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Fill in this information t	o identify the case:	
United States Bankruptcy	Court for the:	
United States	District of Puerto Rico	
Case number (If known):		_ Chapter <u>11</u>

Check if this is an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	Debtor's name	_1668 Domino's Co	rp.						
2.	All other names debtor used in the last 8 years Include any assumed names, trade names, and <i>doing business</i> <i>as</i> names	Domino's Domino's San Patric	sio						
3.	Debtor's federal Employer Identification Number (EIN)	<u>66-</u> <u>08</u> <u>2</u>	3 5 4	8					
4.	Debtor's address	Principal place of busine	ess		Mailing address, if d of business	ifferent from	principal place		
		Carr. 30 Int. PR 198	Km. 20.0	1					
		Number Street Caribbean Plaza Sho			Number Street				
				enter	P.O. Box 1619				
		Altos del Cine Suite	#202		P.O. Box				
		Las Piedras	PR	00771	Las Piedras	PR	00771-1619		
		City	State	ZIP Code	City	State	ZIP Code		
					Location of principal principal principal place of bu		fferent from		
		County			Plaza Centro				
					Number Street				
					Ave. Piñero Esq.	Ave. San	Patricio		
					San Juan	PR	00925		
					City	State	ZIP Code		
5.	Debtor's website (URL)	N/A							
6.	Type of debtor	Corporation (including		bility Company (LLC) and Limited Liability F	Partnership (L	LP))		

Official Form 201

Other. Specify: _

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		Document Page 2 of 17							
De	btor 1668 Domino's Cor	D. Case number (<i>if known</i>)							
	Name								
7.	Describe debtor's business	A. Check one:							
		Health Care Business (as defined in 11 U.S.C. § 101(27A))							
		□ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))							
		Railroad (as defined in 11 U.S.C. § 101(44))							
		Stockbroker (as defined in 11 U.S.C. § 101(53A))							
		Commodity Broker (as defined in 11 U.S.C. § 101(6))							
		Clearing Bank (as defined in 11 U.S.C. § 781(3))							
		\square Clearing Barry (as defined in 11 0.3.0. § $751(3)$) \square None of the above							
		B. Check all that apply:							
		_							
		 Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) 							
		□ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))							
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <u>http://www.uscourts.gov/four-digit-national-association-naics-codes</u> .							
		7 2 2 5							
8.	Under which chapter of the	Check one:							
	Bankruptcy Code is the	Chapter 7							
	debtor filing?	Chapter 9							
		Chapter 11. Check all that apply:							
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).							
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the							
		debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).							
		\square A plan is being filed with this petition.							
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).							
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.							
		The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.							
		Chapter 12							
9.	Were prior bankruptcy cases	X No							
	filed by or against the debtor	□ Yes. District When Case number							
	within the last 8 years?	MM / DD / YYYY							
	If more than 2 cases, attach a separate list.	District When Case number							
10.	Are any bankruptcy cases pending or being filed by a	D No							
	business partner or an	X Yes. Debtor See attached list of related cases. Relationship							
	affiliate of the debtor?	District When							
	List all cases. If more than 1,	MM / DD / YYYY							
	attach a separate list.	Case number, if known							

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Debtor 1668 Domino's Corp)	Case number (<i>it kno</i>	wn)						
11. Why is the case filed in <i>this district</i> ?	Check all that apply: Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days								
	immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.								
	A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.								
12. Does the debtor own or have possession of any real property or personal property	❑ No☑ Yes. Answer below for eac	h property that needs immediate atte	ntion. Attach additional sheets if needed.						
that needs immediate attention?	Why does the prope	rty need immediate attention? (Che	eck all that apply.)						
	It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.								
	What is the hazard?								
	It needs to be physically secured or protected from the weather.								
	It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).								
	Other								
	Where is the property? Plaza Centro Number Street								
		Ave. Piñero Esq. Ave. San	Patricio						
		San Juan	PR 00925						
		City	State ZIP Code						
	Is the property insur	ed?							
	No No								
	Yes. Insurance age	ncy							
	Contact name								
	Phone	_							
Statistical and adminis	trative information								
13. Debtor's estimation of available funds	Check one:	distribution to unsecured creditors.							
			ilable for distribution to unsecured creditors.						
	X 1-49	1,000-5,000	25,001-50,000						
14. Estimated number of creditors	5 0-99	5,001-10,000	5 0,001-100,000						
	□ 100-199□ 200-999	1 0,001-25,000	☐ More than 100,000						
	☑ \$0-\$50,000	\$ 1,000,001-\$10 million	\$ 500,000,001-\$1 billion						
15. Estimated assets	\$50,001-\$100,000	🖵 \$10,000,001-\$50 million	\$1,000,000,001-\$10 billion						
	\$100,001-\$500,000 \$500,001-\$1 million	 \$50,000,001-\$100 million \$100,000,001-\$500 million 	 \$10,000,000,001-\$50 billion More than \$50 billion 						

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Debtor	1668 Domino's Corp		Case number	Case number (<i>if known</i>)				
16. Estimate	ed liabilities	 \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million 	 \$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million 		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion			
R	equest for Relief, Dec	aration, and Signatures						
WARNING			ement in connection with a bankru 8 U.S.C. §§ 152, 1341, 1519, and		an result in fines up to			
	ion and signature of ed representative of	The debtor requests relief petition.	f in accordance with the chapter of	f title 11, Uni	ited States Code, specified in this			
		I have been authorized to	file this petition on behalf of the de	ebtor.				
		 I have examined the infor correct. 	mation in this petition and have a ı	reasonable I	belief that the information is true and			
		I declare under penalty of per	jury that the foregoing is true and o	correct.				
		Executed on 01 / 05 / 2 MM / DD / YY	017 YYY					
		/s/ Jack Henry	Ja	ack Henry				
		Signature of authorized repres	sentative of debtor Print	ed name				
18. Signatu	e of attorney	✗ /s/ Lucas A. Cordova, Signature of attorney for debr			/ 05 / 2017 / DD / YYYY			
		Lucas A. Cordova, E Printed name CORDOVA-AYUSO Firm name						
		P.O. Box 194021						
		Number Street San Juan		PR	00919-4021			
		City		State	ZIP Code			
		787-230-0463 Contact phone		lac@cala Email address				
		226805 Bar number		PR	_			
				State				

Case:17-00042-MCF11 Doc#:1 Filed:01/05/17 Entered:01/05/17 13:23:26 Desc: Main Document Page 5 of 17 Debtor: 1668 Domino's Corp.

Debtor name	Date of filing & District	Case Number	Relationship
1667 Domino's Corp.	12-22-2016 Puerto Rico	16-09926-7	Affiliate
15173 Domino's Corp.	12-30-2016 Puerto Rico	16-10203-11	Affiliate
1651 Domino's Corp.	01-05-2017 Puerto Rico	17-00039-11	Affiliate
1652 Domino's Corp.	01-05-2017 Puerto Rico	17-00041-11	Affiliate
Sublink Solutions, Inc.	01-05-2017 Puerto Rico	To be assigned	Affiliate

Addendum to Form B201, Item 10, Related Bankruptcy Cases

CORPORATE RESOLUTION

I, Suzette Rivera, as the Secretary of the Board of Directors of 1668 Domino's Corp., a corporation duly organized and operated under the law of the Commonwealth of Puerto Rico (the "Corporation"), certify that according with the Corporation's regulations, at a duly called meeting held on Tuesday December 27th 2016, for with duly quorum existed on said meeting, it was unanimously agreed to approve the following Corporate Resolution:

WHEREAS, the Corporation is insolvent and unable to pay its debts when due.

WHEREAS, it would be in the best interests of the Corporation and the creditors for the

Corporation, the reorganization of the Corporation pursuant to Chapter 11 of the

Bankruptcy Code before the U.S. Bankruptcy Court for the District of Puerto Rico.

It is **RESOLVED** that:

- 1. The Corporation 1668 Domino's Corp., will file a petition of reorganization under the provision of Chapter 11 of the Bankruptcy Code.
- 2. The president of the Corporation, Jack Henry, is, fully authorized and directed, for and on behalf of the Corporation, to execute and verify a petition in the name of the Corporation under Chapter 11 of the Bankruptcy Code and is also fully authorized to sign any document related to the Chapter 11 petition for the relief to be filled before the Bankruptcy Court for the District of Puerto Rico.
- 3. The Corporation is authorized to retain the service of Lucas A. Cordova, Esq., to act as the counsel for the Corporation.

On my capacity as Secretary of the Corporation, I CERTIFY, FURTHER, that the said resolution is now without modification or rescission, that it remains in full force and effect, and that it was adopted in accordance with the Bylaws of the Corporation, the Certificate of Incorporation and the State Law.

In WITNESS HEREOF, I sign the present in Las Piedras, Puerto Rico, this 27th day of December, 2016.

Suzette Rivera

Secretary

1668 DOMINO'S CORP

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1668 DOMINO'S CORP

For the Thirteen Months Ending Sunday, January 03, 2016

ASSETS

CURRENT ASSETS

Going Concern Value-Goodwill

Cash Till BANCO POPULAR Total Cash	\$500.00 (28,845.08) (28,345.08)
Prepaid Expenses	
Prepaid Insurance INTERCO RECEIVABLES Total Prepaid	
Inventory Beverage Inventory	3,170.16
Total Inventory	3,170.16
Prepaid Expenses Prepaid Rent Prepaid Telephone/Utilities Prepaid Taxes Total Current Assets	(25,174.92)
Fixed Assets Fixtures Accum. Dep. Fixtures Leasehold Improvements Equipment Accum Depreciation Furniture & Fixtures Accum. Dep. Furniture&Fixtures NET BOOK VALUE	50,000.00
Other Assets Security Deposits Accum Amortization Favorable Franchise Rights Franchise Fee	

1668 DOMINO'S CORP Case:17-00042-MCF11^{Fo}Dbc7#itteer Medto1F09/9 Sundayte RetP.01/03/919 13:23:26 Desc: Main Document Page 8 of 17

Favorable Lease Rights	
Total Other Assets Total Assets	24,825.08
LIABILITIES AND EQUITY	
DebtCurrent Accounts Payable	14,483.04
Federal Withholding	1,100.01
Accrued Sales Tax Fica Withheld/Accrued Accrued Payroll Accrued Bonus Unemployment Taxes Accrued Other Expenses Accrued Bank Charges + Bad Cks Accrued Bank Charges + Bad Cks Accrued Property Taxes Accrued Worker's Comp Accrued Group Insurance Garnishments Partner's Foundation Accrued Advertising	7,169.87
Total Current Liabilities Long Term Liabilities	21,652.91
N/P-ENIGMA FIRST FRANCHISE CAPITAL CORP DIRECT CAPITAL 3874 IRWIN #3271 IRH CAPITAL #3120	50,000.00
MARTY CONLIN N/P-SHAREHOLDER	8,000.00
Total Long Term Liabilities	58,000.00
Total Liabilities	79,652.91
Equity Common Stock Shareholder Distribution Retained Earnings Shareholder Distributions	(16,431.64)
Shareholder Distributions Year to Date Income	(38,396.19)
Total Equity	(54,827.83)
Total Liabilities and Equity	24,825.08

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1 2 3 4 5 6 7

Store: 668

						2016						% Of
Sales	Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Total 2016	Sales
Total Net Sales	51,890	53,390	50,456	53,236	51,272	50,976	46,977	47,073	45,318	50,805	501,392	
Coupons	-	-	- 50,450	-	-						-	
Royalty Sales	51,890	53,390	50,456	53,236	51,272	50,976	46,977	47,073	45,318	50,805	501,392	
Total Cost of Food Sales	17,842	17,792	17,062	17,811	16,864	17,448	15,417	15,596	15,541	17,360	168,732	33.7%
As % of Sales	34.4%	33.3%	33.8%	33.5%	32.9%	34.2%	32.8%	33.1%	34.3%	34.2%		
Gross Profit	34,048	35,598	33,394	35,424	34,408	33,528	31,560	31,477	29,777	33,445	332,660	66.3%
Store Variable Costs												
Wages	13,698	12,129	14,030	12,931	12,740	16,065	11,724	11,635	12,295	13,152	130,400	26.0%
Employee Benefits			,		60					,	60	0.0%
Payroll Taxes	2,310	1,828	2,109	1,900	1,806	1,936	1,313	1,214	1,187	1,099	16,702	3.3%
Variable Labor	16,008	13,957	16,139	14,831	14,606	18,001	13,037	12,849	13,482	14,251	147,162	29.4%
Delivery Expense	1,561	1,476	1,554	1,535	1,433	1,343	1,331	1,258	1,237	1,191	13,919	2.8%
Advertising Expense	1,873	3,183	2,699	2,587	2,457	2,294	2,505	2,173	2,039	2,301	24,111	4.8%
Royalty Expense	2,537	4,306	3,280	3,460	3,333	3,313	3,054	3.059	2,946	3,302	32,590	6.5%
Supplies Expense	490	337	670	1,507	386	438	240	646	534	437	5,684	1.1%
Other Variable Costs	30	760	848	900	599	430 564	701	496	556	465	5,004	1.1%
Total Variable Costs	22,499	24,019	25,190	24,821	22,814	25,953	20,867	20,481	20,794	21,947	229,385	45.7%
Wages as % of Sales	26.4%	24,013	23,190	24,821	24.8%	31.5%	25.0%	20,481	20,794 27.1%			43.770
Variable Profit	11,549	11,579	8,204	10,604	11,594	7,575	10,693	10,996	8,983	11,498	103,275	20.6%
	11,545	11,575	8,204	10,004	11,394	7,373	10,033	10,990	8,983	11,498	103,275	20.078
Store Fixed Operating Costs												
Rent Expense	500	2,915	2.915	2,932	2,932	2,932	2,932	2,932	2,932	2,915	26.840	5.4%
Utilities Expense	2,712	3,438	2,669	2,332	2,932	3,031	2,832	2,532	960	2,913	25,912	5.2%
Professional Fees	577	577	758	1,126	899	610	2,833	665	953	1,129	8,772	1.7%
Insurance Expense	210		756	1,120	170	170	1,477	170	170	1,129	1,426	0.3%
	492	822	1 205									
Other Fixed Cost Total Fixed Operating Costs	492	7.753	1,285 7,627	916 7,564	1,299 8.117	332 7,076	542 7,955	505 6.868	808 5,823	856 7,534	7,857 70,808	1.6% 14.1%
	4,431	7,755	7,027	7,304	8,117	7,070	7,955	0,808	3,823	7,554	70,808	14.178
Store EBITDA	7,058	3,827	577	3,040	3,477	499	2,738	4,128	3,159	3,964	32,467	6.5%
												0.0%
Depreciation & Amortization Expense	-	-	-	-	-	-	-	-	-	-	-	0.0%
Interest Expense	-		-	-	-	-	-	-	-	-	-	0.0%
EBT	7,058	3,827	577	3,040	3,477	499	2,738	4,128	3,159	3,964	32,467	6.5%
Total Other Income		-	- :	\$ 1,349	-	-	-	-	-	-	1,349	0.3%
Total Office Expenses	2,768	2,433	2,458	2,649	2,671	2,237	2,705	2,853	2,491	2,584	25,849	5.2%
	2,700	2,400	2,430	2,043	2,071	2,237	2,703	2,000	2,431	2,504	23,045	
Income Tax Expense	-	-	-	-	-	-	-	-	-	-	-	0.0%
Net Profit / (Loss)	\$ 4,289	\$ 1,394	\$ (1,881)	\$ 1,740	\$806	\$ (1,738) \$	\$ 33	\$ 1,275	\$ 668	\$ 1,381	\$ 7,967	1.6%
Statistics:												
AWUS	\$ 12,972	\$ 13,347	\$ 12,614	\$ 13,309	\$ 12,818	\$ 12,744	5 11,744	\$ 11,768	\$ 11,329	\$ 12,701	\$ 12,535	
Food Cost %	34.4%	33.3%	33.8%	33.5%	32.9%	34.2%	32.8%	33.1%	34.3%			
Labor Cost %	26.4%	22.7%	27.8%	24.3%	24.8%	34.2%	25.0%	24.7%	27.1%			
FLC %	60.8%	56.0%	61.6%	24.3% 57.7%	24.8% 57.7%	65.7%	23.0% 57.8%	57.8%	61.4%			
Variable Profit %	22.3%	21.7%	16.3%	57.7% 19.9%	22.6%	14.9%	22.8%	23.4%	01.4% 19.8%			
	22.3%	21.7%	10.5%	19.9%	22.0%	14.9%	22.0%	23.4%	19.8%	22.0%	20.0%	

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United States Bankruptcy Court District of Puerto Rico

In re 1668 Domino's, Corp.

Debtor

Case No.	

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Jack Henry P.O. Box 1619 Las Piedras, PR 00771	Common stock	100%	Common stockholder

01/05/2017

Signature /s/ Jack Henry Jack Henry

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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___ District of Puerto Rico

Fill in this information to identify the case: Debtor name <u>1668 Domino's Corp.</u>

United States Bankruptcy Court for the:

Case number (If known): ____

(State)

Check if this is an amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in c claim amount. If claim is partially sec total claim amount and deduction for collateral or setoff to calculate unsec		secured, fill in for value of
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Enigma Investment Inc. or Eddy Lieberman 655 Marginal del Parque Area Los Colobos Carolina, PR 00987		Loan for store purchase (P & I)		N/A	N/A	\$52,375.00
2	Light Gas Corporation P.O. Box 1155 Salinas, PR 00751	Jose Candelario (787) 824-4838 david@lightgas.com	Trade debt/ gas supply		N/A	N/A	\$ 490.21
3	ELM, Inc. 655 Marginal del Parque Area Los Colobos Carolina, PR 00987	Alberto Navaez Executive VP of Operations (787) 253-0200	Food supplies/ inventory		N/A	N/A	
4	Coca Cola Puerto Rico P.O. Box 51985 Toa Baja, PR 00950-1985		Trade debt/ soda supply		N/A	N/A	
5							
6							
7							
8							

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Debtor <u>1668 Domino's Corp.</u> Name

Case number (if known)_____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	debts, bank loans.	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					

United States Bankruptcy Court District of Puerto Rico

In Re: 1668 Domino's Corp.

Case Number:

Debtor(s)

Chapter: 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the Corporation named as the Debtor in this case hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 01/05/2017

Signature of Debtor(s): /s/ Jack Henry

CREDITOR MATRIX - 1668 DOMINO'S CORP.

AUTORIDAD DE ENERGIA ELECTRICA 1250 AVENIDA JUAN PONCE DE LEÓN SAN JUAN, PR 00907

AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADOS P.O. BOX 7066 SAN JUAN, PR 00916-706

CENTRAL PLAZA CORP. P.O. BOX 360700 SAN JUAN, PR 00936-0700

COCA COLA PUERTO RICO PO BOX 51985 TOA BAJA, PR 00950-1985

CRIM P.O. BOX 195387 SAN JUAN, PR 00919-5387

DEPARTAMENTO DE HACIENDA P.O. BOX 9024140 SAN JUAN, PR 00902-4140

DEPARTAMENTO DE HACIENDA DIVISION DE QUIEBRAS P.O. BOX 9022501 SAN JUAN, PR 00901-2501 1651 DOMINO'S CORP P.O. BOX 1619 LAS PIEDRAS, PR 00771

1652 DOMINO'S CORP P.O. BOX 1619 LAS PIEDRAS PR 00771

ELM, INC.

C/O ALBERTO NAVAEZ-EXECUTIVE VP OF OPERATIONS 655 MARGINAL DEL PARQUE, AREA LOS COLOBOS CAROLINA, PR 00987

ENIGMA INVESTMENT, INC. OR EDDY LIEBERMAN C/O ALBERTO NAVAEZ-EXECUTIVE VP OF OPERATIONS 655 MARGINAL DEL PARQUE, AREA LOS COLOBOS CAROLINA, PR 00987

INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

LIGHT GAS CORPORATION P.O. BOX 1155 SALINAS, PR 00751

MUNICIPIO DE SAN JUAN P.O. BOX 70179 SAN JUAN, PR 00939-8179

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

United States District Of Puerto Rico

In re 1668 Domino's Corp.

Case No.

Debtor

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	Hourly
Prior to the filing of this statement I have received	2,500.00
Balance Due\$_	0

2. The source of the compensation paid to me was:

X Debtor	Other (specify)
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3. The source of compensation to be paid to me is:

Ľ	X	Debtor
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☐ Other (specify)

X I have not agreed to share the above-disclosed compensation with any other person unless they are 4. members and associates of my law firm.

 \Box I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned c. hearings thereof;

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- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/05/2017

/s/ Lucas A. Cordova

Date

Signature of Attorney

CORDOVA-AYUSO LAW OFFICE LLC

Name of law firm