

Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name GREEN VALLEY FOOD CORP.

2. All other names debtor used in the last 8 years dba BONANZA HUMACAO

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0441262

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

CARR #3 INTERSECTION 908
Number Street
VISTA DEL RIO PARK

Number Street

P.O. Box

HUMACAO PR 00791
City State ZIP Code

City State ZIP Code

HUMACAO
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor
[checked] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[ ] Partnership (excluding LLP)
[ ] Other. Specify:

Debtor **GREEN VALLEY FOOD CORP.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>

7 2 2 5

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- No
- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

Debtor **GREEN VALLEY FOOD CORP.**

Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

Where is the property?

Number Street \_\_\_\_\_

City State ZIP Code \_\_\_\_\_

Is the property insured?

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **GREEN VALLEY FOOD CORP.** Case number (if known) \_\_\_\_\_

- |                                          |                                                         |                                                      |                                                        |
|------------------------------------------|---------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <b>14. Estimated number of creditors</b> | <input checked="" type="checkbox"/> 1-49                | <input type="checkbox"/> 1,000-5,000                 | <input type="checkbox"/> 25,001-50,000                 |
|                                          | <input type="checkbox"/> 50-99                          | <input type="checkbox"/> 5,001-10,000                | <input type="checkbox"/> 50,001-100,000                |
|                                          | <input type="checkbox"/> 100-199                        | <input type="checkbox"/> 10,001-25,000               | <input type="checkbox"/> More than 100,000             |
|                                          | <input type="checkbox"/> 200-999                        |                                                      |                                                        |
| <b>15. Estimated assets</b>              | <input checked="" type="checkbox"/> \$0-\$50,000        | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|                                          | <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|                                          | <input type="checkbox"/> \$100,001-\$500,000            | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|                                          | <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
| <b>16. Estimated liabilities</b>         | <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|                                          | <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|                                          | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|                                          | <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Part X: Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor** The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/30/2015  
MM / DD / YYYY

**X /s/ HECTOR J. BAERGA ORTIZ** HECTOR J. BAERGA ORTIZ  
Signature of authorized representative of debtor Printed name

Title EXECUTIVE DIRECTOR

**18. Signature of attorney** **X** \_\_\_\_\_ Date 12/30/2015  
Signature of Attorney for Debtor MM / DD / YYYY

Printed name \_\_\_\_\_

Firm Name \_\_\_\_\_

Number PO BOX 9022726 Street \_\_\_\_\_

San Juan PR 002  
City State ZIP Code

Contact phone \_\_\_\_\_ - 15 Email address : \_\_\_\_\_

217201 PR  
Bar number State

**Fill in this information to identify the case:**

Debtor name GREEN VALLEY FOOD CORP.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number \_\_\_\_\_  
(if known)

Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HECTOR J. BAERGA LIZARDI PO BOX 582 CAGUAS PR 00726		COMMERCIAL LOAN				\$36,563.81
2	ANTONIO ROIG SUCESORES PO BOX 458 HUMACAO PR 00792-0458		COMMERCIAL LEASE				\$31,676.00
3	MUNICIPALITY OF HUMACAO PO BOX 178 HUMACAO PR 00792-0178		MUNICIPAL LICENSE TAX	Unliquidated Disputed			\$19,460.64
4	PUERTO RICO POWER AUTHORITY (AEE) PO BOX 363508 SAN JUAN PR 00936		ELECTRIC POWER UTILITY				\$8,999.37
5	BMJ FOODS PR INC. 100 RIO CAÑAS INDUSTRIAL PK CARR. #1 KM. 0.2 CAGUAS PR 00726-4963		TRADE DEBT				\$7,389.86

Debtor

**GREEN VALLEY FOOD CORP.**

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	JOSE SANTIAGO INC. PO BOX 191795 SAN JUAN PR 00919-1795		TRADE DEBT				\$6,134.02
7	HILL BROTHERS PO BOX 29126 SAN JUAN PR 00929-0126		TRADE DEBT				\$3,951.51
8	LIGHT GAS CORPORATION PO BOX 1155 SAN JUAN PR 237329		TRADE DEBT				\$2,442.11
9	TRAFON GROUP GARDEN HILL PLAZA PMB 342 1353 AVE. LUIS VIGOREAUX GUAYNABO PR 00966-		TRADE DEBT				\$2,019.54
10	MENDEZ & CO. PO BOX 363348 SAN JUAN PR 00936		TRADE DEBT				\$1,821.95
11	PR WATER AUTHORITY (AAA) PO BOX 7066 SAN JUAN PR 00916-7066		UTILITY WATER AND SEWER SERVICES				\$1,538.32
12	ECOLAB MANUFACTURING INC. CALL BOX 60-7086 BAYAMON PR 00960		TRADE DEBT				\$1,438.99
13	PRAXAIR PUERTO RICO B.V. PO BOX 307 GURABO PR 00778-0307		TRADE DEBT				\$1,169.56

Debtor

**GREEN VALLEY FOOD CORP.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 SPRINKLER CONTRACTORS PO BOX 8726 BAYAMON PR 00960-1893		SPRINKLER SYSTEM				\$797.22
15 E C WASTE PO BOX 71561 SAN JUAN PR 00936-8661		TRADE DEBT				\$624.40
16 BALLESTER HERMANOS INC. PO BOX 364548 SAN JUAN, PR 00936		TRADE DEBT				\$597.13
17 TOPR TRADERS INC. PO BOX 194601 SAN JUAN PR 00919-4601		TRADE DEBT				\$552.27
18 TREASURY DEPARTMENT OF PUERTO RICO PO BOX 9022501 SAN JUAN PR 00902-2501		Taxes	Unliquidated Disputed			\$481.45
19 ADP, INC. PO BOX 842875 BOSTON MA 00284-2875		TRADE DEBT				\$434.84
20 R & E BUSINESS CONSULTANTS INC. CALLE ISMAEL COLON # 311 URB. LOS INGENIEROS SAN JUAN PR 00919-		PROFESSIONAL SERVICES				\$416.00

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO  
SAN JUAN DIVISION**

IN RE: **GREEN VALLEY FOOD CORP.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/30/2015

Signature /s/ HECTOR J. BAERGA ORTIZ  
**HECTOR J. BAERGA ORTIZ**  
**EXECUTIVE DIRECTOR**

Date \_\_\_\_\_

Signature \_\_\_\_\_



ADP, INC.  
PO BOX 842875  
BOSTON MA 00284-2875

ANTONIO ROIG SUCESTORES  
PO BOX 458  
HUMACAO PR 00792-0458

BALLESTER HERMANOS INC.  
PO BOX 364548  
SAN JUAN, PR 00936

BMJ FOODS PR INC.  
100 RIO CAÑAS INDUSTRIAL PK  
CARR. #1 KM. 0.2  
CAGUAS PR 00726-4963

CRIM  
PO BOX 195387  
SAN JUAN PR 00919-5387

E C WASTE  
PO BOX 71561  
SAN JUAN PR 00936-8661

ECOLAB MANUFACTURING INC.  
CALL BOX 60-7086  
BAYAMON PR 00960

HECTOR J. BAERGA LIZARDI  
PO BOX 582  
CAGUAS PR 00726

HENRY ALARMS SYSTEMS  
PO BOX 8802  
CAROLINA PR 00988

HILL BROTHERS  
PO BOX 29126  
SAN JUAN PR 00929-0126

INTERNAL REVENUE SERVICE  
CITY VIEW PLAZA II  
48 CARR 165, SUITE 200  
GUAYNABO PR 00968

JOSE SANTIAGO INC.  
PO BOX 191795  
SAN JUAN PR 00919-1795

LIGHT GAS CORPORATION  
PO BOX 1155  
SAN JUAN PR 237329

MARTEX FARMS  
PO BOX 3402  
CAROLINA PR 00984-3402

MENDEZ & CO.  
PO BOX 363348  
SAN JUAN PR 00936

MR. INK OF PUERTO RICO  
PO BOX 2003  
CAGUAS PR 00726

MUNICIPALITY OF HUMACAO  
PO BOX 178  
HUMACAO PR 00792-0178

PR DEPARTMENT OF LABOR  
PO BOX 195540  
SAN JUAN PR 00918-5540

PR WATER AUTHORITY (AAA)  
PO BOX 7066  
SAN JUAN PR 00916-7066

PRAXAIR PUERTO RICO B.V.  
PO BOX 307  
GURABO PR 00778-0307

PUERTO RICO POWER AUTHORITY (AEE)  
PO BOX 363508  
SAN JUAN PR 00936

R & E BUSINESS CONSULTANTS INC.  
CALLE ISMAEL COLON #311  
URB. LOS INGENIEROS  
SAN JUAN PR 00919-0876

REFRICENTRO  
380 AVE. BARBOSA  
SAN JUAN PR 00917-4300

SERVICIOS SANITARIOS DE PR  
PO BOX 7569  
PONCE PR 00732

SPRINKLER CONTRACTORS  
PO BOX 8726  
BAYAMON PR 00960-1893

STATE INSURANCE FUND  
PO BOX 365028  
SAN JUAN PR 00936-5028

TOP CLEANING SOLUTIONS, LLC  
PO BOX 745  
TOA ALTA PR 00954

TOP TRADERS INC.  
PO BOX 745  
TOA ALTA PR 00954

TOPR TRADERS INC.  
PO BOX 194601  
SAN JUAN PR 00919-4601

TRAFON GROUP  
GARDEN HILL PLAZA PMB 342  
1353 AVE. LUIS VIGOREAUX  
GUAYNABO PR 00966-2718

TREASURY DEPARTMENT OF PUERTO RICO  
PO BOX 9022501  
SAN JUAN PR 00902-2501

TROFIMA CORPORATION  
PO BOX 877  
ARECIBO PR 00613-0877