

(Official Form 1) (10/05)

<b>FORM B1</b>	<b>United States Bankruptcy Court District of Puerto Rico</b>	<b>Voluntary Petition</b>
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Name of Debtor (if individual, enter Last, First, Middle): <b>JEANS.COM, INC.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
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All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
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Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): <b>66-0579590</b>	Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all):
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Street Address of Debtor (No. & Street, City, State & Zip Code): <b>CARR # 2 KM 29.4 VEGA ALTA, PR</b>	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE <b>00692</b>	ZIPCODE

County of Residence or of the Principal Place of Business: <b>Vega Alta</b>	County of Residence or of the Principal Place of Business:
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Mailing Address of Debtor (if different from street address): <b>PO BOX 1479 VEGA ALTA, PR</b>	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE <b>00692</b>	ZIPCODE

Location of Principal Assets of Business Debtor (if different from street address above):	ZIPCODE
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<b>Type of Debtor (Form of Organization)</b> (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity:	<b>Nature of Business</b> (Check all applicable boxes.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Nonprofit Organization qualified under 15 U.S.C. § 501(c)(3)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b> <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13
<b>Nature of Debts (Check one box)</b> <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business		

<b>Filing Fee (Check one box)</b> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors:</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
<b>Estimated Number of Creditors</b> <table style="width:100%; text-align:center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000												
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
<b>Estimated Assets</b> <table style="width:100%; text-align:center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million														
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
<b>Estimated Debts</b> <table style="width:100%; text-align:center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million														
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														

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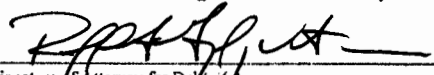
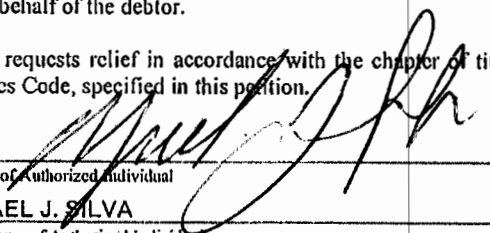
FORM BI, Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>JEANS.COM, INC.</b>	
<b>Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet)</b>			
Location Where Filed: <b>PUERTO RICO</b>		Case Number: <b>12-01777-ESL 11</b>	Date Filed: <b>03/09/2012</b>
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)</b>			
Name of Debtor: <b>None</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.</p> <p>X _____ Signature of Attorney for Debtor(s) <span style="float:right">Date</span></p>	
<p style="text-align:center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>		<p style="text-align:center;"><b>Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</b></p> <p><input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition</p> <p><input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)</p>	
<b>Information Regarding the Debtor (Check the Applicable Boxes)</b>			
Venue (Check any applicable box)			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<b>Statement by a Debtor Who Resides as a Tenant of Residential Property</b>			
<i>Check all applicable boxes.</i>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p>_____</p> <p style="text-align:center;">(Name of landlord or lessor that obtained judgment)</p> <p>_____</p> <p style="text-align:center;">(Address of landlord or lessor)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p>			

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(Official Form 1) (10/05)

FORM B1, Page 3

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>JEANS.COM, INC.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/JoInt)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and that I am authorized to file this petition. A certified copy of the order granting recognition is attached. (Check one box only)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>X _____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney</b></p> <p>X  Signature of Attorney for Debtor(s)</p> <p><b>RAFAEL A. GONZALEZ VALIENTE 225209</b> Printed Name of Attorney for Debtor(s)</p> <p><b>LATIMER, BIAGGI, RACHID &amp; GODREAU, LLP</b> Firm Name</p> <p><b>PO BOX 9022512</b> Address</p> <p><b>SAN JUAN, PR 00902</b></p> <p>_____ Telephone Number</p> <p><b>September 9, 2013</b> Date</p>	<p style="text-align: center;"><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>_____ Date</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  Signature of Authorized Individual</p> <p><b>MICHAEL J. SILVA</b> Printed Name of Authorized Individual</p> <p><b>PRESIDENT</b> Title of Authorized Individual</p> <p><b>September 9, 2013</b> Date</p>	<p>X _____ Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>_____ Date</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

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**United States Bankruptcy Court  
District of Puerto Rico**

**IN RE:**

Case No. \_\_\_\_\_

**JEANS.COM, INC.**

Chapter **11**

Debtor(s)

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	2	\$ 953,852.75		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 1,270,629.00	
E - Creditors Holding Unsecured Priority Claims	Yes	5		\$ 352,737.88	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	21		\$ 3,532,047.21	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
<b>TOTAL</b>		<b>36</b>	<b>\$ 953,852.75</b>	<b>\$ 5,155,414.09</b>	

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint or "C" for Community in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL 0.00

(Report also on Summary of Schedules)

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IN RE JEANS.COM, INC.

Case No.

Debtor(s)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint, or "C" for Community in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		CASH REGISTERS AND PETTY CASH		744.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		CHECKING ACCOUNT - BPPR 030-836077		42,622.37
		CHECKING ACCOUNT - BPPR 030-836085		504.69
		CHECKING ACCOUNT - BPPR 030-836093		4,266.22
		CHECKING ACCOUNT - ORIENTAL BANK 0128 1360406129		25,233.71
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(3). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		WORLDWIDE DISTRIBUTORS 2,469 SHARES- ESTIMATED MARKET VALUE OF \$10 PER SHARE- COOPERATIVE ASSOCIATION		24,690.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		ACCOUNTS RECEIVABLE. SEE EXHIBIT A		54,667.40

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Jeans.com 2012  
Aged Receivables  
As of Sep 9, 2013

Filter Criteria includes: 1) Includes Drop Shipments. Report order is by ID. Report is printed in Detail Format.

EXHIBIT A

Customer ID	Customer	Date	Invoice/CM #	Amount Due
JULIO PEREZ	JULIO PEREZ	5/25/12	LOAN	5,000.00
JULIO PEREZ	JULIO PEREZ			5,000.00
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	12/13/11	LF-1567	726.37
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	12/15/11	LF-1569	1,669.37
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	12/16/11	LF-1571	2,221.46
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	12/19/11	LF-1573	2,396.52
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	12/20/11	LF-1575	799.63
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	12/26/11	LF-1577	700.69
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	12/28/11	LF-1580	988.82
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	1/4/12	LF-1585	2,064.89
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	1/11/12	LF-1587	283.50
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	1/12/12	LF-1589	444.15
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	1/20/12	LF-1591	617.40
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	2/16/12	LF-1593	124.95
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	2/17/12	CM-LF-99	(145.85)
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	2/17/12	CM-LF-100	(145.85)
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	2/22/12	LF-1595	1,377.79
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	2/22/12	LF-1596	299.49
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	2/22/12	CM-LF-101	(77.70)
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	3/1/12	LF-1597	317.22
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM	6/19/12	LF-1598	2,554.54
LARES FRANCHISE	ELIAS ALVAREZ RIVERA / DBA JEANS.COM			17,217.39
MARCOS FRANCHISE	MTS CORP.	12/20/10	MF-1341	1,069.02
MARCOS FRANCHISE	MTS CORP.	12/20/10	MF-1342	15.60
MARCOS FRANCHISE	MTS CORP.	12/20/10	MF-1355	10.08
MARCOS FRANCHISE	MTS CORP.	12/21/10	MF-1343	2,440.87
MARCOS FRANCHISE	MTS CORP.	12/21/10	MF-1344	18.20
MARCOS FRANCHISE	MTS CORP.	12/22/10	MF-1345	1,994.71
MARCOS FRANCHISE	MTS CORP.	12/22/10	MF-1346	38.76
MARCOS FRANCHISE	MTS CORP.	12/23/10	MF-1347	2,281.73
MARCOS FRANCHISE	MTS CORP.	12/23/10	MF-1348	15.60
MARCOS FRANCHISE	MTS CORP.	12/27/10	MF-1349	951.30
MARCOS FRANCHISE	MTS CORP.	12/27/10	MF-1350	13.00
MARCOS FRANCHISE	MTS CORP.	12/29/10	MF-1351	2,130.91
MARCOS FRANCHISE	MTS CORP.	12/29/10	MF-1352	26.00
MARCOS FRANCHISE	MTS CORP.	12/30/10	MF-1353	2,112.64
MARCOS FRANCHISE	MTS CORP.	12/30/10	MF-1354	36.40
MARCOS FRANCHISE	MTS CORP.	1/1/11	MFR-11	4,496.46
MARCOS FRANCHISE	MTS CORP.	1/4/11	MF-1356	2,415.82
MARCOS FRANCHISE	MTS CORP.	1/4/11	MF-1357	36.40
MARCOS FRANCHISE	MTS CORP.	1/5/11	MF-1358	781.20
MARCOS FRANCHISE	MTS CORP.	1/10/11	MF-1360	449.06
MARCOS FRANCHISE	MTS CORP.	1/12/11	MF-1362	2,214.45
MARCOS FRANCHISE	MTS CORP.	1/13/11	MF-1364	1,539.59
MARCOS FRANCHISE	MTS CORP.	1/14/11	MF-1366	1,413.09
MARCOS FRANCHISE	MTS CORP.	1/24/11	CM-MF-71	(349.65)
MARCOS FRANCHISE	MTS CORP.	1/29/11	MFR-12	808.11
MARCOS FRANCHISE	MTS CORP.	2/9/11	MF-1369	826.06
MARCOS FRANCHISE	MTS CORP.	2/16/11	MF-1372	3,150.15
MARCOS FRANCHISE	MTS CORP.	2/26/11	MFR-13	573.64

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## Aged Receivables

As of Sep 9, 2013

Filter Criteria includes: 1) Includes Drop Shipments. Report order is by ID. Report is printed in Detail Format.

Customer ID	Customer	Date	Invoice/CM #	Amount Due
MARCOS FRANCHISE	MTS CORP.	3/4/11	CM-MF-72	(211.68)
MARCOS FRANCHISE	MTS CORP.	3/8/11	CM-MF-73	(13,002.88)
MARCOS FRANCHISE	MTS CORP.	3/8/11	CM-MF-74	(2,000.00)
MARCOS FRANCHISE	MTS CORP.			<u>16,294.64</u>
S.PATRICIO FRANCHISE	DAMICHA, INC.	12/28/11	SP-488	454.77
S.PATRICIO FRANCHISE	DAMICHA, INC.	12/29/11	SP-490	1,251.68
S.PATRICIO FRANCHISE	DAMICHA, INC.	12/30/11	SP-492	165.38
S.PATRICIO FRANCHISE	DAMICHA, INC.	1/4/12	SP-494	189.50
S.PATRICIO FRANCHISE	DAMICHA, INC.	1/11/12	SP-504	670.95
S.PATRICIO FRANCHISE	DAMICHA, INC.	1/12/12	SP-506	374.19
S.PATRICIO FRANCHISE	DAMICHA, INC.	1/19/12	SP-498	1,553.01
S.PATRICIO FRANCHISE	DAMICHA, INC.	1/19/12	SP-499	32.40
S.PATRICIO FRANCHISE	DAMICHA, INC.	1/20/12	SP-500	239.40
S.PATRICIO FRANCHISE	DAMICHA, INC.	1/22/12	CM-SP-7	(2.00)
S.PATRICIO FRANCHISE	DAMICHA, INC.	1/26/12	SP-502	324.14
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/10/12	SP-508	382.73
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/15/12	SP-510	5,000.00
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/15/12	SP-511	309.54
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/15/12	SP-512	5,000.00
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/16/12	SP-515	359.10
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/16/12	SP-516	4.76
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/16/12	SP-517	119.20
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/16/12	CM-SP-08	(204.18)
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/22/12	SP-513	2,776.38
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/22/12	SP-514	467.46
S.PATRICIO FRANCHISE	DAMICHA, INC.	2/22/12	CM-SP-09	(40.90)
S.PATRICIO FRANCHISE	DAMICHA, INC.	3/1/12	SP-519	443.71
S.PATRICIO FRANCHISE	DAMICHA, INC.	3/7/12	SP-520	100.15
S.PATRICIO FRANCHISE	DAMICHA, INC.	12/6/12	GLOBAL SEARCH #B1	(2,736.00)
S.PATRICIO FRANCHISE	DAMICHA, INC.	12/14/12	GLOBAL SEARCH #2	(1,080.00)
S.PATRICIO FRANCHISE	DAMICHA, INC.			<u>16,155.37</u>
Report Total				<u>\$ 54,667.40</u>



IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N B	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>PERSONAL PROPERTY TAXES PAID IN EXCESS DUE TO OVERSTATED INVENTORIES</b>		<b>300,000.00</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) in customer lists or similar compilations provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>AUTOMOBILE - 2004 NISSAN MURANO VALUE BASED ON KELLY BLUE BOOK</b>		<b>6,819.00</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>COMPUTERS</b>		<b>17,986.90</b>
		<b>FURNITURE AND FIXTURES</b>		<b>7,892.85</b>
		<b>EQUIPMENT</b>		<b>112,406.57</b>
29. Machinery, fixtures, equipment, and supplies used in business.				
30. Inventory.		<b>INVENTORY ESTIMATED MARKET VALUE WHOLESALE. SEE EXHIBIT B</b>		<b>356,019.04</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<b>TOTAL</b>				<b>953,852.75</b>

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0 continuation sheets attached  
SCHEDULE B - PERSONAL PROPERTY

(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

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# EXHIBIT B

INVENTORY WITHOUT CONSIGNMENT AS OF AUGUST 24, 2013  
ESTIMATED MARKET VALUE WHOLESALE

DCS	Qty	FMV
01B	87	\$ 428.06
01B X	66	103.66
01BE	4,065	26,075.13
01BEX	3	3.14
01M	4,772	22,622.97
01R	6,949	30,212.33
01R CAX	2	4.80
01R G	2371	7,612.61
01R W	18	70.97
01R X	440	1,444.13
01RGO	138	461.51
02AL	911	5,345.75
02ALCA	196	1,735.69
02ALCAX	13	79.04
02ALX	560	2,674.93
03AL	820	3,576.70
03ALCA	1353	7,491.00
03ALCAX	214	1,241.45
03ALG	334	858.22
03ALX	279	1,142.50
03D	501	1,794.84
03D G	1481	5,093.50
03D O	13	21.84
03D W	1	4.43
03D X	355	1,768.97
03DGO	55	170.59
04MC	2,353	11,869.22
04MCO	11	42.95
04MCX	619	2,633.67
04ML	1,091	5,500.14
04MLX	1,348	6,105.46
05MCCR	1	3.00
05MCH	5,266	22,214.27
05MCH O	157	414.64
05MCHO	20	34.80
05MCHX	2659	9,810.40
05MCPO	1076	4,425.56
05MCPOG	1,523	4,309.08
05MCPOO	283	530.30
05MCPOW	156	450.00

05MCPOX	1,322	4,332.76
05MCVX	2	9.02
05ML	415	1,506.07
05MLG	654	766.44
05MLH	340	1,664.83
05MLHO	1	3.55
05MLO	102	175.00
05MLX	1344	5,523.40
06MC	6,396	27,519.05
06MCBX	3	42.08
06MCG	2966	5,854.47
06MCO	252	517.01
06MCS	104	231.67
06MCV	7456	21,142.41
06MCV O	340	685.45
06MCVG	144	265.58
06MCX	6,529	19,617.71
06ML	3	14.40
07	1	5.60
07 X	997	4,959.72
07CA	8	35.09
07G	387	1,467.50
08	213	734.85
08 X	411	1,704.18
08SL	2563	6,561.65
08SLG	2777	5,349.75
08SLGX	194	336.40
08SLO	92	174.43
08SLX	317	1,011.56
09L	2,298	3,594.88
09L G	1,258	1,124.21
09L O	41	31.71
09L X	1,809	3,662.48
09T	585	692.75
09T G	1246	1,829.10
09T O	39	47.06
09T X	325	519.59
10	755	1,485.05
10 O	23	44.04
10 X	415	915.72
10G	272	701.90
11	1561	2,906.45
11 O	37	71.68
11 X	38	100.24
12C X	264	500.56
12D S	136	675.72
12D X	76	436.32

12I B	43	214.13
14	131	309.66
14 X	51	162.16
14G	39	125.53
15	679	5,421.91
15 O	8	21.02
15 X	692	2,832.83
15 G	181	580.04
16	2,761	5,510.11
16 X	1,208	1,243.27
16E	7,199	1,842.45
16E O	324	43.34
16E X	3,012	1,943.08
16G	1,406	970.59
16G O	115	43.07
17	167	1,105.38
17X	106	753.16
18	675	1,776.61
18 O	4	10.63
18 X	503	1,448.25
18X	<u>15</u>	<u>34.38</u>

125,443 \$ 348,324.94

PLUS RETURNED MERCHANDISE 24,419.10  
LESS MERCHANDISE IN CONSIGNMENT (16,725.00)  
TOTAL \$ 356,019.04



IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child," and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
							UNSECURED PORTION, IF ANY
Account No. 00364000108-00001 ORIENTAL FINANCIAL GROUP 997 SAN FRANCISCO STREET SAN JUAN, PR 00926	X		LOAN GUARANTEED BY INVENTORY, ACCOUNTS RECEIVABLE AND EQUIPMENT. FEBRUARY 2011.				323,556.00
			Value \$ 323,556.00				
Account No. 00004201626-00001 ORIENTAL FINANCIAL GROUP 997 SAN FRANCISCO STREET SAN JUAN, PR 00926	X		LOAN GUARANTEED BY INVENTORY, ACCOUNTS RECEIVABLE AND EQUIPMENT. APRIL 2007.				197,073.00
			Value \$ 197,073.00				
Account No. 768 WORLDWIDE DISTRIBUTORS, INC. 8211 S 194TH ST. KENT, WA 98032-1124			CREDIT ON MERCHANDISE PURCHASED FROM JULY 2010 TO DECEMBER 2010, GUARANTEED ON SECOND LIEN ON INVENTORY, ACCOUNTS RECEIVABLE AND EQUIPMENT.				750,000.00
			Value \$ 750,000.00				
Account No.							
			Value \$				

0 continuation sheets attached

Subtotal  
(Total of this page) 1,270,629.00

(Use only on last page of the completed Schedule D) TOTAL 1,270,629.00  
(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No.

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

[ ] Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- [ ] Domestic Support Obligations
[ ] Extensions of credit in an involuntary case
[ ] Wages, salaries, and commissions
[ ] Contributions to employee benefit plans
[ ] Certain farmers and fishermen
[ ] Deposits by individuals
[X] Taxes and Other Certain Debts Owed to Governmental Units
[ ] Commitments to Maintain the Capital of an Insured Depository Institution
[ ] Claims for Death or Personal Injury While Debtor Was Intoxicated

\* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4 continuation sheets attached

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM
							AMOUNT ENTITLED TO PRIORITY
Account No. 660-57-9590 CRIM P O BOX 195387 SAN JUAN, PR 00919-5387			PERSONAL PROPERTY TAXES 2010 - PRINCIPAL \$140,713.90, INTEREST \$11,488.42 2011 - ESTIMATED \$80,000.00 2012 - ESTIMATED \$85,000.00				317,202.32  317,202.32
Account No. 66-0579590 MUNICIPALITY OF AIBONITO PO BOX 2004 AIBONITO, PR 00705-2004			MUNICIPALITY LICENSE TAXES JANUARY 2012				840.17  840.17
Account No. 66-0579590 MUNICIPALITY OF BAYAMON BOX 1588 BAYAMON, PR 00960			MUNICIPALITY LICENSE TAXES JANUARY 2012				3,704.92  3,704.92
Account No. 66-0579590 MUNICIPALITY OF CAGUAS PO BOX 907 CAGUAS, PR 00725			MUNICIPALITY LICENSE TAXES JANUARY 2012				991.24  991.24
Account No. 66-0579590 MUNICIPALITY OF CAROLINA PO BOX 8 CAROLINA, PR 00984-0008			MUNICIPALITY LICENSE TAXES JANUARY 2012				1,268.58  1,268.58
Account No. 66-0759590 MUNICIPALITY OF CIDRA PO BOX 729 CIDRA, PR 00739			MUNICIPALITY LICENSE FROM JANUARY 2012				789.82  789.82

Sheet no. 1 of 4 sheets attached to Schedule of Creditors  
Holding Priority Claims

Subtotal  
(Total of this page) **324,797.05**

(Use only on last page of the completed Schedule E) **TOTAL**  
(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No.

Debtor(s)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G B E N T	U N I Q U I D E N T I F I E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM
							AMOUNT ENTITLED TO PRIORITY
Account No. 66-0579590 MUNICIPALITY OF COAMO PO BOX 1875 COAMO, PR 00769			MUNICIPALITY LICENSE TAXES JANUARY 2012				1,230.34
							1,230.34
Account No. 66-0579590 MUNICIPALITY OF FAJARDO PO BOX 865 FAJARDO, PR 00738-0865			MUNICIPALITY LICENSE TAXES FROM 2011 AND 2012				1,492.62
							1,492.62
Account No. 66-0579590 MUNICIPALITY OF HATILLO PO BOX 8 HATILLO, PR 00659			MUNICIPALITY OF HATILLO JANUARY 2012				956.21
							956.21
Account No. 66-0579590 MUNICIPALITY OF HUMACAO PO BOX 178 HUMACAO, PR 00792-0178			MUNICIPALITY LICENSE TAXES JANUARY 2012				843.67
							843.67
Account No. 66-0579590 MUNICIPALITY OF JUANA DIAZ PO BOX 1409 JUANA DIAZ, PR 00795-1409			MUNICIPALITY LICENSE TAXES FROM JULY 2013				2,940.28
							2,940.28
Account No. 66-0579590 MUNICIPALITY OF MANATI 10 CALLE QUIÑONEZ MANATI, PR 00674			MUNICIPALITY LICENSE TAXES JANUARY 2012				1,061.50
							1,061.50
Subtotal (Total of this page)							8,524.62

Sheet no. 2 of 4 sheets attached to Schedule of Creditors  
Holding Priority Claims

(Use only on last page of the completed Schedule E) TOTAL

(Report total also on Summary of Schedules)



IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G B E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM
							AMOUNT ENTITLED TO PRIORITY
Account No. 66-0579590 MUNICIPALITY OF MOROVIS PO BOX 655 MOROVIS, PR 00687-0655			MUNICIPALITY LICENSE TAXES JANUARY 2012				943.95
							943.95
Account No. 66-0579590 MUNICIPALITY OF PONCE PO BOX 1709 PONCE, PR 00732-1709			MUNICIPALITY LICENSE TAXES JANUARY 2012				2,806.41
							2,806.41
Account No. 66-0579590 MUNICIPALITY OF SAN JUAN PO BOX 70179 SAN JUAN, PR 00936-8179			MUNICIPAL SALES TAX FROM FEBRUARY 2008 TO AUGUST 2011				156.78
							156.78
Account No. 66-0579590 MUNICIPALITY OF SAN LORENZO PO BOX 1289 SAN LORENZO, PR 00754-1289			MUNICIPALITY LICENSE TAXES JANUARY 2012				808.49
							808.49
Account No. 66-0579590 MUNICIPALITY OF SAN SEBASTIAN PO BOX 1603 SAN SEBASTIAN, PR 00685			MUNICIPALITY LICENSE TAXES JANUARY 2012				1,719.76
							1,719.76
Account No. 66-0579590 MUNICIPALITY OF TOA ALTA PO BOX 82 TOA ALTA, PR 00954-0082			MUNICIPALITY LICENSE TAXES JANUARY 2012				663.35
							663.35

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Sheet no. 3 of 4 sheets attached to Schedule of Creditors  
Holding Priority Claims

Subtotal  
(Total of this page) **7,098.74**

(Use only on last page of the completed Schedule E) **TOTAL**  
(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM
							AMOUNT ENTITLED TO PRIORITY
Account No. 66-0579590 MUNICIPALITY OF TRUJILLO ALTO PO BOX 1869 TRUJILLO ALTO, PR 00977			MUNICIPALITY LICENSE TAXES JANUARY 2012				794.44
							794.44
Account No. 66-0579590 MUNICIPALITY OF YAUCO PO BOX 01 YAUCO, PR 00968-0001			MUNICIPALITY LICENSE TAXES JANUARY 2012				2,588.72
							2,588.72
Account No. 66-0579590 STATE INSURANCE FUND CORPORATION PO BOX 365028 SAN JUAN, PR 00936-5028			WORKMEN COMPENSATION POLICY NUMBER 0116000800				8,934.31
							8,934.31
Account No.							
Account No.							
Account No.							

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Sheet no. 4 of 4 sheets attached to Schedule of Creditors  
Holding Priority Claims

Subtotal  
(Total of this page) **12,317.47**

(Use only on last page of the completed Schedule E) **TOTAL 187,737.88**  
(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. A & A WASTE MANAGEMENT, INC. PO BOX 1253 CEIBA, PR 00735			WASTE DISPOSAL SERVICES FROM AUGUST 2013				116.52
Account No. A-ONE TRADING 4536 N. CLARK ST. CHICAGO, IL 60640			MERCHANDISE PURCHASED FROM DECEMBER 2011				7,320.00
Account No. 089701 ADTN 95 GINGE ST LAURENT QUEBEC, CANADA, H4N 1J7			MERCHANDISE PURCHASED FROM 2011				11,550.00
Account No. 0001498 ADVANCE OFFICE ELECTRONIC PO BOX 4410 CAROLINA, PR 00984			EQUIPMENT AND MACHINE SERVICES FROM FEBRUARY 2012				519.73
Account No. AIR SUPPLY, INC. P.O. BOX 546 CATANO, PR 00963-0546			SERVICES FROM DECEMBER 2012				1,517.08

20 continuation sheets attached

Subtotal (Total of this page) **21,023.33**

(Use only on last page of the completed Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G B E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. AIT WORLDWIDE LOGISTICS, INC. SABANA ABAJO IND 50125 MARGINAL COUNTRY CLUB CAROLINA, PR 00982			FLEET SERVICES FROM JUNE 2011 TO DECEMBER 2011, JUNE 2012 AND JULY 2013 TO AUGUST 2013.				6,186.80
Account No. ALCO HIGH TECH PLASTIC, INC. PO BOX 9000 PMB 3028 COROZAL, PR 00783			MANUFACTURING SERVICES FROM DECEMBER 2011				9,398.88
Account No. 3-0810/3-0812 ALLIED WASTE SERVICE PO BOX 9001099 LOUISVILLE, KY 40290-1099			WASTE DISPOSAL SERVICES FROM 2011, 2012 AND 2013.				6,331.77
Account No. JEAN03 AMERICAN PAPER 26 EMMA STREET AMELIA DISTRIBUTION CENTER GUAYNABO, PR 00968-8007			CASH REGISTER ROLLS FROM 2011 AND 2012				2,420.63
Account No. 01-JEA01 AQUARIUS LTD 3200 SOUTH KINGS HIGHWAY ST. LOUIS, MO 63139			MERCHANDISE PURCHASED FROM 2011				6,647.50
Account No. ARROWPAC, INC. ROYAL INDUSTRIAL PARK CARR 869 KM 3.1 BO. PALMAS CATAÑO, PR 00962			FLEET SERVICES FROM NOEMBER 2011 TO DECEMBER 2011, JANUARY 2012 AND JULY 2012.				14,267.18
Account No. ASIANA CAPITAL, INC. PO BOX 76327 LOS ANGELES, CA 90076			MERCHANDISE PURCHASED FROM 2010				28,580.00

Sheet no. 1 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **73,832.76**

(Complete only on last sheet of Schedule F) TOTAL

(Report total also on Summary of Schedules)



IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>ATLANTIC WASTE DISPOSAL, INC.</b> 1208 SANTANA CARR #2 KM 68.5 ARECIBO, PR 00612-6628			<b>WASTE DISPOSAL SERVICES FROM 2011 AND 2012</b>				480.00
Account No. <b>AUTORIDAD ACUEDUCTOS Y ALCANTARILLADOS</b> P O BOX 70101 SAN JUAN, PR 00936			<b>WATER SERVICES FROM 2011, 2012 AND 2013. SEE EXHIBIT C FOR ACCOUNT NUMBERS.</b>				3,417.84
Account No. <b>AUTORIDAD ENERGIA ELECTRICA</b> P O BOX 363508 SAN JUAN, PR 00936			<b>ELECTRIC SERVICES FROM 2011, 2012 AND 2013. SEE EXHIBIT D FOR ACCOUNT NUMBERS.</b>				78,842.65
Account No. <b>BANCO POPULAR DE PUERTO RICO</b> PO BOX 362708 SAN JUAN, PR 00936-2708			<b>CORPORATE CREDIT CARDS</b>				15,763.26
Account No. <b>BANCO POPULAR DE PUERTO RICO</b> PO BOX 362708 SAN JUAN, PR 00936-2708			<b>LINE OF CREDIT</b>				204,612.08
Account No. <b>BARE FOX</b> 2020 EAST 25TH STREET VERNON, CA 90058			<b>MERCHANDISE PURCHASED FROM MARCH 2013</b>				1,765.30
Account No. <b>BASIC CODE, INC.</b> 686 GRAN AVE RIDGEFIELD, NJ 07657			<b>MERCHANDISE PURCHASED FROM 2011</b>				56,706.00

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Sheet no. 2 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **361,587.13**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	D E B T O R  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G R E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. BELZ FACTORY OUTLET 18400 STATE ROAD #3 CANOVANAS, PR 00729		ACCRUED RENT EXPENSE FROM JANUARY 2012 TO MARCH 2012 AND JUNE 2013 TO SEPTEMBER 2013				23,575.48
Account No. BG885099 BENIKO, INC. PO BOX 88607 SEATTLE, WA 98138		MERCHANDISE PURCHASED FROM OCTOBER 2011.				2,677.93
Account No. JEANO BONG HWA USA, INC. 141 LANZA AVE #3D GARFIELD, NJ 07026		MERCHANDISE PURCHASED FROM OCTOBER 2011 AND DECEMBER 2011				24,299.00
Account No. BPP RETAIL PROPERTIES, LLC LOCK BOX SAN LORENZO PO BOX 71509 SAN JUAN, PR 00936-8609		ACCRUED RENT EXPENSES FROM JANUARY 2012 TO MARCH 2012 AND FROM JUNE 2013 TO SEPTEMBER 2013 SAN LORENZO \$16,195.32 BAYAMON \$17,902.31				34,097.63
Account No. BRANCO ENTERPRISES, INC. 1640 HIGHWAY 64 WEST ASHEBORO, NC 27204		MERCHANDISE PURCHASED FROM OCTOBER 2011				8,985.60
Account No. BRANDS UNLIMITED, LLC 1357 BROADWAY SUITE 411 NEW YORK, NY 10018		MERCHANDISE PURCHASED FROM FEBRUARY 2013 AND AUGUST 2013				2,315.88
Account No. CAFE 6 1200 S. SANTEE ST #304 LOS ANGELES, CA 90015		MERCHANDISE PURCHASED FROM 2011				14,007.25

Sheet no. 3 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **109,958.77**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. CALIFORNIA HUB 8230 INDUSTRY AVE PICO RIVERA, CA 90660			MERCHANDISE PURCHASED FROM 2011				18,492.00
Account No. CALTEX APPAREL, INC. 3636 S. MAIN STREET LOS ANGELES, CA 90007			MERCHANDISE FROM APRIL 2011.				2,576.49
Account No. 459 CAPARRA CENTER ASSOCIATES, LLC PO BOX 9506 SAN JUAN, PR 00908-0506			ACCRUED RENT EXPENSE FROM NOVEMBER 2011 TO DECEMBER 2011 AND JANUARY 2012 TO JUNE 2012				35,254.61
Account No. CCVA, INC. PO BOX 190525 SAN JUAN, PR 00919-0525			ACCRUED RENT EXPENSES FROM JANUARY 2012 TO MARCH 2012 AND JUNE 2013 TO SEPTEMBER 2013. VEGA ALTA (32) \$25,000 VEGA ALTA (16) \$43,000				68,000.00
Account No. CENTRO DEL SUR MALL, LLC PO BOX 362983 SAN JUAN, PR 00936-2983			ACCRUED RENT EXPENSES FROM JANUARY 2012 TO MARCH 2012				14,710.53
Account No. CIT GROUP COMMERCIAL SERVICES, INC. 134 WOODING AVENUE DANVILLE, VA 24541			FACTOR OF MERCHANDISE HIGH LIFE - \$21,974.40 FROM OCTOBER 2011 JAZZMAN - \$7,090.50 FROM DECEMBER 2010				21,974.40
Account No. CLARO PO BOX 70366 SAN JUAN, PR 00936-8366			TELEPHONE SERVICES FROM 2011, 2012 AND 2013				2,229.93

Sheet no. 4 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **163,237.96**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. CN USA INTERNATIONAL 19 WEST 33RD STREET SUITE 1020 NEW YORK, NY 10001			MERCHANDISE PURCHASED FROM DECEMBER 2011				7,344.00
Account No. COQUI.NET PO BOX 70366 SAN JUAN, PR 00936-8366			INTERNET SERVICES FROM 2011				68.19
Account No. 883 CORPORATE SERVICES CONSULTANTS PO BOX 1048 DANDRIGE, TN 37725			CONSULTING SERVICES FROM 2011 AND 2012				1,118.00
Account No. 660-57-9590 CRIM P O BOX 195387 SAN JUAN, PR 00919-5387			PROPERTY TAXES 2011- PENALTIES \$14,071.40, SURCHARGES \$21,107.09 2008- PRINCIPAL \$112,126.28, INTEREST \$42,823.03, SURCHARGES \$16,818.95 2007- PRINCIPAL \$51,622.02, INTEREST \$13,290.45				271,589.32
Account No. 2483 D/B/A/ CENTRAL EXTERMINATING APARTADO 342 MANATI, PR 00674			EXTERMINATING SERVICES FROM 2011, 2012 AND 2013				1,995.00
Account No. DALI OVERSEAS, INC. 2367 N.W. 21ST. TERR. MIAMI, FL 33142			MERCHANDISE PURCHASED FROM 2010 TO 2013				69,589.76
Account No. DAVID'S PLACE 1155 S. BOYLE AVENUE LOS ANGELES, CA 90023			MERCHANDISE PURCHASED FROM JUNE 2013				4,381.00

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Sheet no. 5 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **356,085.27**

(Complete only on last sheet of Schedule F) TOTAL

(Report total also on Summary of Schedules)



IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 102454-20083-2838 DDR ATLANTICO LLC, S.E. DEPT 102454-20083-2838 PO BOX 71558 SAN JUAN, PR 00936-8658			ACCRUED RENT EXPENSES FROM JANUARY TO MARCH 2012, JULY 2012 TO NOVEMBER 2012 AND JANUARY 2013 TO FEBRUARY 2013				41,556.49
Account No. DDR NORTE LLC, S.E. 506 TRUNCADO STREET HATILLO, PR 00659			ACCRUED RENT EXPENSE FROM JANUARY 2012 TO AUGUST 2012				47,801.33
Account No. DDR PALMA REAL LLC, S.E. 330 ENTERPRISE PARKWAY PO BOX 228042 BEACHWOOD, OH 44122			ACCRUED RENT EXPENSES FROM MARCH 2012 AND JANUARY 2013 TO JUNE 2013				44,048.68
Account No. 102454-20080-2837 DDR RIO HONDO LLC, S.E. PO BOX 360771 SAN JUAN, PR 00936-0771			ACCRUED RENT EXPENSE FROM FEBRUARY 2012 TO MARCH 2012, NOVEMBER 2012 AND JUNE 2013 TO SEPTEMBER 2013				53,769.32
Account No. DENIM 4 LESS 110 E 9TH STREET A-881 LOS ANGELES, CA 90079			MERCHANDISE PURCHASED FROM 2011				58,821.00
Account No. DO IT DISTRIBUTORS PO BOX 30836 SAN JUAN, PR 00929			MERCHANDISE PURCHASED FROM APRIL TO JUNE 2011				48,453.50
Account No. EDDIE DOMANI, INC. 1935 THIRD AVENUE NEW YORK, NY 10029			MERCHANDISE PURCHASED FROM NOVEMBER 2011				7,972.00

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Sheet no. 6 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **302,422.32**

(Complete only on last sheet of Schedule F) **TOTAL**  
(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E I F J C D E B T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G H T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. EL MERCADO PLAZA S.E. PO BOX 474 TRUJILLO ALTO, PR 00977		ACCRUED RENT EXPENSES FROM JANUARY 2012 TO MARCH 2012				14,166.66
Account No. EMPIRE ACCESSORIES CORP. 254 36TH STREET PO BOX 320637 BROOKLYN, NY 11232		MERCHANDISE PURCHASED FROM SEPTEMBER AND NOVEMBER 2011				4,748.00
Account No. EMPRESAS PR DE DESARROLLO, INC. PO BOX 366006 SAN JUAN, PR 00936-6006		ACCRUED RENT EXPENSE FROM JANUARY 2013 TO SEPTEMBER 2013				33,716.25
Account No. EN4ORCE, INC. 1806 VETERANS HWY UNIT B ISALANDIA, NY 11749		MERCHANDISE PURCHASED MARCH 2011				1,140.00
Account No. ENYCE/5 STAR 31 WEST 34TH STREET 4TH FLOOR NEW YORK, NY 10001		MERCHANDISE PURCHASED FROM SEPTEMBER 2010				3,060.00
Account No. PR7872210 EVOLUTION 3500 OLD YORK ROAD GASTONIA, NC 28056		MERCHANDISE PURCHASED FROM NOVEMBER TO DECEMBER 2011				7,302.00
Account No. EXPRESSWAY GRAPHICS PO BOX 3185 ARECIBO, PR 00613-3185		ADVERTISING SERVICES FROM FEBRUARY 2012 AND NOVEMBER 2012				1,087.12

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Sheet no. 7 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **65,220.03**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	I W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. FACHA, LLC PO BOX 20000 PMB 338 CANOVANAS, PR 00729			MERCHANDISE PURCHASED FROM 2010 AND 2011				139,374.13
Account No. FAJARDO SHOPPING CENTER S.E. C/O FIREDLAND INDUSTRIAL DRIVE CLIFFWOOD BEACH, NJ 07735			ACCRUED RENT EXPENSE FROM JANUARY 2012 TO MARCH 2012 AND JUNE 2013 TO SEPTEMBER 2013				15,420.88
Account No. FICTION DIST ART/CLOTHING GALERIA 1706 CALLE LOIZA LOCAL 4 SAN JUAN, PR 00912			MERCHANDISE PURCHASED FROM AUGUST TO OCTOBER 2011				29,200.00
Account No. FIVE STAR ACCESSORIES 43 HALL STREET BROOKLYN, NY 11205			MERCHANDISE PURCHASED FROM 2010 TO 2012				30,682.65
Account No. GARBAGE BECOMING GREEN GROUP PO BOX 270108 SAN JUAN, PR 00927			WASTE DISPOSAL SERVICES FROM JANUARY 2013 AND AUGUST 2013				310.00
Account No. GIB DEVELOPMENT S.E. PO BOX 2399 TOA BAJA, PR 00951			ACCRUED RENT EXPENSES FROM JANUARY 2012 TO MARCH 2012				8,499.99
Account No. GILBAR TRADING/SKETCH 1407 BROADWAY SUIT 1402 NEW YORK, NY 10018			MERCHANDISE PURCHASED FROM JUNE 2013				7,400.25

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Sheet no. 8 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **230,887.90**

(Complete only on last sheet of Schedule F) TOTAL

(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G B E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. GIOBERTI STUDIO 10 516 E. JEFFERSON BLVD LOS ANGELES, CA 90011			MERCHANDISE PURCHASED FROM OCTOBER 2011				6,000.00
Account No. GOLDMAN ANTONETTI & CORDOVA, LLC PO BOX 70384 SAN JUAN, PR 00936-8364			LEGAL SERVICES FROM APRIL 2013				19,167.95
Account No. H&h MFG., INC. 17822 GILLETTE AVE. SUITE C IRVINE, CA 92614			MERCHANDISE PURCHASED FROM JULY 2013				6,314.50
Account No. H2K COLLECTION 140 58TH STREET BUILDING A. BOX #202 BROOKLYN, NY 11220			MERCHANDISE PURCHASED FROM DECEMBER 2011 AND JANUARY 2012.				30,490.00
Account No. HIGH FASHION 1722 N.W. 20TH STREET MIAMI, FL 33142			MERCHANDISE PURCHASED FROM DECEMBER 2011				15,615.00
Account No. HOLIDAY CARDS PO BOX 37-3333 CAYEY, PR 00737			MERCHANDISE PURCHASED FROM DECEMBER 2011				2,592.00
Account No. IMPERECEDEROS INCORPORATION 92-92 QUEENS BLVD UNIT #CD REGO PARK, NY 11374			MERCHANDISE PURCHASED FROM 2011				100,874.00

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Sheet no. 9 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **181,053.45**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)



IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. INTEC PO BOX 51398 TOA BAJA, PR 00950-1398			STORE SUPPLIES FROM JANUARY 2012 AND FEBRUARY 2012				928.60
Account No. 66-0579590 INTERNAL REVENUE SERVICES CITY VIEW PLAZA II BLD 48 CARR 165 SUITE #2000 SAN JUAN, PR 00968-8000			FEDERAL UNEMPLOYMENT TAX AND PENALTIES FOR YEAR 2009				585.59
Account No. INTERNATIONAL DISTRIBUTORS, INC. PO BOX 1046 SABANA SECA, PR 00952			STORE SUPPLIES FROM AUGUST 2013				599.74
Account No. INVERSIONES RAFAEL A. SOTO, INC. APARTADO 730 LAS PIEDRAS, PR 00771			ACCRUED RENT EXPENSE FROM JUNE 2013 TO AUGUST 2013				9,000.00
Account No. ISLANDWIDE EXPRESS PO BOX 11670 SAN JUAN, PR 00922-1670			FLEET SERVICES FROM 2011 AND 2012				11,706.20
Account No. ISRAEL KOPPEL AMSTER PO BOX 190858 SAN JUAN, PR 00919-0858			ACCRUED RENT EXPENSE FROM SEPTEMBER 2013				1,420.69
Account No. JINZU CLOTHING COMPANY 108 W 39TH STREET #500 NEW YORK, NY 10018			MERCHANDISE PURCHASED FROM DECEMBER 2011				56,158.00

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Sheet no. 10 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **80,398.82**

(Complete only on last sheet of Schedule F) **TOTAL**  
(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. JOAQUIN MARTIN CALLE GUILARTE O-3 COLINAS METROPOLITANAS GUAYNABO, PR 00969		MERCHANDISE PURCHASED FROM FEBRUARY 2012				7,900.00
Account No. JOURNAL MEN'S APPAREL 1410 S. LOS ANGELES ST. LOS ANGELES, CA 90015		MERCHANDISE PURCHASED FROM AUGUST TO NOVEMBER 2011				28,591.00
Account No. KJM ENTERPRISES 9590 DISTRIBUTION AVENUE SAN DIEGO, CA 92121-2306		MERCHANDISE PURCHASED FROM NOVEMBER TO DECEMBER 2011				33,074.94
Account No. LA 32 FASHION, INC. 1501 S. SANTEE ST. #102 LOS ANGELES, CA 90015		MERCHANDISE PURCHASED FROM NOVEMBER TO DECEMBER 2011				39,894.75
Account No. LAS PIEDRAS REALTY CORP. PO BOX 19116 SAN JUAN, PR 00910-9116		ACCRUED RENT EXPENSE FROM JANUARY TO MARCH 2012				10,500.00
Account No. LF USA/KHQ 1450 BROADWAY 9TH FLOOR NEW YORK, NY 10018		MERCHANDISE PURCHASED FROM NOVEMBER 2009				14,508.00
Account No. LIQUID 323 E 14TH STREET LOS ANGELES, CA 90015		MERCHANDISE PURCHASED FROM 2010 AND 2011				43,976.97

Sheet no: 11 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **178,445.66**

(Complete only on last sheet of Schedule F) TOTAL

(Report total also on Summary of Schedules)

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. LM WASTE SERVICE CORP. PO BOX 300 PONCE, PR 00715-0300		WASTE DISPOSAL SERVICES FROM 2011, 2012 AND 2013.				974.52
Account No. LORENCY & COMPANY, LLC 1370 BROADWAY SUITE 804 NEW YORK, NY 10018		MERCHANDISE PURCHASED FROM SEPTEMBER 2011				1,458.00
Account No. LUAN INVESTMENT S.E. PO BOX 362983 SAN JUAN, PR 00936-2983		ACCRUED RENT EXPENSE FROM JANUARY TO MARCH 2012				15,000.00
Account No. MAGIC TRANSPORT, INC. PO BOX 360729 SAN JUAN, PR 00936		FLEET SERVICES FROM JUNE 2013 TO SEPTEMBER 2013				28,267.66
Account No. MARCAS FLOOR CARE, INC. PO BOX 194791 SAN JUAN, PR 00919-4791		MAINTENANCE SUPPLIES FROM JANUARY TO MARCH 2012				939.46
Account No. MARTIN MARTINEZ LOREANE F-10 URB. SANTA ROSA CAGUAS, PR 00725		ADVERTISING SERVICES FROM NOVEMBER 2011				750.00
Account No. MEE APPAREL 100 CENTRAL AVENUE #171 SOUTH KEARNY, NJ 07032		MERCHANDISE PURCHASED FROM SEPTEMBER 2011 TO DECEMBER 2011				85,569.88

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Sheet no. 12 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **132,959.52**

(Complete only on last sheet of Schedule F) **TOTAL**  
(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. MISSION CLOTHING 1434 S. SANTEE ST. LOS ANGELES, CA 90015			MERCHANDISE PURCHASED FROM NOVEMBER TO DECEMBER 2011				36,288.05
Account No. MJS PONCE LP C/O KIMCO REALTY CORP. 3333 NEW HYDE PARK ROAD PO BOX 6203 HICKSDVILLE, NY 11802-6203			ACCRUED RENT EXPENSES FROM OCTOBER 2011 TO DECEMBER 2011 AND JANUARY 2012 TO MARCH 2012				40,531.68
Account No. 66-0579590 MUNICIPALITY OF FAJARDO PO BOX 865 FAJARDO, PR 00738-0865			PENALTIES AND SURCHARGES FOR MUNICIPALITY LICENSE TAX FROM 2011 AND 2012				271.59
Account No. 66-0579590 MUNICIPALITY OF TRUJILLO ALTO PO BOX 1869 TRUJILLO ALTO, PR 00977			PENALTIES AND SURCHARGES FOR MUNICIPALITY LICENSE TAX FROM 2012				87.39
Account No. MX2 GROUP, INC. 609 AVE DE DIEGO PUERTO NUEVO, PR 00920			MERCHANDISE PURCHASED FROM NOVEMBER 2011				9,342.00
Account No. NATIONWIDE WHOLESALE, INC. 3135 E 12TH STREET LOS ANGELES, CA 90023			MERCHANDISE PURCHASED FROM MARCH 2011				1,469.25
Account No. NEFF, INC. 2111 PORTOLA ROAD SUITE B VENTURA, CA 93003			MERCHANDISE PURCHASED FROM DECEMBER 2010				24,902.96

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Sheet no. 13 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **112,892.92**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)



IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	I I W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. NEU ENTERPRISES, INC. URB. VILLA MAR MAR DE CHINA NO. 15 CAROLINA, PR 00979			MERCHANDISE PURCHASED FROM JUNE 2013				8,736.00
Account No. NORTHERN LEASING SYSTEMS, INC. 132 WEST 31ST STREET 14TH FLOOR NEW YORK, NY 10001-3405			EQUIPMENT SERVICES FROM FEBRUARY 2012 TO AUGUST 2012				11,433.10
Account No. P.D.C.M. ASSOCIATES S.E. PO BOX 195579 SAN JUAN, PR 00719-5579			ACCRUED RENT EXPENSE AIBONITO \$40,278.01 COAMO \$40,582.99 MOROVIS \$57,723.48 HUMACAO \$14,580.87 AGUADA \$15,282.94 TOA ALTA \$28,914.71 SANTURCE \$44,842.72				241,985.72
Account No. PIONEER 5369 BUFOR HWY DORAVILLE, GA 30340			MERCHANDISE PURCHASED FROM DECEMBER 2012				2,628.00
Account No. PITNEY BOWES PUERTO RICO, INC. PO BOX 9020524 SAN JUAN, PR 00902-0524			POSTAGE SERVICES FROM 2010 AND 2012				372.33
Account No. 1-B15-CU PLAZA JUANA DIAZ URB. COLLEGEVILLE 2004 ABERDEEN STREET GUAYNABO, PR 00969			ACCRUED RENT EXPENSE FROM NOVEMBER 2011, JANUARY 2012 TO MARCH 2012 AND JUNE 2013 TO SEPTEMBER 2013				53,322.13
Account No. POSITIVE ATTITUDE, INC. 171 LEXINGTON AVE HACKENSACK, NJ 07601			MERCHANDISE PURCHASED FROM NOVEMBER 2011				3,705.00

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Sheet no. 14 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **322,182.28**

(Complete only on last sheet of Schedule F) **TOTAL**  
(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B Y C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. PREMIUM APPAREL CORP. PO BOX 191779 SAN JUAN, PR 00918		MERCHANDISE PURCHASED FROM APRIL 2011				11,500.00
Account No. PROFESSIONAL ALARM SYSTEM PO BOX 29742 SAN JUAN, PR 00929-0742		SECURITY SERVICES FROM NOVEMBER 2011 TO MARCH 2012 AND JUNE 2013 TO AUGUST 2013.				952.80
Account No. RAMOS COMPU-SIGNS 2 KM 43.3 BO. ALGARROBO VEGA BAJA, PR 00693		ADVERTISING SERVICES FROM DECEMBER 2011				13,256.65
Account No. RAMS IMPORT, INC. PO BOX 16760 SAN JUAN, PR 00908-6760		MERCHANDISE PURCHASED FROM 2010 AND 2011				106,601.35
Account No. RD TRUJILLO ALTO, LLC C/O KIMCO REALTY CORP. 3333 NEW HYDE PARK PO BOX 5020 NEW HYDE PARK, NY 11042-0020		ACCRUED RENT EXPENSE FROM NOVEMBER 2011 AND JANUARY 2012 TO MARCH 2012.				33,489.77
Account No. PAS-PAS-007-19PAS REGENCY PARK S.E. PO BOX 71381 SAN JUAN, PR 00936-8441		ACCRUED RENT EXPENSES FROM AUGUST 2011 TO DECEMBER 2011, JANUARY 2012, MARCH 2012, AUGUST 2013 AND SEPTEMBER 2013.				46,632.33
Account No. RELIQ, INC. 499 FASHION AVENUE 15 FLOOR N TOWER NEW YORK, NY 10018		MERCHANDISE PURCHASED FROM JUNE 2011 AND DECEMBER 2011				25,392.00

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Sheet no. 15 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **237,824.90**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G B E N T	U N L I Q U I D A T E D	D I S P U T B D	AMOUNT OF CLAIM
Account No. RGIS PO BOX 77631 DETROIT, MA 48277			MERCHANDISE PURCHASED FROM JANUARY 2012 TO FEBRUARY 2012				16,150.00
Account No. RICH KIDS JEAN CORP. 1050 SLOCUM AVE UNIT G RIDGEFIELD, NJ 07657			MERCHANDISE PURCHASED FROM DECEMBER 2012				1,992.00
Account No. RIFLESSI 120 INDUSTRIAL AVE. BUILDING 1 UNIT A LITTLE FERRY, NJ 07643			MERCHANDISE PURCHASED FROM OCTOBER 2012 AND APRIL 2013 TO JUNE 2013				10,452.00
Account No. RIGO INTERNATIONAL 1555 NEWTON STREET LOS ANGELES, CA 90021			MERCHANDISE PURCHASED FROM DECEMBER 2011 AND JANUARY 2012				28,486.00
Account No. ROGER ELECTRIC CO., INC. PO BOX 3166 BAYAMON, PR 00960-3166			REPAIR SERVICES FROM MAY 2013				180.16
Account No. SANTA ROSA MALL, LLC PO BOX 362983 SAN JUAN, PR 00936-2983			ACCRUED RENT EXPENSE FROM JANUARY 2012 TO MARCH 2012.				6,000.00
Account No. SANTURCE JANITORIAL SUPPLY PO BOX 1968 CAROLINA, PR 00984-1968			CLEANING SERVICES FROM OCTOBER 2011 TO DECEMBER 2011 AND JUNE 2012				2,026.46

Sheet no. 16 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **65,286.62**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T R I B U T I O N	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. SAPHIRE LOUNGE 1275 N PATT ST. ANAHEIM, CA 92801			MERCHANDISE PURCHASED FROM DECEMBER 2011, JUNE 2013 AND JULY 2013				22,028.50
Account No. SASCO TRADING, INC. 1410 BROADWAY SUITE 1908 NEW YORK, NY 10018			MERCHANDISE PURCHASED FROM DECEMBER 2011				12,326.50
Account No. SGR APPAREL 1385 BROADWAY SUITE 716 NEW YORK, NY 10018			MERCHANDISE PURCHASED FROM DECEMBER 2011				9,232.75
Account No. SKY 191 634 GROVE AVE EDISON, NJ 08820			MERCHANDISE PURCHASED FROM OCTOBER 2011 TO DECEMBER 2011				48,468.50
Account No. SR SHIRTS AND STUFF, LLC 4 HICKORY DRIVE MONTVILLE, NJ 07045			MERCHANDISE PURCHASED FROM OCTOBER 2011				3,150.00
Account No. STERLING FACTORS CORP. PO BOX 742 MIDTOWN STATION NEW YORK, NY 10018			MERCHANDISE PURCHASED FROM NOVEMBER 2010				2,100.00
Account No. STITCHWAY, INC. 15 W 36TH ST. NEW YORK, NY 10018			MERCHANDISE PURCHASED FROM NOVEMBER 2011				3,912.00

Sheet no. 17 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **101,218.25**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G B E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. SUN SET T-SHIRT PO BOX 1007 SAN LORENZO, PR 00754-1007			MERCHANDISE PURCHASED FROM NOVEMBER 2011				10,920.00
Account No. SUNSET SPORTWEAR PO BO 10049 CAPARRA HEIGHTS STATION SAN JUAN, PR 00922			MERCHANDISE PURCHASED FROM NOVEMBER 2011				43,062.00
Account No. SYNERGY SLHR, INC. 485 SEVENTH AVE. 15TH FLOOR NEW YORK, NY 10018			MERCHANDISE PURCHASED FROM NOVEMBER 2011 AND DECEMBER 2011				45,372.50
Account No. T&J TRADING 3208 OAKCLIFF INDUSTRIAL ST. DORAVILLE, GA 30340			MERCHANDISE PURCHASED FROM JUNE 2011				4,900.00
Account No. TBI APPAREL PO BOX 55013 LOS ANGELES, CA 90055			MERCHANDISE PURCHASED FROM JULY 2013				3,960.00
Account No. TEN WEST APPAREL 10 WEST 33RD STREET SUITE 216 NEW YORK, NY 10001			MERCHANDISE PURCHASED FROM SEPTEMBER 2011 TO DECEMBER 2011				66,265.75
Account No. THE SOURCE OF APPAREL, INC. 6233 KIRK ST. MORTON GROVE, IL 60053			MERCHANDISE PURCHASED FROM APRIL 2013				5,914.26

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Sheet no. 18 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **180,394.51**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G B E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. TONY JONES APPAREL, INC. 300-1 RT 175 LODI, NJ 07644			MERCHANDISE PURCHASED FROM APRIL 2011 AND NOVEMBER 2011				11,227.28
Account No. TRIPLE GEAR, INC. 6501 AVALON BLVD LOS ANGELES, CA 90003			MERCHANDISE PURCHASED FROM JUNE 2013 AND JULY 2013				3,094.00
Account No. UF FACTORS, CO. BOX 200983 PITTSBURGH, PA 15251-0983			MERCHANDISE PURCHASED FROM MARCH 2011				8,218.29
Account No. URGENT GEAR, INC. 728 E COMMERCIAL ST LOS ANGELES, CA 90012			MERCHANDISE PURCHASED FROM OCTOBER 2011 AND DECEMBER 2011				97,954.75
Account No. WASTE MANAGEMENT DE PR PO BOX 71561 SAN JUAN, PR 00936-8661			WASTE DISPOSAL SERVICES FROM JANUARY 2012 TO APRIL 2012				918.42
Account No. WELLS FARGO PO BOX 403058 ATLANTA, GA 30384			FACTOR OF MERCHANDISE PURCHASED COURAGE CLOTHING - \$2,638.26 FROM JULY 2013 YM GROUP - \$3,541.40 FROM MAY 2013				6,179.66
Account No. WELLS FARGO TRADE CAPITAL 119 W 40TH ST. 3RD FLOOR NEW YORK, NY 10018			SECURITY SERVICES FROM APRIL 2011				3,295.00

Sheet no. 19 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **130,887.40**

(Complete only on last sheet of Schedule F) **TOTAL**

(Report total also on Summary of Schedules)

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G B E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. WHITE OWL CLOTHING, INC. 2675 CUSTOMHOUSE PLAZA SUIT SAN DIEGO, CA 92154			MERCHANDISE PURCHASED FROM DECEMBER 2010				8,211.00
Account No. 768 WORLDWIDE DISTRIBUTORS, INC. 8211 S 194TH ST. KENT, WA 98032-1124			CREDIT ON MERCHANDISE PURCHASED FROM JULY 2010 TO DECEMBER 2010.				70,000.00
Account No. PSS-PS-006-19WPSS YABUCOA DEVELOPMENT S.E. PO BOX 195579 SAN JUAN, PR 00919-5579			ACCRUED RENT EXPENSES FROM AUGUST 2011 TO DECEMBER 2011, JANUARY 2012, FEBRUARY 2012, AUGUST 2013 AND SEPTEMBER 2013				37,364.02
Account No. ZEELANDER, INC. 23679 CALABASAS RD SUITE 891 CALABASAS, CA 91302			MERCHANDISE PURCHASED FROM JUNE 2010				8,672.39
Account No.							
Account No.							
Account No.							

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Sheet no. 20 of 20 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **124,247.41**

(Complete only on last sheet of Schedule F) **TOTAL 3,532,047.21**

(Report total also on Summary of Schedules)

**AUTORIDAD ACUEDUCTOS Y ALCANTARILLADOS**

**EXHIBIT C**

<b>STORE</b>	<b>ACCOUNT NUMBERS</b>
Oficina y Almacen	00021607881 6
Coamo	00021791741 8
Peñuelas	00022402794 6
San Sebastian	00021692764 0
Oeste	00021509958 1
Fajardo	00022374138 0
Mayaguez Mall	00021678167 4
Yabucoa	00022376755 9
Yauco	00020579326 8
Humacao	IN PROCESS
Aguadilla	00021987249 6
Canovanas	00021987249 6
Vega Alta	00021712132 6
Manati	00020048485 5
Yauco Plaza	IN PROCESS
Cidra	00021824716 1
Las Piedras	00022147611 2
Ponce 2000	00021764352 7
San Lorenzo	00021737888 4
Aibonito	00021842954 6
Vega Alta	00020952986 6
Juana Diaz	00020612179 0
Morovis	00022111824 3
Loiza	IN PROCESS

**AUTORIDAD DE ENERGIA ELECTRICA**

**EXHIBIT D**

<b>STORE</b>	<b>ACCOUNT NUMBERS</b>
Oficina y Almacen	2796802000
Coamo	4483731000
Peñuelas	IN PROCESS
San Sebastian	8616511000
Oeste	9730222000
Fajardo	3402381000
Mayaguez Mall	3974231000
Yabucoa	2633121462
Ponce	2418251000
Yauco	3661741000
Humacao	IN PROCESS
Aguadilla	2822021000
Canovanas	9843781000
Vega Alta	1958902000
Rio Hondo	6437212000
Manati	2754890000
Yauco Plaza	7561741000
Santa Rosa	9730060000
Cidra	4794071000
Las Piedras	8772761000
Ponce 2000	4925451000
San Lorenzo	0377371000
Aibonito	2587751000
Vega Alta	3864802000
Juana Diaz	5374941000
Morovis	2797790000
Loiza	IN PROCESS



IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
REGENCY PARK S.E. PO BOX 71381 SAN JUAN, PR 00936-8441	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN MANATI DEBTOR'S INTEREST: LESSEE
LUAN INVESTMENT S.E. PO BOX 362983 SAN JUAN, PR 00936-2983	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN AGUADILLA DEBTOR'S INTEREST: LESSEE
SUPERMAX SUPERMARKER, INC. PO BOX 6701 SAN JUAN, PR 00914-6701	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN CALLE LOIZA DEBTOR'S INTEREST: LESSEE
BELZ FACTORY OUTLET 18400 STATE ROAD #3 CANOVANAS, PR 00729	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN CANOVANAS DEBTOR'S INTEREST: LESSEE
FAJARDO SHOPPING CENTER S.E. C/O FIREDLAND INDUSTRIAL DRIVE CLIFFWOOD BEACH, NJ 07735	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN FAJARDO DEBTOR'S INTEREST: LESSEE
ISRAEL KOPPEL AMSTER PO BOX 190858 SAN JUAN, PR 00919-0858	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN HUMACAO DEBTOR'S INTEREST: LESSEE
PLAZA JUANA DIAZ URB. COLLEGEVILLE 2004 ABERDEEN STREET GUAYNABO, PR 00969	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN JUANA DIAZ DEBTOR'S INTEREST: LESSEE
LAS PIEDRAS REALTY CORP. PO BOX 19116 SAN JUAN, PR 00910-9116	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN LAS PIEDRAS DEBTOR'S INTEREST: LESSEE
EMPRESAS PR DE DESARROLLO, INC. PO BOX 366006 SAN JUAN, PR 00936-6006	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN MAYAGUEZ
CAOBA INVESTMENTS, LLC PO BOX 2399 TOA BAJA, PR 00951	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN PEÑUELAS DEBTOR'S INTEREST: LESSEE
CENTRO DEL SUR MALL, LLC PO BOX 362983 SAN JUAN, PR 00936-2983	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN PONCE DEBTOR'S INTEREST: LESSEE
MJS PONCE LP C/O KIMCO REALTY CORP. 3333 NEW HYDE PARK ROAD PO BOX 6203 HICKSDVILLE, NY 11802-6203	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN PONCE DEBTOR'S INTEREST: LESSEE
DDR RIO HONDO LLC, S.E. PO BOX 360771 SAN JUAN, PR 00936-0771	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN RIO HONDO DEBTOR'S INTEREST: LESSEE
SANTA ROSA MALL, LLC PO BOX 362983 SAN JUAN, PR 00936-2983	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN SANTA ROSA MALL DEBTOR'S INTEREST: LESSEE
INVERSIONES RAFAEL A. SOTO, INC. APARTADO 730 LAS PIEDRAS, PR 00771	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN YABUCOA DEBTOR'S INTEREST: LESSEE
YABUCOA DEVELOPMENT S.E. PO BOX 195579	RENT AGREEMENT OF NON-RESIDENTIAL SPACE IN YABUCOA

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES  
(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>SAN JUAN, PR 00919-5579                      P.D.C.M. ASSOCIATES S.E.                      PO BOX 195579                      SAN JUAN, PR 00719-5579                      BPP RETAIL PROPERTIES, LLC                      LOCK BOX SAN LORENZO                      PO BOX 71509                      SAN JUAN, PR 00936-8609                      B.V. PROPERTIES, INC.                      YAUCO PLAZA 1 SHOPPING CENTER 137                      YAUCO, PR 00698                      CCVA, INC.                      PO BOX 190525                      SAN JUAN, PR 00919-0525</p>	<p><b>DEBTOR'S INTEREST: LESSEE</b>                      RENT AGREEMENTS OF NON-RESIDENTIAL SPACES IN                      AIBONITO, COAMO, MOROVIS AND SANTURCE.  <b>DEBTOR'S INTEREST: LESSEE</b>                      RENT AGREEMENTS OF NON-RESIDENTIAL SPACES IN                      BAYAMON AND SAN LORENZO  <b>DEBTOR'S INTEREST: LESSEE</b>                      RENT AGREEMENTS OF NON-RESIDENTIAL SPACES IN                      CIDRA AND YAUCO  <b>DEBTOR'S INTEREST: LESSEE</b>                      RENT AGREEMENTS OF NON-RESIDENTIAL SPACES ON                      VEGA ALTA  <b>DEBTOR'S INTEREST: LESSEE</b></p>

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IN RE JEANS.COM, INC.

Case No. \_\_\_\_\_

Debtor(s)

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MICHAEL SILVA PO BOX 1479 VEGA ALTA, PR 00692	ORIENTAL FINANCIAL GROUP 997 SAN FRANCISCO STREET SAN JUAN, PR 00926  ORIENTAL FINANCIAL GROUP 997 SAN FRANCISCO STREET SAN JUAN, PR 00926

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IN RE JEANS.COM, INC. Case No. \_\_\_\_\_

Debtor(s)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page plus 1)

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the JEANS.COM, INC. (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 37 sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page plus 1)

Date: September 9, 2013 Signature: \_\_\_\_\_

MICHAEL J. SILVA

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. \_\_\_\_\_

JEANS.COM, INC.

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Table with 2 columns: AMOUNT and SOURCE. Row 1: 12,897,783.00 2012 FINANCIAL STATEMENTS (YEAR ENDING JANUARY 31, 2012). Row 2: 9,376,601.00 2013 FINANCIAL STATEMENTS (YEAR ENDING JANUARY 26, 2013). Row 3: 4,930,416.20 JANUARY 1, 2013 TO SEPTEMBER 8, 2013.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None  b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
AUTORIDAD ENERGIA ELECTRICA P O BOX 363508 SAN JUAN, PR 00936	FROM JUNE 12, 2013 TO AUGUST 27, 2013	80,917.29	78,842.65
LUAN INVESTMENT S.E. PO BOX 362983 SAN JUAN, PR 00936-2983	FROM AUGUST 2, 2013 TO AUGUST 27, 2013	16,384.47	15,000.00
ANGEL MARTINEZ CALLE GAVIOTA II-1 DORADO DEL MAR DORADO, PR 00646	JUNE 14, 2013 AUGUST 27, 2013	6,750.00	0.00
B.V. PROPERTIES, INC. YAUCO PLAZA 1 SHOPPING CENTER 137 YAUCO, PR 00698	JULY 10, 2013	70,820.22	0.00
BPP RETAIL PROPERTIES, LLC LOCK BOX SAN LORENZO PO BOX 71509 SAN JUAN, PR 00936-8609	JUNE 14, 2013	9,655.40	34,097.63
CARLOS ROSADO CALLE 1 C-2 URB MARIA DEL CARMEN COROZAL, PR 00783	FROM JUN 12, 2013 TO AUGUST 21, 2013	8,858.97	0.00
CENTRO UNIDO DE DETALLISTAS 501 AVE. MUNOZ RIVERA SAN JUAN, PR 00918	JUNE 16, 2013 JULY 17, 2013 AUGUST 15, 2013	6,894.00	0.00
CORPORACION FONDO SEGURO ESTADO P O BOX 365028 SAN JUAN, PR 00936-5028	JULY 2, 2013	30,000.00	8,934.31
INTERNAL REVENUE SERVICES CITY VIEW PLAZA II BLD 48 CARR 165 SUITE #2000 SAN JUAN, PR 00968-8000	JUNE 18, 2013	84,967.47	585.59
EMPRESAS PR DE DESARROLLO, INC. PO BOX 366006 SAN JUAN, PR 00936-6006	JUNE 14, 2013	7,357.72	33,716.25
GUZMAN TORRES CASTRO & DIAZ, PSC 400 AVE. AMERICO MIRANDA SAN JUAN, PR 00926	JUNE 11, 2013 JUNE 18, 2013	10,030.00	0.00
DEPARTMENT OF TREASURY OF PR BANKRUPTCY SECTION (424-B) P O BOX 9024140 SAN JUAN, PR 00902-4140	JUNE 19, 2013 JUNE 27, 2013	30,789.79	0.00
ISLANDWIDE EXPRESS PO BOX 11670 SAN JUAN, PR 00922-1670	JUNE 11, 2013 JULY 1st, 2013 JULY 15, 2013 AUGUST 9, 2013 AUGUST 23, 2013	9,598.09	11,706.20
JOAQUIN CABRERA CALLE GIBRALTAR 503 URB. VILLAS DEL SOL CAROLINA, PR 00983	JULY 8, 2013 AUGUST 9, 2013 AUGUST 16, 2013	10,012.00	0.00
PLAZA JUANA DIAZ URB. COLLEGEVILLE 2004 ABERDEEN STREET GUAYNABO, PR 00969	JUNE 14, 2013	7,000.00	53,322.13
LATIMER, BIAGGI, RACHID & GODREAU, LLP PO BOX 9022512 SAN JUAN, PR 00902	JUNE 17, 2013 JUNE 28, 2013 AUGUST 13, 2013	16,500.00	0.00

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MAGIC TRANSPORT, INC. PO BOX 360729 SAN JUAN, PR 00936	FROM JUNE 19, 2013 TO AUGUST 30, 2013	29,476.25	28,267.66
DDR RIO HONDO LLC, S.E. PO BOX 360771 SAN JUAN, PR 00936-0771	JUNE 14, 2013 AUGUST 23, 2013 AUGUST 27, 2013	8,616.20	53,769.32
MJS PONCE LP C/O KIMCO REALTY CORP. 3333 NEW HYDE PARK ROAD PO BOX 6203 HICKSDVILLE, NY 11802-6203	JULY 1, 2013 AUGUST 1, 2013	11,822.70	40,531.68
MONGE ROBERTIN & ASOCIADOS, INC. 97 ACOSTA CAGUAS, PR 00725	AUGUST 1, 2013 AUGUST 19, 2013 AUGUST 30, 2013	15,500.00	0.00
SANTA ROSA MALL, LLC PO BOX 362983 SAN JUAN, PR 00936-2983	JUNE 10, 2013 AUGUST 2, 2013 AUGUST 13, 2013 AUGUST 27, 2013	7,314.22	6,000.00
CENTRO DEL SUR MALL, LLC PO BOX 362983 SAN JUAN, PR 00936-2983	JUNE 10, 2013 AUGUST 2, 2013 AUGUST 13, 2013 AUGUST 27, 2013	20,431.36	14,710.53
PAFTKCO 7915 S.W. 155TH STREET PALMETO BAY, FL 33157	FROM JUNE 13, 2013 TO AUGUST 16, 2013	24,800.00	0.00
P.D.C.M. ASSOCIATES S.E. PO BOX 195579 SAN JUAN, PR 00719-5579	FROM JUNE 14, 2013 TO AUGUST 27, 2013	32,601.56	241,985.72
CAOBA INVESTMENTS, LLC PO BOX 2399 TOA BAJA, PR 00951	JUNE 10, 2013	9,000.00	0.00
REGENCY PARK S.E. PO BOX 71381 SAN JUAN, PR 00936-8441	AUGUST 7, 2013 AUGUST 27, 2013	6,738.66	46,632.33
SCOPE APPAREL, L.P 6300 WEST LOOP SOUTH SUITE 100 BELLAIRE, TX 77401	JULY 23, 2013	25,547.79	0.00
SMART MOVE CONSULTING CALLE 1 H3 BERWIND ESTATES SAN JUAN, PR 00924	FROM JUNE 11, 2013 TO AUGUST 29, 2013	6,939.28	0.00
WORLDNET PO BOX 70201 SAN JUAN, PR 00936-8201	JUNE 14, 2013 JULY 12, 2013 AUGUST 12, 2013	10,306.79	0.00
AKADEMIKS 31 WEST 34TH STREET NEW YORK, NY 10001	JULY 2, 2013 AUGUST 7, 2013	18,698.27	0.00
AMERICAN DESIGNERS CORP 100 LUIS STREET UNIT F SOUTH HACKENSACK, NJ 07606	JUNE 11, 2013 JULY 19, 2013	16,532.33	0.00
AMERICAN EXPRESS PO BOX 1270 DORADO, PR 00646	FROM JUNE 17, 2013 TO AUGUST 19, 2013	332,726.74	0.00
BANCO SANTANDER DIVISION TARJETAS DE CREDITO PO BOX 362589 SAN JUAN, PR 00936-2589	JUNE 18, 2013	8,607.82	0.00
BANK OF AMERICA PO BOX 53155 PHOENIX, AZ 85072-3155	FROM JUNE 12, 2013 TO AUGUST 19, 2013	65,318.03	0.00
BERMO ENTERPRISES	JULY 12, 2013	8,820.76	0.00

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PO BOX 426 12033 US 131 SCHOOLCRAFT, MI 49087-0426	FROM JUNE 18, 2013 TO AUGUST 23, 2013	9,116.63	0.00
CHUCHERIAS, INC. PO BOX 3965 MAYAGUEZ, PR 00682-3965			
CITI CARD PO BOX 183113 COLUMBUS, OH 43218-3113	FROM JUNE 12, 2013 TO AUGUST 16, 2013	23,887.35	0.00
DALI OVERSEAS, INC. 2367 N.W. 21ST. TERR. MIAMI, FL 33142	FROM JUNE 27, 2013 TO AUGUST 2, 2013	41,933.00	69,589.76
DO IT DISTRIBUTORS PO BOX 30836 SAN JUAN, PR 00929	FROM JUNE 12, 2012 TO AUGUST 25, 2012	55,005.50	48,453.50
FAMMA GROUP, INC. 4510 LOMA VISTA AVE. VERNON, CA 90058-2602	FROM JULY 5, 2013 TO AUGUST 22, 2013	10,455.00	0.00
HANNA FINANCIAL FILE NO. 50516 LOS ANGELES, CA 90074-0516	JULY 23, 2013 AUGUST 7, 2013 AUGUST 9, 2013	16,209.27	0.00
GLOBAL ACCESORIES PLUS CORP. 220 36TH STREET SUITE #B438 BROOKLYN, NY 11232	JUNE 11, 2013 JUNE 24, 2013 JULY 15, 2013	6,690.00	0.00
I-FE APAREL INC. 12 HORIZON BLVD. S. HACKENSACK, NJ 07606	JUNE 12, 2013 JUNE 14, 2013	6,585.00	0.00
JMM FASHION ENTERPRISES, LLC 850 S. BROADWAY #908 LOS ANGELES, CA 90014	JUNE 11, 2013 JUNE 26, 2013 JULY 31, 2013	50,126.74	0.00
K&S SPORTWEAR, INC. 734 GRAND AVE UNIT A RIDGEFIELD, NJ 07657	FROM JUNE 11, 2013 TO AUGUST 30, 2013	14,463.00	0.00
DBA: METAL MULISHA 14350 MYFORD RD IRVINE, CA 92606	AUGUST 23, 2012	6,434.10	0.00
NEU ENTERPRISES, INC. URB. VILLA MAR MAR DE CHINA NO. 15 CAROLINA, PR 00979	JULY 12, 2013	12,162.00	0.00
RIAU CORPORATION 264 AVE. MATADERO SUITE 1 SAN JUAN, PR 00920	JULY 16, 2013 AUGUST 6, 2013	10,434.38	0.00
SGR APPAREL 1385 BROADWAY SUITE 716 NEW YORK, NY 10018	JUNE 12, 2013 JUNE 13, 2013 AUGUST 14, 2013	15,301.65	9,232.75
SUNSET SPORTWEAR PO BO 10049 CAPARRA HEIGHTS STATION SAN JUAN, PR 00922	JUNE 24, 2013 AUGUST 16, 2013	24,287.80	43,062.00
TBI APPAREL PO BOX 55013 LOS ANGELES, CA 90055	JUNE 11, 2013	6,864.00	0.00
WE ALL RIDE CLOTHING 27425 VIA INDUSTRIA TEMECULA, CA 92590	JUNE 11, 2013 JUNE 12, 2013 JUNE 13, 2013	15,345.36	0.00

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None  *c. All debtors:* List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
MICHAEL SILVA PO BOX 1479 VEGA ALTA, PR 00692 STOCKHOLDER	FROM 09/07/2012 TO 09/08/2013	126,180.96	0.00
FELIX FANTI PO BOX 1479 VEGA ALTA, PR 00692 STOCKHOLDER	FROM 10/15/2012 TO 09/08/2013	123,004.07	0.00
RYAN SILVA PO BOX 1479 VEGA ALTA, PR 00692	FROM 7/22/13 TO 9/08/13	57,689.44	0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
A8-D1-DP-0246-10 LYDIA HERNANDEZ SALGADO	UNJUSTIFIED DISMISSAL	DEPT OF LABOR	PENDING
A5-D1-DP-0167-10 YESICA LOPEZ PEDRAZA	UNJUSTIFIED DISMISSAL	DEPT OF LABOR	PENDING
RAMONITA LOPEZ	DEFAMATION	DEPT OF JUSTICE	COVERED BY INSURANCE
ALBERTO VAZQUEZ	DEFAMATION	DEPT OF JUSTICE	CASE CLOSED

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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9. Payments related to debt counseling or bankruptcy

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
MONGE ROBERTIN & ASOCIADOS, INC. 97 ACOSTA CAGUAS, PR 00725	FROM 09/17/2012 TO 09/05/2013	58,631.73
PAYMENT FOR CASE #12-01777 ESL		
MONGE ROBERTIN & ASOCIADOS, INC. 97 ACOSTA CAGUAS, PR 00725	9/06/13	5,000.00
DEPOSIT		
GOLDMAN ANTONETTI & CORDOVA, LLC 250 MUNOZ RIVERA AVE. 14TH FLOOR SAN JUAN, PR 00918	MARCH 1, 2013	5,000.00
CREDITOR COMMITTEE LAWYER CASE #12-01777 ESL		
LATIMER, BIAGGI, RACHID & GODREAU, LLP PO BOX 9022512 SAN JUAN, PR 00902	FROM OCTOBER 12, 2012 TO AUGUST 13, 2013	42,862.62
PAYMENT FOR CASE #12-01777 ESL		

10. Other transfers

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BANCO POPULAR DE PUERTO RICO PO BOX 362708 SAN JUAN, PR 00936-2708	CHECKING 062113739	CLOSED ON 4/04/2012
ORIENTAL FINANCIAL GROUP 997 SAN FRANCISCO STREET SAN JUAN, PR 00926	CHECKING 75600010292	CLOSED ON 2012

12. Safe deposit boxes

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



14. Property held for another person

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
SCOPE APPAREL, L.P. 6300 WEST LOOP SOUTH SUITE 100 BELLAIRE, TX 77401	MERCHANDISE INVENTORY	ALL BRANCHES
OZONE VISTAS DE RIO GRANDE II 530 CALLE CASIA RIO GRANDE, PR 00745	MERCHANDISE INVENTORY	ALL BRANCHES
CREATIVE WRAPS, INC. 710 KENNEDY BLVD SOMERDALE, NJ 08083-1915	MERCHANDISE INVENTORY	ALL BRANCHES
CHUCHERIAS, INC. PO BOX 3965 MAYAGUEZ, PR 00682-3965	MERCHANDISE INVENTORY	ALL BRANCHES
RIAU CORPORATION 264 AVE. MATADERO SUITE 1 SAN JUAN, PR 00920	MERCHANDISE INVENTORY	ALL BRANCHES

15. Prior address of debtor

None  If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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18. Nature, location and name of business

None  a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None  a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
PEDRO LAUREANO PO BOX 1479 VEGA ALTA, PR 00692	FROM JULY 2003 TO OCTOBER 2011
JAIME ACOSTA PO BOX 1479 VEGA ALTA, PR 00692	FROM OCTOBER 2011 TO PRESENT

None  b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
GUZMAN TORRES CASTRO & DIAZ, PSC 400 AMERICO MIRANDA SAN JUAN, PR 00692	2013

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS  
JAIME ACOSTA  
PO BOX 1479  
VEGA ALTA, PR 00692

None  d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of the case by the debtor.

20. Inventories

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market, or other basis)
FROM FEB 4 TO FEB 8, 2013	JUDITH DIAZ	\$971,301.42 COST
07/24/13	JUDITH DIAZ	\$237,280.86 COST

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY  
FEBRUARY AND JULY 2013

NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS  
JUDITH DIAZ  
PO BOX 1479  
VEGA ALTA, PR 00692

21. Current Partners, Officers, Directors and Shareholders

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
MICHAEL SILVA PO BOX 1479 VEGA ALTA, PR 00692	PRESIDENT	41.25%
FELIX FANTI PO BOX 1479 VEGA ALTA, PR 00692	TREASURER	41.25%
BATHIJA INVESTMENTS/KABUL INTERNATIONAL C/O SEMCO, 109 WEST 38 ST, SUITE 1204 NEW YORK, NY 10018	STOCKHOLDER	17.50%

22. Former partners, officers, directors and shareholders

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

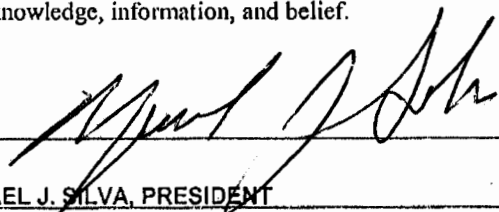
None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

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*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_



MICHAEL J. SILVA, PRESIDENT

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ 0 continuation pages attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.*

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United States Bankruptcy Court  
District of Puerto Rico

IN RE:

Case No. \_\_\_\_\_

JEANS.COM, INC.

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
CRIM P O BOX 195387 SAN JUAN, PR 00919-5387				317,202.32
CRIM P O BOX 195387 SAN JUAN, PR 00919-5387				271,589.32
P.D.C.M. ASSOCIATES S.E. PO BOX 195579 SAN JUAN, PR 00719-5579				241,985.72
BANCO POPULAR DE PUERTO RICO PO BOX 362708 SAN JUAN, PR 00936-2708				204,612.08
FACHA, LLC PO BOX 20000 PMB 338 CANOVANAS, PR 00729				139,374.13
RAMS IMPORT, INC. PO BOX 16760 SAN JUAN, PR 00908-6760				106,601.35
IMPERECEDEROS INCORPORATION 92-92 QUEENS BLVD UNIT #CD REGO PARK, NY 11374				100,874.00
URGENT GEAR, INC. 728 E COMMERCIAL ST LOS ANGELES, CA 90012				97,954.75
MEE APPAREL 100 CENTRAL AVENUE #171 SOUTH KEARNY, NJ 07032				85,569.88
AUTORIDAD ENERGIA ELECTRICA P O BOX 363508 SAN JUAN, PR 00936				78,842.65
WORLDWIDE DISTRIBUTORS, INC. 8211 S 194TH ST. KENT, WA 98032-1124				70,000.00
DALI OVERSEAS, INC. 2367 N.W. 21ST. TERR. MIAMI, FL 33142				69,589.76
CCVA, INC. PO BOX 190525 SAN JUAN, PR 00919-0525				68,000.00
TEN WEST APPAREL 10 WEST 33RD STREET SUITE 216 NEW YORK, NY 10001				66,265.75

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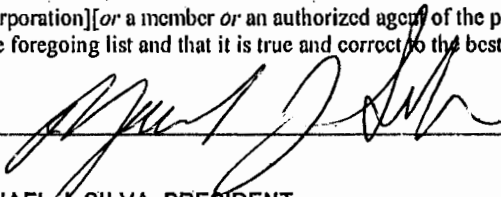
DENIM 4 LESS 110 E 9TH STREET A-881 LOS ANGELES, CA 90079	58,821.00
BASIC CODE, INC. 686 GRAN AVE RIDGEFIELD, NJ 07657	56,706.00
JINZU CLOTHING COMPANY 108 W 39TH STREET #500 NEW YORK, NY 10018	56,158.00
DDR RIO HONDO LLC, S.E. PO BOX 360771 SAN JUAN, PR 00936-0771	53,769.32
PLAZA JUANA DIAZ URB. COLLEGEVILLE 2004 ABERDEEN STREET GUAYNABO, PR 00989	53,322.13
SKY 191 634 GROVE AVE EDISON, NJ 08820	48,468.50

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: September 9, 2013

Signature: \_\_\_\_\_



MICHAEL J. SILVA, PRESIDENT

(Print Name and Title)

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JEANS.COM, INC.  
PO BOX 1479  
VEGA ALTA, PR 00692

AMERICAN PAPER  
26 EMMA STREET  
AMELIA DISTRIBUTION CENTER  
GUAYNABO, PR 00968-8007

BASIC CODE, INC.  
686 GRAN AVE  
RIDGEFIELD, NJ 07657

LATIMER, BIAGGI, RACHID & GODREAU,  
LLP  
PO BOX 9022512  
SAN JUAN, PR 00902

AQUARIUS LTD  
3200 SOUTH KINGS HIGHWAY  
ST. LOUIS, MO 63139

BELZ FACTORY OUTLET  
18400 STATE ROAD #3  
CANOVANAS, PR 00729

A & A WASTE MANAGEMENT, INC.  
PO BOX 1253  
CEIBA, PR 00735

ARROWPAC, INC.  
ROYAL INDUSTRIAL PARK CARR 869  
KM 3.1 BO. PALMAS  
CATAÑO, PR 00962

BENIKO, INC.  
PO BOX 88607  
SEATTLE, WA 98138

A-ONE TRADING  
4536 N. CLARK ST.  
CHICAGO, IL 60640

ASIANA CAPITAL, INC.  
PO BOX 76327  
LOS ANGELES, CA 90076

BONG HWA USA, INC.  
141 LANZA AVE #3D  
GARFIELD, NJ 07026

ADTN  
95 GINGE ST LAURENT  
QUEBEC, CANADA, H4N 1J7

ATLANTIC WASTE DISPOSAL, INC.  
1206 SANTANA CARR #2 KM 68.5  
ARECIBO, PR 00612-6628

BPP RETAIL PROPERTIES, LLC  
LOCK BOX SAN LORENZO  
PO BOX 71509  
SAN JUAN, PR 00936-8609

ADVANCE OFFICE ELECTRONIC  
PO BOX 4410  
CAROLINA, PR 00984

AUTORIDAD ACUEDUCTOS Y  
ALCANTARILLADOS  
P O BOX 70101  
SAN JUAN, PR 00936

BRANCO ENTERPRISES, INC.  
1640 HIGHWAY 64 WEST  
ASHEBORO, NC 27204

AIR SUPPLY, INC.  
P.O. BOX 546  
CATANO, PR 00963-0546

AUTORIDAD ENERGIA ELECTRICA  
P O BOX 363508  
SAN JUAN, PR 00936

BRANDS UNLIMITED, LLC  
1357 BROADWAY SUITE 411  
NEW YORK, NY 10018

AIT WORLDWIDE LOGISTICS, INC.  
SABANA ABAJO IND 50125 MARGINAL  
COUNTRY CLUB  
CAROLINA, PR 00982

B.V. PROPERTIES, INC.  
YAUCO PLAZA 1 SHOPPING CENTER 137  
YAUCO, PR 00698

CAFE 6  
1200 S. SANTEE ST #304  
LOS ANGELES, CA 90015

ALCO HIGH TECH PLASTIC, INC.  
PO BOX 9000 PMB 3028  
COROZAL, PR 00783

BANCO POPULAR DE PUERTO RICO  
PO BOX 362708  
SAN JUAN, PR 00936-2708

CALIFORNIA HUB  
8230 INDUSTRY AVE  
PICO RIVERA, CA 90660

ALLIED WASTE SERVICE  
PO BOX 9001099  
LOUISVILLE, KY 40290-1099

BARE FOX  
2020 EAST 25TH STREET  
VERNON, CA 90058

CALTEX APPAREL, INC.  
3836 S. MAIN STREET  
LOS ANGELES, CA 90007

CAOBA INVESTMENTS, LLC  
PO BOX 2399  
TOA BAJA, PR 00951

D/B/A/ CENTRAL EXTERMINATING  
APARTADO 342  
MANATI, PR 00674

EL MERCADO PLAZA S.E.  
PO BOX 474  
TRUJILLO ALTO, PR 00977

CAPARRA CENTER ASSOCIATES, LLC  
PO BOX 9506  
SAN JUAN, PR 00908-0506

DALI OVERSEAS, INC.  
2367 N.W. 21ST. TERR.  
MIAMI, FL 33142

EMPIRE ACCESSORIES CORP.  
254 36TH STREET  
PO BOX 320637  
BROOKLYN, NY 11232

CCVA, INC.  
PO BOX 190525  
SAN JUAN, PR 00919-0525

DAVID'S PLACE  
1155 S. BOYLE AVENUE  
LOS ANGELES, CA 90023

EMPRESAS PR DE DESARROLLO, INC.  
PO BOX 366006  
SAN JUAN, PR 00936-6006

CENTRO DEL SUR MALL, LLC  
PO BOX 362983  
SAN JUAN, PR 00936-2983

DDR ATLANTICO LLC, S.E.  
DEPT 102454-20083-2838  
PO BOX 71558  
SAN JUAN, PR 00936-8658

EN4ORCE, INC.  
1806 VETERANS HWY UNIT B  
ISALANDIA, NY 11749

CIT GROUP COMMERCIAL SERVICES, INC.  
134 WOODING AVENUE  
DANVILLE, VA 24541

DDR NORTE LLC, S.E.  
506 TRUNCADO STREET  
HATILLO, PR 00659

ENYCE/5 STAR  
31 WEST 34TH STREET 4TH FLOOR  
NEW YORK, NY 10001

CLARO  
PO BOX 70366  
SAN JUAN, PR 00936-8366

DDR PALMA REAL LLC, S.E.  
330 ENTERPRISE PARKWAY  
PO BOX 228042  
BEACHWOOD, OH 44122

EVOLUTION  
3500 OLD YORK ROAD  
GASTONIA, NC 28056

CN USA INTERNATIONAL  
19 WEST 33RD STREET SUITE 1020  
NEW YORK, NY 10001

DDR RIO HONDO LLC, S.E.  
PO BOX 360771  
SAN JUAN, PR 00936-0771

EXPRESSWAY GRAPHICS  
PO BOX 3185  
ARECIBO, PR 00613-3185

COQUI.NET  
PO BOX 70366  
SAN JUAN, PR 00936-8366

DENIM 4 LESS  
110 E 9TH STREET A-881  
LOS ANGELES, CA 90079

FACHA, LLC  
PO BOX 20000 PMB 338  
CANOVANAS, PR 00729

CORPORATE SERVICES CONSULTANTS  
PO BOX 1048  
DANDRIGE, TN 37725

DO IT DISTRIBUTORS  
PO BOX 30836  
SAN JUAN, PR 00929

FAJARDO SHOPPING CENTER S.E.  
C/O FIREDLAND INDUSTRIAL DRIVE  
CLIFFWOOD BEACH, NJ 07735

CRIM  
P O BOX 195387  
SAN JUAN, PR 00919-5387

EDDIE DOMANI, INC.  
1935 THIRD AVENUE  
NEW YORK, NY 10029

FICTION DIST ART/CLOTHING  
GALERIA 1706 CALLE LOIZA LOCAL 4  
SAN JUAN, PR 00912

FIVE STAR ACCESSORIES  
43 HALL STREET  
BROOKLYN, NY 11205

IMPERECEDEROS INCORPORATION  
92-92 QUEENS BLVD UNIT #CD  
REGO PARK, NY 11374

KJM ENTERPRISES  
9590 DISTRIBUTION AVENUE  
SAN DIEGO, CA 92121-2306

GARBAGE BECOMING GREEN GROUP  
PO BOX 270108  
SAN JUAN, PR 00927

INTEC  
PO BOX 51398  
TOA BAJA, PR 00950-1398

LA 32 FASHION, INC.  
1501 S. SANTEE ST. #102  
LOS ANGELES, CA 90015

GIB DEVELOPMENT S.E.  
PO BOX 2399  
TOA BAJA, PR 00951

INTERNAL REVENUE SERVICES  
CITY VIEW PLAZA II  
BLD 48 CARR 165 SUITE #2000  
SAN JUAN, PR 00968-8000

LAS PIEDRAS REALTY CORP.  
PO BOX 19116  
SAN JUAN, PR 00910-9116

GILBAR TRADING/SKETCH  
1407 BROADWAY SUIT 1402  
NEW YORK, NY 10018

INTERNATIONAL DISTRIBUTORS, INC.  
PO BOX 1046  
SABANA SECA, PR 00952

LF USA/KHQ  
1450 BROADWAY 9TH FLOOR  
NEW YORK, NY 10018

GIOBERTI STUDIO 10  
516 E. JEFFERSON BLVD  
LOS ANGELES, CA 90011

INVERSIONES RAFAEL A. SOTO, INC.  
APARTADO 730  
LAS PIEDRAS, PR 00771

LIQUID  
323 E 14TH STREET  
LOS ANGELES, CA 90015

GOLDMAN ANTONETTI & CORDOVA, LLC  
PO BOX 70364  
SAN JUAN, PR 00936-8364

ISLANDWIDE EXPRESS  
PO BOX 11670  
SAN JUAN, PR 00922-1670

LM WASTE SERVICE CORP.  
PO BOX 300  
PONCE, PR 00715-0300

H&h MFG., INC.  
17822 GILLETTE AVE. SUITE C  
IRVINE, CA 92614

ISRAEL KOPPEL AMSTER  
PO BOX 190858  
SAN JUAN, PR 00919-0858

LORENCY & COMPANY, LLC  
1370 BROADWAY SUITE 804  
NEW YORK, NY 10018

H2K COLLECTION  
140 58TH STREET BUILDING A. BOX #202  
BROOKLYN, NY 11220

JINZU CLOTHING COMPANY  
108 W 39TH STREET #500  
NEW YORK, NY 10018

LUAN INVESTMENT S.E.  
PO BOX 362983  
SAN JUAN, PR 00936-2983

HIGH FASHION  
1722 N.W. 20TH STREET  
MIAMI, FL 33142

JOAQUIN MARTIN  
CALLE GUILARTE O-3  
COLINAS METROPOLITANAS  
GUAYNABO, PR 00969

MAGIC TRANSPORT, INC.  
PO BOX 360729  
SAN JUAN, PR 00936

HOLIDAY CARDS  
PO BOX 37-3333  
CAYEY, PR 00737

JOURNAL MEN'S APPAREL  
1410 S. LOS ANGELES ST.  
LOS ANGELES, CA 90015

MARCAS FLOOR CARE, INC.  
PO BOX 194791  
SAN JUAN, PR 00919-4791

MARTIN MARTINEZ  
LOREANE F-10 URB. SANTA ROSA  
CAGUAS, PR 00725

MUNICIPALITY OF FAJARDO  
PO BOX 865  
FAJARDO, PR 00738-0865

MUNICIPALITY OF TOA ALTA  
PO BOX 82  
TOA ALTA, PR 00954-0082

MEE APPAREL  
100 CENTRAL AVENUE #171  
SOUTH KEARNY, NJ 07032

MUNICIPALITY OF HATILLO  
PO BOX 8  
HATILLO, PR 00659

MUNICIPALITY OF TRUJILLO ALTO  
PO BOX 1869  
TRUJILLO ALTO, PR 00977

MISSION CLOTHING  
1434 S. SANTEE ST.  
LOS ANGELES, CA 90015

MUNICIPALITY OF HUMACAO  
PO BOX 178  
HUMACAO, PR 00792-0178

MUNICIPALITY OF YAUCO  
PO BOX 01  
YAUCO, PR 00988-0001

MJS PONCE LP C/O KIMCO REALTY CORP.  
3333 NEW HYDE PARK ROAD  
PO BOX 6203  
HICKSDVILLE, NY 11802-6203

MUNICIPALITY OF JUANA DIAZ  
PO BOX 1409  
JUANA DIAZ, PR 00795-1409

MX2 GROUP, INC.  
609 AVE DE DIEGO  
PUERTO NUEVO, PR 00920

MUNICIPALITY OF AIBONITO  
PO BOX 2004  
AIBONITO, PR 00705-2004

MUNICIPALITY OF MANATI  
10 CALLE QUIÑONEZ  
MANATI, PR 00674

NATIONWIDE WHOLESALE, INC.  
3135 E 12TH STREET  
LOS ANGELES, CA 90023

MUNICIPALITY OF BAYAMON  
BOX 1588  
BAYAMON, PR 00960

MUNICIPALITY OF MOROVIS  
PO BOX 655  
MOROVIS, PR 00687-0655

NEFF, INC.  
2111 PORTOLA ROAD SUITE B  
VENTURA, CA 93003

MUNICIPALITY OF CAGUAS  
PO BOX 907  
CAGUAS, PR 00725

MUNICIPALITY OF PONCE  
PO BOX 1709  
PONCE, PR 00732-1709

NEU ENTERPRISES, INC.  
URB. VILLA MAR  
MAR DE CHINA NO. 15  
CAROLINA, PR 00979

MUNICIPALITY OF CAROLINA  
PO BOX 8  
CAROLINA, PR 00984-0008

MUNICIPALITY OF SAN JUAN  
PO BOX 70179  
SAN JUAN, PR 00936-8179

NORTHERN LEASING SYSTEMS, INC.  
132 WEST 31ST STREET 14TH FLOOR  
NEW YORK, NY 10001-3405

MUNICIPALITY OF CIDRA  
PO BOX 729  
CIDRA, PR 00739

MUNICIPALITY OF SAN LORENZO  
PO BOX 1289  
SAN LORENZO, PR 00754-1289

ORIENTAL FINANCIAL GROUP  
997 SAN FRANCISCO STREET  
SAN JUAN, PR 00926

MUNICIPALITY OF COAMO  
PO BOX 1875  
COAMO, PR 00769

MUNICIPALITY OF SAN SEBASTIAN  
PO BOX 1603  
SAN SEBASTIAN, PR 00685

P.D.C.M. ASSOCIATES S.E.  
PO BOX 195579  
SAN JUAN, PR 00719-5579



PIONEER  
5369 BUFOR HWY  
DORAVILLE, GA 30340

RELIQ, INC.  
499 FASHION AVENUE 15 FLOOR N  
TOWER  
NEW YORK, NY 10018

SGR APPAREL  
1385 BROADWAY SUITE 716  
NEW YORK, NY 10018

PITNEY BOWES PUERTO RICO, INC.  
PO BOX 9020524  
SAN JUAN, PR 00902-0524

RGIS  
PO BOX 77631  
DETROIT, MA 48277

SKY 191  
634 GROVE AVE  
EDISON, NJ 08820

PLAZA JUANA DIAZ  
URB. COLLEGEVILLE 2004 ABERDEEN  
STREET  
GUAYNABO, PR 00969

RICH KIDS JEAN CORP.  
1050 SLOCUM AVE UNIT G  
RIDGEFIELD, NJ 07657

SR SHIRTS AND STUFF, LLC  
4 HICKORY DRIVE  
MONTVILLE, NJ 07045

POSITIVE ATTITUDE, INC.  
171 LEXINGTON AVE  
HACKENSACK, NJ 07601

RIFLESSI  
120 INDUSTRIAL AVE. BUILDING 1 UNIT A  
LITTLE FERRY, NJ 07643

STATE INSURANCE FUND CORPORATION  
PO BOX 365028  
SAN JUAN, PR 00936-5028

PREMIUM APPAREL CORP.  
PO BOX 191779  
SAN JUAN, PR 00918

RIGO INTERNATIONAL  
1555 NEWTON STREET  
LOS ANGELES, CA 90021

STERLING FACTORS CORP.  
PO BOX 742 MIDTOWN STATION  
NEW YORK, NY 10018

PROFESSIONAL ALARM SYSTEM  
PO BOX 29742  
SAN JUAN, PR 00929-0742

ROGER ELECTRIC CO., INC.  
PO BOX 3166  
BAYAMON, PR 00960-3166

STITCHWAY, INC.  
15 W 36TH ST.  
NEW YORK, NY 10018

RAMOS COMPU-SIGNS  
2 KM 43.3 BO. ALGARROBO  
VEGA BAJA, PR 00693

SANTA ROSA MALL, LLC  
PO BOX 362983  
SAN JUAN, PR 00936-2983

SUN SET T-SHIRT  
PO BOX 1007  
SAN LORENZO, PR 00754-1007

RAMS IMPORT, INC.  
PO BOX 16760  
SAN JUAN, PR 00908-6760

SANTURCE JANITORIAL SUPPLY  
PO BOX 1968  
CAROLINA, PR 00984-1968

SUNSET SPORTWEAR  
PO BO 10049 CAPARRA HEIGHTS STATION  
SAN JUAN, PR 00922

RD TRUJILLO ALTO, LLC  
C/O KIMCO REALTY CORP.  
3333 NEW HYDE PARK PO BOX 5020  
NEW HYDE PARK, NY 11042-0020

SAPPHIRE LOUNGE  
1275 N PATT ST.  
ANAHEIM, CA 92801

SUPERMAX SUPERMARKER, INC.  
PO BOX 6701  
SAN JUAN, PR 00914-6701

REGENCY PARK S.E.  
PO BOX 71381  
SAN JUAN, PR 00936-8441

SASCO TRADING, INC.  
1410 BROADWAY SUITE 1908  
NEW YORK, NY 10018

SYNERGY SLHR, INC.  
485 SEVENTH AVE. 15TH FLOOR  
NEW YORK, NY 10018

T&J TRADING  
3208 OAKCLIFF INDUSTRIAL ST.  
DORAVILLE, GA 30340

WELLS FARGO TRADE CAPITAL  
119 W 40TH ST. 3RD FLOOR  
NEW YORK, NY 10018

TBI APPAREL  
PO BOX 55013  
LOS ANGELES, CA 90055

WHITE OWL CLOTHING, INC.  
2675 CUSTOMHOUSE PLAZA SUIT  
SAN DIEGO, CA 92154

TEN WEST APPAREL  
10 WEST 33RD STREET SUITE 216  
NEW YORK, NY 10001

WORLDWIDE DISTRIBUTORS, INC.  
8211 S 194TH ST.  
KENT, WA 98032-1124

THE SOURCE OF APPAREL, INC.  
6233 KIRK ST.  
MORTON GROVE, IL 60053

YABUCOA DEVELOPMENT S.E.  
PO BOX 195579  
SAN JUAN, PR 00919-5579

TONY JONES APPAREL, INC.  
300-1 RT 175  
LODI, NJ 07644

ZEELANDER, INC.  
23679 CALABASAS RD SUITE 891  
CALABASAS, CA 91302

TRIPLE GEAR, INC.  
6501 AVALON BLVD  
LOS ANGELES, CA 90003

UF FACTORS, CO.  
BOX 200983  
PITTSBURGH, PA 15251-0983

URGENT GEAR, INC.  
728 E COMMERCIAL ST  
LOS ANGELES, CA 90012

WASTE MANAGEMENT DE PR  
PO BOX 71561  
SAN JUAN, PR 00936-8661

WELLS FARGO  
PO BOX 403058  
ATLANTA, GA 30384

United States Bankruptcy Court  
District of Puerto Rico

IN RE:

Case No. \_\_\_\_\_

JEANS.COM, INC. \_\_\_\_\_

Chapter 11 \_\_\_\_\_

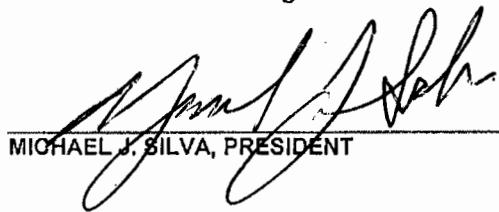
Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: September 9, 2013

Signature: \_\_\_\_\_



MICHAEL J. SILVA, PRESIDENT

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any

B203  
12/94

# United States Bankruptcy Court District of Puerto Rico

In re JEANS.COM, INC.

Case No. \_\_\_\_\_

Chapter 11

Debtor(s)

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 0.00

Prior to the filing of this statement I have received ..... \$ 0.00

Balance Due ..... \$ 0.00

2. The source of compensation paid to me was:

Debtor       Other (specify)

3. The source of compensation to be paid to me is:

Debtor       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature of Attorney

Latimer, Biaggi, Rachid & Godreau LLP  
\_\_\_\_\_  
Name of law firm



..

## CORPORATE RESOLUTION

I, Michael Silva, of legal age, married, President of JEANS.COM, INC. and resident of Toa Baja, Puerto Rico, do hereby certify that:

1. At a meeting celebrated on July 29, 2012, the Board of Directors of JEANS.COM, INC., agreed to file a bankruptcy petition under the provisions of Chapter 11 of the Bankruptcy Code.
2. That we have been informed and oriented of the meaning of Chapter 11 of the Bankruptcy Code.
3. That at the meeting of shareholders celebrated on the same date, the filing for bankruptcy under Chapter 11 of the Federal Bankruptcy Law was unanimously approved.
4. That it was also agreed that the services of Attorney Rafael A. González Valiente would be retained for such purposes.
5. That it was also agreed that MICHAEL SILVA, will be the person authorized to sign the Petition, Schedules and Statement of Financial Affairs and any other documents related to the bankruptcy proceedings.

To be provided, I sign this resolution today September 9, 2013.

JEAN.COM, INC.

  
By: MICHAEL SILVA, PRESIDENT