

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO**

IN RE:

MINI MASTER CONCRETE SERVICES, INC.

Debtor

CASE NO. 16-09956 (MCF)

CHAPTER 11

SECOND AMENDED DISCLOSURE STATEMENT

OF

MINI MASTER CONCRETE SERVICES, INC.

**CHARLES A. CUPRILL-HERNANDEZ
USDC-PR 114312**

Charles A. Cuprill, P.S.C., Law Offices
356 Fortaleza Street, Second Floor
San Juan, PR 00901
Tel.: 787-977-0515
Fax: 787-977-0518
E-Mail: ccuprill@cuprill.com

INDEX

I. INTRODUCTION	4
II. SUMMARY OF THE PLAN.....	5-10
III. INFORMATION ABOUT THE REORGANIZATION PROCESS.....	10-14
3.1 Purpose of a Disclosure Statement	10
3.2 Voting Procedure.....	11
3.3 Ballots	12
3.4 The Confirmation Hearing.....	12
3.5 Acceptances Necessary to Confirm the Plan	13
3.6 Confirmation of the Plan Without the Necessary Acceptances	14
IV. GENERAL INFORMATION	14-17
4.1 Description of the Debtor, Historical Overview, and Events Preceding the Chapter 11 Filing	14-16
4.2 Debtor's Post-Petition Endeavors.	16-17
V. CLAIMS AGAINST DEBTOR AND ITS ASSETS	17
5.1 Claims Against Debtor	17
VI. DESCRIPTION OF THE PLAN.....	18-26
6.1 Unclassified Claims.....	18
6.2 Administrative Expense Claims.....	18
6.3 Professional Fee Claims.....	18
6.4 Priority Tax Claims	19-20
6.5 Classes of Claims.....	20
6.6 Treatment of Claims.	20-23
6.7 Means for Implementation of the Plan.....	23-24
6.8 Excluded Assets under the Asset Purchase Agreement.....	24-25
6.9 Executory Contracts	25-26
VII. LIQUIDATION AND FINANCIAL ANALYSIS.....	26-29
7.1 Best Interest of Creditors and Comparison with Chapter 7 Liquidation	26-27
7.2 Feasibility of the Plan	27-28
A) Funds and Assets Sufficient for Payments Required under the Plan	27
a) Real Property.....	28
7.3 Pending Litigation and Other Liabilities	28
VIII. BAR DATE AND DETERMINATION OF CLAIMS.....	29-30
8.1 Bar Date	29
8.2 Determination of Claims	29
IX. ALTERNATIVES TO THE PLAN.....	30-31
A. Liquidation Under Chapter 7	30
B. Dismissal of the Case.....	30
C. Alternative Plan of Reorganization	31
XI. CONCLUSION	31

LIST OF EXHIBITS

Exhibits A – Ballots.....33-43

Exhibit B – Proposed Order Approving Disclosure Statement.....44

Exhibit C – Summary of Claims and Plan Payments.....45-54

Exhibit D – Summary of Priority Tax Claims.....55

Exhibit E – Liquidation Analysis.....56

Exhibit F – Monthly Operating Report as of June 30, 2017.....57-84

Exhibit G – Summary of Monthly Operating Reports.....85

Exhibit H – Distributions of Funds.....86

Exhibit I- Schedule A to Chapter 11 petition.....87-124

I. INTRODUCTION

Pursuant to Section 1125 of the United States Bankruptcy Code, 11 U.S.C. §101, *et seq.* (the "Bankruptcy Code"), Mini Master Concrete Services, Inc., Debtor and debtor-in-possession in the above captioned case ("Debtor"), provides this **Second Amended** Disclosure Statement (the "Disclosure Statement") to all of Debtor's known creditors. The purpose of the Disclosure Statement is to provide such information as Debtor believes may be deemed necessary for Debtor's creditors to make an informed decision in exercising their rights to vote on Debtor's **Second Amended** Plan of Reorganization (the "Plan"), dated as of the date of the Disclosure Statement. The Plan is being filed with the Bankruptcy Court simultaneously herewith.

Debtor recommends that you vote to accept the Plan. Each creditor must, however, review the Plan and the Disclosure Statement carefully, including all Exhibits in their entirety, and determine whether or not to accept or reject the Plan based upon that creditor's independent judgment and evaluation. The description of the Plan in the Disclosure Statement is in summary form and is qualified by reference to the actual terms and conditions of the Plan, which should be reviewed carefully before making a decision to accept or reject the Plan. Capitalized terms not otherwise defined herein have the same meaning as set forth in the Plan; other terms shall have the meaning ascribed to them in the Bankruptcy Code.

The information contained in the Disclosure Statement has been provided by Debtor based upon its knowledge of its records and affairs. Except as otherwise expressly indicated, the information provided in the Disclosure Statement has not been subject to an audit or independent review.

Although great efforts have been made to be accurate, Debtor, its counsel, and other professional advisors do not warrant the accuracy of the information contained herein.

The Disclosure Statement has not yet been approved by the Bankruptcy Court as providing information deemed adequate to permit Debtor's creditors to make an informed judgment in exercising their right to vote for or against the Plan.

No representations concerning Debtor, including the value of its assets, or the aggregate dollar amounts of its claims which may be allowed, are authorized other than as set forth in the Disclosure Statement. Any representations, warranties, or agreements made to secure acceptance or rejection of the Plan by Debtor's creditors that differ from those contained in the Disclosure Statement, should not be relied upon in voting on the Plan.

Debtor believes that the Plan provides the quickest recovery and will maximize the return to creditors on its Claims. **ACCORDINGLY, DEBTOR URGES ALL CREDITORS TO VOTE IN FAVOR OF THE PLAN.**

II. SUMMARY OF THE PLAN

The Plan specifies the manner in which the Claims are to be treated. Allowed Administrative Expense Claims and Allowed Priority Tax Claims are not classified for purposes of voting under the Plan, but the Plan does provide for the treatment of such Claims. The table below provides a summary of the treatment of those claims and of the various Classes of Claims against Debtor. To the extent that the terms of the Disclosure Statement vary from those of the Plan, the terms of the Plan will control.

DESCRIPTION OF CLAIM	CLASS	ESTIMATED AMOUNT OF ALLOWED CLAIM	TREATMENT AND ESTIMATED RECOVERY UNDER THE PLAN
-----------------------------	--------------	--	--

**Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement**

**Case No. 16-09956(MCF)
 Page 6**

<p>Holders of Allowed Administrative Expense Claims (Estimated)</p>	<p>N/A</p>	<p>\$110,265.00</p>	<p>Unimpaired.</p> <p>Except as otherwise agreed to by Debtor and the Holder of an Allowed Administrative Expense Claim, each such Holder shall be paid in full by Debtor in the regular course of business or as authorized by the Court, on or before the Effective Date of the Plan (the "Effective Date"). Payments to Professionals will be made as approved and ordered to be paid by the Bankruptcy Court. US Trustee's Quarterly Fees will be paid when due.</p>
<p>Holders of Allowed Priority Tax Claims</p>	<p>N/A</p>	<p><u>\$277,146.64</u></p>	<p>Unimpaired.</p> <p>Holders of Allowed Priority Tax Claims, Secured and Unsecured, will be paid in full on or before the Effective Date from the proceeds of the sale of substantially all of Debtor's Assets, as described in Class 1 below.</p>
<p>Holders of Other Priority Claims</p>	<p>N/A</p>	<p>\$27,007.24</p>	<p>Unimpaired.</p> <p>Holders of Other Priority Claims, primarily consisting of unpaid vacations due to Debtor's employees, accrued within 180 days prior to the filing date, will be paid in full, in cash, on or before the Effective Date from the proceeds of the sale of substantially all of Debtor's Assets, as described in Class 1 below.</p>
<p>The Allowed Secured</p>	<p>Class 1</p>	<p>\$ 3,198,012.66</p>	<p>Impaired.</p>

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 7

<p>Claims of the Economic Development Bank of P.R. ("EDB")</p>			<p>EDB's secured claims for \$3,198,012.66, arising from two (2) commercial loans issued to Debtor, secured by the following:</p> <p>Encumbrances on Debtor's real property:</p> <ul style="list-style-type: none"> (1) First Mortgage for \$1,891,500, over a Parcel of Land located between Arenales Altos Ward and Arenales Bajos Ward, Isabela, P.R., with an estimated value of \$670,000 (Property No. 13,517), (2) First Mortgage for \$630,000, over a Parcel of Land of 2.21 "cuerdas", with a concrete plant and various concrete buildings at Domingo Ruiz Ward, Arecibo P.R., (Property No. 41,837), (3) Uniform Commercial Code (UCC) Financing Statement, filed with the Department of State, secured by: (i) Concrete Plants at Arecibo, P.R., and other equipment and (ii) Hauling and Heavy Equipment listed in Debtor's Schedule B to its Chapter 11 petition, as amended on January 23, 2017 (Docket No. 25). <p>And other property not owned by Debtor¹, described as follows:</p> <ul style="list-style-type: none"> (4) First Mortgage for \$630,000, over five (5) Parcels of Land at
---	--	--	---

¹ Properties owned by the Estate of Víctor S. Maldonado Dávila.

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 8

			<p>Maricao Ward, Vega Alta, P.R., with an estimated area of 63.978 "cuerdas" (Properties No. 734, 840, 5923, 5978, and 5976).</p> <p>(5) First Mortgage for \$348,000, over three (3) Parcels of Land at Vega Alta, P.R., (Properties No. 680, 565, and 566).</p> <p>(6) First Mortgage for \$585,000, over a Parcel of Land at Espinosa Ward, Jacana Sector, Dorado, P.R. (Property No. 14,748).</p> <p>EDB's claim shall be paid in full on or before the Effective Date by the transfer thereto of properties number 4 and 5² for a combined amount of \$480,000, \$200,000 from the sale property number 1 and \$494,982.00 from the proceeds of the sale of property number 2, sold as part of substantially all of Debtor's assets to Master Group P.R. Holdings, LLC's assignee, Master Concrete and Aggregates, LLC ("MC&A") on August 10, 2017 for \$1,304,000.00 of which \$1,250,000 was in cash, plus \$54,000 credit given to MC&A as payment of its Class 3 secured claim.</p> <p>From the proceeds of the sale to MC&A and other assets, not included in the sale to MC&A. Debtor will pay on or before the Effective Date, 100% of Allowed Administrative Expense Claims, 100% of Allowed Priority Tax Claims (Secured and Unsecured),</p>
--	--	--	--

² Not property of the Estate, but contributed by the Estate of Víctor S. Maldonado Dávila to Debtor as a capital contribution and new value.

**Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement**

**Case No. 16-09956(MCF)
 Page 9**

			100% of Other Priority Claims, the \$494,982 to EDB mentioned above, and \$575,000 to Wells Fargo Financial Leasing, in full payment of its loans to Debtor (see Class 2 below) and will reserve a carve out of \$50,000 to pay Allowed General Unsecured Claims (Class 5 below) on a pro-rata basis. <u>The transfer and payment to EDB, as indicated above, will be in full payment and release of all of EDB's claims.</u>
Allowed Claims of Wells Fargo Financial Leasing ("WF")	Class 2	\$ 1,170,414.61	Impaired. As agreed by and between WF and Debtor, WF's shall be paid \$575,000 from the proceeds of the sale of substantially all of Debtor's assets, as indicated above , in full payment and release of all of its claims, on or before the Effective Date.
The Secured Claim of Master Concrete and Aggregates, LLC ("MC&A")	Class 3	\$ 54,000.00	Impaired. MC&A's claim, secured by certain of Debtor's machinery and equipment and improvements to Debtor's leased facilities at Toa Alta, PR, <u>was</u> paid in full, as part of the sale of substantially all of Debtor's assets to MC&A.
Holders of Allowed General Unsecured Claims	Class 4	\$1,114,383.72	Impaired. Holders of Allowed General Unsecured Claims, excluding the claim of Mrs. Bess M. Taylor Mitchell, who will not receive any dividends under the Plan, shall be paid in full satisfaction of their

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 10

			claims, their pro-rata share from a \$50,000.00 carve out to be reserved from the proceeds of the sale of Debtor's assets.
The Secured Claim of ESSROC San Juan, Inc. ("ESSROC")	Class 5	\$272,371.10	Impaired. ESSROC's secured claim will be paid in full with the transfer of Debtor's 9.6778 cuerdas parcel at Cañabon Ward, Caguas Puerto Rico, with an estimated market value of \$250,000.00.
Interests in Debtor	Class 6	N/A	Impaired. Debtor's shareholders will not receive any distributions under the Plan. Debtor's common shares will be cancelled within 120 days from the Effective Date, as Debtor's operations have ceased and will not be renewed.

For a more detailed description of the treatment of the foregoing classes of Claims see, "Treatment of Claims Under the Plan".

The Disclosure Statement has been prepared by Debtor to provide creditors with adequate information, so that they can make an informed judgment about the Plan. Each creditor should read the Disclosure Statement and the Plan in their entirety before voting on the Plan. No solicitation of votes on the Plan may be made except pursuant to the Disclosure Statement and no person has been authorized to utilize any information concerning Debtor's assets other than the information contained herein for purposes of solicitation.

III. INFORMATION ABOUT THE REORGANIZATION PROCESS

3.1 Purpose of a Disclosure Statement

This Disclosure Statement includes background information about Debtor and identifies the classes into which creditors have been placed by the Plan. The Disclosure Statement describes the proposed treatment of each of those classes if the Plan is confirmed. In addition, it contains information concerning the prospects in the event of confirmation or, in the alternative, the prospects if confirmation is denied or the proposed Plan does not become effective.

Upon its approval by the Bankruptcy Court, the Disclosure Statement and the Exhibits thereto will have been found to contain, in accordance with the provisions of the Bankruptcy Code, adequate information of a kind and in sufficient detail to enable a reasonable, hypothetical investor, typical of a holder of an impaired claim or an interest to make an informed judgment about the Plan. Approval of the Disclosure Statement, however, does not constitute a recommendation by the Bankruptcy Court either for or against the Plan.

3.2 Voting Procedure

All creditors entitled to vote on the Plan may cast their votes for or against the Plan by completing, dating, signing, and causing the Ballot Forms accompanying the Disclosure Statement as **Exhibits A-1** through **A-5** to be returned to the following address:

Mini Master Concrete Services, Inc.
c/o Charles A. Cuprill-Hernández, P.S.C. Law Offices
356 Fortaleza Street – Second Floor
San Juan, PR 00901
or at: ccuprill@cuprill.com

The Ballots must be received **on or before 4:00 P.M. (Eastern Standard Time) on _____, 2017**, to be counted in the voting. Ballots received after this time will not be counted in the voting unless the Bankruptcy Court so orders.

Those not marked as accepted or rejected will be deemed as an acceptance of the Plan.

Debtor recommends a vote for "ACCEPTANCE" of the Plan.

3.3 Ballots

Pursuant to the provisions of the Bankruptcy Code, only classes of claims which are "impaired" under the terms and provisions of the plan are entitled to vote to accept or reject the same.

Members of Classes 1, 2, 3, **4**, and **5** are impaired under the Plan and entitled to vote. Class **6**, while impaired under the Plan, is not entitled to vote as it is deemed not to have accepted the Plan as the interests of such Class are not to receive or retain any property under the Plan on account of such interest, as provided for in Section 1126(g) of the Bankruptcy Code. Members of impaired Classes will be asked to vote for acceptance or rejection of the Plan. A party who holds claims in more than one impaired Class should complete a Ballot for each Class with respect to the applicable portion of the claim included in each Class.

3.4 The Confirmation Hearing

Pursuant to Section 1128 of the Bankruptcy Code, the Bankruptcy Court has scheduled a Hearing on Confirmation of the Plan to commence on _____, **2017** at _____ .M., or as soon thereafter as the parties can be heard. The Confirmation Hearing will be held before the Honorable Mildred Cabán-Flores, United States Bankruptcy Judge, 300 Recinto Sur Street, San Juan, Puerto Rico 00901, or before such other Bankruptcy Judge and at such other place as may be indicated in the future.

At the Confirmation Hearing, the Bankruptcy Court will consider whether the Plan satisfies the various requirements of the Bankruptcy Code, including whether it

is feasible and in the best interests of holders of claims. The Bankruptcy Court will also receive and consider a Report of Plan Voting prepared by Debtor, summarizing the votes for acceptance or rejection of the Plan by parties entitled to vote.

The Confirmation Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date made at the Confirmation Hearing or at any subsequent adjourned Confirmation Hearing.

At the Confirmation Hearing, with respect to the Plan, the Bankruptcy Court will (i) determine whether the requisite votes have been obtained for each Class, (ii) hear and determine objections, if any, to the Plan and to the confirmation of the Plan, that have not been previously disposed of, (iii) determine whether the Plan meets the confirmation requirements of the Bankruptcy Code, and (iv) determine whether to confirm the Plan.

Any objection to confirmation of the Plan must be in writing, filed and served as required by the Bankruptcy Court pursuant to the order (**Exhibit B**) approving the Disclosure Statement on Debtor, the United States Trustee and all parties having appeared in the case and requested to be served with pleadings filed in the case.

3.5 Acceptances Necessary to Confirm the Plan

The vote of each holder of an impaired claim is important, since at the Confirmation Hearing and as condition to the confirmation of the Plan on a consensual basis, the Bankruptcy Court must determine, among other things, whether each impaired Class has accepted the Plan. Under Section 1126 of the Bankruptcy Code, an impaired Class is deemed to have accepted the Plan if at least 2/3 in amount and more than 1/2 in number of the Allowed Claims of the Class members who actually cast ballots to accept or reject the Plan, accept the Plan.

Further, unless there is acceptance of the Plan by all members of an impaired Class, the Bankruptcy Court must also determine that under the Plan, the Class members will receive property of a value, as of the Effective Date, that is not less than the amount that such Class members would receive or retain if Debtor was liquidated under Chapter 7 of the Bankruptcy Code on the Effective Date.

3.6 Confirmation of the Plan Without the Necessary Acceptances

If a Class or Classes of impaired Claims does not or do not accept the Plan, Debtor will request confirmation of the Plan under the "cram down" provisions of Section 1129(b) of the Bankruptcy Code, which permit confirmation, notwithstanding non-acceptance by one or more impaired classes, if the Bankruptcy Court finds that the Plan does not discriminate unfairly against and is fair and equitable as to each non-accepting Class, as long as at least one class of impaired creditors votes to accept the Plan. Section 1129(b) of the Bankruptcy Code requires among other things, that claimants must either receive the full value of their claims and if they receive less, that no Class with junior liquidation priority may receive anything. **THESE CALCULATIONS ARE BASED ONLY ON THE CLAIMS AMOUNTS AND NUMBER OF CREDITORS WHO ACTUALLY VOTE. ANY BALLOT THAT IS VALIDLY EXECUTED THAT DOES NOT CLEARLY INDICATE REJECTION OF THE PLAN, SHALL BE DEEMED TO CONSTITUTE A VOTE FOR ACCEPTANCE OF THE PLAN. THE VOTE OF EACH CREDITOR IS IMPORTANT.**

IV. GENERAL INFORMATION

4.1 Debtor's Description, Historical Overview, and Events Preceding the Chapter 11 Filing

On March 7, 1969, Master Concrete Corporation ("Master"), Debtor's former

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 15

affiliate, was incorporated under the laws of Puerto Rico, with the late Eng. Víctor S. Maldonado Dávila ("Eng. Maldonado"), as its president of the board of directors, chief executive officer, and founder.

On June 28, 1972, Debtor was incorporated under the laws of Puerto Rico, by Eng. Maldonado, to be primarily engaged in the processing, production, and sale of ready-mixed concrete. It was created to acquire certain mobile mixers, allowing it to sell and mix the concrete directly on customer's sites.

In 1973, Debtor made its first incursion in the aggregates business by leasing a property in Morovis, Puerto Rico, where it began a small and simple operation of sand extraction to provide its own raw materials for its concrete operations and those of its affiliate, Master.

On May 17, 1977, Master Aggregates Toa Baja Corporation ("Master Aggregates"), Debtor's former affiliate, was incorporated under the laws of Puerto Rico and commenced its operations by grinding stone to produce sand at its plant located in Toa Baja.

The sharp downturn in public infrastructure projects as a result of Puerto Rico's exacerbated fiscal crisis going into its eleventh (11th) year, coupled with a bureaucratic complex permitting process, and sky-high prices for construction materials, adversely affected and continues to affect the construction industry of Puerto Rico of which Debtor and its former associates were dependent.

As a result of the above, in December 2010, Master ceased operations after 41 years, resulting in a significant decrease in Debtor's business and cash flows, which affected Debtor's compliance with its obligations in the ordinary course.

Consequently, for the purpose of reorganizing their business and financial affairs, obtain the benefits of the automatic stay provisions of Section 362(a) of the

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 16

Bankruptcy Code and a breathing spell from the actions which were causing Debtor, its affiliates, and their managerial team to defensively operate, on December 11, 2013, Debtor and its affiliates, Master and Master Aggregates, filed voluntary petitions for relief pursuant to Chapter 11 of the Bankruptcy Code with the Bankruptcy Court. The three cases were substantially consolidated, with Debtor as the surviving entity in Case No. 13-10302.

After the confirmation of Debtor's Plan in said case, Debtor opened another concrete plant in an effort to increase its revenues and comply with its consolidated confirmed Plan.

Notwithstanding, the economic factors indicated above, coupled with 2016 as the worst year in concrete sales in Puerto Rico during the past 11 years, caused Debtor to continue the difficulties to comply with its obligations in the ordinary course of business and with the payments under Debtor's confirmed Plan, leaving no other alternatives to Debtor but to file its second Chapter 11 in the captioned case, in order to implement a liquidating plan, through which Debtor would maximize its assets for the benefit of its creditors and parties in interest, while protected by the automatic stay provisions of Section 362(a) of the Bankruptcy Code.

4.2 Debtor's Post-Petition Endeavors.

As a result of the filing by Debtor of its Chapter 11 petition, it received the benefits of 11 U.S.C. § 362(a), which stayed all collection actions and judicial proceedings against Debtor, providing Debtor the opportunity to file a Plan and a Disclosure Statement, without the pressures that drove Debtor into Chapter 11, as envisioned by the Bankruptcy Code.

The United States Trustee convened the First Meeting of Creditors pursuant to Section 341 of the Bankruptcy Code in Debtor's case on January 23, 2017. The Section 341 Meeting was closed.

Debtor sought and obtained the Bankruptcy Court's approval to retain Charles A. Cuprill, P.S.C. Law Offices, as its bankruptcy counsel and CPA Luis R. Carrasquillo & Co., P.S.C., as its financial advisor on all matters pertaining to Debtor's reorganization.

During the pendency of the case, Debtor has received various offers for the sale of some of its assets, which have been approved by the Court.

On August 10, 2017, Debtor sold substantially all of its assets to MHG for \$1,304,000¹, to fund the Plan, as indicated in pages 6 to 10 hereof and in the Plan and in Debtor's Report on Sale filed at Docket No. 168 on August 17, 2017.

V. CLAIMS AGAINST DEBTOR AND ITS ASSETS

5.1 Claims Against Debtor

Claims against Debtor that are Allowed Claims, as defined in the Plan, will be entitled to Distribution pursuant thereto, as indicated in pages 6 to **10** hereof.

The Plan provides that only the holders of Allowed Claims, that is holders of Claims not in dispute, non-contingent, liquidated in amount and not subject to objection or estimation, are entitled to receive distribution thereunder.

Until a claim becomes an Allowed Claim, distribution will not be made to the holder of such claim. Debtor is including as **Exhibit C** hereto a Summary of Claims and Plan Payments as of **August 17, 2017**.

¹ Please refer to Report of Sale filed on Docket 168 on August 17, 2017.

VI. DESCRIPTION OF THE PLAN

The following is a summary of the significant provisions of the Plan and is qualified in its entirety by said provisions. In the event and to the extent that the description of the Plan contained in the Disclosure Statement is inconsistent with any provisions of the Plan, the provisions of the Plan shall control and take precedence. All creditors are urged to carefully read the Plan.

6.1 Unclassified Claims

In accordance with Section 1123(a)(1) of the Bankruptcy Code, Administrative Expense Claims and Priority Tax Claims are not classified in the Plan. A description of the unclassified claims and the claims in each class, as well as the estimated principal amounts of each as of the Effective Date and their treatment, are set forth in the Plan and summarized in pages 6 to 9 hereof. Administrative Expense Claims are generally the ordinary and necessary costs of administering and operating during a Chapter 11 case.

6.2 Administrative Expense Claims

Except as otherwise agreed to by Debtor and the Holder of any Allowed Administrative Expense Claim, each such holder shall be paid in full in cash in the regular course of business or as authorized by the Court on or before the Effective Date. If Debtor disputes any portion of an Administrative Expense Claim, it shall pay such Claim within thirty (30) days after the entry of a Final Order with respect to the allowance of such disputed Administrative Expense Claim. Debtor will reserve the necessary funds to meet any such disputed claims payments.

6.3 Professional Fee Claims

The professionals retained by Debtor in Debtor's Chapter 11 case, have and will incur fees and expenses from the date of their retention through the Effective

Date. It is impossible to predict the amount of additional professional administrative expense fees that will be incurred through the Effective Date. As of the filing of this Disclosure Statement, Debtor has paid approximately \$58,000 in fees and expenses to Debtor's professionals, including retainers. Debtor estimates that additional Allowed Professionals Fee Claims will aggregate from \$75,000 to \$100,000 for unpaid services rendered and expenses incurred by its professionals up to the Confirmation of the Plan. All amounts paid to professionals through the Confirmation Date, including interim fees and expenses are subject to final Bankruptcy Court's approval. Debtor reserves the right to contest the allowance of any professional fees.

6.4 Priority Claims

A) Holders of Allowed Priority Tax Claims

Priority Tax Claims, are Claims entitled to priority pursuant to Section 507(a)(8) of the Bankruptcy Code. Such Priority Tax Claims consist of taxes due to "Centro de Recaudación de Ingresos Municipales" ("CRIM"), the Department of the Treasury of Puerto Rico and the Municipalities of Aguadilla, Arecibo, Isabela, Las Piedras, Morovis, San Juan, and Toa Baja, Puerto Rico. Debtor is including as **Exhibit D** hereto a Summary of its Priority Tax Claims totaling **\$277,146.64** and their payments under the Plan. Debtor believes that no further Priority Tax Claims will be filed, **considering** the governmental Bar Date **elapsed on** June 26, 2017. Holders of Allowed Priority Tax Claims, secured and unsecured, shall be paid in full **(100%)** on or before the Effective Date from the proceeds of the sale of substantially all of Debtor's assets.

B) Holders of Other Priority Claims

Other Priority Claims are Claims entitled to priority pursuant to Section 507(a)(4) of the Bankruptcy Code, consisting of unpaid vacation due Debtor's former employees, accrued within 180 days prior to the filing date.

Holders of Other Priority Claims shall be paid in full on or before the Effective Date from the proceeds of the sale of substantially all of Debtor's assets.

6.5 Classification of Claims

As of the Petition Date, Debtor had secured debts with EDB, WF, ESJ, **MC&A**, and General Unsecured Creditors, as more particularly described below and in pages 6-9 hereof. The Plan classifies the various claims against Debtor. A description of all classes of Claims, the estimated payment to each Class and their treatment are set forth below. The Classes of Claims set forth in the Plan are as follows:

Class 1 – Consists of EDB's Claim for \$3,198,012.69

Class 2 – Consists of WF's Claim for \$1,170,414.61

Class 3 – Consists of MC&A's secured claim for \$54,000.00

Class 4 – Consists of Holders of Allowed General Unsecured Claims

Class 5 – ESSROC San Juan Inc's Claim for \$272,371.10

Class 6 – Consists of the Interests in Debtor.

6.6 Treatment of Claims.

Class 1 – EDB's Claim

(a) Impairment and Voting – Class 1 is impaired under the Plan and is entitled to vote to accept or reject the Plan.

(b) Distribution – EDB's secured claims for \$3,198,012.66, arising from two (2) commercial loans issued to Debtor, secured by the following:

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 21

-
- 1) First Mortgage for \$1,891,500, over a Parcel of Land between Arenales Altos Ward and Arenales Bajos Ward, Isabela, P.R., with an estimated value of \$670,000 (Property No. 13,517),
 - 2) First Mortgage for \$630,000, over a Parcel of Land of 2.21 "cuerdas", with a concrete plant and various concrete buildings at Domingo Ruiz Ward, Arecibo P.R., (Properties No. 41,837 and 48,838),
 - 3) Uniform Commercial Code (UCC) Financing Statement filed with the Department of State secured by: (i) Concrete Plants located at Arecibo, P.R., and other equipment and (ii) Hauling and Heavy Equipment listed in Debtor's Schedule B to its Chapter 11 petition as amended on January 23, 2017 (Docket No. 25).

Other property not owned by Debtor², described as follows:

- 4) First Mortgage for \$630,000, over five (5) Parcels of Land at Maricao Ward, Vega Alta, P.R., with an estimated area of 63.978 "cuerdas" (Properties No. 734, 840, 5923, 5978, and 5976).
- 5) First Mortgage of \$348,000, over three (3) Parcels of Land at Vega Alta, P.R., (Properties No. 680, 565, and 566).
- 6) First Mortgage of \$585,000, over a Parcel of Land at Espinosa Ward, Jacana Sector, Dorado, P.R. (Property No. 14,748).

EDB's claim shall be paid in full, on the Effective Date by **(i) the transfer thereto of properties number 4 and 5 for a combined amount of \$480,000, \$200,000 from the proceeds of the sale of property 1, plus**

² Properties are owned by the Estate of Víctor Maldonado Dávila.

the \$494,982.00 from the proceeds of the sale of property number 2, sold as part of the sale of substantially all of Debtor's assets to Master Concrete and Aggregates ("MC&A") on August 10, 2017.

Class 2 – WF's CLAIM

(a) Impairment and Voting – Class 2 is impaired under the Plan and is entitled to vote to accept or reject the Plan.

(b) Distribution – As agreed to by and between WF and Debtor, **WF claims shall be paid \$575,000 from the proceeds of the sale of Debtor's assets to MC&A, as indicated above, on or before the Effective Date, in full payment and satisfaction of all of WF's claims.**

Class 3 – MC&A's Secured Claim

(a) Impairment and Voting – Class 3 is impaired under the Plan and is entitled to vote to accept or reject the Plan.

(b) Distribution – **MC&A's** claim, secured by certain of Debtor's machinery and equipment and improvements to Debtor's leased facilities at Toa Alta, PR, was paid in full as part of **the sale of substantially all of Debtor's assets to MC&A by crediting \$54,000.00 to their purchase price.**

Class 4 – Holders of Allowed General Unsecured Claims

(a) Impairment and Voting – Class 4 is impaired under the Plan and is entitled to vote to accept or reject the Plan.

(b) Distribution – Holders of Allowed General Unsecured Claims, excluding the claim of Mrs. Bess M. Taylor Mitchell, who will not receive any dividends under the Plan, shall be paid in full satisfaction of their claims their pro-rata share from a

\$50,000.00 carve out to be reserved from the proceeds of the sale of Debtor's assets.

Class 5 – ESSROC San Juan Inc.'s ("ESSROC") Secured Claim

(a) Impairment and Voting – Class 5 is impaired under the Plan and is entitled to vote to accept or reject the Plan.

b) Distribution – ESSROC's claim will be paid with the transfer of Debtor's 9.6778 "cuerdas" parcel at Cañabón Ward, Caguas Puerto Rico, with an estimated market value of \$250,000, in full payment and satisfaction of all of ESSROC's claims. Considering the significant decline in the construction activity in Puerto Rico, that prior to the filing of the Chapter 11 petition, Debtor ceased operations and the configuration of the 9.6778 "cuerdas", Debtor has no use therefor, while it may be useful to for ESSROC's operations.

Class 6 – Interests in Debtor

(a) Impairment and Voting – Class 5 is unimpaired under the Plan and is not entitled to vote to accept or reject the Plan.

b) Distribution – Debtor's shareholders will not receive any distributions under the Plan. Debtor's common shares will be cancelled within 120 days from the Effective Date, as Debtor's operations have ceased and will not be renewed.

6.7 Means for Implementation of the Plan

With the sale of substantially all of its assets to MC&A, the sale of other assets, as approved by the Court and the transfer of the real estate, as indicated above, Debtor will be able to satisfy the claims of Holders of Allowed Administrative Expense Claims, Holders of Allowed Priority Tax

Claims, Holders of Other Priority Claims and to Classes 1, 2, 3, 4 and 5, as provided for in the Plan.

6.8 Excluded Assets Under the Asset Purchase Agreement

(a) The Asset Purchase Agreement, **by and between Debtor and MC&A provides for the exclusion from the purchase by MC&A of any** avoidance actions and liability under the Worker Adjustment and Retraining Notification Act (the "WARN Act").

(b) Debtor's management and its professionals have conducted a review of Debtor's financial affairs, payments and transfers made both pre and post-petition, and have determined that there is no basis for the filing of any avoidance action under the Bankruptcy Code or otherwise.

(c) The WARN Act requires employers to provide written notice to employees at least 60 calendar days in advance of a covered plant closing or mass layoff, as indicated below.

(d) For the purpose of the WARN Act, an employer is "any business that employs (A) 100 or more employees, excluding part-time employees; or (B) 100 or more employees who in the aggregate work at least 4,000 hours per week (exclusive of hours of overtime)". 29 U.S.C. §2101(a)(1). Therefore, for the WARN Act to apply, the employer has to have a workforce of 100 or more full-time employees or more than 100 employees, including part-time employees, that work an aggregate of 4,000 hours or more.

(e) The term "plant closing" is defined as a permanent or temporary shutdown of a single site of employment resulting in a loss of 50 or more employees, excluding part-time employees, during a 30-day period (29 U.S.C. §2101(a)(2)), while "mass layoff" is a reduction in force resulting in an employment

loss at a single site and during a 30-day period of (a) at least 33 percent of the employees (excluding part-time employees), but at least 50 employees (excluding part-time employees), or (b) at least 500 employees (excluding part-time employees) (29 U.S.C. §2101(a)(3)).

(f) The violation of the WARN Act provides for civil actions against employers, including back pay for each day of the violation and benefits for the period of the violation, up to a maximum of 60 days, and civil penalties of up to \$500 per day for the extension of the violation, as established in 29 U.S.C. §2104.

(g) Since Debtor has no employees and on December 16, 2016 when it closed its operations (**prior to the filing of the Chapter 11 petition**) it only had 51 employees, the requirements of the WARN Act are not applicable to Debtor.

Exhibit H hereto, consists of detailed Cash Flows Sources and Uses and shows the feasibility of the Plan.

6.9 Executory Contracts

All unexpired executory contracts listed in Debtor's Schedules, except for the leases with Mrs. Carmen Gladys Rosado Rosario and Cantera Medina, Inc., respectively for two (2) cuerdas at Highway 617 Km 1.5, Morovis Sur Ward, Sector La Finca, Morovis P.R. and the land at Highway 459 Km. 1.5 Corales Ward, Aguadilla, P.R. which **were** assumed by Debtor and assigned to **MC&A**, with lessors' consent, as part of the sale to **MC&A**, shall be deemed rejected on the effective Date and the entry of confirmation Order by the Bankruptcy Court shall constitute approval of such rejection pursuant to Sections 365(a) and 1123(b)(2) of the Bankruptcy Code.

If the rejection of such executory contracts or unexpired leases results in a claim for damages by the other party to such contracts or leases, any claim for

such damages, if not evidenced by a filed Proof of Claim, shall be forever barred and will not be enforceable against the Estate, or its properties, its agents, successors, or assigns, unless a Proof of Claim is filed with the Bankruptcy Court and served upon counsel for Debtor on or before thirty (30) days following the Confirmation Date. Debtor doesn't anticipate any rejection damages claims by parties to the remaining executory contracts consisting mainly of service contracts with short remaining or expired terms and a lease with Master Products Corp., **MC&A's** affiliate, for a two (2) cuerdas parcel of land and office building of approximately 1,609.5 square feet at State Road Number 2, Km. 20.8 Candelaria Ward, Toa Baja, Puerto Rico which, with the lessor's consent, will be occupied by **MC&A** with no liability to Debtor. Debtor retains the right to object any rejection damages claim filed in accordance to this Section.

VII. LIQUIDATION AND FINANCIAL ANALYSIS

7.1 Best Interest of Creditors and Comparison with Chapter 7 Liquidation

In the event Debtor's Chapter 11 case is converted to Chapter 7 of the Bankruptcy Code, a Chapter 7 Trustee will be appointed for Debtor's Estate to liquidate the Estate's assets pursuant to the provisions of the Bankruptcy Code, after attending to the immediate issues of securing the same.

The Chapter 7 Trustee will then retain real estate brokers, appraisers, counsel, and other professionals to liquidate the Estate. Therefore, Creditors' recovery may be affected by the extended period of time caused by the conversion, as well as the administrative expenses resulting therefrom. Moreover, in a liquidation under Chapter 7, the contributions made by the Estate of Víctor S. Maldonado will not be available, decreasing even further the recovery of creditors in said scenarios.

A Liquidation Analysis with respect to Debtor's assets as of **June 30, 2017**, is attached as **Exhibit E** hereto (the "Liquidation Analysis").

The Liquidation Analysis reveals that in the event of a liquidation of Debtor's assets under Chapter 7, there would be a substantial loss to Debtors' Estate, considering the Chapter 7 costs of administration and the expected value of the Estate's assets. It also reflects what in Chapter 11 the respective creditors are expected to receive under the Plan versus what is projected they would receive in Chapter 7, underscoring the benefits of the confirmation of the Plan and its effectiveness. Pursuant to the Liquidation Analysis, General Unsecured Creditors would not receive any dividends on their claims. Therefore, confirmation of the Plan will ensure that Holders of Administrative Expense Claims, Allowed Priority Claims, Secured Creditors, and Allowed General Unsecured Claims, will receive prompt payments of their claims.

The Liquidation Analysis contains estimates and assumptions that, although developed and considered reasonable by Debtor, are inherently subject to significant economic uncertainties and contingencies beyond its control.

7.2 Feasibility of the Plan

A) Funds and Assets Sufficient for Payments Required under the Plan

As of the Petition Date, Debtor owned assets and had liabilities, as more particularly described in its amended Schedules and Statement of Financial Affairs, which Debtor filed with the Bankruptcy Court.

Debtor has also prepared and filed with the Bankruptcy Court monthly operating reports summarizing its post-petition financial performance. **Exhibit F** hereto consists of Debtor's **June 30, 2017** Operating Report filed with the Bankruptcy Court. Debtor's Monthly Operating Reports, Schedules, and Statement

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 28

of Financial Affairs are available for public inspection at the office of the Clerk of the Bankruptcy Court, during regular business hours. **Exhibit G** hereto consists of Debtor's Summary of Operating Reports filed with the Bankruptcy Court.

a) Real Property

As of the Petition Date, Debtor was the owner of several real properties. Debtor's Schedule A to its Chapter 11 petition, **Exhibit I** hereto, details the real properties owned by Debtor as of the filing date.

b) Personal Property

As of the Petition Date, Debtors' Schedules listed Debtors' personal property consisting of cash, bank accounts, security deposits, prepaid expenses, accounts receivables, construction equipment, vehicles, inventory, prepaid income taxes, prepaid insurance, and others, with an aggregate value of \$8,459,969.05. A detail of Debtor's personal property can be found in Debtor's Schedule B, available for public inspection at the office of the Clerk of the Bankruptcy Court during regular business hours. The values reflected in Debtor's Schedules represent the estimated values of its assets, based on Debtor's opinion or acquisition costs. To better evaluate the recovery on such assets, see Debtor's Liquidation Analysis as of **June 30, 2017**, Exhibit E hereto.

7.3 Pending Litigation and Other Liabilities

At the time of the filing of Debtor's Chapter 11 petition, Debtor had the following pending case:

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT	STATUS OR DISPOSITION
Andrés Carrillo García; Corporación del Fondo del Seguro del Estado; v. Mini Master Concrete Services, Inc.,	Torts	Court of First Instance of PR, San Juan Section	Stayed by Section 362(a) of the

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 29

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT	STATUS OR DISPOSITION
et als CASE NUM.: 2016-1172			Bankruptcy Code

VIII. BAR DATE AND DETERMINATION OF CLAIMS

8.1 Bar Date

On December 27, 2016, in the "Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors and Deadlines" in Debtors' case, the Bankruptcy Court fixed April 24, 2017, as the bar date for the filing of Proofs of Claim, except for Governmental Units, and June 26, 2017, for such filings by Governmental Units.

8.2 Determination of Claims

The Plan specifies procedures for objecting to claims. Debtor may object to Claims within thirty (30) days before the first date fixed by the Bankruptcy Court for the hearing on the Confirmation of the Plan. No payments will be made under the Plan on account of Disputed Claims until their allowance by the Bankruptcy Court. The Plan provides that distributions on Disputed Claims will be held in reserve until the Disputed Claims are allowed (at which time the reserves will be distributed and the Claims will be treated according to the terms of the Plan), or disallowed (at which time the reserves will be distributed on account of Allowed Claims pursuant to the terms of the Plan).

Any Claim which (a) is not listed as an Allowed Claim on Debtor's Schedules, as amended; (b) is not evidenced by a valid, timely filed Proof of Claim; or (c) is not listed in the Plan or exhibits to the Plan as an Allowed Claim, shall not receive any distribution of cash or property under the Plan until the same becomes an

Allowed Claim, and shall be disallowed and discharged if it is not Allowed by Order of the Bankruptcy Court.

IX. ALTERNATIVES TO THE PLAN

If the Plan is not confirmed and consummated, the alternatives include (a) Debtor's liquidation under Chapter 7 of the Bankruptcy Code, (b) dismissal of Debtor's Chapter 11 Case, or (c) the proposal of an alternative plan.

A. Liquidation Under Chapter 7

If a plan cannot be confirmed, the Case may be converted to Chapter 7 of the Bankruptcy Code. A Trustee would be elected or appointed to liquidate Debtor's assets for distribution to creditors in accordance with the order of distribution established by the Bankruptcy Code.

As set forth in the Liquidation Analysis attached as Exhibit E hereto, Debtor believes that conversion of the Case to Chapter 7 of the Bankruptcy Code would result in a delayed and uncertain distribution to all classes of creditors, which are receiving dividends under the Plan, as set forth above.

Thus, Debtor believes that the interest of creditors and the goals of Chapter 11 are better served by the confirmation of the Plan.

B. Dismissal of the Case

Dismissal of the Case would likely create substantial problems for all parties involved, including a run to the courthouse, and the foreclosure by the secured creditors of their loans on Debtor's realty, and other assets, which would result, in an abandonment of the orderly and structured equitable payments provided for the Plan. Therefore, dismissal of the Case is not a viable alternative for creditors.

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 31

C. Alternative Plan of Reorganization

If the Plan is not confirmed, Debtor could attempt to formulate a different Plan. Debtor believes that the Plan will provide the greatest and most expeditious return to creditors.

X. TAX EFFECTS

Based on the provisions of the Puerto Rico Internal Revenue Code, Debtor expects that the implementation of the Plan will not have any tax effects thereon.

XI. CONCLUSION

Debtor submits that the Plan is fair and reasonable and in the best interest of the Estate and creditors and offers the best possible recovery for creditors under the circumstances. Debtor therefore, urges creditors to vote in favor of the Plan.

Signed this 1st day of September 2017.

Mini Master Concrete Services, Inc.

Mini Master Concrete Services, Inc.

By:


Carmen M. Betancourt
President

Mini Master Concrete Services, Inc.
Second Amended Disclosure Statement

Case No. 16-09956(MCF)
Page 32

I HEREBY CERTIFY that on this date, I electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will send notification of such filing to all CM/ECF participants including the US Trustee.

In San Juan, Puerto Rico, this 1st day of September, 2017

s/CHARLES A. CUPRILL-HERNANDEZ
USDC-PR-114312
Charles A. Cuprill, P.S.C. Law Offices
356 Fortaleza Street, Second Floor
San Juan, PR 00901
Tel.: 787-977-0515
Fax: 787-977-0518
E-mail: ccuprill@cuprill.com

EXHIBIT A-1
Mini Master Concrete Services, Inc.
CLASS 1

The Allowed Claims of the Economic Development Bank of P.R.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

IN RE: Mini Master Concrete Services, Debtor	CASE NO. 16-09956 (MCF) CHAPTER 11
---	---

CLASS [1] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION OF
Mini Master Concrete Services, Inc.

Mini Master Concrete Services, Inc. filed its **Second Amended** Plan of Reorganization dated September 1st, 2017, 2017, (the "Plan") for the Debtor in this case. The Court has approved the **Second Amended** Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claims have been placed in Class [1] under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901, on or before _____, 2017 at 4:00 P.M. (EST.), and such deadline is not extended, your vote will not count as either an acceptance or rejection of the plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

EXHIBIT A-1
Mini Master Concrete Services, Inc.
CLASS 1
The Allowed Claims of the Economic Development Bank of P.R.

Page 2 of 2

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [1] claim against the Debtor, in the unpaid amount of \$ _____ (\$ _____).

ACCEPTS THE PLAN

REJECTS THE PLAN

Dated: _____

Print or type name of creditor: Economic Development
Bank of Puerto Rico

Signature: _____

Name and Title: _____

Address: _____

RETURN THIS BALLOT TO:

Mini Master Concrete Services, Inc.
c/o Charles A. Cuprill-Hernández, P.S.C. Law Offices
356 Fortaleza Street – Second Floor
San Juan, PR 00901

EXHIBIT A-2
Mini Master Concrete Services, Inc.
CLASS 2
The Allowed Claims of Wells Fargo Financial Leasing

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

<p>IN RE:</p> <p>Mini Master Concrete Services,</p> <p>Debtor</p>	<p>CASE NO. 16-09956 (MCF)</p> <p>CHAPTER 11</p>
---	---

CLASS [2] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION OF
Mini Master Concrete Services, Inc.

Mini Master Concrete Services, Inc. filed its **Second Amended** Plan of Reorganization dated September 1st, 2017, (the "Plan") for the Debtor in this case. The Court has approved the **Second Amended** Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claims have been placed in Class [2] under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901, on or before _____, 2017 at 4:00 P.M. (EST.), and such deadline is not extended, your vote will not count as either an acceptance or rejection of the plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

EXHIBIT A-2
Mini Master Concrete Services, Inc.
CLASS 2
The Allowed Claims of Wells Fargo Financial Leasing
Page 2 of 2

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [2] claim against the Debtor, in the unpaid amount of \$ _____ (\$ _____).

ACCEPTS THE PLAN

REJECTS THE PLAN

Dated: _____

Print or type name of creditor: Wells Fargo Financial Leasing

Signature: _____

Name and Title: _____

Address: _____

RETURN THIS BALLOT TO:

Mini Master Concrete Services, Inc.
c/o Charles A. Cuprill-Hernández, P.S.C. Law Offices
356 Fortaleza Street – Second Floor
San Juan, PR 00901

EXHIBIT A-3
Mini Master Concrete Services, Inc.
CLASS 3
The Allowed Claims of Master Group P.R. Holdings, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO**

<p>IN RE:</p> <p>Mini Master Concrete Services,</p> <p>Debtor</p>	<p>CASE NO. 16-09956 (MCF)</p> <p>CHAPTER 11</p>
---	---

**CLASS [3] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION OF
Mini Master Concrete Services, Inc.**

Mini Master Concrete Services, Inc. filed its **Second Amended** Plan of Reorganization dated September 1st, 2017, (the "Plan") for the Debtor in this case. The Court has approved the **Second Amended** Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claims have been placed in Class [3] under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901, on or before _____, 2017 at 4:00 P.M. (EST.), and such deadline is not extended, your vote will not count as either an acceptance or rejection of the plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

EXHIBIT A-3
Mini Master Concrete Services, Inc.
CLASS 3
The Allowed Claims of Master Group P.R. Holdings, LLC
Page 2 of 2

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [3] claim against the Debtor, in the unpaid amount of \$_____ (\$_____).

ACCEPTS THE PLAN

REJECTS THE PLAN

Dated: _____

Print or type name of creditor: Master Group P.R.
Holdings L.L.C.

Signature: _____

Name and Title: _____

Address: _____

RETURN THIS BALLOT TO:

Mini Master Concrete Services, Inc.
c/o Charles A. Cuprill-Hernández, P.S.C. Law Offices
356 Fortaleza Street – Second Floor
San Juan, PR 00901

EXHIBIT A-4
Mini Master Concrete Services, Inc.
CLASS 4
Holders of General Unsecured Claims

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

IN RE: Mini Master Concrete Services, Debtor	CASE NO. 16-09956 (MCF) CHAPTER 11
---	---

CLASS [4] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION OF
Mini Master Concrete Services, Inc.

Mini Master Concrete Services, Inc. filed its **Second Amended** Plan of Reorganization dated September 1st, 2017, (the "Plan") for the Debtor in this case. The Court has approved the **Second Amended** Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claims have been placed in Class [4] under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901, on or before _____, 2017 at 4:00 P.M. (EST.), and such deadline is not extended, your vote will not count as either an acceptance or rejection of the plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

EXHIBIT A-4
Mini Master Concrete Services, Inc.
CLASS 4
Holders of General Unsecured Claims
Page 2 of 2

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [4] claim against the Debtor, in the unpaid amount of \$_____ (\$_____).

ACCEPTS THE PLAN

REJECTS THE PLAN

Dated: _____

Print or type name of creditor: _____

Signature: _____

Name and Title: _____

Address: _____

RETURN THIS BALLOT TO:

Mini Master Concrete Services, Inc.
c/o Charles A. Cuprill-Hernández, P.S.C. Law Offices
356 Fortaleza Street – Second Floor
San Juan, PR 00901

EXHIBIT A-5
Mini Master Concrete Services, Inc.
CLASS 5
The Secured Claim of ESSROC San Juan, Inc.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

IN RE: Mini Master Concrete Services, Debtor	CASE NO. 16-09956 (MCF) CHAPTER 11
---	---

CLASS [5] BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION OF
Mini Master Concrete Services, Inc.

Mini Master Concrete Services, Inc. filed its **Second Amended** Plan of Reorganization dated September 1st, 2017, (the "Plan") for the Debtor in this case. The Court has approved the **Second Amended** Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claims have been placed in Class [5] under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Charles A. Cuprill, P.S.C., Law Offices, 356 Fortaleza Street, Second Floor, San Juan, P.R. 00901, on or before _____, 2017 at 4:00 P.M. (EST.), and such deadline is not extended, your vote will not count as either an acceptance or rejection of the plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

EXHIBIT A-5
Mini Master Concrete Services, Inc.
CLASS 5
The Secured Claim of ESSROC San Juan, Inc.
Page 2 of 2

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class [5] claim against the Debtor, in the unpaid amount of \$ _____ (\$ _____).

ACCEPTS THE PLAN

REJECTS THE PLAN

Dated: _____

Print or type name of creditor: ESSROC San Juan,
Inc.

Signature: _____

Name and Title: _____

Address: _____

RETURN THIS BALLOT TO:

Mini Master Concrete Services, Inc.
c/o Charles A. Cuprill-Hernández, P.S.C. Law Offices
356 Fortaleza Street – Second Floor
San Juan, PR 00901

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO**

**IN RE:
MINI MASTER CONCRETE SERVICES
DEBTOR**

**CASE NO. 16-09956 (MCF)
CHAPTER 11**

**ORDER APPROVING SECOND AMENDED DISCLOSURE STATEMENT
AND SETTING CONFIRMATION HEARING**

For the reasons stated at Hearing on the ___ day of _____ 2017, the Disclosure Statement filed on _____, is approved. The Court now GIVES NOTICE OF THE FOLLOWING:

1. Within 7 days from the entry of this Order, Debtor shall notify its creditors and parties in interest in its case, electronically through counsel of record, if any, or otherwise by regular mail: (a) the proposed Plan, (b) a copy of this Order; and to each holder of a claim in an impaired class, ballots as per Official Form No. 30 as provided for in Bankruptcy Rule 3017(d).

2. The HEARING ON CONFIRMATION of the Plan shall be held on _____, 2017, at _____.

3. Acceptances or rejections of the Plan shall be filed not later than 7 days prior to the Confirmation Hearing.

4. Any objection to confirmation shall be filed not later than 7 days prior to the Confirmation Hearing, served as required by Rule 3020 (b) (1) and shall be heard at the Confirmation Hearing scheduled above.

SO ORDERED.

San Juan, Puerto Rico, this _____ day of _____, 2017.

Hon. Mildred Cabán Flores

UPDATED
EXHIBIT C

MINI MASTER CONCRETE SERVICES, INC.
SUMMARY OF CLAIMS AND PLAN PAYMENTS
CASE NO. 16-09956 (MCF)
REVISED AS OF 8-14-2017

	PROOF OF CLAIM AMOUNTS	CLASS	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	PAID DURING REORGANIZATION	ON OR BEFORE THE EFFECTIVE DATE
SECURED CLAIMS (1)	\$ 4,640,798	1,2,3,5	\$ 4,657,145	\$ (16,315)	\$ 4,640,798	\$ -	\$ (2,022,353)
PRIORITY TAX CLAIMS	217,411	N/A	356,762	(79,616)	277,147	-	277,147
OTHER PRIORITY CLAIMS	5,220	N/A	27,007	550	27,558	-	27,558
ADM. EXPENSE CLAIMS	-	N/A	-	159,500	159,500	(59,235)	100,265
UNSECURED CLAIMS	994,944	4	631,966	482,418	1,114,384	-	50,000
TOTAL	\$ 5,858,374		\$ 5,672,881	\$ 546,537	\$ 6,219,386	\$ (59,235)	\$ (1,567,384)

(1) Considers payments with the transfer of certain real estate as of the Effective Date. Please refer to Debtor's Second Amended Plan for details.

MINI MASTER CONCRETE SERVICES, INC.
ADMINISTRATIVE EXPENSE CLAIMS
 Revised as of 9-1-2017

CASE # 16-09956-MCF11
 FILING DATE 12/22/2016
 BAR DATE 4/24/2017
 GOV. UNITS 6/26/2017

<u>CREDITOR</u>	ESTIMATED FEES AND COSTS	AMOUNT EXPECTED TO BE ALLOWED	DURING THE REORGANIZATION PERIOD	ON OR BEFORE EFFECTIVE DATE
COUNSEL	\$ 90,000	\$ 90,000	\$ (28,768)	\$ 61,232
FINANCIAL CONSULTANT	50,000	50,000	(29,167)	20,833
US TRUSTEE FEES	19,500	19,500	(1,300)	18,200
	<u>\$ 159,500</u>	<u>\$ 159,500</u>	<u>\$ (59,235)</u>	<u>\$ 100,265</u>

/-----PAYMENTS-----/

CASE # 16-09956-MCF11
 FILING DATE 12/22/2016
 BAR DATE 4/24/2017
 GOV. UNITS 6/26/2017

MINI MASTER CONCRETE SERVICES, INC.
 PRIORITY CLAIMS
 Revised as of 9-1-2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	Status	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	TO BE PAID ON THE EFFECTIVE DATE
MUNICIPIO DE TOA BAJA	-			\$ 1,048.31	- \$	1,048.31	\$ 1,048.31
MUNICIPIO DE TOA BAJA				9,269.63	-	9,269.63	9,269.63
MUNICIPIO DE SAN JUAN	63,096.54	POC 27	Allowed	63,096.54	-	63,096.54	63,096.54
MUNICIPIO DE SAN JUAN	41,136.31	POC 28	Allowed	41,136.31	-	41,136.31	41,136.31
MUNICIPIO DE MOROVIS				2,183.75	-	2,183.75	2,183.75
MUNICIPIO DE LAS PIEDRAS	4,901.48	POC 14	Allowed	4,414.23	487.25	4,901.48	4,901.48
MUNICIPIO DE ISABELA				71.24	-	71.24	71.24
MUNICIPIO DE ARECIBO				106.57	-	106.57	106.57
MUNICIPIO DE AGUADILLA				157.96	-	157.96	157.96
DEPARTMENT OF TREASURY OF PR				38,289.22	-	38,289.22	38,289.22
DEPARTMENT OF TREASURY OF PR				8,608.50	-	8,608.50	8,608.50
CRIM	108,277.13	POC 29	Pending Review	188,380.12	(80,102.99)	108,277.13	108,277.13
TOTAL PRIORITY TAX CLAIMS	\$ 217,411.46			\$ 356,762.38	\$ (79,615.74)	\$ 277,146.64	\$ 277,146.64

EMPLOYEES

ANA M PEREZ MARRERO	\$ 435.00	\$	-	\$	435.00	\$ 435.00
ANGEL PEREZ DIAZ	462.00		-		462.00	462.00
ANGEL RIVERA RIVERA	450.00		-		450.00	450.00
ANILISSE GARCIA ROMAN	435.60		(0.60)		435.00	435.00
CARLOS A DIAZ CORREA	462.00		-		462.00	462.00
CARMEN BETANCOURT TORRES	1,830.60		-		1,830.60	1,830.60
CHRISTIAN LORENZO FIGUEROA	362.50		-		362.50	362.50
DEBORAH CAMACHO RIVERA	682.50		-		682.50	682.50
DENNIS PEREZ VADI	435.00		-		435.00	435.00
EDUARDO PEREZ PEREZ	362.50		-		362.50	362.50

MINI MASTER CONCRETE SERVICES, INC.
 PRIORITY CLAIMS
 Revised as of 9-1-2017

CASE # 16-09956-MCF11
 FILING DATE 12/22/2016
 BAR DATE 4/24/2017
 GOV. UNITS 6/26/2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	Status	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	TO BE PAID ON THE EFFECTIVE DATE
EDUARDO RODRIGUEZ LUYANDO				462.00	-	462.00	462.00
ELVIN FIGUEROA CARRION				1,194.00	-	1,194.00	1,194.00
GRACE MUNOZ MAISONET				130.40	-	130.40	130.40
HECTOR RIOS RIVERA				496.00	-	496.00	496.00
JAIMER RUIZ OTERO				1,333.80	-	1,333.80	1,333.80
JAVIER DIAZ CORREA				901.80	-	901.80	901.80
JORGE L DOMENECH GUTIERREZ	435.00	POC-16	Allowed	435.00	-	435.00	435.00
JORGE L RIVERA RIVERA				807.60	-	807.60	807.60
JOSE A HUERTAS BELEN				113.96	-	113.96	113.96
JOSE ACEVEDO MARGARITO				480.00	-	480.00	480.00
JOSE M GONZALEZ FIGUEROA	435.00	POC-17	Allowed	246.50	188.50	435.00	435.00
JOSE PEREZ RIVERA	435.00	POC-18	Allowed	362.50	72.50	435.00	435.00
JOSE ROBLES FELICIANO				820.80	-	820.80	820.80
JOSE SALAS MORALES				435.00	-	435.00	435.00
JOSE VAZQUEZ MARRERO				435.00	-	435.00	435.00
JOSE W ORTIZ SUAREZ				540.00	-	540.00	540.00
JUAN J PEREZ ORTIZ				462.00	-	462.00	462.00
JUAN M MORENO GOMEZ	435.00	POC-20	Allowed	435.00	-	435.00	435.00
JULIO SANTANA GONZALEZ				777.60	-	777.60	777.60
LUIS J MENDEZ AROCHO	435.00	POC-21	Allowed	362.50	72.50	435.00	435.00
LUIS MALDONADO MENDEZ				495.00	-	495.00	495.00
LUIS R MARRERO MATOS				462.00	-	462.00	462.00
MAYDA SANTANA ROLDAN				1,322.40	-	1,322.40	1,322.40
MELVIN PENA RIVERA				462.00	-	462.00	462.00
MIGUEL MENDEZ NIEVES				399.50	-	399.50	399.50
MYRNA E MARRERO ALAMO				640.12	-	640.12	640.12
ONIX FONSECA ALERS	435.00	POC-22	Allowed	362.50	72.50	435.00	435.00
OTONIEL ACEVEDO VILLANUEVA				1,057.80	-	1,057.80	1,057.80
PEDRO J PAGAN ROMAN				385.00	-	385.00	385.00
PEDRO MORALES LORENZO	435.00	POC-23	Allowed	435.00	-	435.00	435.00

CASE # 16-09956-MCF11
 FILING DATE 12/22/2016
 BAR DATE 4/24/2017
 GOV. UNITS 6/26/2017

MINI MASTER CONCRETE SERVICES, INC.
 PRIORITY CLAIMS
 Revised as of 9-1-2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	Status	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	TO BE PAID ON THE EFFECTIVE DATE
RAFAEL VAZQUEZ FELICIANO	435.00	POC-24	Allowed	362.50	72.50	435.00	435.00
RAYMOND FUENTES MALDONADO				524.00	-	524.00	524.00
RITA MALDONADO TAYLOR				791.40	-	791.40	791.40
WENDY Y CANDELARIA MARRERO				589.12	-	589.12	589.12
WILFREDO GONZALEZ RODRIGUEZ				435.00	-	435.00	435.00
WILFREDO VEGA MERCADO				337.24	-	337.24	337.24
WILLIAM SANCHEZ GONZALEZ	435.00	POC-25	Allowed	362.50	72.50	435.00	435.00
WILSON SANCHEZ GONZALEZ	435.00	POC-26	Allowed	435.00	-	435.00	435.00
TOTAL EMPLOYEES CLAIMS	5,220.00			\$ 27,007.24	\$ 550.40	\$ 27,557.64	\$ 27,557.64
TOTAL PRIORITY CLAIMS	\$ 222,631.46			\$ 383,769.62	\$ (79,065.34)	\$ 304,704.28	\$ 304,704.28

MINI MASTER CONCRETE SERVICES, INC.

SECURED CLAIMS

Revised as of 9-1-2017

CASE # 16-09956-MCF11

FILING DATE 12/22/2016

BAR DATE 4/24/2017

GOV. UNITS 6/26/2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	STATUS	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	TO BE PAID ON THE EFFECTIVE DATE (1)
WELLS FARGO FINANCIAL LEASING	\$ 1,170,414.61	POC-13	Allowed	\$ 1,149,975.08	\$ 20,439.53	\$ 1,170,414.61	\$ 575,000.00
MASTER PRODUCTS CORP	-			51,418.89	(51,418.89)	-	-
ESSROC SAN JUAN CEMENT CO INC	272,371.10	POC-10	Allowed	272,402.47	-	272,371.10	272,371.10 (2)
BANCO DESARROLLO ECONOMICO DE PR	3,198,012.66	POC-03	Allowed	3,183,348.68	14,663.98	3,198,012.66	1,174,982.00 (1)
	<u>\$ 4,640,798.37</u>			<u>\$ 4,657,145.12</u>	<u>\$ (16,315.38)</u>	<u>\$ 4,640,798.37</u>	<u>\$ 2,022,353.10</u>

(1) Considers the Transfer of Real Properties on the Effective Date and the payments from the Proceeds of the Sale of Assets.

(2) To be paid with the transfer of a parcel of land at Cañabon Ward, Caguas, PR. Does not consider cash payments.

MINI MASTER CONCRETE SERVICES, INC.
 GENERAL UNSECURED CLAIMS
 Revised as of 9-1-2017

CASE # 16-09956-MCF11
 FILING DATE 12/22/2016
 BAR DATE 4/24/2017
 GOV. UNITS 6/26/2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	STATUS	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	CARVE-OUT TO BE PAID AT THE EFFECTIVE DATE
A F REMA				\$ 348.47	\$ -	\$ 348.47	\$ 15.64
AMERICAN EXPRESS CO				2,853.52	-	2,853.52	128.03
ASOCIACION PUERTORRIQUENA DEL CONCRETO				500.00	-	500.00	22.43
AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADO	12,674.24	POC-07	Allowed	5,943.30	6,730.94	12,674.24	568.67
AUTORIDAD DE ENERGIA ELECTRICA				13,633.60	(13,633.60)	-	-
AUTORIDAD DE ENERGIA ELECTRICA	65,156.31	POC-8-2	Allowed	79,403.59	(14,247.28)	65,156.31	2,923.42
AUTORIDAD DE ENERGIA ELECTRICA				15,023.76	(15,023.76)	-	-
BESS M TAYLOR MITCHELL				45,000.00	(45,000.00)	-	-
CANTERA CARMELO INC	46,961.08	POC-01	Allowed	46,961.08	-	46,961.08	2,107.04
CEMEX DE PUERTO RICO INC	111,845.88	POC-05	Pending Review	74,649.85	-	74,649.85	3,349.38
CON AGGREGATES SUPPLIES				431.25	-	431.25	19.35
CONWASTE CONSOLIDATED WASTE				144.95	-	144.95	6.50
CRIM	220,085.75	POC-30	Pending Review	11,264.11	208,821.64	220,085.75	9,874.77
CRIM	197,466.01	POC-29	Pending Review	-	197,466.01	197,466.01	8,859.88
DE LAGE LANDEN FINANCIAL SERVICES INC	13,006.76	POC-9	Allowed	760.42	12,246.34	13,006.76	583.59
DEPARTMENT OF TREASURY (EX TAXES PRIOR CASE)				62,224.77	-	62,224.77	2,791.89
DEPARTMENT OF TREASURY (IVU PRIOR CASE)				6,971.94	-	6,971.94	312.82
DEPARTMENT OF TREASURY (WATER FRANCHISE)				11,122.43	-	11,122.43	499.04
ESSROC SAN JUAN CEMENT CO INC	109,093.31	POC-10	Allowed	91,147.85	17,945.46	109,093.31	4,894.78
FABRICA DE HIELO SAN SEBASTIAN				60.00	-	60.00	2.69
FALCON SECURITY CORP				2,314.28	-	2,314.28	103.84
GEOROCK INC				5,569.20	-	5,569.20	249.88
HUMANA INSURANCE				930.00	-	930.00	41.73
MASTER PRODUCTS CORP				21,419.08	-	21,419.08	961.03
MUNICIPIO DE SAN JUAN	15,910.91	POC 28	Allowed	-	15,910.91	15,910.91	713.89

MINI MASTER CONCRETE SERVICES, INC.
GENERAL UNSECURED CLAIMS
Revised as of 9-1-2017

CASE # 16-09956-MCF11
FILING DATE 12/22/2016
BAR DATE 4/24/2017
GOV. UNITS 6/26/2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	STATUS	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	CARVE-OUT TO BE PAID AT THE EFFECTIVE DATE
MUNICIPIO DE SAN JUAN	32,213.15	POC-27	Allowed	-	32,213.15	32,213.15	1,445.33
PIETRANTONI MENDEZ & ALVAREZ LLP	490.00	POC-12	Allowed	3,068.73	(2,578.73)	490.00	21.99
PRODUCTORA DE AGREGADOS (CANTERA CARMELO, INC.)	59,973.38	POC-02	Allowed	59,973.38	-	59,973.38	2,690.88
PUERTO RICO TELEPHONE dba CLARO	494.74	POC-06	Allowed	-	494.74	494.74	22.20
ROBERT J LICALZI	11,772.28	POC-04	Allowed	11,772.28	-	11,772.28	528.20
STATE INSURANCE FUND CORPORATION	89,887.45	POC-11	Pending Review	3,860.38	86,027.07	89,887.45	4,033.06
SYSTRONICS INC				680.23	-	680.23	30.52
ZARAGOZA AND ALVARADO LLP				2,596.37	-	2,596.37	116.49
<u>EMPLOYEES</u>							
ANA M PEREZ MARRERO				303.92	-	303.92	13.64
ANGEL PEREZ DIAZ				776.78	-	776.78	34.85
ANGEL RIVERA RIVERA				1,198.53	-	1,198.53	53.78
ANILISSE GARCIA ROMAN				471.33	(0.08)	471.25	21.14
CARLOS A DIAZ CORREA	471.25	POC-15	Allowed	693.00	-	693.00	31.09
CARMEN BETANCOURT TORRES				2,584.81	-	2,584.81	115.97
CHRISTIAN LORENZO FIGUEROA				823.97	-	823.97	36.97
DEBORAH CAMACHO RIVERA				1,788.15	-	1,788.15	80.23
DENNIS PEREZ VADI				1,196.32	-	1,196.32	53.68
EDUARDO PEREZ PEREZ				1,123.46	-	1,123.46	50.41
EDUARDO RODRIGUEZ LUYANDO				108.91	-	108.91	4.89
ELVIN FIGUEROA CARRION				2,348.65	-	2,348.65	105.38
HECTOR RIOS RIVERA				96.12	-	96.12	4.31
JAIME R RUIZ OTERO				3,146.35	-	3,146.35	141.17
JAVIER DIAZ CORREA				2,564.26	-	2,564.26	115.05

\$ 50,000.00

MINI MASTER CONCRETE SERVICES, INC.
GENERAL UNSECURED CLAIMS
Revised as of 9-1-2017

CASE # 16-09956-MCF11
FILING DATE 12/22/2016
BAR DATE 4/24/2017
GOV. UNITS 6/26/2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	STATUS	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	CARVE-OUT TO BE PAID AT THE EFFECTIVE DATE
JORGE L DOMENECH GUTIERREZ	326.20	POC-16	Allowed	228.40	97.80	326.20	14.64
JORGE L RIVERA RIVERA				3,387.21	-	3,387.21	151.98
JOSE ACEVEDO MARGARITO				1,636.81	-	1,636.81	73.44
JOSE PEREZ RIVERA	978.75	POC-18	Allowed	1,065.78	(87.03)	978.75	43.91
JOSE ROBLES FELICIANO				500.50	-	500.50	22.46
JOSE SALAS MORALES	129.05	POC-19	Allowed	129.28	(0.23)	129.05	5.79
JOSE VAZQUEZ MARRERO				217.50	-	217.50	9.76
JOSE W ORTIZ SUAREZ				1,559.89	-	1,559.89	69.99
JUAN J PEREZ ORTIZ				526.61	-	526.61	23.63
JUAN M MORENO GOMEZ	181.25	POC-20	Allowed	180.96	0.29	181.25	8.13
JULIO SANTANA GONZALEZ				2,012.34	-	2,012.34	90.29
LUIS J MENDEZ AROCHO	413.25	POC-21	Allowed	485.83	(72.58)	413.25	18.54
LUIS MALDONADO MENDEZ				511.50	-	511.50	22.95
LUIS R MARRERO MATOS				1,412.01	-	1,412.01	63.35
MAYDA SANTANA ROLDAN				146.31	-	146.31	6.56
MELVIN PENA RIVERA				1,479.14	-	1,479.14	66.37
MIGUEL MENDEZ NIEVES				168.75	-	168.75	7.57
ONIX FONSECA ALERS	803.66	POC-22	Allowed	876.17	(72.51)	803.66	36.06
OTONIEL ACEVEDO VILLANUEVA				3,981.90	-	3,981.90	178.66
PEDRO J PAGAN ROMAN				569.80	-	569.80	25.57
PEDRO MORALES LORENZO	954.10	POC-23	Allowed	968.60	(14.50)	954.10	42.81
RAFAEL VAZQUEZ FELICIANO	1,337.77	POC-24	Allowed	1,352.28	(14.51)	1,337.77	60.02
RAYMOND FUENTES MALDONADO				982.05	-	982.05	44.06
RITA MALDONADO TAYLOR				4,719.31	(4,719.31)	-	-
WILFREDO GONZALEZ RODRIGUEZ				623.50	-	623.50	27.98
WILLIAM SANCHEZ GONZALEZ	1,124.91	POC-25	Allowed	1,197.46	(72.55)	1,124.91	50.47

\$ 50,000.00

MINI MASTER CONCRETE SERVICES, INC.
GENERAL UNSECURED CLAIMS

Revised as of 9-1-2017

CASE # 16-09956-MCF11
FILING DATE 12/22/2016
BAR DATE 4/24/2017
GOV. UNITS 6/26/2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	STATUS	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	CARVE-OUT TO BE PAID AT THE EFFECTIVE DATE
WILSON SANCHEZ GONZALEZ	1,192.77	POC-26	Allowed	1,192.88	(0.11)	1,192.77	53.52
GENERAL UNSECURED CREDITORS	\$ 994,944.21			\$ 631,966.15	\$ 482,417.57	\$ 1,114,383.72	\$ 50,000.00

EXHIBIT D

MINI MASTER CONCRETE SERVICES, INC.
CASE NO. 16-09956 (MCF)
PRIORITY TAX CLAIMS
Revised as of 8-15-2017

CREDITOR	PROOF OF CLAIM AMOUNT	CLAIM NO.	Status	SCHEDULED CLAIMS	ADJUSTMENTS AND TRANSFERS	AMOUNT EXPECTED TO BE ALLOWED	TO BE PAID ON THE EFFECTIVE DATE
MUNICIPIO DE TOA BAJA	\$ -			\$ 1,048.31	-	\$ 1,048.31	\$ 1,048.31
MUNICIPIO DE TOA BAJA	-			9,269.63	-	9,269.63	9,269.63
MUNICIPIO DE SAN JUAN	63,096.54	POC 27	Allowed	63,096.54	-	63,096.54	63,096.54
MUNICIPIO DE SAN JUAN	41,136.31	POC 28	Allowed	41,136.31	-	41,136.31	41,136.31
MUNICIPIO DE MOROVIS	-			2,183.75	-	2,183.75	2,183.75
MUNICIPIO DE LAS PIEDRAS	4,901.48	POC 14	Allowed	4,414.23	487.25	4,901.48	4,901.48
MUNICIPIO DE ISABELA	-			71.24	-	71.24	71.24
MUNICIPIO DE ARECIBO	-			106.57	-	106.57	106.57
MUNICIPIO DE AGUADILLA	-			157.96	-	157.96	157.96
DEPARTMENT OF TREASURY OF PR	-			38,289.22	-	38,289.22	38,289.22
DEPARTMENT OF TREASURY OF PR	-			8,608.50	-	8,608.50	8,608.50
CRIM	108,277.13	POC 29	Pending Review	188,380.12	(80,102.99)	108,277.13	108,277.13
TOTAL PRIORITY TAX CLAIMS	<u>\$ 217,411.46</u>			<u>\$ 356,762.38</u>	<u>\$ (79,615.74)</u>	<u>\$ 277,146.64</u>	<u>\$ 277,146.64</u>

EXHIBIT E



CPA LUIS R. CARRASQUILLO & CO., P.S.C.

CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS

MINI MASTER CONCRETE SERVICES, INC.
Liquidation Analysis
As of June 30, 2017

28th Street, #TI-26, Turabo Gardens Avenue, Caguas, Puerto Rico 00725
Tel. (787)746-4555, (787)746-4556, Fax (787)746-4564
E-mail: luis@cpacarrasquillo.com

MINI MASTER CONCRETE SERVICES, INC.
Liquidation Analysis
As of June 30, 2017

Table of Contents

Liquidation Analysis Report..... 1-2

Liquidation Analysis 3-4

Notes to Liquidation Analysis 5-12



CPA LUIS R. CARRASQUILLO & CO., P.S.C.
CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS

August 15, 2017

Mrs. Carmen Betancourt
President
Mini Master Concrete Services, Inc.
PO Box 582
Toa Baja, Puerto Rico 00951-0582

**RE: Updated Liquidation Analysis of
Mini Master Concrete Services, Inc.**

Dear Mrs. Betancourt:

Upon your request, enclosed is the Updated Liquidation Analysis (the "Analysis") of Mini Master Concrete Services, Inc. ("Debtor") as of June 30, 2017. The Analysis is based on: (i) Debtor's Amended Schedules, (ii) Proofs of Claim filed in the case, (iii) Debtor's Monthly Operating Report as of June 30, 2017, and (iv) other financial information obtained from Debtor's unaudited books and records as of June 30, 2017. The Analysis considers management's estimated recovery from Debtor's assets if Debtor were to be liquidated under the provisions of the Chapter 7 of the United States Bankruptcy Code (the "Code") and the distribution of the net proceeds of this liquidation among Debtor's creditors, as indicated in Debtor's Second Amended Disclosure Statement and Second Amended Plan of Reorganization (the "Plan"). The Exhibits as to Claims and Plan Payments have been prepared and updated with Debtor's unaudited financial statements as of June 30, 2017, Debtor's Monthly Operating Report as of June 30, 2017, the Claims Register as of August 15, 2017.

In order to confirm the Plan, the Bankruptcy Court (the "Court") must independently determine that it is in the best interest of all classes of creditors impaired thereby. The "best interest test" requires that the Court finds that the Plan provides to the members of each impaired class a recovery of a value at least equal to the value of the distribution which each such creditor would receive if Debtor were to be liquidated under Chapter 7 of the Code. The Analysis and this report were prepared to assist the Court in making this determination. This report should not be used for any other purpose.

28th Street, #TI-26, Turabo Gardens Avenue, Caguas, Puerto Rico 00725
Tel. (787)746-4555, (787)746-4556, Fax (787)746-4564
E-mail: luis@cpacarrasquillo.com

**Mini Master Concrete Services, Inc.
Updated Liquidation Analysis**

Furthermore, the liquidation values assigned to Debtor's assets or estimated recovery described in the Analysis do not represent, the value of the assets on a going concern basis and/or their values if Debtor's Liquidating Plan is confirmed. The Analysis is just focused on the recovery expected, by a Chapter 7 Trustee, in a total liquidation of the Estate and may not consider other unknown liquidation expenses and contingencies unknown as of the Analysis' date.

We have not audited the Analysis and, accordingly, do not express an opinion or any other form of assurance on the amounts, estimates, and assumptions that, although considered reasonable by management, are inherently subject to significant uncertainties and contingencies beyond management's control.

Accordingly, there can be no assurance that the results shown in the Analysis would be realized if Debtor were to be liquidated under Chapter 7, and therefore, the actual results in such case could vary materially from those presented. We have no responsibility to further update this report for events and circumstances occurring after the date thereof.

Cordially,



CPA LUIS R. CARRASQUILLO & CO., P.S.C.
Certified Public Accountants
License Number 234
Expires on December 1, 2018

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS
AS OF JUNE 30, 2017**

	ASSETS ESTIMATED VALUES	ADJUSTMENT FOR LIQUIDATION	ESTIMATED RECOVERY VALUE	ESTIMATED RECOVERY %
Cash	\$ 96,617	100%	\$ 96,617	
Bonds and Deposits	24,778	0%	-	
Accounts Receivable				
Accounts Receivable - Trade	37,342	25%	9,335	
Accounts Receivable - Legal	10,180	0%	-	
Accounts Receivable - Past Due	5,578	0%	-	
Pre-Paid Expenses				
Pre-paid Raw Materials Tax Credits	396,856	0%	-	
Pre-paid Income Taxes - Puerto Rico	88,443	0%	-	
Pre-paid Expenses	94,823	0%	-	
Inventory	105,386	25%	26,347	
Property and Equipment				
Furniture and Fixtures, Computers, and Other Office Equipment	16,242	25%	4,061	
Machinery and Equipment				
Loaders (Industrial Equipment EDB's Collateral)	344,000	20%	68,800	
Hauling Trucks (Industrial Equipment EDB's Collateral)	260,000	20%	52,000	
Digger (Industrial Equipment EDB's Collateral)	35,000	20%	7,000	
Backhoe (Industrial Equipment EDB's Collateral)	394,000	20%	78,800	
Bulldozer (Industrial Equipment EDB's Collateral)	270,000	20%	54,000	
Plant Equipment - Arecibo (EDB's Collateral)	521,000	20%	104,200	
Loaders (Wells Fargo's Collateral)	130,000	20%	26,000	
Plant Equipment - Aguadilla (Wells Fargo's Collateral)	455,000	20%	91,000	
Hauling Trucks (Wells Fargo's Collateral)	145,000	20%	29,000	
Plant Equipment - Isabela (Wells Fargo's Collateral)	340,000	20%	68,000	
Radio Telephone Equipment	3,218	20%	644	
Loaders Industrial Equipment	7,000	20%	1,400	
Plant Equipment - Caguas	100,000	10%	10,000	
Plant Equipment - Isabela	3,038,677	10%	303,868	
Industrial Equipment - Morovis	48,000	20%	9,600	
Plant Equipment - Morovis	17,129	20%	3,426	
Industrial Equipment - Aguadilla	56,186	20%	11,237	
Water Tank - Arecibo	20,000	20%	4,000	
Vehicles				
Trucks (EDB's Collateral)	277,100	20%	55,420	
Motors Vehicles (EDB's Collateral)	142,000	20%	28,400	
Trucks (Wells Fargo's Collateral)	199,000	20%	39,800	
Trucks	34,000	20%	6,800	
Corporate Motor Vehicles	65,640	20%	13,128	
Motors Vehicles	123,000	20%	24,600	
Leasehold Improvements	145,456	0%	-	
Real Properties				
Parcel of Land with an Office Bldg. - Domingo Ruiz Ward, Arecibo	630,000	36%	225,000	
Parcel of Land - Arenales Bajos Ward, Isabela	670,000	90%	603,000	
Parcel of Land - Cañabon Ward, Caguas	250,000	50%	125,000	
TOTAL ASSETS	<u>\$ 9,596,650</u>		<u>\$ 2,180,482</u>	

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS
AS OF JUNE 30, 2017**

	ASSETS ESTIMATED VALUES	ADJUSTMENT FOR LIQUIDATION	ESTIMATED RECOVERY VALUE	ESTIMATED RECOVERY %
AMOUNT AVAILABLE FOR SECURED CREDITORS, LIQUIDATION EXPENSES, AND OTHER CREDITORS			\$ 2,180,482	
SECURED CREDITORS' ALLOWED CLAIMS:	<u>Secured Claim</u>		<u>Recovery</u>	
WELLS FARGO FINANCIAL LEASING	\$ 1,170,415		\$ 253,800	22%
MASTER PRODUCTS CORP	51,419		51,419	100%
ESSROC SAN JUAN CEMENT CO INC	272,371		-	0%
BANCO DESARROLLO ECONOMICO DE PR	3,198,013		1,276,620	40%
	\$ 4,692,218		\$ 1,581,839	34%
AMOUNT AVAILABLE FOR LIQUIDATION EXPENSES AND OTHER CREDITORS			\$ 598,643	
ADMINISTRATIVE CLAIMS UNDER CHAPTER 7				
LEGAL FEES - CHAPTER 7	\$ 100,000		\$ 100,000	
CHAPTER 7 TRUSTEE FEES	112,524		112,524	
ACCOUNTING AND TAXES	35,000		35,000	
REAL ESTATE BROKER AND CLOSING COSTS	47,650		47,650	
AUCTION, APPRAISAL, OTHER LIQUIDATION COSTS (10%)	109,112		109,112	
TOTAL ADMINISTRATIVE CLAIMS ESTIMATED FOR CH 7	\$ 404,286		\$ 404,286	100%
AMOUNT AVAILABLE FOR PAYMENT TO ADMINISTRATIVE CH 11 AND OTHER CREDITORS			\$ 194,356	
ADMINISTRATIVE CLAIMS - CHAPTER 11				
ACCOUNTING AND CONSULTING - DEBTOR	\$ 21,000		\$ 21,000	
LEGAL FEES - CHAPTER 11	61,000		61,000	
US TRUSTEE FEES	18,200		18,200	
TOTAL CHAPTER 11 ADMINISTRATIVE EXPENSES	\$ 100,200		\$ 100,200	100%
AMOUNT AVAILABLE FOR PAYMENT OF PRIORITY AND UNSECURED CREDITORS			\$ 94,156	
UNSECURED PRIORITY CLAIMS	\$ 304,704		\$ 94,156	31%
AMOUNT AVAILABLE FOR UNSECURED CREDITORS			\$ -	
GENERAL UNSECURED CREDITORS ALLOWED CLAIMS				
Unsecured Creditors	\$ 1,114,384		-	0%
Secured Claims Deficiency	3,110,379		-	0%
	\$ 4,224,762		\$ -	0%
DEFICIT			\$ (4,224,762)	

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS NOTES AND ASSUMPTIONS
AS OF JUNE 30, 2017**

The Analysis includes the assets and claims of Mini Master Concrete Services, Inc. (“Debtor”), which filed for protection under Chapter 11 of the Bankruptcy Code on December 22, 2016 (see Docket No. 1).

It assumes Debtor’s liquidation under Chapter 7 of the Code, in order to determine the proceeds originating from the liquidation process of Debtor’s assets and the recovery rate for each class of creditor. Therefore, the assumptions, explanations, and comments included herein are set forth in accordance with section 1129(a) of the Bankruptcy Code (the “Code”).

The Analysis is based on information provided by management and other sources. It was prepared as of June 30, 2017, based on the updated Summary of Claims and Plan Payments as of August 15, 2017, and other financial information obtained from Debtor’s unaudited books and records, considering the assumptions discussed below. The Analysis reflects management’s estimate of the proceeds that a Chapter 7 Trustee (the “Trustee”) would be able to realize if Debtor were to be liquidated in accordance with Chapter 7 of the Code.

Underlying the Analysis are a number of estimates and assumptions that, although reasonably developed and considered conservative, are inherently subject to significant business, economic, and competitive uncertainties and contingencies beyond Debtor and its management’s control, and on assumptions with respect to liquidation decisions which could be subject to change.

Accordingly, there can be no assurance that the values reflected in the Analysis would be realized if Debtor, in fact, were to undergo such a liquidation, and actual results could vary materially from those shown herein.

Pursuant to section 1129(a) (7) of the Code (the “Best Interests Test”), each holder of an Impaired Claim must either (a) accept its Plan or (b) receive or retain under the Plan property of a value, as of the Plan’s Effective Date (the “Effective Date”), that is not less than the value such non-accepting claimant would receive or retain if Debtor were to be liquidated under Chapter 7 of the Code on the Effective Date.

In determining whether the “Best Interest Test” has been met, the first step is to determine the dollar amount that would be generated from a hypothetical liquidation of Debtor’s assets. Such amount is then reduced by the liquidation costs and expenses. Prior to determining whether the “Best Interest Test” has been met, further reductions are required to eliminate cash and asset liquidation proceeds that would be applied to Secured Claims and amounts necessary to satisfy Administrative, Priority Tax, and Other Priority Claims that are senior to General Unsecured Claims, including Administrative Claims that may result from the termination of Debtor’s business and the liquidation of its assets.

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS NOTES AND ASSUMPTIONS
AS OF JUNE 30, 2017**

Then, any remaining cash would be available for distribution to General Unsecured Creditors, the Unsecured Portion of certain Secured Claims, and the shareholders, in accordance to the order of distribution established by section 726 of the Code. This recovery rate is then compared to that of the Plan, in order for creditors to determine whether the Plan is a better alternative.

The Analysis included herein reflects the estimated cash proceeds, net of liquidation related costs, which would be available to Debtor's creditors if Debtor's assets are liquidated in Chapter 7. The values assigned in the Analysis are estimates of the expected recovery by the Trustee and in no way or form, represents an estimate of Debtor's assets values on a going concern basis and/or if Debtor's Liquidation Plan is confirmed or, the estimated recovery from Debtor's Assets assuming the Liquidation of the Estate in an Orderly Liquidation Plan executed by Management.

Debtor submits the Analysis as evidence that the Plan satisfies the Best Interest Test and that, under the Plan, each holder of an Allowed General Unsecured Claim will receive value that is not less than the amount such holder would receive in a Chapter 7 liquidation scenario.

The Analysis is based on unaudited financial information provided by management and that mentioned above, and considers a period not to exceed two (2) years during which the Chapter 7 Trustee would take possession and liquidate the assets and distribute the net proceeds to creditors following the order of distribution established by section 726 of the Code. Issues of potential recoveries from avoidance or preferential actions have not been addressed in the Analysis.

It must be underscored that this is a hypothetical Analysis, as Debtor sold substantially all of its assets, during August 2017. However, if Debtor was not able to achieve the agreements reached with its secured creditors, most of the proceeds of the sales would be only available for the secured creditors, with no dividends for the Holders of General Unsecured Claims.

This Analysis should be read in conjunction with the following notes:

NOTES TO LIQUIDATION ANALYSIS

NOTE A – ASSETS BOOK VALUES

Unless stated otherwise, the assets' values used in this Analysis are those reflected in Debtor's unaudited books and records and in Debtor's Monthly Operating Reports as of June 30, 2017, and/or values reflected in Debtor's Amended Schedules.

NOTE B – CASH AND CASH EQUIVALENTS

The Analysis assumes that operations during the liquidation period, if any, would not generate additional cash for distribution, but instead, to cover any post-conversion expenses. It is assumed that any cash and cash equivalents in Debtor's bank accounts will be available for distribution and therefore, 100% realizable. As of June 30, 2017, Debtor's bank accounts reflected a cash balance of \$96,617, including Debtor's petty cash account.

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS NOTES AND ASSUMPTIONS
AS OF JUNE 30, 2017**

NOTE C – ACCOUNTS RECEIVABLE

Accounts receivable as of June 30, 2017, represents the remaining balance of Debtor's accounts receivable from customers. During the reorganization period, collections have been made therefore, balances have been in a decreasing trend.

The recoverability analysis of trade accounts receivable assumes that the Assigned Chapter 7 Trustee would re-hire for a short period of time, certain Debtor's existing staff to handle the collection efforts of the outstanding accounts receivable, resolve disputes in accounts, re-bill some invoices, and similar processes. However, since Debtor's operations ceased since December 2016, it is assumed that the recoverability of these accounts will be negatively affected.

After an extensive analysis of Debtor's Accounts Receivable Aging, Management estimated that the recoverability of the receivables, in a liquidation scenario, will not exceed from \$9,335 or **25%** of the outstanding balances as of June 30, 2017.

NOTE D – PROPERTY AND EQUIPMENT

Offices Furniture and Computers

Debtor's furniture, computers, and other office equipment's combined scheduled values, as of the filing date, amounted to \$16,242. These assets include furniture, fixtures, and computers acquired for Debtor's administrative office and were presented at their acquisition costs at Debtor's Schedules. The market for used office equipment has been flooded by small business closings, and has been also affected by more efficient new equipment in the market. Due to the above and the physical condition of these assets, Debtor estimated the recovery rate for these assets at 25% of their costs or \$4,061.

Construction Equipment, Rolling Stock, Machinery and Equipment, and Other Similar Fixed Assets

As of the filing date, Debtor owned Construction Equipment, Rolling Stock, Machinery and Equipment, Concrete Mixers, Vehicles, Trucks, Concrete Plants, and other similar fixed assets, which were listed in Debtor's Schedules at their estimated fair values, using the available appraisal reports. Most of these assets serve as collateral to the Economic Development Bank of PR and Wells Fargo Leasing.

As of the filing date, Debtor estimated the values of these assets in the aggregate amount of \$7,024,950.

After great efforts made by Management during the reorganization period, and as set forth in Debtor's Plan, Debtor sold substantially all of its assets, including Debtor's leasehold interests, furniture, fixtures, improvements, heavy equipment, inventory and supplies, to Master Group PR Holdings, LLC, ("MGH"), at Debtor's plants at Aguadilla, Morovis, and Arecibo.

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS NOTES AND ASSUMPTIONS
AS OF JUNE 30, 2017**

NOTE D – PROPERTY AND EQUIPMENT

The aforementioned assets, as well as certain assets located at Debtor's leased premises at Toa Baja, PR, were sold for \$1,250,000¹ and a credit bid for \$51,419, relative to a claim due to the buyer.

Six (6) separate additional offers for other certain assets not acquired by MGH have been received, for a combined amount of \$375,000.

All the offers received, including MGH's, are related to fixed assets with a combined total scheduled value of approximately \$6,906,950, for a total recovery of 21%.

Therefore, from a liquidation standpoint, Debtor estimated a liquidation recovery rate of 20% of the scheduled assets' values, to consider the additional costs to be incurred by the Trustee to honor these offers and the lost in value, for the delay in the sale process.

Estimated recovery for the assets and equipment located at the Isabela and Caguas sites, was estimated at 10%, based on their conditions.

NOTE E – INVENTORY

Debtor's inventory consists of raw materials formerly used in operations; including additives, cement, diesel, oil and lubricants, flocculants, processed aggregates, spare parts, sand, supplies and stone. The estimated value of it is based on the reported amount at Debtor's books and records as of June 30, 2017.

The Analysis assumes that the recovery on the inventory would not exceed 25% of its costs due to its nature. The recovery of this asset is also affected by the fact that most of the inventory is composed of spare parts used to repair Debtor's machinery and equipment. The high carrying cost of this asset including utilities, management, property taxes, and the conditions of the economy, are factors that will affect its recovery, in a liquidation scenario. Therefore, the estimated recovery rate from this asset, under a liquidation scenario, was estimated in 25% of its reported value.

NOTE F – PREPAID EXPENSES

Prepaid expenses as of the filing date were composed of prepaid raw material tax credits, prepaid income taxes, and prepaid insurance. Management has determined that the prepaid income taxes and tax credits with the Department of Treasury can only be recovered as credits against future taxable income. Therefore, if the Estate is liquidated, these assets cannot be recovered as they represent credits against future taxes.

In the case of the prepaid insurance, no recoverability is expected as it represents the pre-paid balance of insurance premiums, as of the filing date (already expired and amortized).

¹ This amount includes \$225,000 for a parcel of land.

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS NOTES AND ASSUMPTIONS
AS OF JUNE 30, 2017**

NOTE G – LEASEHOLD AND BUILDING IMPROVEMENTS

Leasehold improvements represent improvements made at Debtor’s main offices and operating plants, as of the filing date. However, no recovery is expected from these assets since the lease contracts established that these assets will remain for the benefit of the lessors, upon cancellation and/or termination of the leases, therefore no recovery is expected from these assets upon the rejection of such executory contracts by the Trustee. The same methodology was followed for the Building Improvements made to various leased locations.

NOTE H – REAL PROPERTY

Debtor’s real properties were presented on Debtor’s Bankruptcy Schedules at their estimated market values, based on the available appraisal reports prepared by independent appraisers, various years ago. Real properties include three (3) parcel of lands located at the municipalities of Caguas, Isabela, and Arecibo. Real properties located at the municipalities of Isabela and Arecibo, serve as collateral to the Economic Development Bank of P.R. (“EDB”).

In the case of the Isabela property, EDB has performed a valuation review during the first quarter of 2017, which reflects that the estimated current value of such land approximates to \$670,000.

In the case of the Caguas Property, based on the crisis in the real estate market, the best use for the parcel of land, among other factors, Management estimated its market value at \$250,000 with a liquidation value of 50%. For the Arecibo Property, MGH’s offer of \$225,000, was used as its estimated liquidation value. Thus, the liquidation values of such real properties are summarized as follows:

Property	Appraisal Date	Appraised or Estimated Values	Estimated Recovery %	Estimated Liquidation Value	Claim Holder
(1) Parcel of land of 9.0088 “Cuerdas” located at Cañabon Ward, Caguas, P.R.	Estimated Value	\$ 250,000	50%	\$ 125,000	None
(2) Parcel of land of 66.60572 “Cuerdas” located at highway #2, Km. No. 114.9, Arenales Bajos Ward, Isabela, P.R.	1/2017 (by EDB)	670,000	90%	603,000	EDB
(3) Parcel of land of 2.00 “Cuerdas” with an office building located at PR-2 Km. 70.7, Domingo Ruiz Ward, Arecibo, P.R.	1/4/2010	630,000	36%	225,000	EDB
Total		\$ 1,550,000		\$ 953,000	

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS NOTES AND ASSUMPTIONS
AS OF JUNE 30, 2017**

NOTE I – ALLOCATION OF NET ESTIMATED PROCEEDS TO SECURED CLAIMANTS

Based on the Analysis and as set forth above, it is estimated that the Trustee will recover \$2,180,000 from the sale and/or liquidation of all of Debtor’s assets. Pursuant to the Analysis, the recovery of the secured creditors, in a Chapter 7 liquidation, would be as follows:

<u>Creditors</u>	<u>Secured Claim</u>	<u>Chapter 7 Recovery</u>	<u>%</u>	<u>Chapter 11 Recovery</u>
EDB	\$ 3,183,349	\$ 1,276,620	40%	52%
Master Products Corp.	51,419	51,419	100%	100%
ESSROC San Juan Cement Co. Inc.	272,402	-	0%	1.75%
WF	1,170,415	253,800	22%	60%
	<u>\$ 4,677,585</u>	<u>\$ 1,581,839</u>		

As shown above, not all of the secured creditors would receive 100% of their claims in a liquidation scenario. However, all of them would receive better dividends, if Debtor’s Plan is confirmed.

NOTE J – ALLOCATION OF NET ESTIMATED PROCEEDS TO CHAPTER 7 ADMINISTRATIVE CLAIMS

The Chapter 7 Trustee would need to incur in expenses during the liquidation process and would also charge his or her own fees, as allowed by the Code. These payments would be paid from the Estate’s funds and prior to Chapter 11 administrative claims, priority tax claims, and general unsecured claims.

The most significant Chapter 7 Administrative Expense Claims are estimated as follows:

Legal Services – Estimated legal fees are related to the legal support to the Trustee regarding the cancellation and/or rejection of the lease contracts, the sale and/or liquidation of the assets, among others. Due to the size of the Estate and number of creditors, these fees are estimated in \$100,000.

Trustee Fees – The Trustee's Fees are based on the Table of Trustee's Compensation which is distributed to all creditors under Chapter 7. The estimated disbursements in the liquidation would be approximately \$2,299,000, generating Trustee's Fees, subject to the approval of the Court, of approximately \$112,000.

Accounting and Taxes – These fees are estimated in \$35,000 and are related to the accounting services necessary for the distribution of the proceeds, tax implications, and the financial consulting assistance to the Trustee.

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS NOTES AND ASSUMPTIONS
AS OF JUNE 30, 2017**

NOTE J – ALLOCATION OF NET ESTIMATED PROCEEDS TO CHAPTER 7 ADMINISTRATIVE CLAIMS

Realtor Commissions – These fees are based on an average of a 3% commission for the real estate sales. Based on the liquidation value of Debtor’s real estate. Legal and closing costs on real estate sales were estimated at 2% of the sales proceeds from the real estate, to cover notaries’ fees and other closing expenses. Based on the liquidation value of Debtor’s real estate, these fees, combined, were estimated at \$47,650.

Auction, Appraisal, and Other Liquidation Costs – These fees are based on an average of a 10% commission for Debtor’s non-real estate assets, excluding cash and receivables. They will be principally incurred in the liquidation of Debtor’s property and equipment and are estimated in \$109,000.

Based on the Analysis and the recovery expected from the liquidation of the Estate’s assets, Administrative Chapter 7 claimants would receive **100%** of their claims.

NOTE K – ALLOCATION OF NET ESTIMATED PROCEEDS TO ADMINISTRATIVE CLAIMS UNDER CHAPTER 11

Chapter 11 administrative expenses are payable prior to the payment of Priority Claims and General Unsecured Claims. The most significant Chapter 11 administrative expenses are estimated as follows:

Debtor’s Financial Consultant Fees – The remaining estimated accounting fees, estimated in \$21,000; are related to the services already provided by Debtor’s Financial Advisor in relation to the preparation, assistance, and drafting of Debtor’s Disclosure Statement and Plan, the financial Exhibits attached to such documents, and other services until the conversion date.

Debtor’s Counsel Legal Fees – Legal unpaid fees and expenses, including any pending applications for interim compensation, if any, are estimated in \$61,000. These fees are related to the legal services provided by Debtor’s Counselor in relation to the preparation and drafting of Debtor’s Disclosure Statement and Plan, Motions for the Sale of Assets, among other services until the conversion date.

US Trustee Fees – US Trustee fees have been paid during the pendency of the case and are based on the quarterly disbursements at rates established by the Office of the US Trustee. These fees were estimated at \$18,200 in the Analysis.

Based on the Analysis and the recovery expected from the liquidation of the Estate’s assets, Administrative Chapter 11 claimants would receive 100% of their allowed claims, leaving only \$94,000 for the payment of the priority tax claims or **31%** of such claims, with **NO** recovery for General Unsecured Claims in the case. **Based on the above, the General Unsecured Claims would not receive any dividends, out of the proceeds of the liquidation of Debtor’s assets.**

**MINI MASTER CONCRETE SERVICES, INC.
LIQUIDATION ANALYSIS NOTES AND ASSUMPTIONS
AS OF JUNE 30, 2017**

NOTE L – CONCLUSIONS

Based on the Analysis, under a Liquidation Scenario, only the Secured Claims, Chapter 7 and 11 claimants, and the priority claimants would be receiving some dividends. General Unsecured Claims would NOT receive any dividends.

Under Debtor's Plan, the Holders of Secured Claims set forth above, will receive **higher dividends**, than in a liquidation scenario. Additionally, under the Plan, Debtor will pay **100%** of the Administrative Expense Claims on or before the Effective Date, including attorney's fees, accounting fees, and the US Trustee quarterly fees.

Furthermore, pursuant to the Plan, the Holders of Allowed Priority Claims, Secured and Unsecured, shall be paid **100%** on or before the Effective Date.

Lastly, under the provisions of the Plan, the Holders of Allowed General Unsecured Claims will receive a dividend of approximately **4.5%** of their claims, on or before the Effective Date of the Plan, from a \$50,000 carve out reserved for such class.

Therefore, and based on the above, an orderly liquidating implemented Plan by Debtor will maximize the recoverability of the General Unsecured Creditors and will assure compliance with the best interest test as all creditors will receive or retain, under the Plan, property of a value, as of the Effective Date, that is not less than the value they would receive or retain if Debtor were to be liquidated under Chapter 7 of the Bankruptcy Code. Therefore, Debtor believes that the best alternative for such creditors is to vote in favor of the Plan.

EXHIBIT F

UNITED STATES BANKRUPTCY COURT
THE DISTRICT OF PUERTO RICO

IN RE: MINI MASTER CONCRETE
SERVICES, INC.

CASE NUMBER 16-09956-MCF11

JUDGE MILDRED CABAN FLORES

CHAPTER 11

DEBTOR.

DEBTOR'S MONTHLY OPERATING REPORTS (BUSINESS)
FOR THE PERIOD
BEGINNING ON JUNE 1, 2017 AND ENDING ON JUNE 30, 2017

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Charles A. Cuprill - Hernández, Esq.
Attorney for Debtor's Signature

Debtor's Address
and Phone Number:

Attorney's Address 356 Fortaleza Street
and Phone Number: Second Floor
San Juan PR 00901
(797) 977-0515

MINI MASTER CONCRETE SERVICES, INC.
PO BOX 20409
TOA BAJA, PR 00951
TEL. 787-740-5252

CARMEN M. BETANCOURT
PO BOX 20409
TOA BAJA, PR 00951
TEL. 787-740-5252

SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD OF JUNE 1, 2017 TO JUNE 30, 2017

Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.

Date of Petition: 12/22/2016

Case Number: 16-09956-MCF11

	CURRENT MONTH	CUMMULATIVE MONTH
1. CASH AT BEGINNING OF PERIOD	\$ 66,080.62	\$ 7,654.14
2. RECEIPTS:		-
A. Cash and Credit Card Sales		39,191.75
Less: Cash Refunds		-
Net Cash Sales	-	39,191.75
B. Accounts Receivable Collections	34,058.85	294,580.48
C. Other Receipts and Accounting Adjustments(see MOR-3) (If you receive rental income, you must attach a rent roll.)	39,620.00	65,788.61
D. Returned Checks		-
3. TOTAL RECEIPTS (2A+2B+2C+2D)	73,678.85	399,560.84
4. TOTAL CASH AVAILABLE FROM OPERATIONS (Line 1 + Line 3)	\$ 139,759.47	\$ 407,214.98
5. DISBURSEMENTS		
A. Advertising	\$ -	\$ -
B. Bank Charges	53.00	272.40
C. Contract Labor	8,264.91	61,428.62
D. Fixed Asset Payments (not included in "N")	-	-
E. Insurance		28,445.38
F. Inventory Purchases		-
G. Leases		-
H. Packaging Supplies		-
I. Office Supplies		1,839.74
J. Payroll Net		-
K. Professional Fees	1,291.39	25,071.24
L. Rent	16,800.00	80,800.00
M. Repair and Maintenance	2,549.88	14,884.09
N. Secured Creditors Payments (see attachment 2)		-
O. Taxes Paid - Payroll (see attachments 4B and 5D)		639.53
P. Taxes Paid - Sales and Use		-
Q. Taxes Paid - Other		1,547.13
R. Telephone		740.84
S. Travel and Representation		461.66
T. US Trustee Quarterly Fees		1,950.00
U. Utilities		3,140.02
V. Vehicles		-
W. Other Operating Expenses (see MOR-3)	14,182.98	89,377.02
6. TOTAL CASH DISBURSEMENTS	\$ 43,142.16	\$ 310,597.67
7. ENDING CASH BALANCE (Line 4 - Line 6)	\$ 96,617.31	\$ 96,617.31

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 17 of June 2017

MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont.)
Detail of Other Receipts and Other Disbursements
FOR THE PERIOD OF JUNE 1, 2017 TO JUNE 30, 2017

Date of Petition: 12/22/2016
Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
Case Number: 16-09956-MCF11

OTHER RECEIPTS:

<u>Description</u>	<u>Current Month</u>	<u>Cummulative Petition to Date</u>
Adjustment to Prepetition Bank Accounts (Void Checks)	\$ -	\$ 19,368.61
Receipts from Sale of Motor Vehicle PK-180 F-250 2006 - Debtor Asset	-	2,200.00
Receipts from Sale of Motor Vehicle PK-183 GMC Sierra 2006 - Debtor Asset	-	2,300.00
Receipts from Sale of Motor Vehicle PK-166 GMC Sierra 2006 - Debtor Asset	-	2,300.00
Receipts from Sale of Motor Vehicle PK-175 F-150 2005; PK-150 F-350 2002 - Debtor Asset	1,500.00	1,500.00
Receipts from Sale of Motor Vehicle PK-144 F-550; PK-181 F-150; PK-186 F-350 - Debtor Asset	22,000.00	22,000.00
Receipts from Sale of Motor Vehicle CR-85 Chevrolet Malibu 2005 - Debtor Asset	600.00	600.00
Receipts from Sale of Trucks Euclid MAT-1 ; MAT-2 - Debtor Asset	10,000.00	10,000.00
Miscellaneous	5,520.00	5,520.00
TOTAL OTHER RECEIPTS	\$ 39,620.00	\$ 65,788.61

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>
-		
-		
-		
-		

OTHER DISBURSEMENTS

<u>Description</u>	<u>Current Month</u>	<u>Cummulative Petition to Date</u>
Sales Commissions	\$ -	\$ -
Postage and delivery	-	-
Alarm and Security	12,612.56	72,320.50
Cleaning	-	-
Dues and Subscriptions	-	-
Licenses and Permits	-	-
Medical Insurance	-	-
Child Support (ASUME)	-	-
Interest expense	-	-
Freight expense	-	130.80
Chapter 11 Legal and Accounting Fees	-	-
Internet expense	-	-
Fixed Assets Repairs	-	-
Fuel and Diesel	-	63.93
Bank Charges on Credit Cards	-	-
Representation Expense	-	-
7% Professional Fees	1,570.42	10,408.94
Uniforms Expenses	-	-
Employee Allowances and Commissions	-	-
Pre-Petition Maintenance Fee	-	-
US Trustee Chapter 11 Filing	-	-
Chapter 11 Filing Fees	-	-
Real Property Tax	-	-
Personal Property Tax	-	6,452.85
TOTAL OTHER DISBURSEMENTS	\$ 14,182.98	\$ 89,377.02

ATTACHMENT 1

MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

ACCOUNTS RECEIVABLE AT PETITION DATE: \$ 399,546.19

ACCOUNTS RECEIVABLE RECONCILIATION

(Include all accounts receivable, pre petition and post petition, including charge card sales which have not been received):

Beginning of Month Balance	\$ 124,354.40
PLUS: New Invoice	-
LESS: Collections	(34,058.85)
LESS: Collections	-
PLUS / LESS: Credit Memos (Post-Petition Prepaid Interest)	-
Adjustments	(37,196.03)
PLUS: Returned Checks - NSF	-
End of Month Balance	<u>\$ 53,099.52</u>

Explanation and supporting documentation attached for any adjustments or write-offs:

The adjustment represents the reclassification of the balance receivable from Cemex Corp. to the balance payable to Cemex Corp in accounts payable

POST PETITION ACCOUNTS RECEIVABLE AGING

(Show the total for each aging category for all accounts receivable)

NOT APPLICABLE - SEE NOTE ABOVE

0-30 Days	31-60 Days	61-90 Days	Over 90 Days	Total
\$ -	\$ -	\$ -	\$ 45,076	\$ 45,076

For any receivables in the "over 90 days" category, please provide the following:

Customer	Receivable Date	Status (Collection Efforts Taken, Estimate of Collectibility, writeoff, disputed account, ect)
_____	_____	_____
_____	_____	_____
_____	_____	_____

ATTACHMENT 2

MONTHLY ACCOUNTS PAYABLE AND SECURED PAYMENTS REPORT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

In the space below list all invoices or bills incurred and not paid since the filing of the petition. Do not include amounts owed prior to filing the petition. In the alternative, a computer generated list of payables may be attached provided all information requested below is included.

POST PETITION ACCOUNTS PAYABLE

<u>Date Incurred</u>	<u>Days</u>	<u>Vendor</u>	<u>Description</u>	<u>Amount</u>
			Total	

Check here if prepetition debts have been paid. Attach an explanation and copies of supporting documentation.

<u>CHECK NUMBER</u>	<u>CHECK DATE</u>	<u>PAYEE</u>	<u>PURPOSE</u>	<u>CHECK AMOUNT</u>

Payments of inventory purchases of merchandise received during the 45 days before the filing date, claimed by the vendors under the Section 546 of the Bankruptcy Code.

ACCOUNTS PAYABLE RECONCILIATION (Post Petition Unsecured Debt Only)

Opening Balance	\$ 13,354.33
PLUS: New Indebtedness Incurred This Month	40,692.54
LESS: Amount Paid on Post Petition Accounts Payable This Month	(54,046.87)
PLUS / LESS: Adjustments	-
End of Month Balance	\$ -

Explanation and supporting documentation attached for any adjustments or writeoffs:

SECURED PAYMENTS REPORT

List the status of payments to secured creditors and lessors (post petition only). If you have entered into a modification agreement with a secured creditor / lessor, consult with your attorney and the United States Trustee. Program prior to completing this section.

<u>Secured Creditor / Lessor</u>	<u>Date Payment Due This Month</u>	<u>Amount Paid This Month</u>	<u>Number of Post Petition Payments Delinquent</u>	<u>Total Amount of Post Petition Payments Delinquent</u>
Current Month (MOR-2 Line 5N) (Vehicles leases)		\$ -		

ATTACHMENT 3

INVENTORY AND FIXED ASSETS REPORT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

INVENTORY REPORT

INVENTORY BALANCE AT PETITION DATE: \$ 261,221.79

INVENTORY RECONCILIATION:

Inventory Balance at Beginning of Month	\$ 105,385.90
PLUS: Inventory Purchased During Month	-
LESS: Inventory Used and Sold	-
LESS: Scrap	-
PLUS / LESS: Inventory Adjustments	-
Inventory on Hand at End of Month	<u>\$ 105,385.90</u>

METHOD OF COSTING INVENTORY :

For any adjustments or writedowns provide explanation and supporting documentations:

Adjustment related with Spare Parts Inventory Write-off and Audit Adjustments.

INVENTORY AGING

Less than 6 Months old	6 Months to 2 Years Old	Greater Than 2 Years Old	Considered Obsolete	Total Inventory
\$ 105,385.90	\$ -	\$ -	\$ -	\$ 105,385.90
0%	0%	0%	0%	0%

Check here if any inventory contains perishable.

Description of Obsolete Inventory:

Notes:

FIXED ASSET REPORT

FIXED ASSETS FAIR MARKET VALUE AT PETITION DATE : \$ 7,186,639.26

(Includes Property, Plant and Equipment)

BRIEF DESCRIPTION (First Report Only) :

	Fair Value	Book Value
Real Property	\$ 7,330,000.00	\$ 818,240.00
Plant Building Improvements	62,418.57	144,095.98
Motor Vehicles	295,832.00	1,926,807.68
Loaders	481,000.00	829,300.16
Trucks	510,100.00	508,000.00
Plant Equipment	4,622,843.10	4,439,761.67
Construction Equipment	1,160,186.05	1,032,186.05
Other Equipment	8,985.58	67,835.58
Computer Hardware Equipment	8,803.81	8,803.81
Office Equipment	1,670.15	1,670.15
Accum Depreciation and Amortization	<u>(8,067,069.01)</u>	<u>(7,594,343.39)</u>
	<u>6,414,770.25</u>	<u>2,182,357.69</u>

FIXED ASSETS RECONCILIATION:

Fixed Asset Book Value at Beginning of Month - Net Book Value	\$ 2,182,357.69
LESS: Depreciation Expense	-
PLUS: New Purchases	-
PLUS / LESS: Adjustments or writedowns	-
Fixed Asset Ending Monthly Balance	<u>\$ 2,182,357.69</u>

For any adjustments or writedowns provide explanation and supporting documentations:

BRIEF DESCRIPTION OF FIXED ASSETS PURCHASED OR DISPOSED OF DURING THE REPORTING

ATTACHMENT 4A

MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Date of Petition: 12/22/2016
Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
Case Number: 16-09956-MCF11
Reporting Period : From June 1, 2017 to June 30, 2017

Attach a copy of current month bank statement and bank reconciliation to this summary of bank activity. If bank accounts other than the three required by the United States Trustee program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts

NAME OF BANK : BANCO POPULAR DE PR BRANCH: BAYAMON CENTER
 ACCOUNT NAME : DIP OPERATING ACCOUNT ACCOUNT NUMBER: 052-015564
 PURPOSE OF ACCOUNT : OPERATING ACCOUNT

Ending Bank Balance per Bank Statement	\$ 95,409.60
PLUS: Total Amount of Outstanding Deposits	-
LESS: Total Amount of Outstanding Checks and other debits	320.29
LESS: Service Charges	-
Ending Balance per Check Register	<u>\$ 95,089.31</u>

Debit cards used by: _____

If closing balance is negative, provide explanation : _____

The Following Disbursements were paid in Cash (do not includes items reported as Petty Cash on Attachment 4D)

Check here if cash disbursements were authorized by United States Trustee

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursements</u>
-------------	---------------	--------------	----------------	--------------------------------------

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

Total Amount of Outstanding Checks and Other Debits, listed above, includes:

Transferred to Payroll Account:	<u>\$ -</u>
Transferred to Tax Account:	<u>\$ -</u>

ATTACHMENT 5A

CHECK REGISTER - OPERATING ACCOUNT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

NAME OF BANK : BANCO POPULAR DE PR BRANCH: BAYAMON CENTER
 ACCOUNT NAME : DIP OPERATING ACCOUNT
 ACCOUNT NUMBER: 052-015564
 PURPOSE OF ACCOUNT : OPERATING ACCOUNT

Account for all disbursements, including void, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

CHECK NUMBER	CHECK DATE	PAYEE	PURPOSE	CHECK AMOUNT
DM	06/06/17	DEPARTMENT OF TREASURY 7%	7% PROESSIONAL FEES	\$ 1,570.42
DM	06/12/17	SERVICE CHARGE	BANK CHARGES	35.00
145	06/01/17	JOSE E. ANDINO DELGADO	PROFESSIONAL FEES	60.00
148	06/01/17	VELSAN GROUP INC.	PROFESSIONAL FEES	207.39
150	06/05/17	VELSAN GROUP INC.	PROFESSIONAL FEES	207.39
156	06/16/17	VELSAN GROUP INC.	PROFESSIONAL FEES	583.29
164	06/29/17	VELSAN GROUP INC.	PROFESSIONAL FEES	233.32
153	06/12/17	CANTERA MEDINA, INC.	RENT	10,500.00
154	06/12/17	CARMEN G. ROSADO ROSARIO	RENT	2,300.00
159	06/22/17	MASTER PRODUCTS CORPORATION	RENT	4,000.00
146	06/01/17	PETTY CASH-JAIME RUIZ	REPAIR & MAINTENANCE	280.41
160	06/22/17	PETTY CASH-JAIME RUIZ	REPAIR & MAINTENANCE	204.00
149	06/05/17	PETTY CASH-RITA MALDONADO	REPAIR & MAINTENANCE	540.39
151	06/05/17	PETTY CASH-RITA MALDONADO	REPAIR & MAINTENANCE	584.33
161	06/26/17	PETTY CASH-RITA MALDONADO	REPAIR & MAINTENANCE	853.78
162	06/29/17	REPUBLIC SERVICES #812	REPAIR & MAINTENANCE	86.97
DM	06/19/17	MONITRONICS SEC ALARM	SECURITY SERVICES	59.42
144	06/01/17	SECURITY SERVICES SUAZ INC.	SECURITY SERVICES	2,497.98
152	06/06/17	SECURITY SERVICES SUAZ INC.	SECURITY SERVICES	2,513.79
155	06/16/17	SECURITY SERVICES SUAZ INC.	SECURITY SERVICES	2,513.79
158	06/22/17	SECURITY SERVICES SUAZ INC.	SECURITY SERVICES	2,513.79
163	06/29/17	SECURITY SERVICES SUAZ INC.	SECURITY SERVICES	2,513.79
DM	06/01/17	TRANS. OPERATION DIP TO PAYROL	TRANSFER OPERATION TO PAYROLL	4,842.51
DM	06/16/17	TRANS. OPERATION DIP TO PAYROL	TRANSFER OPERATION TO PAYROLL	1,711.20
DM	06/29/17	TRANS. OPERATION DIP TO PAYROL	TRANSFER OPERATION TO PAYROLL	1,711.20
TOTAL DISBURSEMENTS				\$ 43,124.16
TRANSFER TO PAYROLL ACCOUNT				(8,264.91)
NET DISBURSEMENTS				\$ 34,859.25

ATTACHMENT 4A

MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Date of Petition: 12/22/2016
Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
Case Number: 16-09956-MCF11
Reporting Period : From June 1, 2017 to June 30, 2017

Attach a copy of current month bank statement and bank reconciliation to this summary of bank activity. If bank accounts other than the three required by the United States Trustee program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts

NAME OF BANK : BANCO POPULAR DE PR BRANCH: BAYAMON CENTER
 ACCOUNT NAME : DIP PAYROLL ACCOUNT ACCOUNT NUMBER: 052-117162
 PURPOSE OF ACCOUNT : PAYROLL ACCOUNT

Ending Bank Balance per Bank Statement	\$ 2,139.20
PLUS: Total Amount of Outstanding Deposits	-
LESS: Total Amount of Outstanding Checks and other debits	(1,711.20)
LESS: Service Charges	-
Ending Balance per Check Register	<u>\$ 428.00</u>

Debit cards used by: _____

If closing balance is negative, provide explanation : _____

The Following Disbursements were paid in Cash (do not includes items reported as Petty Cash on Attachment 4D)

Check here if cash disbursements were authorized by United States Trustee

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursements</u>
-------------	---------------	--------------	----------------	--------------------------------------

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

Total Amount of Outstanding Checks and Other Debits, listed above, includes:

Transferred to Payroll Account:	<u>\$ -</u>
Transferred to Tax Account:	<u>\$ -</u>

ATTACHMENT 5A

CHECK REGISTER - OPERATING ACCOUNT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

NAME OF BANK : BANCO POPULAR DE PR BRANCH: BAYAMON CENTER
 ACCOUNT NAME : DIP PAYROLL ACCOUNT
 ACCOUNT NUMBER: 052-117162
 PURPOSE OF ACCOUNT : PAYROLL ACCOUNT

Account for all disbursements, including void, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

CHECK NUMBER	CHECK DATE	PAYEE	PURPOSE	CHECK AMOUNT
DM	06/12/17	SERVICE CHARGE	BANK CHARGE	\$ 15.00
DM	06/30/17	SERVICE CHARGE	BANK CHARGE	3.00
38	06/01/17	MAYDA SANTANA ROLDAN	CONTRACT LABOR	1,380.12
39	06/01/17	RITA MALDONADO TAYLOR	CONTRACT LABOR	750.51
40	06/01/17	CARMEN M. BETANCOURT	CONTRACT LABOR	1,000.68
41	06/01/17	JAIME RUIZ OTERO	CONTRACT LABOR	1,711.20
42	06/16/17	JAIME RUIZ OTERO	CONTRACT LABOR	1,711.20
43	06/29/17	JAIME RUIZ OTERO	CONTRACT LABOR	1,711.20
TOTAL DISBURSEMENTS				\$ 8,282.91

ATTACHMENT 4A

MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Date of Petition: 12/22/2016
Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
Case Number: 16-09956-MCF11
Reporting Period : From June 1, 2017 to June 30, 2017

Attach a copy of current month bank statement and bank reconciliation to this summary of bank activity. If bank accounts other than the three required by the United States Trustee program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts

NAME OF BANK : BANCO POPULAR DE PR BRANCH: BAYAMON CENTER
 ACCOUNT NAME : PRE-PETITION OPERATING ACCOUNT ACCOUNT NUMBER: 052-087581
 PURPOSE OF ACCOUNT : OPERATING ACCOUNT

Ending Bank Balance per Bank Statement	\$ -
PLUS: Total Amount of Outstanding Deposits	
LESS: Total Amount of Outstanding Checks and other debits	-
LESS: Service Charges	-
Ending Balance per Check Register	<u>\$ -</u>

Debit cards used by: _____

If closing balance is negative, provide explanation : _____

The Following Disbursements were paid in Cash (do not includes items reported as Petty Cash on Attachment 4D)

Check here if cash disbursements were authorized by United States Trustee

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursements</u>
-------------	---------------	--------------	----------------	--------------------------------------

BANK ACCOUNT CLOSED

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

Total Amount of Outstanding Checks and Other Debits, listed above, includes:

Transferred to Payroll Account:	<u>\$ -</u>
Transferred to Tax Account:	<u>\$ -</u>

ATTACHMENT 5D

CHECK REGISTER- PRE-PETITION OPERATING ACCOUNT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

NAME OF BANK : BANCO POPULAR DE PUERTO RICO BRANCH: BAYAMON CENTER
 ACCOUNT NAME : PRE-PETITION OPERATING ACCOUNT
 ACCOUNT NUMBER: 052-087581
 PURPOSE OF ACCOUNT : OPERATING ACCOUNT

Ending Bank Balance per Bank Statement	\$	=
PLUS: Total Amount of Outstanding Deposits		=
LESS: Total Amount of Outstanding Checks and other debits		=
LESS: Service Charges		=
Ending Balance per Check Register	\$	=

Account for all disbursements, including void, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

TRANSACTION NUMBER	CHECK DATE	PAYEE	PURPOSE	CHECK AMOUNT
--------------------	------------	-------	---------	--------------

BANK ACCOUNT CLOSED

TOTAL DISBURSEMENTS \$ -

ATTACHMENT 4B

MONTHLY SUMMARY OF BANK ACTIVITY - PAYROLL ACCOUNT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK:	<u>BANCO POPULAR DE PR</u>	BRANCH:	<u>BAYAMON CENTER</u>
ACCOUNT NAME:	<u>PRE-PETITION PAYROLL ACCOUNT</u>	ACCOUNT NUMBER:	<u>052-087565</u>
PURPOSE OF ACCOUNT:	<u>PAYROLL ACCOUNT</u>		
Ending Bank Balance per Bank Statement		\$	-
PLUS: Total Amount of Outstanding Deposits			-
LESS: Total Amount of Outstanding Checks and other debits			-
LESS: Service Charges			-
Ending Balance per Check Register		\$	-

Debit cards must not be issued on this account

The following disbursements were paid in cash (do not includes items reported as petty cash on attachment 4D)
 Check here if cash disbursements were authorized by United States Trustee

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for cash disbursements</u>
-------------	---------------	--------------	----------------	--------------------------------------

BANK ACCOUNT CLOSED

ATTACHMENT 5B

CHECK REGISTER- PAYROLL ACCOUNT

Date of Petition: 12/22/2016

Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.

Case Number: 16-09956-MCF11

Reporting Period : From June 1, 2017 to June 30, 2017

NAME OF BANK : BANCO POPULAR DE PR

BRANCH: BAYAMON CENTER

ACCOUNT NAME : PRE-PETITION PAYROLL ACCOUNT

ACCOUNT NUMBER: 052-087565

PURPOSE OF ACCOUNT : PAYROLL ACCOUNT

Account for all disbursements, including void, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

CHECK NUMBER	CHECK DATE	PAYEE	PURPOSE	CHECK AMOUNT
--------------	------------	-------	---------	--------------

BANK ACCOUNT CLOSED

TOTAL DISBURSEMENTS	<u>\$ -</u>
---------------------	-------------

ATTACHMENT 4C

MONTHLY SUMMARY OF BANK ACTIVITY - TAX ACCOUNT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK :	<u>BANCO POPULAR DE PR</u>	BRANCH:	<u>BAYAMON CENTER</u>
ACCOUNT NAME :	<u>PRE-PETITION TAXES ACCOUNT</u>	ACCOUNT NUMBER:	<u>052-082407</u>
PURPOSE OF ACCOUNT :	<u>TAX ACCOUNT</u>		
	Ending Bank Balance per Bank Statement	\$	-
	PLUS: Total Amount of Outstanding Deposits		-
	LESS: Total Amount of Outstanding Checks and other debits		-
	LESS: Service Charges		-
	Ending Balance per Check Register	\$	-

If closing balance is negative, provide explanation : _____

The following disbursements were paid in cash (do not includes items reported as petty cash on attachment 4D)
 Check here if cash disbursements were authorized by United States Trustee

<u>Check Number</u>	<u>Check Date</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>	<u>Reason for cash disbursements</u>
---------------------	-------------------	--------------	----------------	---------------	--------------------------------------

BANK ACCOUNT CLOSED

ATTACHMENT 5C

CHECK REGISTER - TAXES ACCOUNT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

NAME OF BANK: BANCO POPULAR DE PR BRANCH: BAYAMON CENTER
 ACCOUNT NAME: PRE-PETITION TAXES ACCOUNT
 ACCOUNT NUMBER: 052-082407
 PURPOSE OF ACCOUNT : TAX ACCOUNT

Account for all disbursements, including void, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

Secuencia 1:

CHECK NUMBER	CHECK DATE	PAYEE	PURPOSE	CHECK AMOUNT
BANK ACCOUNT CLOSED				
TOTAL DISBURSEMENTS				<u>\$ -</u>

ATTACHMENT 4D

INVESTMENT ACCOUNTS AND PETTY CASH REPORT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

INVESTMENT ACCOUNT

Each savings and investment account, i.e. certificates of deposits, money market accounts, stocks and bonds, etc. should be listed separately. Attach copies of account statements.

<u>Type of Negotiable Instrument</u>	<u>Face Value</u>	<u>Purchase Price</u>	<u>Date of Purchase</u>	<u>Current Market Value</u>
				-
				-
TOTAL				\$ -

PETTY CASH REPORT

The following petty cash drawers / accounts are maintained

<u>Location of box/account</u>	<u>Column 2 Maximum amount of cash in drawer/account</u>	<u>Column 3 Amount of petty cash on hand at end of month</u>	<u>(Disbursement) Difference between column 2 and 3</u>
Debtor's Premises	\$ 1,100.00	\$ 1,100.00	\$ -
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Totals	\$ -	\$ -	\$ -
TOTAL INVESTMENT ACCOUNTS AND PETTY CASH		\$ 1,100.00	

For any petty cash disbursements over \$100 per transaction, attach copies of receipts. If there are no receipts, provide an explanation:

ATTACHMENT 6

MONTHLY TAX REPORT

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

TAXES OWED AND DUE

Report all **unpaid post petition taxes** including Federal and State withholding FICA, State sales tax, property tax, unemployment tax, State workmen's compensation, etc.

<u>Name of Taxing Authority</u>	<u>Date Payment Due</u>	<u>Description</u>	<u>Amount</u>	<u>Date Last Tax Return Filed</u>	<u>Tax Return Period</u>
DEPARTMENT OF TREASURY	07/10/17	7% PROFESSIONAL FEES	\$ 1,659.63	June	
CRIM	01/01/17	REAL PROPERTY 2ND SEMESTER	15,318.69	January 2017	
TOTAL			\$ 16,978.32		

ATTACHMENT 7

SUMMARY OF OFFICER OR OWNER COMPENSATION

Date of Petition: 12/22/2016
 Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.
 Case Number: 16-09956-MCF11
 Reporting Period : From June 1, 2017 to June 30, 2017

Report all forms of compensation received by or paid on behalf of the Officer or Owner during the month, include car allowances, payments to retirement plans, loan repayments, payments of Officer/Owner's personal expenses, insurance premium payments, etc. Do not include reimbursement for business expenses Officer or Owner incurred and for which detailed receipts are maintained in the accounting records.

<u>Name of Officer or Owner</u>	<u>Title</u>	<u>Payment description</u>	<u>Amount Paid</u>
CARMEN M. BETANCOURT	PRESIDENT & CEO	COMPENSATION	1,000.68
BESS M. TAYLOR MITCHELL	PRESIDENT OF THE BOARD	COMPENSATION	-
RITA V. MALDONADO TAYLOR	TREASURER & SECRETARY	COMPENSATION	750.51
MAYDA SANTANA ROLDAN	COMPTROLLER	COMPENSATION	1,380.12

PERSONNEL REPORT

	<u>Full Time</u>	<u>Part Time</u>	<u>Total</u>
Number of employees at beginning of period	0	0	0
Number hired during the period	0	0	0
Number terminated or resigned during period	0	0	0
Number of employees on payroll at end of period	0	0	0

CONFIRMATION OF INSURANCE

List all policies of insurances in effect, including but not limited to workers' compensation, liability, fire, theft, comprehensive, vehicle, health and life. For the first report, attach copy of the declaration sheet for each type of insurance. For subsequent reports, attach a certificate of insurance for any policy in which a change occurs during the month (new carrier, increased policy limits, renewal, etc.).

<u>Agent and / or carrier</u>	<u>Phone Number</u>	<u>Policy Number</u>	<u>Coverage Type</u>	<u>Expiration Date</u>	<u>Date premium due</u>
Carrión , Laffite, Casellas / Triple -S Insurance Agency	787-641-2738	CP-81087165	Commercial General Liability	08/31/17	
Carrión , Laffite, Casellas / Triple -S Insurance Agency	787-641-2738	CA-46093587	Commercial Auto Policy	08/31/17	
Carrión , Laffite, Casellas / Triple -S Insurance Agency	787-641-2738	241002267	Directors & Officers	09/30/17	
Carrión , Laffite, Casellas / Triple -S Insurance Agency	787-641-2738	231000567	Emp Benefit Plan Fiduciary Liab	03/31/18	

The following lapse in insurance coverage occurred this month:

<u>Policy type</u>	<u>Date lapse</u>	<u>Date reinstated</u>	<u>Reason for lapse</u>

Check here if US Trustee has been listed a Certificate Holder for all insurance policies.

ATTACHMENT 8

SIGNIFICANT DEVELOPMENTS DURING REPORTING PERIOD

Date of Petition: 12/22/2016

Name of Debtor: MINI MASTER CONCRETE SERVICES, INC.

Case Number: 16-09956-MCF11

Reporting Period : From June 1, 2017 to June 30, 2017

Information to be provided on this page, includes, but not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (attach closing statement); (2) non financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc.

Attach any relevant documents:

NONE

MINI MASTER CONCRETE SERVICE, INC.
CASE NO. 16-09956-MCF11

EXHIBIT I

<u>Bank</u>	<u>Account Number</u>	<u>Name of Account</u>	<u>Branch</u>	<u>Balance</u> <u>6/30/2017</u>
BANCO POPULAR DE PR	052-015564	OPERATING ACCOUNT-DIP	BAYAMON CENTER	\$ 95,089.31
BANCO POPULAR DE PR	052-117162	PAYROLL ACCOUNT-DIP	BAYAMON CENTER	428.00
BANCO POPULAR DE PR	052-087581	BANK ACCOUNT CLOSED	BAYAMON CENTER	-
BANCO POPULAR DE PR	052-087565	BANK ACCOUNT CLOSED	BAYAMON CENTER	-
BANCO POPULAR DE PR	052-082407	BANK ACCOUNT CLOSED	BAYAMON CENTER	-
PETTY CASH				<u>1,100.00</u>
Total Cash on Banks				<u>\$ 96,617.31</u>

MINI MASTER CONCRETE SERVICE, INC.
 POST PETITION ACCOUNTS PAYABLE
 CASE NO. 16-09956-MCF11

EXHIBIT II

ACCOUNTS PAYABLE AGING

<u>Date Incurred</u>	<u>Vendor</u>	<u>Description</u>	<u>Cummulative Petition to Date</u>
			\$ -
			-
			-
			-
			-
			-
			-
			<hr/> \$ - <hr/>



Estado Bancario

18C

Desde: 01 de junio de 2017
 Hasta: 30 de junio de 2017

MINI MASTER CONCRETE SERVICE INC⁴⁰⁸
 CASO NUM 160995611
 PO BOX 2409
 TOA BAJA PR 00951-2409

BANKRUPTCY COURT

Página 1

Número de Cuenta
052-015564

MINI MASTER CONCRETE SERVICE INC

Resumen de su Cuenta

Cheques

Balance Inicial		\$64,534.62
06 Depósitos	+	84,006.77
23 Retiros	-	53,096.79
Cargos por Servicios	-	35.00
Balance Final		\$95,409.60

Recibe GRATIS en tu correo electrónico tu Estado de Cuenta comercial!!! Llame al 787-756-3939 ó 1-855-756-3939.

Ahora TeleBanco Comercial es el nuevo Centro de Banca de Negocios y nuestro nuevo número es el 787-756-3939 ó 1-855-756-3939.

Detalle de la actividad de su Cuenta

Cheques

Balance inicial \$64,534.62

Depósitos

Hojas de Depósito

Fecha	Referencia	Descripción	Cantidad
06-07	500075114	Depósito	34,058.85
06-19	500207037	Depósito	3,680.00
06-22	500114285	Depósito	3,340.00
06-23	500093426	Depósito	22,000.00
06-23	500140030	Depósito	10,327.92
06-28	500109187	Depósito	10,600.00
06 Total de hojas de depósito			\$84,006.77
06 Total de depósitos			\$84,006.77

CENTRO DE BANCA DE NEGOCIOS le ofrece la forma más rápida y eficiente de obtener información de sus cuentas comerciales y servicios relacionados sin tener que visitar la sucursal.

Usted puede obtener información de:

- Balance en sus cuentas
- Productos y servicios comerciales
- Préstamos Comerciales
- Soluciones de crédito
- Todo tipo de reclamaciones
- Apoyo técnico en los servicios

Retiros

Cheques Pagados

Número de Cheque	Fecha	Referencia	Cantidad	Número de Cheque	Fecha	Referencia	Cantidad
00015	06-13	500031902	10,500.00	00152	06-08	500090391	2,513.79
00144	06-01	500135762	2,497.98	00154	06-13	500063352	2,300.00
00145	06-08	500145832	60.00	00155	06-16	500089070	2,513.79
00146	06-02	500204093	280.41	00156	06-20	501037308	583.29
00147	06-05	500229925	10,327.92	00158	06-22	500102989	2,513.79
00148	06-05	501001819	207.39	00159	06-23	501012017	4,000.00
00149	06-05	500257099	540.39	00160	06-23	500093432	204.00
00150	06-09	501012724	207.39	00161	06-27	500114577	853.78
00151	06-06	500134213	584.33	00163	06-30	500045042	2,513.79
18 Cheques Pagados			\$43,202.04				



Desde: 01 de junio de 2017
 Hasta: 30 de junio de 2017

BANKRUPTCY COURT

Página 2
 Número de Cuenta
052-015564

MINI MASTER CONCRETE SERVICE INC

Retiros (continuación)

Otros Débitos

Fecha	Referencia	Descripción	Cantidad
06-01	71520777481	TelePago Xxxxxx7162 Transferencia a Cuenta Cheques	4,842.51
06-06	57001083224	Pago Xxxxxx0532 Hacienda Para Se Hacienda	1,570.42
06-16	71673646091	TelePago Xxxxxx7162 Transferencia a Cuenta Cheques	1,711.20
06-19	67004489994	Pago Xxxxxx6253 Monitronics Alarm Svc	59.42
06-29	71802372911	TelePago Xxxxxx7162 Transferencia a Cuenta Cheques	1,711.20
05 Total de otros retiros			\$9,894.75
23 Total de retiros			\$53,096.79

Cargos por Servicios

Descripción	Cargos por Unidad	Cantidad
Mantenimiento Cheques		0.00
18 Transacciones en Exceso de	0	0.00
Servicios Comerciales		35.00
Total de Cargos para este Período		\$35.00
Balance Final		\$95,409.60

Detalle de Servicios Comerciales para el Período 05/17

Descripción de Servicio	Código	Volumen	Preco	Cargos por servicio
Ach Maintenance	E	1	15.0000	15.00
Wcm Real Time Account Transfer	E	1	0.0000	0.00
Wcm Information Reporting	E	1	20.0000	20.00
Wcm Accounts	E	2	0.0000	0.00
Wcm Balance & Transactions	E	41	0.0000	0.00
Total de Cargos por Servicios Comerciales				\$35.00

Historial de Balance Diario

Fecha	Cantidad en Libro	Cantidad Disponible	Fecha	Cantidad en Libro	Cantidad Disponible
06-01	57,194.13	57,194.13	06-16	57,900.95	57,900.95
06-02	56,913.72	56,913.72	06-19	61,521.53	58,841.53
06-05	45,838.02	45,838.02	06-20	60,938.24	58,258.24
06-06	43,683.27	43,683.27	06-21	60,938.24	60,938.24
06-07	77,742.12	44,683.27	06-22	61,764.45	60,924.45
06-08	75,168.33	42,109.48	06-23	89,888.37	68,048.37
06-09	74,960.94	74,960.94	06-26	89,888.37	68,888.37
06-12	74,925.94	74,925.94	06-27	89,034.59	89,034.59
06-13	62,125.94	62,125.94	06-28	99,634.59	90,634.59
06-14	62,125.94	62,125.94	06-29	97,923.39	88,923.39
06-15	62,125.94	62,125.94	06-30	95,409.60	95,409.60



Desde:

01 de junio de 2017

Hasta:

30 de junio de 2017

BANKRUPTCY COURT

Página 3

Número de Cuenta

052-015564

MINI MASTER CONCRETE SERVICE INC

Su balance mínimo durante este período fue: \$43,683.27

Su próximo estado será el 31 de julio de 2017

Mensajes de Interés

DE TENER ALGUNA PREGUNTA O IDENTIFICAR ALGÚN ERROR EN ESTE ESTADO DE CUENTA DEBE COMUNICARSE AL CENTRO DE BANCA DE NEGOCIOS AL 787-756-3939 O 1-855-756-3939 DENTRO DEL TÉRMINO ESTABLECIDO EN EL CONTRATO DE CUENTAS DE DEPÓSITO COMERCIALES.



Estado Bancario

Desde: 01 de junio de 2017
 Hasta: 30 de junio de 2017

MINI MASTER CONCRETE SERVICE INC DIP⁴⁰⁹
 PAYROLL
 PO BOX 2409
 TOA BAJA PR 00951-2409

BANKRUPTCY COURT

Página 1
 Número de Cuenta
052-117162
 MINI MASTER CONCRETE SERVICE INC DIP

Resumen de su Cuenta

Cheques

Balance Inicial	\$446.00
03 Depósitos	8,264.91
05 Retiros	6,553.71
Cargos por Servicios	18.00
Balance Final	\$2,139.20

Recibe GRATIS en tu correo electrónico tu Estado de Cuenta comercial!!! Llame al 787-756-3939 ó 1-855-756-3939.

Ahora Telebanco Comercial es el nuevo Centro de Banca de Negocios y nuestro nuevo número es el 787-756-3939 ó 1-855-756-3939.

CENTRO DE BANCA DE NEGOCIOS le ofrece la forma más rápida y eficiente de obtener Información de sus cuentas comerciales y servicios relacionados sin tener que visitar la sucursal.

Usted puede obtener información de:

- Balance en sus cuentas
- Productos y servicios comerciales
- Préstamos Comerciales
- Soluciones de crédito
- Todo tipo de reclamaciones
- Apoyo técnico en los servicios

Detalle de la actividad de su Cuenta

Cheques

Balance inicial \$446.00

Depósitos

Otros Créditos

Fecha	Referencia	Descripción	Cantidad
06-01	71520777481	TelePago Crédito Xxxxxx5564	4,842.51
06-16	71673646091	TelePago Crédito Xxxxxx5564	1,711.20
06-29	71802372911	TelePago Crédito Xxxxxx5564	1,711.20
03 Total de otros depósitos			8,264.91
03 Total de depósitos			\$8,264.91

Retiros

Cheques Pagados

Número de Cheque	Fecha	Referencia	Cantidad	Número de Cheque	Fecha	Referencia	Cantidad
00038	06-05	500161990	1,380.12	00041	06-02	500204107	1,711.20
00039	06-05	500161746	750.51	00042	06-19	500221159	1,711.20
00040	06-02	500182954	1,000.68				
05 Cheques Pagados			\$6,553.71				
05 Total de retiros			\$6,553.71				

Cargos por Servicios

Descripción	Cargos por Unidad	Cantidad
Mantenimiento Cheques		3.00
05 Transacciones en Exceso de	0	0.00
Servicios Comerciales		15.00
Total de Cargos para este Periodo		\$18.00
Balance Final		\$2,139.20



Desde:

01 de junio de 2017

Hasta:

30 de junio de 2017

BANKRUPTCY COURT

Página 2

Número de Cuenta

052-117162

MINI MASTER CONCRETE SERVICE INC DIP

Detalle de Servicios Comerciales para el Período 05/17

Descripción de Servicio	Código	Volumen	Precio	Cargos por servicio
Ach Maintenance	E	1	15.0000	15.00
Total de Cargos por Servicios Comerciales				\$15.00

Historial de Balance Diario

Fecha	Cantidad en Libro	Cantidad Disponible	Fecha	Cantidad en Libro	Cantidad Disponible
06-01	5,288.51	5,288.51	06-16	2,142.20	2,142.20
06-02	2,576.63	2,576.63	06-19	431.00	431.00
06-05	446.00	446.00	06-20	431.00	431.00
06-06	446.00	446.00	06-21	431.00	431.00
06-07	446.00	446.00	06-22	431.00	431.00
06-08	446.00	446.00	06-23	431.00	431.00
06-09	446.00	446.00	06-26	431.00	431.00
06-12	431.00	431.00	06-27	431.00	431.00
06-13	431.00	431.00	06-28	431.00	431.00
06-14	431.00	431.00	06-29	2,142.20	2,142.20
06-15	431.00	431.00	06-30	2,139.20	2,139.20

Su balance mínimo durante este período fue: \$431.00

Su próximo estado será el 31 de julio de 2017

Mensajes de Interés

DE TENER ALGUNA PREGUNTA O IDENTIFICAR ALGÚN ERROR EN ESTE ESTADO DE CUENTA DEBE COMUNICARSE AL CENTRO DE BANCA DE NEGOCIOS AL 787-756-3939 O 1-855-756-3939 DENTRO DEL TÉRMINO ESTABLECIDO EN EL CONTRATO DE CUENTAS DE DEPÓSITO COMERCIALES.

MINI MASTER CONCRETE SERVICES, INC.
CASE NO. 16-09956-MCF11
SUMMARY OF MONTHLY OPERATING REPORTS
FOR THE PERIOD ENDED JUNE 30, 2017

EXHIBIT G

	12/31/16	01/31/17	02/28/17	03/31/17	04/30/17	05/31/17	06/30/17	YTD
CASH AT BEGINNING OF PERIOD RECEIPTS:	\$ 7,654.14	\$ 93,228.82	\$156,147.59	\$ 160,678.46	\$140,578.65	\$ 117,439.07	\$ 66,080.62	\$ 7,654.14
Cash and Credit Card Sales	1,159.60	13,912.00	20,678.00	2,112.00	330.15	1,000.00	-	39,191.75
Less: Cash Refunds	-	-	-	-	-	-	-	-
Net Cash Sales	1,159.60	13,912.00	20,678.00	2,112.00	330.15	1,000.00	-	39,191.75
Accounts Receivable Collections	81,499.19	105,736.25	24,061.30	38,189.87	9,967.50	1,067.52	34,058.85	294,580.48
Other Receipts and Accounting Adjustments	11,537.27	-	2,200.00	2,300.00	7,831.34	2,300.00	39,620.00	65,788.61
Returned Checks	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	\$ 94,196.06	\$ 119,648.25	\$ 46,939.30	\$ 42,601.87	\$ 18,128.99	\$ 4,367.52	\$ 73,678.85	\$ 399,560.84
TOTAL CASH AVAILABLE FROM OPERATIONS	\$ 101,850.20	\$ 212,877.07	\$203,086.89	\$ 203,280.33	\$158,707.64	\$ 121,806.59	\$ 139,759.47	\$ 407,214.98
DISBURSEMENTS								
Advertising	-	-	-	-	-	-	-	-
Bank Charges	7.40	-	3.00	53.00	53.00	103.00	53.00	272.40
Contract Labor	4,430.00	9,767.09	9,606.75	10,163.32	9,722.64	9,473.91	8,264.91	61,428.62
Insurance	-	8,083.64	-	19,555.50	806.24	-	-	28,445.38
Inventory Purchases	-	-	-	-	-	-	-	-
Leases	-	-	-	-	-	-	-	-
Office Supplies	-	167.08	-	1,672.66	-	-	-	1,839.74
Payroll Net	-	-	-	-	-	-	-	-
Professional Fees	-	4,381.23	3,587.76	1,853.55	2,592.22	11,365.09	1,291.39	25,071.24
Rent	-	12,800.00	12,800.00	12,800.00	12,800.00	12,800.00	16,800.00	80,800.00
Repair and Maintenance	-	4,175.28	2,161.95	2,174.13	1,132.99	2,689.86	2,549.88	14,884.09
Secured Creditors Payments	-	-	-	-	-	-	-	-
Taxes Paid - Payroll	-	639.53	-	-	-	-	-	639.53
Taxes Paid - Sales and Use	-	-	-	-	-	-	-	-
Taxes Paid - Other	-	30.00	228.00	-	1,289.13	-	-	1,547.13
Telephone	-	-	740.84	-	-	-	-	740.84
Travel	-	-	-	-	-	461.66	-	461.66
US Trustee Quarterly Fees	-	325.00	-	-	975.00	650.00	-	1,950.00
Utilities	-	1,305.95	1,834.07	-	-	-	-	3,140.02
Vehicles	-	-	-	-	-	-	-	-
Other Operating Expenses	4,183.98	15,054.68	11,446.06	14,429.52	11,897.35	18,182.45	14,182.98	89,377.02
TOTAL CASH DISBURSEMENTS	\$ 8,621.38	\$ 56,729.48	\$ 42,408.43	\$ 62,701.68	\$ 41,268.57	\$ 55,725.97	\$ 43,142.16	\$ 310,597.67
ENDING CASH BALANCE	\$ 93,228.82	\$ 156,147.59	\$160,678.46	\$ 140,578.65	\$117,439.07	\$ 66,080.62	\$ 96,617.31	\$ 96,617.31

MINI MASTER CONCRETE SERVICES, INC.
CASE NO. 16-09956
REPORT OF FUNDS DISTRIBUTION

	<u>Funds Available</u>
Estimated Cash in DIP Accounts	\$ 35,000
Estimated Collections from Accounts Receivable	21,156
Administrative Expenses (Rents, Utilities, Prof Services)	(10,000)
Proceeds from Insurance Claim	15,000
Proceeds from the Sale of Assets to Master Concrete and Aggregates, LLC	1,232,000
Proceeds from the Sale of Other Assets	35,000
Proceeds from the Sale of Isabela Movable Assets	200,000
Proceeds from the Sale of Isabela Realty	<u>200,000</u>
Total Cash Available to Fund the Plan	1,728,156
Value of Land to be Transferred to EDB (Isabela, Vega Alta)	480,000
Value of Caguas Land to be Transferred to ESROCC	<u>250,000</u>
Total Funds Available	\$ 2,458,156

	<u>Claims</u>	<u>Distribution</u>	<u>Dividends</u>
Wells Fargo Financial Services, Inc.	\$ 1,170,415	\$ 575,000	49%
ESSROC San Juan Cement, Inc. (1)	272,371	250,000	92%
Economic Development Bank (2)	3,198,013	1,174,982	37%
Administrative Expense Claims	100,265	100,265	100%
Priority Tax Claims	337,429	277,147	100%
Other Priority Claims	27,007	27,007	100%
Allowed General Unsecured Claims	<u>1,114,384</u>	<u>50,000</u>	4%
Total Distributions (Cash and Properties)	\$ 6,219,884	\$ 2,454,401	
Superavit / (Deficiency)		<u>\$ 3,755</u>	

(1) To be paid with Real Estate (Caguas Parcel of Land), not receiving cash under the Plan.

(2) Composed of: (i) the cash to be paid from the sale of assets and, (ii) \$480,000 for the transfer of the Vega Alta Parcel of Land

Fill in this information to identify the case:

Debtor name MINI MASTER CONCRETE SERVICES, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$1,850.00

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. BANCO POPULAR DE PR ACCOUNT NO. 052-087581 BALANCE AS OF 11/30/2016 OPERATING ACCOUNT	Checking Account	7581	\$5,598.85
3.2. BANCO POPULAR DE PR ACCOUNT NO. 052-087565 BALANCE AS OF 11/30/2016 PAYROLL ACCOUNT	Checking Account	7565	\$51.89
3.3. BANCO POPULAR DE PR ACCOUNT NO. 052-082407 BALANCE AS OF 11/30/2016 TAX ACCOUNT	Checking Account	2407	\$153.40

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,654.14

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
 Name

Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit
SECURITY DEPOSITS
BALANCE AS OF 10/31/2016
 7.1. SEE EXHIBIT XVI \$24,777.96

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
 Description, including name of holder of prepayment
PREPAID EXPENSES
 8.1. BALANCE AS OF 10/31/2016 \$94,822.73

9. **Total of Part 2.** \$119,600.69
 Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	<u>392,181.75</u>	-	<u>8,393.98</u>	=...	<u>\$383,787.77</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>10,179.97</u>	-	<u>0.00</u>	=...	<u>\$10,179.97</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>5,578.45</u>	-	<u>0.00</u>	=...	<u>\$5,578.45</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.** \$399,546.19
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
 Name

19.	Raw materials CEMENT RAW MATERIALS INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$16,778.57	COST	\$16,778.57
	STONE RAW MATERIALS INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$11,246.50	COST	\$11,246.50
	SAND RAW MATERIALS INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$21,328.27	COST	\$21,328.27
	ADDITIVES RAW MATERIALS INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$12,202.35	COST	\$12,202.35
20.	Work in progress			
21.	Finished goods, including goods held for resale PROCESSED AGGREGATES INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$72,933.40	COST	\$72,933.40
22.	Other inventory or supplies SPARE PARTS BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$107,350.79	COST	\$107,350.79
	DIESEL BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$12,647.39	COST	\$12,647.39
	OIL AND LUBRICANTS BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$3,757.28	COST	\$3,757.28

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
 Name

FLOCCULANT
 BOOK BALANCE AS OF
 11/30/2016
 SEE EXHIBIT I

\$2,977.24 COST \$2,977.24

23. Total of Part 5. \$261,221.79
 Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?
 No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture OFFICE FURNITURE AND EQUIPMENT BOOK VALUE AS OF 10/31/2016	\$283.35	COST	\$1,670.15
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software COMPUTER SOFTWARE BOOK VALUE AS OF 10/31/2016	\$0.00	COST	\$8,803.81
	OTHER EQUIPMENT BOOK VALUE AS OF 10/31/2016	\$29.24	COST	\$5,768.03

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
Name

43. Total of Part 7. \$16,241.99
 Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. TRUCKS BANCO DE DESARROLLO DE PR'S COLLATERAL APPRAISED VALUE SEE EXHIBIT II	\$0.00	Appraisal	\$277,100.00
47.2. TRUCKS WELLS FARGO FINANCIAL LEASING'S COLLATERAL APPRAISED VALUE SEE EXHIBIT II	\$0.00	Appraisal	\$199,000.00
47.3. TRUCKS ESTIMATED FAIR MARKET VALUE AS OF 10/31/2016 SEE EXHIBIT II	\$0.00	Estimated Value	\$34,000.00
47.4. CORPORATE MOTOR VEHICLES ESTIMATED FAIR MARKET VALUE AS OF 10/31/2016 SEE EXHIBIT III	\$0.00	Estimated Value	\$65,632.00
47.5. MOTOR VEHICLES ESTIMATED FAIR MARKET VALUE AS OF 10/31/2016 SEE EXHIBIT IV	\$0.00	Estimated Value	\$123,000.00
47.6. MOTOR VEHICLES BANCO DE DESARROLLO DE PR'S COLLATERAL APPRAISED VALUE SEE EXHIBIT IV	\$0.00	Appraisal	\$142,000.00

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
 Name

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

LOADERS - INDUSTRIAL EQUIPMENT
 BANCO DE DESARROLLO DE PR'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$344,000.00
 SEE EXHIBIT V

LOADERS - INDUSTRIAL EQUIPMENT
 WELLS FARGO FINANCIAL LEASING'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$130,000.00
 SEE EXHIBIT VI

PLANT EQUIPMENT - AGUADILLA
 WELLS FARGO FINANCIAL LEASING'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$455,000.00
 SEE EXHIBIT VIII

HAULING TRUCKS - INDUSTRIAL EQUIPMENT
 BANCO DE DESARROLLO DE PR'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$260,000.00
 SEE EXHIBIT IX

HAULING TRUCKS - INDUSTRIAL EQUIPMENT
 WELLS FARGO FINANCIAL LEASING'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$145,000.00
 SEE EXHIBIT IX

PLANT EQUIPMENT - ISABELA
 WELLS FARGO FINANCIAL LEASING'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$340,000.00
 SEE EXHIBIT X

DIGGER - INDUSTRIAL EQUIPMENT
 BANCO DE DESARROLLO DE PR'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$35,000.00

BACKHOE - INDUSTRIAL EQUIPMENT
 BANCO DE DESARROLLO DE PR'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$394,000.00

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
 Name

BULLDOZER - INDUSTRIAL EQUIPMENT
 BANCO DE DESARROLLO DE PR'S -
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$270,000.00

RADIO TELEPHONE EQUIPMENT
 AT COST \$0.00 COST \$3,217.55

LOADERS - INDUSTRIAL EQUIPMENT
 ESTIMATED FAIR MARKET VALUE AS OF
 10/31/2016 \$0.00 \$7,000.00
 SEE EXHIBIT VII

PLANT EQUIPMENT - ARECIBO
 BANCO DE DESARROLLO DE PR'S
 COLLATERAL
 APPRAISED VALUE \$0.00 Appraisal \$521,000.00
 SEE EXHIBIT XI

PLANT EQUIPMENT - CAGUAS
 ESTIMATED FAIR MARKET VALUE
 SEE EXHIBIT XII \$0.00 Appraisal \$100,000.00

PLANT EQUIPMENT - ISABELA
 AT COST \$0.00 \$3,038,676.84
 SEE EXHIBIT XIII

INDUSTRIAL EQUIPMENT - MOROVIS
 AT COST \$0.00 \$48,000.00
 SEE EXHIBIT XIV

PLANT EQUIPMENT - MOROVIS
 AT COST \$0.00 \$17,129.16

INDUSTRIAL EQUIPMENT - AGUADILLA
 AT COST \$0.00 \$56,186.05
 SEE EXHIBIT XV

51. Total of Part 8. \$7,004,941.60
 Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?
 No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
 No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
 Name

Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. PARCEL OF LAND OF 2.22 "CUERDAS" WITH AN OFFICE BUILDING AT PR-2 KM. 70.7, DOMINGO RUIZ WARD, ARECIBO, PUERTO RICO. CADASTER NUM. 052-000-005-05-999 APPRAISED VALUE AS OF JANUARY 4, 2010.	Fee simple	\$630,000.00	Appraisal	\$630,000.00
55.2. PARCEL OF LAND OF 66.60572 "CUERDAS" AT HIGHWAY #2, KM. NO. 114.9, ARENALES BAJOS WARD, ISABLEA, PUERTO RICO. CADASTER NUM. 025-000-007-54-000 APPRAISED VALUE AS OF MARCH 6, 2012	Fee simple	\$6,200,000.00	Appraisal	\$6,200,000.00
55.3. PARCEL OF LAND OF 9.0068 "CUERDAS" AT CAÑABON WARD, CAGUAS, PUERTO RICO. CADASTER NUM. APPRAISED VALUE AS OF NOVEMBER 30, 2010	Fee simple	\$500,000.00	Appraisal	\$500,000.00
55.4. LEASED PARCEL OF LAND OF 29.1 "CUERDAS" AT CORRALES WARD, AGUADILLA, PR	LESSEE	\$0.00	N/A	\$0.00

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
 Name

55.5.	LEASED PARCEL OF LAND OF 2 "CUERDAS" AT STATE ROAD #155, MOROVIS, PR	LESSEE	\$0.00	N/A	\$0.00
55.6.	LEASED PARCEL OF LAND OF 25.0002 "CUERDAS" AT ARENALES BAJOS WARD, ISABELA, PR	LESSEE	\$0.00	N/A	\$0.00

56. Total of Part 9. \$7,330,000.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
 No
 Yes

Part 10: Intangibles and Intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?
 No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable
 Description (include name of obligor)
72. Tax refunds and unused net operating losses (NOLs)
 Description (for example, federal, state, local)
73. Interests in insurance policies or annuities
74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed Examples: Season tickets, country club membership

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
Name

PREPAID RAW MATERIALS TAX CREDITS **\$396,856.00**
BOOK BALANCE AS OF 10/31/2016

PREPAID INCOME TAXES - PUERTO RICO
(REFUNDS AND OVERPAYMENTS FROM PRIOR
YEARS) **\$88,442.98**
BOOK BALANCE AS OF 10/31/2016

WATER TANK - ARECIBO **\$20,000.00**
AT COST

LEASEHOLD IMPROVEMENTS - TOA BAJA OFFICE
MASTER PRODUCTS - COLLATERAL **\$145,455.67**
AT COST

78. **Total of Part 11.** **\$650,754.65**
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form
 Type of property

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$7,654.14	
81. Deposits and prepayments. Copy line 9, Part 2.	\$119,600.69	
82. Accounts receivable. Copy line 12, Part 3.	\$399,546.19	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$261,221.79	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$16,241.99	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$7,004,941.60	
88. Real property. Copy line 56, Part 9.....>		\$7,330,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$650,754.65	
91. Total. Add lines 80 through 90 for each column	\$8,459,961.05	+ 91b. \$7,330,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$15,789,961.05

EXHIBIT I

MINI MASTER Balances de Inventario NOVIEMBRE 2016
--

Planta	Inventario	Costo	Extendido
CEMENTO			
MOROVIS	1,475	6.70	9,879.82
TOA BAJA	247	6.24	1,542.50
ARECIBO	857	6.25	5,356.25
Total CEMENTO	2,579	6.51	16,778.57
PIEDRA			
MOROVIS	351	18.77	6,587.45
TOA BAJA	186	17.66	3,283.91
ARECIBO	104	13.22	1,375.14
Total PIEDRA	641	17.55	11,246.50
ARENA			
MOROVIS	428	26.00	11,128.34
TOA BAJA	258	25.01	6,452.92
ARECIBO	149	25.15	3,747.01
Total ARENA	835	25.54	21,328.27
ADITIVO			
MOROVIS	1,016	5.37	5,454.82
ARECIBO	588	6.88	4,047.53
TOA BAJA	480	5.63	2,700.00
Total ADITIVO	2,084	5.86	12,202.35
SPARE PARTS			
ISABELA			78,847.93
AGUADILLA			16,632.74
MOROVIS			11,870.12
Total SPARE PARTS	0	0.00	107,350.79
DIESEL			
ISABELA	2,874	1.90	5,460.60
AGUADILLA	615	2.07	1,273.05
ARECIBO	1,311	1.90	2,490.90
MOROVIS	1,755	1.95	3,422.84
Total DIESEL	6,555	1.93	12,647.39
OIL & LUBRICANTS			
ISABELA	10.00	10.42	104.15
AGUADILLA	255	8.64	2,202.70
MOROVIS	151	9.59	1,450.43
Total SPARE PARTS	416	9.03	3,757.28

PROCESSED AGGREGATES			
ISABELA	10,007	6.57	65,723.21
AGUADILLA	1,190	6.06	7,210.19
Total PROCESSED AGGREGATES	11,197	6.51	72,933.40
FLOCCULANT(LBS)			
ISABELA	2,966	1.00	2,977.24
AGUADILLA		0.00	0.00
Total FLOCCULANT	2,966	1.00	2,977.24
TOTAL INVENTORY			261,221.79

EXHIBIT II

**CAMIONES LIGADORAS Y "CONCRETE MOBIL"
MINI MASTER CONCRETE SERVICES, INC.**

UNIDAD	TABLILLA	FECHA DE REGISTRO	NUMERO DE REGISTRO	NO. SERIE CAMION	MARCA	AÑO	GRAVAMEN	PRECIO TASACION	PRECIO SUGERIDO	VENCE LICENCIA
M-327	H-61704	30-Oct-98	5636197	1NKOL00X7YR841050	KENWORTH	2000	BDE	\$ 46,500	\$ 46,500	OCT 2017
M-328	H-63505	31-Oct-98	5636195	1NKOL00X9YR841051	KENWORTH	2000	BDE	46,500	46,500	OCT 2012
M-331	H-28381	25-Mar-03	6165852	1NKOL00X53J395701	KENWORTH	2003	BDE	60,000	60,000	MAR 2014
M-332	H-61703	25-Mar-03	6165853	1NKOL00X33J395700	KENWORTH	2003	BDE	60,000	60,000	MAR 2014
TM-210	H-21640	2-Dec-98	5522625	4VHJCABE4XN866018	VOLVO	1999	BDE	30,300	6,000	JUN 2013
TM-217	H-32225	31-Oct-98	5636195	1NKOL00X9YR841051	KENWORTH	2000	BDE	33,800	6,000	MAY 2016
					Sub Total			277,100	225,000	
TM-234	H-57013	13-Nov-98	5473434	1NK0XATX9XR799243	KENWORTH	1999	GE	15,000	15,000	NOV 2017
TM-241	H-68704	22-Sep-99	5619460	1NK0XOTX4YS840962	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-242	H-68707	22-Sep-99	5619470	1NK0XOTX4YS840964	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-244	H-68703	22-Sep-99	5619473	1NK0XOTX6YS840965	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-245	H-68702	22-Sep-99	5169447	1NK0XOTX8YS840966	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-247	H-68701	21-Sep-99	5619444	1NK0XOTX1YS840968	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-253	H-66000	15-Nov-99	5617145	1NK0XOTXXYJ844314	KENWORTH	2000	GE	12,500	12,500	NOV 2017
TM-254	H-63595	07-Aug-00	5720990	1NK0XOTX41J868534	KENWORTH	2001	GE	17,000	17,000	AUG 2017
TM-271	H-63596	01-Jun-01	5834342	1NK0XOTX71J879611	KENWORTH	2001	GE	17,000	30,000	JUN 2017
TM-273	H-63597	01-Jun-01	5834344	1NK0XOTX01J879613	KENWORTH	2001	GE	17,000	30,000	JUN 2017
M-330	H-44889	2-Apr-01	5872534	1NKOL00X61J879521	KENWORTH	2001	GE	22,500	46,500	APR 2017
TM-252	H-43354	2-Apr-01	5872534	1NKOL00X61J879521	KENWORTH	2001	GE	6,000	6,000	NOV 2011
TM-255	H-57011	2-Apr-01	2776145	1NK0XOTX61J868535	KENWORTH	2001	GE	9,500	9,500	SEP 2011
TM-269	H-54837	2-Dec-98	5515619	4VHJCABE2XN866017	VOLVO	1999	GE	5,000	5,000	JUN 2016
TM-274	H-28381	25-Mar-03	6165852	1NKOL00X53J395701	KENWORTH	2003	GE	5,000	5,000	-----
					Sub Total			199,000	249,000	
TM-258	H-63506	22-Aug-00	5720977	1NK0XOTX11J868538	KENWORTH	2001		-	17,000	AUG 2017
TM-259	H-63511	07-Aug-00	5720961	1NK0XOTX31J868539	KENWORTH	2001		-	17,000	AUG 2017
					Sub Total			-	34,000	
					Total			\$ 476,100	\$ 508,000	

EXHIBIT IV

UNIDADES ADICIONALES
MINI MASTER CONCRETE SERVICES, INC.

EQUIPO	UNIDAD	TABLILLA	FECHA DE REGISTRO	NUMERO DE REGISTRO	NO. SERIE	MARCA	AÑO	GRAVAMEN	PRECIO TASACION	PRECIO SUGERIDO	LICENCIA
Remolque	C6R	26687-R	17-Jun-95	3,870,261	4V25DBJH75R514811	WHITE	1995	BDE	\$ 34,000	\$ 7,000	FEB 2017
Remolque	C10R	31993-R	02-Oct-98	5432265	1NK0L60X4XR799311	KENWORTH	1999	BDE	52,000	15,000	OCT 2017
Remolque	C11R	25419-R	15-Nov-99	5617148	1NK0L60X3YJ840947	KENWORTH	2000	BDE	56,000	15,000	NOV 2017
						SUB TOTAL			142,000	37,000	
Tumba Agg	A3T	125500A	22-Aug-96	5085340	1S8AD283XT0009257	SUMMIT	1996		-	15,000	AUG 2017
Tumba Agg	A4T	30189A	11-Aug-97	5293914	1S8AD283XV0009424	SUMMIT	1997		-	15,000	AUG 2010
Tumba Cem	C15T	125386A	15-Nov-99	5617119	3AHSE3030XM3AH285	INDUSTRIAS GONZALES S.A.	1999		-	15,000	NOV 2017
Tumba Cem	C16T	51251-A	15-Nov-99	5617123	3AHSE3032XM3AH286	INDUSTRIAS GONZALES S.A.	1999		-	10,000	NOV 2017
Tanque Agua	A1A	55321-A	09-Feb-00	5626880	BLY812414	TRAILER	1978		-	8,000	FEB 2017
Low Bed	LB2	125417A	28-Nov-72	1129853	UNP438001	TRAILER	1972		-	15,000	NOV 2017
Boom Truck	GR-01	H13632	17-Dec-97	5285706	1FDXF80C2WVA24233	FORD F-80	1998		-	10,000	DEC 2016
Camión	C5T	92692H	06-Dec-88	3050047	1FDXK74A5KVA02736	FORD F-70	1989		-	5,000	DEC 2015
Camión Agua	TA-2	H26032	01-Nov-00	5737651	1M1AA13Y1PW025778	MACK	1993		-	7,000	NOV 2017
Camión Agua	TA-3	H26034	01-Nov-00	5737665	1M1AA13Y1RW039859	MACK	1994		-	7,000	NOV 2011
Serv. Truck	MALU-4	H48907	19-Jun-96	5067758	1HTSCAANTH255153	INTERNATIONAL	1996		-	9,000	JUN 2010
Camión Agua	MAT-24	H26330	23-May-00	5667094	1GDT7H4JOWJ505125	GMC	1998		-	7,000	MAY 2010
						SUB TOTAL			-	123,000	
						TOTAL			\$ 142,000	\$ 160,000	

EXHIBIT V

**MINI MASTER CONCRETE SERVICE INC
LOADERS**

Equipment	Make/Model	Serial Number	Gravamen	Preco Tasación	Preco Sugerido
Loader	Caterpillar 962G (L-11)	4PW00301	BDE	\$ 102,000	\$ 10,000
	Caterpillar 962G (L-12)	4PW00371	BDE	102,000	15,000
	Caterpillar 980G (L-16)	9CM00810	BDE	140,000	-
				\$ 344,000	\$ 25,000

EXHIBIT VI

**MINI MASTER CONCRETE SERVICE INC
LOADERS**

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Loader	Caterpillar 980G (MAL-3)	2KR03304	WF	\$ 47,500	\$ -
	Caterpillar 980G (MAL-11)	2KR04019	WF	52,500	
	John Deere 624H (LMMC-7)	DW624HX579448	WF	30,000	20,000
				\$ 130,000	\$ 20,000

EXHIBIT VII

**MINI MASTER CONCRETE SERVICE INC
LOADERS**

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Loader	John Deere 624H (LMMC-6)				\$ 7,000

EXHIBIT VIII

**MINI MASTER CONCRETE SERVICE INC
AGUADILLA PLANT
PLANT EQUIPMENT**

Equipment	Type	Make/Model	Gravamen	Preco Tasación	Preco Sugerido
Crusher	Primary	Cedarapids 4338 / 300hp	WF	\$ 455,000	
	Secondary	Cedarapids 5048 / 350hp			
	Tertiary	ISC-VSI 103 / 2@300hp			
Feeder	Grizzly	Cedarapids			
Vibrating Screen	Horizontal	Cedarapids 6' x 20'			
	Horizontal	Delster 6 x 16			
Conveyor #1	Grizzly Feeder Discharge Conveyor	30"			
2	Side Plant Feed Conveyor	30"			
3	Fill Material Transfer Conveyor	24"			
4	Fill Material Radial Stacker	24"			
5	Fill Material Conveyor	48"			
6	Delster Oversize Conveyor	36"			
7	Delster Recirculation Conveyor	30"			
8	Primary Crusher Discharge Conveyor	30"			
9	Main Screen Feed Conveyor	36"			
10	Blockmix Conveyor	42"			
11	Secondary Crusher Discharge Conveyor	42"			
12	Screen Reversible Conveyor	24"			
13	Blockmix Radial Stacker	24"			
14	Stone Radial Stacker	24"			
15	VSI Discharge	36"			
16	Recirculation to Main Screen	30"			
Scale	Romaine	Ricelake			

EXHIBIT IX

**MINI MASTER CONCRETE SERVICE INC
HAULING TRUCKS**

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Hauling Truck	Caterpillar 769 C (MAT-11)	01X04967	BDE	\$ 120,000	\$ -
Hauling Truck	Caterpillar D300E (MAT-17)	7FN00932	BDE	100,000	-
Hauling Truck	Euclid R35 (MAT-3)	302TDBN72658	BDE	40,000	-
				-	-
Total				\$ 260,000	\$ -

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Hauling Truck	Caterpillar 769 D (MAT-13)	5SS00160	WF	\$ 70,000	\$ -
Hauling Truck	Hitachi EH700 (MAT-23)	404TDC77065	WF	40,000	-
Hauling Truck	Euclid R40C (MAT-2)	4C4TDC76580	WF	35,000	-
				-	-
Total				\$ 145,000	\$ -

EXHIBIT X

**MINI MASTER CONCRETE SERVICE INC
ISABELA PLANT
PLANT EQUIPMENT**

Equipment	Type	Make/Model	Gravamen	Precio Tasación	Precio Sugerido
Crusher	Primary	Nordberg 1415	GEC	\$ 340,000	
Feeder	Apron Feeder	Unlversal 4 x 20			
	Scalper	Deister 4 x 10			
	Inclined	Deister 6'x16' S/SHF			
	Dewatering	Deister 8FO-1716-DW			
		Llnatex VD21			
Conveyor #1	Primary Crusher Discharge Conveyor	36"			
2	Main Plant Feed Conveyor	36"			
10	Primary Surge Bin Feeder	42"			
Control House	Control house with PLC panel	N/A			
MCC	Motor Control Center				
Clean Water Pump	Lake Pump	2 Berkeley 6x8 (2500 gpm ea)			
Slurry Pump	Dewatering Screen Pump	Scavenger 4x5			
Sludge Pump	Clarifier Pump	Scavenger 4x5			
Clarifier	30' Tank	Llnatex			
Cyclons	Dewatering System	3 Pekor @18"			
Polymer Pump	Anionic Pump	Viking			
	Transfer Pump	Viking			

**MINI MASTER CONCRETE SERVICE INC
ARECIBO PLANT
PLANT EQUIPMENT**

1. 500 BBL Cement Silo and air operated butterfly charging valves, mounted on structural steel supports.	\$521,000
2. 12 Cubic Yard Cement Weigh Batcher with air operated discharge valve	
3. 4-Compartment Aggregate Bin with turn head and humidity sensor, pneumatic gates, and steel walkways, mounted on structural steel supports.	
4. 12 Cubic yards Aggregates Batchers with pneumatic bin vibrator, pneumatic gates, and steel walkways, mounted on structural steel supports.	
5. 480 Gallon Water Surge Tank & 480 Gallon Water Batcher with pneumatic discharge valves (Structurally Mounted On Cement Batchers/Silo).	
6. 30"x25' Aggregates Batch Transfer Channel Conveyor with 10 HP electric motor and gear reducer.	
7. 12'x12' Aggregate Feed Hopper with bin vibrator, steel access ladder, and walkways, mounted on structural steel supports.	
8. 30"x120' Aggregates Transfer Channel Conveyor with 30 HP electric motor and gear reducer.	
9. DMT Corp, 75KW/94KVA Skid Mounted Generator Set, s/n N/A.	
10. 1 water reserve tanks with a total capacity of approximate 12,000 gallons of water.	
11. Control House with (1) Alkon Command Batch batching system controls, with (1) Command Alkon (Spectrum V1) control panels, on a 30' concrete container with air conditioning, 1 restroom.	

EXHIBIT XII

**MINI MASTER CONCRETE SERVICE INC
CAGUAS PLANT
PLANT EQUIPMENT**

1. "Spllt Cement Silo": 1200 BBL Max./ 4800 bags with Cement Weight Batcher (12 Cu Yd)	\$100,000
--	-----------

**MINI MASTER CONCRETE SERVICE INC
ISABELA PLANT
PLANT EQUIPMENT**

CANICA VSI	\$ 10,565.57
PLANT	2,757,760.59
CLARIFIER	47,016.25
CLARIFIER	15,363.50
SUBESTACION	15,182.80
POZO PLANTA	11,012.00
PAVIMENTACION ENTRADA PLANTA	17,800.00
SUBESTACION	10,903.31
BOMBA AGUA LIMPIA	5,445.00
SUBESTACION	14,357.56
MEJORAS WEELWASHER MA089	13,427.39
TORRE SECUNDARIA MA090	15,736.52
MOLINO SECUNDARIO	17,769.15
VSI	15,022.50
REDUCTOR HSM507L-14 & MOTOR 100HP 1800RPM	15,205.00
LAVADOR PIEDRA MA097	50,676.43
LAVADOR PIEDRA MA097	1,433.27
MOTOR 200 HP/1800 MA097	4,000.00
TOTAL	<u>\$ 3,038,676.84</u>

EXHIBIT XIV

**MINI MASTER CONCRETE SERVICE INC
MOROVIS PLANT
INDUSTRIAL EQUIPMENT**

135 SILO FLY ASH PT 5	\$	30,000
180 SPECTRUM SYSTEM		<u>18,000</u>
TOTAL	\$	<u>48,000</u>

EXHIBIT XV

**MINI MASTER CONCRETE SERVICE INC
AGUADILLA PLANT
INDUSTRIAL EQUIPMENT**

HYDRAULIC EXCAVATOR MAE-6	\$	27,426
HYDRAULIC HAMMER NPK 12 X (S/N 50010417)		<u>28,760</u>
TOTAL	\$	<u>56,186</u>