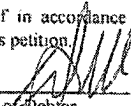
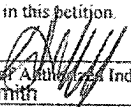


BI (Official Form 1) (04/13)

UNITED STATES BANKRUPTCY COURT District of Puerto Rico		VOLUNTARY PETITION
Name of Debtor (if individual, enter Last, First, Middle): <b>Condado Restaurant Group, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>66-075-0287</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>1077 Ashford Ave., San Juan, PR</b> <div style="text-align: right;">ZIP CODE <b>00907</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>
County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>		
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <hr/> <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>CONDADO RESTAURANT GROUP, INC.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s): <b>CONDADO RESTAURANT GROUP, INC.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u></u> Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p>X <u>/s/ Javier A. Vega-Villalba</u> Signature of Attorney for Debtor(s) <u>Javier A. Vega-Villalba 227306</u> Printed Name of Attorney for Debtor(s) <u>Weinstein-Bacal, Miller &amp; Vega, P.S.C.</u> Firm Name</p> <p><u>Gonzalez Padin Building - PH(7), 154 Rafael Cordero Street, Plaza de Armas, Old San Juan, PR 00901</u> Address <u>787-977-2550</u> Telephone Number <u>02/23/2016</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u></u> Signature of Authorized Individual <u>Dayn Smith</u> Printed Name of Authorized Individual <u>President</u> Title of Authorized Individual <u>02/23/2016</u> Date</p>	

B 4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT

District of Puerto Rico

In re Condado Restaurant Group, Inc.,  
Debtor

Case No. \_\_\_\_\_


Chapter 11

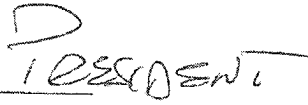
## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>  SEE EXHIBIT 1	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

Date: 02/23/2016

  
 \_\_\_\_\_  
 Debtor



[Declaration as in Form 2]

NAME OF CREDITOR AND COMPLETE MAILING ADDRESS INCLUDING ZIP CODE	NAME TELEPHONE NUMBER AND COMPLETE MAILING ADDRESS INCLUDING ZIP CODE, of EMPLOYEE, AGENT, OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM WHO MAY BE CONTACTED	NATURE OF CLAIM	AMOUNT OF CLAIM
BANCO DE DESARROLLO ECONOMICO PARA PUERTO RICO, PO BOX 2134, SAN JUAN PR 00922	BANCO DE DESARROLLO ECONOMICO PARA PUERTO RICO, PO BOX 2134, SAN JUAN PR 00922	Loan	\$873,764.90
DEPARTMENT OF TREASURY OF PR, PO BOX, 9022501, SAN JUAN PR 00902	DEPARTMENT OF TREASURY OF PR, PO BOX, 9022501, SAN JUAN PR 00902	IVU	\$205,530.38
INTERNAL REVENUE SERVICE, 48 CARRETERA 165, 2TE 200, GUAYNABO PR 00968	INTERNAL REVENUE SERVICE, 48 CARRETERA 165, 2TE 200, GUAYNABO PR 00968	Taxes, Interest, & Penalties	\$99,273.92
CRIM, PO Box 195387 San Juan, PR 00919-5387	CRIM, PO Box 195387 San Juan, PR 00919-5387	Property Taxes	\$4,000.00
Municipio de San Juan, PO Box 70179 San Juan, PR 00936-8179	Municipio de San Juan, PO Box 70179 San Juan, PR 00936-8179	Patente	\$14,200.00
Aldila Foods, Ave. Esmeralda 405, Suite 102 Guaynabo, PR 00969-4427	Aldila Foods, Ave. Esmeralda 405, Suite 102 Guaynabo, PR 00969-4427		\$1,669.08
Brimar Ltd., 819 Lafayette Road Hampton, NH 03842	Brimar Ltd., 819 Lafayette Road Hampton, NH 03842		\$39,591.41
Drouyn & Co., PO Box 366041 San Juan, PR 00936-6041	Drouyn & Co., PO Box 366041 San Juan, PR 00936-6041		\$17,615.05
Hawaiian Fresh Seafood, 2290 Alahao Place, Honolulu, HI 96819	Hawaiian Fresh Seafood, 2290 Alahao Place, Honolulu, HI 96819		\$3,681.75
Aficionado's Wine & Spirits, #39 Frances St., Ste. 102 Amelia Ind. Park Guaynabo, PR 00968	Aficionado's Wine & Spirits, #39 Frances St., Ste. 102 Amelia Ind. Park Guaynabo, PR 00968		\$704.83



Ballester Hermanos PO Box 364548 San Juan, PR 00936-4548	Ballester Hermanos PO Box 364548 San Juan, PR 00936-4548		\$4,673.18
B.Fernandez & Hnos., Inc., Urb. Ind. Luchetti, 305 Carr. 5 Bayamos, PR 00996	B.Fernandez & Hnos., Inc., Urb. Ind. Luchetti, 305 Carr. 5 Bayamos, PR 00996		\$1,705.52
NCH Corporation, PO Box 1166 Carolina, PR 00986	NCH Corporation, PO Box 1166 Carolina, PR 00986		\$524.06
Plaza Cellars, Ave. El Cano #165 Esq. Carr. 28 Guaynabo, PR 00965	Plaza Cellars, Ave. El Cano #165 Esq. Carr. 28 Guaynabo, PR 00965		\$22,538.19
V.Suarez & Co., Inc. Industrial Luchetti 300 Carr. 5 Bayamos, PR 00961	V.Suarez & Co., Inc. Industrial Luchetti 300 Carr. 5 Bayamos, PR 00961		\$1,564.36
Cadillac Uniform & Linen Supply, Ind. Minillas 221 Ave. Laurel Bayamon, PR 00959-1908	Cadillac Uniform & Linen Supply, Ind. Minillas 221 Ave. Laurel Bayamon, PR 00959-1908		\$3,571.84
Rubero Brothers, Inc., PO Box 9024165 San Juan, PR 00902-4165	Rubero Brothers, Inc., PO Box 9024165 San Juan, PR 00902-4165		\$2,615.97
EGB, Calle Juan M Morales M-29 Caguas, PR 00727	EGB, Calle Juan M Morales M-29 Caguas, PR 00727		\$2,766.25
Ambrosia Fine Wines, PO Box 364248 San Juan, PR 00936-4248	Ambrosia Fine Wines, PO Box 364248 San Juan, PR 00936-4248		\$470.82
Fine Wine Imports, Inc. PO Box 11544 San Juan, PR 00922	Fine Wine Imports, Inc. PO Box 11544 San Juan, PR 00922		\$1,802.97
International Distributors, Inc DBA/ SUMMIT Int, PO Box 1046 Sabana Seca, PR 00952	International Distributors, Inc DBA/ SUMMIT Int, PO Box 1046 Sabana Seca, PR 00952		\$1,486.65

Aficionado's Wine & Spirits

#39 Frances St.

Ste. 102 Amelia Ind. Park

Guaynabo, PR 00968

Aldila Foods

Ave. Esmeralda 405, Suite 102

Guaynabo, PR 00969-4427

Ambrosia Fine Wines

PO Box 364248

San Juan, PR 00936-4248

Autoridad de Acueductos

PO BOX 7066

San Juan, PR 00916-7066

Ballester Hermanos

PO Box 364548

San Juan, PR 00936-4548

BANCO DE DESARROLLO ECONOMICO PARA PUERTO RICO

PO BOX 2134

SAN JUAN PR 00922

Brimar Ltd.

819 Lafayette Road

Hampton, NH 03842

Cadillac Uniform & Linen Supply

Ind. Minillas 221 Ave. Laurel

Bayamon, PR 00959-1908

Condado Restaurant Group, Inc.

1077 Ashford Ave.

San Juan, PR 00907

CRIM

PO Box 195387

San Juan, PR 00919-5387

DEPARTMENT OF TREASURY OF PR,

PO BOX 9022501

SAN JUAN PR 00902

Drouyn & Co.

PO Box 366041

San Juan, PR 00936-6041

EGB

Calle Juan M Morales M-29

Caguas, PR 00727

Document Page 8 of 9  
B.Fernandez & Hnos.,Inc.,

Urb. Ind. Luchetti, 305 Carr. 5  
Bayamon, PR 00996

Fine Wine Imports, Inc.  
PO Box 11544  
San Juan, PR 00922

Hawaiian Fresh Seafood  
2290 Alahao Place  
Honolulu, HI 96819

INTERNAL REVENUE SERVICE  
48 CARRETERA 165 2TE 200  
GUAYNABO PR 00968

International Distributors, Inc DBA/ SUMMIT Int  
PO Box 1046  
Sabana Seca, PR 00952

Municipio de San Juan  
PO Box 70179  
San Juan, PR 00936-8179

NCH Corporation  
PO Box 1166  
Carolina, PR 00986

Plaza Cellars,  
Ave. El Cano #165 Esq. Carr. 28  
Guaynabo, PR 00965

Rubero Brothers, Inc.  
PO Box 9024165  
San Juan, PR 00902-4165

V.Suarez & Co.  
Inc. Industrial Luchetti 300 Carr. 5  
Bayamon, PR 00961

Weinstein-Bacal, Miller & Vega  
Gonzalez Padin Building - Penthouse  
154 Rafael Cordero Street  
Plaza de Armas  
San Juan, PR 00901



**CONDADO RESTAURANT GROUP, INC.**

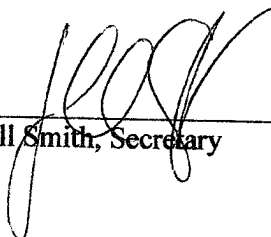
**CERTIFICATE OF CORPORATE RESOLUTION**

At an emergency meeting of the Board of Directors of **CONDADO RESTAURANT GROUP, INC.**, a corporation organized and existing under the laws of the Commonwealth of Puerto Rico (the "Corporation") held at the offices of the Corporation in San Juan, P.R., at 3:00 p.m. on the 23<sup>rd</sup> day of February, 2016, upon motion duly made and unanimously carried, the following resolution was adopted:

RESOLVED, that a Voluntary Petition under Chapter 11 of the Bankruptcy Code be filed by the Company and that Dayn Smith, President of the Corporation, is hereby authorized to execute on behalf of the Company and for it every document necessary for the filing of the Petition, the Schedules, the Statement of Financial Affairs, and any other document on behalf of the Corporation in the proceedings under Chapter 11 of the United States Bankruptcy Code, and to appear and represent the Company at the 341 Meeting proceedings, as well as to fulfill any other obligation of the Debtor under the US Bankruptcy Code and Rules; and be it further

RESOLVED, that the offices of Weinstein-Bacal, Miller & Vega, P.S.C., be retained to act as counsel for the Corporation in such reorganization proceedings or any other proceedings under the Bankruptcy Code.



  
\_\_\_\_\_  
Lindell Smith, Secretary

[CORPORATE SEAL]