

Document Page 1 of 41
United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

EXPO DISPLAYS CARIBBEAN INC.

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 225.00/hr

Prior to the filing of this statement I have received \$ _____

Balance Due \$ _____

2. The source of the compensation paid to me was: [X] Debtor [] Other (specify):

3. The source of compensation to be paid to me is: [X] Debtor [] Other (specify):

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 6, 2014

Date

/s/ JACQUELINE E. HERNANDEZ SANTIAGO, ESQ.

JACQUELINE E. HERNANDEZ SANTIAGO, ESQ. USDC-PR203007
Hernandez Law Offices
PO BOX 366431
SAN JUAN, PR 00936-6431
(787) 766-0570 Fax: (787) 751-6709
quiebras1@gmail.com

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b)
OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a “means test” designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$46 administrative fee: Total fee \$1213)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

Document Page 4 of 41
United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

EXPO DISPLAYS CARIBBEAN INC.

Chapter 11

Debtor(s)

CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)
UNDER § 342(b) OF THE BANKRUPTCY CODE

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor the attached notice, as required by § 342(b) of the Bankruptcy Code.

Printed Name and title, if any, of Bankruptcy Petition Preparer
Address:

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.)
(Required by 11 U.S.C. § 110.)

X
Signature of Bankruptcy Petition Preparer of officer, principal, responsible person, or partner whose Social Security number is provided above.

Certificate of the Debtor

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

EXPO DISPLAYS CARIBBEAN INC.
Printed Name(s) of Debtor(s)

X /s/
Signature of Debtor

4/06/2014
Date

Case No. (if known)

X
Signature of Joint Debtor (if any)

Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) only if the certification has NOT been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

United States Bankruptcy Court District of Puerto Rico		Voluntary Petition																				
Name of Debtor (if individual, enter Last, First, Middle): EXPO DISPLAYS CARIBBEAN INC.		Name of Joint Debtor (Spouse) (Last, First, Middle):																				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 66-0626582		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):																				
Street Address of Debtor (No. & Street, City, State & Zip Code): PARQ INDUSTRIAL MINILLAS EDIF M 108-0-73 BARR JUAN SANCHEZ BAYAMON, PR		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):																				
ZIPCODE 00961		ZIPCODE																				
County of Residence or of the Principal Place of Business: Bayamo'n		County of Residence or of the Principal Place of Business:																				
Mailing Address of Debtor (if different from street address) P. O. BOX 195457 SAN JUAN, PR		Mailing Address of Joint Debtor (if different from street address):																				
ZIPCODE 00919-5457		ZIPCODE																				
Location of Principal Assets of Business Debtor (if different from street address above): PARQ INDUSTRIAL MINILLAS EDIF M 108-0-73, BARR JUAN SANCHEZ, BAYAMON, PR																						
ZIPCODE 00961																						
<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> <p style="text-align: center;">Chapter 15 Debtor</p> <p>Country of debtor's center of main interests:</p> <hr/> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p> <hr/>	<p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																				
<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <p>-----</p> <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																					
<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000
<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
1-49	50-99		100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000												
<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>													
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion													
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>													
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion													

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): EXPO DISPLAYS CARIBBEAN INC.
---	---

All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) Date
--	---

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
 (Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
 (Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

 (Name of landlord that obtained judgment)

 (Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
EXPO DISPLAYS CARIBBEAN INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ JACQUELINE E. HERNANDEZ SANTIAGO, ESQ.
Signature of Attorney for Debtor(s)

JACQUELINE E. HERNANDEZ SANTIAGO, ESQ.
USDC-PR203007
Hernandez Law Offices
PO BOX 366431
SAN JUAN, PR 00936-6431
(787) 766-0570 Fax: (787) 751-6709
quiebras1@gmail.com

April 6, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ ALMA I. LOPEZ MENDEZ
Signature of Authorized Individual

ALMA I. LOPEZ MENDEZ
Printed Name of Authorized Individual

VICE-PRESIDENT
Title of Authorized Individual

April 6, 2014
Date

X _____
Signature

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

**United States Bankruptcy Court
District of Puerto Rico**

IN RE:

Case No. _____

EXPO DISPLAYS CARIBBEAN INC.

Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
COMPANIA DE FOMENTO INDUSTRIAL P. O. BOX 362350 HATO REY, PR 00936-2350			Disputed	183,646.27
IVETTE CINTRON MALDONADO C/O JUAN WARD,ESQ AVE MUNOZ RIVERA 500 EL CENTRO 1 STE 249 SAN JUAN, PR 00918	LIC JUAN R WARD AVE MUNOZ RIVERA 500 CONDOMINIO EL CENTRO I SUITE 249 SAN JUAN, PR 00918		Disputed	155,240.00
NORBERTA CRUZ ROCHE C/O ALEJANDRO CARASCO CASTILLO C/PARANI 1684EL CEREZAL SAN JUAN, PR 00926	LIC ALEJANDRO G CARRASCO CASTILLO CALLE PARANI 1684 EL CEREZAL SAN JUAN, PR 00926		Disputed	150,000.00
JOSE TORRES RAMIRES C/O NELSON RIVERA CABRERA ESQ PO BOX 195277 SAN JUAN, PR 00957	LIC NELSON RIVERA CABRERA P. O. BOX 195277 SAN JUAN, PR 00957		Disputed	150,000.00
MABEL GONZALEZ MARTINEZ C/O LUIS M RODRIGUEZ LOPEZ PO BOX 70250 SUITE 279 SAN JUAN, PR 00936	LIC LUIS M RODRIGUEZ LOPEZ P. O. BOX 70250 SUITE 279 SAN JUAN, PR 00936		Disputed	150,000.00
MARIA ELENA PRADA DELGADO C/O NELSON RIVERA CABRERA PO BOX 195277 SAN JUAN, PR 00957	LIC NELSON RIVERA CABRERA P. O. BOX 195277 SAN JUAN, PR 00957		Disputed	150,000.00
JOSE TORRES PRADA C/O NELSON RIVERA CABRERA ESQ PO BOX 195277 SAN JUAN, PR 00957	LIC NELSON RIVERA CABRERA P. O. BOX 195277 SAN JUAN, PR 00957		Disputed	150,000.00
DEPARTAMENTO DE HACIENDA SECCION QUIEBRAS SUITE 1504 235 AVE ARTERIAL HOSTOS SAN JUAN, PR 00918				126,752.08
ABIGAIL TORRES NEGRON	LIC SHAREE SANTANA FUXENCH P. O. BOX 17803 SAN GERMAN, PR 00683		Disputed	125,000.00
IRS P. O. BOX 7346 PHILADELPHIA, PA 19101-7346	IRS CITI VIEW PLAZA II 48 CARR 165 SUITE 2000 GUAYNABO, PR			86,919.96
BANCO POPULAR DE PUERTO RICO P O BOX 70100 SAN JUAN, PR 00936-8100				50,000.00

BJ AUDIOVISUAL			24,784.00
P. O. BOX 3138 CAROLINA, PR 00984-3138			
CORPORACION FONDO SEGURO DEL ESTADO			18,006.88
OFICINA REGIONAL DE BAYAMON P. O. BOX 248 BAYAMON, PR 00960-0248			
ALMA USA LLC			17,501.84
46 PASSAIC STREET WOOD-RIDGE, NJ 07075			
ALERS STAGE & SERVICES	LIC ERIO D QUINONES	Disputed	15,607.60
CALLE 16 #30 LAS VEGAS CATANO, PR 00962		VILLAHERMOSA CALLE PALMA REAL 2 COROZAL, PR 00783	
SKY SOUND & LIGHTING			11,950.00
P. O. BOX 713 GUAYNABO, PR 00970			
AXESA SERVICIOS DE INFORMACION S E C			9,460.99
EDIFICIO JULIO BORGICIN SUITE 90 1606 PONCE DE LEON AVE SAN JUAN, PR 00909			
PLATINUM CARGO LOGISTICS		Disputed	8,509.00
P. O. BOX 2999 PHONIX, AZ 85062-2999			
ABNER RODRIGUEZ QUIROS D/B/A	LIC ELIAS C QUINTANA MATIAS	Disputed	7,013.00
DIVERSION EXTREMA		P. O. BOX 367357 SAN JUAN, PR 00936-7357	
DEPTO TRABAJO Y RECURSOS HUMANOS			6,875.39
NEGOCIADO DE SEGURIDAD DE EMPLEO P. O. BOX 191020 SAN JUAN, PR 00919-1020			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: April 6, 2014 Signature: /s/ ALMA I. LOPEZ MENDEZ

ALMA I. LOPEZ MENDEZ, VICE-PRESIDENT

(Print Name and Title)

Document Page 10 of 41
United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

EXPO DISPLAYS CARIBBEAN INC.

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 410,000.00		
B - Personal Property	Yes	3	\$ 21,120.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 277.40	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 238,654.31	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		\$ 1,411,491.17	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		20	\$ 431,120.00	\$ 1,650,422.88	

IN RE EXPO DISPLAYS CARIBBEAN INC.

Debtor(s)

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
PALMAS DEL MAR APT LOCATED AT PALMANOVA VILLAGE APT 3-101 PALMAS DEL MAR HUMACAO PR 00792			410,000.00	327,403.00

TOTAL 410,000.00

(Report also on Summary of Schedules)

IN RE EXPO DISPLAYS CARIBBEAN INC.

Debtor(s)

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

IN RE EXPO DISPLAYS CARIBBEAN INC.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		ECONOLINE FORD E-250, 2005, MILEAGE OF 239,097, WITH A REALZABLE VALUE OF \$ 1,000.00, SINCE IT NEEDS REPAIR OF ENGINE AND BODYWORKS.		1,000.00
		FORD ECONOLINE E-150, 2000, MILEAGE OF 191,671; WITH A REALIZABLE VALUE OF		0.00
		SEVERELY DAMAGED CARGO WAGON		0.00
		FORD PICK-UP TRUCK, 1990, MILEAGE OF 464,818; DAMAGED ENGINE		500.00
		FREIGHTLINER, 1999, HC80, MILEAGE OF 93,700; REALIZABLE VALUE OF \$500.00, SINCE VEHICLE PARTS, BODYWORKS AND ENGINE ARE SEVERELY DAMAGED		100.00
		GRAY TRAILER TRAILEX, 1972, NO MILEAGE. USED AS STORAGE FOR EQUIPMENT		3,000.00
		TRUCK HINO 338, 2005, MILEAGE OF 152,963, WITH A REALIZABLE VALUE OF \$ 3,000.00, SINCE IT NEEDS ENGINE		

IN RE EXPO DISPLAYS CARIBBEAN INC.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Boats, motors, and accessories.	X	AND BODYWORKS REPAIR TRUCK HINO 338, 2005, WITH MILEAGE OF 135,466.00, WITH A REALIZABLE VALUE OF \$ 3,000.00, SINCE IT HAS BODYWORK DAMAGE AND NEED REPAIRING OF SEVERAL PART AND ENGINE		3,000.00
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		COMPUTER EQUIPMENT WITH A BOOK VALUE OF \$ 2,730.00, BUT WITH A REALIZABLE VALUE OF \$ 600.00, SINCE EQUIPMENT IS OLD. COMPUTER SOFTWARE WITH A BOOK VALUE OF \$ 5,934.00, BUT WITH A REALIZABLE VALUE OF \$ 100.00, SINCE THE SOFTWARE LICENSES OF QUICKBOOK ARE OLDER VERSIONS OF THE PROGRAM AND HAVE ALREADY BEEN USED FURNITURES AND FIXTURES WITH A BOOK VALUE OF \$ 506.00, BUT WITH A REALIZABLE VALUE OF \$ 100.00, SINCE FURNITURES AND FIXTURES ARE OLD.		600.00 100.00 100.00
29. Machinery, fixtures, equipment, and supplies used in business.		DISPLAY EQUIPMENT ASSETS WITH A BOOK VALUE OF \$ 21,674.00, BUT WITH A REALIZABLE VALUE OF \$ 5,000.00, SINCE MANY OF THEM ARE DAMAGED AND HAVE COSMETIC DEFECTS. DISPLAY MATERIALS WITH A BOOK VALUE OF \$ 6,009.00, BUT WITH A REALIZABLE VALUE OF \$ 1,200.00, SINCE MATERIALS ARE VERY WORN PRODUCTION TOOLS WITH A BOOK VALUE OF \$ 92.00, WITH A REALIZABLE VALUE OF \$ 20.00, SINCE PRODUCTION TOOLS ARE OLD. VARIOUS EQUIPMENTS FOR PRODUCTIONS FOR DISPLAY, AS PER BOOK VALUE IS \$ 26,864.00, BUT DEBTOR ESTIMATES THAT THE REALIZABLE VALUE IS \$ 5,400.00, SINCE MOST OF THE EQUIPMENT IS VERY OLD.		5,000.00 1,200.00 20.00 5,400.00
30. Inventory.		DISPLAY EQUIPMENT WITH A BOOK VALUE OF \$ 576.00, BUT WITH A REALIZABLE VALUE OF \$ 100.00, SINCE DISPLAY EQUIPMENT IS OLD.		100.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		TIME SHARING AT WESTGATE RESORTS IN FLORIDA		1,000.00
TOTAL				21,120.00

© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

IN RE EXPO DISPLAYS CARIBBEAN INC.

Debtor(s)

Case No. _____

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$155,675. *

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE EXPO DISPLAYS CARIBBEAN INC.

Debtor(s)

Case No. _____

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. XX-XXX3721 CENTRO RECAUDACION IMPUESTO MUNICIPAL P. O. BOX 195387 SAN JUAN, PR 00919						277.40	277.40
		VALUE \$					
ACCOUNT NO. 1388930 SCOTIABANK PO BOX 362394 SAN JUAN, PR 00936-2394		FIRST MORTGAGE OVER APT AT PALMAS DEL MAR PALMANOVA VILLAGE APT 3-101 HUMACAO ARREARS \$57,486.91				327,403.00	
		VALUE \$ 410,000.00					
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					

0 continuation sheets attached

Subtotal
(Total of this page) \$ **327,680.40** \$ **277.40**

Total
(Use only on last page) \$ **327,680.40** \$ **277.40**

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

IN RE EXPO DISPLAYS CARIBBEAN INC.

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations
Extensions of credit in an involuntary case
Wages, salaries, and commissions
Contributions to employee benefit plans
Certain farmers and fishermen
Deposits by individuals
Taxes and Certain Other Debts Owed to Governmental Units
Commitments to Maintain the Capital of an Insured Depository Institution
Claims for Death or Personal Injury While Debtor Was Intoxicated

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. _____ (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. XX-XXX6582 CORPORACION FONDO SEGURO DEL ESTADO OFICINA REGIONAL DE BAYAMON P. O. BOX 248 BAYAMON, PR 00960-0248		WORKERS COMPENSATION INSURANCE				18,006.88	9,003.44	9,003.44
ACCOUNT NO. XX-XXX6582 DEPARTAMENTO DE HACIENDA SECCION QUIEBRAS SUITE 1504 235 AVE ARTERIAL HOSTOS SAN JUAN, PR 00918		TAXES SINCE 2008				126,752.08	34,000.00	92,752.08
ACCOUNT NO. XXXXX5715 DEPTO TRABAJO Y RECURSOS HUMANOS PROGRAMA SEG SOC CHOFERES Y OTROS EMPLEA P. O. BOX 195540 SAN JUAN, PR 00919-5540		CHAUFFEUR SOCIAL SECURITY INSURANCE				100.00	32.00	68.00
ACCOUNT NO. XX-XXXXXX0009 DEPTO TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE SEGURIDAD DE EMPLEO P. O. BOX 191020 SAN JUAN, PR 00919-1020		UNEMPLOYMENT AND DISABILITY INSURANCE				6,875.39	24.70	6,850.69
ACCOUNT NO. XX-XXX6582 IRS P. O. BOX 7346 PHILADELPHIA, PA 19101-7346		940 AND 941 TAXES				86,919.96	86,919.96	
ACCOUNT NO. IRS CITI VIEW PLAZA II 48 CARR 165 SUITE 2000 GUAYNABO, PR		Assignee or other notification for: IRS						

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Totals of this page)	\$ 238,654.31	\$ 129,980.10	\$ 108,674.21
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	Total	\$ 238,654.31		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	Total		\$ 129,980.10	\$ 108,674.21

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. 000208892026 AAA P. O. BOX 70101 SAN JUAN, PR 00936-8101		UTILITY BILL			459.98
ACCOUNT NO. CIVIL SUIT NUM KDP12-0702 ABIGAIL TORRES NEGRON		TORTS CIVIL SUIT KDP12-0702 (805), IN SAN JUAN SUPERIOR COURT		X	125,000.00
ACCOUNT NO. LIC SHAREE SANTANA FUXENCH P. O. BOX 17803 SAN GERMAN, PR 00683		Assignee or other notification for: ABIGAIL TORRES NEGRON			
ACCOUNT NO. CIVIL SUIT DCM2013-1951 ABNER RODRIGUEZ QUIROS D/B/A DIVERSION EXTREMA		COLLECTION OF MONIES CIVIL SUIT NUMBER DCM2013-1951 (500), IN BAYAMON SUPERIOR COURT		X	7,013.00

© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

9 continuation sheets attached

Subtotal (Total of this page)	\$ 132,472.98
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LIC ELIAS C QUINTANA MATIAS P. O. BOX 367357 SAN JUAN, PR 00936-7357		Assignee or other notification for: ABNER RODRIGUEZ QUIROS D/B/A				
ACCOUNT NO. 2984612000 AEE P. O. BOX 363508 SAN JUAN, PR 00936-3508		UTILITY BILL				6,529.26
ACCOUNT NO. XPODISP AIT WORLDWIDE LOGISTICS PMB 218 5900 AVE. ISLA VERDE L-2 CAROLINA, PR 00979		DEBT				402.93
ACCOUNT NO. CIVIL SUIT KCD20132368 ALERS STAGE & SERVICES CALLE 16 #30 LAS VEGAS CATANO, PR 00962		COLLECTION OF MONIES CIVIL SUIT NUMBER KCD20132368, IN STATE COURT		X		15,607.60
ACCOUNT NO. LIC ERIO D QUINONES VILLAHERMOSA CALLE PALMA REAL 2 COROZAL, PR 00783		Assignee or other notification for: ALERS STAGE & SERVICES				
ACCOUNT NO. 08-05-09 ALEXIS TARIMAS CALLE BARBOSA #17 CABO ROJO, PR 00623		CRITICAL VENDOR				500.00
ACCOUNT NO. 20415 ALMA USA LLC 46 PASSAIC STREET WOOD-RIDGE, NJ 07075		DEBT				17,501.84

Sheet no. 1 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **40,541.63**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE EXPO DISPLAYS CARIBBEAN INC.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1834-2 ALUMINUM DOORS MANUFACTURING INC P. O. BOX 851 JUANA DIAZ, PR 00795		SUPPLIES				268.27
ACCOUNT NO. 1914018 AMERICAN PLASTICS & FABRICS CARR #29 KM 06 AVE. WEST BAYAMON, PR 00959		DEBT				55.50
ACCOUNT NO. 1895 AP SOUND 16-7 CALLE 18 CAROLINA, PR 00983		CRITICAL VENDOR				890.00
ACCOUNT NO. 2011-109 ARROYO SOSA & COMPANY PSC 130 WINSTON CHURCHILL SAN JUAN, PR 00926-6018		DEBT				180.00
ACCOUNT NO. 287237232634 AT&T MOBILITY PUERTO RICO P. O. BOX 70261 SAN JUAN, PR 00936-8261		SERVICES				2,498.07
ACCOUNT NO. 11657266-AX-474 AXESA SERVICIOS DE INFORMACION S E C EDIFICIO JULIO BORGICIN SUITE 90 1606 PONCE DE LEON AVE SAN JUAN, PR 00909		ADVERTISING DEBT				9,460.99
ACCOUNT NO. 017-130018 BANCO POPULAR DE PUERTO RICO P O BOX 70100 SAN JUAN, PR 00936-8100		LINE OF CREDIT				50,000.00

Sheet no. 2 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **63,352.83**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EXPO CARIBBEAN BJ AUDIOVISUAL P. O. BOX 3138 CAROLINA, PR 00984-3138		CRITICAL VENDOR				24,784.00
ACCOUNT NO. 0947 C-STAGE LOGISTICS URB BELLA VISTA CALLE 20 R-110 BAYAMON, PR 00957		CRITICAL VENDOR				1,000.00
ACCOUNT NO. CARTRIDGE WORLD PMB 530 89 AVE DE DIEGO SUITE 105 SAN JUAN, PR 00927		DEBT				321.14
ACCOUNT NO. XX-XXX6582 CENTRO RECAUDACION IMPUESTO MUNICIPAL P. O. BOX 195387 SAN JUAN, PR 00919		PROPERTY TAXES				861.11
ACCOUNT NO. D-1255 COMPANIA DE FOMENTO INDUSTRIAL P. O. BOX 362350 HATO REY, PR 00936-2350		ARREARS IN RENT		X		183,646.27
ACCOUNT NO. EXPDIS00001 ECONOCARIBE CONSOLIDATORS INC CENTRO MERCANTIL INTERNACIONAL WEST AVENUE BLDG 6A GUAYNABO, PR 00969		DEBT				1,078.00
ACCOUNT NO. 2012-06-13 ELT INC P. O. BOX 2041 BAYAMON, PR 00960		DEBT				144.14

Sheet no. **3** of **9** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **211,834.66**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE EXPO DISPLAYS CARIBBEAN INC.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2637-4711-9 FEDEX P. O. BOX 371461 PITTSBURGH, PA 15250-7461		DEBT				3,585.91
ACCOUNT NO. 1552 GLOBAL PAINT & TOOL VEGA BAJA 150-A CALLE HERMANOS ORTIZ SAEZ VEGA BAJA, PR 00693		CRITICAL VENDOR				853.46
ACCOUNT NO. 1012 HECTOR J MARTINEZ PALACIOS DEL MONTE CALLE CRESTONE 1631 TOA ALTA, PR 00953		DEBT				250.00
ACCOUNT NO. 221002 INMOTION IMAGING 3541 NW 82 AVE DORAL, FL 33122		DEBT				176.80
ACCOUNT NO. CIVIL SUIT 11-1441 IVETTE CINTRON MALDONADO C/O JUAN WARD,ESQ AVE MUNOZ RIVERA 500 EL CENTRO 1 STE 249 SAN JUAN, PR 00918		TORTS CIVIL SUIT NUMBER 11-1441, IN CAROLINA SUPERIOR COURT		X		155,240.00
ACCOUNT NO. LIC JUAN R WARD AVE MUNOZ RIVERA 500 CONDOMINIO EL CENTRO I SUITE 249 SAN JUAN, PR 00918		Assignee or other notification for: IVETTE CINTRON MALDONADO				
ACCOUNT NO. 2191 JD FORKLIFT SERVICES CALLE ROBERTO A TORRES 811 CIUDAD CENTRAL 2 CAROLINA, PR 00987-6888		CRITICAL VENDOR/SERVICES				107.75

Sheet no. 4 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **160,213.92**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ _____

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CIVIL SUIT DDP12-0973 JOSE TORRES PRADA C/O NELSON RIVERA CABRERA ESQ PO BOX 195277 SAN JUAN, PR 00957		TORTS CIVIL SUIT NUMBER DDP12-0973 (502), IN BAYAMON SUPERIOR COURT			X	150,000.00
ACCOUNT NO. LIC NELSON RIVERA CABRERA P. O. BOX 195277 SAN JUAN, PR 00957		Assignee or other notification for: JOSE TORRES PRADA				
ACCOUNT NO. CIVIL SUIT DDP12-0973 JOSE TORRES RAMIRES C/O NELSON RIVERA CABRERA ESQ PO BOX 195277 SAN JUAN, PR 00957		TORTS CIVIL SUIT NUMBER DDP12-0973 (502), IN BAYAMON SUPERIOR COURT			X	150,000.00
ACCOUNT NO. LIC NELSON RIVERA CABRERA P. O. BOX 195277 SAN JUAN, PR 00957		Assignee or other notification for: JOSE TORRES RAMIRES				
ACCOUNT NO. JUAN E DIAZ J6 DIEGO VELAZQUEZ STREET EL CONQUISTADOR TRUJILLO ALTO, PR 00976		DEBT				430.00
ACCOUNT NO. EXPDISP LEL CARIBE LLC P. O. BOX 824647 PHILADELPHIA, PA 19182-4647		DEBT				231.01
ACCOUNT NO. EXPDISP LIGHTING DESIGN INC PMB 403 P. O. BOX 20000 CANOVANAS, PR 00729		DEBT				5,554.00

Sheet no. 5 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **306,215.01**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CIVIL SUIT KDP20131101 MABEL GONZALEZ MARTINEZ C/O LUIS M RODRIGUEZ LOPEZ PO BOX 70250 SUITE 279 SAN JUAN, PR 00936		TORTS CIVIL SUIT NUMBER KDP20131101(805), IN SAN JUAN SUPERIOR COURT			X	150,000.00
ACCOUNT NO. LIC LUIS M RODRIGUEZ LOPEZ P. O. BOX 70250 SUITE 279 SAN JUAN, PR 00936		Assignee or other notification for: MABEL GONZALEZ MARTINEZ				
ACCOUNT NO. CIVIL SUIT DDP12-0973 MARIA ELENA PRADA DELGADO C/O NELSON RIVERA CABRERA PO BOX 195277 SAN JUAN, PR 00957		TORTS CIVIL SUIT DDP12-0974 (502), IN BAYAMON SUPERIOR COURT			X	150,000.00
ACCOUNT NO. LIC NELSON RIVERA CABRERA P. O. BOX 195277 SAN JUAN, PR 00957		Assignee or other notification for: MARIA ELENA PRADA DELGADO				
ACCOUNT NO. 262856 MULTIVIEW WEB AD P. O. BOX 202696 DALLAS, TX 75320-2696		DEBT				995.00
ACCOUNT NO. CARIBBEAN EXPO MUSIC WORLD MEDIA GROUP MILTON GONZALEZ CALLE S QQ 11 VEGA BAJA, PR 00693		DEBT				150.00
ACCOUNT NO. CIVIL SUIT KDP10-1428 NORBERTA CRUZ ROCHE C/O ALEJANDRO CARASCO CASTILLO C/PARANI 1684EL CEREZAL SAN JUAN, PR 00926		TORTS CIVIL SUIT KDP10-1428 (806), IN SAN JUAN SUPERIOR COURT			X	150,000.00

Sheet no. **6** of **9** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **451,145.00**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LIC ALEJANDRO G CARRASCO CASTILLO CALLE PARANI 1684 EL CEREZAL SAN JUAN, PR 00926		Assignee or other notification for: NORBERTA CRUZ ROCHE				
ACCOUNT NO. 02-EXPODISPLAY NORMAN ROQUETTE INC 210 CARR 869 CATANO, PR 00962-6304		CRITICAL VENDOR				3,421.55
ACCOUNT NO. EXDI OLMI TRANSPORT INC P. O. BOX 9965 SANTURCE, PR 00968		CRITICAL VENDOR				3,651.00
ACCOUNT NO. 1210 PAONESSA ALFOMBRAS INC AVE FERNANDEZ JUNCOS 1643 SANTURCE, PR 00910		CRITICAL VENDOR				2,247.76
ACCOUNT NO. 121211 PFA PRODUCTION SERVICES P. O. BOX 55 MAYAGUEZ, PR 00681		DEBT				2,600.00
ACCOUNT NO. 13CV1819-CAB-BLM PLATINUM CARGO LOGISTICS P. O. BOX 2999 PHONIX, AZ 85062-2999		DEBT		X		8,509.00
ACCOUNT NO. 13CV1819-CAB-BLM PLATINUM LOGISTICS WY INC 2534 STATE STREET SUITE 450 SAN DIEGO, CA 92101		CIVIL ACTION IN U.S. DISTRICT COURT FOR THE SOUTHERN DISTRICT OF CALIFORNIA, CIVIL CASE NUMBER 13CV1819-CAB-BLM ALSO ACCOUNT NUMBER EXPO00959		X		1.00

Sheet no. 7 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **20,430.31**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM
ACCOUNT NO. LIC GARY EASTMAN 401 WEST A STREET SUITE 1785 SAN DIEGO, CA 92101		Assignee or other notification for: PLATINUM LOGISTICS WY INC				
ACCOUNT NO. 400 PRO SHOWBIZ CONDOMINIO MARILA SUITE 14 CALLE DELBREY #153 SAN JUAN, PR 00911		DEBT				2,190.00
ACCOUNT NO. 22591 PROFESSIONAL EQUIPMENT CORP AVE GILBERTO MONROIG #2151 SANTURCE, PR 00915		DEBT				139.00
ACCOUNT NO. 10-181 PROMETAL MANUFACTURING INC URB SANTA JUANITA PMB 207 CALLE 39 UU-1 BAYAMON, PR 00956		DEBT				535.00
ACCOUNT NO. EXPODISP SKY SOUND & LIGHTING P. O. BOX 713 GUAYNABO, PR 00970		CRITICAL VENDOR				11,950.00
ACCOUNT NO. 06-37501 SPECIAL OCCASIONS #30 HECTOR R BUNKER CAGUAS, PR 00725		DEBT				37.45
ACCOUNT NO. 744213490/993209634/31375 SPRINT P. O. BOX 4181 CAROL STREA, IL 60197-4181		CRITICAL VENDOR ACCOUNT NUMBERS 744213490/993209634/313752734/714752734				3,200.18

Sheet no. 8 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **18,051.63**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form 6F) (12/07) - Cont.
IN RE EXPO DISPLAYS CARIBBEAN INC.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 9051-56 STRATEGIC ALIGNMENT & HUMAN CAPITAL PERF PMB 267 CALLE SIERRA MORENA SAN JUAN, PR 00926		DEBT				3,500.00
ACCOUNT NO. 3048 TRANSPORTE MASSANET URB SANTA JUANITA CALLE 22 JJ13 BAYAMON, PR 00956		DEBT				2,833.20
ACCOUNT NO. 381-0061584-1381-2 WESTGATE RESORT HOA CFI RESORTS MANAGEMENT INC 2801 ALL WINTER GARDEN ROAD OCOOE, FL 34761-2965		MAINTENANCE FEES FOR TIME SHARE IN FLORIDA				900.00
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. **9** of **9** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **7,233.20**

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ **1,411,491.17**

IN RE EXPO DISPLAYS CARIBBEAN INC.

Debtor(s)

Case No. _____

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

IN RE EXPO DISPLAYS CARIBBEAN INC.

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

IN RE EXPO DISPLAYS CARIBBEAN INC. Debtor(s) Case No. _____ (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **VICE-PRESIDENT** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **EXPO DISPLAYS CARIBBEAN INC.** _____ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 21 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **April 6, 2014** Signature: **/s/ ALMA I. LOPEZ MENDEZ**

ALMA I. LOPEZ MENDEZ

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Document Page 32 of 41
United States Bankruptcy Court
District of Puerto Rico

IN RE:

Case No. _____

EXPO DISPLAYS CARIBBEAN INC.

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

None [] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
0.00 2014: APPROX.
2013:
2012:

2. Income other than from employment or operation of business

None [x] State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None [x] a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255. * If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
IVETTE CINTRON MALDONADO VS. JORGE MORALES, ET ALS.; CIVIL SUIT 11-1441 STATE SUPERIOR COURT OF CAROLINA	TORTS CIVIL	STATE SUPERIOR COURT OF CAROLINA, CAROLINA, PUERTO RICO	IN PROCESS
NORBERTA CRUZ ROCHE, ET ALS VS. SMG LATIN AMERICA AT ALS.; CASE NUMBER KDP10-1428 (806), SAN JUAN SUPERIOR COURT	TORTS CIVIL SUIT	SAN JUAN SUPERIOR COURT, SAN JUAN, PUERTO RICO	IN PROCESS
ABIGAIL TORRES NEGRON, ET ALS., VS. EXPO DISPLAY CARIBBEAN INC., ET ALS.; CIVIL SUIT KDP12-0702 (805), SAN JUAN SUPERIOR COURT	TORTS CIVIL SUIT	SAN JUAN SUPERIOR COURT, SAN JUAN, PUERTO RICO	IN PROCESS
JOSE TORRES RAMIRES, ET ALS., VS. CARLOS H. DEL ALBA PAGAN, ET ALS.; CIVIL NUMBER DDP120973 (502), BAYAMON SUPERIOR COURT	TORTS CIVIL SUIT	BAYAMON SUPERIOR COURT, BAYAMON, PUERTO RICO	IN PROCESS
PLATINUM LOGISTICS WY INC., VS. PLATINUM CARGO LOGISTICS, ET ALS.; CIVIL SUIT 13CV1819-CAB-BLM; U.S. DISTRICT COURT FOR THE SOUTHERN DISTRICT OF CALIFORNIA	CIVIL ACTION	U. S. DISTRICT COURT FOR THE SOUTHERN DISTRICT OF CALIFORNIA; CALIFORNIA, USA	IN PROCESS
ALERS STAGE & SERVICES, VS. EXPO DISPLAYS CARIBBEAN, INC.; CIVIL NUMBER KCD2013-2368 (807)	COLLECTION OF MONIES	SAN JUAN SUPERIOR COURT; SAN JUAN, PUERTO RICO	IN PROCESS
MABEL GONZALEZ MARTINEZ, VS. TRIPLE-S MANAGEMENT CORP., ET ALS.; CIVIL SUIT KDP2013-1101 (805)	TORTS CIVIL ACTION	SAN JUAN SUPERIOR COURT; SAN JUAN, PUERTO RICO	IN PROCESS
ABNER RODRIGUEZ QUIROS D/B/A DIVERSION EXTREMA, VS. EXPO DISPLAY CARIBBEAN, INC., ET ALS.; CIVIL NUMBER DSM2013-1951 (500)	COLLECTION OF MONIES	BAYAMON SUPERIOR COURT; BAYAMON, PUERTO RICO	IN PROCESS

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is “single asset real estate” as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: **April 6, 2014** Signature: **/s/ ALMA I. LOPEZ MENDEZ**

ALMA I. LOPEZ MENDEZ, VICE-PRESIDENT

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

 0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

IN RE:

Case No. _____

EXPO DISPLAYS CARIBBEAN INC.

Chapter **11** _____

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: April 6, 2014

Signature: /s/ ALMA I. LOPEZ MENDEZ
ALMA I. LOPEZ MENDEZ, VICE-PRESIDENT

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

EXPO DISPLAYS CARIBBEAN INC.
P. O. BOX 195457
SAN JUAN, PR 00919-5457

AP SOUND
16-7 CALLE 18
CAROLINA, PR 00983

CORPORACION FONDO SEGURO DEL
ESTADO
OFICINA REGIONAL DE BAYAMON
P. O. BOX 248
BAYAMON, PR 00960-0248

Hernandez Law Offices
PO BOX 366431
SAN JUAN, PR 00936-6431

ARROYO SOSA & COMPANY PSC
130 WINSTON CHURCHILL
SAN JUAN, PR 00926-6018

DEPARTAMENTO DE HACIENDA
SECCION QUIEBRAS
SUITE 1504 235 AVE ARTERIAL HOSTOS
SAN JUAN, PR 00918

AAA
P. O. BOX 70101
SAN JUAN, PR 00936-8101

AT&T MOBILITY PUERTO RICO
P. O. BOX 70261
SAN JUAN, PR 00936-8261

DEPTO TRABAJO Y RECURSOS HUMANOS
NEGOCIADO DE SEGURIDAD DE EMPLEO
P. O. BOX 191020
SAN JUAN, PR 00919-1020

AEE
P. O. BOX 363508
SAN JUAN, PR 00936-3508

AXESA SERVICIOS DE INFORMACION S E
C
EDIFICIO JULIO BOROICIN SUITE 90
1606 PONCE DE LEON AVE
SAN JUAN, PR 00909

DEPTO TRABAJO Y RECURSOS HUMANOS
PROGRAMA SEG SOC CHOFERES Y
OTROS EMPLEA
P. O. BOX 195540
SAN JUAN, PR 00919-5540

AIT WORLDWIDE LOGISTICS
PMB 218 5900 AVE. ISLA VERDE L-2
CAROLINA, PR 00979

BANCO POPULAR DE PUERTO RICO
P O BOX 70100
SAN JUAN, PR 00936-8100

ECONOCARIBE CONSOLIDATORS INC
CENTRO MERCANTIL INTERNACIONAL
WEST AVENUE BLDG 6A
GUAYNABO, PR 00969

ALERS STAGE & SERVICES
CALLE 16 #30 LAS VEGAS
CATANO, PR 00962

BJ AUDIOVISUAL
P. O. BOX 3138
CAROLINA, PR 00984-3138

ELT INC
P. O. BOX 2041
BAYAMON, PR 00960

ALEXIS TARIMAS
CALLE BARBOSA #17
CABO ROJO, PR 00623

C-STAGE LOGISTICS
URB BELLA VISTA CALLE 20 R-110
BAYAMON, PR 00957

FEDEX
P. O. BOX 371461
PITTSBURGH, PA 15250-7461

ALMA USA LLC
46 PASSAIC STREET
WOOD-RIDGE, NJ 07075

CARTRIDGE WORLD
PMB 530 89 AVE DE DIEGO SUITE 105
SAN JUAN, PR 00927

GLOBAL PAINT & TOOL VEGA BAJA
150-A CALLE HERMANOS ORTIZ SAEZ
VEGA BAJA, PR 00693

ALUMINUM DOORS MANUFACTURING INC
P. O. BOX 851
JUANA DIAZ, PR 00795

CENTRO RECAUDACION IMPUESTO
MUNICIPAL
P. O. BOX 195387
SAN JUAN, PR 00919

HECTOR J MARTINEZ
PALACIOS DEL MONTE
CALLE CRESTONE 1631
TOA ALTA, PR 00953

AMERICAN PLASTICS & FABRICS
CARR #29 KM 06 AVE. WEST
BAYAMON, PR 00959

COMPANIA DE FOMENTO INDUSTRIAL
P. O. BOX 362350
HATO REY, PR 00936-2350

INMOTION IMAGING
3541 NW 82 AVE
DORAL, FL 33122

IRS
P. O. BOX 7346
PHILADELPHIA, PA 19101-7346

LIC GARY EASTMAN
401 WEST A STREET SUITE 1785
SAN DIEGO, CA 92101

NORBERTA CRUZ ROCHE
C/O ALEJANDRO CARASCO CASTILLO
C/PARANI 1684EL CEREZAL
SAN JUAN, PR 00926

IVETTE CINTRON MALDONADO
C/O JUAN WARD,ESQ
AVE MUNOZ RIVERA 500 EL CENTRO 1 STE 249
SAN JUAN, PR 00918

LIC JUAN R WARD
AVE MUNOZ RIVERA 500
CONDOMINIO EL CENTRO I SUITE 249
SAN JUAN, PR 00918

NORMAN ROQUETTE INC
210 CARR 869
CATANO, PR 00962-6304

JD FORKLIFT SERVICES
CALLE ROBERTO A TORRES 811
CIUDAD CENTRAL 2
CAROLINA, PR 00987-6888

LIC LUIS M RODRIGUEZ LOPEZ
P. O. BOX 70250 SUITE 279
SAN JUAN, PR 00936

OLMI TRANSPORT INC
P. O. BOX 9965
SANTURCE, PR 00968

JOSE TORRES PRADA
C/O NELSON RIVERA CABRERA ESQ
PO BOX 195277
SAN JUAN, PR 00957

LIC NELSON RIVERA CABRERA
P. O. BOX 195277
SAN JUAN, PR 00957

PAONESSA ALFOMBRAS INC
AVE FERNANDEZ JUNCOS 1643
SANTURCE, PR 00910

JOSE TORRES RAMIRES
C/O NELSON RIVERA CABRERA ESQ
PO BOX 195277
SAN JUAN, PR 00957

LIC SHAREE SANTANA FUXENCH
P. O. BOX 17803
SAN GERMAN, PR 00683

PFA PRODUCTION SERVICES
P. O. BOX 55
MAYAGUEZ, PR 00681

JUAN E DIAZ
J6 DIEGO VELAZQUEZ STREET
EL CONQUISTADOR
TRUJILLO ALTO, PR 00976

LIGHTING DESIGN INC
PMB 403 P. O. BOX 20000
CANOVANAS, PR 00729

PLATINUM CARGO LOGISTICS
P. O. BOX 2999
PHONIX, AZ 85062-2999

LEL CARIBE LLC
P. O. BOX 824647
PHILADELPHIA, PA 19182-4647

MABEL GONZALEZ MARTINEZ
C/O LUIS M RODRIGUEZ LOPEZ
PO BOX 70250 SUITE 279
SAN JUAN, PR 00936

PLATINUM LOGISTICS WY INC
2534 STATE STREET SUITE 450
SAN DIEGO, CA 92101

LIC ALEJANDRO G CARRASCO CASTILLO
CALLE PARANI 1684 EL CEREZAL
SAN JUAN, PR 00926

MARIA ELENA PRADA DELGADO
C/O NELSON RIVERA CABRERA
PO BOX 195277
SAN JUAN, PR 00957

PRO SHOWBIZ
CONDOMINIO MARILA SUITE 14
CALLE DELBREY #153
SAN JUAN, PR 00911

LIC ELIAS C QUINTANA MATIAS
P. O. BOX 367357
SAN JUAN, PR 00936-7357

MULTIVIEW WEB AD
P. O. BOX 202696
DALLAS, TX 75320-2696

PROFESSIONAL EQUIPMENT CORP
AVE GILBERTO MONROIG #2151
SANTURCE, PR 00915

LIC ERIO D QUINONES VILLAHERMOSA
CALLE PALMA REAL 2
COROZAL, PR 00783

MUSIC WORLD MEDIA GROUP
MILTON GONZALEZ CALLE S QQ 11
VEGA BAJA, PR 00693

PROMETAL MANUFACTURING INC
URB SANTA JUANITA
PMB 207 CALLE 39 UU-1
BAYAMON, PR 00956

SCOTIABANK
PO BOX 362394
SAN JUAN, PR 00936-2394

SKY SOUND & LIGHTING
P. O. BOX 713
GUAYNABO, PR 00970

SPECIAL OCCASIONS
#30 HECTOR R BUNKER
CAGUAS, PR 00725

SPRINT
P. O. BOX 4181
CAROL STREA, IL 60197-4181

STRATEGIC ALIGNMENT & HUMAN
CAPITAL PERF
PMB 267 CALLE SIERRA MORENA
SAN JUAN, PR 00926

TRANSPORTE MASSANET
URB SANTA JUANITA CALLE 22 JJ13
BAYAMON, PR 00956

WESTGATE RESORT HOA
CFI RESORTS MANAGEMENT INC
2801 ALL WINTER GARDEN ROAD
OCOE, FL 34761-2965