

United States Bankruptcy Court District of Puerto Rico		Voluntary Petition																				
Name of Debtor (if individual, enter Last, First, Middle): H&G DEPARTMENT STORES CORP.		Name of Joint Debtor (Spouse) (Last, First, Middle):																				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): MR. DOLLAR ONE, TWO EXTRA		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 66-0725778		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):																				
Street Address of Debtor (No. & Street, City, State & Zip Code): MONTE REAL PLAZA LOCAL 3 CARR. 3 KM 14.7 CAROLINA, PR		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):																				
ZIPCODE 00987		ZIPCODE																				
County of Residence or of the Principal Place of Business: Carolina		County of Residence or of the Principal Place of Business:																				
Mailing Address of Debtor (if different from street address): PO BOX 20000 PMB 367 CANOVANAS, PR		Mailing Address of Joint Debtor (if different from street address):																				
ZIPCODE 00729		ZIPCODE																				
Location of Principal Assets of Business Debtor (if different from street address above): PLAZA ATENAS SHOPPING CENTER, CARR. 2 LOCAL 1, MANATI, PR		ZIPCODE 00674																				
<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <p style="text-align: center;">Chapter 15 Debtor</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																				
<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																				
<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>													
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): H&G DEPARTMENT STORES CORP.
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All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____ Signature of Attorney for Debtor(s) Date</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): H&G DEPARTMENT STORES CORP.
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Signatures

<p align="center">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p align="center">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
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<p align="center">Signature of Attorney*</p> <p>X <u>/s/ RUBEN GONZALEZ MARRERO</u> Signature of Attorney for Debtor(s)</p> <p>RUBEN GONZALEZ MARRERO 216503 Ruben Gonzalez SANTA JUANITA PMB 403 UU1 CALLE 39 BAYAMON, PR 00959-6512 (787) 798-8601 RGM@MICROJURIS.COM</p> <p>October 24, 2014 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p align="center">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p>
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<p align="center">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ ABDALLA W. MOHAMMAD</u> Signature of Authorized Individual</p> <p>ABDALLA W. MOHAMMAD Printed Name of Authorized Individual</p> <p>PRESIDENT Title of Authorized Individual</p> <p>October 24, 2014 Date</p>	<p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
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H & G DEPARTMENT STORES CORP.
P.O. BOX 20000
PMB 367
CANOVANAS, PR. 00729

CERTIFICADO DE RESOLUCION CORPORATIVA
DE
H & G DEPARTMENT STORES CORP.

YO, Siham Abed Hernández, Secretaria de H & G Department Stores Corp., una corporación debidamente organizada bajo las leyes del Estado Libre Asociado de Puerto Rico.

CERTIFICO: que lo siguiente es una copia fiel y exacta de la resolución debidamente adoptada por la Junta de Directores de esta Corporación el 20 de octubre de 2014 y la misma se encuentra en vigor y efecto:

“RESUELVASE, que se le confiere poder y autorización a Abdalla W. Mohammad, Presidente de esta Corporación a solicitar la petición oficial para que H & G Department Stores Corp., se acoja a la Ley de Quiebras bajo el Capitulo 11”.

Y PARA QUE ASI CONSTE, expido la presente certificación bajo mi firma en Bayamón, Puerto Rico, hoy 20 de octubre de 2014.



Siham Abed Hernández
Siham Abed Hernández
Secretaria

Sello Corporativo

Afidávit Núm.: 4,800

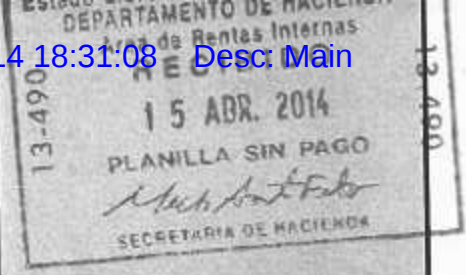
Jurado y suscrito ante mí por Siham Abed Hernández, de las circunstancias personales antes expresadas, a quien conozco personalmente. En Bayamón, Puerto Rico, a 20 de octubre de 2014.



David Gomez Rosario
NOTARIO PÚBLICO

APPENDIX

11 USC 1116(1)



Nombre del Contribuyente
H & G DEPARTMENT STORES CORP

Dirección Postal
 PO BOX 20000
 PMB 367
 Canóvanas PR
 Código Postal 00729-

"Coloque el Sello de Goma (Label) aquí".

Número de Identificación Patronal
 00-0129118

Núm. de Registro del Departamento de Estado
 187505

Clave Industrial 4521 Cod. Municipal 80

Número de Registro de Comerciante
 04021290010

Localización de la Industria o Negocio Principal - Número, Calle, Pueblo
PLAZA ATENAS, MANÁTI AGUADILLA

Número de Teléfono - Extensión
 (787) 776-1212

Número de Recibo: _____
 Importe: _____

Naturaleza de la Industria o Negocio Principal (Ej. Ferretería, Cafetería, etc.)
TIENDA POR DEPARTAMENTO

Fecha de Incorporación
 Día 13 / Mes 3 / Año 2009

Tipo de Entidad
CORPORACION

Marque el encasillado correspondiente, si aplica

Primera planilla Última planilla

CAMBIO DE DIRECCION

Si No

Lugar de Incorporación
SAN JUAN, PR

Indique si es miembro de un grupo de entidades relacionadas

Si No

Contratos con Organismos Gubernamentales

Si No

PLANILLA 2014

Español Inglés

Correo Electrónico de Persona Contacto
MAYZCORP@YAHOO.COM

Número de grupo

Parte I	1. Ingreso neto (o pérdida) de operaciones (De la Parte V, línea 50)	(1)	-144,727	00
	2. Menos: Deducción por pérdida neta en las operaciones del año anterior (Someta detalle)	(2)		00
	3. Ingreso neto (o pérdida)	(3)	-144,727	00
Parte II	4. Menos: Dividendos o beneficios recibidos de corporaciones domésticas (Véanse instrucciones)	(4)		00
	5. Ingreso neto sujeto a contribución normal (Línea 3 menos línea 4)	(5)		00
	6. Menos: Deducción para fines de la contribución adicional (Marque aquí si viene del Modelo SC 2652 <input type="checkbox"/>)	(6)	25,000	00
	7. Ingreso neto sujeto a contribución adicional (Línea 5 menos línea 6)	(7)		00
	8. Contribución normal (Multiplique la línea 5 por: <input checked="" type="checkbox"/> 20% <input type="checkbox"/> 15% <input type="checkbox"/> 10%) (Marque aquí si utilizó el Anejo B4 Corporación)	(8)		00
	9. Contribución adicional (Véanse instrucciones) (Ingreso neto sujeto al 5% \$	(9)		00
	10. Contribución Total (Sume líneas 8 y 9)	(10)		00
	11. Contribución Alternativa - Ganancias de Capital y Tasas Preferenciales (Anejo D Corporación, Parte V, línea 40)	(11)		00
	12. Contribución Determinada (Línea 10 o 11, la que sea menor, siempre que la línea 11 sea mayor de cero)	(12)	0	00
	13. Recobro de crédito reclamado en exceso (Anejo B Corporación, Parte I, línea 3)	(13)		00
14. Créditos contributivos (Anejo B Corporación, Parte II, línea 26)	(14)		00	
15. Responsabilidad contributiva antes de contribución alternativa mínima (Suma de las líneas 12 y 13 menos línea 14)	(15)		00	
16. Contribución alternativa mínima (Anejo A Corporación, Parte VII, línea 52)	(16)		00	
17. Contribución sobre monto equivalente a dividendo o distribución de beneficios (Branch Profits Tax Form AS 2879, línea 11)	(17)		00	
18. Contribución sobre ingresos a tasas preferenciales (Anejo D Corporación, Parte VI, línea 43)	(18)		00	
19. Contribución adicional sobre ingreso bruto en caso de negocio financiero (Véanse instrucciones)	(19)		00	
20. Responsabilidad Contributiva Total (Sume líneas 15 a la 19)	(20)		00	
Parte III	21. Menos: Otros Pagos y Retenciones (Anejo B Corporación, Parte III, línea 11)	(21)		00
	22. Crédito por el pago de derechos adicionales a los automóviles de lujo bajo la Ley 42-2005 (Véanse instrucciones)	(22)		00
	23. Crédito contributivo por oportunidad de empleo a Héroes y/o Heridos de las Fuerzas Armadas (Someta Anejo B4 Corporación)	(23)		00
	24. Balance de contribución a pagar (Si la línea 20 es mayor que la suma de las líneas 21 a la 23, anote la diferencia aquí, de lo contrario, en la línea 26)			
	a) Contribución	(24a)	00	
	b) Intereses	(24b)	00	
	c) Recargos	(24c)	00	
	d) Total (Sume líneas 24(a) a la 24(c))	(24d)		00
	25. Adición a la Contribución por Falta de Pago de la Contribución Estimada (Anejo T Corporación, Parte II, línea 21)	(25)		00
	26. Exceso de contribución pagada o retenida (Véanse instrucciones)	(26)		00
27. Cantidad pagada con esta planilla	(27)		00	
28. Contribución pagada en exceso (Sume líneas 20 y 25, menos líneas 21 a la 23. Indique la distribución de la línea 28 en línea A, B, C o D):				
A. Acreditar a la contribución estimada año 2014	(28A)		00	
B. Aportación al Fondo Especial para el Estuario de la Bahía de San Juan	(28B)		00	
C. Aportación al Fondo Especial para la Universidad de Puerto Rico	(28C)		00	
D. A reintegrar	(28D)		00	

Parte IV

4. Jornales directos	(4)	00	
5. Otros costos directos (Véanse instrucciones Parte VII)	(5)	132,310	00
6. Total costo bienes disponibles para la venta (Suma líneas 4 a la 5)	(6)	863,702	00
7. Menos: Inventario al finalizar el año			
(a) Materiales	(7a)	00	
(b) Artículos en proceso	(7b)	00	
(c) Artículos terminados o mercadería	(7c)	28,991	00
8. Total de costos de ventas o costos directos de producción (Línea 6 menos línea 7)	(8)	834,711	00
9. Ganancia bruta en venta o producción (Línea 1 menos línea 8)	(9)	561,785	00
10. Ganancia neta de capital (Anejo D Corporación, Parte IV, línea 23)	(10)		00
11. Ganancia neta (o pérdida) en la venta de propiedad que no sea activo de capital (Anejo D Corporación, Parte VII, línea 44)	(11)		00
12. Renta	(12)		00
13. Intereses	(13)		00
14. Ingreso por servicio o comisiones	(14)		00
15. Dividendos de corporaciones: (a) Domésticas (b) Extranjeras	(15)		00
16. Participación distribuable en el ingreso neto de sociedades y sociedades especiales (Anejo R Corporación, Parte II, línea 15)	(16)		00
17. Beneficio tributable de agricultura (Anejo S Corporación, Parte I, línea 9)	(17)		00
18. Fletes y pasajes	(18)		00
19. Ingresos misceláneos	(19)		00
20. Total de ingresos (Suma líneas 9 a la 19)	(20)	561,785	00

Parte V

		(A)	(B)
21. Compensación a oficiales (Véanse instrucciones Parte X)	(21)	00	00
22. Sueldos, comisiones y bonificaciones a empleados (Total \$ 338,695) (Véanse instrucciones)	(22)	00	338,695
23. Comisiones a negocios	(23)	00	00
24. Seguro social federal (FICA)	(24)	00	25,910
25. Seguro de desempleo	(25)	00	2,924
26. Primas Fondo Seguro del Estado	(26)	00	10,109
27. Seguro médico o de hospitalización	(27)	00	00
28. Seguros	(28)	00	3,533
29. Intereses (Véanse instrucciones)	(29)	00	00
30. Renta	(30)	00	171,500
31. Contribución sobre propiedad: (a) Mueble 2,022 (b) Inmueble	(31)	00	2,022
32. Otras contribuciones, patentes y licencias (Véanse instrucciones)	(32)	00	6,031
33. Pérdidas ocasionadas por fuego, huracán, otros siniestros o por robo	(33)	00	00
34. Gastos de automóviles (Millaje 1,716) (Véanse instrucciones)	(34)	00	1,030
35. Gastos de otros vehículos de motor (Véanse instrucciones)	(35)	00	00
36. Gastos de comida y entretenimiento (Total) (Multiplique total por 50% y anote en esta línea)	(36)	00	00
37. Gastos de viajes	(37)	00	5,494
38. Servicios profesionales	(38)	00	900
39. Aportaciones a planes de pensiones u otros planes calificados (Véanse instrucciones. Someta Modelo SC 6042)	(39)	00	00
40. Depreciación y amortización (Véanse instrucciones. Someta Anejo E)	(40)	00	1,770
41. Deudas incobrables (Véanse instrucciones)	(41)	00	00
42. Donativos (Véanse instrucciones)	(42)	00	00
43. Reparaciones (Véanse instrucciones)	(43)	00	18,040
44. Regalías	(44)	00	00
45. Cargos de administración	(45)	00	00
46. Deducción a patronos que emplean personas impedidas (Véanse instrucciones)	(46)	00	00
47. Aportaciones a cuentas de aportación educativa para los beneficiarios de sus empleados (Véanse instrucciones)	(47)	00	00
48. Otras deducciones (Véanse instrucciones)	(48)	00	118,554
49. Total de deducciones (Suma líneas 21 a la 48, Columnas A y B, respectivamente)	(49)	00	706,512
50. Ingreso neto (o pérdida) de operaciones del año (Línea 20 menos línea 49, Columna B. Traslade a la Parte I, línea 1)	(50)		-144,727

Parte VI

Partida	26	Importe	Partida	Importe	
1. Jornales, sueldos y bonificaciones	(1)	00	8. Reparaciones	(8)	00
2. Seguro social federal (FICA)	(2)	00	9. Luz y agua	(9)	00
3. Seguro de desempleo	(3)	00	10. Renta	(10)	00
4. Primas Fondo Seguro del Estado	(4)	00	11. Depreciación (Someta Anejo E)	(11)	00
5. Seguro médico o de hospitalización	(5)	00	12. Otros gastos (Someta detalle)	(12)	132,310
6. Otros seguros	(6)	00	13. Total otros costos directos (Suma líneas 1 a la 12. Igual a la Parte IV, línea 5)	(13)	132,310
7. Arbitrios / Impuesto sobre Uso	(7)	00			

				(A)	(B)
(a)	Nombre entidad	Núm. Identificación Patronal	Tasa reducida por Dispensa _____ % (39a)	00	00
(b)	Nombre entidad	Núm. Identificación Patronal	Tasa reducida por Dispensa _____ % (39b)	00	00
(c)	Nombre entidad	Núm. Identificación Patronal	Tasa reducida por Dispensa _____ % (39c)	00	00

(d) Total (Sume las líneas 39(a) a la 39(c) y anote el total aquí. Someta evidencia con la planilla) (Véanse Instrucciones) (39d) 00

40. Contribución adicional sobre ingreso bruto (Sume las líneas 38 y 39(d) y anote el total aquí y en la línea 32 de la Parte IV y en la línea 48 de la Parte VII de este Anejo) (40) 00

Parte VI Cómputo de Gastos Pagados a una Persona Relacionada y Compras de Propiedad Mueble de una Persona Relacionada

41.	Gastos incurridos o pagados a una persona relacionada y transferencia de costos o asignación de gastos de una oficina principal ("Home Office") localizada fuera de Puerto Rico a una sucursal ("Branch") dedicada a la industria o negocio en Puerto Rico (Esta línea es la suma de la línea 49, Columna A de la Parte V, página 2 de la planilla más línea 5(e) de la Parte VIII, página 3 de la planilla)....	(41)	00
42.	Multiplique la línea 41 por 20%	(42)	00
43.	Compras de propiedad mueble de una persona relacionada y transferencia de propiedad mueble de una oficina principal ("Home Office") localizada fuera de Puerto Rico a una sucursal ("Branch") dedicada a la industria o negocio en Puerto Rico	(43)	00
44.	Multiplique la línea 43 por 2% (Véanse instrucciones)	(44)	00
45.	Total de gastos pagados a una persona relacionada y compras de propiedad mueble de una persona relacionada (Sume líneas 42 y 44)	(45)	00

Parte VII Cómputo de la Contribución Alternativa Mínima

46.	Contribución mínima tentativa después del crédito alternativo mínimo por contribuciones pagadas al extranjero (Línea 33 de la Parte IV)	(46)	00
47.	Total de gastos pagados a una persona relacionada y compras de propiedad mueble de una persona relacionada (Línea 45 de la Parte VI)	(47)	00
48.	Contribución adicional sobre ingreso bruto (Línea 40 de la Parte V)	(48)	00
49.	Sume las líneas 47 y 48	(49)	00
50.	Contribución mínima tentativa (Anote la mayor entre líneas 46 y 49)	(50)	00
51.	Contribución regular ajustada (Línea 10 de la Parte III, página 1 de la planilla)	(51)	00
52.	Contribución alternativa mínima (Línea 50 menos línea 51. Si la línea 51 excede la línea 50, anote cero, de lo contrario, anote la diferencia en el Formulario 480.2, página 1, Parte III, línea 16)	(52)	00

Parte VII

5. Otros activos corrientes	(5)					65,793	00
6. Obligaciones a cobrar	(6)		32,004	00			
7. Ingresos diferidos	(7)	8,850		00	8,850		00
8. Activos depreciables	(8)		1,890	00			
9. Menos: Reserva para depreciación	(9)	6,960		00	8,730		120 00
10. Terrenos	(10)			00			00
11. Otros activos a largo plazo	(11)		7,125	00			28,945 00
12. Total de Activos	(12)		92,910	00			130,833 00
Pasivos y Capital							
Pasivos							
13. Cuentas a pagar	(13)	15,967		00	184,457		00
14. Gastos incurridos y no pagados	(14)	21,251		00	6,982		00
15. Otros pasivos corrientes	(15)			00			00
16. Obligaciones a pagar a largo plazo	(16)			00			00
17. Otras obligaciones a largo plazo	(17)	516		00			00
18. Total de Pasivos	(18)		37,734	00			191,439 00
Capital							
Capital en acciones							
(a) Acciones preferidas	(19a)			00			00
(b) Acciones comunes	(19b)	20,000		00	20,000		00
20. Sobrante de capital	(20)			00			00
21. Ganancias retenidas	(21)	35,176		00	-80,606		00
22. Reserva	(22)			00			00
23. Total de Capital	(23)		55,176	00			-60,606 00
24. Total Pasivos y Capital	(24)		92,910	00			130,833 00

Reconciliación del Ingreso Neto (o Pérdida) según Libros con el Ingreso Neto Tributable (o Pérdida) según Planilla

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Parte VIII

1. Ingreso neto (o pérdida) según libros	(1)	-115,782	00	7. Ingreso registrado en los libros este año no incluido en esta planilla (Detalle, use anejo si es necesario)			
2. Contribución sobre ingresos según libros	(2)	-28,945	00	(a) Intereses exentos			
3. Exceso de pérdidas de capital sobre ganancias de capital	(3)		00	(b)			
4. Ingreso tributable no registrado en los libros este año (Detalle, use anejo si es necesario)				(c)			
(a)				(d)			
(b)				Total	(7)		00
(c)				8. Deducciones en esta planilla no llevadas contra el ingreso en los libros este año (Detalle, use anejo si es necesario)			
Total	(4)		00	(a) Depreciación			
5. Gastos registrados en los libros este año no reclamados en esta planilla (Detalle, use anejo si es necesario)				(b)			
(a) Comida y entretenimiento (porción no reclamada)				(c)			
(b) Depreciación				(d)			
(c) Vehículos de motor (en exceso del límite)				Total	(8)		00
(d) Embarcaciones, aeronaves y propiedad localizada fuera de P. R.				9. Total (Suma líneas 7 y 8)	(9)		00
(e) Gastos incurridos o pagados a accionistas, personas o entidades relacionadas				10. Ingreso neto tributable (o pérdida) según planilla (Línea 6 menos línea 9)	(10)	-144,727	00
(f)							
Total	(5)		00				
6. Total	(6)	-144,727	00				

Análisis del Sobrante según Libros

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Parte IX

1. Balance al comenzar el año	(1)	35,176	00	5. Distribuciones:	(5a)		00
2. Ingreso neto según libros	(2)	-115,782	00	(b) Propiedad	(5b)		00
3. Otros aumentos (Detalle, use anejo si es necesario)	(3)		00	(c) Acciones	(5c)		00
				6. Otras rebajas (Use anejo si es necesario)	(6)		00
				7. Total (Suma líneas 5 y 6)	(7)		00
4. Total (Suma líneas 1, 2 y 3)	(4)	-80,606	00	8. Balance al finalizar el año (Línea 4 menos línea 7)	(8)	-80,606	00

1. Ganancia neta de capital que haya optado por tributar de acuerdo con la Ley de Ingresos Especiales (Véanse instrucciones)	(1)		00
2. Ajustes:			
a. Depreciación flexible	(2a)		00
b. Ventas a plazos	(2b)		00
c. Contrato a largo plazo	(2c)		00
d. Gastos relacionados con intereses exentos	(2d)		00
e. Depreciación acelerada	(2e)		00
f. Total de ajustes (Sume líneas 2(a) a la 2(e))	(2f)		00
3. Ingreso neto alternativo mínimo antes de ajustes de la Parte II y la pérdida de operaciones (Sume líneas 1 y 2(f))	(3)		00

Parte II Ajuste por el Exceso del Ingreso Neto Ajustado según Libros sobre el Ingreso Neto Alternativo Mínimo Antes de Ajustes

4. Ingreso neto (o pérdida) según libros	(4)		00
5. Ajuste por amortización de plusvalía	(5)		00
6. Contribuciones sobre ingresos consideradas en los libros	(6)		00
7. Sume las líneas 4, 5 y 6	(7)		00
8. Ingreso de intereses exentos neto de gastos relacionados	(8)		00
9. Dividendos y distribuciones de beneficios recibidos de corporaciones o sociedades domésticas, de ingresos de fomento industrial o de desarrollo turístico	(9)		00
10. Ingreso de fomento industrial, ingreso exento de desarrollo turístico o ingreso de negocio agrícola <i>bona fide</i>	(10)		00
11. Ingreso (o pérdida) reconocido según el método de equidad	(11)		00
12. Reserva para pérdidas catastróficas	(12)		00
13. Ganancia neta de capital a largo plazo (Véanse instrucciones)	(13)		00
14. Sume líneas 8 a la 13	(14)		00
15. Línea 7 menos línea 14	(15)		00
16. Línea 15 menos línea 3. Si la línea 3 es mayor que la línea 15, anote cero	(16)		00
17. Ajuste por el exceso del ingreso neto ajustado según libros sobre el ingreso neto alternativo mínimo de la línea 3 (Multiplique la línea 16 por 60%)	(17)		00

Parte III Cómputo del Ingreso Neto Alternativo Mínimo

18. Ingreso neto alternativo mínimo antes de pérdida neta en operaciones (Sume líneas 3 y 17)	(18)		00
19. Pérdida neta en operaciones de años anteriores para la determinación de la contribución alternativa mínima (No puede exceder del 80% de la línea 18) (Véanse instrucciones. Someta detalle)	(19)		00
20. Línea 18 menos línea 19 (Anote aquí la diferencia, pero no menos del 20% de la línea 18)	(20)		00
21. Cantidad exenta (Véanse instrucciones)	(21)	50,000	00
22. Ingreso neto alternativo mínimo (Línea 20 menos línea 21)	(22)		00

Parte IV Cómputo de la Contribución Mínima Tentativa y del Crédito Alternativo Mínimo por Contribuciones Pagadas al Extranjero

23. Contribución mínima tentativa antes del crédito por contribuciones pagadas al extranjero (Multiplique la línea 22 por 30%)	(23)		00
24. Ingreso neto alternativo mínimo antes de la deducción por pérdida neta en operaciones (Línea 18)	(24)		00
25. Cantidad exenta permisible sin considerar la pérdida neta en operaciones (Véanse instrucciones)	(25)		00
26. Línea 24 menos línea 25	(26)		00
27. Multiplique la línea 26 por 30%	(27)		00
28. Multiplique la línea 27 por 10%	(28)		00
29. Límite del crédito (Línea 23 menos línea 28)	(29)		00
30. Crédito alternativo mínimo por contribuciones pagadas al extranjero (Esta cantidad no podrá exceder la cantidad en la línea 29. Véanse instrucciones)	(30)		00
31. Contribución mínima tentativa neta del crédito por contribuciones pagadas al extranjero	(31)		00
32. Contribución adicional sobre ingreso bruto (Véanse instrucciones de la línea 40 de la Parte V)	(32)		00
33. Sume las líneas 31 y 32 y traslade a la Parte VII, línea 46	(33)		00

1. Clase de propiedad (en caso de edificaciones, indique el tipo de material utilizado en la construcción).	2. Fecha de adquisición.	3. Costo u otra base (excluya el costo del terreno). En el caso de automóviles, la base no debe exceder de \$30,000 por vehículo.	4. Depreciación reclamada en años anteriores.	5. Estimado de vida usado para computar depreciación.	6. Depreciación reclamada este año.
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(a) Depreciación Corriente

EQUIPO DE OFICINA		8,850	00	6,960	00	5	1,770	00
			00		00			00
			00		00			00
Total				6,960	00			1,770

(b) Depreciación Flexible

			00		00			00
			00		00			00
			00		00			00
Total					00			00

(c) Depreciación Acelerada

			00		00			00
			00		00			00
			00		00			00
Total					00			00

(d) Amortización (ej. Goodwill)

			00		00			00
			00		00			00
			00		00			00
Total					00			00

(e) Automóviles (Véanse instrucciones)

			00		00			00
			00		00			00
			00		00			00
Total					00			00

(f) Vehículos bajo arrendamiento financiero (Formulario 480.7D) (Cantidad de vehículos _____) (01) (02)


Nota: Complete la próxima línea sólo si está llenando el Formulario 482 (Planilla de Contribución sobre Ingresos de Individuos)

TOTAL: (Sume el Total de líneas (a) a la (f) de la Columna 6. Traslade a los Anejos K, L, M y N Individuo, según aplique, o a la línea correspondiente de otras planillas) (10) 00

JURAMENTO PARA SOCIEDADES Y CORPORACIONES

BAJO EL CÓDIGO DE RENTAS INTERNAS DE 2011

Nosotros, los suscribientes, presidente (o vicepresidente u otro oficial principal) y tesorero (o tesorero auxiliar), o agente de la corporación a nombre de la cual se hace esta planilla de contribución sobre ingresos, cada uno por sí, bajo el más solemne juramento y so pena de perjurio, declaramos que hemos examinado la misma (incluyendo anejos y estados que la acompañan), y que según nuestro mejor conocimiento y creencia es una planilla exacta, correcta y completa, hecha de buena fe, de acuerdo con el Código de Rentas Internas de 2011, según enmendado, y sus Reglamentos.



 Firma del Presidente o Vicepresidente



 Firma del Tesorero o Tesorero Auxiliar

 Agente

JURAMENTO PARA FIDUCIARIOS

Declaro bajo penalidad de perjurio que esta planilla (incluyendo los estados, anejos y demás documentos que se acompañan) ha sido examinada por mí y que según por mi mejor información y creencia es cierta, correcta y completa. La declaración de la persona que prepara esta planilla (excepto el contribuyente) es con respecto a la información disponible y dicha información ha sido verificada.

NOTA AL CONTRIBUYENTE

Indique si hizo pagos por la preparación de su planilla:

Sí No

Si contestó Sí, exija la firma y el número de registro del Especialista.

Fecha	Nombre del Fiduciario o Agente
Fecha	Firma del Fiduciario o Agente

Nombre del Especialista (Letra de Molde)	Firma del Especialista	Nombre de la Firma o Negocio
--	------------------------	------------------------------

Dirección	Fecha	Número de Registro del Especialista
	Empleado por cuenta propia (marque aquí) <input type="checkbox"/>	Número de Identificación Patronal
Código Postal		

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United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. 2014-XXXX

H&G DEPARTMENT STORES CORP.

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Table with 5 columns: (1) Name of creditor and complete mailing address including zip code; (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted; (3) Nature of claim (trade debt, bank loan, government contract, etc.); (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff; (5) Amount of claim (if secured also state value of security)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: October 24, 2014

Signature: /s/ ABDALLA W. MOHAMMAD

ABDALLA W. MOHAMMAD, PRESIDENT

(Print Name and Title)

IN RE:

Case No. 2014-XXXX

H&G DEPARTMENT STORES CORP.

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 180.00/hr

Prior to the filing of this statement I have received \$ 2,000.00

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify):

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

Adversary proceedings require a new agreement with the attorneys. Adversary proceedings of any nature, post confirmation matters and motions for relief from stay after the confirmation of the plan are excluded from the above stated fee and shall be billed at the above stated hourly rates and paid upon approval of proper application to the Court.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 24, 2014

Date

/s/ RUBEN GONZALEZ MARRERO

RUBEN GONZALEZ MARRERO 216503
Ruben Gonzalez
SANTA JUANITA PMB 403 UU1 CALLE 39
BAYAMON, PR 00959-6512
(787) 798-8601
RGM@MICROJURIS.COM

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$75 administrative fee, \$15 trustee surcharge: Total fee \$335)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a “means test” designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$75 administrative fee: Total fee \$310)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$550 administrative fee: Total fee \$1717)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$75 administrative fee: Total fee \$275)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

IN RE:

Case No. 2014-XXXX

H&G DEPARTMENT STORES CORP.

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: October 24, 2014

Signature: /s/ ABDALLA W. MOHAMMAD

ABDALLA W. MOHAMMAD, PRESIDENT

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

H&G DEPARTMENT STORES CORP.
PO BOX 20000
PMB 367
CANOVANAS, PR 00729

CHD HOME TEXTILES LLC
255 FIFTH AVENUE FLOOR 5
NEW YORK, NY 10016

DYNAMITE DECORATORS
284 5TH AVENUE
NEW YORK, NY 10016

Ruben Gonzalez
SANTA JUANITA PMB 403 UU1 CALLE 39
BAYAMON, PR 00959-6512

COMPASS INDUSTRIES INC
104 WEST 29TH STREET SUITE 1201
NEW YORK, NY 10001

FIZZY BABY LLC
27 8TH STREET
PASSAIC, NJ 07055

AL-DAN TRADING, INC.
20600 NW 47TH AVENUE
MIAMI, FL 33055

CREATIVE DISTRIBUTORS, LTD
PO BOX 1777
BELICE CITY
BELICE, PANAMA, 00000-0000

GRUPO BLUE MARKIS CLR
PO BOX 364021
SAN JUAN, PR 00936-4021

ALMACENES KIKUET
PO BOX 1673
CANOVANAS, PR 00729-1673

CWC INVENTORIES INC
DJH INC
2644 METRO BLVD.
ST. LOUIS, MO 63043

H&M HOME DESIGN
5603 FOSTER AVE.
BROOKLYN, NY 11234

ALMACENES LOPEZ
HC1 BOX 4986
NAGUABO, PR 00718-9723

DAINTY HOME
251 2ND FLOOR FIFTH AVENUE
NEW YORK, NY 10016

HOME EXPRESSIONS
195 RARITAN CENTER PARKWAY
EDISON, NJ 08837

AQUA-GULF TRANSPORT, INC
1301 WEST NEWPORT CENTER DRIVE
DEERFIELD BEACH, FL 33442

DEPARTAMENTO DE HACIENDA
PO BOX 9024140
SAN JUAN, PR 00902-4140

HOME SOURCE INDUSTRIES
17 EMPIRE BLVD.
SOUTH HACKENSACK, NJ 07606

ARTISITIC LINEN INC
307 FIFTH AVENUE SUITE 1500
NEW YORK, NY 10016

DERBY HOME TEXTILES
ZONA LIBRE DE COLON ED. DERBY
AVE. ROOSEVELT ENTRE C/15 Y 16
PANAMA, 0302-00118

HOUSEWARES INTERNATIONAL, INC
6015 RANDOLPH STREET
CITY OF COMMERCE, CA 90040

AUTORIDAD DE ENERGIA ELECTRICA
PO BOX 363508
SAN JUAN, PR 00936-3508

DERBY, SA
ZONA LIBRE DE COLON ED. DERBY
AVE. ROOSEVELT ENTRE C/15 Y 16
PANAMA, 030200118

IT'S IN THE BAG, LLC
236 46TH STREET
BROOKLYN, NY 11220

BANCO POPULAR DE PR
PO BOX 70100
SAN JUAN, PR 00936-8100

DESARROLLOS RAMFER, SE
359 AVE. DE DIEGO OFICINA 601
SAN JUAN, PR 00909-1711

J BAKOL INC
PO BOX 230164
BROOKLYN, NY 11223

BETTER HOME PLASTICS CORP.
439 COMMERCIAL AVENUE
PALISADES PARK, NJ 07650

DWECK ASSOCIATES INC
230 5TH AVENUE SUITE 601
NEW YORK, NY 10001

JR QUALITY PRODUCTS INC
HC5 BOX 18064
ARECIBO, PR 00615

KENNEDY INTERNATIONAL, INC
25 STULTS ROAD
DAYTON, NJ 08810

MIGUEL A. DELGADO
PO BOX 140934
ARECIBO, PR 00614

RETAIL MARKETING
PO BOX 675
TRUJILLO ALTO, PR 00977-0675

KOLE IMPORTS
24600 S MAIN ST
CARSON, CA 90745

MYLETIX/FIZZY SALES
27 8TH STREET
PASSAIC, NJ 07055

RODEO DEPOT
ZONA LIBRE DE COLON
CALLE D LOCAL D2
PANAMA, 030200253

LEL CARIBE
PO BOX 824647
PHILADELPHIA, PA 19182-4647

NORTH & SOUTH WHOLESALERS, LLC
20600 NW 47TH AVENUE
MIAMI GARDENS, FL 33055

RODEO IMPORT
CALLE C EDIFICIO RODEO
APDO 0302-00253
PANAMA, 030200253

LEL CARIBE LLC
GENERAL OFFICE
PO BOX 9020737
SAN JUAN, PR 00902-0737

OMEGA & DELTA CO
PO BOX 1831
CAROLINA, PR 00984

ROYAL DELUXE ACCESORIES LLC
2563 BRUNSWICK AVENUE BUILDING 02
LINDEN, NJ 07036

LINCOLN INTERNATIONAL PRODUCTS
4601 S SOTO #A
VERNON, CA 90058

PEMAR DISTRIBUTORS, INC
PO BOX 514
SABANA SECA, PR 00952-0514

ROYAL TRADING INC
PO BOX 32348
CHICAGO, IL 60632

LINEN UNIVERSE, INC
5150NW 165TH STREET
MIAMI, FL 33014

PRIME GROCERIES INC
PO BOX 364014
SAN JUAN, PR 00936

RUBIO IMPORTS INC
PO BOX 3933
AGUADILLA, PR 00605-3933

LM IMPORT & EXPORT, INC
4805 NW 165TH STREET
MIAMI, FL 33014

PROMEX CLEANERS GROUP, INC
PO BOX 1407
CAROLINA, PR 00984-1407

SEA FREIGHT LOGISTICS INC
PO BOX 4003
CAROLINA, PR 00984

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REGENCY PARK ASSOC
PO BOX 190858
SAN JUAN, PR 00919-0858

THE DEPARTMENT OF TREASURY
PO BOX 409101
OGDEN, UT 84409

MAX CHEMICAL, INC
PO BOX 363841
SAN JUAN, PR 00936-3841

REGENT PRODUCTS CORP
8999 PALMER STREET
PALMER GROVE, IL 60171-1926

UNIVERSAL FINANCE INC.
PO BOX 70380
SAN JUAN, PR 00936-8380

MAY'S ZONA LIBRE, S.A.
ZONA LIBRE DE COLON
APARTADO POSTAL 0302-00493
PANAMA,

RENEWAL CONSUMER PRODUCTS
PO BOX 3369
GUAYNABO, PR 00970-3369

VICTORIA CLASSICS
PO BOX 347123
PITTSBURG, PA 15251-7123

VIVATEX HOME COLLECTIONS INC
230 5TH AVENUE
NEW YORK, NY 10001

VOLUME BRANDS INTERNATIONAL
4199 BANDINI BLVD.
VERNON, CA 90058