

Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name LION FOOD CORP.

2. All other names debtor used in the last 8 years dba BONANZA PONCE

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0710517

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

BO. CAÑAS CARR #2 KM 225.8
PONCE BY PASS

Number Street

P.O. Box

PONCE PR 00717
City State ZIP Code

City State ZIP Code

PONCE
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor
[checked] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[] Partnership (excluding LLP)
[] Other. Specify:

Debtor **LION FOOD CORP.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

Debtor **LION FOOD CORP.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **LION FOOD CORP.**

Case number (if known)

- | | | | |
|--|---|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/30/2015
MM / DD / YYYY

X /s/ HECTOR J. BAERGA ORTIZ
Signature of authorized representative of debtor

HECTOR J. BAERGA ORTIZ
Printed name

Title EXECUTIVE DIRECTOR

18. Signature of attorney

X _____ Date 12/30/2015
Signature of Attorney for Debtor MM / DD / YYYY

Printed name _____

Firm Name _____, LLC

Number _____ Street _____

City San Juan State _____ ZIP Code _____

Contact phone _____ 0215 Email address _____

Bar number 217201 State PR

Fill in this information to identify the case and this filing:

Debtor Name	<u>LION FOOD CORP.</u>
United States Bankruptcy Court for the:	<u>DISTRICT OF PUERTO RICO</u>
Case number (if known)	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/30/2015
MM / DD / YYYY

X /s/ HECTOR J. BAERGA ORTIZ
Signature of individual signing on behalf of debtor

HECTOR J. BAERGA ORTIZ
Printed name
EXECUTIVE DIRECTOR
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name LION FOOD CORP.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HECTOR J. BAERGA LIZARDI PO BOX 582 CAGUAS PR 00726		COMMERCIAL LOAN				\$32,319.84
2	THE THREE KINGS INVESTMENT GROUP INC. 1275 AVE. JESUS T. PIÑERO SAN JUAN PR 00920		TRADE DEBT				\$25,823.10
3	PUERTO RICO POWER AUTHORITY (AEE) PO BOX 363508 SAN JUAN PR 00936		ELECTRIC POWER UTILITY				\$16,199.35
4	BMJ FOODS PR INC. 100 RIO CAÑAS INDUSTRIAL PK CARR. #1 KM. 0.2 CAGUAS PR 00726-4963		TRADE DEBT				\$13,728.47
5	JOSE SANTIAGO INC. PO BOX 191795 SAN JUAN PR 00919-1795		TRADE DEBT				\$7,437.30

Debtor LION FOOD CORP. Case number (if known) _____
 Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 MUNICIPALITY OF PONCE BOX 331709 PONCE PR 00733-1709		MUNICIPAL LICENSE TAX	Unliquidated Disputed			\$6,073.00
7 MENDEZ & CO. PO BOX 363348 SAN JUAN PR 00936		TRADE DEBT				\$3,757.26
8 HILL BROTHERS PO BOX 29126 SAN JUAN PR 00929-0126		TRADE DEBT				\$3,272.42
9 PR WATER AUTHORITY (AAA) PO BOX 7066 SAN JUAN PR 00916-7066		UTILITY WATER AND SEWER SERVICES				\$2,851.77
10 TRAFON GROUP GARDEN HILL PLAZA PMB 342 1353 AVE. LUIS VIGOREAUX GUAYNABO PR 00966-		TRADE DEBT				\$2,567.39
11 LIGHT GAS CORPORATION PO BOX 1155 SAN JUAN PR 237329		TRADE DEBT				\$2,151.56
12 TREASURY DEPARTMENT OF PUERTO RICO PO BOX 9022501 SAN JUAN PR 00902-2501		Sales Taxes	Unliquidated Disputed			\$1,558.60
13 REFRICENTRO 380 AVE. BARBOSA SAN JUAN PR 00917-4300		REFRIGERATION SERVICES				\$1,421.73

Debtor

LION FOOD CORP.

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 PRAXAIR PUERTO RICO B.V. PO BOX 307 GURABO PR 00778-0307		TRADE DEBT				\$1,339.03
15 CONWASTE CONSOLIDATED WASTE PO BOX 1322 GURABO PR 00778		WASTE DISPOSAL				\$646.70
16 TOPR TRADERS INC. PO BOX 194601 SAN JUAN PR 00919-4601		TRADE DEBT				\$521.35
17 BALLESTER HERMANOS INC. PO BOX 364548 SAN JUAN, PR 00936		TRADE DEBT				\$519.56
18 ADP, INC. PO BOX 842875 BOSTON MA 00284-2875		TRADE DEBT				\$492.42
19 MARTEX FARMS PO BOX 3402 CAROLINA PR 00984-3402		TRADE DEBT				\$420.00
20 R & E BUSINESS CONSULTANTS INC. CALLE ISMAEL COLON # 311 URB. LOS INGENIEROS SAN JUAN PR 00919-		PROFESSIONAL SERVICES				\$416.00

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO
SAN JUAN DIVISION**

IN RE: **LION FOOD CORP.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/30/2015

Signature /s/ HECTOR J. BAERGA ORTIZ
HECTOR J. BAERGA ORTIZ
EXECUTIVE DIRECTOR

Date _____

Signature _____

ADP, INC.
PO BOX 842875
BOSTON MA 00284-2875

HILL BROTHERS
PO BOX 29126
SAN JUAN PR 00929-0126

PRAXAIR PUERTO RICO B.V.
PO BOX 307
GURABO PR 00778-0307

ARA SECURITY INTEGRATORS
PO BOX 29742
SAN JUAN PR 00929-0742

INTERNAL REVENUE SERVICE
CITY VIEW PLAZA II
48 CARR 165, SUITE 200
GUAYNABO PR 00968

PUERTO RICO POWER AUTHORITY (A
PO BOX 363508
SAN JUAN PR 00936

BALLESTER HERMANOS INC.
PO BOX 364548
SAN JUAN, PR 00936

JOSE SANTIAGO INC.
PO BOX 191795
SAN JUAN PR 00919-1795

R & E BUSINESS CONSULTANTS INC
CALLE ISMAEL COLON #311
URB. LOS INGENIEROS
SAN JUAN PR 00919-0876

BMJ FOODS PR INC.
100 RIO CAÑAS INDUSTRIAL PK
CARR. #1 KM. 0.2
CAGUAS PR 00726-4963

LIGHT GAS CORPORATION
PO BOX 1155
SAN JUAN PR 237329

REFRICENTRO
380 AVE. BARBOSA
SAN JUAN PR 00917-4300

BUSINESS SOUND
RR 16, BOX 3215
SAN JUAN PR 00926

MARTEX FARMS
PO BOX 3402
CAROLINA PR 00984-3402

SERVICIOS SANITARIOS DE PR
PO BOX 7569
PONCE PR 00732

CADILLAC UNIFORMS
221 LAUREL AVE.
BAYAMON PR 00959

MENDEZ & CO.
PO BOX 363348
SAN JUAN PR 00936

STATE INSURANCE FUND
PO BOX 365028
SAN JUAN PR 00936-5028

CONWASTE CONSOLIDATED WASTE
PO BOX 1322
GURABO PR 00778

MUNICIPALITY OF PONCE
BOX 331709
PONCE PR 00733-1709

THE THREE KINGS INVESTMENT GRO
1275 AVE. JESUS T. PIÑERO
SAN JUAN PR 00920

CRIM
PO BOX 195387
SAN JUAN PR 00919-5387

NCA EQUIPMENT PARTS
PO BOX 10007
GUAYAMA PR 00784

TOP TRADERS INC.
PO BOX 745
TOA ALTA PR 00954

ECOLAB MANUFACTURING INC.
CALL BOX 60-7086
BAYAMON PR 00960

PR DEPARTMENT OF LABOR
PO BOX 195540
SAN JUAN PR 00918-5540

TOPR TRADERS INC.
PO BOX 194601
SAN JUAN PR 00919-4601

HECTOR J. BAERGA LIZARDI
PO BOX 582
CAGUAS PR 00726

PR WATER AUTHORITY (AAA)
PO BOX 7066
SAN JUAN PR 00916-7066

TRAFON GROUP
GARDEN HILL PLAZA PMB 342
1353 AVE. LUIS VIGOREAUX
GUAYNABO PR 00966-2718

TREASURY DEPARTMENT OF PUERTO R
PO BOX 9022501
SAN JUAN PR 00902-2501

TROFIMA CORPORATION
PO BOX 877
ARECIBO PR 00613-0877