

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**DISTRICT OF PUERTO RICO**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name BAMBI DE HUMACAO, INC.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 6 6 - 0 4 3 5 6 8 0

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

**PLAZA CENTRO MALL**  
Number Street

**200 AVE. RAFAEL CORDERO**

**SUITE 55**

**CAGUAS PR 00725**  
City State ZIP Code

**CAGUAS**  
County

Number Street

P.O. Box

City State ZIP Code

**Location of principal assets, if different from principal place of business**

**ASSETS LOCATED AT STORE SITES**  
Number Street

City State ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District **DISTRICT OF PUERTO RICO** When **11/12/2015** Case number **15-8954(ESL)**  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

- Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_

- |  |  |  |  |
|--|--|--|--|
| <b>14. Estimated number of creditors</b> | <input checked="" type="checkbox"/> 1-49       | <input type="checkbox"/> 1,000-5,000                         | <input type="checkbox"/> 25,001-50,000                 |
|  | <input type="checkbox"/> 50-99                 | <input type="checkbox"/> 5,001-10,000                        | <input type="checkbox"/> 50,001-100,000                |
|  | <input type="checkbox"/> 100-199               | <input type="checkbox"/> 10,001-25,000                       | <input type="checkbox"/> More than 100,000             |
|  | <input type="checkbox"/> 200-999               |  |  |
| <b>15. Estimated assets</b>              | <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|  | <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|  | <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|  | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |
| <b>16. Estimated liabilities</b>         | <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|  | <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|  | <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|  | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Part X: Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor** The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/27/2016  
MM / DD / YYYY

**X /s/ MILAGROS ORTIZ BAERGA** MILAGROS ORTIZ BAERGA  
Signature of authorized representative of debtor Printed name

Title PRESIDENT

**18. Signature of attorney** **X /s/ ALEXIS FUENTES-HERNANDEZ** Date 04/27/2016  
Signature of Attorney for Debtor MM / DD / YYYY

**FUENTES LAW OFFICES, LLC**

**P.O. BOX 9022726**

**SAN JUAN** PR 00902  
City State ZIP Code

Contact phone (787) 722-5215 Email address alex@fuentes-law.com

217201 PR  
Bar number State

**Fill in this information to identify the case**

Debtor name BAMBI DE HUMACAO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206A/B  
**Schedule A/B: Assets -- Real and Personal Property** 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?  
 No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand	<b>\$2,660.00</b>
3. Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	
Name of institution (bank or brokerage firm)	Type of account
	Last 4 digits of account number
3.1. <u>OPERATIONAL ACCT. BPPR</u>	<u>Checking account</u> <u>0 3 1 1</u> <b>\$19,959.80</b>
3.2. <u>PAYROLL ACCT. BPPR</u>	<u>Checking account</u> <u>0 2 7 7</u> <b>\$2,443.00</b>
3.3. <u>TAX ACCT. BPPR</u>	<u>Checking account</u> <u>0 3 0 2</u> <b>\$913.43</b>
4. Other cash equivalents <i>(Identify all)</i>	
Name of institution (bank or brokerage firm)	
5. Total of Part 1	<b>\$25,976.23</b>
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?  
 No. Go to Part 3.  
 Yes. Fill in the information below.

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_  
 Name

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1.	<b>PREPA BOND FOR UTILITY DEPOSITS FOR 8 STORES</b>	<b>\$35,668.75</b>
7.2.	<b>COMMERCIAL RENT DEPOSIT TO FANOVIDAL S.E. FOR CANTON STORE</b>	<b>\$6,000.00</b>
7.3.	<b>COMMERCIAL RENT DEPOSIT TO PLAZA CAROLINA SIMON FOR PLAZA CAROLINA STORE</b>	<b>\$8,044.00</b>
7.4.	<b>COMMERCIAL RENT DEPOSIT TO EPIQ MANAGEMENT FOR PLAZA GUAYAMA STORE</b>	<b>\$3,836.48</b>
7.5.	<b>COMMERCIAL RENT DEPOSIT TO DDR CORP FOR PLAZA DEL SOL STORE</b>	<b>\$5,478.75</b>
7.6.	<b>COMMERCIAL RENT DEPOSIT TO DDR CORP. FOR PALMA REAL STORE HUMACAO</b>	<b>\$6,030.00</b>
7.7.	<b>COMMERCIAL RENT DEPOSIT TO DDR CORP. FOR PLAZA RIO HONDO STORE</b>	<b>\$6,030.00</b>
7.8.	<b>COMMERCIAL RENT DEPOSIT TO DDR CORP. FOR SEÑORIAL MALL STORE</b>	<b>\$2,376.25</b>
7.9.	<b>COMMERCIAL RENT DEPOSIT TO MJS CAGUAS FOR PLAZA CENTRO STORE</b>	<b>\$6,666.66</b>
7.10.	<b>COMMERCIAL RENT DEPOSIT TO CAPARRA CENTER ASS. FOR SAN PATRICIO STORE</b>	<b>\$5,210.00</b>
7.11.	<b>COMMERCIAL RENT DEPOSIT TO CCVA INC. FOR VEGA ALTA STORE</b>	<b>\$3,180.00</b>
7.12.	<b>COMMERCIAL RENT DEPOSIT TO ECONO RIAL INC. FOR FAJARDO STORE</b>	<b>\$4,000.00</b>
7.13.	<b>COMMERCIAL RENT DEPOSIT TO LUAN INVESTMENT FOR AGUADILLA STORE</b>	<b>\$6,500.00</b>

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$99,020.89**

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes. Fill in the information below.

Current value of debtor's interest

**11. Accounts receivable**

11a.	90 days old or less:	<u>\$0.00</u>	–	<u>\$0.00</u>	=	..... →	<u>\$0.00</u>
		face amount		doubtful or uncollectible accounts			
11b.	Over 90 days old:	<u>\$0.00</u>	–	<u>\$0.00</u>	=	..... →	<u>\$0.00</u>
		face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$0.00**

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes. Fill in the information below.

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_  
 Name

	Valuation method used for current value	Current value of debtor's interest
<b>14. Mutual funds or publicly traded stocks not included in Part 1</b> Name of fund or stock:		
<b>15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture</b> Name of entity: _____ % of ownership: _____		
15.1. <b>COMMON SHARES IN KIDS PARADISE, INC.</b> <b>100%</b>		<b>Unknown</b>
<b>16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1</b> Describe:		
<b>17. Total of Part 4</b> Add lines 14 through 16. Copy the total to line 83.		<b>\$0.00</b>

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**  
 No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
<b>20. Work in progress</b>				
<b>21. Finished goods, including goods held for resale</b>				
<b>INVENTORY CHILDREN'S CLOTHING AND ACCESORIES FOR RETAIL SALES</b>			<b>BOOK VALUE</b>	<b>\$659,059.00</b>
<b>22. Other inventory or supplies</b>				
<b>23. Total of Part 5</b> Add lines 19 through 22. Copy the total to line 84.				<b>\$659,059.00</b>

- 24. Is any of the property listed in Part 5 perishable?**  
 No  
 Yes
- 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
 No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_
- 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

- 27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**  
 No. Go to Part 7.  
 Yes. Fill in the information below.

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			<b>\$0.00</b>
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
<b>EQUIPMENT USED IN THE BUSINESS</b>			
<b>14 STORES</b>			<b>\$170,000.00</b>
41. Office equipment, including all computer equipment and communication systems equipment and software			
<b>COMPUTERS</b>			<b>\$33,000.00</b>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<b>\$203,000.00</b>
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			



Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_  
 Name

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. <u>2013DODGE GRAND CARAVAN GRAY</u>			<u>\$13,474.00</u>
47.2. <u>2014 DODGE CARAVAN</u>			<u>\$16,488.00</u>
47.3. <u>2013 TOYOTA AVALON</u>		<u>EMV</u>	<u>\$16,770.00</u>

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

<u>\$46,732.00</u>
--------------------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

<u>\$0.00</u>
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57. Is a depreciation schedule available for any of the property listed in Part 9?

- No  
 Yes

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_  
 Name

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<b>\$0.00</b>

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Current value of debtor's interest

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_  
 Name

- 74. Causes of action against third parties (whether or not a lawsuit has been filed)
- 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
- 76. Trusts, equitable or future interests in property
- 77. Other property of any kind not already listed *Examples:* Season tickets, country club membership
- 78. Total of Part 11.  
Add lines 71 through 77. Copy the total to line 90.
- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  
 No  
 Yes

**\$0.00**

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$25,976.23</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$99,020.89</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$659,059.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$203,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$46,732.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> ..... →		<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;"><b>\$0.00</b></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<b>+</b> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<div style="border: 1px solid black; padding: 5px; width: fit-content;"><b>\$1,033,788.12</b></div> <b>+</b>	91b. <div style="border: 1px solid black; padding: 5px; width: fit-content;"><b>\$0.00</b></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<div style="border: 2px solid black; padding: 10px; width: fit-content; margin: 0 auto;"><b>\$1,033,788.12</b></div>

**Fill in this information to identify the case:**

Debtor name	<u>BAMBI DE HUMACAO, INC.</u>
United States Bankruptcy Court for the:	<u>DISTRICT OF PUERTO RICO</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\_\_\_\_\_ **\$0.00**

**Fill in this information to identify the case:**

Debtor BAMBI DE HUMACAO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<div style="background-color: black; color: white; padding: 2px; display: inline-block; margin-bottom: 5px;"><b>2.1</b></div> <b>Priority creditor's name and mailing address</b> <b>CRIM</b> <b>PO BOX 195387</b> <hr/> <b>SAN JUAN</b> <b>PR</b> <b>00919-5387</b> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>PROPERTY TAXES</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;"><b>\$14,000.00</b></div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;"><b>\$14,000.00</b></div>

<div style="background-color: black; color: white; padding: 2px; display: inline-block; margin-bottom: 5px;"><b>2.2</b></div> <b>Priority creditor's name and mailing address</b> <b>DEPARTMENT OF TREASURY PUERTO RICO</b> <b>PO BOX 9022501</b> <hr/> <b>SAN JUAN</b> <b>PR</b> <b>00902-2501</b> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Sales Taxes</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;"><b>\$1,030,185.00</b></div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 0;"><b>\$600,000.00</b></div>
---	---	---

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

	Total claim	Priority amount
<p><b>2.3</b> Priority creditor's name and mailing address</p> <p><b>ELIS D. BENITO</b></p> <p><b>GOLDEN VIEW BLOQUE 2 #32</b></p> <hr/> <p><b>PONCE</b> PR <b>00732</b></p> <p>Date or dates debt was incurred <b>NOV DEC 2015</b></p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>4</u> )</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>EMPLOYEE WAGES</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$533.80</u></p> <p><u>\$533.80</u></p>

<p><b>2.4</b> Priority creditor's name and mailing address</p> <p><b>ELIZABETH RIVERA VELEZ</b></p> <p><b>PO BOX 800398</b></p> <p><b>COTTO LAUREL</b></p> <hr/> <p><b>PONCE</b> PR <b>00780</b></p> <p>Date or dates debt was incurred <b>NOV DEC 2015</b></p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>4</u> )</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>EMPLOYEE WAGES</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$533.80</u></p> <p><u>\$533.80</u></p>
---	---	---

<p><b>2.5</b> Priority creditor's name and mailing address</p> <p><b>ROSA I GALARZA</b></p> <p><b>EXT ALTURAS II</b></p> <p><b>602 CALLE RUBI</b></p> <hr/> <p><b>PEÑUELAS</b> PR <b>00624</b></p> <p>Date or dates debt was incurred <b>NOV DEC 2015</b></p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>4</u> )</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>EMPLOYEE WAGES</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$266.90</u></p> <p><u>\$266.90</u></p>
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Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	<b>Amount of claim</b>
<p><b>3.1</b> Nonpriority creditor's name and mailing address</p> <p><u>AMERICAN EXPRESS</u></p> <p><u>PO BOX 360001</u></p> <hr/> <p><u>FORT LAUDERDALE</u>                      <u>FL</u>    <u>33336-0001</u></p> <p>Date or dates debt was incurred    <u>2015</u></p> <p>Last 4 digits of account number    <u>    </u> <u>    </u> <u>    </u> <u>    </u></p>	<p><b>As of the petition filing date, the claim is:</b>                      <u>\$104,458.15</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><u>Credit Card</u></p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.2</b> Nonpriority creditor's name and mailing address</p> <p><u>AMLE COMMERCIAL</u></p> <p><u>AVE. LUPERON KM 5, #30</u></p> <p><u>SANTIAGO DOMINICAN REPUBLIC</u></p> <hr/> <p>Date or dates debt was incurred    <u>2015</u></p> <p>Last 4 digits of account number    <u>    </u> <u>    </u> <u>    </u> <u>    </u></p>	<p><b>As of the petition filing date, the claim is:</b>                      <u>\$32,945.23</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><u>TRADE DEBT</u></p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.3</b> Nonpriority creditor's name and mailing address</p> <p><u>B &amp; D CLOTHING INC.</u></p> <p><u>1123 CO LOS ANGELES ST.</u></p> <hr/> <p><u>LOS ANGELES</u>                              <u>CA</u>    <u>90015</u></p> <p>Date or dates debt was incurred    <u>2015</u></p> <p>Last 4 digits of account number    <u>    </u> <u>    </u> <u>    </u> <u>    </u></p>	<p><b>As of the petition filing date, the claim is:</b>                      <u>\$3,138.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><u>TRADE DEBT</u></p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.4</b> Nonpriority creditor's name and mailing address</p> <p><u>BAG ARTS LLC</u></p> <p><u>20 WEST 36TH STREET</u></p> <p><u>5TH FLOOR</u></p> <hr/> <p><u>NEW YORK</u>                                      <u>NY</u>    <u>10018</u></p> <p>Date or dates debt was incurred    <u>2015</u></p> <p>Last 4 digits of account number    <u>    </u> <u>    </u> <u>    </u> <u>    </u></p>	<p><b>As of the petition filing date, the claim is:</b>                      <u>\$6,026.40</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><u>TRADE DEBT</u></p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.5</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$11,630.40</u>
	<b>CONEY ISLAND GROUP</b>	<input type="checkbox"/> Contingent	
	<b>34 WEST 33RD ST. 4TH FLOOR</b>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	<b>NEW YORK NY 10001</b>	<b>TRADE DEBT</b>	
	Date or dates debt was incurred <b>2015</b>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.6</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$28,323.00</u>
	<b>CREACIONES FLERIDA SRL</b>	<input type="checkbox"/> Contingent	
	<b>AVE. LUPERON, KM 8, NO. 117</b>	<input type="checkbox"/> Unliquidated	
	<b>GURABO</b>	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	<b>SANTIAGO DOMINICAN REPUBLIC</b>	<b>TRADE DEBT</b>	
	Date or dates debt was incurred <b>2015</b>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.7</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$20,000.00</u>
	<b>CREACIONES MARIAFER</b>	<input type="checkbox"/> Contingent	
	<b>CARR 34, #32-76, PISO 2</b>	<input type="checkbox"/> Unliquidated	
	<b>BUCARAMANGA, COLUMBIA</b>	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	_____	<b>TRADE DEBT</b>	
	Date or dates debt was incurred <b>2015</b>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.8</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$2,208.00</u>
	<b>FASHION PARADISE INC.</b>	<input type="checkbox"/> Contingent	
	<b>1428 SOUTH MAPLE AVE.</b>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	<b>LOS ANGELES CA 90015</b>	<b>TRADE DEBT</b>	
	Date or dates debt was incurred <b>2015</b>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	



Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim

<b>3.9</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$8,269.17</u>
	<b>FELICIA DISTRIBUTION INC.</b>	<input type="checkbox"/> Contingent	
	<b>PO BOX 9023937</b>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	<b>SAN JUAN</b> <span style="float: right;"><b>PR</b> <b>00902-3937</b></span>	<b>TRADE DEBT</b>	
	Date or dates debt was incurred <b>2015</b>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.10</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$90,000.00</u>
	<b>FRANCISCO J. BAERGA DUPREY</b>	<input type="checkbox"/> Contingent	
	<b>PMB 478, SUITE 140</b>	<input type="checkbox"/> Unliquidated	
	<b>R CORDERO 200</b>	<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	<b>CAGUAS</b> <span style="float: right;"><b>PR</b> <b>00725</b></span>	<b>LOAN</b>	
	Date or dates debt was incurred <b>2005-2010</b>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.11</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$913.67</u>
	<b>GARBAGE BECOMING GREEN GROUP</b>	<input type="checkbox"/> Contingent	
	<b>PO BOX 270108</b>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	<b>SAN JUAN</b> <span style="float: right;"><b>PR</b> <b>00927</b></span>	<b>WASTE DISPOSAL SERVICES</b>	
	Date or dates debt was incurred <b>2015</b>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.12</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$8,292.00</u>
	<b>HEMISPHERE WORLDWIDE SALES INC.</b>	<input type="checkbox"/> Contingent	
	<b>7400 NW 52ND STREET</b>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	<b>MIAMI</b> <span style="float: right;"><b>FL</b> <b>33166</b></span>	<b>TRADE DEBT</b>	
	Date or dates debt was incurred <b>2015</b>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.13</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$4,302.00</u>
	<u>KIDS CENTER INC.</u>	<input type="checkbox"/> Contingent	
	<u>1428 S MAPLE AVE.</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	<u>LOS ANGELES</u> <u>CA</u> <u>90015</u>	<u>TRADE DEBT</u>	
	Date or dates debt was incurred <u>2015</u>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.14</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$52,389.00</u>
	<u>LT APPAREL GROUP</u>	<input type="checkbox"/> Contingent	
	<u>321 HERROD BLV</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	<u>DAYTON</u> <u>NJ</u> <u>08810</u>	<u>TRADE DEBT</u>	
	Date or dates debt was incurred <u>2015</u>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.15</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$5,268.21</u>
	<u>MAGIC TRANSPORT</u>	<input type="checkbox"/> Contingent	
	<u>PO BOX 360729</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	<u>SAN JUAN</u> <u>PR</u> <u>00936-0729</u>	<u>TRANSPORTATION SERVICES</u>	
	Date or dates debt was incurred <u>2015</u>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.16</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$6,050.96</u>
	<u>PICCOLO HOSIERY</u>	<input type="checkbox"/> Contingent	
	<u>2501 SOUTH PARK LANE</u>	<input type="checkbox"/> Unliquidated	
	<u>PEMBROKE PARK</u>	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	<u>HALLANDALE</u> <u>FL</u> <u>33009</u>	<u>TRADE DEBT</u>	
	Date or dates debt was incurred <u>2015</u>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$33,678.20</b>
	<b>WILLIAMSON-DICKIE MANUFACTURING COMPANY</b>	<input type="checkbox"/> Contingent	
	<b>509 WEST VICKERY BLVD</b>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	<b>Basis for the claim:</b>	
	<b>FORT WORTH TX 76104</b>	<b>TRADE DEBT</b>	
	Date or dates debt was incurred <b>2015</b>	<b>Is the claim subject to offset?</b>	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>ALLURA IMPORTS</u> <u>1407 BROADWAY</u> <u>SUITE 401</u>  <u>NEW YORK NY 10018</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>TRADE DEBT</b>	_____
4.2	<u>INTERNAL REVENUE SERVICE</u> <u>CITY VIEW PLAZA II</u> <u>48 CARR 165, SUITE 200</u>  <u>GUAYNABO PR 00968</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Taxes</b>	_____
4.3	<u>MARIA AYALA</u> <u>CALLE 20 #662</u>  <u>CABO ROJO PR 00623</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>TRADE DEBT</b>	_____
4.4	<u>MUNICIPALITY OF AGUADILLA</u> <u>PO BOX 1008</u>  <u>AGUADILLA PR 00605-1008</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.5	<u>MUNICIPALITY OF AGUADILLA</u> <u>PO BOX 1008</u>  <u>AGUADILLA PR 00605-1008</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.6	<u>MUNICIPALITY OF BAYAMON</u> <u>FINANCE DEPARTMENT</u> <u>BOX 1588</u>  <u>BAYAMON PR 00960-1588</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>MUNICIPALITY OF BAYAMON</u> <u>FINANCE DEPARTMENT</u> <u>BOX 1588</u>  <u>BAYAMON PR 00960-1588</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.8	<u>MUNICIPALITY OF CAGUAS</u> <u>BOX 907</u>  <u>CAGUAS PR 00726</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.9	<u>MUNICIPALITY OF CAGUAS</u> <u>BOX 907</u>  <u>CAGUAS PR 00726</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.10	<u>MUNICIPALITY OF CAROLINA</u> <u>PO BOX 8</u>  <u>CAROLINA PR 00986-0008</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.11	<u>MUNICIPALITY OF CAROLINA</u> <u>PO BOX 8</u>  <u>CAROLINA PR 00986-0008</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.12	<u>MUNICIPALITY OF FAJARDO</u> <u>PO BOX 865</u>  <u>FAJARDO PR 00738</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.13	<u>MUNICIPALITY OF GUAYAMA</u> <u>PO BOX 360</u>  <u>GUAYAMA PR 00785-0360</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	<u>MUNICIPALITY OF GUAYNABO</u> <u>PO BOX 7865</u>  <u>GUAYNABO PR 00970</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.15	<u>MUNICIPALITY OF HUMACAO</u> <u>PO BOX 178</u>  <u>HUMACAO PR 00792-0178</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.16	<u>MUNICIPALITY OF MAYAGUEZ</u> <u>PO BOX 1852</u>  <u>MAYAGUEZ PR 00681-1852</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.17	<u>MUNICIPALITY OF PONCE</u> <u>BOX 331709</u>  <u>PONCE PR 00733-1709</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.18	<u>MUNICIPALITY OF SAN JUAN</u> <u>FINANCE DEPARTMENT</u> <u>PO BOX 71332</u>  <u>SAN JUAN PR 00936-8432</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.19	<u>MUNICIPALITY OF TRUJILLO ALTO</u> <u>PO BOX 1869</u>  <u>TRUJILLO ALTO PR 00977</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____
4.20	<u>MUNICIPALITY OF VEGA ALTA</u> <u>PO BOX 1390</u>  <u>VEGA ALTA PR 00692</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>MUNICIPAL LICENSE TAX</b>	_____

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	<u>PR WATER AUTHORITY (AAA)</u> <u>PO BOX 7066</u>  <u>SAN JUAN PR 00916-7066</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>UTILITY WATER</b>	_____
4.22	<u>PUERTO RICO POWER AUTHORITY (AEE)</u> <u>PO BOX 363508</u>  <u>SAN JUAN PR 00936</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>ELECTRIC POWER UTILITY</b>	_____
4.23	<u>STATE INSURANCE FUND</u> <u>PO BOX 365028</u>  <u>SAN JUAN PR 00936-5028</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>WORKMAN COMPENSATION INSURANCE</b>	_____

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$1,045,519.50

5b. Total claims from Part 2 5b. + \$417,892.39

5c. Total of Parts 1 and 2 5c. 

<u>\$1,463,411.89</u>
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Lines 5a + 5b = 5c.



Fill in this information to identify the case:	
Debtor name	<u>BAMBI DE HUMACAO, INC.</u>
United States Bankruptcy Court for the:	<u>DISTRICT OF PUERTO RICO</u>
Case number (if known)	Chapter <u>11</u>

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE SAN PATRICIO STORE	CAPARRA CENTER ASSOCIATES PO BOX 9506
	State the term remaining		
	List the contract number of any government contract		SAN JUAN PR 00908-0506
2.2	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE VEGA ALTA STORE	CCVA INC. PO BOX 190525
	State the term remaining		
	List the contract number of any government contract		SAN JUAN PR 00919-0525
2.3	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE PLAZA DEL SOL	DDR CORP. 3300 ENTERPRISE PARKWAY PO BOX 228042
	State the term remaining		
	List the contract number of any government contract		BEACHWOOD OH 44122
2.4	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE PLAZA PALMA REAL	DDR CORP. 3300 ENTERPRISE PARKWAY PO BOX 228042
	State the term remaining		
	List the contract number of any government contract		BEACHWOOD OH 44122

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE PLAZA RIO HONDO	DDR CORP. 3300 ENTERPRISE PARKWAY PO BOX 228042
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	BEACHWOOD OH 44122
2.6	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE PLAZA SEÑORIAL	DDR CORP. 3300 ENTERPRISE PARKWAY PO BOX 228042
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	BEACHWOOD OH 44122
2.7	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE FAJARDO STORE	ECONO RIAL INC PO BOX 1618
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	CANOVANAS PR 00729
2.8	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE MAYAGUEZ STORE	EMPRESAS PR PO BOX 366006
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	SAN JUAN PR 00936-6006
2.9	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE PLAZA GUAYAMA	EPIC MANAGEMENT PLAZA GUAYAMA S.E. OFFICE ADMINISTRATION STATE ROAD #3 KM 134.7
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	GUAYAMA PR 00784

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p><b>2.10</b> State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p><b>LEASE AT CANTON MALL STORE</b></p> <p><u>FANOVIDAL S.E.</u> <u>MSC #6152 ESTACION #1</u></p> <hr/> <p><u>BAYAMON</u> <u>PR</u> <u>00960</u></p>
<p><b>2.11</b> State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p><b>LEASE PASEO DE DIEGO STORE</b></p> <p><u>HUMBERTO VIDAL</u> <u>PO BOX 21480</u></p> <hr/> <p><u>SAN JUAN</u> <u>PR</u> <u>00928-1480</u></p>
<p><b>2.12</b> State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p><b>LEASE AGUADILLA STORE</b></p> <p><u>LUAN INVESTMENT S.E.</u> <u>PO BOX 362983</u></p> <hr/> <p><u>SAN JUAN</u> <u>PR</u> <u>00936</u></p>
<p><b>2.13</b> State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p><b>COMMERCIAL LEASE PLAZA CENTRO MALL CAGUAS</b></p> <p><u>MJS CAGUAS LP</u> <u>J&amp;W MANAGEMENT CORP</u> <u>505 PARK AVE. SUITE 302</u></p> <hr/> <p><u>NEW YORK</u> <u>NY</u> <u>10022</u></p>
<p><b>2.14</b> State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining <u>37 payment(s)</u></p> <p>List the contract number of any government contract _____</p>	<p><b>LEASE FOR 2014 DODGE CARAVAN Contract to be ASSUMED</b></p> <p><u>POPULAR AUTO</u> <u>PO BOX 50045</u></p> <hr/> <p><u>SAN JUAN</u> <u>PR</u> <u>00725</u></p>

Debtor BAMBI DE HUMACAO, INC. Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15	State what the contract or lease is for and the nature of the debtor's interest	LEASE CONTRACT FOR 2013 DODGE CARAVAN Contract to be ASSUMED	POPULAR AUTO PO BOX 50045
	State the term remaining	<u>18 payment(s)</u>	
	List the contract number of any government contract		<u>SAN JUAN</u> <u>PR</u> <u>00725</u>
2.16	State what the contract or lease is for and the nature of the debtor's interest	LEASE 2013 TOYOTA AVALON Contract to be ASSUMED	POPULAR AUTO PO BOX 50045
	State the term remaining	<u>33 payment(s)</u>	
	List the contract number of any government contract		<u>SAN JUAN</u> <u>PR</u> <u>00725</u>
2.17	State what the contract or lease is for and the nature of the debtor's interest	COMMERCIAL LEASE PLAZA CAROLINA	SIMON PLAZA CAROLINA PO BOX 9000
	State the term remaining		
	List the contract number of any government contract		<u>CAROLINA</u> <u>PR</u> <u>00988-9000</u>

**Fill in this information to identify the case:**

Debtor name	<u>BAMBI DE HUMACAO, INC.</u>
United States Bankruptcy Court for the:	<u>DISTRICT OF PUERTO RICO</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
--------------------	--	--------------------	--

Name	Mailing address	Name	Check all schedules that apply:
------	-----------------	------	---------------------------------

**Fill in this information to identify the case:**

Debtor Name BAMBI DE HUMACAO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

<b>1. Schedule A/B: Assets--Real and Personal Property</b> (Official Form 206A/B)	
1a. <b>Real property:</b> Copy line 88 from Schedule A/B.....	<b>\$0.00</b>
1b. <b>Total personal property:</b> Copy line 91A from Schedule A/B.....	<b>\$1,033,788.12</b>
1c. <b>Total of all property</b> Copy line 92 from Schedule A/B.....	<b>\$1,033,788.12</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Hold Claims Secured by Property</b> (Official Form 206D)	
Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D.....	<b>\$0.00</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<b>\$1,045,519.50</b>
3b. <b>Total amount of claims of non-priority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<b>+ \$417,892.39</b>
<b>4. Total liabilities</b> Lines 2 + 3a + 3b.....	<b>\$1,463,411.89</b>

**Fill in this information to identify the case and this filing:**

Debtor Name BAMBI DE HUMACAO, INC.  
United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO  
Case number \_\_\_\_\_  
(if known)

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/27/2016  
MM / DD / YYYY

**X /s/ MILAGROS ORTIZ BAERGA**  
Signature of individual signing on behalf of debtor

**MILAGROS ORTIZ BAERGA**  
Printed name  
**PRESIDENT**  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name BAMBI DE HUMACAO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number \_\_\_\_\_  
(if known)

Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	DEPARTMENT OF TREASURY PUERTO RICO PO BOX 9022501 SAN JUAN PR 00902-2501		Sales Taxes	Unliquidated			\$1,030,185.00
2	AMERICAN EXPRESS PO BOX 360001 FORT LAUDERDALE FL 33336-0001		Credit Card				\$104,458.15
3	FRANCISCO J. BAERGA DUPREY PMB 478, SUITE 140 R CORDERO 200 CAGUAS PR 00725		LOAN				\$90,000.00
4	LT APPAREL GROUP 321 HERROD BLV DAYTON NJ 08810		TRADE DEBT				\$52,389.00
5	WILLIAMSON-DICKIE MANUFACTURING COMPANY 509 WEST VICKERY BLVD FORT WORTH TX		TRADE DEBT				\$33,678.20



Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 AMLE COMMERCIAL AVE. LUPERON KM 5, # 30 SANTIAGO DOMINICAN REPUBLIC		TRADE DEBT				\$32,945.23
7 CREACIONES FLERIDA SRL AVE. LUPERON, KM 8, NO. 117 GURABO SANTIAGO DOMINICAN		TRADE DEBT				\$28,323.00
8 CREACIONES MARIAFER CARR 34, #32-76, PISO 2 BUCARAMANGA, COLUMBIA		TRADE DEBT				\$20,000.00
9 CRIM PO BOX 195387 SAN JUAN PR 00919-5387		PROPERTY TAXES	Unliquidated			\$14,000.00
10 CONEY ISLAND GROUP 34 WEST 33RD ST. 4TH FLOOR NEW YORK NY 10001		TRADE DEBT				\$11,630.40
11 HEMISPHERE WORLDWIDE SALES INC. 7400 NW 52ND STREET MIAMI FL 33166		TRADE DEBT				\$8,292.00
12 FELICIA DISTRIBUTION INC. PO BOX 9023937 SAN JUAN PR 00902-3937		TRADE DEBT				\$8,269.17
13 PICCOLO HOSIERY 2501 SOUTH PARK LANE PEMBROKE PARK HALLANDALE FL 33009		TRADE DEBT				\$6,050.96

Debtor **BAMBI DE HUMACAO, INC.** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	BAG ARTS LLC 20 WEST 36TH STREET 5TH FLOOR NEW YORK NY 10018		TRADE DEBT				\$6,026.40
15	MAGIC TRANSPORT PO BOX 360729 SAN JUAN PR 00936-0729		TRANSPORTATION SERVICES				\$5,268.21
16	KIDS CENTER INC. 1428 S MAPLE AVE. LOS ANGELES CA 90015		TRADE DEBT				\$4,302.00
17	B & D CLOTHING INC. 1123 CO LOS ANGELES ST. LOS ANGELES CA 90015		TRADE DEBT				\$3,138.00
18	FASHION PARADISE INC. 1428 SOUTH MAPLE AVE. LOS ANGELES CA 90015		TRADE DEBT				\$2,208.00
19	GARBAGE BECOMING GREEN GROUP PO BOX 270108 SAN JUAN PR 00927		WASTE DISPOSAL SERVICES				\$913.67
20	ELIZABETH RIVERA VELEZ PO BOX 800398 COTTO LAUREL PONCE PR 00780		EMPLOYEE WAGES				\$533.80

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO  
SAN JUAN DIVISION**

IN RE: **BAMBI DE HUMACAO, INC.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/27/2016

Signature /s/ MILAGROS ORTIZ BAERGA  
**MILAGROS ORTIZ BAERGA**  
**PRESIDENT**

Date \_\_\_\_\_

Signature \_\_\_\_\_

ALLURA IMPORTS  
1407 BROADWAY  
SUITE 401  
NEW YORK NY 10018

CRIM  
PO BOX 195387  
SAN JUAN PR 00919-5387

FELICIA DISTRIBUTION INC.  
PO BOX 9023937  
SAN JUAN PR 00902-3937

AMERICAN EXPRESS  
PO BOX 360001  
FORT LAUDERDALE FL 33336-0001

DDR CORP.  
3300 ENTERPRISE PARKWAY  
PO BOX 228042  
BEACHWOOD OHIO 44122

FRANCISCO J. BAERGA DUPREY  
PMB 478, SUITE 140  
R CORDERO 200  
CAGUAS PR 00725

AMLE COMMERCIAL  
AVE. LUPERON KM 5, #30  
SANTIAGO DOMINICAN REPUBLIC

DEPARTMENT OF TREASURY PUERTO R  
PO BOX 9022501  
SAN JUAN PR 00902-2501

GARBAGE BECOMING GREEN GROUP  
PO BOX 270108  
SAN JUAN PR 00927

B & D CLOTHING INC.  
1123 CO LOS ANGELES ST.  
LOS ANGELES CA 90015

ECONO RIAL INC  
PO BOX 1618  
CANOVANAS PR 00729

HEMISPHERE WORLDWIDE SALES INC.  
7400 NW 52ND STREET  
MIAMI FL 33166

BAG ARTS LLC  
20 WEST 36TH STREET  
5TH FLOOR  
NEW YORK NY 10018

ELIS D. BENITO  
GOLDEN VIEW BLOQUE 2 #32  
PONCE PR 00732

HUMBERTO VIDAL  
PO BOX 21480  
SAN JUAN PR 00928-1480

CAPARRA CENTER ASSOCIATES  
PO BOX 9506  
SAN JUAN PR 00908-0506

ELIZABETH RIVERA VELEZ  
PO BOX 800398  
COTTO LAUREL  
PONCE PR 00780

INTERNAL REVENUE SERVICE  
CITY VIEW PLAZA II  
48 CARR 165, SUITE 200  
GUAYNABO PR 00968

CCVA INC.  
PO BOX 190525  
SAN JUAN PR 00919-0525

EMPRESAS PR  
PO BOX 366006  
SAN JUAN PR 00936-6006

KIDS CENTER INC.  
1428 S MAPLE AVE.  
LOS ANGELES CA 90015

CONEY ISLAND GROUP  
34 WEST 33RD ST. 4TH FLOOR  
NEW YORK NY 10001

EPIC MANAGEMENT  
PLAZA GUAYAMA S.E. OFFICE ADMIN  
STATE ROAD #3 KM 134.7  
GUAYAMA PR 00784

LT APPAREL GROUP  
321 HERROD BLV  
DAYTON NJ 08810

CREACIONES FLERIDA SRL  
AVE. LUPERON, KM 8, NO. 117  
GURABO  
SANTIAGO DOMINICAN REPUBLIC

FANOVIDAL S.E.  
MSC #6152 ESTACION #1  
BAYAMON PR 00960

LUAN INVESTMENT S.E.  
PO BOX 362983  
SAN JUAN PR 00936

CREACIONES MARIAFER  
CARR 34, #32-76, PISO 2  
BUCARAMANGA, COLUMBIA

FASHION PARADISE INC.  
1428 SOUTH MAPLE AVE.  
LOS ANGELES CA 90015

MAGIC TRANSPORT  
PO BOX 360729  
SAN JUAN PR 00936-0729

MARIA AYALA  
CALLE 20 #662  
CABO ROJO PR 00623

MUNICIPALITY OF MAYAGUEZ  
PO BOX 1852  
MAYAGUEZ PR 00681-1852

ROSA I GALARZA  
EXT ALTURAS II  
602 CALLE RUBI  
PEÑUELAS PR 00624

MJS CAGUAS LP  
J&W MANAGEMENT CORP  
505 PARK AVE. SUITE 302  
NEW YORK NY 10022

MUNICIPALITY OF PONCE  
BOX 331709  
PONCE PR 00733-1709

SIMON PLAZA CAROLINA  
PO BOX 9000  
CAROLINA PR 00988-9000

MUNICIPALITY OF AGUADILLA  
PO BOX 1008  
AGUADILLA PR 00605-1008

MUNICIPALITY OF SAN JUAN  
FINANCE DEPARTMENT  
PO BOX 71332  
SAN JUAN PR 00936-8432

STATE INSURANCE FUND  
PO BOX 365028  
SAN JUAN PR 00936-5028

MUNICIPALITY OF BAYAMON  
FINANCE DEPARTMENT  
BOX 1588  
BAYAMON PR 00960-1588

MUNICIPALITY OF TRUJILLO ALTO  
PO BOX 1869  
TRUJILLO ALTO PR 00977

WILLIAMSON-DICKIE MANUFACTURING  
509 WEST VICKERY BLVD  
FORT WORTH TX 76104

MUNICIPALITY OF CAGUAS  
BOX 907  
CAGUAS PR 00726

MUNICIPALITY OF VEGA ALTA  
PO BOX 1390  
VEGA ALTA PR 00692

MUNICIPALITY OF CAROLINA  
PO BOX 8  
CAROLINA PR 00986-0008

PICCOLO HOSIERY  
2501 SOUTH PARK LANE  
PEMBROKE PARK  
HALLANDALE FL 33009

MUNICIPALITY OF FAJARDO  
PO BOX 865  
FAJARDO PR 00738

POPULAR AUTO  
PO BOX 50045  
SAN JUAN PR 00725

MUNICIPALITY OF GUAYAMA  
PO BOX 360  
GUAYAMA PR 00785-0360

POPULAR AUTO  
PO BOX 50045  
SAN JUAN PR 00725

MUNICIPALITY OF GUAYNABO  
PO BOX 7865  
GUAYNABO PR 00970

PR WATER AUTHORITY (AAA)  
PO BOX 7066  
SAN JUAN PR 00916-7066

MUNICIPALITY OF HUMACAO  
PO BOX 178  
HUMACAO PR 00792-0178

PUERTO RICO POWER AUTHORITY (AE)  
PO BOX 363508  
SAN JUAN PR 00936

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO  
SAN JUAN DIVISION

IN RE:  
BAMBI DE HUMACAO, INC.

§  
§  
§  
§  
§

Case No. \_\_\_\_\_

Debtor(s)

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY  
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

**PART I: DECLARATION OF PETITIONER:**

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

*[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*  
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

*[Only include if petitioner is a corporation, partnership or limited liability company] --*  
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 4/27/2016                      /s/ MILAGROS ORTIZ BAERGA  
MILAGROS ORTIZ BAERGA  
PRESIDENT  
Complete EIN: 66-0435680

**PART II: DECLARATION OF ATTORNEY:**

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 4/27/2016                      /s/ ALEXIS FUENTES-HERNANDEZ  
ALEXIS FUENTES-HERNANDEZ, Attorney for Debtor