

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO, PONCE DIVISION

Case number (if known) 17- Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name PANADERIA Y REPOSTERIA PONTEVEDRA INC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0508591

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

CALLE LA CRUZ 53
JUANA DIAZ, PR 00795
Number, Street, City, State & ZIP Code

PO BOX 1443
JUANA DIAZ, PR 00795
P.O. Box, Number, Street, City, State & ZIP Code

Ponce
County

Location of principal assets, if different from principal place of business

CALLE LA CRUZ 53 JUANA DIAZ, PR 00795
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **PANADERIA Y REPOSTERIA PONTEVEDRA INC**
Name

Case number (if known) **17-**

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **PANADERIA Y REPOSTERIA PONTEVEDRA INC**
Name

Case number (if known) **17-**

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **PANADERIA Y REPOSTERIA PONTEVEDRA INC**
Name

Case number (if known) **17-**

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 26, 2017**
MM / DD / YYYY

X **/s/ CARLOS R RODRIGUEZ TORRES**
Signature of authorized representative of debtor

Title **PRESIDENT**

CARLOS R RODRIGUEZ TORRES
Printed name

18. Signature of attorney

X **/s/ Modesto Bigas-Mendez**
Signature of attorney for debtor

Date **February 26, 2017**
MM / DD / YYYY

Modesto Bigas-Mendez
Printed name

Modesto Bigas Law Office
Firm name

PO Box 7462
Ponce, PR 00732-7462
Number, Street, City, State & ZIP Code

Contact phone **(787) 844-1444** Email address **modestobigas@yahoo.com**

USDC129507, PR6031
Bar number and State

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Puerto Rico, Ponce Division

In re PANADERIA Y REPOSTERIA PONTEVEDRA INC Debtor(s)

Case No. 17- Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$
Prior to the filing of this statement I have received \$
Balance Due \$

RETAINER

For legal services, I have agreed to accept and received a retainer of \$ 5,000.00
The undersigned shall bill against the retainer at an hourly rate of \$ 250.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]

None

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re PANADERIA Y REPOSTERIA PONTEVEDRA INC
Debtor(s)

Case No. 17-

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 26, 2017

Date

/s/ Modesto Bigas-Mendez

Modesto Bigas-Mendez

Signature of Attorney

Modesto Bigas Law Office

PO Box 7462

Ponce, PR 00732-7462

(787) 844-1444 Fax: (787) 842-4090

modestobigas@yahoo.com

Name of law firm

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United States Bankruptcy Court
District of Puerto Rico, Ponce Division

IN RE:

Case No. 17-

PANADERIA Y REPOSTERIA PONTEVEDRA INC

Chapter 11

Debtor(s)

CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)
UNDER § 342(b) OF THE BANKRUPTCY CODE

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor the attached notice, as required by § 342(b) of the Bankruptcy Code.

Printed Name and title, if any, of Bankruptcy Petition Preparer
Address:

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.)
(Required by 11 U.S.C. § 110.)

X
Signature of Bankruptcy Petition Preparer of officer, principal, responsible person, or partner whose Social Security number is provided above.

Certificate of the Debtor

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

PANADERIA Y REPOSTERIA PONTEVEDRA INC
Printed Name(s) of Debtor(s)

X /s/ CARLOS R RODRIGUEZ TORRES
Signature of Debtor
2/26/2017
Date

Case No. (if known) 17-

X
Signature of Joint Debtor (if any)
Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) only if the certification has NOT been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Fill in this information to identify the case:

Debtor name PANADERIA Y REPOSTERIA PONTEVEDRA INC
 United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO,
PONCE DIVISION
 Case number (if known): 17- _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902-4140						\$133,403.05
DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902-4140						\$118,793.19
FONDO DEL SEGURO DEL ESTADO PO BOX 365028 SAN JUAN, PR 00936-5028						\$66,139.45
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387						\$65,603.04
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387						\$32,826.16
DEPARTAMENTO DEL TRABAJO Y REC HUM COLLECTION UNIT 12 FLOOR PO BOX 191020 SAN JUAN, PR 00910						\$29,394.79

Debtor **PANADERIA Y REPOSTERIA PONTEVEDRA INC**
Name

Case number (if known) **17-**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DAWN FOOD INTERNATIONAL INC PO BOX 12002 SAN JUAN, PR 00922						\$15,003.92
SUIZA DAIRY PO BOX 363207 SAN JUAN, PR 00936						\$14,923.06
EFRAIN NUÑEZ PO BOX 191478 SAN JUAN, PR 00919						\$10,269.63
ALAMO CARIBE BAKE PO BOX 11946 SAN JUAN, PR 00922						\$7,039.10
AUTORIDAD DE ENERGIA ELECTRICA PO BOX 363508 SAN JUAN, PR 00936-3508						\$5,787.04
JOSE SANTIAGO INC PO BOX 191795 SAN JUAN, PR 00919						\$5,521.54
DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902-4140						\$4,796.31
BALLESTER HERMANOS INC PO BOX 364548 SAN JUAN, PR 00936-4548						\$4,678.62
DADE PAPER PO BOX 51535 TOA BAJA, PR 00950						\$3,803.62
PR SUPPLIES PO BOX 11908 SAN JUAN, PR 00922						\$3,373.84
JOHN P MILLER PO BOX 7 AIBONITO, PR 00705						\$3,159.00

Debtor PANADERIA Y REPOSTERIA PONTEVEDRA INC
Name

Case number (if known) 17-

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AZHAR DE LA BALEAR PO BOX 1 CASTAÑER, PR 00631						\$3,128.08
WPAB 550 PONCE PO BOX 7243 PONCE, PR 00732						\$2,450.00
PAPELERA PUERTORRIQUEÑA PO BOX 119 UTUADO, PR 00641						\$1,963.40

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United States Bankruptcy Court
District of Puerto Rico, Ponce Division

IN RE:

Case No. 17-

PANADERIA Y REPOSTERIA PONTEVEDRA INC

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: February 26, 2017

Signature: /s/ CARLOS R RODRIGUEZ TORRES
CARLOS R RODRIGUEZ TORRES, PRESIDENT

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

ALAMO CARIBE BAKE
PO BOX 11946
SAN JUAN, PR 00922

AUTORIDAD DE ENERGIA ELECTRICA
PO BOX 363508
SAN JUAN, PR 00936-3508

AZAHAR DE LA BALEAR
PO BOX 1
CASTAÑER, PR 00631

BALLESTER HERMANOS INC
PO BOX 364548
SAN JUAN, PR 00936-4548

CARIBBEAN QUALITY DISTRIBUTORS LLC
PO BOX 801113
COTO LAUREL, PR 00780

CRIM
PO BOX 195387
SAN JUAN, PR 00919-5387

DADE PAPER
PO BOX 51535
TOA BAJA, PR 00950

DAWN FOOD INTERNATIONAL INC
PO BOX 12002
SAN JUAN, PR 00922

DEPARTAMENTO DE HACIENDA
PO BOX 9024140
SAN JUAN, PR 00902-4140

DEPARTAMENTO DEL TRABAJO Y REC HUM
COLLECTION UNIT 12 FLOOR
PO BOX 191020
SAN JUAN, PR 00910

EFRAIN NUÑEZ
PO BOX 191478
SAN JUAN, PR 00919

FONDO DEL SEGURO DEL ESTADO
PO BOX 365028
SAN JUAN, PR 00936-5028

GRANJA ASOMANTE
PO BOX 444
AIBONITO, PR 00705

HOLSUM
P O BOX 8282
TOA BAJA, PR 00951

JOHN P MILLER
PO BOX 7
AIBONITO, PR 00705

JOSE SANTIAGO INC
PO BOX 191795
SAN JUAN, PR 00919

KC CHEMICALS
BOX 800596
COTO LAUREL, PR 00780

LIGHT GAS CORP
PO BOX 1155
SALINAS, PR 00757

NORTHWESTERN SELECTA, INC.
PO BOX 10718
SAN JUAN, PR 00922

ONLINE ACCOUNTING SERVICES
PO BOX 10727
PONCE, PR 00732

PAPELERA PUERTORRIQUEÑA
PO BOX 119
UTUADO, PR 00641

PR SUPPLIES
PO BOX 11908
SAN JUAN, PR 00922

SUIZA DAIRY
PO BOX 363207
SAN JUAN, PR 00936

WPAB 550 PONCE
PO BOX 7243
PONCE, PR 00732