

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of PUERTO RICO
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name FOURZERO, INC.
FOURZERO, INC.

2. All other names debtor used in the last 8 years MARTIN'S BBQ, SAN SEBASTIAN
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 66-0673327

4. Debtor's address

<p>Principal place of business</p> <p><u>4598 AVE. ARCADIO ESTRADA, SUITE 7</u> Number Street</p> <hr/> <p><u>SAN SEBASTIAN PR 00685</u> City State ZIP Code</p> <hr/> <p>County _____</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <hr/> <p>P.O. Box _____</p> <hr/> <p>_____ City State ZIP Code</p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <hr/> <p>_____ City State ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **FOURZERO, INC**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply.**
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor FOURZERO, INC.
Name

Case number (*if known*) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor FOURZERO, INC. Case number (# known) _____
Name

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

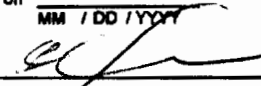
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

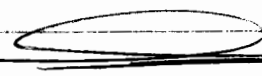
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01 /11/2016
MM / DD / YYYY

 AXEL TORO ROMAN
 Signature of authorized representative of debtor Printed name

Title PRESIDENT

18. Signature of attorney

 Date 01 /11/2016
 Signature of attorney for debtor MM / DD / YYYY

MANUEL A. SEGARRA-VAZQUEZ, ESQ.
 Printed name

MANUEL A. SEGARRA VAZQUEZ LAW OFFICE
 Firm name

PO BOX 9021115
 Number Street

SAN JUAN PR 00902-1115
 City State ZIP Code

787-273-2080 masvlaw@gmail.com
 Contact phone Email address

204713 USDC, DPR
 Bar number State

Use this information to identify the case and the filing.

Debtor Name FOURZERO, INC.

United States Bankruptcy Court for the: _____ District of PUERTO RICO
(State)

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 208A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 208D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 208E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 208G)
- Schedule H: Codebtors (Official Form 208H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 208Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Balance Sheet; Income Statement; Statement of Cash-flow 01/01/2015 trough 10/31/2015

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2016
MM / DD / YYYY


x _____
Signature of individual signing on behalf of debtor

AXEL TORO ROMAN

Printed name

PRESIDENT

Position or relationship to debtor

In re FOURZERO, Inc
 United States Bankruptcy Court for the District of Puerto Rico
 Case number (If known): _____

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Departamento de Hacienda Edificio Intendente Ramírez, 10 Paseo Covadonga San Juan, 00901	Consuelo Vera Negociado de Recaudaciones	Sales Tax (Ivu)	Unliquidated				\$185,386.96
Department of Labor and Human Resources Ave Boulevard Nicanor Varquez, 4th Floor, Cataño, Humacao 00792		Unemployment Insurance tax	Unliquidated	2012, 2013 and 2015			5,569.00
State Insurance Fund Corporation PO Box 365028, San Juan, P.R. 00936-5028		Employment Insurance reimbursement claim					4,582.96
TIS Investment, Inc. 4598 Arcadio Estrada Suite 5 SS PR 00685		Unpaid rent		Back rent prior landord			30,319.00
Banco Popular PO Box 362708 San Juan, PR 00936-2708		Credit line					2,394.27
Banco de Desarrollo Económico para Puerto Rico		Commercial Loan		\$104,949.01	None		-0-

In re FOURZERO, Inc
 United States Bankruptcy Court for the District of Puerto Rico
 Case number (if known): _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Armando E. Nieves Ramos PO Box 1090 San Sebastián, PR 00685	787-381-8457	Loan to finance business operations		\$23,517.00		\$23,517.00

Fill in this information to identify the case:

Debtor name FOURZCEROE, INC.

United States Bankruptcy Court for the: _____ District of Puerto Rico
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ -0-
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 48,055.28
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 48,055.28

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 104,949.01
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ -0-
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+ \$ 251,100.36
4. Total liabilities Lines 2 + 3a + 3b	\$ 356,049.37

Fill in this information to identify the case:

Debtor name FOURZERO, INC.

United States Bankruptcy Court for the: _____ District of PUERTO RICO
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 500.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. BANCO SANTANDER	CHECKING	_____	\$ 1,584.15
3.2. BANCO SANTANDER	CHECKING	_____	\$ (68.81)

4. Other cash equivalents (Identify all)

4.1. BANCO POPULAR CHEKING ACCOUNT XXX-8830			\$ 202.37
4.2. _____			\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 2217.71

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor

Name

Case number (if known)

FOURZERO, INC.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor FOURZERO, INC.
Name

Case number (if known) _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
 Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
 Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture See Attachment 1	\$ _____	_____	\$ 8,823.57
40. Office fixtures See 39.	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software See 39.	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 8,823.57

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
 Yes

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties MARTIN'S BBQ FRANCHISE FEE	\$ 25,000.00	Estimation	\$ 35,000.00
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 35,000.00

Debtor FOURZERO, INC. Case number (if known) _____
 Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ Total face amount - _____ doubtful or uncollectible amount = → \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ <u>2217.71</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ <u>2,014.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>8823.57</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9. →		\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>35,000.00</u>	
90. All other assets. Copy line 78, Part 11.	+ \$ _____	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ <u>48,055.28</u>	+ 91b. \$ _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>48,055.28</u>

FOURZERO, INC / MARTINS BBQ SAN SEBASTIAN
 4598 AVE ARCADIO ESTRADA SUITE #7
 SAN SEBASTIAN, PUERTO RICO 00685

660-67-3327

ESTADO DE SITUACION
Year Ending 12/31/2015

ACTIVOS	COMENZAR AÑO		TERMINAR AÑO	
		TOTAL		TOTAL
EFFECTIVO EN CAJA Y BANCO		(4,753.00)		1,438.59
CUENTAS A COBRAR				
MENOS RESERVA CTA. INCOBRABLES				
INVENTARIOS				
OTROS ACTIVOS CORRIENTES				
OBLIGACIONES A COBRAR				
INVERSIONES				
ACTIVOS DEPRECIABLES	215,284.00		215,284.00	
MENOS; RESERVA PARA DEPRECIACION	(50,520.00)		(58,238.37)	
	SUB-TOTAL	164,764.00	SUB-TOTAL	157,045.63
OTROS ACTIVOS A LARGO PLAZO				
Otros Activos - (costo de la Franquicias)		25,000.00		25,000.00
TOTAL DE ACTIVOS		185,011.00		183,484.22
	PASIVOS Y CAPITAL			
	PASIVOS			
CUENTAS A PAGAR	7,867.00		9,293.42	
GASTOS INCURRIDOS Y NO PAGADOS - RENTA	30,319.00		30,319.00	
OTROS PASIVOS CORRIENTES;				
TARJETA DE CREDITO - AMERICAN EXPRESS			23,517.20	
LINEA DE CREDITO - BPPR			2,263.11	
DEUDA DEPTO TRABAJO - DESEMPLEO			5,185.67	
DEUDA CORP FONDO SEGURO			4,196.56	
TARJETA DE CREDITO - MASTER CARD			915.20	
OTROS PASIVOS CORRIENTES				
OBLIGACIONES A PAGAR A LARGO PLAZO;				
DEUDA DEPTO HACIENDA	179,400.00		185,386.96	
DEUDA DEPTO TRABAJO - DESEMPLEO	1,116.72			
COOP. A/C AGUADILLA	2,721.85			
LINEA DE CREDITO - BPPR	3,175.88			
TARJETA DE CREDITO - MASTER CARD	3,194.00			
TARJETA DE CREDITO - AMERICAN EXPRESS	18,000.00			
OTRAS OBLIGACIONES A LARGO PLAZO - BDE DE PR	132,040.00		104,949.01	
TOTAL DE PASIVOS		377,834.45		366,026.13
	CAPITAL			
CAPITAL EN ACCIONES				
A. ACCIONES PREFERIDAS				
B. ACCIONES COMUNES	50,938.00		50,938.00	
SOBRANTE DE CAPITAL				
GANANCIA RETENIDAS	(243,761.00)		(233,479.91)	
RESERVA				
TOTAL DE CAPITAL		(192,823.00)		(182,541.91)
TOTAL PASIVOS Y CAPITAL		185,011.45		183,484.22
INGRESOS NETOS (O PERDIDA)	17,999.46		7	-
CONTRIBUCIONES SOBRE INGRESOS			8	-
EXCESOS DE PERDIA CAPITAL			9	-
INGRESOS TRIBUTABLES			10	TOTAL
GASTOS REGISTROS EN LOS LIBROS ESTE AÑO				17,999.46
TOTAL	17,999.46			
BALANCE AL COMENZAR EL AÑO	(243,761.00)		5	
INGRESO NETO SEGUN LIBRO	17,999.46			7,718.37
OTROS AUMENTOS	-			
TOTAL	(225,761.54)		6	
			7	7,718.37
			8	(233,479.91)
			TOTAL	

Fourzero, Inc. / DBA Martin s BBQ

San Sebastián, Puerto Rico 00685

ANEJO A

Informe de Ingresos y Gastos Mensual - 2015

Descripción de la cuenta	ENE	FEB	MAR	ABR	MAY	JUN	JUL	AGO	SEP	OCT	NOV	DIC	TOTAL
Ingresos:													
Ventas mensuales	42,748.57	42,918.04	49,762.35	45,499.79	50,372.77	48,054.78	50,853.39	46,416.06	44,793.08	47,063.84	46,018.31	47,273.01	561,773.99
Compras	11,727.03	9,315.97	9,931.41	11,636.21	10,625.44	9,697.32	13,035.97	10,133.43	12,348.98	9,262.43	8,666.72	9,671.94	126,052.85
Compra Pollo	7,927.82	8,015.04	9,060.48	8,088.60	9,403.68	8,951.58	8,861.16	9,313.26	8,589.90	13,572.35	9,293.80	14,789.48	115,867.15
Total Ingresos:	23,093.72	25,587.03	30,770.46	25,774.98	30,343.65	29,405.88	28,956.26	26,969.37	23,854.20	24,229.06	28,057.79	22,811.59	319,853.99
Gastos:													
AAA	326.82	326.82	309.61	619.22	347.10	347.10	375.83	375.83	328.51	328.51	268.73	268.73	4,222.81
AEE	2,402.97	2,448.86	2,448.86	2,470.14	2,390.99	2,370.07	2,158.90	2,228.65	2,228.65	2,070.91	2,018.90	4,296.94	29,534.84
Telefonos y comunicaciones	265.98	265.79	431.64	431.11	249.09	237.26	310.47	113.33	130.66	113.77	114.47	113.71	2,777.28
Materiales Desechables	1,300.28	1,502.53	1,547.16	1,213.38	2,095.42	1,565.22	1,455.28	1,408.66	1,381.95	1,743.53	1,139.03	975.65	17,328.09
Servicios y Reparaciones	7.46	40.47		421.19	288.52	75.00	181.98	478.54	149.10	1,235.42	2,892.22	190.97	5,960.87
Mantenimiento	120.00	125.00	155.00	202.00	170.00	483.80	120.00	70.00	155.00	120.00	122.80	120.00	1,963.60
Servicios Gas	1,388.54	1,476.50	1,897.92	1,345.68	1,417.20	1,614.20	975.31	851.35	930.15	761.28	761.41	923.39	14,342.93
Materiales Oficina													
Gastos de viajes y representacion	40.00		40.00	54.00	22.14		120.00	90.00		70.00	20.00	89.33	545.47
Servicio Exterminación	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	59.87	25.00	25.00	334.87
Renta Local	2,886.00	2,886.00	2,886.00	2,886.00	2,886.00	2,886.00	2,906.00	2,973.00	2,973.00	2,973.00	2,973.00	-	32,114.00
Seguros y Fianzas	241.72		241.72	933.81	253.81								1,671.06
Compra de Equipos y otros	227.39	227.39	227.39										682.17
Prestamo Bco Desarrollo Econ	2,643.00	5,286.00			2,643.00		5,286.00		5,286.00		2,643.00		23,787.00
Prestamo Master Card	300.00	300.00	300.00	600.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	3,900.00
Licencias y Permisos							1,340.85		75.00	295.00			1,710.85
Servicios Profesionales							2,500.00					4,217.50	6,717.50
Auspicios y Donaciones	-	-	-	-	-	-	50.00	-	-	35.00	-	-	85.00
Prestamo American Express	850.00	850.00	850.00	850.00	850.00	850.00	850.00	850.00	850.00	850.00	850.00	850.00	10,200.00
Anuncios x Franquicia MBBQ	427.49	429.18	497.62	455.00	503.73	480.55	508.53	464.16	447.93	470.64	460.18	472.73	5,617.74
Regalia x Franquicia MBBQ	2,137.43	2,145.90	2,488.12	2,274.99	2,518.64	2,402.74	2,542.67	2,320.80	2,239.65	2,353.19	2,300.92	2,363.65	28,088.70
Salarios	8,765.76	6,079.06	6,332.82	5,984.22	6,220.00	6,082.16	6,384.29	9,435.36	6,129.48	6,398.37	6,279.41	7,457.75	81,548.64
Seguro Social	543.48	376.90	392.63	371.02	385.64	377.09	395.83	584.99	380.03	396.70	389.32	462.38	5,056.02
Medicare	127.10	88.15	91.83	86.77	90.19	88.19	92.57	136.81	88.88	92.78	91.05	108.14	1,182.46
Desempleo	473.35	328.27	341.97	323.15	335.88	328.44	344.75	509.51	330.99	345.51	339.09	402.72	4,403.63
Incapacidad	26.30	18.24	19.00	17.95	18.66	18.25	19.15	28.31	18.39	19.20	18.84	22.37	244.65
Servicios Profesionales Empleado	1,359.78	1,069.94	970.38	863.62	879.67	927.15	859.03	1,258.79	933.33	891.18	918.40	878.78	11,810.05
CRG Cheque NSF	585.00	420.00	465.00	435.00	465.00	195.00	120.00	105.00	180.00	360.00	225.57	231.92	3,787.49
CRG IVU	50.90	129.57	37.59	41.52	46.51	26.83	21.18	25.97	38.25	25.37	25.21	41.32	510.22
CRG Mant Cta	8.00	50.00	44.00	10.00	26.00	26.00	26.00	16.00	26.00	26.00	26.00	16.00	300.00
CRG x Cheque en Exceso	26.08	31.76	38.12	-	28.27	30.89	33.95	31.56	19.84	17.28	23.04	20.34	301.13
CRG x Intereses Sobregiro	26.09	31.08	17.78	-	18.90	-	4.68	54.05	20.64	9.34	7.65	8.14	198.35
CRG x Reemision TC Debit	-	-	-	-	-	-	-	-	-	-	-	-	-
CRG x Servicio Comercial	405.26	361.08	360.00	406.32	-	410.65	394.69	424.05	413.99	392.64	386.90	383.81	4,339.39
CRG x Sobregiro Total Diario	190.00	250.00	145.00	-	115.00	125.00	55.00	60.00	45.00	45.00	125.00	93.05	1,248.05
CRG x Linea de Credito BPPR	16.47	203.00	199.93	94.76	93.63	-	-	-	266.88	82.59	80.83	-	1,038.09
Plan Pago DT Desempleo													-
Total Gastos:	28,193.65	27,772.48	23,802.09	23,415.85	25,683.98	22,272.58	30,757.94	25,219.72	26,125.41	22,799.47	25,745.14	25,334.32	306,514.84
Balance fin de mes:	(5,099.93)	(2,185.45)	6,968.37	2,359.13	4,659.67	7,133.30	(1,801.68)	1,749.65	(2,271.21)	1,429.59	2,312.65	(2,522.73)	13,339.15

Fourzero, Inc./ DBA Martins BBQ San Sebastian
Attachment
 From: SCHEDULE B- PERSONAL PROPERTY
 Kitchen Equipment and Restaurant Furniture

Kitchen Equipment and Restaurant Furniture						DEPRECIACION	DEPRECIACION	
Purchased Date	Invoice	Description	Unit Price	Quantity	Total	DIC 2014	Oct-15	VALOR
may 22 2006	25-1112	Table Top 30 x 42	105.00	12	1,260.00	959.24	133.23	167.54
may 22 2006	25-1112	Table Top 24x 24	83.00	16	1,328.00	1,011.00	140.42	176.58
may 22 2006	25-1112	Chair Martins BBQ Logo	77.00	80	6,160.00	4,689.60	651.34	819.06
		steam Table	320.00	1	320.00	243.62	33.84	42.55
		Drawer warmer	200.00	1	200.00	152.26	21.15	26.59
		Cash Register Machine	4,000.00	1	4,000.00	3,045.20	422.95	531.86
jan 27 2007		gas Rotisserie model FL7 G	5,185.00	2	10,370.00	7,894.67	1,096.49	1,378.84
jan 27 2007		Frier gas model SR 42G	843.75	2	1,687.50	1,284.69	178.43	224.38
jan 27 2007		Ice maker machine model ICE500FA	1,975.00	1	1,975.00	1,503.57	208.83	262.61
jan 27 2007		Wallmart machine Charbroiler Gas Counter Model	1,020.50	1	1,020.50	776.91	107.90	135.69
jan 27 2007		Stock Pot Range Gas	455.00	3	1,365.00	1,039.17	144.33	181.50
		Grill	350.00	1	350.00	266.45	37.01	46.54
jan 27 2007		Hand Sink 10 x 14 Front to Back	122.20	2	244.40	186.06	25.84	32.50
		Steel Cutting Table 36x24	1,430.00	1	1,430.00	1,088.66	151.20	190.14
		Steel Cutting Table 20x18x18	585.00	1	585.00	445.36	61.86	77.78
		3 door freezer Fogel Model # SAKT-74-FA	3,687.50	1	3,687.50	2,807.29	389.90	490.31
		Air Condicioner 10 Tns	4,500.00	1	4,500.00	3,425.85	475.81	598.34
		Air Condicioner Console	4,300.00	1	4,300.00	3,273.59	454.67	571.75
		Televisor	250.00	2	500.00	380.65	52.87	66.48
		weight machine	400.00	1	400.00	304.52	42.29	53.19
		Walk In Cooler Shelving	163.48	6	980.88	746.74	103.71	130.42
		garbage can	75.00	2	150.00	114.19	15.86	19.94
jan 27 2007		Walk In Cooler	4,375.00	1	4,375.00	3,330.68	462.60	581.72
jan 27 2007		Rottiserie Hood " Campana"	4,375.00	1	4,375.00	3,330.68	462.60	581.72
		Exhaust Hodd w. M-up Air	5,625.00	1	5,625.00	4,282.31	594.77	747.93
1/12/2010	11210.02	Exhaust Hodd w. M-up Air	1,796.49	1	1,796.49	1,367.67	189.95	238.87
	x	Industrial Heater	650.00	1	650.00	494.84	68.73	86.43
		Fire Suppresion System	2,500.00	1	2,500.00	1,903.25	264.34	332.41
		tables with wheels	75.00	1	75.00	57.10	7.93	9.97
	x	Portable Sink	150.00	1	150.00	114.19	15.86	19.94
Total					66,360.27	50,520.00	7,016.70	8,823.57
Activos Depreciable					215,284.00	57,536.70	157,747.30	

Fill in this information to identify the case:

Debtor name FOURZERO, INC.
 United States Bankruptcy Court for the: _____ District of PUERTO RICO
 (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i>	<i>Column B</i>
Amount of claim	Value of collateral that supports this claim
<small>Do not deduct the value of collateral.</small>	

<p>2.1 Creditor's name <u>BANCO DE DESARROLLO ECONOMICO</u></p> <p>Creditor's mailing address <u>PO BOX 2134</u> <u>SAN JUAN, PR 00922-2134</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2011</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____</p>	<p>Describe debtor's property that is subject to a lien <u>FURNITURE AND FIXTURES</u></p> <p>Describe the lien <u>UCC, PR LEGALLY RECORDED MORTGAGES</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ 104,949.01</u></p> <p><u>\$ 104,949.01</u></p>
--	---	---

<p>2.2 Creditor's name _____</p> <p>Creditor's mailing address _____</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ _____</p> <p>\$ _____</p>
---	---	---------------------------------

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 104,949.01

Fill in this information to identify the case:

Debtor FOURZERO, INC.

United States Bankruptcy Court for the: _____ District of PUERTO RICO
(State)

Case number _____
(If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$ _____	\$ _____
<p>2.2 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$ _____	\$ _____
<p>2.3 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$ _____	\$ _____

Debtor FOURZERO
Name

Case number (if known) _____

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ _____

\$ _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____

\$ _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____

\$ _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____

\$ _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Debtor FOURZERO, INC. Case number (if known) _____
 Name _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>BANCO POPULAR DE PUERTO RICO</u> <hr/> <u>PO BOX 362708</u> <hr/> <u>SAN JUAN, PR 00936-2708</u>	As of the petition filing date, the claim is: <u>\$ 2,394.97</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Line</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred <u>2015</u> Last 4 digits of account number <u>0 8 3 0</u>	
3.2	Nonpriority creditor's name and mailing address <u>Departamento del Trabajo y Recursos Humanos</u> <hr/> <u>PO Box 195540</u> <hr/> <u>San Juan, PR 00919-5540</u>	As of the petition filing date, the claim is: <u>\$ 5,285.67</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unemployment tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred <u>2012, 2013, 2015</u> Last 4 digits of account number <u>3 3 2 7</u>	
3.3	Nonpriority creditor's name and mailing address <u>Fondo Del Seguro del Estado</u> <hr/> <u>PO Box 365028</u> <hr/> <u>San Juan, PR 00936-5028</u>	As of the petition filing date, the claim is: <u>\$ 4,196.56</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Reimbursement claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred <u>2012</u> Last 4 digits of account number <u>0 5 8 3</u>	
3.4	Nonpriority creditor's name and mailing address <u>Armando Nieves</u> <hr/> <u>PO Box 1090</u> <hr/> <u>San Sebastián</u>	As of the petition filing date, the claim is: <u>\$ 23,517.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan to finance operations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred <u>2011-2015</u> Last 4 digits of account number _____	
3.5	Nonpriority creditor's name and mailing address <u>TIS Investment, Inc.</u> <hr/> <u>4598 Arcadio Rivera Estrada Suite 5</u> <hr/> <u>San Sebastián, PR 00685</u>	As of the petition filing date, the claim is: <u>\$ 30,319.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred <u>07/31/2014</u> Last 4 digits of account number _____	
3.6	Nonpriority creditor's name and mailing address <u>Departamento de Hacienda</u> <hr/> <u>10 Covadonga, San Juan, PR 00902</u>	As of the petition filing date, the claim is: <u>\$ 185,386.96</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sales Tax 2011</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred <u>2011</u> Last 4 digits of account number <u>3 3 2 7</u>	

Debtor

Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.	\$ _____	
5b. Total claims from Part 2	5b. +	\$ 65,713.40	
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<table border="1"><tr><td style="text-align: right;">\$ 251,100.36</td></tr></table>	\$ 251,100.36
\$ 251,100.36			

Fill in this information to identify the case:

Debtor name FOURZERO, INC.

United States Bankruptcy Court for the: _____ District of PUERTO RICO
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Martin's BBQ Franchise Agreement</u> <u>4 years 8 months</u> _____	<u>Franquicias de Martin's BBQ, Inc.</u> <u>PMB 263-35 Calle Juan C. Borbón, Suite 6</u> <u>San Juan, PR 00969</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Rental Operation's Premises</u> <u>Expires as of 07/31/2019</u> _____	<u>LSREF2 ISLAND HOLDINGS, LTD., INC.</u> <u>Att. Tamara Pagán 250</u> <u>250 Ave. Muñoz Rivera Suite 415</u> <u>San Juan, PR 00918</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	_____ _____ _____	_____ _____ _____
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	_____ _____ _____	_____ _____ _____
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	_____ _____ _____	_____ _____ _____

Fill in this information to identify the case:

Debtor name FOURZERO, INC.

United States Bankruptcy Court for the: _____ District of PUERTO RICO
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

	Name	Mailing address	Name	Check all schedules that apply:
2.1	<u>ARMANDO E. NIEVES</u>	<u>PO BOX 1090</u> Street <u>SAN SEBASTIAN PR 00685</u> City State ZIP Code	<u>BDE</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<u>Eric Castro Hernandez</u>	<u>HC-06</u> Street <u>BOX 171416</u> <u>SAN SEBASTIAN PR 00685</u> City State ZIP Code	<u>BDE</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<u>Ada Iris Vargas</u>	<u>PO BOX 1090</u> Street <u>SAN SEBASTIAN PR 00685</u> City State ZIP Code	<u>BDE</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<u>Aida N. Negrón</u>	<u>HC-06</u> Street <u>BOX 171416</u> <u>SAN SEBASTIAN PR 00685</u> City State ZIP Code	<u>BDE</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<u>David Silva Román</u>	<u>HC-03 Box 17005</u> Street <u>San Sebastián PR 00685</u> City State ZIP Code	<u>BDE</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<u>Virginia Pagán</u>	<u>HC-03 Box 17005</u> Street <u>San Sebastián PR 00685</u> City State ZIP Code	<u>BDE</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2. <u>Axel Toro</u>	<u>Street</u> <u>Ruiz Belvis 109</u> <u>San Sebastian PR 00685</u> City State ZIP Code	<u>BDE</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	<u>Street</u> <u>City State ZIP Code</u>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	<u>Street</u> <u>City State ZIP Code</u>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	<u>Street</u> <u>City State ZIP Code</u>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	<u>Street</u> <u>City State ZIP Code</u>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	<u>Street</u> <u>City State ZIP Code</u>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	<u>Street</u> <u>City State ZIP Code</u>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____	<u>Street</u> <u>City State ZIP Code</u>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name FOURZERO, INC.
 United States Bankruptcy Court for the: _____ District of PUERTO RICO
 (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2015 to Filing date
MM/DD/YYYY

Operating a business
 Other _____

\$ 567,774.00

For prior year: From 01/01/2014 to 12/31/2014
MM/DD/YYYY MM/DD/YYYY

Operating a business
 Other _____

\$ 298,011.00

For the year before that: From 01/01/2013 to 12/31/2013
MM/DD/YYYY MM/DD/YYYY

Operating a business
 Other _____

\$ 281,486.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From _____ to Filing date
MM/DD/YYYY

_____ \$ _____

For prior year: From _____ to _____
MM/DD/YYYY MM/DD/YYYY

_____ \$ _____

For the year before that: From _____ to _____
MM/DD/YYYY MM/DD/YYYY

_____ \$ _____

Debtor FOURZERO, INC.
Name

Case number (*if known*) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor FOURZERO, INC.
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Case title _____ Case number _____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title _____ Case number _____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor FOURZERO, INC.
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Street	Case number	Name
_____	_____	_____
City State ZIP Code	Date of order or assignment	Street
_____	_____	_____
		City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____		
_____	_____		
Street			

City State ZIP Code			
Recipient's relationship to debtor			

9.2. _____	_____	_____	\$ _____
Recipient's name	_____		
_____	_____		
Street			

City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	_____	_____	\$ _____
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).		

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	_____	_____	_____	\$ _____
	Address	_____		
	Street	_____		

	City State ZIP Code			
	Email or website address			

	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____	_____	_____	\$ _____
	Address	_____		
	Street	_____		

	City State ZIP Code			
	Email or website address			

	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	_____	_____	_____	\$ _____
	Trustee	_____		

Debtor FOURZERO, INC.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			
Street _____			

City _____	State _____	ZIP Code _____	
Relationship to debtor			

13.2. _____	_____	_____	\$ _____
Address			
Street _____			

City _____	State _____	ZIP Code _____	
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
	From _____	To _____
14.1. Street _____		

City _____	State _____	ZIP Code _____
14.2. Street _____	From _____	To _____

City _____	State _____	ZIP Code _____

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____ Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____ City State ZIP Code	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. _____ Facility name	_____	_____
_____ Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____ City State ZIP Code	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained. _____
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan _____ Employer identification number of the plan
 EIN: _____ - _____ - _____

Has the plan been terminated?
 No
 Yes

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	Name _____	_____	<input type="checkbox"/> Pending
Case number _____	Street _____	_____	<input type="checkbox"/> On appeal
	City _____ State _____ ZIP Code _____		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor FOURZERO, INC.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ Dates business existed From _____ To _____
25.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ Dates business existed From _____ To _____
25.3.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ Dates business existed From _____ To _____

Debtor FOURZERO, INC.
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. _____ Name	From _____ To _____

Street	

City State ZIP Code	

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

Street	

City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. <u>ARMANDO E. NIEVES</u> Name	From <u>2011</u> To <u>2015</u>
<u>PO BOX 1090</u> Street	

<u>SAN SEBASTIAN, PR 00685</u> City State ZIP Code	

Name and address	Dates of service
26b.2. <u>ERIC CASTRO HERNANDEZ</u> Name	From <u>2011</u> To <u>2015</u>
<u>HC-06</u> Street	
<u>PO_Box 171416</u> Street	
<u>San Sebastián PR 00685</u> City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name	_____
_____	_____
Street	_____
_____	_____
City State ZIP Code	

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name

Street

City State ZIP Code

Name and address

26d.2.

Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Inventory of equipment conducted by the partners

11/30/2015

\$ 8,823.57

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City State ZIP Code

Debtor FOURZERO, INC.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory _____ Date of inventory _____ The dollar amount and basis (cost, market, or other basis) of each inventory \$ _____

Name and address of the person who has possession of inventory records

27.2. Name _____
Street _____
City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
ARMANDO E. NIEVES	PO BOX 1090, SAN SEBASTIAN, PR		33
ERIC CASTRO	HC-06 BOX 171416, SAN SEBASTIAN, PR		33
AXEL TORO	RUIZ BELVIS 109, SAN SEBASTIAN, PR		33
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Armando Nieves Name PO Box 1090 Street San Sebastián PR 00685 City State ZIP Code	\$10,200.00	01-12/2015	Loan to corporation
Relationship to debtor Shareholder/creditor			

Debtor FOURZERO, INC.
Name

Case number (if known) _____

	Name and address of recipient	<u>\$2,722.00</u>	<u>01-12/2015</u>	<u>Loan to corporation</u>
30.2	Axel Toro Name _____ Street <u>RUIZ BELVIS 109</u> <u>SAN SEBASTIAN</u> <u>PR</u> <u>00885</u> City State ZIP Code			
	Relationship to debtor <u>Shareholder/creditor</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation _____ Employer identification number of the parent corporation
EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund _____ Employer identification number of the pension fund
EIN: _____ - _____

Part 14

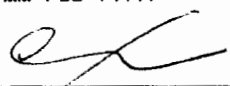
Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2016
MM / DD / YYYY

 Printed name AXEL TORO ROMAN

Signature of individual signing on behalf of the debtor

Position or relationship to debtor PRESIDENT

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

**United States Bankruptcy Court
District of Puerto Rico**

FOURZERO, INC.

Case number (if known): _____

**Form 207
Statement of Financial Affairs**

**Part 13
30.3**

Eric Castro Hernandez
HC-06
PO Box 171416
San Sebastián, Puerto Rico 00685

Amount: **\$2,722.00**

de 01 a 12/2015

Shareholder/creditor

Whereas, the undersigned is President and Secretary of the FOURZERO, Inc.

Whereas, this resolution was duly adopted by the Board of Directors of the corporation.

Whereas, it is the best interests of the corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

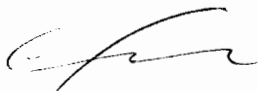
Now, therefore, be it resolved, that AXEL TORO ROMAN, President of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy petition before the United States Bankruptcy Court on behalf of the corporation; and

Be it further resolved, that AXEL TORO ROMAN, President of the corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceeding on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceeding; and

Be it further resolved, that AXEL TORO ROMAN, President of the corporation, be and hereby is, authorized and directed to employ Manuel A. Segarra Vázquez (USDC No. 204713) to represent the corporation in said bankruptcy proceedings.

San Juan, Puerto Rico
December 5, 2015

Signature:



AXEL TORO ROMAN
President and Secretary

Corporate Seal



In re Fourzero, Inc.,
Chapter 11
Unites States Bankruptcy Court
District of Puerto Rico

TIS Investment, Inc.
4598 Arcadio Estrada Suite 5
San Sebastián, PR 00685

Office of The United States Trustee
Edificio Ochoa
500 Tanca Street, Suite 301
San Juan, PR 00901-1922

Manuel A. Segarra Vázquez, Esq.
Manuel A. Segarra Law Office
PO Box 9021115
San Juan, PR 00902-1115

Banco Popular
PO Box 362708
San Juan, PR 00936-2708

FOURZERO, INC.
4598 Ave. Arcadio Estrada
Suite 7
San Sebastián, PR 00685

Banco de Desarrollo Económico PR
PO Box 2134
San Juan, PR 00922-2134

Armando e. Nieves
and Ada Iris Vargas
PO Box 1090
San Sebastián, PR 00685

LSREF2 ISLAND HOLDINGS, LTD., INC.
Att. Tamara Pagán
250 Ave. Muñoz Rivera, Suite 415
San Juan, PR 00918

Eric Castro Hernández
and Aida I. Negrón
HC-06, Box 171416
San Sebastián, PR 00685

Franquicias de Martin's BBQ, Inc.
PMB 263-35
Calle Juan C. Borbón, Suite Núm. 6
Guaynabo, PR 00969

David Silva Román
and Virginia Pagán
HC-03, Box 17005
San Sebastián, PR 00685

Axel Toro
Ruiz Belvis Núm. 109
San Sebastián, PR 00685

Departamento de Hacienda
Edificio Intendente Ramírez
10 Paseo Covadonga
San Juan, 00901

Department of Labor and Human Resources
PO Box 195540
San Juan, PR 00919-5540

State Insurance Fund Corporation
PO Box 365028
San Juan, P.R. 00936-5028