

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Inversiones Cesar Castillo Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 7870

4. Debtor's address Principal place of business Mailing address, if different from principal place of business Calle Angel Bunomo #361 Industrial Tres Monjitas San Juan, PR 00918 PO Box 195536 San Juan, PR 00919 San Juan County Location of principal assets, if different from principal place of business Calle Angel Bunomo #361 Industrial Tres Monjitas San Juan, PR 00918

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Inversiones Cesar Castillo Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Inversiones Cesar Castillo Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Inversiones Cesar Castillo Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

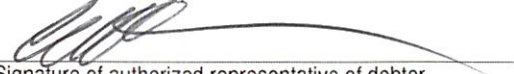
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

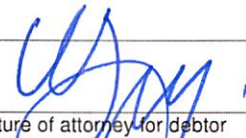
Executed on June 12, 2017
MM / DD / YYYY

X 
Signature of authorized representative of debtor

Cesar Castillo Gonzalez
Printed name

Title President

18. Signature of attorney

X 
Signature of attorney for debtor

Date June 12, 2017
MM / DD / YYYY

Wigberto Lugo Mender
Printed name

Lugo Mender Group, LLC
Firm name

100 Carr 165 Suite 501
Guaynabo, PR 00968-8052
Number, Street, City, State & ZIP Code

Contact phone (787) 707-0404 Email address wlugo@lugomender.com

212304
Bar number and State

Inversiones Cesar Castillo Inc.

CORPORATE RESOLUTION

I, Araceli Ortiz Azancot, of legal age, married and **Secretary of Inversiones Cesar Castillo, Inc.**, and resident of San Juan, Puerto Rico, DO HEREBY CERTIFY:

1. At the meeting celebrated on May 30, 2017, the Board of Directors of Inversiones Cesar Castillo Inc. agreed for the filing of a bankruptcy petition for the corporation under the provisions of Chapter 11 of the Bankruptcy Code.
2. That we have been informed and oriented of the meaning of Chapter 11 of the Bankruptcy Code.
3. At the meeting of shareholders celebrated on the same date, the filing for bankruptcy under Chapter 11 of the Federal Bankruptcy Law was unanimously approved.
4. That it was also agreed that the services of Attorney Wigberto Lugo-Mender and Alexis Betancourt-Vincenty of Lugo Mender Group LLC would be retained for such purposes.
5. That it was also agreed that Mr. Cesar Castillo González, President of the Corporation, will be the person authorized to sign the Petition, Schedules and Statement of Financial Affairs and to represent the company in any other matter and/or documents related to this bankruptcy proceeding.

To be evident, I sign this Resolution today the 9 day of June of 2017.


Secretary

(Corporate Seal)



Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

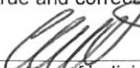
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 12, 2017

X 
Signature of individual signing on behalf of debtor

Cesar Castillo Gonzalez
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AUTORIDAD ACUEDUCTOS Y ALCANTARILLADO PO BOX 70101 SAN JUAN, PR 00936-8101		Utilities				\$2,075.92
Autoridad de Energia Electrica PO Box 363508 San Juan, PR 00936-3508		Utilities				\$16,189.01
Banco Popular de PR Bankruptcy Department PO Box 362708 San Juan, PR 00936-2708		Comm Bulding; Office & Warehouse of 62,297 sq ft located No. 361 Angel Bounomo St., Tres Monjitas Industrial Park. Land #25585 Value per appraisal d	Contingent Unliquidated Disputed	\$7,380,104.25	\$3,500,000.00	\$3,880,104.25
Banco Popular de PR Bankruptcy Department PO Box 362708 San Juan, PR 00936-2708		Line of Credit for UMECO Inc.	Contingent Unliquidated Disputed			\$1,775,000.00
Banco Popular de PR Bankruptcy Department PO Box 362708 San Juan, PR 00936-2708		Commercial Loan for UMECO Inc.	Contingent Unliquidated Disputed			\$1,029,241.11

Debtor **Inversiones Cesar Castillo Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Best Floor Calle 31 AA-6 Urb Rexville Bayamon, PR 00957		Trade Debt				\$12,550.44
Jose Maisonet Rodriguez Calle Lizzie Gramahau J-T25 7ma Seccion Levittown Toa Baja, PR 00949		Trade Debt				\$535.00
Raw Security Inc. PMB 204-A PO Box 607071 Bayamon, PR 00956		Trade Debt				\$8,897.70
Samuel Carpio Nuñez Urb. Hacienda De Carraizo H-5 Calle 6 San Juan, PR 00926		Trade Debt				\$45.00

Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>3,500,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>833,007.61</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>4,333,007.61</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>7,380,104.25</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,844,534.18</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>10,224,638.43</u>

Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Banco Popular de PR Balance as of Mar 31, 2017	Ck Account	1154	\$2,811.56
3.2. Santander Securities Money Fund Balance as of Mar 31, 2017	Money Market	5271	\$45,385.69

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$48,197.25

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

Debtor Inversiones Cesar Castillo Inc. Case number (If known) _____
 Name _____

A/R Treasury Department

11a. 90 days old or less: 2,909.20 - 0.00 = \$2,909.20
 face amount doubtful or uncollectible accounts

A/R Intercompanies

11b. Over 90 days old: 4,336,345.62 - 3,560,834.06 =.... \$775,511.56
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$778,420.76

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. Equipment- Bldg Air Condition \$0.00 \$6,389.60

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

Debtor Inversiones Cesar Castillo Inc. Case number (If known) _____
 Name

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$6,389.60

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Comm Blding; Office & Warehouse of 62,297 sq ft located No. 361 Angel Bounomo St., Tres Monjitas Industrial Park. Land #25585 Value per appraisal dated Mar 10, 2016	Fee simple	\$5,132,587.38	FMV	\$3,500,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$3,500,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Debtor Inversiones Cesar Castillo Inc. Case number (if known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Inversiones Cesar Castillo Inc. Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$48,197.25</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$778,420.76</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$6,389.60</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$3,500,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$833,007.61</u>	+ 91b. <u>\$3,500,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,333,007.61</u>

Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p>Banco Popular de PR Creditor's Name</p> <p>Bankruptcy Department PO Box 362708 San Juan, PR 00936-2708 Creditor's mailing address</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred 29-Dec-2009 Last 4 digits of account number 9002</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Comm Bulding; Office & Warehouse of 62,297 sq ft located No. 361 Angel Bounomo St., Tres Monjitas Industrial Park. Land #25585 Value per appraisal dated Mar 10, 2016</p> <p>Describe the lien Commercial Loan</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$7,380,104.25</p>	<p>\$3,500,000.00</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$7,380,104.25
5

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Jorge I Peirats Cendoya, Esq.
Banco Popular Center
209 Ave Muñoz Rivera Suite 1901
San Juan, PR 00918

Line 2.1

Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address CRIM PO Box 195387 San Juan, PR 00936-5387	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number 7870 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Property Taxes NOTICE ONLY		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Internal Revenue Services PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number 7870 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: 941PR & 940PR NOTICE ONLY		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Inversiones Cesar Castillo Inc. Case number (if known) _____

Name

2.3	Priority creditor's name and mailing address MUNICIPALITY OF SAN JUAN PO BOX 70179 SAN JUAN, PR 00936-8179	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred _____		Basis for the claim: Municipality License NOTICE ONLY	
Last 4 digits of account number 7870 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.4	Priority creditor's name and mailing address PR Department of Labor PO Box 21361 San Juan, PR 00928-1361	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred _____		Basis for the claim: Disability & Unemployment NOTICE ONLY	
Last 4 digits of account number 7870 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.5	Priority creditor's name and mailing address PR Department of Treasury Bankruptcy Section 424 PO Box 9024140 San Juan, PR 00902-4140	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred _____		Basis for the claim: Corp Taxes & Emp Witheld NOTICE ONLY	
Last 4 digits of account number 7870 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.6	Priority creditor's name and mailing address State Insurance Fund Corp. PO Box 365028 San Juan, PR 00936-5028	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred _____		Basis for the claim: Workmens Insurance NOTICE ONLY	
Last 4 digits of account number 7870 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Inversiones Cesar Castillo Inc. Case number (if known) _____
Name

3.1 Nonpriority creditor's name and mailing address **AUTORIDAD ACUEDUCTOS Y ALCANTARILLADO**
PO BOX 70101
SAN JUAN, PR 00936-8101
 Date(s) debt was incurred Apr 2017
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,075.92**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Utilities
 Is the claim subject to offset? No Yes

3.2 Nonpriority creditor's name and mailing address **Autoridad de Energia Electrica**
PO Box 363508
San Juan, PR 00936-3508
 Date(s) debt was incurred Apr 2017
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$16,189.01**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Utilities
 Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **Banco Popular de PR**
Bankruptcy Department
PO Box 362708
San Juan, PR 00936-2708
 Date(s) debt was incurred 29-Dec-209
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,775,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Line of Credit for UMECO Inc.
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **Banco Popular de PR**
Bankruptcy Department
PO Box 362708
San Juan, PR 00936-2708
 Date(s) debt was incurred 19-Dec-2013
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,029,241.11**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Commercial Loan for UMECO Inc.
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Best Floor**
Calle 31 AA-6
Urb Rexville
Bayamon, PR 00957
 Date(s) debt was incurred Feb, Mar & May 2017
 Last 4 digits of account number 2745

As of the petition filing date, the claim is: *Check all that apply.* **\$12,550.44**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Debt
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Jose Maisonet Rodriguez**
Calle Lizzie Gramahau J-T25
7ma Seccion Levittown
Toa Baja, PR 00949
 Date(s) debt was incurred Apr 2017
 Last 4 digits of account number 2017

As of the petition filing date, the claim is: *Check all that apply.* **\$535.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Debt
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Raw Security Inc.**
PMB 204-A
PO Box 607071
Bayamon, PR 00956
 Date(s) debt was incurred Mar & Apr 2017
 Last 4 digits of account number 0411

As of the petition filing date, the claim is: *Check all that apply.* **\$8,897.70**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Debt
 Is the claim subject to offset? No Yes

Debtor Inversiones Cesar Castillo Inc. Case number (if known) _____

Name

3.8	Nonpriority creditor's name and mailing address Samuel Carpio Nuñez Urb. Hacienda De Carraizo H-5 Calle 6 San Juan, PR 00926 Date(s) debt was incurred <u>May 2017</u> Last 4 digits of account number <u>8530</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Jorge I. Peirats Esq. Popular Center, Piso 19 208 Ave. Ponce de Leon San Juan, PR 00918	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Jorge I. Peirats, Esq Popular Center, Piso 19 208 Ave. Ponce de Leon San Juan, PR 00918	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a. \$	<u>0.00</u>
5b. Total claims from Part 2	5b. + \$	<u>2,844,534.18</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$	<u>2,844,534.18</u>

Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	<p>Lease Agreement for five (5) years from June 24, 2016 to June 24, 2021 for facilities located in Calle Angel Bunomo #361 Urb Industrial Tres Monjitas, San Juan PR.</p> <p>State the term remaining 5 years</p> <p>List the contract number of any government contract _____</p>	<p>Guerbet Caribbean Inc. 675 McDonnell Boulevard Hazelwood, MO 63042</p>
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2.2.	State what the contract or lease is for and the nature of the debtor's interest	<p>Lease Agreement for one (1) year from July 1, 2016 to June 30, 2017 for facilities located in Calle Angel Bunomo #361 Urb Industrial Tres Monjitas, San Juan PR.</p> <p>State the term remaining 1 year</p> <p>List the contract number of any government contract _____</p>	<p>Magnabyte PR Inc. PO Box 21536 San Juan, PR 00928-1536</p>
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2.3.	State what the contract or lease is for and the nature of the debtor's interest	<p>Lease Agreement for ten (10) years dated June 9, 2015 for facilities located in Calle Angel Bunomo #361 Urb Industrial Tres Monjitas, San Juan PR.</p> <p>State the term remaining 10 years</p> <p>List the contract number of any government contract _____</p>	<p>Smith & Nephew Inc. PO Box 195536 San Juan, PR 00919-5536</p>
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Debtor 1 **Inversiones Cesar Castillo Inc.** Case number (if known) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Lease Agreement for facilities located in Calle Angel Bunomo #361 Urb Industrial Tres Monjitas, San Juan PR. 5 years

Zona Libre de Ponce CODEZOL CD 3540 Ave. Santiago de los Caballeros Final Puerto del Sur Ponce, PR 00716-2011

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Cesar Castillo Gonzalez & Araceli Ortiz	Urb. Palmar Sur H61 Calle F Carolina, PR 00979	Banco Popular de PR	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.2	Cesar Castillo Gonzalez & Araceli Ortiz	Urb Palmar Sur H61 Calle F Carolina, PR 00979	Banco Popular de PR	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Cesar Castillo Gonzalez & Araceli Ortiz	Urb. Palmar Sur H61 Calle F Carolina, PR 00979	Banco Popular de PR	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.4	Inversiones Cesar Castillo Inc.	PO Box 195536 San Juan, PR 00919	Banco Popular de PR	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.5	Inversiones Cesar Castillo Inc.	PO Box 195536 San Juan, PR 00919	Banco Popular de PR	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____

Debtor Inversiones Cesar Castillo Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	Summith Health Service Inc.	PO Box 195536 San Juan, PR 00919	Banco Popular de PR	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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2.7	Summith Health Service Inc.	PO Box 195536 San Juan, PR 00919	Banco Popular de PR	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.8	Summith Health Service Inc.	PO Box 195536 San Juan, PR 00919	Banco Popular de PR	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Umeco Inc.	Calle Angel Bunomo #361 Urb Industrial Tres Monjitas San Juan, PR 00919	Banco Popular de PR	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Inversiones Cesar Castillo Inc.
 United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From 9/01/2016 to **Filing Date**

Operating a business
 Other Rental Income

\$343,175.00

For year before that:
From 9/01/2015 to 8/31/2016

Operating a business
 Other Rental Income

\$656,344.00

For the fiscal year:
From 9/01/2014 to 8/31/2015

Operating a business
 Other Rental Income

\$706,207.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount

Debtor **Inversiones Cesar Castillo Inc.**

Case number (if known)

may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Banco Popular de PR vs Inversiones Cesar Castillo et al KCD2016-0799	Foreclosure & Collection of Money	First Instance Court- San Juan PO Box 190887 San Juan, PR 00919-0887	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor **Inversiones Cesar Castillo Inc.**

Case number (if known) _____

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Lugo Mender Group LLC 100 Carr 165 Suite 501 Guaynabo, PR 00968-8052	Deposit and filing fees	June 12,2017	\$13,717.00
Email or website address <u>www.lugomender.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or

Debtor **Inversiones Cesar Castillo Inc.**

Case number (if known)

- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Debtor **Inversiones Cesar Castillo Inc.**

Case number (if known)

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Gerardo Sierra-Figueroa PO Box 195536 San Juan, PR 00919	2014 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor **Inversiones Cesar Castillo Inc.**

Case number (if known) _____

None

Name and address	Date of service From-To
26b.1. Raúl Hernandez-Moragon CPA PO Box 50145 Toa Baja, PR 00950-0145	2010 to present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Gerardo Sierra Figueroa PO Box 195536 San Juan, PR 00919	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Banco Popular de PR Bankruptcy Department PO Box 362708 San Juan, PR 00936-2708
26d.2. HUB Carrion, Lafitte & Casella MCS Plaza Suite 700 255 Ponce de Leon Ave. San Juan, PR 00917

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Cesar Castillo Gonzalez	PO Bos 195536 San Juan, PR 00919	President	100% Stockholder
Araceli Ortiz Azancot	PO Box 195536 San Juan, PR 00919	Secretary & Treasurer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Debtor Inversiones Cesar Castillo Inc.

Case number (if known) _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

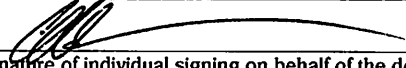
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 12, 2017


Signature of individual signing on behalf of the debtor

Cesar Castillo Gonzalez
Printed name

Position or relationship to debtor President

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court
District of Puerto Rico**

In re **Inversiones Cesar Castillo Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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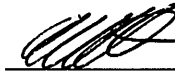
-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 12, 2017**

Signature



Cesar Castillo Gonzalez

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

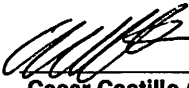
**United States Bankruptcy Court
District of Puerto Rico**

In re Inversiones Cesar Castillo Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 12, 2017



Cesar Castillo Gonzalez/President
Signer/Title

WIGBERTO LUGO MENDER
LUGO MENDER GROUP, LLC
100 CARR 165 SUITE 501
GUAYNABO, PR 00968-8052

INTERNAL REVENUE SERVICES
PO BOX 7346
PHILADELPHIA, PA 19101-7346

PR DEPARTMENT OF TREASURY
BANKRUPTCY SECTION 424
PO BOX 9024140
SAN JUAN, PR 00902-4140

AUTORIDAD ACUEDUCTOS Y ALCANTARILLAS
PO BOX 70101
SAN JUAN, PR 00936-8101

INVERSIONES CESAR CASTILLO INC.
PO BOX 195536
SAN JUAN, PR 00919

RAW SECURITY INC.
PMB 204-A
PO BOX 607071
BAYAMON, PR 00956

AUTORIDAD DE ENERGIA ELECTRICA
PO BOX 363508
SAN JUAN, PR 00936-3508

JORGE I PEIRATS CENDOYA, ESQ.
BANCO POPULAR CENTER
209 AVE MUÑOZ RIVERA SUITE 1901
SAN JUAN, PR 00918

SAMUEL CARPIO NUÑEZ
URB. HACIENDA DE CARRAIZO
H-5 CALLE 6
SAN JUAN, PR 00926

BANCO POPULAR DE PR
BANKRUPTCY DEPARTMENT
PO BOX 362708
SAN JUAN, PR 00936-2708

JORGE I. PEIRATS ESQ.
POPULAR CENTER, PISO 19
208 AVE. PONCE DE LEON
SAN JUAN, PR 00918

SMITH & NEPHEW INC.
PO BOX 195536
SAN JUAN, PR 00919-5536

BEST FLOOR
CALLE 31 AA-6
URB REXVILLE
BAYAMON, PR 00957

JORGE I. PEIRATS, ESQ
POPULAR CENTER, PISO 19
208 AVE. PONCE DE LEON
SAN JUAN, PR 00918

STATE INSURANCE FUND CORP
PO BOX 365028
SAN JUAN, PR 00936-5028

CESAR CASTILLO GONZALEZ & ARACELY
URB. PALMAR SUR H61 CALLE F
CAROLINA, PR 00979

JOSE MANONET RODRIGUEZ
CALLE LIZZIE GRAMAHAU J-T25
7MA SECCION LEVITTOWN
TOA BAJA, PR 00949

SUMMITH HEALTH SERVICE INC
PO BOX 195536
SAN JUAN, PR 00919

CESAR CASTILLO GONZALEZ & ARACELY
URB. PALMAR SUR H61 CALLE F
CAROLINA, PR 00979

MAGNETE PR INC.
PO BOX 21536
SAN JUAN, PR 00928-1536

UMECO INC.
CALLE ANGEL BUNOMO #361
URB INDUSTRIAL TRES MONJITA
SAN JUAN, PR 00919

CRIM
PO BOX 195387
SAN JUAN, PR 00936-5387

MUNICIPALITY OF SAN JUAN
PO BOX 70179
SAN JUAN, PR 00936-8179

ZONA LIBRE DE PONCE CODEZO
3540 AVE. SANTIAGO DE LOS CA
FINAL PUERTO DEL SUR
PONCE, PR 00716-2011

GUERBET CARIBBEAN INC.
675 MCDONNELL BOULEVARD
HAZELWOOD, MO 63042

PR DEPARMENT OF LABOR
PO BOX 21361
SAN JUAN, PR 00928-1361