

Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name ITALIAN OVEN CORP.

2. All other names debtor used in the last 8 years dba STEFANO'S

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0732270

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

LOCAL #1
Number Street
JARDINES REALES SHOPPING CENTER
CALLE JUAN C. BORBON
GUAYNABO PR 00969
City State ZIP Code

35 CALLE JUAN C BORBON
Number Street
SUITE 67-168
P.O. Box
GUAYNABO PR 00969
City State ZIP Code

GUAYNABO
County

Location of principal assets, if different from principal place of business

Number Street
City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor
[checked] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[] Partnership (excluding LLP)
[] Other. Specify:

Debtor **ITALIAN OVEN CORP.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

Debtor **ITALIAN OVEN CORP.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number Street _____

City State ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **ITALIAN OVEN CORP.**

Case number (if known) _____

- | | | | |
|--|---|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/11/2016
MM / DD / YYYY

X /s/ ILIA SANFIORENZO ILIA SANFIORENZO
Signature of authorized representative of debtor Printed name

Title PRESIDENT

18. Signature of attorney

X /s/ ALEXIS FUENTES-HERNANDEZ Date 02/11/2016
Signature of Attorney for Debtor MM / DD / YYYY

ALEXIS FUENTES-HERNANDEZ
Printed name

Firm Name

Number Street 9022726

City N JUAN State PR ZIP Code 0902

Contact phone _____ Email address alex@fuentes-law.com

217201 _____
Bar number State PR

Fill in this information to identify the case and this filing:

| | |
|---|--------------------------------|
| Debtor Name | <u>ITALIAN OVEN CORP.</u> |
| United States Bankruptcy Court for the: | <u>DISTRICT OF PUERTO RICO</u> |
| Case number (if known) | _____ |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/11/2016
MM / DD / YYYY

X /s/ ILIA SANFIORENZO
Signature of individual signing on behalf of debtor

ILIA SANFIORENZO
Printed name
PRESIDENT
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name ITALIAN OVEN CORP.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|--|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | TREASURY DEPARTMENT OF PUERTO RICO PO BOX 9022501 SAN JUAN PR 00902-2501 | | Sales Taxes | Unliquidated Disputed | | | \$159,143.24 |
| 2 | INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA PA 19101-7346 | | Taxes | | | | \$20,150.00 |
| 3 | POPULAR AUTO PO BOX 50045 SAN JUAN PR 00725 | | AUTO LEASE | | | | \$17,527.18 |
| 4 | INTERSERVICE GROUP INC. PMB 120 #400 CALAF ST. SAN JUAN PR 00918 | | TRADE DEBT | | | | \$4,339.88 |
| 5 | UNITED INSURANCE FINANCE INC. PO BOX 6356 SAN JUAN PR 00914-6356 | | INSURANCE PROVIDER | | | | \$3,557.40 |

Debtor ITALIAN OVEN CORP.
Name

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 STATE INSURANCE FUND PO BOX 365028 SAN JUAN PR 00936-5028 | | WORKMAN COMPENSATION INSURANCE | Disputed | | | \$2,912.23 |
| 7 JOSE SANTIAGO INC. PO BOX 191795 SAN JUAN PR 00919-1795 | | TRADE DEBT 503(b) (9) | | | | \$1,132.87 |
| 8 CARIBBEAN PIZZA SUPPLY PO BOX 11946 SAN JUAN PR 00922-1946 | | TRADE DEBT 503(b) (9) | | | | \$908.45 |
| 9 PR STATE DEPARTMENT EDIFICIO REAL INTERNEDECIA SAN JUAN PR 00901 | | REPORTING FINE | | | | \$900.00 |
| 10 LABRADA DISTRIBUTORS INC. PO BOX 361665 SAN JUAN PR 00936-1665 | | TRADE DEBT 503(b) (9) | | | | \$678.23 |
| 11 TROPIGAS DE PUERTO RICO INC. PO BOX 70205 SAN JUAN PR 00936-4588 | | UTILITY GAS PROVIDER | | | | \$538.27 |
| 12 H.L. HERNANDEZ CENTRO DE DISTRIB AGRICOLA LOCAL 1 Y 2 PLAZA DEL MERCADO CAGUAS PR 00725 | | TRADE DEBT 503(b) (9) | | | | \$456.25 |
| 13 V SUAREZ CO. PO BOX 364588 SAN JUAN PR 00936-4588 | | TRADE DEBT 503(b) (9) | | | | \$272.17 |

Debtor ITALIAN OVEN CORP.
Name

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 14 COCA COLA PR PO BOX 51985 TOA BAJA PR 00950 | | TRADE DEBT 503(b) (9) | | | | \$263.68 |
| 15 DADE PAPER PO BOX 51535 TOA BAJA PR 00950-1535 | | TRADE DEBT 503(b) (9) | | | | \$217.82 |
| 16 NORTHWESTERN SELECTA INC. PO BOX 10718 SAN JUAN PR 00922-0718 | | TRADE DEBT 503(b) (9) | | | | \$131.30 |
| 17 PROVIMI DE PUERTO RICO INC. PO BOX 248 VEGA BAJA PR 00694 | | TRADE DEBT 503(b) (9) | | | | \$110.00 |
| 18 COMEJEN EXTERMINATING CORP. PO BOX 270267 SAN JUAN PR 00927-0267 | | EXTERMINATING SERVICES | | | | \$69.13 |

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO
SAN JUAN DIVISION**

IN RE: **ITALIAN OVEN CORP.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/11/2016

Signature /s/ ILIA SANFIORENZO
ILIA SANFIORENZO
PRESIDENT

Date _____

Signature _____

CARIBBEAN PIZZA SUPPLY
PO BOX 11946
SAN JUAN PR 00922-1946

COCA COLA PR
PO BOX 51985
TOA BAJA PR 00950

COMEJEN EXTERMINATING CORP.
PO BOX 270267
SAN JUAN PR 00927-0267

CRIM
PO BOX 195387
SAN JUAN PR 00919-5387

DADE PAPER
PO BOX 51535
TOA BAJA PR 00950-1535

H.L. HERNANDEZ
CENTRO DE DISTRIB AGRICOLA
LOCAL 1 Y 2 PLAZA DEL MERCADO
CAGUAS PR 00725

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA
PA 19101-7346

INTERSERVICE GROUP INC.
PMB 120 #400 CALAF ST.
SAN JUAN PR 00918

JOSE SANTIAGO INC.
PO BOX 191795
SAN JUAN PR 00919-1795

LABRADA DISTRIBUTORS INC.
PO BOX 361665
SAN JUAN PR 00936-1665

MUNICIPALITY OF GUAYNABO
PO BOX 7865
GUAYNABO PR 00970

NORTHWESTERN SELECTA INC.
PO BOX 10718
SAN JUAN PR 00922-0718

POPULAR AUTO
PO BOX 50045
SAN JUAN PR 00725

PR DEPARTMENT OF LABOR
PO BOX 195540
SAN JUAN PR 00918-5540

PR STATE DEPARTMENT
EDIFICIO REAL INTERNDECIA
SAN JUAN PR 00901

PROVIMI DE PUERTO RICO INC.
PO BOX 248
VEGA BAJA PR 00694

STATE INSURANCE FUND
PO BOX 365028
SAN JUAN PR 00936-5028

TREASURY DEPARTMENT OF PUERTO RICO
PO BOX 9022501
SAN JUAN PR 00902-2501

TROPIGAS DE PUERTO RICO INC.
PO BOX 70205
SAN JUAN PR 00936-4588

UNITED INSURANCE FINANCE INC.
PO BOX 6356
SAN JUAN PR 00914-6356

V SUAREZ CO.
PO BOX 364588
SAN JUAN PR 00936-4588

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO
SAN JUAN DIVISION

IN RE:
ITALIAN OVEN CORP.

Debtor(s)

§
§
§
§
§

Case No. _____

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

[Only include if petitioner is a corporation, partnership or limited liability company] --
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 2/11/2016 /s/ ILIA SANFIORENZO
ILIA SANFIORENZO
PRESIDENT
Complete EIN: 66-0732270

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 2/11/2016 /s/ ALEXIS FUENTES-HERNANDEZ
ALEXIS FUENTES-HERNANDEZ, Attorney for Debtor