# B1 (Official Form 1) (04/13)

United Sta Distr	tes Bankr ict of Puer	ourt				Volu	ntary Petition		
Name of Debtor (if individual, enter Last, First, Mide BLUE WAVE TECH CORP.	le):		Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 yea (include married, maiden, and trade names):	75	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four digits of Soc. Sec. or Individual-Taxpayer I (if more than one, state all): <b>66-0732181</b>	D. (ITIN) /Com	plete EIN	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):						
Street Address of Debtor (No. & Street, City, State & 4633 ISLA VERDE AVE. APT 503	Zip Code):		Street Addr	ess of Jo	int Debt	or (No. & Stree	t, City, State	e & Zip Code):	
CAROLINA, PR	ZIPCODE 009	979	1				Z	IPCODE	
County of Residence or of the Principal Place of Bus Carolina						e Principal Plac			
Mailing Address of Debtor (if different from street a 4633 ISLA VERDE AVE. APT 503	ldress)		Mailing Ad	dress of .	Joint De	btor (if differen	t from stree	t address):	
CAROLINA, PR	ZIPCODE 009	979					Z	IPCODE	
Location of Principal Assets of Business Debtor (if c		eet address ab	ove):						
4633 ISLA VERDE AVE., APT.503, CAR	DLINA, PR						Z	IPCODE <b>00979</b>	
Type of Debtor		Nature of B (Check one			1			Code Under Which Check one box.)	
(Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities,	are Business						ter 15 Petition for gnition of a Foreign Proceeding ter 15 Petition for gnition of a Foreign		
check this box and state type of entity below.)	Clearing	Bank	Nature of Debts (Check one box.)						
Chapter 15 Debtor Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	. (C Debtor is Title 26 o		applicable.) organization t States Code (th		<ul> <li>Debts are primarily consume debts, defined in 11 U.S.C. § 101(8) as "incurred by an</li> </ul>			Debts are primarily business debts.	
Filing Fee (Check one box)			Chapter 11 Debtors						
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (Applicable to only). Must attach signed application for the cour consideration certifying that the debtor is unable to application for the debtor.</li> </ul>	Debtor in Check if:	e box: is a small business debtor as defined in 11 U.S.C. § 101(51D). is not a small business debtor as defined in 11 U.S.C. § 101(51D). s aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less 490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).							
except in installments. Rule 1006(b). See Official	Form 3A.	than \$2,4	90,925 (amount 						
Filing Fee waiver requested (Applicable to chapter only). Must attach signed application for the cour consideration. See Official Form 3B.	r 7 individuals 's	A plan is	pplicable box s being filed w nces of the pla nce with 11 U.	rith this p n were so	olicited p	prepetition from	one or mor	e classes of creditors, in	
Statistical/Administrative Information Debtor estimates that funds will be available for Debtor estimates that, after any exempt property distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY								
Estimated Number of Creditors           Image: Constraint of Constraint of Creditors           Image: Constraint of Constraint			] ),001- 5,000	25,001- 50,000		50,001- 100,000	Over 100,000		
Estimated Assets           Stress         Stre         Stre	D00,001 to \$10, million to \$1	000,001 \$5 50 million \$1	50,000,001 to	\$100,00 to \$500	00,001 million	5500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	000,001 to \$10, million to \$	000,001 \$5 50 million \$1	50,000,001 to	\$100,00 to \$500	00,001 million	5500,000,001 to \$1 billion	More than \$1 billion		

# Case:14-06932-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Document Page 2 of 18

B1 (Official Form 1) (04/13)		Page 2						
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): BLUE WAVE TECH CORP.							
All Prior Bankruptcy Case Filed Within Last	8 Years (If more than two, attac	h additional sheet)						
Location Where Filed: <b>None</b>	Case Number:	Date Filed:						
Location Where Filed:	Case Number:	Date Filed:						
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	re than one, attach additional sheet)						
Name of Debtor: None	Case Number:	Date Filed:						
District:	Relationship:	Judge:						
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed whose debts are pr I, the attorney for the petitioner r that I have informed the petition chapter 7, 11, 12, or 13 of tit explained the relief available un	whibit B if debtor is an individual rimarily consumer debts.) named in the foregoing petition, declare her that [he or she] may proceed under the 11, United States Code, and have ider each such chapter. I further certify notice required by 11 U.S.C. § 342(b).						
	Signature of Attorney for Debtor(s)	Date						
<ul> <li>Yes, and Exhibit C is attached and made a part of this petition.</li> <li>No</li> <li>Exhi</li> <li>(To be completed by every individual debtor. If a joint petition is filed, e</li> <li>Exhibit D completed and signed by the debtor is attached and ma</li> <li>If this is a joint petition:</li> <li>Exhibit D also completed and signed by the joint debtor is attached</li> </ul>	ade a part of this petition.	ach a separate Exhibit D.)						
	ng the Debtor - Venue							
Check any a (Check any a	pplicable box.) of business, or principal assets in th	nis District for 180 days immediately						
Debtor is a debtor in a foreign proceeding and has its principal p or has no principal place of business or assets in the United States	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.							
Certification by a Debtor Who Resid (Check all app Landlord has a judgment against the debtor for possession of del	plicable boxes.)							
(Name of landlord th	nat obtained judgment)							
(Address	of landlord)							
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos	e circumstances under which the c ssession, after the judgment for po	ssession was entered, and						
Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due d	luring the 30-day period after the						
Debtor certifies that he/she has served the Landlord with this cert	rtification. (11 U.S.C. § 362(l)).							

D = (O = O = O = O = O = O = O = O = O =	4 Entered:08/24/14 22:45:26 Desc: Main						
Voluntary Petition (This page must be completed and filed in every case)	Page 3 of 18 Page 3 Name of Debtor(s): BLUE WAVE TECH CORP.						
Signa	natures						
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative						
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</li> <li>I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</li> <li>Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>						
X	Signature of Foreign Representative						
Signature of Debtor							
Signature of Joint Debtor	Printed Name of Foreign Representative						
Telephone Number (If not represented by attorney)	Date						
Date							
Signature of Attorney*	Signature of Non-Attorney Petition Preparer						
X Signature of Attorney for Debto(s) Nelson Robles Diaz 9158 Robles Diaz Law Offices PSC 902 Fernandez Juncos Ave. Suite #3 San Juan, PR 00907 (787) 294-9518 Fax: (787) 294-9519 nroblesdiaz@gmail.com	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.						
	Social Security Number (If the bankruptcy petition preparer is not an individual, state the						
8/27/2014 Date	Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)						
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address						
Signature of Debtor (Corporation/Partnership)							
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X						
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.						
Signature of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:						
SBRIAN SAFREED Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets						
PRESIDENT	conforming to the appropriate official form for each person.						
Title of Authorized Individual       3/2-//2014       Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.						

# **BLUE WAVE TECH CORP.**

# **CERTIFICATE OF RESOLUTION**

I, Brian Edwin Safreed, Secretary of Blue Wave Tech Corp. do hereby **CERTIFY** that at a special meeting of the corporation held in the corporation's offices at 4633 Isla Verde Ave. Isla Verde, Apt. 503, Carolina, Puerto Rico, 00979 on the 25<sup>th</sup> day of May, 2014, the following Resolution was duly adopted and approved:

"RESOLVED by a majority vote of the Directors of Blue Wave Tech Corp. a domestic corporation, to authorize and order its Secretary, Brian Edwin Safreed to subscribe, file and make oath, on behalf of this corporation, to a petition for Bankruptcy under Chapter 11 of the US Bankruptcy Code, and further to sign, make oath and file the Statement of Affairs, Schedules and all other motions, petitions, documents and pleadings necessary in said proceeding, an it is further RESOLVED, that Brian Edwin Safreed be and hereby is authorized to retain Nelson Robles Diaz Law Offices P.S.C., to represent the corporation in said proceedings."

**IN TESTIMONY WHEREOF,** I hereunto set my signature and Seal of the Corporation in San Juan, Puerto Rico, this 14th day of August 2014, NE TECH

Brian Edwin Safreed Secretary Affidavit No.<u>697-</u>

Sworn and subscribed before me by Brian Edwin Safreed, of legal age, single, businessman and resident of Carolina, Puerto Rico, identified by his North Carolina driver's license # 31057935 at San Juan, PR.

San Juan, Puerto Rico, this 14<sup>th</sup> day of August, 2014.



B

Notary Public

**2009** 190452

ERTO RICO

#### B4 (Official Case:14.06932-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Document Page 5 of 18 United States Bankruptcy Court **District of Puerto Rico**

IN RE: Case No. **BLUE WAVE TECH CORP.** Chapter 11 Debtor(s) LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). (1)(2) (5) (3) (4) Name of creditor and complete mailing address Name, telephone number and complete mailing Nature of claim Indicate if claim Amount of including zip code address, including zip code, of employee, agent (trade debt, is contingent, claim (if or department of creditor familiar with claim bank loan. unliquidated. secured also who may be contacted government disputed or state value of subject to setoff contract, etc.) security) **CARIBBEAN TOWERS SITES LLC** Contingent 1,500,000.00 1357 AVE. ASHFORD PMB 371 Unliquidated **SAN JUAN, PR 00907** Disputed DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: August 24, 2014

Signature: /s/ BRIAN SAFREED

**BRIAN SAFREED, PRESIDENT** 

(Print Name and Title)

# B6 Summary (Official Form 6 Summary) (12/13) #:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Document Page 6 of 18 United States Bankruptcy Court **District of Puerto Rico**

IN RE:

Case No.

BLUE WAVE TECH CORP.

Chapter 11

# SUMMARY OF SCHEDULES

Debtor(s)

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	4	\$ 575,550.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 1,500,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	11	\$ 575,550.00	\$ 1,500,000.00	

# B6A (Official Form 6A) (1200) 32-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Document Page 7 of 18

Debtor(s)

## IN RE BLUE WAVE TECH CORP.

Case No.

(If known)

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

#### Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

None					
	DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTORS INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

# B6B (Official Form 6B) (12(07) 932-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Document Page 8 of 18

## IN RE BLUE WAVE TECH CORP.

Debtor(s)

Case No. \_\_\_\_

(If known)

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

#### Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х			
	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BPPR operating bank account number ending in 5277.		16,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x			
4.	Household goods and furnishings, include audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	x			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	х			

#### B6B (Official Form 6B) (1207) - Cont. 1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Page 9 of 18 Document

# IN RE BLUE WAVE TECH CORP.

## Case No.

# **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet)

Debtor(s)

r		1		1	,
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.		Business development funds.		55,000.00
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	Х			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Counter claim in case in PR Superior Court of Carolina.		500,000.00
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.		Office equipment. See Exhibit A.		4,550.00
29.	Machinery, fixtures, equipment, and supplies used in business.	х			
30.	Inventory.	Х			
31.		Х			
32.	Crops - growing or harvested. Give particulars.	Х			
33.	Farming equipment and implements.	Х			
34.	Farm supplies, chemicals, and feed.	Х			

(If known)

#### B6B (Official Form 6B) (12/07) Cont. 1 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Page 10 of 18 Document

# IN RE BLUE WAVE TECH CORP.

## Case No. \_

(If known)

# **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			
		TO	ГAL	575,550.00

Desc: Main

Debtor(s)

# Case:14-06932-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Document Page 11 of 18

Blue Wave Tech Corp Physical Assets							
Physical Assets	Physical Assets Est Cost						
iPad	\$800.00						
iPhone	\$600.00						
Laptop	\$350.00						
PC	\$500.00						
Printer	\$350.00						
Desk	\$400.00						
Filing Cabinets	\$400.00						
Office Supplies	\$200.00						
Chair	\$200.00						
Desk Lights	\$100.00						
HandHeld GPS	\$200.00						
<b>Drafting Supplies</b>	\$150.00						
Miscellaneous To	\$300.00						
Total Est Value	\$4550.00						

#### IN RE BLUE WAVE TECH CORP.

Debtor(s)

Case No. \_

(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$	Sut	L			
<b>0</b> continuation sheets attached			(Total of th				\$	\$
			(Use only on la		Tot		\$	\$
				~• F		.,	(Report also on Summary of	(If applicable, report also on Statistical

Schedules.)

B6E (Official Form 6E) (04/13) 32-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Page 13 of 18 Document

### IN RE BLUE WAVE TECH CORP.

Case No.

(If known)

## **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

### **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**0** continuation sheets attached

B6F (Official Form 6F) (1207)932-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Page 14 of 18

Document

Debtor(s)

#### IN RE BLUE WAVE TECH CORP.

Case No.

(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Claims under PR Law 80, damages and collection	x	Х	Х	
CARIBBEAN TOWERS SITES LLC 1357 AVE, ASHFORD PMB 371 SAN JUAN, PR 00907			of monies in PR Court of First Instance Superior Court in Carolina.				
ACCOUNT NO.			Assignment of lease contract. Amount undetermined.				1,500,000.00
CPTC INVESTMENTS LLC PO BOX 26230 CHRISTIANSTED, VI 00824			Amount undetermined.				
ACCOUNT NO.			Credit line.				unknown
PRIVATE EQUITY FINANCE LLC PO BOX 26230 CHRISTIANSTED, VI 00824			Undetermined amount. Subject to Setoff				
ACCOUNT NO.							unknown
<b>0</b> continuation sheets attached			(Total of th	-	age	;)	\$ 1,500,000.00
			(Use only on last page of the completed Schedule F. Repor		ota o o		

the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

1,500,000.00

B6 Declaration Official Form 8 - Declaration) (12/07)	Filed:08/24/14 Document Pa	Entered:08/24/1 age 15 of 18	4 22:45:26	Desc: Main
IN RE BLUE WAVE TECH CORP.			Case No.	
	ebtor(s)			(If known)
DECLARATI	ON CONCERNIN	G DEBTOR'S SCH	IEDULES	
DECLARATION UNI	DER PENALTY OF P	ERJURY BY INDIVI	DUAL DEBTOR	R
I declare under penalty of perjury that I have rea true and correct to the best of my knowledge, in		ary and schedules, con	sisting of	sheets, and that they are
Date: Signat	ure:			Debtor
Date: Signat	ure:			(Joint Debtor, if any)
			[If joint case	e, both spouses must sign.]
DECLARATION AND SIGNATURE OF	NON-ATTORNEY BAN	NKRUPTCY PETITION	N PREPARER (See	e 11 U.S.C. § 110)
compensation and have provided the debtor with a co and 342 (b); and, (3) if rules or guidelines have been bankruptcy petition preparers, I have given the debtor any fee from the debtor, as required by that section.	n promulgated pursuant t notice of the maximum a	to 11 U.S.C. § 110(h) se amount before preparing	etting a maximum f any document for f	fee for services chargeable by
If the bankruptcy petition preparer is not an individ responsible person, or partner who signs the docume	ual, state the name, title			
Address		_		
Signature of Bankruptcy Petition Preparer			Date	
Names and Social Security numbers of all other indivi is not an individual:	duals who prepared or as	sisted in preparing this d	ocument, unless the	e bankruptcy petition preparer
If more than one person prepared this document, atta	ach additional signed she	eets conforming to the a	ppropriate Official	Form for each person.
A bankruptcy petition preparer's failure to comply wi imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. §		1 and the Federal Rules	s of Bankruptcy Pro	ocedure may result in fines or
DECLARATION UNDER PENALT	Y OF PERJURY ON	BEHALF OF CORPO	DRATION OR P.	ARTNERSHIP
I, the <b>PRESIDENT</b>	(the presid	ent or other officer or	an authorized ag	gent of the corporation or a
member or an authorized agent of the partnershi	p) of the <b>BLUE WAVE</b>	TECH CORP.		

(corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>12</u> sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: August 24, 2014

Signature: /s/ BRIAN SAFREED

**BRIAN SAFREED** 

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case:14-06932-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main Document Page 16 of 18 United States Bankruptcy Court District of Puerto Rico

E WAVE TECH CORP
Debtor(s) DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me withine year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept
Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within me year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept  S
ne year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept
Prior to the filing of this statement I have received
Balance Due
The source of the compensation paid to me was: ☑ Debtor □ Other (specify): The source of compensation to be paid to me is: ☑ Debtor □ Other (specify): ☑ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement together with a list of the names of the people sharing in the compensation, is attached.
<ul> <li>The source of compensation to be paid to me is: Debtor Other (specify):</li> <li>I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.</li> <li>I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement together with a list of the names of the people sharing in the compensation, is attached.</li> </ul>
<ul> <li>I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.</li> <li>I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement together with a list of the names of the people sharing in the compensation, is attached.</li> </ul>
I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreemen together with a list of the names of the people sharing in the compensation, is attached.
I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreemen together with a list of the names of the people sharing in the compensation, is attached.
<ul> <li>Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li> <li>Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>Representation of the debtor in adversary proceedings and other contested bankruptcy matters;</li> <li>[Other provisions as needed]</li> </ul>
By agreement with the debtor(s), the above disclosed fee does not include the following services:
CERTIFICATION rtify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy ceeding. 8/24/2014 Date Nelson Robles Diaz 9158 Robles Diaz 1958 Robles Diaz Law Offices PSC 902 Fermandez Juncos Ave. Suite #5 San Juan, PR 09097 (787) 294-9518 Fax: (787) 294-9519 nroblesdiaz@gmail.com

Case:14-06932-11 Doc#:1 Filed:08/24/14 Entered:08/24/14 22:45:26 Desc: Main

Document Page 17 of 18 United States Bankruptcy Court

District of Puerto Rico

Joint Debtor, if any

BLUE WAVE TECH CORP. 4633 ISLA VERDE AVE. APT 503 CAROLINA, PR 00979

Figueroa y Morgade Law 3415 ALEJANDRINO AVE. APT 703 GUAYNABO, PR 00969

CARIBBEAN TOWERS SITES LLC 1357 AVE, ASHFORD PMB 371 SAN JUAN, PR 00907

CPTC INVESTMENTS LLC PO BOX 26230 CHRISTIANSTED, VI 00824

CRIM PO Box 195387 San Juan, PR 00936-5387

Internal Revenue Service PO Box 80110 Cinncinati, OH 45280-0010

PR Treasury Department 235 Arterial Hostos Ave. 12 Floor San Juan, PR 00918

PRIVATE EQUITY FINANCE LLC PO BOX 26230 CHRISTIANSTED, VI 00824