

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0497736

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

CALLE JOHN ALBERT ERNDT FINAL ZONA INDUSTRIAL BECHARA PUERTO NUEVO San Juan, PR 00920

Number, Street, City, State & ZIP Code

San Juan County

PO BOX 507 MOROVIS, PR 00687

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC**

Case number (if known)

Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8113

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC**

Case number (if known)

Name

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC**

Case number (if known)

Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 25, 2016

MM / DD / YYYY

**X /s/ Isidro Ojeda**

Signature of authorized representative of debtor

**Isidro Ojeda**

Printed name

Title PRESIDENT

**18. Signature of attorney X /s/ Teresa M. Lube Capo**

Signature of attorney for debtor

Date **August 25, 2016**

MM / DD / YYYY

**Teresa M. Lube Capo**

Printed name

**Lube & Soto Law Offices, PSC**

Firm name

**1130 Ave. FD Roosevelt  
San Juan, PR 00920-2906**

Number, Street, City, State & ZIP Code

Contact phone 787 722-0909

Email address lubeyso@gmail.com

**122205**

Bar number and State

## CORPORATE RESOLUTION

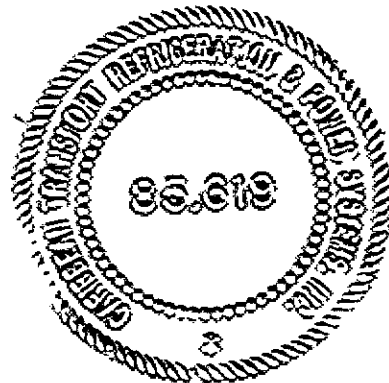
I, Clarise R. Ojeda, Secretary of the Board of Directors of Caribbean Transport Refrigeration a duly organized Corporation, under the laws of the Commonwealth of Puerto Rico, with offices in San Juan, Puerto Rico, Do hereby certify that in a meeting of the Board of Directors, in which there was a valid Quorum, celebrated on the twenty third day of the month of August, of the year Two Thousand Sixteen, which was properly annotated on the Corporate Records, the following determination was unanimously approved:

“To authorize Mr. Isidro Ojeda, President of Corporation in all matters and sign all necessary documents related to the filing of a Petition for Reorganization under Chapter 11 of the Bankruptcy Code, and for that purpose to hire attorney Teresa M. Lube Capó, of Lube & Soto Law Offices, P.S.C., with offices located at 1130 Ave. F.D. Roosevelt, San Juan, PR 00920-2906.”

I, Clarise R. Ojeda Secretary, of the Board of Directors of Caribbean Transport Refrigeration & Power Systems, Inc., certify that this transcribed Corporate Resolution has been approved by the Board of Directors, and it has not been changed nor revoked and in good standing, testimony of which I certify by placing my signature and Corporate Seal, today, twenty fourth day of the month of August, of the year Two Thousand Sixteen, in San Juan, Puerto Rico.



Mrs. Clarise R. Ojeda, Secretary



Fill in this information to identify the case:	
Debtor name	<b>CARIBBEAN TRANSPORT REFRIGERATION &amp; POWER SYSTEMS, INC</b>
United States Bankruptcy Court for the:	<b>DISTRICT OF PUERTO RICO</b>
Case number (if known):	_____

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A.A.A. PO BOX 70101 San Juan, PR 00936-8101		WATER SERVICES				\$616.18
A.E.E. BANKRUPTCY DEPT PO BOX 364267 San Juan, PR 00936-8101		ELECTRIC SERVICES				\$658.45
ATLANTIC INDUSTRIAL SUPPLY PO BOX 51200 Toa Baja, PR 00949		DIESEL				\$24,880.00
C.R.I.M. PO BOX 195387 San Juan, PR 00919-5387				\$31,063.46	\$0.00	\$31,063.46
C.R.I.M. PO BOX 195387 San Juan, PR 00919-5387				\$690.66	\$0.00	\$690.66
C.R.I.M. PO BOX 195387 San Juan, PR 00919-5387				\$186.68	\$0.00	\$186.68
FIRST BANK PUERTO RICO BANKRUPTCY DIVISION PO BOX 9146 San Juan, PR 00908-0146						\$1,290,713.82

Debtor **CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>GENERAL TRANSPORTATION SERVICES, INC 120 GUN CLUB ROAD Jacksonville, FL 32218</b>		<b>SUPPLIES</b>				<b>\$4,773.58</b>
<b>ISCOR, I NC PO BOX 4165 Carolina, PR 00984</b>		<b>CHEMICALS</b>				<b>\$1,806.30</b>
<b>MARLENE RUIZ PO BOX 8005 Bayamon, PR 00960-8005</b>		<b>SUPPLIES</b>				<b>\$4,214.68</b>
<b>MULTI BATTERIES PO BOX 2015 Caguas, PR 00726-2015</b>		<b>SUPPLIES</b>				<b>\$1,839.75</b>
<b>RELIABLE FINANCE PO BOX 21382 San Juan, PR 00928</b>				<b>\$11,052.00</b>	<b>\$0.00</b>	<b>\$11,052.00</b>
<b>THERMO KING PO BOX 364252 San Juan, PR 00936</b>		<b>SUPPLIES</b>				<b>\$407.68</b>

**United States Bankruptcy Court  
District of Puerto Rico**

In re **CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 25, 2016**

**/s/ Isidro Ojeda**  
**Isidro Ojeda/PRESIDENT**  
Signer/Title



CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC  
PO BOX 507  
MOROVIS, PR 00687

PO BOX 8005  
BAYAMON, PR 00960-8005

TERESA M. LUBE CAPO  
LUBE & SOTO LAW OFFICES, PSC  
1130 AVE. FD ROOSEVELT  
SAN JUAN, PR 00920-2906

MULTI BATTERIES  
PO BOX 2015  
CAGUAS, PR 00726-2015

A.A.A.  
PO BOX 70101  
SAN JUAN, PR 00936-8101

RELIABLE FINANCE  
PO BOX 21382  
SAN JUAN, PR 00928

A.E.E.  
BANKRUPTCY DEPT  
PO BOX 364267  
SAN JUAN, PR 00936-8101

THERMO KING  
PO BOX 364252  
SAN JUAN, PR 00936

ATLANTIC INDUSTRIAL SUPPLY  
PO BOX 51200  
TOA BAJA, PR 00949

C.R.I.M.  
PO BOX 195387  
SAN JUAN, PR 00919-5387

FIRST BANK PUERTO RICO  
BANKRUPTCY DIVISION  
PO BOX 9146  
SAN JUAN, PR 00908-0146

GENERAL TRANSPORTATION  
SERVICES, INC  
120 GUN CLUB ROAD  
JACKSONVILLE, FL 32218

ISCOR, I NC  
PO BOX 4165  
CAROLINA, PR 00984

**United States Bankruptcy Court  
District of Puerto Rico**

In re **CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**August 25, 2016**

Date

**/s/ Teresa M. Lube Capo**

**Teresa M. Lube Capo 122205**

Signature of Attorney or Litigant

Counsel for **CARIBBEAN TRANSPORT REFRIGERATION & POWER SYSTEMS, INC**

**Lube & Soto Law Offices, PSC**

**1130 Ave. FD Roosevelt**

**San Juan, PR 00920-2906**

**787 722-0909**

**lubaysoto@gmail.com**