© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Case:15-03784-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Desc: Main B1 (Official Form 1) (04/13) Document Page 1 of 19

United States Bankruptcy Cou District of Puerto Rico							Vol	untary Petition
Name of Debtor (if individual, enter Last, First, M. J. C. GROUP CORP	iddle):		Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						e Joint Debtor in trade names)		3 years
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 66-0582978				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):				
Street Address of Debtor (No. & Street, City, State & Zip Code): URB ROSSY VALLEY HOME 476 CALLE CORDOVA				Street Address of Joint Debtor (No. & Street, City, State & Zip Code):				
CEIBA, PR	ZIPCODE 00	735						ZIPCODE
County of Residence or of the Principal Place of B Ceiba	usiness:		County of	Residence	e or of tl	he Principal Pla	ce of Busin	ness:
Mailing Address of Debtor (if different from street	address)		Mailing Ac	ldress of	Joint De	ebtor (if differen	t from stre	eet address):
	ZIPCODE							ZIPCODE
Location of Principal Assets of Business Debtor (if		reet address a	lbove):				I.	
CARR #3 KM 145.3, BO JOBOS, GUA	YAMA, PR							ZIPCODE 00000
Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtor Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Filing Fee (Check one box) ✓ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable only). Must attach signed application for the couconsideration certifying that the debtor is unable except in installments. Rule 1006(b). See Official	Single A U.S.C. § Railroad Stockbre Common Clearing Other Debtor is Title 26 Internal et to individuals arr's to pay fee al Form 3A.	Tax-Exemp Check box, if s a tax-exemp of the United Revenue Cod Check one Debtor Check if: Debtor's than \$2,4	pt Entity applicable.) states Code (the). be box: is a small busing is not a small busing it not a small busing is not a small busing is not a small busi	under ne ness debto usiness d ontingent lie subject to	Chaper as defebtor as	the Petition tapter 7 tapter 9 tapter 11 tapter 12 tapter 13 total are primaril tots, defined in 1 total as "incurr tividual primaril sonal, family, or d purpose." toter 11 Debtors tined in 11 U.S. defined in 11 U.S. debts (excluding of	n is Filed Cha Rec Mai Cha Rec Nor Nature of (Check one y consume 1 U.S.C. red by an y for a r house- C. § 101(5) J.S.C. § 10	e box.) Pr Debts are primarily business debts.
Filing Fee waiver requested (Applicable to chap only). Must attach signed application for the couconsideration. See Official Form 3B.		A plan	applicable boxes: as being filed with this petition ances of the plan were solicited prepetition from one or more classes of creditors, in nce with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information Debtor estimates that funds will be available for Debtor estimates that, after any exempt propert distribution to unsecured creditors.				id, there v	vill be n	o funds availabl	e for	THIS SPACE IS FOR COURT USE ONLY
5,	000- 0000 10,0] 0,001- 5,000	25,001- 50,000		50,001- 100,000	Over 100,000	
\$50,000 \$100,000 \$500,000 \$1 million \$1		,000,001 \$ 50 million \$	50,000,001 to	\$100,00 to \$500		\$500,000,001 to \$1 billion	More tha	
Estimated Liabilities		,000,001 \$	50,000,001 to	\$100,00 to \$500			More tha	

B1 (Official Form 1) (04/13)	Page 2 of 19	32.35 Desc. Maiii Page 2
Voluntary Petition	Name of Debtor(s):	
(This page must be completed and filed in every case)	J. C. GROUP CORP	
All Prior Bankruptcy Case Filed Within Last	t 8 Years (If more than two, attac	ch additional sheet)
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	(To be completed whose debts are pr I, the attorney for the petitioner rethat I have informed the petition chapter 7, 11, 12, or 13 of tit explained the relief available un	xhibit B if debtor is an individual rimarily consumer debts.) named in the foregoing petition, declare ner that [he or she] may proceed under tle 11, United States Code, and have nder each such chapter. I further certify e notice required by 11 U.S.C. § 342(b).
	X	
	Signature of Attorney for Debtor(s)	Date
Yes, and Exhibit C is attached and made a part of this petition. Yes, and Exhibit C is attached and made a part of this petition. Exhibit D completed by every individual debtor. If a joint petition is filed, early Exhibit D completed and signed by the debtor is attached and made in this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached.	nde a part of this petition.	ch a separate Exhibit D.)
Information Regardin	ng the Debtor - Venue	
	pplicable box.) of business, or principal assets in the	is District for 180 days immediately
☐ There is a bankruptcy case concerning debtor's affiliate, general p		
☐ Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States to in this District, or the interests of the parties will be served in reg-	but is a defendant in an action or pro	oceeding [in a federal or state court]
Certification by a Debtor Who Reside		Property
(Check all app Landlord has a judgment against the debtor for possession of deb	blicable boxes.) btor's residence. (If box checked, co	omplete the following.)
(Name of landlord the	at obtained judgment)	
(Address of	of landlord)	
☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for possible.		
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due du	aring the 30-day period after the
☐ Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(1)).	

Case:15-03784-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Desc: Main B1 (Official Form 1) (04/13) Document Page 3 of 19

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

J. C. GROUP CORP

Signatures

$Signature(s) \ of \ Debtor(s) \ (Individual/Joint)$

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signatur	e of Debtor				
Signatur	e of Joint Debto	or			
Telephor	ne Number (If n	ot represent	ed by attorney)	

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United
States Code. Certified copies of the documents required by 11 U.S.C.
§ 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
chapter of title 11 specified in this petition. A certified copy of the
order granting recognition of the foreign main proceeding is attached.

Signature of Fo	reign Representative		
Printed Name of	f Foreign Representa	tive	
rinted Name C	i Foreigii Kepresenta	live	

Signature of Attorney*

X /s/ Juan A. Santos Berrios

Signature of Attorney for Debtor(s)

Juan A. Santos Berrios #212506 Santos-Berrios Law Offices, LLC PO BOX 9102 HUMACAO, PR 00792-9102 (787) 285-1001 Fax: (787) 285-8358 santosberriosbk@gmail.com

May 20, 2015

Date

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ JOSE A CAMACHO MELENDEZ

Signature of Authorized Individual

JOSE A CAMACHO MELENDEZ

Printed Name of Authorized Individual

President

Title of Authorized Individual

May 20, 2015

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address			

Signature			

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

^{*}In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

B4 (Official Form 4) (1207) 3784-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Desc: Main

Document Page 4 of 19 United States Bankruptcy Court District of Puerto Rico

IN RE:	Case No. 15-
J. C. GROUP CORP	Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)	
Name of creditor and complete mailing address	Name, telephone number and complete mailing	Nature of claim	Indicate if claim	Amount of	
including zip code	address, including zip code, of employee, agent	(trade debt,	is contingent,	claim (if	
	or department of creditor familiar with claim	bank loan,	unliquidated,	secured also	
	who may be contacted	government	disputed or	state value of	
		contract, etc.)	subject to setoff	security)	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: May 20, 2015	_ Signature:	/s/ JOSE A CAMACHO MELENDEZ	
		JOSE A CAMACHO MELENDEZ, President	
			(Print Name and Title)

Desc: Main

District of Puerto Rico

IN RE:		Case No. <u>15-</u>
J. C. GROUP CORP		Chapter 11
	Debtor(s)	•

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 700,000.00		
B - Personal Property	Yes	3	\$ 0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 403,596.89	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	10	\$ 700,000.00	\$ 403,596.89	

Document Page 6 of 19

IN RE J. C. GROUP CORP Case No. 15-

Debtor(s)

Desc: Main

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Lot of land of 25.01 acre located at Carr 3 Km 145.3, Bo. Jobos,		E	700,000.00	403,596.89
Guayam, Puerto Rico			700,000.00	403,330.03

TOTAL

700.000.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (1207) 784-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Document

Debtor(s)

Page 7 of 19

Case No. 15-

Desc: Main

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marrial community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х			
	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			

B6B (Official Form 6B) (1207) Cont. 1 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Desc: Main

Document

Debtor(s)

Page 8 of 19

(If known)

IN RE J. C. GROUP CORP

Case No. <u>15-</u>

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26.	Boats, motors, and accessories.	X			
	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			

 ${}_{B6B \; (Official \; Form \; 6B)} \underbrace{15.03784.11}_{Cont.} \quad Doc\#:1 \quad Filed : 05/20/15 \; Entered : 05/20/15 \; 21:32:35$ Desc: Main Page 9 of 19 **Document**

Debtor(s)

IN RE J. C. GROUP CORP

Case No. <u>15-</u>

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X		Н	
not aiready listed. Itemize.				
		ТО	ΓAL	0.00

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

B6C (Official Form 6C) (04/13) 84-11	Doc#
--------------------------------------	------

#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Document Page 10 of 19

Case No. <u>15-</u>

Desc: Main

(If known)

IN RE J. C. GROUP CORP

Debtor(s)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT								
Debtor elects the exemptions to which debtor is entitled und (Check one box) 11 U.S.C. § 522(b)(2)	er: Check if debtor claims a homest	read exemption that exceed	eds \$155,675. *					
11 U.S.C. § 522(b)(3) DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS					

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

^{*} Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Page 11 of 19

IN RE J. C. GROUP CORP

Case No. 15-

Desc: Main

(If known)

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 66-0582978			2001 - 2004				72,596.89	
INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346			941PR, 940PR Lien over the property describe below (recorded 4/26/2011 at Registro Propiedad, Guayama Section)		ĺ			
			VALUE \$ 700,000.00					
ACCOUNT NO. 2505681			12/18/2006 Commercial loan #2505681-9003 (principal \$63,613.75)			Χ	331,000.00	
PR ASSET PORTFOLIO 2013-1 INTERNATIONAL LLC 270 MUNOZ RIVERA AVE SUITE 201 SAN JUAN, PR 00918			Commercial loan #2505681-8801 (principal \$63,613.75) \$240,180.04) Lot of land of 25.01 acres located at Bo. Jobos, Guayama, Puerto Rico					
ACCOUNT NO.			(Former creditor Banco Popular de Puerto Rico, previous owner Siso Morales Corp) Disputed as to amount.					
			VALUE \$ 700,000.00					
ACCOUNT NO.			Assignee or other notification for:					
PEDRO E RUIZ ESQ PO BOX 190879 SAN JUAN, PR 00919-0879			PR ASSET PORTFOLIO 2013-1					
			VALUE \$					
0 continuation sheets attached			(Total of th		otota		\$ 403,596.89	\$
Total (Use only on last page) **Total (Use only on last page) **Greport also on (If applicable, report) (Report also on (If applicable, report)							•	

Summary of Schedules.)

also on Statistical Summary of Certain Liabilities and Related Data.)

IN RE J. C. GROUP CORP

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Filed:05/20/15 Entered:05/20/15 21:32:35

Document Page 12 of 19

Debtor(s)

Case No. 15-

Desc: Main

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority

listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.							
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.							
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)							
Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).							
Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).							
Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).							
Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).							
Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).							
Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).							
Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).							
Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).							
Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).							
* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.							
O continuation sheets attached							

Document

Page 13 of 19

Desc: Main

IN RE J. C. GROUP CORP

Case No. 15-Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
0 continuation sheets attached			S (Total of thi	s pa			\$
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Related	also atist	tica	n al	\$

B6G (Official Form 6G) (1207) 84-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35

Page 14 of 19

Document IN RE J. C. GROUP CORP

Debtor(s)

Case No. <u>15-</u>

Desc: Main

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Case:15-03784-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35

Document

Debtor(s)

Page 15 of 19

IN RE J. C. GROUP CORP

Case No. <u>15-</u>

Desc: Main

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

Case No. <u>15-</u>

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

Debtor(s)

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I I true and correct to the best of my knowledge.		hedules, consisting of sheets, and that they are
Date:	Signature:	Debtor
Date:	Signature:	
		(Joint Debtor, if any) [If joint case, both spouses must sign.]
DECLARATION AND SIGNAT	URE OF NON-ATTORNEY BANKRUPTO	CY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtory and 342 (b); and, (3) if rules or guidelines h	with a copy of this document and the notices have been promulgated pursuant to 11 U.S.O e debtor notice of the maximum amount bef	fined in 11 U.S.C. § 110; (2) I prepared this document for and information required under 11 U.S.C. §§ 110(b), 110(h), C. § 110(h) setting a maximum fee for services chargeable by ore preparing any document for filing for a debtor or accepting
Printed or Typed Name and Title, if any, of Bankru If the bankruptcy petition preparer is not an responsible person, or partner who signs the	n individual, state the name, title (if any), o	Social Security No. (Required by 11 U.S.C. § 110.) address, and social security number of the officer, principal,
Address		
Signature of Bankruptcy Petition Preparer		Date
Names and Social Security numbers of all oth is not an individual:	er individuals who prepared or assisted in pr	reparing this document, unless the bankruptcy petition preparer
If more than one person prepared this docum	nent, attach additional signed sheets confor	ming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comprisonment or both. 11 U.S.C. § 110; 18		Federal Rules of Bankruptcy Procedure may result in fines or
DECLARATION UNDER P	ENALTY OF PERJURY ON BEHALF	F OF CORPORATION OR PARTNERSHIP
I, the President	(the president or oth	ner officer or an authorized agent of the corporation or a
	ebtor in this case, declare under penalty	of perjury that I have read the foregoing summary and I), and that they are true and correct to the best of my
Date: May 20, 2015	Signature: /s/ JOSE A CAMACHO ME	ELENDEZ
	JOSE A CAMACHO MELE	NDEZ (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Case:15-03784-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Desc: Main Document Page 17 of 19

United States	Bankruptcy Court
District	of Puerto Rico

IN RE:		Cas	Case No. <u>15-</u>	
J.	C. GROUP CORP		pter 11	
		Debtor(s)		
	DISCLOSURE	OF COMPENSATION OF ATTORNEY FOR	R DEBTOR	
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:			
	For legal services, I have agreed to accept		\$\$ 200.00/hr	
	Prior to the filing of this statement I have received	1	\$\$	
	Balance Due		\$	
2.	The source of the compensation paid to me was:	✓ Debtor ☐ Other (specify):		
3.	The source of compensation to be paid to me is:	Debtor Other (specify):		
4.	I have not agreed to share the above-disclose	ed compensation with any other person unless they are members and	associates of my law firm.	
	I have agreed to share the above-disclosed co together with a list of the names of the people	ompensation with a person or persons who are not members or asso le sharing in the compensation, is attached.	ciates of my law firm. A copy of the agreement,	
5.	In return for the above-disclosed fee, I have agree	d to render legal service for all aspects of the bankruptcy case, inclu	ding:	
	b. Preparation and filing of any petition, scheduc.c. Representation of the debtor at the meeting of	nd rendering advice to the debtor in determining whether to file a perales, statement of affairs and plan which may be required; of creditors and confirmation hearing, and any adjourned hearings the beecedings and other contested bankruptey matters;		
6.	By agreement with the debtor(s), the above disclo	osed fee does not include the following services:		
		CERTIFICATION		
	certify that the foregoing is a complete statement of proceeding.	f any agreement or arrangement for payment to me for representation	n of the debtor(s) in this bankruptcy	
		444 - 45 - 5 - 5		
_	May 20, 2015 Date	/s/ Juan A. Santos Berrios Juan A. Santos Berrios #212506 Santos-Berrios Law Offices, LLC PO BOX 9102 HUMACAO, PR 00792-9102 (787) 285-1001 Fax: (787) 285-8358 santosberriosbk@gmail.com		

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Case:15-03784-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Desc: Main Document Page 18 of 19 United States Bankruptcy Court District of Puerto Rico

IN RE:		Case No. <u>15-</u>
J. C. GROUP CORP		Chapter 11
	Debtor(s)	•
	VERIFICATION OF CREDITOR MATR	IX
The above named debtor(s) hereby ve	erify(ies) that the attached matrix listing creditors	s is true to the best of my(our) knowledge.
Date: May 20, 2015	Signature: /s/ JOSE A CAMACHO MELENDEZ	
	JOSE A CAMACHO MELENDEZ, Pro	esident Debtor
Date:	Signature:	
	-	Joint Debtor, if any

Case:15-03784-11 Doc#:1 Filed:05/20/15 Entered:05/20/15 21:32:35 Desc: Main Document Page 19 of 19

J. C. GROUP CORP URB ROSSY VALLEY HOME 476 CALLE CORDOVA CEIBA, PR 00735

Santos-Berrios Law Offices, LLC PO BOX 9102 HUMACAO, PR 00792-9102

INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346

PEDRO E RUIZ ESQ PO BOX 190879 SAN JUAN, PR 00919-0879

PR ASSET PORTFOLIO 2013-1 INTERNATIONAL LLC 270 MUNOZ RIVERA AVE SUITE 201 SAN JUAN, PR 00918