years			
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.  (if more than one, state all): 66-0274814	D. (ITIN) No./Comple	ete EIN		Last four digits of So (if more than one, state		vidual-Taxpayer I.I	D. (ITIN) No./Complet	te EIN
Street Address of Debtor (No. & Street, City,	, and State):			Street Address of	•	(No. & Street	et, City, and State):	
Toa Baja, PR		ZIPCODE 00951	1					ZIPCODE
County of Residence or of the Principal Place of Business:				County of Reside Principal Place of				
Mailing Address of Debtor (if different from st	treet address):		N	Mailing Address	of Joint Debt	or (if different	t from street address):	
Toa Baja, PR		ZIPCODE 00951						ZIPCODE
Location of Principal Assets of Business Debt (if different from street address above): SAME	tor							ZIPCODE
Type of Debtor (Form of organization)		of Business		Chapter o	-	-	Which the Petition	n is Filed
(Check one box.)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership	in 11 U.S.C. § I	siness al Estate as defined	d	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	1 2 3	☐ Ch	hapter 15 Petition for f a Foreign Main Pro hapter 15 Petition for a Foreign Nonmain	oceeding r Recognition
Other (if debtor is not one of the above entities, check this box and state type of entity below	Stockbroker Commodity Bro Clearing Bank Other SALE		TE	in 11 U.S.C.	. § 101(8) as rimarily for a	Debts (Checumer debts, defin "incurred by an a personal, family	busin	s are primarily ness debts.
Chapter 15 Debtors Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box  Debtor is a tax-e under Title 26 or	mpt Entity s, if applicable.) exempt organization of the United States hal Revenue Code)	on S	Debtor is not a	all business as		:: J.S.C. § 101(51D). ned in 11 U.S.C. § 1	01(51 <b>D</b> ).
Filing Fee (Check  Full Filing Fee attached  Filing Fee to be paid in installments (applicable t attach signed application for the court's considera is unable to pay fee except in installments. Rule I  Filing Fee waiver requested (applicable to chapte attach signed application for the court's considerate.		Check if:  Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).  Check all applicable boxes:  A plan is being filed with this petition  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				ubject to adjustment more		
Statistical/Administrative Information  Debtor estimates that funds will be available for Debtor estimates that, after any exempt property distribution to unsecured creditors.			s paid, th	here will be no fund:	s available for		THIS SPACE IS FOR	COURT USE ONLY
Estimated Number of Creditors	99 1.000- 5,000	5,001-	10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets  50 to \$50,001 to \$100,001 to \$500,00  \$50,000 \$100,000 \$500,000 to \$1  million	to \$10	to \$50 to	\$50,000,00 to \$100 million	01 \$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities 50 to \$50,001 to \$100,001 to \$500.00 \$50,000 \$500,000 to \$1	001 \$1,000,001 to \$10	\$10,000,001	\$50,000,00 to \$100	01 \$100,000,001 to \$500	\$500,000,001 to \$1 billion	More than \$1 billion		

### Case:13-10304-11 Doc#:1 Filed:12/11/13 Entered:12/11/13 18:11:06 Desc: Main Document Page 2 of 53

B1 (Official Form 1) (4/13) FORM B1, Page 2 Name of Debtor(s):

MASTER CONCRETE CORPORATION, Voluntary Petition (This page must be completed and filed in every case) Corporation All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Where Filed: Case Number: Date Filed: Location Where Filed: Case Number: Date Filed: (If more than one, attach additional sheet) Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor Date Filed: Name of Debtor: Case Number: NONE District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (To be completed if debtor is an individual (e.g., forms 10K and 10Q) with the Securities and Exchange whose debts are primarily consumer debts) Commission pursuant to Section 13 or 15(d) of the Securities I, the attorney for the petitioner named in the foregoing petition, declare that I Exchange Act of 1934 and is requesting relief under Chapter 11) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). X Exhibit A is attached and made a part of this petition Signature of Attorney for Debtor(s) Date Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and exhibit C is attached and made a part of this petition. X No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1) (4/13)	FORM B1, Page 3
Voluntary Petition	Name of Debtor(s):  MASTER CONCRETE CORPORATION,
(This page must be completed and filed in every case)	a Corporation
Si	gnatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	X
X	(Signature of Foreign Representative)
Signature of Joint Debtor	
	(Printed name of Foreign Representative)
Telephone Number (if not represented by attorney)	
Date	(Date)
Signature of Attorney*	
X Signature of Attorney for Debtor(s) CHARLES A. CUPRILL HERNANDEZ 114312 Printed Name of Attorney for Debtor(s) CHARLES A. CUPRILL, P.S.C. LAW OFFICES Firm Name 356 FORTALEZA STREET Address SECOND FLOOR	Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
San Juan, PR 00901	Printed Name and title, if any, of Bankruptcy Petition Preparer
787-977-0515 Telephone Number	
12/11/2013  Dute  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests the relief in accordance with the chapter of title 11 United States Code, specified in this petition.  X  Signature of Authorized Individual  CARMEN M. BETANCOURT	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Printed Name of Authorized Individual  President	If more than one person prepared this document, attach additional
Fresident Title of Authorized Individual	sheets conforming to the appropriate official form for each person.
Date: 12/11/2013	A bankruptcy petition preparer's failure to comply with the provisions of title II and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. II U.S.C. § 110; 18 U.S.C. § 156.

B6 Summary (Official Form 6 - Summary) (12/07)

# UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re MASTER CONCRETE CORPORATION, a  aka MASTER CONCRETE aka EMPRESAS MASTER	Corporation	Case No. 13- Chapter 11
	/	Debtor

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 860,000.00		
B-Personal Property	Yes	4	\$ 1,728,622.82		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	2		\$ 5,690,793.42	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 51,39 <b>4</b> .71	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$ 7,118,813.48	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	2			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
тот	AL	17	\$ 2,588,622.82	\$ 12,861,001.61	

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B6 Declaration (Official Form 6 - Declaration) (12/07)

In re	MASTER	CONCRETE	CORPORATION,	a	Corporation	Case No.	13-	
			Debt	or				(if known)

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### **DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION**

, Carmen M. Betancourt	President	of the Corporation	
named as debtor in this case, declare under pena and that they are true and correct to the best of m		oing summary and schedules, consisting of	sheets,
Date: <u>12/11/2013</u>	The same of the sa	EN M. BETANCOUNT	
[An individual signing on b	behalf of a partnership or corporation r	nust indicate position or relationship to debtor.]	
Penalty for making a false statement or concealing	g property: Fine of up to \$500,000 or i	mprisonment for up to 5 years or both. 18 U.S.C	. §§ 152 and 3571.
CERTIFICATION AND SIGNATURE OF certify that I am a bankruptcy preparer as defined in 1 with a copy of this document.			
Preparer:		Social security No. :	
lames and Social Security numbers of all other individ	luals who prepared or assisted in prep	aring this document:	
f more than one person prepared this document, attach	h additional signed sheets conforming	to the appropriate Official Form for each person	

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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FORM B6A (Official Form 6A) (12/07)

No continuation sheets attached

In re MASTER CONCRETE CORPORATION	Case No. 13-
Debtor(s)	(if known)

#### SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	HusbandI		Amount of Secured Claim
		WifeV Joint Community0	Secured Claim or	
(1) PARCEL OF LAND OF 2.00 "CUERDAS" WITH AN OFFICE BUILDING LOCATED AT PR-2 KM. 70.7 DOMINGO RUIZ WARD, ARECIBO, PUERTO RICO 00613 APPRAISED VALUE AS OF JANUARY 4, 2010	<u> </u>		\$630,000.00	\$1,174,046.19
(2) PARCEL OF LAND OF 431.20 SQ. MTS. LOCATED AT PR-690, CERRO GORDO WARD, C STREET, VEGA ALTA, PUERTO RICO 00692 APPRAISED VALUE AS OF JANUARY 4, 2010	Fee Simple		\$230,000.00	\$930,000.00

(Report also on Summary of Schedules.)

860,000.00

B6B (Official Form 6B) (12/07)

In re	MASTER	CONCRETE	CORPORATION
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Case No. 13-

Debtor(s)

(if known)

#### **SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n e	Description and Location of Property	Husband WifeV Joint CommunityC	Deducting any Secured Claim or
. Cash on hand.	X			
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
Security deposits with public utilities, telephone companies, landlords, and others.	X			
Household goods and furnishings, including audio, video, and computer equipment.	X			
Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
Wearing apparel.	X			
Furs and jewelry.	X			
Firearms and sports, photographic, and other hobby equipment.	x			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
). Annuities. Itemize and name each issuer.	X			
. interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
. Interests in partnerships or joint ventures.	x			

B6B (Official Form 6B) (12/07)

in re <i>MASTER</i>	CONCRETE	CORPORATION
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Case No. 13-

Debtor(s)

(if known)

#### **SCHEDULE B-PERSONAL PROPERTY**

		(Continuation Sheet)		
Type of Property	N o n	Husb	andH WifeW lointJ nityC	Deducting any Secured Claim or
Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		ACCOUNTS RECEIVABLE - H.S.T., INC. REFERRED FOR COLLECTION BALANCE AS OF 10/31/2013 CONSIDERED UNCOLLECTIBLE		\$10,833.11
		TRADE ACCOUNTS RECEIVABLE BALANCE AS OF 11/29/2013 SEE EXHIBIT I		\$44,131.71
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.		LOADERS AND HAULING EQUIPMENT ESTIMATED FAIR MARKET VALUE AS OF 10/31/2013 SEE EXHIBIT II		\$70,000.00
		TRUCKS ESTIMATED FAIR VALUE AS OF 10/31/2013 SEE EXHIBIT III		\$135,600.00
	Ш			

B6B (Official Form 6B) (12/07)

In re MASTER CONCRETE CORPORATION

Case No. 13-

Debtor(s)

(if known)

#### **SCHEDULE B-PERSONAL PROPERTY**

		(Continuation Sheet)		
Type of Property	N	Description and Location of Property		Current Value of Debtor's Interest,
	o n	Husband Wife	eW	in Property Without Deducting any Secured Claim or
	е	Join Community		Exemption
		TRUCKS ESTIMATED FAIR MARKET VALUE AS OF 10/31/2013 SEE EXHIBIT IV		\$111,700.00
		VEHICLES ESTIMATED FAIR VALUE AS OF 10/31/2013 SEE EXHIBIT V		\$26,641.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		PROPERTY, PLANT AND EQUIPMENT BOOK BALANCE AS OF 10/31/2013		\$40,000.00
		SEE EXHIBIT VI		
		PROPERTY, PLANT AND EQUIPMENT BANCO DESARROLLO ECONOMICO DE PR LOAN - COLLATERAL BOOK BALANCE AS OF 10/31/2013		\$410,000.00
		SEE EXHIBIT VII		
		PROPERTY, PLANT AND EQUIPMENT GE CAPITAL LOAN - COLLATERAL BOOK BALANCE AS OF 10/31/2013		\$178,000.00
		SEE EXHIBIT VIII		
30. Inventory.	X			
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	x			
34. Farm supplies, chemicals, and feed.	X			

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B6B (Official Form 6B) (12/07)

In re MASTER CONCRETE CORPORATION

Case No. 13-

Debtor(s)

(if known)

#### **SCHEDULE B-PERSONAL PROPERTY**

Type of Property	N	Description and Location of Property		Current Value
	o n e		HusbandH WifeW JointJ CommunityC	of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
<ol> <li>Other personal property of any kind not already listed. Itemize.</li> </ol>	A	UILDING IMPROVEMENTS RECIBO PLANT STIMATED VALUE AS OF 10/31/2013		\$260,500.00
	(1	RE-PAID PR INCOME TAXES REFUNDS - PRIOR YEARS) ALANCE AS OF 10/31/2013		\$441,217.00

**EXHIBIT** 

#### **EXHIBIT I**

# Mater Concrete Corporation Accounts Receivable A/R Aging Report Aging as of 11/29/2013/2013, Based on Invoice Date

Customer Name	AR	1 - 30	31 - 60	61 - 90	Over 90	Total
Atlantis Concrete Contr., Inc.	PR	\$ -	\$ -	\$ -	\$ 19,000.00	\$ 19,000.00
Desuja Construction Corp.	PR	w	-	-	5,460.38	5,460.38
Maglez Engineering & Cont.	PR	-	-	-	963.00	963.00
Paradise Pools of P.R.	PR	-		~	548.20	548.20
Soluciones Cimentacion Caribe	RM	-	-	-	4,015.10	4,015.10
Space Builders Corp.	PR	_	-	•	14,145.03	14,145.03
Report Totals		\$ -	\$ -	\$ -	\$ 44,131.71	\$ 44,131.71

EXHIBIT II

#### MASTER CONCRETE CORPORATION LOADER AND HAULING VEHICLES FAIR MARKET VALUE AS OF OCTOBER 31,2013

Acquired Date	Description	 Original Cost	Realizable Value
7/31/2005	CATERPILLAR 980G	\$ 84,000.90	\$ 70,000.00
	TOTAL	\$ 84,000.90	\$ 70,000.00

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# MASTER CONCRETE CORPORATION HEAVY TRUCKS - VEHICLES (COLLATERAL GE) AS OF OCTOBER 31, 2013

EXHIBIT III

YEAR	MAKE	MODEL	SERIAL NUMBER	DESCRIPTION	COST	ADQ DATE	FAIR MARKET VALUE (FMV)
1999	KENWORTH	T800	1NK0XATX9XR799243	TM-234 - TRUCK MIXER	113,916.00	13-Nov-98	\$ 8,000.00
1999	KENWORTH	T800	1NK0XATX3XR799240	TM-236 - TRUCK MIXER	113,916,00	13-Nov-98	3,700.00
1999	KENWORTH	T800	1NKOXATX7XR799239	TM-238 - TRUCK MIXER	113,916.00	11-Jan-99	3,900.00
2000	KENWORTH	T800	1NK0X0TX4YS840962	TM-241 - TRUCK MIXER	115,804.15	22-Sep-99	9,800.00
2000	KENWORTH	T800	1NK0X0TX4YS840964	TM-242 - TRUCK MIXER	115,804.15	22-Sep-99	9,800.00
2000	KENWORTH	T800	1NK0X0TX6Y5840965	TM-244 - TRUCK MIXER	115,804.15	22-Sep-99	9,800.00
2000	KENWORTH	1'800	1NK0X0TX8YS840966	TM-245 - TRUCK MIXER	115,804.15	22-Sep-99	9,800.00
2000	KENWORTH	T800	1NK0X0TX1YS840968	TM-247 - TRUCK MIXER	1.15,804.15	21-Sep-99	9,800.00
2000	KENWORTH	T800	1NKOXOTX8Y3844313	TM-252 - TRUCK MIXER	121,062.77	01-Sep-99	8,200.00
2000	KENWORTH	TBOO	1NKOXOTXXYJ844314	TM-253 - TRUCK MIXER	121,062.77	15-Nov-99	9,800.00
2001	KENWORTH	T800	1NK0X0TX41J868534	TM-254 - TRUCK MIXER	111,787.75	07-Aug-00	11,700.00
2001	KENWORTH	T800	1NKOXOTX61J868535	TM-255 - TRUCK MIXER	111,787.75	22-Aug-00	6,500.00
2001	KENWORTH	T800	1NK0X0TX91J879609	TM-269 - TRUCK MIXER	115,486.42	01-Jun-01	6,300.00
2001	KENWORTH	T800	1NK0X0TX71J879611	TM-271 - TRUCK MIXER	114,747.75	01-Jun-01	9,500.00
2001	KENWORTH	T800	1NKOXOTXO1/879613	TM-273 - TRUCK MIXER	114,747.75	01-Jun-01	9,500.00
2001	KENWORTH	T800	1NK0X0TX21J879614	TM-274 - TRUCK MIXER	114,747.75	01-Jun-01	9,500.00
2001	KENVVOKIM	1800	1NK0X0TX21J879614	TOTAL	114,747.75	01-Jun-01	L

TOTAL

135,600.00

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#### MASTER CONCRETE CORPORATION HEAVY TRUCKS - VEHICLES AS OF OCTOBER 31, 2013

**EXHIBIT IV** 

YEAR	MAKE	MODEL	SERIAL NUMBER	DESCRIPTION	cost	ADQ DATE	FAIR MARKET VALUE (FMV)
1995	KENWORTH	T800	1NK0X5EX0SJ682758	TM-208 - TRUCK MIXER	112,208.00	09-Jun-95	\$ 3,000.00
1995	KENWORTH	T800	1NK0X5EX9SJ682760	TM-210 - TRUCK MIXER	112,208.00	22-Jun-95	5,000.00
1996	KENWORTH	T800	1NK0X5TX3TS723169	TM-214 - TRUCK MIXER	110,594.86	22-Feb-96	6,000.00
1996	KENWORTH	T800	1NK0X5TXXTS723170	TM-215 - TRUCK MIXER	110,594.86	22-Feb-96	6,000.00
1996	KENWORTH	T800	1NKOXSTX6TJ724712	TM-217 - TRUCK MIXER	110,623.41	03-May-96	6,000.00
1998	KENWORTH	T800	1NK0X5TX3WJ757493	TM-219 - TRUCK MIXER	110,920.73	31-Aug-97	3,500.00
1998	KENWORTH	T800	1NK05XTX2WJ757498	TM-222 - TRUCK MIXER	110,474.10	31-Aug-97	6,000.00
1998	KENWORTH	T800	1NKOX5TX7WJ757495	TM-224 - TRUCK MIXER	110,474.10	29-Aug-97	6,000.00
1998	KENWORTH	T800	1NKOX5TX0WJ757497	TM-225 - TRUCK MIXER	110,474.10	29-Aug-97	2,000.00
1998	KENWORTH	T800	1NKOX5TX9WJ757501	TM-227 - TRUCK MIXER	110,920.72	11-Sep-97	6,000.00
1998	KENWORTH	T800	1NK0X5TX6WJ757505	TM-231 - TRUCK MIXER	110,501.36	09-Jan-98	6,000.00
1998	KENWORTH	T800	1NK0X5TXXWJ757507	TM-232 - TRUCK MIXER	110,501.36	26-Nov-97	5,000.00
1998	KENWORTH	T800	1NK0X5TX2WJ757503	TM-233 - TRUCK MIXER	110,501.36	26-Nov-97	6,000.00
2001	KENWORTH	T800	1NK0X0TX11J868538	TM-258 - TRUCK MIXER	111,787.75	22-Aug-00	22,600.00
2001	KENWORTH	T800	1NK0X0TX31J868539	TM-259 - TRUCK MIXER	111,787.75	07-Aug-00	

TOTAL

111,700.00

**EXHIBIT V** 

# MASTER CONCRETE CORPORATION PASSENGER VEHICLES BOOK BALANCE AS OF NOVEMBER 15, 2013

Acquired Date	Description	, -	stimated Market Value
10/15/2002	60 LOSADA AUTO ENVOY -2002	S	3,182.00
4/4/2005	CHEVROLET - MALIBU - 2005	,	4,315.00
6/30/2005	60 TRIAL BLAZER 2005		3,882.00
5/29/2003	CHEVROLET SILVERADO 2003		5,989.00
9/1/2006	GMC ENVOY - 2006	•	9,273.00
	TOTAL	\$	26,641,00

**EXHIBIT VI** 

#### MASTER CONCRETE CORPORATION PROPERTY, PLANT AND EQUIPMENT BOOK BALANCE AS OF OCTOBER 31,2013

Acquired Date	Description	Original Cost	Realizable Value		
	Equipemt - Plant				
3/31/2002	84 Planta Electrica	\$ 29,084.60	\$	25,000.00	
7/31/2005	36 Forklift	 13,400.00		5,000.00	
		\$ 42,484.60	\$	30,000.00	
	Equipment - Office	•			
11/30/2006	60 Cuadro Telefonico	\$ 37,638.88	\$	10,000.00	
,					
TOTALS		\$ 80,123.48	\$	40,000.00	

**EXHIBIT VII** 

# MASTER CONCRETE CORPORATION PROPERTY, PLANT AND EQUIPMENT (1) BANCO DESARROLLO ECONOMICO - COLLATERAL BOOK BALANCE AS OF OCTOBER 31,2013

Acquired Date	Description		Original Cost		Realizable Value
	Digat Improvement Coroling Digat				
40/04/0000	Plant Improvement - Carolina Plant	ø	26 429 24	ď	10 000 00
10/31/2003	37 Generator Carolina	\$	26,438.31	\$	10,000.00
	Plant - Carolina				
3/31/2001	120 Alkon - 2da Docificadora		18,119.00		20,000.00
			,		20,000.00
4/1/2005	120 Alkon-Plant 6 Carolina		20,422.00		,
1/31/2009	24 Carolina Generator		29,800.00		25,000.00
8/31/1996	120 Concrete Plant		181,876.50		107,500.00
3/31/2001	120 Segunda Docificadora		158,967.00		107,500.00
5/31/2007	48 Tanque Agua Planta Carolina		92,011.34		20,000.00
		\$	501,195.84	\$	300,000.00
	Plant - Caguas				
1/31/2000	120 Concrete Plant	\$	553,274.99	\$	100,000.00
TOTALS		<u> </u>	1,080,909.14	\$	410,000.00

**EXHIBIT VIII** 

#### MASTER CONCRETE CORPORATION PROPERTY, PLANT AND EQUIPMENT GE CAPITAL - COLLATERAL BOOK BALANCE AS OF OCTOBER 31,2013

Acquired		Original	Realizable
Date	Description	Cost	Value
	Plant - San Juan		
3/31/2003	180 Electrical Instalation	55,18	4.60 20,000.00
3/31/2003	180 Concrete Plant	606,99	5.00 85,000.00
11/30/2006	135 Silo Fly Ash PT 5	119,86	4.70 30,000.00
3/31/2003	180 Spectrum System	62,82	0.00 18,000.00
3/31/2003	180 Substation Plant 5	68,50	0.00 25,000.00
		913,36	178,000.00
TOTALS		<u>\$ 913,36</u>	<u>64.30 \$ 178,000.00</u>

B6D (Official Form 6D) (12/07)

in re <i>MASTER</i>	CONCRETE	CORPORATION
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Debtor(s)

Case	No.	13-
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(if known)

Related Data)

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	of Lien, and Des	Incurred, Nature scription and Market ty Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
Account No:  Creditor # : 1 BANCO DESARROLLO ECONOMICO DE PR PO BOX 2134 San Juan PR 00922 2134	X	10/24/2013 SECURED BY	Y REAL PROPERTIES ON  A, LOADERS AND TRUCKS  SCHEDULE B- EXHIBIT		1100		\$ 1,840,558.47	\$ 910,558.47
Account No: 2813  Creditor # : 2 BANCO DESARROLLO ECONOMICO DE PR PO BOX 2134 San Juan PR 00922-2134	X	10/24/2013 SECURED BY PROPERTY,	3 Y PLANT AND EQUIPMENT SCHEDULE B (EXHIBIT	X			\$ 2,336,316.11	\$ 1,926,316.11
1 continuation sheets attached	<b>1</b>		Sub (Total of (Use only on	this <b>To</b>	page	(R	eport also on Summary of (	\$ 2,836,874.58  If applicable, report also on Statistical Summary of Certain Liabilities and

B6D (Official Form 6D) (12/07) - Cont.

ln	re MASTER	CONCRETE	CORPORATION	

Debtor(s)

Case	No.	13-
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(if known)

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	HWJ	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to LienHusbandUifeJointCommunity	1	Unliquidated	Disnuted	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:	+	Ť	08/30/2011	$\dagger$	+	+	$\dagger$	\$ 244,046.19	\$ 0.00
Creditor # : 3 CRIM P.O. BOX 195387 San Juan PR 00919-5387			REAL PROPERTY TAXES  ON REAL PROPERTY NO. 1 LISTED  ON SCEHDULE A						
			Value: \$ 630,000.00			1			
Account No:  Creditor # : 4 GE CAPITAL CORPORATION OF PR PO BOX 740425 Atlanta GA 30374 0425	_ X		11/20/2013  EQUIPMENT ACQUISITION LOAN  SECURED BY TRUCKS (EXHIBIT III) AND PROPERTY, PLANT AND EQUIPMENT (EXHIBIT VIII)  Value: \$ 313,600.00					\$ 1,269,872.65	\$ 956,272.65
Account No:	+	t	, , , , , , , , , , , , , , , , , , , ,	$\dagger$	+	+	+		
	100		Value:						
Account No:				t	十	ļ	T		
			Value:						
Account No:	+	-	value.	+	+	$\vdash$	$\vdash$		
			Value:						
Sheet no. 1 of 1 continuation sheets a	attac	he	d to Schedule of Creditors	ıbte	otal	\$		1,513,918.84	\$ 956,272.65
Holding Secured Claims			(Total	of th		ige)	<u></u>		\$ 3,793,147.23
			(Use only o	n la:	st pa	ge)		port also on Summary of	l l

Schedules.)

Statistical Summary of Certain Liabilities and Related Data)

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B6E (Official Form 6E) (04/13)

(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

In re MASTER CONCRETE CORPORATION

Debtor(s)

Case No. 13-

(if known)

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filling of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ▼ Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of

the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using

<sup>\*</sup> Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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Official Form 6E (04/13) - Cont.

in re MASTER	CONCRETE CORPORATION ,	

Case No. 13-Debtor(s)

(if known)

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	-Deb	Date Claim was Incurred and Consideration for Claim HHusband WWife JJoint CCommunity	Contingent	Inliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No:  Creditor # : 1  DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B)  PO BOX 9024140  San Juan PR 00902 4140		4/2011 CORPORATE INCOME TAXES 2011				<del></del>	\$ 11,206.50	\$ 0.00
Account No:  Creditor # : 2 MUNICIPIO DE ARECIBO PO BOX 1086 Arecibo PR 00613 1086		10/1/2010 SALES AND USE TAX (OCTOBER AND NOVEMBER 2010)				\$ 1,086.29	\$ 1,086.29	\$ 0.00
Account No:  Creditor # : 3 MUNICIPIO DE CAROLINA P.O. BOX 8 Carolina PR 00984-0008		10/1/2010 SALES AND USE TAX (OCTOBER AND NOVEMBER 2010)				\$ 79.18	\$ 79.18	\$ 0.00
Account No:  Creditor # : 4  MUNICIPIO DE LAS PIEDRAS  P.O. BOX 0068  Las Piedras PR 00771		10/31/2010 SALES AND USE TAX (OCTOBER AND NOVEMBER 2010)				\$ 4,045.00	\$ 4,045.00	\$ 0.00
Account No:  Creditor # : 5  MUNICIPIO DE SAN JUAN P.O. BOX 70179  San Juan PR 00936-8179		10/1/2010 SALES AND USE TAX (OCTOBER AND NOVEMBER 2010)				\$ 23,866.44	\$ 23,866.44	\$ 0.00
Sheet No. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Priority		(Total o	Tot t tota	pa tal	age)   \$  so	40,283.41	40,283.41	0.00
		(Use only on last page of the completed Schedule E. If a report also on the Statistical Summary of Certain Liab	Tot pplic	tal ab	\$ le,			

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Official Form 6E (04/13) - Cont.

In re MASTER CONCRETE CORPORATION	 Case No. 13-
Debtor(s)	 (if known)

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number			Date Claim was Incurred and Consideration for Claim				Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority,
(See instructions above.)	Co-Debtor	HHusband WWife JJoint CCommunity		Continger	Unliquida	Disputed			if any
Account No:  Creditor # : 6  MUNICIPIO DE TOA BAJA  P.O. BOX 2359  Toa Baja PR 00951-0082		!	O ID USE TAX R AND NOVEMBER 2010)				h	\$ 11,111.30	\$ 0.00
Account No:									
Account No:									
Account No:									
Account No:									
Sheet No. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Priority			Sub (Total of page of the completed Schedule E. Report on Summary of Sc	this <b>Tot</b> total	pag <b>al</b> Lals	ge) \$ so	11,111.30 51,394.71	11,111.30	0.00
			•	Tot plica	al able	\$ e,	11500	51,394.71	0.00

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B6F (Official Form 6F) (12/07)

In re MASTER CONCRETE CORPORATION	, Case No. 13-	
Debtor(s)		if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  Husband	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:  Creditor # : 1 A.V. SUPPLY COMPANY PO BOX 29692 SAN JUAN PR 00929-0692			1/7/2010 PLANT REPAIRS (PARTS)				\$ 710.36
Account No:  Creditor # : 2 ADVANCED TECHNICAL SERVICES BOX 825 CEDAR FALLS IA 50613			8/26/2010 PLANT REPAIRS (PARTS)				\$ 244.26
Account No:  Creditor # : 3  CARLOS A. FANTAUZZI  P.O. BOX 329  Isabela PR 00662			5/6/2010 RAW MATERIALS				\$ 1,161.28
3 continuation sheets attached	I	L	(Use only on last page of the completed Schedule F. Report also o		ota	1\$	\$ 2,115.90

Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re	MASTER	CONCRETE	CORF	ORATION
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Case No. 13-

Debtor(s)

(if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)  Account No: Creditor # : 4 CRIM P.O. BOX 195387 San Juan PR 00919-5387	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  Husband Wife Joint Community  08/16/2010  PROPERTY TAX (PERSONAL PROPERTY) (YEAR 2010)	Contingent	Unliquidated	Disputed	Amount of Claim \$ 265,688.26
Account No:  Creditor # : 5  DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) P.O. BOX 9024140  San Juan PR 00902-4140			10/1/2010 SALES AND USE TAX (OCTOBER AND NOVEMBER 2010 - PENALTIES)				\$ 257,492.75
Account No:  Creditor # : 6  DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B)  PO BOX 00902-4140			2/2000 EXCISE TAXES (FROM 2000 TO 2002)	X	X	X	\$ 1,460,195.86
Account No:  Creditor # : 7  ESSROC SAN JUAN CEMENT CO, INC. PO BOX 366698  San Juan PR 00936-6698	X		2011 CO-DEBTOR IN AFFILIATE'S DEBTS				\$ 273,671.09
Account No:  Creditor # : 8  ESSROC SAN JUAN CEMENT CO, INC. PO BOX 36698  San Juan PR 00936 6698			2011 CO-DEBTOR IN AFFILIATE'S DEBTS (INTERESTS)				\$ 5,629.02
Sheet No. 1 of 3 continuation sheets attach Creditors Holding Unsecured Nonpriority Claims	ed to		hedule of (Use only on last page of the completed Schedule F. Report als Schedules and, if applicable, on the Statistical Summary of Certain Liab	so on Sun	Г <b>ota</b> nmar	I \$ y of	\$ 2,262,676.98

B6F (Official Form 6F) (12/07) - Cont.

In re	MASTER	CONCRETE	CORPORATION
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Case No. 13-

Debtor(s)

(if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)  Account No: Creditor # : 9 JOSE A. RAIMUNDI BOX 4194 SAN JUAN PR 00918-2744	Co-Debtor	J	and If CI Husband Wife Joint Community 3/19/2			Contingent	Unliquidated	Disputed	Amount of Claim \$ 7,015.31
Account No:  Creditor # : 10  LOSADA AUTO TRUCK, INC. P.O. BOX 3157  Bayamon PR 00960			5/1/20 REPAIR	009 R & MAINTENANCE SERVICES					\$ 1,661.68
Account No:  Creditor # : 11  LUDAN INDUSTRIES P.O. BOX 6527  SANTA ROSA UNIT  BAYAMON PR 00960-9005			3/5/20 PLANT	010 MAINTENANCE					\$ 1,404.83
Account No:  Creditor # : 12  MASTER PAINTS & CHEMICALS  #425 CARR 693 PMB 240  DORADO PR 00646-4802			9/8/20 PLANT	10 MAINTENANCE					\$ 646.45
Account No:  Creditor # : 13  MASTER PRODUCTS  # 425 Carr 693 PMB 240  Dorado PR 00646-4802			9/16/2 LOAN	208					\$ 201,184.59
Sheet No. 2 of 3 continuation sheets attached to the Creditors Holding Unsecured Nonpriority Claims	iched t	o Sc	(Use	e only on last page of the completed Schedule F. Repo d, if applicable, on the Statistical Summary of Certain	ort also on S	Te Sumi		\$ of	\$ 211,912.86

B6F (Official Form 6F) (12/07) - Cont.

In re	MASTER	CONCRETE	CORPORATION
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Case No. <u>13-</u>

Debtor(s)

(if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.) Account No:	Co-Debtor	A1	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  Husband Wife oint Community		Contingent	Unliquidated	Disputed	Amount of Claim
Creditor # : 14 PENSION BENEFIT GUARANTY CORP. DEPT. OF INSURANCE SUPERVISION 1200 K STREET, N.W. SUITE 270 Washington DC 20005-4026			FOR NOTICE ONLY					
Account No:  Creditor # : 15 PIETRANTONI MENDEZ & ALVAREZ SUITE 1901 POPULAR CENTER 209 MUNOZ RIVERA AVENUE San Juan PR 00918			8/27/2009 PROFESSIONAL SERVICES (LEGAL FEES)					\$ 40,841.45
Account No:  Creditor # : 16 SUCESSION VICTOR S. MALDONADO HC-91 BOX 9345 Vega Alta PR 00692			4/1/2008 CASH ADVANCES AND LOANS					\$ 4,592,767.46
Account No:  Creditor # : 17  TRANSPORTE E.L., INC. P.O. BOX 90000 PMB #3014  Corozal PR 00783			4/29/2010 RAW MATERIAL HAULING SERVICES					\$ 413.83
Account No:  Creditor # : 18  ZARAGOZA & ALVARADO, LLP  PO BOX 195598  SAN JUAN PR 00919-5598			4/22/2010 PROFESSIONAL SERVICES (TAX SERVICES)					\$ 8,085.00
Sheet No. 3 of 3 continuation sheets attact Creditors Holding Unsecured Nonpriority Claims	hed to		nedule of  (Use only on last page of the completed Schedule F. Repo Schedules and, if applicable, on the Statistical Summary of Certain	ort also on	Sum	ota mary	\$ -	\$ 4,642,107.74 \$ 7,118,813.48

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B6G (Official Form 6G) (12/07)

In re MASTER CONCRE	E CORPORATION
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/ Debtor

Case No. 13-

if known)

#### SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
FP MAILING SOLUTIONS 140 N MITCHELL CT SUITE 200 Addison IL 60101-5629	Contract Type: RENTAL AGREEMENT Terms: THREE (3) YEARS Beginning date: 6/30/2012 Debtor's Interest: LESSEE Description: POSTAGE MACHINE RENTAL Buyout Option: NO
IPFS CORPORATION P.O. BOX 9777 San Juan PR 00908-0777	Contract Type: INSURANCE FINANCING AGREEMENT Terms: NINE (9) MONTHS Beginning date: 4/30/2013 Debtor's Interest: INSURED Description: INSURANCE POLICIES FINANCING AGREEMNENT Buyout Option: NO

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B6H (Official Form 6H) (12/07)

In re MASTER CONCRETE CORPORATION

/ Debtor

Case No. 13-

(if known)

#### SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preeceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
BESS MITCHELL TAYLOR	BANCO DESARROLLO ECONOMICO DE PR
HC 91 BOX 9345	PO BOX 2134
Vega Alta PR 00692	San Juan PR 00922-2134
	GE CAPITAL CORPORATION OF PR
	PO BOX 740425
	Atlanta GA 30374 0425
MASTER AGGREGATES TOA BAJA COR	BANCO DESARROLLO ECONOMICO DE PR
P.O. BOX 2409	PO BOX 2134
Toa Baja PR 00951	San Juan PR 00922-2134
	ESSROC SAN JUAN CEMENT CO, INC.
	PO BOX 366698
	San Juan PR 00936-6698
	GE CAPITAL CORPORATION OF PR
	PO BOX 740425
	Atlanta GA 30374 0425
MINI MASTER CONCRETE SERVICES	BANCO DESARROLLO ECONOMICO DE PR
P.O. BOX 2409	PO BOX 2134
Toa Baja PR 00951	San Juan PR 00922 2134
	ESSROC SAN JUAN CEMENT CO, INC.
	PO BOX 366698
	San Juan PR 00936-6698
	GE CAPITAL CORPORATION OF PR
	PO BOX 740425
	Atlanta GA 30374 0425
SUC.VICTOR S. MALDONADO DAVILA	BANCO DESARROLLO ECONOMICO DE PR
HC-91 BOX 9345	PO BOX 2134
Vega Alta PR 00692	San Juan PR 00922-2134
	ESSROC SAN JUAN CEMENT CO, INC.
	PO BOX 366698
	San Juan PR 00936-6698

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B6H (Official Form 6H) (12/07)

In re MASTER CONCRETE CORPORATION

/ Debtor

Case No. <u>13-</u>

(if known

#### **SCHEDULE H-CODEBTORS**

Name and Address of Codebtor	Name and Address of Creditor				
SUC.VICTOR S. MALDONADO DAVILAcontinued	GE CAPITAL CORPORATION OF PR PO BOX 740425 Atlanta GA 30374 0425				

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# UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re MASTER CONCRETE CORPORATION,		Case No. 1.	3-
a Corporation		Chapter 1.	1
aka MASTER CONCRETE aka EMPRESAS MASTER			
and literabile interest	/ Debtor		
Attorney for Debtor: CHADLES & CURRETT HERNANDES	<del></del>		

#### **COVER SHEET FOR LIST OF CREDITORS**

I hereby certify under penalty of perjury that the attached li	st of creditors, which consists of3	_ pages,
is true, correct and complete to the best of my knowledge.	Com Boff	
Date:	President	

CHARLES A. CUPRILL HERNANDEZ
Attorney for the debtor(s)
356 FORTALEZA STREET
SECOND FLOOR

San Juan, PR 00901

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MASTER CONCRETE CORPORATION PO BOX 2409
Toa Baja, PR 00951

CHARLES A. CUPRILL HERNANDEZ 356 FORTALEZA STREET SECOND FLOOR San Juan, PR 00901

A.V. SUPPLY COMPANY
PO BOX 29692
SAN JUAN, PR 00929-0692

ADVANCED TECHNICAL SERVICES BOX 825 CEDAR FALLS, IA 50613

BANCO DESARROLLO ECONOMICO DE PR PO BOX 2134 San Juan, PR 00922 2134

BESS MITCHELL TAYLOR HC 91 BOX 9345 Vega Alta, PR 00692

CARLOS A. FANTAUZZI P.O. BOX 329 Isabela, PR 00662

CRIM P.O. BOX 195387 San Juan, PR 00919-5387

DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) PO BOX 00902-4140

ESSROC SAN JUAN CEMENT CO, INC. PO BOX 366698
San Juan, PR 00936-6698

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FP MAILING SOLUTIONS 140 N MITCHELL CT SUITE 200 Addison, IL 60101-5629

GE CAPITAL CORPORATION OF PR PO BOX 740425
Atlanta, GA 30374 0425

IPFS CORPORATION
P.O. BOX 9777
San Juan, PR 00908-0777

JOSE A. RAIMUNDI BOX 4194 SAN JUAN, PR 00918-2744

LOSADA AUTO TRUCK, INC. P.O. BOX 3157
Bayamon, PR 00960

LUDAN INDUSTRIES
P.O. BOX 6527
SANTA ROSA UNIT
BAYAMON, PR 00960-9005

MASTER AGGREGATES TOA BAJA COR P.O. BOX 2409 Toa Baja, PR 00951

MASTER PAINTS & CHEMICALS #425 CARR 693 PMB 240 DORADO, PR 00646-4802

MASTER PRODUCTS
# 425 Carr 693 PMB 240
Dorado, PR 00646-4802

MINI MASTER CONCRETE SERVICES P.O. BOX 2409
Toa Baja, PR 00951

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MUNICIPIO DE ARECIBO PO BOX 1086 Arecibo, PR 00613 1086

MUNICIPIO DE CAROLINA P.O. BOX 8 Carolina, PR 00984-0008

MUNICIPIO DE LAS PIEDRAS P.O. BOX 0068 Las Piedras, PR 00771

MUNICIPIO DE SAN JUAN P.O. BOX 70179 San Juan, PR 00936-8179

MUNICIPIO DE TOA BAJA P.O. BOX 2359 Toa Baja, PR 00951-0082

PENSION BENEFIT GUARANTY CORP. DEPT. OF INSURANCE SUPERVISION 1200 K STREET, N.W. SUITE 270 Washington, DC 20005-4026

PIETRANTONI MENDEZ & ALVAREZ SUITE 1901 POPULAR CENTER 209 MUNOZ RIVERA AVENUE San Juan, PR 00918

SUC.VICTOR S. MALDONADO DAVILA HC-91 BOX 9345 Vega Alta, PR 00692

TRANSPORTE E.L., INC.
P.O. BOX 90000 PMB #3014
Corozal, PR 00783

ZARAGOZA & ALVARADO, LLP PO BOX 195598 SAN JUAN, PR 00919-5598 Case:13-10304-11 Doc#:1 Filed:12/11/13 Entered:12/11/13 18:11:06 Desc: Main Document Page 35 of 53

B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re MASTER CONCRETE CORPORATION

a Corporation

aka MASTER CONCRETE

aka EMPRESAS MASTER

Debtor(s)

Case No. 13
Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code  1 DEPARTAMENTO DE HACIENDA DE PR PO BOX 00902-4140	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted Phone: 787-721-2020 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) San Juan PR 00902 4140	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)  EXCISE TAXES	Indicate if Clai is Contingent Unliquidated Disputed, or Subject to Setoff	,	Amount of Claim (If Secured Also State Value of Security)  5 1,460,195.86
2 GE CAPITAL CORPORATION OF PR PO BOX 740425 Atlanta GA 30374 0425	Phone: 203-373-2211  GE CAPITAL  PO BOX 740425  Atlanta GA 30374 0425	EQUIPMENT ACQUIONN Net	UISITION Value: Unsecured:	5	\$ 1,269,872.65 \$ 313,600.00 \$ 956,272.65
3 BANCO DESARROLLO ECONOMICO DE PR PO BOX 2134 San Juan PR 00922 2134	Phone: 787-641-4300  BANCO DESARROLLO ECONOMICO PO BOX 2134  San Juan PR 00922 2134		*Value: Unsecured: Liens Exist	ş	3 1,840,558.47 3 930,000.00 5 910,558.47
4 ESSROC SAN JUAN CEMENT CO, INC. PO BOX 366698 San Juan PR 00936-6698	Phone: 610-837-6725  ESSROC (SAN JUAN CEMENT)  PO BOX 366698  San Juan PR 00936-6698	CO-DEBTOR IN AFFILIATE'S D	EBTS	\$	273,671.09
5 CRIM P.O. BOX 195387 San Juan PR 00919-5387	Phone: 787-281-7382 CRIM P.O. BOX 195387 San Juan PR 00919-5387	PROPERTY TAX (PERSONAL PRO	PERTY)	\$	3 265,688.26

Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 MASTER PRODUCTS # 425 Carr 693 PMB 240 Dorado PR 00646-4802	Phone: 787-740-5254  MASTER PRODUCTS  # 425 Carr 693 PMB 240  Dorado PR 00646-4802	LOAN		\$ 201,184.59
7 PIETRANTONI MENDEZ & ALVAREZ 209 MUNOZ RIVERA AVENUE San Juan PR 00918	Phone: 787-274-1212 PIETRANTONI MENDEZ & ALVAREZ 209 MUNOZ RIVERA AVENUE San Juan PR 00918	PROFESSIONAL	SERVICES	\$ 40,841.45
8 MUNICIPIO DE SAN JUAN P.O. BOX 70179 San Juan PR 00936-8179	Phone: 787-480-4000  MUNICIPIO DE SAN JUAN  P.O. BOX 70179  San Juan PR 00936-8179	SALES AND USE	TAX	\$ 23,866.44
9 MUNICIPIO DE TOA BAJA P.O. BOX 2359 Toa Baja PR 00951-0082	Phone: 787-261-0202  MUNICIPIO DE TOA BAJA  P.O. BOX 2359  Toa Baja PR 00951-0082	SALES AND USE	TAX	\$ 11,111.30
10 ZARAGOZA & ALVARADO, LLP PO BOX 195598 SAN JUAN PR 00919-5598	Phone: 787-999-4400  ZARAGOZA & ALVARADO, LLP  PO BOX 195598  SAN JUAN PR 00919-5598	PROFESSIONAL S	SERVICES	\$ 8,085.00
11 JOSE A. RAIMUNDI BOX 4194 SAN JUAN PR 00918-2744	Phone: 787-367-7058  JOSE A. RAIMUNDI  BOX 4194  SAN JUAN PR 00918-2744	RAW MATERIAL ! SERVICES	HAULING	\$ 7,015.31
12 MUNICIPIO DE LAS PIEDRAS P.O. BOX 0068 Las Piedras PR 00771	Phone: NOT AVAILABLE MUNICIPIO DE LAS PIEDRAS P.O. BOX 0068 Las Piedras PR 00771	SALES AND USE	TAX	\$ 4,045.00
13 LOSADA AUTO TRUCK, INC. P.O. BOX 3157 Bayamon PR 00960	Phone: 787-470-2220  LOSADA AUTO TRUCK, INC. P.O. BOX 3157  Bayamon PR 00960	REPAIR & MAIN'S	TENANCE	\$ 1,661.68

Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 LUDAN INDUSTRIES SANTA ROSA UNIT	Phone: 787-785-1175  LUDAN INDUSTRIES  P.O. BOX 6527  SANTA ROSA UNIT	PLANT MAINTEN	ANCE	\$ 1,404.83
BAYAMON PR 00960-9005  15  CARLOS A. FANTAUZZI  P.O. BOX 329  Isabela PR 00662	Phone: NOT AVAILABLE  CARLOS A. FANTAUZZI  P.O. BOX 329  Isabela PR 00662	RAW MATERIALS		\$ 1,161.28
16 MUNICIPIO DE ARECIBO PO BOX 1086 Arecibo PR 00613 1086	Phone: 787-878-2299  MUNICIPIO DE ARECIBO  PO BOX 1086  Arecibo PR 00613 1086	SALES AND USE	TAX	\$ 1,086.29
17 A.V. SUPPLY COMPANY PO BOX 29692 SAN JUAN PR 00929-0692	Phone: 787-776-1628  A.V. SUPPLY COMPANY  PO BOX 29692  SAN JUAN PR 00929-0692	PLANT REPAIRS	(PARTS)	\$ 710.36
18  MASTER PAINTS & CHEMICALS  #425 CARR 693 PMB 240  DORADO PR 00646-4802	Phone: 787-835-4000  MASTER PAINTS & CHEMICALS  #425 CARR 693 PMB 240  DORADO PR 00646-4802	PLANT MAINTENA	ANCE	\$ 646.45
19 TRANSPORTE E.L., INC. P.O. BOX 90000 PMB #3014 Corozal PR 00783	Phone: NOT AVAILABLE  TRANSPORTE E.L., INC. P.O. BOX 90000 PMB #3014  Corozal PR 00783	RAW MATERIAL I	HAULING	\$ 413.83
20 ADVANCED TECHNICAL SERVICES BOX 825 CEDAR FALLS IA 50613	Phone: 877-261-3451  ADVANCED TECHNICAL SERVICES  BOX 825  CEDAR FALLS IA 50613	PLANT REPAIRS	(PARTS)	\$ 244.26

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B4 (Official Form 4) (12/07)	
	Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

, Carmen M. Betancourt	, President	of the Corporation	named
as debtor in this case, declare under penalty of perj	ry that I have read the foregoing List of Creditors Holding T	wenty Largest Unsecured Claims and that	
they are true and correct to the best of my knowleds	e, information and belief.		
Date: <u>12/11/2013</u> Signatur Name Title			

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B 7 (Official Form 7) (4/13)

**AMOUNT** 

None

 $\boxtimes$ 

### UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re: MASTER CONCRETE CORPORATION,	Case No. 13-
a Corporation aka MASTER CONCRETE	(if known)
aka EMPRESAS MASTER	
Debtor	

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101(2), (31).

# 1. Income from employment or operation of business State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separated and a joint petition is not filed.)

SOURCE

CEASED OPERATIONS ON 12/31/2010

#### 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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B7 - (Official Form 7) (4/13)

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

 $\boxtimes$ 

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

- b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors fillingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
- \* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filling under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY
AND LOCATION

STATUS OR DISPOSITION

MASTER CONCRETE CORP. vs. ROCK BUILDERS GROUP, INC. Y BABETTE J. COLLECTION OF MONEY

COURT OF FIRST
INSTANCE OF PUERTO
RICO

RICO

PEREZ

CIVIL NUM. D2 CD 2007-0503

GUAYNABO SECTION

MASTER CONCRETE

CORPORATION vs. WILLIAM TORRES

CASANOVA

3319 (504)

CIVIL NUM. CM09-917

COLLECTION OF

MONEY

COURT OF FIRST INSTANCE OF PUERTO

RICO

HATILLO SECTION

IN PROCESS

IN PROCESS

MASTER CONCRETE CORPORATION vs.

HECTOR LEDUC, SUPER COAT GENERAL CONTRACTOR'S, INC. CIVIL NUM. KCD08COLLECTION OF

MONEY

COURT OF FIRST
INSTANCE OF PUERTO

RICO

SAN JUAN SECTION

IN PROCESS

#### Case:13-10304-11 Doc#:1 Filed:12/11/13 Entered:12/11/13 18:11:06 Desc: Main Document Page 41 of 53

B7 - (Official Form 7) (4/13)

CAPTION OF SUIT AND CASE NUMBER NATURE OF **PROCEEDING**  **COURT OR AGENCY** AND LOCATION

COURT OF FIRS

STATUS OR DISPOSITION

MASTER CONCRETE

CORPORATION vs.

COLLECTION OF MONEY

INSTANCE OF PUERTO

IN PROCESS

IN PROCESS

STAYED

STAYED

STAYED

ANGEL MERCED LAGUER

CIVIL NUM. UM10-

1174

COLLECTION OF MONEY

COURT OF FIRST INSTANCE OF PUERTO

TOA BAJA SECTION

RICO

RICO

HUMACAO SECTION

MASTER CONCRETE

CORPORATION vs. CARIBBEAN SIDE

CONSTRUCTION,

CORP.; CARIBBEAN SIDE CONSTRUCTION,

S.E. Y RAFAEL E. **BONNIN** 

CIVIL NUM. HICI2008-800618

(206)

COLLECTION OF MONEY

COURT OF FIRST INSTANCE OF PUERTO

RICO

CAROLINA SECTION

ALCO CORPORATION

vs. ANTONIO SANTIAGO h/n/c

ANTONIO

CONSTRUCTION,

etc...MASTER

CONCRETE

CORPORATION (THIRD

PARTIES)

CIVIL NUM. FDC04-

0055 (407)

TORT ACTION

COURT OF FIRST INSTANCE OF PUERTO

RICO

BAYAMON SECTION

JOSE GONZALEZ MATOS, SONIA MILAGROS MORGADO

BERRIOS, etc... vs. SEGUROS TRIPLE-S,

MASTER CONCRETE

CORP., EMPRESAS MASTER; ELVIN BURGOS ORTIZ,

etc...

CIVIL NUM. DDP2007

-0529(501)

TORT ACTION

COURT OF FIRST INSTANCE OF PUERTO

RICO

RIO GRANDE SECTION

ELIUD SANTIAGO VELEZ, TERESA

SEPULVEDA SANTIAGO,

etc... vs.

**DESARROLLADORES** URBANOS (CANOVANAS)

S.E., POPULAR MORTGAGE, etc...

(THIRD PARTIES) MASTER CONCRETE

Statement of Affairs - Page 3

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CAPTION OF SUIT AND CASE NUMBER NATURE OF **PROCEEDING**  COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

CORP., C&H CONSTRUCTION CORP.,

etc... CIVIL NUM. FNAC-2005-0030

PUERTO RICO

TELEPHONE COMPANY, INC. vs. MASTER CONCRETE CORP;

etc...

CIVIL NUM. FDP10-0154 (408)

TORT ACTION

COURT OF FIRST INSTANCE OF PUERTO

RICO

CAROLINA SECTION

STAYED

MASTER CONCRETE CORPORATION vs. JUAN CARLOS MENDEZ, SECRETARIO DE

HACIENDA CIVIL NUM. KCO 2006-0018

COURT OF FIRST

INSTANCE OF PUERTO

RICO

SAN JUAN SECTION

IN PROCESS

EMPRESAS MASTER, MASTER CONCRETE

CORPORATION vs. MEGA POWER

CORPORATION, CARLOS A. PEREZ VAZQUEZ,

etc...

0076

CIVIL NUM. CD08-853

COLLECTION OF

MONEY

COURT OF FIRST INSTANCE OF PUERTO

RICO

MANATI SECTION

IN PROCESS

EMPRESAS MASTER, MASTER CONCRETE CORPORATION vs. JOSE A. RIVAS PEREZ Y GLADYS L. CLASS OTERO, etc... CIVIL NUM. TD2008COLLECTION OF

MONEY

COURT OF FIRST INSTANCE OF PUERTO RICO

CIALES SECTION

IN PROCESS

EMPRESAS MASTER, MASTER CONCRETE CORPORATION vs. JIBA GROUP CORP; ARIEL ACOSTA COLON,

etc... CIVIL NUM. D2CD2008-0349 COLLECTION OF

MONEY

COURT OF FIRST INSTANCE OF PUERTO

*RICO* 

GUAYNABO SECTION

IN PROCESS

EMPRESAS MASTER, MASTER CONCRETE

COLLECTION OF MONEY

COURT OF FIRST INSTANCE OF PUERTO IN PROCESS

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CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

CORPORATION vs. HARDHAT GENERAL

CONTRACTORS, INC.; FRANK R. ZAYAS SANTOS, etc... CIVIL NUM. CD08-2090 RICO

TOA ALTA SECTION

EMPRESAS MASTER, MASTER CONCRETE

CORPORATION VS.
BENKAR CONSTRUCTION
& DEVELOPMENT
CORP., BENJAMIN
SANTANA, etc...
CIVIL NUM.

COLLECTION OF

MONEY

COURT OF FIRST INSTANCE OF PUERTO

RICO

HUMACAO SECTION

IN PROCESS

EMPRESAS MASTER, MASTER CONCRETE CORPORATION vs.

HICI2009-01071

CORPORATION vs.
JORGE RIOS
PULPEIRO, etc...
CIVIL NUM. KCD092661

COLLECTION OF

MONEY

COURT OF FIRST

INSTANCE

IN PROCESS

EMPRESAS MASTER, MASTER CONCRETE CORPORATION vs. OTILIA GOMEZ VELAZQUEZ, etc...

CIVIL NUM. HSC12009-00909(206) COLLECTION OF

MONEY

COURT OF FIRST

INSTANCE

IN PROCESS

EMPRESAS MASTER, MASTER CONCRETE CORPORATION vs. G.P.N.

G.P.N.
CONSTRUCTION,
CORP.; LEIDEN
EZEQUIEL GONZALEZ
PIMENTEL, etc...
CIVIL NUM. CD20071143

COLLECTION OF

MONEY

COURT OF FIRST INSTANCE OF PUERTO

RICO

CAMUY SECTION

IN PROCESS

MASTER CONCRETE CORPORATION vs. ROCK CONSTRUCTION CORP., BABETTE J. PEREZ, RMS

INVESTMENTS, INC. CIVIL NUM. D2 CD COLLECTION OF

MONEY

COURT OF FIRST INSTANCE OF PUERTO RICO

GUAYNABO SECTION

IN PROCESS

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B7 - (Official Form 7) (4/13)

CAPTION OF SUIT AND CASE NUMBER NATURE OF **PROCEEDING**  COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

2007-0534

None  $\boxtimes$ 

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

None  $\boxtimes$ 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None  $\bowtie$ 

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  $\boxtimes$ 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None  $\boxtimes$ 

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None  $\boxtimes$ 

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT. NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

AMOUNT OF MONEY OR

CPA LUIS R. CARRASQUILLO &

CO., P.S.C.

11/07/2013 SEVEN M. DEVELOPMENT CORP. \$10,000.00 RETAINER

28 STREET TI-26 TURABO GARDENS

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DATE OF PAYMENT,

AMOUNT OF MONEY OR

NAME AND ADDRESS OF PAYEE

NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

CAGUAS, PUERTO RICO 00725

CHARLES A. CUPRILL HERNANDEZ, P.S.C., LAW **OFFICES** 356 FORTALEZA STREET SECOND FLOOR SAN JUAN, PUERTO RICO 00901 11/14/2013

SEVEN M. DEVELOPMENT CORP.

\$10,000.00

ADVANCE PAYMENT FOR LEGAL

**SERVICES** 

#### 10. Other transfers

None Ш

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, **RELATIONSHIP TO DEBTOR** 

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

SEE EXHIBIT I

None X

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

#### 11. Closed financial accounts

None  $\boxtimes$ 

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

None  $\times$ 

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None  $\boxtimes$ 

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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all businesses in whic commencement of this case.

None	14. Property held for another person  List all property owned by another person that the debtor holds or controls.
None	15. Prior address of debtor  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.
None	16. Spouses and Former Spouses  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.
None	17. Environmental Information  For the purpose of this question, the following definitions apply:  "Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.  "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.  "Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:
None	b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.
None	c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.
None	18. Nature, location and name of business  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of esses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the

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If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

**ADDRESS** 

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

MASTER CONCRETE CORPORATION

TaxPayer ID: 66-

(ITIN)/ COMPLETE EIN

0274814

a Corporation

Toa Baja PR, 00951

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

MAYDA SANTANA ROLDAN

COMPTROLLER

PARQUE DEL LAGO #100, CALLE #13

APARTADO 426

TOA BAJA, PUERTO RICO 00949

FROM MAY 18, 1991 TO PRESENT

CARMEN BETANCOURT
CHIEF OPERATING OFFICER
P.O. BOX 582
TOA BAJA, PUERTO RICO 00951-0582

FROM OCTOBER 7, 2005 TO PRESENT

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**ADDRESS** 

DATES SERVICES RENDERED

PSV & CO., P.S.C.

P.O. BOX 363247 SAN JUAN, PUERTO RICO 00936 -3247 FROM 2006 TO PRESENT

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None	c. List all firms or individuals who at the time of any of the books of account and records are not available.	the commencement of this case were in possession of the boole, explain.	oks of account and records of the debtor. If
NAME		ADDRESS	
	SANTANA ROLDAN ROLLER	PARQUE DEL LAGO #100 CALLE #13 APARTADO 426 TOA BAJA, PUERTO RICO 00949	
	N BETANCOURT OPERATING OFFICER	PO BOX 582 TOA BAJA, PUERTO RICO 00951-05	582
None	d. List all financial institutions, creditors and other within two years immediately preceding the commence	parties, including mercantile and trade agencies, to whom a ment of this case.	inancial statement was issued by the debtor
NAME		ADDRESS	DATES ISSUED
ESSRO	C SAN JUAN CEMENT INC.	P.O. BOX 366698 SAN JUAN, PUERTO RICO 00936 -6698	07/05/2011
GE CA OF PR	PITAL CORPORATION	P.O. BOX 740425 ATLANTA, GEORGIA 30374-0425	3/31/2010
	DE DESARROLLO MICO DE PUERTO	P.O. BOX 2134 SAN JUAN, PUERTO RICO 00922 -2134	3/31/2010
None	Inventories     a. List the dates of the last two inventories taker amount and basis of each inventory.	n of your property, the name of the person who supervised	the taking of each inventory, and the dollar
None	b. List the name and address of the person having pos	session of the records of each of the inventories reported in a., abou	ve.
None	21. Current Partners, Officers, Director a. If the debtor is a partnership, list the nature and percentage of the control of the debtor is a partnership.	s and Shareholders entage of partnership interest of each member of the partnership.	
None	b. If the debtor is a corporation, list all officers a percent or more of the voting or equity securities of the	nd directors of the corporation, and each stockholder who directors.	ectly or indirectly owns, controls, or holds 5

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NAME AND ADDRESS

TITLE

NATURE AND

PERCENTAGE OF STOCK OWNERSHIP

DIANE MALDONADO TAYLOR URB. GARDEN HILLS V-3 CALLE CORTA GUAYNABO, PR 00966 VICE-PRESIDENT

0% OWNERSHIP

RITA V. MALDONADO TAYLOR 4 CALLE LA PUNTILLA, APT #15 SAN JUAN, PUERTO RICO 00901-1806 SECRETARY AND TREASURER

0% OWNERSHIP

BESS M. TAYLOR MITCHELL HC-91 BOX 9345 VEGA ALTA, PUERTO RICO 00692

PRESIDENT OF THE BOARD OF DIRECTORS

0% OWNERSHIP

LIZETTE MALDONADO TAYLOR URB. GARDEN HILLS SUR A-14 CALLE PALMA SOLA GUAYNABO, PUERTO RICO 00966 SUB-SECRETARY AND SUB- TREASURER 0% OWNERSHIP

VICTOR MALDONADO TAYLOR 40 CRESENT STREET WALTHAM, MA, 02453 MEMBER OF THE BOARD OF DIRECTORS

0% OWNERSHIP

SUCESSION VICTOR S. MALDONADO
DAVILA

HC-91 BOX 9345 VEGA ALTA, PUERTO RICO 00692 N/A

100% OWNERSHIP

CARMEN BETANCOURT PO BOX 582

TOA BAJA, PUERTO RICO 00949

PRESIDENT AND CEO

0% OWNERSHIP

MAYDA SANTANA ROLDAN
PARQUE DEL LAGO #100, CALLE #13
APARTADO 426
TOA BAJA, PUERTO RICO 00951 0582

COMPTROLLER

0% OWNERSHIP

ANA MARIA MALDONADO TAYLOR HA-11 CALLE MONTEBELLO GUAYNABO, PUERTO RICO 00969 MEMBER OF THE BOARD OF DIRECTOR

0% OWNERSHIP

22. Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None

Case:13-10304-11 Doc#:1 Filed:12/11/13 Entered:12/11/13 18:11:06 Desc: Main

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Date 12/11/2013

CARMEN M. Name:\ BETANCOURT

Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

MASTER CONCRETE CORPORATION EQUIPMENT & VEHICLES SALES NOVEMBER 2011 TO NOVEMBER 2013

_																			2	400
PURCHASED BY	38,500.00 Promix, Calle Roosevelt # 501 Urb. Las Curabres, San Juan, PR 00926	38,500.00 Promix, Calle Roosevelt # 501 Urb. Las Cumbres. San Juan, PR 00926	10 Promix, Calle Roosevelt # 501 Urb. Las Cumbres, San Juan, PR 00926										10 Iron Planct (Subasta) 4695 Chabot Drive Suite 102 Pleasanton, CA 94588-2756		10 Corozal ConcreteService, HC-05 Box 11482 Corozal, PR 00783	0 Corozal ConcreteService, HC-05 Box 11482 Corozal, PR 00783	11,800.00 Macronix, PMB 265 Box 5103 Cabo Rojo, PR 00623	18,000.00 Macronix, PMB 265 Box 5103 Cabo Rojo, PR 00623	18,000.00 Macromin, PMB 265 Bon 5103 Cado Rojo, PR 00623	\$ 448,800,00
AMOUNT	38,500.0	38,500.0	38,500.00	38,500.00	38,500.00	38,500.00	16,000.00	18,000.00	16,000.00	16,000.00	15,000.00	14,000.00	14,000.00	25,000.00	18,000.00	18,000.00	11,800.0	18,000.0	18,000.0	0.008,844
DATE	12/5/2011	12/5/2011	12/5/2011	12/5/2011	12/5/2011	12/5/2011	12/15/2011	12/15/2011	1/11/2012	1/11/2012	1/13/2012	1/13/2012	1/26/2012	1/27/2012	3/1/2012	3/1/2012	3/14/2012	3/14/2012	3/14/2012	I.T.
DESCRIPTION	T800-2003 SN INKOXOTX03J395704	T800-2003 SN 1NKOXOTX23J395705	T800-2006 SN 1NKOXOTX56J137310	T800-2006 SN 1NKOXOTX56J137312	T800-2006 SN 1NKOXOTX56J137313	T800-2006 SN 1NKOXOTX56J137314	T800-2002 SN 1NKOXOTXX2J879619	T800-2003 SN 1NKOXOTX93J395703	T800-1995	T800-1996	2003 SN IMZB209CX3M029661	2003 SN 1M2B209C03M029670	T800-2001 SN 1NKOXOTXX11868537	T800-2006 SN 1NKOXOTX561137313	T800-2002 SN 1NKOXOTX22J879615	T800-2002 SN 1NKOXOTX421879616	T800-2000 SN 1NKOXOTX2YS840963	T800-2001 SN INKOXOTX913879612	T800-2001 SN INKOXOTX711879608	
	TM-292	TM-293	TM-297	TM-299	TM-300	TM-333	TM-279	TM-291	TM-212	TM-216	TM-283	TM-286	TM-257	TM-298	TM-275	TM-276	TM-243	TM-272	TM-268	STREFOTAL 2011-2012

TM-292 TM-293 TM-297 TM-299 TM-340	T800-2003 SN 1NKOXOTX03J395704 T800-2003 SN 1NKOXOTX23J395705	12/5/2011	38,500.00	Promix, Calle Roosevelt # 501 Urb. Las Cumbres, San Juan, PR 00926
	T800-2003 SN 1NKOXOTX23J395705	12/5/2011	38 500.00	2000 DD 100 T T T T T T T T T T T T T T T T T T
				From X, Calle Roosevell = 301 Uro. Las Curnores, San Juan, PK 00320
	F800-2006 SN 1NKOXOTX56J137310	12/5/2011	38,500.00	Promix, Calle Roosevelt # 501 Urb. Las Cumbres, San Juan, PR 00926
	T800-2006 SN 1NKOXOTX56J137312	12/5/2011	38,500.00	Promix, Calle Roosevelt # 501 Urb. Las Cumbres, San Juan, PR 00926
	F800-2006 SN 1NKOXOTX56J137313	12/5/2011	38,500.00	Promix, Calle Roosevelt # 501 Urb. Las Cumbres, San Juan, PR 00926
	T800-2006 SN 1NKOXOTX56J137314	12/5/2011	38,500.00	Promix, Calic Roosevelt # 501 Urb. Las Cumbres, San Juan, PR 00926
•	F800-2002 SN INKOXOTXX2J879619	12/15/2011	16,000.00	fron Planet (Subasta) 4695 Chabot Drive Suite 102 Picasanton, CA 94588-2756
	T800-2003 SN 1NKOXOTX93J395703	12/15/2011	18,000.00	Iron Planet (Subasta) 4695 Chabot Drive Suite 102 Pleasanton, CA 94588-2756
	T800-1995	1/11/2012	16,000.00	Benjamin Bravo Pérez, Ur. Turabo Gardens J-1 Calle Jesús Fdz. Caguas, PR 00727
	T800-1996	1/11/2012	16,000.00	Benjamin Bravo Pérez, Ur. Turabo Gardens J-1 Calle Jesús Fdz. Caguas, PR 00727
	2003 SN 1MZB209CX3M029661	1/13/2012	15,000.00	BTA Quality Concrete P.O.Box 2181 Barceloneta, PR 00617
	2003 SN 1MZB209C03M029670	1/13/2012	14,000.00	BTA Quality Concrete P.O.Box 2181 Barceloneta, PR 00617
	T800-2001 SN 1NKOXOTXX11868537	1/26/2012	14,000.00	Iron Planct (Subasta) 4695 Chabot Drive Suite 102 Pleasanton, CA 94588-2756
	T800-2006 SN 1NKOXOTX56J137313	1/27/2012	25,000.00	Iron Planet (Subasta) 4695 Chabot Drive Suite 102 Picasanton, CA 94588-2756
	T800-2002 SN 1NKOXOTX22J879615	3/1/2012	18,000.00	Corozal ConcreteService, HC-05 Box 11482 Corozal, PR 00783
	T800-2002 SN 1NKOXOTX423879616	3/1/2012	18,000.00	Corozal ConcreteService, HC-05 Box 11482 Corozal, PR 00783
•	T800-2000 SN 1NKOXOTX2YS840963	3/14/2012	11,800.00	Macronix, PMB 265 Box 5103 Cabo Rojo, PR 00623
	T800-2001 SN INKOXOTX911879612	3/14/2012	18,000.00	Macromix, PMB 265 Box 5103 Cabo Rojo, PR 00623
TM-268	T800-2001 SN INKOXOTX711879608	3/14/2012	18,000.00	Macromix, PMB 265 Box 5103 Cabo Rojo, PR 00623
SUBTOTAL 2011-2012		<b>9</b>	2 448,800.00	
TM-223	T800-1998 SN 1NKOX5TXW1757500	5/25/2012	7,100.00	Aguas Del Caribe Inc. PO Box 718 Naguabo, PR 00718-0718
6.C.W.L	T800-1998 SN 1NKOXTX8WJ757506	5/25/2012	7,100.00	Aguas Del Caribe Inc. PO Box 718 Naguabo, PR 00718-0718
TM-219	T800-1998 SN 1NKOX5TX3W1757493	5/25/2012	7,300.00	Aguas Del Caribe Inc. PO Box 718 Naguabo, PR 00718-0718
TM-249	T800-2000 SN 1NKOXOTX2YJ844310	5/25/2012	8 900 00	Aguas Dei Caribe Inc. PO Box 718 Naguabo, PR 00718-0718
TM251	T800-2000 SN 1NKOXOTX6YJ844312	5/25/2012	9,200.00	Aguas Dei Caribe Inc. PO Box 718 Naguabo, PR 00718-0718
TM-264	T800-2001 SN 1NKOXOTXX11879604	5/25/2012	10,400.00	Aguas Del Caribe Inc. PO Box 718 Naguabo, PR 00718-0718
	T800-1999 SN 1NKOXATX5XR799241	7/11/2012	9,000.00	Hot Asphalt Paving Salinas PR
	F800-1999 SN 1NKOXATX7XR799242	7/11/2012	9,000.00	Hot Asphalt Paving Salinas PR
	T800-2000 SN 1NKOXOTX81J840967	7/11/2012	13,000.00	Hot Asphalt Paving Salinas PR
	T800-2000 SN INKOXOTX3YS840969	7/11/2012	13,000.00	Hot Asphalt Paving Salinas PR
	T800-2000 SN 1NKOXOTX4Y3844311	7/11/2012	13,000.00	Hot Asphalt Paving Salinas PR
	T800-2001 SN 1NKOXOTX11J879605	7/11/2012	13,000.00	Hot Asphalt Paving Salinas PR
USADAS - MOTOR CUARATINS ISM	DORADO CONCRETE	7/16/2012	800.00	Dorado Concrete, P.O.Box 360620 San Juan, PR 00936-0620
TM-213	T800-1996 SN 1NKOX5TX1TS723171	7/23/2012	12,500.00	Macromix, PMB 265 Box 5103 Cabo Rojo, PR 00623
TN-218	T800-1996 SN 1NKOX5TX8TJ724713	7/23/2012	12,500.00	Macromix, PMB 265 Box 5103 Cabo Rojo, PR 00623
TNF-256	T800-2001 SN 1NKOXOTX81J868536	7/23/2012	12,500.00	Macromix, PMB 265 Box 5103 Cabo Rojo, PR 00623
TM-270	T800-2001 SN INKOXOTX51J879610	7/23/2012	12,500.00	Macromix, PMB 265 Box 5103 Cabo Rojo, PK 00623
PLANTA 5 - VENTA HIERRO	Varios Viajes de 8/20 a 9/4	8/31/2012	15,329.52	•
SUBTOTAL 2012 2013	•	8	186,129.52	
13/2.51	T800-2001 SN 1NKOxOTX41J8790601	8/29/2013	4,000.00	Professional Ready Mix, Urb. La Cumbre 501 Calle Rooscwell San Juan, PR 00926
TM-220	T800-1998 SN INKOX5TX5WJ757494		900.00	Jorge Diaz, P.O. Box 10154 Caparra Heights Rio Piedras, PR 00922
	T800-1998 SN 1NKOX5TX4WJ757499		900.00	Jorge Diaz, P.O. Box 10154 Caparra Heights Río Piedras, PR 00922
	T800-1998 SN 1NKOX5TX0WJ757502		900.00	Jorge Díaz, P.O. Box 10154 Caparra Heights Río Piedras, PR 00922
	T800-2001 SN 1NKOXOTX310879606	9/4/2013	4,000.00	Corozal ConcreteService, HC-05 Box 11482 Corozal, PR 00783
	T800-2001 SN 1NKOX5TX9WJ757496	9/12/2013	4,200.00	Pretensados de PR(PPR) Calle Jesús Fernández J-1 Turabo gardens Caguas, PR 00725
SUBTOTAL 2013-2014		S	14,900.00	

## OF THE BANKRUPTCY CODE

RESOLVED: Whereas **MASTER CONCRETE CORPORATION** (the "Corporation") is unable to meet its obligations as they mature; and

Whereas, creditors have undertaken and/or are threatening to undertake steps to obtain possession of the Corporation's assets; Now therefore,

Be it resolved that a Petition in Proceedings under Chapter 11 of the Bankruptcy Code be filed by the Corporation and that Carmen M. Betancourt, the Corporation's President & CEO, be and hereby is authorized to execute on behalf of the Corporation and for it all the necessary documents for the filing of a Petition under Chapter 11 of the Bankruptcy Code; and be it further resolved;

That Carmen M. Betancourt, be and hereby is authorized to pay unto the Clerk of the Court all necessary filing fees required by law by the Corporation or in its behalf, and be it further resolved;

That Charles A. Cuprill, P.S.C., Law Offices be employed to act as counsel for the Corporation in such bankruptcy proceedings.

The undersigned hereby certifies that she is the Secretary of the Corporation, and that the above is a true and correct copy of a resolution adopted by its Board of Directors at a duly constituted meeting held on the December 5, 2013, in accordance with its corporate regulations; that quorum was present at said meeting; that said resolution has not been revoked, modified, annulled or amended in any manner whatsoever.

In witness hereof, I have hereunto set my hand and affixed the seal of said corporation this 9<sup>th</sup> day of December, 2013.

COMMONWEALTH OF PUERTO RICO

\* NO. 20838

RITA V. MALDONADO SECRETARY I, Rita V. Maldonado, secretary of MASTER CONCRETE CORPORATION, of legal age, married, and resident of San Juan, Puerto Rico, do hereby certify under penalty of perjury, that the statements contained in the foregoing document are true according to the best of my knowledge, information and belief.

San Juan, Puerto Rico, this 9<sup>th</sup> day of December, 2013.



RITA V. MALDONADO SECRETARY