Case:16-08071-BKT11 Doc#:1 Filed:10/07/16 Entered:10/07/16 14:20:53 Desc: Main Document Page 1 of 17

| | | Booamen | ag | 3 1 01 11 | |
|------|--|---|-----------|--------------------------------------|---|
| Fill | in this information to ident | tify your case: | | | |
| Uni | ited States Bankruptcy Court | for the: | | | |
| DIS | STRICT OF PUERTO RICO | | | | |
| Ca | se number (if known) | | Chapter _ | 11 | |
| | | | | | ☐ Check if this an amended filing |
| ∩f | ficial Form 201 | | | | |
| | - | on for Non-Individua | ls Fili | ng for Bankr | uptcv 4/16 |
| | | | | | debtor's name and case number (if known). |
| For | more information, a separa | te document, Instructions for Bankruptcy | Forms for | Non-Individuals, is avail | able. |
| 1. | Debtor's name | AMERICAN TOOLS, INC. | | | |
| 2. | All other names debtor used in the last 8 years | | | | |
| | Include any assumed names, trade names and doing business as names | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 66-0316535 | | | |
| 4. | Debtor's address | Principal place of business | | Mailing address business | s, if different from principal place of |
| | | 205 AVE LAUREL MINILLAS INDUSTRIAL PARK Bayamon, PR 00959 | | PO BOX 2379 Guaynabo, PF | R 00970-2379 |
| | | Number, Street, City, State & ZIP Code | | • | er, Street, City, State & ZIP Code |
| | | Bayamon County | | Location of prir place of busine | ncipal assets, if different from principal ss |
| | | | | 205 AVE LAU MINILLAS INC 00959 | REL DUSTRIAL PARK Bayamon, PR |
| | | | | Number, Street, | City, State & ZIP Code |
| 5. | Debtor's website (URL) | | | | |
| | Towns of John | | | | |
| 6. | Type of debtor | Corporation (including Limited Liability | Company (| LLC) and Limited Liability | Partnership (LLP)) |
| | | ☐ Partnership (excluding LLP) | | | |
| | | ☐ Other. Specify: | | | |

Case:16-08071-BKT11 Doc#:1 Filed:10/07/16 Entered:10/07/16 14:20:53 Desc: Main Document Page 2 of 17 Case number (if known)

| Debtor | AMERICAN TOOLS, INC. | |
|--------|----------------------|--|
| 20010. | AMERICAN TOOLS, INC. | |

Name

| 7. Describe debtor's business | A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above | | | | | |
|--|---|---|--|--|--|--|
| | ☐ Investment company | s described in 26 U.S.C. §501) y, including hedge fund or pooled i (as defined in 15 U.S.C. §80b-2(a) | investment vehicle (as defined in 15 U.S | .C. §80a-3) | | |
| | C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . ——— | | | | | |
| Under which chapter of the Bankruptcy Code is the debtor filing? | Check one: Chapter 7 Chapter 9 Chapter 11. Check a | Debtor's aggregate noncontinger are less than \$2,566,050 (amount The debtor is a small business of business debtor, attach the most statement, and federal income to procedure in 11 U.S.C. § 1116(1). A plan is being filed with this petit Acceptances of the plan were so accordance with 11 U.S.C. § 112. The debtor is required to file perit Exchange Commission according attachment to Voluntary Petition (Official Form 201A) with this for | ition. Dicited prepetition from one or more class (6(b)). The proof of the Securities Exchange for Non-Individuals Filing for Bankruptcy | every 3 years after that).). If the debtor is a small rations, cash-flow not exist, follow the ses of creditors, in with the Securities and ange Act of 1934. File the runder Chapter 11 | | |
| 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? | ■ No. □ Yes. | | | | | |
| If more than 2 cases, attach a separate list. | District | When When | Case number Case number | | | |
| 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No □ Yes. | | | | | |
| List all cases. If more than 1, attach a separate list | Debtor | When | Relationship Case number, if kn | own | | |

Case:16-08071-BKT11 Doc#:1 Filed:10/07/16 Entered:10/07/16 14:20:53 Desc: Main

| Debtor | AMERICAN TOOLS, INC. | Page 3 of 17 Case number (if known) | |
|--------|----------------------|--|--|
| | Name | | |

| 11. | Why is the case filed in | Check all that apply: | | | | | | |
|-----|--|--|-----------------------------------|--------------------------------|--|---|--|--|
| | this district? | | | | pal place of business, or principal assets or for a longer part of such 180 days that | s in this district for 180 days immediately in in any other district. | | |
| | | | A bankrupto | y case concerning del | otor's affiliate, general partner, or partne | rship is pending in this district. | | |
| 12. | Does the debtor own or | | lo | | | | | |
| | have possession of any real property or personal property that needs | ΠY | es. Answer | h additional sheets if needed. | | | | |
| | immediate attention? | | Why do | es the property need | I immediate attention? (Check all that a | apply.) | | |
| | | | ☐ It pos | es or is alleged to pos | se a threat of imminent and identifiable h | nazard to public health or safety. | | |
| | | | What | is the hazard? | | | | |
| | | | ☐ It nee | ds to be physically se | cured or protected from the weather. | | | |
| | | | | | s or assets that could quickly deteriorate meat, dairy, produce, or securities-relate | e or lose value without attention (for example, d assets or other options). | | |
| | | | ☐ Other | □ Other | | | | |
| | | | Where is | Where is the property? | | | | |
| | | | | | Number, Street, City, State & ZIP Cod | e | | |
| | | | Is the pr | Is the property insured? | | | | |
| | | | ☐ No | | | | | |
| | | | ☐ Yes. | Insurance agency | | | | |
| | | | | Contact name | | | | |
| | | | | Phone | | | | |
| | Statistical and admin | istrat | ive informatio | n | | | | |
| 13. | Debtor's estimation of | | Check one | : | | | | |
| | available funds | ■ Funds will be available for distribution to unsecured creditors. | | | | | | |
| | | | _ | | nses are paid, no funds will be available | to unsecured creditors. | | |
| 14. | Estimated number of | I 1 | 40 | | □ 1,000-5,000 | □ 25,001-50,000 | | |
| | creditors | | -49 0-99 | | ☐ 5001-10,000 | ☐ 50,001-100,000 | | |
| | | | 00-199 00-999 | | □ 10,001-25,000 | ☐ More than100,000 | | |
| 15. | Estimated Assets | | 0 - \$50,000 | | □ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | |
| | | | 50,001 - \$100 100,001 - \$50 | | ☐ \$10,000,001 - \$50 million ☐ \$50,000,001 - \$100 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion | | |
| | | | 500,001 - \$30 500,001 - \$1 n | | □ \$100,000,001 - \$100 million | ☐ More than \$50 billion | | |
| 16. | Estimated liabilities | | 60 - \$50,000 | | ■ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | |
| | | | \$50,001 - \$100 | | □ \$10,000,001 - \$50 million | \$1,000,000,001 - \$10 billion | | |
| | | | 100,001 - \$50 500,001 - \$1 n | · | □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion | | |
| | | | | | | | | |

Case:16-08071-BKT11 Doc#:1 Filed:10/07/16 Entered:10/07/16 14:20:53 Desc: Main Page 4 of 17
Case number (if known) Document

Debtor

AMERICAN TOOLS, INC.

| Nar | ne |
|-----|----|
| | |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

October 7, 2016 MM / DD / YYYY

✗ /s/ JIMMY CEPEDA BENAVIDES

Signature of authorized representative of debtor

VICE PRESIDENT-TREASURER

JIMMY CEPEDA BENAVIDES

18. Signature of attorney

X /s/ EMILY DARICE DAVILA, ESQ

Signature of attorney for debtor

Date October 7, 2016 MM / DD / YYYY

Printed name

EMILY DARICE DAVILA, ESQ

Printed name

EMILY D DAVILA LAW FIRM

Firm name

420 PONCE DE LEON AVE MIDTOWN SUITE 311 San Juan, PR 00918

Number, Street, City, State & ZIP Code

787 759-8090 Contact phone

Email address

davilalaww@prtc.net

USDC-PR 214503

Bar number and State

Case:16-08071-BKT11 Doc#:1 Filed:10/07/16 Entered:10/07/16 14:20:53 Desc: Main Document Page 5 of 17

| Fill in this information to identify the case: | |
|---|--|
| Debtor name AMERICAN TOOLS, INC. | |
| United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO | |
| Case number (if known) | _ |
| Case Harriser (il known) | ☐ Check if this is an |
| | amended filing |
| Official Form 202 | |
| Declaration Under Penalty of Perjury for Non-Indivi | dual Debtors |
| beclaration officer remarky of religity for Non-marvi | dual Deptors 12/15 |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or p form for the schedules of assets and liabilities, any other document that requires a declaration that is amendments of those documents. This form must state the individual's position or relationship to the | not included in the document, and any |
| and the date. Bankruptcy Rules 1008 and 9011. | |
| WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or o connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 yea 1519, and 3571. | |
| | |
| Declaration and signature | |
| I am the president, another officer, or an authorized agent of the corporation; a member or an authorize individual serving as a representative of the debtor in this case. | d agent of the partnership; or another |
| I have examined the information in the documents checked below and I have a reasonable belief that the | ne information is true and correct: |
| Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) | |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | |
| Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) □ Schedule H: Codebtors (Official Form 206H) | |
| ☐ Schedule H: Codebtors (Official Form 206H) ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | |
| Amended Schedule | |
| Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims | and Are Not Insiders (Official Form 204) |
| Other document that requires a declaration CORPORATE RESOLUTION, VOLUNTA CREDITORS, ATTORNEY STATEMENT STATEMENT & STATEMENT REGARD PETITION. | CORPORATE OWNERSHIP |
| I declare under penalty of perjury that the foregoing is true and correct. | |
| Executed on October 7, 2016 X /s/ JIMMY CEPEDA BENAVIDES | |
| Signature of individual signing on behalf of debtor | |
| JIMMY CEPEDA BENAVIDES | |
| Printed name | |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

VICE PRESIDENT-TREASURER
Position or relationship to debtor

Case:16-08071-BKT11 Doc#:1 Filed:10/07/16 Entered:10/07/16 14:20:53 Desc: Main Document Page 6 of 17

| Fill in this information to identify the case: | | | | | | |
|---|-----------------------|--|--|--|--|--|
| Debtor name AMERICAN TOOLS, INC. | | | | | | |
| United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO | ☐ Check if this is an | | | | | |
| Case number (if known): | amended filing | | | | | |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | | | nt and deduction for |
|---|--|--|---|-------------------|-------------------------|----------------------|
| AMADA AMERICA INC BBVA TOWER SUITE P1 254 MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918 | | SUPPLIER | | partially secured | of collateral or setoff | \$19,806.81 |
| ASSEMBLY FASTENERS, INC 255 SEMORAN COMMERCE PLACE Apopka, FL 32703-4362 | | SUPPLIER | | | | \$23,869.68 |
| AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADO P.O. BOX 7066 San Juan, PR 00916-7066 | | UTILITIES | | | | \$4,696.67 |
| AUTORIDAD ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936 | | UTILITIES | | | | \$19,742.69 |
| BANCO DE DESARROLLO ECONOMICO PO BOX 2134 SAN JUAN, PR 00922 | | CREDIT LINE | | | | \$121,118.25 |
| BANCO SANTANDER DE PR BANKRUPTCY DIVISION PO BOX 362589 SAN JUAN, PR 00936-2589 | | CREDIT LINE | | | | \$173,314.16 |

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Debtor AMERICAN TOOLS, INC. Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|--|--|---|---|---|---|-----------------|--|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| BAUTISTA CAYMAN ASSET COMPANY O'NEILL & BORGES ,ESQ 250 MUÑOZ RIVERA AVE, SUITE 800 San Juan, PR 00918-1813 | | LOAN, CO-GUARANTOR FOR SYLAR CORPORATION | | | | \$1,939,295.42 | |
| CENTURY METALS 1251 NW 165TH STREET MIAMI GARDENS Miami, FL 33169 | | DCD2016-1747 | | | | \$298,726.38 | |
| CLEAN HARBORS CARIBE INC PO BOX 361282 San Juan, PR 00936-1282 | | SUPPLIER | | | | \$3,334.79 | |
| DEPARTMENT OF TREASURY BANKRUPTCY DIVISION PO BOX 9022501 SAN JUAN, PR 00902-2501 | | INC TAX | | | | \$6,631.40 | |
| HILDA TORRES VILLAS DE SAN FCO PLAZA 1 #89 DE DIEGO AVE SUITE 201 San Juan, PR 00927 | | LOAN | | | | \$163,000.00 | |
| HUMANA INSURANCE OF PR CALLE CARLOS F CHARDON SUITE 350 San Juan, PR 00918 | | Insurance (MEDICAL PLAN FOR EMPLOYEES) | | | | \$8,428.81 | |
| INTERNAL REVENUE SERV PO BOX 7346 PHILADELPHIA, PA 19101-7346 | | SOCIAL SECURITY | | | | \$22,784.56 | |
| MARICHAL & HERNANDEZ, PCS PO BOX 190095 San Juan, PR 00919-0095 | | SERVICES | | | | \$8,732.95 | |
| NSAI 402 AMHERSP STREET Nashua, NH 03063 | | SERVICES | | | | \$3,971.38 | |

Case:16-08071-BKT11 Doc#:1 Filed:10/07/16 Entered:10/07/16 14:20:53 Desc: Main Document Page 8 of 17

| Debtor | AMERICAN TOOLS, INC. | Case number (if known) | |
|--------|----------------------|------------------------|--|
| | Name | | |

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|---|---|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ORIENTAL BANK PO BOX 195115 San Juan, PR 00919-5115 | | ASSORTED MACHINERY AND EQUIPMENT SEE LIST ATTACHED (LIEN #4202076-1)(LIEN # 864003890-1) | | \$274,805.47 | \$200,000.00 | \$74,805.47 |
| ORIENTAL BANK PO BOX 195115 San Juan, PR 00919-5115 | | COMMERCIAL LOAN | | | | \$253,257.00 |
| SHERWIN WILLIAMS 101 PROSPECT AVENUE Cleveland, OH 44115 | | SUPPLIER | | | | \$10,946.00 |
| STATE INSURANCE FUND PO BOX 365028 San Juan, PR 00936 | | TAXES (STATE INSURANCE FUNDS) | | | | \$42,253.56 |
| TROPIGAS DE PR PO BOX 70205 San Juan, PR 00936-8205 | | SUPPLIER | | | | \$193,444.22 |

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of Puerto Rico

| In re | AMERICAN TOOLS, INC. | | Case No. | |
|-----------|---|--|---|--------------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | DISCLOSURE OF COMPE | ENSATION OF ATTOR | NEY FOR D | EBTOR(S) |
| | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 201 compensation paid to me within one year before the filtiple rendered on behalf of the debtor(s) in contemplation | ing of the petition in bankruptcy, o | r agreed to be paid | d to me, for services rendered or to |
| | For legal services, I have agreed to accept | | \$ | 10,000.00 |
| | Prior to the filing of this statement I have received | [| \$ | 10,000.00 |
| | Balance Due | | | 0.00 |
| 2. ′ | The source of the compensation paid to me was: | | | |
| | ■ Debtor □ Other (specify): | | | |
| 3. | The source of compensation to be paid to me is: | | | |
| | ■ Debtor □ Other (specify): | | | |
| 4. | ■ I have not agreed to share the above-disclosed com | pensation with any other person un | nless they are men | nbers and associates of my law firm |
| | ☐ I have agreed to share the above-disclosed compen copy of the agreement, together with a list of the na | | | |
| 5. | In return for the above-disclosed fee, I have agreed to | render legal service for all aspects | of the bankruptcy | case, including: |
| 1 | a. Analysis of the debtor's financial situation, and rend b. Preparation and filing of any petition, schedules, sta c. Representation of the debtor at the meeting of credi d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and applicati 522(f)(2)(A) for avoidance of liens on he | ntement of affairs and plan which no tors and confirmation hearing, and reduce to market value; exen ons as needed; preparation a | nay be required; any adjourned he nption planning | arings thereof; |
| 6. | By agreement with the debtor(s), the above-disclosed for Representation of the debtors in any dany other adversary proceeding. | ee does not include the following s ischargeability actions, judici | ervice: al lien avoidand | ces, relief from stay actions or |
| | | CERTIFICATION | | |
| | I certify that the foregoing is a complete statement of a ankruptcy proceeding. | ny agreement or arrangement for p | ayment to me for | representation of the debtor(s) in |
| O | october 7, 2016 | /s/ EMILY DARICE | DAVILA, ESQ | |
| D | ate | EMILY DARICE DA Signature of Attorney EMILY D DAVILA L 420 PONCE DE LEI MIDTOWN SUITE 3 | AW FIRM ON AVE | |
| | | San Juan, PR 0091 787 759-8090 Fax: davilalaww@prtc.r | 787 759-9620 | |
| | | Name of law firm | | |

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United States Bankruptcy Court District of Puerto Rico

| In re AMERICAN TOOLS, INC. | | • | Case No. | |
|--|-------------------------|----------------------------|-------------|-----------------------------------|
| | Del | otor(s) | Chapter | 11 |
| | - | CURITY HOLDERS | 254 2422 6 | |
| Following is the list of the Debtor's equity security ho | lders which is prepared | in accordance with rule 10 | J/(a)(3) fo | or filing in this Chapter 11 Case |
| Name and last known address or place of business of holder | Security Class N | Tumber of Securities | K | Cind of Interest |
| -NONE- | | | | |
| DECLARATION UNDER PENALTY OF | F PERJURY ON I | BEHALF OF CORPO | RATIO | ON OR PARTNERSHIP |
| I, the VICE PRESIDENT-TREASURER perjury that I have read the foregoing List o information and belief. | | | | |
| Date October 7, 2016 | Signatur | re /s/ JIMMY CEPEDA | | |

 $Penalty\ for\ making\ a\ false\ statement\ of\ concealing\ property: Fine\ of\ up\ to\ \$500,000\ or\ imprisonment\ for\ up\ to\ 5\ years\ or\ both.$ $18\ U.S.C.\ \S\$\ 152\ and\ 3571.$

Case:16-08071-BKT11 Doc#:1 Filed:10/07/16 Entered:10/07/16 14:20:53 Desc: Main Document Page 11 of 17

United States Bankruptcy Court District of Puerto Rico

| In re AMERICAN TOOLS, INC. | | Case No. | |
|---|---|-----------------------|------------------------------|
| | Debtor(s) | Chapter | 11 |
| | | | |
| VERIFICAT | TION OF CREDITOR | MATRIX | |
| I, the VICE PRESIDENT-TREASURER of the corp | poration named as the debtor in thi | is case, hereby verif | fy that the attached list of |
| creditors is true and correct to the best of my knowled | edge. | | |
| | | | |
| | | | |
| | | | |
| Date: October 7, 2016 | /s/ JIMMY CEPEDA BENAVID | ES | |
| | JIMMY CEPEDA BENAVIDES/ Signer/Title | VICE PRESIDENT | -TREASURER |

United States Bankruptcy Court District of Puerto Rico

| In re | AMERICAN TOOLS, INC. | | Case No. | |
|-------|----------------------|--------|----------|----|
| - | | Debtor | | |
| | | | Chapter | 11 |

Numbered Listing of Creditors

| Cred | ditor name and mailing address | Category of Claim | Amount of Clain |
|------|--|-----------------------------|-----------------|
| 1. | ALUMASTER CORPORATION | Unsecured claims | 229.52 |
| 2. | ALUMINIUM & METAL SERVICES CORP PO BOX 29442 San Juan, PR 00929-0442 | Unsecured claims | 3,083.34 |
| 3. | AMADA AMERICA INC BBVA TOWER SUITE P1 254 MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918 | Unsecured claims | 19,806.81 |
| 4. | ASSEMBLY FASTENERS, INC 255 SEMORAN COMMERCE PLACE Apopka, FL 32703-4362 | Unsecured claims | 23,869.68 |
| 5. | AUTORIDAD DE ACUEDUCTOS Y ALCANT P.O. BOX 7066 San Juan, PR 00916-7066 | AR unsado red claims | 4,696.67 |
| 6. | AUTORIDAD ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936 | Unsecured claims | 19,742.69 |
| 7. | BANCO DE DESARROLLO ECONOMICO PO BOX 2134 SAN JUAN, PR 00922 | Unsecured claims | 121,118.25 |
| 8. | BANCO SANTANDER DE PR BANKRUPTCY DIVISION PO BOX 362589 SAN JUAN, PR 00936-2589 | Unsecured claims | 173,314.16 |
| 9. | BAUTISTA CAYMAN ASSET COMPANY O'NEILL & BORGES ,ESQ 250 MUÑOZ RIVERA AVE, SUITE 800 San Juan, PR 00918-1813 | Unsecured claims | 1,939,295.42 |
| 10. | CENTURY METALS 1251 NW 165TH STREET MIAMI GARDENS Miami, FL 33169 | Unsecured claims | 298,726.38 |
| 11. | CLEAN HARBORS CARIBE INC PO BOX 361282 San Juan, PR 00936-1282 | Unsecured claims | 3,334.79 |
| 12. | DEPARTMENT OF TREASURY BANKRUPTCY DIVISION PO BOX 9022501 SAN JUAN, PR 00902-2501 | Priority claims | 6,631.40 |

| In re | AMERICAN TOOLS, INC. | Case No |
|-------|----------------------|---------|
| | | |

Debtor

Numbered Listing of Creditors (Continuation Sheet)

| Cred | ditor name and mailing address | Category of Claim | Amount of Claim |
|------|---|-------------------|-----------------|
| 13. | FLEXIBLE FUNDING ONE EMBARCADERO CENTER SUITE 1510 San Francisco, CA 94111 | Secured claims | 356,991.71 |
| 14. | HILDA TORRES VILLAS DE SAN FCO PLAZA 1 #89 DE DIEGO AVE SUITE 201 San Juan, PR 00927 | Unsecured claims | 163,000.00 |
| 15. | HUMANA INSURANCE OF PR CALLE CARLOS F CHARDON SUITE 350 San Juan, PR 00918 | Unsecured claims | 8,428.81 |
| 16. | INTERNAL REVENUE SERV PO BOX 7346 PHILADELPHIA, PA 19101-7346 | Priority claims | 22,784.56 |
| 17. | MARICHAL & HERNANDEZ, PCS PO BOX 190095 San Juan, PR 00919-0095 | Unsecured claims | 8,732.95 |
| 18. | NSAI 402 AMHERSP STREET Nashua, NH 03063 | Unsecured claims | 3,971.38 |
| 19. | ORIENTAL BANK PO BOX 195115 San Juan, PR 00919-5115 | Secured claims | 274,805.47 |
| 20. | ORIENTAL BANK PO BOX 195115 San Juan, PR 00919-5115 | Unsecured claims | 253,257.00 |
| 21. | SHERWIN WILLIAMS 101 PROSPECT AVENUE Cleveland, OH 44115 | Unsecured claims | 10,946.00 |
| 22. | STATE INSURANCE FUND PO BOX 365028 San Juan, PR 00936 | Priority claims | 42,253.56 |
| 23. | TROPIGAS DE PR PO BOX 70205 San Juan, PR 00936-8205 | Unsecured claims | 193,444.22 |

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| In re | AMERICAN TOOLS, INC. | Case No. |
|-------|----------------------|--|
| • | | Debtor |
| | | |
| | | DECLARATION |
| perju | | DENT-TREASURER of the corporation named as the debtor in this case, declare un ng of Creditors and that it is true and correct to the best of my information |
| | | |
| Date | October 7, 2016 | Signature /s/ JIMMY CEPEDA BENAVIDES JIMMY CEPEDA BENAVIDES VICE PRESIDENT-TREASURER |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court District of Puerto Rico

| TENT (RULE 7007.1) The the Judges to evaluate possible disqualification or above captioned action, certifies that the following that directly or indirectly own(s) 10% or more of no entities to report under FRBP 7007.1: |
|---|
| e the Judges to evaluate possible disqualification or above captioned action, certifies that the following nat directly or indirectly own(s) 10% or more of |
| above captioned action, certifies that the following nat directly or indirectly own(s) 10% or more of |
| |
| |
| A, ESQ ESQ r Litigant N TOOLS, INC. |
| oi A |

Commonwealth of Puerto Rico



Department of State



In Witness Wherent, I have hereunto set my hand and affixed the Great Seal of the Commonwealth of Puerto Rico, at the City of San Juan, this eighteen day of October

A. D., nineteen hundred and seventy

Consultation spinated in the constraint of the c

four

Gloria I. Silva de Díaz



Gobierno de Puerto Rico **DEPARTAMENTO DE ESTADO**San Juan, Puerto Rico

CERTIFICADO DE CUMPLIMIENTO ("GOOD STANDING")

Yo, **KENNETH McCLINTOCK HERNÁNDEZ**, Secretario de Estado del Gobierno de Puerto Rico,

CERTIFICO: Que, a tenor con las disposiciones del Artículo 15.01 de la Ley General de Corporaciones de 2009, "AMERICAN TOOLS, INC.", registro 27174 una corporación con fines de lucro organizada bajo las leyes de Puerto Rico ha cumplido con la radicación de Informes Anuales.

EN TESTIMONIO DE LO CUAL, firmo la presente y hago estampar en ella el Gran Sello del Estado Libre Asociado de Puerto Rico, en la ciudad de San Juan, hoy 18 de noviembre de 2011.

KÉNNETH McCLINTOCK HERNÁNDEZ

Segretario de Estado

KMH /lcl 0773863 - \$15.00