

IN RE:

Case No. _____

R. M. CASH & CARRY, INC.

Chapter **11**

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **200.00/hr**

Prior to the filing of this statement I have received \$ **1,787.00**

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify):

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

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CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 1, 2014

Date

/s/ FREDERIC CHARDON DUBOS, ESQ.

**FREDERIC CHARDON DUBOS, ESQ. 6865
 CHARDON DUBOS, PSC
 HILL PLAZA, 2847 AVE MILITAR
 ISABELA, PR 00662-4099
 (787) 872-0700 Fax: (787) 872-0700
 chdpssc@gmail.com**

United States Bankruptcy Court District of Puerto Rico		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): R. M. CASH & CARRY, INC.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 66-0539598		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): BO VOLADORA CARR 111 KM 8.0 MOCA, PR		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 00676		ZIPCODE
County of Residence or of the Principal Place of Business: Moca		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO BOX 1315 MOCA, PR		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE 00676		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): BO VOLADORA, CARR 111 KM 8.0, MOCA, PR		ZIPCODE 00676
<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> <p style="text-align: center;">Chapter 15 Debtor</p> <p>Country of debtor's center of main interests: _____</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____</p>	<p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <p>-----</p> <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$5 million <input type="checkbox"/> \$5 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$5 million <input type="checkbox"/> \$5 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
R. M. CASH & CARRY, INC.

All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: RUBEN MENDEZ LOPEZ	Case Number: 13-1904-BKT11	Date Filed: 03/13/13
District: PUERTO RICO	Relationship: SHAREHOLDER 100%	Judge: BKT

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)
I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____
Signature of Attorney for Debtor(s) Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- Yes, and Exhibit C is attached and made a part of this petition.
- No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

R. M. CASH & CARRY, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ FREDERIC CHARDON DUBOS, ESQ.

Signature of Attorney for Debtor(s)

**FREDERIC CHARDON DUBOS, ESQ. 6865
CHARDON DUBOS, PSC
HILL PLAZA, 2847 AVE MILITAR
ISABELA, PR 00662-4099
(787) 872-0700 Fax: (787) 872-0700
chdpssc@gmail.com**

April 1, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ RUBEN MENDEZ LOPEZ

Signature of Authorized Individual

RUBEN MENDEZ LOPEZ

Printed Name of Authorized Individual

PRESIDENT

Title of Authorized Individual

April 1, 2014
Date

X _____
Signature

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

R.M. Cash & Carry Inc.

Carr. 111 Km. 8.0
Bo. Voladoras
Moca, PR 00676

Tel: 787-877-6138
Fax: 787-877-0661

Minuta Sobre Resolución Corporativa

R.M. Cash & Carry Inc. Corporación constituida de conformidad a las leyes del Estado Libre Asociado de Puerto Rico por esta certifica:

Primero: Que en reunión de Junta de Directores y Accionistas de esta corporación celebrada el 31 de julio del 2012, quedo resuelto solicitar protección del Tribunal de Quiebras con la radicación inmediata de una petición de reorganización corporativa de conformidad al Capitulo 11 del Código de Quiebras. La resolución adoptada por la junta de Directores y Accionistas fue como sigue:

En el mejor interés de la Empresa se autoriza en presentar una petición de reorganización en conformidad al Capitulo 11 del código Federal de Quiebras. De igual forma se autoriza al Sr. Rubén Méndez López Presidente de la Corporación a que represente a esta en este proceso, incluyendo a la contratación de los servicios profesionales necesarios para esta encomienda.

EN TESTIMONIO DE LO CUAL, el aquí suscribiente certifica que los datos contenidos en esta resolución son ciertas, hoy 1 de abril de 2014.



Rubén Méndez López

Presidente



R M CASH AND CARRY INC
Income Statement
For the Period Ended December 31, 2013

	Year to Date
Revenues	
Sales	\$ 484,798.52
Sales - WIC	228,032.92
IVU Sales	(10,249.68)
Interbank Transfer	1,020.00
Deposit Rebound	(23,304.28)
Deposit Adjustment	<u>(761.14)</u>
Total Revenues	<u>679,536.34</u>
Cost of Sales	
CGS-Purchases	406,065.44
Cost of Sales- Pega Tres Loto	<u>52,076.07</u>
Total Cost of Sales	<u>458,141.51</u>
Gross Profit	<u>221,394.83</u>
Expenses	
Advertising Expense	1,462.80
Auto Expenses	838.30
Gasoline & Lubricant	196.67
Bank Charges	13,852.88
NSF Checks	195.00
Interest Expense	4,495.55
Overdraft Charge	3,227.45
Depreciation Expense	50,006.00
Dues and Subscriptions Exp	304.25
Electricity	7,814.49
Water Expense	71.27
Telephone Expense	2,604.19
Employee Benefit Programs Exp	3,515.00
Medical Expense	40.00
Insurance Expense	5,690.53
Legal and Professional Expense	13,834.96

	Year to Date
Maintenance Expense	500.00
Meals and Entertainment Exp	103.30
Municipal Patent & Taxes	4,297.41
Property Taxes	3,715.61
Postage Expense	386.20
Printing & Stationary	463.47
Repairsand Maintenance Expense	2,896.42
Repair Equipment	1,000.00
Wages Expense	56,228.40
PRUTA Expense	2,648.58
SINOT Tax Expense	54.79
FUTA Expense	392.39
FICA Expense	4,301.47
Chaufer Insurance Expense	35.70
Workmans Compensation	<u>7,398.66</u>
Total Expenses	<u>192,571.74</u>
Net Income	<u><u>\$ 28,823.09</u></u>

Formulario **940-PR para 2013:**
 Department of the Treasury — Internal Revenue Service

Planilla para la Declaración Federal Anual del Patrono de la Contribución Federal para el Desempleo (FUTA)

OMB No. 1545-0028

Número de identificación Patronal (BIN) **6 6 - 0 5 3 9 5 9 8**

Nombre (el de usted, no el de su negocio) **RUBEN MENDEZ**

Nombre comercial (si alguno) **R.M. CASH CARRY**

Dirección **P.O. BOX 1315**
Número Calle Número de oficina o de habitación

Moca **PR** **00676**
Ciudad Estado Código postal (ZIP)

Nombre del país extranjero Provincia extranjera/condados Código postal extranjero

a. Enmendada

b. Patrono sucesor

c. Ningún pago hecho a los empleados en 2013

d. Final: Se cerró el negocio o dejó de pagar salarios

Instrucciones y formularios para años anteriores están disponibles en www.irs.gov/form940pr.

Lea las instrucciones por separado antes de completar este formulario. Escriba en letra de molde o a maquinilla dentro de los encasillados.

Informenos sobre su planilla. Si NO le corresponde una línea, déjela en blanco.

- 1a Si tuvo que pagar la contribución estatal para el desempleo únicamente en Puerto Rico, escribe "PR" en los dos espacios siguientes. 1a
- 1b Si tuvo que pagar la contribución estatal para el desempleo en más de un estado, usted es patrono en múltiples estados. 1b Marque aquí. Complete el Anexo A (Formulario 940-PR).
- 2 Si pagó salarios en un estado sujeto a la REDUCCIÓN EN EL CRÉDITO. 2 Marque aquí. Complete el Anexo A (Formulario 940-PR).

Determine su contribución FUTA sin considerar ajustes para 2013. Si NO le corresponde una línea, déjela en blanco.

- 3 Total de pagos hechos a todos sus empleados. 3
- 4 Pagos exentos de la contribución FUTA. 4
 Marque todos los que le correspondan: 4a Beneficios marginales 4c Retiro/Pensión 4e Otro
 4b Seguro de vida colectivo a término 4d Cuidado para dependientes
- 5 Total de pagos hechos a cada empleado en exceso de \$7,000. 5
- 6 Subtotal (línea 4 + línea 5 = línea 6). 6
- 7 Total de salarios sujetos a la contribución FUTA (línea 3 - línea 6 = línea 7) (vea las instrucciones). 7
- 8 Total de la contribución FUTA antes de considerar los ajustes (línea 7 x .006 = línea 8). 8

Determine sus ajustes. Si NO le corresponde una línea, déjela en blanco.

- 9 Si el TOTAL de los salarios sujetos a la contribución FUTA que pagó fue excluido de la contribución estatal para el desempleo, multiplique la cantidad de la línea 7 por .054 (línea 7 x .054 = línea 9). Pase a la línea 12. 9
- 10 Si ALGUNOS salarios sujetos a la contribución FUTA que pagó fueron excluidos de la contribución estatal para el desempleo, o si pagó tarde ALGUNA PORCIÓN de la contribución estatal para el desempleo (después de la fecha límite para radicar el Formulario 940-PF), complete la hoja de trabajo en las instrucciones del Formulario 940, en inglés. Anote la cantidad de la línea 7 de la hoja de trabajo. 10
- 11 Si corresponde la reducción en el crédito, anote el total del Anexo A (Formulario 940-PF). 11

Determine su contribución FUTA y saldo adeudado o cantidad pagada en exceso para 2013. Si NO le corresponde una línea, déjela en blanco.

- 12 Total de su contribución FUTA después de considerar los ajustes (líneas 8 + 9 + 10 + 11 = línea 12). 12
- 13 Contribución FUTA depositada para el año, incluyendo toda cantidad pagada en exceso aplicada de un año anterior. 13
- 14 Saldo adeudado (Si la línea 12 es mayor que la línea 13, anote el excedente en la línea 14).
 • Si la línea 14 es mayor de \$500, tiene que depositar la contribución.
 • Si la línea 14 es \$500 o menos, puede hacer su pago junto con esta planilla (vea las instrucciones). 14
- 15 Cantidad pagada en exceso (Si la línea 13 es mayor que la línea 12, anote el excedente en la línea 15 y marque uno de los encasillados que aparecen a continuación). 15

► TIENE que completar ambas páginas del Formulario 940-PR y luego FIRMARLO.

Marque uno: Aplíquese a la próxima planilla.
 Envíe un reembolso.

Informe su obligación contributiva para la contribución FUTA por trimestre sólo si la cantidad de la línea 12 es mayor que \$500. Si no es así, pase a la Parte 6.

16 Informe su obligación contributiva para la contribución FUTA por cada trimestre; NO anote la cantidad que depositó. Si no adeudó ninguna contribución por cualquier trimestre, deje la línea en blanco.

16a	1er trimestre (1 de enero - 31 de marzo)	16a	122.56
16b	2do trimestre (1 de abril - 30 de junio)	16b	104.57
16c	3er trimestre (1 de julio - 30 de septiembre)	16c	33.80
16d	4to trimestre (1 de octubre - 31 de diciembre)	16d	33.33

17 Total de la obligación contributiva para el año (líneas 16a + 16b + 16c + 16d = línea 17) 17 294.29 Este total tiene que ser igual al de la línea 12.

¿Podemos hablar con su tercero autorizado?

¿Desea permitir que su empleado, preparador remunerado u otra persona hable sobre esta planilla con el IRS? Vea las instrucciones para más detalles.

Sí. Nombre y núm. de teléfono de la persona

Escoja un número de identificación personal (PIN) de 5 dígitos que se debe usar al hablar con el IRS.

No.

Firme aquí. TIENE que completar ambas páginas del formulario y FIRMARLO.

Bajo pena de perjurio, declaro que he examinado esta planilla, incluyendo todos los anexos y declaraciones adjuntos, y que, a mi leal saber y entender, es verídica, correcta y completa y que ninguna porción de los pagos hechos al fondo estatal de desempleo por la que reclamo crédito fue, ni será, deducida de los pagos hechos a mis empleados. La declaración del preparador (que no sea el contribuyente) está basada en toda información de la cual el preparador tiene conocimiento.

X Firme su nombre aquí

Fecha

Escriba su nombre en letra de molde aquí

Escriba su cargo en letra de molde aquí

Mejor núm. de teléfono donde llamarlo durante el día

Para uso exclusivo del preparador remunerado

Marque aquí si trabaja por cuenta propia

Nombre del preparador PTIN

Firma del preparador

Fecha

Nombre de la empresa (o el suyo, si trabaja por cuenta propia) EIN

Dirección Núm. de teléfono

Ciudad Estado Código postal (ZIP)

Formulario **941-PR para 2013: Planilla para la Declaración Federal TRIMESTRAL del Patrono**

(Rev. enero de 2013)

Department of the Treasury — Internal Revenue Service

OMB No. 1545-0029

Número de identificación patronal (EIN) **6 6 - 0 5 3 9 5 9 8**

Nombre (el de usted, no el de su negocio) **RUBEN MENDEZ**

Nombre comercial (si alguno) **R.M. CASH CARRY**

Dirección **P.O. BOX 1315**

Número **Moca** Calle **PR** Número de oficina o de habitación **00676**

Ciudad **Moca** Estado **PR** Código postal (ZIP) **00676**

1: enero, febrero, marzo

2: abril, mayo, junio

3: julio, agosto, septiembre

4: octubre, noviembre, diciembre

Puede encontrar asignaciones y formularios de años anteriores en www.irs.gov/omb/941pr

Lea las instrucciones por separado antes de completar el Formulario 941-PR. Escriba a maquina o en letra de molde dentro de los encasillados.

Conteste las preguntas a continuación para este trimestre.

1. Número de empleados que reciben salarios, propinas u otras remuneraciones durante el período de pago que termina el 12 de marzo (1er trimestre), 12 de junio (2º trimestre), 12 de septiembre (3er trimestre) o 12 de diciembre (4º trimestre) **1** **3**

2. **[REDACTED]**

3. **[REDACTED]**

4. Si los salarios, propinas y otras remuneraciones no están sujetos a las contribuciones al Seguro Social y al Medicare Marque aquí y pase a la línea 6.

	Columna 1		Columna 2
5a Salarios sujetos a la contribución al Seguro Social	6370.00	$\times .124 =$	789.88
5b Propinas sujetas a la contribución al Seguro Social	.	$\times .124 =$.
5c Salarios y propinas sujetos a la contribución al Medicare	6370.00	$\times .029 =$	184.73
5d Salarios y propinas sujetos a la contribución al Medicare	.	$\times .009 =$.
5e Sume la Columna 2 de las líneas 5a, 5b, 5c y 5d			974.61
5f Notificación y abono de pago conforme a la sección 3121(g): Contribución adelantada por propinas no declaradas (vea las instrucciones)			.
6 Total de contribuciones antes de ajustes. (Sume las líneas 5e y 5f)			974.61
7 Ajustes por fracciones de centavo del trimestre actual			.
8 Ajustes por compensación por enfermedad del trimestre actual			.
9 Ajustes por propinas y por seguro temporal de vida colectivo a término fijo del trimestre actual			.
10 Total de contribuciones después de considerar los ajustes. Combine las líneas 6 a 9			974.61
11 Total de depósitos para este trimestre, incluyendo toda cantidad pagada en exceso aplicada de un trimestre anterior, y toda cantidad pagada en exceso aplicada del Formulario 941-A (PR) o 941-A (SP) redondeado en el trimestre en curso			889.50
12a Pagos de asistencia para las primas de COBRA (vea las instrucciones)			.
12b Número de individuos que recibirán asistencia para las primas de COBRA			
13 Sume las líneas 11 y 12a			889.50
14 Saldo adelantado. Si la línea 10 es mayor que la línea 13, anote la diferencia y vea las instrucciones			85.11
15 Contribución pagada en exceso. Si la línea 13 es mayor que la línea 10, anote la diferencia			.

► TIENE que completar ambas páginas del Formulario 941-PR y luego FIRMARLO.

Marque uno Aplíquese a la próxima planilla. Este es un reembolso.

Nombre (el de usted, no el de su negocio)
RUBEN MENDEZ

Document Page 12 of 37

Número de identificación patronal (EIN)
660539598

Infórmenos sobre su itinerario de depósitos y obligación contributiva para este trimestre.

Si no está seguro de si es depositante de itinerario mensual o de itinerario bimensual, vea el apartado 11 de la Pub. 179 (Circular PR).

- 16 Marque uno: La línea 10 de esta planilla o de la planilla del trimestre anterior es menor de \$2,500 y usted no tuvo una obligación de depositar \$100,000 al planillo día durante el trimestre en curso. Si la línea 10 del trimestre anterior era menor de \$2,500 pero la línea 10 de la planilla en curso es \$100,000 o más, usted tiene que proveer un registro de su obligación contributiva. Si es depositante de itinerario mensual, complete el itinerario de depósitos, a continuación; si es depositante de itinerario bimensual, adjunte el Anexo B. Pase a la Parte 3.
- Es depositante de itinerario mensual para todo el trimestre. Anote la obligación contributiva para cada mes y la obligación contributiva para el trimestre, luego, pase a la Parte 3.

Obligación contributiva:	Mes 1	296.50
	Mes 2	296.50
	Mes 3	296.50
Total para el trimestre		889.50

El total tiene que ser igual a la línea 10.

- Es depositante de itinerario bimensual durante cualquier parte de este trimestre. Complete el Anexo B del Formulario 941-PR, Registro de la Obligación Contributiva para los Depositantes de Itinerario Bimensual, y adjúntelo al Formulario 941-PR.

Infórmenos sobre su negocio. Si cualquiera de las preguntas NO corresponde a su negocio, déjela en blanco.

- 17 Si su negocio ha dejado de operar o si usted ha dejado de pagar salarios Marque aquí y

anote la última fecha en la que pagó salarios

- 18 Si es patrono estacional y no tiene que radicar planillas para cada trimestre del año Marque aquí.

¿Podemos comunicarnos con su tercero autorizado?

¿Desea permitir que un empleado, preparador remunerado u otra persona hable sobre esta planilla con el IRS? Vea las instrucciones para más detalles.

Sí. Nombre y núm. de teléfono del tercero designado

Escriba un número de identificación personal (PIN) de 5 dígitos que se debe usar al hablar con el IRS.

No.

Firme aquí. TIENE que completar ambas páginas del Formulario 941-PR y luego FIRMARLO.

Bajo pena de perjurio, declaro que he examinado esta planilla, incluyendo los anexos e informes adjuntos, y que, a mi leer, saber y entender, es verídica, correcta y completa. La declaración del preparador (que no sea el contribuyente) está basada en toda información de la cual el preparador tenga conocimiento.

Firme su nombre aquí

Escriba su nombre en letra de molde aquí

Escriba su cargo en letra de molde aquí

Fecha

Mejor núm. de teléfono donde llamado durante el día

Para uso exclusivo del preparador remunerado

Marque aquí si usted trabaja por cuenta propia

Nombre del preparador PTIN

Firma del preparador Fecha

Nombre de la empresa (o el suyo, si trabaja por cuenta propia) EIN

Dirección Núm. de teléfono

Ciudad Estado Código postal (ZIP)

Document Page 14 of 37
United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

R. M. CASH & CARRY, INC.

Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115				414,187.50
ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115				197,947.26
AEE PO BOX 364267 SAN JUAN, PR 00936	(787) 751-3434			50,251.34
B. FERNANDEZ & HNOS, INC. P.O. Box 363629 SAN JAUN, PR 00936-3629	(787) 288-7272			38,422.70
NESTLE PUERTO RICO, INC. PO BOX 364565 SAN JAUN, PR 00936-4565	(787) 788-4300			12,893.01
MUNICIPIO DE MOCA PO BOX 1571 MOCA, PR 00676				9,000.00
PROCTER & GAMBLE DISTRIBUTING LLC, ATTN: JACKIE MULLIGAN TN-7 2 PROCTER & GAMBLE PLAZA CINCINATI, OH 45202	(513) 945-8092			7,609.41
CRIM LEGAL COUNSEL OFFICE PO BOX 195387 SAN JUAN, PR 00919-5387				5,000.00
OSRAM SYLVANIA INC P.O. Box 2114 Carol Stream, IL 60132				3,499.20
HERSHEY'S KM21 HM 2 RR 30 LAS PIEDRAS, PR 00771				2,080.42
CFSE PO BOX 365028 SAN JUAN, PR 00936-5028				2,079.19
GENERAL WHOLESALERS INC. PO BOX 1739 TRUJILLO ALTO, PR 00977-1739	(787) 761-4545			1,560.51

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: April 1, 2014 Signature: /s/ RUBEN MENDEZ LOPEZ

RUBEN MENDEZ LOPEZ, PRESIDENT

(Print Name and Title)

Document Page 16 of 37
United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

R. M. CASH & CARRY, INC.

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 817,343.54		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 16,079.19	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 728,451.35	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		13	\$ 817,343.54	\$ 744,530.54	

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL 0.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07) - Cont.
 IN RE **R. M. CASH & CARRY, INC.**

Debtor(s) _____ Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		CAÑA VERDE \$165.00 CATERIN \$ 265.64 CHOLO PIZZA \$790.94 COLMADO BRISAS \$ 1,202.68 FELIX PEREZ \$337.78 GALLERA VOLADORAS \$82.70 KANCELAS BACKERY \$ 50.00 LA CANTINA DE LUIS \$2,102.55 LOS GEMELOS PINCHOS \$78.38 PANADERIA CENTRO \$375.45 PANADERIA LA MANO ORO \$118.92 PANADERIA LA SEGUNDA AVENTURA \$ 627.15 PEREZ BLAS PINCHOS \$384.60 REINALDO MORALES \$258.00 SUPERMERCADO EL PARAISI \$50.00		7,343.54
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1996 FORD ECONOLINE 1996 TOYOTA HIGHLANDER 2006		10,000.00 0.00

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		BUSINESS EQUIPMENT ESTIMATED		500,000.00
30. Inventory.		INVENTORY ESTIMATED		300,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				817,343.54

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0 continuation sheets attached

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6C (Official Form 6C) (04/13)

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$155,675. *

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

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* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE **R. M. CASH & CARRY, INC.**

Debtor(s)

Case No. _____

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code Debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Code Debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					

0 continuation sheets attached

Subtotal
(Total of this page)

\$

\$

Total
(Use only on last page)

\$

\$

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY			AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			CONTINGENT	UNLIQUIDATED	DISPUTED			
ACCOUNT NO. 9313100491 CFSE PO BOX 365028 SAN JUAN, PR 00936-5028						2,079.19	2,079.19	
ACCOUNT NO. CRIM LEGAL COUNSEL OFFICE PO BOX 195387 SAN JUAN, PR 00919-5387						5,000.00	5,000.00	
ACCOUNT NO. INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346						unknown		
ACCOUNT NO. MUNICIPIO DE MOCA PO BOX 1571 MOCA, PR 00676		PATENTE 2012 & 2013				9,000.00	9,000.00	
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Totals of this page)	\$ 16,079.19	\$ 16,079.19	\$
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	Total	\$ 16,079.19		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	Total		\$ 16,079.19	\$

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		UNLIQUIDATED		DISPUTED		AMOUNT OF CLAIM
ACCOUNT NO. 6220013612 AEE PO BOX 364267 SAN JUAN, PR 00936									50,251.34
ACCOUNT NO. 91380 B. FERNANDEZ & HNOS, INC. P.O. Box 363629 SAN JAUN, PR 00936-3629									38,422.70
ACCOUNT NO. ILCA COLLECTION AGENCY INC. PO BOX 362211 SAN JUAN, PR 00936-2211		Assignee or other notification for: B. FERNANDEZ & HNOS, INC.							
ACCOUNT NO. FIRST BANK PO BOX 9146 SAN JUAN, PR 00908-0146									unknown

2 continuation sheets attached

Subtotal (Total of this page) \$ **88,674.04**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 0000618006 GENERAL WHOLESALERS INC. PO BOX 1739 TRUJILLO ALTO, PR 00977-1739						1,560.51
ACCOUNT NO. 1076791 HERSHEY'S KM21 HM 2 RR 30 LAS PIEDRAS, PR 00771						2,080.42
ACCOUNT NO. 02550 MATOSANTOS COMERCIAL CORP. PO BOX 4435 VEGA ALTA, PR 00964-4435						0.00
ACCOUNT NO. 1176114 NESTLE PUERTO RICO, INC. PO BOX 364565 SAN JAUN, PR 00936-4565						12,893.01
ACCOUNT NO. 0000083143400003 ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115		MORTGAGE LOAN				414,187.50
ACCOUNT NO. 00000831434 ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115		CREDIT LINE				197,947.26
ACCOUNT NO. 52912 OSRAM SYLVANIA INC P.O. Box 2114 Carol Stream, IL 60132						3,499.20

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **632,167.90**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE **R. M. CASH & CARRY, INC.**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 69003780 PROCTER & GAMBLE DISTRIBUTING LLC, ATTN: JACKIE MULLIGAN TN-7 2 PROCTER & GAMBLE PLAZA CINCINATI, OH 45202						7,609.41
ACCOUNT NO. 20300700 PUERTO RICO SUPPLIES GROUP PO BOX 11905 SAN JUAN, PR 00922-1908						0.00
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **7,609.41**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ **728,451.35**

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

IN RE R. M. CASH & CARRY, INC.

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

IN RE R. M. CASH & CARRY, INC. Debtor(s) Case No. _____ (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the R. M. CASH & CARRY, INC.

(corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: April 1, 2014 Signature: /s/ RUBEN MENDEZ LOPEZ

RUBEN MENDEZ LOPEZ

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Document Page 31 of 37
United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

R. M. CASH & CARRY, INC.

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

None [] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year.

Table with 2 columns: AMOUNT, SOURCE. Rows: 0.00 CASH & CARRY 2013, 0.00 CASH & CARRY 2012, 0.00 CASH & CARRY 2011

2. Income other than from employment or operation of business

None [x] State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately.

3. Payments to creditors

Complete a, or b., as appropriate, and c.

None [x] a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600.

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255. * If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
CHARDON DUBOS, PSC HILL PLAZA 2847 AVENIDA MILITAR ISABELA, PR 00662-4099	3/2014	1,787.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
JULIAN FELICIANO RUIZ	TO PRESENT
AGUADA, PR 00676	

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
RUBEN MENDEZ LOPEZ	PRESIDENT	100% COMMON STOCK

MOCA, PR 00676

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: April 1, 2014 Signature: /s/ RUBEN MENDEZ LOPEZ

RUBEN MENDEZ LOPEZ, PRESIDENT

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

IN RE:

Case No. _____

R. M. CASH & CARRY, INC.

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **April 1, 2014**

Signature: **/s/ RUBEN MENDEZ LOPEZ**
RUBEN MENDEZ LOPEZ, PRESIDENT

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

R. M. CASH & CARRY, INC.
PO BOX 1315
MOCA, PR 00676

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 7346
PHILADELPHIA, PA 19101-7346

CHARDON DUBOS, PSC
HILL PLAZA, 2847 AVE MILITAR
ISABELA, PR 00662-4099

MATOSANTOS COMERCIAL CORP.
PO BOX 4435
VEGA ALTA, PR 00964-4435

AEE
PO BOX 364267
SAN JUAN, PR 00936

MUNICIPIO DE MOCA
PO BOX 1571
MOCA, PR 00676

B. FERNANDEZ & HNOS, INC.
P.O. Box 363629
SAN JAUN, PR 00936-3629

NESTLE PUERTO RICO, INC.
PO BOX 364565
SAN JAUN, PR 00936-4565

CFSE
PO BOX 365028
SAN JUAN, PR 00936-5028

ORIENTAL BANK
PO BOX 195115
SAN JUAN, PR 00919-5115

CRIM
LEGAL COUNSEL OFFICE
PO BOX 195387
SAN JUAN, PR 00919-5387

OSRAM SYLVANIA INC
P.O. Box 2114
Carol Stream, IL 60132

FIRST BANK
PO BOX 9146
SAN JUAN, PR 00908-0146

PROCTER & GAMBLE DISTRIBUTING LLC,
ATTN: JACKIE MULLIGAN
TN-7 2 PROCTER & GAMBLE PLAZA
CINCINATI, OH 45202

GENERAL WHOLESALERS INC.
PO BOX 1739
TRUJILLO ALTO, PR 00977-1739

PUERTO RICO SUPPLIES GROUP
PO BOX 11905
SAN JUAN, PR 00922-1908

HERSHEY'S
KM21 HM 2 RR 30
LAS PIEDRAS, PR 00771

ILCA COLLECTION AGENCY INC.
PO BOX 362211
SAN JUAN, PR 00936-2211