

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name PRODUCTOS ELI, INC.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0503299

4. Debtor's address Principal place of business Mailing address, if different from principal place of business CARR. 129 KM. 10.1 BARRIO CAMPO ALEGRE Hatillo, PR 00659 PO BOX 69001 SUITE 169 Hatillo, PR 00659 Hatillo Hatillo, PR 00659

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **PRODUCTOS ELI, INC.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **PRODUCTOS ELI, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **PRODUCTOS ELI, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 6, 2016**
MM / DD / YYYY

X /s/ MELVIN CRESPO BORRERO
Signature of authorized representative of debtor

Title **PRESIDENT**

MELVIN CRESPO BORRERO
Printed name

18. Signature of attorney

X /s/ /S/ Gloria Justiniano Irizarry
Signature of attorney for debtor

Date **April 6, 2016**
MM / DD / YYYY

/S/ Gloria Justiniano Irizarry
Printed name

Firm name

**ENSANCHE MARTINEZ
CALLE A. RAMIREZ SILVA #8
Mayaguez, PR 00680**
Number, Street, City, State & ZIP Code

Contact phone **787 831-2577** Email address **justinianolaw@gmail.com**

207603
Bar number and State

Debtor **PRODUCTOS ELI, INC.** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 DISTRICT OF PUERTO RICO

Case number (if known) _____ Chapter 11

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FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	EMPANORTH, INC		Relationship to you	RELATED CORPORATION
District	SAN JUAN	When 4/06/16	Case number, if known	16-02677
Debtor	MELVIN CRESPO BORRERO		Relationship to you	PRESIDENT
District	SAN JUAN	When 12/15/15	Case number, if known	15-09915

Fill in this information to identify the case:

Debtor name **PRODUCTOS ELI, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CRIM PO Box 195387 San Juan, PR 00919-5807		PROPERTY TAXES				\$60,000.00
Department Of Labor PO Box 191020 Collection Unit 12th Floor San Juan, PR 00910-1020		UNEMPLOYMENT INSURANCE				\$76,555.00
Department Of Treasury PO Box 9024140 Off. 424.B Bankruptcy Section San Juan, PR 00902-4140		TAXES 2002-2008				\$144,985.00
HG BROKEAGE SERVICES, INC 2813 SOUTH HIAWASSE RD. SUITE 301 Orlando, FL 32835		PERSONAL LOAN				\$11,600.00
IRS PO Box 7317 Philadelphia, PA 19101-7317		TAXES				\$30,000.00
MUNICIPALITY OF HATILLO PUERTO RICO APARTADO 8 Hatillo, PR 00659		MUNICIPAL TAXES				\$60,000.00
State Insurance Fund PO Box 365028 San Juan, PR 00936-5028		EMPLOYEE INSURANCE				\$206,116.80

Debtor **PRODUCTOS ELI, INC.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
UNIVERSAL FINANCE INC. METRO OFFICE PARK LOTE 10 San Juan, PR 00920		FINANCING OF GENERAL LIABILITY INSURANCE				\$1,900.00

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Puerto Rico

In re PRODUCTOS ELI, INC.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amount 0.00.

2. The source of the compensation paid to me was:

Other (specify): THE DEBTOR PAID THE ATTORNEY \$1,000 FOR RETIANER FEES, \$200 HOURLY WILL BE CHARGED

3. The source of compensation to be paid to me is:

Debtor

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 6, 2016

Date

/s/ /S/ Gloria Justiniano Irizarry

/S/ Gloria Justiniano Irizarry 207603

Signature of Attorney

ENSANCHE MARTINEZ

CALLE A. RAMIREZ SILVA #8

Mayaguez, PR 00680

787 831-2577 Fax: 787 805-7350

justinianolaw@gmail.com

Name of law firm

**United States Bankruptcy Court
District of Puerto Rico**

In re PRODUCTOS ELI, INC.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 6, 2016

/s/ MELVIN CRESPO BORRERO

MELVIN CRESPO BORRERO/PRESIDENT

Signer/Title

PRODUCTOS ELI, INC.
PO BOX 69001
SUITE 169
HATILLO, PR 00659

MUNICIPALITY OF HATILLO PUERTO RICO
APARTADO 8
HATILLO, PR 00659

/S/ GLORIA JUSTINIANO IRIZARRY
ENSANCHE MARTINEZ
CALLE A. RAMIREZ SILVA #8
MAYAGUEZ, PR 00680

STATE INSURANCE FUND
PO BOX 365028
SAN JUAN, PR 00936-5028

CRIM
PO BOX 195387
SAN JUAN, PR 00919-5807

UNIVERSAL FINANCE INC.
METRO OFFICE PARK
LOTE 10
SAN JUAN, PR 00920

DEPARTAMENT OF LABOR
PO BOX 191020
COLLECTION UNIT 12TH FLOOR
SAN JUAN, PR 00910-1020

DEPARTMENT OF TREASURY
PO BOX 9024140 OFF. 424.B
BANKRUPTCY SECTION
SAN JUAN, PR 00902-4140

HG BROKEAGE SERVICES, INC
2813 SOUTH HIAWASSE RD.
SUITE 301
ORLANDO, FL 32835

IRS
PO BOX 7317
PHILADELPHIA, PA 19101-7317

LCDA. SUZIE RIVERA PACHECO
POBOX 11155
SAN JUAN, PR 00922-1155

LORENA M. GARCIA RIOS
URB TERRA NOVA
CALLE 2 E -5
GUAYNABO, PR 00969

**United States Bankruptcy Court
District of Puerto Rico**

In re PRODUCTOS ELI, INC.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for PRODUCTOS ELI, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 6, 2016

Date

/s/ /S/ Gloria Justiniano Irizarry

/S/ Gloria Justiniano Irizarry 207603

Signature of Attorney or Litigant
Counsel for PRODUCTOS ELI, INC.

**ENSANCHE MARTINEZ
CALLE A. RAMIREZ SILVA #8
Mayaguez, PR 00680
787 831-2577 Fax:787 805-7350
justinianolaw@gmail.com**