

BI (Official Form 1) (4/13)

Case #: 15-

United States Bankruptcy Court DISTRICT OF PUERTO RICO		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>LEVITT HOMES CORPORATION, a Corporation</b>		Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>NONE</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>66-0567415</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>B-5, TABONUCO STREET SUITE 207 GALERIA SAN PATRICIO Guaynabo, PR</b>		Street Address of Joint Debtor (No. & Street, City, and State):
ZIPCODE: <b>00968</b>		ZIPCODE:
County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>PO BOX 2119 San Juan, PR</b>		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE: <b>00922 2119</b>		ZIPCODE:
Location of Principal Assets of Business Debtor (if different from street address above): <b>SAME</b>		ZIPCODE:
<b>Type of Debtor</b> (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	<b>Nature of Business</b> (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>DEVELOPERS AND BUILDERS</b>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Chapter 11 Debtors:</b> Check one box: <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).		<b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4-01-16 and every three years thereafter).
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

B1 (Official Form 1) (4/13)

FORM B1, Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>LEVITT HOMES CORPORATION,</b> a <b>Corporation</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p style="text-align:center;"><b>X</b></p> <p>_____ Signature of Attorney for Debtor(s) <span style="float:right;">Date</span></p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

B1 (Official Form 1) (4/13)

FORM B1, Page 3

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>LEVITT HOMES CORPORATION,</b> <i>a Corporation</i></p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____ (Signature of Foreign Representative)</p> <p>_____ (Printed name of Foreign Representative)</p> <p>_____ (Date)</p>
<p><b>Signature of Attorney*</b></p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s)</p> <p><b>CHARLES A. CUPRILL HERNANDEZ 114312</b> Printed Name of Attorney for Debtor(s)</p> <p><b>CHARLES A. CUPRILL, P.S.C. LAW OFFICES</b> Firm Name</p> <p><b>356 FORTALEZA STREET</b> Address</p> <p><b>SECOND FLOOR</b></p> <p><b>San Juan, PR 00901</b></p> <p><b>787-977-0515</b> Telephone Number</p> <p><b>May 4, 2015</b> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>_____ Date</p> <p><input checked="" type="checkbox"/> _____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Authorized Individual</p> <p><b>JOSE MANUEL RODRIGUEZ, CPA</b> Printed Name of Authorized Individual</p> <p><b>VICE-PRESIDENT</b> Title of Authorized Individual</p> <p><b>May 4, 2015</b> Date</p>	<p>_____ Date</p> <p>_____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

In re LEVITT HOMES CORPORATION, a Corporation

Case No. 15-
Chapter 11

Attorney for Debtor: CHARLES A. CUPRILL HERNANDEZ / Debtor

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

- 1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
a) For legal services rendered or to be rendered in contemplation of and in connection with this case \$ 35,000.00
b) Prior to the filing of this statement, debtor(s) have paid \$ 35,000.00
c) The unpaid balance due and payable is \$ 0.00
3. \$ 1,717.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and None other
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and Upon consumption of the retainer, Debtor will be billed on an hourly basis through applications for compensations to be approved by the Court.
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated: None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows: None

Dated: 05/04/2015

Respectfully submitted,

X [Signature]
Attorney for Petitioner: CHARLES A. CUPRILL HERNANDEZ
CHARLES A. CUPRILL, P.S.C. LAW OFFICES
356 FORTALEZA STREET
SECOND FLOOR
San Juan PR 00901
787-977-0515
ccuprill@cuprill.com

B6 Summary (Official Form 6 - Summary) (12/13)

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO**

In re *LEVITT HOMES CORPORATION*, a Corporation

Case No. 15-  
Chapter 11

\_\_\_\_\_/ Debtor

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	4	\$ 4,237,798.00		
B-Personal Property	Yes	4	\$ 316,412.71		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	2		\$ 9,289.88	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 928.94	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	13		\$ 4,599,560.31	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
<b>TOTAL</b>		<b>27</b>	<b>\$ 4,554,210.71</b>	<b>\$ 4,609,779.13</b>	

FORM B6A (Official Form 6A) (12/07)

In re LEVITT HOMES CORPORATION  
Debtor(s)

Case No. 15-  
(if known)

**SCHEDULE A-REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<p>SABANA SECA I PARCEL OF LAND OF IRREGULAR SHAPE LOCATED AT SABANA SECA WARD, TOA BAJA, PUERTO, WITH AN AREA OF 3,343.1955 SQUARE METERS, (EQUIVALENT TO 0.8506 "CUERDAS"), BORDERING TO THE NORTH WITH THE CIENAGA DE SAN PEDRO WETLAND, TO THE WEST WITH PR LAND ADMINISTRATION, TO THE SOUTH WITH SABANA SECA AVENUE, AND TO THE EAST WITH PARCEL WL-2. CADASTER NO.</p>	Fee Simple		\$250,725.00	\$0.00

FORM B6A (Official Form 6A) (12/07)

In re LEVITT HOMES CORPORATION  
Debtor(s)

Case No. 15-  
(if known)

**SCHEDULE A-REAL PROPERTY**

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<p>CAMINO PARCEL OF LAND OF REGULAR SHAPE WITH A TOTAL AREA OF 7,403.76 SQUARE METERS (EQUIVALENT TO 1.8832 "CUERDAS") AT TOA BAJA, PUERTO RICO, BORDERING TO THE NORTH WITH STREET NO. 24, TO THE SOUTH WITH AN EXISTING LOW COST HOUSING DEVELOPMENT, TO THE WEST WITH CAMINO DEL MAR DEVELOPMENT, AND TO THE EAST WITH STREET NO. 25. CADASTER NO.</p>	Fee Simple		\$185,075.00	\$0.00
<p>PARCEL GA AT ENCANTO DEVELOPMENT PARCEL OF LAND WITH IRREGULAR SHAPE AND AN AREA OF APPROXIMATELY .5 "CUERDA" (2,000)SQ. MTS., BORDERING TO THE NORTH WITH RIO GRANDE DE LOIZA RIVER, TO THE SOUTH WITH VIA ENCANTADA AVENUE, TO THE WEST WITH ENCANTADA RECREATIONAL FACILITIES, LOCATED WITHIN ENCANTADA DEVELOPMENT, TRUJILLO ALTO, PUERTO RICO.</p>	Fee Simple		\$100,000.00	\$0.00

FORM B6A (Official Form 6A) (12/07)

In re LEVITT HOMES CORPORATION  
Debtor(s)

Case No. 15-  
(if known)

**SCHEDULE A-REAL PROPERTY**

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value	Amount of Secured Claim
			of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	
<p>PARCEL C PARCEL OF LAND OF IRREGULAR SHAPE WITH AN AREA OF 2.5519 "CUERDAS" (10,035) SQ. MTS. BORDERING TO THE NORTH WITH VIA DEL ESTE ROAD, TO THE SOUTH WITH CONDOMINIO AVENTURA, TO THE WEST WITH REMNANT PARCEL G.2 (ENCANTADA SLOPES), AND TO THE EAST WITH VIA DEL BOSQUE ROAD, LOCATED WITHIN ENCANTADA DEVELOPMENT, TRUJILLO ALTO, PUERTO RICO.</p>	Fee Simple		\$300,000.00	\$0.00
<p>RENMANNT PARCEL F PARCEL OF LAND OF IRREGULAR SHAPE WITH AN AREA OF APPROXIMATELY 5 "CUERDAS", (20,000) SQ. MTS BORDERING TO THE NORTH WITH PARCEL OF LAND DEDICATED TO SCHOOL TO BE TRANSFERRED TO THE DEPARTMENT OF EDUCATION, TO THE SOUTH WITH SLOPES OF REMNANT PARCEL G, TO THE WEST WITH VIA DEL ESTE ROAD, AND TO THE EAST WITH ITURREGUI FAMILY LANDS, LOCATED WITHIN ENCANTADA DEVELOPMENT, TRUJILLO ALTO, PUERTO RICO.</p>	Fee Simple		\$200,000.00	\$0.00
<p>THE VILLAGE PARCEL OF LAND AT TOMAS DE CASTRO WARD, CAGUAS, PUERTO RICO, WITH A TOTAL AREA OF 39,303.9040 SQUARE METERS, (EQUIVALENT TO 10.00 "CUERDAS"), BORDERING TO THE NORTH WITH LOT NO. 3, BELONGING TO THE MUNICIPALITY OF CAGUAS, TO THE SOUTH WITH LOT 4-A AND LOT NO. 3 BELONGING TO THE MUNICIPALITY OF CAGUAS, AND TO THE WEST WITH ROAD PR-788. APPRAISED VALUE AS OF NOVEMBER 2014 CADASTER NO. 225-000-008-31-000</p>	Fee Simple		\$985,000.00	\$0.00



FORM B6A (Official Form 6A) (12/07)

In re LEVITT HOMES CORPORATION  
Debtor(s)

Case No. 15-  
(if known)

**SCHEDULE A-REAL PROPERTY**

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<p>LA MANSION PARCEL OF LAND INSIDE MANSION DEL NORTE DEVELOPMENT, LAS PALMAS WARD, CATAÑO, PUERTO RICO, BORDERING ON THE NORTH WITH STREET NO. 30, ON THE SOUTH WITH STREET NO. 26, ON THE WEST WITH THE OLD BAYAMON RIVER BED, AND ON THE EAST WITH STREET NO. 28, CONSISTING OF TWO PARCELS; IN THE AGGREGATE AMOUNT OF 2,067.388 SQUARE METERS (EQUIVALENT TO 0.526 "CUERDAS") AND A SCHOOL PARCEL OF 4,235 SQUARE METERS (EQUIVALENT TO 1.077 "CUERDAS"). CADASTER NO.</p>	Fee Simple		\$169,400.00	\$1,051.00

Sheet No. 3 of 3 continuation sheets attached to Schedule of Real Property

**TOTAL \$**  
(Report also on Summary of Schedules.)

4,237,798.00

B6B (Official Form 6B) (12/07)

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
			H	W	
1. Cash on hand.		PETTY CASH BALANCE AS OF 02/28/2015			\$300.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANCO POPULAR DE PUERTO RICO "FLEXICUENTA DE NEGOCIOS" ACCOUNT NUMBER: 030-404665 POPULAR CENTER BRANCH BALANCE AS OF 03/31/2015			\$147,823.63
		BANCO POPULAR DE PUERTO RICO PAYROLL ACCOUNT ACCOUNT NUMBER: 030-367611 POPULAR CENTER BRANCH BALANCE AS OF 03/31/2015			\$0.00
		BANCO POPULAR DE PUERTO RICO OPERATIONAL ACCOUNT ACCOUNT NUMBER: 030-323460 POPULAR CENTER BRANCH BALANCE AS OF 03/31/2015			\$0.00
		BANCO POPULAR DE PUERTO RICO CUSTOMER DEPOSITS (ESCROW ACCOUNT) ACCOUNT NUMBER: 030-255813 POPULAR CENTER BRANCH BALANCE AS OF 03/31/2015			\$0.00
		BANCO POPULAR DE PUERTO RICO "FLEXICUENTA DE NEGOGIOS" ACCOUNT NUMBER: 030-073251 POPULAR CENTER BRANCH BALANCE AS OF 03/31/2015			\$0.00

B6B (Official Form 6B) (12/07)

In re LEVITT HOMES CORPORATION

Case No. 15-

Debtor(s)

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		FIRST BANK DE PUERTO RICO ACCOUNT NUMBER: 660920493 GALERIA SAN PATRICIO BRANCH BALANCE AS OF 03/31/2015		\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		INVESTMENT IN LEVITT FUNDING I COMPANY, INC. BALANCE AS OF 12/31/2014		\$1,000.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		MANAGEMENT FEES RECEIVABLE DUE FROM PRLP 2011 HOLDINGS, LLC BALANCE AS OF 03/31/2015		\$141,407.11
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			



B6B (Official Form 6B) (12/07)

In re LEVITT HOMES CORPORATION  
Debtor(s)

Case No. 15-  
(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	
			Husband--H Wife--W Joint--J Community--C	
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
36. Other personal property of any kind not already listed. Itemize.	X			

**Total** → \$316,412.71

(Report total also on Summary of Schedules.)  
Include amounts from any continuation sheets attached.

LEVITT HOMES CORPORATION

EXHIBIT I

COMPUTER EQUIPMENT

(FULLY DEPRECIATED COMPUTER EQUIPMENT)

REFERENCES	ACQUISITION DATE	BOUGHT FROM	DESCRIPTION	COST
INV061401	06/14/01	TECH PLAZA	PRINTER HP LASER (Accounting)	\$ 1,995.00
INV316	01/28/02	DIGI-TECH SERVICE	HP LASERJET 2200 SECRETARIES	1,495.00
INV1137	03/13/03	DIGI-TECH SERVICE	Ricoh Fax 2050 Laser s/n A3129300147	1,495.00
230649	10/17/08	BANCO POPULAR PR	DELL OPTIPLEX 330 & 17"MONITOR - D. MEDINA	918.06
42698	09/08/10	SOPR-Scanner Overseas	HP Compaq 500B- JMR	560.68
258551	11/30/10	SOPR-Scanner Overseas	HP Compaq 500B- E.Ortega \ LCD Display 19" s/n RYZ103604509	674.10
566311331	01/12/11	Carmen Roman	Dell-new server	5,872.22
264577	08/31/11	JE085611 SOPR-Scanner	HP Compaq 500B - N. Roman	511.46
265204	08/31/11	JE085611 SOPR-Scanner	HP LCD- Display 18.5 N. Roman	144.45
<b>TOTAL</b>				<b>\$ 13,665.97</b>

LEVITT HOMES CORPORATION

EXHIBIT II

FURNITURE AND FIXTURES

FULLY DEPRECIATED COMPUTER EQUIPMENT

REFERENCES	ACQUISITION DATE	BOUGHT FROM	DESCRIPTION	COST
INV86281793	11/30/92	M.A. ESTEVES	TWO LATERAL FILES W/5 DRAWERS	\$ 1,500.00
INV86282699	11/30/92	M.A. ESTEVES	ONE LATERAL FILE W/5 DRAWERS	750.00
INV86288868	03/31/93	M.A. ESTEVES	FILE,LATERAL 5 DRAWERS 36"	750.00
INV37827	05/03/95	SIMON DRURY	FILE LATERAL 5 DRAWERS	639.00
INV10035	05/08/95	SIMON DRURY	EXECUTIVE CHAIR	995.00
INV.78822	08/01/95	REAL HERMANOS	3 DRAWER LATERAL FILE C.ROMAN	368.00
INV20780	10/05/95	LUIS LOPEZ	FURNITURE E.ACEVEDO'S OFFICE	4,360.00
INV9001738	12/31/99	SEARS	KITCHEN REFRIGERATOR	534.00
INV42199	4/22/99	BETTER BACK STORE	EXECUTIVE CHAIR - A.MUJICA	1,480.00
INV86350692	12/15/95	M.A. ESTEVES	LATERAL FILE 5 DRAWERS	840.00
<b>TOTAL</b>				<b>\$ 12,216.00</b>

B6D (Official Form 6D) (12/07)

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
Account No:  Creditor # : 1 CRIM PO BOX 195387 San Juan PR 00919-5387	09/30/2014  REAL PROPERTY TAXES  ON REAL PROPERTY LISTED ON SCHEDULE A IDENTIFIED AS LA MANSION.  Value: \$ 169,400.00					\$ 662.00	\$ 0.00
Account No: -000  Creditor # : 2 CRIM PO BOX 195387 San Juan PR 00919-5387	09/30/2014  REAL PROPERTY TAXES  ON REAL PROPERTY LISTED ON SCHEDULE A IDENTIFIED AS LA MANSION.  Value: \$ 169,400.00					\$ 389.00	\$ 0.00
<b>Subtotal \$</b> (Total of this page)						\$ 1,051.00	\$ 0.00
<b>Total \$</b> (Use only on last page)							

1 continuation sheets attached

(Report also on Summary of Schedules.)  
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)



B6D (Official Form 6D) (12/07) - Cont.

In re LEVITT HOMES CORPORATION  
 Debtor(s)

Case No. 15-  
 (if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
Account No: <u>-000</u>  Creditor # : 3 CRIM PO BOX 195387 San Juan PR 00919-5387		07/01/2014  REAL PROPERTY TAXES  ON REAL PROPERTY LISTED ON SCHEDULE A IDENTIFIED AS PUEBLITO.  Value: \$ 676,396.00				\$ 8,238.88	\$ 0.00
Account No:							
Account No:							
Account No:							
Account No:							
Account No:							
<b>Subtotal \$</b> <small>(Total of this page)</small>						\$ 8,238.88	\$ 0.00
<b>Total \$</b> <small>(Use only on last page)</small>						\$ 9,289.88	\$ 0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6E (Official Form 6E) (04/13)

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**  
Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Official Form 6E (04/13) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number <i>(See instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 CRIM PO BOX 195387 San Juan PR 00919-5387		05/15/2014 PERSONAL PROPERTY TAX				\$ 928.94	\$ 928.94	\$ 0.00
Account No:								
Account No:								
Account No:								
Account No:								
Account No:								
<b>Subtotal \$</b> <small>(Total of this page)</small>						928.94	928.94	0.00
<b>Total \$</b> <small>(Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)</small>						928.94		
<b>Total \$</b> <small>(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and</small>							928.94	0.00

Sheet No. 1 of 1 continuation sheets  
attached to Schedule of Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 AERIAL & ARCHITECTURAL PO BOX 10197 San Juan PR 00922 0197		09/30/2011 ARCHITECTURAL SERVICES				\$ 1,320.00
Account No: Creditor # : 2 AERONET WIRELESS PO BOX 270013 San Juan PR 00927 0013		09/01/2012 INTERNET SERVICES				\$ 1,179.15
Account No: Creditor # : 3 AGUSTIN MUJICA VAZQUEZ PO BOX 2119 San Juan PR 00922 2119		DUE TO STOCKHOLDER BALANCE AS OF 12/31/2014				\$ 869,442.65
<b>Subtotal \$</b>						\$ 871,941.80
<b>Total \$</b>						

12 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B9F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Case No. 15-

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 4 ASOC. CONDOMINES COND RIVERWALK ENCANTADA BOX 162 Trujillo Alto PR 00977		10/30/2008 DACO CLAIM CLAIM NUMBER: SJ10811030000041	X	X	X	\$ 150,000.00
Account No: Creditor # : 5 BUSINESS SOUND & MUSIC PMB 134 HC 01 BOX 29030 Caguas PR 00725 8900		01/02/2012 TELEPHONE MUSIC SERVICES				\$ 112.20
Account No: Creditor # : 6 CAGUAS CONSORTIUM 10 DETROIT STREET BELISA DEV San Juan PR 00926		03/21/2009 WATER CONNECTIONS SERVICES				\$ 53,512.12
Account No: Creditor # : 7 CAPARRA HILLS LLC PO BOX 9506 San Juan PR 00908 9506		01/01/2012 RENT IN ARREARS				\$ 117,838.52
Account No: Creditor # : 8 CARIBBEAN COOLING SYSTEMS HC 02 BOX 8157 Aibonito PR 00705		12/06/2011 VEHICLE MAINTENANCE				\$ 110.00
Sheet No. <u>1</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ <u>\$ 321,572.84</u> Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number <i>(See Instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 9 CARLOS ROBLES PO BOX 193249 San Juan PR 00919 3249		05/13/2011 CONSTRUCTION MATERIALS				\$ 8,080.70
Account No: Creditor # : 10 CENTURY PAINTING G 2514 PASEO DEL AMPARO Toa Baja PR 00949		04/25/2008 SUB-CONTRACTOR (PAINTING)				\$ 21,578.25
Account No: Creditor # : 11 CLOSET WAYS PO BOX 70250 SUITE 226 San Juan PR 00936 8250		06/21/2007 SUB-CONTRACTOR				\$ 15,196.21
Account No: Creditor # : 12 CONSTRUCTORA DEL CENTRO RR 1 BUZON 15026 Orocovis PR 00720		04/05/2009 SUB-CONTRACTOR				\$ 40,000.00
Account No: Creditor # : 13 CONSTRUCTORA SANTIAGO PO BOX 364925 San Juan PR 00936 4925		09/30/2008 SUB-CONTRACTOR				\$ 17,768.77
<b>Subtotal \$</b>						\$ 102,623.93
<b>Total \$</b>						

Sheet No. 2 of 12 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 14 DATA STORAGE CENTERS PO BOX 2358 Toa Baja PR 00951 2358		08/01/2012 INFORMATION TECHNOLOGY SERVICES				\$ 13,736.30
Account No: Creditor # : 15 DAVID ANDUJAR INC PO BOX 360845 San Juan PR 00936 0845		10/25/2008 SUB-CONTRACTOR				\$ 564.00
Account No: Creditor # : 16 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) PO BOX 9024140 San Juan PR 00902 4140		2010 PROPERTY TAX LAW NO. 7	X	X	X	\$ 18,857.15
Account No: Creditor # : 17 EBP DESIGN GROUP 207 DEL PARQUE STREET 4th FLOOR San Juan PR 00912		11/18/2011 PROFESSIONAL SERVICES				\$ 3,450.00
Account No: Creditor # : 18 EL NUEVO DIA INC PO BOX 71445 San Juan PR 00936 8545		04/21/2012 ADVERTISING SERVICES				\$ 13,900.91
Sheet No. <u>3</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ <u>\$ 50,508.36</u> Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 19 ESB PUERTO RICO CORP PO BOX 1410 Carolina PR 00984 1410		11/14/2011 VEHICLE MAINTENANCE				\$ 203.19
Account No: Creditor # : 20 FERGUSON CESCO PO BOX 100286 Atlanta GA 30394 0286		04/19/2011 CONSTRUCTION MATERIALS				\$ 15,971.88
Account No: Creditor # : 21 FERRETERIA MADERAS 3C INC BOX 11279 CAFARRA HEIGHTS STATION San Juan PR 00922		11/03/2011 CONSTRUCTION MATERIALS				\$ 697.08
Account No: Creditor # : 22 FORTO INC PO BOX 910 Guaynabo PR 00970 0910		09/27/2011 OFFICE SUPPLIES				\$ 331.70
Account No: Creditor # : 23 GF APPLIANCES CARIBBEAN PO BOX 9 Carolina PR 00986		11/04/2011 EQUIPMENT RENTAL				\$ 4,467.21
<b>Subtotal \$</b>						\$ 21,671.06
<b>Total \$</b>						

Sheet No. 4 of 12 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related



B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 24 GRAINGER CARIBE INC DEPT 867723751 Palatine IL 60038 0001		11/03/2011 CONSTRUCTION MATERIALS				\$ 85.87
Account No: Creditor # : 25 GREKORY EQUIPMENT CO PO BOX 192384 San Juan PR 00912 2384		11/03/2011 VEHICLE MAINTENANCE				\$ 179.34
Account No: Creditor # : 26 JCA & ASSOCIATES PO BOX 192927 San Juan PR 00919 2927		09/20/2011 PROFESSIONAL SERVICES				\$ 3,500.00
Account No: Creditor # : 27 JM RESTO CONSTRUCTION PO BOX 4547 Carolina PR 00984		04/04/2011 SUB-CONTRACTOR				\$ 23,725.94
Account No: Creditor # : 28 JOSE M RODRIGUEZ MARTINEZ PO BOX 2119 San Juan PR 00922 2119		DUE TO STOCKHOLDER BALANCE AS OF 12/31/2014				\$ 777,919.11
<b>Subtotal \$</b>						\$ 805,410.26
<b>Total \$</b>						

Sheet No. 5 of 12 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 29 JUVAL TRADING INC PO BOX 362587 San Juan PR 00936 2587		12/16/2011 CONSTRUCTION MATERIALS				\$ 254.71
Account No: Creditor # : 30 LA CIMA HOMEOWNERS ASSOCIATION ENCANTADA CM 12 VIA NORTE Trujillo Alto PR 00976		08/25/2006 CONSTRUCTION DEFECTS CIVIL NUM. FAC2006-1945	X	X	X	Unknown
Account No: Creditor # : 31 LEVITT FUNDING I COMPANY INC PO BOX 2119 San Juan PR 00922 2119		12/31/2014 DUE FROM AFFILIATED ENTITY				\$ 70,864.77
Account No: Creditor # : 32 LILLIAN NIEVES GARCIA URB RIO CRISTAL RB 24 PLAZA 2 STREET Trujillo Alto PR 00976		11/10/2003 DACO CLAIM CLAIM NUMBER: 100022514	X	X	X	\$ 250,000.00
Account No: Creditor # : 33 MANAGEMENT CONSULTING GROUP PO BOX 2119 San Juan PR 00922 2119		MANAGEMENT CONSULTING FEES BALANCE AS OF 04/30/2015				\$ 55,000.00

Sheet No. 6 of 12 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 376,119.48

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 34 MASTER BATHS PO BOX 10867 CAPARRA HEIGHT STATION San Juan PR 00922		04/06/2009 CONSTRUCTION MATERIALS				\$ 2,287.39
Account No: Creditor # : 35 MUNICIPIO DE CAGUAS PO BOX 907 Caguas PR 00726-0907		06/30/2014 MUNICIPAL TAXES	X	X	X	\$ 9,550.83
Account No: Creditor # : 36 MUNICIPIO DE CAGUAS PO BOX 907 Caguas PR 00726-0907		06/30/2014 LATE CHARGES ON MUNICIPAL TAXES				\$ 1,234.97
Account No: Creditor # : 37 ONEILL & BORGES 250 MUÑOZ RIVERA AVENUE AMERICAN INTL 8th FLOOR San Juan PR 00918		07/31/2011 PROFESSIONAL SERVICES (LEGAL FEES)				\$ 29,508.00
Account No: Creditor # : 38 ORLANDO RODRIGUEZ GONZALEZ PO BOX 2119 San Juan PR 00922 2119		DUE TO STOCKHOLDER BALANCE AS OF 12/31/2014				\$ 890,930.31
Sheet No. <u>7</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ Total \$
						\$ 933,511.50

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 39 PR ELECTRIC POWER AUTHORITY BANKRUPTCY OFFICE PO BOX 364267 San Juan PR 00936-4267		03/06/2014 ELECTRIC POWER SERVICES				\$ 23.50
Account No: Creditor # : 40 PROFESSIONAL IRON WORKS PO BOX 6387 Bayamon PR 00960		05/22/2008 SUB-CONTRACTOR				\$ 19,695.81
Account No: Creditor # : 41 PUERTA DEL PARQUE HACIENDA SAN JOSE 1431 COND PUERTA DEL PARQUE Caguas PR 00727		07/18/2012 COMMISSIONS				\$ 4,799.89
Account No: Creditor # : 42 R & B POWER PO BOX 366009 San Juan PR 00936		05/16/2012 CONSTRUCTION MATERIALS				\$ 403.51
Account No: Creditor # : 43 RAFAEL A TORRENS SALVA PO BOX 2119 San Juan PR 00922 2119		DUE TO STOCKHOLDER BALANCE AS OF 12/31/2014				\$ 806,861.09
<b>Subtotal \$</b>						\$ 831,783.80
<b>Total \$</b>						

Sheet No. 8 of 12 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 44 RAFAEL J NIDO INC PO BOX 11978 San Juan PR 00922		10/19/2011 CONSTRUCTION MATERIALS				\$ 375.83
Account No: Creditor # : 45 RMR ELECTRIC APARTADO 20840 San Juan PR 00928		06/09/2011 SUB-CONTRACTOR				\$ 3,002.60
Account No: Creditor # : 46 ROMAR AGENCIES & DISTRIBUTORS RR 10 BOX 5250 San Juan PR 00926 9678		09/07/2011 CONSTRUCTION MATERIALS				\$ 213.35
Account No: Creditor # : 47 ROSA M DIAZ PO BOX 1190 Trujillo Alto PR 00977		02/16/2012 CONSTRUCTION DEFECTS CIVIL NUMBER: FPE2012-0111	X	X	X	\$ 110,000.00
Account No: Creditor # : 48 RUBEN APPLIANCE SERVICES CALLE GUAYAMA ESQ CALLE ARUZ 108 San Juan PR 00917		03/20/2012 REPAIRS & MAINTENANCE				\$ 584.00
Sheet No. <u>9</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ <u>\$ 114,175.78</u> Total \$
(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related						

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 49 RUY N DELGADO ESQ PO BOX 366785 San Juan PR 00936 6785		05/07/2012 LEGAL SERVICES				\$ 1,325.00
Account No: Creditor # : 50 SAFETY KLEEN SYSTEM PO BOX 31098 Manati PR 00674		07/11/2012 CLEANING SUPPLIES				\$ 50.00
Account No: Creditor # : 51 SEPULVEDA AIR 6 STREET K 9 CUPEY GARDENS San Juan PR 00926		03/22/2006 SUB-CONTRACTOR				\$ 6,800.00
Account No: Creditor # : 52 SUAREZ ENGINEERING PO BOX 2433 Toa Baja PR 00951 2433		01/15/2012 SUB-CONTRACTOR				\$ 2,511.53
Account No: Creditor # : 53 SUNSET HILL CORPORATION PO BOX 2119 San Juan PR 00922 2119		12/31/2014 DUE TO AFFILIATED COMPANY				\$ 139,872.91
Sheet No. <u>10</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ Total \$
						\$ 150,559.44

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 54 SUPER AUTOMOTIVE PO BOX 70250 SUITE 107 San Juan PR 00936 7250		01/10/2012 VEHICLE MAINTENANCE				\$ 145.54
Account No: Creditor # : 55 TEXTILE FIBERS OF PR GENERAL DELIVERY La Plata PR 00786		03/14/2012 CONSTRUCTION MATERIALS				\$ 361.13
Account No: Creditor # : 56 TILE KINGDOM GUAMA STREET CY 13 VALLE ARriba HEIGHTS Carolina PR 00983		06/25/2008 SUB-CONTRACTOR				\$ 13,406.27
Account No: Creditor # : 57 TRIPLE S SALUD PO BOX 71548 San Juan PR 00936 8648		08/31/2014 HEALTH INSURANCE				\$ 473.77
Account No: Creditor # : 58 TROPICGARDENS PO BOX 190476 San Juan PR 00919 0476		03/08/2012 CONSTRUCTION MATERIALS				\$ 2,281.67

Sheet No. 11 of 12 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 16,668.38

Total \$  
(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re LEVITT HOMES CORPORATION

Debtor(s)

Case No. 15-

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim	
Account No: Creditor # : 59 VENTOR CORPORATION PO BOX 2727 Carolina PR 00984 2727		08/16/2011 CONSTRUCTION MATERIALS				\$ 1,839.95	
Account No: Creditor # : 60 VERMEER PUERTO RICO 49 CEMENTERIO NACIONAL Bayamon PR 00961		12/31/2011 VEHICLE MAINTENANCE				\$ 12.78	
Account No: Creditor # : 61 VIVERO PLANTA DE CAP 227 CARR 2 VILLA CAPARRA Guaynabo PR 00966 1915		05/17/2012 LANDSCAPING MATERIALS				\$ 1,160.95	
Account No:							
Account No:							
Sheet No. <u>12</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ Total \$	\$ 3,013.68 \$ 4,599,560.31

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related



B6G (Official Form 6G) (12/07)

In re LEVITT HOMES CORPORATION / Debtor Case No. 15- (if known)

### SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p>AT &amp; T MOBILITY (PR) PO BOX 192830 San Juan PR 00919-2830</p>	<p>Contract Type: SERVICE CONTRACT Terms: N/A Beginning date: 1/14/2012 Debtor's Interest: SERVICE RECIPIENT Description: SERVICE CONTRACT COMPANY MOBILE TELEPHONES Buyout Option: N/A</p>
<p>CAPARRA HILLS LLC PO BOX 9506 San Juan PR 00908 9506</p>	<p>Contract Type: LEASE AGREEMENT Terms: MONTH TO MONTH Beginning date: 9/4/2014 Debtor's Interest: Lessee Description: COMMERCIAL LEASE (OFFICE) B-5 TABONUCO STREET SUITE 207, GALERIA SAN PATRICIO GUAYNABO, PR 00968 Buyout Option: NO</p>
<p>HONEYWELL BUILDING SOLUTIONS PO BOX 277478 Atlanta GA 30384 7478</p>	<p>Contract Type: MAINTENANCE SERVICE AGREEMENT Terms: MONTH TO MONTH Beginning date: 11/17/2014 Debtor's Interest: SERVICE RECIPIENT Description: AIR CONDITIONERS MAINTENANCE CONTRACT Buyout Option: N/A</p>

B6H (Official Form 6H) (12/07)

In re LEVITT HOMES CORPORATION

/ Debtor

Case No. 15-

(if known)

### SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor

B6 Declaration (Official Form 6 - Declaration) (12/13)

In re LEVITT HOMES CORPORATION, a Corporation  
Debtor

Case No. 15-  
(if known)

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

#### DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, JOSE MANUEL RODRIGUEZ, CPA, VICE-PRESIDENT of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: May 4, 2015

Signature:   
Name: JOSE MANUEL RODRIGUEZ, CPA  
Title: VICE-PRESIDENT

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

#### CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I certify that I am a bankruptcy preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Preparer: \_\_\_\_\_ Social security No. : \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

X \_\_\_\_\_ Date: \_\_\_\_\_

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B 7 (Official Form 7) (4/13)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

In re: LEVITT HOMES CORPORATION,
a Corporation

Case No. 15-

(if known)

Debtor

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$ 0.00

GROSS INCOME FROM JANUARY 1, 2015 TO PRESENT

\$2,359,553.79

GROSS INCOME FROM OPERATIONS FOR THE YEAR ENDED DECEMBER 31, 2014 (UNAUDITED FINANCIAL STATEMENTS)

\$3,913,862.00

GROSS INCOME FROM OPERATIONS FOR THE YEAR ENDED DECEMBER 31, 2013 (UNAUDITED FINANCIAL STATEMENTS)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 - (Official Form 7) (4/13)

AMOUNT

SOURCE

\$77,560.62

GAIN ON SALE OF ASSETS FOR THE YEAR ENDED DECEMBER 31, 2014 (UNAUDITED FINANCIAL STATEMENTS)

\$886.25

INTEREST INCOME FOR THE YEAR ENDED DECEMBER 31, 2014 (UNAUDITED FINANCIAL STATEMENTS)

\$170.48

MISCELLANEOUS INCOME FOR THE YEAR ENDED DECEMBER 31, 2014 (UNAUDITED FINANCIAL STATEMENTS)

\$9,281.00

OTHER INCOME FOR THE YEAR ENDED DECEMBER 31, 2013 (UNAUDITED FINANCIAL STATEMENTS)

\$144.00

INTEREST INCOME FROM JANUARY 1, 2015 TO APRIL 15, 2015

**3. Payments to creditors**

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, instalment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/  
TRANSFERS

AMOUNT PAID OR  
VALUE OF  
TRANSFERS

AMOUNT  
STILL OWING

SEE EXHIBIT I

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND  
RELATIONSHIP TO DEBTOR

DATE OF  
PAYMENT

AMOUNT PAID

AMOUNT  
STILL OWING

SEE EXHIBIT II

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 - (Official Form 7) (4/13)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
ROSA M. DIAZ BERRIOS, LUIS ADORNO HERNANDEZ vs. ENCANTADA HOMEOWNERS ASSOC., LEVITT HOMES PUERTO RICO, INC. ASEGURADORAS ABC CIVIL NUM. F PE2012-0111	CONSTRUCTION DEFECTS	COURT OF FIRST INSTANCE OF PUERTO RICO CAROLINA SECTION	STAYED

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ASOCIACION CONDOMINES DEL COND. RIVERWALK vs. LEVITT HOMES CORPORATION, COSAD DE PUERTO RICO, INC., COMPAÑIA ASEGURADORA XYZ; COMPAÑIA DE FIANZA ABC CASE NUMBER: SJ10811030000041	CONSTRUCTION DEFECTS	DEPARTMENT OF CONSUMER AFFAIRS (DACO)	STAYED
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LILLIAN NIEVES GARCIA, POR SI Y EN REPRESENTACION DE SU HIJO MENOR PEDRO MILLAN NIEVES, NESTOR NIEVES MALDONADO vs. LEVITT HOMES PUERTO RICO, INC.; ING. MIGUEL G. MOLINA, FULANA MOLINA Y LA SOCIEDAD LEGAL DE GANANCIALES POR ELLOS COMPUESTA; ING. AGUSTIN MUJICA VAZQUEZ, FULANA MUJICA Y LA SOCIEDAD LEGAL DE GANANCIALES POR ELLOS COMPUESTA; HILL CONSTRUCTION CORPORATION; VIVICAL, ING. JOHN DOE, RICHARD ROE, INGENIERO FULANO, CONTRATISTA MENGANO, SUBCONTRATISTA SUTANO; ASEGURADORA A,B,C	CONSTRUCTION DEFECTS	DEPARTMENT OF CONSUMER AFFAIRS (DACO)	STAYED
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B7 - (Official Form 7) (4/13)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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CASE NUMBER:  
100022514

LA CIMA HOMEOWNERS ASSOCIATION, ET ALS vs. LEVITT HOMES CORPORATION, ET ALS CIVIL NUM. FAC2006 -1945	CONSTRUCTION DEFECTS	COURT OF FIRST INSTANCE OF PUERTO RICO CAROLINA SECTION	STAYED
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
CPG GS NPL, LLC 270 MUÑOZ RIVERA 3rd FLOOR SAN JUAN, PR 00919	12/10/2014	FORECLOSURE OF TWO PROJECTS KNOWN AS HACIENDA SAN JOSE, CAGUAS, PR AND FINCA ELENA, WITH AN ESTIMATED BOOK VALUE OF \$77,290,000 IN PAYMENT OF SECURED MORTGAGE NOTES THEREON THE ESTIMATED AMOUNT OF \$64,813.000.

AVENTURA H-16, LLC	03/10/2015	SURRENDER OF A PARCEL OF LAND LOCATED AT DOS BOCAS WARD, TRUJILLO ALTO, PUERTO RICO, KNOWN AS REMANT PARCEL H-16 WITH AN AREA OF 27,746.9 SQUARE METERS (7.0595 CUERDAS).  THE VALUE OF THE TRANSACTION WAS ESTIMATED ON \$231,833.79, AS A PAYMENT IN KIND TO THREE CREDITORS KNOWN AS MADECO, AIR MASTER AWNING, INC., AND BERMUDEZ, LONGO, DIAZ-MASSO, LLC.
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**6. Assignments and receiverships**

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 - (Official Form 7) (4/13)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
CHARLES A. CUPRILL, P.S.C., LAW OFFICES 356 FORTALEZA STREET SECOND FLOOR SAN JUAN, PR 00901	04/30/2015 DEBTOR	\$35,000.00 ADVANCED PAYMENT FOR LEGAL SERVICES

CPA LUIS R. CARRASQUILLO & CO., P.S.C. 28 STREET TI-26 TURABO GARDENS CAGUAS, PR 00725	04/30/2015 DEBTOR	\$20,000.00 RETAINER
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**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
CAIMITO METAL, INC PO BOX 191913 SAN JUAN, PR 00919	08/29/2013	SCRAP METAL SALE \$2,776.00
NO RELATIONSHIP TO DEBTOR		

CAIMITO METAL, INC	08/26/2013	METAL SALE
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B7 - (Official Form 7) (4/13)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
PO BOX 191913 SAN JUAN, PR 00919		\$735.00
NO RELATIONSHIP TO DEBTOR		

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NIEVES & NIEVES ENGINEERING PO BOX 34 LARES, PUERTO RICO 00669	09/26/2013	1989 FORD F-350 SERIAL NUM. 2FDLF47C9KCB08372
		1990 FORD F-350 SERIAL NUM. 1FDKF37M3KNA61524
		2000 ECONOLINE VAN SERIAL NUM. 1FTNE2427YHA65343
		1999 FORD F-350 SERIAL NUM. 1FDWF36F6KEE02846
		TOTAL SALE \$3,500.00

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BATTERY RECYCLING CO., INC. PO BOX 1016 ARECIBO, PUERTO RICO 00613-1016	09/26/2013	SALE OF BATTERIES \$210.00
NO RELATIONSHIP TO DEBTOR		

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FERRETERIA EL CABO PO BOX 508 SAN LORENZO, PR 00754	11/12/2014	1979 HYSTER LIFTER H-80 C-FINGER SERIAL NUM. COO5D199852
		1994 FORD DIGGER 655-D SERIAL NUM. A427477
		2001 SKY LOADER NEW HOLLAND LS-160 SERIAL NUM. 159571
		1997 FORD F-350 SERIAL NUM. 1FDKF37H4VEB08941
		1997 FORD F-250 SERIAL NUM. 1FTHX25F6VEA38740
		CONCRETE PIPE PVC PARTS USED FRIDGE
		TOTAL SALE \$10,000.00

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JUAN C. BUSTILLO STREET C #475 STE 200 SECTOR LOS FRAILES GUAYNABO, PR 00969	01/30/2014	SALE OF MISCELLANEOUS FURNITURE \$300.00
NO RELATIONSHIP TO DEBTOR		

B7 - (Official Form 7) (4/13)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
NIEVES & NIEVES ENGINEERING PO BOX 34 LARES, PR 00669  NO RELATIONSHIP TO DEBTOR	11/18/2014	1999 MACK WATER TANK SERIAL NUM. 1M1AA12Y7XW1044454  \$10,000.00
NIEVES & NIEVES ENGINEERING PO BOX 34 LARES, PR 00669  NO RELATIONSHIP TO DEBTOR	11/20/2014	SALE OF MISCELLANEOUS EQUIPMENT  \$3,500.00
CONSTRUCTORA DEL CENTRO RR-1 BOX 15026 ORCOVIS, PR 00720  NO RELATIONSHIP TO DEBTOR	11/30/2014	2001 SKY TRACK 8042 SERIAL NUM. 15699  \$35,000.00
GRAMASLINDAS PO BOX 190476 SAN JUAN, PR 00919-0476  NO RELATIONSHIP TO DEBTOR	11/30/2014	2000 MACK WATER TANK SERIAL NUM. 1M1AA13Y2YW124188  \$17,661.00
VLADIMIR PIERESCHI FERNANDEZ PO BOX 70250 SUITE 141 SAN JUAN, PR 00936-8250  NO RELATIONSHIP TO DEBTOR	12/01/2014	SALE OF MISCELLANEOUS EQUIPMENT  \$1,100.00
LUIS VAZQUEZ RIOMAR VILLAGE #1203 RIO GRANDE, PR 00745  NO RELATIONSHIP TO DEBTOR	02/15/2015	1997 FORD ECONOLINE E-250 SERIAL NUMBER: 1FTFE2428VHA12876 PLATE: 588963  \$700.00
OSCAR BARBEITO COND. ALTOS DE TORRIMAR 90 CARIBE STREET, APT. 178 BAYAMON, PR 00960  NO RELATIONSHIP TO DEBTOR	03/19/2015	1999 ISUZU TROOPER SERIAL NUMBER: JACDJ58X6X7903590 PLATE: DGC493  \$500.00

None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

B7 - (Official Form 7) (4/13)

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

None  For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

B7 - (Official Form 7) (4/13)

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
JOSE M. RODRIGUEZ MARTINEZ, CPA PO BOX 2119 SAN JUAN, PR 00922 2119	1999 TO PRESENT

RAFAEL NIGAGLIONI, CPA NIGAGLIONI-RIVERA CARRERAS PO BOX 2579 HATO REY, PR 00919 2579	2013 TO PRESENT
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B7 - (Official Form 7) (4/13)

NAME AND ADDRESS

DATES SERVICES RENDERED

787-754-8190  
(FOR INCOME TAXES PURPOSES)

None  b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

JOSE M. RODRIGUEZ  
MARTINEZ, CPA

PO BOX 2119  
SAN JUAN, PR 00922 2119

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND  
PERCENTAGE OF STOCK OWNERSHIP

RAFAEL A. TORRENS SALVA  
PO BOX 2119  
SAN JUAN, PR 00922-2119

PRESIDENT, DIRECTOR  
AND STOCKHOLDER

25% OWNERSHIP

B7 - (Official Form 7) (4/13)

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
ORLANDO RODRIGUEZ GONZALEZ PO BOX 2119 SAN JUAN, PR 00900 2119	SECRETARY, EXECUTIVE VICE- PRESIDENT AND STOCKHOLDER	25% OWNERSHIP
AGUSTIN MUJICA VAZQUEZ PO BOX 2119 SAN JUAN, PR 00922 2119	EXECUTIVE VICE- PRESIDENT, ASSISTANT SECRETARY, AND STOCKHOLDER	25% OWNERSHIP
JOSE M. RODRIGUEZ MARTINEZ PO BOX 2119 SAN JUAN, PR 00922 2119	TREASURER, EXECUTIVE VICE- PRESIDENT AND STOCKHOLDER	25% OWNERSHIP

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distribution by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

**25. Pension Funds.**


None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

B7 - (Official Form 7) (4/13)

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date May 4, 2015

Signature   
JOSE MANUEL RODRIGUEZ, CPA VICE-PRESIDENT  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.*

**LEVITT HOMES CORPORATION**

**EXHIBIT I**

*Payments during the last 90 days preceding the Chapter 11 filing*

*Payments in excess of \$6,225 (Individually or in the Aggregate)*

*Statement of Financial Affairs - Item 3B*

<b>Check Number</b>	<b>Name</b>	<b>Check Date</b>	<b>Net paid</b>	<b>Check concept</b>
B058354	MANAGEMENT CONSULTING	01/07/15	15,000.00	Reimbursement from CPG
B058355	MANAGEMENT CONSULTING	01/08/15	15,000.00	Reimbursement from CPG
<b>REPORT TOTAL</b>			<b><u>\$ 30,000.00</u></b>	

B = Regular Account

I = Impress Account

E = Electronic Payments

P = Payroll



Levitt Homes Corporation

EXHIBIT II

Payments during the last year preceding the Chapter 11 filing

Payments to Insiders

Statement of Financial Affairs - Item 3C

Name	Vendor	Check	Date	Amount	Details
Agustin Mujica	3544	57733	1/27/2014	559.50	medical plan - reimbursement
		57839	3/10/2014	559.50	medical plan - reimbursement
		57917	3/31/2014	559.50	medical plan - reimbursement
		57945	4/28/2014	559.50	medical plan - reimbursement
		57969	4/28/2014	389.83	Office Supplies - reimbursement
		58023	5/22/2014	559.50	medical plan - reimbursement
		58067	5/28/2014	129.24	Office Supplies - reimbursement
		58134	7/10/2014	614.00	AEE- Disconnect Service - Reimbursement
		58302	11/26/2014	299.59	Office Supplies - reimbursement
		58394	2/18/2015	3,146.35	CPG Reimbursement Additional Tax "Patente Nacional"
				<u>\$ 7,376.51</u>	
Orlando Rodriguez	4330	57734	1/27/2014	559.50	medical plan - reimbursement
		57840	3/10/2014	559.50	medical plan - reimbursement
		57921	3/31/2014	559.50	medical plan - reimbursement
		57946	4/28/2014	559.50	medical plan - reimbursement
		58024	5/22/2014	559.50	medical plan - reimbursement
		58395	2/18/2015	3,146.35	CPG Reimbursement Additional Tax "Patente Nacional"
Jose M. Rodriguez	4333	57985	4/28/2014	300.00	Corporation Reports- Reimbursement
		57999	5/5/2014	410.00	Expense Reimbursement
		58092	6/12/2014	127.00	Expense Reimbursement
		58359	1/8/2015	180.00	License Isuzu Tab.DSC-493 - Reimbursement
		58396	2/18/2015	3,146.34	CPG Reimbursement Additional Tax "Patente Nacional"
				<u>\$ 4,163.34</u>	
Rafael A. Torrens	4662	57735	1/27/2014	559.50	medical plan- reimbursement
		57841	3/10/2014	559.50	medical plan- reimbursement
		57924	3/31/2014	559.50	medical plan- reimbursement
		57947	4/28/2014	559.50	medical plan- reimbursement
		58027	5/22/2014	559.50	medical plan- reimbursement
		58397	2/18/2015	3,146.35	CPG Reimbursement Additional Tax "Patente Nacional"
				<u>\$ 5,943.85</u>	

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO**

In re *LEVITT HOMES CORPORATION*  
a Corporation

Case No. 15-  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 LILLIAN NIEVES GARCIA  PLAZA 2 STREET Trujillo Alto PR 00976	Phone: LILLIAN NIEVES GARCIA URB RIO CRISTAL RB 24 PLAZA 2 STREET Trujillo Alto PR 00976	DACO CLAIM	C U D	\$ 250,000.00
2 ASOC. CONDOMINES COND RIVERWALK ENCANTADA BOX 162 Trujillo Alto PR 00977	Phone: ASOC. CONDOMINES COND RIVERWALK ENCANTADA BOX 162 Trujillo Alto PR 00977	DACO CLAIM	C U D	\$ 150,000.00
3 CAPARRA HILLS LLC PO BOX 9506 San Juan PR 00908 9506	Phone: 787-792-5328 CAPARRA HILLS LLC PO BOX 9506 San Juan PR 00908 9506	RENT IN ARREARS		\$ 117,838.52
4 ROSA M DIAZ PO BOX 1190 Trujillo Alto PR 00977	Phone: ROSA M DIAZ PO BOX 1190 Trujillo Alto PR 00977	CONSTRUCTION DEFECTS	C U D	\$ 110,000.00
5 MANAGEMENT CONSULTING GROUP PO BOX 2119 San Juan PR 00922 2119	Phone: 787-781-9292 MANAGEMENT CONSULTING GROUP PO BOX 2119 San Juan PR 00922 2119	MANAGEMENT CONSULTING FEES		\$ 55,000.00

B4 (Official Form 4) (12/07)

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 CAGUAS CONSORTIUM 10 DETROIT STREET BELISA DEV San Juan PR 00926	Phone: 787-743-0585 CAGUAS CONSORTIUM 10 DETROIT STREET BELISA DEV San Juan PR 00926	WATER CONNECTIONS SERVICES		\$ 53,512.12
7 CONSTRUCTORA DEL CENTRO RR 1 BUZON 15026 Orocovis PR 00720	Phone: 787-865-0752 CONSTRUCTORA DEL CENTRO RR 1 BUZON 15026 Orocovis PR 00720	SUB-CONTRACTOR		\$ 40,000.00
8 ONEILL & BORGES  AMERICAN INTL 8th FLOOR San Juan PR 00918	Phone: 787-764-8181 ONEILL & BORGES 250 MUÑOZ RIVERA AVENUE AMERICAN INTL 8th FLOOR San Juan PR 00918	PROFESSIONAL SERVICES		\$ 29,508.00
9 JM RESTO CONSTRUCTION PO BOX 4547 Carolina PR 00984	Phone: 787-604-0234 JM RESTO CONSTRUCTION PO BOX 4547 Carolina PR 00984	SUB-CONTRACTOR		\$ 23,725.94
10 CENTURY PAINTING G 2514 PASEO DEL AMPARO Toa Baja PR 00949	Phone: 787-784-2624 CENTURY PAINTING G 2514 PASEO DEL AMPARO LEVITTOWN Toa Baja PR 00949	SUB-CONTRACTOR		\$ 21,578.25
11 PROFESSIONAL IRON WORKS PO BOX 6387 Bayamon PR 00960	Phone: 787-798-7212 PROFESSIONAL IRON WORKS PO BOX 6387 Bayamon PR 00960	SUB-CONTRACTOR		\$ 19,695.81
12 DEPARTAMENTO DE HACIENDA DE PR PO BOX 9024140 San Juan PR 00902 4140	Phone: 787-721-4315 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) San Juan PR 00902 4140	PROPERTY TAX LAW NO. 7	C U D	\$ 18,857.15
13 CONSTRUCTORA SANTIAGO PO BOX 364925 San Juan PR 00936 4925	Phone: 787-761-7171 CONSTRUCTORA SANTIAGO PO BOX 364925 San Juan PR 00936 4925	SUB-CONTRACTOR		\$ 17,768.77

B4 (Official Form 4) (12/07)

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 FERGUSON CESCO PO BOX 100286 Atlanta GA 30384 0286	Phone: 787-701-1000 FERGUSON CESCO PO BOX 100286 Atlanta GA 30384 0286	CONSTRUCTION MATERIALS		\$ 15,971.88
15 CLOSET WAYS PO BOX 70250 SUITE 226 San Juan PR 00936 8250	Phone: 787-768-5000 CLOSET WAYS PO BOX 70250 SUITE 226 San Juan PR 00936 8250	SUB-CONTRACTOR		\$ 15,196.21
16 EL NUEVO DIA INC PO BOX 71445 San Juan PR 00936 8545	Phone: 787-641-8000 EL NUEVO DIA INC PO BOX 71445 San Juan PR 00936 8545	ADVERTISING SERVICES		\$ 13,900.91
17 DATA STORAGE CENTERS PO BOX 2358 Toa Baja PR 00951 2358	Phone: 787-788-6270 DATA STORAGE CENTERS PO BOX 2358 Toa Baja PR 00951 2358	INFORMATION TECHNOLOGY SERVICES		\$ 13,736.30
18 TILE KINGDOM  VALLE ARRIBA HEIGHTS Carolina PR 00983	Phone: 407-924-1340 TILE KINGDOM GUAMA STREET CY 13 VALLE ARRIBA HEIGHTS Carolina PR 00983	SUB-CONTRACTOR		\$ 13,406.27
19 MUNICIPIO DE CAGUAS PO BOX 907 Caguas PR 00726-0907	Phone: 787-744-8833 MUNICIPIO DE CAGUAS PO BOX 907 Caguas PR 00726-0907	MUNICIPAL TAXES	C U D	\$ 9,550.83
20 CARLOS ROBLES PO BOX 193249 San Juan PR 00919 3249	Phone: CARLOS ROBLES PO BOX 193249 San Juan PR 00919 3249	CONSTRUCTION MATERIALS		\$ 8,080.70

B4 (Official Form 4) (12/07)

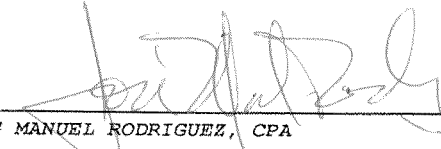
Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, JOSE MANUEL RODRIGUEZ, CPA, VICE-PRESIDENT of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: May 4, 2015

Signature   
Name: JOSE MANUEL RODRIGUEZ, CPA  
Title: VICE-PRESIDENT

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO

In re *LEVITT HOMES CORPORATION*,  
a Corporation

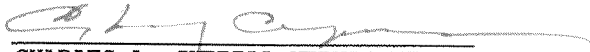
Case No. 15-  
Chapter 11

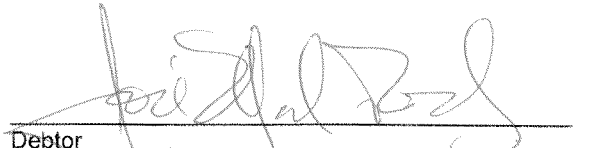
\_\_\_\_\_/ Debtor  
Attorney for Debtor: *CHARLES A. CUPRILL HERNANDEZ*

**COVER SHEET FOR LIST OF CREDITORS**

I hereby certify under penalty of perjury that the attached list of creditors, which consists of 7 pages,  
is true, correct and complete to the best of my knowledge.

Date: May 4, 2015

  
\_\_\_\_\_  
*CHARLES A. CUPRILL HERNANDEZ*  
Attorney for the debtor(s)  
356 FORTALEZA STREET  
SECOND FLOOR  
San Juan, PR 00901

  
\_\_\_\_\_  
Debtor *José Manuel Rodríguez, CPA*  
Vice-President

LEVITT HOMES CORPORATION  
PO BOX 2119  
San Juan, PR 00922 2119

CHARLES A. CUPRILL HERNANDEZ  
356 FORTALEZA STREET  
SECOND FLOOR  
San Juan, PR 00901

AERIAL & ARCHITECTURAL  
PO BOX 10197  
San Juan, PR 00922 0197

AERONET WIRELESS  
PO BOX 270013  
San Juan, PR 00927 0013

AGUSTIN MUJICA VAZQUEZ  
PO BOX 2119  
San Juan, PR 00922 2119

ASOC. CONDOMINES COND RIVERWALK  
ENCANTADA BOX 162  
Trujillo Alto, PR 00977

AT & T MOBILITY (PR)  
PO BOX 192830  
San Juan, PR 00919-2830

BUSINESS SOUND & MUSIC  
PMB 134  
HC 01 BOX 29030  
Caguas, PR 00725 8900

CAGUAS CONSORTIUM  
10 DETROIT STREET BELISA DEV  
San Juan, PR 00926

CAPARRA HILLS LLC  
PO BOX 9506  
San Juan, PR 00908 9506

CARIBBEAN COOLING SYSTEMS  
HC 02 BOX 8157  
Aibonito, PR 00705

CARLOS ROBLES  
PO BOX 193249  
San Juan, PR 00919 3249

CENTURY PAINTING  
G 2514 PASEO DEL AMPARO  
Toa Baja, PR 00949

CLOSET WAYS  
PO BOX 70250 SUITE 226  
San Juan, PR 00936 8250

CONSTRUCTORA DEL CENTRO  
RR 1 BUZON 15026  
Orocovis, PR 00720

CONSTRUCTORA SANTIAGO  
PO BOX 364925  
San Juan, PR 00936 4925

CRIM  
PO BOX 195387  
San Juan, PR 00919-5387

DATA STORAGE CENTERS  
PO BOX 2358  
Toa Baja, PR 00951 2358

DAVID ANDUJAR INC  
PO BOX 360845  
San Juan, PR 00936 0845

DEPARTAMENTO DE HACIENDA DE PR  
BANKRUPTCY SECTION (424-B)  
PO BOX 9024140  
San Juan, PR 00902 4140



EBP DESIGN GROUP  
207 DEL PARQUE STREET  
4th FLOOR  
San Juan, PR 00912

EL NUEVO DIA INC  
PO BOX 71445  
San Juan, PR 00936 8545

ESB PUERTO RICO CORP  
PO BOX 1410  
Carolina, PR 00984 1410

FERGUSON CESCO  
PO BOX 100286  
Atlanta, GA 30384 0286

FERRETERIA MADERAS 3C INC  
BOX 11279  
CAPARRA HEIGHTS STATION  
San Juan, PR 00922

FORTO INC  
PO BOX 910  
Guaynabo, PR 00970 0910

GE APPLIANCES CARIBBEAN  
PO BOX 9  
Carolina, PR 00986

GRAINGER CARIBE INC  
DEPT 867723751  
Palatine, IL 60038 0001

GREKORY EQUIPMENT CO  
PO BOX 192384  
San Juan, PR 00912 2384

HONEYWELL BUILDING SOLUTIONS  
PO BOX 277478  
Atlanta, GA 30384 7478

JCA & ASSOCIATES  
PO BOX 192927  
San Juan, PR 00919 2927

JM RESTO CONSTRUCTION  
PO BOX 4547  
Carolina, PR 00984

JOSE M RODRIGUEZ MARTINEZ  
PO BOX 2119  
San Juan, PR 00922 2119

JUVAL TRADING INC  
PO BOX 362587  
San Juan, PR 00936 2587

LA CIMA HOMEOWNERS ASSOCIATION  
ENCANTADA CM 12 VIA NORTE  
Trujillo Alto, PR 00976

LEVITT FUNDING I COMPANY INC  
PO BOX 2119  
San Juan, PR 00922 2119

LILLIAN NIEVES GARCIA  
URB RIO CRISTAL RB 24  
PLAZA 2 STREET  
Trujillo Alto, PR 00976

MANAGEMENT CONSULTING GROUP  
PO BOX 2119  
San Juan, PR 00922 2119

MASTER BATHS  
PO BOX 10867  
CAPARRA HEIGHT STATION  
San Juan, PR 00922

MUNICIPIO DE CAGUAS  
PO BOX 907  
Caguas, PR 00726-0907

ONEILL & BORGES  
250 MUÑOZ RIVERA AVENUE  
AMERICAN INTL 8th FLOOR  
San Juan, PR 00918

ORLANDO RODRIGUEZ GONZALEZ  
PO BOX 2119  
San Juan, PR 00922 2119

PR ELECTRIC POWER AUTHORITY  
BANKRUPTCY OFFICE  
PO BOX 364267  
San Juan, PR 00936-4267

PROFESSIONAL IRON WORKS  
PO BOX 6387  
Bayamon, PR 00960

PUERTA DEL PARQUE  
HACIENDA SAN JOSE  
1431 COND PUERTA DEL PARQUE  
Caguas, PR 00727

R & B POWER  
PO BOX 366009  
San Juan, PR 00936

RAFAEL A TORRENS SALVA  
PO BOX 2119  
San Juan, PR 00922 2119

RAFAEL J NIDO INC  
PO BOX 11978  
San Juan, PR 00922

RMR ELECTRIC  
AFARTADO 20840  
San Juan, PR 00928

ROMAR AGENCIES & DISTRIBUTORS  
RR 10 BOX 5250  
San Juan, PR 00926 9678

ROSA M DIAZ  
PO BOX 1190  
Trujillo Alto, PR 00977

RUBEN APPLIANCE SERVICES  
CALLE GUAYAMA  
ESQ CALLE ARUZ 108  
San Juan, PR 00917

RUY N DELGADO ESQ  
PO BOX 366785  
San Juan, PR 00936 6785

SAFETY KLEEN SYSTEM  
PO BOX 31098  
Manati, PR 00674

SEPULVEDA AIR  
6 STREET K 9  
CUPEY GARDENS  
San Juan, PR 00926

SUAREZ ENGINEERING  
PO BOX 2433  
Toa Baja, PR 00951 2433

SUNSET HILL CORPORATION  
PO BOX 2119  
San Juan, PR 00922 2119

SUPER AUTOMOTIVE  
PO BOX 70250  
SUITE 107  
San Juan, PR 00936 7250

TEXTILE FIBERS OF PR  
GENERAL DELIVERY  
La Plata, PR 00786

TILE KINGDOM  
GUAMA STREET CY 13  
VALLE ARRIBA HEIGHTS  
Carolina, PR 00983

TRIPLE S SALUD  
PO BOX 71548  
San Juan, PR 00936 8648

TROPIGARDENS  
PO BOX 190476  
San Juan, PR 00919 0476

VENTOR CORPORATION  
PO BOX 2727  
Carolina, PR 00984 2727

VERMEER PUERTO RICO  
49 CEMENTERIO NACIONAL  
Bayamon, PR 00961

VIVERO PLANTA DE CAP  
227 CARR 2  
VILLA CAPARRA  
Guaynabo, PR 00966 1915

**CERTIFIED COPY OF RESOLUTION OF THE BOARD  
OF DIRECTORS AUTHORIZING THE FILING OF  
PETITION FOR REORGANIZATION UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE**

RESOLVED: Whereas LEVITT HOMES CORPORATION (the "Corporation") is unable to meet its obligations as they mature; and

Whereas, creditors have undertaken and are threatening suit and have threatened to undertake steps to obtain possession of the Corporation's assets; Now therefore,

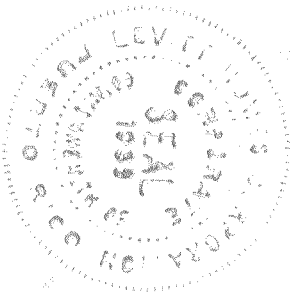
Be it resolved that a Petition in Proceedings under Chapter 11 of the Bankruptcy Code be filed by the Corporation and that Rafael A. Torrens Salvá, the Corporation's President, be and hereby is authorized to execute on behalf of the Corporation and for it all the necessary documents for the filing of a Petition under Chapter 11 of the Bankruptcy Code; and be it further resolved;

That Rafael A. Torrens Salvá be and hereby is authorized to pay unto the Clerk of the Court all necessary filing fees required by law by the Corporation or in its behalf, and be it further resolved;

That Charles A. Cuprill, P.S.C., Law Offices be employed to act as counsel for the Corporation in such bankruptcy proceedings.

The undersigned hereby certifies that he is the Assistant Secretary of the Corporation, and that the above is a true and correct copy of a resolution adopted by its Board of Directors at a duly constituted meeting held on the 30<sup>th</sup> day of April, 2015, in accordance with its corporate regulations; that quorum was present at said meeting; that said resolution has not been revoked, modified, annulled or amended in any manner whatsoever.

In witness hereof, I have hereunto set my hand and affixed the seal of said corporation this 30<sup>th</sup> day of April, 2015.



  
**AGUSTÍN MÚJICA VÁZQUEZ**  
**ASSISTANT SECRETARY**

*Certified Copy of Corporate Resolution*  
*Levitt Homes Corporation*  
Page - 2 -

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I, Agustín Mújica Vázquez, assistant secretary of LEVITT HOMES CORPORATION, of legal age, married, engineer and resident of San Juan, do hereby certify under penalty of perjury, that the statements contained in the foregoing document are true according to the best of my knowledge, information and belief.

San Juan, Puerto Rico, this 30<sup>th</sup> day of April, 2015.



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**AGUSTÍN MÚJICA VÁZQUEZ**  
**ASSISTANT SECRETARY**

