

Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known): _____ Chapter **11**

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name ELBARDI INTERNATIONAL PLAZA C, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 0 5 4 8 1 5 7

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

Plaza Carolina Local VC16A
Number Street
Ave. Frago, Villa Fontana

10305 NW 41st ST Suite 201
Number Street
Doral, FL, 33178
P.O. Box

Carolina **PR** **00983**
City State ZIP Code

City State ZIP Code

County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **ELBARDI INTERNATIONAL PLAZA C, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District Puerto Rico When 05/13/2016 Case number 16-03845
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor ELBARDI INTERNATIONAL PLAZA C, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? Plaza Carolina Local VC16A
 Number Street
Fragoso Ave Villa Fontana
Carolina PR 00983
 City State ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **ELBARDI INTERNATIONAL PLAZA C, LLC** Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|---------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|---------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/22/2017
MM / DD / YYYY

X /s/ Jesus Urdaneta _____ **Jesus Urdaneta** _____
Signature of authorized representative of debtor Printed name

Title Managing Member

18. Signature of attorney **X /s/ Luis E. Correa Gutierrez** _____ Date 02/22/2017
Signature of Attorney for Debtor MM / DD / YYYY

Luis E. Correa Gutierrez _____
Printed name

Correa Business Consulting Group, LLC _____
Firm Name

Edif. Centro de Seguros, Suite 413 _____
Number Street

701 Ave. Ponce de León _____

San Juan _____ **PR** _____ **00907** _____
City State ZIP Code

Contact phone (787) 373-1185 Email address lcorrea@correalawoffice.com

221603 _____ **PR** _____
Bar number State

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO
SAN JUAN DIVISION

In re ELBARDI INTERNATIONAL PLAZA C, LLC

Case No. _____

Chapter 11 _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept... \$4,000.00; Prior to the filing of this statement I have received... \$4,000.00; Balance Due... \$0.00.

2. The source of the compensation paid to me was:
[checked] Debtor [] Other (specify)

3. The source of compensation to be paid to me is:
[checked] Debtor [] Other (specify)

4. [checked] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
[] I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/22/2017

Date

/s/ Luis E. Correa Gutierrez

Luis E. Correa Gutierrez

Correa Business Consulting Group, LLC

Edif. Centro de Seguros, Suite 413

701 Ave. Ponce de León

San Juan, PR 00907

Phone: (787) 373-1185 / Fax: (787) 724-0353

Bar No. 221603

/s/ Jesus Urdaneta

Jesus Urdaneta

Managing Member

Fill in this information to identify the case:

Debtor name ELBARDI INTERNATIONAL PLAZA C, LLC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Departamento de Hacienda Bankruptcy Section PO Box 9024140 San Juan, PR 00902		Taxes	Disputed			\$102,515.39
2	CRIM Servicios Operacionales, Cobros P.O. Box 195387 San Juan, PR 00919-5387		Taxes				\$26,695.00
3	Retail Contractors of Puerto Rico, Inc. 1064 Ponce De Leon Ave Suite 600 San Juan, Puerto Rico 00907		Services Rendered				\$6,192.74
4	Jose Santiago, Inc. PO Box 191795 San Juan, PR 00919-1795		Purchase of Goods for Resale				\$5,664.32
5	Corporación del Fondo Seguro del Estado PO Box 365028 San Juan, P.R. 00936-5028		Taxes				\$2,282.29

Debtor ELBARDI INTERNATIONAL PLAZA C, LLC Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Agro Produce Puerto Rico, Inc. PO Box 11908 San Juan, PR 00922		Purchase of Food Products				\$492.00
7 Empresas de Gas Company, Inc. Po Box 1025 Rio Piedras; 00936		Purchase of Product				\$464.40
8 WorldNet Telecommunications, Inc. 400 General Valero , Fajardo Guaynabo, Puerto Rico 00969		Services Rendered				\$222.07
9 Pepsi-Cola Puerto Rico Distributing, LLC Carr. 865 km. 4		Purchase of Food Products				\$7.54

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO
SAN JUAN DIVISION**

IN RE: **ELBARDI INTERNATIONAL PLAZA C, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/22/2017

Signature /s/ Jesus Urdaneta
Jesus Urdaneta
Managing Member

Date _____

Signature _____

Agro Produce Puerto Rico, Inc.
PO Box 11908
San Juan, PR 00922

Plaza Carolina Mall, L.P.
225 West Washington Street
Indianapolis, Indiana 46204-343

Corporación del Fondo Seguro de
PO Box 365028
San Juan, P.R. 00936-5028

Retail Contractors of Puerto Ri
1064 Ponce De Leon Ave Suite 60
San Juan, Puerto Rico 00907

CRIM
Servicios Operacionales, Cobros
P.O. Box 195387
San Juan, PR 00919-5387

WorldNet Telecommunications, In
400 General Valero , Fajardo
Guaynabo, Puerto Rico 00969

Departamento de Hacienda
Bankruptcy Section
PO Box 9024140
San Juan, PR 00902

Empresas de Gas Company, Inc.
Po Box 1025
Rio Piedras; 00936

GOSH Enterprises, Inc.
2500 Farmers Drive, Suite 140
Columbus Ohio 43235

Jesus Urdaneta
6425 SW 123RD Terrace
Miami, FL 33156

Jose Santiago, Inc.
PO Box 191795
San Juan, PR 00919-1795

Mario Contreras
8605 NW 102 CT
Doral, FL 33178

Pepsi-Cola Puerto Rico Distribu
Carr. 865 km. 4