

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known)

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name EMPRESAS PLAYA JOYUDA, INC.

2. All other names debtor used in the last 8 years DBA HOTEL PERICHI'S DBA PERICHI'S STEAK & SEA

3. Debtor's federal Employer Identification Number (EIN) 66-0371564

4. Debtor's address Principal place of business Mailing address, if different from principal place of business STATE ROAD 102 KM 14.3 PLAYA JOYUDA CABO ROJO, PR 00623 HC-03 BOX 16310 JOYUDA CABO ROJO, PR 00623

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership Other. Specify:

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<b>DISTRICT OF PUERTO RICO</b>	When	<b>7/01/12</b>	Case number	<b>12-05243</b>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 1, 2015  
MM / DD / YYYY

**X /s/ JULIO CESAR PEREZ PERICHI**  
Signature of authorized representative of debtor  
  
Title PRESIDENT & TREASURE

**JULIO CESAR PEREZ PERICHI**  
Printed name

**18. Signature of attorney**

**X /s/ VICTOR GRATACOS-DIAZ**  
Signature of attorney for debtor

Date December 1, 2015  
MM / DD / YYYY

**VICTOR GRATACOS-DIAZ**  
Printed name

**GRATACOS LAW FIRM, P.S.C.**  
Firm name

**PO BOX 7571**  
**CAGUAS, PR 00726**  
Number, Street, City, State & ZIP Code

Contact phone (787) 746-4772 Email address bankruptcy@gratacoslaw.com

**127906**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name EMPRESAS PLAYA JOYUDA, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 1, 2015

**X /s/ JULIO CESAR PEREZ PERICHI**

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

**JULIO CESAR PEREZ PERICHI**

\_\_\_\_\_  
Printed name

**PRESIDENT & TREASURE**

\_\_\_\_\_  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **EMPRESAS PLAYA JOYUDA, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ANIBAL BAEZ FIGUEROA PO BOX 7231 MAYAGUEZ, PR 00681-7231		ACCOUNTING SERVICES				\$2,000.00
BANCO POPULAR DE PUERTO RICO PO BOX 362708 SAN JUAN, PR 00936-2708		FLEXICUENTA DE NEGOCIOS				\$289.92
BANCO POPULAR DE PUERTO RICO PO BOX 362708 SAN JUAN, PR 00936-2708		ONE FOUR LEVEL CONCRETE BUILDING WITH 33 HOTEL ROOMS, RESTAURANT, BALLROOM AND ONE APARTMENT USED AS A RESIDENCE, LOCATED AT LOT #1, A 1,279.2370 S.M.		\$2,436,460.39	\$550,000.00	\$1,886,460.39
BANCO POPULAR DE PUERTO RICO PO BOX 362708 SAN JUAN, PR 00936-2708		ONE FOUR LEVEL CONCRETE BUILDING WITH 33 HOTEL ROOMS, RESTAURANT, BALLROOM AND ONE APARTMENT USED AS A RESIDENCE, LOCATED AT LOT #1, A 1,279.2370 S.M.		\$93,413.16	\$550,000.00	\$93,413.16

Debtor **EMPRESAS PLAYA JOYUDA, INC.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BANCO SANTANDER PO BOX 362589 SAN JUAN, PR 00936-2589		CREDIT LINE DEBT				\$13,000.00
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387		HOTEL & RESTAURANTE		\$54,487.42	\$550,000.00	\$54,487.42
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387		ONE FOUR LEVEL CONCRETE BUILDING WITH 33 HOTEL ROOMS, RESTAURANT, BALLROOM AND ONE APARTMENT USED AS A RESIDENCE, LOCATED AT LOT #1, A 1,279.2370 S.M.				\$493.00
DEPARTMENT OF LABOR PO BOX 191020 San Juan, PR 00919-1020		UNPAID EMPLOYER CONTRIBUTION TO EMPLOYEES BENEFITS				\$3,580.73
DEPARTMENT OF TREASURY BANKRUPTCY SECTION PO BOX 9024140 OFFICE 424-B SAN JUAN, PR 00902-4140		SALES TAX				\$76,422.10
DEPARTMENT OF TREASURY BANKRUPTCY SECTION PO BOX 9024140 OFFICE 424-B SAN JUAN, PR 00902-4140		EMPLOYER CONTRIBUTION TO EMPLOYEES BENEFITS				\$1,399.68
INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346		UNPAID EMPLOYER CONTRIBUTIONS AS PER FEDERAL INSURANCE CONTRIBUTION ACT (941 FICA)				\$25,555.00

Debtor **EMPRESAS PLAYA JOYUDA, INC.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MICRO FIDELIO CARIBBEAN INC 654 MUNOZ RIVERA AVE SUITE 1605 SAN JUAN, PR 00918-4144		COMPUTER MANAGEMENT SERVICE				\$3,000.00
PUERTO RICO DEPT. OF LABOR PO BOX 191020 COLLECTION UNIT 12TH FLOOR San Juan, PR 00910-1020						\$3,580.00
PUERTO RICO TOURISM CO PO BOX 9024000 SAN JUAN, PR 00902-2400		ROOM TAX				\$18,000.00
STATE INSURANCE FUND CORP PO BOX 365028 SAN JUAN, PR 00936-5028		UNPAID EMPLOYER INSURANCE PREMIUM				\$3,554.48
STATE INSURANCE FUND CORPORATION (CFSE) GPO BOX 365028 SAN JUAN, PR 00936-5028						\$1,121.25



**Fill in this information to identify the case:**

Debtor name EMPRESAS PLAYA JOYUDA, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>900,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>39,685.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>939,685.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>2,588,755.97</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>133,706.24</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>18,289.92</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>2,740,752.13</u>

**Fill in this information to identify the case:**

Debtor name EMPRESAS PLAYA JOYUDA, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor** **Current value of debtor's interest**

3. <b>Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
<b>CHECKING</b> Last 4 digits of Acc# : 0102 BANCO SANTANDER DE PUERTO RICO.			
3.1.. <b>PAYROLL ACCOUNT</b>	<b>CHECKING</b>	<b>0102</b>	<b>\$210.00</b>
<b>CHECKING</b> Last 4 digits of Acc# : 9767 BANCO SANTANDER DE PUERTO RICO.			
3.2.. <b>RICO</b>	<b>CHECKING</b>	<b>9767</b>	<b>\$500.00</b>
<b>CHECKING</b> Last 4 digits of Acc# : 0110 BANCO SANTANDER DE PUERTO RICO.			
3.3.. <b>TAX ACCOUNT</b>	<b>CHECKING</b>	<b>0110</b>	<b>\$325.00</b>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** **\$1,035.00**  
 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.

Debtor EMPRESAS PLAYA JOYUDA, INC. Case number (if known) \_\_\_\_\_  
Name

Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**SECURITY BOND ISSUED BY UNIVERSAL INSURANCE IN FAVOR OF AUTORIDAD DE ENERGIA ELECTRICA DE PUERTO RICO**

7.1.. BOND IS FOR \$30,000 \$100.00

**SECURITY BOND ISSUED BY UNIVERSAL INSURANCE IN FAVOR OF AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADOS DE PUERTO RICO**

7.2.. BOND IS FOR \$12,000 \$100.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1.. PREPAYMENT DEPOSIT FOR 23 ROOMS FOR THE PERIOD OF APRIL 2016 \$4,000.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

<u>\$4,200.00</u>
-------------------

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes Fill in the information below.

**Part 4: Investments**

13. **Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.  
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies LIQUORS AND BEVERAGES FOR THE RESTAURANT	NOVEMBER 30, 2015	\$0.00		\$1,000.00

Debtor	<b>EMPRESAS PLAYA JOYUDA, INC.</b> Name	Case number (if known)		
<b>FOOD FOR RESTAURANT</b>	<b>NOVEMBER 30, 2015</b>	<b>\$0.00</b>		<b>\$500.00</b>
<hr/>				
<b>RESTAURANT: 16 WOODEN TABLES WITH AN IRON BASE, \$400.00. 62 WOODEN CHAIRS, \$1,550.00. DECORATIVE WOOD WAGON WITH AN IRON FRAME IN CANVAS CREAM, \$200.00. WOOD COUNTER WITH TABLETS, \$25.00. 4 METAL WALL SHELVES WINE COLORED, \$600.00. COMPUTER AND REGISTER, \$</b>	<b>DECEMBER 1, 2015</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$4,675.00</b>
<hr/>				
<b>BAR: 6 WOODEN ROUND TABLES, \$150.00. 17 SEATS, \$510.00. WOODEN BAR COUNTER, \$150.00. BOTTLE RACK, \$200.00. COMPUTER AND REGISTER, \$200.00. 3 TABLETS FOR LIQUORS, \$500.00. SINK, \$30.00. 4 TABLETS TO STORE WINE, \$500.00</b>	<b>DECEMBER 1, 2015</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$2,240.00</b>
<hr/>				
<b>LOBBY: 3 SOFAS, \$750.00. FIXED CARPET, \$10.00. 3 SMALL WOODEN TABLES, \$75.00. WOODEN FURNITURE WITH GLASSED WINDOWS, \$50.00.</b>	<b>DECEMBER 1, 2015</b>	<b>\$0.00</b>		<b>\$885.00</b>
<hr/>				
<b>FRONT DESK: 2 MONITORS, \$100.00. COMPUTER TO REGISTER THE HOTEL RENTAL SERVICES, \$300.00. PHOTOCOPY MACHINE, \$45.00. FAX MACHINE, \$25.00. TELEPHONE, \$100.00. CALCULATOR, \$10.00. PENCIL SHARPENER, \$5.00. STAPLER, \$5.00. TAPE, \$5.00. PRINTING MACHINE, \$45.0</b>	<b>DECEMBER 1, 2015</b>	<b>\$0.00</b>		<b>\$945.00</b>

Debtor EMPRESAS PLAYA JOYUDA, INC. Case number (if known) \_\_\_\_\_  
Name

**ACCOUNTING OFFICE:**

4 COMPUTERS,  
 \$1,000.00. 3 MONITORS,  
 \$75. EXECUTIVE DESK,  
 \$40.00. 3 SMALL  
 DESKS, \$75.00. 6  
 FOLDER ARCHIVE,  
 \$120.00. 2 PRINTERS,  
 \$80.00. FOTOCOPY  
 MACHINE, \$30.00. DECMEBER 1, \$0.00 \$1,420.00  
 2015

ROOMS: 11 KING  
 MATTRESSES, \$1,650.00.  
 11 WOODEN FRAMES  
 FOR KING MATTRESSES,  
 \$275.00. 15 PLASTIC  
 TABLES, \$375.00. 75  
 SEATS, \$1,875.00, 76  
 FULL MATTRESSES,  
 \$3,800.00. 76 WOODEN  
 FRAMES FOR FULL  
 BEDS, \$1,140.00. 49  
 DRESSERS, \$2,205.00.  
 22 TV FURNITURE,  
 \$1,100.00. DECEMBER 1, \$0.00 \$18,460.00  
 2015

SEMINAR ROOM: A TV,  
 \$50.00. 3 WOODEN  
 TABLES, \$90.00.  
 PROJECTION SCREEN,  
 \$25.00. 15 WOODEN  
 SEATS, \$450.00. 2  
 SMALL SQUARED  
 TABLES, \$50.00. DECEMBER 1, \$0.00 \$665.00  
 2015

KITCHEN: A THREE  
 SINK DISH WASHER,  
 \$250.00 OVEN WITH SIX  
 BURNERS, \$600.00. 3  
 FRYERS, \$90.00.  
 CHARCOAL, \$200.  
 STEAM TABLE, \$150.00.  
 DISH WASHER, \$200.00.  
 3 STAINLEES STEEL  
 TABLES, \$450.00. A  
 SLICING MACHINE,  
 \$200.00. ELECTRIC  
 SAW, \$200.00. 2  
 REFRIGIRATORS W DECMEBER 1, \$0.00 \$3,660.00  
 2015

23. **Total of Part 5.** \$34,450.00  
 Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**  
 No  
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

Debtor EMPRESAS PLAYA JOYUDA, INC. Case number (if known) \_\_\_\_\_  
 Name

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor EMPRESAS PLAYA JOYUDA, INC. Case number (if known) \_\_\_\_\_  
Name

55.1. ONE FOUR LEVEL CONCRETE BUILDING WITH 33 HOTEL ROOMS, RESTAURANT, BALLROOM AND ONE APARTMENT USED AS A RESIDENCE, LOCATED AT LOT #1, A 1,279.2370 S.M., LOCATED AT STATE ROAD 102, KM 14.3, JOYUDA SECTOR, MIRADERO WARD, CABO ROJO, PUERTO RICO.

100% OWNER / FOR BUSINESS PURPOSES HOTEL AND RESTAURANT

<u>THE LOT IS</u>		<u>\$561,090.00</u>	<u>Comparable sale</u>	<u>\$550,000.00</u>
-------------------	--	---------------------	------------------------	---------------------

55.2. A SECOND BUILDING COMPOSED OF THREE STORY LOT #2, A 1,542.5720 S.M. LOT WITH 16 HOTEL ROOMS, A CONFERENCE ROOM, PARKING FOR 40 VEHICLES AND A POOL. BOTH ADJACENT BUILDINGS ARE LOCATED AT STATE ROAD 102, KM 14.3, JOYUDA SECTOR, MIRADERO WARD, CABO ROJO, PUE

100% OWNER / FOR BUSINESS PURPOSES PARKING AND HOTEL

<u></u>		<u>\$397,683.00</u>	<u>Comparable sale</u>	<u>\$350,000.00</u>
---------	--	---------------------	------------------------	---------------------

56. **Total of Part 9.** \$900,000.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

Debtor EMPRESAS PLAYA JOYUDA, INC. Case number (if known) \_\_\_\_\_  
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties CABO ROJO MUNICIPAL PATENT NO. 00045246 FOR THE OPERATION OF BUSINESS	\$0.00		\$0.00
DEPARTMENT OF HEALTH OF PUERTO RICO HEALTH LICENSE FOR HOSTEL NO. 044243 FOR THE OPERATION OF BUSINESS	\$0.00		\$0.00
TREASURY DEPARTMENT OF PUERTO RICO BEVERAGES AND LICOR RETAIL PERMIT NO. 14-0027341 FOR THE OPERATION OF BUSINESS	\$0.00		\$0.00
ADMINISTRATION OF REGULATION AND PERMITS OPERATION PERMIT - HOSTEL REFERENCE NO. 98-55-B733-MPU FOR THE OPERATION OF BUSINESS	\$0.00		\$0.00
TREASURY DEPARTMENT OF PUERTO RICO MERCHANT PERMIT - RETAINER REFERENCE NO. 72110 FOR THE OPERATION OF BUSINESS	\$0.00		\$0.00
FIRE DEPARTMENT OF PUERTO RICO CERTIFICATE OF INSPECTION AND PERMIT HOSTEL / NO. 429-2-14 FOR THE OPERATION OF BUSINESS	\$0.00		\$0.00
FIRE DEPARTMENT OF PUERTO RICO CERTIFICATE OF INSPECTION AND PERMIT RESTAURANT / NO. 429-2-14 FOR THE OPERATION OF BUSINESS	\$0.00		\$0.00
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			



Debtor EMPRESAS PLAYA JOYUDA, INC. Case number (if known) \_\_\_\_\_  
Name

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

Debtor EMPRESAS PLAYA JOYUDA, INC. Case number (if known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$1,035.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$4,200.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$34,450.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$900,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$39,685.00</u>	+ 91b. <u>\$900,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$939,685.00</u>

**Fill in this information to identify the case:**

Debtor name **JULIO CESAR PEREZ PERICHI**  
First Name Middle Name Last Name

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1</p> <p><b>BANCO POPULAR DE PUERTO RICO</b> <small>Creditor's Name</small></p> <p><b>PO BOX 362708 SAN JUAN, PR 00936-2708</b> <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b> <b>16/10/2005</b></p> <p><b>Last 4 digits of account number</b> <b>9002</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.  <b>1. BANCO POPULAR DE PUERTO RICO</b>  <b>2. BANCO POPULAR DE PUERTO RICO</b>  <b>3. CRIM</b></p>	<p>Describe debtor's property that is subject to a lien  <b>ONE FOUR LEVEL CONCRETE BUILDING WITH 33 HOTEL ROOMS, RESTAURANT, BALLROOM AND ONE APARTMENT USED AS A RESIDENCE, LOCATED AT LOT #1, A 1,279.2370 S.M., LOCATED AT STATE ROAD 102, KM 14.3, JOYUDA SECTOR, MIRADERO WARD, CABO ROJO, PUERTO RICO</b></p> <p>Describe the lien  <b>MORTGAGE LOAN</b></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:                      Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>\$2,436,460.39</b></p>	<p><b>\$550,000.00</b></p>

<p>2.2</p> <p><b>BANCO POPULAR DE PUERTO RICO</b> <small>Creditor's Name</small></p> <p><b>PO BOX 362708 SAN JUAN, PR 00936-2708</b> <small>Creditor's mailing address</small></p>	<p>Describe debtor's property that is subject to a lien  <b>ONE FOUR LEVEL CONCRETE BUILDING WITH 33 HOTEL ROOMS, RESTAURANT, BALLROOM AND ONE APARTMENT USED AS A RESIDENCE, LOCATED AT LOT #1, A 1,279.2370 S.M., LOCATED AT STATE ROAD 102, KM 14.3, JOYUDA SECTOR, MIRADERO WARD, CABO ROJO, PUERTO RICO</b></p> <p>Describe the lien</p>	<p><b>\$93,413.16</b></p>	<p><b>\$550,000.00</b></p>
--	---	---------------------------	----------------------------

Debtor 1 **JULIO CESAR PEREZ PERICHI** Case number (if know) \_\_\_\_\_

First Name Middle Name Last Name

**MORTGAGE LOAN**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

Creditor's email address, if known

Date debt was incurred

**12/21/2007**

Last 4 digits of account number

**9003**

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

1. BANCO POPULAR DE PUERTO RICO
2. BANCO POPULAR DE PUERTO RICO
3. CRIM

**2.3** **CRIM**

Creditor's Name

**PO BOX 195387  
SAN JUAN, PR 00919-5387**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2013-2016**

Last 4 digits of account number

**2000**

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$4,395.00**

**\$350,000.00**

**PARKING AND HOTEL**

Describe the lien

**PROPERTY TAX**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

**2.4** **CRIM**

Creditor's Name

**PO BOX 195387  
SAN JUAN, PR 00919-5387**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**1993-2016**

Last 4 digits of account number

**1000**

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**\$54,487.42**

**\$550,000.00**

**HOTEL & RESTAURANTE**

Describe the lien

**PROPERTY TAX DEBT**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor 1 **JULIO CESAR PEREZ PERICHI** Case number (if know) \_\_\_\_\_

First Name Middle Name Last Name

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

1. BANCO POPULAR DE PUERTO RICO
2. BANCO POPULAR DE PUERTO RICO
3. CRIM

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$2,588,755.97

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor? Line	Last 4 digits of account number for this entity
-NONE-		

**Fill in this information to identify the case:**

Debtor name EMPRESAS PLAYA JOYUDA, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Priority creditor's name and mailing address

**CRIM  
PO BOX 195387  
SAN JUAN, PR 00919-5387**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Total claim	Priority amount
\$ <b>493.00</b>	\$ <b>0.00</b>

Date or dates debt was incurred

**2013**

Basis for the claim:

**ONE FOUR LEVEL CONCRETE BUILDING WITH 33 HOTEL ROOMS, RESTAURANT, BALLROOM AND ONE APARTMENT USED AS A RESIDENCE, LOCATED AT LOT #1, A 1,279.2370 S.M., LOCATED AT STATE ROAD 102, KM 14.3, JOYUDA SECTOR, MIRADERO WARD, CABO ROJO, PUERTO RICO**

Last 4 digits of account number **1564**

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:  
11 U.S.C. § 507(a) (8)

2.2

Priority creditor's name and mailing address

**DEPARTMENT OF LABOR  
PO BOX 191020  
San Juan, PR 00919-1020**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$ <b>3,580.73</b>	\$ <b>3,580.73</b>
--------------------	--------------------

Date or dates debt was incurred

**2013 / 2014**

Basis for the claim:

**UNPAID EMPLOYER CONTRIBUTION TO EMPLOYEES BENEFITS**

Debtor 1 **JULIO CESAR PEREZ PERICHI** Case number (if know) \_\_\_\_\_  
First Name Middle Name Last Name

Last 4 digits of account number **0008**

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY unsecured claim:  
11 U.S.C. § 507(a) (5)

2.3

Priority creditor's name and mailing address  
**DEPARTMENT OF TREASURY  
BANKRUPTCY SECTION  
PO BOX 9024140 OFFICE  
424-B  
SAN JUAN, PR 00902-4140**

As of the petition filing date, the claim is:

\$ **76,422.10** \$ **76,422.10**

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Date or dates debt was incurred  
**2007 - 2014**

Basis for the claim:  
**SALES TAX**

Last 4 digits of account number **0013**

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY unsecured claim:  
11 U.S.C. § 507(a) (8)

2.4

Priority creditor's name and mailing address  
**DEPARTMENT OF TREASURY  
BANKRUPTCY SECTION  
PO BOX 9024140 OFFICE  
424-B  
SAN JUAN, PR 00902-4140**

As of the petition filing date, the claim is:

\$ **1,399.68** \$ **1,399.68**

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Date or dates debt was incurred  
**2014**

Basis for the claim:  
**EMPLOYER CONTRIBUTION TO EMPLOYEES  
BENEFITS**

Last 4 digits of account number **1564**

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY unsecured claim:  
11 U.S.C. § 507(a) (5)

2.5

Priority creditor's name and mailing address  
**INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA  
19101-7346**

As of the petition filing date, the claim is:

\$ **25,555.00** \$ **0.00**

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Date or dates debt was incurred

Basis for the claim:

Debtor 1 **JULIO CESAR PEREZ PERICHI** Case number (if know) \_\_\_\_\_  
First Name Middle Name Last Name

**UNPAID EMPLOYER CONTRIBUTIONS AS PER FEDERAL INSURANCE CONTRIBUTION ACT (941 FICA)**

**03/31/2013 - 09/30/2014**

Last 4 digits of account number **1564**

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY unsecured claim:  
 11 U.S.C. § 507(a) (5)

2.6

Priority creditor's name and mailing address

**PUERTO RICO DEPT. OF LABOR  
 PO BOX 191020  
 COLLECTION UNIT 12TH FLOOR  
 San Juan, PR 00910-1020**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

\$ **3,580.00** \$ **0.00**

Date or dates debt was incurred **2013-2014**

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY unsecured claim:  
 11 U.S.C. § 507(a) (4)

2.7

Priority creditor's name and mailing address

**PUERTO RICO TOURISM CO  
 PO BOX 9024000  
 SAN JUAN, PR 00902-2400**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

\$ **18,000.00** \$ **0.00**

Date or dates debt was incurred **2014-2015**

Basis for the claim:  
**ROOM TAX**

Last 4 digits of account number

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY unsecured claim:  
 11 U.S.C. § 507(a) (8)

2.8

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **3,554.48** \$ **3,554.48**



Debtor 1 **JULIO CESAR PEREZ PERICHI** Case number (if know) \_\_\_\_\_  
First Name Middle Name Last Name

**STATE INSURANCE FUND  
CORP**

**PO BOX 365028  
SAN JUAN, PR 00936-5028**

Date or dates debt was incurred  
**2014 / 2015**

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Basis for the claim:  
**UNPAID EMPLOYER INSURANCE PREMIUM**

Last 4 digits of account  
number **0286**

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY  
unsecured claim:  
11 U.S.C. § 507(a) (5)

2.9

Priority creditor's name and mailing  
address

**STATE INSURANCE FUND  
CORPORATION  
(CFSE)  
GPO BOX 365028  
SAN JUAN, PR 00936-5028**

As of the petition filing date, the claim is:

\$ 1,121.25 \$ 1,121.25

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number **2339**

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY  
unsecured claim:  
11 U.S.C. § 507(a) (5)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

Nonpriority creditor's name and mailing address

**ANIBAL BAEZ FIGUEROA  
PO BOX 7231  
MAYAGUEZ, PR 00681-7231**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Amount of claim

\$ 2,000.00

Basis for the claim: **ACCOUNTING SERVICES**

Date or dates debt was incurred **2012**

Is the claim subject to offset?

- No  
 Yes

Last 4 digits of account number

3.2

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ 289.92

Debtor 1 **JULIO CESAR PEREZ PERICHI** Case number (if know) \_\_\_\_\_  
First Name Middle Name Last Name

**BANCO POPULAR DE PUERTO RICO**  
**PO BOX 362708**  
**SAN JUAN, PR 00936-2708**

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

**Basis for the claim:** FLEXICUENTA DE NEGOCIOS

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

- No
- Yes

Last 4 digits of account number 4786

3.3

**Nonpriority creditor's name and mailing address**  
**BANCO SANTANDER**  
**PO BOX 362589**  
**SAN JUAN, PR 00936-2589**

**As of the petition filing date, the claim is:**

\$ 13,000.00

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

**Basis for the claim:** CREDIT LINE DEBT

Date or dates debt was incurred 2012

**Is the claim subject to offset?**

- No
- Yes

Last 4 digits of account number 8169

3.4

**Nonpriority creditor's name and mailing address**  
**MICRO FIDELIO CARIBBEAN INC**  
**654 MUNOZ RIVERA AVE**  
**SUITE 1605**  
**SAN JUAN, PR 00918-4144**

**As of the petition filing date, the claim is:**

\$ 3,000.00

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

**Basis for the claim:** COMPUTER MANAGEMENT SERVICE

Date or dates debt was incurred 2010

**Is the claim subject to offset?**

- No
- Yes

Last 4 digits of account number \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1

**INTERNAL REVENUE SERVICES**  
**CITIVIEW PLAZA II**  
**48 CARR 165 SUITE 2000**  
**GUAYNABO, PR 00968-8000**

Line 2.5

Not listed. Explain \_\_\_\_\_

Debtor 1 **JULIO CESAR PEREZ PERICHI** Case number (if know) \_\_\_\_\_  
First Name Middle Name Last Name

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	<u>133,706.24</u>
5b.	+ \$	<u>18,289.92</u>
5c.	\$	<u>151,996.16</u>

**Fill in this information to identify the case:**

Debtor name EMPRESAS PLAYA JOYUDA, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property*

(Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**CONTRACT FOR THE LEASE OF 23 HOTEL ROOMS FOR APRIL 2016. ONCE THE ACTIVITY IS DONE THE BALANCE WILL BE PAID.**

**THIS CONTRACT IS ASSUMED.**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**UNIVERSIDAD SAGRADO CORAZON  
PO BOX 12383  
SAN JUAN, PR 00914-8505**

**Fill in this information to identify the case:**

Debtor name EMPRESAS PLAYA JOYUDA, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	JULIO PEREZ PERICHI	HC-02 BOX 16310 JOYUDA Cabo Rojo, PR 00623 GUARANTORS	BANCO POPULAR DE PUERTO RICO	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	JULIO PEREZ PERICHI	HC-02 BOX 16310 JOYUDA Cabo Rojo, PR 00623 GUARANTOR	BANCO POPULAR DE PUERTO RICO	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	MARLENE CINTRON BARBER	HC-02 BOX 16310 JOYUDA Cabo Rojo, PR 00623 GUARANTOR	BANCO POPULAR DE PUERTO RICO	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	MARLENE CINTRON BARBER	HC-02 BOX 16310 JOYUDA Cabo Rojo, PR 00623 GUARANTOR	BANCO POPULAR DE PUERTO RICO	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name EMPRESAS PLAYA JOYUDA, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2015 to Filing Date

Operating a business  
**2015: Debtor Business Gross Income up to October**

Other October

\$178,000.00

For the fiscal year:  
From  / / to  / /

Operating a business  
**2014: Debtor Business Gross Income**

Other Income

\$501,795.00

For the fiscal year:  
From  / / to  / /

Operating a business  
**2013: Debtor Business Gross Income**

Other Income

\$438,020.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **EMPRESAS PLAYA JOYUDA, INC.**

Case number (if known) \_\_\_\_\_

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. BANCO POPULAR DE PUERTO RICO V. EMPRESAS PLAYA JOYUDA, INC. ET. ALS. ISCI201101685	MONEY COLLECTON, EXECUTION OF LIEN	PUERTO RICO COURT OF FIRST INSTANCE, SUP MAYAGUEZ	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Debtor **EMPRESAS PLAYA JOYUDA, INC.**

Case number (if known) \_\_\_\_\_

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. GRATACOS LAW FIRM, P.S.C. PO BOX 7571 CAGUAS, PR 00725		NOVEMBER 2015	\$9,000.00
Email or website address _____			
Who made the payment, if not debtor? JULIO CESAR PEREZ PERICHI			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.



Debtor **EMPRESAS PLAYA JOYUDA, INC.**

Case number (if known) \_\_\_\_\_

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **EMPRESAS PLAYA JOYUDA, INC.**

Case number (if known) \_\_\_\_\_

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

Debtor **EMPRESAS PLAYA JOYUDA, INC.**

Case number (if known) \_\_\_\_\_

<b>Business name address</b>	<b>Describe the nature of the business</b>	<b>Employer Identification number</b> Do not include Social Security number or ITIN.
25.1. <b>Empresas Playa Joyuda, Inc. HC 03 Box 16310, Joyudas Cabo Rojo, PR 00623</b>	<b>HOTEL &amp; RESTAURANT</b>	<b>Dates business existed</b> EIN: <b>66-0371564</b>  From-To <b>November 4, 1980 up present</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. <b>Carlos W. Lamboy Santiago, CPA PO Box 764 Cabo Rojo, PR 00623</b>	<b>From 2012 up to PRESENT</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 <b>JULIO CESAR PEREZ PERICHI</b>	<b>NOVEMBER 30, 2015</b>	

Name and address of the person who has possession of inventory records
<b>MARLENE CINTRON HC-03 BOX 16310 CABO ROJO, PR 00623</b>

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **EMPRESAS PLAYA JOYUDA, INC.**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
JULIO CESAR PEREZ PERICHI	HC-03 BOX 16310 CABO ROJO, PR 00623	PRESIDENT & TREASURE	51
MARLENE CINTRON	HC-03 BOX 16310 CABO ROJO, PR 00623	VICE PRESIDENT & SECRETARY	49

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor **EMPRESAS PLAYA JOYUDA, INC.**

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 1, 2015**

**/s/ JULIO CESAR PEREZ PERICHI**

**JULIO CESAR PEREZ PERICHI  
PRESIDENT & TREASURE**

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor \_\_\_\_\_

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Puerto Rico

In re EMPRESAS PLAYA JOYUDA, INC.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$
Prior to the filing of this statement I have received \$
Balance Due \$

RETAINER

For legal services, I have agreed to accept and received a retainer of \$ 9,000.00
The undersigned shall bill against the retainer at an hourly rate of \$ 200.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify): JULIO CESAR PEREZ PERICHI

4. The source of compensation to be paid to me is:

Debtor Other (specify): JULIO CESAR PEREZ PERICHI

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

In re EMPRESAS PLAYA JOYUDA, INC.  
Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**December 1, 2015**

*Date*

**/s/ VICTOR GRATACOS-DIAZ**

**VICTOR GRATACOS-DIAZ 127906**

*Signature of Attorney*

**GRATACOS LAW FIRM, P.S.C.**

**PO BOX 7571**

**CAGUAS, PR 00726**

**(787) 746-4772 Fax: (787) 746-3633**

**bankruptcy@gratacoslaw.com**

*Name of law firm*

**United States Bankruptcy Court  
District of Puerto Rico**

In re **EMPRESAS PLAYA JOYUDA, INC.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **PRESIDENT & TREASURE** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 1, 2015**

Signature **/s/ JULIO CESAR PEREZ PERICHI**  
**JULIO CESAR PEREZ PERICHI**

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



**United States Bankruptcy Court  
District of Puerto Rico**

In re EMPRESAS PLAYA JOYUDA, INC.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT & TREASURE of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 1, 2015

/s/ JULIO CESAR PEREZ PERICHI

**JULIO CESAR PEREZ PERICHI/PRESIDENT & TREASURE**

Signer/Title

EMPRESAS PLAYA JOYUDA, INC.  
HC-03 BOX 16310  
JOYUDA  
CABO ROJO, PR 00623

CRIM  
PO BOX 195387  
SAN JUAN, PR 00919-5387

MARLENE CINTRON BARBER  
HC-02 BOX 16310  
JOYUDA  
CABO ROJO, PR 00623

VICTOR GRATACOS-DIAZ  
GRATACOS LAW FIRM, P.S.C.  
PO BOX 7571  
CAGUAS, PR 00726

DEPARTMENT OF LABOR  
PO BOX 191020  
SAN JUAN, PR 00919-1020

MICRO FIDELIO CARIBBEAN INC  
654 MUNOZ RIVERA AVE  
SUITE 1605  
SAN JUAN, PR 00918-4144

ANIBAL BAEZ FIGUEROA  
PO BOX 7231  
MAYAGUEZ, PR 00681-7231

DEPARTMENT OF TREASURY  
BANKRUPTCY SECTION  
PO BOX 9024140 OFFICE 424-B  
SAN JUAN, PR 00902-4140

PUERTO RICO DEPT. OF LABOR  
PO BOX 191020  
COLLECTION UNIT 12TH FLOOR  
SAN JUAN, PR 00910-1020

BANCO POPULAR DE PUERTO RICO  
PO BOX 362708  
SAN JUAN, PR 00936-2708

DEPARTMENT OF TREASURY  
BANKRUPTCY SECTION  
PO BOX 9024140 OFFICE 424-B  
SAN JUAN, PR 00902-4140

STATE INSURANCE FUND CORP  
PO BOX 365028  
SAN JUAN, PR 00936-5028

BANCO POPULAR DE PUERTO RICO  
PO BOX 362708  
SAN JUAN, PR 00936-2708

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

STATE INSURANCE FUND CORP  
(CFSE)  
GPO BOX 365028  
SAN JUAN, PR 00936-5028

BANCO POPULAR DE PUERTO RICO  
PO BOX 362708  
SAN JUAN, PR 00936-2708

INTERNAL REVENUE SERVICES  
CITIVIEW PLAZA II  
48 CARR 165 SUITE 2000  
GUAYNABO, PR 00968-8000

BANCO SANTANDER  
PO BOX 362589  
SAN JUAN, PR 00936-2589

JULIO PEREZ PERICHI  
HC-02 BOX 16310  
JOYUDA  
CABO ROJO, PR 00623

CRIM  
PO BOX 195387  
SAN JUAN, PR 00919-5387

JULIO PEREZ PERICHI  
HC-02 BOX 16310  
JOYUDA  
CABO ROJO, PR 00623

CRIM  
PO BOX 195387  
SAN JUAN, PR 00919-5387

MARLENE CINTRON BARBER  
HC-02 BOX 16310  
JOYUDA  
CABO ROJO, PR 00623

**United States Bankruptcy Court  
District of Puerto Rico**

In re EMPRESAS PLAYA JOYUDA, INC.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for EMPRESAS PLAYA JOYUDA, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**December 1, 2015**

Date

**/s/ VICTOR GRATACOS-DIAZ**

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Signature of Attorney or Litigant  
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